# Service bulletin

# **Sawmills**

# November 2014



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#### November 2014

Lumber production by sawmills decreased 9.0% from October to 4,833.8 thousand cubic metres in November. Compared with November 2013, lumber production decreased 0.6%.

Sawmills shipped 4,715.5 thousand cubic metres of lumber in November, a decrease of 11.5% from October.

#### Statistical tables

Table 1
Production, shipments and stocks of lumber, 2014

		November		Year-to-date	)
	Production	Shipments	Stocks	Production	Shipments
<u></u>		thousa	inds of cubic meters		
Canada	4,833.8	4,715.5	6,490.1	55,097.4	53,578.9
Newfoundland and Labrador	X	X	X	X	Х
Prince Edward Island	X	X	x	X	Х
Nova Scotia	83.8	82.9	90.8	X	851.9
New Brunswick	X	220.3	231.8	X	2,549.5
Quebec	1,168.4	1,016.9	1,977.8	12,363.3	11,537.0
Ontario	X	278.8	X	x	2,986.0
Manitoba	Х	Х	Х	X	X
Saskatchewan	35.8	x	49.8	433.8	Х
Alberta	699.0	688.8	x	7,923.3	7,955.1
British Columbia	X	2,372.9	2,840.2	×	27,064.9
Coast	X	274.8	290.4	X	2.948.9
Interior	2,037.1	2.098.1	2,549.8	24.081.6	24,116,1
Northern interior 1	1,039.3	1.061.2	1,293.9	12.194.9	11,906.2
Southern interior	997.9	1,036.9	1,255.9	11,886.7	12,209.9

<sup>1.</sup> Northern interior includes: the northern interior of British Columbia, Yukon, Northwest Territories and Nunavut. **Source(s):** Statistics Canada, CANSIM table 303-0064.



Table 2
Production and shipments of lumber, November 2014

		Production of lumber	er by species and SC	CG 1		Total					
	Spruce, pine and fir [4407.10.31]	Total softwood, not including spruce, pine and <sub>2</sub> fir	Total softwood [4407.10]	Total hardwood <i>[4407.9]</i>	Total softwood and hardwood	shipments					
	thousands of cubic meters										
Canada	4,235.2	470.9	4,706.1	127.7	4,833.8	4,715.5					
Newfoundland and											
Labrador	X	0.0	X	0.0	X	Х					
Prince Edward Island	0.0	X	X	0.0	X	Х					
Nova Scotia	X	X	83.8	0.0	83.8	82.9					
New Brunswick	207.9	X	x	X	X	220.3					
Quebec	x	X	1,082.6	85.8	1,168.4	1,016.9					
Ontario	230.5	F	252.2	Х	X	278.8					
Manitoba	x	X	X	0.0	x	х					
Saskatchewan	35.8	0.0	35.8	0.0	35.8	х					
Alberta	699.0	0.0	699.0	0.0	699.0	688.8					
British Columbia	1,895.5	420.5	2,315.9	Х	X	2,372.9					
Coast	×	x	278.8	Х	x	274.8					
Interior	Х	x	2,037.1	0.0	2,037.1	2,098.1					
Northern interior 3	1,039.3	0.0	1,039.3	0.0	1,039.3	1,061.2					
Southern interior	Х Х	X	997.9	0.0	997.9	1,036.9					

<sup>1.</sup> Standard Classification of Goods (SCG).

Table 3
Year-to-date, Production and shipments of lumber, November 2014

		Production of lumber	er by species and SC	CG 1		Total				
	Spruce, pine and fir [4407.10.31]	Total softwood, not including spruce, pine and <sub>2</sub> fir	Total softwood [4407.10]	Total hardwood <i>[4407.9]</i>	Total softwood and hardwood	shipments				
	thousands of cubic meters									
Canada	47,992.8	5,737.5	53,730.2	1,367.1	55,097.4	53,578.9				
Newfoundland and										
Labrador	x	X	X	0.0	x	X				
Prince Edward Island	0.0	X	X	0.0	x	X				
Nova Scotia	x	X	X	X	x	851.9				
New Brunswick	2,398.1	X	X	X	x	2,549.5				
Quebec	x	X	11,428.8	F	12,363.3	11,537.0				
Ontario	x	X	2,863.6	X	x	2,986.0				
Manitoba	x	X	X	0.0	x	X				
Saskatchewan	433.8	0.0	433.8	0.0	433.8	Х				
Alberta	7,923.3	0.0	7,923.3	0.0	7,923.3	7,955.1				
British Columbia	22,290.4	5,224.0	27,514.2	Х	x	27,064.9				
Coast	x	X	3,432.7	Х	x	2,948.9				
Interior	х	X	24,081.6	0.0	24,081.6	24,116.1				
Northern interior 3	Х	x	12,194.9	0.0	12,194.9	11,906.2				
Southern interior	х	X	11,886.7	0.0	11,886.7	12,209.9				

<sup>1.</sup> Standard Classification of Goods (SCG).

