THE WHEAT REVIEW

SEPTEMBER 1960
FARMERS MARKETINGS OF WHEAT, PRAIRIE PROVINCES
(SPECIFIED PERIODS)

PEAK MARKETINGS
1952-53 CROP YEAR
536.0 MILLION BUSHELS
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WORLD WHEAT SITUATION

Current Supplies  Latest available estimates indicate that supplies of wheat remaining on or about September 1, 1960 in the four major exporting countries for export and for carryover at the end of their respective crop years amounted to 2,985.0 million bushels, some 11 per cent above the 2,692.6 million available a year ago. Supplies at September 1, 1960, in millions of bushels, were held as follows, with last year's comparable figures in brackets: United States, 1,986.2 (1,740.4); Canada, 849.9 (789.5); Argentina, 52.9 (72.2); and Australia, 96.0 (90.5). Estimates for both years include on-farm stocks as well as those in commercial positions. The 1960 Canadian crop, forecast at 490.5 million bushels, on the basis of conditions at September 15, is now taken into account in these calculations.

Exports  Total exports of wheat and wheat flour in terms of wheat from the four major exporting countries during August 1960, at 83.5 million bushels, were 15 per cent more than the 72.5 million exported during August 1959. Of the four countries, Australia was the only one not sharing in this increase. On a percentage basis, shipments from the four countries during August 1960 were shared as follows, with corresponding percentages for the same month of 1959 in brackets: United States, 43 (46); Canada, 32 (34); Argentina, 15 (8); and Australia, 10 (12).

Shipments from each of the four countries during August of the current and ten preceding crop years are shown in the table below.

Exports of Wheat and Flour in Terms of Wheat, August 1960 with Comparisons

<table>
<thead>
<tr>
<th>August</th>
<th>United States</th>
<th>Canada</th>
<th>Argentina</th>
<th>Australia</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>- million bushels -</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1950</td>
<td>14.8</td>
<td>15.5</td>
<td>7.0</td>
<td>11.7</td>
<td>49.0</td>
</tr>
<tr>
<td>1951</td>
<td>42.7</td>
<td>21.7</td>
<td>7.1</td>
<td>11.5</td>
<td>83.0</td>
</tr>
<tr>
<td>1952</td>
<td>26.1</td>
<td>32.7</td>
<td>-</td>
<td>2.5</td>
<td>61.3</td>
</tr>
<tr>
<td>1953</td>
<td>20.5</td>
<td>28.7</td>
<td>9.9</td>
<td>5.0</td>
<td>64.1</td>
</tr>
<tr>
<td>1954</td>
<td>17.8</td>
<td>19.2</td>
<td>10.7</td>
<td>5.8</td>
<td>53.5</td>
</tr>
<tr>
<td>1955</td>
<td>25.0</td>
<td>23.4</td>
<td>10.4</td>
<td>6.5</td>
<td>65.3</td>
</tr>
<tr>
<td>1956</td>
<td>42.7</td>
<td>29.4</td>
<td>9.1</td>
<td>16.0</td>
<td>97.2</td>
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<tr>
<td>1957</td>
<td>35.8</td>
<td>27.6</td>
<td>5.8</td>
<td>9.5</td>
<td>78.7</td>
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<tr>
<td>1958</td>
<td>38.1</td>
<td>25.8</td>
<td>5.6</td>
<td>8.2</td>
<td>77.7</td>
</tr>
<tr>
<td>1959 1/</td>
<td>33.4</td>
<td>24.5</td>
<td>5.6</td>
<td>9.0</td>
<td>72.5</td>
</tr>
<tr>
<td>1960 2/</td>
<td>36.1</td>
<td>26.8</td>
<td>12.1</td>
<td>8.5</td>
<td>83.5</td>
</tr>
</tbody>
</table>

1/ Revised.  2/ Preliminary.

Notes on World Crops  In the United States this year wheat production, based on conditions as at September 1, was estimated at a next-to-record 1,368 million bushels. The Canadian crop, forecast on the basis of conditions at September 15, was placed at 490.5 million bushels, about 19 per cent more than in 1959. Although crops in some areas of Argentina were hindered by both inadequate rainfall and low temperatures, good to excellent conditions have recently prevailed in the main wheat-growing regions. A large Australian wheat crop is still anticipated, despite local reports varying from excessive rain to drought. In France, grain harvesting commenced early but frequent rains hampered operations and although good yields were reported, moisture content was high.
## International Wheat Agreement
### Cumulative Totals of Purchases by Importing Countries from Exporting Countries
#### Crop Year 1960-61

<table>
<thead>
<tr>
<th>Importing Countries</th>
<th>Canada</th>
<th>Argentina</th>
<th>Australia</th>
<th>France</th>
<th>Italy</th>
<th>Sweden</th>
<th>U.S.A.</th>
<th>Total Purchases</th>
</tr>
</thead>
<tbody>
<tr>
<td>Austria</td>
<td>274</td>
<td>336</td>
<td>-</td>
<td>347</td>
<td>-</td>
<td>-</td>
<td>610</td>
<td></td>
</tr>
<tr>
<td>Belgium &amp; Luxembourg</td>
<td>1,597</td>
<td>-</td>
<td>2</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>1,946</td>
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<tr>
<td>Brazil</td>
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<td>3,436</td>
<td>-</td>
<td>-</td>
<td>-</td>
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<td>3,436</td>
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<tr>
<td>Costa Rica</td>
<td>236</td>
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<td>-</td>
<td>203</td>
<td>-</td>
<td>-</td>
<td>439</td>
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<tr>
<td>Cuba</td>
<td>223</td>
<td>-</td>
<td>-</td>
<td>872</td>
<td>-</td>
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<td>1,095</td>
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<tr>
<td>Dominican Republic</td>
<td>377</td>
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<td>377</td>
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<td>El Salvador</td>
<td>42</td>
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<td>322</td>
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<td>Germany</td>
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<td>63</td>
<td>974</td>
<td>487</td>
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<td>163</td>
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<tr>
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<td>Iceland</td>
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<td>79</td>
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<td>Japan</td>
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<td>Korea</td>
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<td>224</td>
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<tr>
<td>Peru</td>
<td>653</td>
<td>367</td>
<td>-</td>
<td>432</td>
<td>-</td>
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<td>1,454</td>
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<tr>
<td>Philippines</td>
<td>389</td>
<td>35</td>
<td>2</td>
<td>732</td>
<td>-</td>
<td>-</td>
<td>1,156</td>
<td></td>
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<tr>
<td>Portugal</td>
<td>197</td>
<td>-</td>
<td>11</td>
<td>919</td>
<td>-</td>
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<tr>
<td>Portuguese Territories</td>
<td>197</td>
<td>4</td>
<td>6</td>
<td>466</td>
<td>-</td>
<td>-</td>
<td>673</td>
<td></td>
</tr>
<tr>
<td>Rhodesia &amp; Nyasaland</td>
<td>30</td>
<td>728</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>758</td>
<td></td>
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<tr>
<td>Saudi Arabia</td>
<td>2</td>
<td>18</td>
<td>-</td>
<td>-</td>
<td>300</td>
<td>-</td>
<td>320</td>
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<td>2,198</td>
<td>22</td>
<td>358</td>
<td>254</td>
<td>-</td>
<td>-</td>
<td>2,832</td>
<td></td>
</tr>
<tr>
<td>Union of South Africa</td>
<td>3</td>
<td>-</td>
<td>-</td>
<td>88</td>
<td>-</td>
<td>1,075</td>
<td>1,166</td>
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<td>United Arab Republic</td>
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<td>-</td>
<td>-</td>
<td>-</td>
<td>1,263</td>
<td>-</td>
<td>4,205</td>
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<tr>
<td>United Kingdom</td>
<td>23,551</td>
<td>429</td>
<td>4,784</td>
<td>506</td>
<td>-</td>
<td>3,888</td>
<td>33,158</td>
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<td>U.K. Territories</td>
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<td>85</td>
<td>1,263</td>
<td>-</td>
<td>4,205</td>
<td>102,239</td>
<td></td>
</tr>
<tr>
<td>Vatican City</td>
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<td>-</td>
<td>-</td>
<td>-</td>
<td>105</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Venezuela</td>
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<td>-</td>
<td>-</td>
<td>829</td>
<td>-</td>
<td>1,359</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Totals</td>
<td>62,284</td>
<td>4,631</td>
<td>11,735</td>
<td>2,351</td>
<td>88</td>
<td>974</td>
<td>20,176</td>
<td>102,239</td>
</tr>
</tbody>
</table>

**Percentage of Total Sales by Exporting Countries**

<table>
<thead>
<tr>
<th>Exporting Countries</th>
<th>Total Sales</th>
<th>Canada</th>
<th>Argentina</th>
<th>Australia</th>
<th>France</th>
<th>Italy</th>
<th>Sweden</th>
<th>U.S.A.</th>
<th>Percentage of Total Sales</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>62,284</td>
<td>4,631</td>
<td>11,735</td>
<td>2,351</td>
<td>88</td>
<td>974</td>
<td>20,176</td>
<td>102,239</td>
<td>60.92 4.53 11.48 2.30 .09 .95 19.73 100.00</td>
</tr>
</tbody>
</table>

**NOTE:** Mexico and Spain - No sales reported.

Supply Position  
Total estimated supplies of wheat for the 1960-61 crop year are now placed at 1,026.8 million bushels, consisting of the August 1 carryover of 536.2 million and the 1960 crop, forecast on the basis of conditions at September 15, at 490.5 million bushels. Supplies of the size indicated represent an increase of 7 per cent over the 1959-60 total of 962.5 million bushels. Assuming realization of the September forecast of production and after making an allowance of 150.0 million bushels for anticipated domestic requirements, supplies available for export and for carryover during 1960-61 would amount to 876.8 million bushels, 8 per cent above the 813.9 million in 1959-60.

Combined exports of wheat as grain and wheat flour in terms of grain equivalent during August 1960 amounted to 26.8 million bushels, 10 per cent above the 24.5 million exported during the same month a year ago. Subject to realization of current production and utilization estimates, the balance remaining on September 1, 1960 for export and for carryover, amounted to 849.9 million bushels, 8 per cent more than the September 1, 1959 total of 789.5 million.

**Canadian Wheat Supplies**

<table>
<thead>
<tr>
<th>Item</th>
<th>1959-60</th>
<th>1960-61</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carryover in North America at beginning of crop year (August 1)</td>
<td>549.0</td>
<td>536.2</td>
</tr>
<tr>
<td>New Crop</td>
<td>413.5</td>
<td>490.5</td>
</tr>
<tr>
<td>Imports of wheat for domestic use, August</td>
<td>4/</td>
<td>5/</td>
</tr>
<tr>
<td>Total estimated supplies</td>
<td>962.5</td>
<td>1,026.8</td>
</tr>
<tr>
<td>Less estimated domestic requirements for crop year</td>
<td>148.6</td>
<td>150.0</td>
</tr>
<tr>
<td>Available for export and for carryover</td>
<td>813.9</td>
<td>876.8</td>
</tr>
<tr>
<td>Deduct:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Exports of wheat in bulk, August 6/</td>
<td>21.2</td>
<td>23.9</td>
</tr>
<tr>
<td>Exports of bagged seed wheat, August 7/</td>
<td>0.2</td>
<td>0.1</td>
</tr>
<tr>
<td>Total exports of wheat as grain</td>
<td>21.4</td>
<td>24.1</td>
</tr>
<tr>
<td>Exports of wheat flour in terms of wheat, August 7/</td>
<td>3.1</td>
<td>2.8</td>
</tr>
<tr>
<td>Total exports of wheat and wheat flour</td>
<td>24.5</td>
<td>26.8</td>
</tr>
<tr>
<td>Balance on September 1 for export and for carryover</td>
<td>789.5</td>
<td>849.9</td>
</tr>
</tbody>
</table>

1/ Subject to revision.  
2/ Preliminary.  
3/ Revised.  
4/ Less than 50,000 bushels.  
5/ Not available.  
6/ As reported by the Board of Grain Commissioners. (Includes overseas clearances and imports into the United States.  
7/ Customs returns, 1959-60 adjusted for time lag.
Farmers' marketings of wheat (both east and west) up to September 21 of the current crop year have totalled 43.2 million bushels, sharply above the 19.6 million delivered during the corresponding period of the preceding year. Most of this increase was accounted for by a heavy export demand for Canadian durum wheat. Total deliveries of this grain, between August 1 and September 21 this year, amounted to 15.8 million bushels in contrast to only 0.7 million during the comparable period last year. Disappearance of Canadian wheat through licensed elevator channels (overseas clearances, plus imports into the United States, plus Canadian domestic use and including grain milled for subsequent export) up to September 21 of the current crop year has amounted to 54.6 million bushels. With export and domestic requirements exceeding deliveries during the period under review, the total visible supply of Canadian wheat at September 21, 1960 amounted to 443.6 million bushels compared with 451.9 million at August 1.

The total visible supply of Canadian wheat at September 21 this year represented increases of 14 per cent over both the 1959 and 1958 comparable totals of 389.4 million and 387.6 million, respectively. Increases over last year's level were recorded in practically all positions with most of this increase accounted for by heavier stocks in country elevators. This year's country elevator stocks at September 21, at 248.1 million bushels, were 13 per cent more than the 219.1 million in this position a year ago and 9 per cent greater than the 226.7 million of two years ago. Interior terminal stocks amounted to 12.0 million bushels compared with 13.2 million in 1959 and 11.2 million in 1958. Some 13.1 million bushels were "In transit rail" (Western Division) at September 21, 1960, considerably above both the 1959 total of 11.1 million and sharply higher than the 1958 comparable figure of 8.4 million bushels. Supplies in Lakehead position at September 21 this year amounted to 58.1 million bushels and exceeded by 15 per cent the total of 50.3 million a year ago and 23 per cent more than the 47.1 million bushels of two years ago. "In transit lake" accounted for 6.6 million bushels, sharply above both the 1959 and 1958 comparable totals of 3.1 million and 4.4 million bushels, respectively. The 45.8 million bushels in Bay, Lake and Upper St. Lawrence ports were also greater than the 1959 comparable figure of 44.1 million and exceeded by a wide margin the 1958 total of 36.4 million. Supplies in Lower St. Lawrence and Maritime ports amounted to 36.2 million bushels and represented an increase of 31 per cent over the 27.5 million of a year ago and 32 per cent more than the 27.3 million of two years ago. Supplies in West Coast ports (Vancouver-New Westminster and Victoria), at 12.4 million bushels, were above the comparable 1959 total of 11.2 million but below the 1958 figure of 14.5 million bushels.

