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ANIMAL PRODUCTS STATISTICS BRANCH

HARNESS & SADDLERY

and

MISCELLANEOUS LEATHER GOODS

in

CANADA

1927

+ + +

Published by Authority of the Hon. James Malcolm, M.P.,
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1929

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NOTE.- The statistics published in the present statement include only the statistics of such manufacturing establishments as make harness and saddlery, leather belting, trunks and valises, and leather goods, n.e.s., as their principal product. The statistics relating to specific products are therefore not to be regarded as comprehensive, as products like, horse blankets, sweat pads, legging and gaiters are also found as secondary products of other industries such as woollen goods, boot and shoe industries, and sporting goods are found in the report of that industry.

April 1929.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
OTTAWA

Animal Products Statistics Branch

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HARNESS AND SADDLERY, LEATHER BELTING, TRUNKS AND VALISES, AND LEATHER GOODS, N. E. S.

The present volume contains reports for the year 1927 for the following industries: Harness and Saddlery; Leather Belting; Trunks and Valises; and Leather Goods, N.E.S. Each report gives detailed statistics of the industry, by provinces, in general tables, and summaries of the principal items in an introduction. The products of the four industries are combined in a special table following the last report. A list at the end of the volume gives the names of the operators of the establishments.

HARNESS AND SADDLERY

Production.-The total value of output of the harness and saddlery industry in 1927 was $5,117,452, compared with $5,315,629 in 1926. Items of harness and saddlery, comprising single and double harness, halter, whips, horse blankets and sweat pads had a total value of $4,013,591, a decrease of $89,556 from the preceding year. Single harness shows a decrease in the number of sets made, while double harness shows a small increase. The total value of trunks, valises, suitcases and club bags, hat boxes, handbags and satchels, and purses, pocketbooks and folders, manufactured in the harness and saddlery industry was $745,503, an increase of $38,533. Other items of production include leggings and gaiters, chapps, belts, sporting goods and fancy articles of leather. The following table gives production for 1927 with comparative statistics for 1926.

QUANTITY AND VALUE OF PRODUCT, 1926 AND 1927.

Kind		1926		1927	
		Quantity	Value	Quantity	Value
			$		$
Harness -					
Single	set	13,157	298,079	12,565	263,629
Double	set	31,414	1,477,395	32,174	1,526,319
Collars, (separate)	No.	208,681	752,819	223,857	733,536
Parts		-	870,900	-	833,823
Saddles	no.	4,220	86,779	3,303	94,554
Saddle parts		-	91,296	-	22,821
Halters	no.	119,827	128,937	130,633	137,990
Whips	no.	390,739	97,532	357,071	90,851
Whip lashes	Gross	905	12,983	625	8,922
Horse blankets	no.	89,812	250,150	96,113	260,135
Sweat pads	no.	55,189	36,277	65,952	41,011
Trunks	no.	29,690	172,540	6,570	51,784
Valises, suitcases and club bags	no.	75,693	303,268	197,419	629,820
Hat boxes	no.	-	-	14,104	53,524
Handbags and satchels	no.	80,429	220,507	1,673	7,867
Purses, pocketbooks and folders	no.	4,286	10,655	1,782	2,508
Leggings and gaiters	Pair	712	2,682	794	2,935
Chapps	Pair	743	12,944	786	12,938
Body belts	no.	5,527	9,028	4,861	7,948
Straps	doz.	1,180	4,625	4,548	4,828
School bags and shopping bags	no.	1,020	746	612	454
Dog collars		-	2,560	-	1,037
Leather belting	lb.	230	225	160	175
Sporting goods X		-	15,377	-	12,106
Fancy articles of leather		-	5,648	-	3,128
Products, n. e. s. XX		-	128,995	-	39,555
Amount received for custom work and repairs		-	322,682	-	272,654
Total Value of Products		-	315,629	-	5,117,452

X Includes golf bags, golf clubs, gun cases, baseballs, etc.
XX Includes razor strops, leather aprons, hatbands, cordage halters, etc.

ESTABLISHMENTS.- There has been a steady decrease since 1924 in the number of harness and saddlery establishments. The number of establishments in operation in that year was 278. The number decreased to 267 in 1925, to 246 in 1926 and to 233 in 1927. The establishments which ceased operations were chiefly of small size, that is, those having a production of less than $10,000. The number of establishments having a production of over $10,000 in 1927 was 36, compared with 35 in 1926. The following table gives the number of establishments by provinces for the years 1924 to 1927.

Province	1924	1925	1926	1927
	No.	No.	No.	No.
Prince Edward Island	3	3	3	3
Nova Scotia	14	13	11	9
New Brunswick	11	11	11	11
Quebec	42	40	39	37
Ontario	132	126	113	108
Manitoba	25	25	21	22
Saskatchewan	33	32	31	28
Alberta	13	12	13	11
British Columbia	5	5	4	4
Total	278	267	246	233

CAPITAL.- The capital investment of the industry in 1927 had a total value of $5,950,857, apportioned as follows: land, buildings and machinery, $1,950,816; materials on hand, stocks in process, etc., $2,276,211; and cash and operating accounts $1,723,830. The average value of capital per establishment was $25,540, compared with $24,346 in 1926.

EMPLOYEES AND SALARIES AND WAGES.- The total number of persons employed in the industry in 1927 was 1,194, comprising 968 factory workers and 226 salaried employees. The number of factory workers shows a decrease of 21 from the preceding year, and the number of salaried employees an increase of 4, making a decrease of 17 for all employees. The factory workers received wages amounting to $975,283, a decrease from the preceding year of $14,490, while the salaried employees received a total of $325,594, an increase of $16,056. The total amount of salaries and wages was $1,300,877, compared with $1,299,311 in 1926. The month of highest employment for factory workers was March, when 1,041 persons were employed. The month of lowest employment was July, with 858 workers.

TIME IN OPERATION AND HOURS OF WORK.- The total number of days in operation by all establishments was 68,015, an average of 291.9 days per establishment, compared with a total of 73,490 days and an average of 298.7 days in 1926. The average number of hours worked per day was 8.4 in 1927, compared with 8.9 in 1926, and the average number of hours per week 50.7 in 1927 and 51.1 in 1926. The classification of wage-earners according to number of hours worked per day in month of highest employment in 1927 and in 1926 shows the following numbers, the figures for 1926 being placed in brackets: 263 (257) employees working 8 hours or less per day; 671 (618) working 9 hours; and 240 (240) working 10 hours.

MATERIALS USED.- The materials used in manufacture during the year had a total value of $2,936,725, compared with $3,135,518 in 1926. The total for 1927 comprises harness leathers valued at $1,403,719; fine leathers at $248,333; sheepskin at $26,423; other leathers at $183,276; splits at $159,920; and other materials at $915,054.

ESTABLISHMENTS CLASSIFIED ACCORDING TO VALUE OF PRODUCTION AND NUMBER OF EMPLOYEES.- The arrangement of establishments in groups according to value of output shows 167 in the group of establishments having a product of less than $5,000; 30 establishments with from $5,000 to under $10,000; 17 establishments with from $10,000 to under $30,000; and 19 establishments with a product of $30,000 or over. The first group (less than $5,000) shows a decrease of 8 from the preceding year; the second group ($5,000 to under $10,000) a decrease of 6; the third group ($10,000 to under $30,000) an increase of 5; and the fourth group (30,000 and over) a decrease of 4. The classification of establishments according to number of employees gives the following results, the figures for 1926 being placed within brackets: 104 (97) establishments with less than 5 employees; 28 (31) establishments with 5 employees or over; and 101 establishments (118) with no employees, the work in these establishments being performed by the operators themselves. The establishments with no employees represented 43 p. c. of the total number of establishments in 1927 and 48 p. c. in 1926.

GENERAL TABLES

The following tables give statistics of the industry in 1927, by provinces.

