HOUSING MARKET INFORMATION

HOUSING NOW
Saskatoon CMA

CANADA MORTGAGE AND HOUSING CORPORATION

Date Released: Third Quarter 2013

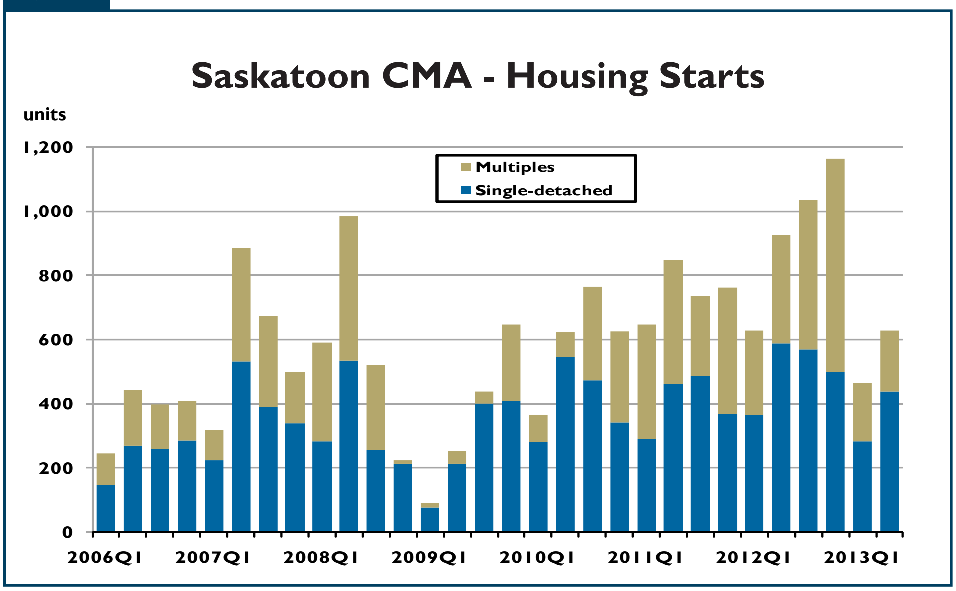
New Home Market

Second quarter housing starts decline further

Following a slow start to the year, housing starts in the Saskatoon Census Metropolitan Area (CMA) continued to moderate in the second quarter of 2013. At 629 units from April to June, total housing starts were down 32 per cent from the 927 units initiated a year earlier. The multi-family sector contributed the largest reduction, declining by 44 per cent in the quarter compared to the same period in 2012. After six months, housing starts in Saskatoon totalled 1,094 units, down 30 per cent from 1,555 units in the first half of 2012.

During the second quarter, local builders poured foundations for 439 single-detached units, down 25 per

Figure 1



Source: CMHC

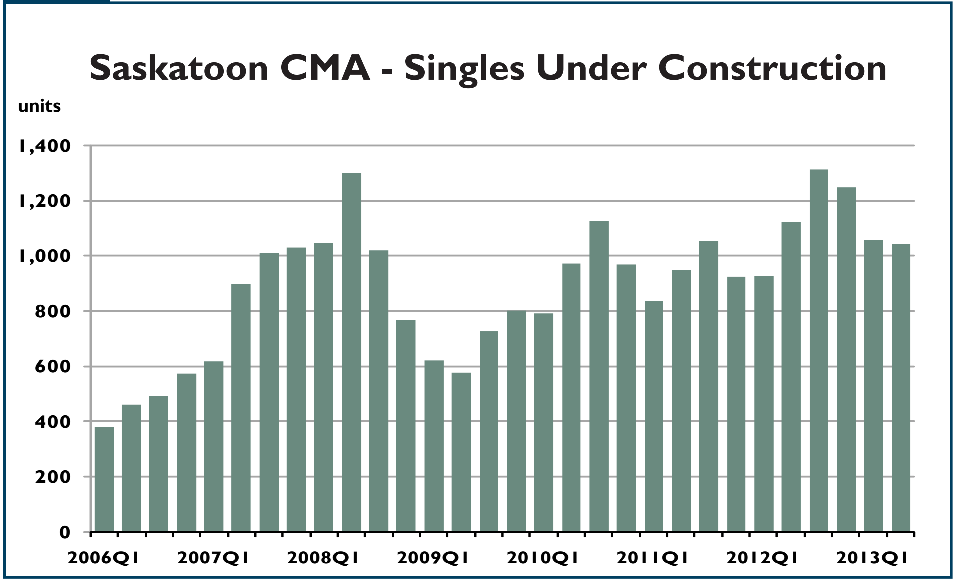
Table of Contents

Canada

Housing market intelligence you can count on

CMHC SCHL
HOME TO CANADIANS

Figure 2



Source: CMHC

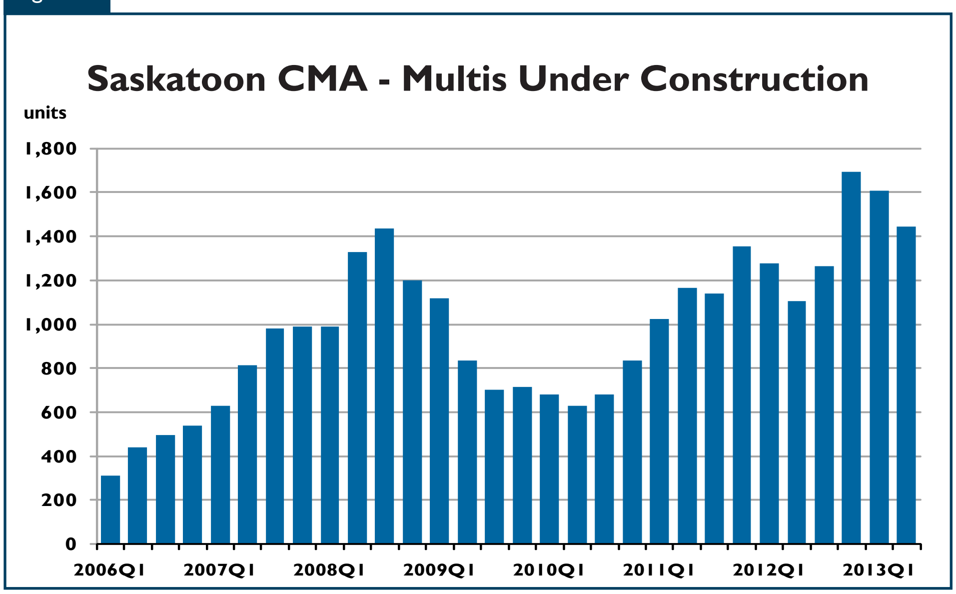
cent from 588 in the same period in 2012. Of the three months in the quarter, only May recorded a gain in single-detached starts, rising 21 per cent from the corresponding month a year earlier. After six months, single-detached starts in Saskatoon totalled 723 units, down from 955 units started in the first half of 2012. Fewer starts contributed to a reduction in the number of single-detached units under construction in June, which numbered 1,043 units, a decrease of seven per cent from a year earlier.

The inventory of complete and unabsorbed single-detached homes was 238 units in June, more than double the 115 units recorded in the same month a year earlier. This level was also higher than the average of 131units the region's builders have maintained as inventory over the past five years. Nonetheless, single-detached completions in the second quarter of 2013 were lower than absorptions, which contributed to a modest reduction in inventory from the first quarter of the year. From April to June, there were 452 completions, 15 per cent more than in the second quarter of 2012. By comparison, single-detached absorptions amounted to 468 units in the second quarter, up 11 per cent from the 421 units absorbed in the corresponding period a year prior.

The average absorbed price for a single-detached home stood at $425,813 in the second quarter, up 4.3 per cent from the same period in 2012. The median price during the same period increased by 6.4 per cent to $399,900, substantially higher than Statistics Canada's New House Price Index (NHPI) that increased by an average of one per cent to the end of May 2013. The gain in the average absorbed price was largely compositional as the market share of homes absorbed above $400,000 increased to 48 per cent in the second quarter from 41 per cent in the same period of 2012. Over the first half of 2013, the average price was $423,990, up 7.3 per cent from a year ago.

During the second quarter of 2013, Saskatoon's multi-family starts, which include semi-detached, row, and apartment units, totalled 190 units, down 44 per cent from 339 initiated in the same period of 2012. Each of the three months in the quarter recorded year-over-year reductions in construction. The largest decline stemmed from apartment starts, which fell by 70 per cent to 60 units. Semi-detached starts decreased by 48 per cent to 28 units in the quarter. On the other hand, 21 per cent more foundations were poured for row

Figure 3



Source: CMHC

units, which increased to 102 units from 84 a year earlier.

