

**Summary of Government of Canada
Domestic and Foreign Pay Securities
and Loans Outstanding as at
December 31, 1999**



Bank of Canada

ISBN: 0-662-64626-6
Printed in Canada on recycled paper

For additional copies of this publication, please contact:

Publications Distribution
Communications Services
Bank of Canada
234 Wellington Street
Ottawa, Ontario
K1A 0G9

Telephone: (613) 782-8248

Facsimile: (613) 782-8874

E-mail: publications@bank-banque-canada.ca

Table of Contents

Part 1 - General Tables

Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada	1
Table 2 - Government of Canada Called Securities and Loans	2
Table 3 - Government of Canada Direct and Guaranteed Bonds and Notes - Gross New Issues, Retirements and Net New Issues	3
Table 4 - Government of Canada Domestic Interest Rate Swaps	5
Table 5 - Government of Canada Cross Currency Swaps (Excluding Cdn.\$/U.S.\$ and Cdn.\$/Euro Swaps)	5
Table 6 - Government of Canada Cdn.\$/U.S.\$ Swaps	6
Table 7 - Government of Canada Cdn.\$/Euro Swaps	8

Part 2 - Marketable Securities

Section 2.1 §Q Treasury Bills	9
General Characteristics	9
Listed by Maturity Date and Outstanding Amount	10
Section 2.2 §Q Marketable Bonds	11
General Characteristics	11
Listed by Series, ISIN and Outstanding Amount	13
Listed by Maturity Date	15
Purchase Fund and Callable Bonds	17
Information by Maturity Date	18
Section 2.3 §Q Foreign Currency Securities	77
General Characteristics	77
Listed by Maturity Date and Outstanding Amount	79
Bond Information by Maturity Date	81

Part 3 - Non-Marketable Securities

Section 3.1 §Q Canada Savings Bonds	101
General Characteristics	101
Listed by Maturity Date and Outstanding Amount	106
Information by Maturity Date	107
Section 3.2 - Canada Premium Bonds	116
General Characteristics	116
Listed by Maturity Date and Outstanding Amount	120
Information by Maturity Date	121
Section 3.3 - Canada Pension Plan Investment Fund	126
General Characteristics and Outstanding Amount	126

Part 1 - General Tables

Table 1

Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada

Marketable Securities

Treasury Bills		\$ 93,450,000,000
Marketable Bonds (Domestic)		301,850,350,764
Foreign Currency		
Canada Bills	\$ 4,753,178,034	
Canada Notes	1,061,608,500	
Euro Medium Term Notes	4,163,070,600	
Bonds	21,389,655,830	
Loans	<u>0</u>	
		31,367,512,964

Non-marketable Securities

Canada Savings Bonds		23,989,120,205
Canada Premium Bonds		2,864,942,815
Obligations issued to Canada Pension Plan Investment Fund		<u>3,728,336,000</u>
		<u>\$457,250,262,748</u>

Section 1.1 - General Tables

Table 2

Government of Canada Called Securities and Loans								
Original Maturity	Cou- pon %	Serial Letter	Date of Redemption	Redemption Price	Accrued Interest per \$100 Bond	Last Valid Coupon No.	Payable*	
1944 Jan. 15	2½	-	Aug. 16, 1943	100	\$0.20	13	N.Y.	
1945 Aug. 15	2½	-	Aug. 15, 1943	100	-	16	N.Y.	
Oct. 15	4	N7	Oct. 15, 1943	100	-	20	C.	
1948 Jan. 15	2½	A	Jan. 15, 1947	100	-	8	N.Y.	
1949 June 1	3¼	D9	June 1, 1946	100	-	18	C.	
Oct. 15	3½	C4	Oct. 15, 1944	100	-	20	C.	
1950 July 1	3½	-	Apr. 17, 1940	100	-	-	L.	
1951 June 15	3	K4	June 15, 1950	101	-	18	C.	
Nov. 15	3¼	F3	Nov. 15, 1948	100	-	22	C.	
1952 Feb. 1	3¼	F8"E"	Feb. 1, 1948	100	-	16	C.	
Feb. 1	3¼	F8"A"	Feb. 1, 1949	100	-	18	C.	
Feb. 1	3¼	F8"B"	Feb. 1, 1950	100	-	20	C.	
Feb. 1	3¼	F8"D"	Feb. 1, 1951	100½	-	22	C.	
May 1	5	-	Mar. 15, 1943	100	\$1.86	41	N.Y.	
Oct. 1	3	K1	Oct. 1, 1949	100	-	18	C.	
Oct. 15	4	N4	Oct. 15, 1947	100	-	30	C.	
1953 Jan. 15	3	B	Jan. 16, 1946	103	-	6	N.Y.	
1955 May 1	3¼	-	May 1, 1950	100	-	-	L.	
June 1	3	C7	June 1, 1950	100	-	30	C.	
June 1	3	D2	June 1, 1950	100	-	29	C.	
1956 Nov. 1	4½	R6	Nov. 1, 1946	100	-	31	C.	
Nov. 1	3	L2	June 1, 1954	101	\$0.26	23	C.	
1957 May 1	3	L4	Oct. 1, 1954	100	\$1.26	22	C.	
Nov. 1	4½	R7	Nov. 1, 1947	100	-	33	C.	
1958 Jan. 15	3	C	Jan. 16, 1946	103	-	6	N.Y.	
June 1	3	F5	Dec. 1, 1954	100	-	33	C.	
Sep. 1	4	-	Sept. 1, 1953	100	-	-	L.	
Nov. 1	4½	R8	Nov. 1, 1948	100	-	35	C.	
1959 Nov. 1	4½	R9	Nov. 1, 1949	100	-	37	C.	
1960 Oct. 1	4	-	Oct. 1, 1940	100	-	-	L.	
Oct. 1	4	-	Oct. 1, 1950	100	-	40	N.Y.	
1961 Jan. 15	3¼	-	Jan. 15, 1956	100	-	40	N.Y.	
1963 Aug. 1	3	-	Feb. 1, 1959	100	-	21	N.Y.	
1966 June 1	3¼	D4	June 1, 1956	100	-	40	C.	
1967 Jan. 15	3	-	Jan. 15, 1946	104	-	18	N.Y.	
1968 Nov. 15	3	-	Nov. 15, 1945	104	-	14	N.Y.	
1989 Feb. 19	7.1	-	Aug. 19, 1986	100½	-	-	T.	
1992 July 31	7.9	-	July 29, 1988	100½	-	-	T.	
1993 Nov. 27	7	-	Nov. 27, 1989	100½	-	-	T.	
1998 Apr.1	8 e	-	Apr. 1, 1991	102	-	26	N.Y.	
1998 Oct. 15	9¼	-	Oct. 15, 1989	103.26	-	22	N.Y.	
1999 Feb. 19	7½	-	Aug. 19, 1986	100½	-	-	T.	

* Payable: C. Canada L. London, England N.Y. New York T. Tokyo, Japan.

Section 1.1 - General Tables

Table 3

Government of Canada Direct and Guaranteed Bonds and Notes Gross New Issues, Retirements and Net New Issues * (Par Values in Millions of Canadian Dollars)									
Year	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1936	315	88	403	139	114	253	175	-26	150
1937	249	85	334	244	95	339	5	-10	-5
1938	190	89	278	106	97	203	84	-9	75
1939	185	20	205	114	76	190	70	-56	14
1940	609	-	609	152	128	280	457	-128	329
1941	925	11	936	182	217	399	743	-206	537
1942	2069	-	2069	248	172	420	1820	-172	1648
1943	2950	99	3050	317	239	555	2634	-139	2494
1944	3129	-	3129	443	65	508	2686	-65	2621
1945	3636	-	3636	99	46	145	3536	-46	3491
1946	914	-	914	693	153	847	220	-153	67
1947	366	-	366	623	30	653	-256	-30	-288
1948	1085	290	1375	1477	142	1619	-392	148	-244
1949	721	100	821	1126	88	1214	-406	12	-393
1950	2108	62	2170	2136	134	2270	-28	-73	-101
1951	578	-	578	893	53	946	-315	-53	-368
1952	827	-	827	949	2	951	-122	-2	-124
1953	2033	-	2033	1575	6	1582	457	-6	451
1954	3400	-	3400	3698	3	3700	-298	-3	-301
1955	1370	-	1370	971	60	1031	399	-60	340
1956	1527	-	1527	2026	116	2143	-500	-116	-616
1957	2602	-	2602	2654	68	2722	-52	-68	-120
1958	9200	-	9200	7816	2	7818	1383	-2	1382
1959	2893	-	2893	2604	149	2752	289	-149	141
1960	2665	-	2665	1960	1	1961	705	-1	704
1961	3429	-	3429	2384	55	2439	1044	-55	990
1962	3307	135	3442	2882	39	2921	425	96	521
1963	3301	135	3436	2667	17	2684	634	119	752
1964	3383	-	3383	2826	-	2826	557	-	557
1965	2874	-	2874	2930	5	2936	-57	-5	-62
1966	4159	-	4159	3744	5	3749	415	-5	410
1967	3694	-	3694	2873	205	3079	820	-205	615
1968	6329	268	6597	5420	2	5422	909	266	1175
1969	6424	16	6440	6169	2	6170	255	14	269
1970	4359	-	4359	3135	110	3245	1224	-110	1114
1971	5208	-	5208	2864	2	2866	2344	-2	2342
1972	3470	-	3470	2200	2	2201	1270	-2	1269
1973	3138	-	3138	3725	90	3815	-588	-90	-677
1974	9057	-	9057	5740	45	5785	3317	-45	3272
1975	6129	-	6129	2695	37	2732	3434	-37	3397

(Cont.)

Section 1.1 - General Tables

Table 3 (Cont.)

Government of Canada Direct and Guaranteed Bonds and Notes Gross New Issues, Retirements and Net New Issues * (Par Values in Millions of Canadian Dollars)									
Year	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1976	6137	-	6137	3547	2	3549	2590	-2	2588
1977	8562	-	8562	3024	2	3026	5538	-2	5536
1978	13249	2316	15565	7893	2	7895	5356	2315	7670
1979	14000	728	14728	8568	2	8570	5433	726	6159
1980	14410	-	14410	8495	2	8497	5915	-2	5913
1981	19510	359	19869	7083	2	7085	12427	357	12784
1982	20536	1330	21866	7890	2	7892	12646	1329	13975
1983	24669	616	25285	11163	1110	12273	13506	-494	13013
1984	29470	399	29869	14550	417	14966	14921	-18	14902
1985	32332	2590	34922	12874	606	13480	19457	1984	21441
1986	23652	2845	26496	15428	427	15854	8224	2418	10642
1987	35668	727	36395	15076	1712	16788	20591	-985	19606
1988	32541	-	32541	21537	739	22276	11004	-739	10265
1989	28240	-	28240	29080	1810	30890	-840	-1810	-2651
1990	34412	-	34412	26486	912	27398	7926	-912	7014
1991	40954	-	40954	20557	877	21434	20397	-877	19520
1992	39071	-	39071	25102	882	25984	13969	-882	13087
1993	50038	-	50038	27028	956	27984	23009	-956	22053
1994	53842	5420	59262R	25161	-	25161R	28681	5420	34101
1995	51000	4095	55095R	28555	847	29401R	22445	3249	25694R
1996	62466R	4811	67278R	32549R	1364	33913R	29918R	3447	33365R
1997	47803	2873	50676R	28829R	3409	32238R	18974	-535	18438R
1998	43752	12760R	56512R	45374R	1243	46617R	-1622R	11518R	9896R
1999**	45373	4855	50228	44385	3720	48105	988	1135	2123

* Excludes treasury bills and foreign currency loans.
Includes direct and guaranteed bonds and notes, Canada Savings Bonds, Canada Premium Bonds and Canada Pension Plan Investment Fund bonds.

** Preliminary. For current data see table F7 in the Bank of Canada Review.
R Revised.

Section 1.1 - General Tables

Table 4

Government of Canada Domestic Interest Rate Swaps		
For the bond issues listed below, part of the Government's fixed-rate Canadian dollar liability has been swapped into a floating-rate Canadian dollar liability which is based on the 3-month Canadian dollar Bankers' Acceptance rate.		
Maturity Date	Coupon % *	Notional Amount
2000 Mar. 1	8½	\$ 400,000,000
2001 June 1	9¼	250,000,000
2004 Feb. 1	10¼	50,000,000
		<u>\$ 700,000,000</u>
* Refers to the coupon of the underlying bond that was swapped.		

Table 5

Government of Canada Cross Currency Swaps (Excluding Cdn.\$/U.S.\$ and Cdn.\$/Euro Swaps)				
For the cross currency swaps listed below, the Government's principal and interest payments in one currency have been swapped for cash flows in U.S. dollars.				
Maturity Date	Coupon %	Notional Amount*	Basis	Notional Amount
2000 Feb. 9	7.050	HKD 200,000,000	3 month LIBOR	U.S.\$ 25,813,387
Oct. 2	0.010	JPY 400,000,000	3 month LIBOR	3,192,338
Oct. 2	0.020	JPY 400,000,000	3 month LIBOR	3,192,338
Oct. 2	0.030	JPY 400,000,000	3 month LIBOR	3,192,338
Oct. 2	0.040	JPY 400,000,000	3 month LIBOR	3,192,338
Oct. 2	0.050	JPY 400,000,000	3 month LIBOR	3,192,338
Oct. 2	0.060	JPY 400,000,000	3 month LIBOR	3,192,338
2001 June 12	9.140	HKD 200,000,000	3 month LIBOR	25,808,117
	5.125	USD 300,000,000	3 month LIBOR	300,000,000
2002 Jan. 22	7.500	GRD 20,000,000,000	3 month LIBOR	65,000,000
2003 July 16	6.250	GBP 300,000,000	3 month LIBOR	495,000,000
2004 Nov. 26	6.250	GBP 200,000,000	3 month LIBOR	340,600,000
Nov. 26	5.400	NOK 700,000,000	3 month LIBOR	87,924,000
Nov. 30	5.750	DKK 500,000,000	3 month LIBOR	76,220,000
Dec. 22	6.625	NZD 500,000,000	3 month LIBOR	319,000,000
2007 Oct. 3	4.000	USD 30,000,000	3 month LIBOR	25,350,000
Nov. 19	3.300**	JPY 5,000,000,000	3 month LIBOR	43,879,000
2008 Jan. 31	5.295	USD 1,200,000,000	3 month LIBOR	1,200,000,000
Nov. 5				<u>U.S.\$3,023,748,532</u>
* Japanese Yen (JPY), Hong Kong dollar (HKD), Greek Drachma (GRD), British Pound (GBP), Danish Kroner (DKK), New Zealand dollar (NZD), Norwegian Kroner (NOK), United States dollar (USD)				
** Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.				