August 1960 Exports of Wheat and Flour Total

| Wheat and Flour Total | 26.8 Million Bushels |

Combined exports of wheat in bulk, bagged seed wheat and wheat flour in terms of grain equivalent during August 1960 amounted to 26.8 million bushels, 47 per cent greater than the July total of 18.3 million and 10 per cent above both the August 1959 total of 24.5 million and the ten-year (1949-58) average for the month of August also of 24.5 million bushels. Exports of wheat in bulk (as reported by the Board of Grain Commissioners), at 23.9 million bushels were 64 per cent greater than the 14.6 million exported during the preceding month and 13 per cent more than the August 1959 total of 21.2 million. Exports of bagged seed wheat during August 1960, based on Canadian Customs returns, amounted to 144 thousand bushels compared with the July figure of 71 thousand and the August 1959 (adjusted to remove time lag) total of 157 thousand bushels. Customs returns also indicate that the equivalent of 2.8 million bushels of wheat was exported in the form of flour during August 1960, representing a decrease of 23 per cent from the July total of 3.6 million and 10 per cent less than the adjusted August 1959 figure of 3.1 million. The United Kingdom, Canada's leading purchaser of wheat in bulk, received shipments amounting to 8.9 million bushels during August and accounted for 37 per cent of the export movement.
of wheat in bulk form during the month under review. During August 1959 shipments of Canadian bulk wheat to the United Kingdom amounted to 7.9 million bushels and accounted also for 37 per cent of the total. Other principal markets for Canadian wheat in bulk during August 1960 with totals for the same month of the preceding crop year in brackets, were as follows, in millions of bushels: Japan, 5.9 (4.9); Federal Republic of Germany, 2.5 (1.5); Belgium-Luxembourg, 1.6 (0.9); Switzerland, 0.9 (1.1); Italy, 0.9 (0.1); Norway, 0.7 (0.4); Austria, 0.6 (nil); and Netherlands, 0.5 (1.7). (Comparable information on exports of Canadian wheat as flour may be found on page 20 of this publication).

Production of Canada's 1960 Grain Crops

On the basis of yields indicated at September 15, production of the five major grains this year, with 1959 totals and the ten-year 1950-59 averages, respectively, in brackets, in millions of bushels, is as follows: all wheat, 490.5 (413.5, 495.1); oats, 451.0 (417.9, 421.1); barley, 207.8 (225.6, 234.8); all rye, 10.1 (8.1, 14.3); and flaxseed, 25.5 (17.7, 16.0).

In contrast to a year earlier when the harvest was stalled by wet weather, Prairie farmers this year quickly have taken off the grain under nearly ideal conditions. By mid-September harvesting of cereal crops was nearing completion or completed over the greater part of the Prairie Provinces. Principal exceptions were northeastern Alberta, some districts in northern Saskatchewan and the Interlake area in Manitoba. Heavy rains continue to delay operations in some of these regions.

Harvesting of other crops has proceeded satisfactorily. The harvest progressed well throughout most of Eastern Canada, although early September rains held up the completion of threshing in the Maritimes and Quebec. These rains were welcomed, however, to relieve the persistent drought and revive pastures. The small grain harvest in Ontario was nearing completion by mid-September, but warm weather was required to mature soybeans and corn for grain, crops which were planted later than normal because of the backward spring. The harvest in British Columbia was nearing completion by mid-September.

Canada's 1960 wheat crop now forecast at 490.5 million bushels is 19 per cent above last year's estimate of 413.5 million but one per cent below the ten-year average of 495.1 million. The increase in production compared with last year is due to a one per cent increase in acreage and an 18 per cent increase in yields. The average yield at 21.1 bushels per acre is 3 per cent above the ten-year (1950-59) average of 20.5 bushels per acre. This year's all Canada crop of spring wheat including durum is forecast at 473.1 million bushels compared with the 1959 crop of 401.1 million and the ten-year average of 474.0 million bushels. Ontario's winter wheat crop is estimated at 17.4 million bushels, an increase of 40 per cent from last year's crop of 12.5 million which was small because of heavy winterkilling.

In the Prairie Provinces the 1960 wheat crop is now placed at 471.0 million bushels, some 72.0 million bushels or 18 per cent above the 1959 crop. Wheat outturns in Manitoba and Saskatchewan were better than anticipated in August and as a result the forecast of production increased by 2 million bushels in Manitoba and 17 million in Saskatchewan. This was only partially offset by a decrease of one million bushels in Alberta. The current crop is above that of 1959 in Manitoba where production is forecast at 61.0 million bushels compared with 60.0 million last year. Production in Saskatchewan, which accounts for about 63 per cent of this year's all Canada indicated wheat crop is estimated at 308.0 million bushels, some 33 per cent more than last year's outturn of 232.0 million. The Alberta crop, forecast at 102.0 million bushels, is down 5 per cent from last year's production of 107.0 million.
The indicated average yield per seeded acre in the Prairie Provinces, on the basis of conditions at mid-September, is 20.8 bushels, with Manitoba averaging 22.9, Saskatchewan, 20.7 and Alberta, 20.2 bushels per acre. Current estimates of production in the Prairie Provinces include relatively small quantities of winter wheat principally in Alberta, and an estimated 16.3 million bushels of durum wheat.

September Forecast of the 1960 Production of Principal Grain Crops Canada and Prairie Provinces, Compared with Latest Estimates for 1959

<table>
<thead>
<tr>
<th>Province and Crop</th>
<th>1959 Area</th>
<th>1960 Area</th>
<th>Yield per Acre 1959</th>
<th>Yield per Acre 1960</th>
<th>Production 1959</th>
<th>Production 1960</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CANADA</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Winter wheat</td>
<td>425,000</td>
<td>525,000</td>
<td>29.3</td>
<td>33.2</td>
<td>12,464,000</td>
<td>17,430,000</td>
</tr>
<tr>
<td>Spring wheat 2/</td>
<td>22,639,900</td>
<td>22,673,200</td>
<td>17.7</td>
<td>20.9</td>
<td>401,056,000</td>
<td>473,102,000</td>
</tr>
<tr>
<td>All wheat</td>
<td>23,064,900</td>
<td>23,198,200</td>
<td>17.9</td>
<td>21.1</td>
<td>413,520,000</td>
<td>490,532,000</td>
</tr>
<tr>
<td>Oats for grain</td>
<td>11,391,300</td>
<td>11,146,700</td>
<td>36.7</td>
<td>40.5</td>
<td>417,933,000</td>
<td>451,008,000</td>
</tr>
<tr>
<td>Barley</td>
<td>8,288,600</td>
<td>7,359,700</td>
<td>27.2</td>
<td>28.2</td>
<td>225,550,000</td>
<td>207,837,000</td>
</tr>
<tr>
<td>Fall rye</td>
<td>405,700</td>
<td>442,100</td>
<td>16.8</td>
<td>19.4</td>
<td>6,819,000</td>
<td>8,592,000</td>
</tr>
<tr>
<td>Spring rye</td>
<td>110,900</td>
<td>101,000</td>
<td>12.0</td>
<td>15.3</td>
<td>1,330,000</td>
<td>1,550,000</td>
</tr>
<tr>
<td>All rye</td>
<td>516,600</td>
<td>543,100</td>
<td>15.8</td>
<td>18.7</td>
<td>8,149,000</td>
<td>10,142,000</td>
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<tr>
<td>Flaxseed</td>
<td>2,150,700</td>
<td>2,817,200</td>
<td>8.2</td>
<td>9.1</td>
<td>17,719,000</td>
<td>25,513,000</td>
</tr>
<tr>
<td>Mixed grains</td>
<td>1,500,500</td>
<td>1,380,600</td>
<td>42.5</td>
<td>42.1</td>
<td>63,790,000</td>
<td>58,106,000</td>
</tr>
<tr>
<td><strong>PRAIRIE PROVINCES</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Winter wheat</td>
<td>13,557,000</td>
<td>12,590,000</td>
<td>17.7</td>
<td>20.8</td>
<td>399,000,000</td>
<td>471,000,000</td>
</tr>
<tr>
<td>Spring wheat 2/</td>
<td>22,682,000</td>
<td>22,713,000</td>
<td>33.4</td>
<td>38.4</td>
<td>263,000,000</td>
<td>304,000,000</td>
</tr>
<tr>
<td>All wheat</td>
<td>8,107,000</td>
<td>7,196,000</td>
<td>27.0</td>
<td>28.1</td>
<td>219,000,000</td>
<td>202,000,000</td>
</tr>
<tr>
<td>Rye</td>
<td>434,900</td>
<td>450,000</td>
<td>14.6</td>
<td>17.7</td>
<td>6,360,000</td>
<td>7,950,000</td>
</tr>
<tr>
<td>Flaxseed</td>
<td>2,130,000</td>
<td>2,797,200</td>
<td>8.2</td>
<td>9.0</td>
<td>17,500,000</td>
<td>25,300,000</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td>5,018,400</td>
<td>883,000</td>
<td>14.4</td>
<td>18.5</td>
<td>14,700,000</td>
<td>16,300,000</td>
</tr>
</tbody>
</table>

1/ As indicated on basis of conditions on or about September 15.
2/ Includes Durum wheat in the Prairie Provinces where Canada's commercial production of this crop is concentrated and also relatively small quantities of Winter wheat in provinces other than Ontario.

The acreage in durum wheat in the Prairie Provinces in 1960 was 13 per cent less than that seeded in 1959, but average yields estimated at 18.5 bushels per acre are 28 per cent above the 1959 outturn of 14.4 bushels. Mid-September indications are for a crop of 16.3 million bushels compared with the 1959 crop of 14.7 million. Estimated production by provinces, in millions of bushels, is as follows: Manitoba, 1.0; Saskatchewan, 14.5; and Alberta, 0.8.

September Forecast of the 1960 Production of Durum Wheat 1/ in the Prairie Provinces Compared with Latest Estimates for 1959

<table>
<thead>
<tr>
<th>Province</th>
<th>Area 1959</th>
<th>Area 1960</th>
<th>Yield per Acre 1959 1/</th>
<th>Yield per Acre 1960 2/</th>
<th>Production 1959 1/</th>
<th>Production 1960 2/</th>
</tr>
</thead>
<tbody>
<tr>
<td>Manitoba</td>
<td>78,400</td>
<td>55,000</td>
<td>19.1</td>
<td>18.2</td>
<td>1,500,000</td>
<td>1,000,000</td>
</tr>
<tr>
<td>Saskatchewan</td>
<td>901,000</td>
<td>775,000</td>
<td>13.8</td>
<td>18.7</td>
<td>12,400,000</td>
<td>14,500,000</td>
</tr>
<tr>
<td>Alberta</td>
<td>39,000</td>
<td>53,000</td>
<td>20.5</td>
<td>15.1</td>
<td>800,000</td>
<td>800,000</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td>1,018,400</td>
<td>883,000</td>
<td>14.4</td>
<td>18.5</td>
<td>14,700,000</td>
<td>16,300,000</td>
</tr>
</tbody>
</table>

1/ Acreage and production included with spring wheat.
2/ As indicated on the basis of conditions on or about September 15.
Canadian Wheat
Board Opens an
Office in Tokyo

The Canadian Wheat Board announced in its Instructions to the Trade No. 20, the appointment of A.W. Cordon as its Far Eastern Representative. Pursuant to Mr. Cordon's appointment, the Board is opening an office in Tokyo, Japan. The following press release was issued in Tokyo under date of September 28:

"W.C. McNamara, Chief Commissioner of the Canadian Wheat Board, announced today that the Board is opening an office in Tokyo. A.W. Cordon, a senior officer of the Board, is being appointed to the Tokyo post. He is accompanying Mr. McNamara during his present visit to Japan and will be taking up residence in Tokyo later in the year.

Mr. McNamara said that the decision of the Canadian Wheat Board to open an office in Tokyo is not only an acknowledgment of the importance of the Japanese wheat market but is also a recognition of the cordial relationships which have been built up over the years between the Board, the Japanese Food Agency, grain importers, millers and bakers, and the desire for an even closer working arrangement in the future. Mr. McNamara emphasized that Wheat Board representation in Tokyo will not mean any change in trading procedures between Canada and Japan. In addition to previous experience in the Canadian grain trade, Mr. Cordon has been associated with the Canadian Wheat Board for the past sixteen years. Prior to his appointment to Tokyo, Mr. Cordon had been a senior officer in the Board's Sales Department."

Delivery Policy

Supplementary Quota - Soft White Spring Wheat

The Canadian Wheat Board in its Instructions to the Trade re Quotas (General) No. 9, under date of September 9, 1960 announced in part that in order to obtain sufficient quantities of Soft White Spring Wheat to meet mill requirements, a supplementary delivery quota of five (5) bushels per seeded acre of Soft White Spring Wheat is hereby authorized to become effective Tuesday, September 13, 1960, to producers who contracted with mills for the production of this variety.

Open Quota on Durum Extended

The Canadian Wheat Board in its Instructions to the Trade re Quotas (General) No. 10, under date of September 12, announced in part that in Instructions to the Trade re Quotas (General) No. 7 of August 26, Durum grades of wheat were placed on an open quota basis until September 15, 1960, and the producers were allowed to deliver such Durum at any delivery point subject only to the available elevator space. Please be advised that this delivery privilege is now extended to September 30, 1960 but such deliveries of Durum grades of wheat must be delivered to the delivery point specified in the producer's permit book subject to elevator space being available. The privilege of delivering Durum Wheat at other than the delivery point specified in the permit book will be withdrawn after September 15, 1960.

In its Instructions to the Trade re Quotas (General) No. 11, under date of September 22, the Canadian Wheat Board announced in part that in Instructions to the Trade re Quotas (General) No. 10 of September 12, Durum grades of wheat were placed on an open quota basis until September 30, 1960. Please be advised that this delivery privilege is now extended to February 28, 1961 and such deliveries of Durum grades of wheat must be delivered to the delivery point specified in the producer's permit book subject to elevator space being available. The privilege of delivering Durum Wheat at other than the delivery point specified in the permit book was withdrawn as at September 15, 1960.
General Quota  By October 3, 1960 out of a total of 2,007 shipping points in the Western Division, the Canadian Wheat Board had placed 307 points on a quota of 1 bushel per specified acre while 1,700 were on the Initial Unit Quota.

