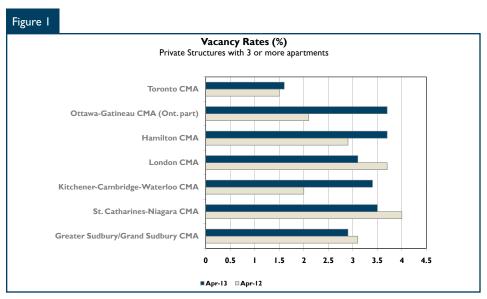
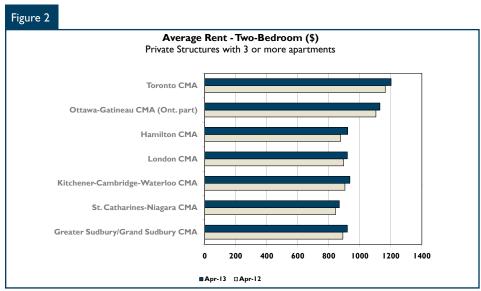


Date Released: Spring 2013





## \*Only centres with a population of 10,000 + are included in the survey.

# **Highlights**

- Ontario vacancy rate rises to 2.6 per cent from 2.3 per cent in spring of 2012.
- Fixed sample 2-bed apartment rents grew at a rate of 3.0 per cent in the spring of 2013 - outpacing growth of 2.1 per cent in 2012.
- Notable factors exerting upward pressure on vacancy rates include: weak employment growth among youth and declining in-migration.
- Notable factors exerting downward pressure on vacancy rates includes: less first time buyer demand and improving employment opportunities for residents aged 25-34.





According to Canada Mortgage and Housing Corporation's (CMHC) Spring 2013 Rental Market Survey, Ontario vacancy rates edged higher to 2.6 per cent in April 2013, up from 2.3 per cent in the spring of 2012. With the universe of purpose-built rental units remaining unchanged, demand factors were entirely at play impacting vacancy rates this spring. Vacancy rates moved higher for bachelor (2.7%), I-bedroom (2.7%) and 2-bedroom (2.5%) apartment units while remaining stable for three bedroom (2.2%) units. South western Ontario and selected Northern Ontario communities posted lower vacancy rates while some southern and eastern Ontario centres experienced more accommodating rental market conditions. The lowest vacancy rate was registered in Toronto (1.6%) and Guelph (1.6%) while the highest vacancy rates were registered in Windsor (6.3%) and Ottawa (3.7%).

# Factors exerting upward pressure on vacancy rates

Several factors exerted upward pressure on Ontario vacancy rates. Modest job growth, particularly in regions outside of northern and south western Ontario, dampened both ownership and rental demand since the spring of 2012. The share of the population aged 18 to 24 that are currently working stands at 81 per cent - below pre-recession levels of 83 per cent. Job prospects for youth remained particularly soft as Ontario businesses were

reluctant to hire in the face of global economic uncertainty. Weaker job prospects likely discouraged some young Ontarians from leaving the parental home and forming their own household as evidenced by recent census data which reveals that almost 75 per cent still live in the parental home. The high propensity to rent for this segment of the population has had a dampening effect on demand for rental accommodation.

Softer net migration to Ontario was another factor dampening demand for rental accommodation. Net migration into Ontario has slowed since 2010 largely due to lower immigration and rising migratory outflows to other provinces. According to census data, most immigrants rent upon immediate arrival into Ontario as they lack the credit and job history to qualify for ownership housing. Meanwhile, Ontario lost far more migrants to other provinces over the past 12 months than it did during the lows of 2006. Relatively stronger job growth in resource producing regions has encouraged both Canadian born and newly arrived immigrants to leave the province in search of job opportunities elsewhere.

# Factors exerting downward pressure on vacancy rates

The rising cost of ownership housing since the spring of 2013 was a factor supporting rental demand. First time buyers aged 25-34 are sensitive

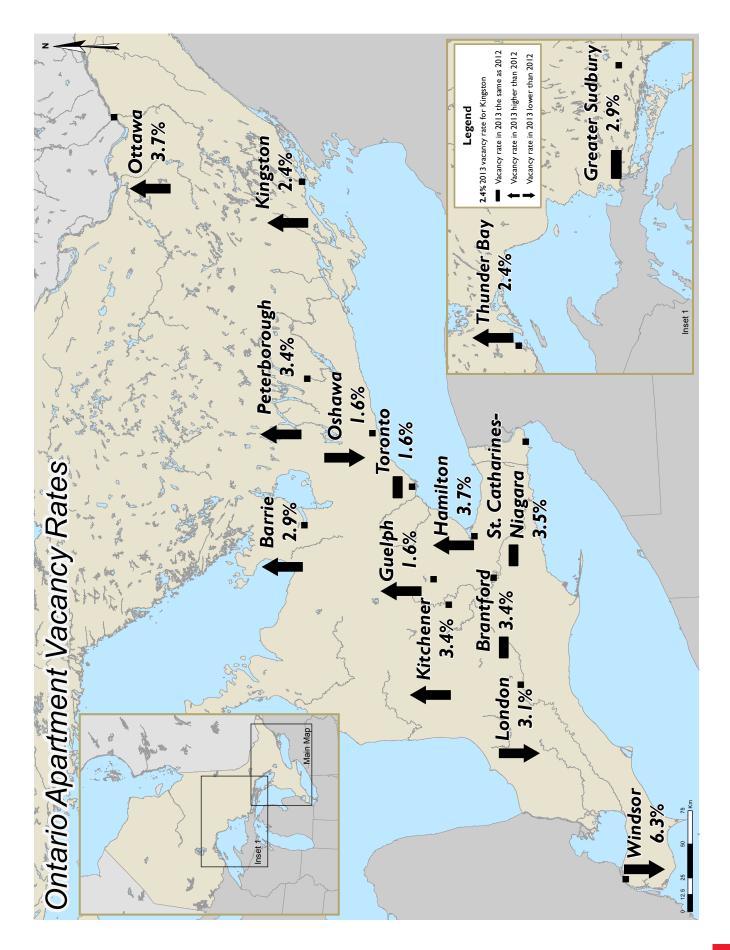
to changing economic conditions. Most first time buyers, some of which currently rent, postponed a home purchase and remained in rental accommodation as they were unable to substitute into a lower priced home or had difficulty saving enough for their down payment. In addition, improving job prospects for this segment of the population encouraged the formation of more renter households - supporting rental demand further.

# Ontario rents grow faster in April 2013

Apartment rents for 2-bedroom units that were common to both 2012 and 2013 spring surveys<sup>2</sup> rose by 3 per cent. This rate of increase in rents exceeded the 2.1 per cent increase registered in the spring of 2012 and was well above the general rate of inflation on a year over year basis in April. Higher allowable rent increases over the past year enabled rents to rise at a faster rate versus 2012. However the story was mixed across the province. Fixed sample 2-bedrom apartment rents grew the fastest in Thunder Bay(3.9%) and grew the slowest in St.Catharines-Niagara(1.6%).

Based on privately-initiated rental apartments structures of three or more units.

When comparing year-over-year average rents, the age of the building needs to be taken into consideration because rents in newly-built structures tend to be higher than in existing buildings. By comparing rents for units that are common to both 2012 and 2013 Spring Rental Market, we can get a better indication of actual rent increases paid by most tenants.



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|                                   | I.I.I_I Private Apartment Vacancy Rates (%) by Bedroom Type Ontario – CMAs |              |               |              |              |              |              |              |              |              |  |  |  |
|-----------------------------------|--|--------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--|--|--|
| Bachelor I Bedroom 2 Bedroom + To |  |              |               |              |              |              |              |              |              | otal         |  |  |  |
| Centre                            | Apr-12   | Apr-13       | Apr-12        | Apr-13       | Apr-12       | Apr-13       | Apr-12       | Apr-13       | Apr-12       | Apr-13       |  |  |  |
| Barrie CMA                        | 7.3 c  | **           | 1.6 c         | 1.8 b        | 2.0 b        | <b>2.3</b> a | 0.0 c        | <b>2.2</b> c | 2.0 b        | <b>2.9</b> b |  |  |  |
| Brantford CMA                     | 3.1 d  | **           | 3.0 b         | 2.5 b        | <b>2.8</b> c | 3.7 ∊        | 6.3 €        | <b>4.6</b> d | 3.3 c        | <b>3.4</b> c |  |  |  |
| Greater Sudbury/Grand Sudbury CMA | **   | 3.8 d        | 3.2 c         | 2.9 b        | 3.0 b        | 3.0 b        | 3.1 d        | <b>2.4</b> c | 3.1 b        | 2.9 a        |  |  |  |
| Guelph CMA                        | **   | <b>2.7</b> c | 1.0 a         | 1.6 a        | 0.9 a        | 1.4 a        | <b>2.1</b> c | **           | 1.0 a        | 1.6 a        |  |  |  |
| Hamilton CMA                      | <b>4.1</b> c   | 5.0 c        | 3.0 a         | <b>4.1</b> a | 2.8 a        | 3.1 a        | 2.7 a        | 4.5 b        | 2.9 a        | 3.7 a        |  |  |  |
| Kingston CMA                      | **   | **           | 1.6 b         | 2.4 b        | 1.7 b        | 2.3 a        | 0.2 b        | 2.8 c        | 1.6 a        | 2.4 a        |  |  |  |
| Kitchener-Cambridge-Waterloo CMA  | 4.9 d  | **           | 1.8 a         | 3.2 b        | 1.8 a        | 3.5 b        | 2.9 c        | <b>2.4</b> c | 2.0 a        | 3.4 b        |  |  |  |
| London CMA                        | 4.8 d  | 2.5 c        | 3.4 b         | 2.9 a        | 3.8 a        | 3.2 b        | 5.8 c        | <b>4.8</b> d | 3.7 a        | 3.1 a        |  |  |  |
| Oshawa CMA                        | 4.8 d  | I.I d        | 2.0 a         | 1.8 a        | 1.8 a        | 1.6 a        | 1.2 a        | 0.6 b        | 1.9 a        | 1.6 a        |  |  |  |
| Ottawa-Gatineau CMA (Ont. part)   | 1.4 a  | <b>4.0</b> c | 2.0 a         | 4.3 b        | 2.4 a        | 3.0 a        | 3.5 с        | 3.7 d        | 2.1 a        | 3.7 b        |  |  |  |
| Peterborough CMA                  | **   | **           | 2.1 b         | 3.5 с        | 2.3 a        | 3.4 b        | 3.6 d        | 2.5 c        | 2.3 a        | 3.4 b        |  |  |  |
| St. Catharines-Niagara CMA        | **   | 3.9 d        | <b>4.</b> I b | 3.3 b        | 3.9 b        | 3.5 b        | 3.0 b        | <b>4.5</b> c | 4.0 b        | 3.5 b        |  |  |  |
| Thunder Bay CMA                   | **   | 5.9 d        | 2.8 b         | 2.2 b        | I.I a        | 2.2 a        | 0.0 c        | **           | 1.8 a        | 2.4 a        |  |  |  |
| Toronto CMA                       | 1.4 a  | 1.7 b        | 1.7 a         | 1.7 a        | 1.3 a        | 1.5 a        | 1.7 b        | 1.4 a        | 1.5 a        | 1.6 a        |  |  |  |
| Windsor CMA                       | 11.7 d   | 7.9 c        | 7.2 b         | 6.1 b        | 7.4 b        | 5.9 b        | 7.8 c        | 12.7 d       | <b>7.7</b> a | 6.3 a        |  |  |  |
| Ontario 10,000+                   | 2.3 a  | 2.7 a        | 2.3 a         | 2.7 a        | 2.2 a        | 2.5 a        | 2.3 a        | 2.2 a        | 2.3 a        | 2.6 a        |  |  |  |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

|                                   | I.I.2_I Private Apartment Average Rents (\$) by Bedroom Type Ontario – CMAs |              |              |              |              |              |              |         |              |              |  |  |  |  |  |
|-----------------------------------|---|--------------|--------------|--------------|--------------|--------------|--------------|---------|--------------|--------------|--|--|--|--|--|
| Centre                            | Bach  | elor         | I Bed        | lroom        | 2 Bed        | room         | 3 Bedr       | oom +   | To           | tal          |  |  |  |  |  |
| Centre                            | Apr-12  | Apr-13       | Apr-12       | Apr-13       | Apr-12       | Apr-13       | Apr-12       | Apr-13  | Apr-12       | Apr-13       |  |  |  |  |  |
| Barrie CMA                        | <b>709</b> a  | <b>701</b> a | <b>865</b> a | <b>928</b> a | 991 a        | 1,055 a      | 1,148 a      | 1,265 a | <b>947</b> a | 1,020 a      |  |  |  |  |  |
| Brantford CMA                     | 605 b   | 561 b        | <b>736</b> a | <b>725</b> a | <b>801</b> a | 816 a        | <b>896</b> a | 919 a   | <b>788</b> a | <b>792</b> a |  |  |  |  |  |
| Greater Sudbury/Grand Sudbury CMA | 561 a   | <b>567</b> a | <b>730</b> a | <b>744</b> a | 891 a        | <b>920</b> a | 1,019 a      | 1,100 b | <b>828</b> a | <b>854</b> a |  |  |  |  |  |
| Guelph CMA                        | 621 b   | 634 b        | <b>803</b> a | <b>826</b> a | 908 a        | 942 a        | 1,015 b      | 1,064 a | 868 a        | <b>898</b> a |  |  |  |  |  |
| Hamilton CMA                      | 551 a   | <b>579</b> a | <b>721</b> a | <b>757</b> a | 876 a        | <b>922</b> a | 1,096 a      | 1,117 a | <b>806</b> a | <b>846</b> a |  |  |  |  |  |
| Kingston CMA                      | 646 b   | 665 b        | <b>798</b> a | 859 a        | 980 a        | 1,027 a      | 1,238 b      | 1,275 c | 909 a        | 970 a        |  |  |  |  |  |
| Kitchener-Cambridge-Waterloo CMA  | 621 a   | <b>640</b> a | <b>761</b> a | <b>787</b> a | 904 a        | <b>936</b> a | 1,029 a      | 1,060 a | <b>854</b> a | <b>884</b> a |  |  |  |  |  |
| London CMA                        | 570 a   | <b>582</b> a | <b>721</b> a | 743 a        | 896 a        | <b>920</b> a | 1,048 a      | 1,082 a | <b>820</b> a | 839 a        |  |  |  |  |  |
| Oshawa CMA                        | 663 a   | <b>676</b> a | <b>834</b> a | <b>836</b> a | 944 a        | 943 a        | 1,084 a      | 1,072 a | 910 a        | 911 a        |  |  |  |  |  |
| Ottawa-Gatineau CMA (Ont. part)   | 743 a   | <b>758</b> a | 896 a        | <b>922</b> a | 1,104 a      | 1,130 a      | 1,412 a      | 1,377 a | 982 a        | 1,004 a      |  |  |  |  |  |
| Peterborough CMA                  | 639 a   | <b>626</b> a | <b>774</b> a | <b>779</b> a | 915 a        | 910 a        | 1,101 a      | 1,087 a | 868 a        | <b>871</b> a |  |  |  |  |  |
| St. Catharines-Niagara CMA        | 552 a   | <b>566</b> a | <b>722</b> a | <b>729</b> a | 843 a        | 868 a        | 982 a        | 1,010 a | <b>800</b> a | 817 a        |  |  |  |  |  |
| Thunder Bay CMA                   | 543 a   | <b>541</b> a | <b>671</b> a | <b>692</b> a | 813 a        | <b>834</b> a | 994 a        | 1,046 b | <b>753</b> a | <b>766</b> a |  |  |  |  |  |
| Toronto CMA                       | 808 a   | <b>834</b> a | 1,009 a      | 1,022 a      | 1,164 a      | 1,202 a      | 1,389 b      | 1,445 b | 1,086 a      | 1,116 a      |  |  |  |  |  |
| Windsor CMA                       | 481 a   | <b>495</b> a | 640 a        | 643 a        | <b>770</b> a | <b>780</b> a | 947 b        | 929 b   | <b>680</b> a | <b>690</b> a |  |  |  |  |  |
| Ontario 10,000+                   | 738 a   | 765 a        | 887 a        | 904 a        | 1,014 a      | 1,046 a      | 1,261 a      | 1,311 a | 959 a        | 987 a        |  |  |  |  |  |