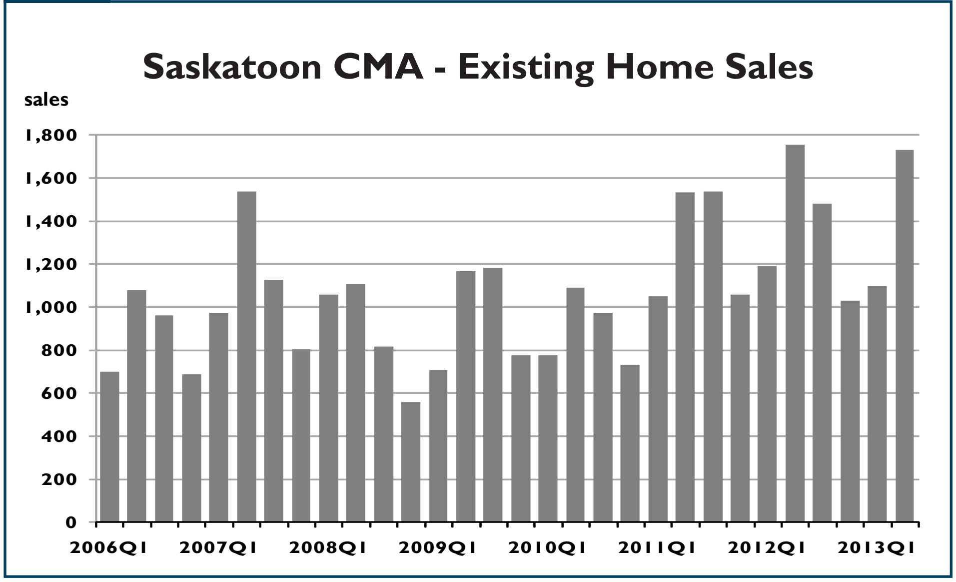
Absorptions of multi-family units in the ownership market declined by 16 per cent in the second quarter compared to the same period a year ago. As a result, the inventory of complete and unabsorbed multi-family units stood at 261 units at the end of June, up 56 per cent from corresponding levels in 2012. Apartments contributed 194 units to this total, with the balance shared between semi-detached and row units. Meanwhile, there were 31 per cent fewer multi-family completions for all tenure types in the second quarter, keeping the number of multi-family homes under construction in June elevated at 1,445 units. Given that this represented a 31 per cent year-over-year increase in the under construction count, this could lead to rising inventories in the months ahead.

Resale Market

Sales of existing homes moderate

Despite an improvement from the first quarter of 2013, residential MLS® sales in Saskatoon registered a decline of 1.5 per cent in the second quarter, with 1,730 transactions compared to 1,757 a year ago. Of the three months in the quarter, only April recorded a year-over-year gain in sales, rising 7.8 per cent to 564 units, the highest monthly total on record. After six months, sales of existing homes totalled 2,830 units, down four per cent from 2,948 sales in the first half of 2012. A number of factors including price gains and continued competition from the new home market contributed to the lower level of sales.

Figure 4



Source: CREA

Active listings in the second quarter averaged 2,539 units, up 2.9 per cent from a year earlier. Supply levels have been supported by the combination of slower sales and an increase in new listings in recent months. The sales-to-active listings ratio averaged 23 per cent in the second quarter compared to 24 per cent in the same period of 2012. Meanwhile, homes were spending a few more days on the market with the listing period averaging 41 days during the second quarter compared to 38 days in the corresponding period of 2012.

Despite the market remaining in balanced conditions, MLS® residential prices posted strong gains during the second quarter, rising 9.5 per cent to an average of $340,702. This can be attributed to compositional factors as the share of homes selling above $450,000 increased to 17 per cent in the second quarter from 14 per cent one year prior. After six months, the average resale price in Saskatoon rose 7.8 per cent to $333,819 from a year ago.

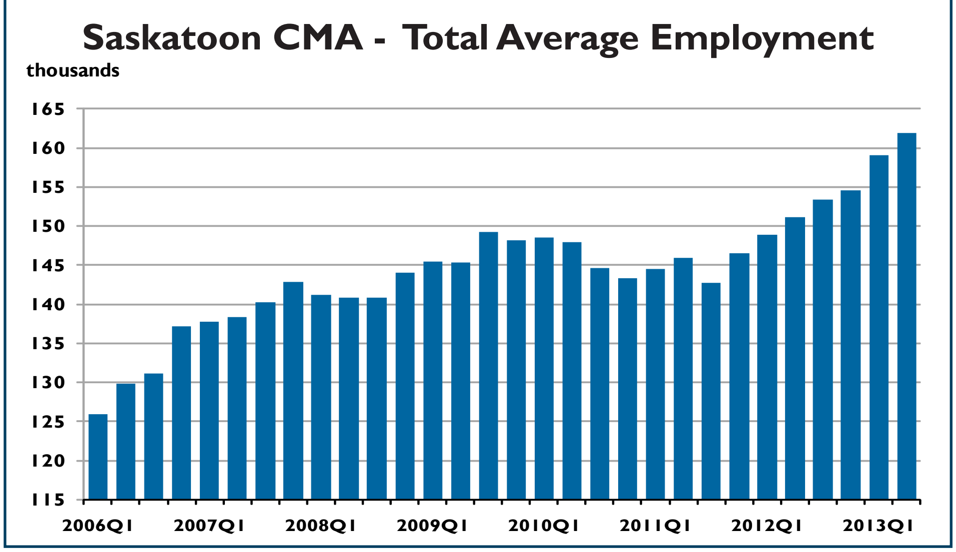
Economy

Employment and wage growth continue in 2013

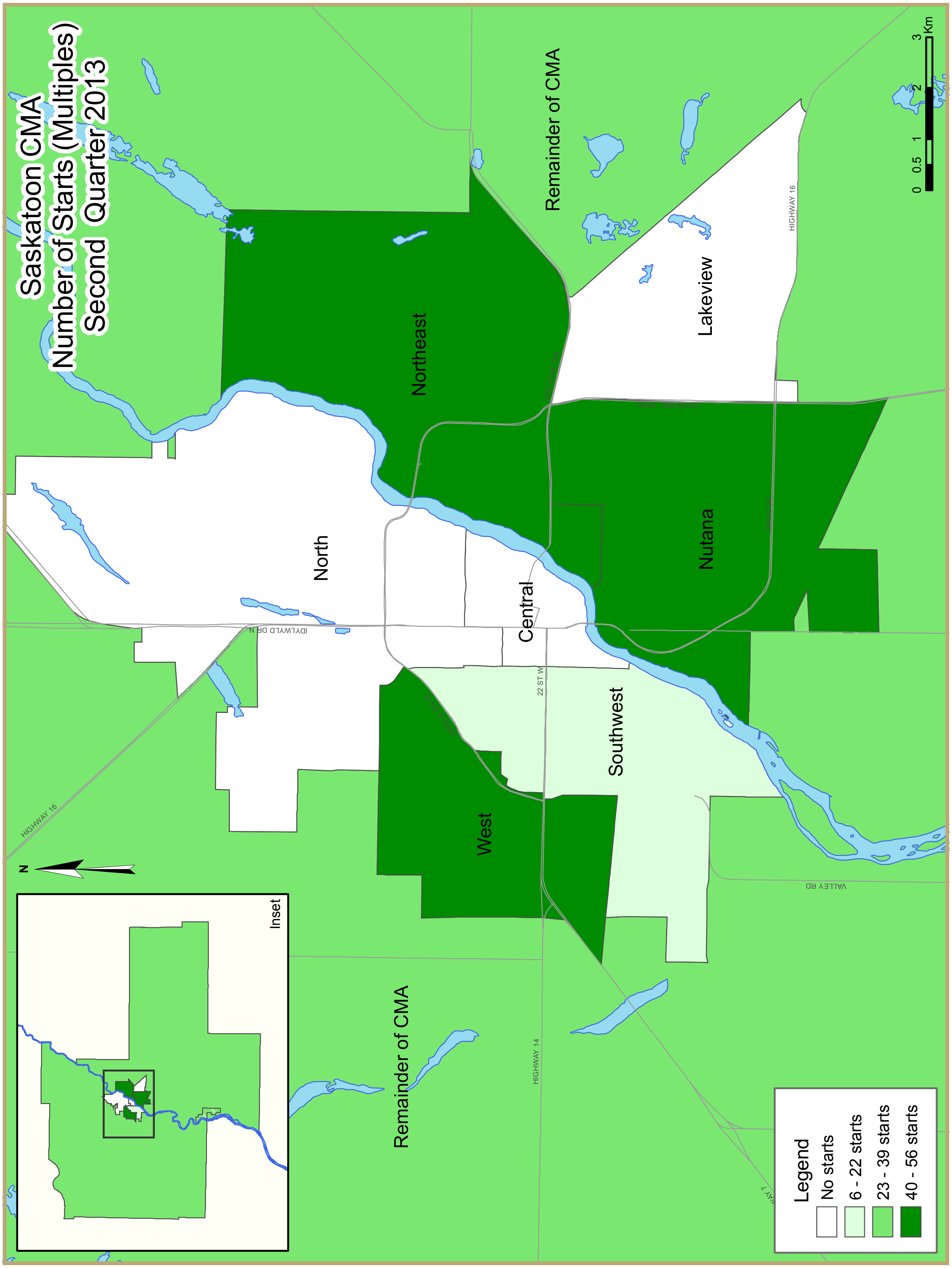
The recovery in Saskatoon's labour market witnessed in 2012 continued into the second quarter of 2013. Average employment in Saskatoon expanded 9.5 per cent to 164,300 positions through June, compared to 150,050 in the first half of 2012. This represents the creation of 14,250 new positions, with the gain of 16,200 full-time jobs more than offsetting the loss of 1,950 part-time positions. With additions to the labour force trailing the pace of employment expansion, Saskatoon's seasonally-adjusted unemployment rate declined to 3.9 per cent in the second quarter of 2013 from 4.0 per cent in the first quarter. The combination of strong job growth and a declining unemployment rate helped generate a 10 per cent annual gain in average weekly earnings in Saskatoon to $941 in the second quarter.

