Note, - Production figures as given in this bulletin do not necessarily represent the total output in Canada of the commodities listed, as there may be also a considerable production in other industrial groups. For complete information this bulletin must be read with the rest of the series on wood-using industries and other publications of the Census of Industry.

| Dominion Statistician: | R.H. Coats, J.A., F.S.S. (Hon.), F.R.S.C. |
| :--- | :--- |
| Forestry Statistics: | R.G. Lewis, B. SC. F. |

THE BOATMUILDIIG ITDUSTRY III CANADA, 1931 and 1932.
Ottawa, Narch, 1934 - A report on the manufacture of small boats, canoes and pleasure craft has been completed by the Forestry Branch of the Dominion Bureau of Statistics for 1931 and 1932.

The ship and boat building industiy has been divided into two sections chiefly for the purpose of separating the building of large steel vessels and dry dock work from the building of smaller wooden vessels and pleasure craft. This report deals with the latter class insofar as the two can be separated.

There were $11 l$ establishments engaged in the manufacture and repair of boats and canoes in 1932, with a capital investment of $32,098,422$ in 1932 and $\$ 2,186,595$ in 1931. These establishments employed 424 workers on salaries and wages amounting to $\$ 351,523$. The fuel used in the industry in 1932 cost 35,492 but the potrar omployod amounted to only 1,367 horse-power as a great part of the work is done by hand. The raw matcrials in 1932 cost $\$ 151,415$ and the value of products and work done was $\$ 687,150$.

The building of small pleasure boats and canocs is most highly developed in Ontario, the distribution of establishments by provinces being as follows:- Ontario, 53; British Columbia, 25; Nova Scotia, 17; Quebec, 11; New Brunswick, 3; Alberta, 1; and Prince Edward Island, 1.

The chief raw material uscd was lumber of which 787, li.ft. was softwood valued at 42,486 and 413 11.ft, was hardwood valucd at 44,644 . Other materials brought the total for all materials to 151,415 in 1932.

The firms included in this industry were engaged primarily in the manufacture of small boats of less than five gross tons. Some of tho operators turn out an occasional lenger vessel in addition to the smaller craft and many of them manufacture sporting goods, vehicle supplies, handles and other wooden products as side lines, the figures given in Table 4 include tho greater part of the small boats manufactured in Canada but there are in addition a small number of such craft tumed out as side lines in other wood-working factorics which are not classified primarily as boatbuilding ostablishments.

The most important class of small craft mado in 1932 was that of motorboats, of which 232 werc manufactured and valucd at $\$ 238,015$. Noxt in ordur of importanco came the class of rovi boats, skiffs, dories, utc., of which 2,039 verc made with a value of $\$ 95,096$. Next camc canocs of which 1,096 mere made with a value of $\$ 69,966$. Niscellneous marine and fishormon's supplics were valucd at 38,095 and ropairs at $\$ 130,110$. The total value of all products, side lines and work done was $\$ 687,150$ for 1932 as compared with ${ }^{\circ} 11,152,704$ in 1931.

The following tablus include, first, a comparative summary of the principal statistics of the industry for 1931 and 1932 , followed by detailed tables covering the cistribution of establishments, capital invostcd, omployment, fuel used, power employed, materials used and products manufactured. A list of the firms reporting in 1932 is apponded.

THE BOATHUILDTIG IRDUSTRY, 1931 and 1932.
Table 1.- Principal Statisticz

| Items |  | 1931 | 1932 |
| :---: | :---: | :---: | :---: |
| Bstablishments | No. | 108 | 111 |
| Capital Invested | 3 | 2,186,595 | 2,098,422 |
| \#\#proyees on Salaries | No. | 164 | 155 |
| Salaries Paid | \% | 188,872 | 146,84,4 |
| Employees on Wages | No. | 418 | 269 |
| Wages Paid | 3 | 373,086 | 204,679 |
| Fuel Usec | \% | 8,445 | 5,492 |
| Power Employed | H.P. | 1,269 | 1,367 |
| Plectric.jy .n: | K. N . H . | 397,815 | 412,764 |
| Wiectricity purchased | ? | 10,728 | 10,155 |
| Cost of Materials | \$ | 290,628 | 151,415 |
| Value of Products | \% | 1,252,704 | 687,150 |