Section 1.1 - General Tables

Table 6

Government of Canada Cdn.\$/U.S.\$ Swaps				
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.				
Maturity Date	Coupon %	Notional Amount	Basis	Notional Amount
2000 Mar. 1	3 month BA	\$ 400,000,000	3 month LIBOR	U.S.\$ 285,918,513
2001 Sept. 4	5.2730	679,036,750	Fixed	500,000,000
Sept. 4	5.2730	680,734,000	Fixed	500,000,000
2002 Apr. 1	4.9240	70,900,000	Fixed	50,000,000
May 1	5.2357	148,460,000	3 month LIBOR	100,000,000
Sept. 1	5.2570	356,025,000	3 month LIBOR	250,000,000
Sept. 1	5.4392	716,000,000	3 month LIBOR	500,000,000
Sept. 3	5.4830	347,500,000	Fixed	250,000,000
Oct. 28	3 month TB	147,400,000	LIBOR based	100,000,000
Dec. 15	5.1900	500,000,000	3 month LIBOR	350,000,000
Dec. 15	4.9360	358,625,000	3 month LIBOR	250,000,000
2003 June 1	4.9827	113,400,000	3 month LIBOR	75,000,000
June 1	4.92352	73,850,000	3 month LIBOR	50,000,000
Sept. 1	5.3056	74,450,000	3 month LIBOR	50,000,000
Sept. 1	5.2041	76,510,000	3 month LIBOR	50,000,000
Sept. 1	4.6137	77,530,000	3 month LIBOR	50,000,000
Oct. 1	4.7130	100,633,000	3 month LIBOR	65,000,000
Nov. 30	3 month TB	146,600,000	LIBOR based	100,000,000
Dec. 1	5.5085	501,312,500	3 month LIBOR	325,000,000
Dec. 1	4.6500	99,775,000	3 month LIBOR	65,000,000
Dec. 1	4.7670	100,327,500	3 month LIBOR	65,000,000
Dec. 1	4.7100	100,197,500	3 month LIBOR	65,000,000
2004 Feb. 1	4.7550	150,860,000	3 month LIBOR	100,000,000
Feb. 1	4.7809	113,452,500	3 month LIBOR	75,000,000
Feb. 1	4.9177	150,600,000	3 month LIBOR	100,000,000
Feb. 1	4.8406	153,050,000	3 month LIBOR	100,000,000
Feb. 1	4.8740	75,645,000	3 month LIBOR	50,000,000
Feb. 1	4.9270	74,680,000	3 month LIBOR	50,000,000
Feb. 1	4.9318	74,450,000	3 month LIBOR	50,000,000
Mar. 30	3 month TB	151,330,000	LIBOR based	100,000,000
June 1	5.1918	151,700,000	3 month LIBOR	100,000,000
June 1	5.2100	76,050,000	3 month LIBOR	50,000,000
June 1	5.0180	151,240,000	3 month LIBOR	100,000,000
June 1	4.9493	72,530,000	3 month LIBOR	50,000,000
June 1	4.7520	74,850,000	3 month LIBOR	50,000,000
Oct. 1	4.8386	112,800,000	3 month LIBOR	75,000,000
Oct. 1	5.3459	76,330,000	3 month LIBOR	50,000,000
Nov. 23	3 month BA	154,900,000	3 month LIBOR	100,000,000
2005 Mar. 1	5.2069	359,500,000	3 month LIBOR	250,000,000
Mar. 1	5.2230	354,250,000	Fixed	250,000,000
Mar. 1	4.9280	98,254,000	3 month LIBOR	65,000,000
Sept. 1	5.4072	151,580,000	3 month LIBOR	100,000,000
Nov. 23	3 month BA	232,350,000	3 month LIBOR	150,000,000
Dec. 1	7.5800	681,350,000	Fixed	500,000,000
Dec. 1	4.6570	76,900,000	3 month LIBOR	50,000,000
Dec. 1	4.8175	77,125,000	3 month LIBOR	50,000,000
Dec. 1	4.84177	75,725,000	3 month LIBOR	50,000,000
2006 Mar. 1	4.7815	74,685,000	3 month LIBOR	50,000,000
Oct. 1	4.8801	75,460,000	3 month LIBOR	50,000,000
Oct. 1	4.8488	76,525,000	3 month LIBOR	50,000,000
Oct. 30	3 month BA	384,375,000	3 month LIBOR	250,000,000
Nov. 23	3 month BA	232,350,000	3 month LIBOR	150,000,000
2007 June 1	5.5270	354,375,000	3 month LIBOR	250,000,000
June 1	5.7790	357,000,000	3 month LIBOR	250,000,000
June 1	5.5694	355,875,000	3 month LIBOR	250,000,000

(Cont.)

Section 1.1 - General Tables

Table 6 (cont.)

Government of Canada Cdn.\$/U.S.\$ Swaps						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.						
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount	
2008	Mar. 1	5.5119	282,860,000	Fixed	200,000,000	
	Mar. 1	5.1950	71,065,000	Fixed	50,000,000	
	Mar. 1	5.3090	106,425,000	3 month LIBOR	75,000,000	
	Mar. 1	5.1792	142,100,000	3 month LIBOR	100,000,000	
	Mar. 1	5.41945	76,125,000	3 month LIBOR	50,000,000	
	June 1	5.5570	355,475,000	3 month LIBOR	250,000,000	
	June 1	5.3180	145,250,000	3 month LIBOR	100,000,000	
	June 1	5.3109	145,500,000	3 month LIBOR	100,000,000	
	June 1	5.3050	146,900,000	3 month LIBOR	100,000,000	
	June 1	5.3468	74,345,000	3 month LIBOR	50,000,000	
	June 1	5.3460	149,430,000	3 month LIBOR	100,000,000	
	June 1	5.3420	74,900,000	3 month LIBOR	50,000,000	
	June 1	5.42238	75,110,000	3 month LIBOR	50,000,000	
	Sept. 30	3 month BA	75,565,000	3 month LIBOR	50,000,000	
	Oct. 1	5.2440	105,189,000	3 month LIBOR	70,000,000	
	Oct. 1	5.1680	77,400,000	3 month LIBOR	50,000,000	
	Oct. 1	5.3505	106,015,000	3 month LIBOR	70,000,000	
	2009	Mar. 1	4.7840	107,380,000	3 month LIBOR	70,000,000
		Mar. 1	4.8300	100,197,000	3 month LIBOR	65,000,000
		Mar. 1	4.9630	76,570,000	3 month LIBOR	50,000,000
Mar. 1		4.8780	114,360,000	3 month LIBOR	75,000,000	
Mar. 1		5.0034	75,725,000	3 month LIBOR	50,000,000	
Mar. 1		5.1167	75,000,000	3 month LIBOR	50,000,000	
Mar. 1		5.1462	149,300,000	3 month LIBOR	100,000,000	
Mar. 1		5.3230	114,150,000	3 month LIBOR	75,000,000	
June 1		4.9380	150,130,000	3 month LIBOR	100,000,000	
June 1		4.8867	74,685,000	3 month LIBOR	50,000,000	
June 1		5.0270	148,180,000	3 month LIBOR	100,000,000	
June 1		5.0040	103,656,000	3 month LIBOR	70,000,000	
June 1		5.0390	96,720,000	3 month LIBOR	65,000,000	
June 1		5.0275	76,175,000	3 month LIBOR	50,000,000	
June 1		4.8260	108,010,000	3 month LIBOR	70,000,000	
			\$15,481,305,250	U.S.\$10,615,918,513		

Section 1.1 - General Tables

Table 7

Government of Canada Cdn.\$/Euro Swaps					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.					
Maturity Date		Coupon %	Notional Amount	Basis	Notional Amount
2002	Sept. 1	5.4390	\$ 354,925,000	Fixed	Euro 240,000,000
	Dec. 15	5.8750	75,750,000	Fixed	50,000,000
	Dec. 15	5.8770	75,744,037	Fixed	50,000,000
2003	June 1	5.7650	78,828,750	Fixed	50,000,000
	Sept. 1	5.4400	76,701,100	Fixed	50,000,000
	Sept. 1	5.4730	76,384,200	Fixed	50,000,000
	Oct. 1	6.0400	113,610,000	Fixed	70,000,000
	Oct. 1	6.1481	155,410,000	Fixed	100,000,000
	Dec. 1	5.4320	75,852,000	Fixed	50,000,000
	Dec. 1	5.5060	75,962,500	Fixed	50,000,000
	Dec. 1	5.5000	78,203,430	Fixed	50,000,000
2004	June 1	5.4392	113,745,000	Fixed	75,000,000
	June 1	5.4550	75,250,000	Fixed	50,000,000
	June 1	5.5160	76,335,878	Fixed	50,000,000
	June 1	5.3455	112,530,720	Fixed	75,000,000
	June 1	5.3580	75,491,184	Fixed	50,000,000
	June 1	5.2960	75,813,000	Fixed	50,000,000
	June 1	5.2800	77,500,000	Fixed	50,000,000
	June 1	5.3300	78,907,500	Fixed	50,000,000
	June 1	5.6300	80,950,000	Fixed	50,000,000
	Sept. 1	5.6035	76,596,000	Fixed	50,000,000
	Oct. 1	6.0620	162,000,000	Fixed	100,000,000
	Oct. 1	5.9390	77,070,000	Fixed	50,000,000
	Oct. 1	5.9790	74,200,000	Fixed	50,000,000
2006	Oct. 1	5.6159	80,125,000	Fixed	50,000,000
	Dec. 1	6.0750	74,125,000	Fixed	50,000,000
2009	Oct. 1	5.6800	118,300,000	Fixed	75,000,000
	Oct. 1	5.6700	115,000,000	Fixed	75,000,000
	Oct. 1	6.1410	103,774,000	Fixed	65,000,000
	Oct. 1	6.0855	151,000,260	Fixed	100,000,000
	Oct. 1	6.0838	113,190,000	Fixed	75,000,000
	Oct. 1	6.1353	74,000,000	Fixed	50,000,000
			<u>\$3,223,322,881</u>		<u>Euro 2,100,000,000</u>

Part 2 - Marketable Securities

Section 2.1 \$0 Treasury Bills

General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365}{\text{term}} \times 100$$

- Effective November 1995, all new issues of treasury bills are issued in global form only.
- A global certificate for the full amount of the treasury bills offered is issued in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (DCS) operated by CDS.

Section 2.1 - Treasury Bills

Treasury Bills - Listed by Maturity Date and Outstanding Amount				
Maturity Date 2000	Issue Date 1999	Average Price at Tender	Average Yield at Tender (%)	Outstanding Amount
Jan. 6	Jan. 7	95.425	4.807	\$ 1,500,000,000
6	Jan. 21	95.550	4.857	1,600,000,000
6	Sept. 30	98.757	4.687	4,000,000,000
13	Dec. 16	99.629	4.860	1,750,000,000
20	July 22	97.657	4.812	1,800,000,000
20	Aug. 5	97.804	4.878	1,900,000,000
20	Oct. 14	98.745	4.735	3,800,000,000
Feb. 3	Feb. 4	95.344	4.897	1,700,000,000
3	Feb. 18	95.417	5.009	1,800,000,000
3	Oct. 28	98.715	4.850	3,600,000,000
17	Aug. 19	97.541	5.055	2,000,000,000
17	Sept. 2	97.715	5.081	2,000,000,000
17	Nov. 10	98.689	4.897	3,600,000,000
Mar. 2	Mar. 4	95.047	5.225	2,000,000,000
2	Mar. 18	95.363	5.071	2,000,000,000
2	Nov. 25	98.724	4.815	3,600,000,000
16	Sept. 16	97.574	4.987	2,000,000,000
16	Sept. 30	97.809	4.867	1,900,000,000
16	Dec. 9	98.751	4.709	3,900,000,000
30	Apr. 1	95.280	4.967	1,900,000,000
30	Apr. 15	95.780	4.595	1,700,000,000
30	Dec. 23	98.694	4.930	3,200,000,000
Apr. 13	Oct. 14	97.523	5.094	1,800,000,000
13	Oct 28	97.662	5.202	1,600,000,000
27	Apr. 29	95.497	4.728	1,600,000,000
27	May 13	95.813	4.557	1,400,000,000
May 11	Nov. 10	97.464	5.189	1,600,000,000
11	Nov. 25	97.705	5.103	1,600,000,000
25	May 27	95.439	4.792	1,400,000,000
25	June 10	95.365	5.069	1,500,000,000
June 8	Dec. 9	97.526	5.088	1,700,000,000
8	Dec. 23	97.625	5.285	1,400,000,000
22	June 23	95.105	5.147	1,600,000,000
22	July 8	95.298	5.146	1,700,000,000
July 20	July 22	95.082	5.187	1,800,000,000
20	Aug. 5	95.178	5.283	1,900,000,000
Aug. 17	Aug. 19	94.925	5.361	2,000,000,000
17	Sept 2	95.097	5.377	2,000,000,000
Sept. 14	Sept. 16	94.959	5.323	2,000,000,000
14	Sept. 30	95.298	5.145	1,900,000,000
Oct. 12	Oct. 14	94.808	5.491	1,800,000,000
12	Oct. 28	94.796	5.725	1,600,000,000
Nov. 9	Nov. 10	94.664	5.637	1,600,000,000
9	Nov. 25	94.946	5.551	1,600,000,000
Dec. 7	Dec. 9	94.667	5.649	1,700,000,000
7	Dec. 23	94.755	5.773	1,400,000,000
Total				\$93,450,000,000

Part 2 - Marketable Securities

Section 2.2 \$0 Marketable Bonds

General Characteristics

The following general characteristics apply to all Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at any Agency of the Bank of Canada.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- The denominations, serial letters and forms of bonds available for most issues are as follows:

	\$1,000	\$5,000	\$25,000	\$100,000	\$1,000,000
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under "The Closing of Books for Interest" are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

Global Certificates

- Effective October 1995, all new issues of domestic marketable bonds are issued in global certificate form only.
- A global certificate for the full amount of the bonds is issued in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS).