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent (0  $\leq$  cv  $\leq$  2.5), b-Very good (2.5 < cv  $\leq$  5), c - Good (5 < cv  $\leq$  7.5), d - Fair (Use with Caution) (7.5 < cv  $\leq$  10) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

| I.I.3_I Number of Private Apartment Units in the Universe by Bedroom Type |  |                 |                    |                    |                    |                    |        |        |         |         |  |  |
|---|--|-----------------|--------------------|--------------------|--------------------|--------------------|--------|--------|---------|---------|--|--|
|   |  | 0               | ntario -           | - CMA              | 5                  |                    |        |        |         |         |  |  |
| Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total                            |  |                 |                    |                    |                    |                    |        |        |         |         |  |  |
| Centre  | Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr- |                 |                    |                    |                    |                    |        |        |         |         |  |  |
| Barrie CMA  | 111  | 109             | 1,027              | 1,035              | 1,943              | 1,938              | 223    | 223    | 3,304   | 3,305   |  |  |
| Brantford CMA   | 105  | 102             | 1, <del>4</del> 85 | 1,521              | 2,599              | 2,533              | 455    | 478    | 4,644   | 4,634   |  |  |
| Greater Sudbury/Grand Sudbury CMA   | 754  | 757             | 3,806              | 3,754              | 6,076              | 6,042              | 624    | 628    | 11,260  | 11,181  |  |  |
| Guelph CMA  | 209  | 214             | 2,265              | 2,267              | 3,813              | 3,810              | 276    | 277    | 6,563   | 6,568   |  |  |
| Hamilton CMA  | 1,840  | 1,816           | 18,474             | 18,669             | 19,663             | 19,897             | 2,307  | 2,340  | 42,284  | 42,722  |  |  |
| Kingston CMA  | 679  | 677             | 4,220              | 4,259              | 7,129              | 7,215              | 639    | 631    | 12,667  | 12,782  |  |  |
| Kitchener-Cambridge-Waterloo CMA  | 757  | 757             | 9,094              | 9,120              | 17,025             | 17,094             | 1,373  | 1,368  | 28,249  | 28,339  |  |  |
| London CMA  | 1,196  | 1,192           | 17,045             | 16,963             | 22,438             | 22,438             | 1,517  | 1,507  | 42,196  | 42,100  |  |  |
| Oshawa CMA  | 378  | 374             | 3,443              | 3, <del>4</del> 36 | 6,539              | 6,536              | 920    | 922    | 11,280  | 11,268  |  |  |
| Ottawa-Gatineau CMA (Ont. part)   | 5,163  | 5,163           | 28,494             | 28,646             | 24,193             | 23,976             | 2,552  | 2,570  | 60,402  | 60,355  |  |  |
| Peterborough CMA  | 182  | 178             | 2,059              | 2,119              | 3,187              | 3,185              | 413    | 417    | 5,841   | 5,899   |  |  |
| St. Catharines-Niagara CMA  | 531  | <del>4</del> 95 | 5,732              | 5,735              | 8, <del>4</del> 00 | 8, <del>4</del> 11 | 1,166  | 1,157  | 15,829  | 15,798  |  |  |
| Thunder Bay CMA   | 290  | 289             | 2,048              | 2,045              | 2,786              | 2,773              | 142    | 140    | 5,266   | 5,247   |  |  |
| Toronto CMA   | 24,339   | 24,247          | 128,373            | 128,708            | 127,791            | 127,685            | 26,860 | 26,726 | 307,363 | 307,366 |  |  |
| Windsor CMA   | 1,164  | 1,170           | 7,73 <del>4</del>  | 7,735              | 5,706              | 5,666              | 338    | 341    | 14,942  | 14,912  |  |  |
| Ontario 10,000+   | 39,743   | 39,536          | 254,133            | 254,846            | 290,734            | 290,573            | 43,268 | 43,157 | 627,878 | 628,112 |  |  |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

| I.I.4_I Private Apartment Availability Rates (%) by Bedroom Type Ontario – CMAs  |              |              |              |              |       |              |              |              |              |       |  |  |  |
|--|--------------|--------------|--------------|--------------|-------|--------------|--------------|--------------|--------------|-------|--|--|--|
| Bachelor   Bedroom   2 Bedroom + Total   |              |              |              |              |       |              |              |              |              | tal   |  |  |  |
| Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 A   |              |              |              |              |       |              |              |              |              |       |  |  |  |
| Barrie CMA   | 11.5 d       | **           | <b>4.1</b> c | <b>4.4</b> b | 6.2 b | 5.1 b        | 5.5 d        | <b>4.5</b> d | 5.7 b        | 5.5 b |  |  |  |
| Brantford CMA  | <b>4.1</b> d | **           | <b>4.2</b> c | 2.7 b        | 4.1 d | <b>4.3</b> c | 8.3 с        | 5.1 c        | <b>4.7</b> c | 3.8 b |  |  |  |
| eater Sudbury/Grand Sudbury CMA  6.6 c ** 5.0 c 5.0 c 4.0 b 4.2 b 4.2 d 4.2 d 4.5  |              |              |              |              |       |              |              |              |              |       |  |  |  |
| Greater Sudbury/Grand Sudbury CMA 6.6 c ** 5.0 c 5.0 c 4.0 b 4.2 b 4.2 d 4.2 d 4.5 b Guelph CMA ** 2.8 a 2.5 a 3.5 b 2.7 a 2.7 c 5.9 d 3.2 b |              |              |              |              |       |              |              |              |              |       |  |  |  |
| Hamilton CMA   | 8.9 b        | 7.9 c        | 6.3 a        | 6.2 a        | 6.5 a | 5.0 a        | 6.5 b        | 6.4 b        | 6.5 a        | 5.7 a |  |  |  |
| Kingston CMA   | 5.0 d        | **           | 3.9 b        | 5.5 b        | 3.5 b | 4.8 b        | 2.9 с        | **           | 3.7 b        | 5.3 a |  |  |  |
| Kitchener-Cambridge-Waterloo CMA   | <b>7.4</b> c | **           | 4.2 b        | 4.6 b        | 4.4 a | 5.5 b        | <b>4.6</b> c | 3.2 c        | 4.4 a        | 5.1 b |  |  |  |
| London CMA   | 7.7 c        | <b>4.9</b> c | 6.2 a        | 5.5 a        | 7.4 a | 6.1 a        | 11.0 с       | 9.4 c        | 7.0 a        | 5.9 a |  |  |  |
| Oshawa CMA   | **           | 2.7 c        | 3.3 a        | 3.2 b        | 2.9 a | 3.0 b        | 3.3 с        | 1.8 c        | 3.2 a        | 3.0 a |  |  |  |
| Ottawa-Gatineau CMA (Ont. part)  | 4.3 b        | 7.8 c        | 4.9 a        | 6.9 b        | 5.3 b | 6.3 b        | **           | 8.2 c        | 5.1 a        | 6.8 a |  |  |  |
| Peterborough CMA   | 9.9 c        | **           | 7.7 b        | 5.5 b        | 7.2 b | 5.9 b        | 5.6 d        | 3.9 d        | 7.4 a        | 5.6 b |  |  |  |
| St. Catharines-Niagara CMA   | **           | **           | 7.1 b        | 5.0 b        | 6.9 b | 5.6 b        | 5.1 c        | <b>7.7</b> c | 6.9 a        | 5.6 a |  |  |  |
| Thunder Bay CMA  | <b>4.1</b> d | 8.9 c        | 4.3 b        | 3.0 b        | 2.4 a | 3.6 b        | 0.0 с        | 5.1 d        | 3.1 b        | 3.7 b |  |  |  |
| Toronto CMA  | 3.1 c        | 3.8 b        | 3.4 b        | 3.5 a        | 2.8 a | 3.0 b        | 3.2 b        | 2.7 a        | 3.1 a        | 3.2 a |  |  |  |
| Windsor CMA  | 13.6 d       | 10.7 d       | 9.1 b        | 7.8 b        | 8.7 b | 7.5 b        | 8.8 c        | 14.3 d       | 9.3 a        | 8.1 a |  |  |  |
| Ontario 10,000+  | 4.6 b        | 5.2 b        | 4.5 a        | 4.7 a        | 4.3 a | 4.4 a        | 4.3 a        | 3.9 a        | 4.4 a        | 4.5 a |  |  |  |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 1.1.5\_1 Private Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type Ontario - CMAs 2 Bedroom 3 Bedroom + **Bachelor** I Bedroom Total Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Apr-11 Apr-12 Centre to to Apr-12 Apr-12 Apr-13 Apr-12 Apr-13 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Barrie CMA 5.6 d 2.1 b 3.0 1.5 b 2.9 2.4 **1.7** b 2.7 Brantford CMA 3.6 2.8 € 2.2 3.3 3.2 2.9 ++ ++ \*\* \*\* Greater Sudbury/Grand Sudbury CMA ++ ++ 2.3 ++ 2.4 ++ ++ 1.9 Guelph CMA 1.1 3.9 1.3 3.2 1.6 b 3.3 ++ 3.3 1.5 3.2 Hamilton CMA 1.9 a 4.7 2.3 2.9 3.3 1.9 b 3.2 2.3 3.1 Kingston CMA 2.5 b **4**. I 1.7 b 4.3 1.9 a 3.3 2.0 b 3.8 1.9 3.4 Kitchener-Cambridge-Waterloo CMA 2.1 1.9 a 3.9 1.7 c 3.2 2.0 1.9 3.4 3.8 3.8 London CMA 3.9 2.2 1.4 2.6 1.4 a 2.3 0.7 b 2.2 1.4 2.4 Oshawa CMA ++ 2.6 1.5 2.3 1.6 2.0 8.0 1.9 1.6 2.1 Ottawa-Gatineau CMA (Ont. part) 3.3 2.4 2.9 2.3 3.2 c 2.3 **4.5** d 3.2 b 2.2 Peterborough CMA \*\* 1.8 2.9 c 1.8 1.8 1.9 2.0 1.6 3.2 2.3 2.9 St. Catharines-Niagara CMA 2.1 2.5 2.1 b **2.4** b 1.6 2.8 2.4 1.7 Thunder Bay CMA 3.0 ++ 5.3 2.9 3.9 c 3.9 ++ \*\* 4.4 3.6 Toronto CMA 1.9 3.2 2.8 b 2.2 1.9 3.2 4.0 2.5 b 2.8 Windsor CMA ++ 1.4 1.5 1.5 1.4 a 2.0 3.5 1.5 1.2 1.6

3.1

2.3

Ontario 10,000+

The following letter codes are used to indicate the reliability of the estimates:

2.5

2.1 a

3.0

2.5

3.6

2.5

Please click Methodology or Data Reliability Tables Appendix link for more details

2.4

2.7

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

a - Excellent, b- Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

### 3.1.1\_1 Private Row (Townhouse) and Apartment Vacancy Rates (%) by Bedroom Type Ontario - CMAs I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Centre Apr-12 Apr-13 Apr-I2 Apr-I3 Apr-I2 Apr-I3 Apr-I2 Apr-I3 Apr-12 Apr-13 Barrie CMA 7.3 1.6 c 1.8 1.9 b 2.3 3.9 d 2.6 **2.4** b 2.8 \*\* Brantford CMA 3.1 d 3.0 b 2.5 2.8 € 3.6 3.5 d 3.8 3.0 b 3.3 Greater Sudbury/Grand Sudbury CMA \*\* 3.2 c 2.9 2.9 a 2.9 a 3.8 3.0 **2.4** c 1.4 2.8 \*\* **0.9** a Guelph CMA 2.7 1.0 a 1.6 0.8 a 1.4 1.2 0.9 1.5 3.7 Hamilton CMA 5.0 3.0 a **4**.1 2.7 a 3.0 3.5 c 4.7 3.0 4.2 Kingston CMA жж \*\* 1.6 b 2.4 **1.7** b 2.4 0.1 b 3.0 1.6 2.4 Kitchener-Cambridge-Waterloo CMA **4.9** d 1.8 3.0 2.1 a 3.5 3.0 € 4.5 2.1 a 3.4 3.4 b London CMA 4.8 d 2.9 3.7 a 3.4 4.0 d 4.2 3.7 a 3.2 2.5 Oshawa CMA 4.8 1.1 1.9 a 1.8 1.8 a 1.7 I.I a 2.2 1.8 a 1.8 Ottawa-Gatineau CMA (Ont. part) 4.3 2.9 2.9 b 2.2 a 3.7 1.4 3.9 2.0 a 2.3 a 3.6 жж \*\* 2.1 b **2.4** a 3.5 2.3 c 2.3 3.4 Peterborough CMA 3.7 2.2 \*\* St. Catharines-Niagara CMA 3.9 **4.1** b 3.3 3.8 b 3.6 2.4 b 4.9 3.9 b 3.6 \*\* Thunder Bay CMA 5.9 2.8 b 2.2 I.I a 2.1 **5.4** c 6.7 2.1 a 2.7 Toronto CMA 1.4 1.7 1.7 1.7 1.3 a 1.5 **1.7** b 2.0 1.5 1.7 Windsor CMA 7.9 7.3 b 6.0 14.3 8.0 a 11.7 d **7.3** b 6.0 14.7 d 6.6 Ontario 10,000+ 2.7 2.4 a 2.7 2.2 a 2.6 2.5 a 2.9 2.3 a 2.7 2.4