Summary of Elevator Shipping Points in the Western Division as at October 3, 1960

<table>
<thead>
<tr>
<th>Province</th>
<th>Initial Unit Quota</th>
<th>General Quota of One Bushel Per Specified Acre</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ontario</td>
<td></td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>Manitoba</td>
<td>353</td>
<td>16</td>
<td>369</td>
</tr>
<tr>
<td>Saskatchewan</td>
<td>888</td>
<td>194</td>
<td>1,082</td>
</tr>
<tr>
<td>Alberta</td>
<td>459</td>
<td>90</td>
<td>549</td>
</tr>
<tr>
<td>British Columbia</td>
<td></td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td><strong>All Provinces</strong></td>
<td><strong>1,700</strong></td>
<td><strong>307</strong></td>
<td><strong>2,007</strong></td>
</tr>
</tbody>
</table>

Farmers' Deliveries of wheat from farms in the Prairie Provinces up to September 21 of the current crop year amounted to 40.7 million bushels, representing an increase of 22 per cent over the comparable 1959 total of 18.6 million but 7 per cent below the ten-year (1949-58) average for the period of 43.8 million bushels.

Farmers' Marketings 1/ of Wheat in the Prairie Provinces 1960-61

<table>
<thead>
<tr>
<th>Week Ending</th>
<th>Manitoba</th>
<th>Saskatchewan</th>
<th>Alberta</th>
<th>Total</th>
<th>Last Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>August</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10, 1960</td>
<td>56,492</td>
<td>649,061</td>
<td>65,314</td>
<td>770,867</td>
<td>507,483</td>
</tr>
<tr>
<td>17</td>
<td>97,814</td>
<td>2,300,238</td>
<td>673,986</td>
<td>3,072,038</td>
<td>847,225</td>
</tr>
<tr>
<td>24</td>
<td>774,837</td>
<td>4,415,360</td>
<td>867,207</td>
<td>6,057,404</td>
<td>2,245,462</td>
</tr>
<tr>
<td>31</td>
<td>326,880</td>
<td>5,465,131</td>
<td>842,507</td>
<td>6,634,518</td>
<td>3,198,107</td>
</tr>
<tr>
<td>September</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>1,198,590</td>
<td>6,461,760</td>
<td>1,129,071</td>
<td>8,789,421</td>
<td>3,157,005</td>
</tr>
<tr>
<td>14</td>
<td>862,478</td>
<td>6,813,286</td>
<td>1,362,871</td>
<td>9,038,635</td>
<td>3,703,190</td>
</tr>
<tr>
<td>21</td>
<td>461,086</td>
<td>4,005,772</td>
<td>1,905,068</td>
<td>6,371,926</td>
<td>4,961,995</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td><strong>3,778,177</strong></td>
<td><strong>30,110,608</strong></td>
<td><strong>6,846,024</strong></td>
<td><strong>40,734,809</strong></td>
<td><strong>18,620,467</strong></td>
</tr>
<tr>
<td><strong>Average similar period:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1949-58</td>
<td>7,004,107</td>
<td>25,653,443</td>
<td>11,156,875</td>
<td>43,814,424</td>
<td></td>
</tr>
</tbody>
</table>

1/ Includes receipts at country, interior private and mill elevators, interior semi-public terminals and platform loadings.

2/ Revised.
The preliminary protein map published by the Board of Grain Commissioners' Laboratory on September 19 shows an average of 14.5 per cent for the 1960 Spring wheat crop. This average level may be reduced by about 0.2 per cent when more samples from the northern districts of Saskatchewan and Alberta are included in the survey. The 14.5 per cent figure is higher than last year's final figure of 14.2 per cent and the long-term average of 13.5 per cent. The highest protein level on record is 15.1 per cent in 1941, and the second highest is 14.9 per cent in 1936; the 1960 crop will have the third highest protein level since the Board of Grain Commissioners' Laboratory started its protein surveys in 1927. Up to September 13 the Laboratory had tested 3,048 samples from 1,203 stations in Western Canada. Provincial protein averages, with the number of stations represented in brackets, are: Manitoba 13.2 per cent (216); Saskatchewan 14.8 per cent (708); and Alberta 14.7 per cent (279). The protein level for Alberta is equal to the record level of 1941. Detailed data for crop districts are given in the table accompanying the map.

The above map shows the geographic distribution of wheat of different protein levels. A large high-protein area covers western Saskatchewan and eastern Alberta. Average protein areas cover most of the western half of Manitoba, the eastern half of Saskatchewan, and northern and western Alberta. Below-average protein areas are confined to the eastern half of the grain-growing area of Manitoba, western Alberta and the Peace River area.

### Protein Content of 1960 - Hard Red Spring Wheat in the Prairie Provinces, by Crop Districts

<table>
<thead>
<tr>
<th>C.D.</th>
<th>Manitoba Mean</th>
<th>Range</th>
<th>Saskatchewan Mean</th>
<th>Range</th>
<th>Alberta Mean</th>
<th>Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>14.3</td>
<td>12.0-16.4</td>
<td>1A 14.5</td>
<td>11.7-17.4</td>
<td>1 16.7</td>
<td>13.5-19.4</td>
</tr>
<tr>
<td>2</td>
<td>13.4</td>
<td>9.9-16.1</td>
<td>1B 14.0</td>
<td>11.2-16.6</td>
<td>2 14.6</td>
<td>9.9-18.8</td>
</tr>
<tr>
<td>3</td>
<td>12.1</td>
<td>8.9-16.8</td>
<td>1C 14.2</td>
<td>11.6-16.9</td>
<td>3 13.9</td>
<td>10.6-18.5</td>
</tr>
<tr>
<td>4</td>
<td>11.1</td>
<td>9.7-16.0</td>
<td>2A 13.9</td>
<td>10.6-17.3</td>
<td>4 14.6</td>
<td>10.7-18.0</td>
</tr>
<tr>
<td>5</td>
<td>11.8</td>
<td>10.3-14.2</td>
<td>2B 14.6</td>
<td>11.7-18.7</td>
<td>5 13.2</td>
<td>9.7-16.4</td>
</tr>
<tr>
<td>6</td>
<td>11.7</td>
<td>10.1-14.3</td>
<td>2C 14.9</td>
<td>11.8-18.2</td>
<td>6 10.8</td>
<td>10.6-11.3</td>
</tr>
<tr>
<td>7</td>
<td>13.8</td>
<td>11.2-16.0</td>
<td>2D 15.3</td>
<td>11.7-18.2</td>
<td>7 12.8</td>
<td>11.6-15.0</td>
</tr>
<tr>
<td>8</td>
<td>13.1</td>
<td>10.6-16.2</td>
<td>3A 16.3</td>
<td>11.8-19.4</td>
<td>8 14.8</td>
<td>10.7-17.9</td>
</tr>
<tr>
<td>9</td>
<td>13.8</td>
<td>10.1-16.9</td>
<td>3B 16.3</td>
<td>11.8-19.4</td>
<td>9 16.4</td>
<td>12.9-19.7</td>
</tr>
<tr>
<td>10</td>
<td>14.2</td>
<td>8.6-17.3</td>
<td>3C 17.1</td>
<td>13.8-19.7</td>
<td>10 16.2</td>
<td>12.1-18.9</td>
</tr>
<tr>
<td>11</td>
<td>13.4</td>
<td>10.4-16.8</td>
<td>4A 14.5</td>
<td>10.6-18.6</td>
<td>11 14.0</td>
<td>10.3-18.4</td>
</tr>
<tr>
<td>12</td>
<td>13.8</td>
<td>13.1-14.2</td>
<td>4B 14.0</td>
<td>10.3-18.4</td>
<td>12 14.3</td>
<td>11.1-18.0</td>
</tr>
<tr>
<td>13</td>
<td>14.6</td>
<td>12.0-17.9</td>
<td>4C 14.8</td>
<td>10.7-17.9</td>
<td>13 16.4</td>
<td>12.9-19.7</td>
</tr>
<tr>
<td>14</td>
<td>13.3</td>
<td>11.6-14.6</td>
<td>4D 16.2</td>
<td>12.1-18.9</td>
<td>14 16.2</td>
<td>12.9-18.8</td>
</tr>
</tbody>
</table>
Visible Supply of Canadian Wheat, September 21, 1960  
Compared with Approximately the Same Date, 1958 and 1959

<table>
<thead>
<tr>
<th>Position</th>
<th>1958</th>
<th>1959</th>
<th>1960</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>- thousand bushels -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country elevators - Manitoba</td>
<td>27,275</td>
<td>22,678</td>
<td>30,087</td>
</tr>
<tr>
<td>Saskatchewan</td>
<td>125,641</td>
<td>121,829</td>
<td>142,644</td>
</tr>
<tr>
<td>Alberta</td>
<td>73,766</td>
<td>74,613</td>
<td>75,407</td>
</tr>
<tr>
<td>Totals</td>
<td>226,682</td>
<td>219,121</td>
<td>248,138</td>
</tr>
<tr>
<td>Interior private and mill</td>
<td>7,701</td>
<td>7,442</td>
<td>7,750</td>
</tr>
<tr>
<td>Interior terminals</td>
<td>11,179</td>
<td>13,197</td>
<td>11,955</td>
</tr>
<tr>
<td>Vancouver-New Westminster</td>
<td>13,949</td>
<td>10,939</td>
<td>12,025</td>
</tr>
<tr>
<td>Victoria</td>
<td>525</td>
<td>253</td>
<td>403</td>
</tr>
<tr>
<td>Churchill</td>
<td>3,688</td>
<td>1,927</td>
<td>3,173</td>
</tr>
<tr>
<td>Fort William-Port Arthur</td>
<td>47,128</td>
<td>50,306</td>
<td>58,056</td>
</tr>
<tr>
<td>In transit rail (Western Division)</td>
<td>8,411</td>
<td>11,077</td>
<td>13,100</td>
</tr>
<tr>
<td>Bay, Lake and Upper St. Lawrence ports</td>
<td>36,430</td>
<td>44,132</td>
<td>45,843</td>
</tr>
<tr>
<td>Lower St. Lawrence and Maritime ports</td>
<td>27,293</td>
<td>27,526</td>
<td>36,156</td>
</tr>
<tr>
<td>In transit lake</td>
<td>4,388</td>
<td>3,069</td>
<td>6,607</td>
</tr>
<tr>
<td>In transit rail (Eastern Division)</td>
<td>194</td>
<td>267</td>
<td>415</td>
</tr>
<tr>
<td>United States ports</td>
<td>-</td>
<td>159</td>
<td>-</td>
</tr>
<tr>
<td>Totals</td>
<td>387,568</td>
<td>389,416</td>
<td>443,620</td>
</tr>
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</table>

Grading of Wheat Inspected, August 1960 with Comparisons

<table>
<thead>
<tr>
<th>Grade</th>
<th>1954-55</th>
<th>1959-60</th>
<th>1959</th>
<th>1960</th>
</tr>
</thead>
<tbody>
<tr>
<td>No. 1 Man. Northern</td>
<td>2.2</td>
<td>1.3</td>
<td>662</td>
<td>3.2</td>
</tr>
<tr>
<td>No. 2 Man. Northern</td>
<td>30.2</td>
<td>25.8</td>
<td>7,697</td>
<td>37.2</td>
</tr>
<tr>
<td>No. 3 Man. Northern</td>
<td>27.1</td>
<td>29.3</td>
<td>6,411</td>
<td>31.0</td>
</tr>
<tr>
<td>No. 4 Man. Northern</td>
<td>13.5</td>
<td>10.8</td>
<td>2,787</td>
<td>13.5</td>
</tr>
<tr>
<td>No. 5 Wheat</td>
<td>9.4</td>
<td>3.7</td>
<td>470</td>
<td>2.3</td>
</tr>
<tr>
<td>No. 6 Wheat</td>
<td>2.7</td>
<td>0.3</td>
<td>52</td>
<td>0.3</td>
</tr>
<tr>
<td>Feed Wheat</td>
<td>0.4</td>
<td>1/</td>
<td>2</td>
<td>1/</td>
</tr>
<tr>
<td>Others Red Spring</td>
<td>9.2</td>
<td>21.2</td>
<td>1,960</td>
<td>9.5</td>
</tr>
<tr>
<td>C.W. Garnet</td>
<td>0.4</td>
<td>0.1</td>
<td>2</td>
<td>1/</td>
</tr>
<tr>
<td>C.W. White Spring</td>
<td>0.1</td>
<td>0.1</td>
<td>8</td>
<td>1</td>
</tr>
<tr>
<td>C.W. Mixed Wheat</td>
<td>0.1</td>
<td>1/</td>
<td>10</td>
<td>1</td>
</tr>
<tr>
<td>Alberta Winter</td>
<td>0.4</td>
<td>0.3</td>
<td>192</td>
<td>0.9</td>
</tr>
<tr>
<td>Nos. 1-6 C.W. Amber Durum</td>
<td>4.3</td>
<td>6.8</td>
<td>390</td>
<td>1.9</td>
</tr>
<tr>
<td>Others C.W. Amber Durum</td>
<td>0.1</td>
<td>0.3</td>
<td>25</td>
<td>0.1</td>
</tr>
<tr>
<td>Totals</td>
<td>100.0</td>
<td>100.0</td>
<td>20,668</td>
<td>100.0</td>
</tr>
</tbody>
</table>

Gross bushels (approx.)  

|                   | 39,161,000 | 38,299,000 |

1/ Less than .05 per cent.
Lake Shipments of Canadian Grain from the Opening of Navigation to September 21, 1960 and to Approximately the Same Date, 1950 to 1959

<table>
<thead>
<tr>
<th>Year</th>
<th>Wheat</th>
<th>Oats</th>
<th>Barley</th>
<th>Rye</th>
<th>Flaxseed</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>thousand bushels</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1950</td>
<td>87,792</td>
<td>13,943</td>
<td>13,962</td>
<td>3,507</td>
<td>1,877</td>
<td>121,080</td>
</tr>
<tr>
<td>1951</td>
<td>113,359</td>
<td>40,599</td>
<td>28,910</td>
<td>4,849</td>
<td>959</td>
<td>188,677</td>
</tr>
<tr>
<td>1952</td>
<td>150,251</td>
<td>61,368</td>
<td>62,785</td>
<td>4,983</td>
<td>3,286</td>
<td>282,672</td>
</tr>
<tr>
<td>1953</td>
<td>160,034</td>
<td>58,042</td>
<td>76,437</td>
<td>9,912</td>
<td>3,434</td>
<td>307,859</td>
</tr>
<tr>
<td>1954</td>
<td>85,221</td>
<td>35,480</td>
<td>45,592</td>
<td>5,149</td>
<td>2,413</td>
<td>173,855</td>
</tr>
<tr>
<td>1955</td>
<td>98,704</td>
<td>21,243</td>
<td>37,703</td>
<td>8,412</td>
<td>3,448</td>
<td>169,510</td>
</tr>
<tr>
<td>1957</td>
<td>105,245</td>
<td>26,009</td>
<td>28,669</td>
<td>3,792</td>
<td>7,596</td>
<td>171,311</td>
</tr>
<tr>
<td>1958</td>
<td>124,383</td>
<td>27,857</td>
<td>49,118</td>
<td>4,966</td>
<td>3,811</td>
<td>210,135</td>
</tr>
<tr>
<td>1959</td>
<td>122,694</td>
<td>18,417</td>
<td>29,329</td>
<td>3,928</td>
<td>4,121</td>
<td>178,488</td>
</tr>
<tr>
<td>1960</td>
<td>126,571</td>
<td>14,223</td>
<td>30,853</td>
<td>3,159</td>
<td>4,883</td>
<td>179,689</td>
</tr>
</tbody>
</table>


Wheat Shipments* to the United States by Destination, August 1 - September 21, 1960 Compared with Approximately the Same Period 1958 and 1959

<table>
<thead>
<tr>
<th>Destination</th>
<th>1958</th>
<th>1959</th>
<th>1960</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>- bushels</td>
<td></td>
<td></td>
</tr>
<tr>
<td>By Vessel</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Buffalo</td>
<td>-</td>
<td>110,305</td>
<td>59,031</td>
</tr>
<tr>
<td>Chicago</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Duluth-Superior</td>
<td>181,879</td>
<td>71,850</td>
<td>65,679</td>
</tr>
<tr>
<td>Milwaukee</td>
<td>-</td>
<td>-</td>
<td>60,000</td>
</tr>
<tr>
<td>Totals, Vessel</td>
<td>181,879</td>
<td>182,155</td>
<td>184,710</td>
</tr>
<tr>
<td>By Rail</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>U.S.A. Domestic Points</td>
<td>49,500</td>
<td>18,653</td>
<td>38,400</td>
</tr>
<tr>
<td>Totals, Rail</td>
<td>49,500</td>
<td>18,653</td>
<td>38,400</td>
</tr>
<tr>
<td>Totals, Shipments</td>
<td>231,379</td>
<td>200,808</td>
<td>223,110</td>
</tr>
</tbody>
</table>

* Either for re-export or retention for domestic use. Excluding bagged seed.

