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DEPARTMENT OF TRADE AND COMMERCE

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ANIMAL PRODUCTS STATISTICS BRANCH

THE LEATHER INDUSTRY

in

CANADA

1927

Published by authority of the Hon. James Malcolm, M. P.,
Minister of Trade and Commerce.

OTTAWA

1928

REPORTS OF THE DOMINION BUREAU OF STATISTICS ON

LEATHER AND LEATHER GOODS

Census of Industry Reports:

The Leather Industry

Leather Boots and Shoes; Boot and Shoe Findings

Leather Gloves and Mitts

Harness and Saddlery; Leather Belting; Trunks and Valises; Leather Goods, n.e.s.

Monthly Report of the Production of Boots and Shoes

Internal Trade Reports:

Prices of hides, leather and leather goods, contained in the Monthly and Annual Reports on Prices and Price Indexes

External Trade Reports:

Imports and exports of leather and manufactures of leather, contained in the Monthly and Annual Reports of the Trade of Canada, and in the Bulletin on Canadian Trade in Farm Products.

Monthly Bulletin of Imports and Exports of Footwear (E.T.P.B. No. 110).

November 20th, 1928.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
OTTAWA - CANADA

Animal Products Statistics Branch

Dominion Statistician: R.H. Coats, B.A., F.S.S.(Hon.), F.R.S.C.

REPORT ON THE LEATHER INDUSTRY OF CANADA. 1927.

INTRODUCTION

ESTABLISHMENTS.- The number of tanneries in operation in Canada in 1927 was 98, a decrease of 10 from the preceding year. The following table shows the location of the tanneries by provinces for the years 1925 to 1927.

Province	1925 No.	1926 No.	1927 No.
Nova Scotia	3	3	2
New Brunswick	1	1	1
Quebec	53	51	45
Ontario	36	41	41
Manitoba	3	3	1
Saskatchewan	3	3	3
Alberta	4	4	4
British Columbia	1	2	1
Total tanneries	104	108	98

PRODUCTION.- The value of production of the tanning industry in 1927 was $32,489,889, an increase over the preceding year of $4,742,284, or 17 p.c., and an increase over the year 1925 of $6,348,672, or 24 p.c. There has been a steady increase in the annual value of output of the industry during the past 5 years, the value for 1927 showing an increase over that of the year 1923 of $8,882,161 or 38 p.c. The quantity of production has also shown an increase in nearly every item. Under the head of sole leather, oak tanned sides form the principal item, with a total value in 1927 of $8,028,415, followed by union sides with a value of $2,328,506. Other items of sole leather are chrome and hemlock sides, the value of the latter amounting to only $32,019 in 1927. For upper leather the item of patent and enamelled shoe leather occupies first place with a total value of $4,740,324. The item of calf skins is second with a value of $3,870,010, cattle and horse hides third with a value of $3,735,534, and sheep skins fourth with a value of $1,335,741. All of the foregoing items show increases over the preceding year excepting hemlock tanned sole leather and sheep skins. The total value of production of items under the head of sole leather was $11,014,495, compared with $8,437,946 in 1926, and of items under the head of upper leather, $15,163,228, compared with $13,169,496 in the preceding year. Harness leather had a production valued at $1,994,631, a decrease from the preceding year of over half a million dollars. The value of glove, trunk, bag and pocketbook leather increased from $980,887 in 1926 to $1,243,744 in 1927. The amount received for custom tanning during the year 1927 was $477,538. This figure is included in the total value of production of the tanneries, but the numbers of hides and skins treated for others are not shown in the tables of production of the industry, but are given in a separate table. (For custom tanning in 1927 see table 11 of the present report). The following tables show (1) total value of production of the tanning industry for the years 1919 to 1927, and (2) itemized production for the years 1925 to 1927.

1. Production of the Leather Industry for the Years 1919-1927.

Year	Value $	Year	Value $
1919.....	45,902,082	1924.....	25,655,675
1920.....	39,967,831	1925.....	26,141,217
1921.....	22,905,528	1926.....	27,747,605
1922.....	24,291,884	1927.....	32,489,889
1923.....	23,607,728		

THE LEATHER INDUSTRY, CANADA.

Production of Establishments engaged in the Leather Industry, Canada, 1925, 1926 and 1927.

Kind		1925	1926	1927
Sole leather -				
Hemlock sides	No.	8,869	15,608	3,717
weight	Lb.	168,546	336,156	67,566
value	$	71,342	99,504	32,019
Union sides	No.	222,577	261,352	337,364
weight	Lb.	4,504,525	5,225,803	7,130,525
value	$	1,407,767	1,407,342	2,328,506
Oak sides	No.	895,563	934,381	1,024,049
weight	Lb.	21,079,102	21,170,927	22,177,602
value	$	6,759,261	6,774,643	8,028,415
Chrome sides	No.	16,659	21,412	46,429
weight	Lb.	268,895	332,280	1,094,264
value	$	103,887	128,757	547,720
Sole leather splits	No.	3,202	27,500	66,845
weight	Lb.	45,566	467,500	478,310
value	$	5,695	27,700	77,835
Upper leather -				
Cattle and horse hides sides	No.	770,219	789,808	786,269
area	sq.ft.	14,124,202	14,691,441	14,007,853
value	$	3,432,977	3,454,554	3,735,534
Calf skins	No.	887,893	877,531	1,038,664
area	sq.ft.	9,720,083	9,934,106	11,020,299
value	$	3,352,806	3,616,922	3,870,010
Patent and enamelled shoe leather, (skins or side leather)				
area	sq.ft.	10,332,713	12,007,815	15,252,870
value	$	3,011,804	3,358,548	4,740,324
Sheep skins	Doz.	122,386	128,159	116,658
area	sq.ft.	9,481,187	11,834,832	9,600,553
value	$	1,045,770	1,397,725	1,335,741
Goat skins	Doz.	38,551	37,244	37,303
area	sq.ft.	2,407,524	2,427,108	2,400,875
value	$	501,193	524,188	504,204
Wax splits	No.	15,000	900	800
area	sq.ft.	143,000	2,700	2,400
value	$	14,750	675	720
Wax splits	No.	18,209	22,414	33,200
weight	Lb.	54,627	67,242	99,600
value	$	12,636	15,428	27,489
Chrome splits	No.	828,332	919,484	1,005,810
area	sq.ft.	5,739,990	7,565,424	7,532,146
value	$	571,393	801,456	949,206
Splits, n.e.s., value	$	435,303	583,108	657,862