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

| 3.1.2_I Private Row (Townhouse) and Apartment Average Rents (\$)  |  |              |              |              |                     |              |              |         |              |              |  |  |  |  |
|---|--|--------------|--------------|--------------|---------------------|--------------|--------------|---------|--------------|--------------|--|--|--|--|
| by Bedroom Type   |  |              |              |              |                     |              |              |         |              |              |  |  |  |  |
| Ontario – CMAs  |  |              |              |              |                     |              |              |         |              |              |  |  |  |  |
| Bachelor I Bedroom 2 Bedroom 3 Bedroom + Tota   |  |              |              |              |                     |              |              |         |              |              |  |  |  |  |
| Centre  | Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Ap |              |              |              |                     |              |              |         |              |              |  |  |  |  |
| Barrie CMA  | 709 a  | <b>707</b> a | <b>865</b> a | <b>928</b> a | 985 a               | 1,058 a      | 1,148 a      | 1,224 a | 964 a        | 1,035 a      |  |  |  |  |
| Brantford CMA   | 605 b  | 561 b        | <b>736</b> a | <b>725</b> a | <b>801</b> a        | <b>828</b> a | <b>881</b> a | 1,016 b | <b>797</b> a | <b>829</b> a |  |  |  |  |
| Greater Sudbury/Grand Sudbury CMA   |  |              |              |              |                     |              |              |         |              |              |  |  |  |  |
| Greater Sudbury/Grand Sudbury CMA 561 a 567 a 730 a 744 a 898 a 925 a 920 a 999 a 835 a 865<br>Guelph CMA 620 b 633 b 803 a 826 a 914 a 947 a 1,125 a 1,162 a 897 a 927 |  |              |              |              |                     |              |              |         |              |              |  |  |  |  |
| Hamilton CMA  | 550 a  | <b>579</b> a | <b>721</b> a | <b>757</b> a | 884 a               | <b>927</b> a | 1,099 a      | 1,126 a | 823 a        | <b>859</b> a |  |  |  |  |
| Kingston CMA  | 646 b  | 665 b        | <b>798</b> a | <b>859</b> a | 981 a               | 1,029 a      | 1,218 b      | 1,259 c | 912 a        | 973 a        |  |  |  |  |
| Kitchener-Cambridge-Waterloo CMA  | 621 a  | 640 a        | 761 a        | <b>788</b> a | 903 a               | <b>932</b> a | 1,060 b      | 1,068 a | 866 a        | <b>889</b> a |  |  |  |  |
| London CMA  | 570 a  | <b>582</b> a | <b>721</b> a | <b>743</b> a | 894 a               | 915 a        | 971 a        | 1,006 a | 826 a        | <b>845</b> a |  |  |  |  |
| Oshawa CMA  | 663 a  | <b>676</b> a | <b>835</b> a | <b>836</b> a | 945 a               | <b>946</b> a | 1,096 a      | 1,158 b | 924 a        | <b>935</b> a |  |  |  |  |
| Ottawa-Gatineau CMA (Ont. part)   | 743 a  | <b>757</b> a | <b>896</b> a | <b>921</b> a | 1,101 a             | 1,127 a      | 1,278 a      | 1,324 a | 1,006 a      | 1,030 a      |  |  |  |  |
| Peterborough CMA  | 636 a  | <b>624</b> a | <b>772</b> a | <b>777</b> a | 911 a               | <b>907</b> a | 1,055 c      | 1,072 b | 875 a        | <b>881</b> a |  |  |  |  |
| St. Catharines-Niagara CMA  | 552 a  | 564 a        | <b>722</b> a | <b>729</b> a | 842 a               | 868 a        | 970 a        | 1,016 a | 804 a        | 823 a        |  |  |  |  |
| Thunder Bay CMA   | 543 a  | 541 a        | 671 a        | <b>692</b> a | 811 a               | 833 a        | 879 a        | 965 a   | 756 a        | <b>776</b> a |  |  |  |  |
| Toronto CMA   | 808 a  | 834 a        | 1,009 a      | 1,022 a      | 1,16 <del>4</del> a | 1,202 a      | 1,382 a      | 1,441 b | 1,092 a      | 1,123 a      |  |  |  |  |
| Windsor CMA   | 481 a  | <b>495</b> a | 639 a        | 643 a        | 768 a               | 779 a        | 927 a        | 922 b   | 687 a        | 697 a        |  |  |  |  |
| Ontario 10,000+   | 738 a  | 764 a        | 886 a        | 903 a        | 1,012 a             | 1,043 a      | 1,216 a      | 1,273 a | 966 a        | 994 a        |  |  |  |  |

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent (0  $\leq$  cv  $\leq$  2.5), b-Very good (2.5 < cv  $\leq$  5), c - Good (5 < cv  $\leq$  7.5), d - Fair (Use with Caution) (7.5 < cv  $\leq$  10) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

### 3.1.4\_I Private Row (Townhouse) and Apartment Availability Rates (%) by Bedroom Type Ontario - CMAs I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Centre Apr-I2 Apr-I3 Apr-12 Apr-13 Apr-12 Apr-13 Apr-I2 Apr-I3 Apr-12 Apr-13 Barrie CMA 11.5 d **4.1** c 4.4 l 5.9 b 6.5 6.2 b 5.6 \*\* Brantford CMA **4.1** d **4.2** c 2.7 **4.0** d 4.4 **4.5** d 4.8 **4.2** c 4.0 Greater Sudbury/Grand Sudbury CMA \*\* 4.9 c 3.9 b 2.9 c **4.2** b 6.6 c 5.0 4.3 2.3 4.4 \*\* \*\* Guelph CMA **2.7** a 2.5 3.5 b 2.8 **4.0** b 5.4 3.4 b 3.0 Hamilton CMA 9.0 b 7.9 6.3 a 6. l 6.3 b 4.8 6.5 b 6.5 a 5.7 Kingston CMA 5.0 d \*\* 3.9 b 5.4 3.5 b 4.8 2.5 c \*\* 3.7 b 5.3 **4.5** a 5.4 Kitchener-Cambridge-Waterloo CMA 7.4 **4.2** b 4.8 5.6 **4.3** d 5.4 4.5 a 7.7 **6.2** a 6.0 London CMA 4.9 5.5 **7.4** a 6.2 6.7 c 6.9 a 5.9 Oshawa CMA \*\* 2.7 3.3 a 3.2 3.0 a 3.1 3.0 b 4.8 3.2 a 3.3 6.9 5.1 b Ottawa-Gatineau CMA (Ont. part) **4.3** b 7.8 5.0 a 6.3 5.8 b 7.6 5.1 a 6.8 \*\* 7.7 b 7.5 b \*\* **7.4** b Peterborough CMA 9.8 5.7 6.1 3. I 5.6 \*\* \*\* St. Catharines-Niagara CMA **7.1** b 5.0 6.7 a 5.6 8.0 6.7 a 5.7 4.2 Thunder Bay CMA 8.9 4.3 b 3.0 2.4 a 3.5 5.4 7.9 3.4 b 4.0 4.1 d Toronto CMA 3.1 3.8 3.4 b 3.5 2.8 a 3.0 3.3 b 3.3 3.1 a 3.3 Windsor CMA 7.8 9.8 a 13.6 d 10.7 9.1 b 8.6 b 7.6 8.4 Ontario 10,000+ 4.6 b 5. I 4.5 a 4.7 4.3 a 4.5 4.4 4.7 4.4 a 4.6

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

# 3.1.5\_I Private Row (Townhouse) and Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type Ontario – CMAs

|                                   |              | `            |              |              |              |              |               |              |        |        |
|-----------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|--------------|--------|--------|
|                                   | Back         | nelor        | I Bed        | room         | 2 Bed        | room         | 3 Bedr        | oom +        | То     | tal    |
| Centre                            | Apr-II       | Apr-12       | Apr-11       | Apr-12       | Apr-II       | Apr-12       | Apr-II        | Apr-12       | Apr-11 | Apr-12 |
| Centre                            | to            | to           | to     | to     |
|                                   | Apr-12       | Apr-13       | Apr-12       | Apr-13       | Apr-12       | Apr-13       | Apr-12        | Apr-13       | Apr-12 | Apr-13 |
| Barrie CMA                        | 5.6 d        | **           | 2.1 b        | 3.0 d        | 1.5 c        | 2.9 a        | ++            | <b>2.3</b> c | 1.9 b  | 2.6 b  |
| Brantford CMA                     | ++           | ++           | 3.6 ∊        | **           | 2.8 ⊂        | <b>2.2</b> c | 3.0 d         | ++           | 3.1 c  | 2.8 ∊  |
| Greater Sudbury/Grand Sudbury CMA | ++           | ++           | **           | <b>2.3</b> c | ++           | 2.4 €        | ++            | 3.7 d        | ++     | 2.8 ∊  |
| Guelph CMA                        | I.I a        | 3.8 d        | 1.3 a        | 3.2 b        | 1.3 a        | 3.1 a        | ++            | 3.1 c        | 1.2 a  | 3.1 a  |
| Hamilton CMA                      | **           | <b>4.7</b> d | 2.3 a        | 2.9 b        | <b>2.0</b> a | 3.2 b        | 1.9 b         | 3.2 b        | 2.3 a  | 3.1 b  |
| Kingston CMA                      | 2.5 b        | <b>4.1</b> c | 1.7 b        | 4.3 b        | 1.9 a        | 3.3 a        | 2.0 b         | 3.8 с        | 1.9 a  | 3.4 a  |
| Kitchener-Cambridge-Waterloo CMA  | 1.9 c        | 3.4 c        | 2.1 a        | 3.8 b        | 1.9 a        | 3.9 a        | 1.6 c         | 3.1 c        | 2.0 a  | 3.8 a  |
| London CMA                        | 3.9 d        | 2.2 c        | 1.4 a        | 2.6 a        | 1.4 a        | 2.3 a        | 0.7 b         | 2.1 c        | 1.4 a  | 2.4 a  |
| Oshawa CMA                        | ++           | 2.6 ∊        | 1.6 b        | 2.3 a        | 1.7 a        | 2.1 a        | 1.0 a         | 2.1 c        | 1.6 a  | 2.2 a  |
| Ottawa-Gatineau CMA (Ont. part)   | 3.2 c        | 2.4 b        | 2.9 a        | 2.3 b        | 3.2 c        | 2.3 c        | <b>4</b> .0 d | 2.3 с        | 3.1 b  | 2.0 b  |
| Peterborough CMA                  | **           | ++           | 1.7 c        | 1.9 c        | 3.1 c        | 1.8 b        | 1.2 d         | 3.7 d        | 1.8 c  | 2.3 b  |
| St. Catharines-Niagara CMA        | <b>2.1</b> c | 2.5 b        | 2.1 b        | 2.3 b        | 2.5 b        | 1.6 c        | 2.9 b         | 2.8 c        | 2.4 a  | I.8 b  |
| Thunder Bay CMA                   | 3.0 c        | ++           | <b>5.4</b> c | 2.9 b        | 3.7 c        | <b>4.2</b> b | ++            | **           | 4.3 c  | 4.2 b  |
| Toronto CMA                       | 1.9 c        | 3.2 c        | 2.8 b        | 2.2 b        | 1.9 c        | 3.2 c        | **            | 4.0 d        | 2.5 b  | 2.8 a  |
| Windsor CMA                       | ++           | 1.4 a        | 1.5 a        | 1.5 a        | 1.4 a        | 2.0 b        | 3.2 d         | 1.4 a        | 1.2 a  | 1.6 a  |
| Ontario 10,000+                   | 2.3 Ь        | 3.1 b        | 2.5 a        | 2.5 a        | 2.1 a        | 2.9 a        | 2.4 €         | 3.5 с        | 2.4 a  | 2.7 a  |

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

The following letter codes are used to indicate the reliability of the estimates:

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0). n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

|  | I.I.I_2 Private Apartment Vacancy Rates (%) by Bedroom Type Ontario – Eastern Ontario - Non-CMA Centres |          |                   |              |               |              |        |        |              |               |  |  |  |
|--|---|----------|-------------------|--------------|---------------|--------------|--------|--------|--------------|---------------|--|--|--|
| Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total |   |          |                   |              |               |              |        |        |              |               |  |  |  |
| Centre   | Apr-12  | 2 Apr-13 | Apr-12            | Apr-13       | Apr-12        | Apr-13       | Apr-12 | Apr-13 | Apr-12       | Apr-13        |  |  |  |
| Belleville CA                                  | **  | **       | 3.7 b             | <b>4.5</b> b | 3.4 b         | 5.8 b        | 4.4 d  | 1.6 c  | 3.6 b        | <b>5.3</b> a  |  |  |  |
| Brockville CA                                  | 1.3   | a 0.0    | 2.8 a             | <b>4.2</b> d | 1.2 a         | 2.6 b        | 0.0 с  | 0.0 ∊  | 1.6 a        | 2.8 b         |  |  |  |
| Cornwall CA                                    | **  | **       | 3.0 c             | 3.4 c        | 3.6 €         | 5.3 b        | **     | **     | 3.2 c        | <b>4.3</b> b  |  |  |  |
| Greater Napanee T                              | **  | **       | 5.1 d             | **           | 1.9 c         | 1.4 a        | 0.0 d  | **     | 2.4 b        | 1.8 c         |  |  |  |
| Hawkesbury CA                                  | **  | **       | 10.2 d            | 3.4 d        | 5.6 c         | 5.8 с        | **     | **     | 6.4 c        | <b>5.7</b> c  |  |  |  |
| Mississippi Mills T                            | **  | **       | **                | **           | **            | **           | n/u    | n/u    | **           | **            |  |  |  |
| North Grenville MU                             | **  | **       | **                | **           | 1. <b>7</b> c | 3.3 b        | n/s    | **     | 1.4 d        | 2.6 b         |  |  |  |
| Pembroke CA                                    | 2.4   | b **     | 2.6               | 2.4 c        | 1.8 c         | 2.9 c        | 0.0 d  | 0.0 d  | 2.0 b        | 2.6 €         |  |  |  |
| Petawawa CA                                    | n/u   | n/u      | **                | 1.4 a        | 4.8 d         | <b>4.8</b> d | **     | 9.1 a  | <b>4.0</b> d | 4.5 d         |  |  |  |
| Prince Edward CY                               | **  | **       | 6. <del>4</del> c | 2.1 a        | 3.1 b         | 1.8 a        | **     | 0.0 a  | 4.2 b        | 2.0 a         |  |  |  |
| The Nation M                                   | **  | **       | 4.0 d             | **           | **            | **           | 0.0 a  | 0.0 d  | 5.6 d        | <b>4</b> .5 d |  |  |  |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

|   | I.I.2_2 Private Apartment Average Rents (\$) by Bedroom Type Ontario – Eastern Ontario - Non-CMA Centres |   |              |              |       |   |        |              |              |              |              |              |  |
|---|--|---|--------------|--------------|-------|---|--------|--------------|--------------|--------------|--------------|--------------|--|
| Bachelor   Bedroom   2 Bedroom   3 Bedroom + Tota   |  |   |              |              |       |   |        |              |              |              |              | tal          |  |
| Apr-12         Apr-13         Apr-12         Apr-13         Apr-12         Apr-13         Apr-13         Apr-13         Apr-12         Apr-13         Apr-12         Apr-13         Apr-12         Apr-13         Apr-12         Apr-12         Apr-13         Apr-12         Apr-12         Apr-13         Apr-12         Apr-13         Apr-13< |  |   |              |              |       |   |        |              |              |              |              |              |  |
| Belleville CA   | 618  | a | <b>648</b> a | <b>751</b> a | 768 a | ı | 850 a  | 874 a        | <b>970</b> a | 977 a        | <b>820</b> a | 843 a        |  |
| Brockville CA   | 539  | a | <b>573</b> a | <b>658</b> a | 682 a |   | 772 a  | 789 a        | 809 b        | <b>790</b> a | 730 a        | <b>757</b> a |  |
| Cornwall CA   | 519  | a | 534 a        | 603 a        | 614 a |   | 714 a  | 729 a        | 740 a        | 767 a        | 667 a        | 690 a        |  |
| Greater Napanee T   | 551  | a | 551 b        | 624 a        | 632 a |   | 774 a  | 801 a        | 821 b        | 869 a        | 738 a        | 766 a        |  |
| Hawkesbury CA   | 519  | a | <b>526</b> a | 551 a        | 579 a |   | 660 a  | 679 a        | 789 b        | 872 c        | 626 a        | 650 a        |  |
| Mississippi Mills T   | n/u  | Т | n/u          | n/u          | n/u   | Г | n/u    | n/u          | n/u          | n/u          | n/u          | n/u          |  |
| North Grenville MU  | n/s  |   | **           | **           | **    | Г | 869 c  | 905 a        | n/s          | n/s          | 864 c        | 887 b        |  |
| Pembroke CA   | 536  | a | 545 b        | 616 a        | 588 a |   | 740 a  | 763 a        | 918 с        | 946 b        | 696 a        | 715 a        |  |
| Petawawa CA   | n/u  |   | n/u          | 547 a        | 549 a |   | 645 a  | 653 a        | 596 a        | 688 a        | 611 a        | 632 a        |  |
| Prince Edward CY  | 535  | b | 547 b        | 613 a        | 630 a |   | 732 a  | 756 a        | **           | 836 a        | 691 a        | 712 a        |  |
| The Nation M  | **   |   | **           | 558 b        | 567 a | 1 | 65 I a | <b>657</b> a | 717 b        | <b>749</b> c | <b>629</b> a | <b>634</b> a |  |