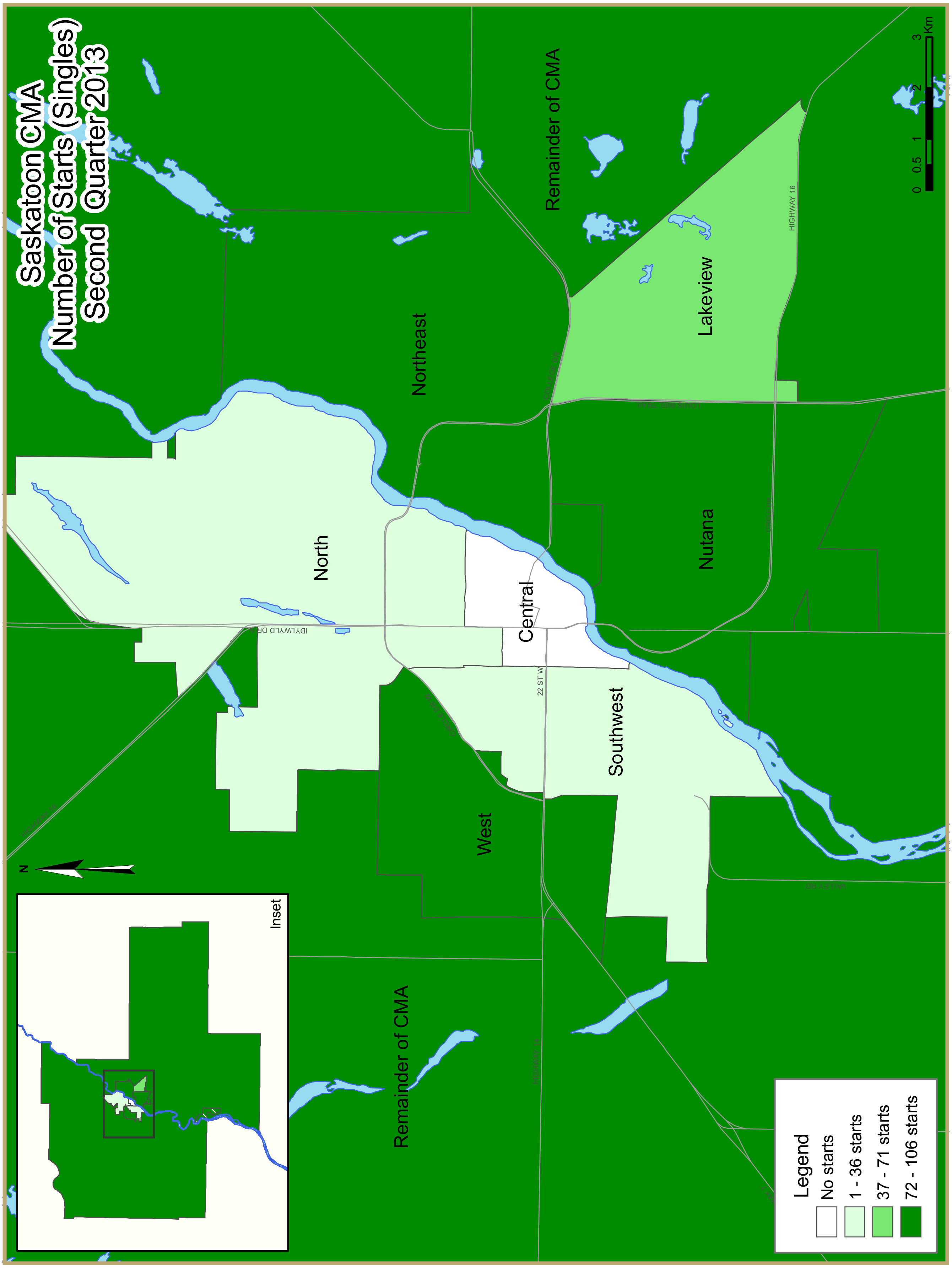
With economic prospects improving in other regions within Canada, the moderation in net migration to Saskatchewan witnessed in the final months of 2012 continued into the first quarter of 2013. Saskatchewan attracted a net inflow of 2,738 migrants in the first quarter, down 26 per cent from the corresponding period in 2012. Most of the decline can be attributed to a reduction in net international migration that saw only 1,769 new arrivals compared to 2,681 people over the same period last year. In addition, Saskatchewan lost 339 people to other provinces in the first quarter after gaining 327 people in the corresponding period of 2012. Meanwhile, a total of 1,308 non-permanent residents arrived in the province during the first three months of 2013 compared to 680 in the same period of 2012. Despite the overall moderation, net migration will remain an important driver of housing demand and household formation in Saskatchewan this year.