Table 2,- Distribution of Establishments by Provinces, 1931-1932.

| Provinces | 1931 | 1932 |
| :--- | ---: | ---: |
| CANADA | No. | No. |
| Prince Edward Island | 108 | 111 |
| Nova Scotia | 1 | 1 |
| New Brunswick | 18 | 17 |
| Quebec | 4 | 3 |
| Ontario | 11 | 11 |
| Alberta | 49 | 53 |
| British Columbia | 3 | 1 |

Table 3.- Capital Invested, 1931-1932.

| Items | 1931 | 1932 |
| :---: | :---: | :---: |
|  | OTAL | $2,186,595$ |
| $\$$ | $1,193,360$ | $2,098,422$ |
| Land, buildings, fixtures and machinery | 341,295 | $1,273,460$ |
| Materials, stocks, etc. on hand | 254,426 | 364,368 |
| Inventory of finished products on hand | 397,514 | 176,001 |
| Cash, trading ana operating accounts | 284,593 |  |

Table 4. - Inploynent. 1931-1932.

| Classes of Enployees | Total <br> No . of Employees |  | Nales |  | Females |  | Total <br> Salaries <br> and Wages |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1931 | 1932 | 1931 | 2932 | 2931 | 1932 | 1931 | 1932 |
|  | No. | No. | No. | No. | INo. | 70. | \$ | \% |
| TOTAL. | 582 | 424 | 563 | 413 | 19 | 12 | 561,958 | 351,523 |
| salacied employees impioyees on wages | $\begin{aligned} & 264 \\ & 418 \end{aligned}$ | $\begin{aligned} & 155 \\ & 269 \end{aligned}$ | $\begin{aligned} & 151 \\ & 412 \end{aligned}$ | $\begin{aligned} & 145 \\ & 268 \end{aligned}$ | $13$ | $\begin{array}{r} 10 \\ 2 \end{array}$ | $\begin{aligned} & 188,872 \\ & 373,086 \end{aligned}$ | $\begin{aligned} & 146,844 \\ & 204,679 \end{aligned}$ |

Table 5. .- I'uel Used, 1931 and 1932.

| Kind of Fuel |  | Quantity |  | Value |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1932 | 1932 | 1931 | 1932 |
|  |  |  |  |  |  |
| TOTAL |  | - | - | 8,445 | 5,492 |
| Bituminous coal, Canadian ..... | Tons | 40 | 22 | 309 | 261 |
| Bituminous coal, Imported ..... | " | 340 | 257 | 2,635 | 1,815 |
| Anthracite coal ................ | " | 13 | 3 | 197 | 50 |
| Limite coal, Janadian ........ | " | - | 1 | - | 9 |
| Lignite coal, Imported........ | " |  | - | - |  |
| Coke for fuel only ............ | Cols | 6.674 |  | - 23 | 9 |
| Gasoline ...................... | Gais. | 5,674 | 4,153 | 1,663 | 1,032 |
| Kerosene or coal oil ........... | I | 349 | 95 | 73 | 20 |
| Oil (fuel) ........................... | " | 1,510 |  | 118 |  |
| Wrod | Cord | - 470 | 450 | 2,576 | 1,986 |
| Prill waste ...................... | - | - |  | 302 | 284 |
| Gas, manuractured .............. | M cu.ft. | 275 | 18 | 74 | 26 |
| Cas, natural | " | - | - | - | - |
| Other fucl | - | - | - | 475 | - |

Table 6.- Power Employed, 1931 and 1932.

| Power Units | No. of Units |  | Total H.P. |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1931 | 1932 | 1931 | 1932 |
| TOTAL POWER USEMD | 175 | 227 | 1,269 | 1,367 |
| Stationary Engines |  |  |  |  |
| Steam <br> Oil, gas and gasoline IIydraulic turbines | 5 37 3 | 4 47 1 | 127 241 23 | 91 352 15 |
| Electric motors :- |  |  |  |  |
| Purchased power | 130 | 175 | 878 | 909 |
| Generated nower | - | - | - | - |
| Boilers installed | 21 | 10 | 384 | 304 |