Rail Shipments of Wheat to Maritime Ports from Bay, Lake and Upper St. Lawrence Ports

<table>
<thead>
<tr>
<th>Origin of Shipments</th>
<th>August 1959</th>
<th>August 1960</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>- bushels</td>
<td>- bushels</td>
</tr>
<tr>
<td>Port McNicoll</td>
<td>509,627</td>
<td>-</td>
</tr>
<tr>
<td>Midland, Tiffin</td>
<td>618,317</td>
<td>-</td>
</tr>
<tr>
<td>Owen Sound</td>
<td>44,343</td>
<td>-</td>
</tr>
<tr>
<td>Goderich</td>
<td>107,950</td>
<td>-</td>
</tr>
<tr>
<td>Total</td>
<td>1,280,237</td>
<td>-</td>
</tr>
</tbody>
</table>
Rail Shipments of Wheat from Fort William-Port Arthur, 1957-58—1960-61

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>August</td>
<td>33,297</td>
<td>33,123</td>
<td>34,383</td>
<td>14,717</td>
</tr>
<tr>
<td>September</td>
<td>42,125</td>
<td>15,692</td>
<td>31,590</td>
<td></td>
</tr>
<tr>
<td>October</td>
<td>34,937</td>
<td>68,834</td>
<td>30,904</td>
<td></td>
</tr>
<tr>
<td>November</td>
<td>67,894</td>
<td>205,061</td>
<td>8,383</td>
<td></td>
</tr>
<tr>
<td>December</td>
<td>232,252</td>
<td>214,398</td>
<td>25,355</td>
<td></td>
</tr>
<tr>
<td>January</td>
<td>525,238</td>
<td>684,845</td>
<td>103,087</td>
<td></td>
</tr>
<tr>
<td>February</td>
<td>178,204</td>
<td>173,387</td>
<td>23,878</td>
<td></td>
</tr>
<tr>
<td>March</td>
<td>191,312</td>
<td>280,705</td>
<td>18,826</td>
<td></td>
</tr>
<tr>
<td>April</td>
<td>215,546</td>
<td>243,292</td>
<td>64,156</td>
<td></td>
</tr>
<tr>
<td>May</td>
<td>33,839</td>
<td>44,783</td>
<td>19,513</td>
<td></td>
</tr>
<tr>
<td>June</td>
<td>35,368</td>
<td>10,128</td>
<td>25,234</td>
<td></td>
</tr>
<tr>
<td>July</td>
<td>37,984</td>
<td>33,696</td>
<td>26,803</td>
<td></td>
</tr>
<tr>
<td>Totals</td>
<td>1,627,996</td>
<td>2,007,944</td>
<td>412,212</td>
<td></td>
</tr>
</tbody>
</table>

Distribution of Rail Shipments of Wheat from Fort William-Port Arthur, August 1960

<table>
<thead>
<tr>
<th>Grade</th>
<th>Quebec</th>
<th>Ontario</th>
</tr>
</thead>
<tbody>
<tr>
<td>4 Northern</td>
<td>-</td>
<td>1,333</td>
</tr>
<tr>
<td>5 Wheat</td>
<td>1,500</td>
<td>4,167</td>
</tr>
<tr>
<td>Tough</td>
<td>1,669</td>
<td>-</td>
</tr>
<tr>
<td>Amber Durum</td>
<td>4,000</td>
<td>-</td>
</tr>
<tr>
<td>Others</td>
<td>1,881</td>
<td>167</td>
</tr>
<tr>
<td>Totals</td>
<td>9,050</td>
<td>5,667</td>
</tr>
</tbody>
</table>

Overseas Exports of Canadian Grain by Ports of Loading, August 1-September 21, 1960

Port          | Wheat | Oats     | Barley | Rye | Flaxseed | Rapeseed |
--------------|-------|----------|--------|-----|----------|----------|
Pacific Seaboard |       |          |        |     |          |          |
Pacific Seaboard |       |          |        |     |          |          |
Vancouver-New Westminster | 11,662,699 | 1,776,539 | 42,000 | 308,997 | 93,882 |
Victoria       | 242,927 | -        | -      | -   | -        | -        |
Churchill     | 14,170,276 | 108,376  | -      | -   | -        | -        |
Lakehead Direct | 2,826,405 | 60,356   | 1,101,533 | -  | 399,763  | -        |
St. Lawrence  |       |          |        |     |          |          |
Montreal       | 8,720,652 | 168,970  | 41,326 | -   | 1,179,091 | -        |
Sorel          | 375,200  | -        | -      | -   | -        | -        |
Quebec         | 18,667   | -        | -      | -   | -        | -        |
Baie Comeau    | 1,234,633 | -        | -      | -   | -        | -        |
Totals         | 39,251,459 | 337,702  | 2,919,398 | 42,000 | 1,887,851 | 93,882   |
August 1-September 23, 1959 | 37,060,901 | 509,870  | 2,535,363 | 20,000 | 1,359,622 | 106,329 |

1/ Excluding bagged seed.
2/ In bushels of 50 pounds.
Claims filed for payment up to August 31, 1960 represent the movement of some 19.8 million bushels of wheat from the Prairie Provinces to Eastern Canada and British Columbia under the freight assistance policy during the 1959-60 crop year. During 1958-59 claims had been filed for a total of 22.8 million bushels, indicating on the assumption of approximately the same rate of submission of claims during both crop years that the 1959-60 shipments of wheat under the policy were running about 13 per cent below those of 1958-59.

Revised data on the 1958-59 shipments of wheat based on claims submitted up to August 31, 1960 place the twelve-month total at 23.7 million bushels. About 74 per cent of the shipments during the period under review went to destinations in Ontario and Quebec.

**Provincial Distribution of Wheat Shipments under the Freight Assistance Policy**

August-July 1959-60 and 1958-59

<table>
<thead>
<tr>
<th>Month</th>
<th>Nfld.</th>
<th>P.E.I.</th>
<th>N.S.</th>
<th>N.B.</th>
<th>Que.</th>
<th>Ont.</th>
<th>B.C.</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>August, 1959</td>
<td>15</td>
<td>27</td>
<td>127</td>
<td>52</td>
<td>634</td>
<td>860</td>
<td>231</td>
<td>1,947</td>
</tr>
<tr>
<td>September</td>
<td>17</td>
<td>16</td>
<td>90</td>
<td>113</td>
<td>627</td>
<td>764</td>
<td>197</td>
<td>1,825</td>
</tr>
<tr>
<td>October</td>
<td>21</td>
<td>15</td>
<td>127</td>
<td>64</td>
<td>673</td>
<td>863</td>
<td>310</td>
<td>2,072</td>
</tr>
<tr>
<td>November</td>
<td>16</td>
<td>26</td>
<td>106</td>
<td>53</td>
<td>667</td>
<td>709</td>
<td>307</td>
<td>1,884</td>
</tr>
<tr>
<td>December</td>
<td>14</td>
<td>15</td>
<td>190</td>
<td>63</td>
<td>599</td>
<td>665</td>
<td>196</td>
<td>1,743</td>
</tr>
<tr>
<td>January, 1960</td>
<td>8</td>
<td>12</td>
<td>82</td>
<td>52</td>
<td>513</td>
<td>544</td>
<td>225</td>
<td>1,434</td>
</tr>
<tr>
<td>February</td>
<td>11</td>
<td>15</td>
<td>127</td>
<td>42</td>
<td>397</td>
<td>489</td>
<td>208</td>
<td>1,291</td>
</tr>
<tr>
<td>March</td>
<td>11</td>
<td>19</td>
<td>135</td>
<td>58</td>
<td>552</td>
<td>656</td>
<td>210</td>
<td>1,641</td>
</tr>
<tr>
<td>April</td>
<td>9</td>
<td>17</td>
<td>125</td>
<td>49</td>
<td>475</td>
<td>548</td>
<td>213</td>
<td>1,436</td>
</tr>
<tr>
<td>May</td>
<td>9</td>
<td>17</td>
<td>187</td>
<td>57</td>
<td>532</td>
<td>677</td>
<td>253</td>
<td>1,731</td>
</tr>
<tr>
<td>June</td>
<td>14</td>
<td>18</td>
<td>158</td>
<td>41</td>
<td>562</td>
<td>683</td>
<td>201</td>
<td>1,677</td>
</tr>
<tr>
<td>July</td>
<td>2</td>
<td>13</td>
<td>51</td>
<td>30</td>
<td>418</td>
<td>534</td>
<td>102</td>
<td>1,149</td>
</tr>
</tbody>
</table>

Totals 1/ 147 209 1,506 674 6,650 7,991 2,652 19,830

Same period 1958-59:

Preliminary 2/ 143 218 1,560 717 7,787 9,793 2,582 22,802

Revised 1/ 154 223 1,581 733 7,967 10,096 2,908 23,664

Preliminary data on millfeed shipments under the freight assistance policy indicate shipments of 562,409 tons during the crop year 1959-60. During the 1958-59 crop year claims had been filed for a total of 544,697 tons, indicating on the assumption of approximately the same rate of submission of claims during both crop years that the 1959-60 shipments under the policy were about 3 per cent above those of 1958-59. Revised data on the 1958-59 shipments of millfeeds under the policy, based on claims submitted up to August 31, 1960 place the crop year total at 568,868 tons. As with freight-assisted shipments of wheat, the greater portion of the millfeed shipments went to destinations in Ontario and Quebec.

**Provincial Distribution of Millfeed Shipments under the Freight Assistance Policy**

August-July 1959-60 and 1958-59

<table>
<thead>
<tr>
<th>Province</th>
<th>1958-59 Preliminary</th>
<th>1958-59 Revised</th>
<th>1959-60 Preliminary</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>tons</td>
<td></td>
<td>tons</td>
</tr>
<tr>
<td>Newfoundland</td>
<td>3,441</td>
<td>3,675</td>
<td>4,191</td>
</tr>
<tr>
<td>Prince Edward Island</td>
<td>7,190</td>
<td>7,409</td>
<td>8,634</td>
</tr>
<tr>
<td>Nova Scotia</td>
<td>30,118</td>
<td>30,827</td>
<td>33,137</td>
</tr>
<tr>
<td>New Brunswick</td>
<td>27,917</td>
<td>28,717</td>
<td>31,826</td>
</tr>
<tr>
<td>Quebec</td>
<td>280,843</td>
<td>292,797</td>
<td>276,814</td>
</tr>
<tr>
<td>Ontario</td>
<td>154,577</td>
<td>160,779</td>
<td>163,352</td>
</tr>
<tr>
<td>British Columbia</td>
<td>40,411</td>
<td>44,664</td>
<td>44,455</td>
</tr>
</tbody>
</table>

Totals 544,497 568,868 562,409

1/ Based on claims filed up to August 31, 1960.
2/ Based on claims filed up to August 31, 1959.
# Monthly Exports of Canadian Wheat and Wheat Flour