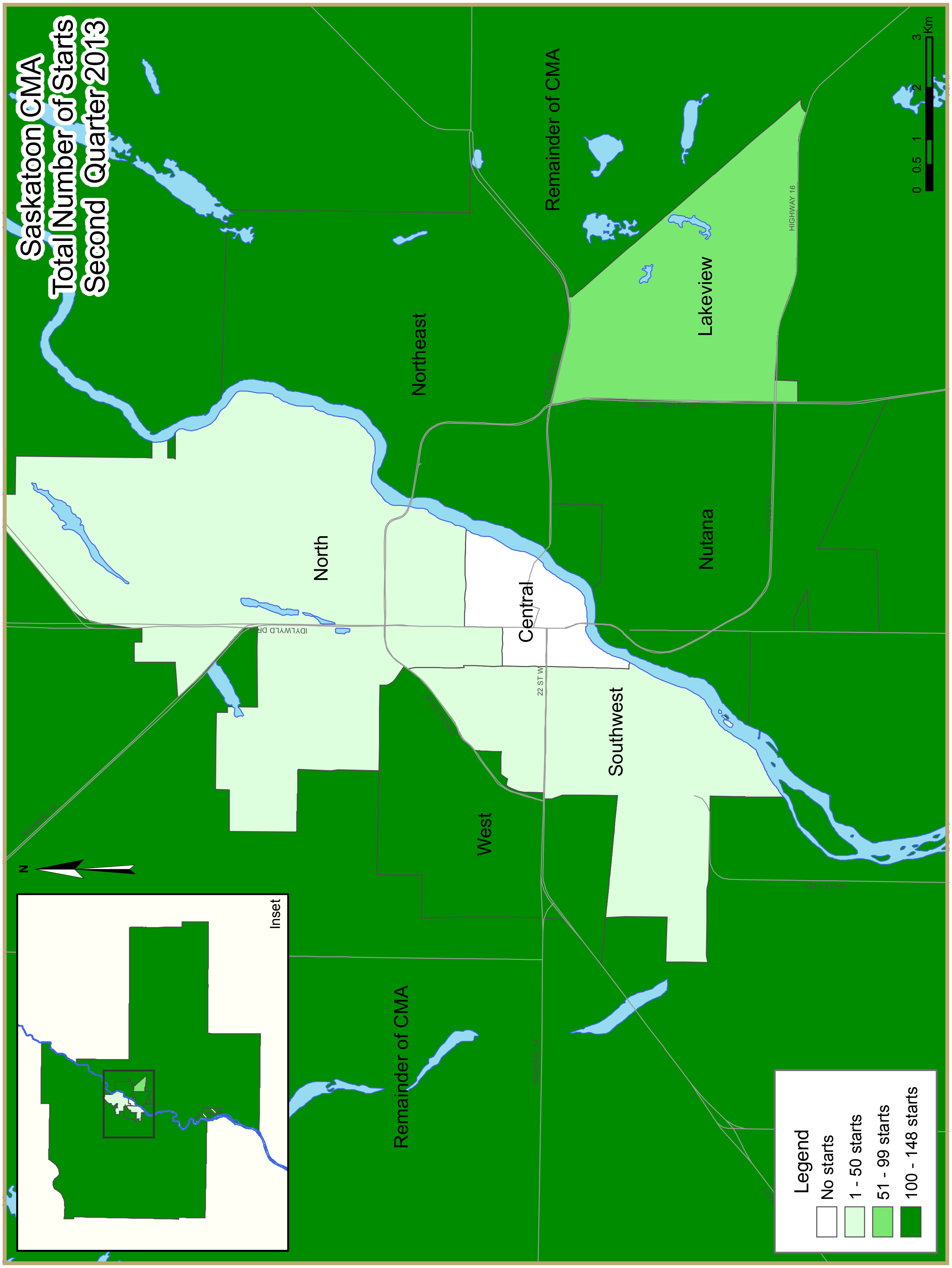
Figure 5

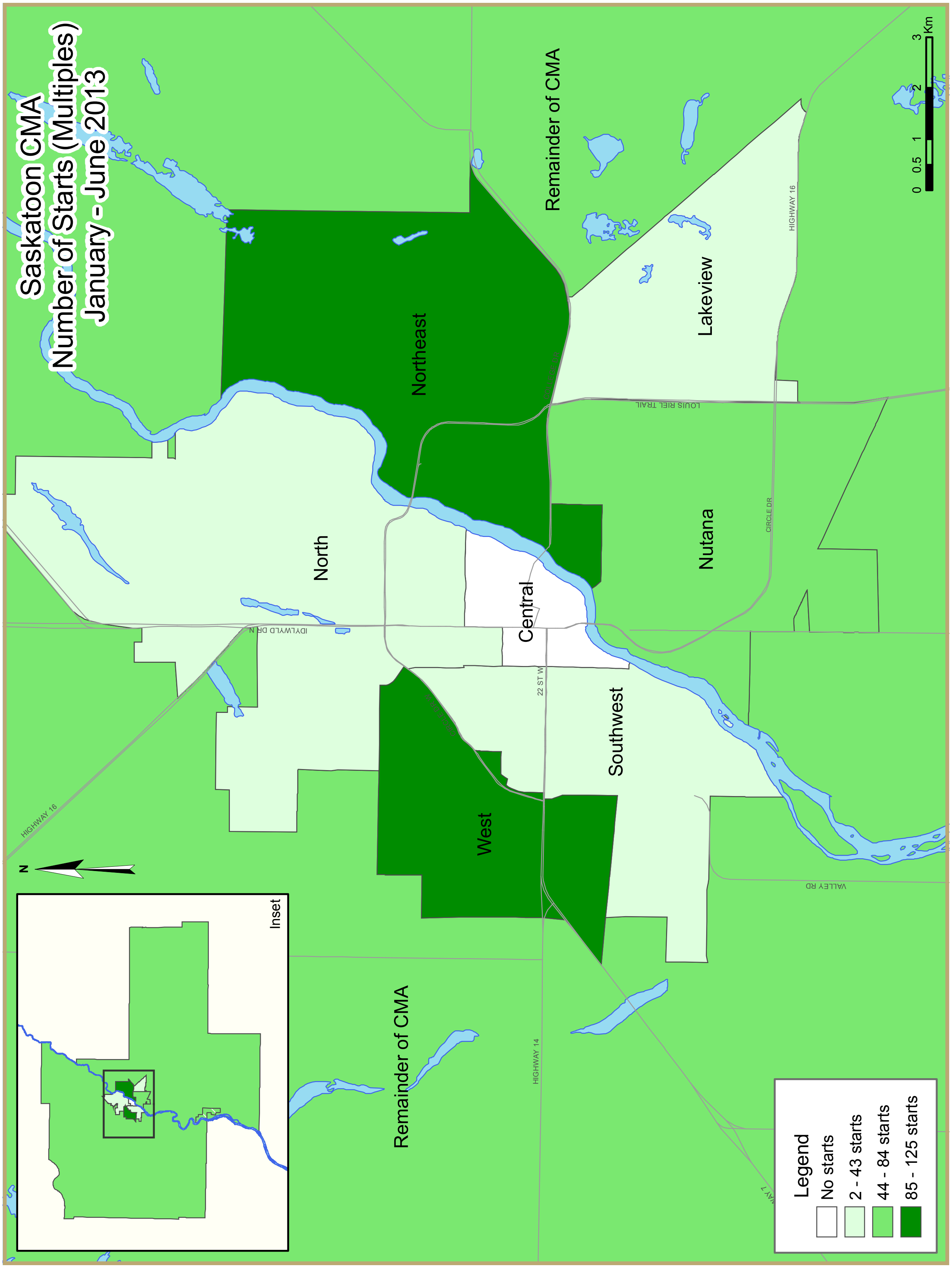


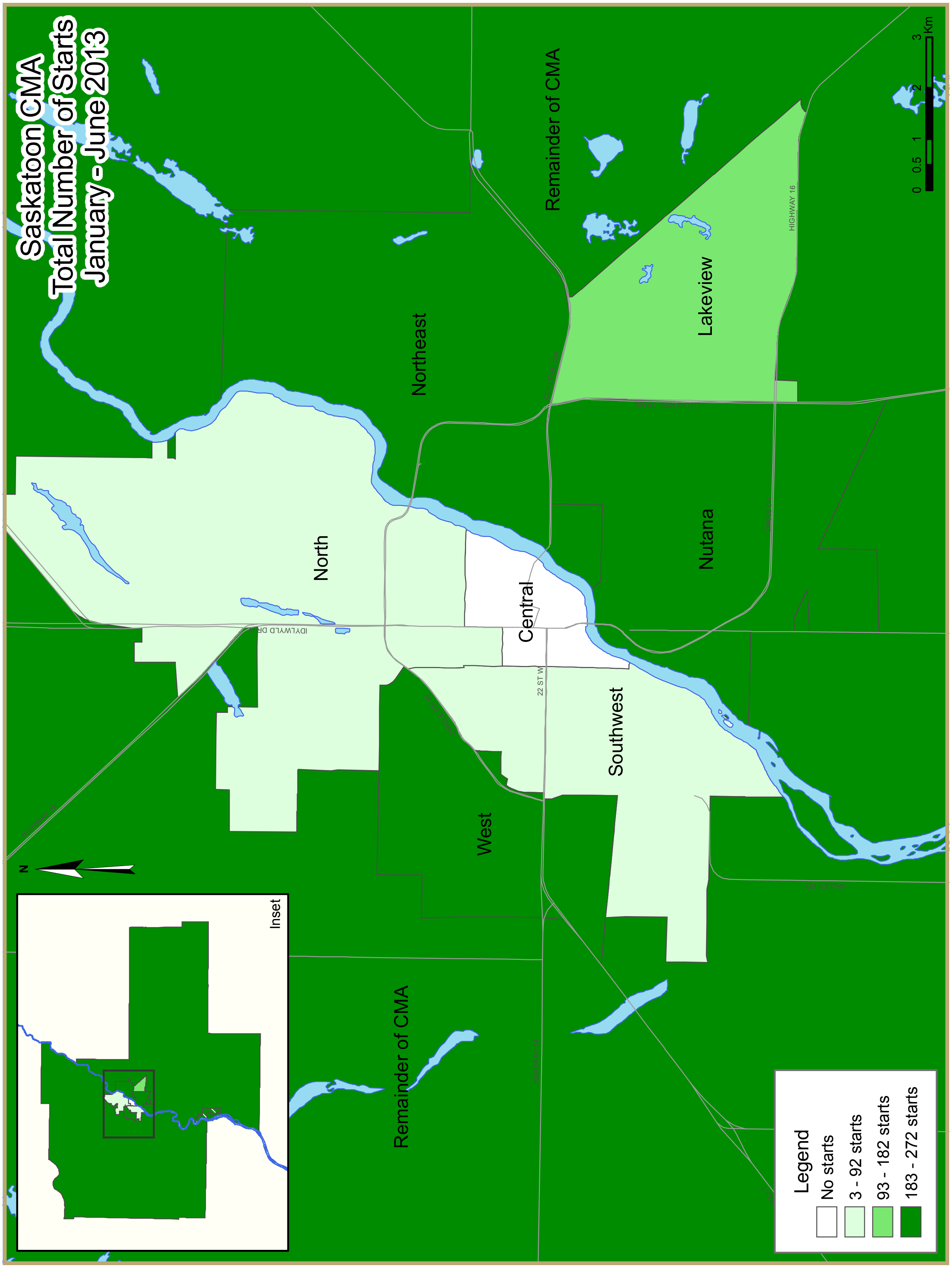
Source: Statistics Canada, Saskatoon SA Employment, All Ages (15+), Total, Both sexes


Saskatoon CMA
Number of Starts (Multiples)
Second Quarter 2013
Remainder of CMA
Northeast
Lakeview
North
Central
Nutana
Southwest
West
Remainder of CMA
Inset
Legend
No starts
6 - 22 starts
23 - 39 starts
40 - 56 starts
Km
0 0.5 1 2 3
HIGHWAY 16
HIGHWAY 14
22 ST W
IDYLWYLD DR N
VALLEY RD

