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THE SHEET METAL PRODUCTS INDUSTRY IN CANADA 1942

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ANNUAL INDUSTRY REPORT — IRON AND STEEL AND THEIR PRODUCTS GROUP

THE SHEET METAL PRODUCTS INDUSTRY, 1942

In 1942 there were 185 concerns in Canada which were occupied chiefly in the manufacture of articles from sheet iron or steel, tinplate, Canada plate or terne plate. Their main products were tin cans, galvanized sheets, tinplate, metal bottle caps, sheet metal building materials, steel office furniture, enamelled kitchenware, culverts, galvanized ware, steel barrels and drums, eavetrough, stove pipe, etc. The numerous sheet metal shops which do contract and repair work and do not manufacture a regular line of goods for sale have not been included in this industry but have been covered in the annual census of construction.

Production by plants in this group during 1942 was valued at $110,442,259, a gain of 16 per cent ober the total of $95,379,236 for the previous year, which in turn was 48 per cent over the $64,277,445 reported for 1940.

One hundred of these factories were located in Ontario, 37 in Quebec, 18 in British Columbia, 12 in Manitoba, 7 in Alberta, 5 in Saskatchewan, 5 in New Brunswick and 1 in Prince Edward Island. Works in Ontario made goods worth $72,997,647 or 66 per cent of the total for Canada, and Quebec plants fabricated products valued at $21,884,813 or 20 per cent of the total for the Dominion.

Capital employed to operate these plants in 1942 amounted to $77,108,793, including $28,770,754 as the value of land , buildings and equipment, $29,588,607 as the inventory value of materials and finished products, and $18,749,432 as the total for cash, bills and accounts receivable, etc. Works in Ontario accounted for 60 per cent of the total investment and those in Quebec for 24 per cent.

A monthly average of 13,597 people were employed during 1942 and their earnings amounted to $24,269,001, compared with 13,750 workers with salaries and wages at $18,513,912 in 1941.

Table 1 - PRINCIPAL STATISTICS OF THE SHEET METAL PRODUCTS INDUSTRY, 1929-1942

Year	Number of plants	Capital employed	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
		$		$	$	$	$
1929	152	49,080,661	9,286	11,228,170	542,324	28,076,595	53,151,698
1930	155	53,368,130	8,728	10,452,887	521,793	25,090,342	47,067,479
1931	157	52,352,956	7,988	9,265,806	528,642	20,230,852	39,039,005
1932	157	51,671,470	6,372	6,756,826	477,465	14,831,672	27,886,299
1933	172	53,851,389	6,000	6,033,783	453,753	13,828,178	25,963,828
1934	136	45,889,032	6,118	6,264,010	488,814	17,431,261	30,910,965
1935	129	47,359,004	6,580	6,802,698	522,424	18,971,146	33,564,302
1936	138	50,323,623	7,482	7,942,190	580,505	22,617,288	39,994,151
1937	148	56,527,585	8,499	9,518,325	645,412	28,338,113	49,132,766
1938	169	51,717,455	8,262	9,455,645	638,902	25,890,565	46,266,684
1939	172	59,490,712	8,479	10,001,539	679,815	29,612,215	51,527,229
1940	168	68,038,783	10,367	12,921,828	808,637	38,041,652	64,277,445
1941	171	74,787,774	13,750	18,513,912	973,104	55,176,062	95,379,236
1942							
Tin cans mostly	13	33,283,579	3,274	4,796,283	246,776	23,425,105	36,073,525
Other sheet products	172	43,825,214	13,323	19,472,718	897,964	35,458,559	74,368,734
TOTAL	185	77,108,793	16,597	24,269,001	1,144,740	58,883,664	110,442,259