Section 2.2 - Marketable Bonds

General Characteristics

- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (DCS) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.

Section 2.2 - Marketable Bonds
Listed by Series, ISIN and Outstanding Amount

Series	ISIN	Maturity	Coupon %	Outstanding Amount	Page
A23	CA135087-TH77	March 15, 2014	10¼	3,150,000,000	58
A30	CA135087-TQ76	May 1, 2000	9¾	1,575,000,000	20
A32	CA135087-TS33	July 1, 2000	10½	2,900,000,000	20
A33	CA135087-TT16	September 1, 2000	11½	1,200,000,000	22
A34	CA135087-TU88	June 1, 2015	11¼	2,350,000,000	59
A37	CA135087-TX28	March 1, 2001	10½	3,175,000,000	24
A39	CA135087-TZ75	March 15, 2021	10½	1,800,000,000	61
A40	CA135087-UA06	June 1, 2001	9¾	3,550,000,000	25
A43	CA135087-UE28	June 1, 2021	9¾	4,650,000,000	62
A45	CA135087-UG75	December 1, 2001	9¾	3,850,000,000	28
A47	CA135087-UJ15	April 1, 2002	8½	5,450,000,000	30
A49	CA135087-UM44	June 1, 2022	9¼	2,550,000,000	66
A55	CA135087-UT96	June 1, 2023	8	8,200,000,000	67
A57	CA135087-UV43	June 1, 2003	7¼	6,900,000,000	35
A61	CA135087-UZ56	December 1, 2003	7½	8,800,000,000	38
A72	CA135087-VD36	June 1, 2004	6½	7,900,000,000	40
A75	CA135087-VG66	December 1, 2004	9	7,700,000,000	42
A76	CA135087-VH40	June 1, 2025	9	8,900,000,000	68
A77	CA135087-VJ06	March 1, 2000	8½	6,500,000,000	18
A79	CA135087-VL51	December 1, 2005	8¾	8,000,000,000	45
A81	CA135087-VP65	September 1, 2000	7½	7,600,000,000	21
H6	CA135087-NV26	September 1, 2005	12¼	1,080,355,000	44
H9	CA135087-NZ30	March 1, 2005	12	1,312,925,000	43
H18	CA135087-PG31	March 1, 2006	12½	975,000,000	45
H22	CA135087-PK43	June 1, 2004	13½	541,000,000	40
H26	CA135087-PQ13	October 1, 2006	14	985,000,000	46
H30	CA135087-PT51	March 1, 2007	13¾	325,000,000	47
H36	CA135087-PW80	October 1, 2007	13	700,000,000	48
H41	CA135087-QB35	March 1, 2008	12¾	750,000,000	48
H52	CA135087-QL17	October 1, 2008	11¾	644,753,000	50
H58	CA135087-QQ04	March 1, 2009	11½	400,000,000	51
H63	CA135087-QV98	October 1, 2009	10¾	1,202,311,000	53
H68	CA135087-RD81	June 1, 2009	11	672,831,000	51
H74	CA135087-RK25	June 1, 2008	10	3,257,854,000	49
H79	CA135087-RQ94	March 1, 2010	9¾	300,000,000	53
H81	CA135087-RS50	June 1, 2010	9½	2,786,624,000	54
H85	CA135087-RW62	October 1, 2010	8¾	279,543,000	55
H87	CA135087-RY29	March 1, 2011	9	1,809,314,000	56
H98	CA135087-SH86	June 1, 2011	8½	696,770,000	57

(Cont.)

Section 2.2 - Marketable Bonds
Listed by Series, ISIN and Outstanding Amount

Series	ISIN	Maturity	Coupon %	Outstanding Amount	Page
J2	CA135087-HC19	October 1, 2001	9½	987,387,000	27
J7	CA135087-HJ61	February 1, 2002	8¾	213,000,000	29
J18	CA135087-KC71	October 1, 2003	9½	558,907,000	37
J22	CA135087-KL70	December 15, 2000	9¾	500,000,000	23
J24	CA135087-KN37	February 1, 2004	10¼	1,976,867,000	39
J25	CA135087-KP84	May 1, 2002	10	1,842,675,000	31
J30	CA135087-KU79	October 1, 2004	10½	710,892,000	41
J34	CA135087-KY91	December 15, 2002	11¼	1,316,764,000	33
J35	CA135087-KZ66	February 1, 2003	11¾	2,402,300,000	34
J39	CA135087-LD46	March 15, 2000	13¾	1,050,000,000	19
J42	CA135087-LG76	May 1, 2001	13	1,325,000,000	25
J66	CA135087-MF84	February 1, 2001	15¾	425,000,000	23
J70	CA135087-MK79	July 1, 2000	15	175,000,000	21
J79	CA135087-MU51	March 15, 2002	15½	350,000,000	29
L25	CA135087-UL60	December 1, 2021	4¼	5,175,000,000	63
M01	-----	December 31, 2019	10.186	22,278,764	60
VR22	CA135087-VR22	March 1, 2001	7½	9,400,000,000	24
VS05	CA135087-VS05	December 1, 2026	4¼	5,250,000,000	69
VU50	CA135087-VU50	December 1, 2006	7	9,100,000,000	46
VW17	CA135087-VW17	June 1, 2027	8	9,600,000,000	72
VX99	CA135087-VX99	September 1, 2001	7	10,600,000,000	26
WB60	CA135087-WB60	June 1, 2007	7¼	9,500,000,000	47
WC44	CA135087-WC44	February 1, 2000	5½	5,500,000,000	18
WE00	CA135087-WE00	September 1, 2002	5½	10,200,000,000	32
WH31	CA135087-WH31	June 1, 2008	6	9,200,000,000	50
WK69	CA135087-WK69	March 15, 2000	5	7,000,000,000	19
WL43	CA135087-WL43	June 1, 2029	5¾	8,200,000,000	73
WN09	CA135087-WN09	September 1, 2003	5¼	9,700,000,000	36
WP56	CA135087-WP56	December 1, 2000	5	7,000,000,000	22
WR13	CA135087-WR13	June 1, 2009	5½	9,400,000,000	52
WT78	CA135087-WT78	June 1, 2001	4½	7,000,000,000	26
WU42	CA135087-WU42	September 1, 2004	5	10,850,000,000	41
WV25	CA135087-WV25	December 1, 2031	4	1,300,000,000	74
WW08	CA135087-WW08	December 1, 2001	5¼	7,000,000,000	28
WX80	CA135087-WX80	June 1, 2010	5½	5,200,000,000	55
WY63	CA135087-WY63	September 1, 2005	6	2,800,000,000	44
XA78	CA185087-XA78	June 1, 2002	5¾	3,600,000,000	31
				<u>\$301,850,350,764</u>	

**Section 2.2 - Marketable Bonds
Listed by Maturity Date**

Maturity	Coupon %	Certificate Type	Series	Page
2000	Feb. 1 .. 5½	Global	WC44	18
	Mar. 1 .. 8½	Registered	A77	18
	Mar. 15 . 13¾	Bearer and Registered	J39	19
	Mar. 15 . 5	Global	WK69	19
	May 1 .. 9¾	Bearer and Registered	A30	20
	July 1 .. 10½	Bearer and Registered	A32	20
	July 1 .. 15	Bearer and Registered	J70	21
	Sept. 1 .. 7½	Registered	A81	21
	Sept. 1 .. 11½	Bearer and Registered	A33	22
	Dec. 1 .. 5	Global	WP56	22
Dec. 15 . 9¾	Bearer and Registered	J22	23	
2001	Feb. 1 .. 15¾	Bearer and Registered	J66	23
	Mar 1 .. 7½	Global	VR22	24
	Mar. 1 .. 10½	Bearer and Registered	A37	24
	May 1 .. 13	Bearer and Registered	J42	25
	June 1 .. 9¾	Bearer and Registered	A40	25
	June 1 .. 4½	Global	WT78	26
	Sept. 1 .. 7	Global	VX99	26
	Oct. 1 .. 9½	Bearer and Registered	J2	27
	Dec. 1 .. 9¾	Bearer and Registered	A45	28
	Dec. 1 .. 5¼	Global	WW08	28
2002	Feb. 1 .. 8¾	Bearer and Registered	J7	29
	Mar. 15 . 15½	Bearer and Registered	J79	29
	Apr. 1 .. 8½	Bearer and Registered	A47	30
	May 1 .. 10	Bearer and Registered	J25	31
	June 1 .. 5¾	Global	XA78	31
	Sept. 1 .. 5½	Global	WE00	32
	Dec. 15 . 11¼	Bearer and Registered	J34	33
2003	Feb. 1 .. 11¾	Bearer and Registered	J35	34
	June 1 .. 7¼	Bearer and Registered	A57	35
	Sept. 1 .. 5¼	Global	WN09	36
	Oct. 1 .. 9½	Bearer and Registered	J18	37
	Dec. 1 .. 7½	Bearer and Registered	A61	38
2004	Feb. 1 .. 10¼	Bearer and Registered	J24	39
	June 1 .. 6½	Registered	A72	40
	June 1 .. 13½	Bearer and Registered	H22	40
	Sept. 1 . 5	Global	WU42	41
	Oct. 1 .. 10½	Bearer and Registered	J30	41
	Dec. 1 .. 9	Registered	A75	42
2005	Mar. 1 .. 12	Bearer and Registered	H9	43
	Sept. 1 .. 12¼	Bearer and Registered	H6	44
	Sept. 1 .. 6	Global	WY63	44
	Dec. 1 .. 8¾	Registered	A79	45
2006	Mar. 1 .. 12½	Bearer and Registered	H18	45
	Oct. 1 .. 14	Bearer and Registered	H26	46
	Dec. 1 .. 7	Global	VU50	46

(Cont.)

**Section 2.2 - Marketable Bonds
Listed by Maturity Date**

Maturity	Coupon %	Certificate Type	Series	Page
2007	Mar. 1 .. 13¾	Bearer and Registered	H30	47
	June 1 .. 7¼	Global	WB60	47
	Oct. 1 .. 13	Bearer and Registered	H36	48
2008	Mar. 1 .. 12¾	Bearer and Registered	H41	48
	June 1 .. 10	Bearer and Registered	H74	49
	June 1 .. 6	Global	WH31	50
	Oct. 1 .. 11¾	Bearer and Registered	H52	50
2009	Mar. 1 .. 11½	Bearer and Registered	H58	51
	June 1 .. 11	Bearer and Registered	H68	51
	June 1 .. 5½	Global	WR13	52
	Oct. 1 .. 10¾	Bearer and Registered	H63	53
2010	Mar. 1 .. 9¾	Bearer and Registered	H79	53
	June 1 .. 9½	Bearer and Registered	H81	54
	June 1 .. 5½	Global	WX80	55
	Oct. 1 .. 8¾	Bearer and Registered	H85	55
2011	Mar. 1 .. 9	Bearer and Registered	H87	56
	June 1 .. 8½	Bearer and Registered	H98	57
2014	Mar. 15 .. 10¼	Bearer and Registered	A23	58
2015	June 1 .. 11¼	Bearer and Registered	A34	59
2019	Dec. 31 .. 10.186	Registered	M01	60
2021	Mar. 15 .. 10½	Bearer and Registered	A39	61
	June 1 .. 9¾	Bearer and Registered	A43	62
	Dec. 1 .. 4¼	Global	L25	63
2022	June 1 .. 9¼	Bearer and Registered	A49	66
2023	June 1 .. 8	Bearer and Registered	A55	67
2025	June 1 .. 9	Registered	A76	68
2026	Dec. 1 .. 4¼	Global	VS05	69
2027	June 1 .. 8	Global	VW17	72
2029	June 1 .. 5¾	Global	WL43	73
2031	Dec. 1 .. 4	Global	WV25	74

**Section 2.2 - Marketable Bonds
Purchase Fund and Callable Bonds**

Purchase Fund Bonds	Series	Page
9¼% Bonds due December 15, 2000	J22	23
9½% Bonds due October 1, 2001	J2	27
8¾% Bonds due February 1, 2002	J7	29
9½% Bonds due October 1, 2003	J18	37

Callable Bonds

There are no callable bonds presently outstanding.