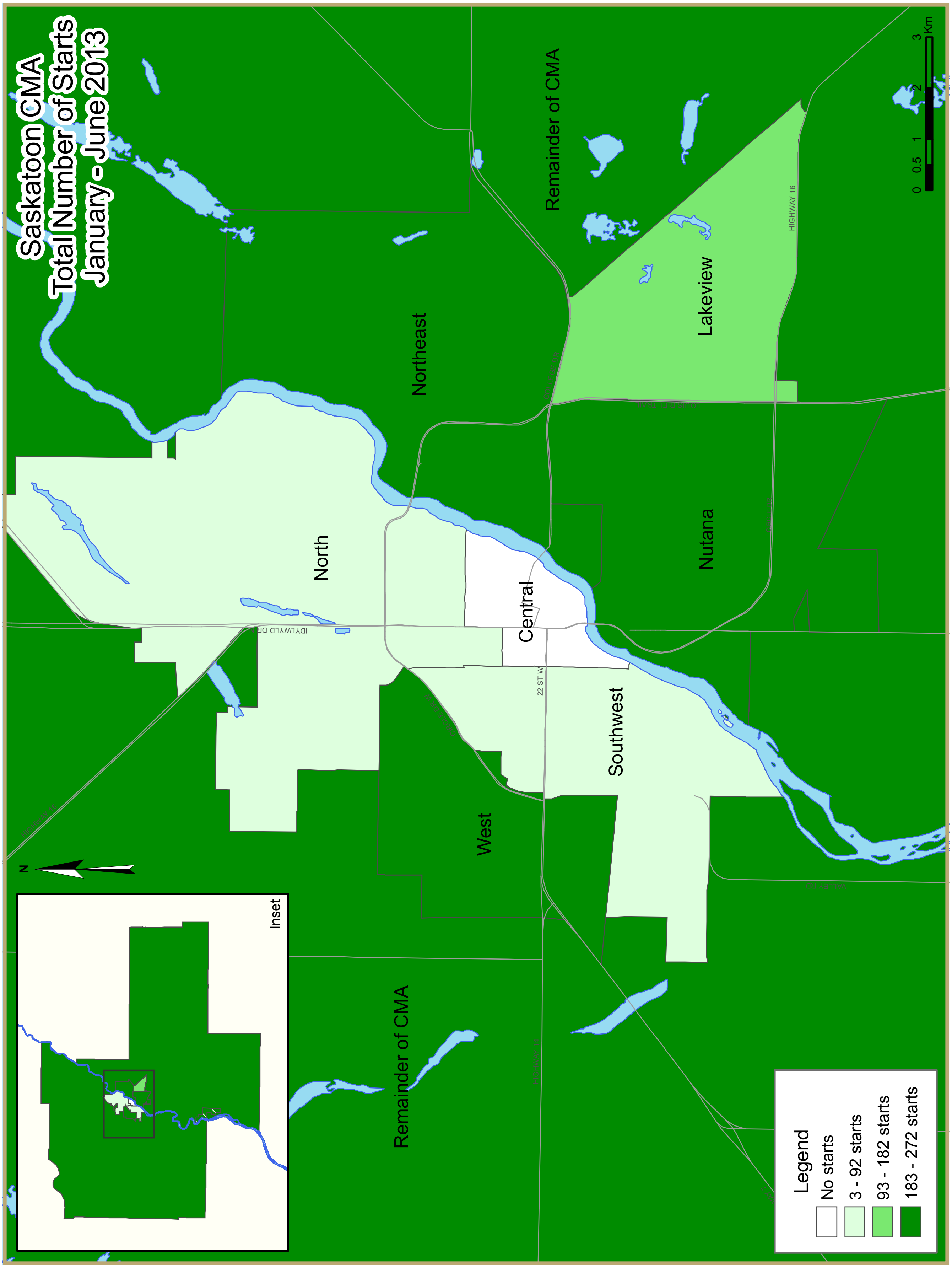

Saskatoon CMA
Number of Starts (Singles)
Second Quarter 2013
Remainder of CMA
Northeast
Lakeview
North
Central
Nutana
Southwest
West
Remainder of CMA
HIGHWAY 16
22 ST W
IDYLWYLD DR
Inset
N
0 0.5 1 2 3 Km
Legend
No starts
1 - 36 starts
37 - 71 starts
72 - 106 starts


Saskatoon CMA
Total Number of Starts
Second Quarter 2013
Remainder of CMA
Northeast
Lakeview
North
Central
Nutana
Southwest
West
Remainder of CMA
22 ST W
IDYLWYLD DR
HIGHWAY 16
Inset
N
0 0.5 1 2 3 Km
Legend
No starts
1 - 50 starts
51 - 99 starts
100 - 148 starts


Saskatoon CMA
Number of Starts (Multiples)
January - June 2013
Remainder of CMA
Northeast
North
Central
Lakeview
Nutana
Southwest
West
Remainder of CMA
LOUIS RIEL TRAIL
IDYLWYLD DR N
22 ST W
HIGHWAY 16
HIGHWAY 16
HIGHWAY 14
CIRCLE DR
VALLEY RD
N
Inset
0 0.5 1 2 3
Km
Legend
No starts
2 - 43 starts
44 - 84 starts
85 - 125 starts



Saskatoon CMA
Total Number of Starts
January - June 2013
Remainder of CMA
Northeast
Lakeview
North
Central
Nutana
Southwest
West
Remainder of CMA
Inset
N
0 0.5 1 2 3 Km
HIGHWAY 16
22 ST W
IDYLWYLD DR
Legend
No starts
3 - 92 starts
93 - 182 starts
183 - 272 starts


Saskatoon CMA
Total Number of Starts
January - June 2013
Northeast
Remainder of CMA
Lakeview
North
Nutana
Central
Southwest
West
Remainder of CMA
IDYLWYLD DR
22 ST W
HIGHWAY 16
N
Inset
0 0.5 1 2 3 Km
Legend
No starts
3 - 92 starts
93 - 182 starts
183 - 272 starts

HOUSING NOW REPORT TABLES

Available in ALL reports:

1	Housing Activity Summary of CMA
2	Starts by Submarket and by Dwelling Type – Current Month or Quarter
2.1	Starts by Submarket and by Dwelling Type – Year-to-Date
3	Completions by Submarket and by Dwelling Type – Current Month or Quarter
3.1	Completions by Submarket and by Dwelling Type – Year-to-Date
4	Absorbed Single-Detached Units by Price Range
5	MLS® Residential Activity
6	Economic Indicators

Available in SELECTED Reports:

1.1	Housing Activity Summary by Submarket
1.2	History of Housing Activity (once a year)
2.2	Starts by Submarket, by Dwelling Type and by Intended Market – Current Month or Quarter
2.3	Starts by Submarket, by Dwelling Type and by Intended Market – Year-to-Date
2.4	Starts by Submarket and by Intended Market – Current Month or Quarter
2.5	Starts by Submarket and by Intended Market – Year-to-Date
3.2	Completions by Submarket, by Dwelling Type and by Intended Market – Current Month or Quarter
3.3	Completions by Submarket, by Dwelling Type and by Intended Market – Year-to-Date
3.4	Completions by Submarket and by Intended Market – Current Month or Quarter
3.5	Completions by Submarket and by Intended Market – Year-to-Date
4.1	Average Price ($) of Absorbed Single-Detached Units

SYMBOLS

n/a	Not applicable
*	Totals may not add up due to co-operatives and unknown market types
**	Percent change > 200%
-	Nil
--	Amount too small to be expressed
SA	Monthly figures are adjusted to remove normal seasonal variation

Table 1: Housing Activity Summary of Saskatoon CMA Second Quarter 2013									
	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
STARTS									
Q2 2013	438	26	7	1	97	60	0	0	629
Q2 2012	575	54	17	13	33	196	34	5	927
% Change	-23.8	-51.9	-58.8	-92.3	193.9	-69.4	-100.0	-100.0	-32.1
Year-to-date 2013	722	48	16	1	136	151	0	20	1,094
Year-to-date 2012	922	76	33	33	80	372	34	5	1,555
% Change	-21.7	-36.8	-51.5	-97.0	70.0	-59.4	-100.0	**	-29.6
UNDER CONSTRUCTION									
Q2 2013	1,040	102	46	3	224	841	0	232	2,488
Q2 2012	1,090	102	85	31	154	674	34	58	2,228
% Change	-4.6	0.0	-45.9	-90.3	45.5	24.8	-100.0	**	11.7
COMPLETIONS									
Q2 2013	446	44	14	5	60	235	1	0	805
Q2 2012	379	22	15	14	84	289	0	102	905
% Change	17.7	100.0	-6.7	-64.3	-28.6	-18.7	n/a	-100.0	-11.0
Year-to-date 2013	899	80	19	28	103	381	35	0	1,545
Year-to-date 2012	741	40	38	14	231	375	0	204	1,643
% Change	21.3	100.0	-50.0	100.0	-55.4	1.6	n/a	-100.0	-6.0
COMPLETED & NOT ABSORBED									
Q2 2013	223	32	4	15	31	194	n/a	n/a	499
Q2 2012	107	11	6	8	21	129	n/a	n/a	282
% Change	108.4	190.9	-33.3	87.5	47.6	50.4	n/a	n/a	77.0
ABSORBED									
Q2 2013	456	49	17	12	62	103	n/a	n/a	699
Q2 2012	415	20	20	6	97	138	n/a	n/a	696
% Change	9.9	145.0	-15.0	100.0	-36.1	-25.4	n/a	n/a	0.4
Year-to-date 2013	798	83	23	20	108	164	n/a	n/a	1,196
Year-to-date 2012	772	39	33	6	228	230	n/a	n/a	1,308
% Change	3.4	112.8	-30.3	**	-52.6	-28.7	n/a	n/a	-8.6

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.1: Housing Activity Summary by Submarket Second Quarter 2013									
	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
STARTS									
Central									
Q2 2013	0	0	0	0	0	0	0	0	0
Q2 2012	1	0	0	0	0	0	0	0	1
Nutana									
Q2 2013	85	12	0	0	7	24	0	0	128
Q2 2012	113	16	0	13	29	0	0	0	171
Lakeview									
Q2 2013	60	0	0	0	0	0	0	0	60
Q2 2012	43	0	4	0	0	0	0	0	47
Northeast									
Q2 2013	88	2	0	1	54	0	0	0	145
Q2 2012	161	6	0	0	0	113	0	5	285
North									
Q2 2013	1	0	0	0	0	0	0	0	1
Q2 2012	0	8	0	0	0	0	0	0	8
South/West									
Q2 2013	2	6	0	0	0	0	0	0	8
Q2 2012	2	4	0	0	0	0	0	0	6
West									
Q2 2013	96	0	0	0	16	36	0	0	148
Q2 2012	92	0	0	0	0	83	34	0	209
Remainder of the CMA									
Q2 2013	106	6	7	0	20	0	0	0	139
Q2 2012	163	20	13	0	4	0	0	0	200
Saskatoon CMA									
Q2 2013	438	26	7	1	97	60	0	0	629
Q2 2012	575	54	17	13	33	196	34	5	927

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.1: Housing Activity Summary by Submarket
Second Quarter 2013