<sup>2.</sup> This combines Standard Classification of Goods (SCG) codes 4407.10 excluding code 4407.10.31

<sup>3.</sup> Northern interior includes: the northern interior of British Columbia, Yukon, Northwest Territories and Nunavut. **Source(s):** Statistics Canada, CANSIM table 303-0064.

<sup>2.</sup> This combines Standard Classification of Goods (SCG) codes 4407.10 excluding code 4407.10.31

<sup>3.</sup> Northern interior includes: the northern interior of British Columbia, Yukon, Northwest Territories and Nunavut. **Source(s):** Statistics Canada, CANSIM table 303-0064.

Table 4
Production of lumber by species, British Columbia, November 2014

	Standard Classification of Goods	British Columbia	Coast	Interior	Northern interior <sup>1</sup>	Southern interior
	code		thousand	ls of cubic meters		
Species						
Spruce, pine and fir	[4407.10.31]	1,895.5	X	Х	1,039.3	х
Douglas fir and western larch	[4407.10.32]	168.8	44.2	124.7	0.0	124.7
Western hemlock and amabilis fir	[4407.10.33]	136.5	X	Х	0.0	Х
Sitka spruce	[4407.10.42]	0.0	0.0	0.0	0.0	0.0
Western red cedar	[4407.10.71]	Х	86.9	Х	0.0	Х
Yellow cedar	[4407.10.72]	Х	X	0.0	0.0	0.0
Softwood, not elsewhere specified	[4407.10.99]	0.0	0.0	0.0	0.0	0.0
Total softwoods	·	2,315.9	278.8	2,037.1	1,039.3	997.9
Hardwood	[4407.9]	X	X	0.0	0.0	0.0
Total softwood and hardwood		x	x	2,037.1	1,039.3	997.9

<sup>1.</sup> Northern interior includes: the northern interior of British Columbia, Yukon, Northwest Territories and Nunavut. **Source(s):** Statistics Canada, CANSIM table 303-0064.

Table 5
Production of lumber by species, British Columbia, 2014 Year to Date

	Standard Classification of Goods	British Columbia	Coast	Interior	Northern interior <sup>1</sup>	Southern interior
	code		thousand	ds of cubic meters		
Species						
Spruce, pine and fir	[4407.10.31]	22,290.4	Х	Х	Х	Х
Douglas fir and western larch	[4407.10.32]	X	X	1,435.7	Х	Х
Western hemlock and amabilis fir	[4407.10.33]	X	X	X	0.0	Х
Sitka spruce	[4407.10.42]	X	X	0.0	0.0	0.0
Western red cedar	[4407.10.71]	X	X	X	0.0	X
Yellow cedar	[4407.10.72]	X	X	0.0	0.0	0.0
Softwood, not elsewhere specified	[4407.10.99]	Х	Х	0.0	0.0	0.0
Total softwoods	·	27,514.2	3,432.7	24,081.6	12,194.9	11,886.7
Hardwood	[4407.9]	X	X	0.0	0.0	0.0
Total softwood and hardwood		X	X	24,081.6	12,194.9	11,886.7

Northern interior includes: the northern interior of British Columbia, Yukon, Northwest Territories and Nunavut.
 Source(s): Statistics Canada, CANSIM table 303-0064.

Table 6 Stocks of lumber by species, British Columbia, November 2014

	Standard Classification of Goods	British Columbia	Coast	Interior	Northern interior 1	Southern interior
	code		thousand	s of cubic meters		
Species						
Spruce, pine and fir	[4407.10.31]	2,305.0	Х	X	1,293.9	Х
Douglas fir and western larch	[4407.10.32]	226.2	48.3	177.9	0.0	177.9
Western hemlock and amabilis fir	[4407.10.33]	116.9	X	X	0.0	X
Sitka spruce	[4407.10.42]	0.0	0.0	0.0	0.0	0.0
Western red cedar	[4407.10.71]	190.2	133.0	57.1	0.0	57.1
Yellow cedar	[4407.10.72]	1.9	1.9	0.0	0.0	0.0
Softwood, not elsewhere specified	[4407.10.99]	0.0	0.0	0.0	0.0	0.0
Total softwoods		2,840.2	290.4	2,549.8	1,293.9	1,255.9
Hardwood	[4407.9]	0.0	0.0	0.0	0.0	0.0
Total softwood and hardwood		2,840.2	290.4	2,549.8	1,293.9	1,255.9

<sup>1.</sup> Northern interior includes: the northern interior of British Columbia, Yukon, Northwest Territories and Nunavut. **Source(s):** Statistics Canada, CANSIM table 303-0064.