THE LEATHER INDUSTRY, CANADA

Production of Establishments engaged in the Leather Industry, Canada, 1925, 1926 and 1927 - Concluded.

Kind		1925	1926	1927
Oil tanned shoepack leather				
sides	No.	26,520	28,076	21,767
weight	Lb.	576,078	534,519	385,140
value	$	183,810	166,854	131,220
Harness leather, (skins or side leather)				
weight	Lb.	5,984,685	6,802,662	5,496,185
value	$	2,295,488	2,433,938	1,994,631
Belting leather				
sides	No.	32,174	32,534	47,996
weight	Lb.	542,190	650,684	959,810
value	$	320,752	352,213	497,898
Upholstering leather				
hides	No.	1,000	14,727	11,456
area	sq.ft.	47,000	747,696	572,813
value	$	17,652	156,753	191,902
Glove, trunk, bag and pocket book leather				
area	sq.ft.	7,060,497	5,517,446	7,197,086
value	$	1,091,904	980,887	1,243,744
Bookbinders leather (skins or side leather)				
area	sq.ft.	171,229	155,765	222,059
value	$	35,346	34,682	51,167
Lace leather				
weight	Lb.	120,684	104,090	121,598
value	$	120,987	98,909	125,843
Goodwear welting	Yd.	1,649,725	1,933,100	2,516,546
value	$	79,052	89,712	139,956
Wool, weight	Lb.	68,090	118,794	130,080
value	$	21,791	41,464	48,032
Hair, weight	Lb.	3,267,328	3,066,037	3,189,281
value	$	255,407	225,226	208,510
Glue stock, weight	Lb.	21,382,440	22,070,878	29,633,320
value	$	139,745	147,579	193,455
Other kinds of leather, value	$	241,953	214,220	350,408
Amount received for custom tanning 1/	$	610,741	614,618	477,538
Total Value of Production	$	26,141,217	27,747,605	32,489,889

1/ See table 11 for the number of hides and skins treated for custom tanning.

THE LEATHER INDUSTRY, CANADA.

Capital.- The capital investment of the industry in 1927 had a total value of $32,320,323, distributed as follows: land, buildings and machinery, $9,567,346; materials on hand, stocks in process, etc., $16,333,396; and cash and operating accounts, $6,419,581. The total capital shows an increase over the preceding year of $2,972,032, or 10 p.c. The average value of capital per establishment in 1927 was $329,799, compared with $271,743 in 1926.

Employees and Salaries and Wages.- The industry gave employment in 1927 to 4,088 persons, an increase of 194 over the year 1926. The salaried employees numbered 307 in 1927, a decrease of 21, and the wage-earners, 3,781, an increase of 175. The amount paid in salaries was $751,454 and in wages, $3,746,752, a total of $4,498,206 for all employees, compared with a total of $4,299,870 in 1926. Statistics of monthly employment for 1927 show 3,740 wage-earners employed in January. Reductions in number are shown for the months April to June, and steady increases from that time until the end of the year. The largest number shown is for the month of December when 3,976 wage-earners were recorded.

Hides, Skins and Tanning Materials Used.- The total cost value of hides, skins and tanning materials used during the year 1927 was $22,347,228, distributed as follows: raw hides and skins, $18,104,899; leather purchased partly tanned to be curried and finished, $235,425; and tanning materials, $4,006,904. Cattle hides were of chief importance with a total number of 1,862,981 and a total cost value of $13,349,440. Calf and kip skins are next in order of value with a total number of 1,081,515 and a total cost value of $3,039,752. Sheep skins numbered 164,967 dozen valued at $1,294,819. The relation of imported hides and skins to total number used is shown by the following percentages: cattle hides, 42 p.c. imported; calf and kip skins, 77 p.c. imported; sheepskins, 61 p.c. imported. The number of goat skins used was 36,879, all of which were imported. Of the amount expended for tanning materials used, $304,044 is credited to bark; $1,853,193 to extracts; $688,501 to tallow and oils; $801,406 to chemicals, dyes, etc., and $359,760 to miscellaneous materials. The total cost value of hides, skins and tanning materials used shows an increase over the preceding year of $3,477,845 or 18 p.c.

Custom Tanning.- The total amount received by tanners for work done for others during the year 1927 was $477,538. The principal items were cattle hides with a total number of 138,103, calf and kip skins with a total of 34,801, and deer, elk and moose hides with a total of 24,590.