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 < cv \le 5$ ), c - Good ( $5 < cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 < cv \le 10$ ) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

|  | <ul> <li>1.1.3_2 Number of Private Apartment Units in the Universe</li> <li>by Bedroom Type</li> <li>Ontario – Eastern Ontario - Non-CMA Centres</li> </ul>  |     |       |       |                 |       |     |     |       |       |  |  |  |  |
|--|--|-----|-------|-------|-----------------|-------|-----|-----|-------|-------|--|--|--|--|
| Bachelor   Bedroom   2 Bedroom   3 Bedroom + Total |  |     |       |       |                 |       |     |     |       |       |  |  |  |  |
| Centre   | Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-14 Apr-15 Ap |     |       |       |                 |       |     |     |       |       |  |  |  |  |
| Belleville CA                                      | 115  | 116 | 1,727 | 1,734 | 3,689           | 3,674 | 238 | 236 | 5,769 | 5,760 |  |  |  |  |
| Brockville CA                                      | 84   | 85  | 569   | 563   | 1,345           | 1,340 | 81  | 82  | 2,079 | 2,070 |  |  |  |  |
| Cornwall CA  | 194  | 193 | 1,110 | 1,106 | 2,064           | 2,068 | 347 | 332 | 3,715 | 3,699 |  |  |  |  |
| Greater Napanee T                                  | 12   | 12  | 118   | 114   | 406             | 404   | 27  | 25  | 563   | 555   |  |  |  |  |
| Hawkesbury CA                                      | 50   | 51  | 168   | 168   | <del>4</del> 52 | 446   | 33  | 33  | 703   | 698   |  |  |  |  |
| Mississippi Mills T                                | **   | **  | **    | **    | **              | **    | **  | **  | 34    | 34    |  |  |  |  |
| North Grenville MU                                 | **   | **  | **    | **    | **              | **    | **  | **  | 80    | 81    |  |  |  |  |
| Pembroke CA  | 44   | 44  | 260   | 267   | 547             | 556   | 31  | 33  | 882   | 900   |  |  |  |  |
| Petawawa CA  | 0  | 0   | 79    | 79    | 233             | 245   | 32  | 33  | 344   | 357   |  |  |  |  |
| Prince Edward CY                                   | 17   | 16  | 103   | 97    | 238             | 227   | 7   | 7   | 365   | 347   |  |  |  |  |
| The Nation M                                       | **   | **  | **    | **    | **              | **    | **  | **  | 86    | 89    |  |  |  |  |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

|   | I.I.4_2 Private Apartment Availability Rates (%)<br>by Bedroom Type<br>Ontario – Eastern Ontario - Non-CMA Centres |        |              |              |        |               |        |        |              |              |  |  |  |
|---|--|--------|--------------|--------------|--------|---------------|--------|--------|--------------|--------------|--|--|--|
| Bachelor I Bedroom 2 Bedroom 3 Bedroom + Tota |  |        |              |              |        |               |        |        |              |              |  |  |  |
| Centre  | Apr-12   | Apr-13 | Apr-12       | Apr-13       | Apr-12 | Apr-13        | Apr-12 | Apr-13 | Apr-12       | Apr-13       |  |  |  |
| Belleville CA                                 | **   | **     | 5.7 b        | 5.9 b        | 5.7 b  | 8.0 a         | 5.9 d  | 2.9 ⊂  | 5.8 a        | <b>7.3</b> a |  |  |  |
| Brockville CA                                 | 3.8  | 0.0 d  | 7.6 b        | **           | 4.8 b  | <b>4.4</b> b  | *ok    | **     | 5.8 a        | <b>4.7</b> b |  |  |  |
| Cornwall CA                                   | **   | 5.0 d  | <b>4.3</b> c | 6.8 ∈        | 5.8 b  | 8.0 b         | 3.2 d  | **     | 5.1 b        | 7.0 b        |  |  |  |
| Greater Napanee T                             | **   | **     | 5.1 d        | *ok          | 1.9 c  | 1. <b>7</b> c | 0.0 d  | **     | 2.4 b        | <b>2.1</b> c |  |  |  |
| Hawkesbury CA                                 | **   | **     | 11.7 d       | <b>4.2</b> d | 8.5 b  | 5.8 ∊         | **     | **     | 8.8 b        | 5.9 c        |  |  |  |
| Mississippi Mills T                           | **   | **     | **           | **           | **     | **            | n/u    | n/u    | **           | **           |  |  |  |
| North Grenville MU                            | **   | **     | **           | **           | 3.3 b  | 5.0 b         | n/s    | **     | 2.8 с        | 6.6 ∊        |  |  |  |
| Pembroke CA                                   | 9.8  | **     | **           | 3.0 d        | 3.3 с  | 3.1 d         | 0.0 d  | 0.0 d  | <b>4.4</b> c | 2.9 b        |  |  |  |
| Petawawa CA                                   | n/u  | n/u    | **           | 1.4 a        | 7.3 с  | 5.3 d         | **     | 9.1 a  | 5.6 с        | <b>4.8</b> d |  |  |  |
| Prince Edward CY                              | **   | **     | <b>7.4</b> c | <b>4.2</b> b | 3.1 b  | 2.2 a         | **     | 0.0 a  | 4.5 b        | 3.2 a        |  |  |  |
| The Nation M                                  | **   | **     | **           | **           | **     | **            | 0.0 a  | 0.0 d  | 8.3 с        | **           |  |  |  |

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 1.1.5\_2 Private Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario - Eastern Ontario - Non-CMA Centres** Bachelor 3 Bedroom + I Bedroom 2 Bedroom Total Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Centre to to Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Belleville CA 2.0 3.4 d 3.7 3.7 c 3.3 5.4 3.6 3.2 Brockville CA 5.7 1.7 **4**.1 3.2 b 1.7 2.5 2.9 2.9 a 2.1 ++ Cornwall CA 2.0 3.9 2.8 2.0 2.8 2.1 3.4 3.8 2.5 b 2.5 \*\* Greater Napanee T ++ 3.6 4.4 2.3 3.2 2.7 Hawkesbury CA ++ ++ ++ ++ ++ ++ 2.1 Mississippi Mills T n/u \*\* North Grenville MU **4.1** d n/s n/s 1.0 n/s n/s 1.1 \*\* Pembroke CA ++ ++ ++ 4.0 3.2 ++ 2.5 ++ Petawawa CA n/u n/u \*\* ++ \*\* ++ \*\* \*\* \*\* Prince Edward CY 6.2 ++ 3.2 27 3.6 5.0 3.8 3.9 The Nation M \*\* \*\* \*\* n/s ++ 3.1 d 2.7

The following letter codes are used to indicate the reliability of the estimates:

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)
\*\* Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

|  | 3.1.1_2 Private Row (Townhouse) and Apartment Vacancy Rates (%) by Bedroom Type Ontario – Eastern Ontario - Non-CMA Centres |   |     |     |      |     |   |              |              |              |              |              |              |
|--|---|---|-----|-----|------|-----|---|--------------|--------------|--------------|--------------|--------------|--------------|
| Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total                     |   |   |     |     |      |     |   |              |              |              |              |              | tal          |
| Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr |   |   |     |     |      |     |   |              |              |              |              |              | Apr-13       |
| Belleville CA  | **  | П | **  | 3   | .6 b | 4.5 | b | 3.3 b        | 6.2 b        | <b>4.4</b> d | <b>4.3</b> c | 3.6 b        | 5.7 a        |
| Brockville CA  | 1.3   | a | 0.0 | 2   | .7 a | 4.0 | d | 1.2 a        | <b>2.7</b> a | 0.0 ∊        | 0.0 €        | 1.6 a        | 2.8 b        |
| Cornwall CA  | **  |   | **  | 3   | .0 с | 3.4 | С | 3.6 c        | 5.2 b        | **           | 1.8 c        | 3.2 c        | <b>4.2</b> b |
| Greater Napanee T  | **  |   | **  | 5   | .I d | **  |   | 1.8 c        | 1.3 a        | 0.0 d        | **           | 2.4 b        | 1.8 c        |
| Hawkesbury CA  | **  |   | **  | 10  | .I d | 3.6 | d | 6.7 c        | 5.8 ∊        | **           | **           | <b>7.1</b> c | 5.6 b        |
| Mississippi Mills T  | **  |   | 0.0 | a : | lok  | 1.8 | С | **           | **           | n/u          | n/u          | **           | <b>4.4</b> d |
| North Grenville MU   | **  |   | **  |     | lok  | **  |   | 2.7 b        | 2.8 a        | n/s          | **           | <b>2.2</b> c | 2.2 b        |
| Pembroke CA  | 2.4   | Ь | **  | 2   | .6 c | 3.6 | d | 1.7 c        | <b>2.7</b> c | 0.0 d        | 0.0 d        | 1.9 b        | 2.9 с        |
| Petawawa CA  | n/u   |   | n/u |     | c*   | 1.4 | a | <b>4.8</b> d | <b>4.8</b> d | **           | 7.0 a        | 3.8 d        | <b>4.3</b> d |
| Prince Edward CY   | **  |   | **  | 4   | .3 с | 1.8 | a | 5.2 d        | 1.4 a        | **           | 2.7 a        | 5.0 d        | 1.8 a        |
| The Nation M   | **  |   | **  | 4   | .0 d | **  |   | **           | **           | 0.0 a        | 0.0 d        | 5.3 d        | <b>4.3</b> d |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

| 3.1.2_2 Privat<br>Or |        |    | by           | Bedi | 00  | om Typ       | е      | t Avera       | Ū            | cs (\$)      |              |              |
|----------------------|--------|----|--------------|------|-----|--------------|--------|---------------|--------------|--------------|--------------|--------------|
| Company              | Ва     | ch | elor         | 1.1  | 3ed | room         | 2 Be   | droom         | 3 Bedr       | oom +        | То           | tal          |
| Centre               | Apr-12 | 2  | Apr-13       | Apr- | 12  | Apr-13       | Apr-12 | Apr-13        | Apr-12       | Apr-13       | Apr-12       | Apr-13       |
| Belleville CA        | 618    | a  | 648 a        | 75   | a   | <b>768</b> a | 849    | a 874 a       | <b>925</b> a | 968 a        | 819 a        | <b>845</b> a |
| Brockville CA        | 539    | a  | <b>572</b> a | 658  | a   | <b>681</b> a | 772    | a 790 a       | 833 b        | <b>804</b> a | <b>731</b> a | <b>758</b> a |
| Cornwall CA          | 519    | a  | 534 a        | 603  | a   | 614 a        | 716    | a 729 a       | 765 a        | <b>790</b> a | 673 a        | 694 a        |
| Greater Napanee T    | 551    | a  | 551 b        | 624  | a   | <b>632</b> a | 790    | a 815 a       | 821 b        | 869 a        | <b>750</b> a | <b>778</b> a |
| Hawkesbury CA        | 519    | a  | <b>526</b> a | 556  | a   | <b>588</b> a | 664    | a 686 a       | 799 b        | 832 b        | 632 a        | <b>657</b> a |
| Mississippi Mills T  | **     | П  | **           | 62   | a   | <b>624</b> a | **     | **            | n/u          | n/u          | 663 b        | 652 b        |
| North Grenville MU   | n/s    |    | **           | **   | •   | **           | 859    | 8 <b>89</b> a | n/s          | n/s          | 855 c        | 876 b        |
| Pembroke CA          | 536    | a  | <b>545</b> b | 614  | a   | <b>583</b> a | 738    | a 760 a       | 918 c        | <b>924</b> c | 696 a        | 712 a        |
| Petawawa CA          | n/u    |    | n/u          | 547  | a   | 549 a        | 645    | a 653 a       | **           | 813 a        | 647 a        | 652 a        |
| Prince Edward CY     | 535    | b  | <b>547</b> b | 725  | Ь   | <b>680</b> a | 791    | a 774 a       | **           | 694 a        | 763 a        | <b>733</b> a |
| The Nation M         | **     |    | **           | 558  | Ь   | <b>567</b> a | 662    | a 668 a       | 717 b        | <b>749</b> c | 636 a        | <b>640</b> a |

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 < cv \le 5$ ), c - Good ( $5 < cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 < cv \le 10$ ) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 3.1.4\_2 Private Row (Townhouse) and Apartment Availability Rates (%) by Bedroom Type **Ontario - Eastern Ontario - Non-CMA Centres** Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total Centre Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 5.6 b Belleville CA 5.9 7.6 5.6 b 8.4 5.5 d 5.2 5.7 a Brockville CA 3.8 0.0 7.3 b \*\* 5.0 b 4.5 \*\* 1.4 5.8 a 4.8 Cornwall CA 2.3 5.0 **4.3** c 6.8 5.8 b 7.9 3.0 d 5.1 b 6.9 Greater Napanee T \*\* \*\* 5.1 d \*\* 1.8 c 1.7 0.0 \*\* 2.4 b 2.0 \*\* \*\* \*\* \*\* Hawkesbury CA 12.7 d 4.3 9.4 b 5.8 9.6 b 5.8 Mississippi Mills T 1.8 \*\* \*\* 4.3 d 0.0 4.4 n/u n/u North Grenville MU жж жk \*\* \*\* **4.1** b 4.2 жk 3.4 n/s 5.6 \*\* \*\* Pembroke CA 3.1 c 3.0 0.0 4.2 9.8 **4**.1 0.0 3.1 Petawawa CA 1.4 7.3 c 5.3 8.9 5.7 c 4.9 n/u n/u Prince Edward CY \*\* \*\* 5.0 3.5 5.2 d 1.7 \*\* 2.7 5.2 d 2.7 The Nation M \*\* 0.0 0.0 9.1 c 5.8

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 3.1.5\_2 Private Row (Townhouse) and Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type Ontario - Eastern Ontario - Non-CMA Centres 2 Bedroom **Bachelor** I Bedroom 3 Bedroom + Total Apr-11 Apr-II Apr-12 Apr-II Apr-II Apr-12 Apr-12 Apr-12 Apr-II Apr-12 Centre to Apr-12 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-13 Belleville CA 2.0 3.4 d 3.7 3.6 c 3.3 5.2 3.5 3.2 Brockville CA 4.6 1.6 3.9 3.3 b 1.8 2.4 2.8 2.7 a 2.2 2.8 Cornwall CA 2.0 3.9 2.0 2.8 2.1 3.2 2.7 b 2.4 3.7 Greater Napanee T 3.6 4.3 2.3 жk 3.2 2.6 Hawkesbury CA ++ 2.3 ++ 2.7 ++ ++ \*\* \*\* \*\* \*\* Mississippi Mills T 5.0 ++ 6.3 ++ n/u n/u North Grenville MU n/s n/s \*\* \*\* 3.8 1.0 n/s n/s 3.7 1.1 Pembroke CA ++ ++ ++ 4.0 3.2 ++ 2.5 ++ Petawawa CA \*\* \*\* \*\* \*\* \*\* n/u ++ ++ n/u \*\* \*\* Prince Edward CY 6.2 ++ 3.0 2.6 3.9 4.0 3.9 3.1 \*\* \*\* The Nation M ++ ++ n/s ++ 3.1 2.7

The following letter codes are used to indicate the reliability of the estimates:

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

|                     | I.I.I_3 P<br>io – Grea | by           | Bedroc       | m Typ        | e ,          | ,            |              |              |              |                   |
|---------------------|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------------|
| Centre              | Bac                    | helor        | I Bed        | room         | 2 Bed        | room         | 3 Bedr       | room +       | То           | tal               |
| Centre              | Apr-12                 | Apr-13       | Apr-12       | Apr-13       | Apr-12       | Apr-13       | Apr-12       | Apr-13       | Apr-12       | Apr-13            |
| Brighton MU         | **                     | **           | 0.0 d        | **           | **           | **           | **           | **           | **           | **                |
| Brock TP            | **                     | **           | 0.0 d        | **           | **           | **           | **           | **           | **           | **                |
| Cobourg CA          | 0.0                    | 0.0 d        | 1.3 a        | 0.5 b        | 1.9 c        | 0.0 ∈        | 0.0 d        | **           | I.6 ⊂        | 0.3 Ь             |
| Collingwood CA      | **                     | <b>5.7</b> c | <b>4.7</b> c | 3.7 c        | 3.2 d        | 1.8 c        | **           | **           | <b>4.2</b> d | 2.8 Ь             |
| Erin T              | n/u                    | n/u          | n/s          | n/u          | n/s          | **           | n/u          | n/u          | n/s          | **                |
| Haldimand County CY | **                     | **           | 1.2 a        | 3.1 b        | 0.0 ∈        | 1.2 a        | **           | <b>4.0</b> a | I.I a        | <b>2.2</b> a      |
| Kawartha Lakes CA   | **                     | **           | 1.9 b        | 2.4 b        | 1.4 a        | <b>2.1</b> c | 0.0 d        | 2.9 ∊        | 1.6 b        | 2. <del>4</del> b |
| Midland CA          | **                     | 0.0 d        | <b>4.2</b> c | <b>4.2</b> c | 3.6 d        | 2.6 ⊂        | 0.0 d        | <b>0.0</b> d | <b>4.1</b> c | <b>3.2</b> c      |
| Orillia CA          | 5.2                    | **           | 6.2 c        | 2.8 b        | 3.6 c        | 3.4 c        | **           | **           | <b>4.7</b> b | 3.1 b             |
| Port Hope CA        | **                     | 3.4 a        | **           | 3.6 d        | <b>2.1</b> c | <b>2.4</b> b | <b>0.0</b> a | **           | 2.0 ⊂        | <b>2.9</b> b      |
| Scugog TP           | **                     | **           | 0.0 d        | <b>0.0</b> d | 0.0 d        | <b>0.0</b> d | **           | **           | **           | 0.0 ∈             |
| West Grey MU        | **                     | **           | **           | **           | 5.3 d        | **           | **           | **           | <b>4.3</b> c | <b>4.7</b> d      |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

| o                   | I.I.2_3 F<br>ntario – Grea                     |       | b      | У | Bedro  | 0 | т Тур        | e |              |        |   |                |              |              |        |   |
|---------------------|--|-------|--------|---|--------|---|--------------|---|--------------|--------|---|----------------|--------------|--------------|--------|---|
| Centre              | Bac  |       |        |   |        |   | room         | L |              | room   |   |                | oom +        |              | tal    |   |
|                     | Apr-12   | .   4 | Apr-13 | 3 | Apr-12 |   | Apr-13       | Ŀ | Apr-12       | Apr-13 |   | Apr-12         | Apr-13       | Apr-12       | Apr-13 | 3 |
| Brighton MU         | ghton MU ** ** 585 b 628 b 657 a 749 a ** ** 6 |       |        |   |        |   |              |   |              |        |   |                |              | <b>651</b> a | 731    | a |
| Brock TP            | **   |       | **     |   | 658    | b | <b>675</b> a |   | <b>799</b> a | 807    | a | **             | **           | 762 a        | 775    | a |
| Cobourg CA          | 557  | С     | 519    | С | 770    | a | <b>788</b> a |   | 918 a        | 912    | a | 1,092 a        | 1,046 b      | <b>879</b> a | 874    | a |
| Collingwood CA      | 534  | С     | 671    | b | 752    | a | <b>759</b> a |   | <b>895</b> a | 908    | a | <b>880</b> c   | <b>888</b> b | <b>824</b> a | 827    | a |
| Erin T              | n/u  |       | n/u    |   | n/u    |   | n/u          | L | n/u          | **     |   | n/u            | n/u          | n/u          | **     |   |
| Haldimand County CY | **   |       | **     |   | 667    | a | <b>680</b> a |   | 715 a        | 723    | a | <b>725</b> a   | <b>744</b> a | <b>692</b> a | 704    | a |
| Kawartha Lakes CA   | 568  | Ь     | 578    | b | 807    | a | <b>822</b> a |   | 981 a        | 1,005  | a | <b>I,III</b> b | 1,174 b      | <b>899</b> a | 922    | a |
| Midland CA          | 534  | Ь     | 549    | b | 692    | a | 716 a        |   | <b>789</b> a | 815    | a | 914 b          | 958 b        | <b>747</b> a | 772    | a |
| Orillia CA          | 611 b  | Ь     | 624    | b | 746    | a | <b>764</b> a |   | <b>862</b> a | 880    | a | <b>980</b> a   | <b>973</b> a | <b>807</b> a | 823    | a |
| Port Hope CA        | **   |       | 600    | a | 865    | Ь | <b>807</b> a |   | 935 b        | 902    | a | 1,230 a        | **           | <b>909</b> b | 850    | a |
| Scugog TP           | **   |       | **     |   | 678    | b | <b>772</b> a |   | 871 a        | 980    | Ь | **             | **           | 909 a        | 995    | a |
| West Grey MU        | **   |       | **     |   | 545    | a | <b>526</b> a |   | 606 a        | 618    | b | <b>798</b> a   | **           | 604 a        | 594    | Ь |

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent (0  $\leq$  cv  $\leq$  2.5), b-Very good (2.5 < cv  $\leq$  5), c - Good (5 < cv  $\leq$  7.5), d - Fair (Use with Caution) (7.5 < cv  $\leq$  10) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

| 1.1.3_3             | Number<br>- Grea  | by    | Bedro | om Typ | e               |      |        |       |       |                    |
|---------------------|---|-------|-------|--------|-----------------|------|--------|-------|-------|--------------------|
| Centre              | Back  | nelor | l Bed | room   | 2 Bed           | room | 3 Bedr | oom + | To    | tal                |
| Centre              | Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-13 Apr-13 |       |       |        |                 |      |        |       |       |                    |
| Brighton MU         | **  | **    | **    | **     | **              | **   | **     | **    | 180   | 175                |
| Brock TP            | **  | **    | **    | **     | **              | **   | **     | **    | 106   | 102                |
| Cobourg CA          | 34  | 31    | 243   | 254    | 571             | 564  | 60     | 59    | 908   | 908                |
| Collingwood CA      | 44  | 38    | 236   | 223    | 288             | 262  | 10     | - 11  | 578   | 534                |
| Erin T              | **  | **    | **    | **     | **              | **   | **     | **    | **    | **                 |
| Haldimand County CY | **  | **    | **    | **     | **              | **   | **     | **    | 380   | 385                |
| Kawartha Lakes CA   | 73  | 73    | 611   | 605    | 691             | 691  | 70     | 71    | 1,445 | 1, <del>44</del> 0 |
| Midland CA          | 30  | 26    | 387   | 376    | 60 <del>4</del> | 595  | 31     | 29    | 1,052 | 1,026              |
| Orillia CA          | 116   | 111   | 582   | 584    | 893             | 891  | 57     | 56    | 1,648 | 1,642              |
| Port Hope CA        | 28  | 28    | 217   | 218    | 30 <del>4</del> | 303  | 23     | 23    | 572   | 572                |
| Scugog TP           | **  | **    | **    | **     | **              | **   | **     | **    | 144   | 144                |
| West Grey MU        | **  | **    | **    | **     | **              | **   | **     | **    | 152   | 152                |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

| 1.1                                    | .4_3 Pr | ivate / | <b>Δ</b> p | artme        | nt Ava | il | ability l    | Rates (9     | %)           |              |              |              |
|--|---------|---------|------------|--------------|--------|----|--------------|--------------|--------------|--------------|--------------|--------------|
|  |         | b       | у          | Bedro        | om Ty  | p  | е            |              |              |              |              |              |
| Ontario                                | - Grea  | iter G  | olo        | den Ho       | rsesho | е  | - Non-       | CMA C        | entres       |              |              |              |
| Centre                                 | Bac     | helor   |            | l Bed        | Iroom  | I  | 2 Bed        | room         | 3 Bedr       | room +       | То           | tal          |
| Centre                                 | Apr-12  | Apr-I   | 3          | Apr-12       | Apr-13 |    | Apr-12       | Apr-13       | Apr-12       | Apr-13       | Apr-12       | Apr-13       |
| ghton MU ** ** 0.0 d ** ** ** ** ** ** |         |         |            |              |        |    |              |              |              |              |              | **           |
| Brock TP                               | **      | **      |            | 0.0 d        | *ok    |    | **           | **           | **           | **           | **           | **           |
| Cobourg CA                             | 0.0     | 0.0     | d          | <b>2.4</b> c | 2.0    | С  | 3.8 c        | 1.3 a        | 0.0 d        | **           | 3.0 c        | 1.5 b        |
| Collingwood CA                         | **      | 11.4    | d          | 6.3 c        | 6.3    | Ь  | **           | 3.5 c        | **           | **           | 6.8 ⊂        | <b>5.2</b> b |
| Erin T                                 | n/u     | n/u     |            | n/s          | n/u    |    | n/s          | **           | n/u          | n/u          | n/s          | **           |
| Haldimand County CY                    | **      | **      |            | <b>2.5</b> a | 3.1    | Ь  | 1.2 a        | 3.1 c        | **           | <b>4.0</b> a | <b>2.2</b> a | 3.1 b        |
| Kawartha Lakes CA                      | **      | **      |            | <b>2.9</b> b | 3.1    | С  | 2.6 b        | 3.1 d        | 0.0 d        | 2.9 ⊂        | <b>2.7</b> a | 3.1 c        |
| Midland CA                             | **      | 0.0     | d          | 6.2 c        | 7.9    | Ь  | <b>5.4</b> c | <b>4.9</b> d | 0.0 d        | 0.0 d        | <b>5.9</b> c | 6.0 ∊        |
| Orillia CA                             | **      | **      |            | 9.6 c        | 6.8    | Ь  | 5.7 b        | 6.1 b        | **           | **           | <b>7.1</b> b | 6.4 b        |
| Port Hope CA                           | **      | 3.4     | a          | **           | 4.2    | d  | 5.3 b        | 3.9 c        | <b>4.7</b> a | **           | <b>5.5</b> c | 4.0 ⊂        |
| Scugog TP                              | **      | **      |            | 0.0 d        | 0.0    | d  | 0.0 d        | 0.0 d        | **           | **           | **           | 0.7 a        |
| West Grey MU                           | **      | **      |            | **           | **     |    | 8.0 c        | **           | **           | **           | 7.0 c        | **           |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b- Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

++

2.3 c

++

### 1.1.5\_3 Private Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario – Greater Golden Horseshoe - Non-CMA Centres** I Bedroom 2 Bedroom 3 Bedroom + **Bachelor** Total Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Centre to to to to to Apr-12 Apr-12 Apr-13 Apr-12 Apr-13 Apr-13 Apr-13 Apr-12 Apr-13 Apr-12 Brighton MU Brock TP **4.7** d n/s ++ n/s 3.4 ++ Cobourg CA ++ ++ 4.6 ++ 3.4 d ++ 9.1 ++ 3.7 ++ \*\* Collingwood CA 1.5 1.1 ++ 1.4 Erin T n/u Haldimand County CY \*\* \*\* 1.4 2.0 8.0 1.4 \*\* 2.5 0.5 1.8 Kawartha Lakes CA 2.2 2.2 2.5 2.5 4.5 **4**. I 3.4 \*\* Midland CA ++ 1.5 3.7 1.2 3.1 ++ 3.6 ++ Orillia CA \*\* 2.2 2.4 1.5 d 1.4 \*\* I.I d 1.4 Port Hope CA 3.4 3.1 d ++ 3.4 d \*\* 8.0 b \*\* \*\* Scugog TP 3.7 c 1.6

\*\*

West Grey MU

The following letter codes are used to indicate the reliability of the estimates:

++

3.2 d

a - Excellent, b- Very good, c - Good, d - Fair (Use with Caution)

3.3

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

|                     | 3.1.1_3 Private Row (Townhouse) and Apartment Vacancy Rates (%)  by Bedroom Type  Ontario – Greater Golden Horseshoe - Non-CMA Centres  Bachelor   Bedroom   2 Bedroom   3 Bedroom + Total |        |              |              |        |                   |              |              |              |              |  |  |  |  |
|---------------------|--|--------|--------------|--------------|--------|-------------------|--------------|--------------|--------------|--------------|--|--|--|--|
| Centre              | Bac  | helor  | l Bed        | room         | 2 Bed  | room              | 3 Bedr       | oom +        | То           | tal          |  |  |  |  |
| Centre              | Apr-12   | Apr-13 | Apr-12       | Apr-13       | Apr-12 | Apr-13            | Apr-12       | Apr-13       | Apr-12       | Apr-13       |  |  |  |  |
| Brighton MU         | **   | **     | 0.0 d        | **           | **     | **                | **           | **           | **           | **           |  |  |  |  |
| Brock TP            | **   | **     | 0.0 d        | **           | **     | **                | **           | **           | **           | **           |  |  |  |  |
| Cobourg CA          | 0.0  | 0.0 d  | 1.0 a        | 0.4 b        | 1.7 c  | 0.0 ∈             | <b>0.0</b> d | **           | 1.3 a        | 0.3 b        |  |  |  |  |
| Collingwood CA      | **   | 5.7 c  | <b>4.7</b> c | <b>3.7</b> c | 3.2 d  | 1.8 c             | **           | **           | <b>4.2</b> d | 2.8 b        |  |  |  |  |
| Erin T              | n/u  | n/u    | n/s          | n/u          | n/s    | **                | n/u          | n/u          | n/s          | **           |  |  |  |  |
| Haldimand County CY | **   | **     | 1.2 a        | 3.1 b        | 0.0 Ь  | I.I a             | **           | <b>6.6</b> a | 0.9 a        | <b>2.8</b> b |  |  |  |  |
| Kawartha Lakes CA   | **   | **     | 1.9 b        | <b>2.4</b> b | 1.3 a  | <b>2.1</b> c      | 0.0 d        | <b>2.1</b> c | 1.6 b        | <b>2.3</b> b |  |  |  |  |
| Midland CA          | **   | 0.0 d  | <b>4.2</b> c | <b>4.2</b> c | 3.4 d  | <b>2.5</b> c      | 0.0 d        | 0.0 d        | 3.9 c        | 3.1 c        |  |  |  |  |
| Orillia CA          | 5.2  | **     | <b>6.2</b> c | 2.8 b        | 3.6 с  | <b>3.3</b> ∈      | <b>4.8</b> c | <b>7.2</b> c | <b>4.7</b> b | 3.5 b        |  |  |  |  |
| Port Hope CA        | **   | 3.4 a  | **           | 3.6 d        | 2.1 c  | 2. <del>4</del> b | 0.0 a        | **           | <b>2.0</b> c | 2.9 b        |  |  |  |  |
| Scugog TP           | **   | **     | 0.0 d        | 0.0 d        | 0.0 d  | 0.0 ∈             | **           | **           | **           | 0.0 €        |  |  |  |  |
| West Grey MU        | **   | **     | **           | **           | 5.3 d  | **                | **           | **           | <b>4.3</b> c | <b>4.7</b> d |  |  |  |  |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

|                     | 3 Private Row<br>Ontario – Gre |    | <b>b</b> | y | Bedro  | 0  | m Typ  | pe | е            |    |              | ~   |     |    | :s (\$) |   |      |    |        |   |
|---------------------|--------------------------------|----|----------|---|--------|----|--------|----|--------------|----|--------------|-----|-----|----|---------|---|------|----|--------|---|
| Combine             | Ba                             | ch | elor     |   | l Be   | ed | room   | Ī  | 2 Be         | dr | oom          | 3   | Вє  | dr | oom +   | Т |      | Τо | tal    | ٦ |
| Centre              | Apr-12                         | 2  | Apr-13   | 3 | Apr-12 | 2  | Apr-13 |    | Apr-12       |    | Apr-13       | Ap  | r-I | 2  | Apr-13  | Α | pr-l | 2  | Apr-13 | 3 |
| Brighton MU         | **                             |    | **       |   | 585    | Ь  | 628    | b  | <b>657</b> a | a  | <b>749</b> a |     | **  |    | **      |   | 658  | a  | 736    | a |
| Brock TP            | **                             |    | **       |   | 658    | Ь  | 675    | a  | <b>799</b> a | a  | <b>807</b> a |     | **  |    | **      |   | 762  | a  | 775    | a |
| Cobourg CA          | 557                            | С  | 519      | С | 817    | a  | 817    | a  | 907 a        | a  | 909 a        | 1,0 | 92  | a  | 1,046   | b | 880  | a  | 878    | a |
| Collingwood CA      | 534                            | С  | 671      | b | 752    | a  | 759    | a  | <b>895</b> a | a  | <b>908</b> a | 9   | 18  | a  | 888     | d | 826  | a  | 827    | a |
| Erin T              | n/u                            |    | n/u      |   | n/u    |    | n/u    | I  | n/u          | Τ  | **           |     | n/u |    | n/u     |   | n/u  |    | **     |   |
| Haldimand County CY | **                             |    | **       |   | 667    | a  | 680    | a  | 717 a        | a  | <b>726</b> a | 7   | ′58 | Ь  | 763     | a | 703  | a  | 714    | a |
| Kawartha Lakes CA   | 568                            | Ь  | 578      | b | 807    | a  | 822    | a  | 981 a        | a  | 1,004 a      | 1,  | 36  | Ь  | 1,188   | a | 906  | a  | 930    | a |
| Midland CA          | 534                            | b  | 549      | b | 692    | a  | 716    | a  | <b>789</b> a | a  | 815 a        | ç   | 14  | Ь  | 958     | b | 747  | a  | 772    | a |
| Orillia CA          | 611                            | Ь  | 624      | b | 746    | a  | 764    | a  | 862 a        | a  | <b>878</b> a | 9   | 87  | a  | 997     | a | 824  | a  | 839    | a |
| Port Hope CA        | **                             |    | 600      | a | 865    | Ь  | 807    | a  | 935 b        | 0  | <b>902</b> a | 1,2 | 30  | a  | **      |   | 909  | b  | 850    | a |
| Scugog TP           | **                             |    | **       |   | 678    | Ь  | 772    | a  | <b>859</b> a | a  | 980 b        |     | **  |    | **      |   | 905  | a  | 995    | a |
| West Grey MU        | **                             |    | **       |   | 545    | a  | 526    | a  | 606 a        | a  | 618 b        | 7   | 98  | a  | **      |   | 604  | a  | 594    | b |