<table>
<thead>
<tr>
<th>Year and Month</th>
<th>Wheat in Bulk 1/</th>
<th>Bagged Seed Wheat 2/</th>
<th>Total Wheat</th>
<th>Wheat Flour 2/ 3/</th>
<th>Total Wheat and Wheat Flour</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>thousand bushels</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td><strong>1958-59</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>August</td>
<td>23,152</td>
<td>237</td>
<td>23,389</td>
<td>2,443</td>
<td>25,833</td>
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<tr>
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<td>16,112</td>
<td>201</td>
<td>16,314</td>
<td>2,232</td>
<td>18,546</td>
</tr>
<tr>
<td>October</td>
<td>25,532</td>
<td>188</td>
<td>25,720</td>
<td>3,656</td>
<td>29,375</td>
</tr>
<tr>
<td>November</td>
<td>21,437</td>
<td>299</td>
<td>21,736</td>
<td>3,921</td>
<td>25,658</td>
</tr>
<tr>
<td>December</td>
<td>19,864</td>
<td>451</td>
<td>20,315</td>
<td>3,196</td>
<td>23,511</td>
</tr>
<tr>
<td>January</td>
<td>17,893</td>
<td>607</td>
<td>18,500</td>
<td>2,820</td>
<td>21,320</td>
</tr>
<tr>
<td>February</td>
<td>17,685</td>
<td>956</td>
<td>19,641</td>
<td>3,035</td>
<td>22,676</td>
</tr>
<tr>
<td>March</td>
<td>18,579</td>
<td>1,280</td>
<td>19,859</td>
<td>2,705</td>
<td>22,564</td>
</tr>
<tr>
<td>April</td>
<td>18,918</td>
<td>738</td>
<td>19,657</td>
<td>3,057</td>
<td>22,714</td>
</tr>
<tr>
<td>May</td>
<td>29,040</td>
<td>31</td>
<td>29,071</td>
<td>3,529</td>
<td>32,600</td>
</tr>
<tr>
<td>June</td>
<td>27,842</td>
<td>72</td>
<td>27,913</td>
<td>3,003</td>
<td>30,916</td>
</tr>
<tr>
<td>July</td>
<td>16,101</td>
<td>204</td>
<td>16,305</td>
<td>3,529</td>
<td>19,834</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td>252,155</td>
<td>5,266</td>
<td>257,421</td>
<td>37,125</td>
<td>294,546</td>
</tr>
</tbody>
</table>

| **1959-60** 4/ |                |                     |             |                  |                          |
|---------------|----------------|---------------------|-------------|                  |                          |
| August        | 21,203         | 129                 | 21,332      | 3,194            | 24,527                   |
| September     | 22,606         | 155                 | 22,761      | 3,547            | 26,303                   |
| October       | 22,440         | 89                  | 22,529      | 3,059            | 25,589                   |
| November      | 29,239         | 409                 | 29,648      | 3,312            | 32,960                   |
| December      | 20,262         | 891                 | 21,153      | 3,559            | 24,712                   |
| January       | 13,220         | 753                 | 13,972      | 3,076            | 17,048                   |
| February      | 16,462         | 891                 | 17,353      | 2,617            | 19,971                   |
| March         | 17,102         | 794                 | 17,896      | 2,617            | 20,513                   |
| April         | 15,373         | 994                 | 16,366      | 2,508            | 18,874                   |
| May           | 21,210         | 356                 | 21,566      | 3,841            | 25,407                   |
| June          | 21,011         | 38                  | 21,049      | 2,466            | 23,514                   |
| July          | 14,589         | 71                  | 14,660      | 3,618            | 18,278                   |
| **Totals**    | 234,717        | 5,568               | 240,285     | 37,415           | 277,701                  |

| **1960-61** 4/ |                |                     |             |                  |                          |
|---------------|----------------|---------------------|-------------|                  |                          |
| August        | 23,908         | 144                 | 24,052      | 2,795            | 26,848                   |

1/ Export clearances including shipments to the United States compiled by the Statistics Branch, Board of Grain Commissioners for Canada.

2/ Compiled from Canadian Customs returns, 1958-59 adjusted to remove effect of time lag in reporting.

3/ In terms of wheat equivalent. Wheat flour conversion rate: 2.3 bushels per cwt.

4/ Subject to revision. Unadjusted Customs returns.
<table>
<thead>
<tr>
<th>Destination</th>
<th>May</th>
<th>August</th>
<th>September</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Wheat Flour 1</td>
<td>Wheat Flour 2</td>
<td>Wheat 3</td>
</tr>
<tr>
<td></td>
<td>bushels</td>
<td>bushels</td>
<td>bushels</td>
</tr>
<tr>
<td><strong>COMMONWEALTH COUNTRIES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Western Europe</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>United Kingdom</td>
<td>1,238,366</td>
<td>769,667</td>
<td>8,884,966</td>
</tr>
<tr>
<td>Gibraltar</td>
<td>5,152</td>
<td>1,288</td>
<td>-</td>
</tr>
<tr>
<td>Malta and Gozo</td>
<td>-</td>
<td>-</td>
<td>425,600</td>
</tr>
<tr>
<td>Middle East</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Kuwait</td>
<td>-</td>
<td>2,576</td>
<td>-</td>
</tr>
<tr>
<td>British Middle East, n.e.</td>
<td>1,288</td>
<td>2,992</td>
<td>-</td>
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<tr>
<td>Other Africa</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Ghana</td>
<td>191,668</td>
<td>40,595</td>
<td>-</td>
</tr>
<tr>
<td>Nigeria</td>
<td>32,996</td>
<td>6,817</td>
<td>-</td>
</tr>
<tr>
<td>Rhodesia - Nyasaland</td>
<td>2,355</td>
<td>5,191</td>
<td>-</td>
</tr>
<tr>
<td>Sierra Leone</td>
<td>31,630</td>
<td>9,113</td>
<td>-</td>
</tr>
<tr>
<td>Tanganyika</td>
<td>-</td>
<td>115</td>
<td>-</td>
</tr>
<tr>
<td>British Africa, n.e.</td>
<td>575</td>
<td>690</td>
<td>-</td>
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<tr>
<td>Other Asia</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Ceylon</td>
<td>490,397</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>68,333</td>
<td>61,629</td>
<td>57,867</td>
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<tr>
<td>Malaya - Singapore</td>
<td>38,415</td>
<td>48,967</td>
<td>-</td>
</tr>
<tr>
<td>Pakistan</td>
<td>173</td>
<td>230</td>
<td>-</td>
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<td>British East Indies, n.e.</td>
<td>161</td>
<td>708</td>
<td>-</td>
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<tr>
<td>Oceania</td>
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</tr>
<tr>
<td>Fiji</td>
<td>1,437</td>
<td>1,323</td>
<td>-</td>
</tr>
<tr>
<td>British Oceania, n.e.</td>
<td>-</td>
<td>414</td>
<td>-</td>
</tr>
<tr>
<td>South America</td>
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<td></td>
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</tr>
<tr>
<td>British Guiana</td>
<td>5,655</td>
<td>52,116</td>
<td>-</td>
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<tr>
<td>Central America and Antilles</td>
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<td></td>
</tr>
<tr>
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<td>29,776</td>
<td>32,775</td>
<td>-</td>
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<tr>
<td>Bermuda</td>
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<td>12,466</td>
<td>-</td>
</tr>
<tr>
<td>British Honduras</td>
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<td>522</td>
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<td>Barbados</td>
<td>12,843</td>
<td>29,067</td>
<td>-</td>
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<tr>
<td>Jamaica</td>
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<td>128,099</td>
<td>-</td>
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<tr>
<td>Leeward-Windward Islands</td>
<td>86,951</td>
<td>105,664</td>
<td>-</td>
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<tr>
<td>Trinidad</td>
<td>132,670</td>
<td>152,860</td>
<td>-</td>
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<td>Totals, Commonwealth Countries</td>
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<td>1,465,884</td>
<td>9,368,433</td>
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<td>10,663</td>
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<td>-</td>
<td>-</td>
</tr>
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<td>-</td>
<td>404,200</td>
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<tr>
<td>Germany, Federal Republic</td>
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<td>-</td>
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<td>Iceland</td>
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<td>873,307</td>
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<td>529,461</td>
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<td>40,800</td>
<td>-</td>
</tr>
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<td>-</td>
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<td>-</td>
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<td>-</td>
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<tr>
<td>Lebanon</td>
<td>6,463</td>
<td>349,575</td>
<td>2,376</td>
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<tr>
<td>U.A.R. = Egypt</td>
<td>-</td>
<td>2,376</td>
<td>-</td>
</tr>
<tr>
<td>U.A.R. = Syria</td>
<td>230</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>
### Exports of Canadian Wheat and Wheat Flour by Destination 1960-61

<table>
<thead>
<tr>
<th>Destination</th>
<th>May Wheat Flour</th>
<th>August Wheat Flour</th>
<th>Wheat 3/</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>- bushels -</td>
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<td></td>
</tr>
<tr>
<td><strong>OTHER COUNTRIES (concluded)</strong></td>
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<td></td>
</tr>
<tr>
<td>Other Africa</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Belgian Congo</td>
<td>46,683</td>
<td>28,939</td>
<td>-</td>
</tr>
<tr>
<td>Liberia</td>
<td>4,175</td>
<td>1,380</td>
<td>-</td>
</tr>
<tr>
<td>Mozambique</td>
<td>1,175</td>
<td>-</td>
<td>42,933</td>
</tr>
<tr>
<td>Portuguese Africa, nes</td>
<td>14,504</td>
<td>6,928</td>
<td>-</td>
</tr>
<tr>
<td>Other Asia</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Japan</td>
<td>127,505</td>
<td>32,202</td>
<td>5,910,427</td>
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<tr>
<td>Philippines</td>
<td>241,624</td>
<td>392,191</td>
<td>47,608</td>
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<tr>
<td>Portuguese India</td>
<td>13,961</td>
<td>24,440</td>
<td>-</td>
</tr>
<tr>
<td>Portuguese Asia, nes</td>
<td>5,566</td>
<td>8,096</td>
<td>-</td>
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<tr>
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<td>39,562</td>
<td>38,985</td>
<td>-</td>
</tr>
<tr>
<td>Viet-Nam</td>
<td>132,706</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Oceania</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>French Netherlands Oceania</td>
<td>-</td>
<td>230</td>
<td>-</td>
</tr>
<tr>
<td>United States Oceania</td>
<td>2,300</td>
<td>3,450</td>
<td>35,467</td>
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<tr>
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<td></td>
<td></td>
</tr>
<tr>
<td>Brazil</td>
<td>1,380</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Bolivia</td>
<td>-</td>
<td>862</td>
<td>-</td>
</tr>
<tr>
<td>Colombia</td>
<td>577</td>
<td>4,772</td>
<td>-</td>
</tr>
<tr>
<td>Surinam</td>
<td>7,807</td>
<td>2,923</td>
<td>-</td>
</tr>
<tr>
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<td>-</td>
<td>4,888</td>
<td>306,979</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Costa Rica</td>
<td>37,559</td>
<td>71,192</td>
<td>-</td>
</tr>
<tr>
<td>Cuba</td>
<td>9,582</td>
<td>35,507</td>
<td>-</td>
</tr>
<tr>
<td>Dominican Republic</td>
<td>-</td>
<td>17,595</td>
<td>-</td>
</tr>
<tr>
<td>El Salvador</td>
<td>22,683</td>
<td>17,278</td>
<td>-</td>
</tr>
<tr>
<td>French West Indies</td>
<td>460</td>
<td>345</td>
<td>-</td>
</tr>
<tr>
<td>Guatemala</td>
<td>1,725</td>
<td>2,302</td>
<td>-</td>
</tr>
<tr>
<td>Honduras</td>
<td>6,003</td>
<td>7,475</td>
<td>1,665</td>
</tr>
<tr>
<td>Netherlands Antilles</td>
<td>14,594</td>
<td>7,178</td>
<td>-</td>
</tr>
<tr>
<td>Nicaragua</td>
<td>28,846</td>
<td>19,750</td>
<td>-</td>
</tr>
<tr>
<td>Panama</td>
<td>26,917</td>
<td>32,844</td>
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</tr>
<tr>
<td>North America</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Pierre-Miquelon</td>
<td>115</td>
<td>639</td>
<td>-</td>
</tr>
<tr>
<td>United States Flour in terms of wheat</td>
<td>186,143</td>
<td>92,980</td>
<td>-</td>
</tr>
<tr>
<td>For domestic use 4/</td>
<td>-</td>
<td>-</td>
<td>81,000</td>
</tr>
<tr>
<td>Continent for orders 5/</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Totals, Other Countries</td>
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<td>1,329,600</td>
<td>14,539,199</td>
</tr>
<tr>
<td>Sub-Totals, All Countries</td>
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<td>2,795,484</td>
<td>23,907,632</td>
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<tr>
<td>Bagged Seed wheat 6/</td>
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<td></td>
<td>144,454</td>
</tr>
<tr>
<td>Totals, All Countries</td>
<td>3,521,583</td>
<td>2,795,484</td>
<td>24,052,086</td>
</tr>
</tbody>
</table>

1/ In terms of wheat equivalent. Adjusted to remove effect of time lag in the returns made by Customs. Conversion rate: 2.3 bushels per cwt.
2/ In terms of wheat equivalent. Unadjusted Canadian Customs returns. Conversion rate: 2.3 bushels per cwt.
3/ Overseas clearances as reported by the Statistics Branch, Board of Grain Commissioners for Canada, for all countries except the United States. Subject to revision.
4/ Compiled from returns of Canadian elevator licensees and shippers and advice from American Grain correspondents. Excluding bagged seed.
5/ Final destination unknown at the time of release.
6/ Unadjusted Canadian Customs returns.
nes - not elsewhere specified.
Initial Payment

The Canadian Wheat Board released on September 22 its Price List to Producers No. 1 covering fixed minimum carlot prices for wheat, established in accordance with the provisions of the Canadian Wheat Board Act as amended. The Board states that the price of No. 1 Northern Wheat was fixed "by the provisions of Order-in-Council P.C. 1960 - 1110 dated August 11, 1960 ... and the remaining prices have been fixed by the Board in their proper relation to the price for the No. 1 Northern grade". In addition to the categories of "tough and damp" as shown in the table below, Price List No. 1 includes ten other off-grades carrying discounts from the straight grades.

Canadian Wheat Board Price List for Specified Grades of Wheat, Crop Year 1960-61
(In Carload Lots, Basis in Store Fort William-Port Arthur or Vancouver)

| Grade | Straight | Tough 1/ | Damp 2/
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>No. 1 Hard</td>
<td>$1.40</td>
<td>$1.36</td>
<td>-</td>
</tr>
<tr>
<td>No. 1 Northern</td>
<td>1.40</td>
<td>1.36</td>
<td>1.24</td>
</tr>
<tr>
<td>No. 2 Northern</td>
<td>1.36</td>
<td>1.32</td>
<td>1.20</td>
</tr>
<tr>
<td>No. 3 Northern</td>
<td>1.32</td>
<td>1.28</td>
<td>1.16</td>
</tr>
<tr>
<td>No. 4 Northern</td>
<td>1.25</td>
<td>1.21</td>
<td>1.09</td>
</tr>
<tr>
<td>No. 5 Wheat</td>
<td>1.08</td>
<td>1.04</td>
<td>.92</td>
</tr>
<tr>
<td>No. 6 Wheat</td>
<td>1.02</td>
<td>.98</td>
<td>.88</td>
</tr>
<tr>
<td>Feed Wheat</td>
<td>.96</td>
<td>.92</td>
<td>.82</td>
</tr>
<tr>
<td>No. 4 Special</td>
<td>1.22</td>
<td>1.18</td>
<td>1.06</td>
</tr>
<tr>
<td>No. 5 Special</td>
<td>1.05</td>
<td>1.01</td>
<td>.89</td>
</tr>
<tr>
<td>No. 6 Special</td>
<td>.99</td>
<td>.95</td>
<td>.85</td>
</tr>
<tr>
<td>No. 1 C.W. Amber Durum</td>
<td>1.40</td>
<td>1.36</td>
<td>1.24</td>
</tr>
<tr>
<td>No. 2 C.W. Amber Durum</td>
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<td>1.32</td>
<td>1.20</td>
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<tr>
<td>No. 3 C.W. Amber Durum</td>
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<td>1.28</td>
<td>1.16</td>
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1/ Moisture content for wheat other than Durum, 14.6 per cent to 17 per cent, inclusive; for Durum wheat, 14.9 per cent to 17 per cent, inclusive.