Note: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

Table 2 - PRINCIPAL STATISTICS, BY PROVINCES, 1941 and 1942

Province	Number of plants	Capital employed	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
		$		$	$	$	$
1941							
P.E. Island ...	1)						
New Brunswick .	4)	628,043	151	110,304	4,863	902,736	1,158,358
Quebec	32	18,143,611	3,203	4,077,750	203,640	10,865,174	19,081,193
Ontario	89	43,643,813	8,932	12,359,594	660,483	35,168,376	62,087,940
Manitoba	12	2,050,250	565	660,587	32,122	1,220,789	2,416,619
Saskatchewan ..	5	421,613	66	71,823	3,054	46,174	150,079
Alberta	8	540,129	116	151,224	7,089	214,457	396,337
British Columbia	20	9,360,315	717	1,082,630	61,853	6,758,356	10,098,710
CANADA	171	74,787,774	13,750	18,513,912	973,104	55,176,062	95,379,236
1942							
P.E. Island ...	1)						
New Brunswick .	5)	854,674	163	142,179	5,525	883,879	1,126,543
Quebec	37	18,224,002	3,654	5,135,503	230,921	11,359,599	21,884,813
Ontario	100	45,965,231	10,761	16,239,292	792,210	37,995,421	72,997,647
Manitoba	12	2,079,189	1,002	1,131,232	41,460	1,531,188	3,344,892
Saskatchewan ..	5	188,170	58	79,622	3,149	72,980	207,231
Alberta	7	465,304	162	217,040	7,084	165,241	486,056
British Columbia	13	9,332,223	797	1,294,133	64,391	6,875,356	10,395,077
CANADA	185	77,108,793	16,597	24,269,001	1,144,740	58,883,664	110,442,259

Table 3 - CAPITAL EMPLOYED, BY PROVINCES, 1941 and 1942 (on the last day of the year)

Province	Present value of land, buildings, fixtures, machinery, etc.	Value of inventories: Raw materials, fuel and other supplies on hand, and stocks in process	Value of inventories: Finished products on hand	Cash, bills and accounts receivable, prepaid expenses, etc.	TOTAL CAPITAL EMPLOYED
	$	$	$	$	$
1941					
Quebec	7,589,575	4,573,581	1,447,487	4,532,968	18,143,611
Ontario	16,406,317	11,616,659	3,079,889	12,540,938	43,643,813
Manitoba	1,017,317	446,785	158,406	427,742	2,050,250
Saskatchewan	93,500	56,352	21,859	249,902	421,613
Alberta	193,170	120,671	32,455	193,833	540,129
British Columbia	2,756,663	2,513,576	975,635	3,114,411	9,360,315
Other provinces	244,348	249,814	75,386	58,495	628,043
CANADA	28,300,890	19,577,448	5,791,147	21,118,289	74,787,774
1942					
Quebec	7,581,369	5,771,057	858,080	4,013,496	18,224,002
Ontario	16,781,737	13,579,222	3,082,063	12,522,209	45,965,231
Manitoba	964,603	499,731	138,296	476,559	2,079,189
Saskatchewan	80,471	33,814	3,819	70,066	188,170
Alberta	184,127	139,820	3,916	137,441	465,304
British Columbia	2,833,552	3,673,067	1,366,338	1,459,266	9,332,223
Other provinces	344,895	348,222	91,162	70,395	854,674
CANADA	28,770,754	24,044,933	5,543,674	18,749,432	77,108,793

Table 4 - EMPLOYEES, SALARIES AND WAGES, BY PROVINCES, 1941 and 1942

Province	Average Number of Employees: On Salaries Male	On Salaries Female	On Wages Male	On Wages Female	TOTAL	Salaries	Wages	TOTAL SALARIES and WAGES
						$	$	$
1941								
Quebec	321	150	2,229	503	3,203	833,893	3,243,857	4,077,750
Ontario	976	402	6,476	1,078	8,932	2,883,447	9,476,147	12,359,594
Manitoba	69	33	455	8	565	142,271	518,316	660,587
Saskatchewan	12	5	49	...	66	22,073	49,750	71,823
Alberta	23	5	88	...	116	44,624	106,600	151,224
British Columbia	74	30	578	35	717	182,201	900,429	1,082,630
Other provinces	3	...	119	29	151	4,650	105,654	110,304
CANADA	1,478	625	9,994	1,653	13,750	4,113,159	14,400,753	18,513,912
1942								
Quebec	295	158	2,451	750	3,654	930,966	4,204,537	5,135,503
Ontario	960	504	7,276	2,021	10,761	2,194,036	13,075,256	15,269,292
Manitoba	76	44	698	184	1,002	159,519	971,713	1,131,232
Saskatchewan	11	5	42	...	58	27,723	51,899	79,622
Alberta	23	10	116	13	162	48,271	168,769	217,040
British Columbia	60	32	600	105	797	214,836	1,079,297	1,294,133
Other provinces	5	1	120	37	163	8,192	133,987	142,179
CANADA	1,430	754	11,303	3,110	16,597	4,583,543	19,685,458	24,269,001

