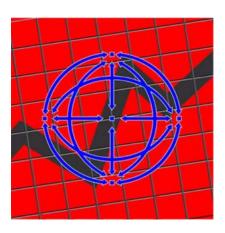
# National Tourism Indicators

Quarterly estimates Second quarter 2012





Canadian Tourism Commission and Statistics Canada

Commission canadienne du tourisme et Statistique Canada



## **Acknowledgements**

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# National Tourism Indicators

# Quarterly estimates Second quarter 2012

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#### **Note of Appreciation**

Canada owes the success of its statistical system to a long-standing partnership between Statistics Canada, the citizens of Canada, its businesses, governments and other institutions. Accurate and timely statistical information could not be produced without their continued cooperation and goodwill.

## **Symbols**

The following standard symbols are used in Statistics Canada publications:

- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- true zero or a value rounded to zero
- **0**<sup>s</sup> value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- **F** too unreliable to be published

#### For more information

For more information about the *National Tourism Indicators*, telephone the Income and Expenditure Accounts Division at 613-951-3640 and ask for the information officer; <u>iead-info-dcrd@statcan.gc.ca</u>.

#### Data available on CANSIM and electronic version

The *National Tourism Indicators* are available on Statistics Canada's CANSIM database (tables 387-0001 to 387-0010).

## About this publication

This publication presents information on the National Tourism Indicators (NTI). The data portray the evolution of tourism in Canada on a quarterly basis. Estimates of supply and demand for each of the main commodities and employment for tourism and non-tourism industries as identified in the Tourism Satellite Account (TSA) are recorded as time series. All series are benchmarked to the TSA.

**Statistical tables** providing the most recent quarterly and annual estimates are organized around six topics: tourism demand in Canada, tourism domestic demand, tourism exports, supply, tourism employment and tourism gross domestic product. The tables show both the levels of the NTI, at current and constant prices, and their percentage changes (the numbers directly under the rows showing the level of each NTI). The quarterly percentage change is shown when the data are seasonally adjusted. The year-over-year percentage change is shown when the data are not seasonally adjusted.

For further details on the NTI, see the section "Concepts, methodology and data quality". For more indepth explanations and related information see the "Related documentation".

#### Related documentation

The concepts, sources and methods of the NTI and the TSA are described in the following publications:

Guide to the National Tourism Indicators: Sources and Methods, Catalogue no. 13-594-G, August 1996.

**Canadian Tourism Satellite Account Handbook**, Income and Expenditure Accounts Technical Series, Catalogue no. 13-604-M — no. 52, December 2007.

**Canadian Tourism Satellite Account, 2004**, Income and Expenditure Accounts Technical Series, Catalogue no. 13-604-M — no. 63, December 2009.

*The Provincial and Territorial Tourism Satellite Accounts for Canada, 1998*, Income and Expenditure Accounts Technical Series, Catalogue no. 13-604-M — no. 40, June 2003.

"The Tourism Satellite Account," in *National Income and Expenditure Accounts, Second Quarter 1994*, Catalogue no. 13-001-X.

Guide to the Income and Expenditure Accounts, Catalogue no. 13-017-X, June 2008.

"Laspeyres, Paasche and Chain Price Indexes in the Income and Expenditure Accounts," in *National Income and Expenditure Accounts, Fourth Quarter 1988*, Catalogue no. 13-001-X.

**The X11ARIMA/88 Seasonal Adjustment Method**, by Estela Bee Dagum, Time Series and Analysis Division, October 1988.

United Nations, Commission of the European Communities - Eurostat, International Monetary Fund, Organization for Economic Co-operation and Development and World Bank, **System of National Accounts, 1993**, New York, 1997.

**Revisions of the Canadian National Tourism Indicators**, Income and Expenditure Accounts Technical Series, Catalogue no. 13-604-M — no. 47, January 2005.

#### Note to readers

With the second quarter 2012 release of the National Tourism Indicators (NTI), all data from the first quarter 2012 have been revised.

At the time of the first quarter 2012 release of the NTI, all data were revised from the first quarter of 2011 through the fourth quarter of 2011. More information on the revision can be found in an article published in this issue of the NTI. Data tables of the revisions are available on request.

#### Notice of modifications to the NTI program

This is the last issue of the NTI publication (Statistics Canada catalogue no. 13-009). The quarterly estimates however will continue to be available free of charge on CANSIM and announced in The Daily as usual. Related metadata are available on the Statistics Canada website.

Other modifications to the NTI program, starting with the third quarter 2012 release, will include:

- •The current dollar, seasonally adjusted series (Tables 1,4,7,10 and 15) and the supplementary tables (Tables 19-25) will no longer be published as part of the NTI.
- •The tourism employment series (Tables 13-14) will be reduced to the following industries: Air transportation, Other transportation, Accommodation, Food and beverage services, Recreation and entertainment, Travel services, and Other (non-tourism) industries.

The NTI are funded by the Canadian Tourism Commission.

# **Table of contents**

About this publicationv
Highlightsviii
The 2011 revisions of the National Tourism Indicatorsxi
Concepts, methodology and data qualityxiii
Section A Tourism demand in Canada
Table 1 Tourism demand in Canada, seasonally adjusted       2         Table 2 Tourism demand in Canada, not seasonally adjusted       3         Table 3 Tourism demand in Canada, 2002 prices, seasonally adjusted       4
Section B
Tourism domestic demand
Table 4 Tourism domestic demand, seasonally adjusted       6         Table 5 Tourism domestic demand, not seasonally adjusted       7         Table 6 Tourism domestic demand, 2002 prices, seasonally adjusted       8
Section C
Tourism demand by non-residents (exports)
Table 7 Tourism demand by non-residents (exports), seasonally adjusted
Table 8 Tourism demand by non-residents (exports), not seasonally adjusted
Table 9 Tourism demand by non-residents (exports), 2002 prices, seasonally adjusted
Section D
Supply of tourism commodities
Table 10 Supply of tourism commodities, seasonally adjusted
Table 11 Supply of tourism commodities, not seasonally adjusted
Table 12 Supply of tourism commodities, 2002 prices, seasonally adjusted
Section E
Employment generated by tourism  Table 13 Employment generated by tourism, seasonally adjusted
Table 14 Employment generated by tourism, not seasonally adjusted
Section F Tourism prices and gross domestic product
Table 15 Tourism gross domestic product, seasonally adjusted
Table 16 Tourism gross domestic product, seasonally adjusted
Table 17 Tourism gross domestic product, 10t seasonally adjusted
Table 18 Implicit price indexes for tourism demand, seasonally adjusted
Section G
Supplementary tables
Table 19 International travellers, seasonally adjusted
Table 20 International travellers, not seasonally adjusted
Table 21 Receipts and payments on international travel account, seasonally adjusted
Table 22 Receipts and payments on international travel account, not seasonally adjusted
Table 23 Exchange rates in Canadian dollars per unit of foreign currency, not seasonally adjusted
Table 24 Consumer price index, selected countries, not seasonally adjusted
Table 25 Other related statistics, seasonally adjusted at annual rates

## **Highlights**

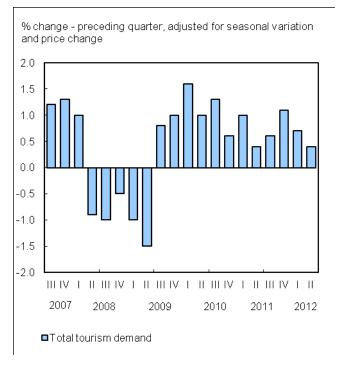
#### Second quarter 2012

Data adjusted for seasonality and price changes<sup>1</sup>

Tourism spending in Canada rose 0.4% in the second quarter of 2012, as increased tourism spending by Canadians at home more than offset a decline in spending by international visitors in Canada.

From the second quarter of 2009 to the second quarter of 2012, tourism spending in Canada increased every quarter. During this period, it rose 11.1%.

# Chart 1 Twelfth consecutive increase in tourism spending

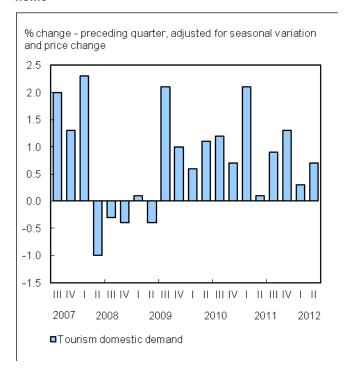


# Tourism spending by Canadians at home continues up

Tourism spending by Canadians at home rose 0.7% in the second quarter, compared to a 0.3% increase the previous quarter.

Outlays on most tourism commodities increased, most notably fuel, accommodation and food and beverage services. Spending on recreation and entertainment and pre-trip expenditures such as luggage were lower.

Chart 2 Increased tourism spending by Canadians at home



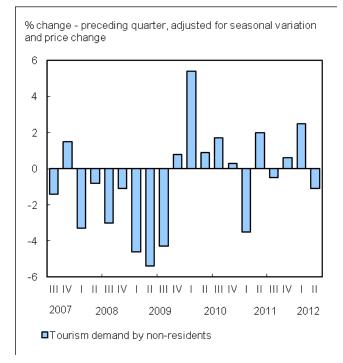
#### Decline in spending by international visitors

Spending by foreign visitors in Canada declined 1.1% in the second quarter, following a 3.3% decline in overnight travel from overseas countries. Overnight travel from the United States was up 0.3%.

Outlays on most commodities decreased, including passenger air transport, accommodation and food and beverage services. Other tourism commodities and non-tourism commodities were also lower.

Growth rates of tourism spending and GDP are expressed in real terms (i.e. adjusted for price changes) as well as adjusted for seasonal variations, unless otherwise indicated. Employment data are also seasonally adjusted. Associated percentage changes are presented at quarterly rates unless otherwise noted.

# Chart 3 Tourism spending by international visitors down



#### Tourism gross domestic product expands

Tourism gross domestic product (GDP) grew by 0.3% in the second quarter, the 12th consecutive quarterly increase. The expansion was the result of gains in the accommodation and food and beverage services industries, as well as in non-tourism industries. Tourism GDP in transportation and other tourism industries declined.

Tourism employment was up 0.4% in the second quarter, on job gains in the air transportation, food and beverage services and recreation industries. Tourism jobs in non-tourism industries were also up, while those in the accommodation and travel services industries were down.

# Data unadjusted for seasonality and expressed at current prices<sup>2</sup>

Tourism spending in Canada hit \$19.5 billion in the second quarter of 2012, up 4.6% from the second quarter of 2011. Increased tourism spending by Canadians at home and by international visitors in Canada both contributed to the overall gain.

This was the tenth consecutive year-over-year increase in tourism spending in Canada.

#### Domestic tourism spending up again

Tourism spending by Canadians at home rose to \$15.3 billion in the second quarter of 2012, up 4.6% from the second quarter of 2011, as spending on most tourism commodities increased.

Outlays on passenger air transport increased 10.2%, as outbound air travel and airfares were both higher in the second quarter. (Domestic spending on passenger air transport includes fares for domestic and outbound trips on Canadian airlines.)

Despite the overall increase in domestic tourism spending, outlays on passenger rail transport declined 2.3%.

# Spending by international visitors in Canada also higher

International visitors in Canada spent \$4.2 billion in the second quarter of 2012, up 4.5% from the second quarter of 2011, as overnight travel from the United States rose 4.2%.

Same-day car travel from the United States was also higher, while overnight travel from overseas countries was virtually unchanged in the second quarter.

<sup>2.</sup> In this section, tourism spending is expressed at current prices and not adjusted for seasonal variations. Percentage changes are presented on a year-over-year basis.

#### Increase in tourism jobs

The number of tourism jobs increased 1.8% year-overyear to 611,900 in the second quarter. Most industries posted job gains, including the food and beverage services, air transportation and accommodation industries. Travel services was down 2.0%.

#### Looking ahead

Overnight travel from the United States was down 5.4% year-over-year in July, while visitors from overseas countries made 1.7% fewer trips to Canada. Same-day car travel from south of the border was also down 5.4% year-over-year.