Table 7 Stocks of lumber by species, November 2014

	Spruce, pine and fir [4407.10.31]	Total softwood, not including spruce, pine and fir <sup>1</sup>	Total softwood [4407.10]	Total hardwood [4407.9]	Total softwood and hardwood
		thousan	ds of cubic meters		
Canada	5,696.7	675.1	6,371.7	F	6,490.1
Newfoundland and Labrador	· x	х	· x	0.0	x
Prince Edward Island	0.0	х	x	x	х
Nova Scotia	х	Х	90.8	0.0	90.8
New Brunswick	х	Х	X	x	231.8
Quebec	х	Х	1,871.5	F	1,977.8
Ontario	324.1	F	386.4	x	Х
Manitoba	X	X	X	0.0	Х
Saskatchewan	49.8	0.0	49.8	0.0	49.8
Alberta	883.5	0.0	883.5	X	Х
British Columbia	2,305.0	535.2	2,840.2	0.0	2,840.2
Coast	X	X	290.4	0.0	290.4
Interior	X	X	2,549.8	0.0	2,549.8
Northern interior <sup>2</sup>	1,293.9	0.0	1,293.9	0.0	1,293.9
Southern interior	X	X	1,255.9	0.0	1,255.9

This combines Standard Classification of Goods (SCG) codes 4407.10 excluding code 4407.10.31
 Northern interior includes: the northern interior of British Columbia, Yukon, Northwest Territories and Nunavut. Source(s): Statistics Canada, CANSIM table 303-0064.

Table 8
Production, shipments and stocks of pulp chips, 2014

_	November			Year-to-date	)			
	Production	Shipments	Stocks	Production	Shipments			
<u>-</u>	thousands of oven-dry metric tonnes							
Canada	1,301.1	1,268.4	242.4	14,731.2	14,715.9			
British Columbia	520.1	508.3	90.1	6,057.4	6,034.1			
Coast	79.3	80.2	41.6	967.3	953.6			
Interior	440.7	428.1	48.5	5,089.6	5,080.2			
Northern interior <sup>1</sup>	217.2	209.9	29.6	2,485.7	2,479.3			
Southern interior	223.6	218.2	18.9	2.604.1	2,601.1			
Other provinces	781.0	760.1	152.2	8,673.8	8,681.7			

<sup>1.</sup> Northern interior includes: the northern interior of British Columbia and the Yukon, Northwest Territories and Nunavut. **Source(s):** Statistics Canada, CANSIM table 303-0065.

Table 9
Canadian lumber exports, 2014<sup>1</sup>

		November				Year-to-date			
	Rail	Truck	Water	Total	Rail	Truck	Water	Total	
	thousands of cubic meters								
Canada	506.3	1,784.7	909.2	3,200.3	6,357.6	20,088.0	11,003.9	37,449.9	
Newfoundland and Labrador	0.4	0.9	0.0	1.3	6.5	18.7	0.0	25.2	
Prince Edward Island	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.1	
Nova Scotia	11.7	61.3	0.9	73.9	127.9	334.4	20.2	482.6	
New Brunswick	35.4	123.7	0.9	160.1	510.9	1,468.6	10.9	1,990.4	
Quebec	149.8	324.9	17.7	492.3	1,687.4	3,855.0	212.3	5,754.7	
Ontario	39.7	150.7	5.8	196.2	551.9	1,473.0	69.4	2,094.3	
Manitoba	3.3	0.0	0.1	3.3	50.8	0.0	2.0	52.9	
Saskatchewan	24.0	3.3	0.0	27.3	228.7	56.6	0.0	285.3	
Alberta	63.4	188.7	10.9	263.0	707.3	2,141.9	131.5	2,980.7	
British Columbia	178.6	931.3	873.1	1,982.9	2,486.0	10,740.0	10,557.5	23,783.7	
Yukon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Northwest Territories	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Nunavut	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	

<sup>1.</sup> Canadian lumber exports by province of origin as reported by the International Trade, Accounts and Statistics Division of Statistics Canada. **Note(s):** Totals may not add due to small transactions with unclear mode of transportation which appear only in the totals.

# Concepts, methodology and data quality

This survey measures, on a monthly basis, the quantities of lumber that are produced and shipped by Canadian manufacturers. The target population for this survey includes all sawmills in Canada classified to the North American Industry Classification System (NAICS), 321111.

# **General Methodology**

This is a sample survey with a cross-sectional design.

The frame used for sampling purposes is the Statistics Canada Business Register. The survey population includes all sawmills establishments above certain thresholds that vary by province and by reference year.