THE HARNESS AND SADDLERY INDUSTRY, CANADA

1. Principal Statistics, 1927.

Province	Establishments	Capital Invested	Employees		Cost of Materials Used	Value of Products
			Number	Salaries and wages		
	No.	$		$	$	$
Prince Edward Island	3	14,033	8	7,315	7,472	17,778
Nova Scotia	9	71,426	8	6,882	9,716	26,537
New Brunswick	11	186,727	62	63,062	115,279	208,117
Quebec	37	1,096,817	236	227,636	378,166	735,884
Ontario	108	3,294,190	635	712,670	1,561,134	2,812,884
Manitoba	22	385,837	135	155,298	511,724	736,961
Saskatchewan	28	148,091	16	14,286	19,319	73,704
Alberta	11	473,154	75	93,425	311,402	459,078
British Columbia	4	260,582	19	20,303	22,513	44,509
Total	233	5,950,857	1,194	1,300,877	2,936,725	5,117,452

2. Capital Invested, 1927.

Province	Establishments	Land buildings and machinery	Materials on hand, stocks in process, etc.	Cash and operating accounts	Total
	No.	$	$	$	$
Prince Edward Island	3	2,800	7,440	3,793	14,033
Nova Scotia	9	50,348	11,837	9,241	71,426
New Brunswick	11	50,099	72,991	63,637	186,727
Quebec	37	526,345	328,178	242,294	1,096,817
Ontario	108	882,609	1,265,696	1,145,885	3,294,190
Manitoba	22	135,313	181,245	69,279	385,837
Saskatchewan	28	50,782	39,549	57,760	148,091
Alberta	11	165,795	249,757	57,602	473,154
British Columbia	4	86,725	119,518	74,339	280,582
Total	233	1,950,816	2,276,211	1,723,830	5,950,857

3. Employees and Salaries and Wages, 1927.

	Salaried Employees			Wage-earners		
	Male	Female	Total Salaries	Male	Female	Total Wages
	No.	No.	$	No.	No.	$
Prince Edward Island	2	-	2,600	6	-	4,715
Nova Scotia	-	-	-	7	1	6,882
New Brunswick	6	2	14,037	51	3	49,025
Quebec	56	13	83,402	151	16	144,234
Ontario	95	33	197,476	452	55	515,194
Manitoba	9	1	13,555	125	-	141,743
Saskatchewan	1	-	1,820	15	-	12,466
Alberta	5	3	12,704	67	-	80,721
British Columbia	-	-	-	17	2	20,303
Total	174	52	325,594	891	77	975,283

4. Wage-earners by Months, 1927.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Prince Edward Island	5	5	5	5	6	6
Nova Scotia	8	8	8	8	8	8
New Brunswick	44	44	46	44	46	50
Quebec	160	162	179	176	166	172
Ontario	547	522	519	516	490	469
Manitoba	153	168	173	143	92	86
Saskatchewan	14	15	15	15	12	12
Alberta	74	76	79	75	60	45
British Columbia	19	18	17	19	19	18
TOTAL	1,024	1,018	1,041	1,001	899	866

Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Prince Edward Island	6	6	6	6	6	6
Nova Scotia	8	8	8	8	8	8
New Brunswick	40	47	49	62	79	97
Quebec	171	170	167	161	161	138
Ontario	462	477	492	502	498	513
Manitoba	81	82	85	111	141	158
Saskatchewan	11	13	12	12	12	12
Alberta	57	56	61	63	69	69
British Columbia	22	21	19	18	17	20
TOTAL	858	880	899	943	991	1,021

5. Time in Operation and Hours Worked, 1927.

Province	Establishments	Days in operation	Days Idle	Hours worked per week	Average of: Days in operation	Average of: Hours per week	Average of: Hours per day
	No.	No.	No.	No.	No.	No.	No.
Prince Edward Island	3	902	10	174	300.6	58.0	9.6
Nova Scotia	9	2,720	16	432	302.2	48.0	8.3
New Brunswick	11	3,328	17	574	302.5	52.1	9.0
Quebec	37	10.981	270	1,936	296.8	52.3	8.5
Ontario	108	31,232	1,601	5,426	289.2	50.2	8.3
Manitoba	22	6,387	301	1,105	290.3	50.2	8.3
Saskatchewan	28	7,952	560	1,411	284.0	50.4	8.5
Alberta	11	3,297	49	557	299.7	50.6	8.8
British Columbia	4	1,216	-	192	304.0	48.0	8.0
TOTAL	233	68,015	2,824	11,807	291.9	50.7	8.4

6. Hours of Work of Wage-Earners, 1927.

Province	Establishments	Number of Wage-earners working in month of highest employment: 8 hours per day or less	9 hours	10 hours
	No.	No.	No.	No.
Prince Edward Island	3	-	4	2
Nova Scotia	9	6	1	1
New Brunswick	11	8	-	87
Quebec	37	7	140	42
Ontario	108	204	315	56
Manitoba	22	5	129	47
Saskatchewan	28	4	6	5
Alberta	11	7	76	-
British Columbia	4	22	-	-
TOTAL	233	263	671	240

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7. Power Equipment of Establishments, 1927.

Province	Establishments	Steam Engines		Gas, gasoline and oil engines		Electric motors		Boilers	
	No.	No.	H. P.	No.	H. P.	No.	H. P.	No.	H. P.
Prince Edward Island	3	-	-	-	-	-	-	-	-
Nova Scotia	9	-	-	-	-	2	2	-	-
New Brunswick	11	2	55	-	-	1	4	-	-
Quebec	37	-	-	-	-	27	257	2	225
Ontario	108	1	1	1	2	63	315	3	70
Manitoba	22	-	-	-	-	16	127	1	12
Saskatchewan	28	-	-	4	7	2	3	-	-
Alberta	11	-	-	-	-	17	88	1	30
British Columbia	4	-	-	-	-	6	12	-	-
TOTAL	233	3	56	5	9	134	808	7	337

8. Classification of Establishments According to Capital Investment, 1927.

Province	Total Establishments	Establishments having a capital Investment of			
		less than $5,000	$5,000 but under $10,000	$10,000 but under $30,000	$30,000 and over
	No.	No.	No.	No.	No.
Maritime Provinces	23	11	6	4	2
Quebec	37	22	7	3	5
Ontario	108	62	27	8	11
Prairie Provinces and British Columbia	65	30	19	9	7
TOTAL	233	125	59	24	25

9. Classification of Establishments According to Number of Employees, 1927

Province	Total Establishments	Establishments having		
		less than 5 employees	5 employees and over	no employees
	No.	No.	No.	No.
Maritime Provinces	23	12	4	7
Quebec	37	15	5	17
Ontario	108	52	10	46
Prairie Provinces and British Columbia	65	25	9	31
TOTAL	233	104	28	101

10. Classification of Establishments According to Value of Production, 1927.

Province	Total establishments	Establishments having a production valued at			
		less than $5,000	$5,000 but under $10,000	$10,000 but under $30,000	$30,000 and over
	No.	No.	No.	No.	No.
Maritime Provinces	23	14	2	5	2
Quebec	37	22	9	2	4
Ontario	108	80	16	4	8
Prairie Provinces and British Columbia	65	51	3	6	5
TOTAL	233	167	30	17	19

11. Quantity and Cost Value of Materials Used, 1927.

Kind		Maritime Provinces	Quebec	Ontario	Prairie Prov. and British Columbia	Canada
Harness leathers	lb.	179,781	369,720	1,617,141	1,166,739	3,333,381
	$	81,807	147,353	667,905	506,654	1,403,719
Fine leathers	lb.	19,120	62,772	189,239	5,240	276,371
	$	7,462	22,273	147,362	3,681	180,778
Fine leathers	sq.ft.	8,023	62,449	206,733	4,906	282,111
	$	1,481	12,640	52,086	1,348	67,555
Pigskin	sq. ft.	-	1,200	867	250	2,317
	$	-	240	552	50	842
Sheepskin	sq. ft.	15,598	77,830	67,467	13,549	174,444
	$	2,745	11,597	8,505	3,576	26,423
Splits, unspecified	$	1,433	-	158,487	-	159,920
Leather, n. e. s.	$	6,540	19,011	45,877	111,006	182,434
Imitation leather	Yd.	123	186	2,390	948	3,647
	$	113	265	1,698	985	3,061
Materials, n. e. s.	$	30,886	164,787	478,662	237,658	911,993
Total cost	$	132,467	378,166	1,561,134	864,958	2,936,725

12 Quantity and Value of Product, 1927.

Kind		Maritime Provinces	Quebec	Ontario	Prairie Provinces and British Columbia	Canada
Harness -						
Single	set	1,905	5,810	4,244	606	12,565
	$	54,323	107,106	86,290	15,910	263,629
Double	set	1,548	1,887	15,969	12,770	32,174
	$	88,721	96,795	806,771	534,032	1,526,319
Collars (separate)	No.	6,031	30,957	96,754	90,115	223,857
	$	29,692	89,914	332,850	281,080	733,536
Parts	$	38,049	63,461	587,799	144,514	833,823
Saddles	no.	138	403	63	2,699	3,303
	$	920	7,189	645	85,800	94,554
Saddle parts	$	255	535	2,658	19,373	22,821
Halters	no.	1,369	5,916	16,122	107,226	130,633
	$	2,001	12,700	19,105	104,184	137,990
Whips	no.	1,243	351,839	3,385	604	357,071
	$	650	88,053	1,793	355	90,851
Whip lashes	gross	-	625	-	-	625
	$	-	8,922	-	-	8,922

THE HARNESS A ND SADDLERY INDUSTRY, CANADA.