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

5½% Bonds due February 1, 2000

WC44

CA135087-WC44

Interest Payable: February 1 and August 1

Issue Information: **October 15, 1996** \$0 \$2,800,000,000 issued, auction average 5.572% (99.777)
January 15, 1997 - \$2,700,000,000 issued, auction average 5.195% (100.849) plus accrued interest from October 15, 1996

Outstanding: \$5,500,000,000

8½% Bonds due March 1, 2000

A77

CA135087-VJ06

Interest Payable: March 1 and September 1

Issue Information: **October 1, 1994** \$0 \$2,300,000,000 issued, auction average 8.640% (99.392)
December 1, 1994 \$0 \$2,000,000,000 issued, auction average 8.738% (98.992) plus accrued interest from October 1, 1994
March 1, 1995 \$0 \$2,200,000,000 issued auction average 8.661% (99.358)

Outstanding: \$6,500,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

13¾% Bonds due March 15, 2000

J39

CA135087-LD46

Interest Payable: March 15 and September 15

Issue Information: **March 31, 1980** \$250,000,000 issued, priced at 99.25 (13.86%)
March 1, 1981 \$250,000,000 issued, priced at 99.25 (13.86%)
March 31, 1981 \$250,000,000 issued, priced at 99.50 (13.82%)
October 15, 1982 \$300,000,000 issued, priced at 99.00 (13.90%)

**Closing of Books
for Interest:** Last business day of February and August

Outstanding: \$1,050,000,000

5% Bonds due March 15, 2000

WK69

CA135087-WK69

Interest Payable: March 15 and September 15

Issue Information: **December 15, 1997** \$3,500,000,000 issued, auction average 5.034% (99.936)
March 16, 1998 \$3,500,000,000 issued, auction average 4.966% (100.064) plus accrued interest from March 15, 1998

**Closing of Books
for Interest:** Last business day of February and August

Outstanding: \$7,000,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9¾% Bonds due May 1, 2000

A30

CA135087-TQ76

Interest Payable: May 1 and November 1

Issue Information: **February 1, 1990 \$Q** \$825,000,000 issued, priced at 99.75 (9.78%)

February 15, 1990 \$Q \$750,000,000 issued, auction average 10.085% (97.866) plus accrued interest from February 1, 1990

Outstanding: \$1,575,000,000

10½% Bonds due July 1, 2000

A32

CA135087-TS33

Interest Payable: January 1 and July 1

Issue Information: **March 15, 1990 \$Q** \$550,000,000 issued, priced at 99.875 (10.51%)

March 29, 1990 \$Q \$800,000,000 issued, auction average 10.934% (97.327) plus accrued interest from March 15, 1990

June 21, 1990 \$Q \$850,000,000 issued, auction average 10.791% (98.236) plus accrued interest from March 15, 1990

August 1, 1990 \$Q \$700,000,000 issued, priced at 98.80 (10.70%) plus accrued interest from July 1, 1990

Outstanding: \$2,900,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

15% Bonds due July 1, 2000

J70

CA135087-MK79

Interest Payable: January 1 and July 1

Issue Information: **July 1, 1981 \$0** \$175,000,000 issued, priced at 99.50 (15.08%)

Outstanding: \$175,000,000

7½% Bonds due September 1, 2000

A81

CA135087-VP65

Interest Payable: March 1 and September 1

Issue Information: **June 1, 1995 \$0** \$2,400,000,000 issued, auction average 7.642% (99.378)

July 4, 1995 \$0 \$2,600,000,000 issued, auction average 7.388% (100.459) plus accrued interest from June 1, 1995

September 1, 1995 \$0 \$2,600,000,000 issued, auction average 7.996% (97.988)

Outstanding: \$7,600,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

11½% Bonds due September 1, 2000

A33

CA135087-TT16

Interest Payable: March 1 and September 1

Issue Information: **May 1, 1990 \$Q** \$400,000,000 issued, priced at 99.00 (11.66%)
November 1, 1990 \$Q \$800,000,000 issued, auction average 11.447% (100.272) plus accrued interest from September 1, 1990

Outstanding: \$1,200,000,000

5% Bonds due December 1, 2000

WP56

CA135087-WP56

Interest Payable: December 1 and June 1.

Issue Information: **June 15, 1998 S** \$3,500,000,000 issued, auction average 5.229% (99.480)
September 15, 1998 S \$3,500,000,000 issued, auction average 5.376% (99.220) plus accrued interest from June 15, 1998

Outstanding: \$7,000,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9¾% Bonds due December 15, 2000

J22

CA135087-KL70

Interest Payable: June 15 and December 15

Issue Information: **December 15, 1978 \$Q** \$625,000,000 issued, priced at 98.75 (9.89%)

**Closing of Books
for Interest:** Last business day of May and November

Purchase Fund: The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing January 1, 1979, when available in the open market at prices not exceeding 98.75, plus accrued interest, at least one-half of one percent of the principal amount of this issue, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited.

Outstanding: \$500,000,000

15¾% Bonds due February 1, 2001

J66

CA135087-MF84

Interest Payable: February 1 and August 1

Issue Information: **June 1, 1981 \$Q** \$250,000,000 issued, priced at 98.00 (16.08%)
July 31, 1981 \$Q \$175,000,000 issued, priced at 98.25 (16.04%)

Outstanding: \$425,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

7½% Bonds due March 1, 2001

VR22

CA135087-VR22

Interest Payable: March 1 and September 1

Issue Information: **October 2, 1995 \$Q** \$2,300,000,000 issued, auction average 7.547% (99.784)

December 1, 1995 \$Q \$2,400,000,000 issued, auction average 7.059% (101.891) plus accrued interest from October 2, 1995

January 4, 1996 \$Q \$2,100,000,000 issued, auction average 6.868% (102.692) plus accrued interest from October 2, 1995

March 1, 1996 \$Q \$2,600,000,000 issued, auction average 6.308% (105.044)

Outstanding: \$9,400,000,000

10½% Bonds due March 1, 2001

A37

CA135087-TX28

Interest Payable: March 1 and September 1

Issue Information: **September 20, 1990 \$Q** \$850,000,000 issued, auction average 10.725 (98.594)

October 1, 1990 \$Q \$800,000,000 issued, priced at 97.125 (10.97%) plus accrued interest from September 20, 1990

December 15, 1990 \$Q \$775,000,000 issued, priced at 99.80 (10.53%) plus accrued interest from September 20, 1990

February 1, 1991 \$Q \$750,000,000 issued, priced at 101.20 (10.30%) plus accrued interest from September 20, 1990

Outstanding: \$3,175,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

13% Bonds due May 1, 2001

J42

CA135087-LG76

Interest Payable: May 1 and November 1

Issue Information: **May 1, 1980 S0** \$450,000,000 issued, priced at 99.00 (13.14%)
October 1, 1980 S0 \$375,000,000 issued, priced at 98.00 (13.28%)
February 1, 1981 S0 \$500,000,000 issued, priced at 98.25 (13.24%)

Outstanding: \$1,325,000,000

9¾% Bonds due June 1, 2001

A40

CA135087-UA06

Interest Payable: June 1 and December 1

Issue Information: **February 21, 1991 S0** \$900,000,000 issued, priced at 100.35 (9.69%)
March 1, 1991 S0 \$850,000,000 issued, auction average 9.377% (102.395) plus accrued interest from February 21, 1991
March 28, 1991 S0 \$850,000,000 issued, auction average 9.499% (101.589) plus accrued interest from February 21, 1991
May 16, 1991 S0 \$950,000,000 issued, auction average 9.569% (101.143) plus accrued interest from February 21, 1991

Outstanding: \$3,550,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

4½% Bonds due June 1, 2001

WT78

CA135087-WT78

Interest Payable: June 1 and December 1

Issue Information: **December 15, 1998 S** \$3,500,000,000 issued, auction average 4.727% (99.480)
March 15, 1999 S \$3,500,000,000 issued, auction average 5.149% (98.653) plus accrued interest from December 15, 1999

Outstanding: \$7,000,000,000

7% Bonds due September 1, 2001

VX99

CA135087-VX99

Interest Payable: March 1 and September 1

Issue Information: **June 3, 1996 SQ** \$2,600,000,000 issued, auction average 7.150% (99.338)
July 2, 1996 SQ \$2,600,000,000 issued, auction average 7.298% (98.722) plus accrued interest from June 3, 1996
September 3, 1996 SQ \$2,700,000,000 issued, auction average 6.493% (102.133) plus accrued interest from September 1, 1996
December 2, 1996 SQ \$2,700,000,000 issued, auction average 5.273% (107.157) plus accrued interest from September 1, 1996

Outstanding: \$10,600,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9½% Bonds due October 1, 2001

J2

CA135087-HC19

Interest Payable: April 1 and October 1

Issue Information: **October 1, 1976** \$Q \$300,000,000 issued, priced at 100.00 (9.50%)
December 1, 1976 \$Q \$300,000,000 issued, priced at 100.25 (9.47%)
April 1, 1978 \$Q \$225,000,000 issued, priced at 100.00 (9.50%)
May 15, 1978 \$Q \$350,000,000 issued, priced at 100.00 (9.50%)
July 1, 1978 \$Q \$450,000,000 issued, priced at 99.50 (9.55%)

**Cancellation
Information:**

December 16, 1999 - \$245,363,000 cancelled

Purchase Fund: The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing on the issue date in the case of the issue dated October 1, 1976, commencing January 1, 1977 in the case of the issue dated December 1, 1976 and commencing on the issue dates in the case of the issues dated April 1, 1978, May 15, 1978 and July 1, 1978 when available in the open market at prices not exceeding 100 plus accrued interest, at least one-half of one percent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited.

Outstanding: \$987,387,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9¾% Bonds due December 1, 2001

A45

CA135087-UG75

Interest Payable: June 1 and December 1

Issue Information: **July 1, 1991 S0** \$950,000,000 issued, priced at 98.80 (9.93%)

July 18, 1991 S0 \$900,000,000 issued, auction average 10.075% (97.915) plus accrued interest from July 1, 1991

September 1, 1991 S0 \$1,000,000,000 issued, priced at 99.70 (9.79%) plus accrued interest from July 1, 1991

October 1, 1991 S0 \$1,000,000,000 issued, auction average 9.496% (101.608) plus accrued interest from July 1, 1991

Outstanding: \$3,850,000,000

5¼% Bonds due December 1, 2001

WW08

CA135087-WW08

Interest Payable: June 1 and December 1

Issue Information: **June 15, 1999 S0** \$3,500,000,000 issued, auction average 5.467% (99.509)

September 15, 1999 S0 \$3,500,000,000 issued, auction average 5.471% (99.539) plus accrued interest from June 15, 1999

Outstanding: \$7,000,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

8¾% Bonds due February 1, 2002

J7

CA135087-HJ61

Interest Payable: February 1 and August 1

Issue Information: **February 1, 1977 SQ** \$300,000,000 issued, priced at 99.25 (8.82%)

Purchase Fund: The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity commencing February 1, 1977 when available in the open market at prices not exceeding 99.25 plus accrued interest, at least one-half of one percent of the principal amount of this issue, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited.

Outstanding: \$213,000,000

15½% Bonds due March 15, 2002

J79

CA135087-MU51

Interest Payable: March 15 and September 15

Issue Information: **March 31, 1982 SQ** \$200,000,000 issued, priced at 99.75 (15.54%)

May 1, 1982 SQ \$150,000,000 issued, priced at 100.50 (15.41%)

Closing of Books

for Interest: Last business day of February and August

Outstanding: \$350,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

8½% Bonds due April 1, 2002

A47

CA135087-UJ15

Interest Payable: April 1 and October 1

Issue Information: **November 14, 1991 \$Q** \$1,000,000,000 issued, auction average 8.707% (98.588)
December 15, 1991 \$Q \$925,000,000 issued, priced at 98.10 (8.78%) plus accrued interest from November 14, 1991
March 1, 1992 \$Q \$1,025,000,000 issued, auction average 8.354% (100.970) plus accrued interest from November 14, 1991
May 1, 1992 \$Q \$1,200,000,000 issued, auction average 8.948% (97.082) plus accrued interest from April 1, 1992
July 15, 1992 \$Q \$1,300,000,000 issued, auction average 8.189% (102.035) plus accrued interest from April 1, 1992

Outstanding: \$5,450,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

10% Bonds due May 1, 2002

J25

CA135087-KP84

Interest Payable: May 1 and November 1

Issue Information: **May 1, 1979 \$Q** \$850,000,000 issued, priced at 99.00 (10.11%)

June 1, 1979 \$Q \$500,000,000 issued, priced at 99.25 (10.08%)

July 15, 1979 \$Q \$500,000,000 issued, priced at 99.50 (10.05%)

Cancellation

Information: **December 16, 1999** - \$7,325,000 cancelled

Outstanding: \$1,842,675,000

5¾% Bonds due June 1, 2002

XA78

CA135087-XA78

Interest Payable: June 1 and December 1

Issue Information: **December 1, 1999** - \$3,600,000,000 issued, auction average 5.927% (99.594)

Outstanding: \$3,600,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

5½% Bonds due September 1, 2002

WE00

CA135087-WE00

Interest Payable: March 1 and September 1

Issue Information: **March 3, 1997** - \$2,700,000,000 issued, auction average 5.701% (99.064)
June 2, 1997 - \$2,600,000,000 issued, auction average 6.085% (97.395) plus accrued interest from March 3, 1997
September 2, 1997 - \$2,500,000,000 issued, auction average 5.483% (100.073) plus accrued interest from September 1, 1997
December 1, 1997 - \$2,400,000,000 issued, auction average 5.124% (101.559) plus accrued interest from September 1, 1997

Outstanding: \$10,200,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

11¼% Bonds due December 15, 2002

J34

CA135087-KY91

Interest Payable: June 15 and December 15

Issue Information: **December 15, 1979 \$Q** \$750,000,000 issued, priced at 98.50 (11.44%)

July 1, 1980 \$Q \$475,000,000 issued, priced at 99.50 (11.31%)

May 15, 1983 \$Q \$400,000,000 issued, priced at 99.75 (11.28%)

Cancellation

Information: **December 17, 1998 \$Q** \$185,299,000 cancelled
December 16, 1999 - \$122,937,000 cancelled

Closing of Books

for Interest: Last business day of May and November

Outstanding: \$1,316,764,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

11¾% Bonds due February 1, 2003

J35

CA135087-KZ66

Interest Payable: February 1 and August 1

Issue Information: **February 1, 1980 SQ** \$600,000,000 issued, priced at 97.50 (12.07%)
June 1, 1980 SQ \$650,000,000 issued, priced at 98.00 (12.00%)
August 1, 1980 SQ \$450,000,000 issued, priced at 99.50 (11.81%)
February 1, 1983 SQ \$250,000,000 issued, priced at 97.75 (12.05%)
April 27, 1983 SQ \$275,000,000 issued, priced at 99.00 (11.88%)
June 21, 1983 SQ \$250,000,000 issued, priced at 100.50 (11.68%)
July 12, 1983 SQ \$225,000,000 issued, priced at 98.25 (11.98%)

Cancellation

Information: **December 17, 1998 SQ** \$73,325,000 cancelled
December 16, 1999 - \$224,375,000 cancelled

Outstanding: \$2,402,300,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

7¼% Bonds due June 1, 2003

A57

CA135087-UV43

Interest Payable: June 1 and December 1

Issue Information: **September 25, 1992 S0** \$1,500,000,000 issued, auction average 7.294% (99.662)

October 26, 1992 S0 \$1,200,000,000 issued, auction average 8.030% (94.492) plus accrued interest from September 25, 1992

November 20, 1992 S0 \$1,300,000,000 issued, auction average 7.946% (95.093) plus accrued interest from September 25, 1992

January 18, 1993 S0 \$1,400,000,000 issued, auction average 7.835% (95.886) plus accrued interest from December 1, 1992

February 15, 1993 S0 \$1,500,000,000 issued, auction average 7.941% (95.186) plus accrued interest from December 1, 1992

Outstanding: \$6,900,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

5¼% Bonds due September 1, 2003

WN09

CA135087-WN09

Interest Payable: March 1 and September 1

Issue Information: **March 2, 1998 S** \$2,400,000,000 issued, auction average 5.271% (99.901)

June 1, 1998 S \$2,400,000,000 issued, auction average 5.199% (100.223) plus accrued interest from March 2, 1998

September 1, 1998 S \$2,400,000,000 issued, auction average 5.597% (98.505)

December 1, 1998 S \$2,500,000,000 issued, auction average 5.053% (100.814) plus accrued interest from September 1, 1998

Outstanding: \$9,700,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9½% Bonds due October 1, 2003

J18

CA135087-KC71

Interest Payable: April 1 and October 1

Issue Information: **August 15, 1978** \$Q \$450,000,000 issued, priced at 100.75 (9.42%)
October 1, 1978 \$Q \$450,000,000 issued, priced at 100.00 (9.50%)

Cancellation

Information: **December 17, 1998** \$Q \$25,822,000 cancelled
June 3, 1999 - \$85,771,000 cancelled

Purchase Fund: The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing October 1, 1978 in the case of the issue dated August 15, 1978, and commencing on the issue date in the case of the issue dated October 1, 1978 when available in the open market at prices not exceeding 100.75, plus accrued interest, at least one-half of one percent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited.