2/ Moisture content over 17 per cent.
### Canadian Wheat Board Weekly Average Cash Wheat Prices
##### Basis in Store Fort William-Port Arthur

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#### International Wheat Agreement and Domestic Sales

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# Canadian Wheat Board Weekly Average Cash Wheat Prices
Basis in Store Vancouver

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CANADIAN FLOUR MILLING SITUATION

Production

Wheat flour production by Canadian mills during August 1960 amounted to 3,418,000 hundredweight, representing an increase of 7 per cent over the July total of 3,199,000 hundredweight, 3 per cent more than both the August 1959 output of 3,308,000 hundredweight and the ten-year (1950-59) average for the month of August of 3,305,000 hundredweight. Mills reporting operations during August 1960 had a total rated capacity of 171,000 hundredweight per 24-hour day and on the basis of a 27-day working period 74.2 per cent of this rated capacity was effective.

Wheat milled for flour during August 1960 amounted to 7,794,000 bushels, 8 per cent greater than the 7,234,000 bushels milled during the previous month and 4 per cent above the 7,518,000 bushels milled in August a year ago. Of the wheat milled for flour during August 1960, some 6,849,000 bushels were Western Canadian spring wheat (other than Durum) while the remainder consisted of Ontario Winter wheat (619,000 bushels); Durum (276,000 bushels); and all other (49,000 bushels).

Exports

According to preliminary Customs returns, exports of Canadian wheat flour during August 1960 amounted to 1,215,000 hundredweight (some 2,795,000 bushels of wheat equivalent) representing a decrease of 23 per cent from the July total of 3,618,000 bushels, and 10 per cent less than the adjusted August 1959 exports of 3,090,000 bushels. Flour shipments during the month went to fifty-eight countries with exports to the United Kingdom amounting to 770,000 bushels of wheat equivalent and accounting for 28 per cent of the August 1960 total. Other principal markets for Canadian wheat flour during the month, with shipments in thousands of bushels of wheat equivalent were as follows: Philippines, 392; Lebanon, 350; Trinidad, 153; Jamaica, 128; Leeward-Windward Islands, 106; and United States, 92.

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<td>1956-57</td>
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<td>37,623,446</td>
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<td>1957-58</td>
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<td>1958-59</td>
<td>90,142,957</td>
<td>39,826,493</td>
<td>16,141,267</td>
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<tr>
<td>1959-60 2/</td>
<td>91,389,487</td>
<td>40,344,452</td>
<td>16,003,902</td>
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<tr>
<td>1960-61 2/</td>
<td></td>
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<tr>
<td>August</td>
<td>7,794,120</td>
<td>3,417,531</td>
<td>1,215,428</td>
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<tr>
<td>Same month 1958-59 (revised)</td>
<td>7,517,850</td>
<td>3,308,115</td>
<td>1,343,647</td>
</tr>
</tbody>
</table>

1/ Based on Customs returns. Exports for the crop years 1945-46—1958-59 revised to remove effect of time lag in the returns made by Customs.

2/ Subject to revision.
Supply Position  Domestic supplies of wheat in the United States for the 1960-61 crop year are estimated at 2,680.7 million bushels, consisting of the July 1 carryover of 1,313.1 million and the 1960 crop, estimated as at September 1, at 1,367.7 million bushels. Domestic supplies of the size indicated would be 11 per cent greater than the previous peak of 2,423.2 million bushels a year ago. Imports of wheat from Canada during the July-August period of the current United States crop year amounted to 0.5 million bushels. After deducting an estimated 609.0 million bushels for anticipated domestic requirements, some 2,072.3 million remain available for export and for carryover during 1960-61 compared with 1,813.1 million in 1959-60.

United States Wheat Supplies

<table>
<thead>
<tr>
<th>Item</th>
<th>1959-60</th>
<th>1960-61 1/</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carryover at beginning of crop year (July 1)</td>
<td>1,295.1</td>
<td>1,313.1</td>
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<tr>
<td>New crop</td>
<td>1,128.2</td>
<td>1,367.7 2/</td>
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<td>Total estimated domestic supplies</td>
<td>2,423.2</td>
<td>2,680.7</td>
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<tr>
<td>Imports of wheat and wheat flour in terms of wheat for domestic use, July-August</td>
<td>0.4 2/</td>
<td>0.5</td>
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<tr>
<td>Total estimated supplies 3/</td>
<td>2,423.6</td>
<td>2,681.3</td>
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<tr>
<td>Less estimated domestic requirements for crop year 4/</td>
<td>610.5</td>
<td>609.0</td>
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<tr>
<td>Available for export and for carryover</td>
<td>1,813.1</td>
<td>2,072.3</td>
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<td>Deduct:</td>
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<td></td>
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<tr>
<td>Exports of wheat as grain, July-August</td>
<td>61.1</td>
<td>74.6</td>
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<tr>
<td>Exports of wheat flour and products in terms of wheat, July-August 5/</td>
<td>11.6</td>
<td>11.5</td>
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<tr>
<td>Total exports of wheat, wheat flour and products 6/</td>
<td>72.7</td>
<td>86.1</td>
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<tr>
<td>Balance on September 1 for export and for carryover</td>
<td>1,740.4</td>
<td>1,986.2</td>
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</table>

1/ Preliminary. 2/ Revised. 3/ Excluding imports for September-June. 4/ Includes allowances for shipments of United States wheat and wheat products to Alaska, Hawaii, Puerto Rico, Guam, Samoa, Virgin Islands and Wake Island. These shipments are not included in exports as set out in the table. 5/ Flour exports exclude "Milled in bond". 6/ These figures now include all shipments under relief programs which formerly were not available from Census data.

Exports of wheat, wheat flour and other products in terms of grain equivalent during the first two months (July-August) of the 1960-61 United States crop year amounted to 86.1 million bushels, 18 per cent greater than the 72.7 million exported during the same months in 1959. The balance remaining on September 1, 1960 for export and for carryover was estimated at 1,986.2 million bushels compared with 1,740.4 million on the same date a year ago.
1960 Wheat Crop  
Forecast at 1,368 Million Bushels  

In a report released on September 9, the Crop Reporting Board of the United States Department of Agriculture stated that production of all wheat is estimated at 1,368 million bushels, the second largest crop of record, more than a fifth larger than 1959 but 6 per cent less than the record crop of 1958. The increase from August 1 reflects improved prospects in the spring wheat areas with durum and other spring wheat production each increasing nearly 3 million bushels. The August 1 estimate of winter wheat at 1,117 million bushels is carried forward. Prospective yield per harvested acre of all wheat at 25.8 bushels is the second highest of record and compares with the average of 19.0 bushels.

Other spring wheat production is estimated at 216 million bushels, 2.9 million bushels above the August 1 forecast. The crop is nearly a fifth above last year but 7 per cent less than average. The yield at 20.4 bushels is equal to the second highest of record.

Yields in all producing States except South Dakota, Montana, Iowa, and Nevada were equal to or larger than the August 1 forecast. The decline in production in these latter States was more than offset by increased prospects in the important producing States of North Dakota, Minnesota, and Washington. Harvest of spring wheat was nearing completion by the end of August with most of the acreage remaining for harvest in the extreme northern areas and high elevations in the northern Mountain States.

Production of durum wheat is estimated at 35.6 million bushels, up 9 per cent from August 1 as harvest neared completion. A production of this size would be almost three-fourths larger than last year's small crop and nearly a third above average. The yield at 20.7 bushels per acre is the second highest of record.

Production is the largest since 1951 in the Dakotas as outturns exceeded earlier expectations. Harvest was virtually complete by September 1 in South Dakota and in North Dakota was pushing rapidly towards completion with 63 per cent combined and 28 per cent in the swath. Harvest moved along rapidly during August in Minnesota and yields were pushed up with combining almost complete except in the northermost counties. The Montana yield remained unchanged from last month with harvest four-fifths complete.

Flour Production  
The Bureau of the Census, Department of Commerce estimated wheat flour production in the United States in August 1960 at 22,009,000 sacks, an average of 957,000 sacks per working day. This compared with an average output per working day of 963,000 sacks in July 1960 and 977,000 sacks in August 1959. Production of wheat flour in August was at 85.6 per cent of capacity compared with 86.1 per cent and 88.1 per cent, respectively, for the previous month and the same month a year ago. Flour mills in August ground 50,387,000 bushels of wheat compared with 44,101,000 bushels in the previous month. Wheat offal output in August amounted to 418,511 tons.

P.L. 480 Authorizations  
On October 14, the USDA announced the following authorizations to the United Arab Republic:

Syria - Authorization 48-07, as amended, provides for purchase of additional $2,477,000 worth (about 40,000 metric tons).  
Authorization 48-08, as amended, provides for purchase of additional $3,598,000 worth (about 60,000 metric tons).

Egypt - Amendment to Authorization 46-28 provides for purchase of wheat flour, as well as wheat. Authorization provides for purchase of $6,150,000 worth (about 100,000 metric tons) of wheat or wheat flour.
United States Exports of Wheat and Flour by Country of Destination
July 1959 and 1960

NOTE

These data on exports by destination cover only the first month of the United States crop year beginning July 1. The table on United States wheat supplies (see page 21) contains a preliminary estimate of total exports for the first two months of the United States crop year. Neither of these tables should be confused with the United States export figure shown on page one of this publication which, for comparative purposes, is based on the Canadian crop year beginning August 1.

<table>
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<th>Country of Destination</th>
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<tr>
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<td>Wheat</td>
<td>Flour 1/</td>
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<tr>
<td>Western Hemisphere</td>
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<td>Others</td>
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<td>893</td>
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<tr>
<td>Netherlands</td>
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<td>Poland</td>
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<td>United Kingdom</td>
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<tr>
<td>Totals, All Countries</td>
<td>33,981</td>
<td>5,638</td>
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</table>

1/ Wholly of U.S. wheat (grain equivalent).
2/ Less than 500 bushels.
3/ Includes shipments for relief or charity.
<table>
<thead>
<tr>
<th>Date</th>
<th>No. 2 Hard Winter, Kansas City</th>
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<th>No. 1 Northern Spring, Minneapolis</th>
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<td>September 1, 1960</td>
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<td>197 1/4 - 217 1/2</td>
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<td>2</td>
<td>203 3/8 - 204 3/8</td>
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<td>5</td>
<td>LABOUR DAY</td>
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<td>197 1/2 - 203 1/2</td>
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<td>203 5/8 - 204 5/8</td>
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<td>195 3/4 - 198</td>
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<td>203 1/4 - 204 1/4</td>
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<td>198 3/4 - 200 3/4</td>
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<td>203 1/2</td>
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<td>197</td>
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<td>9</td>
<td>203 5/8</td>
</tr>
<tr>
<td>12</td>
<td>197 1/2 - 202</td>
<td></td>
<td>12</td>
<td>205 1/8 - 206 1/8</td>
</tr>
<tr>
<td>13</td>
<td>197 - 197 1/4</td>
<td></td>
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<td>205 5/8 - 207 5/8</td>
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<tr>
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<td>197 1/4 - 198 3/4</td>
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<td>14</td>
<td>206 1/8 - 207 1/8</td>
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<td>195 1/2 - 201</td>
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<td>28</td>
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<td>196 3/4 - 225 1/2</td>
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**Chicago Wheat Futures, High Points of Closing**

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<th>March</th>
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<tr>
<td>5</td>
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<td>6</td>
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</table>
Supply Position  Estimated total supplies of wheat in the Argentine for the 1959-60 (December-November) crop year amount to 273.1 million bushels, consisting of the December 1, 1959 carryover of 58.6 million and the new crop, placed at 214.5 million. Indicated supplies for the current Argentine crop year, reflecting a relatively substantial decline in production, are about 10 per cent less than the 1958-59 total of 303.1 million bushels. With anticipated domestic requirements placed at 150.6 million bushels, an estimated 122.5 million are available for export and for carryover as against 156.1 million in 1958-59.

Exports of wheat and wheat flour in terms of grain equivalent during the period December 1959-August 1960 amounted to 69.6 million bushels, in contrast to 83.8 million exported during the same months in 1958-59. The balance remaining on September 1, 1960 for export and for carryover was estimated at 52.9 million bushels, some 27 per cent below the September 1, 1959 total of 72.2 million.

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<tr>
<th>Argentine Wheat Supplies</th>
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<tbody>
<tr>
<td>Item</td>
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<tr>
<td>Carryover at beginning of crop year (December 1)</td>
</tr>
<tr>
<td>New Crop</td>
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<tr>
<td>Total estimated domestic supplies</td>
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<tr>
<td>Less estimated domestic requirements for crop year</td>
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<tr>
<td>Available for export and for carryover</td>
</tr>
<tr>
<td>Deduct:</td>
</tr>
<tr>
<td>Exports of wheat as grain, December-August</td>
</tr>
<tr>
<td>Exports of wheat flour in terms of wheat, December-August</td>
</tr>
<tr>
<td>Total exports of wheat and wheat flour</td>
</tr>
<tr>
<td>Balance on September 1 for export and for carryover</td>
</tr>
</tbody>
</table>

1/ Preliminary. 2/ Includes allowances for farm stocks. 3/ Official estimate.

The following account of the Argentine situation has been extracted from a report from Mr. C.S. Bissett, Commercial Counsellor, Buenos Aires, under date of September 22, 1960 and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from Argentine to Canadian measures have been made for the convenience of our readers. Currency conversions have been made at the rate of 83.60 pesos per U.S. dollar less 20 per cent retention.

Wheat 1960-61

Prospects for this year's wheat crop, which began to look rather bleak after our August report was despatched and so continued up to a very short time ago, are now noticeably improved. According to last minute official reports, appreciable deterioration has occurred in some areas of central and eastern Córdoba, northeastern and eastern Buenos Aires, and in San Luis
and La Pampa, due to the lack of sufficient rainfall, aggravated by strong drying winds, and in some parts by the attacks of green aphids. However, all these areas are really marginal zones for wheat. Conversely the official reports concede good to excellent conditions better than previously anticipated, in the thick of the wheat-growing regions, those in the northern and south-central areas of Buenos Aires Province and those in south-western Entre Ríos Province being especially good. All lots have already reached the clustering stage, while the more advanced ones are already heading out. In the meantime, a second official estimate for seeded area has been published at 4,265,000 hectares (10.5 million acres), a slight increase over the first estimate released at mid-August.