12. Quantity and Value of Product, 1927 - concluded.

Kind		Maritime provinces	Quebec	Ontario	Prairie Provinces and British Columbia	Canada
Horse blankets	no.	998	10,272	83,777	1,066	96,113
	$	4,276	25,748	226,644	3,467	260,135
Sweat pads	no.	3,901	4,736	51,066	6,249	65,952
	$	3,784	3,206	30,650	3,371	41,011
Trunks	no.	7	125	6,329	109	6,570
	$	62	625	50,266	831	51,784
Valises, suit-cases & club bags	no.	90	30,016	166,622	691	197,419
	$	550	86,165	539,902	3,203	629,820
Hat boxes	no.	37	12,011	2,048	8	14,104
	$	197	50,050	3,217	60	53,524
Hand bags and satchels	no.	17	1,500	146	10	1,673
	$	85	7,500	252	30	7,867
Purses, pocket-books & folders	no.	1,290	-	467	25	1,782
	$	1,180	-	1,316	12	2,508
Leggings and gaiters	pr.	125	563	27	79	794
	$	749	1,960	84	142	2,935
Chapps	pr.	-	-	-	786	786
	$	-	-	-	12,938	12,938
Body belts	no.	33	610	334	3,884	4,861
	$	47	1,817	355	5,729	7,948
Straps	doz.	126	3,834	333	255	4,548
	$	342	3,093	1,028	365	4,828
School and shopping bags	no.	36	-	576	-	612
	$	42	-	412	-	454
Dog collars	$	-	-	137	1,500	1,637
Leather belting	Lb.	85	-	65	10	160
	$	80	-	83	12	175
Sporting goods X	$.	-	8,416	2,882	808	12,106
Fancy articles of leather	$	1,570	1,135	171	252	3,128
Products, n.e.s. XX	$.	2,842	2,522	24,470	9,721	39,555
Amount received for custom work and repairs	$	22,015	68,972	93,104	88,563	272,654
Total Value of Products	$	252,432	735,884	2,812,884	1,316,252	5,117,452

X Includes golf bags, golf clubs, gun cases, baseballs, etc.
XX Includes razor strops, leather aprons, hat bands, cordage halters, etc.

THE LEATHER BELTING INDUSTRY, CANADA

ESTABLISHMENTS.- Nine plants were engaged in the manufacture of leather belting in 1927, located by provinces as follows: Quebec 5; Ontario, 4. Quebec had the same number of establishments as in the preceding year, while Ontario had one less.

PRODUCTION.- The production of leather belting in 1927 amounted to 668,880 lb., valued at $1,284,895, an increase in quantity over the preceding year of 35,331 lb., or 5 p.c. and an increase in value of $138,947, or 12 p. c. Another product of the industry is Goodyear welting, the output of which in 1927 amounted to 40,495 yards, valued at $43,329. The total value of all products of the industry in 1927, including leather belting, Goodyear welting, leather aprons, leather straps, miscellaneous products, and custom work, was $1,392,665, an increase over the preceding year of $135,647, or 11 p. c., and an increase over the year 1925 of $196,677, or 16 p. c. The average value of output per establishment in 1927 was $154,740, compared with $125,702 in 1926 and $132,887 in 1925.

The following table gives detailed statistics of the industry for the years 1925, 1926 and 1927.

STATISTICS OF THE LEATHER BELTING INDUSTRY, CANADA, 1925, 1926 and 1927.

		1925	1926	1927
Establishments	No.	9	10	9
Capital invested	$	1,611,999	1,439,634	1,482,840
Salaried employees -				
Male	No.	37	57	55
Female	No.	13	17	16
Total salaries	$	101,231	145,124	160,716
Wage-earners -				
Male	No.	122	140	152
Female	No.	-	-	2
Total wages	$	134,931	152,375	165,798
Power equipment -				
Steam engines and turbines	No.	4	2	4
	H.P.	285	225	275
Electric motors	No.	12	14	14
	H.P.	76	102	77
Boilers	No.	4	3	4
	H.P.	430	300	425
Materials used -				
Belting leather,	lb.	989,063	976,781	1,050,041
	$	663,117	753,032	812,141
Other materials	$	31,709	35,594	27,069
Total value of materials used,	$	694,826	788,626	839,210
Production -				
Leather belting	lb.	566,537	633,549	666,880
	$	1,065,091	1,145,948	1,284,895
Goodyear welting	lb.	43,060	53,689	40,495
	$	45,210	59,058	43,329
Other goods	$	32,597	39,882	57,902
Custom work	$	53,090	11,290	6,539
Total value of products	$	1,195,988	1,257,018	1,392,665

THE TRUNK AND BAG INDUSTRY, CANADA

INTRODUCTION

ESTABLISHMENTS. The number of establishments whose principal items of production were trunks and bags, in operation in Canada in 1927 was 18, located by provinces as follows: Nova Scotia, 1; Quebec, 3; Ontario, 9; Manitoba, 4; and British Columbia, 1. Ontario had one more establishment in 1927 than in the preceding year, while the numbers in the other provinces remained the same.

PRODUCTION.- The total value of output of these establishments in 1927 was $2,491,973, a decrease of $40,384 from 1926. Valises, suitcases and club bags had a total value of $1,203,307; trunks a value of $665,201; hand bags and satchels, a value of $339,802; miscellaneous products a value of $79,829, and custom work and repairs $119,089. The production of valises, suitcases and club bags shows an increase over the preceding year, while trunks and hand bags and satchels show decreases. The following table gives itemized production for the years 1926 and 1927.

Quantity and Value of Product, 1926 and 1927.

Kind	1926		1927	
	Quantity	Value	Quantity	Value
		$		$
Trunks	104,386	731,765	88,835	665,201
Valises, suitcases and club bags	328,327	1,127,406	322,450	1,203,307
Hat boxes	X	X	14,862	83,033
Hand bags and satchels	63,640	436,943	64,913	339,802
Purses, pocketbooks and folders	1,534	3,395	645	1,712
Cases, miscellaneous	-	27,190	-	21,366
Fancy articles of leather	-	12,000	-	-
Products, n. e. s.	-	81,000	-	58,463
Amount received for custom work and repairs	-	112,658	-	119,089
Total Value of Products	-	2,532,357	-	2,491,973

X Not shown separately in 1926.

CAPITAL. The total capital investment of the industry in 1927 was valued at $2,278,168, a decrease of $401,043 from the preceding year. The total for 1927 comprises $924,496, the value of land and buildings; $874,742, the value of materials and supplies on hand, stocks in process, etc., and $478,930, the cash and operating accounts.

EMPLOYEES AND SALARIES AND WAGES. - There were 722 persons employed in the establishments during the year, including 78 salaried employees and 644 wage-earners. Compared with the preceding year, the number of salaried employees shows a decrease of 14 and of wage-earners a decrease of 8. The salaries paid during the year amounted to $162,409 and the wages to $553,864, a total of $716,273. A decrease of $70,728 is shown in the total amount paid, compared with the preceding year. The month of highest employment for wage earners was September, when 689 persons were employed, while the month of April had the lowest record with 593 employees.