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
UNDER CONSTRUCTION									
Central									
Q2 2013	2	2	4	0	0	0	0	0	8
Q2 2012	4	2	4	0	0	0	0	58	68
Nutana									
Q2 2013	180	36	0	0	50	244	0	0	510
Q2 2012	234	26	0	28	44	101	0	0	433
Lakeview									
Q2 2013	172	4	0	0	0	69	0	0	245
Q2 2012	89	6	4	0	0	59	0	0	158
Northeast									
Q2 2013	246	16	0	3	113	251	0	0	629
Q2 2012	322	18	42	3	62	318	0	0	765
North									
Q2 2013	1	4	0	0	0	0	0	0	5
Q2 2012	2	10	0	0	0	0	0	0	12
South/West									
Q2 2013	4	12	9	0	0	0	0	192	217
Q2 2012	2	10	0	0	0	21	0	0	33
West									
Q2 2013	211	8	0	0	41	214	0	40	514
Q2 2012	185	2	0	0	44	124	34	0	389
Remainder of the CMA									
Q2 2013	224	20	33	0	20	63	0	0	360
Q2 2012	252	28	35	0	4	51	0	0	370
Saskatoon CMA									
Q2 2013	1,040	102	46	3	224	841	0	232	2,488
Q2 2012	1,090	102	85	31	154	674	34	58	2,228

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.1: Housing Activity Summary by Submarket
Second Quarter 2013

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
COMPLETIONS									
Central									
Q2 2013	0	0	0	0	0	0	0	0	0
Q2 2012	2	0	0	0	0	0	0	0	2
Nutana									
Q2 2013	81	12	0	0	21	20	1	0	135
Q2 2012	69	8	0	14	84	54	0	0	229
Lakeview									
Q2 2013	47	0	0	0	12	0	0	0	59
Q2 2012	20	0	0	0	0	0	0	0	20
Northeast									
Q2 2013	112	10	0	5	17	140	0	0	284
Q2 2012	65	6	0	0	0	91	0	0	162
North									
Q2 2013	2	2	0	0	0	0	0	0	4
Q2 2012	1	0	0	0	0	0	0	0	1
South/West									
Q2 2013	0	8	0	0	0	0	0	0	8
Q2 2012	1	2	0	0	0	0	0	102	105
West									
Q2 2013	67	0	0	0	2	75	0	0	144
Q2 2012	93	0	0	0	0	144	0	0	237
Remainder of the CMA									
Q2 2013	137	12	14	0	8	0	0	0	171
Q2 2012	128	6	15	0	0	0	0	0	149
Saskatoon CMA									
Q2 2013	446	44	14	5	60	235	1	0	805
Q2 2012	379	22	15	14	84	289	0	102	905

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.1: Housing Activity Summary by Submarket
Second Quarter 2013

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
COMPLETED & NOT ABSORBED									
Central									
Q2 2013	1	0	0	0	0	0	n/a	n/a	1
Q2 2012	1	0	0	0	0	0	n/a	n/a	1
Nutana									
Q2 2013	38	16	0	13	0	9	n/a	n/a	76
Q2 2012	11	3	2	8	21	26	n/a	n/a	71
Lakeview									
Q2 2013	43	4	0	0	1	26	n/a	n/a	74
Q2 2012	10	0	0	0	0	14	n/a	n/a	24
Northeast									
Q2 2013	72	3	0	2	11	145	n/a	n/a	233
Q2 2012	31	3	0	0	0	71	n/a	n/a	105
North									
Q2 2013	1	2	0	0	0	0	n/a	n/a	3
Q2 2012	1	2	0	0	0	12	n/a	n/a	15
South/West									
Q2 2013	0	4	0	0	0	2	n/a	n/a	6
Q2 2012	0	1	0	0	0	0	n/a	n/a	1
West									
Q2 2013	20	0	0	0	18	12	n/a	n/a	50
Q2 2012	20	0	0	0	0	6	n/a	n/a	26
Remainder of the CMA									
Q2 2013	48	3	4	0	1	0	n/a	n/a	56
Q2 2012	33	2	4	0	0	0	n/a	n/a	39
Saskatoon CMA									
Q2 2013	223	32	4	15	31	194	n/a	n/a	499
Q2 2012	107	11	6	8	21	129	n/a	n/a	282

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.1: Housing Activity Summary by Submarket
Second Quarter 2013

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
ABSORBED									
Central									
Q2 2013	1	0	0	0	0	0	n/a	n/a	1
Q2 2012	1	0	0	0	0	0	n/a	n/a	1
Nutana									
Q2 2013	97	12	0	8	23	6	n/a	n/a	146
Q2 2012	89	8	0	6	78	34	n/a	n/a	215
Lakeview									
Q2 2013	42	1	0	0	11	8	n/a	n/a	62
Q2 2012	17	0	0	0	19	12	n/a	n/a	48
Northeast									
Q2 2013	115	9	0	4	18	79	n/a	n/a	225
Q2 2012	73	3	0	0	0	31	n/a	n/a	107
North									
Q2 2013	1	2	0	0	0	0	n/a	n/a	3
Q2 2012	1	0	0	0	0	7	n/a	n/a	8
South/West									
Q2 2013	0	4	0	0	0	0	n/a	n/a	4
Q2 2012	2	5	0	0	0	0	n/a	n/a	7
West									
Q2 2013	66	0	0	0	3	10	n/a	n/a	79
Q2 2012	81	0	0	0	0	54	n/a	n/a	135
Remainder of the CMA									
Q2 2013	134	21	17	0	7	0	n/a	n/a	179
Q2 2012	151	4	20	0	0	0	n/a	n/a	175
Saskatoon CMA									
Q2 2013	456	49	17	12	62	103	n/a	n/a	699
Q2 2012	415	20	20	6	97	138	n/a	n/a	696

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: History of Housing Starts of Saskatoon CMA 2003 - 2012									
	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
2012	1,971	174	68	54	207	1,007	34	238	3,753
% Change	23.3	70.6	-29.9	**	-38.4	117.5	n/a	-38.7	25.4
2011	1,599	102	97	9	336	463	0	388	2,994
% Change	-2.4	59.4	155.3	n/a	45.5	145.0	n/a	75.6	25.7
2010	1,638	64	38	0	231	189	0	221	2,381
% Change	48.8	52.4	58.3	n/a	59.3	65.8	-100.0	n/a	66.7
2009	1,101	42	24	0	145	114	2	0	1,428
% Change	-14.3	-53.3	n/a	-100.0	-40.1	-83.7	n/a	n/a	-38.4
2008	1,285	90	0	3	242	699	0	0	2,319
% Change	-10.7	-10.0	n/a	-93.5	-34.6	136.9	-100.0	-100.0	-2.6
2007	1,439	100	0	46	370	295	18	112	2,380
% Change	53.4	138.1	n/a	119.0	132.7	-5.4	**	**	59.1
2006	938	42	0	21	159	312	4	20	1,496
% Change	29.7	-27.6	n/a	-25.0	**	58.4	-50.0	**	40.9
2005	723	58	0	28	44	197	8	4	1,062
% Change	-1.1	-32.6	n/a	27.3	-87.0	-49.1	-42.9	n/a	-32.7
2004	731	86	0	22	338	387	14	0	1,578
% Change	8.3	152.9	-100.0	**	-18.2	115.0	-33.3	-100.0	8.5
2003	675	34	1	1	413	180	21	130	1,455

Source: CMHC (Starts and Completions Survey)

Table 2: Starts by Submarket and by Dwelling Type
Second Quarter 2013

Submarket	Single		Semi		Row		Apt. & Other		Total		
	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012	% Change
Central	0	1	0	0	0	0	0	0	0	1	-100.0
Nutana	85	126	14	16	5	29	24	0	128	171	-25.1
Lakeview	60	43	0	0	0	4	0	0	60	47	27.7
Northeast	89	161	2	6	54	0	0	118	145	285	-49.1
North	1	0	0	8	0	0	0	0	1	8	-87.5
South/West	2	2	6	4	0	0	0	0	8	6	33.3
West	96	92	0	0	16	34	36	83	148	209	-29.2
Remainder of the CMA	106	163	6	20	27	17	0	0	139	200	-30.5
Saskatoon CMA	439	588	28	54	102	84	60	201	629	927	-32.1

Table 2.1: Starts by Submarket and by Dwelling Type
January - June 2013

Submarket	Single		Semi		Row		Apt. & Other		Total		
	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012	% Change
Central	0	1	0	0	0	4	0	0	0	5	-100.0
Nutana	136	245	22	22	5	29	24	45	187	341	-45.2
Lakeview	119	68	2	6	6	4	0	0	127	78	62.8
Northeast	141	239	8	8	67	29	48	218	264	494	-46.6
North	1	0	2	8	0	0	0	0	3	8	-62.5
South/West	4	2	8	6	9	0	0	0	21	8	162.5
West	147	183	2	2	28	52	95	110	272	347	-21.6
Remainder of the CMA	175	217	6	24	35	29	4	4	220	274	-19.7
Saskatoon CMA	723	955	50	76	150	147	171	377	1,094	1,555	-29.6

Source: CMHC (Starts and Completions Survey)

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market Second Quarter 2013								
Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012
Central	0	0	0	0	0	0	0	0
Nutana	5	29	0	0	24	0	0	0
Lakeview	0	4	0	0	0	0	0	0
Northeast	54	0	0	0	0	113	0	5
North	0	0	0	0	0	0	0	0
South/West	0	0	0	0	0	0	0	0
West	16	0	0	34	36	83	0	0
Remainder of the CMA	27	17	0	0	0	0	0	0
Saskatoon CMA	102	50	0	34	60	196	0	5