Grain Board officials, basing their opinions on current crop conditions, and barring any unforeseen unfavourable developments, forecast a crop yield similar to that of 1959-60, in spite of the decreased seeded area for this year. It is thought there will be no problem in disposing of the coming wheat crop, as there will be a very limited carry-over and the assurance of very good demand from neighbouring countries, especially Brazil. Greater demand than usual is also expected from some European countries, where harvesting has met with most unfavourable weather conditions, resulting in diminished yields and rather poor quality grain.

The conditions surrounding the sale abroad of Argentine wheat are at present most favourable. Further supplies above what will actually be available for export in 1960-61, could be readily disposed of, according to local experts. It is also evident that the reduction in the acreage sown for 1960-61 is not merely the result of unfavourable weather conditions during seeding time but rather to other factors. Producers still do not seem to be reaping the full benefits of the decontrol of the wheat trade. Cumbersome and inefficient marketing methods and substantial levies on all grains, particularly wheat, are still in force. The result is that producers are switching partially over to linseed, or to corn or to other summer crops, while as already reported there is a trend away from the use of land for grain production to livestock production.

Wheat

The Grain Board continued to sell sizeable lots of its stocks of new and old crop wheat, totalling 125,974 metric tons (4,629,000 bushels) both for export and for domestic milling as follows: for export - 42,000 metric tons (1,543,000 bushels) of 1959-60 grain, at prices ranging from 3,650 to 3,875 pesos per ton ($1.19 to $1.26 per bushel) for shipment from upriver and southern ports; for domestic milling - 63,550 metric tons (2,335,000 bushels) of the same crop at similar price levels, for lots stored at various ports and inland railway stations.

Other lots amounting to 20,323 metric tons (747,000 bushels) of the 1957-58 and 1958-59 crops, were all sold to local millers, at prices somewhat less than those above. Finally there was one smalllot of 101 metric tons (3,700 bushels) of "Durum", sold for the home market. These Grain Board sales contracts were made either on the basis of hard type, Grade 1, basis 80 kilos per hectolitre (64 pounds per bushel), or on that of semi-hard type, Grade 2, basis 78 kilos per hectolitre (62 pounds per bushel). However, in the first case the Board reserved the right to supply semi-hard wheat, should it wish to do so, at the corresponding lesser price.

At the end of August the private trade was also active. Reports from Santa Fe indicated price offers of up to 400 pesos per metric ton (13 cents per bushel) for delivery in December. For readily available lots, private traders bought actively, especially as noted above from the Grain Board, for export to Brazil,
Paraguay, and other neighbouring countries, at prices averaging 362 pesos per 100 kilos ($1.18 per bushel), for shipment from the port of Rosario (Santa Fe) and at 374 pesos ($1.22 per bushel) for shipment from Buenos Aires.

All reports indicate that wheat stocks are nearly exhausted, except those in the hands of the Grain Board. All up-river ("Rosafé") stocks are sold out, and most of the "Southern" type stocks nearly so. Whatever "Durum" wheat is left, almost entirely old crop, is in the hands of one or two exporting firms.

Brazil continues to be one of the most active buyers, reportedly negotiating at present for further supplies of about 70,000 metric tons (2,572,000 bushels) and expected to purchase a still further 200,000 metric tons (7,349,000 bushels) before the new crop becomes available.

Prices were fairly firm in the Buenos Aires Futures Market during the first half of September, averaging 392 pesos per 100 kilos ($1.28 per bushel) for delivery in October, 397 ($1.29 per bushel) for November, 402 ($1.31 per bushel) for December and January, and 400 ($1.30 per bushel) for February.

Wheat shipments during August at 329,740 metric tons (12,116,000 bushels) were the highest for any month of the present crop year. They included 163,805 metric tons (6,019,000 bushels) for Brazil, about 32,000 (1,176,000 bushels) for each of Chile and Peru, 28,144 (1,034,000 bushels) for Italy, 20,999 (772,000 bushels) for the United Kingdom, 16,794 (617,000 bushels) for West Germany, and a number of smaller lots for other countries.

Policy All-out campaign against grain weevils. The Secretary of Agriculture and Livestock recently announced that all existing rules and regulations by which effective control of the above pest is made compulsory, will in future be strictly enforced, and no infested grain whatsoever will be allowed to be accepted either for export or for domestic consumption. Lately there have been some claims alleging weevil-ridden Argentine wheat, especially in respect of one lot sent to Porto Alegre (Brazil).

Argentine Wheat Exports December 1959 - August 1960 with Comparisons

<table>
<thead>
<tr>
<th>Destination</th>
<th>Wheat thousand bushels</th>
<th>Destination</th>
<th>Wheat thousand bushels</th>
</tr>
</thead>
<tbody>
<tr>
<td>Austria</td>
<td>925</td>
<td>Netherlands</td>
<td>3,913</td>
</tr>
<tr>
<td>Belgium</td>
<td>1,280</td>
<td>Norway</td>
<td>551</td>
</tr>
<tr>
<td>Brazil</td>
<td>27,827</td>
<td>Paraguay</td>
<td>1,974</td>
</tr>
<tr>
<td>Chile</td>
<td>1,596</td>
<td>Peru</td>
<td>5,719</td>
</tr>
<tr>
<td>Denmark</td>
<td>58</td>
<td>Portugal</td>
<td>599</td>
</tr>
<tr>
<td>France</td>
<td>2,380</td>
<td>Switzerland</td>
<td>338</td>
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<tr>
<td>Germany</td>
<td>7,901</td>
<td>United Kingdom</td>
<td>10,048</td>
</tr>
<tr>
<td>Italy</td>
<td>2,749</td>
<td>Venezuela</td>
<td>186</td>
</tr>
<tr>
<td>Lebanon</td>
<td>1,470</td>
<td>Total</td>
<td>69,514</td>
</tr>
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</table>

Same Period: December-August

<table>
<thead>
<tr>
<th>Year</th>
<th>Wheat thousand bushels</th>
</tr>
</thead>
<tbody>
<tr>
<td>1958-59</td>
<td>82,751</td>
</tr>
<tr>
<td>1957-58</td>
<td>50,848</td>
</tr>
<tr>
<td>1956-57</td>
<td>73,786</td>
</tr>
<tr>
<td>1955-56</td>
<td>73,092</td>
</tr>
<tr>
<td>1954-55</td>
<td>98,181</td>
</tr>
</tbody>
</table>
Supply Position  Estimated supplies of wheat in Australia for the 1959-60 
(December-November) crop year amount to some 259.2 million 
bushels, consisting of the December 1, 1959 carryover of 65.1 million and the current 
crop estimated at 194.1 million bushels. Supplies of the size indicated, reflecting 
a substantially larger carryover which more than offset a decline in production, 
represent an increase of 12 per cent over the 1958-59 total of 231.6 million bushels. 
After deducting 72.0 million bushels for anticipated domestic requirements, an 
estimated 187.2 million are available for export and for carryover during 1959-60, 
16 per cent above the 161.2 million in 1958-59.

Combined exports of wheat as grain and wheat flour in terms of 
grain equivalent up to September 3 of the current Australian crop year amounted to 
91.2 million bushels, sharply above the 70.7 million exported during the corresponding 
period of 1958-59. The balance remaining on September 4, 1960 for export and for 
carryover, at 96.0 million bushels, exceeded by 6 per cent the comparable 1959 total 
of 90.5 million.

Australian Wheat Supplies

<table>
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<tr>
<th>Item</th>
<th>1958-59</th>
<th>1959-60</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carryover, including flour as wheat, at beginning of</td>
<td></td>
<td></td>
</tr>
<tr>
<td>crop year (December 1)</td>
<td>16.5</td>
<td>65.1</td>
</tr>
<tr>
<td>New Crop</td>
<td>215.1</td>
<td>194.1</td>
</tr>
<tr>
<td>Total estimated domestic supplies</td>
<td>231.6</td>
<td>259.2</td>
</tr>
<tr>
<td>Less estimated domestic requirements for crop year</td>
<td>70.4</td>
<td>72.0</td>
</tr>
<tr>
<td>Available for export and for carryover</td>
<td>161.2</td>
<td>187.2</td>
</tr>
<tr>
<td>Deduct:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Exports of wheat as grain, December 1-September 3</td>
<td>52.2</td>
<td>72.7</td>
</tr>
<tr>
<td>Exports of wheat flour in terms of wheat, December 1-September 3</td>
<td>18.4</td>
<td>18.5</td>
</tr>
<tr>
<td>Total exports of wheat and wheat flour</td>
<td>70.7</td>
<td>91.2</td>
</tr>
<tr>
<td>Balance on September 4 for export and for carryover</td>
<td>90.5</td>
<td>96.0</td>
</tr>
</tbody>
</table>

1/ Preliminary.

Crop Conditions  According to Broomhall's grain trade report under date of 
October 10, Australian wheat crop comment was less optimistic due 
to excessive rains in parts of Victoria recently and by drought in parts of 
Queensland but the general outlook there has been favorable, with a large crop still 
possible.
### Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 - September 3, 1959-60 and Corresponding Period 1958-59

<table>
<thead>
<tr>
<th></th>
<th></th>
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<tr>
<td>Aden</td>
<td>309</td>
<td>26</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Aden and Aden I/T</td>
<td>-</td>
<td>-</td>
<td>1,018</td>
<td>810</td>
</tr>
<tr>
<td>Aden and Aden I/T (Atta Flour)</td>
<td>-</td>
<td>-</td>
<td>255</td>
<td>153</td>
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<td>Austria</td>
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<td>325</td>
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<tr>
<td>Belgian Congo</td>
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<td>-</td>
<td>1</td>
<td>1/</td>
</tr>
<tr>
<td>British North Borneo</td>
<td>-</td>
<td>-</td>
<td>168</td>
<td>190</td>
</tr>
<tr>
<td>British West Indies</td>
<td>-</td>
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<td>1/</td>
<td>1/</td>
</tr>
<tr>
<td>Brunei</td>
<td>-</td>
<td>-</td>
<td>32</td>
<td>43</td>
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<tr>
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<td>259</td>
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<td>344</td>
<td>308</td>
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<td>9</td>
<td>3,895</td>
<td>3,766</td>
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<td>1/</td>
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<td>4</td>
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<tr>
<td>Dutch New Guinea</td>
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<td>-</td>
<td>73</td>
<td>66</td>
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<tr>
<td>Eire</td>
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<td>671</td>
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<td>Formosa</td>
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<td>37</td>
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<td>2,684</td>
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<td>-</td>
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<tr>
<td>Ghana</td>
<td>-</td>
<td>-</td>
<td>13</td>
<td>1/</td>
</tr>
<tr>
<td>Greece</td>
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<td>-</td>
<td>2</td>
<td>1</td>
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<td>Hong Kong (General)</td>
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<td>174</td>
<td>185</td>
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<td>India</td>
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<td>11,928</td>
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<td>-</td>
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<tr>
<td>Indonesia</td>
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<td>1,231</td>
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<td>Iran</td>
<td>304</td>
<td>4,776</td>
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<td>Iraq</td>
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<td>4,542</td>
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<td>Japan</td>
<td>10,368</td>
<td>8,731</td>
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<tr>
<td>Kenya</td>
<td>785</td>
<td>103</td>
<td>-</td>
<td>-</td>
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<td>Korea, North</td>
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<td>-</td>
<td>-</td>
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<td>1</td>
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<tr>
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<td>-</td>
<td>-</td>
<td>-</td>
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<tr>
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<td>-</td>
<td>-</td>
<td>8</td>
<td>14</td>
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<tr>
<td>Malaya</td>
<td>438</td>
<td>408</td>
<td>2,228</td>
<td>2,662</td>
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<tr>
<td>Malaya (Atta Flour)</td>
<td>-</td>
<td>-</td>
<td>32</td>
<td>61</td>
</tr>
<tr>
<td>Maldives Islands</td>
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<td>-</td>
<td>36</td>
<td>65</td>
</tr>
<tr>
<td>Malta</td>
<td>383</td>
<td>470</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Mauritius</td>
<td>-</td>
<td>-</td>
<td>668</td>
<td>817</td>
</tr>
<tr>
<td>Mozambique</td>
<td>-</td>
<td>-</td>
<td>1/</td>
<td>-</td>
</tr>
<tr>
<td>New Zealand</td>
<td>5,721</td>
<td>4,982</td>
<td>1/</td>
<td>1/</td>
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<tr>
<td>Nigeria</td>
<td>-</td>
<td>-</td>
<td>2</td>
<td>1/</td>
</tr>
<tr>
<td>Nyasaland</td>
<td>-</td>
<td>-</td>
<td>136</td>
<td>171</td>
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<tr>
<td>Okinawa</td>
<td>27</td>
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<tr>
<td>Pacific Islands</td>
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<td>35</td>
<td>1,619</td>
<td>1,519</td>
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<tr>
<td>Pakistan</td>
<td>367</td>
<td>3,890</td>
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<tr>
<td>Persian Gulf</td>
<td>115</td>
<td>50</td>
<td>127</td>
<td>202</td>
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<tr>
<td>Persian Gulf (Atta Flour)</td>
<td>-</td>
<td>-</td>
<td>706</td>
<td>974</td>
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<td>Philippines</td>
<td>506</td>
<td>335</td>
<td>91</td>
<td>114</td>
</tr>
<tr>
<td>Port Said (a/c S/S)</td>
<td>-</td>
<td>-</td>
<td>8</td>
<td>23</td>
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</tbody>
</table>
### Exports of Australian Wheat and Wheat Flour in Terms of Wheat December 1 - September 3, 1959-60 and Corresponding Period 1958-59

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Portuguese East Africa</td>
<td>37</td>
<td>208</td>
<td>-</td>
<td>-</td>
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<tr>
<td>Portuguese India (Goa)</td>
<td>70</td>
<td>55</td>
<td>55</td>
<td>23</td>
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<tr>
<td>Rhodesia</td>
<td>1,897</td>
<td>2,818</td>
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<td>-</td>
</tr>
<tr>
<td>Sarawak</td>
<td>-</td>
<td>-</td>
<td>165</td>
<td>212</td>
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<tr>
<td>Saudi Arabia</td>
<td>98</td>
<td>57</td>
<td>47</td>
<td>141</td>
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<tr>
<td>Seychelles Islands</td>
<td>-</td>
<td>-</td>
<td>28</td>
<td>27</td>
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<tr>
<td>Singapore</td>
<td>107</td>
<td>63</td>
<td>2,008</td>
<td>2,067</td>
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<td>Singapore (a/c War Office)</td>
<td>-</td>
<td>-</td>
<td>35</td>
<td>59</td>
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<tr>
<td>Singapore (Atta Flour)</td>
<td>-</td>
<td>-</td>
<td>36</td>
<td>12</td>
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<td>Somaliland, British</td>
<td>-</td>
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<td>6</td>
<td>3</td>
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<tr>
<td>Thailand</td>
<td>3</td>
<td>2</td>
<td>524</td>
<td>454</td>
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<tr>
<td>Timor</td>
<td>-</td>
<td>-</td>
<td>14</td>
<td>18</td>
</tr>
<tr>
<td>Trans Jordan</td>
<td>-</td>
<td>366</td>
<td>-</td>
<td>-</td>
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<tr>
<td>United Kingdom</td>
<td>16,473</td>
<td>19,404</td>
<td>1,705</td>
<td>1,806</td>
</tr>
<tr>
<td>Zanzibar</td>
<td>10</td>
<td>10</td>
<td>141</td>
<td>208</td>
</tr>
<tr>
<td>Royal Navy</td>
<td>25</td>
<td>12</td>
<td>7</td>
<td>11</td>
</tr>
<tr>
<td>Ships' Stores</td>
<td>-</td>
<td>-</td>
<td>80</td>
<td>85</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td><strong>52,233</strong></td>
<td><strong>72,696</strong></td>
<td><strong>18,434</strong></td>
<td><strong>18,514</strong></td>
</tr>
</tbody>
</table>

1/ Less than 500 bushels.