Time in Operation and Hours Worked.- The total number of days in operation by all establishments during the year was 28,634, or an average per establishment of 292.2 days, compared with a total of 30,973 and an average of 286.8 in 1926. The average number of hours worked per week in 1927 was 53.7 and the average number of hours per day, 9.3, compared with 51.3 hours per week and 9.1 hours per day in 1926. The classification of wage-earners according to number of hours worked per day shows 617 employees working 8 hours per day or less; 2,506 working 9 hours; 1,112 working 10 hours; and 22 working over 10 hours.

IMPORTS AND EXPORTS

The total value of products of the leather industry imported into Canada during the calendar year 1927 was $5,349,934, and the value of the exports was $10,037,031. The imports show an increase over the preceding year of $246,356 or 4½ p.c., while the exports increased by $2,167,063, or 27 p.c. The principal items of export were upper leather with a total value of $6,468,971 and sole leather with a value of $3,129,312. The chief market for Canadian leather is found in the United States, the value of goods exported to that country in 1927 representing 75 p.c. of the total value of the exports. The value of exports to the United Kingdom represented 20 p.c. of the total exports. Similarly the larger part of the leather imported comes from the United States, the total value of imports from that country in 1927 accounting for 77 p.c. of the total value, while the value of imports from the United Kingdom accounted for 21 p.c. of the total.

GENERAL TABLES

The following tables give detailed statistics of the leather industry in 1927, by provinces, and statistics of imports and exports. A list of the tanneries reporting operations in 1927 is issued as an appendix to the report.

THE LEATHER INDUSTRY, CANADA

General Tables

1. Principal Statistics of the Leather Industry, 1927.

Province	Establishments	Capital invested	Employees		Cost of Materials Used	Value of Production	Value added by manufacture
			No.	Salaries and Wages			
	No.	$		$	$	$	$
Nova Scotia	2)						
New Brunswick	1)	52,911	14	8,623	66,185	78,048	11,863
Quebec	45	4,998,275	721	717,242	2,816,334	4,081,275	1,264,941
Ontario	41	27,161,713	3,312	3,715,055	19,432,505	28,194,709	8,762,204
Manitoba	1)						
Saskatchewan	3)						
Alberta	4)						
British Columbia	1)	107,424	41	57,286	32,286	135,857	103,571
Total	98	32,320,323	4,088	4,498,206	22,347,310	32,489,889	10,142,579

THE LEATHER INDUSTRY, CANADA

2. Production of Establishments engaged in the Leather Industry, by Provinces, 1927.

Kind		Maritime and Western Provinces	Quebec	Ontario	Canada
Sole Leather -					
Hemlock sides	No.	-	550	3,167	3,[illegible]
weight	Lb.	-	10,600	56,966	67,566
value	$	-	2,150	29,869	32,019
Union sides	No.	435	5,477	331,452	337,364
weight	Lb.	4,350	115,140	7,011,035	7,130,525
value	$	3,263	40,299	2,284,944	2,328,506
Oak sides	No.	-	60	1,023,989	1,024,049
weight	Lb.	-	1,200	22,176,40[illegible]	22,177,602
value	$	-	180	8,028,235	8,028,415
Chrome sides	No.	420	1,820	44,189	46,429
weight	Lb.	4,265	38,561	1,051,438	1,094,264
value	$	4,265	11,618	531,837	547,720
Sole leather splits	No.	-	31,000	35,845	66,845
weight	Lb.	-	310,000	168,310	478,310
value	$	-	29,450	48,385	77,835
Upper leather -					
Cattle and horse hides sides	No.	800	326,614	458,855	786,269
area	sq.ft.	17,000	6,186,998	7,803,855	14,007,853
value	$	4,250	1,662,573	2,068,711	3,735,534
Calf skins	No.	580	172,179	865,905	1,038,664
area	sq.ft.	6,943	1,735,539	9,277,817	11,020,299
value	$	5,207	392,577	3,472,226	3,870,010
Patent and enamelled shoe leather, (skins or side leather)					
area	sq.ft.	-	1,394,721	13,858,149	15,252,870
value	$	-	372,668	4,367,656	4,740,324
Sheep skins	doz.	-	3,762	112,896	116,658
area	sq.ft.	-	306,200	9,294,353	9,600,553
value	$	-	31,368	1,304,373	1,335,741
Goat skins	doz.	-	35,796	1,507	37,303
area	sq.ft.	-	2,314,275	86,600	2,400,875
value	$	-	484,705	19,499	504,204
Wax splits	No.	800	-	-	800
area	sq.ft.	2,400	-	-	2,400
value	$	720	-	-	720
Wax splits	No.	-	-	33,200	33,200
weight	Lb.	-	-	99,600	99,600
value	$	-	-	27,489	27,489
Chrome splits	No.	1,600	267,372	736,838	1,005,810
area	sq.ft.	17,609	2,032,407	5,482,130	7,532,146
value	$	7,270	255,456	686,480	949,206
Splits, n.e.s., value	$	-	7,157	650,705	657,862