Tabie 7.- Vaterials Used, 1931-...32.

| Materials |  | Quantity |  | Value |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1931 | 1932 | 1931 | 1932 |
| TOTAI. |  | - | - | $290,628$ | $151,415$ |
| Lumber or logs, softwood Lumber or logs, hardwood | M.ft.b.m. | 1.423 814 | 787 413 | $\begin{aligned} & 72,163 \\ & 68,108 \end{aligned}$ | $\begin{aligned} & 42,486 \\ & 42,644 \end{aligned}$ |
| 3 lts , etc. (sontwood) | Cords | 52 | 70 | 296 | 425 |
| Bolts, etc. (hardwood) | dor | 70 | 21 | 745 | 220 |
| Veneer and plywcod | 3. surfe ff $^{\text {c }}$ | 11 | 2 | 531 | 141 |
| All other materials | Value | - | - | 148,785 | 66,499 |

Lable Fo. Products Manufectured, 1531 and 1932.


Nate:- Data given here do not necessarily represent the total Canadian production indier each heading, since these products are also listed under other industries.

Dats and Cenoes were tne principal products of the following firms in 1932.
PRITCT TDWAD ISLAND

Name
Ititzgerald, Colf.

Address
Ceorgetown

## IHOVA SCOMI

Clarik's ITarbour
Shelburne
I55 Lovier |习ater St., Haliffax
Hontaçue St., Lunenburg
Port Hawke sbury
Pncfatridges Wharf, Hialifax
lason Tane, Shelburne
Mow Cornwall
Shelburne
Tancook
Tiverton
Lurienourg
IFcntague St., Luinenburg
Orousetown
IWhone Bay
Shelbume
King St., Dartmouth; H.O. Prince St., Dartmouth

NEW RUNWICK

Givistac Sance Co. Lick.
Givaria, deuloun
Zicherdson, Geo. I. $\quad$ Son

Fork St., Fredericton
Pointe Sapin
Iuords Cove, Deer Island

Boats and Canoes were the principal products of the folloving firms in 1932 －Cont＇d

Desmarais，J．O．
Gagnon Canoe Reg＇d
Lacajile，Felix
Lachencc，$F$ ． X ．
Laprise，Odilon
Loscault，F•X．
liontreal Boatbuildors，Ltd．
Poirier，Emcry
Ropentigny，flderic de
St．Lavrence Yacht Co．，Ltd
St．Pierre，Zanon
sindress，Geo．D．\＆Son
Asbury，Victor C．
Askew Boat ivorks
iykmoyd，George
Tarnes，Earle C．
Berry，Oliver

## Brodeur Bros．

Brown Boat and lotor Works，Clive J．Brown
Bush，iv．T．
Coxulum Canoe Co．，Itd，
Carley，L．H．
Croswell Bros．
Dawson，M．F．
Ditchbum Bonts Ltd．
Dowkes，Jemes
Dowsott，W．J．\＆Son
Duke Notor Survice Co．，C．J．Duke
Tagles，Wm．\＆Son
Blliott Bros．
Eymon，Thos．
Gidley Boat Co．Ltd．
Gilbert，Ired R．
Gordon，Chas．A．
Grenvettc Bosts，Ltd．
Grew Boot \＆Equipment Co．，Ltd．
Ioncy－Harbour Navigation Co．，Ltd．
Johnston，W．J．
Langdon，silbert
Laplente，Prank
Tradill，Wilfrod
Ialatte，Willinm John
TcCubbin，Robt．
Kinett－Shields，Ltd
Onkville Incit Euilding Co．，Ltd
O＇Dette，J．B．
Peterborough Conoe Co．，Ltd．
Port Carling Font Works，Ltc．
Pollock，Henry Hugh
Pratt，F．W．ic Sons
Ricinards，J．i．\＆Sons
ラOsin，J．H．
Ryo，H．B．
Sincwmirn，Geo．
Smith，Robt．T．
Stone，J．W．，Boat Mfg．Co．，Ltd．
Sudbury Bont \＆Conoe Co．s／Allan Chalmors
trylor，J．J．\＆Sons
ihompson，Jas．A．
Timagrai Crroe Co．，（Wm．L．Smith）
Tinkess，J．P．
おisclale，Leonord
Watts，II．
Wuir，${ }^{\text {F }}$ 。 D．