In July and August, on average, the value of the Canadian dollar increased versus the US dollar, UK pound sterling and euro but declined versus the Japanese yen and Australian dollar. A stronger Canadian dollar makes it more expensive for foreigners to travel to Canada. At the same time, it makes it cheaper for Canadians to travel abroad.

According to the World Tourism Organization, international tourist arrivals worldwide should grow at a slower pace in the second half of 2012 than in the first half, but are still projected to reach 1 billion annually for the first time.

#### The 2011 revisions of the National Tourism Indicators

#### 1 Introduction

With the release of the first quarter 2012 estimates in June 2012, the National Tourism Indicators (NTI) were revised from the first quarter of 2011 to the fourth quarter of 2011. This article explains the impact of new and revised data on the NTI.

Tourism spending was revised down slightly in 2011, from \$78.8 billion to \$78.7 billion (at current prices). As a result, the growth rate of tourism demand (in nominal terms) in 2011 was revised down from 7.5% to 7.2%. Estimates of quarterly growth in tourism demand (in real terms) remained similar to those previously published. All were within +/- 0.2 percentage points of the previous estimates.

Cumulatively, tourism demand now shows a 3.2% increase from the fourth quarter of 2010 to the fourth quarter of 2011, compared to a previously published gain of 2.9% (adjusted for seasonal variation and price change).

#### 2 Sources of revision

The revisions to the NTI came from several sources, including revised Canadian System of National Accounts (CSNA) quarterly indicators and more recent and updated tourism industry and travel survey data.

Quarterly indicators from the CSNA (mainly components of consumer spending and GDP by industry), revised for 2011, were introduced. This affected the NTI quarterly movements and annual levels for 2011.

International Travel Survey (ITS) data for 2011 were revised downward leading to lower tourism exports (in current dollars). Tourism exports in constant dollars were updated as a result of revised prices.

# 3 Impact of revisions on the National Tourism Indicators, 2011

# 3.1 Revisions to tourism demand (at current prices)

Tourism spending in 2011 was revised from \$78.8 billion to \$78.7 billion (at current prices). A downward revision to tourism exports was mostly offset by an upward revision to domestic tourism spending.

Most of the downward annual revision to total tourism demand was due to lower estimates of tourism spending on transportation services, which were revised down \$230 million. Also revised down were estimates of accommodation services (-\$41 million) and food and beverage services (-\$30 million). Estimates of other tourism commodities and nontourism commodities were revised up \$28 million and \$79 million, respectively.

Tourism domestic demand in 2011 is now estimated at \$63.6 billion (at current prices), or \$98 million higher than previously published. Higher spending on nontourism commodities was the main contributor to the increase. Revised spending on food and beverage services and other tourism commodities (e.g., recreation and entertainment, travel services, convention fees and pre-trip expenses) was also higher.

Tourism exports for 2011 are now estimated at \$15.1 billion, or \$292 million lower than previously published. These revisions were in line with downward revisions to the Balance of Payments. Tourism exports for all components were revised down in 2011, most notably non-tourism commodities (e.g., groceries, alcohol bought from stores, urban transit and other miscellaneous commodities) and transportation.

# 3.2 Revisions to components of tourism demand (growth rates at 2002 prices)

The annual growth rate of tourism spending (adjusted for price change) was revised up from 3.1% to 3.3%, pointing to slightly stronger growth than previously published. Revisions to annual growth rates by component were all within +/- 0.6 percentage points of previous estimates.

Revised annual growth rates were higher for spending on transportation, other tourism commodities and nontourism commodities. Growth in spending on transportation was revised from 5.1% to 5.4%, on other tourism commodities from 0.3% to 0.8% and on nontourism commodities from 2.5% to 2.8%

On the other hand, growth in spending on accommodation was revised from 2.4% to 2.1% and on food and beverage services from 2.2% to 2.1%.

#### 3.3 Revisions to employment generated by tourism

Revisions to tourism employment were relatively small in 2011. Jobs attributable to tourism were revised down by about 500, to 602,800. Growth in tourism jobs for 2011 now sits at 1.4% compared to a previously published growth of 1.5%.

Job growth in the transportation industry was raised from 0.9% to 1.4%. Tourism employment in the accommodation and food and beverage services industries was unchanged. Job growth in other tourism industries went from 0.9% to 0.8% while growth in tourism jobs in non-tourism industries was revised down from 2.3% to 1.5%.

# 3.4 Revisions to tourism gross domestic product (growth rates at constant prices)

Tourism GDP is now showing a 2.7% increase in 2011, compared to a previously published growth of 2.5%. Growth rates were higher for most components in 2011, especially transportation (+0.6 percentage points) and non-tourism industries (+0.8 percentage points). Tourism GDP growth in accommodation was 0.7 percentage points lower.

#### 4 The National Tourism Indicators revision policy

The NTI revision policy allows for regular and systematic incorporation of new and revised data for past reference periods, including regular benchmarking to the Canadian Tourism Satellite Account (CTSA). This serves to improve the reliability and accuracy of the NTI time series estimates. The revision policy is adapted from the one followed for the quarterly national accounts. That revision policy governs four types of revisions: current, annual, historical, and rebasing. Each of these is described below.

During the current reference year, estimates for any quarter are subject to revision at any subsequent quarter. For instance, a first-quarter estimate is revised on release of the second-, third-, and fourth- quarter estimates for the same year. Revisions to estimates during the current reference year are called current revisions. These revisions allow improvements to estimates for past quarters during the current year through incorporation of the most up-to-date information available (including revisions to source data as a result of late reporting).

At the time of a first-quarter release, all estimates for a given number of years back from the current year are subject to revision. This "annual revision" allows for the incorporation of the most up-to-date information from censuses, annual surveys, taxation statistics, public accounts, etc., which become available well after the fact. The number of years open to revision (or the "window for revision") is now three years; this is in keeping with the new CSNA revision cycle. However, with the CSNA historical revision being rolled out in October 2012, the last CSNA and NTI annual revisions were limited to 2011 data only. Furthermore, when a new set of CTSA benchmarks is incorporated into the NTI, the revision period is extended back to the previous CTSA. Thus, the window for revision in the NTI varies according to the frequency of CTSA updates, which, in turn, hinges on funding and resource constraints.

Once an estimate has gone through the cycle of annual revisions, it is considered "final" and is no longer subject to the annual revision process. Historical revisions, of the sort carried out in the NTI with the third quarter of 2002, also provide an opportunity to bring in new data. However, these revisions are mainly for the purposes of introducing new concepts and definitions, implementing new and refined methods, and revamping estimation systems. Historical revisions typically result in changes to entire time series.

Rebasing of constant price series, as with the first quarter 2007 release of the NTI, is normally carried out twice a decade. Rebasing is done to remove bias in measures of inflation-adjusted growth as relative prices in the economy evolve away from those of the base year. Rebasing involves revisions only to price indices and constant price aggregates, leaving aggregates at current prices unaffected.

# Concepts, methodology and data quality

The following information is provided to help clarify the basic concepts and definitions and the main sources and methods underlying the National Tourism Indicators (NTI), as well as key aspects of data quality. This information is also intended to clarify the strengths and limitations of the NTI and to indicate how they can be effectively used and analysed.

The National Tourism Indicators provide timely information which facilitate ongoing monitoring and analysis of tourism and its related activities in Canada. The NTI cover the domestic supply of tourism commodities (such as transportation, accommodation, food and beverages, recreation and entertainment), the demand for these commodities by resident and nonresident visitors, and the employment and GDP generated as a result of this demand. In addition to these key variables, other travel-related statistics are provided, including: number of international travellers to Canada by country of origin, exchanges rates, inflation rate for the various tourism commodities. The developed update NTI were to the more comprehensive Canadian Tourism Satellite Account (CTSA) on a quarterly and annual basis.

The Indicators are available about 90 days after the reference quarter. The statistical tables include actual data and percentage changes, for seasonally adjusted current and constant price estimates.

The NTI can be used in three general ways: (a) to assess the current state of tourism in Canada; (b) to analyse the development of tourism in Canada in terms of trends and structures; and (c) to support policy and strategic decisions. The Indicators show the relative importance of tourism markets in Canada, what percentage of activity is accounted for by each component of tourism demand, and which components are impacted the most from its growth or decline. The NTI can be used to support research on the trends, cycles and quarterly patterns in various tourism aspects or the industry as a whole. Comparisons can be drawn with other industries or the national economy. The NTI can also be used in the temporal analysis of relationships between different variables and the demand for or supply of tourism goods and services.

The data are used by various stakeholders in the field of tourism, e.g. federal and provincial government officials, researchers as well as by college and university professors and students. The data are also used by international organizations (OECD, World Tourism Organization), journalists and large businesses.

### Concepts and variables measured

**Tourism**: The definition of tourism in the NTI follows that adopted by the World Tourism Organization and the United Nations Statistical Commission: "the activities of persons travelling to and staying in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes".

**Visitors** are persons who undertake tourism as defined above. They are referred to as either tourists (those who stay overnight or longer in the place visited), or same-day visitors.

**Tourism industries** would cease to exist or would continue to exist only at significantly reduced levels of activity in the absence of tourism. Examples of tourism industries include air transportation and accommodation.

**Tourism commodities** are ones for which a significant part of their total demand comes from visitors. Examples include travel services and rail transportation services.

**Tourism demand** is defined as the spending of Canadian and non-resident visitors on domestically produced commodities. It is the sum of tourism domestic demand and tourism exports.

**Tourism domestic demand** is the spending in Canada by resident visitors on domestically produced commodities.

**Tourism exports** is spending by non-resident visitors on Canadian-produced goods and services. It includes spending that may take place outside of Canada, for instance, the purchase of an airline ticket from a Canadian international carrier, to travel to Canada.

**Tourism Gross Domestic Product** is the unduplicated value of production, within the boundaries of a region, of goods and services purchased by tourists. In the NTI, GDP is calculated at basic prices in both current and constant dollars. Only direct GDP is calculated in the NTI. GDP is also generated indirectly in the upstream production chain of a good or service. Although these indirect effects can be linked to tourism, they are not included in tourism GDP.

Domestic supply of tourism commodities is defined as the total production in Canada of the tourism commodities which are mainly produced by tourism industries. Not all of domestic supply is purchased by visitors, so that supply exceeds tourism demand for the NTI. For example, visitors purchase only a small proportion of food and beverage services, with most going to local consumption. Also, supply does not include imports. For example the sale of a ticket on a non-Canadian airline is excluded from supply.

**Tourism employment** is a measure of employment in tourism and non-tourism industries. Tourism employment measures the number of jobs in an industry generated by, or attributable to, tourism spending on the goods and/or services produced by that industry. It is based on an estimate of jobs rather than "hours of work". Thus, someone who works 10 hours a week counts for as much, by this measure, as someone who works 50 hours a week.

## Data sources and methodology

#### **Data sources**

There are several main data sources for the NTI, all originating from Statistics Canada. The CTSA provides benchmark totals, in current dollars, for several years.

For other years, the Input-Output (I-O) tables are used to calculate annual levels of tourism supply and tourism GDP. Annual levels for employment are calculated using data from the Canadian Productivity Accounts. Demand totals come from the Canadian Travel Survey (CTS) and the International Travel Survey (ITS). The ITS data come via the Canadian Balance of Payments (BOP) Accounts. For years in which I-O data are not available, the NTI are based on quarterly estimates from the SNA.

Quarterly indicators for tourism supply are based on selected components of consumer spending from the Income and Expenditure Accounts and on GDP for selected industries from the measures of monthly GDP by industry accounts. The quarterly tourism expenditure data follow quarterly patterns from the CTS and the ITS. The quarterly tourism employment data are based on the Survey of Employment, Payroll and Hours (SEPH). Tourism GDP is calculated based on demand, supply and employment.