TIME IN OPERATION AND HOURS OF WORK.- The number of days operated by all establishments during the year was 5,413, an average of 300.7 days per establishment, compared with a total of 5,074 days and an average of 298.5 days in 1926. The average working day for wage-earners in 1927 consisted of 8.9 hours and the average working week of 49.4 hours, compared with 9.6 hours per day and 51.1 hours per week in 1926. The returns of wage-earners according to number of hours worked per day in month of highest employment record 37 employees working 8 hours per day or less; 374 working 9 hours; 262 working 10 hours; and 27 working over 10 hours. The number of persons working 9 hours per day shown an increase of 200 over the preceding year, while the number working 10 hours shows a decrease of 202.

MATERIALS USED. The value of the materials used during the year in the manufacture of the product was $960,762, compared with $1,222,150 in 1926. The specified items include fine leathers, pigskin, sheepskin, cowhide, splits, and imitation leather. Miscellaneous kinds of leather are included in the tables with "leather, n.e.s." and miscellaneous materials (cardboard, paper, etc.) with materials, n. e. s.

GENERAL TABLES

The following tables give statistics in detail, by provinces.

The Trunk and Bag Industry, Canada.

1. Principal Statistics, 1927.

Province	Establishments	Capital invested	Employees: Number	Employees: Salaries and Wages	Cost of Materials	Value of Production
	No.	$		$	$	$
Nova Scotia 1)						
Quebec 3)		782,441	280	258,717	338,646	866,513
Ontario	9	1,342,889	394	410,194	548,473	1,438,850
Manitoba 4)						
British Columbia 1)		152,838	48	47,362	73,643	186,610
Total	18	2,278,168	722	716,273	960,762	2,491,973

2. Capital Invested, 1927.

Province	Establishments	Land, buildings and machinery	Materials and supplies on hand, stocks in process, etc.	Cash and operating accounts.	Total
	No.	$	$	$	$
Nova Scotia 1)					
Quebec 3)		206,047	366,128	210,266	782,441
Ontario	9	689,154	425,455	228,280	1,342,889
Manitoba 4)					
British Columbia 1)		29,295	83,159	40,384	152,838
Total	18	924,496	874,742	478,930	2,278,168

3. Time in Operation and Hours Worked, 1927.

Province	Establishments	Days in operation on full or part time	Days Idle	Hours worked per week	Average of: Days in operation	Average of: Hours per week	Average of: Hours per day
	No.	No.	No.	No.	No.	No.	No.
Nova Scotia 1)							
Quebec 3)		1,176	43	208	294.0	52.0	9.2
Ontario	9	2,721	15	449	302.3	49.9	9.1
Manitoba 4)							
British Columbia 1)		1,516	4	233	303.2	46.6	8.4
Total	18	5,413	62	890	300.7	49.4	8.9

4. Employees and Salaries and Wages, 1927

Province	Salaried Employees: Male	Salaried Employees: Female	Total salaries	Wage-earners: Male	Wage-earners: Female	Total Wages
	No.	No.	$	No.	No.	$
Nova Scotia) Quebec)	26	4	66,889	198	52	191,828
Ontario	28	14	86,733	318	34	323,461
Manitoba) British Columbia)	4	2	8,787	34	8	38,575
Total	58	20	162,409	550	94	553,864

5. Wage-earners by Months, 1927.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Nova Scotia) Quebec)	242	243	253	244	234	233
Ontario	329	350	340	311	341	345
Manitoba) British Columbia)	36	36	37	38	39	40
Total	607	629	630	593	614	618

Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Nova Scotia) Quebec)	247	263	266	252	254	260
Ontario	367	370	379	377	365	351
Manitoba) British Columbia)	41	44	44	45	46	53
Total	655	677	689	674	665	664

6. Hours of Work of Wage earners, 1927.

Province	Establishments	Number of wage-earners working in month of highest employment: 8 hours per day or less	9 hours	10 hours	Over 10 hours
	No.	No.	No.	No.	No.
Nova Scotia 1) Quebec 3)	28	36	207	-
Ontario	9	13	328	55	27
Manitoba 4) British Columbia 1)	46	10	-	-
Total	18	87	374	262	27

7. Power Equipment of Establishments, 1927.

Province	Electric Motors		Boilers	
	No.	H. P.	No.	H.P.
Nova Scotia) Quebec)	19	213	4	248
Ontario	105	554	9	855
Manitoba) British Columbia)	10	27	-	-
Total	134	794	13	1,103

The Trunk and Bag Industry, Canada

8. Materials Used, 1927.

Kind		Nova Scotia and Quebec	Ontario	Manitoba and British Columbia	CANADA
Fine leathers	sq.ft.	453,588	249,750	60,160	763,498
	$	97,374	53,059	15,080	165,513
Pigskin	sq.ft.	1,000	500	-	1,500
	$	400	350	-	750
Sheepskin	sq.ft.	4,666	159,686	6,000	170,352
	$	700	19,351	900	20,951
Cow hide	lb.	120,000	630,312	-	750,312
	$	22,000	120,513	-	142,513
Splits, unspecified	$	-	-	2,028	2,028
Leather, n. e. s.	$	20,217	10,923	1,044	32,184
Imitation leather	yd.	17,132	37,245	1,580	55,957
	$	15,780	18,981	1,145	35,906
Materials, n. e. s. 1/	$	182,175	325,296	53,446	560,917
Total cost value of materials used	$	338,646	548,473	73,643	960,762

1/ Includes fibre, cardboard, paper, lumber, oils, etc.

9. Quantity and Value of Products, 1927.

Kind		Nova Scotia and Quebec	Ontario	Manitoba and British Columbia	CANADA
Trunks	No.	25,098	58,895	4,842	88,835
	$	197,685	417,447	50,069	665,201
Valises, suitcases and club-bags	No.	117,651	163,014	41,785	322,450
	$	322,242	775,401	105,664	1,203,307
Hat boxes	No.	1,100	13,762	-	14,862
	$	4,400	78,633	-	83,033
Hand bags and satchels	No.	28,569	36,344	-	64,913
	$	301,474	38,328	-	339,802
Purses, pocket-books and folders	No.	645	-	-	645
	$	1,712	-	-	1,712
Miscellaneous cases	$	14,000	4,825	2,541	21,366
Products, n. e. s.	$	-	58,463	-	58,463
Amount received for custom work and repairs	$	25,000	65,753	28,336	119,089
Total value of products	$	866,513	1,438,850	186,610	2,491,973

LEATHER GOODS, N. E. S.

This report deals with the census of establishments manufacturing leather goods, but whose principal products do not come within the classification of any one of the specially designated leather goods industries. The products of this industry include handbags and satchels; purses, pocketbooks and folders; belts (wearing apparel) bank books; straps; sporting goods; fancy articles of leather; etc.

ESTABLISHMENTS.- There were 38 establishments included under the classification of "Leather Goods, n.e.s." in 1927, located by provinces as follows: Quebec, 9; Ontario, 27; Manitoba, 1; and British Columbia, 1. Compared with the preceding year the number of establishments in Quebec shows an increase of 1; in Ontario a decrease of 2; Manitoba, no change; and British Columbia, 1 establishment in 1927 and none in 1926.

PRODUCTION.- The total value of production of the industry in 1927 was $2,156,913, compared with $2,221,706 in 1926. The chief items of production in 1927 were handbags and satchels with a total value of $609,925; purses, pocketbooks and folders with a value of $592,144; and body belts, $199,464. The first of these items shows a decrease compared with the preceding year, while the other two items show increases. The following table gives statistics of production for 1926 and 1927.

Quantity and Value of Products, 1926 and 1927.

Kind		1926		1927	
		Quantity	Value $	Quantity	Value $
Harness parts	-	-	22,156	-	20,192
Halters	No.	-	-	36	48
Valises, suitcases and club bags		-	-	71	1,633
Hand bags and satchels	No.	405,158	710,026	301,686	609,925
Purses, pocketbooks and folders	No.	435,060	461,790	548,665	592,144
Bank Books	No.	191,421	21,549	104,752	9,437
Leggings and gaiters	Pair	-	-	4,700	7,050
Body belts	No.	215,756	144,251	290,732	199,464
Straps	Doz.	39,041	97,343	99,393	55,343
Leather laces	gross pr.	3,899	29,379	17,752	51,430
Leather washers	Doz.	58,571	12,888	246,313	16,855
School bags and shopping bags	No.	39,186	27,385	72,050	38,293
Dog collars	-		8,812	-	9,653
Leather belting	Lb.	315	505	281	445
Sporting goods	-	-	40,334	-	46,464
Fancy articles of leather	-	-	301,994	-	372,915
Products n. e. s.	-	-	333,658	-	111,701
Amount received for custom work and repairs	-	-	9,636	-	13,921
TOTAL VALUE OF PRODUCTS	-	-	2,221,706	-	2,156,913

CAPITAL.- The capital investment of the industry had a total value in 1927 of $1,368,945, comprising $369,586, the value of land and buildings; $491,038, the value of materials and supplies on hand, stocks in process, etc.; and $508,321, the cash and operating accounts. There was a decrease in total capital from the preceding year of $53,649.