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market January - June 2013								
Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012
Central	0	4	0	0	0	0	0	0
Nutana	5	29	0	0	24	45	0	0
Lakeview	6	4	0	0	0	0	0	0
Northeast	67	29	0	0	48	213	0	5
North	0	0	0	0	0	0	0	0
South/West	9	0	0	0	0	0	0	0
West	28	18	0	34	75	110	20	0
Remainder of the CMA	35	29	0	0	4	4	0	0
Saskatoon CMA	150	113	0	34	151	372	20	5

Source: CMHC (Starts and Completions Survey)

Table 2.4: Starts by Submarket and by Intended Market
Second Quarter 2013

Submarket	Freehold		Condominium		Rental		Total*	
	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012
Central	0	1	0	0	0	0	0	1
Nutana	97	129	31	42	0	0	128	171
Lakeview	60	47	0	0	0	0	60	47
Northeast	90	167	55	113	0	5	145	285
North	1	8	0	0	0	0	1	8
South/West	8	6	0	0	0	0	8	6
West	96	92	52	83	0	34	148	209
Remainder of the CMA	119	196	20	4	0	0	139	200
Saskatoon CMA	471	646	158	242	0	39	629	927

Table 2.5: Starts by Submarket and by Intended Market
January - June 2013

Submarket	Freehold		Condominium		Rental		Total*	
	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012
Central	0	5	0	0	0	0	0	5
Nutana	156	234	31	107	0	0	187	341
Lakeview	121	78	6	0	0	0	127	78
Northeast	148	247	116	242	0	5	264	494
North	3	8	0	0	0	0	3	8
South/West	21	8	0	0	0	0	21	8
West	149	185	103	128	20	34	272	347
Remainder of the CMA	188	266	32	8	0	0	220	274
Saskatoon CMA	786	1,031	288	485	20	39	1,094	1,555

Source: CMHC (Starts and Completions Survey)

Table 3: Completions by Submarket and by Dwelling Type Second Quarter 2013											
Submarket	Single		Semi		Row		Apt. & Other		Total		
	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012	% Change
Central	0	2	0	0	0	0	0	0	0	2	-100.0
Nutana	82	83	12	8	21	84	20	54	135	229	-41.0
Lakeview	47	20	0	0	12	0	0	0	59	20	195.0
Northeast	117	65	10	6	17	0	140	91	284	162	75.3
North	2	1	2	0	0	0	0	0	4	1	**
South/West	0	1	8	2	0	0	0	102	8	105	-92.4
West	67	93	2	0	0	0	75	144	144	237	-39.2
Remainder of the CMA	137	128	12	6	22	15	0	0	171	149	14.8
Saskatoon CMA	452	393	46	22	72	99	235	391	805	905	-11.0

Table 3.1: Completions by Submarket and by Dwelling Type January - June 2013											
Submarket	Single		Semi		Row		Apt. & Other		Total		
	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012	% Change
Central	1	2	0	0	0	0	0	0	1	2	-50.0
Nutana	181	155	20	14	25	162	20	54	246	385	-36.1
Lakeview	100	38	0	0	12	64	0	86	112	188	-40.4
Northeast	205	109	12	8	38	12	208	91	463	220	110.5
North	2	3	4	2	0	0	0	0	6	5	20.0
South/West	1	4	16	10	0	0	0	102	17	116	-85.3
West	149	205	2	0	52	0	147	246	350	451	-22.4
Remainder of the CMA	289	239	28	6	27	31	6	0	350	276	26.8
Saskatoon CMA	928	755	82	40	154	269	381	579	1,545	1,643	-6.0

Source: CMHC (Starts and Completions Survey)

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market Second Quarter 2013								
Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012
Central	0	0	0	0	0	0	0	0
Nutana	21	84	0	0	20	54	0	0
Lakeview	12	0	0	0	0	0	0	0
Northeast	17	0	0	0	140	91	0	0
North	0	0	0	0	0	0	0	0
South/West	0	0	0	0	0	0	0	102
West	0	0	0	0	75	144	0	0
Remainder of the CMA	22	15	0	0	0	0	0	0
Saskatoon CMA	72	99	0	0	235	289	0	102

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market January - June 2013								
Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012
Central	0	0	0	0	0	0	0	0
Nutana	25	162	0	0	20	54	0	0
Lakeview	12	64	0	0	0	86	0	0
Northeast	38	12	0	0	208	91	0	0
North	0	0	0	0	0	0	0	0
South/West	0	0	0	0	0	0	0	102
West	18	0	34	0	147	144	0	102
Remainder of the CMA	27	31	0	0	6	0	0	0
Saskatoon CMA	120	269	34	0	381	375	0	204

Source: CMHC (Starts and Completions Survey)

Table 3.4: Completions by Submarket and by Intended Market
Second Quarter 2013

Submarket	Freehold		Condominium		Rental		Total*	
	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012	Q2 2013	Q2 2012
Central	0	2	0	0	0	0	0	2
Nutana	93	77	41	152	1	0	135	229
Lakeview	47	20	12	0	0	0	59	20
Northeast	122	71	162	91	0	0	284	162
North	4	1	0	0	0	0	4	1
South/West	8	3	0	0	0	102	8	105
West	67	93	77	144	0	0	144	237
Remainder of the CMA	163	149	8	0	0	0	171	149
Saskatoon CMA	504	416	300	387	1	102	805	905

Table 3.5: Completions by Submarket and by Intended Market
January - June 2013

Submarket	Freehold		Condominium		Rental		Total*	
	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012	YTD 2013	YTD 2012
Central	1	2	0	0	0	0	1	2
Nutana	180	162	65	223	1	0	246	385
Lakeview	100	38	12	150	0	0	112	188
Northeast	209	117	254	103	0	0	463	220
North	6	5	0	0	0	0	6	5
South/West	17	14	0	0	0	102	17	116
West	149	205	167	144	34	102	350	451
Remainder of the CMA	336	276	14	0	0	0	350	276
Saskatoon CMA	998	819	512	620	35	204	1,545	1,643

Source: CMHC (Starts and Completions Survey)

Submarket	< $300,000		$300,000 - $349,999		$350,000 - $399,999		$400,000 - $499,999		$500,000 +		Total	Median Price ($)	Average Price ($)
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)			
Central													
Q2 2013	1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	1	--	--
Q2 2012	0	0.0	0	0.0	1	100.0	0	0.0	0	0.0	1	--	--
Year-to-date 2013	1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	1	--	--
Year-to-date 2012	0	0.0	0	0.0	1	100.0	0	0.0	0	0.0	1	--	--
Nutana													
Q2 2013	4	3.9	24	23.3	23	22.3	39	37.9	13	12.6	103	403,900	409,236
Q2 2012	8	8.4	20	21.1	37	38.9	22	23.2	8	8.4	95	380,000	398,519
Year-to-date 2013	8	5.0	39	24.4	35	21.9	59	36.9	19	11.9	160	398,639	416,014
Year-to-date 2012	8	4.7	41	23.8	68	39.5	39	22.7	16	9.3	172	379,900	406,297
Lakeview													
Q2 2013	0	0.0	4	9.5	2	4.8	12	28.6	24	57.1	42	522,000	519,996
Q2 2012	0	0.0	3	17.6	1	5.9	3	17.6	10	58.8	17	569,900	560,523
Year-to-date 2013	0	0.0	6	7.6	11	13.9	28	35.4	34	43.0	79	479,900	493,621
Year-to-date 2012	0	0.0	4	11.1	5	13.9	8	22.2	19	52.8	36	526,964	534,749
Northeast													
Q2 2013	2	1.7	14	11.9	16	13.6	43	36.4	43	36.4	118	473,158	486,964
Q2 2012	2	2.7	1	1.4	6	8.2	38	52.1	26	35.6	73	479,000	507,149
Year-to-date 2013	3	1.5	25	12.8	26	13.3	75	38.5	66	33.8	195	469,900	482,449
Year-to-date 2012	4	3.6	2	1.8	8	7.2	55	49.5	42	37.8	111	479,000	509,011
North													
Q2 2013	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
Q2 2012	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
Year-to-date 2013	0	0.0	0	0.0	2	100.0	0	0.0	0	0.0	2	--	--
Year-to-date 2012	1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	1	--	--
South/West													
Q2 2013	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
Q2 2012	2	100.0	0	0.0	0	0.0	0	0.0	0	0.0	2	--	--
Year-to-date 2013	0	0.0	1	100.0	0	0.0	0	0.0	0	0.0	1	--	--
Year-to-date 2012	6	100.0	0	0.0	0	0.0	0	0.0	0	0.0	6	--	--
West													
Q2 2013	8	12.1	25	37.9	16	24.2	16	24.2	1	1.5	66	352,400	365,056
Q2 2012	15	18.8	44	55.0	12	15.0	6	7.5	3	3.8	80	321,500	342,393
Year-to-date 2013	14	12.7	48	43.6	24	21.8	21	19.1	3	2.7	110	348,894	362,612
Year-to-date 2012	32	17.2	102	54.8	37	19.9	12	6.5	3	1.6	186	324,950	337,531
Remainder of the CMA													
Q2 2013	23	17.3	42	31.6	35	26.3	20	15.0	13	9.8	133	354,900	385,924
Q2 2012	40	27.8	33	22.9	19	13.2	31	21.5	21	14.6	144	349,000	384,981
Year-to-date 2013	47	18.1	89	34.2	55	21.2	36	13.8	33	12.7	260	344,950	391,239
Year-to-date 2012	73	29.6	62	25.1	43	17.4	46	18.6	23	9.3	247	339,000	363,365
Saskatoon CMA													
Q2 2013	38	8.2	109	23.5	92	19.9	130	28.1	94	20.3	463	399,900	425,813
Q2 2012	67	16.3	101	24.5	76	18.4	100	24.3	68	16.5	412	375,786	408,104
Year-to-date 2013	73	9.0	208	25.7	153	18.9	219	27.1	155	19.2	808	393,378	423,990
Year-to-date 2012	124	16.3	211	27.8	162	21.3	160	21.1	103	13.6	760	364,900	395,054