## **General methodology**

The indicators of supply, demand, GDP and employment are benchmarked to the CTSA levels and are projected for the years preceding and following the benchmarks.

The NTI supply indicators use results from Statistics Canada's input-output tables, which are based on quarterly and annual surveys of industries and their revenues (production). For periods not covered by the most recent I-O data the indicators are estimated on the basis of: (i) results of selected industry surveys or employment surveys, (ii) personal consumption expenditures on items closely related to the tourism goods and services being estimated, or (iii) industry-specific production figures (GDP).

Once supply estimates have been calculated, total demand is obtained by using the ratio of demand to supply from the CTSA benchmarks. Estimates used to determine the travel account balance for the Canadian balance of payments provide an overall total for non-residents demand bν (tourism exports). Expenditure information is collected quarterly through Canada Customs, while international travellers entering or returning to Canada are counted monthly. Total non-resident demand is then broken down by type of expenditure using travel profiles generated during the detailed calculation of the CTSA. The methodology to calculate domestic demand estimates has two separate components. First, a derived estimate is constructed taking total demand minus the nonresident demand at an annual level. This "top-down" approach is further supplemented by the CTS data. Quarterly patterns for commodities are taken from the CTS and used to distribute the annual data.

Like the supply and demand indicators, the NTI employment estimates are benchmarked to the CTSA estimates, which in turn are based on measures from the Canadian Productivity Accounts. The Labour Force Survey is used primarily to produce control totals, and SEPH is used primarily to compute the industry-by-industry breakdown. The latter data are also used to project the quarterly estimates on a current basis. The data, which estimate direct employment, are then seasonally adjusted.

Similarly, GDP estimates are based on CTSA annual benchmarks. Quarterly movements and non-benchmark year estimates are calculated using tourism expenditure and industry GDP as an indicator. These direct measures of GDP are then seasonally adjusted.

## Seasonal adjustment

Tourism is dominated by large seasonal fluctuations exhibiting similar patterns from one year to the next. For the convenience of users, these regular variations are removed, through a statistical technique known as seasonal adjustment, to help isolate underlying trends. Two versions of the quarterly NTI are available, one unadjusted and the other adjusted for seasonal variation.

All seasonally adjusted series of the quarterly NTI are derived using the X12ARIMA method. The adjustment is generally made at the lowest level of aggregation and seasonally adjusted aggregates are obtained by summation. The advantages of this approach are twofold. First, by carrying out the seasonal adjustment at the most detailed level, seasonal shifts in the aggregates are more easily explained. Second, the calculation of seasonally adjusted aggregates by summation preserves the accounting identities in the system and this is much more convenient for users.

## **Current and constant price estimates**

Values expressed in the prices of the period being referred to are commonly called current price estimates. This is the most natural method of valuation, because it uses the prices observed in the economy in the year for which they are being measured. The NTI also provide some estimates that are valued at the prices of another period, the year 2002. The purpose of such a valuation is to facilitate the analysis of period-toperiod movements of the NTI, by eliminating the effect of price change (or inflation).

An increase or decrease in value from one period to another results from the joint effect of a change in the quantities of goods and services produced and of a change in the prices at which they are sold. The decomposition of the value-change into separate price and quantity components is accomplished by recalculating a series at the prices of some base period. The resulting period-to-period changes in these constant price estimates are interpreted as showing the "real" or "inflation-adjusted" growth in the series. The NTI constant price estimates are expressed at the prices of the year 2002. Thus, for example, the

estimate of tourism demand at 2002 prices for 2006 is less than the one at current prices. The difference reflects the fact that the market prices of most goods and services increased between 2002 and 2006.

#### **Price indexes**

The previous section addressed the topic of measuring tourism at the constant prices of some base period. The resulting estimates of "real tourism" gauge the volume of tourism. Dividing the current price series for tourism by the corresponding series at constant prices yields an Implicit Price Index (IPI). The variable-weighted nature of IPIs should always be kept in mind. Movements in these indexes reflect not just price-change, but also variation in the volumes of different goods and services. The impact of weight-shifts on observed period-to-period changes in the tourism implicit price index can be quite significant.

#### Revisions

Preceding quarters of the year are revised when the current quarter is published. In years when an updated Canadian Tourism Satellite Account (CTSA) is not available, revisions extending back four years are made with the publication of first quarter data. In years when an updated CTSA is available, revisions extending back six or seven years are made. The data are not normally revised again except when historical revisions are carried out.

#### Reference period

The National Tourism Indicators are available about 90 days after the reference quarter.

## Data quality (accuracy)

No direct measures of the margin of error in the estimates can be calculated. The quality of the estimates can be inferred from analysis of revisions and from a subjective assessment of the data sources and methodology used in the preparation of the estimates.

## Comparability of data and related sources

The NTI are based on a wide array of related and comparable data. Supply estimates generally follow the trends of the output measures for industries in the I-O system and the GDP by industry accounts.

Tourism expenditures have similar trends to related consumer spending series. However, because tourism includes both personal and business travel, the trends are not the same.

Non-resident spending, or tourism exports, is based on Balance of Payments data, which in turn come from the ITS. The NTI however, do not include certain items in the BOP travel account (airline crews, medical and education travel) and so the data, while similar, are not identical.

Employment and GDP in the NTI are comparable to SEPH and GDP by industry data for tourism industries. The NTI however only includes the employment or production that is attributable to tourism.

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Section A
Tourism demand in Canada

Table 1
Tourism demand in Canada, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		milli	ons of dollars	and percentage	e change, pred	eding period		
Transportation	7,618	7,861	7,914	8,167	8,298	8,323	27,824	31,560
	3.7	3.2	0.7	3.2	1.6	0.3	10.3	13.4
Passenger air transport	3,912	4,067	4,092	4,261	4,387	4,418	14,560	16,332
	2.4	4.0	0.6	4.1	3.0	0.7	11.3	12.2
Passenger rail transport	71	72	71	69	70	69	269	283
	4.4	1.4	-1.4	-2.8	1.4	-1.4	0.0	5.2
Interurban bus transport	258	259	260	259	260	263	1,010	1,036
	1.6	0.4	0.4	-0.4	0.4	1.2	1.4	2.6
Vehicle rental	398	414	421	434	434	434	1,566	1,667
	1.8	4.0	1.7	3.1	0.0	0.0	0.4	6.4
Vehicle repairs and parts	349	361	363	375	377	378	1,377	1,448
	-1.4	3.4	0.6	3.3	0.5	0.3	3.7	5.2
Vehicle fuel	2,438	2,495	2,513	2,574	2,574	2,562	8,298	10,020
	7.3	2.3	0.7	2.4	0.0	-0.5	14.0	20.8
Other transportation	192	193	194	195	196	199	744	774
	1.6	0.5	0.5	0.5	0.5	1.5	4.5	4.0
Accommodation	2,802	2,826	2,849	2,871	2,913	2,933	11,015	11,348
	0.3	0.9	0.8	0.8	1.5	0.7	6.1	3.0
Food and beverage services	2,825	2,880	2,899	2,939	2,963	3,003	11,027	11,543
	1.0	1.9	0.7	1.4	0.8	1.3	4.3	4.7
Other tourism commodities	2,902	2,914	2,943	2,980	3,018	3,029	11,428	11,739
	-0.5	0.4	1.0	1.3	1.3	0.4	3.7	2.7
Recreation and entertainment	1,298	1,271	1,288	1,324	1,341	1,340	5,126	5,181
	-0.4	-2.1	1.3	2.8	1.3	-0.1	2.8	1.1
Travel services	911	939	942	942	951	960	3,515	3,734
	0.1	3.1	0.3	0.0	1.0	0.9	8.6	6.2
Pre-trip expenditures	636	646	655	655	665	667	2,561	2,592
	-1.7	1.6	1.4	0.0	1.5	0.3	-0.8	1.2
Convention fees	57	58	58	59	61	62	226	232
	0.0	1.8	0.0	1.7	3.4	1.6	6.6	2.7
Total tourism commodities	16,147	16,481	16,605	16,957	17,192	17,288	61,294	66,190
	1.8	2.1	0.8	2.1	1.4	0.6	7.1	8.0
Total other commodities	3,070	3,103	3,129	3,160	3,171	3,236	12,076	12,462
	0.2	1.1	0.8	1.0	0.3	2.0	4.4	3.2
Tourism expenditures	19,217	19,584	19,734	20,117	20,363	20,524	73,370	78,652
	1.6	1.9	0.8	1.9	1.2	0.8	6.7	7.2

Table 2 Tourism demand in Canada, not seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
	-	mil	lions of dollars	and percentag	ge change, pre	ceding year		
Transportation	6,221	7,302	10,975	7,062	6,793	7,740	27,824	31,560
	14.3	14.6	14.2	10.4	9.2	6.0	10.3	13.4
Passenger air transport	3,579	3,796	5,192	3,765	4,019	4,124	14,560	16,332
	16.2	12.6	10.1	10.9	12.3	8.6	11.3	12.2
Passenger rail transport	61	72	87	63	61	70	269	283
	8.9	7.5	4.8	0.0	0.0	-2.8	0.0	5.2
Interurban bus transport	234	246	282	274	236	250	1,010	1,036
	2.6	2.9	3.3	1.5	0.9	1.6	1.4	2.6
Vehicle rental	258	353	726	330	266	370	1,566	1,667
	-1.1	0.9	13.1	5.4	3.1	4.8	0.4	6.4
Vehicle repairs and parts	241	353	526	328	261	370	1,377	1,448
	1.7	6.0	5.8	5.8	8.3	4.8	3.7	5.2
Vehicle fuel	1,684	2,313	3,880	2,143	1,782	2,381	8,298	10,020
	17.8	25.2	24.0	13.2	5.8	2.9	14.0	20.8
Other transportation	164	169	282	159	168	175	744	774
	6.5	3.7	3.7	2.6	2.4	3.6	4.5	4.0
Accommodation	2,040	2,834	4,049	2,425	2,156	2,968	11,015	11,348
	1.7	4.4	2.8	2.9	5.7	4.7	6.1	3.0
Food and beverage services	2,099	2,844	4,374	2,226	2,202	2,968	11,027	11,543
	3.3	5.5	4.6	5.1	4.9	4.4	4.3	4.7
Other tourism commodities	2,351	2,802	4,159	2,427	2,462	2,904	11,428	11,739
	6.9	2.1	0.6	3.4	4.7	3.6	3.7	2.7
Recreation and entertainment	879	1,170	2,258	874	917	1,227	5,126	5,181
	2.7	0.5	0.2	2.6	4.3	4.9	2.8	1.1
Travel services	898	883	1,134	819	944	902	3,515	3,734
	17.5	4.5	0.1	6.0	5.1	2.2	8.6	6.2
Pre-trip expenditures	529	691	690	682	554	714	2,561	2,592
	-0.9	1.6	2.2	1.5	4.7	3.3	-0.8	1.2
Convention fees	45	58	77	52	47	61	226	232
	-2.2	3.6	4.1	4.0	4.4	5.2	6.6	2.7
Total tourism commodities	12,711	15,782	23,557	14,140	13,613	16,580	61,294	66,190
	8.8	8.7	7.7	7.0	7.1	5.1	7.1	8.0
Total other commodities	2,055	2,880	4,555	2,972	2,114	2,936	12,076	12,462
	2.4	3.2	3.4	3.4	2.9	1.9	4.4	3.2
Tourism expenditures	14,766	18,662	28,112	17,112	15,727	19,516	73,370	78,652
	7.9	7.8	7.0	6.3	6.5	4.6	6.7	7.2