THE LEATHER INDUSTRY - CANADA

2. Production of Establishments engaged in the Leather Industry, by provinces, 1927 - Concluded.

Kind		Maritime and Western Provinces	Quebec	Ontario	Canada
Oil tanned shoepack leather					
sides	No.	15,963	4,172	1,633	21,767
weight	Lb.	260,891	83,195	41,054	385,140
value	$	86,798	28,014	16,408	131,220
Harness leather					
sides	No.	210	20	268,659	268,889
weight	Lb.	2,700	200	5,493,285	5,496,185
value	$	1,255	120	1,993,256	1,994,631
Belting leather					
sides	No.	-	55	47,941	47,996
weight	Lb.	-	1,000	958,810	959,810
value	$	-	675	497,223	497,898
Upholstering leather					
hides	No.	-	11,456	-	11,456
area	sq.ft.	-	572,813	-	572,813
value	$	-	191,902	-	191,902
Glove, trunk, bag and pocket book leather					
area	sq.ft.	4,196	1,271,080	5,921,890	7,197,086
value	$	615	173,250	1,069,879	1,243,744
Bookbinders leather (skins or side leather)					
area	sq.ft.	-	-	222,059	222,059
value	$	-	-	51,167	51,167
Lace leather					
weight	Lb.	1,878	3,277	116,443	121,598
value	$	2,157	3,277	120,409	125,843
Goodyear welting	Yd.	-	-	2,516,546	2,516,546
	$	-	-	139,956	139,956
Wool, weight	Lb.	-	130,080	-	130,080
value	$	-	48,032	-	48,032
Hair, weight	Lb.	19,450	109,442	3,060,389	3,189,281
value	$	972	13,400	194,138	208,510
Glue stock, weight	Lb.	71,400	1,427,668	28,134,252	29,633,320
value	$	357	8,358	184,740	193,455
Other kinds of leather, value	$	4,490	160,526	185,392	350,408
Amount received for custom tanning 1/	$	92,286	163,520	221,732	477,538
Total Value of Production	$	413,905	4,081,275	28,194,709	32,489,889

1/ See table 11 for the number of hides and skins treated for custom tanning.

THE LEATHER INDUSTRY, CANADA

3. Capital Invested, 1927.

Province	Establishments	Land, buildings and machinery	Materials and products on hand, stocks in process, etc.	Cash and operating accounts	Total Capital
	No.	$	$	$	$
Nova Scotia and New Brunswick	3	35,889	15,552	1,470	52,911
Quebec	45	1,887,056	2,080,371	1,030,848	4,998,275
Ontario	41	7,577,692	14,208,813	5,375,208	27,161,713
Manitoba, Saskatchewan, Alberta and Br. Columbia	9	66,709	28,660	12,055	107,424
TOTAL	98	9,567,346	16,333,396	6,419,581	32,320,323

4. Persons Employed and Salaries and Wages, 1927.

Province	Salaried Employees			Wage-Earners		
	Male	Female	Total Salaries	Male	Female	Total Wages
	No.	No.	$	No.	No.	$
Nova Scotia and New Brunswick	2	-	2,700	12	-	5,923
Quebec	57	4	140,077	632	28	577,165
Ontario	191	47	597,656	3,003	71	3,117,399
Manitoba, Saskatchewan, Alberta and Br. Columbia	4	2	11,021	32	3	46,265
TOTAL	254	53	751,454	3,679	102	3,746,752

5. Number of Wage-Earners, by Months, 1927.

Provinces	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Nova Scotia and New Brunswick	8	12	13	13	14	13
Quebec	663	681	643	634	615	603
Ontario	3,027	3,016	3,064	3,003	2,965	2,929
Manitoba, Saskatchewan, Alberta and Br. Columbia	42	41	43	43	41	38
TOTAL	3,740	3,750	3,763	3,693	3,635	3,583

Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Nova Scotia and New Brunswick	10	4	1	1	8	8
Quebec	629	645	675	693	696	692
Ontario	2,949	3,016	3,070	3,142	3,176	3,245
Manitoba, Saskatchewan, Alberta and Br. Columbia	28	27	23	24	26	31
Total	3,616	3,692	3,769	3,860	3,906	3,976

6. Power Equipment, 1927.

Province	Steam engines and turbines		Gas, gasoline and oil engines		Water wheels and turbines		Total primary power		Electric motors operated by purchased power		Total power equipment		Electric motors operated by power generated by primary power		Total electric motors		Boilers	
	No.	H.P.	No.	H.P.	No.	H.P.	No.	H.P.	No.	H.P.	No.	H.P.	No.	H.P.	No.	H.P.	No.	H.P.
Nova Scotia and New Brunswick	1	35	-	-	-	-	1	35	2	10	3	45	-	-	2	10	1	100
Quebec	15	609	4	17	1	100	20	726	118	1,525	138	2,251	-	-	118	1,525	29	1,571
Ontario	21	3,250	-	-	4	206	25	3,456	672	9,104	697	12,560	90	1,227	762	10,331	63	7,375
Manitoba, Saskatchewan, Alberta and Br. Columbia	1	15	1	7	1	5	3	27	6	80	9	107	2	27	8	107	1	30
Total	38	3,909	5	24	6	311	49	4,244	798	10,719	847	14,963	92	1,254	890	11,973	94	9,076

7. Fuel Used, 1927.

Province	Establishments	Coal		Coke		Gasoline		Wood		Electricity	Other Fuel	Total Value
	No.	ton	$	ton	$	Gal.	$	Cord	$	$	$	$
Nova Scotia and New Brunswick	3	136	726	-	-	-	-	230	920	188	-	1,834
Quebec	45	7,688	54,124	4	52	395	122	584	2,210	33,158	144	89,810
Ontario	41	47,555	295,503	2,590	30,319	-	-	8,559	17,198	111,034	8,395	462,449
Manitoba, Saskatchewan, Alberta and Br. Columbia	9	259	1,196	12	108	265	98	22	101	1,711	-	3,214
Total	98	55,638	351,549	2,606	30,479	660	220	9,395	20,429	146,091	8,539	557,307

THE LEATHER INDUSTRY, CANADA.