Table 5 - WAGE-EARNERS, BY MONTHS, 1941 and 1942 (On the last work-day of each month)

Month	1941 Male	1941 Female	1941 TOTAL	1942 Male	1942 Female	1942 TOTAL
January	8,618	1,225	9,843	11,331	2,511	13,842
February	8,829	1,306	10,135	11,503	2,629	14,132
March	9,105	1,320	10,425	11,457	2,696	14,153
April	9,499	1,399	10,898	11,326	2,771	14,097
May	9,698	1,479	11,177	11,307	2,965	14,272
June	9,973	1,548	11,521	11,356	3,147	14,503
July	10,324	1,667	11,991	11,679	3,454	15,133
August	10,667	1,903	12,570	11,547	3,540	15,087
September	10,905	2,011	12,916	11,321	3,582	14,903
October	10,687	1,947	12,634	11,210	3,455	14,665
November	10,792	1,989	12,781	11,030	3,374	14,404
December	10,761	2,026	12,787	10,595	3,169	13,764
AVERAGE	9,994	1,653	11,647	11,303	3,110	14,413

Table 6 - HOURS WORKED PER WEEK BY WAGE-EARNERS, 1942 (During one week in month of highest employment; overtime included)

Regular hours worked per week	Number of Wage-Earners 1941 Male	1941 Female	1942 Male	1942 Female
30 hours or less	480	114	574	268
31-43 hours	879	322	874	571
44 hours	1,325	199	1,162	362
45-47 hours	959	259	862	514
48 hours	1,382	268	1,602	784
49-50 hours	944	325	1,030	461
51-54 hours	1,501	259	1,359	376
55 hours	1,012	126	1,289	219
56-64 hours	2,664	302	3,402	441
65 hours and over	922	16	946	55
TOTAL	12,068	2,190	13,100	4,051
Total wages paid in selected week $	328,519	36,951	397,500	73,980

Table 7 - FUEL AND ELECTRICITY USED, 1941 and 1942

Kind	Unit of measure	1941 Quantity	1941 Cost at works $	1942 Quantity	1942 Cost at works $
Bituminous coal - Canadian	ton	8,167	61,352	9,295	70,671
Imported	ton	16,718	120,317	21,726	180,277
Anthracite coal	ton	983	10,004	1,089	12,609
Lignite coal	ton	109	647	563	2,222
Coke	ton	1,044	12,089	1,215	15,070
Gasoline	Imp.gal.	150,848	41,015	138,706	42,728
Kerosene	Imp.gal.	11,952	2,134	9,531	1,792
Fuel oil	Imp. Gal.	2,173,831	111,890	1,428,193	114,525
Wood	cord	611	4,563	675	4,221
Gas - Manufactured	M cu.ft.	285,966	164,986	295,550	179,000
Natural	M cu.ft.	64,439	28,991	72,767	31,698
Other fuel	...	...	5,907	...	16,614
Electricity purchased	K.W.H.	40,375,761	408,609	44,466,367	473,313
TOTAL	...	...	973,104	...	1,144,740