Outstanding: \$558,907,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

7½% Bonds due December 1, 2003

A61

CA135087-UZ56

Interest Payable: June 1 and December 1

Issue Information: **May 21, 1993 S0** \$1,600,000,000 issued, auction average 7.613% (99.188)

July 1, 1993 S0 \$1,700,000,000 issued, auction average 7.428% (100.506) plus accrued interest from June 1, 1993

August 16, 1993 S0 \$1,800,000,000 issued, auction average 7.108% (102.812) plus accrued interest from June 1, 1993

September 28, 1993 S0 \$1,800,000,000 issued, auction average 7.011% (103.500) plus accrued interest from June 1, 1993

November 15, 1993 S0 \$1,900,000,000 issued, auction average 6.943% (103.975) plus accrued interest from June 1, 1993

Outstanding: \$8,800,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

10¼% Bonds due February 1, 2004

J24

CA135087-KN37

Interest Payable: February 1 and August 1

Issue Information: **February 1, 1979 SQ** \$500,000,000 issued, priced at 99.50 (10.31%)

March 15, 1979 SQ \$800,000,000 issued, priced at 99.50 (10.30%)

March 21, 1979 SQ \$300,000,000 issued, priced at 99.875 (10.26%) plus accrued interest from March 15, 1979 (privately placed with the Bank of Canada)

August 15, 1979 SQ \$600,000,000 issued, priced at 99.75 (10.28%)

Cancellation

Information: **December 17, 1998 SQ** \$214,554,000 cancelled
June 3, 1999 - \$8,579,000 cancelled

Outstanding: \$1,976,867,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

6½% Bonds due June 1, 2004

A72

CA135087-VD36

Interest Payable: June 1 and December 1

Issue Information: **January 14, 1994 S0** \$2,000,000,000 issued, auction average 6.673% (98.709)
February 15, 1994 S0 \$2,000,000,000 issued, auction average 6.477% (100.158) plus accrued interest from January 14, 1994
April 1, 1994 S0 \$1,900,000,000 issued, auction average 7.544% (92.670) plus accrued interest from January 14, 1994
May 15, 1994 S0 \$2,000,000,000 issued, auction average 8.407% (87.231) plus accrued interest from January 14, 1994

Outstanding: \$7,900,000,000

13½% Bonds due June 1, 2004

H22

CA135087-PK43

Interest Payable: June 1 and December 1

Issue Information: **April 1, 1984 S0** \$250,000,000 issued, priced at 99.25 (13.60%)
May 1, 1984 S0 \$300,000,000 issued, priced at 99.25 (13.61%) plus accrued interest from April 1, 1984

Cancellation

Information: **December 17, 1998 S0** \$1,000,000 cancelled
June 3, 1999 - \$8,000,000 cancelled

Outstanding: \$541,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

5% Bonds due September 1, 2004

WU42

CA135087-WU42

Interest Payable: March 1 and September 1

Issue Information: **March 1, 1999** - \$2,500,000,000 issued, auction average 5.169% (99.200)
June 1, 1999 - \$2,750,000,000 issued, auction average 5.415% (98.117) plus accrued interest from March 1, 1999
August 16, 1999 - \$2,800,000,000 issued, auction average 5.929% (95.998) plus accrued interest from March 1, 1999
October 1, 1999 - \$2,800,000,000 issued, auction average 5.643% (97.267) plus accrued interest from September 1, 1999

Outstanding: \$10,850,000,000

10½% Bonds due October 1, 2004

J30

CA135087-KU79

Interest Payable: April 1 and October 1

Issue Information: **October 1, 1979** \$0 \$600,000,000 issued, priced at 100.00 (10.50%)
December 15, 1987 \$0 \$275,000,000 issued, priced at 99.75 (10.53%) plus accrued interest from October 1, 1987

Cancellation

Information: **June 3, 1999** - \$164,108,000 cancelled

Outstanding: \$710,892,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9% Bonds due December 1, 2004

A75

CA135087-VG66

Interest Payable: June 1 and December 1

Issue Information: **July 15, 1994 \$0** \$2,000,000,000 issued, auction average 9.238% (98.414)
August 15, 1994 \$0 \$1,900,000,000 issued, auction average 9.156% (98.950) plus accrued interest from July 15, 1994
November 15, 1994 \$0 \$1,900,000,000 issued, auction average 9.251% (98.373) plus accrued interest from July 15, 1994
February 15, 1995 \$0 \$1,900,000,000 issued, auction average 9.214% (98.614) plus accrued interest from December 1, 1994

Outstanding: \$7,700,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

12% Bonds due March 1, 2005

H9

CA135087-NZ30

Interest Payable: March 1 and September 1

Issue Information: **October 15, 1983 \$Q** \$250,000,000 issued, priced at 98.75 (12.16%)
November 8, 1983 \$Q \$225,000,000 issued, priced at 98.75 (12.16%)
December 15, 1983 \$Q \$275,000,000 issued, priced at 98.75 (12.16%)
February 1, 1984 \$Q \$350,000,000 issued, priced at 98.625 (12.18%)
February 21, 1984 \$Q \$300,000,000 issued, priced at 99.00 (12.13%) plus accrued interest from February 1, 1984
December 15, 1984 \$Q \$375,000,000 issued, priced at 99.25 (12.09%) plus accrued interest from September 1, 1984

Cancellation

Information: **June 3, 1999** - \$132,075,000 cancelled
November 19, 1999 - \$330,000,000 cancelled

Outstanding: \$1,312,925,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

12¼% Bonds due September 1, 2005

H6

CA135087-NV26

Interest Payable: March 1 and September 1

Issue Information: **August 1, 1983** \$Q \$250,000,000 issued, priced at 100.25 (12.21%)
September 1, 1983 \$Q \$500,000,000 issued, priced at 99.75 (12.28%)
September 27, 1983 \$Q \$250,000,000 issued, priced at 99.25 (12.35%)
April 10, 1985 \$Q \$375,000,000 issued, priced at 99.875 (12.26%) plus accrued interest from March 1, 1985

Cancellation

Information: **June 3, 1999** - \$164,645,000 cancelled
November 19, 1999 - \$130,000,000 cancelled

Outstanding: \$1,080,355,000

6% Bonds due September 1, 2005

WY63

CA135087-WY63

Interest Payable: March 1 and September 1

Issue Information: **November 15, 1999** \$Q \$2,800,000,000 issued, auction average 6.048% (99.779)

Outstanding: \$2,800,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

8¾% Bonds due December 1, 2005

A79

CA135087-VL51

Interest Payable: June 1 and December 1

Issue Information: **April 3, 1995 \$Q** \$1,900,000,000 issued, auction average 8.782% (99.761)

May 15, 1995 \$Q \$2,000,000,000 issued, auction average 8.299% (103.122) plus accrued interest from April 3, 1995

August 15, 1995 \$Q \$2,100,000,000 issued, auction average 8.351% (102.698) plus accrued interest from June 1, 1995

November 15, 1995 \$Q \$2,000,000,000 issued, auction average 7.586% (108.074) plus accrued interest from June 1, 1995

Outstanding: \$8,000,000,000

12½% Bonds due March 1, 2006

H18

CA135087-PG31

Interest Payable: March 1 and September 1

Issue Information: **March 13, 1984 \$Q** \$250,000,000 issued, priced at 98.75 (12.67%)

November 14, 1984 \$Q \$350,000,000 issued, priced at 100.00 (12.50%) plus accrued interest from September 1, 1984

March 19, 1985 \$Q \$375,000,000 issued, priced at 99.125 (12.62%) plus accrued interest from March 1, 1985

Outstanding: \$975,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

14% Bonds due October 1, 2006

H26

CA135087-PQ13

Interest Payable: April 1 and October 1

Issue Information: **June 1, 1984** \$Q \$375,000,000 issued, priced at 99.25 (14.10%)

July 11, 1984 \$Q \$275,000,000 issued, priced at 99.75 (14.03%) plus accrued interest from June 1, 1984

August 1, 1984 \$Q \$375,000,000 issued, priced at 100.125 (13.97%) plus accrued interest from June 1, 1984

Cancelled

Information: **November 19, 1999** - \$40,000,000 cancelled

Outstanding: \$985,000,000

7% Bonds due December 1, 2006

VU50

CA135087-VU50

Interest Payable: June 1 and December 1

Issue Information: **February 15, 1996** \$Q \$2,200,000,000 issued, auction average 7.097% (99.262)

March 29, 1996 \$Q \$2,200,000,000 issued, auction average 7.854% (93.889) plus accrued interest from February 15, 1996

May 15, 1996 \$Q \$2,300,000,000 issued, auction average 8.086% (92.385) plus accrued interest from February 15, 1996

August 15, 1996 \$Q \$2,400,000,000 issued, auction average 7.349% (97.495) plus accrued interest from June 1, 1996

Outstanding: \$9,100,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

13¾% Bonds due March 1, 2007

H30

CA135087-PT51

Interest Payable: March 1 and September 1

Issue Information: **June 19, 1984 S0** \$325,000,000 issued, priced at 99.625 (13.80%)

Outstanding: \$325,000,000

7¼% Bonds due June 1, 2007

WB60

CA135087-WB60

Interest Payable: June 1 and December 1

Issue Information: **October 1, 1996 S0** \$2,400,000,000 issued, auction average 7.458 % (98.473)

November 15, 1996 S0 \$2,400,000,000 issued, auction average 6.275% (107.434) plus accrued interest from October 1, 1996

February 17, 1997 S0 \$2,300,000,000 issued, auction average 6.405% (106.281), plus accrued interest from December 1, 1996

May 15, 1997 S0 \$2,400,000,000 issued, auction average 6.660% (104.267), plus accrued interest from December 1, 1996

Outstanding: \$9,500,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

13% Bonds due October 1, 2007

H36

CA135087-PW80

Interest Payable: April 1 and October 1

Issue Information: **August 22, 1984 \$Q** \$375,000,000 issued, priced at 98.625 (13.19%)
September 12, 1984 \$Q \$325,000,000 issued, priced at 99.25 (13.10%) plus accrued interest from August 22, 1984

Outstanding: \$700,000,000

12³/₄% Bonds due March 1, 2008

H41

CA135087-QB35

Interest Payable: March 1 and September 1

Issue Information: **October 1, 1984 \$Q** \$425,000,000 issued, priced at 99.75 (12.78%)
October 24, 1984 \$Q \$325,000,000 issued, priced at 98.75 (12.92%) plus accrued interest from October 1, 1984

Outstanding: \$750,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

10% Bonds due June 1, 2008

H74

CA135087-RK25

Interest Payable: June 1 and December 1

Issue Information: **December 15, 1985 S0** \$325,000,000 issued, priced at 97.375 (10.30%)
September 1, 1987 S0 \$225,000,000 issued, priced at 98.25 (10.20%) plus accrued interest from June 1, 1987
February 1, 1988 S0 \$350,000,000 issued, priced at 100.00 (10.00%) plus accrued interest from December 1, 1987
April 14, 1988 S0 \$300,000,000 issued, priced at 99.625 (10.04%) plus accrued interest from December 1, 1987
June 1, 1988 S0 \$300,000,000 issued, priced at 97.625 (10.28%)
July 21, 1988 S0 \$300,000,000 issued, priced at 99.375 (10.07%) plus accrued interest from June 1, 1988
October 15, 1988 S0 \$350,000,000 issued, priced at 98.625 (10.16%) plus accrued interest from June 1, 1988
December 15, 1988 S0 \$325,000,000 issued, priced at 99.125 (10.10%) plus accrued interest from December 1, 1988
February 23, 1989 S0 \$450,000,000 issued, auction average 9.91% (100.737) plus accrued interest from December 1, 1988
June 1, 1989 S0 \$525,000,000 issued, auction average 9.791% (101.787)

**Cancellation
Information:**

February 18, 1999 - \$192,146,000 cancelled

Outstanding: \$3,257,854,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

6% Bonds due June 1, 2008

WH31

CA135087-WH31

Interest Payable: June 1 and December 1

Issue Information: **August 15, 1997 S**Q \$2,300,000,000 issued, auction average 6.079% (99.392)

November 17, 1997 SQ \$2,300,000,000 issued, auction average 5.636% (102.863) plus accrued interest from August 15, 1997

February 16, 1998 S \$2,300,000,000 issued, auction average 5.493% (103.935) plus accrued interest from December 1, 1997