8. Time in operation and Hours Worked, 1927.

Province	Establishments	Days in Operation	Days idle	Hours worked per week	Average of		
					Days in Operation	Hours per week	Hours per day
	No.	No.	No.	No.	No.	No.	No.
Nova Scotia and New Brunswick	3	593	319	164	197.7	54.6	9.3
Quebec	45	13,202	478	2,503	293.4	55.6	9.6
Ontario	41	12,172	292	2,125	296.9	51.8	9.0
Manitoba, Saskatchewan, Alberta and Br. Columbia	9	2,667	69	472	296.3	52.4	8.6
TOTAL	98	28,634	1,158	5,264	292.2	53.7	9.3

9. Hours of Work of Wage-Earners, 1927.

Province	Establishments	Number of Wage-earners working in month of highest employment			
		8 hours per day or less	9 hours	10 hours	over 10 hours
	No.	No.	No.	No.	No.
Nova Scotia and New Brunswick	3	-	12	3	-
Quebec	45	52	238	479	1
Ontario	41	564	2,217	625	21
Manitoba, Saskatchewan, Alberta and Br. Columbia	9	1	39	5	-
TOTAL	98	617	2,506	1,112	22

THE LEATHER INDUSTRY, CANADA

10. Hides, Skins and Tanning Materials Used, 1927.

Kind		Maritime and Western Provinces	Quebec	Ontario	Canada
Cattle hides -					
Foreign	No.	2,037	6,736	865,097	873,870
Domestic	No.	7,311	198,570	683,230	889,111
Total	No.	9,348	205,306	1,648,327	1,862,981
Total weight	Lb.	587,890	9,530,494	75,136,341	85,254,725
Total cost	$	76,272	1,447,642	11,825,526	13,349,440
Horse hides -					
Foreign	No.	-	200	-	200
Domestic	No.	45	6,491	2,923	9,459
Total	No.	45	6,691	2,923	9,659
Total weight	Lb.	2,200	343,574	146,280	492,054
Total cost	$	66	39,247	13,777	53,090
Calf and kip skins -					
Foreign	No.	-	153,883	685,166	839,049
Domestic	No.	1,366	24,392	216,708	242,466
Total	No.	1,366	178,275	901,874	1,081,515
Total weight	Lb.	33,651	2,412,011	9,556,272	12,001,934
Total cost	$	6,680	297,136	2,735,936	3,039,752
Sheep skins pickled -					
Foreign	Doz.	-	3,100	98,666	101,766
Domestic	Doz.	-	4,344	51,690	56,034
Total	Doz.	-	7,444	150,356	157,800
Total weight	Lb.	-	188,540	3,028,165	3,216,705
Total cost	$	-	65,818	1,098,827	1,164,645
Sheep skins, wool on -					
Foreign	Doz.	-	-	60	60
Domestic	Doz.	5	7,102	-	7,107
Total	Doz.	5	7,102	60	7,167
Total weight	Lb.	296	400,080	2,400	402,776
Total cost	$	70	129,228	876	130,174
Goat skins -					
Foreign	Doz.	-	35,295	1,584	36,879
Weight	Lb.	-	785,000	28,783	813,783
Cost	$	-	298,003	12,874	310,877
Splits -					
Foreign	No.	-	27,220	-	27,220
Domestic	No.	-	73,701	984	74,685
Total	No.	-	100,921	984	101,905
Total weight	Lb.	-	572,016	16,781	588,797
Total cost	$	-	37,237	2,763	40,000
Other Kinds (shoulders, etc.)	$	-	-	16,921	16,921

THE LEATHER INDUSTRY, CANADA.

10. Hides, Skins and Tanning Materials Used, 1927. Concluded.

Kind		Maritime and Western Provinces	Quebec	Ontario	Canada
Leather purchased partly tanned:					
Cattle hides -					
Domestic	No.	-	21,223	153	21,376
Weight	Lb.	-	1,046,506	6,140	1,052,646
Cost	$	-	143,805	897	144,702
Horse hides -					
Domestic	No.	-	25	-	25
Weight	Lb.	-	1,250	-	1,250
Cost	$	-	200	-	200
Sheep skins -					
Foreign	Doz.	-	-	918	918
Weight	Lb.	-	-	6,996	6,996
Cost	$	-	-	13,525	13,525
Splits -					
Foreign	No.	-	-	17,837	17,837
Domestic	No.	-	7,537	15,700	23,237
Total	No.	-	7,537	33,537	41,074
Total weight	Lb.	-	80,975	338,078	419,053
Total cost	$	-	7,919	29,787	37,706
Other kinds (shoulders, etc.)	$	-	-	39,292	39,292
Tanning materials used -					
Bark for tanning	$	740	30,147	273,157	304,044
Tanning extracts	$	2,202	74,046	1,776,945	1,853,193
Tallow and oils	$	9,466	46,869	632,166	688,501
Chemicals, dyes, etc.	$	2,586	131,624	667,196	801,406
Tanning materials, n.e.s.	$	389	67,331	292,040	359,760
Total cost of hides, skins and tanning materials used	$	98,471	2,816,252	19,432,505	22,347,228