Table 3 Tourism demand in Canada, 2002 prices, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		million	s of 2002 dolla	rs and percent	age change, p	receding period	İ	
Transportation	6,535	6,543	6,609	6,717	6,771	6,809	25,040	26,404
	2.6	0.1	1.0	1.6	0.8	0.6	5.9	5.4
Passenger air transport	4,101	4,099	4,123	4,218	4,298	4,304	15,294	16,541
	4.2	-0.0	0.6	2.3	1.9	0.1	8.5	8.2
Passenger rail transport	61	60	60	60	59	57	242	241
	3.4	-1.6	0.0	0.0	-1.7	-3.4	-2.8	-0.4
Interurban bus transport	214	216	217	216	215	214	880	863
	0.5	0.9	0.5	-0.5	-0.5	-0.5	-1.9	-1.9
Vehicle rental	367	375	381	386	390	391	1,480	1,509
	0.3	2.2	1.6	1.3	1.0	0.3	-0.8	2.0
Vehicle repairs and parts	272	279	281	286	285	285	1,087	1,118
	-1.8	2.6	0.7	1.8	-0.3	0.0	2.4	2.9
Vehicle fuel	1,390	1,382	1,416	1,418	1,391	1,423	5,528	5,606
	0.2	-0.6	2.5	0.1	-1.9	2.3	3.9	1.4
Other transportation	130	132	131	133	133	135	529	526
	-0.8	1.5	-0.8	1.5	0.0	1.5	0.0	-0.6
Accommodation	2,400	2,422	2,428	2,440	2,470	2,484	9,487	9,690
	0.7	0.9	0.2	0.5	1.2	0.6	3.3	2.1
Food and beverage services	2,245	2,272	2,273	2,289	2,289	2,309	8,896	9,079
	0.3	1.2	0.0	0.7	0.0	0.9	1.7	2.1
Other tourism commodities	2,503	2,509	2,525	2,554	2,571	2,564	10,006	10,091
	-1.7	0.2	0.6	1.1	0.7	-0.3	1.4	0.8
Recreation and entertainment	1,040	1,018	1,022	1,049	1,052	1,045	4,220	4,129
	-2.0	-2.1	0.4	2.6	0.3	-0.7	0.0	-2.2
Travel services	724	739	738	734	737	739	2,836	2,935
	-0.4	2.1	-0.1	-0.5	0.4	0.3	5.6	3.5
Pre-trip expenditures	687	699	712	718	728	726	2,749	2,816
	-2.6	1.7	1.9	0.8	1.4	-0.3	-0.7	2.4
Convention fees	52	53	53	53	54	54	201	211
	0.0	1.9	0.0	0.0	1.9	0.0	3.6	5.0
Total tourism commodities	13,683	13,746	13,835	14,000	14,101	14,166	53,429	55,264
	1.1	0.5	0.6	1.2	0.7	0.5	3.9	3.4
Total other commodities	2,899	2,905	2,919	2,946	2,971	2,969	11,354	11,669
	0.6	0.2	0.5	0.9	0.8	-0.1	4.4	2.8
Tourism expenditures	16,582	16,651	16,754	16,946	17,072	17,135	64,783	66,933
	1.0	0.4	0.6	1.1	0.7	0.4	4.0	3.3

Section B
Tourism domestic demand

Table 4
Tourism domestic demand, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		milli	ons of dollars	and percentage	e change, pred	eding period		
Transportation	6,564	6,744	6,806	7,044	7,135	7,173	23,726	27,158
	4.7	2.7	0.9	3.5	1.3	0.5	9.9	14.5
Passenger air transport	3,261	3,371	3,404	3,564	3,649	3,687	12,008	13,600
	3.7	3.4	1.0	4.7	2.4	1.0	9.7	13.3
Passenger rail transport	44	43	43	41	40	40	163	171
	7.3	-2.3	0.0	-4.7	-2.4	0.0	-2.4	4.9
Interurban bus transport	178	177	178	176	174	177	703	709
	2.3	-0.6	0.6	-1.1	-1.1	1.7	0.4	0.9
Vehicle rental	294	307	315	324	323	324	1,163	1,240
	3.5	4.4	2.6	2.9	-0.3	0.3	0.8	6.6
Vehicle repairs and parts	333	342	346	358	360	361	1,308	1,379
	-0.9	2.7	1.2	3.5	0.6	0.3	3.7	5.4
Vehicle fuel	2,323	2,373	2,388	2,447	2,452	2,443	7,873	9,531
	7.5	2.2	0.6	2.5	0.2	-0.4	14.5	21.1
Other transportation	131	131	132	134	137	141	508	528
	3.1	0.0	0.8	1.5	2.2	2.9	4.3	3.9
Accommodation	1,925	1,931	1,959	1,963	1,976	2,004	7,449	7,778
	2.2	0.3	1.5	0.2	0.7	1.4	6.8	4.4
Food and beverage services	2,191	2,225	2,249	2,269	2,275	2,319	8,421	8,934
	2.6	1.6	1.1	0.9	0.3	1.9	4.1	6.1
Other tourism commodities	2,449	2,461	2,500	2,533	2,553	2,566	9,643	9,943
	-0.5	0.5	1.6	1.3	0.8	0.5	4.1	3.1
Recreation and entertainment	897	871	896	927	930	931	3,536	3,591
	-0.1	-2.9	2.9	3.5	0.3	0.1	3.4	1.6
Travel services	871	897	902	902	908	917	3,364	3,572
	0.0	3.0	0.6	0.0	0.7	1.0	8.9	6.2
Pre-trip expenditures	636	646	655	655	665	667	2,561	2,592
	-1.7	1.6	1.4	0.0	1.5	0.3	-0.8	1.2
Convention fees	45	47	47	49	50	51	182	188
	-2.2	4.4	0.0	4.3	2.0	2.0	8.3	3.3
Total tourism commodities	13,129	13,361	13,514	13,809	13,939	14,062	49,239	53,813
	3.0	1.8	1.1	2.2	0.9	0.9	7.2	9.3
Total other commodities	2,404	2,427	2,437	2,471	2,484	2,549	9,269	9,739
	1.6	1.0	0.4	1.4	0.5	2.6	5.4	5.1
Tourism expenditures	15,533	15,788	15,951	16,280	16,423	16,611	58,508	63,552
	2.8	1.6	1.0	2.1	0.9	1.1	6.9	8.6

Table 5
Tourism domestic demand, not seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		mil	lions of dollars	and percentag	ge change, pre	ceding year		
Transportation	5,513	6,128	9,295	6,222	5,989	6,538	23,726	27,158
	16.3	15.0	15.4	11.1	8.6	6.7	9.9	14.5
Passenger air transport	3,096	3,049	4,238	3,217	3,463	3,360	12,008	13,600
	18.8	12.7	10.7	12.1	11.9	10.2	9.7	13.3
Passenger rail transport	48	43	41	39	47	42	163	171
	14.3	4.9	2.5	-2.5	-2.1	-2.3	-2.4	4.9
Interurban bus transport	176	153	188	192	172	155	703	709
	5.4	-5.0	2.2	0.5	-2.3	1.3	0.4	0.9
Vehicle rental	210	235	525	270	213	249	1,163	1,240
	-0.5	-4.5	16.9	5.1	1.4	6.0	0.8	6.6
Vehicle repairs and parts	230	336	498	315	249	352	1,308	1,379
	2.2	6.3	6.0	6.1	8.3	4.8	3.7	5.4
Vehicle fuel	1,637	2,196	3,630	2,068	1,730	2,261	7,873	9,531
	18.3	25.6	24.5	13.3	5.7	3.0	14.5	21.1
Other transportation	116	116	175	121	115	119	508	528
	10.5	1.8	2.9	1.7	-0.9	2.6	4.3	3.9
Accommodation	1,464	1,828	2,867	1,619	1,524	1,905	7,449	7,778
	5.2	5.4	5.0	1.6	4.1	4.2	6.8	4.4
Food and beverage services	1,723	2,169	3,304	1,738	1,792	2,254	8,421	8,934
	6.4	6.0	6.5	5.2	4.0	3.9	4.1	6.1
Other tourism commodities	2,089	2,351	3,423	2,080	2,176	2,428	9,643	9,943
	8.9	1.8	0.7	3.2	4.2	3.3	4.1	3.1
Recreation and entertainment	646	777	1,607	561	662	813	3,536	3,591
	7.1	-0.9	0.6	1.6	2.5	4.6	3.4	1.6
Travel services	875	841	1,065	791	919	857	3,364	3,572
	17.9	4.3	-0.4	5.9	5.0	1.9	8.9	6.2
Pre-trip expenditures	529	691	690	682	554	714	2,561	2,592
	-0.9	1.6	2.2	1.5	4.7	3.3	-0.8	1.2
Convention fees	39	42	61	46	41	44	182	188
	-2.5	5.0	5.2	4.5	5.1	4.8	8.3	3.3
Total tourism commodities	10,789	12,476	18,889	11,659	11,481	13,125	49,239	53,813
	11.6	9.2	9.3	7.4	6.4	5.2	7.2	9.3
Total other commodities	1,687	2,181	3,433	2,438	1,719	2,207	9,269	9,739
	6.6	5.4	4.8	4.1	1.9	1.2	5.4	5.1
Tourism expenditures	12,476	14,657	22,322	14,097	13,200	15,332	58,508	63,552
	10.9	8.7	8.6	6.8	5.8	4.6	6.9	8.6

Table 6 Tourism domestic demand, 2002 prices, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		million	s of 2002 dolla	rs and percent	age change, p	receding period	1	
Transportation	5,545	5,528	5,603	5,714	5,734	5,786	21,106	22,390
	3.6	-0.3	1.4	2.0	0.4	0.9	5.1	6.1
Passenger air transport	3,416	3,399	3,432	3,530	3,576	3,592	12,607	13,777
	5.6	-0.5	1.0	2.9	1.3	0.4	7.0	9.3
Passenger rail transport	39	35	36	36	34	33	147	146
	8.3	-10.3	2.9	0.0	-5.6	-2.9	-4.5	-0.7
Interurban bus transport	149	146	148	147	144	144	613	590
	2.1	-2.0	1.4	-0.7	-2.0	0.0	-2.7	-3.8
Vehicle rental	270	277	285	289	290	292	1,100	1,121
	1.9	2.6	2.9	1.4	0.3	0.7	-0.4	1.9
Vehicle repairs and parts	258	265	268	274	272	272	1,033	1,065
	-1.5	2.7	1.1	2.2	-0.7	0.0	2.5	3.1
Vehicle fuel	1,325	1,316	1,345	1,348	1,325	1,357	5,245	5,334
	0.6	-0.7	2.2	0.2	-1.7	2.4	4.0	1.7
Other transportation	88	90	89	90	93	96	361	357
	-2.2	2.3	-1.1	1.1	3.3	3.2	-0.3	-1.1
Accommodation	1,647	1,658	1,669	1,665	1,674	1,697	6,410	6,639
	2.5	0.7	0.7	-0.2	0.5	1.4	3.9	3.6
Food and beverage services	1,740	1,755	1,765	1,770	1,756	1,783	6,795	7,030
	2.0	0.9	0.6	0.3	-0.8	1.5	1.6	3.5
Other tourism commodities	2,138	2,143	2,174	2,201	2,206	2,202	8,542	8,656
	-1.7	0.2	1.4	1.2	0.2	-0.2	1.9	1.3
Recreation and entertainment	719	696	711	736	730	726	2,916	2,862
	-1.8	-3.2	2.2	3.5	-0.8	-0.5	0.6	-1.9
Travel services	691	706	707	703	704	706	2,714	2,807
	-0.4	2.2	0.1	-0.6	0.1	0.3	5.9	3.4
Pre-trip expenditures	687	699	712	718	728	726	2,749	2,816
	-2.6	1.7	1.9	0.8	1.4	-0.3	-0.7	2.4
Convention fees	41	42	44	44	44	44	163	171
	-4.7	2.4	4.8	0.0	0.0	0.0	6.5	4.9
Total tourism commodities	11,070	11,084	11,211	11,350	11,370	11,468	42,853	44,715
	2.1	0.1	1.1	1.2	0.2	0.9	3.7	4.3
Total other commodities	2,294	2,288	2,288	2,319	2,341	2,343	8,786	9,189
	2.0	-0.3	0.0	1.4	0.9	0.1	5.4	4.6
Tourism expenditures	13,364	13,372	13,499	13,669	13,711	13,811	51,639	53,904
	2.1	0.1	0.9	1.3	0.3	0.7	4.0	4.4