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent (0  $\leq$  cv  $\leq$  2.5), b-Very good (2.5 < cv  $\leq$  5), c - Good (5 < cv  $\leq$  7.5), d - Fair (Use with Caution) (7.5 < cv  $\leq$  10) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

### 3.1.4\_3 Private Row (Townhouse) and Apartment Availability Rates (%) by Bedroom Type Ontario - Greater Golden Horseshoe - Non-CMA Centres I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Centre Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Brighton MU 0.0 d \*\* \*\* Brock TP 0.0 d Cobourg CA 0.0 0.0 1.8 1.5 0.0 \*\* 3.3 1.1 2.6 b 1.3 \*\* \*\* \*\* \*\* Collingwood CA 11.4 6.3 6.3 3.5 6.7 5. I Erin T n/u n/s n/u n/s n/u n/s n/u n/u Haldimand County CY \*\* \*\* 2.5 3.1 1.1 3.3 \*\* 7.9 1.9 **4**. I Kawartha Lakes CA 2.8 b 2.7 a **2.9** b 3. I 3.0 0.0 d 2.1 3.0 \*\* Midland CA 0.0 7.9 **5.2** c 4.6 2.3 0.0 5.7 b 5.7 6.2 Orillia CA \*\* \*\* 9.6 6.8 5.7 b 6. l 6.9 b 11.6 7.2 b 6.9 Port Hope CA 3.4 4.2 5.3 b 3.9 4.7 5.5 4.0 Scugog TP жk \*\* 0.0 0.0 0.0 d 1.8 жk \*\* \*\* 1.4 \*\* \*\* \*\* \*\* \*\* \*\* West Grey MU 8.0 c 7.0

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

# 3.1.5\_3 Private Row (Townhouse) and Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type

## **Ontario - Greater Golden Horseshoe - Non-CMA Centres**

|                     | Back   | nelor        | I Bed  | lroom        | 2 Bed        | room   | 3 Bedi | room +       | То           | tal    |
|---------------------|--------|--------------|--------|--------------|--------------|--------|--------|--------------|--------------|--------|
| Centre              | Apr-II | Apr-12       | Apr-II | Apr-12       | Apr-II       | Apr-12 | Apr-II | Apr-12       | Apr-11       | Apr-12 |
| Centre              | to     | to           | to     | to           | to           | to     | to     | to           | to           | to     |
|                     | Apr-12 | Apr-13       | Apr-12 | Apr-13       | Apr-12       | Apr-13 | Apr-12 | Apr-13       | Apr-12       | Apr-13 |
| Brighton MU         | **     | **           | **     | **           | ++           | ++     | **     | **           | ++           | ++     |
| Brock TP            | n/s    | **           | ++     | **           | <b>4.7</b> d | **     | n/s    | **           | 3.4 d        | ++     |
| Cobourg CA          | ++     | ++           | 5.1 d  | ++           | 3.4 d        | ++     | **     | ++           | <b>4.0</b> d | ++     |
| Collingwood CA      | **     | ++           | ++     | 1.5 d        | **           | I.I d  | **     | ++           | ++           | 1.4 a  |
| Erin T              | n/u    | n/u          | n/u    | n/u          | n/u          | n/u    | n/u    | n/u          | n/u          | n/u    |
| Haldimand County CY | **     | **           | 1.4 a  | 2.0 b        | 0.6 a        | 1.4 a  | ++     | 1.6 c        | 0.5 b        | 1.6 a  |
| Kawartha Lakes CA   | **     | **           | 2.5 с  | <b>4.5</b> d | 2.2 c        | 2.2 c  | **     | **           | 2.5 c        | 3.4 d  |
| Midland CA          | ++     | **           | ++     | 3.6 ∊        | 1.5 c        | 3.7 d  | ++     | ++           | 1.2 a        | 3.1 d  |
| Orillia CA          | **     | <b>2.2</b> c | ++     | 2.4 c        | 1.5 d        | 1.4 a  | 1.5 d  | <b>2.5</b> c | I.I d        | 1.4 a  |
| Port Hope CA        | **     | **           | **     | 3.4 d        | 3.1 d        | ++     | **     | **           | 3.4 d        | **     |
| Scugog TP           | **     | **           | ++     | ++           | 8.0 ∊        | ++     | **     | **           | 3.7 c        | 1.6 c  |
| West Grey MU        | **     | **           | 3.3 d  | ++           | 3.2 d        | **     | ++     | **           | <b>2.3</b> c | ++     |

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

The following letter codes are used to indicate the reliability of the estimates:

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

|                       |        | by       | Apartm<br>Bedroor<br>Arn Onta | om Typ            | e            |              |        |              |              |              |
|-----------------------|--------|----------|-------------------------------|-------------------|--------------|--------------|--------|--------------|--------------|--------------|
| Centre                | Ba     | chelor   | I Bed                         | lroom             | 2 Bed        | room         | 3 Bedr | oom +        | То           | tal          |
| Centre                | Apr-12 | 2 Apr-13 | Apr-12                        | Apr-13            | Apr-12       | Apr-13       | Apr-12 | Apr-13       | Apr-12       | Apr-13       |
| Bracebridge T         | **     | **       | 13.6 d                        | 5.8 d             | 1.5 a        | 5.6 b        | **     | <b>0.0</b> a | 5.0 c        | 5.1 b        |
| Elliot Lake CA        | **     | 5.7      | 7.9 a                         | 13.2 a            | 12.1 a       | 15.3 a       | 4.6 a  | 5.8 a        | 10.4 a       | 13.8 a       |
| Gravenhurst T         | **     | **       | **                            | **                | **           | **           | **     | **           | 3.6 d        | **           |
| Huntsville T          | **     | **       | 2.0 c                         | **                | <b>7.7</b> c | 2.5 c        | **     | **           | 5.8 c        | 1.8 c        |
| Kenora CA             | 10.0   | a 21.1   | 3.6 d                         | <b>2.7</b> c      | <b>7.4</b> c | 5.0 d        | **     | **           | 5.9 c        | 5.1 d        |
| North Bay CA          | **     | **       | 3.5 d                         | 5.7 d             | 1.6 c        | 3.7 d        | **     | **           | 2.4 c        | <b>4.2</b> c |
| Sault Ste. Marie CA   | **     | 0.0      | **                            | 1. <del>4</del> a | 1.2 a        | 1.0 a        | 0.2 b  | 0.0 c        | 1.3 a        | 1.0 a        |
| Temiskaming Shores CA | 0.0    | c **     | 0.9 a                         | 1.3 d             | <b>2.1</b> c | <b>2.1</b> c | 0.0 d  | **           | 1.4 a        | 2.7 b        |
| Timmins CA            | **     | **       | 1.6 c                         | 1.3 a             | 1.6 c        | <b>0.6</b> a | 0.0 €  | <b>I.I</b> d | 1.5 a        | I.I a        |
| West Nipissing M      | 0.0    | С 0.0    | **                            | **                | <b>0.7</b> b | <b>2.5</b> c | 0.0 ∈  | <b>0.0</b> d | <b>0.7</b> b | <b>1.7</b> c |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

|                       | 1.1.2_4 P<br>Ontario – 1 | by           | Bedroc       | т Тур        | e      | (1)          |              |              |              |              |
|-----------------------|--------------------------|--------------|--------------|--------------|--------|--------------|--------------|--------------|--------------|--------------|
| Contro                | Back                     | nelor        | l Bed        | room         | 2 Bed  | room         | 3 Bedr       | oom +        | То           | tal          |
| Centre                | Apr-12                   | Apr-13       | Apr-12       | Apr-13       | Apr-12 | Apr-13       | Apr-12       | Apr-13       | Apr-12       | Apr-13       |
| Bracebridge T         | **                       | 610 b        | 762 a        | 780 a        | 872 a  | <b>884</b> a | **           | 1,013 a      | 832 a        | <b>849</b> a |
| Elliot Lake CA        | <b>453</b> c             | <b>428</b> a | 487 a        | 512 a        | 555 a  | <b>578</b> a | 638 a        | 659 a        | 542 a        | 563 a        |
| Gravenhurst T         | **                       | **           | 698 b        | 718 a        | 830 a  | 863 a        | **           | 1,003 b      | 776 b        | 806 a        |
| Huntsville T          | <b>704</b> c             | 668 b        | 766 a        | 776 a        | 900 a  | <b>930</b> a | 946 b        | 999 b        | 848 a        | <b>865</b> a |
| Kenora CA             | 469 b                    | 458 a        | 628 a        | 651 a        | 760 a  | 810 a        | <b>895</b> c | **           | 694 a        | <b>725</b> a |
| North Bay CA          | 530 Ь                    | 535 a        | 658 b        | 685 a        | 813 a  | <b>846</b> a | 883 b        | 924 b        | <b>750</b> a | <b>786</b> a |
| Sault Ste. Marie CA   | 493 b                    | 520 b        | 623 b        | 649 a        | 729 a  | <b>765</b> a | 758 a        | <b>793</b> a | 695 b        | <b>724</b> a |
| Temiskaming Shores CA | 463 a                    | <b>477</b> a | 567 a        | 589 a        | 642 a  | <b>662</b> a | 730 Ь        | <b>763</b> a | 616 a        | <b>637</b> a |
| Timmins CA            | <b>521</b> c             | 575 b        | 683 a        | 711 a        | 824 a  | <b>847</b> a | 934 a        | <b>960</b> a | <b>770</b> a | <b>795</b> a |
| West Nipissing M      | 515 a                    | <b>447</b> b | <b>578</b> a | <b>573</b> a | 673 a  | <b>683</b> a | 754 b        | <b>796</b> b | <b>633</b> a | <b>627</b> a |

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

a - Excellent (0  $\leq$  cv  $\leq$  2.5), b-Very good (2.5 < cv  $\leq$  5), c - Good (5 < cv  $\leq$  7.5), d - Fair (Use with Caution) (7.5 < cv  $\leq$  10) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

| 1.1.3_4 N<br>On       | lumber<br>tario – I | by     | Bedro  | от Тур | e      |                  |        | е      |        |                  |
|-----------------------|---------------------|--------|--------|--------|--------|------------------|--------|--------|--------|------------------|
| Centre                | Back                | nelor  | I Bed  | room   | 2 Bed  | room             | 3 Bedr | oom +  | То     | tal              |
| Centre                | Apr-12              | Apr-13 | Apr-12 | Apr-13 | Apr-12 | Apr-13           | Apr-12 | Apr-13 | Apr-12 | Apr-13           |
| Bracebridge T         | **                  | 15     | **     | 75     | **     | 168              | **     | 12     | 273    | 270              |
| Elliot Lake CA        | 35                  | 35     | 308    | 306    | 831    | 826              | 86     | 86     | 1,260  | 1,253            |
| Gravenhurst T         | 19                  | 19     | 69     | 71     | 137    | 1 <del>4</del> 0 | 6      | 6      | 231    | 236              |
| Huntsville T          | 9                   | 9      | 121    | 120    | 164    | 159              | 14     | 15     | 308    | 303              |
| Kenora CA             | 20                  | 20     | 145    | 145    | 180    | 181              | П      | - 11   | 356    | 357              |
| North Bay CA          | 185                 | 173    | 972    | 991    | 1,736  | 1,702            | 232    | 222    | 3,125  | 3,088            |
| Sault Ste. Marie CA   | 170                 | 182    | 1,681  | 1,683  | 2,524  | 2,526            | 288    | 287    | 4,663  | 4,678            |
| Temiskaming Shores CA | 24                  | 23     | 125    | 104    | 182    | 179              | 41     | 39     | 372    | 3 <del>4</del> 5 |
| Timmins CA            | 72                  | 71     | 561    | 559    | 793    | 785              | 112    | 110    | 1,538  | 1,525            |
| West Nipissing M      | 23                  | 22     | 133    | 130    | 200    | 193              | 28     | 29     | 384    | 374              |

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

|                       |        |        | by         | partmei<br>Bedroc<br>rn Onta | т Тур           | e ´          | ·            | •            |              |        |              |
|-----------------------|--------|--------|------------|------------------------------|-----------------|--------------|--------------|--------------|--------------|--------|--------------|
| Contro                | Ba     | chelor |            | I Bed                        | room            | 2 Bed        | room         | 3 Bedr       | oom +        | То     | tal          |
| Centre                | Apr-12 | 2 Apr  | 13         | Apr-12                       | Apr-13          | Apr-12       | Apr-13       | Apr-12       | Apr-13       | Apr-12 | Apr-13       |
| Bracebridge T         | **     | ×      | *          | 16.7 d                       | <b>7.2</b> c    | 3.7 c        | 8.0 b        | **           | 16.7 a       | 7.8 c  | 7.9 b        |
| Elliot Lake CA        | **     | 8.     | 6 a        | 7.9 a                        | 1 <b>4</b> .1 a | 12.1 a       | 15.6 a       | <b>4.6</b> a | 5.8 a        | 10.4 a | 14.4 a       |
| Gravenhurst T         | **     | *      | *          | **                           | **              | 6.8 ⊂        | **           | **           | **           | **     | **           |
| Huntsville T          | **     | ×      | *          | 2.0 c                        | **              | <b>7.7</b> c | 3.4 d        | **           | **           | 5.8 c  | 2.7 с        |
| Kenora CA             | 10.0   | a 21.  | <b>I</b> d | <b>4.5</b> d                 | 5.5 d           | <b>8.1</b> c | <b>5.7</b> d | **           | **           | 6.6 €  | **           |
| North Bay CA          | **     | ×      | *          | <b>4.7</b> d                 | **              | 3.1 d        | 5.9 c        | **           | **           | 3.8 с  | 6.5 c        |
| Sault Ste. Marie CA   | **     | ×      | *          | 2.0 c                        | 1.8 c           | 1.4 a        | 1.5 a        | 0.2 b        | 0.0 ∊        | 1.5 c  | 1.5 a        |
| Temiskaming Shores CA | 0.0    | c      | *          | **                           | 6.4 c           | 2.1 c        | 3.6 d        | 0.0 d        | **           | 1.8 c  | 5.4 c        |
| Timmins CA            | **     | ×      | *          | <b>4.5</b> c                 | <b>4.2</b> d    | 2.5 b        | <b>1.7</b> c | <b>2.8</b> c | **           | 3.2 c  | 2.9 b        |
| West Nipissing M      | 0.0    | с 0.   | <b>0</b> d | **                           | 3.3 d           | <b>4.1</b> d | 5.8 d        | 0.0 ∈        | <b>0.0</b> d | 5.1 d  | <b>4.2</b> d |