Data are collected each month from survey respondents using a mail-out / mail-back process as well as electronic questionnaire. Data capture and preliminary editing are performed simultaneously to ensure validity of the data. Businesses from whom no response has been received or whose data may contain errors are followed-up by telephone, email or fax. To estimate the contribution of units below sampling thresholds, the system derives ratios from Goods and Services Tax (GST) files using a statistical model. The model accounts for the difference between units above the threshold and those below the threshold as well as the time lag between the reference period of the survey and the reference period of the GST file.

Missing data for the current month are imputed automatically using a number of statistical techniques that use survey data collected during the current cycle as well as auxiliary information sources. These auxiliary sources include survey data from a previous cycle (historical), donor questionnaires and administrative data. Opening stocks are set equal to the value of the closing stocks from the previous month. Closing stocks are calculated by adding production to opening stocks and then subtracting shipments and waste values. The option exists for the subject matter analyst to manually override these imputations with better estimates based on pertinent knowledge about the industry or the business.

As part of the estimation process, survey data are weighted and combined with administrative data to produce final industry estimates.

Various confidentiality rules are applied to all data that are released or published to prevent the publication or disclosure of any information deemed confidential. If necessary, data are suppressed to prevent direct or residual disclosure of identifiable data.

Direct disclosure may occur when the value in a tabulation cell is composed of a few respondents or when the cell is dominated by a few companies. Residual disclosure may occur when confidential information can be derived indirectly by piecing together information from different sources or data series.

Under normal circumstance, data are collected, captured, edited, tabulated and published within 6-8 weeks after the end of the reference month.

#### Revisions

Monthly, preliminary estimates are provided for the reference month and revised estimates, based on late responses, are provided for the previous month.

Once every year (normally in July), the monthly Sawmills series are revised. These revisions incorporate any data that may have been received after the close of the collection cycle during the previous reference year.

The revised estimates are published in CANSIM.

#### **Data accuracy**

While considerable efforts have been taken to ensure high standards throughout all stages of collection and processing, the resulting estimates are inevitably subject to a certain degree of non-sampling error. Non-sampling error is not related to sampling and may occur for various reasons including non-response, inaccurate reporting and processing. Errors relating to non-response can be measured. All attempts are made to control inaccurate reporting and processing errors. Totals may not add up to the sum of components due to rounding.

### Non-response error

Some respondents may be unable to provide data for numerous reasons (i.e. fire, theft, strike, economic hardship, etc.), while others may be late in responding. To minimize non-response, delinquent respondents are followed up rigorously by phone, email or fax. Data for non-responding units are imputed using industry trend and other related information. Data are revised based on the revision policy for questionnaires that are received after the end of the monthly collection cycles.

Non-response error is calculated using the number of non-responses divided by the number of total expected responses for the units in the sample.

#### Inaccurate response

Inaccuracy may result from poor questionnaire design or an inability on the part of respondents to provide the requested information or from misinterpretation of the survey questions. To reduce such errors the format and wording in the questionnaire are reviewed from time to time and modified based on feedback from survey respondents and data users. Respondents are also reminded of the importance of their contribution and of the accuracy of reported information.

#### **Processing errors**

These errors may occur at various stages in the processing of survey data such as data entry, verification, editing and tabulation. Data are examined for such errors using automated edits along with an analytical review by subject matter experts. Several checks are performed on the collected data to verify internal consistency and comparability over time.

#### **Definitions**

## **Production**

Production refers to the quantity of products manufactured in Canada during a reference period including intermediate products. These products may be shipped or retained in inventory.

#### **Shipments**

Shipments refer to the quantity of manufactured goods that are shipped, during the reference period from the plant to customers, in domestic or export markets.

#### **Exports**

More detailed data are available from the Annual Survey of Manufactures and Logging, CANSIM Table 301-0006; and also from custom product 31C0023 (National and Provincial Principal Statistics from the Annual Survey of Manufactures and Logging). In addition, a service on Products Shipped by Canadian Manufacturers (31C0020) by contacting the Statistics Canada's National Contact Centre (toll-free 1-800-263-1136; 613-951-8116; infostats@statcan.gc.ca.).

Specific enquiries should be directed to: The Statistics Canada's National Contact Centre (toll-free 1-800-263-1136; 613-951-8116; infostats@statcan.gc.ca.).

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#### **Symbols**

The following standard symbols are used in Statistics Canada publications:

- not available for any reference period
- not available for a specific reference period
- not applicable
- 0 true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- р
- revised
- X E suppressed to meet the confidentiality requirements of the Statistics Act
- use with caution
- F too unreliable to be published
- significantly different from reference category (p < 0.05)

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