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Section C Tourism demand by non-residents (exports)

Table 7
Tourism demand by non-residents (exports), seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		milli	ons of dollars	and percentage	e change, pred	eding period		
Transportation	1,058	1,115	1,107	1,122	1,163	1,150	4,098	4,402
	-2.0	5.4	-0.7	1.4	3.7	-1.1	12.7	7.4
Passenger air transport	652	696	687	697	738	731	2,552	2,732
	-3.4	6.7	-1.3	1.5	5.9	-0.9	19.4	7.1
Passenger rail transport	27	29	28	28	30	29	106	112
	0.0	7.4	-3.4	0.0	7.1	-3.3	3.9	5.7
Interurban bus transport	80	82	82	83	86	86	307	327
	0.0	2.5	0.0	1.2	3.6	0.0	3.7	6.5
Vehicle rental	104	107	106	110	111	110	403	427
	-2.8	2.9	-0.9	3.8	0.9	-0.9	-0.5	6.0
Vehicle repairs and parts	17	18	17	17	17	17	69	69
	-5.6	5.9	-5.6	0.0	0.0	0.0	3.0	0.0
Vehicle fuel	116	122	125	126	122	119	425	489
	4.5	5.2	2.5	0.8	-3.2	-2.5	5.2	15.1
Other transportation	62	61	62	61	59	58	236	246
	0.0	-1.6	1.6	-1.6	-3.3	-1.7	4.9	4.2
Accommodation	877	893	891	909	937	929	3,566	3,570
	-3.7	1.8	-0.2	2.0	3.1	-0.9	4.6	0.1
Food and beverage services	635	655	650	669	688	684	2,606	2,609
	-4.1	3.1	-0.8	2.9	2.8	-0.6	4.7	0.1
Other tourism commodities	451	452	444	449	465	463	1,785	1,796
	-0.9	0.2	-1.8	1.1	3.6	-0.4	1.7	0.6
Recreation and entertainment	400	400	393	397	411	409	1,590	1,590
	-1.2	0.0	-1.8	1.0	3.5	-0.5	1.7	0.0
Travel services	40	41	40	41	43	43	151	162
	2.6	2.5	-2.4	2.5	4.9	0.0	2.0	7.3
Pre-trip expenditures	0	0	0	0	0	0	0	0
Convention fees	11	11	11	11	11	11	44	44
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total tourism commodities	3,021	3,115	3,092	3,149	3,253	3,226	12,055	12,377
	-2.8	3,1	-0.7	1.8	3.3	-0.8	6.8	2.7
Total other commodities	667	675	692	689	687	687	2,807	2,723
	-4.4	1.2	2.5	-0.4	-0.3	0.0	1.4	-3.0
Tourism expenditures	3,688 -3.1	3,790 2.8	3,784 -0.2	3,838 1.4	3,940 2.7	3,913 -0.7	14,862 5.7	-5.0 15,100 1.6

Table 8 Tourism demand by non-residents (exports), not seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011	
	millions of dollars and percentage change, preceding year								
Transportation	708	1,174	1,680	840	804	1,202	4,098	4,402	
	0.6	13.1	8.0	4.9	13.6	2.4	12.7	7.4	
Passenger air transport	483	747	954	548	556	764	2,552	2,732	
	2.3	12.3	7.3	4.2	15.1	2.3	19.4	7.1	
Passenger rail transport	13	29	46	24	14	28	106	112	
	-7.1	11.5	7.0	4.3	7.7	-3.4	3.9	5.7	
Interurban bus transport	58	93	94	82	64	95	307	327	
	-4.9	19.2	5.6	3.8	10.3	2.2	3.7	6.5	
Vehicle rental	48	118	201	60	53	121	403	427	
	-4.0	13.5	4.1	7.1	10.4	2.5	-0.5	6.0	
Vehicle repairs and parts	11	17	28	13	12	18	69	69	
	-8.3	0.0	3.7	0.0	9.1	5.9	3.0	0.0	
Vehicle fuel	47	117	250	75	52	120	425	489	
	2.2	18.2	17.9	10.3	10.6	2.6	5.2	15.1	
Other transportation	48	53	107	38	53	56	236	246	
	-2.0	8.2	4.9	5.6	10.4	5.7	4.9	4.2	
Accommodation	576	1,006	1,182	806	632	1,063	3,566	3,570	
	-6.3	2.5	-2.2	5.8	9.7	5.7	4.6	0.1	
Food and beverage services	376	675	1,070	488	410	714	2,606	2,609	
	-8.7	3.8	-0.7	4.7	9.0	5.8	4.7	0.1	
Other tourism commodities	262	451	736	347	286	476	1,785	1,796	
	-6.8	3.7	-0.1	4.5	9.2	5.5	1.7	0.6	
Recreation and entertainment	233	393	651	313	255	414	1,590	1,590	
	-7.9	3.4	-0.9	4.3	9.4	5.3	1.7	0.0	
Travel services	23	42	69	28	25	45	151	162	
	4.5	7.7	7.8	7.7	8.7	7.1	2.0	7.3	
Pre-trip expenditures	0	0	0	0	0	0	0	0	
Convention fees	6	16	16	6	6	17	44	44	
	0.0	0.0	0.0	0.0	0.0	6.3	0.0	0.0	
Total tourism commodities	1,922	3,306	4,668	2,481	2,132	3,455	12,055	12,377	
	-4.5	6.5	2.0	5.1	10.9	4.5	6.8	2.7	
Total other commodities	368	699	1,122	534	395	729	2,807	2,723	
	-13.2	-3.2	-0.6	0.4	7.3	4.3	1.4	-3.0	
Tourism expenditures	2,290	4,005	5,790	3,015	2,527	4,184	14,862	15,100	
	-6.0	4.7	1.5	4.2	10.3	4.5	5.7	1.6	

Table 9 Tourism demand by non-residents (exports), 2002 prices, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		millions of 2002 dollars and percentage change, preceding period						
Transportation	991	1,015	1,005	1,003	1,037	1,023	3,934	4,014
	-2.3	2.4	-1.0	-0.2	3.4	-1.4	10.6	2.0
Passenger air transport	686	701	690	687	722	712	2,687	2,764
	-1.7	2.2	-1.6	-0.4	5.1	-1.4	16.5	2.9
Passenger rail transport	22	25	24	24	25	24	95	95
	-4.3	13.6	-4.0	0.0	4.2	-4.0	0.0	0.0
Interurban bus transport	66	69	69	69	71	70	267	273
	-1.5	4.5	0.0	0.0	2.9	-1.4	0.0	2.2
Vehicle rental	96	97	97	98	100	99	380	388
	-5.0	1.0	0.0	1.0	2.0	-1.0	-2.1	2.1
Vehicle repairs and parts	13	14	13	13	13	13	54	53
	-7.1	7.7	-7.1	0.0	0.0	0.0	0.0	-1.9
Vehicle fuel	66	67	70	69	66	66	283	272
	-5.7	1.5	4.5	-1.4	-4.3	0.0	1.4	-3.9
Other transportation	42	42	42	43	40	39	168	169
	2.4	0.0	0.0	2.4	-7.0	-2.5	0.6	0.6
Accommodation	752	765	760	774	796	787	3,077	3,051
	-3.2	1.7	-0.7	1.8	2.8	-1.1	2.0	-0.8
Food and beverage services	503	516	511	519	533	526	2,101	2,049
	-5.3	2.6	-1.0	1.6	2.7	-1.3	2.1	-2.5
Other tourism commodities	363	364	353	355	365	362	1,464	1,435
	-2.7	0.3	-3.0	0.6	2.8	-0.8	-1.3	-2.0
Recreation and entertainment	321	322	311	313	322	319	1,304	1,267
	-2.4	0.3	-3.4	0.6	2.9	-0.9	-1.2	-2.8
Travel services	32	32	32	32	33	33	122	128
	-5.9	0.0	0.0	0.0	3.1	0.0	0.0	4.9
Pre-trip expenditures	0	0	0	0	0	0	0	0
Convention fees	10	10	10	10	10	10	38	40
	0.0	0.0	0.0	0.0	0.0	0.0	-7.3	5.3
Total tourism commodities	2,609	2,660	2,629	2,651	2,731	2,698	10,576	10,549
	-3.2	2.0	-1.2	0.8	3.0	-1.2	4.5	-0.3
Total other commodities	605	617	630	628	630	626	2,568	2,480
	-4.6	2.0	2.1	-0.3	0.3	-0.6	1.3	-3.4
Tourism expenditures	3,214	3,277	3,259	3,279	3,361	3,324	13,144	13,029
	-3.5	2.0	-0.5	0.6	2.5	-1.1	3.9	-0.9

National	l Tourism	Indicators	second	quarter	2011

Section D Supply of tourism commodities

Table 10 Supply of tourism commodities, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
	millions of dollars and percentage change, preceding period							
Transportation	22,068	22,702	22,850	23,482	23,717	23,734	80,112	91,102
	3.9	2.9	0.7	2.8	1.0	0.1	9.7	13.7
Passenger air transport	4,117	4,280	4,301	4,470	4,614	4,653	15,311	17,168
	2.5	4.0	0.5	3.9	3.2	0.8	11.1	12.1
Passenger rail transport	77	77	77	75	76	76	289	306
	5.5	0.0	0.0	-2.6	1.3	0.0	0.0	5.9
Interurban bus transport	273	275	277	276	276	278	1,073	1,101
	1.5	0.7	0.7	-0.4	0.0	0.7	1.3	2.6
Vehicle rental	585	608	618	636	638	638	2,305	2,447
	1.6	3.9	1.6	2.9	0.3	0.0	0.2	6.2
Vehicle repairs and parts	5,089	5,259	5,298	5,463	5,492	5,513	20,059	21,109
	-1.5	3.3	0.7	3.1	0.5	0.4	3.8	5.2
Vehicle fuel	11,144	11,417	11,492	11,770	11,822	11,769	38,075	45,823
	7.4	2.4	0.7	2.4	0.4	-0.4	14.0	20.3
Other transportation	783	786	787	792	799	807	3,000	3,148
	1.4	0.4	0.1	0.6	0.9	1.0	4.9	4.9
Accommodation	3,087	3,119	3,141	3,161	3,208	3,230	12,127	12,508
	0.4	1.0	0.7	0.6	1.5	0.7	6.0	3.1
Food and beverage services	14,189	14,462	14,561	14,769	14,878	15,069	55,364	57,981
	1.0	1.9	0.7	1.4	0.7	1.3	4.2	4.7
Other tourism commodities	7,396	7,334	7,433	7,602	7,694	7,692	29,204	29,765
	-0.4	-0.8	1.3	2.3	1.2	-0.0	3.0	1.9
Recreation and entertainment	5,781	5,681	5,767	5,935	6,007	5,993	22,854	23,164
	-0.3	-1.7	1.5	2.9	1.2	-0.2	2.6	1.4
Travel services	917	944	948	948	957	966	3,544	3,757
	0.1	2.9	0.4	0.0	0.9	0.9	8.5	6.0
Pre-trip expenditures	636	646	655	655	665	667	2,561	2,592
	-1.7	1.6	1.4	0.0	1.5	0.3	-0.8	1.2
Convention fees	62	63	63	64	65	66	245	252
	1.6	1.6	0.0	1.6	1.6	1.5	6.5	2.9
Total tourism commodities	46,740	47,617	47,985	49,014	49,497	49,725	176,807	191,356
	2.1	1.9	0.8	2.1	1.0	0.5	6.6	8.2