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b- Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 1.1.5\_4 Private Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario - Northern Ontario - Non-CMA Centres** Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Centre to to Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Bracebridge T 4.2 4.2 2.6 Elliot Lake CA 3.0 4.7 4.2 1.7 4.5 4.5 ++ 5.1 3.8 3.3 \*\* \*\* \*\* \*\* Gravenhurst T -4.8 ++ ++ ++ ++ ++ \*\* \*\* Huntsville T 5.0 1.9 4.6 2.3 Kenora CA ++ ++ 5.6 ++ ++ 4.2 North Bay CA 3.7 ++ ++ ++ \*\* Sault Ste. Marie CA 7. I 4.7 4.2 5.8 5.6 Temiskaming Shores CA ++ 2.5 5.7 2.4 2.6 ++ ++ \*\* Timmins CA \*\* \*\* \*\* 4.5 \*\* 5.7 West Nipissing M ++ ++ ++ ++ ++ 3.5 ++

The following letter codes are used to indicate the reliability of the estimates:

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

| 3.1.1_4 Private Row (Townhouse) and Apartment Vacancy Rates (%) by Bedroom Type Ontario – Northern Ontario - Non-CMA Centres |        |        |        |              |              |        |        |              |              |              |  |  |  |
|--|--------|--------|--------|--------------|--------------|--------|--------|--------------|--------------|--------------|--|--|--|
| Centre   | Bac    | helor  | l Bed  | room         | 2 Bedroom    |        | 3 Bedr | oom +        | Total        |              |  |  |  |
|  | Apr-12 | Apr-13 | Apr-12 | Apr-13       | Apr-12       | Apr-13 | Apr-12 | Apr-13       | Apr-12       | Apr-13       |  |  |  |
| Bracebridge T  | **     | **     | 13.3 c | 5.6 d        | 1.5 a        | 5.5 b  | **     | <b>6.0</b> a | <b>4.9</b> c | 5.3 b        |  |  |  |
| Elliot Lake CA   | **     | 5.7 a  | 7.9 a  | 13.2 a       | 11.7 a       | 15.2 a | 5.9 a  | 8.7 a        | 10.0 a       | 13.6 a       |  |  |  |
| Gravenhurst T  | **     | **     | **     | **           | **           | 5.7 d  | **     | **           | 3.3 d        | 5.6 d        |  |  |  |
| Huntsville T   | **     | **     | **     | **           | 10.4 c       | 5.9 d  | **     | 0.0 ∊        | 7.0 b        | 3.4 d        |  |  |  |
| Kenora CA  | 10.0 a | 21.1 d | 3.6 d  | <b>2.7</b> c | <b>7.4</b> c | 5.0 d  | **     | 6.1 b        | 5.5 c        | 5.3 d        |  |  |  |
| North Bay CA   | **     | **     | 3.6 d  | 5.7 d        | 1.9 с        | 3.9 с  | 5.7 d  | <b>4.0</b> c | 2.9 b        | <b>4.4</b> c |  |  |  |
| Sault Ste. Marie CA  | **     | 0.0 c  | **     | 1.4 a        | 1.2 a        | 1.0 a  | 0.5 a  | 0.7 b        | 1.3 a        | I.I a        |  |  |  |
| Temiskaming Shores CA  | 0.0    | **     | 0.9 a  | 1.3 d        | 2.1 c        | 2.1 c  | 0.0 d  | **           | 1.4 a        | <b>2.7</b> b |  |  |  |
| Timmins CA   | **     | **     | 1.5 c  | 1.3 a        | 1.6 b        | 0.5 Ь  | 0.0 ⊂  | **           | 1.4 a        | 0.9 a        |  |  |  |
| West Nipissing M   | 0.0    | 0.0 d  | **     | **           | 0.6 b        | **     | 0.0 d  | <b>0.0</b> d | 0.7 b        | 1.6 c        |  |  |  |

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

| 3.1.2_4 Private Row (Townhouse) and Apartment Average Rents (\$) by Bedroom Type Ontario – Northern Ontario - Non-CMA Centres |              |              |              |        |        |              |         |              |              |              |  |  |  |
|---|--------------|--------------|--------------|--------|--------|--------------|---------|--------------|--------------|--------------|--|--|--|
| Centre  | Bach         | elor         | l Bed        | room   | 2 Bed  | room         | 3 Bedr  | oom +        | Total        |              |  |  |  |
|   | Apr-12       | Apr-13       | Apr-12       | Apr-13 | Apr-12 | Apr-13       | Apr-12  | Apr-13       | Apr-12       | Apr-13       |  |  |  |
| Bracebridge T   | **           | 610 b        | 761 a        | 780 a  | 871 a  | 884 a        | **      | 1,057 a      | 833 a        | <b>854</b> a |  |  |  |
| Elliot Lake CA  | <b>453</b> c | <b>428</b> a | <b>487</b> a | 512 a  | 554 a  | <b>578</b> a | 599 a   | 619 a        | 543 a        | <b>565</b> a |  |  |  |
| Gravenhurst T   | **           | **           | 698 b        | 718 a  | 834 a  | 859 a        | **      | I,003 b      | <b>782</b> a | <b>807</b> a |  |  |  |
| Huntsville T  | <b>704</b> c | 668 b        | 766 a        | 776 a  | 913 a  | 945 a        | 1,220 b | 1,176 a      | <b>890</b> a | 906 a        |  |  |  |
| Kenora CA   | 469 b        | 458 a        | 628 a        | 651 a  | 760 a  | 810 a        | 651 b   | 627 b        | 686 a        | 712 a        |  |  |  |
| North Bay CA  | 530 a        | 534 a        | 657 b        | 684 a  | 814 a  | 843 a        | 887 b   | 914 a        | 764 a        | <b>795</b> a |  |  |  |
| Sault Ste. Marie CA   | 493 b        | 520 b        | 622 b        | 648 a  | 73 I a | <b>765</b> a | 756 a   | <b>779</b> a | <b>698</b> a | <b>725</b> a |  |  |  |
| Temiskaming Shores CA   | 463 a        | <b>477</b> a | 567 a        | 589 a  | 642 a  | 662 a        | 730 b   | <b>763</b> a | 616 a        | <b>637</b> a |  |  |  |
| Timmins CA  | <b>521</b> c | 575 b        | 679 a        | 711 a  | 827 a  | <b>855</b> a | 937 a   | <b>977</b> a | <b>776</b> a | <b>809</b> a |  |  |  |
| West Nipissing M  | 515 a        | <b>447</b> b | 581 a        | 573 a  | 682 a  | 684 a        | 754 b   | 797 b        | <b>640</b> a | <b>630</b> a |  |  |  |

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 < cv \le 5$ ), c - Good ( $5 < cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 < cv \le 10$ ) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 3.1.4\_4 Private Row (Townhouse) and Apartment Availability Rates (%) by Bedroom Type **Ontario - Northern Ontario - Non-CMA Centres Bachelor** I Bedroom 2 Bedroom 3 Bedroom + Total Centre Apr-12 Apr-12 Apr-13 Apr-12 Apr-13 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Bracebridge T 16.3 d 7. I 3.6 c 8.0 18.7 7.6 c Elliot Lake CA 8.6 7.9 14.1 11.7 a 15.6 5.9 8.7 10.0 14.2 Gravenhurst T \*\* \*\* \*\* 6.0 c \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* Huntsville T 10.4 c 3.2 7.0 b 4.6 8.1 c Kenora CA 10.0 21.1 4.5 d 6. I 6.2 6.6 5.5 5.7 North Bay CA жk 4.8 \*\* 3.4 d 6.0 жж 8.1 4.3 7.0 1.5 Sault Ste. Marie CA 2.0 1.9 1.4 a 1.5 0.5 0.7 1.6 \*\* Temiskaming Shores CA 0.0 6.4 2.1 c 3.6 0.0 1.8 5.4 \*\* \*\* Timmins CA 4.3 4.2 **2.4** b 1.5 3.0 2.6 West Nipissing M 3.9 d 0.0 0.0 3.2 5.5 0.0 0.0 **4.8** d 4.0

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 3.1.5\_4 Private Row (Townhouse) and Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario - Northern Ontario - Non-CMA Centres** I Bedroom 2 Bedroom **Bachelor** 3 Bedroom + Total Apr-II Apr-11 Apr-11 Apr-12 Apr-12 Apr-12 Apr-II Apr-12 Apr-II Apr-12 Centre to Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Bracebridge T ++ 4.4 ++ 4.2 ++ 3.0 Elliot Lake CA 3.0 4.7 3.8 4.3 2.1 4.5 3.4 Gravenhurst T -4.8 ++ ++ ++ ++ ++ Huntsville T жk 5.0 ++ 1.5 1.6 Kenora CA \*\* 5.6 5.7 1.8 3.9 ++ ++ 2.3 \*\* \*\* North Bay CA ++ 4.2 ++ ++ ++ ++ \*\* \*\* Sault Ste. Marie CA ++ \*\* 4.9 4.4 6.9 ++ 5.9 5. I \*\* Temiskaming Shores CA ++ 2.5 5.7 2.4 ++ 2.6 ++ Timmins CA жk \*\* \*\* \*\* \*\* 7.0 5.5 ++ 4.4

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West Nipissing M

The following letter codes are used to indicate the reliability of the estimates:

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\*\*

3.4

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Please click Methodology or Data Reliability Tables Appendix link for more details

\*\*

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

### 1.1.1\_5 Private Apartment Vacancy Rates (%) by Bedroom Type **Ontario - Southwestern Ontario - Non-CMA Centres** I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Centre Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-I2 Apr-13 Apr-12 Apr-13 Centre Wellington CA 0.0 0.0 Chatham-Kent CA 5.1 6.4 3.5 € 5.8 4.4 6.4 Essex T \*\* \*\* 17.9 9.4 5.5 0.0 \*\* 5.2 a 9.2 a 6.5 \*\* \*\* Ingersoll CA n/u n/u 23.0 20.7 I.I a 11.4 7.2 b 13.7 \*\* Kincardine MU 20.0 33.3 6.1 7.3 2.6 9.4 5.4 d 10.1 Lambton Shores MU n/u n/u \*\* \*\* 6.7 c 3.3 жж \*\* 5.4 2.7 \*\* Leamington CA 11.6 3.1 b 3.3 c 4.0 3.8 3.4 b 3.4 4.6 2.6 Meaford MU 0.0 d 4.9 3.4 d 5.2 \*\* Norfolk CA \*\* \*\* \*\* \*\* 1.9 c 2.0 0.0 **4.0** d 3.0 North Perth MU 14.5 d **7.4** c 4.7 24.1 d 11.4 c 4.2 n/s Owen Sound CA жk \*\* 5.8 3.7 c 5.7 8.0 4.6 4.9 5.3 4.5 \*\* \*\* \*\* \*\* Sarnia CA 6.0 b 5.8 b 4.2 7.0 5.3 b 7.1 Saugeen Shores T **4.2** d 9.6 **I.I** d 4.9 8.0 2.5 6.7 0.0 5.1 d Stratford CA 0.0 \*\* 1.5 3.2 1.4 a 4.0 8.0 1.5 1.4 3.6 Tillsonburg CA 5. I 2.9 b 2.5 4.0 2.9 b 0.0 3.1 b 3.3 \*\* \*\* \*\* Woodstock CA 1.8 b 1.8 2.5 b 1.8 0.0 d 2.3 b 1.8

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 1.1.2\_5 Private Apartment Average Rents (\$) by Bedroom Type **Ontario - Southwestern Ontario - Non-CMA Centres** I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Centre Apr-12 Apr-13 Apr-12 Apr-13 Apr-I2 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Centre Wellington CA 823 a 1,012 776 a Chatham-Kent CA 613 a a 70 I 65 I \*\* Essex T 616 b 692 b 666 b \*\* Ingersoll CA n/u n/u a Kincardine MU 900 b 791 c Lambton Shores MU n/u n/u n/s n/s 657 b n/s n/s 657 b Leamington CA 1,009 1,014 \*\* Meaford MU 780 b 761 b Norfolk CA 663 b North Perth MU a n/s Owen Sound CA 791 a Sarnia CA 1,013 1,065 Saugeen Shores T Stratford CA Tillsonburg CA a Woodstock CA 88 I

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent (0  $\leq$  cv  $\leq$  2.5), b-Very good (2.5 < cv  $\leq$  5), c - Good (5 < cv  $\leq$  7.5), d - Fair (Use with Caution) (7.5 < cv  $\leq$  10) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

### 1.1.3\_5 Number of Private Apartment Units in the Universe by Bedroom Type **Ontario - Southwestern Ontario - Non-CMA Centres Bachelor** I Bedroom 2 Bedroom 3 Bedroom + Total Centre Apr-I2 Apr-I3 Apr-I2 Apr-I3 Apr-12 Apr-13 Apr-I2 Apr-I3 Apr-12 Apr-13 Centre Wellington CA 201 408 37 738 34 450 36 675 Chatham-Kent CA 129 2,353 545 538 131 1,639 1,645 2,374 4,668 4,686 \*\* \*\* \*\* \*\* \*\* Essex T 163 166 \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* Ingersoll CA 149 150 197 Kincardine MU 227 Lambton Shores MU \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* 80 80 Leamington CA 23 23 48 I 481 610 608 55 55 1,169 1,167 Meaford MU 218 212 Norfolk CA 16 16 241 242 603 598 33 31 893 887 North Perth MU 22 101 101 221 45 390 389 23 222 44 215 Owen Sound CA 94 71 639 659 816 836 217 1,781 1,766 Sarnia CA 186 190 2,325 2,338 2,719 2,709 189 189 5,419 5,426 \*\* \*\* Saugeen Shores T 12 118 229 52 411 407 Stratford CA 34 32 77 I 773 1,021 1,017 134 138 1,960 1,960 Tillsonburg CA 10 10 274 273 564 565 27 27 875 875 856 Woodstock CA 21 20 855 1,424 1,423 91 96 2,392 2,394

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 1.1.4\_5 Private Apartment Availability Rates (%) by Bedroom Type **Ontario - Southwestern Ontario - Non-CMA Centres** I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Centre Apr-12 Apr-12 Apr-13 Apr-12 Apr-13 Apr-I2 Apr-13 Apr-13 Apr-12 Apr-13 Centre Wellington CA 4.2 d 3.7 d 8.0 Chatham-Kent CA 7.2 8.0 **5.2** c 7.1 6.0 b 7.7 Essex T \*\* \*\* 11.3 5.5 \*\* 12.3 a 19.6 8.3 a 14.3 7.2 \*\* **4.2** b \*\* Ingersoll CA n/u n/u 23.2 12.4 12.4 c 15.0 Kincardine MU 20.0 33.3 7.3 2.6 c 11.1 5.4 d 11.2 6. l Lambton Shores MU n/u n/u \*\* \*\* 8.3 c 3.3 жж \*\* 6.8 b 2.7 5.1 c **4.9** b 5.0 Leamington CA 4.5 4.9 3.8 11.6 4.6 4.4 Meaford MU 0.0 d 9.8 4.0 d 9.9 12.5 \*\* \*\* \*\* \*\* \*\* Norfolk CA 2.9 c 3.0 0.0 **4.6** d 3.7 North Perth MU 14.5 d **7.4** c 5.5 24.1 d 11.4 c 4.8 n/s Owen Sound CA жk \*\* 9.1 6.4 c 6.8 3.7 **7.5** b 7.1 7. I 8.1 \*\* \*\* Sarnia CA 8.5 8.7 a 12.4 7.0 11.1 8.6 b 11.0 10.8 \*\* Saugeen Shores T 0.0 10.6 **2.2** c 5.4 10.0 4.3 d 7.5 5.1 d Stratford CA \*\* \*\* 3.0 b 4.2 3.5 c 5.4 2.4 1.5 3.2 c 4.9 Tillsonburg CA 7.7 5.7 b 4.0 10.0 8.7 b 4.2 3.9 6.7 b 5.4 \*\* \*\* \*\* \*\* Woodstock CA 3.8 3.9 3.9 c 2.4 3.9 b 2.9