EMPLOYEES AND SALARIES AND WAGES.- In contrast to the items of capital, value of materials used and value of products, which show decreases from the preceding year, the number of employees and the amount paid in salaries and wates were greater in 1927 than in 1926. The total number of persons employed in the industry in 1927 was 696, compared with 677 in 1926, while the salaries and wages paid amounted to $665,652, in comparison with $637,282 in the preceding year. The number of employees recorded for 1927 comprises 115 salaried employees, receiving salaries amounting to $199,134, and and 581 wage-earners, receiving wages amounting to $466,518.

TIME IN OPERATION AND HOURS OF WORK.- The total number of days in operation by all establishments in 1927 was 10,953, an average of 288.2 days per establishment, compared with a total of 11,173 days and an average of 294.0 days in 1926. The average number of hours worked by wage-earners per day was 8.6 in 1927 and 8.5 in 1926, and the average number of hours worked per week, 47.1 in 1927 and 48.4 in 1926. The classification of wage-earners according to number of hours worked in month of highest employment in 1927 shows 277 employees working 8 hours per day or less, 340 working 9 hours, and 53 working 10 hours.

MATERIALS USED.- The total cost value of all materials used in manufacture during the year was $986,793, a decrease from the preceding year of $49,875. The principal items in 1927 were sheep-skin, valued at $242,007, and leathers classified as "fine leathers", valued at $174,665. Other items include harness leathers, belting leather, leather unspecified, imitation leather and miscellaneous materials.

GENERAL TABLES

Statistics of the industry are given in detail in the following tables.

LEATHER GOODS, N.E.S.

1. Principal Statistics, 1927.

Provinces	Establishments	Capital Invested	Employees: Number	Employees: Salaries and Wages	Cost of Materials Used	Value of Production
	No.	$		$	$	$
Quebec	9	199,877	176	142,035	190,830	409,502
Ontario	27)					
Manitoba	1)	1,169,068	520	523,617	795,963	1,747,411
British Columbia	1)					
TOTAL	38	1,368,945	696	665,652	986,793	2,156,913

2. Capital Invested, 1927

Provinces	Establishments	Land, buildings and machinery	Materials on hand, stocks in process, etc.	Cash and operating accounts	Total Capital
	No.	$	$	$	$
Quebec	9	50,069	95,627	54,181	199,877
Ontario	27)				
Manitoba	1)	319,517	395,411	454,140	1,169,068
British Columbia	1)				
TOTAL	38	369,586	491,038	508,321	1,368,945

3. Employees and Salaries and Wages, 1927.

Provinces	Salaried employees: Male	Salaried employees: Female	Total Salaries	Wage-earners: Male	Wage-earners: Female	Total Wages
	No.	No.	$	No.	No.	$
Quebec	19	6	42,130	63	88	99,905
Ontario)						
Manitoba)						
British Columbia)	64	26	157,004	197	233	366,613
TOTAL	83	32	199,134	260	321	466,518

4. Wage-earners by Months, 1927.

Provinces	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Quebec	124	133	156	159	160	150
Ontario)						
Manitoba)	390	392	436	412	404	403
British Columbia)						
TOTAL	514	525	592	571	564	553

Provinces	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Quebec	137	142	161	162	164	166
Ontario)						
Manitoba)	401	414	461	476	474	466
British Columbia)						
TOTAL	538	556	622	638	638	632

LEATHER GOODS, N.E.S.

5. Hours of Work of Wage-earners, 1927.

Provinces	Establishments	Number of wage-earners working in month of highest employment		
		8 hours per day or less	9 hours	10 hours
	No.	No.	No.	No.
Quebec	9	-	150	24
Ontario	27)			
Manitoba	1)	277	190	29
British Columbia	1)			
TOTAL	38	277	340	53

6. Time in Operation and Hours Worked, 1927

Provinces	Establishments	Days in operation on full or part time	Days Idle	Hours worked per week	Average of Days in operation	Average of Hours per week	Average of Hours per day
	No.	No.	No.	No.	No.	No.	No.
Quebec	9	2,550	186	446	283.3	49.5	8.9
Ontario	27)						
Manitoba	1)	8,403	413	1,343	239.7	46.3	8.5
British Columbia	1)						
TOTAL	38	10,953	599	1,789	288.2	47.1	8.6

7. Materials Used, 1927.

Kind		Quebec	Ontario Manitoba & British Columbia	CANADA
Harness leathers	lb.	17,000	7,300	24,300
	$	1,700	3,300	5,000
Fine leathers	lb.	-	125,412	125,412
	$	-	66,471	66,471
Fine leathers	sq. ft.	32,589	250,869	283,458
	$	12,883	95,311	108,194
Sheepskin	sq. ft.	366,548	948,205	1,314,753
	$	73,892	168,115	242,007
Belting leather	lb.	-	36,090	36,090
	$	-	27,429	27,429
Leather n. e. s.	$	6,625	169,716	176,341
Imitation leather	Yd.	17,178	27,535	44,713
	$	8,238	25,338	33,576
Other materials	$	87,492	240,283	327,775
TOTAL value		190,830	795,963	986,793

LEATHER GOODS, N. E.S.

8. Quantity and Value of Products, 1927

Kind		Quebec	Ontario Manitoba and British Columbia	Canada
Harness parts	$	-	20,192	20,192
Halters	No.	-	36	36
	$	-	48	48
Valises, suitcases and club bags	No.	-	71	71
	$	-	1,633	1,633
Hand bags and satchels	No.	72,577	229,109	301,686
	$	130,724	479,201	609,925
Purses, pocketbooks and folders	No.	138,328	410,337	548,665
	$	177,444	414,700	592,144
Bank books	No.	104,752	-	104,752
	$	9,437	-	9,437
Leggings and gaiters	Pair	4,700	-	4,700
	$	7,050	-	7,050
Body belts	No.	2,980	287,752	290,732
	$	4,470	194,994	199,464
Straps	Doz.	-	99,393	99,393
	$	-	55,343	55,343
Leather laces	Gross pr.	-	17,752	17,752
	$	-	51,430	51,430
Leather washers	Doz.	-	246,313	246,313
	$	-	16,855	16,855
School bags and shopping bags	No.	24,571	47,479	72,050
	$	12,285	26,008	38,293
Dog collars	$	-	9,653	9,653
Leather belting	Lb.	-	281	281
	$	-	445	445
Sporting goods	$	-	46,464	46,464
Fancy articles of leather	$	25,679	347,236	372,915
Products, n. e. s.	$	34,306	77,395	111,701
Amount received for custom work and repairs	$	8,107	5,814	13,921
Total Value of Production	$	409,502	1,747,411	2,156,913

The following table combines the products of the 4 industries comprised in this volume, with comparative statistics for 1926.

Products of the Industries of Harness and Saddlery Leather Belting, Trunks and Valises, and Leather Goods, n. e. s., combined for quantity and value, 1926 and 1927.