THE LEATHER INDUSTRY, CANADA

11. Custom Tanning, (Hides and Skins treated for Others), 1927.

Hides and Skins		Maritime and Western Provinces	Quebec	Ontario	Canada
Leather, tanned but not finished -					
Cattle hides	No.	70	13,204	46	13,320
Weight	Lb.	4,200	832,884	2,400	839,484
Horse hides	No.	45	290	68	403
Weight	Lb.	2,250	14,450	2,800	19,500
Calf and kip skins	No.	-	730	23	753
Weight	Lb.	-	7.795	115	7,910
Sheep skins	Doz.	1	280	4	285
Weight	Lb.	20	4,620	115	4,755
Dog skins	No.	-	40	9,000	9,040
Leather, tanned and finished or finished which has already been tanned by others -					
Cattle hides	No.	4,909	9,403	110,476	124,788
Weight	Lb.	258,577	457,019	3,048,098	3,763,694
Horse hides	No.	3,861	333	180	4,374
Weight	Lb.	185,960	12,631	9,410	208,001
Calf and kip skins	No.	758	5,354	27,936	34,048
Weight	Lb.	9,530	41,195	279,750	330,475
Sheep skins	Doz.	43	674	2,851	3,568
Weight	Lb.	376	5,778	57,043	63,197
Buffalo hides	No.	1,400	-	-	1,400
Weight	Lb.	140,000	-	-	140,000
Splits	No.	-	5,000	-	5,000
Deer, elk and moose hides	No.	9	24,242	339	24,590
Fur skins	No.	173	440	67	680
Total Amount received for Custom Tanning	$	92,286	163,520	221,732	477,538

THE LEATHER INDUSTRY, CANADA

12. Classification of Establishments according to Number of Employees, 1927.

Province	Total number of establishments	Establishments employing				Establishments having no employees
		Less than 20 persons	20 to under 50 persons	50 to under 100 persons	100 persons and over	
	No.	No.	No.	No.	No.	No.
Maritime and Western Provinces	12	10	-	-	-	2
Quebec	45	16	8	3	1	17
Ontario	41	12	5	11	12	1
TOTAL	98	38	13	14	13	20

13. Classification of Establishments according to Value of Production, 1927.

Province	Total number of establishments	Establishments having a Production valued at				
		Less than $10,000	$10,000 to under $50,000	$50,000 to under $100,000	$100,000 to under $500,000	$500,000 and over
	No.	No.	No.	No.	No.	No.
Maritime and Western Provinces	12	6	6	-	-	-
Quebec	45	22	7	4	12	-
Ontario	41	5	5	4	10	17
TOTAL	98	33	18	8	22	17

THE LEATHER INDUSTRY - CANADA

IMPORTS AND EXPORTS

(Compiled by the External Trade Branch)

14. Imports into Canada, for consumption, of Products of the Leather Industry, during the calendar years 1925, 1926 and 1927.

Articles and countries from which imported		1925	1926	1927
Belting leather of all kinds -				
United Kingdom	$	95,713	119,333	111,786
United States	$	72,680	122,803	183,736
Other Countries	$	-	-	11,224
Total	$	168,393	242,136	306,746
Leather, not further finished than tanned - calf, kid, goat, lamb and sheep leather -				
United Kingdom	$	22,228	53,908	45,399
United States	$	112,201	143,830	102,682
Other Countries	$	126	274	581
Total	$	134,555	198,012	148,662
Leather, not further finished than tanned - other and skins, n.o.p. - 1/				
United Kingdom	$	-	25,578	60,246
United States	$	-	155,944	174,348
Other Countries	$	-	1,879	3,107
Total	$	-	183,401	237,701
Glove leathers, tanned or dressed, coloured or uncoloured, imported by glove manufacturers for use exclusively in their own factories in the manufacture of gloves -				
United Kingdom	$	7,760	5,322	6,936
United States	$	843,030	1,010,074	1,031,188
Other Countries	$	3,876	3,114	461
Total	$	854,666	1,018,510	1,038,585
Harness leather -				
United Kingdom	$	1,731	1,812	1,442
United States	$	4,573	5,623	23,144
Other Countries	$	-	-	-
Total	$	6,304	7,435	24,586
Japanned, patent or enamelled leather, and Morocco leather, and leather in imitation of Morocco leather -				
United Kingdom	$	8,251	7,307	14,560
United States	$	169,184	156,583	197,627
Other Countries	$	423	-	114
Total	$	177,858	163,890	212,301
Skins for Morocco leather, tanned, but not further manufactured -				
United Kingdom	$	443	468	4,069
United States	$	539	387	1,182
Other Countries	$	-	-	57
Total	$	982	855	5,308
Sole Leather -				
United Kingdom	$	8,293	4,537	34,333
United States	$	167,878	79,654	61,346
Other Countries	$	-	211	517
Total	$	176,171	84,402	96,196

1/ This item was not separately classified in 1925. The change in the classification was made in April 1926, so that the figures shown for the calendar year 1926 cover only the 9 months ending December 31.

THE LEATHER INDUSTRY - CANADA

IMPORTS AND EXPORTS

(Compiled by the External Trade Branch)

14. Imports into Canada, for consumption, of Products of the Leather Industry, during the calendar years 1925, 1926 and 1927 (continued).