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 1.1.5\_5 Private Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Ontario - Southwestern Ontario - Non-CMA Centres** Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total Apr-11 Apr-12 Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Apr-II Apr-12 Centre to to to Apr-13 Apr-12 Apr-12 Apr-12 Apr-12 Apr-13 Apr-13 Apr-13 Apr-13 Apr-12 Centre Wellington CA 3.0 3.0 Chatham-Kent CA 2.9 1.4 2.1 1.8 1.8 2.0 **1.7** b 1.7 b \*\* \*\* \*\* \*\* \*\* Essex T ++ -3.8 ++ 1.4 -2.4 \*\* Ingersoll CA n/u -1.1 5.0 2.3 2.8 1.2 3.2 n/u Kincardine MU ++ ++ ++ ++ ++ ++ Lambton Shores MU n/u n/u n/s n/s \*\* 5.0 n/s n/s \*\* 5.0 Leamington CA 5.0 ++ 2.2 8.0 1.4 ++ 9.1 1.4 2.0 8.0 Meaford MU 4.9 ++ 2.9 2.3 2.2 ++ 2.6 Norfolk CA 4. I 4.5 \*\* \*\* 1.9 North Perth MU 2.5 2.3 2.4 1.5 1.5 2.1 1.6 n/s \*\* Owen Sound CA 2.6 4.2 2.1 4.2 3.5 2.6 2.4 **4**. I Sarnia CA 2.1 2.9 1.6 2.9 1.9 a 2.6 1.5 1.7 2.7 2.9 2.9 c 4.2 5.6 d 3.5 d Saugeen Shores T 1.8 3.8 4.3 Stratford CA 1.0 3.4 2.0 3.8 1.7 a 2.3 2.6 2.6 1.6 2.7

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Tillsonburg CA

Woodstock CA

The following letter codes are used to indicate the reliability of the estimates:

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2.2 b

2.7

2.0

2.0 b

2.4 b

3.1

2.1

++

4.3

2.0

2.5

3. I

2.3

<sup>\*\*</sup> The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0). n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

### 3.1.1\_5 Private Row (Townhouse) and Apartment Vacancy Rates (%) by Bedroom Type **Ontario - Southwestern Ontario - Non-CMA Centres** I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Centre Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Centre Wellington CA 0.0 0.0 Chatham-Kent CA 5.1 6.3 4.0 5.9 **4.7** c 6.4 Essex T \*\* \*\* 13.3 7.1 0.0 \*\* **4.8** d **4**. I 6.2 b 4.1 \*\* \*\* Ingersoll CA n/u n/u 22.0 20.7 0.6 b 6.8 4.0 b 8.5 \*\* Kincardine MU 20.0 33.3 6.1 7.3 3.1 d 13.0 5.6 12.4 Lambton Shores MU n/u n/u \*\* \*\* 6.7 c 3.3 жk \*\* 5.4 2.7 **4.5** c Leamington CA 3.1 b 4.4 **4.0** b 3.7 11.6 4.6 2.6 3.6 **4**. I Meaford MU 0.0 c 4.6 2.9 4.9 \*\* \*\* \*\* \*\* \*\* Norfolk CA 1.8 c 1.9 0.0 3.8 d 2.9 North Perth MU 14.5 d **7.4** c 4.5 11.4 d 4.0 n/s Owen Sound CA жk \*\* 5.7 d 3.7 c 4.5 8.0 4.5 4.9 5.2 5.6 \*\* \*\* Sarnia CA 5.9 b 6.2 b 4.2 7.0 6.3 b 6.0 3.2 6.8 Saugeen Shores T **4.2** d 9.6 2.4 c 7.4 8.0 3.1 c 8.1 0.0 5.1 Stratford CA 0.0 \*\* 1.5 3.2 1.4 a 4.0 8.0 1.3 1.4 3.5 2.9 b 2.8 Tillsonburg CA 0.0 3.1 b 5.1 2.6 4.0 3.4 \*\* \*\* Woodstock CA 1.8 b 1.8 2.7 b 1.9 2.0 1.3 2.5 a 1.8

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

### 3.1.2\_5 Private Row (Townhouse) and Apartment Average Rents (\$) by Bedroom Type **Ontario - Southwestern Ontario - Non-CMA Centres** I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Centre Apr-12 Apr-13 Apr-12 Apr-13 Apr-I2 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Centre Wellington CA 1,012 776 a 823 a Chatham-Kent CA 612 a a \*\* \*\* \*\* Essex T a 670 a 63 I \*\* \*\* Ingersoll CA n/u n/u a Kincardine MU 900 b 79 I Lambton Shores MU n/u n/u n/s n/s 657 b n/s n/s Leamington CA a \*\* Meaford MU Norfolk CA 661 a \*\* \*\* North Perth MU a 70 I n/s Owen Sound CA 790 a Sarnia CA Saugeen Shores T Stratford CA a Tillsonburg CA 63 I a Woodstock CA 966 c 868 b

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent (0  $\leq$  cv  $\leq$  2.5), b-Very good (2.5 < cv  $\leq$  5), c - Good (5 < cv  $\leq$  7.5), d - Fair (Use with Caution) (7.5 < cv  $\leq$  10) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

### 3.1.4\_5 Private Row (Townhouse) and Apartment Availability Rates (%) by Bedroom Type **Ontario - Southwestern Ontario - Non-CMA Centres** I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Centre Apr-12 Apr-13 Apr-12 Apr-13 Apr-I2 Apr-13 Apr-12 Apr-13 Apr-12 Apr-13 Centre Wellington CA 4.2 d 3.7 d 8.0 \*\* Chatham-Kent CA 7.2 7.9 5.8 b 7.1 6.3 b 7.7 Essex T \*\* \*\* \*\* 9.0 b 14.7 10.1 8.1 c **4**. I 4.0 5.0 \*\* \*\* \*\* Ingersoll CA n/u n/u 23.2 3.1 c 7.4 7.6 b 9.3 Kincardine MU 20.0 33.3 7.3 3.1 d 14.6 5.6 c 13.4 6. l Lambton Shores MU n/u n/u \*\* \*\* 8.3 c 3.3 жж жk 6.8 b 2.7 \*\* 5.5 b 5.2 Leamington CA 6.2 c 5.4 11.6 4.6 4.5 4.4 3.6 Meaford MU 0.0 c 8.7 3.5 d 9.0 11.3 \*\* \*\* \*\* \*\* \*\* Norfolk CA 2.7 c 2.8 0.0 **4.4** d 3.5 North Perth MU 14.5 d **7.4** c 5.3 11.4 d 4.6 n/s Owen Sound CA жk \*\* 8.9 6.8 3.7 **7.4** b 6.9 6.4 c 8. I 7.1 \*\* Sarnia CA 10.9 3.8 9.0 b 12.4 7.0 8.5 11.0 9.4 b 10.3 \*\* Saugeen Shores T 0.0 10.6 4.8 7.8 10.0 5.7 c 8.8 5.1 d Stratford CA \*\* \*\* 3.0 b 4.2 3.4 c 5.4 2.1 1.3 3.1 c 4.8 7.7 Tillsonburg CA 10.0 8.7 b 5.6 b 4.3 3.9 4.0 6.6 b 5.4 \*\* \*\* Woodstock CA 3.8 3.9 **4.0** b 2.4 3.2 2.5 4.0 b 2.9

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

# 3.1.5\_5 Private Row (Townhouse) and Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type

## **Ontario - Southwestern Ontario - Non-CMA Centres**

| Centre               | Bachelor |   |        | I | l Bedroom |   |              |   | 2 Bed        | 3 Bedroom +   |        |           | Total        |        |     |        |   |
|----------------------|----------|---|--------|---|-----------|---|--------------|---|--------------|---------------|--------|-----------|--------------|--------|-----|--------|---|
|                      | Apr-11   |   | Apr-12 |   | Apr-11    |   | Apr-12       |   | Apr-II       | Apr-12        | Apr-11 | II Apr-I2 |              | Apr-II | Ap  | Apr-12 |   |
|                      | to       |   | to     |   | to        |   | to           |   | to to        |               | to     |           | to           | to     |     | to     |   |
|                      | Apr-12   | 2 | Apr-13 | 3 | Apr-12    |   | Apr-13       |   | Apr-12       | Apr-13        | Apr-12 | :   4     | Apr-13       | Apr-12 | Ap  | Apr-13 |   |
| Centre Wellington CA | **       |   | **     |   | ++        |   | 3.0          | 2 | ++           | 3.2 b         | **     |           | **           | ++     |     | 3.0 a  | l |
| Chatham-Kent CA      | **       |   | 2.9    | С | 1.4       | a | 2.1 b        |   | 1.8 b        | 1. <b>7</b> c | 2.2    | С         | <b>4.6</b> d | 1.8    |     | 1.8    | : |
| Essex T              | **       |   | **     |   | ++        | T | -2.8         | 2 | ++           | -1.2 d        | **     |           | **           | 1.0    | 1 . | -1.7 c | : |
| Ingersoll CA         | n/u      |   | n/u    | П | -1.1      | a | 5.0 a        | a | 2.7 b        | 2.3 b         | **     | Т         | **           | 2.0    |     | 2.6    | , |
| Kincardine MU        | **       |   | **     |   | ++        | T | ++           | Г | ++           | ++            | **     |           | **           | ++     |     | ++     |   |
| Lambton Shores MU    | n/u      |   | n/u    | П | n/s       | T | n/s          | Г | **           | 5.0 ∊         | n/s    | Т         | n/s          | **     |     | 5.0    | : |
| Leamington CA        | 5.0      | a | ++     |   | 2.2       | a | 0.8          | 1 | 1.4 a        | ++            | 9.0    | С         | 1.4 d        | 2.0    | a   | 0.8    | i |
| Meaford MU           | **       |   | **     | П | **        |   | **           | Г | ++           | 3.3 b         | 2.2    | a         | 3.3 b        | 1.1    | 1   | 3.1 b  | , |
| Norfolk CA           | ++       |   | 4.1    | d | 4.5       | d | ++           | Г | ++           | **            | **     | Т         | **           | 1.9    |     | ++     |   |
| North Perth MU       | 2.5      | Ь | n/s    |   | 2.3       | Ь | **           | Г | 2.4 a        | 1.5 a         | 1.5    | a         | **           | 2.1    | ı   | 1.6    |   |
| Owen Sound CA        | **       |   | ++     | П | 2.6       | С | <b>4.1</b> c | 1 | **           | <b>4.1</b> c  | 3.5    | С         | 2.6 a        | 2.3    |     | 4.0    | i |
| Sarnia CA            | 2.1      | Ь | 2.9    | a | 1.6       | Ь | <b>2.9</b> a | a | 1.9 a        | 2.5 a         | 1.4    | a         | **           | 1.7    | a   | 2.6 a  | ĺ |
| Saugeen Shores T     | 1.8      | a | **     | П | 2.9       | С | 3.8          | 2 | <b>2.9</b> c | 3.5 c         | 5.6    | d         | **           | 3.5    | 1   | 3.6    | i |
| Stratford CA         | 1.0      | a | 3.4    | d | 2.0       | a | 3.8          | 0 | 1.7 a        | 2.3 a         | 2.6    | a         | 2.5 a        | 1.5    | 1   | 2.7 a  | L |
| Tillsonburg CA       | **       |   | ++     |   | ++        |   | 2.5 a        | a | 2.0 b        | 3.2 b         | ++     |           | **           | 2.0    |     | 3.2    | ) |
| Woodstock CA         | ++       |   | **     |   | 2.2       | b | 2.0          |   | 2.5 b        | 2.3 b         | 1.6    | С         | <b>4.2</b> c | 2.4    | ı   | 2.5 a  | ĺ |

The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

The following letter codes are used to indicate the reliability of the estimates:

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0). n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

## **TECHNICAL NOTE:**

Difference between Percentage Change of Average Rents (Existing and New Structures) AND Percentage Change of Average Rents from Fixed Sample (Existing Structures Only):

Percentage Change of Average Rents (New and Existing Structures): The increase/decrease obtained from the calculation of percentage change of average rents between two years (example: \$500 in the previous year vs. \$550 in current survey represents an increase of 10 percent) is impacted by changes in the composition of the rental universe (e.g. the inclusion of newly built luxury rental buildings in the survey, rental units renovated/upgraded or changing tenants could put upward pressure on average rents in comparison to the previous year) as well as by the rent level movement (e.g. increase/decrease in the level of rents that landlords charge their tenants).

Percentage Change of Average Rents from Fixed Sample (Existing Structures Only): This is a measure that estimates the rent level movement. The estimate is based on structures that were common to the survey sample for both the previous year and the current Rental Market Surveys. However, some composition effects still remain e.g. rental units renovated/upgraded or changing tenants because the survey does not collect data to such level of details.

# METHODOLOGY FOR RENTAL MARKET SURVEY

Canada Mortgage and Housing Corporation (CMHC) conducts the **Rental Market Survey** (RMS) every year in April and October to estimate the relative strengths in the rental market. The survey is conducted on a sample basis in all urban areas with populations of 10,000 and more. The survey targets only privately initiated structures with at least three rental units, which have been on the market for at least three months. The survey collects market rent, available and vacant unit data for all sampled structures.

The survey is conducted by a combination of telephone interviews and site visits, and information is obtained from the owner, manager, or building superintendent. The survey is conducted during the first two weeks of April/October, and the results reflect market conditions at that time.

CMHC's Rental Market Survey provides a snapshot of vacancy and availability rates, and average rents in both new and existing structures. There also exists a measure for the change in rent that is calculated based on existing structures only. The estimate is based on structures that were common to the survey sample for both the previous year and the current Rental Market Surveys. The change in rent in existing structures is an estimate of the change in rent that the landlords charge and removes compositional effects on the rent level movement due to new buildings, conversions, and survey sample rotation. The estimate of per cent change in rent is available in all Canada and Provincial Highlights publications, and also in the CMA reports (fall survey only). The rent levels in new and existing structures are also published. While the per cent change in rents in existing structures published in the reports are statistically significant, changes in rents that one might calculate based on rent levels in new and existing structures may or may not be statistically significant.

## **DEFINITIONS**

**Availability:** A rental unit is considered available if the existing tenant has given, or has received, notice to move, and a new tenant has not signed a lease; or the unit is vacant (see definition of vacancy below).

**Rent:** The rent refers to the actual amount tenants pay for their unit. No adjustments are made for the inclusion or exclusion of amenities and services such as heat, hydro, parking, and hot water. For available and vacant units, the rent is the amount the owner is asking for the unit.

It should be noted that the average rents reported in this publication provide a sound indication of the amounts paid by unit size and geographical sector. Utilities such as heating, electricity and hot water may or may not be included in the rent.

Rental Apartment Structure: Any building containing three or more rental units, of which at least one unit is not ground oriented. Owner-occupied units are not included in the rental building unit count.

**Rental Row (Townhouse) Structure:** Any building containing three or more rental units, all of which are ground oriented with vertical divisions. Owner-occupied units are not included in the rental building unit count. These row units in some centres are commonly referred to as townhouses.

Vacancy: A unit is considered vacant if, at the time of the survey, it is physically unoccupied and available for immediate rental.

## Definitions of Census Areas referred to in this publication are as follows:

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 100,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

Data presented in this publication is based on Statistics Canada's 2011 Census area definitions.

## **Acknowledgement**

The Rental Market Survey could not have been conducted without the cooperation of the rental property owners, managers, and building superintendents throughout Canada. CMHC acknowledges their hard work and assistance in providing timely and accurate information. As a result of their contribution, CMHC is able to provide information that benefits the entire housing industry.

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