Table 4: Absorbed Single-Detached Units by Price Range — Second Quarter 2013 (Price Ranges)

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price ($) of Absorbed Single-detached Units Second Quarter 2013						
Submarket	Q2 2013	Q2 2012	% Change	YTD 2013	YTD 2012	% Change
Central	--	--	n/a	--	--	n/a
Nutana	409,236	398,519	2.7	416,014	406,297	2.4
Lakeview	519,996	560,523	-7.2	493,621	534,749	-7.7
Northeast	486,964	507,149	-4.0	482,449	509,011	-5.2
North	--	--	n/a	--	--	n/a
South/West	--	--	n/a	--	--	n/a
West	365,056	342,393	6.6	362,612	337,531	7.4
Remainder of the CMA	385,924	384,981	0.2	391,239	363,365	7.7
Saskatoon CMA	425,813	408,104	4.3	423,990	395,054	7.3

Source: CMHC (Market Absorption Survey)

Table 5: MLS® Residential Activity for Saskatoon
Second Quarter 2013

		Number of Sales[1]	Yr/Yr[2] (%)	Sales SA[1]	Number of New Listings[1]	New Listings SA[1]	Sales-to-New Listings SA[2]	Average Price[1] ($)	Yr/Yr[2] (%)	Average Price[1] ($) SA
2012	January	294	16.2	432	741	861	50.2	309,828	5.8	309,940
	February	420	20.3	479	826	843	56.8	297,628	4.3	302,358
	March	477	6.5	449	929	789	56.9	315,935	9.5	321,129
	April	523	18.6	469	1,042	805	58.3	330,011	8.3	313,251
	May	617	14.5	448	1,123	777	57.7	318,603	4.2	319,301
	June	617	11.4	499	992	818	61.0	287,355	-4.1	293,008
	July	560	8.9	465	967	849	54.8	323,165	8.0	318,835
	August	488	-10.8	440	898	805	54.7	320,903	4.7	311,270
	September	435	-9.0	479	880	936	51.2	313,843	3.6	317,215
	October	444	10.4	449	829	895	50.2	327,182	4.7	321,126
	November	347	-3.3	429	625	907	47.3	330,125	7.5	330,515
	December	240	-19.7	426	365	932	45.7	324,597	6.6	335,362
2013	January	286	-2.7	399	797	890	44.8	320,812	3.5	329,265
	February	349	-16.9	411	722	789	52.1	313,781	5.4	324,534
	March	465	-2.5	470	889	862	54.5	331,249	4.8	337,987
	April	564	7.8	443	1,153	851	52.1	345,776	4.8	329,738
	May	558	-9.6	444	1,299	914	48.6	341,737	7.3	330,013
	June	608	-1.5	514	1,115	966	53.2	335,046	16.6	349,875
	July									
	August									
	September									
	October									
	November									
	December									
	Q2 2012	1,757	14.5		3,157			311,026	2.6	
	Q2 2013	1,730	-1.5		3,567			340,702	9.5	
	YTD 2012	2,948	14.1		5,653			309,792	4.2	
	YTD 2013	2,830	-4.0		5,975			333,819	7.8	

MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

[1]Source: CREA

[2]Source: CMHC, adapted from MLS® data supplied by CREA

Table 6: Economic Indicators Second Quarter 2013											
		Interest Rates			NHPI, Total, Saskatoon CMA 2007=100	CPI, 2002 =100	Saskatoon Labour Market			
		P & I Per $100,000	Mortgage Rates (%)				Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings ($)
			1 Yr. Term	5 Yr. Term						
2012	January	598	3.50	5.29	118.1	123.4	147.5	5.9	70.3	850
	February	595	3.20	5.24	118.1	123.2	148.2	6.0	70.6	848
	March	595	3.20	5.24	118.0	124.0	148.9	5.9	70.7	856
	April	607	3.20	5.44	119.0	124.6	149.1	5.7	70.4	851
	May	601	3.20	5.34	119.0	125.0	150.0	5.5	70.5	844
	June	595	3.20	5.24	119.0	124.6	151.1	5.4	70.8	856
	July	595	3.10	5.24	119.0	124.4	151.9	5.6	71.1	872
	August	595	3.10	5.24	119.0	124.6	153.1	5.3	71.2	902
	September	595	3.10	5.24	119.0	124.9	153.4	5.4	71.2	924
	October	595	3.10	5.24	119.0	125.2	154.0	5.1	71.1	939
	November	595	3.10	5.24	119.0	125.0	153.7	5.5	71.0	941
	December	595	3.00	5.24	119.2	123.7	154.6	5.5	71.3	935
2013	January	595	3.00	5.24	119.2	123.8	157	5.3	71.7	937
	February	595	3.00	5.24	119.2	125.0	157.3	4.7	71.4	941
	March	590	3.00	5.14	119.8	125.3	159.1	4.0	71.6	950
	April	590	3.00	5.14	120.1	125.4	160.3	3.7	71.6	949
	May	590	3.00	5.14	120.1	126.0	161.6	3.9	72.0	952
	June	590	3.14	5.14		126.1	161.9	3.9	72.0	941
	July									
	August									
	September									
	October									
	November									
	December									

"P & I" means Principal and Interest (assumes $100,000 mortgage amortized over 25 years using current 5 year interest rate)
"NHPI" means New Housing Price Index
"CPI" means Consumer Price Index
"SA" means Seasonally Adjusted

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

METHODOLOGY

Starts & Completions Survey Methodology

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2011 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "**dwelling unit**", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "**start**", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "**under construction**" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "**completion**", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "**absorbed**" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

DWELLING TYPES:

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "**Row (Townhouse)**" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

INTENDED MARKET:

The "**intended market**" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

Condominium (including Strata-Titled): An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

GEOGRAPHICAL TERMS:

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 100,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree on integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

A "**Rural**" area, for the purposes of this publication, is a centre with a population less than 10,000.

All data presented in this publication is based on Statistics Canada's 2006 Census area definitions.

CMHC—HOME TO CANADIANS

Canada Mortgage and Housing Corporation (CMHC) has been Canada's national housing agency for more than 65 years.

Together with other housing stakeholders, we help ensure that the Canadian housing system remains one of the best in the world. We are committed to helping Canadians access a wide choice of quality, environmentally sustainable and affordable housing solutions that will continue to create vibrant and healthy communities and cities across the country.

For more information, visit our website at www.cmhc.ca or follow us on Twitter, YouTube and Flickr.

You can also reach us by phone at 1-800-668-2642 or by fax at 1-800-245-9274.

Outside Canada call 613-748-2003 or fax to 613-748-2016.

Canada Mortgage and Housing Corporation supports the Government of Canada policy on access to information for people with disabilities. If you wish to obtain this publication in alternative formats, call 1-800-668-2642.

The Market Analysis Centre's (MAC) electronic suite of national standardized products is available for free on CMHC's website. You can view, print, download or subscribe to future editions and get market information e-mailed automatically to you the same day it is released. It's quick and convenient! Go to www.cmhc.ca/housingmarketinformation

For more information on MAC and the wealth of housing market information available to you, visit us today at www.cmhc.ca/housingmarketinformation

To subscribe to priced, printed editions of MAC publications, call 1-800-668-2642.

Housing market intelligence you can count on

FREE REPORTS AVAILABLE ON-LINE

- Canadian Housing Statistics
- Housing Information Monthly
- Housing Market Outlook, Canada
- Housing Market Outlook, Highlight Reports – Canada and Regional
- Housing Market Outlook, Major Centres
- Housing Market Tables: Selected South Central Ontario Centres
- Housing Now, Canada
- Housing Now, Major Centres
- Housing Now, Regional
- Monthly Housing Statistics
- Northern Housing Outlook Report
- Preliminary Housing Start Data
- Rental Market Provincial Highlight Reports
- Rental Market Reports, Major Centres
- Rental Market Statistics
- Residential Construction Digest, Prairie Centres
- Seniors' Housing Reports

CMHC's Market Analysis Centre e-reports provide a wealth of detailed local, provincial, regional and national market information.

- **Forecasts and Analysis** – Future-oriented information about local, regional and national housing trends.
- **Statistics and Data** – Information on current housing market activities – starts, rents, vacancy rates and much more.

Get the market intelligence you need today!

Click www.cmhc.ca/housingmarketinformation to view, download or subscribe.

Download CMHC's 2013 Mortgage Consumer Survey!

- Get a unique perspective on attitudes and behaviours of recent mortgage consumers.
- Find out just how easy it is to leverage the survey findings.
- Identify opportunities and build stronger relationships with your clients.

Download it today at www.cmhc.ca/2013survey

64259_2013_Q03

02-07-13