

CANADIAN AGRICULTURE FACTS 2010

CROP AND LIVESTOCK PRODUCTION		
Crop type ('000 Tonnes)	2009	2010
Wheat	26,848	23,167
Barley	9,517	7,605
Lentils	1,510	1,947
Dried peas	3,379	2,862
Canola	12,417	11,866
Soybeans	3,507	4,345
Livestock type ('000 Head)		
Milk cows	981	987
Beef cows	4,391	4,273
Pigs	11,835	11,895

ACREAGE, CASH RECEIPTS AND EXPORTS, 2010			
	Acreage ('000 hectares)	Cash Receipts (\$ million)	Exports (\$ million)
All wheat	8,550	3,878	4,621
Barley	2,797	534	326
Oats	1,179	399	336
Flaxseed	374	255	330
Canola	6,806	5,597	3,399
Corn for grain	1,214	1,534	256
Soybeans	1,483	1,549	1,335
Dry peas	1,396	582	791
Lentils	1,408	722	1,009
Dry beans		148	105
Live cattle		6,161	1,128
Live hogs		3,361	389
Dairy products		5,524	167
Poultry and eggs		3,032	93
Direct payments		3,134	
Total farm cash receipts		44,439	

NET FARM INCOME		
	2009	2010
Total cash receipts (\$ billion)	44.5	44.4
- Operating expenses after rebates	36.1	34.5
= Net cash income	8.5	9.9

= Total net income	2.6	2.7
+ Value of inventory change	-0.5	-1.7
= Realized net income	3.1	4.5
- Depreciation charges	5.5	5.5
+ Income in kind	0.0	0.0

CANADA'S FARM FACTS

- Canada cultivates 10% of its total arable land.
- In contrast, 23% of arable land is used for pasture.
- The Prairie provinces account for 81% of total farmland.
- The average Canadian farm size has tripled while the number of farms has declined in the past 50 years.
- Farms reporting dairy cows averaged 57 cows per farm, a 44% increase over the last 10 years.
- The average herd size of farms reporting beef cattle is slightly higher at 61 cows per farm.
- The proportion of crop land in oilseeds has increased almost six-fold since 1976. Area planted for canola increased by one-third since 2001.
- About 45% of Canada's agri-food production is exported in either primary or processed form.
- Canada's agri-food activity contributes 8% to Gross Domestic Product (GDP).
- One job in eight is in agri-food related sectors.
- Primary agriculture has a GDP multiplier of 1.8.
- Primary agriculture has an employment multiplier of 0.91.
- Food processing has a GDP multiplier of 1.81.
- Food processing has an employment multiplier of 2.55.

FOOD AND BEVERAGE MANUFACTURING /

VALUE OF PRODUCTION		
(\$ billion)	2009	2010
Meat	23.9	24
Dairy	13.6	13.4
Bakeries and tortilla	8.5	8.5
Fruit and vegetable preserving		
and speciality food	8.0	7.2
Grain and oilseed milling	7.1	7.1
Other food	7.0	6.5
Animal food	5.6	5.3
Breweries	4.6	4.5
Sugar and confectionery	4.2	4.4
Seafood	3.6	4.0
Soft drinks and ice	3.0	3.0
Distilleries	0.9	1.0
Wineries	0.8	0.9
Total	90.8	89.8

CANADA'S AGRI-FOOD AND SEAFOOD EXPORTS BY PROVINCE (\$ million) 2009 2010 Ontario 8,823 9,372 Saskatchewan 8,268 8,088 Alberta 7,375 6,669 4,444 4,989 Quebec Manitoba 4,155 4,063 British Columbia 2,477 2,786 New Brunswick 1,057 1,142 Nova Scotia 985 977 Newfoundland & Labrador 794 736

Prince Edward Island	479	468
Total Exports	38,802	39,351

CANADA'S TOP 10 AGRI-FOOD And Seafood export products

(\$ million)	2009	2010
Grains, bulk or cereals	7,071	5,690
Oilseeds, seeds for sowing, fodder	5,315	5,537
Meat and edible meat offal	4,086	4,415
Fish and crustaceans	3,222	3,422
Edible vegetables, pulses	3,345	3,341
Animal/vegetable fats & oils, margarine	1,935	2,594
Preparations of grains, pasta	2,361	2,393
Live animals	1,629	1,665
Miscellaneous edible preparations	1,409	1,380
Preparations of vegetables, fruit & nuts	1,430	1,249
Total Exports	38,802	39,351

CANADA'S TOP 10 AGRI-FOOD AND SEAFOOD IMPORT PRODUCTS

AND SEAFOOD IMPORT PRODUCTS		
(\$ million)	2009	2010
Beverages, spirits and vinegar	3,909	4,109
Fruit & nuts	3,594	3,661
Edible vegetables and certain roots		
and tubers, pulses	2,432	2,474
Preparations of grains, pasta	2,424	2,333
Miscellaneous edible preparations	1,938	1,964
Preparations of vegetables, fruit & nuts	1,839	1,784
Meat and edible meat offal	1,750	1,769
Fish and crustaceans	1,629	1,671
Food industry residues & waste, prepared fodder	1,540	1,443
Coffee, tea, maté and spices	1,175	1,288
Total Imports	30,355	30,489

CANADA'S TOP 10 AGRI-FOOD AND SEAFOOD EXPORT MARKETS

AND SEAFOOD EXPORT MARKETS		
(\$ million)	2009	2010
The United States	19,958	19,954
Japan	3,201	3,283
China	2,759	2,712
The European Union	2,799	2,950
Mexico	1,207	1,419
Hong Kong, China	544	666
South Korea	425	597
United Arab Emirates	416	537
Bangladesh	544	524
India	539	427
Total Exports	38,802	39,351

CANADA'S TOP 10 AGRI-FOOD AND SEAFOOD IMPORT SUPPLIERS		
(\$ million)	2009	2010
The United States	17,953	17,612
The European Union	3,589	3,640
Mexico	1,084	1,232
China	951	970
Brazil	791	815
Chile	645	646
Thailand	595	598
Australia	428	412
Colombia	346	360
New Zealand	367	346
Total Imports	30,355	30,489

WORLD'S TOP 10 AGRI-FOOD AND SEAFOOD EXPORTERS		
(% of market)	2009	2010
The European Union (intra and extra)	43.90	41.91
The United States	10.08	10.73
Brazil	5.18	5.43
China	3.70	4.16
Canada	3.27	3.32
Argentina	2.65	2.92
Australia	2.15	2.28
Thailand	2.18	2.26
Indonesia	1.89	2.18
Malaysia	1.61	1.94
Rest of the World	23.40	22.87

WORLD'S TOP 10 AGRI-FOOD AND SEAFOOD IMPORTERS

(% of market)	2009	2010
The European Union	45.83	43.53
The United States	8.34	8.56
China	4.93	6.24
Japan	5.76	5.88
Russia	2.65	2.90
Canada	2.53	2.57
Mexico	1.78	1.86
South Korea	1.65	1.83
Hong Kong, China	1.57	1.74
Malaysia	0.98	1.16
Rest of the World	23.97	23.73



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