Table 8 - POWER EQUIPMENT, 1941 and 1942

	Ordinarily in Use		In Reserve or Idle	
	Number or units	Total rated horse power	Number of units	Total rated horse power
1 9 4 1				
Steam engines and turbines	4	1,350	1	135
Gasoline, gas and oil engines	1	12	...	...
Hydraulic turbines or water wheels	1	15	...	...
Electric motors run by purchased power	5,467	22,407	280	855
TOTAL	5,473	23,784	281	990
Electric motors run by above primary units	118	635	1	50
Stationary boilers	55	6,307	14	120
1 9 4 2				
Steam engines and turbines	3	710	1	135
Gasoline, gas and oil engines	5	172	...	...
Hydraulic turbines or water wheels	1	2	...	...
Electric motors run by purchased power	6,603	25,017	345	1,121
TOTAL	6,612	25,901	346	1,256
Electric motors run by above primary units	80	600	...	...
Stationary boilers	64	6,155	3	103

Table 9 - MATERIALS USED, 1941 and 1942

Material	Unit of measure	1 9 4 1 Quantity	1 9 4 1 Cost at works	1 9 4 2 Quantity	1 9 4 2 Cost at works
			$		$
Iron and Steel -					
Iron castings	ton	942	128,275	1,448	230,436
Steel castings	ton	595	86,552	911	184,995
Bars	ton	9,986	723,646	11,677	854,765
Sheets, black, for galvanizing	ton	22,540	1,546,792	15,868	1,095,095
Sheets, black for other purposes	ton	69,704	6,024,594	147,724	12,297,966
Sheets, galvanized	ton	41,047	4,033,146	28,031	2,632,776
Sheets, enamelled	ton	5,733	574,739	3,186	316,220
Strip	ton	3,555	364,256	4,888	541,620
Structural shapes	ton	6,399	490,357	5,447	441,502
Wire	ton	7,137	458,758	5,833	422,176
Tin plate	base boxes	3,658,024	23,142,154	3,031,060	19,427,765
Terne plate	ton	1,582	192,770	6,218	753,883
Plates, all other	ton	3,484	255,388	12,511	1,091,078
Stampings	...	...	165,683	...	115,154
Pipe, tubes and fittings	...	...	276,575	...	499,434
Alloy steel -					
Carbon and alloy tool steel	...	...	27,624	...	32,265
Stainless - Sheets	...	...	221,892	...	208,450
Other	...	...	100,111	...	48,981
Other iron and steel	...	...	419,211	...	1,268,123

Table 9 - MATERIALS USED, 1941 and 1942 (Concluded)

Material	Unit of measure	1941 Quantity	1941 Cost at works	1942 Quantity	1942 Cost at works
			$		$
Non-Ferrous Metals -					
Aluminium	pound	273,546	103,316	692,358	270,101
Brass and bronze	pound	7,027,494	1,273,491	13,540,174	2,472,342
Copper bars, sheets, etc.	pound	1,060,521	259,884	1,154,682	322,564
Lead	pound	101,481	7,982	63,329	17,781
Tin	pound	1,810,406	1,041,681	1,496,618	901,278
Zinc	pound	12,266,600	696,750	9,432,910	547,411
Solders	pound	1,918,672	601,407	2,025,291	606,175
Other metals	...	...	13,710	...	108,226
Other Materials-					
Lumber	M ft.b.m.	8,211	394,479	8,923	449,127
Bolts, nuts, rivets, screws and nails	...	...	398,644	...	451,366
Frit for enamelling	...	...	61,687	...	59,838
Muriatic acid	pound	652,092	15,245	669,766	17,705
Paints, oils and varnishes	...	...	1,111,931	...	1,396,513
Cork discs	...	...	581,144	...	670,385
Ammonium chloride	pound	305,869	17,555	255,490	15,944
Sulphuric acid (66° Bé)	pound	3,118,941	35,355	2,773,145	34,835
Containers and packing materials	...	...	876,764	...	915,144
All other materials	...	...	8,452,504	...	7,164,245
TOTAL	...	...	55,176,062	...	58,883,664

Table 10 - PRODUCTS MANUFACTURED, 1941 and 1942

NOTE: Data in this table are for the Sheet Metal Products Industry which includes only the concerns that make sheet metal goods as their major products. The figures for the individual items do not necessarily represent the total Canadian output of these articles as they may have been produced also as minor products of concerns which have been classified to other industrial groups. for the total Canadian production of the more important items, see Tables 11 to 21.