Table 11 Supply of tourism commodities, not seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		mil	lions of dollars	and percentag	ge change, pre	ceding year		
Transportation	20,241	22,655	25,349	22,857	21,712	23,662	80,112	91,102
	12.7	16.3	15.4	10.3	7.3	4.4	9.7	13.7
Passenger air transport	3,859	4,056	5,387	3,866	4,337	4,412	15,311	17,168
	16.2	12.5	10.1	10.8	12.4	8.8	11.1	12.1
Passenger rail transport	65	75	94	72	65	73	289	306
	10.2	8.7	5.6	0.0	0.0	-2.7	0.0	5.9
Interurban bus transport	258	264	296	283	260	268	1,073	1,101
	2.8	3.1	3.1	1.4	0.8	1.5	1.3	2.6
Vehicle rental	424	468	900	655	437	491	2,305	2,447
	-1.2	0.9	13.6	5.6	3.1	4.9	0.2	6.2
Vehicle repairs and parts	4,423	5,575	5,472	5,639	4,785	5,847	20,059	21,109
	2.0	6.2	6.0	6.1	8.2	4.9	3.8	5.2
Vehicle fuel	10,435	11,464	12,389	11,535	11,033	11,801	38,075	45,823
	18.1	25.8	24.4	13.5	5.7	2.9	14.0	20.3
Other transportation	777	753	811	807	795	770	3,000	3,148
	7.3	5.0	3.4	4.1	2.3	2.3	4.9	4.9
Accommodation	2,280	3,237	4,203	2,788	2,409	3,389	12,127	12,508
	1.6	4.4	3.1	3.1	5.7	4.7	6.0	3.1
Food and beverage services	12,834	14,793	15,596	14,758	13,459	15,438	55,364	57,981
	3.3	5.4	4.9	5.1	4.9	4.4	4.2	4.7
Other tourism commodities	7,097	7,227	7,693	7,748	7,413	7,557	29,204	29,765
	3.9	0.9	0.3	2.7	4.5	4.6	3.0	1.9
Recreation and entertainment	5,617	5,579	5,784	6,184	5,859	5,863	22,854	23,164
	2.5	0.3	0.1	2.5	4.3	5.1	2.6	1.4
Travel services	900	892	1,141	824	946	912	3,544	3,757
	17.2	4.2	0.0	5.8	5.1	2.2	8.5	6.0
Pre-trip expenditures	529	691	690	682	554	714	2,561	2,592
	-0.9	1.6	2.2	1.5	4.7	3.3	-0.8	1.2
Convention fees	51	65	78	58	54	68	245	252
	-1.9	3.2	4.0	5.5	5.9	4.6	6.5	2.9
Total tourism commodities	42,452	47,912	52,841	48,151	44,993	50,046	176,807	191,356
	7.6	9.5	8.8	7.0	6.0	4.5	6.6	8.2

Table 12 Supply of tourism commodities, 2002 prices, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011	
	millions of 2002 dollars and percentage change, preceding period								
Transportation	16,065	16,161	16,391	16,601	16,533	16,675	62,872	65,218	
	0.7	0.6	1.4	1.3	-0.4	0.9	4.2	3.7	
Passenger air transport	4,321	4,322	4,353	4,465	4,541	4,544	16,082	17,461	
	4.5	0.0	0.7	2.6	1.7	0.1	8.4	8.6	
Passenger rail transport	66	65	65	65	64	63	260	261	
	3.1	-1.5	0.0	0.0	-1.5	-1.6	-3.0	0.4	
Interurban bus transport	227	229	230	229	228	226	935	915	
	0.4	0.9	0.4	-0.4	-0.4	-0.9	-1.9	-2.1	
Vehicle rental	541	553	561	569	575	577	2,183	2,224	
	0.2	2.2	1.4	1.4	1.1	0.3	-0.8	1.9	
Vehicle repairs and parts	3,967	4,078	4,108	4,180	4,157	4,160	15,838	16,333	
	-2.0	2.8	0.7	1.8	-0.6	0.1	2.4	3.1	
Vehicle fuel	6,398	6,369	6,529	6,543	6,416	6,548	25,402	25,839	
	0.2	-0.5	2.5	0.2	-1.9	2.1	3.8	1.7	
Other transportation	545	545	545	550	552	557	2,172	2,185	
	-0.5	0.0	0.0	0.9	0.4	0.9	1.8	0.6	
Accommodation	2,642	2,665	2,670	2,689	2,720	2,736	10,449	10,666	
	0.6	0.9	0.2	0.7	1.2	0.6	3.4	2.1	
Food and beverage services	11,262	11,394	11,405	11,493	11,492	11,586	44,690	45,554	
	0.3	1.2	0.1	0.8	-0.0	0.8	1.7	1.9	
Other tourism commodities	6,100	6,031	6,068	6,195	6,225	6,194	24,668	24,394	
	-1.8	-1.1	0.6	2.1	0.5	-0.5	0.5	-1.1	
Recreation and entertainment	4,631	4,532	4,557	4,682	4,698	4,667	18,841	18,402	
	-1.9	-2.1	0.6	2.7	0.3	-0.7	-0.1	-2.3	
Travel services	727	744	743	739	742	744	2,860	2,953	
	-0.5	2.3	-0.1	-0.5	0.4	0.3	5.6	3.3	
Pre-trip expenditures	687	699	712	718	728	726	2,749	2,816	
	-2.6	1.7	1.9	0.8	1.4	-0.3	-0.7	2.4	
Convention fees	55	56	56	56	57	57	218	223	
	1.9	1.8	0.0	0.0	1.8	0.0	3.8	2.3	
Total tourism commodities	36,069	36,251	36,534	36,978	36,970	37,191	142,679	145,832	
	0.2	0.5	0.8	1.2	-0.0	0.6	2.7	2.2	

Section E Employment generated by tourism

Table 13 Employment generated by tourism, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		thou	sands of jobs	and percentage	e change, pred	eding period		
Transportation	68.5	68.7	70.3	70.7	70.4	70.9	68.6	69.6
	2.2	0.3	2.3	0.6	-0.4	0.7	-2.7	1.4
Air transportation	41.3	41.5	42.8	43.1	43.2	43.7	41.6	42.2
	1.7	0.5	3.1	0.7	0.2	1.2	-1.8	1.4
Railway transportation	2.8	2.8	2.8	2.9	2.8	2.7	2.7	2.8
	7.7	0.0	0.0	3.6	-3.4	-3.6	-6.8	3.7
Water transportation	1.9	1.8	1.8	1.9	2.0	2.0	1.8	1.9
	5.6	-5.3	0.0	5.6	5.3	0.0	-4.1	4.2
Bus transportation	10.1	10.1	10.4	10.4	10.3	10.4	10.3	10.3
	2.0	0.0	3.0	0.0	-1.0	1.0	-0.7	0.0
Other transportation industries	12.4	12.5	12.5	12.4	12.1	12.1	12.3	12.5
	2.5	0.8	0.0	-0.8	-2.4	0.0	-6.1	1.4
Accommodation	153.0	151.9	153.6	155.1	154.7	153.6	151.1	153.4
	0.1	-0.7	1.1	1.0	-0.3	-0.7	0.7	1.5
Food and beverage services	152.4	152.7	154.5	155.9	156.3	158.7	151.4	153.9
	0.4	0.2	1.2	0.9	0.3	1.5	-1.0	1.6
Other tourism industries	109.8	110.5	112.0	111.6	112.3	112.2	110.1	111.0
	0.5	0.6	1.4	-0.4	0.6	-0.1	-3.4	0.8
Recreation and entertainment	70.6	70.2	70.7	70.9	72.0	72.7	71.1	70.6
	-1.0	-0.6	0.7	0.3	1.6	1.0	-1.4	-0.6
Travel services	39.2	40.3	41.3	40.7	40.3	39.5	39.0	40.4
	3.4	2.8	2.5	-1.5	-1.0	-2.0	-6.8	3.5
Total tourism industries	483.7	483.8	490.4	493.3	493.7	495.4	481.2	487.8
	0.6	0.0	1.4	0.6	0.1	0.3	-1.3	1.4
Other industries	114.1	114.6	115.5	115.9	116.3	117.0	113.3	115.0
	-0.3	0.4	0.8	0.3	0.3	0.6	-0.5	1.5
Tourism activities	597.8	598.4	605.9	609.2	610.0	612.4	594.5	602.8
	0.4	0.1	1.3	0.5	0.1	0.4	-1.1	1.4

Table 14 Employment generated by tourism, not seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		tho	usands of jobs	and percentag	ge change, pre	ceding year		
Transportation	66.7	68.7	72.1	70.7	68.6	70.7	68.6	69.6
	-3.5	-0.1	3.7	5.5	2.8	2.9	-2.7	1.4
Air transportation	40.7	41.6	43.4	43.0	42.6	43.9	41.6	42.2
	-4.2	-0.2	4.3	6.2	4.7	5.5	-1.8	1.4
Railway transportation	2.8	2.6	3.0	2.9	2.8	2.6	2.7	2.8
	0.0	0.0	7.1	7.4	0.0	0.0	-6.8	3.7
Water transportation	1.7	1.8	2.1	1.8	1.7	1.9	1.8	1.9
	0.0	5.9	5.0	5.9	0.0	5.6	-4.1	4.2
Bus transportation	9.9	10.4	10.0	10.7	9.8	10.3	10.3	10.3
	-3.9	-2.8	2.0	4.9	-1.0	-1.0	-0.7	0.0
Other transportation industries	11.6	12.3	13.6	12.3	11.7	12.0	12.3	12.5
	-1.7	1.7	2.3	3.4	0.9	-2.4	-6.1	1.4
Accommodation	158.3	150.3	167.2	137.8	160.9	151.3	151.1	153.4
	1.8	1.0	1.3	2.0	1.6	0.7	0.7	1.5
Food and beverage services	148.9	156.4	159.2	151.0	152.9	162.1	151.4	153.9
	0.5	1.1	1.9	2.9	2.7	3.6	-1.0	1.6
Other tourism industries	105.2	111.2	120.0	107.5	107.9	112.9	110.1	111.0
	-1.6	0.5	1.5	2.9	2.6	1.5	-3.4	0.8
Recreation and entertainment	66.3	71.3	78.3	66.5	67.9	73.8	71.1	70.6
	0.5	-1.5	-1.4	0.2	2.4	3.5	-1.4	-0.6
Travel services	38.9	39.9	41.7	41.0	40.0	39.1	39.0	40.4
	-4.9	4.5	7.5	7.6	2.8	-2.0	-6.8	3.5
Total tourism industries	479.1	486.6	518.5	467.0	490.3	497.0	481.2	487.8
	-0.1	0.8	1.9	3.0	2.3	2.1	-1.3	1.4
Other industries	113.0	114.7	117.4	115.0	114.6	114.9	113.3	115.0
	1.5	1.6	1.6	1.4	1.4	0.2	-0.5	1.5
Tourism activities	592.1	601.3	635.9	582.0	604.9	611.9	594.5	602.8
	0.2	0.9	1.8	2.7	2.2	1.8	-1.1	1.4

National Tourism Indicators, second quarter 2012	

# Section F Tourism prices and gross domestic product

Table 15
Tourism gross domestic product, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		milli	ons of dollars	and percentage	e change, pred	eding period		
Transportation	1,654	1,706	1,717	1,762	1,797	1,805	6,264	6,839
	2.5	3.1	0.6	2.6	2.0	0.4	6.7	9.2
Accommodation	1,815	1,832	1,846	1,858	1,887	1,902	7,128	7,351
	0.3	0.9	0.8	0.7	1.6	0.8	5.8	3.1
Food and beverage services	976	994	1,000	1,013	1,020	1,032	3,804	3,983
	1.0	1.8	0.6	1.3	0.7	1.2	4.8	4.7
Other tourism industries	1,180	1,183	1,193	1,210	1,223	1,229	4,609	4,766
	0.0	0.3	0.8	1.4	1.1	0.5	5.3	3.4
Total tourism industries	5,625	5,715	5,756	5,843	5,927	5,968	21,805	22,939
	1.0	1.6	0.7	1.5	1.4	0.7	5.8	5.2
Other industries	1,997	2,031	2,048	2,079	2,086	2,103	7,544	8,155
	1.6	1.7	0.8	1.5	0.3	0.8	6.7	8.1
Tourism gross domestic product	7,622	7,746	7,804	7,922	8,013	8,071	29,349	31,094
	1.2	1.6	0.7	1.5	1.1	0.7	6.0	5.9