QUEBEC
Verchoros
Lorettevilla
20－22 rue liervy，lagog
3t．Laurent
St．－Laurant Ilc d＇Orlears
Vorchores
371 Jt．Joscph St．，Lachine
2－6th Ave．，Beauhamois
96 Ste．inno St．，Ste inne de Bellevue Dorval
Vercheres

## ONIIRIO

Stone St．，Gananoque
Dright
459 3ay St．，Hamilton
Ft．．．Bethurst St．，Toronto
Bracebridge
Kagatrong
Waubauschene
Bracebridge
Coldwater
216 Rink St．，Peterborough
8 Prospect St．，Kingsville
Parry Sound
F！t．of Toodficld Rd．，Toronto 8
Gravenhurst \＆Orillia
616－15th st．H．，Owon Sound
Portland
Port Carling
Grosvonor St．，Southampton
Sioux Lookout
153 Shuridan hve．，Toronto 3
Ponotanguisheno
13 Jossie St．，Brockville
Bobcaygcon
Grevenhurst
Jacks on＇s Point，P．O．Box 127
Wharf，liidland
Port Carling
Iinden
Sumnerstown
Orillia
Box 572 ，Ganenoque
30x 213，North Bay
Shem St．，Braceoridge
Oakville
Water＂t．，Poterborough
290 Water St．，Peterborough
Port Varling
Trent Iiver
Gore＇s Landing
742 Bay St．，i．，Soult Sto Farie
201 1年ssissage St．，Orillia
628 Lock St．，Poterborough
Brighton
51 Nilliam St．，Orillia
liain St．，Kcnora
435 John st．Gudbury
Bt．of Bethurst St．，Toronto
532 Iruchson St．，Himilton
rimagami
Wiarton
70 jouth Fiont St．，Bellevillo
Ft．of Pino St．，Collingwood
R．．．．l，lompeth

Boats and Canoes were the pmindinal products of the following firms in 1932 - Cont'd.

## ALBERTA

Alberta Motor Boat Co. Ltd.
Low-Level Bridge, Edmonton

## BRITISH COLUIBIA

Askew, Geo. F.
Coal Harbour Shipyard Ltd.
Copeland \& Wright
Cull \& Campbell
Dane Bros.
Evans, Wm.
Fenner \& Hood Shipyard
Harbour Boatyards, Ltdd
Jones, A.J.
Kiy Boat Works (K. Tsumura)
Iinton, A. \& Co. Ltd.
lWacRae, C.M.
McLean, Norman Murdock
Venchions, W.R.
Nakade Boat Works (I. Nakade)
Rodd Bros.
Sea-Craft Co. (O. Ellingsen)
Suehiro, I.
T.K. \& H.S. Boat Shop Co.(T. Kawaguchi)

Turners Boat Works
Union Boat Works
Vancouver Shipyards (1929) Ltd.
Vellmers, H .
Victoria Motor Boat \& Repair Works, Ltd.
Walton, Chas. W.

1050 Beach Ave., Vancouver
1747 West Goorgia St $d$, Vancouver
Vater St., Sidney
1300 Imperial St., Vancouver
Box 67 , quatsino
Bird St., Port Alberni
1969 Georgia St.W., Vancouver
3015 wall St., Vancouver
Hater St., Jox 165. Kelowna
Cow Bay, Box 749, Prince Rupert
1737 Georgia St., Vancouver
Qualicum Beach
Seal Cove, Prince Rupert
1705 Georgia St., Wd, Vancouver
Eox 20, Steveston
355 Gorge Rd. W., Victoria
715 Carnarvon St., New Westminster
Cow. Bay, Box 314, Prince Rupert
Alert Day
1963 Georgia St.W., Vancouver
Ft. of Bidwell St. at Coal Harbour, Vancouver
1;877 Georgia St. W., Vancouver
50 Nill St., Nanaimo
419 Bay St., Victoria
Water Front, Melson

5/3/34/MC