	Selling Value at Works 1941	Selling Value at Works 1942
	$	$
Barrels and drums	827,665	912,228
Bodies for motor vehicles, including truck tanks.	2,397,586	6,295,748
Bottle caps and seals	4,404,658	4,552,397
Cans, tin - Packers' sanitary tin cans	21,494,679	18,671,218
Paint cans and containers	2,883,780	
Other tin cans	10,461,299	15,767,027
Cans, cream and milk	20,873	152,853
Cans, garbage	37,810	73,548
Copper and nickel-plated ware	230,332	172,634
Corrugated iron sheets	1,971,598	1,074,528
Corrugated iron products, n.e.s.	396,911	63,033
Culvert pipe, sheet metal	855,224	534,058
Dairy supplies, n.e.s.	594,814	566,023
Doors, metal clad	389,048	424,099

Table 10 - PRODUCTS MANUFACTURED, 1941 and 1942 (Concluded)

	Selling value at works	
	1941	1942
	$	$
Eavetrough and pipe	513,044	521,332
Furnace casings	18,632	8,890
Furnaces, warm air	38,027	30,170
Galvanized ware, n.e.s.	1,496,084	1,300,989
Hollow-ware, iron and steel, not enamelled	113,385	17,747
Kitchen equipment for hotels and institutions	728,559	766,593
Kitchenware, vitreous enamelled, household	1,601,142	1,229,274
Munitions, including ammunition boxes, shell cases, bomb tails, etc.	7,806,587	23,607,043
Range boilers--Galvanized	561,662	326,024
Refrigerators, metal (ice boxes)	275,112	267,807
Sanitaryware (sheet metal baths, sinks, etc.)	37,578	23,166
Signs, metal	1,182,530	592,887
Building material--Metal lath	888,895	490,560
Steel sash	1,706,105	1,141,006
Metal ceilings and siding	54,385	66,333
Other sheet metal building material.	970,519	882,118
Stampings, n.e.s.	3,487,708	3,727,498
Steel office furniture and equipment	3,183,909	2,609,332
Stoves, airtight heaters	77,977	81,173
Stoves, other	137,277	52,317
Stove and furnace pipe and elbows	862,365	634,286
Scrap sold (tinplate)	163,043	188,863
Tanks, steel storage--Black	338,211	422,989
Galvanized	114,577	73,237
Steel, septic	21,528	14,377
Steel, pneumatic	44,428	43,270
Other pressure tanks	3,334	96,753
Tinware, japanned or not	961,155	1,063,354
Received for custom and repair work	237,400	367,303
All other products (x)	20,787,503	20,536,185
TOTAL	95,379,233	110,442,259

(x) Includes data for products made by less than 3 firms in this industry, such as tinplate, galvanized sheets, paper cans, soda fountain equipment, prams and go carts, welded wire mesh, lanterns, shovels, ornamental ironwork, etc.

Table 11 - TOTAL PRODUCTION OF TIN CANS, 1936-1942 (From all industries)

Year	Packers' sanitary tin cans	Paint cans and containers	Other tin cans	TOTAL TIN CANS
	$	$	$	$
1936	11,452,919	431,947	6,109,603	17,994,469
1937	13,638,746	456,857	6,628,484	20,724,087
1938	12,848,521	559,226	6,831,825	20,239,572
1939	14,306,985	444,565	8,094,172	22,845,722
1940	15,381,869	1,993,721	7,838,177	25,213,767
1941	21,494,679	2,883,780	10,461,299	34,839,758
1942	18,671,218	15,767,027		34,438,245

Table 12 - TOTAL PRODUCTION OF STEEL BARRELS AND DRUMS (x), 1936 - 1942
(From all industries)

Year	Selling Value at Works
	$
1936	569,651
1937	580,471
1938	448,086
1939	639,820
1940	1,070,283
1941	1,234,323
1942	1,377,840

(x) Not including drums made by some companies for their own use only.