Articles and countries from which imported		1925	1926	1927
Tanners' scrap leather -				
United Kingdom	$	-	15	-
United States	$	38,636	16,040	14,449
Other Countries	$	-	-	-
Total	$	38,636	16,055	14,449
Leather, dressed, waxed or glazed, or further finished than tanned - calf, dongola, goat, kid, lamb and sheep -				
United Kingdom	$	130,258	129,691	237,314
United States	$	835,057	1,606,033	1,453,542
Other Countries	$	5,563	23,420	9,036
Total	$	970,878	1,759,144	1,699,892
Leather, dressed, waxed or glazed, or further finished than tanned - cordovan, kangaroo, alligator and all leather, dressed, waxed or glazed, n.o.p. - 1/				
United Kingdom	$	-	231,190	570,014
United States	$	-	656,280	862,593
Other Countries	$	-	14,125	15,979
Total	$	-	901,595	1,448,586
Chamois skins - 1/				
United Kingdom	$	-	33,749	69,443
United States	$	-	39,715	41,157
Other Countries	$	-	12,998	6,322
Total	$	-	86,462	116,922
Upper leather, not dressed, waxed or glazed -				
United Kingdom	$	6,915	1,695	-
United States	$	54,383	9,871	-
Other Countries	$	-	-	-
Total	$	61,298	11,566	-
Upper leather, including dongola, cordovan, kangaroo, alligator, and all upper leather, dressed, waxed or glazed, or further finished than tanned, n.o.p. and chamois skins - 2/				
United Kingdom	$	238,388	67,646	-
United States	$	334,493	156,416	-
Other Countries	$	34,493	4,026	-
Total	$	607,374	228,088	-
All other leather, dressed, waxed, or glazed, etc., n.o.p. - 2/				
United Kingdom	$	96,650	16,173	-
United States	$	299,846	111,562	-
Other Countries	$	6,098	120	-
Total	$	402,594	127,855	-

1/ This item was not separately classified in 1925. The change in the classification was made in April 1926, so that the figures shown for the calendar year 1926 cover only the 9 months ending December 31.

2/ The figures for 1926 cover the 3 months ending March 31.

THE LEATHER INDUSTRY - CANADA

IMPORTS AND EXPORTS

(Compiled by the External Trade Branch)

14. Imports into Canada, for consumption, of Products of the Leather Industry, during the calendar years 1925, 1926 and 1927 (concluded).

Articles and countries from which imported	1925	1926	1927
All other leather and skins, n.o.p. - 1/			
United Kingdom..... $	25,348	8,994	-
United States..... $	259,340	65,177	-
Other Countries..... $	575	1	-
Total..... $	285,263	74,172	-
Total leather, unmanufactured -			
United Kingdom..... $	641,978	707,418	1,155,542
United States..... $	3,191,840	4,335,992	4,146,994
Other Countries..... $	51,154	60,168	47,398
Total..... $	3,884,972	5,103,578	5,349,934

15. Exports of Products of the Canadian Leather Industry, during the calendar years 1925, 1926 and 1927.

Articles and countries to which exported	1925	1926	1927
Harness leather -			
United Kingdom..... $	441	361	-
United States..... $	439,525	294,488	394,155
Other Countries..... $	11,259	5,812	7,315
Total..... $	451,225	300,661	401,470
Sole leather -			
United Kingdom.....lb.	1,172,386	1,191,459	876,246
$	359,142	406,670	355,221
United States.....lb.	5,963,909	6,665,817	6,951,019
$	1,977,951	2,037,278	2,550,951
Other Countries.....lb.	399,373	514,477	518,709
$	180,325	227,084	223,140
Total.....lb.	7,535,668	8,371,753	8,345,974
$	2,517,418	2,671,032	3,129,312
Upper leather -			
United Kingdom.....lb.	-	-	870,419
$	775,879	764,893	1,644,232
United States.....lb.	-	-	1,925,599
$	3,692,795	3,979,189	4,576,950
Other Countries.....lb.	-	-	130,206
$	105,008	111,464	247,789
Total.....lb.	-	-	2,926,224
$	4,573,682	4,855,546	6,468,971
All other unmanufactured leather n.o.p. -			
United Kingdom..... $	3,919	1,845	5,281
United States..... $	85,194	36,814	27,538
Other Countries..... $	2,888	4,070	4,459
Total..... $	92,001	42,729	37,278
Total leather unmanufactured -			
United Kingdom..... $	1,139,381	1,173,769	2,004,734
United States..... $	6,195,465	6,347,769	7,549,594
Other Countries..... $	299,480	348,430	482,703
Total..... $	7,634,326	7,869,968	10,037,031

1/ The figures for 1926 cover the 3 months ending March 31.