May 15, 1998 S \$2,300,000,000 issued, auction average 5.406% (104.555) plus accrued interest from December 1, 1997

Outstanding: \$9,200,000,000

11¾% Bonds due October 1, 2008

H52

CA135087-QL17

Interest Payable: April 1 and October 1

Issue Information: **February 1, 1985 S**Q \$325,000,000 issued, priced at 99.50 (11.81%)

May 1, 1985 SQ \$400,000,000 issued, priced at 101.00 (11.62%) plus accrued interest from April 1, 1985

Cancellation

Information: **February 18, 1999** - \$80,247,000 cancelled

Outstanding: \$644,753,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

11½% Bonds due March 1, 2009

H58

CA135087-QQ04

Interest Payable: March 1 and September 1

Issue Information: **May 22, 1985** \$Q \$400,000,000 issued, priced at 99.25 (11.59%)

Outstanding: \$400,000,000

11% Bonds due June 1, 2009

H68

CA135087-RD81

Interest Payable: June 1 and December 1

Issue Information: **October 1, 1985** \$Q \$350,000,000 issued, priced at 99.00 (11.12%)
October 23, 1985 \$Q \$275,000,000 issued, priced at 98.50 (11.18%) plus accrued interest from October 1, 1985
October 15, 1987 \$Q \$300,000,000 issued, priced at 98.625 (11.17%) plus accrued interest from June 1, 1987

**Cancellation
Information:**

February 18, 1999 - \$56,743,000 cancelled
August 5, 1999 - \$195,426,000 cancelled

Outstanding: \$672,831,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

5½% Bonds due June 1, 2009

WR13

CA135087-WR31

Interest Payable: June 1 and December 1

Issue Information: **August 17, 1998 S** \$2,300,000,000 issued, auction average 5.542% (99.671)

November 16, 1998 S \$2,300,000,000 issued, auction average 5.192% (102.476) plus accrued interest from August 17, 1998

February 15, 1999 - \$2,300,000,000 issued, auction average 5.085% (103.285) plus accrued interest from December 1, 1998

May 17, 1999 - \$2,500,000,000 issued, auction average 5.328% (101.322) plus accrued interest from December 1, 1998

Outstanding: \$9,400,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

10¾% Bonds due October 1, 2009

H63

CA135087-QV98

Interest Payable: April 1 and October 1

Issue Information: **June 12, 1985 \$0** \$350,000,000 issued, priced at 99.00 (10.86%)

July 1, 1985 \$0 \$325,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from June 12, 1985

September 1, 1985 \$0 \$325,000,000 issued, priced at 99.50 (10.81%) plus accrued interest from June 12, 1985

September 1, 1988 \$0 \$300,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from April 1, 1988

Cancellation

Information: **February 18, 1999** - \$75,864,000 cancelled
August 5, 1999 - \$21,825,000 cancelled

Outstanding: \$1,202,311,000

9¾% Bonds due March 1, 2010

H79

CA135087-RQ94

Interest Payable: March 1 and September 1

Issue Information: **March 15, 1986 \$0** \$325,000,000 issued, priced at 99.75 (9.78%)

Cancellation

Information: **August 5, 1999** - \$25,000,000 cancelled

Outstanding: \$300,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9½% Bonds due June 1, 2010

H81

CA135087-RS50

Interest Payable: June 1 and December 1

Issue Information: **April 10, 1986 SQ** \$325,000,000 issued, priced at 100.50 (9.44%)
July 1, 1987 SQ \$325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987
July 1, 1989 SQ \$450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989
August 10, 1989 SQ \$550,000,000 issued, auction average 9.420% (100.698) plus accrued interest from June 1, 1989
October 1, 1989 SQ \$425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989
December 15, 1989 SQ \$450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989
February 1, 1990 SQ \$450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

**Cancellation
Information:**

February 18, 1999 - \$95,000,000 cancelled
August 5, 1999 - \$93,376,000 cancelled

Outstanding: \$2,786,624,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

5½% Bonds due June 1, 2010

WX80

CA135087-WX80

Interest Payable: June 1 and December 1

Issue Information: **August 3, 1999** \$2,600,000,000 issued, auction average 5.672% (98.631)

November 1, 1999 - \$2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999

Outstanding: \$5,200,000,000

8¾% Bonds due October 1, 2010

H85

CA135087-RW62

Interest Payable: April 1 and October 1

Issue Information: **April 28, 1986** \$325,000,000 issued, priced at 98.625 (8.89%)

Cancellation

Information: **August 5, 1999** - \$45,457,000 cancelled

Outstanding: \$279,543,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9% Bonds due March 1, 2011

H87

CA135087-RY29

Interest Payable: March 1 and September 1

Issue Information: **July 3, 1986 \$Q** \$325,000,000 issued, priced at 97.875 (9.22%)
September 2, 1986 \$Q \$325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986
October 23, 1986 \$Q \$300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986
December 15, 1986 \$Q \$350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986
May 1, 1987 \$Q \$325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987
March 15, 1988 \$Q \$350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

Cancellation Information: **August 5, 1999** - \$165,686,000 cancelled

Outstanding: \$1,809,314,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

8½% Bonds due June 1, 2011

H98

CA135087-SH86

Interest Payable: June 1 and December 1

Issue Information: **February 19, 1987 \$0** \$375,000,000 issued, priced at 99.625 (8.53%)
March 15, 1987 \$0 \$375,000,000 issued, priced at 98.625 (8.63%) plus accrued interest from February 19, 1987

**Cancellation
Information:**

August 5, 1999 - \$53,230,000

Outstanding: \$696,770,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

10¼% Bonds due March 15, 2014

A23

CA135087-TH77

Interest Payable: March 15 and September 15

Issue Information: **March 15, 1989 S\$** \$350,000,000 issued, priced at 98.75 (10.39%)

March 30, 1989 S\$ \$500,000,000 issued, auction average 10.315% (99.411) plus accrued interest from March 15, 1989

March 15, 1990 S\$ \$450,000,000 issued, priced at 99.35 (10.32%)

July 1, 1990 S\$ \$650,000,000 issued, auction average 10.706% (96.068) plus accrued interest from March 15, 1990

August 1, 1990 S\$ \$600,000,000 issued, priced at 97.25 (10.57%) plus accrued interest from March 15, 1990

February 21, 1991 S\$ \$600,000,000 issued, priced at 103.65 (9.85%) plus accrued interest from September 15, 1990

Closing of Books

for Interest: Last business day of February and August

Outstanding: \$3,150,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

11¼% Bonds due June 1, 2015

A34

CA135087-TU88

Interest Payable: June 1 and December 1

Issue Information: **May 1, 1990 S0** \$500,000,000 issued, priced at 98.50 (11.43%)

May 31, 1990 S0 \$650,000,000 issued, auction average 10.804% (103.830) plus accrued interest from May 1, 1990

October 1, 1990 S0 \$500,000,000 issued, priced at 100.625 (11.17%) plus accrued interest from June 1, 1990

November 15, 1990 S0 \$700,000,000 issued, auction average 11.238% (100.087) plus accrued interest from June 1, 1990

Outstanding: \$2,350,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

**10.186% Bonds due December 31, 2019
M01 Compound Interest Bond**

Interest Payable: Interest accrues at a rate of 10.186% per annum compounded semi-annually to maturity. The total redemption value of the bonds at maturity, including principal and compound interest, will be \$162,496,000.

**Denominations
and Serial Letters:**

	\$436,323.87	\$1,000,000
Registered - M01	A	H
	(1 certificate)	(8 certificates)

Issue Information: **March 23, 1990** \$8,436,323.87 issued, priced at 100.00 (10.186%)

Outstanding: \$22,278,763.54 (principal and accrued interest)

Note: This special issue of compound interest bonds has been placed with Mexico and will serve as collateral against a portion of restructured loans Mexico owes to international banks.

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

10½% Bonds due March 15, 2021

A39

CA135087-TZ75

Interest Payable: March 15 and September 15

Issue Information: **December 15, 1990 \$0** \$700,000,000 issued, priced at 99.15 (10.59%)

January 9, 1991 \$0 \$700,000,000 issued, auction average 10.237% (102.413) plus accrued interest from December 15, 1990

February 1, 1991 \$0 \$400,000,000 issued, priced at 100.65 (10.43%) plus accrued interest from December 15, 1990

Closing of Books

for Interest: Last business day of February and August

Outstanding: \$1,800,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9¾% Bonds due June 1, 2021

A43

CA135087-UE28

Interest Payable: June 1 and December 1

Issue Information: **May 9, 1991 \$Q** \$800,000,000 issued, auction average 9.900% (98.555)
June 1, 1991 \$Q \$800,000,000 issued, auction average 9.894% (98.624)
July 1, 1991 \$Q \$650,000,000 issued, priced at 96.55 (10.12%) plus accrued interest from June 1, 1991
August 1, 1991 \$Q \$800,000,000 issued, auction average 10.173% (96.031) plus accrued interest from June 1, 1991
September 1, 1991 \$Q \$700,000,000 issued, priced at 97.50 (10.01%) plus accrued interest from June 1, 1991
October 17, 1991 \$Q \$900,000,000 issued, auction average 9.412% (103.335) plus accrued interest from June 1, 1991

Outstanding: \$4,650,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

4¼% Real Return Bonds due December 1, 2021

L25

CA135087-UL60

Interest Payable: June 1 and December 1

Issue Information: **December 10, 1991 SQ** \$700,000,000 issued, priced at 100.00 (4.25% real)
October 14, 1992 SQ \$500,000,000 issued, priced at 92.15 (4.75% real)
May 1, 1993 SQ \$325,000,000 issued, priced at 95.25 (4.55% real)
December 1, 1993 SQ \$600,000,000 issued, priced at 102.50 (4.10% real)
February 22, 1994 SQ \$600,000,000 issued, priced at 114.75 (3.42% real)
June 21, 1994 SQ \$400,000,000 issued, priced at 96.10 (4.50% real)
September 15, 1994 SQ \$500,000,000 issued, priced at 93.25 (4.69% real)
December 15, 1994 SQ \$500,000,000 issued, priced at 92.15 (4.77% real)
February 2, 1995 SQ \$350,000,000 issued, priced at 88.25 (5.054% real)
May 8, 1995 SQ \$300,000,000 issued, auction average 4.578% real (94.985)
August 4, 1995 SQ \$400,000,000 issued, priced at 91.15 (4.848% real)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

Section 2.2 - Marketable Bonds

Information by Maturity Date

Interest and Final

Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month

Section 2.2 - Marketable Bonds Information by Maturity Date

immediately following.

Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio_{Date}") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:

A Global Certificate for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$5,175,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

9¹/₄% Bonds due June 1, 2022

A49

CA135087-UM44

Interest Payable: June 1 and December 1

Issue Information: **December 15, 1991 \$0** \$800,000,000 issued, priced at 99.50 (9.30%)

January 3, 1992 \$0 \$850,000,000 issued, auction average 9.086% (101.669) plus accrued interest from December 15, 1991

May 15, 1992 \$0 \$900,000,000 issued, auction average 9.371% (98.782) plus accrued interest from December 15, 1991

Outstanding: \$2,550,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

8% Bonds due June 1, 2023

A55

CA135087-UT96

Interest Payable: June 1 and December 1

Issue Information: **August 17, 1992 \$Q** \$1,000,000,000 issued, auction average 8.177% (97.999)

February 1, 1993 \$Q \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992

April 1, 1993 \$Q \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992

July 26, 1993 \$Q \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993

October 15, 1993 \$Q \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993

February 1, 1994 \$Q \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993

May 2, 1994 \$Q \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

Outstanding: \$8,200,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

9% Bonds due June 1, 2025

A76

CA135087-VH40

Interest Payable: June 1 and December 1

Issue Information: **August 2, 1994 SQ** \$1,500,000,000 issued, auction average 9.173% (98.210)
November 1, 1994 SQ \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994
February 1, 1995 SQ \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994
May 1, 1995 SQ \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994
August 1, 1995 SQ \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995
November 1, 1995 SQ \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995
February 1, 1996 SQ \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1996

Outstanding: \$8,900,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

4¼% Real Return Bonds due December 1, 2026

VS05

CA135087-VS05

Interest Payable: June 1 and December 1

Issue Information: **December 7, 1995 S**Q \$300,000,000 issued, auction
4.595% real (94.329)
March 6, 1996 SQ \$350,000,000 issued, auction
4.880% real (90.017)
June 6, 1996 SQ \$400,000,000 issued, auction
4.760% real (91.838)
September 6, 1996 SQ \$400,000,000 issued, auction
4.785% real (91.489)
December 6, 1996 SQ \$400,000,000 issued, auction
3.980% real (104.702)
March 12, 1997 SQ \$500,000,000 issued, auction
4.110% real (102.384)
June 9, 1997 SQ \$500,000,000 issued, auction
4.500% real (95.940)
September 8, 1997 SQ \$400,000,000 issued, auction
4.230% real (100.328)
December 8, 1997 SQ \$400,000,000 issued, auction
4.032% real (103.706)
March 9, 1998 S \$400,000,000 issued, auction
4.200% real (100.824)
June 8, 1998 S \$400,000,000 issued, auction
3.910% real (105.809)
September 8, 1998 S \$400,000,000 issued, auction
4.180% real (101.148)
December 7, 1998 S \$400,000,000 issued, auction
4.190% real (100.983)

Note: The purchase price of a bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

Section 2.2 - Marketable Bonds Information by Maturity Date

Interest and Final

Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Section 2.2 - Marketable Bonds Information by Maturity Date

Calculation of

Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio_{Date}") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and

Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding:

\$5,250,000,000

Section 2.2 - Marketable Bonds
Information by Maturity Date

8% Bonds due June 1, 2027

VW17

CA135087-VW17

Interest Payable: June 1 and December 1

Issue Information: **May 1, 1996 SQ** \$1,500,000,000 issued, auction average 8.188% (97.882)
August 1, 1996 SQ \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996
November 1, 1996 SQ \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996
February 3, 1997 SQ \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996
May 1, 1997 SQ \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996
August 1, 1997 SQ \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997
November 3, 1997 SQ \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

Outstanding: \$9,600,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

5¾% Bonds due June 1, 2029

WL43

CA135087-WL43

Interest Payable: June 1 and December 1

Issue Information: **February 2, 1998 S** \$1,200,000,000 issued, auction average 5.764% (99.807)

May 1, 1998 S \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998

November 2, 1998 S \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998

May 3, 1999 - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998

October 15, 1999 - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999

Outstanding: \$8,200,000,000

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

4% Real Return Bonds due December 1, 2031

WV25

CA135087-WV25

Interest Payable: June 1 and December 1

Issue Information: **March 8, 1999** \$400,000,000 issued, auction
4.310% real (94.594)

June 8, 1999 \$300,000,000 issued, auction
4.080% real (98.567)

September 7, 1999 \$300,000,000 issued, auction
4.030% real (99.456)

December 6, 1999 \$300,000,000 issued, auction
4.020% real (99.641)

Note: The purchase price of a bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8 1999. Interest accrues from the last interest payment date.