Table 13 - TOTAL PRODUCTION OF DOMESTIC RANGE BOILERS 1937 - 1942
(From all industries)

	Galvanized		Copper, Everdur and Monel		T O T A L	
	Number	Selling value at works	Number	Selling value at works	Number	Selling value at works
		$		$		$
1937	69,507	535,452	2,550	73,653	72,057	609,105
1938	70,022	512,992	2,218	66,510	72,240	579,502
1939	95,717	806,686	1,104	36,099	96,821	842,785
1940	97,395	843,954	1,193	39,428	98,588	883,382
1941	83,079	745,460	4,110	127,173	87,189	872,633
1942	52,539	481,239	3,579	110,600	56,118	591,839

Table 14 - TOTAL PRODUCTION OF METAL LATH AND STEEL SASH, 1936 - 1942
(From all industries)

Year	Selling value at works	
	Metal lath	Steel sash
	$	$
1936	360,548	414,148
1937	473,998	645,038
1938	499,600	651,706
1939	579,134	794,545
1940	551,201	1,112,620
1941	888,895	1,706,105
1942	490,560	1,141,006

Table 15 - TOTAL PRODUCTION OF METAL BOTTLE CAPS (x) 1936 - 1942 (From all industries)

Years	Selling Value at Works
	$
1936	2,032,798
1937	2,436,384
1938	2,787,448
1939	3,128,568
1940	3,478,751
1941	4,453,024
1942	4,645,393

(x) includes some moulded caps.

Table 16 - TOTAL PRODUCTION OF SHEET METAL CULVERT PIPE, 1936-1942 (From all industries)

Year	Selling Value at Works
	$
1936	859,119
1937	1,123,167
1938	845,907
1939	1,023,073
1940	1,040,817
1941	888,846
1942	539,757

Table 17 - TOTAL PRODUCTION OF STEEL OFFICE FURNITURE, 1936-1942 (From all industries)

Year	Selling Value at Works
	$
1936	995,469
1937	1,308,440
1938	1,212,108
1939	3,187,787
1940	2,138,475
1941	3,133,909
1942	2,609,332

Table 18 - TOTAL PRODUCTION OF EAVETROUGH AND STOVE AND FURNACE PIPE, 1936-1942 (From all industries)

Year	Selling Value at Works	
	Eavetrough	Stove and furnace pipe
	$	$
1936	241,981	553,584
1937	206,141	544,283
1938	359,753	491,207
1939	380,685	572,686
1940	434,491	708,171
1941	513,044	872,373
1942	521,332	634,286

Table 19 - TOTAL PRODUCTION OF HOUSEHOLD ICE REFRIGERATORS, 1935-1942 (From all industries)

	Metal		Wood	
	Number	Selling value at works	Number	Selling value at works
		$		$
1935	not available	218,071	1,831	28,589
1936	14,964	240,521	2,470	54,091
1937	26,308	457,716	4,114	75,398
1938	22,194	451,408	4,644	89,779
1939	25,680	486,552	254	3,167
1940	26,963	554,012	504	8,304
1941	30,505	758,328	236	4,670
1942	17,661	632,607	552	17,463

Table 20 - TOTAL PRODUCTION OF ENAMELLED AND ALUMINIUM KITCHENWARE, 1936-1942 (from all industries)

Year	Selling Value at Works	
	Vitreous enamelled	Aluminium
	$	$
1936	1,121,319	1,327,141
1937	1,231,068	1,534,199
1938	1,121,877	1,529,280
1939	1,282,356	1,666,836
1940	1,400,000	2,274,895
1941	1,601,142	1,084,611
1942	1,229,274	342,079

Table 21 - TOTAL PRODUCTION OF GALVANIZED SHEETS, 1936-1942 (From all industries)

Year	Tonnage Made	Tonnage Sold	Selling Value at Works
			$
1936	51,038	51,694	3,807,670
1937	62,878	62,420	5,418,631
1938	49,006	49,296	4,251,525
1939	65,205	65,225	5,620,269
1940	77,261	76,957	6,705,061
1941	72,217	73,010	6,340,975
1942	42,090	42,065	3,702,226

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