		1926		1927	
		Quantity	Value	Quantity	Value
			$		$
Harness -					
Single	Set	13,157	298,079	12,565	263,629
Double	Set	31,414	1,477,395	32,174	1,526,319
Collars (Separate)	No.	208,681	752,819	223,857	733,536
Parts	-	-	893,056	-	854,015
Saddles	No.	4,220	86,779	3,303	94,554
Saddle parts	-	-	91,296	-	22,821
Halters	No.	119,827	128,937	130,669	138,038
Whips	No.	390,739	97,532	357,071	90,851
Whip Lashes	Gross	905	12,983	625	8,922
Horse blankets	No.	89,812	250,150	96,113	260,135
Sweat pads	No.	55,189	36,277	65,952	41,011
Trunks	No.	134,076	904,305	95,405	716,985
Valises, suitcases and (club bags)	No.	404,020	1,430,674	519,940	1,834,760
Hat boxes	No.	-	-	28,966	136,557
Hand bags and satchels	No.	554,227	1,367,476	368,272	957,594
Purses, pocket-books and (folders)	No.	440,880	475,840	551,092	596,364
Bank Books	No.	191,421	21,549	104,752	9,437
Leggings and gaiters	Pair	2,828	6,914	5,494	9,985
Chapps	Pair	743	12,944	786	12,938
Body belts	No.	221,283	153,279	295,593	207,412
Straps	Doz.	40,221	101,968	103,941	60,171
Leather laces	Gross pr.	3,899	29,379	17,921	51,609
Leather washers	Doz.	58,571	12,888	246,485	16,867
School bags and shopping bags	No.	40,206	28,131	72,662	38,747
Cases, miscellaneous	-	-	-	-	21,366
Dog collars	-	-	11,372	-	11,290
Sporting goods	-	-	55,711	-	58,570
Leather belting	Lb.	634,094	1,146,678	667,321	1,285,515
Goodyear welting	Lb.	53,689	59,058	40,495	43,329
Fancy articles of leather	-	-	319,642	-	376,043
Products, n. e. s.	-	-	607,333	-	267,430
Amount received for custom work and repairs	-	-	456,266	-	412,203
TOTAL Value of Products	-	-	11,326,710	-	11,159,003

IMPORTS AND EXPORTS

1. Value of Miscellaneous Leather Goods Imported for Consumption, into Canada, during the 12 months ended December 31, 1925, 1926 and 1927.

Articles	1925	1926	1927
	$	$	$
Harness and saddlery, including horse boots:			
United Kingdom	172,543	178,518	138,771
United States	155,596	144,335	142,666
Other Countries	2,533	2,848	2,577
Total	330,672	325,701	284,014
Leather Belting:			
United Kingdom	16,177	16,800	21,086
United States	132,120	114,134	109,550
Other Countries	63	2,845	3,926
Total	148,360	113,779	134,562
Trunks, valises, hat boxes, carpet bags and tool bags:			
United Kingdom	49,047	57,148	64,870
United States	118,134	123,735	169,735
Other Countries	3,357	9,316	6,797
Total	170,538	190,199	241,402
Whips of all kinds including thongs and lashes:			
United Kingdom	2,739	3,372	2,563
United States	2,903	4,482	7,917
Other Countries	92	140	105
Total	5,734	8,000	10,585
Total Miscellaneous leather goods imported:			
United Kingdom	240,506	178,518	227,290
United States	408,753	386,686	429,868
Other Countries	6,045	15,155	13,405
Total	655,304	657,679	670,563

IMPORTS AND EXPORTS

1. Value of Miscellaneous Leather Goods, the Produce of Canada, Exported during the 12 months ended December 31, 1925, 1926 and 1927.

Articles	1925	1926	1927
	$	$	$
Harness & Saddlery:			
Bermuda	334	535	278
British West Indies	115	40	-
Newfoundland	5,012	3,625	2,585
United States	16,612	15,709	5,168
Other Countries	270	658	495
Total	22,343	20,567	8,526
Belting of Leather:			
Bermuda	457	-	-
British Guiana	-	312	-
Newfoundland	2,065	7	206
New Zealand	1,250	-	-
United States	284	298	365
Other Countries	368	574	714
Total	4,424	1,191	1,285
Trunks and Valises:			
Bermuda	555	1,201	1,074
British Guiana	3,678	2,570	2,886
British Honduras	2,968	3,451	4,041
British West Indies	10,801	14,670	16,196
Newfoundland	4,962	5,047	3,110
New Zealand	-	224	100
China	1,797	920	669
United States	310	901	101
Other Countries	2,290	1,072	2,378
Total	27,361	30,056	30,555
Total Miscellaneous leather goods exported :			
Bermuda	1,346	1,736	1,352
British Guiana	3,678	2,882	2,886
British Honduras	2,968	3,451	4,041
British West Indies	10,916	14,710	16,196
Newfoundland	12,039	8,679	5,901
New Zealand	1,250	224	100
China	1,797	920	669
United States	17,206	16,908	5,634
Other Countries	2,928	2,304	3,587
Total	54,128	51,814	40,366

List of Establishments Reporting Operations in 1927.

HARNESS AND SADDLERY

PRINCE EDWARD ISLAND

Name	Address	
Bowness, Geo. A.,	Water St.,	Summerside
Gamble, J. Edward	-	Kensington
Hardy, S. L. & Co.,	187 Queen St.,	Charlottetown

NOVA SCOTIA

Anderson, H. C.	41 Church St.,	Amherst
Baker, W. Stanley,	-	Bridgewater
Brown, E.S.,	Water St.,	Pictou
Campbell, Estate of R.G.,	Main St.,	Kentville
Hawley, Alexander	-	Mabou
Kelly's, Limited,	118 Granville St.,	Halifax
MacKay, Hugh,	-	Eueska
Simpson, Fred A. R.,	139 Portland St.,	Dartmouth
Smith, H. H.,	44 King St.,	Dartmouth

NEW BRUNSWICK

Atherton, Frank Leslie,	Main St.,	Woodstock
Boyer, & Co., J. W.	-	Victoria
Burtt, H. A.,	361 Queen St.,	Fredericton
Chapman, Harry,	Main St.,	Sussex
Currie, R. J.,	467 Main St.,	Saint John
Grimley, W. R.,	Box 474	Campbellton
Horton and Son, Ltd., H.	9-11 Market Square	Saint John
Pitre, John J.,	Main St.,	Bathurst
Sackville Harness Ltd.,	Main St.,	Sackville
Steeves, E. W.,	17 Union St.,	Moncton
Wry-Standard, Ltd., A. E.,	Lorne St.,	Sackville

QUEBEC

Auger, E.	1207 Hotel de Ville	Montreal
Bithell, G. W.,	3537 St. Lawrence Blvd.,	Montreal
Clouthier, C. A.,	-	Waterloo
Demers, Edouard	70 Notre Dame St.,	Victoriaville
Deslauriers, Ernest,	293 Main St.,	St.-Laurent
Delbec, Ltd., J. G.,	95 Cascades St.,	St. Hyacinthe
Duguay, Honore,	Notre Dame St.,	Nicolet
Dumas, Napoleon	168 rue du Pont,	Quebec
Ferland, Achelas	-	St. Honore de Shenley
Fisher and Sons, S.	10 Fabrique St.,	Quebec
Foisy, Georges	-	Cazaville
Garneau, Georges	-	St. Joseph,Beauce
Hamel, Chs.	1556 Notre Dame W.,	Montreal
Harquail, Jean L.	-	Carleton Centre
Heney Harness Co. Ltd.,	4548 Garnier St.,	Montreal
Houde, Honore	349 St. Jean	Quebec
Jacques & Fils, La Cie J. H.	265 St. Paul St.,	Quebec
Jerome, Zephyr	6846 St. Hubert, St.,	Montreal
Joly, Olivier	391 Ontario St., E.,	Montreal
Lafleur, Come	-	Ste. Scholastique
Lamontagne Limited	338 Notre Dame St., W.	Montreal
Laroche, Francois & Fils,	83-85 du Pont St.,	Hull
Lassallo, A.,	Chateauguay St.,	Huntingdon
Lauzon, Alderic,	-	Mont Laurier
Lay Whip Co. Ltd.,	-	Rock Island
Leboeuf, Joseph,	-	St. Casimir
Leclerc, F.,O.,	-	South Durham
Ledoux, F.,	68 St. Antoine St.,	Three Rivers
Lennoville, J. Omer,	21 Notre Dame St.,	Victoriaville
Little, Edward	24 Gallery Square,	Montreal
Plourde, Pierre	7 Iberville St.,	Riviere du Loup Station
Poulin, Ernest	-	Amqui

List of Establishments Reporting Operations in 1927.

HARNESS AND SADDLERY

QUEBEC-Con.