**Interest and Final
Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a

Section 2.2 - Marketable Bonds

Information by Maturity Date

final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process: An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio_{Date}") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Section 2.2 - Marketable Bonds
Information by Maturity Date**

Registration and

Denomination: A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

Outstanding: \$1,300,000,000

Part 2 - Marketable Securities

Section 2.3 Foreign Currency Securities

General Characteristics

Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is Chase Manhattan Bank in New York, New York.

Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is the Harris Trust Company of New York in New York, New York.

Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.

Section 2.3 - Foreign Currency Securities

General Characteristics

- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

Section 2.3 - Foreign Currency Securities Listed by Maturity Date and Outstanding Amount

Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ¹	Page
Canada Bills			U.S.\$ 3,293,271,000	\$4,753,178,034	--
Canada Notes					
2000 Jan. 31	6.17	Jan.31, 1997	U.S.\$ 5,000,000	7,216,500	--
2000 Oct. 23	6.029	Oct. 23, 1997	U.S.\$ 25,000,000	36,082,500	--
2001 Mar. 27	6.188	Mar. 27, 1996	U.S.\$ 5,000,000	7,216,500	--
2001 Apr. 4	6.28	Apr. 4, 1996	U.S.\$ 50,000,000	72,165,000	--
2001 Apr. 25	6.496	Apr. 25, 1996	U.S.\$ 20,000,000	28,866,000	--
2001 May 7	6.542	May 6, 1996	U.S.\$ 40,000,000	57,732,000	--
2002 Feb. 5	6.379	Feb. 5, 1997	U.S.\$ 100,000,000	144,330,000	--
2009 Mar. 23	1.90	Mar. 23, 1999	JPY 50,000,000,000	<u>708,000,000</u>	--
Total Canada Notes				\$1,061,608,500	
Euro Medium Term Notes					
<u>U.S. Dollar</u>					
2001 Jan. 30	5½	July 30, 1997	U.S.\$ 450,000,000	649,485,000	--
2001 Jan. 30	5½	Sept. 5, 1997	(U.S.\$ 50,000,000) ²	(72,165,000)	--
2002 Jan. 22	5C	Jan. 22, 1999	U.S.\$ 300,000,000	432,990,000	--
2007 Nov. 19	4	Nov. 19, 1997	U.S.\$ 30,000,000	43,299,000	--
<u>Japanese Yen</u>					
2000 Oct. 2	0.01	Feb. 20, 1998	JPY 400,000,000	5,664,000	--
2000 Oct. 2	0.02	Feb. 20, 1998	JPY 400,000,000	5,664,000	--
2000 Oct. 2	0.03	Feb. 20, 1998	JPY 400,000,000	5,664,000	--
2000 Oct. 2	0.04	Feb. 20, 1998	JPY 400,000,000	5,664,000	--
2000 Oct. 2	0.05	Feb. 20, 1998	JPY 400,000,000	5,664,000	--
2000 Oct. 2	0.06	Feb. 20, 1998	JPY 400,000,000	5,664,000	--
2008 Jan. 31	3.30 ³	July 30, 1997	JPY 5,000,000,000	70,800,000	--
<u>British Pound</u>					
2004 Nov. 26	6¼	Mar. 26, 1998	GBP 300,000,000	699,420,000	--
2004 Nov. 26	6¼	Oct. 30, 1998	GBP 200,000,000	466,280,000	--
<u>Danish Kroner</u>					
2004 Dec. 22	5¾	Dec. 22, 1997	DKK 500,000,000	97,750,000	--
<u>Euro</u>					
2009 Apr. 28	4½	Nov. 12, 1998	EUR 609,796,069 ⁴	885,728,790	--
2009 Apr. 28	4½	Mar. 30, 1999	EUR 390,203,931	566,771,210	--
<u>Hong Kong Dollar</u>					
2000 Feb. 9	7.05	Feb. 9, 1999	HKD 200,000,000	37,133,800	--
2001 June 12	9.14	June 12, 1998	HKD 200,000,000	37,133,800	--
<u>Greek Drachma</u>					
2003 July 16	7½	July 16, 1998	GRD 20,000,000,000	88,180,000	--
<u>Norwegian Kroner</u>					
2004 Nov. 30	5.40	Mar. 22, 1999	NOK 700,000,000	<u>126,280,000</u>	--
Total Euro Medium Term Notes				\$4,163,070,600	

(Cont.)

Section 2.3 - Foreign Currency Securities Listed by Maturity Date and Outstanding Amount

Maturity Date	Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars ¹	Page
Bonds					
2000 May 30	6½	May 30, 1995	U.S.\$ 1,500,000,000	2,164,950,000	81
2001 May 30	6½	May 30, 1996	U.S.\$ 1,000,000,000	1,443,300,000	83
2002 July 15	6c	July 15, 1997	U.S.\$ 1,000,000,000	1,443,300,000	85
2003 Feb. 19	5e	Feb. 19, 1998	U.S.\$ 2,000,000,000	2,886,600,000	87
2004 Nov. 30	6d	Nov. 30, 1999	U.S.\$ 2,000,000,000	2,886,600,000	89
2005 July 21	6d	July 21, 1995	U.S.\$ 1,500,000,000	2,164,950,000	91
2006 Aug. 28	6¾	Aug. 28, 1996	U.S.\$ 1,000,000,000	1,443,300,000	93
2007 Oct. 3	6e	Oct. 3, 1997	N.Z.\$ 500,000,000	377,800,000	95
2008 July 7	4f	July 7, 1998	EUR 2,045,167,525 ⁵	2,970,605,830	97
2008 Nov. 5	5¼	Nov. 5, 1998	U.S.\$ 2,500,000,000	<u>3,608,250,000</u>	99
Total Bonds				<u>\$21,389,655,830</u>	
Total Foreign Currency Securities (Converted to Canadian dollars)				<u>\$31,367,512,964</u>	

¹ Converted to Canadian dollars (U.S.\$ = \$1.4433 Cdn., JPY = \$0.01416 Cdn., GBP = \$2.3314 Cdn., DKK = \$0.1955 Cdn., EUR = \$1.4525 Cdn., HKD = \$0.185669 Cdn., GRD = \$0.004409 Cdn., NOK = \$0.1804 Cdn. and N.Z.\$ = \$0.7556 Cdn.); closing spot rates at December 31, 1999.

² Of the original issue amount of U.S. \$450,000,000, U.S. \$50,000,000 was cancelled on September 5, 1997.

³ Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.

⁴ Original issue of French Franc 4,000,000,000 was redenominated into Euro 609,796,068.95 on April 28, 1999.

⁵ Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.

Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

6½% Bonds due May 30, 2000
Payable in U.S. Dollars

Date of Issue: May 30, 1995

Interest Payable: Semi-annually on May 30 and November 30

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15. If the payment date is not a business day (New York and Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)
Citibank Canada, Toronto (Co-Paying Agent)
Banque Internationale à Luxembourg S.A.,
Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of the applicable securities depository and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company or The Canadian Depository for Securities Limited. Except in limited circumstances, owners of beneficial interests in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Tax Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price:	99.225
Listed:	Luxembourg Stock Exchange
Outstanding:	U.S. \$1,500,000,000
Common Code:	005778328
ISIN:	USC15390DS02
CUSIP:	C15390DS0

Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

6½% Bonds due May 30, 2001
Payable in U.S. Dollars

Date of Issue: May 30, 1996

Interest Payable: Semi-annually on May 30 and November 30

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Tax Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.832

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$1,000,000,000

Common Code: 006671934

ISIN: US135087UC69

CUSIP: 135087UC6

Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

6% Bonds due July 15, 2002
Payable in U.S. Dollars

Date of Issue: July 15, 1997

Interest Payable: Semi-annually on January 15 and July 15

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are January 1 and July 1. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar,
Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A.,
Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Tax Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.487

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$1,000,000,000

Common Code: 007836929

ISIN: US135087WG55

CUSIP: 135087WG5

Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

5e% Bonds due February 19, 2003
Payable in U.S. Dollars

Date of Issue: February 19, 1998

Interest Payable: Semi-annually on February 19 and August 19

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 4 and August 4. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar,
Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A.,
Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Tax Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.716

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$2,000,000,000

Common Code: 008458774

ISIN: US135087WM24

CUSIP: 135087WM2

Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

6d% Bonds due November 30, 2004
Payable in U.S. Dollars

Date of Issue: November 30, 1999

Interest Payable: Semi-annually on May 30 and November 30

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar,
Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A.,
Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Tax Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.642

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$2,000,000,000

Common Code: 010471842

ISIN: US135087WZ37

CUSIP: 135087WZ3

Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

6½% Bonds due July 21, 2005
Payable in U.S. Dollars

Date of Issue: July 21, 1995

Interest Payable: Semi-annually on January 21 and July 21

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are January 6 and July 6. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)
Banque Internationale à Luxembourg S.A.,
Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Tax Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.265

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$1,500,000,000

Common Code: 005897947

ISIN: USC15390DT84

CUSIP: C15390DT8

Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

6¾% Bonds due August 28, 2006
Payable in U.S. Dollars

Date of Issue: August 28, 1996

Interest Payable: Semi-annually on February 28 and August 28

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 13 and August 13. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)
Banque Internationale à Luxembourg S.A.,
Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Tax Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.113

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$1,000,000,000

Common Code: 006903223

ISIN: US135087WA85

CUSIP: 135087WA8

Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

6e% Bonds due October 3, 2007
Payable in New Zealand Dollars

Date of Issue: October 3, 1997

Interest Payable: Semi-annually on April 3 and October 3

Payments: Principal and interest are payable in New Zealand dollars in same-day funds. The regular record dates for interest payments are March 19 and September 18. If the payment date is not a business day (Auckland, Wellington and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch
(Registrar, Fiscal, Transfer, Principal Paying and
Exchange Rate Agent)
Banque Internationale à Luxembourg S.A., Luxembourg
(Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of N.Z. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Tax Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.245

Listed: Luxembourg Stock Exchange

Outstanding: N.Z. \$500,000,000

Common Code: 008077312

ISIN: US135087WJ94

CUSIP: 135087WJ9

Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

4f % Bonds due July 7, 2008
Payable in Euro

- Note:** **Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.**
- Date of Issue:** July 7, 1998
- Interest Payable:** Annually on July 7
- Payments:** Principal and interest are payable in euro in same-day funds. Presently the regular record date for interest payments is the tenth New York Business Day preceding the relevant payment date. If the payment date is not a business day (Frankfurt and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.
- Deutsche Bank Aktiengesellschaft, Frankfurt am Main,
(Registrar, Fiscal, Transfer, Principal Paying and
Exchange Rate Agent)
Banque Internationale à Luxembourg S.A., Luxembourg
(Luxembourg Listing and Paying Agent)
- Denominations:** The Bonds are in the form of global securities (each a Global Bond). The bearer Global Bond is kept in custody by Deutsche Börse Clearing AG, Frankfurt am Main, Germany. Beneficial interests in the bearer Global Bond are represented through financial institutions, acting on behalf of beneficial owners, that are Deutsche Börse Clearing AG account holders or participants in Cedelbank or Euroclear. The registered Global Bonds are registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the registered Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of euro 0.01 and integral multiples thereof.

Tax Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.744

Listed: Luxembourg Stock Exchange

Outstanding: EUR 2,045,167,524.78

Common Code: 008864314

ISIN: DE0002485802

CUSIP: 135087WQ3

Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

5¼% Bonds due November 5, 2008
Payable in U.S. Dollars

Date of Issue: November 5, 1998

Interest Payable: Semi-annually on May 5 and November 5

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are April 20 and October 20. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar,
Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A.,
Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

Section 2.3 - Foreign Currency Securities

Bond Information by Maturity Date

Tax Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.977

Listed: Luxembourg Stock Exchange

Outstanding: U.S. \$2,500,000,000

Common Code: 009205748

ISIN: US135087WS93

CUSIP: 135087WS9

Part 3 - Non-Marketable Securities

Section 3.1 S0 Canada Savings Bonds

General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any branch of an authorized redemption or sales agent in Canada.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published annually (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest "R" Bonds or Compound Interest "C" Bonds.

Interest Payments:

Regular Interest "R" Bonds

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest "C" Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

Note: No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

Section 3.1 - Canada Savings Bonds

General Characteristics

Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Simple and Compound Interest by Series:

CSB Series S44-S50 (Issued from 1989 to 1995)

For the year beginning November 1, 1999, all outstanding Series S44 to S49 issued from 1989 to 1994 inclusive will earn no less than the guaranteed rate of 5.25% for the first year and 5.50% for the second year. All outstanding Series S50 CSBs issued in 1995 will earn no less than the guaranteed rate of 4.40% for the year beginning November 1, 1999. Rates for the remaining years to maturity, where applicable, will be announced at a future time.

CSB Series S51 (issued in November 1996)

Interest rates for this series have been set as follows:

- 6.00% for the year beginning November 1, 1999
- 6.50% for the year beginning November 1, 2000
- 6.75% for the year beginning November 1, 2001
- 7.00% for the year beginning November 1, 2002
- 7.25% for the year beginning November 1, 2003
- 8.00% for the year beginning November 1, 2004
- 8.75% for the year beginning November 1, 2005

Rates for the remaining two years to maturity will be announced at a future time.