THE LEATHER INDUSTRY - CANADA

APPENDIX

List of Tanneries Reporting Operations in 1927

Name	Address	
NOVA SCOTIA		
Mackenzie-Crowe & Co. Ltd.		Bridgetown
Parker, W.A.		Shubenacadie
NEW BRUNSWICK		
Palmer Co. Ltd., John	Argyle Street	Fredericton
QUEBEC		
Acme Glove Works Ltd. (Plant at Joliette)	181 Vitre St. E.	Montreal
Acton Shoe Co.		Acton Vale
Bastien, Ludger		Loretteville
Bergeron, I.		St. Grabriel de Brandon
Bonner Leather Co., The	1060 Notre Dame St. W.	Montreal
Borne Ltd., Lucien	35 Colomb Street	Quebec
Boucher, Emile		St. Aubert
Boucher, Joseph		St. Pascal
Brisbois, Emery		Laurentides
Cantin, Wilfred	51 Marie de l'Incarnation St.	Quebec
Clement Ltd., Edgar	179 Arago St.	Quebec
Cote, Arthur	196 Charest St.	Quebec
Daoust, Lalonde & Co. Ltd.	939 Victoria Sqr.	Montreal
Deslauriers, Ulderic	196 Charest St.	Quebec
Duclos & Payan, Ltd.	1 William Street	St. Hyacinthe
Dufour, Alcide		Sayabec
Dugal & Matte, Enrg., P.	206 Fleurie St.	Quebec
Dumant, Geo.	P.O. Box 405	Rimouski
Fortier & Co., Nazaire	517 St. Valier St.	Quebec
Fournier, Eudore		Plessisville
Galarneau, J.T.		St. Timothee
Galibert & Son Co., C.	1121 St. Catherine St., E.	Montreal
Galibert, Paul	26 Wellington St.	Montreal
Goulet, J. Eug.		Luceville
Labbe, Protais		St. Gervais
Laliberte, Joseph	501 St. Valier St.	Quebec
Laurent, Alide		Louiseville
L'Heureux, Armand		St. Tite
Loiselle, Raphael		Upton
Marchand, Geo.	196 Charest St.	Quebec
Marcotte & Co., Arthur		Portneuf
Missisquoi Tanning Co. Ltd.	Main St.	Farnham
O'Leary, Joseph		Notre Dame du Lac
Paquet, Geo.		St. Georges East
Potvin, Joseph		Baie St. Paul
Quebec Stitchdown Shoe	74 Third Street	Limoilou, Quebec
Racine, Albert	18 Demers St.	Quebec
Riou, Hector		Trois Pistoles
Rodrique, Nap.		St. Ephrem de Tring
Sadler Belting Co. Ltd. Geo. W. (Plant at Stanbridge East)	511 William Street	Montreal
St. Lawrence Leather Co. Ltd.	73 St. Ambroise St.	Montreal
Simard, Elie		Baie St-Paul
Sylvestre, Delphis		St. Aime
Thompson & Jackson	223 Wellington St.	Montreal
Vidal, Wilfred		Arthabaska

List of Tanneries Reporting Operations in 1927 - Concluded.

Name	Address	
	ONTARIO	
Acton Tanning Co. Ltd., The (Plant at Acton)	37 Front St. E.	Toronto
Anglo Canadian Leather Co. Ltd. (Plants at Huntsville and Bracebridge)	218 Notre Dame St.	Montreal, Que.
Barrie Tanning Co. Ltd., The	55 Bradford St.	Barrie
Beal Leather Co. Ltd., The R.M.		Lindsay
Beardmore & Co. (Plant at Acton)	37 Front St. E.	Toronto
Breithaupt Leather Co. Ltd., The (Plants at Kitchener and Penetanguishene)	Adam St.	Kitchener
Bremner Estate, Alex.	Vienna Road	Tillsonburg
Canadian Patent Leather Co. Ltd., The	2 Carlaw Ave	Toronto
Clarke & Clarke Company, Ltd.	P.O. Box 279	Barrie
Clarke & Co. Ltd., A.R.	633-661 Eastern Ave	Toronto
Collis Leather Co. Ltd., The	Tyler Street	Aurora
Davis Leather Co. Ltd.		Newmarket
Davis & Son Ltd., A.	Rideau St.	Kingston
Delhi Tanning Co., The Prop. H.S. Howey		Delhi
Dickson, John		Newburgh
Dornell & Mudge, Ltd.	Cor. 8th & Birmingham Sts.	New Toronto
Edwards & Edwards, Ltd. (Plants at Cobourg and Omemee)		Cobourg
Foley Tanning Co., The	13 East Hickory St.	Collingwood
Georgetown Tannery, Props. Saxe & Wilson		Georgetown
Hamilton Leather Co., Ltd., G. & J.	11-17 Carlaw Ave	Toronto
Hastings Tanning Co. Ltd., The	128 Weber St.	Kitchener
Henry & Sons, J.C.	Main Street	Markdale
Hyman Leathers	St. George St.	London
Hyman Co. Ltd., The C.S.	Richmond St.	London
Johnston & Co., H.B.	774 Dundas St. E.	Toronto
Kendal, James R.	Colborne St.	Oakville
King Bros. Co. of Whitby, Ltd. The		Whitby
Lang Tanning Co., Ltd., The	30 Francis St. S.	Kitchener
McCordick, Frank C.	2 Chesnut St.	St. Catharines
McQuay Tanning Co. Ltd., The	1852 Third Ave. E.	Owen Sound
Marlatt Leather Co., Ltd.		Oakville
Miller & Sons, Ltd., C.J.	Box 506	Orillia
Riverdale Leather Co. Ltd.	45 Dickens Ave	Toronto
Robson Leather Co. Ltd., The		Oshawa
Stacey-Wagner Leather Co., The		Brampton
Taylor, W.	Miller St.	Parry Sound
Towne and Son, Alfred	23 Turner St.	Merriton
Wicket & Craig, Ltd.	1-37 Cypress St.	Toronto
	MANITOBA	
Wheat City Tannery, Ltd.	Cor. First St. & Pacific Ave	Brandon
	SASKATCHEWAN	
Massin Tanning Co. Ltd., Frank	Cor. 7th & Wallace Sts.	Regina
Saskatoon Tannery Co. Prop. M. Beaverman	208 - 22nd St. W.	Saskatoon
Yorkton Tannery Prop. M. Sweet		Yorkton
	ALBERTA	
Briggs Tannery, R.		Calgary
Edmonton Tannery, Prop. L. Gattermeyer	9272 - 110 A. Ave	Edmonton
McKinley Leather Co. Prop. J.G. McKinley		Camrose
Progressive Tannery, Prop. J. Jegard	10271-99th St.	Edmonton
	BRITISH COLUMBIA	
Paris, Pierre	51 Hastings St. W.	Vancouver

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