### FRENCH SITUATION

The following account of the current crop situation in France has been extracted from a report by Miss V.F. Wightman, Agricultural Attache, Canadian Embassy, Paris, under date of September 21, 1960, and is reproduced with the permission of the Trade Commissioner Service, Department of Trade and Commerce. Where possible, conversions from French to Canadian measures have been made and rounded for the convenience of our readers. Currency conversions have been made at the rate of one new franc equals .20 Canadian dollars.

**1960 Growing Season**

The late summer continued to be marked by abundant rainfall and low temperatures. While the north-east of the country registered the most rain, the important grain district around Paris had 54 days with rain in July and August. As a consequence, harvesting was delayed and carried out under great difficulty.

The grain harvest began early, but due to the frequent rain, field work was retarded and at the beginning of September, up to half of the crops still remained in the fields in parts of the North. Slow maturity resulted in fairly high yields but quality suffered. Moisture content is high and weight below average. Certain percentage of wheat will grade only as feed, estimated by the trade at 15-20 per cent. Barley appears to have been less adversely affected than wheat or oats.

The September 1 official estimate of wheat production at 10.7 million tons (395.3 million bushels), shows an improvement over the 10.5 million (385.8 million bushels) forecast one month earlier. Despite the difficulties of harvest, the yield of 24.7 quintals per hectare (36.7 bushels per acre) is second only to last year's record. The forecast for durum wheat is 70,000 tons (2.6 million bushels), 50,000 tons last year (1.8 million bushels), with a yield of 15.5 quintals per hectare (23.1 bushels per acre).
The September 1 estimate of yields and production is as follows:

Official Estimate of Grain Production, September 1

<table>
<thead>
<tr>
<th>Grain</th>
<th>Average 1955-59</th>
<th>Final 1959</th>
<th>September 1 1960</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Yield per Acre</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- bushels -</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Wheat</td>
<td>34.1</td>
<td>38.7</td>
<td>36.7</td>
</tr>
<tr>
<td>Rye</td>
<td>20.2</td>
<td>22.8</td>
<td>22.3</td>
</tr>
<tr>
<td>Barley</td>
<td>43.5</td>
<td>46.1</td>
<td>49.8</td>
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<tr>
<td>Oats</td>
<td>47.5</td>
<td>49.1</td>
<td>50.4</td>
</tr>
<tr>
<td>Mixed grains 1/</td>
<td>28.7</td>
<td>29.3</td>
<td>30.0</td>
</tr>
<tr>
<td><strong>Production</strong></td>
<td></td>
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</tr>
<tr>
<td>- thousand bushels -</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Wheat</td>
<td>354,750</td>
<td>424,164</td>
<td>395,349</td>
</tr>
<tr>
<td>Rye</td>
<td>18,049</td>
<td>18,492</td>
<td>16,531</td>
</tr>
<tr>
<td>Barley</td>
<td>194,124</td>
<td>226,482</td>
<td>256,006</td>
</tr>
<tr>
<td>Oats</td>
<td>211,063</td>
<td>182,517</td>
<td>178,595</td>
</tr>
<tr>
<td>Mixed grains 1/</td>
<td>7,432</td>
<td>7,056</td>
<td>5,737</td>
</tr>
</tbody>
</table>

1/ In bushels of 50 lb.

1960-61

The supply outlook for the current crop year is still very tentative. The Central Council of the French Grain Board has made a preliminary estimate of 7.3 million tons (268,226,000 bushels) for farmers' marketings. This is quite close to deliveries of 7.45 million (273,738,000 bushels) from the 1959 crop and the carryover into the new crop year on August 1 at 690,300 tons (25,364,000 bushels) is on much the same level as 643,034 tons (23,627,000 bushels) last year. Allowing for stable domestic consumption, the export surplus should show little change from the 1959-60 season. The Grain Board Council has made a cautious estimate of 900,000 tons (33,069,000 bushels) of wheat and flour for export to foreign countries plus commitments of 600,000-700,000 tons (22,046,000-25,720,000 bushels) to the franc zone.

1959-60

While an official compilation of 1959-60 exports is not yet available, they are considered to be around 1.7-1.8 million tons. Exports of wheat and flour to foreign countries totalled 1,148,000 tons of which 756,000 tons (21,778,000 bushels) was wheat. In addition, 382,000 tons (14,036,000 bushels) of wheat moved to Algeria and 30,000 (1,102,000 bushels) to Tunisia. Some 120,000 tons (4,409,000 bushels) of wheat were shipped to the mills at Dakar and approximately the same as flour to other members of the French Community.

France exported 429,000 tons (19,704,000 bushels) of barley during the 1959-60 season, of which 8,986 tons (413,000 bushels) brewers barley; also the equivalent of 32,177 tons as malt (1,970,000 bushels equivalent). Farmers' deliveries totalled 2.2 million tons (101,044,000 bushels) whereas the domestic market consumed only around 1.2 million tons (55,115,000 bushels) - 900,000 (41,336,000 bushels) as feed and 300,000 (13,779,000 bushels) for brewing. As a result, stocks in the country are substantial and the new crop will add to this surplus.
Grain prices for the current crop year, compared with the previous season, are as follows:

<table>
<thead>
<tr>
<th>Grain Type</th>
<th>1959-60</th>
<th>1960-61</th>
</tr>
</thead>
<tbody>
<tr>
<td>Soft wheat</td>
<td>2.07</td>
<td>2.18</td>
</tr>
<tr>
<td>Durum wheat</td>
<td>2.61</td>
<td>2.67</td>
</tr>
<tr>
<td>Barley</td>
<td>1.35</td>
<td>1.45</td>
</tr>
<tr>
<td>Rye</td>
<td>1.54</td>
<td>1.63</td>
</tr>
<tr>
<td>Corn</td>
<td>1.96</td>
<td>1.87</td>
</tr>
<tr>
<td>Oats (support price)</td>
<td>.68</td>
<td>.77</td>
</tr>
</tbody>
</table>

The above prices are modified by taxes and other charges. Those on wheat remain the same as last year 0.70 NF per quintal (4 cents per bushel) and a storage charge has been introduced for barley and corn, bringing the total deduction to 0.65 NF per quintal (about 3 cents per bushel).

The basis for current pricing lies in the Grain Plan of February 1958 and amendments introduced in August 1959. The chief features are 1) price guarantee limited to 6.8 million tons (249.9 million bushels); 2) distribution of export subsidy charges among producers at a rate to be determined yearly; 3) assessment by September 30 of quantities to be marketed above the 6.8 million (249.9 million bushels) quota; above this quantity, an initial price is paid, with the final return (representing average export price) established at end of crop year and 4) subsidized feeding program to encourage livestock production and utilize low grades of wheat within the country.

Levy on Wheat Producers
As a step towards a single price to all producers (which will be required in the Common Market), there are only 3 prices this season, in accordance with the size of deliveries, compared with 4 prices last season and 9 in 1958-59. Furthermore, the single levy on small-scale deliveries now applies to the first 150 quintals (551 bushels) as against 50 quintals (184 bushels) last year, and has been tripled to 1 NF per quintal (5 cents per bushel). Above 150 quintals (551 bushels), there is an interim payment, with the final price to be determined at the end of the crop year in accordance with returns on exports. The actual prices to growers are 39 NF ($2.12 per bushel) for deliveries up to 150 quintals (551 bushels), 35 NF ($1.91 per bushel) for the next 151-600 quintals (552-2,205 bushels) and 33 NF ($1.80 per bushel) over 600 quintals (2,205 bushels), compared with last season's range of 38 to 31 NF per quintal ($2.07 to $1.69 per bushel).

Subsidized Feed Wheat
Producers may take back for feeding on their farm up to 8 per cent of deliveries payable within the first 150 quintals (551 bushels) delivered. The price for this and other denatured wheat for feeding is 34.75 NF per quintal ($1.89 per bushel) as against last season's price of 31 NF ($1.69 per bushel). Over each of the past two crop years, some half million tons (18 million bushels) of wheat have been consumed under this program.

Milling Regulations
New flexibility has been introduced. The present system of set prices from grower through to retain will be replaced by ad hoc intervention to assure the official price to the grower.

1) Restrictions on milling will be gradually lifted so that by August 1963, millers may be able to operate fully;
2) end of transport control and price equalization arrangements for wheat and flour, beginning October 1, 1960;

3) removal of price control on bread, heretofore under a ceiling.

**Durum Wheat**

While France has an export surplus of soft wheat, it remains deficit in durum. The French domestic crop, although rising over the past few years, is currently only 70,000 tons (2.6 million bushels) compared with consumption of 400,000-450,000 tons (14,697,000-16,534,000 bushels). North Africa is the traditional source of supply but of late Algeria has been barely able to cover its own needs and last season required substantial imports.

For the 1960-61 season, France has contracted for 85,000 tons (3,123,000 bushels) of durum from Morocco and 110,000 tons (4,042,000 bushels) from Tunisia, plus another 40,000 in the form of semolina. In addition, some 75,000 tons of semolina are expected from Algeria. More durum will be required, but the total is as yet uncertain. In the meantime, 30,000 tons (1,102,000 bushels) of Canadian Amber durum Grade 2 have been purchased to maintain the desired blend of quality wheat.

**CALENDAR OF WHEAT EVENTS**

**September**

9 Based on conditions at September 1, production of all wheat in the United States in 1960 was estimated at 1,368 million bushels.

19 The preliminary protein map published by the Board of Grain Commissioners Laboratory shows an average of 14.5 per cent for the 1960 Prairie spring wheat crop.

21 According to a report received from Miss Vivian Wightman, Agricultural Attaché, Canadian Embassy, Paris, the September 1 official estimate of wheat production in France places the crop at 395.3 million bushels.

22 According to a report received from Mr. C.S. Bissett, Canadian Commercial Counsellor, Buenos Aires, official reports concede good to excellent conditions better than previously anticipated, in the thick of the wheat-growing regions of Argentina.

28 The Canadian Wheat Board announced the appointment of Mr. A.W. Cordon as its Far Eastern Representative. Pursuant to Mr. Cordon's appointment the Board is opening an office in Tokyo, Japan.

30 On the basis of yields indicated at September 15, Canada's 1960 wheat crop was forecast at 490.5 million bushels. Production of wheat in the Prairie Provinces was placed at 471.0 bushels.

**October**

3 According to Foreign Crops and Markets, published by the Foreign Agricultural Service, U.S.D.A. Japan's 1960 rice crop is estimated at a record 12,910,000 metric tons of brown rice in a forecast of September 2 based on a survey as of August 15.

Brazil is confronted with a wheat shortage during the rest of 1960 because of smaller than expected imports during the first half of the year and a poor crop—the third in succession—harvested last December-January.
THIRTY YEARS AGO

With this issue, the Wheat Review, formerly the Monthly Review of the Wheat Situation, has completed 30 years of continuous publication. The following are a few extracts from the first issue of September, 1930:

"The primary movement of this year's crop compares favourably with last year. The quantity received at the Western country elevators was 122,119,178 bushels, compared with 120,071,852 bushels for the same two months of the previous year."

In contrast to 1930, deliveries to Western country elevators in August-September 1960 amounted to 44,151,412 bushels.

"Revised visible supplies of Canadian wheat in Canada and the United States on September 26, 1930, were: 152,210,868 bushels, against 168,324,486 bushels for the same week last year."

The total visible supply of Canadian wheat at September 28, 1960 amounted to 437,330,687 bushels.

"A preliminary estimate of the world wheat crop is calculated to be 4,470,544,000 bushels for 1930-31."

The 1960-61 world wheat crop, according to preliminary estimates, is placed at 8,450 million bushels.

"The Canadian Trade Commissioner at Hamburg forwards an official estimate of the wheat crop in Soviet Russia, which is given at a total of 760,338,000 bushels, representing an increase of 66,120,000 bushels over the previous year."

According to the latest estimate of the Foreign Agricultural Service, U.S.D.A., the 1958 and 1959 wheat production in Russia was placed at some 2.3 and 1.9 billion bushels, respectively.
CANADIAN WHEAT* AND WHEAT FLOUR** EXPORTS
(SPECIFIED PERIODS)

PEAK EXPORTS
1928-29 CROP YEAR
407.6 MILLION BUSHELS

MILLION BUSHELS
400 —

350 —

300 —

250 —

200 —

150 —

100 —

50 —

0 —

30 year average 10 year average
1929-30 1949-50

*Includes bagged seed wheat. **In terms of grain equivalent.
Canadian Agriculture . . . . .

YESTERDAY . . . . The Census of New France in 1667 recorded a population of 3,918 whites (668 families), having 11,448 arpents under cultivation with 3,107 cattle and 85 sheep.

TODAY . . . . The 1956 Census recorded a population of 16,080,791 and 3,711,500 families with 2,746,755 persons living on 575,015 farms having an area of 173,923,691 acres, and livestock population of 11,019,403 cattle, 784,018 horses, 4,732,799 pigs, 1,638,194 sheep and 73,160,368 poultry.

Statistics on farming were essential to determine the progress of the young colony. Today agriculture is a far-reaching and complex industry and there is constant need for statistical data on its many phases.

DBS conducts 5- and 10-year censuses of agriculture which provide a detailed picture of the development of the industry.

DBS publishes a wide range of current information on production, value and disposition of field and special crops, livestock, dairying, fur farms; and on farm cash and net income, farm wages and prices of agricultural products.

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