Table 16
Tourism gross domestic product, not seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		mil	lions of dollars	and percentag	je change, pre	ceding year		
Transportation	1,396	1,572	2,303	1,568	1,510	1,664	6,264	6,839
	11.1	8.8	9.5	7.5	8.2	5.9	6.7	9.2
Accommodation	1,331	1,868	2,708	1,444	1,405	1,955	7,128	7,351
	1.8	4.4	3.0	2.9	5.6	4.7	5.8	3.1
Food and beverage services	723	981	1,508	771	759	1,023	3,804	3,983
	3.3	5.5	4.6	5.2	5.0	4.3	4.8	4.7
Other tourism industries	973	1,105	1,776	912	1,018	1,146	4,609	4,766
	10.3	2.3	0.2	4.3	4.6	3.7	5.3	3.4
Total tourism industries	4,423	5,526	8,295	4,695	4,692	5,788	21,805	22,939
	6.7	5.4	4.4	5.1	6.1	4.7	5.8	5.2
Other industries	1,415	1,925	2,948	1,867	1,478	1,976	7,544	8,155
	6.4	9.6	9.7	5.4	4.5	2.6	6.7	8.1
Tourism gross domestic product	5,838	7,451	11,243	6,562	6,170	7,764	29,349	31, <b>094</b>
	6.6	6.4	5.7	5.2	5.7	4.2	6.0	5.9

Table 17
Tourism gross domestic product, 2002 prices, seasonally adjusted

	-							
	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		millions	s of 2002 dolla	rs and percent	age change, p	receding period	I	
Transportation	1,672	1,678	1,687	1,717	1,738	1,735	6,416	6,754
	3.1	0.4	0.5	1.8	1.2	-0.2	4.5	5.3
Accommodation	1,545	1,559	1,564	1,572	1,589	1,599	6,102	6,240
	0.6	0.9	0.3	0.5	1.1	0.6	3.1	2.3
Food and beverage services	774	783	783	788	789	795	3,068	3,128
	0.3	1.2	0.0	0.6	0.1	0.8	2.2	2.0
Other tourism industries	942	940	942	952	956	955	3,762	3,776
	-1.3	-0.2	0.2	1.1	0.4	-0.1	2.5	0.4
Total tourism industries	4,933	4,960	4,976	5,029	5,072	5,084	19,348	19,898
	1.0	0.5	0.3	1.1	0.9	0.2	3.3	2.8
Other industries	1,626	1,631	1,650	1,663	1,665	1,673	6,422	6,570
	-0.1	0.3	1.2	0.8	0.1	0.5	3.4	2.3
Tourism gross domestic product	6,559	6,591	6,626	6,692	6,737	6,757	25,770	26,468
	0.7	0.5	0.5	1.0	0.7	0.3	3.3	2.7

Table 18 Implicit price indexes for tourism demand, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		index	(2002 = 100)	and percentag	e change, pre	ceding period		
Transport services	116.6	120.1	119.7	121.6	122.6	122.2	111.1	119.5
	1.0	3.0	-0.3	1.6	0.8	-0.3	4.1	7.6
Accommodation services	116.8	116.7	117.3	117.7	117.9	118.1	116.1	117.1
	-0.3	-0.1	0.5	0.3	0.2	0.2	2.7	0.9
Food and beverage services	125.8	126.8	127.5	128.4	129.4	130.1	124.0	127.1
	0.6	0.8	0.6	0.7	0.8	0.5	2.5	2.6
Other tourism commodities	115.9	116.1	116.6	116.7	117.4	118.1	114.2	116.3
	1.1	0.2	0.4	0.1	0.6	0.6	2.3	1.9
Tourism commodities	118.0	119.9	120.0	121.1	121.9	122.0	114.7	119.8
	0.7	1.6	0.1	0.9	0.7	0.1	3.2	4.4
Total tourism expenditures	115.9	117.6	117.8	118.7	119.3	119.8	113.3	117.5
	0.6	1.5	0.2	0.8	0.5	0.4	2.7	3.8

Section G Supplementary tables

Table 19 International travellers, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		thousa	ands of travelle	rs and percent	age change, p	receding period	I	
Total inbound travel	6,149	6,223	6,322	6,373	6,405	6,353	24,669	25,066
	-0.1	1.2	1.6	0.8	0.5	-0.8	-0.1	1.6
Same day	2,181	2,207	2,292	2,370	2,284	2,262	8,572	9,050
	4.4	1.2	3.8	3.4	-3.6	-1.0	-4.3	5.6
Overnight	3,968	4,016	4,030	4,003	4,121	4,092	16,097	16,016
	-2.4	1.2	0.3	-0.7	3.0	-0.7	2.3	-0.5
United States	5,057	5,086	5,178	5,222	5,228	5,215	20,214	20,543
	0.3	0.6	1.8	0.8	0.1	-0.3	-1.5	1.6
Same day	2,157	2,182	2,266	2,342	2,253	2,231	8,465	8,947
	4.5	1.2	3.8	3.4	-3.8	-1.0	-4.4	5.7
Overnight	2,901	2,904	2,913	2,880	2,975	2,984	11,749	11,597
	-2.6	0.1	0.3	-1.1	3.3	0.3	0.7	-1.3
All other countries	1,092	1,137	1,143	1,151	1,177	1,138	4,456	4,523
	-1.8	4.1	0.6	0.6	2.2	-3.2	6.8	1.5
Same day	24	25	26	28	30	31	107	104
Overnight	-3.0	2.4	4.9	5.6	9.3	0.5	6.9	-3.2
	1,067	1,112	1,117	1,123	1,146	1,108	4,349	4,419
	-1.8	4.2	0.5	0.5	2.1	-3.3	6.8	1.6
Same day and overnight: Americas, except United States	120 0.3	119 -1.1	124	128 3.0	133 3.6	127	471 -3.5	492 4.3
Mexico	33	32	4.4 34	38	39	-4.1 36	124	137
Other Americas	2.0	-1.0	4.3	11.7	2.0	-7.8	-28.0	10.6
	87	87	90	90	94	92	347	355
Europe	-0.3	-1.1	4.5	-0.2	4.3	-2.5	9.8	2.1
	572	591	585	591	600	572	2,365	2,339
France	-2.0	3.3	-1.0	1.1	1.6	-4.7	5.0	-1.1
	117	116	114	117	117	119	441	465
Germany	2.2	-0.1	-2.0	2.9	0.0	1.2	7.0	5.4
	75	83	81	84	86	78	342	324
•	-9.3	10.5	-2.4	3.5	2.7	-9.8	7.3	-5.3
United Kingdom	174	175	173	173	173	169	727	695
	-2.3	0.9	-1.3	0.1	-0.1	-2.3	0.4	-4.5
Other Europe	206	216	216	217	224	207	855	856
	-1.0	4.6	0.2	0.0	3.3	-7.5	7.3	0.0
Asia/Pacific	376	403	410	407	418	413	1,525	1,596
	-2.2	7.1	1.8	-0.9	2.8	-1.2	13.6	4.7
China	54	61	66	68	69	75	200	249
	5.6	11.9	8.1	2.4	2.7	8.2	20.4	24.4
Hong Kong	32	32	32	31	31	30	119	127
Japan	-1.4	2.2	0.3	-5.2	2.7	-3.6	6.8	6.2
	51	54	57	57	64	56	243	219
South Korea	-8.8	5.5	5.8	-1.0	13.0	-12.3	18.2	-10.0
	39	40	38	38	37	35	170	156
Australia	-8.7 61	3.1 65	-7.2 64	2.4 62	-2.6 65	35 -6.5 65	17.9 244	-8.4 253
Other Asia/Pacific	-3.4	6.7	-1.2	-3.1	4.4	-0.4	14.3	3.8
	139	150	153	151	150	151	549	593
Africa	-0.1 23	8.2 24	1.9 24	-1.4 25 4.5	-0.4 26	0.7 26	9.5 94	8.1 96 2.3
Canadian outbound travel	-3.3	3.6	-0.3	4.5	3.1	1.3	8.1	2.3
	<b>14,871</b>	<b>15,598</b>	<b>15,619</b>	<b>15,822</b>	<b>16,221</b>	<b>16,114</b>	<b>53,620</b>	<b>61,911</b>
United States	5.2	4.9	0.1	1.3	2.5	-0.7	12.9	15.5
	12,662	13,308	13,329	13,503	13,867	13,716	44,903	52,802
Same day	6.9 7,498	7,915	7,927	13,303 1.3 8,125	2.7 8,321	-1.1 8,141	14.4 24,942	17.6 31,465
Overnight	11.2	5.6	0.1	2.5	2.4	-2.2	17.2	26.2
	5,164	5,393	5,402	5,378	5,545	5,575	19,961	21,337
· ·	1.3	4.4	0.2	-0.4	3.1	0.5	11.1	6.9
All other countries	2,208	2,290	2,290	2,319	2,355	2,398	8,717	9,108
	-3.9	3.7	0.0	1.3	1.5	1.8	5.9	4.5

Travellers include crews and commuters as part of international travel. In the Tourism Satellite Account and the National Tourism Indicators, on the other hand, spending by these groups is not counted as they are not considered part of tourism in the international definition.

Data may not match the data published for the International Travel Survey.

For definitions used in measuring international travel see publication: International Travel, Appendix, Description of Methods and Definitions (Catalogue number 66-201).