Name	Address	
Quintal, Benoit,	Champlain St.,	St. Remi
Ravenelle, Paul	135 Cascades St.,	St. Hyacinthe
Roux & Cie, Victor	-	Danville
St. Germain, Joseph,	27 St. Helene St,,	Valleyfield
Vincent, J. B.,	Main St.,	Coaticook
Vincent & Fils, N. L.	-	Coaticook

ONTARIO

Ackerman Son & Co., Ltd., B.F.	201 George St.,	Peterborough
Adams Bros. Harness Mfg. Co. Ltd.,	787 King St. W.,	Toronto, 2
Aiken, Wm. M.,	Albert St.,	Clinton
Arnberg, W. A.,	14 Beckwith St.,	Smith Falls,
Agnew, John	Queen St.,	Cookstown
Andrews, George T.,	146 Pembroke St., W.,	Pembroke
Armstrong John J.	Victoria St.,	Alliston
Banwell, James E.,	136 Pitt St., E.,	Windsor
Barth, A. J.,	Main St.,	Humberstone
Beatty, Wm. A.,	-	Port Perry
Bebee, Mrs. Mary C. E.,	302 - 8th. St., E,,	Owen Sound
Bickerton Bros. & Co.,	520-522 Dundas St,,	Woodstock
Boyd, Moses	98 Mississaga St.,	Orillia
Brampton Leather Goods, (F. Gowland, Prop.)	Main St., S.,	Brampton
Brose, Alex,	258 Pembroke St.,	Pembroke
Brose, Arthur,	-	Eganville
Bush, Geo.,	Brant St.,	Burlington
Callieux, Barnabe	-	St. Eugene
Carle, Otto, E.,	Brock St.,	Tillsonburg
Carr, B. F.,	-	Ethel
Carson Co. Ltd., Hugh	72 Albert St.,	Ottawa
Cassidy, Albert	Queen St.,	Tilbury
Chevrier, Phillippe,	-	Casselman
Cook, Joseph,	Wilmot St.,	Drumbo
Coupland, W. J.,	Main St.,	Watford
Cowan, Joseph,	-	Dunnville
Darch, & Sons, J.	383 Talbot St.,	London
Dunlop, James P.	-	Wallaceburg
Dunn, Frank	101½ King St.,	London
Dupuis, Phillip,	Charles St.,	Crysler
Eaton, T. Co. Ltd.,	190 Yonge St.,	Toronto
Faust, Geo. G.,	-	Blenheim
Fehrenbach, Philip	648 King St.,	Preston
Fenn, John,	-	Plattsville
Ferguson & Smythe	Bridge St.,	Carleton Place
Fischer, A. L.,	244 King St., E.,	Kitchener
Fisher, H. J.,	Hamilton St.,	Goderich
Gagnon, Ferdinand,	-	St. Anne de Prescott
Gibson, Alfred,	-	Palgrave
Gilpin Arthur M.	Argyle St.,	Caledonia
Gledhill, David T.,	Queen St.,	Kincardine
Griffith & Sons Ltd., G. L.,	89 S. Waterloo St.,	Stratford
Hammond, William A.,	24 King St.,	Chatham
Hannam, Fred J.,	96 Erie St.,	Stratford
Hannam, H. G.,	26 Ainslee St. N.,	Galt
Heckman, Charles A.,	Box 81,	Mitchell
Heighway, A. W.,	14 Richmond Bldg.,	London
Heimbecker, John,	Elora St.,	Clifford
Henry, Geo. B.	HurontarioSt.,	Collingwood
Hewitson, Guy W.,	-	Allenford
Hinsperger Harness Co., Ltd.,	733-7 Queen St., E.,	Sault Ste. Marie
Hollister, John W.,	Main St.,	Penetanguishene

List of Establishments Reporting Operations in 1927.

HARNESS AND SADDLERY-CON.

ONTARIO - CON.

Name	Address	
Hooper & Son, James,	Main St.,	Picton
Howey, R. A.,	Erie St.,	Leamington
Iveson, Henry,	Victoria St.,	Metcalfe
Jeffrey & Taylor,	Queen St.,	Port Perry
Johnston Ideal Halter Co.,	150 Queen St.,	Sarnia
Johnston, J.,	-	Wingham
Johnston J. E.,	Albert St.,	Clinton
Jones, Frank,	-	Dungannon
Kelly, David A.,	Hurontario St.,	Collingwood
Kempt, H.	-	Norwood
Kenny, Thomas,	275 -9th. St., East,	Owen Sound
Kew Thos.,	-	Wingham
Kirkpatrick, Wm. E.,	748 Broadview Ave.,	Toronto
Langraf, Albert H.,	42 Market St.,	Brantford
Lavery, M.	-	Listowel
Leacock, W. J.,	11 Market St.,	Hamilton
LeGrand, John,	8 Main St., South,	Weston
Le Roy, Fred	33 Market St.,	Chatham
Liersch, F. C ,	-	Atwood
McConnell, Norman	146 Ossington Ave.,	Toronto
McCormick, James,	395 Talbot St.,	London
McEwan, John,	356 Wellington St.,	Ottawa
McGregor, John,	Main St.,	Ridgetown
Manners, Geo. C.,	-	Brussels
Marshall, Clifford,	-	Orangeville
Marshall, Robt. S.,	Main St.,	Mount Forest
Mayhew, P. E.,	Main St., W.,	Kingsville
Moran, John,	-	Lanark
Nadiger, Edward	-	Dashwood
Ottman. C.F.	-	Wellesley
Patterson, Alexander G.,	-	Alton
Paltridge, G. S,,	-	Thedford
Philp, Estate of Francis W.,	20 Market St.,	Hamilton
Prueter, Fred. G..	Box 222,	Listowel
Rollinson, Alfred	-	Auburn
Sarles, James W.,	Front St.,	Stirling
Sattler, Rufus G. L.,	31 Queen St., S.,	Kitchener
Saywell, Arthur,	519 Bloor St., W.,	Toronto
Siegner, Fred,	Hope St.,	Tavistock
Small, S.,	-	Arthur
Smith, James	71 Jarvis St.,	Toronto
Smith, William J.,	-	Milverton
Stevenson & Son, Alex.	-	Strathroy
Sweeney, James	42 MacDonnell St.,	Guelph
Thiel, Fred,	-	Zurich
Van Dusen, William J.,	Dundas St.,	Napanee
Walker, Francis J.,	Young St.,	Tara
Walsh Co. Ltd., James M.,	204-208 Richmond St. W.,	Toronto
Webster, Henry,	King Street,	Ingersoll
Werner, J. W.,	-	Ayton
Wilhelm, Henry M.,	13 King St., N.,	Waterloo
Wilson & Sculley,	-	Petrolia
Wilson, M. J. & Sons,	304 Wellington St.,	Ottawa
Wood Bros.,	152-154 St. Paul St.,	St. Catharines
Wood, Herbert	23 Pool St.,	Simcoe
Zurbrigg, J. M.	-	New Hamburg

MANITOBA

Blaikie, John,	-	Newdale
Boggs Bros.,	-	Morris
Braendle, Albert,	-	Plum Coulee
Dilling, Edwin J.,	-	Eden
Fowler, Alexander	-	Baldur
The Great West Saddlery Co. Ltd.,	112 Market St., E.,	Winnipeg
Hicken, T.	-	Austin

List of Establishments Reporting Operations in 1927.

HARNESS AND SADDLERY - CONCLUDED

MANITOBA - CONCLUDED

Name	Address	
Kotenko, P.	1379 Winnipeg Ave.,	Winnipeg
Krause, Anton,	-	Gretna
Lucas, Frank,	-	Binscarth
Mattick, H. J.,	-	Griswold
Murray & Co., J.,	180 Princess St.,	Winnipeg
Owen, Ivor E.,	-	Glenboro
Scott Saddlery Co. Ltd.,	228 Saskatewan Ave., West,	Portage la Prairie
Silbert Co. Louis,	1380 Winnipeg Ave.,	Winnipeg
Silbert & Sons, M.,	1381 Winnipeg Ave.,	Winnipeg
Smith, Robert G.,	212 Main St.,	Dauphin
Strachan, R. M.,	-	Gladstone
Van Mol, & Sons, Henri,	Main St.,	Swan Lake
Western Rawhide Harness Mfg. Co.,	347 Dupuy St.,	St. Boniface
Winnipeg Saddlery Co. Ltd.,	284 William A ve.,	Winnipeg
Wright, F. W.,	-	Cartwright