CSB Series S52 (issued in November 1997)

Interest rates for this series have been set as follows:

- 5.00% for the year beginning November 1, 1999
- 5.25% for the year beginning November 1, 2000
- 6.00% for the year beginning November 1, 2001
- 6.25% for the year beginning November 1, 2002
- 6.50% for the year beginning November 1, 2003

Rates for the remaining three years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

CSB Series S53 (issued in December 1997 - compound interest only)

Interest rates for this series have been set as follows:

5.00% for the year beginning December 1, 1999

5.25% for the year beginning December 1, 2000

6.00% for the year beginning December 1, 2001

6.25% for the year beginning December 1, 2002

6.50% for the year beginning December 1, 2003

Rates for the remaining three years to maturity will be announced at a future time.

CSB Series S54 (issued in November 1998)

Interest rates for this series have been set as follows:

4.40% for the year beginning November 1, 1999

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S55 (issued in December 1998)

Interest rates for this series have been set as follows:

4.40% for the year beginning December 1, 1999

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S56 (issued in January 1999)

Interest rates for this series have been set as follows:

3.75% for the year beginning January 1, 1999

4.40% for the year beginning January 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S57 (issued in February 1999)

Interest rates for this series have been set as follows:

3.50% for the year beginning February 1, 1999

4.40% for the year beginning February 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

Section 3.1 - Canada Savings Bonds

General Characteristics

CSB Series S58 (issued in March 1999)

Interest rates for this series have been set as follows:

3.65% for the year beginning March 1, 1999

4.60% for the year beginning March 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S59 (issued in April 1999)

Interest rates for this series have been set as follows:

3.85% for the year beginning April 1, 1999

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S60 (issued in November 1999)

Interest rates for this series have been set as follows:

4.40% for the year beginning November 1, 1999

Rates for the remaining years to maturity will be announced at a future time.

CSB Series S61 (issued in December 1999)

Interest rates for this series have been set as follows:

4.40% for the year beginning December 1, 1999

Rates for the remaining years to maturity will be announced at a future time.

Closing of Books for Interest (R Bonds):

Last business day of the 10th month following the issue date of the bond.

Valid Forms of Registration:

Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada¹, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
 - a Registered Retirement Savings Plan (RRSP)

Section 3.1 - Canada Savings Bonds

General Characteristics

- a Registered Retirement Income Fund (RRIF)
- a Registered Education Savings Plan (RESP)
- a Deferred Profit Sharing Plan (DPSP)
- a Registered Pension Plan (RPP)
- an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with a Revenue Canada registration number (beginning with Series S46),
- e) in the name of a sole proprietorship (beginning with Series S54),
- f) in a personal trust (beginning with Series S54).

¹ Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

**Section 3.1 - Canada Savings Bonds
Listed by Maturity Date and Outstanding Amount**

Maturity Date	Issue	Series	Estimated Amount Outstanding	Page
2001 Nov. 1	1989	S44	\$1,983,605,012	107
2002 Nov. 1	1990	S45	1,807,161,560	107
2003 Nov. 1	1991	S46	2,579,645,995	108
2004 Nov. 1	1992	S47	2,994,309,140	108
2005 Nov. 1	1993	S48	1,824,808,209	109
2006 Nov. 1	1994	S49	2,740,116,677	109
2007 Nov. 1	1995	S50	1,831,472,656	110
2007 Nov. 1	1997	S52	3,008,718,781	111
2007 Dec. 1	1997	S53	16,589,824	111
2008 Nov. 1	1996	S51	2,865,640,081	110
2008 Nov. 1	1998	S54	1,493,166,404	112
2008 Dec. 1	1998	S55	69,639,297	112
2009 Jan. 1	1999	S56	18,632,041	113
2009 Feb. 1	1999	S57	11,394,706	113
2009 Mar. 1	1999	S58	22,875,977	114
2009 Apr. 1	1999	S59	58,558,664	114
2009 Nov. 1	1999	S60	569,622,089	115
2009 Dec. 1	1999	S61	<u>93,163,091</u>	115
	Total		<u>\$23,989,120,205</u>	

Note: The amount outstanding for Series S58 and S60 does not include future contributions to the New Canada Savings Bonds Program estimated to be \$824,388 for Series S58 and \$911,048,177 for Series S60. (For 1998 contributions to the program were estimated to be \$988,400,000.)

**Section 3.1 - Canada Savings Bonds
Information by Maturity Date**

S44 1989 Series Maturing November 1, 2001

Date of Issue: November 1, 1989

Limit of Holdings: A registered owner may not hold or have a total interest in the 1989 Series in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1989.

Outstanding: \$1,983,605,012

S45 1990 Series Maturing November 1, 2002

Date of Issue: November 1, 1990

Limit of Holdings: A registered owner may not hold or have a total interest in the 1990 Series in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1990.

Outstanding: \$1,807,161,560

**Section 3.1 - Canada Savings Bonds
Information by Maturity Date**

S46 1991 Series Maturing November 1, 2003

Date of Issue: November 1, 1991

Limit of Holdings: A registered owner may not hold or have a total interest in the 1991 Series in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

Outstanding: \$2,579,645,995

S47 1992 Series Maturing November 1, 2004

Date of Issue: November 1, 1992

Limit of Holdings: A registered owner may not hold or have a total interest in the 1992 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

Outstanding: \$2,994,309,140

**Section 3.1 - Canada Savings Bonds
Information by Maturity Date**

S48 1993 Series Maturing November 1, 2005

Date of Issue: November 1, 1993

Limit of Holdings: A registered owner may not hold or have a total interest in the 1993 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

Outstanding: \$1,824,808,209

S49 1994 Series Maturing November 1, 2006

Date of Issue: November 1, 1994

Limit of Holdings: A registered owner may not hold or have a total interest in the 1994 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$2,740,116,677

**Section 3.1 - Canada Savings Bonds
Information by Maturity Date**

S50 1995 Series Maturing November 1, 2007

Date of Issue: November 1, 1995

Limit of Holdings: A registered owner may not hold or have a total interest in the 1995 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$1,831,472,656

S51 1996 Series Maturing November 1, 2008

Date of Issue: November 1, 1996

Limit of Holdings: A registered owner may not hold or have a total interest in the 1996 Series in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$2,865,640,081

**Section 3.1 - Canada Savings Bonds
Information by Maturity Date**

S52 1997 Series Maturing November 1, 2007

Date of Issue: November 1, 1997

Limit of Holdings: A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

Outstanding: \$3,008,718,781

S53 1997 Series Maturing December 1, 2007

Date of Issue: December 1, 1997

Limit of Holdings: A registered owner may not hold or have a total interest in the 1997 Series S53 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$16,589,824

**Section 3.1 - Canada Savings Bonds
Information by Maturity Date**

S54 1998 Series Maturing November 1, 2008

Date of Issue: November 1, 1998

Limit of Holdings: A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

Outstanding: \$1,493,166,404

S55 1998 Series Maturing December 1, 2008

Date of Issue: December 1, 1998

Limit of Holdings: A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$69,639,297

**Section 3.1 - Canada Savings Bonds
Information by Maturity Date**

S56 1999 Series Maturing January 1, 2009

Date of Issue: January 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$18,632,041

S57 1999 Series Maturing February 1, 2009

Date of Issue: February 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$11,394,706

**Section 3.1 - Canada Savings Bonds
Information by Maturity Date**

S58 1999 Series Maturing March 1, 2009

Date of Issue: March 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$22,875,977

Note: The amount outstanding for Series S58 does not include future contributions to the New Canada Savings Bonds Program estimated to be \$824,388.

S59 1999 Series Maturing April 1, 2009

Date of Issue: April 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$58,558,664

**Section 3.1 - Canada Savings Bonds
Information by Maturity Date**

S60 1999 Series Maturing November 1, 2009

Date of Issue: November 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$569,622,089

Note: The amount outstanding for Series S60 does not include future contributions to the New Canada Savings Bonds Program estimated to be \$911,048,177.

S61 1999 Series Maturing December 1, 2009

Date of Issue: December 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$93,163,091

Part 3 - Non-Marketable Securities

Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

General Characteristics

The following general characteristics apply to Canada Premium Bonds:

- Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any branch of an authorized redemption or sales agent in Canada.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published annually (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds or Compound Interest “C” Bonds.

Interest Payments:

Regular Interest "R" Bonds (beginning with Series P3)

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest "C" Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

Section 3.2 - Canada Premium Bonds

General Characteristics

Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Simple and Compound Interest by Series:

Canada Premium Bonds **Series P1** (issued 1997):

- 5.00% for the year beginning March 1 or April 1, 1999
- 6.00% for the year beginning March 1 or April 1, 2000
- 6.25% for the year beginning March 1 or April 1, 2001
- 6.50% for the year beginning March 1 or April 1, 2002
- 6.75% for the year beginning March 1 or April 1, 2003
- 7.00% for the year beginning March 1 or April 1, 2004
- 7.50% for the year beginning March 1 or April 1, 2005
- 8.50% for the year beginning March 1 or April 1, 2006

Canada Premium Bonds **Series P2** (issued 1998):

- 4.25% for the year beginning March 1 or April 1, 1999
- 4.75% for the year beginning March 1 or April 1, 2000
- Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P3** (issued November 1998):

- 4.75% for the year beginning November 1, 1999
- 5.00% for the year beginning November 1, 2000
- Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P4** (issued December 1998):

- 4.25% for the year beginning December 1, 1999
- 4.50% for the year beginning December 1, 2000
- Rates for the remaining years to maturity will be announced at a future time.

Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds **Series P5** (issued January 1999):

4.00% for the year beginning January 1, 1999

4.25% for the year beginning January 1, 2000

4.50% for the year beginning January 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P6** (issued February 1999):

4.00% for the year beginning February 1, 1999

4.25% for the year beginning February 1, 2000

4.75% for the year beginning February 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P7** (issued March 1999):

4.25% for the year beginning March 1, 1999

4.50% for the year beginning March 1, 2000

5.00% for the year beginning March 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P8** (issued April 1999):

4.50% for the year beginning April 1, 1999

4.75% for the year beginning April 1, 2000

5.25% for the year beginning April 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P9** (issued November 1999):

5.00% for the year beginning November 1, 1999

5.40% for the year beginning November 1, 2000

5.80% for the year beginning November 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P10** (issued December 1999):

5.00% for the year beginning December 1, 1999

5.40% for the year beginning December 1, 2000

5.80% for the year beginning December 1, 2001

Rates for the remaining years to maturity will be announced at a

Section 3.2 - Canada Premium Bonds

General Characteristics

future time.

Valid Forms of Registration:

Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada¹ in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
- b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
- c) in the name of a trust governed by one of the following:
 - a Registered Retirement Savings Plan (RRSP)
 - a Registered Retirement Income Fund (RRIF)
 - a Registered Education Savings Plan (RESP)
 - a Deferred Profit Sharing Plan (DPSP)
 - a Registered Pension Plan (RPP)
 - an Employee Profit Sharing Plan (EPSP)

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with a Revenue Canada registration number (beginning with Series P3),
- e) in the name of a sole proprietorship (beginning with Series P3),
- f) in a personal trust (beginning with Series P3).

¹ Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner,
- residents who purchased bonds and subsequently become non-residents.

**Section 3.2 - Canada Premium Bonds
Listed by Maturity Date and Outstanding Amount**

Maturity Date	Issue	Series	Outstanding Amount	Page
2007 Mar. 1 and Apr. 1	1997	P1	\$83,909,203	121
2008 Mar. 1 and Apr. 1	1998	P2	24,882,095	121
2008 Nov. 1	1998	P3	1,653,547,616	122
2008 Dec. 1	1998	P4	137,149,094	122
2009 Jan. 1	1999	P5	32,591,076	123
2009 Feb. 1	1999	P6	31,297,325	123
2009 Mar. 1	1999	P7	98,293,034	124
2009 Apr. 1	1999	P8	51,429,430	124
2009 Nov. 1	1999	P9	594,212,600	125
2009 Dec. 1	1999	P10	<u>157,631,343</u>	125
		Total	<u>\$2,864,942,815</u>	

**Section 3.2 - Canada Premium Bonds
Information by Maturity Date**

P1 1997 Series Maturing March 1 and April 1, 2007

Date of Issue: March 1 and April 1, 1997

**Limit of
Holdings:** None

Outstanding: \$83,909,203

P2 1998 Series Maturing March 1 and April 1, 2008

Date of Issue: March 1 and April 1, 1998

**Limit of
Holdings:** A registered owner may not hold or have a total interest in the 1998 Series P2 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$24,882,095

**Section 3.2 - Canada Premium Bonds
Information by Maturity Date**

P3 1998 Series Maturing November 1, 2008

Date of Issue: November 1, 1998

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

Outstanding: \$1,653,547,616

P4 1998 Series Maturing December 1, 2008

Date of Issue: December 1, 1998

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$137,149,094

**Section 3.2 - Canada Premium Bonds
Information by Maturity Date**

P5 1999 Series Maturing January 1, 2009

Date of Issue: January 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$32,591,076

P6 1999 Series Maturing February 1, 2009

Date of Issue: February 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$31,297,325

**Section 3.2 - Canada Premium Bonds
Information by Maturity Date**

P7 1999 Series Maturing March 1, 2009

Date of Issue: March 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$98,293,034

P8 1999 Series Maturing April 1, 2009

Date of Issue: April 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$51,429,430

**Section 3.2 - Canada Premium Bonds
Information by Maturity Date**

P9 1999 Series Maturing November 1, 2009

Date of Issue: November 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$594,212,600

P10 1999 Series Maturing December 1, 2009

Date of Issue: December 1, 1999

Limit of

Holdings: A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: \$157,631,343

Part 3 - Non-Marketable Securities

Section 3.3 - Canada Pension Plan Investment Fund

General Characteristics and Outstanding Amount

Date of Maturity: Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

Exchange Provisions: Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

Call Provisions: Non-callable

Issue Price: 100.00

Interest Payable: April 1 and October 1

Outstanding as at December 31, 1998	\$4,737,053,000
Issued in 1999*	\$4,386,450,000
Matured in 1999*	\$5,395,167,000
Outstanding as at December 31, 1999	\$3,728,336,000

* Includes short term investments to maintain the operating account balance required by legislation.