Table 20 International travellers, not seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		thous	ands of travelle	ers and percen	tage change,	oreceding year		
Total inbound travel	3,756	6,655	9,683	4,972	3,984	6,841	24,669	25,066
	-3.3	2.9	1.0	5.2	6.1	2.8	-0.1	1.6
Same day	1,622	2,316	3,098	2,014	1,712	2,371	8,572	9,050
Overnight	-3.1	3.6	7.5	13.1	5.5	2.4	-4.3	5.6
	2,134	4,340	6,585	2,958	2,272	4,471	16,097	16,016
	-3.5	2.4	-1.8	0.5	6.5	3.0	2.3	-0.5
United States	3,140	5,412	7,847	4,145	3,303	5,593	20,213	20,543
	-2.6	2.8	0.7	5.5	5.2	3.4	-1.5	1.6
Same day	1,614	2,286	3,048	1,999	1,702	2,336	8,465	8,947
	-3.0	3.8	7.6	13.1	5.5	2.2	-4.4	5.7
Overnight	1,526	3,125	4,800	2,146	1,601	3,257	11,749	11,597
	-2.2	2.0	-3.3	-0.7	4.9	4.2	0.7	-1.3
All other countries	616	1,243	1,836	827	681	1,248	4,456	4,523
	-6.6	3.2	2.2	3.9	10.6	0.4	6.8	1.5
Same day	9	29	50	15	10	34	107	104
Overnight	-16.4	-10.1	0.1	10.5	19.0	17.7	6.9	-3.2
	607	1,214	1,785	812	671	1,214	4,349	4,419
	-6.5	3.6	2.3	3.8	10.5	-0.0	6.8	1.6
Same day and overnight:								
Americas, except United States	75	130	188	99	86	137	471	492
	0.1	3.0	5.5	7.3	13.8	5.7	-3.5	4.3
Mexico	21	39	53	24	26	41	124	137
Other Americas	-5.1	13.5	12.1	19.2	26.2	4.0	-28.0	10.6
	54	90	135	75	59	96	347	355
Europe	2.3	-1.0	3.2	3.9	9.1	6.5	9.8	2.1
	302	635	1,003	399	328	613	2,365	2,339
France	-12.4	3.2	-1.0	1.5	8.7	-3.4	5.0	-1.1
	70	110	205	80	73	111	441	465
Germany	2.0	11.1	4.2	4.2	4.1	1.5	7.0	5.4
	34	93	148	49	41	86	342	324
·	-19.6	-1.4	-4.6	-2.4	20.7	-7.2	7.3	-5.3
United Kingdom	95	201	274	125	100	192	727	695
	-12.9	-0.9	-5.7	-0.4	5.2	-4.5	0.4	-4.5
Other Europe	103	232	376	145	114	224	855	856
	-17.3	5.4	1.5	3.1	11.1	-3.2	7.3	0.0
Asia/Pacific	226	453	608	309	254	469	1,525	1,596
	-0.6	3.7	6.8	6.0	12.0	3.5	13.6	4.7
China	35	58	103	53	44	72	200	249
	15.9	19.7	27.3	30.6	26.0	24.9	20.4	24.4
Hong Kong	21	37	46	23	22	34	119	127
Japan	2.8	6.0	13.3	-2.7	6.2	-7.9	6.8	6.2
	32	50	89	49	41	54	243	219
South Korea	-17.7	-18.6	-4.7	-3.4	29.5	8.0	18.2	-10.0
	27	43	57	28	25	39	170	156
Australia	-4.8	-9.9	-9.0	-8.2	-7.4	-10.5	17.9	-8.4
	35	82	91	45	37	81	244	253
Other Asia/Pacific	4.3	5.5	5.8	-3.2	6.4	-0.9	14.3	3.8
	76	184	222	111	83	190	549	593
	-0.0	9.9	8.0	11.5	9.3	3.2	9.5	8.1
Africa	12	26	37	20	14	29	94	96
	1.9	-2.7	3.6	7.1	12.1	10.8	8.1	2.3
Canadian outbound travel	14,219	15,491	17,857	14,344	15,528	15,989	53,620	61,911
	15.5	18.3	16.0	11.8	9.2	3.2	12.9	15.5
United States	11,189	13,343	15,784	12,487	12,309	13,750	44,903	52,802
	18.1	20.5	17.9	13.8	10.0	3.1	14.4	17.6
Same day	6,553	8,076	8,853	7,984	7,310	8,342	24,942	31,465
	27.6	30.6	27.1	19.9	11.5	3.3	17.2	26.2
Overnight	4,636	5,267 7.7	6,931	4,503	4,999	5,407	19,961	21,337
All other countries	6.9 <b>3,030</b> <b>6.7</b>	2,148 6.5	8.0 <b>2,073</b> <b>3.2</b>	4.3 <b>1,857</b> <b>0.3</b>	7.8 <b>3,219</b> <b>6.2</b>	2.7 <b>2,239</b> <b>4.2</b>	11.1 <b>8,717</b> <b>5.9</b>	6.9 <b>9,108</b> <b>4.5</b>

Travellers include crews and commuters as part of international travel. In the Tourism Satellite Account and the National Tourism Indicators, on the other hand, spending by these groups is not counted as they are not considered part of tourism in the international definition.

Data may not match the data published for the International Travel Survey.

For definitions used in measuring international travel see publication: International Travel, Appendix, Description of Methods and Definitions (Catalogue number 66-201).

Table 21 Receipts and payments on international travel account, seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
_		milli	ons of dollars a	and percentage	change, prec	eding period		
International travel account								
Receipts								
Spending in Canada by foreign residents	3,954 -1.9	4,157 5.1	4,151 -0.1	4,244 2.2	4,328 2.0	4,362 0.8	16,198 4.2	16,506 1.9
Payments								
Spending in foreign countries by Canadians	7,731 -3.5	8,244 6.6	8,447 2.5	8,335 -1.3	8,398 0.8	8,523 1.5	30,464 10.0	32,757 7.5
Balance Receipts minus payments	-3,777	-4,087	-4,296	-4,091	-4,070	-4,161	-14,265	-16,250

Table 22 Receipts and payments on international travel account, not seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
_		mil	ions of dollars	and percentag	e change, pre	ceding year		
International travel account								
Receipts								
Spending in Canada by foreign residents	3,091 -2.0	4,136 4.0	5,664 0.1	3,614 6.1	3,407 10.2	4,330 4.7	16,198 4.2	16,506 1.9
Payments								
Spending in foreign countries by Canadians	8,650 4.6	8,776 9.5	8,213 11.3	7,117 4.7	9,381 8.5	9,064 3.3	30,464 10.0	32,757 7.5
Balance Receipts minus payments	-5,559	-4,640	-2,548	-3,503	-5,975	-4,735	-14,265	-16,250

Table 23 Exchange rates in Canadian dollars per unit of foreign currency, not seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
-		ŗ	ercentage cha	ange, preceding	g period, prece	ding year		
United States (dollar)	0.9860	0.9676	0.9802	1.0231	1.0012	1.0102	1.0301	0.9893
	-2.7	-1.9	1.3	4.4	-2.1	0.9	-9.8	-4.0
	-5.3	-5.8	-5.7	1.0	1.5	4.4	-9.8	-4.0
European Economic and Monetary Union (euro)	1.3487	1.3934	1.3836	1.3788	1.3129	1.2959	1.3671	1.3761
	-2.0	3.3	-0.7	-0.3	-4.8	-1.3	-13.8	0.7
	-6.4	6.6	3.0	0.2	-2.7	-7.0	-13.8	0.7
United Kingdom (Pound sterling)	1.5804	1.5784	1.5773	1.6075	1.5732	1.5983	1.5928	1.5859
	-1.3	-0.1	-0.1	1.9	-2.1	1.6	-10.5	-0.4
	-2.8	3.0	-2.1	0.4	-0.5	1.3	-10.5	-0.4
Switzerland (franc)	1.0468	1.1132	1.1895	1.1215	1.0871	1.0786	0.9902	1.1177
	0.7	6.3	6.9	-5.7	-3.1	-0.8	-5.7	12.9
	6.3	20.0	17.9	7.8	3.8	-3.1	-5.7	12.9
Hong Kong (dollar)	0.1266	0.1244	0.1258	0.1315	0.1290	0.1302	0.1326	0.1271
	-3.0	-1.7	1.1	4.6	-1.9	0.9	-10.0	-4.2
	-5.6	-5.8	-5.9	0.8	1.9	4.6	-10.0	-4.2
Japan (yen)	0.0120	0.0119	0.0126	0.0132	0.0126	0.0126	0.0118	0.0124
	-2.4	-1.0	6.4	4.8	-4.5	-0.2	-3.6	5.7
	4.3	6.3	4.2	7.8	5.5	6.4	-3.6	5.7
Australia (dollar)	0.9907	1.0282	1.0279	1.0358	1.0568	1.0205	0.9474	1.0206
	-1.0	3.8	-0.0	0.8	2.0	-3.4	5.6	7.7
	5.3	13.3	9.2	3.5	6.7	-0.7	5.6	7.7
New Zealand (dollar)	0.7460	0.7746	0.8150	0.7946	0.8195	0.7988	0.7434	0.7826
	-2.9	3.8	5.2	-2.5	3.1	-2.5	3.4	5.3
	1.1	7.6	9.1	3.4	9.9	3.1	3.4	5.3

Bank of Canada. Based on the average noon spot rates.

Table 24
Consumer price index, selected countries, not seasonally adjusted

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
		ind	ex (2005=100)	and percentag	ge change, pre	ceding year		
Canada [1]	110.7	112.2	112.5	112.8	113.3	114.0	108.9	112.0
	2.6	3.4	3.0	2.7	2.3	1.6	1.8	2.9
United States	113.5	115.5	116.0	115.8	116.7	117.7	111.9	115.2
	2.1	3.4	3.8	2.5	2.8	1.9	1.8	2.9
United Kingdom	117.6	119.4	120.1	121.3	121.7	122.7	114.5	119.6
	4.1	4.4	4.7	4.7	3.5	2.7	3.3	4.5
France	109.0	110.2	110.2	110.9	111.6	112.5	107.8	110.1
	1.8	2.1	2.1	2.4	2.3	2.0	1.5	2.1
Germany	109.8	110.5	111.0	111.4	112.1	112.6	108.2	110.7
	2.1	2.3	2.5	2.3	2.2	1.9	1.1	2.3
Netherlands	109.2	110.8	110.9	111.2	111.8	113.1	108.0	110.5
	2.0	2.2	2.6	2.5	2.4	2.1	1.3	2.3
Switzerland	104.9	105.5	104.3	104.2	104.0	104.4	104.5	104.7
	0.6	0.4	0.4	-0.5	-0.9	-1.0	0.7	0.2
Japan	99.2	99.4	99.4	99.2	99.5	99.6	99.6	99.3
	-0.2	-0.2	-0.1	-0.7	0.3	0.2	-0.7	-0.3
Australia	118.5	119.6	120.3	120.3	120.4	121.0	115.8	119.7
	3.3	3.6	3.5	3.1	1.6	1.2	2.8	3.4
New Zealand	118.5	119.7	120.2	119.8	120.4	120.8	114.9	119.6
	4.5	5.3	4.6	1.8	1.6	1.0	2.3	4.0

 ${\bf Data, for\ countries\ other\ than\ Canada,\ are\ from\ the\ Organisation\ for\ Economic\ and\ Co-operation\ and\ Development.}$ 

<sup>1.</sup> The Canadian Consumer Price Index is converted to 2005=100 for comparability with other Organisation for Economic Co-operation and Development countries.

Table 25
Other related statistics, seasonally adjusted at annual rates

	First quarter 2011	Second quarter 2011	Third quarter 2011	Fourth quarter 2011	First quarter 2012	Second quarter 2012	2010	2011
<del>-</del>			percen	tage change, p	receding perio	d		
Gross domestic product at market prices (billions of dollars)	1,695.5	1,704.5	1,728.7	1,754.3	1,762.6	1,764.6	1,624.6	1,720.7
	2.0	0.5	1.4	1.5	0.5	0.1	6.3	5.9
Gross domestic product at basic prices (billions of dollars)	1,593.9	1,601.9	1,624.7	1,649.6	1,655.9	1,657.6	1,525.9	1,617.5
	2.1	0.5	1.4	1.5	0.4	0.1	6.3	6.0
Tourism share of gross domestic product at basic prices (percent)	1.91	1.93	1.92	1.92	1.94	1.95	1.92	1.92
	-1.0	1.1	-0.7	-0.0	0.8	0.6	-0.2	-0.0
Gross domestic product at market prices (billions of chained (2002) dollars)	1,350.4	1,347.0	1,361.9	1,368.2	1,374.3	1,380.6	1,325.0	1,356.9
	0.9	-0.2	1.1	0.5	0.5	0.5	3.2	2.4
Final domestic demand (billions of dollars)	1,710.3	1,728.0	1,746.3	1,765.8	1,777.0	1,792.5	1,652.7	1,737.6
	1.2	1.0	1.1	1.1	0.6	0.9	5.8	5.1
Final domestic demand (billions of chained (2002) dollars)	1,457.0	1,465.0	1,471.1	1,477.0	1,481.8	1,488.2	1,425.1	1,467.5
	0.6	0.6	0.4	0.4	0.3	0.4	4.5	3.0
Personal disposable income per person (dollars)	30,260	30,377	30,363	30,601	30,661	30,904	29,751	30,400
	0.7	0.4	-0.0	0.8	0.2	0.8	3.7	2.2
Personal saving rate (percent)	4.3	3.9	3.3	3.1	3.1	3.6	4.8	3.7
	-2.3	-9.3	-15.4	-6.1	0.0	16.1	3.8	-23.6
Population (thousands) [1]	34,294	34,368	34,483	34,605	34,670	34,756	34,074	34,437
	0.1	0.2	0.3	0.4	0.2	0.2	1.2	1.1
Total number of jobs, business sector (index 2002 = 100)	110.8	111.3	111.6	111.4	111.9	112.7	109.3	111.3
	0.8	0.4	0.3	-0.1	0.4	0.8	1.9	1.8

<sup>1.</sup> Data not adjusted for seasonal variation.