SASKATCHEWAN

Berg, Andrew A .,	-	Preeceville
Birch, Chas. H.,	-	Brownlee
Brownlea, Wm.,	-	Biggar
Clarke, Percy S.,	-	Bladworth
Closs, J. Wm.	-	Shellbrook
Donald, John,	-	Cupar
Dryburg, James	-	Alsask
Fleury, Mrs. Ethel M.,	-	Indian Head
Geddes, John A.,	58 High St. W.,	Moose Jaw
Grisdale, Chas, W.,	-	Balcarres
Groves, E. H.	-	Guerneey
Hewitt, J. A.,	Main St.,	Meyronno
Kerr, Geo. R.,	-	Nokomis
Labell, Noah,	Box 65	Fort Qu'Appelle
Lea, Arthur,	Center St.,	Assiniboia
McKay, George,	-	Outlook
McRae, John,	Bosworth St.,	Kerrobert
Medland, E. J.	Main St.,	Punnichy
Nicholson, Albert,	-	Wapella
Penny, Andrew	Main St.,	Abernathy
Pridmore, Thos.	-	Arcola
Reyworth, A. G.,	-	Redvers
Rodger, John,	-	Quill Lake
Scollan, Andrew H.	-	Plenty
Stanley, William,	71 River St., W.,	Prince Albert
Stemler, Anton,	Box 75,	Dysart
Wiebe, John,	-	Laird
Witzany, Wm.,	-	Denzil

ALBERTA

Bradley, Levi,	3rd. St.,	High River
Calgary Saddlery Co., Ltd.,	106 - 11th. Ave. E.,	Calgary
Chapman Bros.,	10421 Whyte Ave.,	Edmonton
Danelovich, Jos.	-	Smoky Lake
Fowler, Wm.,	Box 251	Camrose
The Great West Saddlery Co. Ltd.,	212-9th. Ave. West,	Calgary
Hillyard, Wm. J.,	-	Didsbury
Manning, Thomas,	10439-99th. St.,	Edmonton
Mills, Claude B.,	Box 312	High River
Pountney, J.,	-	Lacombe
Riley & McCormick Ltd.,	133-8th. Ave. E.,	Calgary

BRITISH COLUMBIA

Cooper & Aberson,	521 Columbia St.,	New Westminster
Duncan, Wm.,	1322 Douglas St.,	Victoria
McLaren, David C.,	211 Georgia St., E.,	Vancouver
Storey & Campbell Ltd.,	518 - 520 Beatty St.,	Vancouver.

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LEATHER BELTING

QUEBEC

Name	Address	
Canadian Graton & Knight, Ltd.,	84 St. Antoine St.,	Montreal
Goodhue, & Co. Ltd., J. L.	-	Danville
McLaren, Ltd., D. K.	351 St. James St.,	Montreal
McLaren Belting Co. Ltd., J. C.,	330 Beaumont Ave.,	Montreal
Sadler Belting Co. Ltd., G. W.,	511 William St.,	Montreal

ONTARIO

Beadmore Belting Co. Ltd.,	37 Front St., E.,	Toronto
Campbell Chrome Leather Belting Co.Ltd.,	95 N. Water St.,	Galt
McArthur Beltings,Ltd.,	Broad St.,	Brockville
Monarch Belting Co., Prop. Frank Inrig,	77 Peter St.,	Toronto 2

TRUNKS AND BAGS

NOVA SCOTIA

Christie Trunk & Bag Co. Ltd.,	71 Albion St.,	Amherst

QUEBEC

Eveleigh & Co. Ltd., J.,	939 College St.,	Montreal
Fournier Ltee, J. E.,	17-25 Notre Dame St., W.,	Montreal
Ruel, Ltee., Edouard	-	Lauzon, Levis Co.

ONTARIO

The Adams Mfg. Co. Ltd.,	212 Adelaide St. W.,	Toronto
Doering Trunk Co. Ltd.,	63 William St.,	Waterloo
Holman Leather Goods Co.,	149 Queen St. W.,	Toronto
Holman Luggage, Ltd.,	128 Carden St.,	Guelph
Kitchener Case & Bag, Ltd.,	570 King St. W.,	Kitchener
The M Langmuir Manufacturing Co.of Toronto,	800 King St. W.,	Toronto
The L. McBrine Co. Ltd..	35 Water St. S.,	Kitchener
Thompson L. E.,	70 Carling St.,	London
Schippling Case and Bag Co.	63 Courtland Ave. E.	Kitchener

MANITOBA

Leslie, Arthur J.,	332 Bannantyne Ave.,	Winnipeg
Stewart, T. A.,	54½ Princess St.,	Winnipeg
Taylor, Ltd., G. R.,	39 Charlotte St.,	Winnipeg
Western Suit Case Mfg. Co.,	McRae Bldg., Cor. James & King Sts.	Winnipeg

BRITISH COLUMBIA

Vancouver Trunk & Bag, Ltd.,	1424 Charles St.,	Vancouver

LEATHER GOODS, N. E. S.

QUEBEC

American Footwear, Ltd.,	915 St. Alexander St.,	Montreal
Eagle Leather Works,Prop. H.B. Duperre	1641 St. Catherine St.,E.,	Montreal
Federated Leather Goods Co. Ltd.,	1187 Bleury St.,	Montreal
Grise & Fils, Henri	-	St. Cesaire
Ideal Leather Goods Mfg. Co.,	435 St. Paul St. W.,	Montreal
Leathercraft Mfg. Co., M. Ber covitz, Prop.,	2010 St. Lawrence Blvd.,	Montreal
Pottel, Jacob,	3659 St. Lawrence Blvd.,	Montreal
Tarkor Leather Goods Co.	3832 St. Lawrence Blvd.,	Montreal
United Legging Mfg. Co. of Canada (Prop. H. Gutthiel)	3505 St. Lawrence Blvd.,	Montreal

ONTARIO

Balmforth Bros.	Athol St.,	Whitby
Barrett Plunger Leather Co.,	Petrolia St.,	Petrolia
Bourne, Richard C.,	Box 265	Grimsby Beach
Buckton, S.,	-	Campbellford
Cameron Mfg. Co., R. H. Cameron, Prop.,	1376 Bathurst St.,	Toronto
Canadian Leather Products, Ltd.,	144 Front St., W.,	Toronto
College Leather Goods,	513 College St.,	Toronto
Dunn's Leather Packings, Ltd.,	20 George St.,	Hamilton

List of Establishments Reporting Operations in 1927

LEATHER GOODS, N.E.S.- CONCLUDED

ONTARIO-CONCLUDED

Name	Address	
Edwards & Co. Ltd., Jas.,	17 Paton Road,	Toronto
Edwards & Sons Ltd., J. E.,	17 Paton Road,	Toronto
General Leather Goods, Ltd.,	258-262 Laughton Ave.,	Toronto
Hall, F. M.,	103 Lisgar St.,	Toronto
Hamilton Leather Washer Works, Joseph Berlinghoff, Prop.,	292 East Ave. N.,	Hamilton
Hickok Mfg. Co. Ltd.,	30 Duncan St.,	Toronto
Howe & Son, A. T.,	382-386 Ossington Ave.,	Toronto
Hutchings & Patrick, Ltd.,	381 Queen St.,	Ottawa
Leather Products of Canada Ltd.,	-	New Hamburg
McCarthy, Ltd., H. B,	Queen St.,	Port Hope
Mitchell, Ltd., W. & J.,	117 King St. W.,	Toronto
Murphy, Thomas,	1181 Dundas St., W.,	Toronto
National Leather Goods Co., D. Wilson, Owner	318 Adelaide St.,	Toronto
Paris Leather Goods Co.,	1 Niagara St.,	Toronto
Prest, Thomas,	295 Kingston Road,	Toronto
Progressive Leather Goods Co.,	205-215 Richmond St. W.,	Toronto
Royal Leather Goods,	435 Spadina Ave.,	Toronto
Sale Bros.,	64 Colborne St.,	Toronto
The Julian Sale Leather Goods Co. Ltd.,	600 King St., W.,	Toronto
Tighe - Holman Co. Ltd.,	153½ Queen St. W.,	Toronto
Toronto Leather Novelty Co.,	164 Portland St.,	Toronto
Winnett, Wellinger & Dunn, Ltd.,	350 Sorauren Ave.,	Toronto

MANITOBA

McKay, James D.,	128 Princess St.,	Winnipeg

BRITISH COLUMBIA

Chaffer & Son, J. C.,	865-64th. Ave., E.,	Vancouver

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