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Interprovincial Trade in Canada

1984-1996



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Input-Output Division
System of National Accounts

Interprovincial Trade in Canada

1984-1996

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The System of National Accounts

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks and descriptions of sources and methods) which make up this System carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data (Catalogue Nos. with prefix 67) are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Catalogue Nos. carrying the prefix 15 also provide measures of the contribution of each industry to total Gross Domestic Product at factor cost as well as Productivity Measures.

Both the Input-Output tables and the estimates of Gross Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics and the legal entity is the main unit of classification of transactors. Balance sheets of outstanding assets and liabilities are published annually.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, Statistics Canada is continuing research on enterprise company establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in System of National Accounts, 1993, a joint publication of the Commission of the European Communities, International Monetary Fund, Organisation for Economic Co-operation and Development, United Nations and World Bank.



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Introduction

INTERPROVINCIAL TRADE IN CANADA, 1984-96

The evolution of interprovincial trade in Canada from 1984 to 1996 was shaped by a series of economic and political events affecting patterns of trade and the extent to which provinces exchanged goods and services with each other and collectively as a trading nation. This time period was one of low inflationary economic expansion, interrupted by a recession in the early nineties. There were nevertheless, large fluctuations in exchange rates and prices of natural resource based metals, oils, agriculture and forestry products. A continuing globalization of markets and the implementation of a free trade agreement with Canada's largest trading partner in 1989, modified in 1994 to include Mexico (the North American Free Trade Agreement, NAFTA) set the stage for provinces to seek new customers outside Canada during the nineties. NAFTA and the emergence of new economic superpowers, notably China, have increased competition for the Canadian consumer dollar. The explosive growth of the information economy has opened new opportunities for Canadian hi-tech firms both domestically and abroad.

Interprovincial trade in 1996 totaled \$160 billion. From 1984 until the economic recession in 1991, internal trade advanced at about the same pace as international exports, and was nearly as important in value terms. A recent study based on reference year 1990 found that 1 in 3 private sector jobs depended on provincial exports. These were almost equally split between internal and international trade¹. Since 1992, Canadian producers have looked to markets abroad to expand sales in light of sluggish domestic demand, new opportunities through foreign trade liberalization, and strong demand for capital goods and technical assistance to support rapid industrialization of developing countries. Growth in international exports exploded after the recession providing the major source of economic growth in Canada while internal trade floundered.

The patterns of trade among the provinces and territories from 1984 to 1996 were affected coast to coast by a number of key events. Canada's oil and gas industry was faced with a dramatic plunge in world market oil prices in 1986 and the dismantling of the National Energy Program. Domestic production of offshore oil is now a reality with the recent completion of the Hibernia drilling platform. The multi-billion dollar Canadian Patrol Frigate Program generated extensive economic activity and internal trade, especially in New Brunswick and Quebec. Newfoundland's fishing industry was hard hit by a Cod Moratorium in 1992. The continued shift to a services based economy has cemented Ontario's position as the dominant net interprovincial exporter. Canada has emerged as a big league player in the world aerospace industry, and hi-tech firms have responded to the torrid expansion of the information highway. The hosting of major international events like the World's Fair in Vancouver, 1986, and the Winter Olympic Games in Calgary, 1988, generated trade both internal and foreign through travel and tourism. The recent completion of the Confederation Bridge, a fixed link between Prince Edward Island and New Brunswick generated internal trade in materials, capital equipment and services. Canada's forestry sector has been affected by trade disputes with the United States, but also benefited from strong foreign demand and years of high market prices for newsprint. The mining industry has had to contend with a rocky road of fluctuating prices and exchange rates. The recent discoveries of nickel in Voises Bay, Labrador and diamonds in the Northwest Territories hold the potential for future export expansion of this industry.

This publication presents an analysis of interprovincial and international trade flows from 1984 to 1996. Each province and territory is examined in light of economic developments and events that have impacted on its trade patterns within and outside Canada. Tables and charts summarize various aspects of provincial trade over this time period.

¹ Statistics Canada, "The Economic Benefits of Interprovincial Trade in Canada", Catalogue no. 15-514-XPE, 1996.



1. OVERVIEW OF INTERPROVINCIAL AND INTERNATIONAL TRADE

- Canadian economy shifts strongly toward foreign trade in the 1990's

Canada's open economy, strong economic linkages among the provinces and territories, increasing global competitiveness, and initiatives to bring down trade barriers have reinforced the importance of export markets as the road to economic survival. The provinces and territories collectively exported goods and services valued at \$229 billion in 1984. This nearly doubled to \$453 billion in 1996. Interprovincial trade was found to be nearly as important as international exports from 1984 to 1990 with both growing an average of 3.5 percent. From 1990 to 1996, the picture was quite different as interprovincial trade increased only an average annual rate of 2.8 percent vis-à-vis 10.9 percent in international exports. The value of exports within Canada totaled \$141 billion in 1990 compared to \$161 billion in foreign sales. By 1996, internal trade had inched ahead to \$160 billion while international exports soared to a level of \$293 billion. International imports of goods and services expanded faster than exports between 1984 to 1990, but then increased at a slower rate. An international trade surplus of \$14.6 billion in 1984 fell into a deficit position in 1989 and emerged back into a surplus in 1994 that

expanded to \$25 billion in 1996. The economic downturn in 1991 resulted in reduced merchandise trade (internal and external), but international trade recovered notably faster. In the wake of the recession, international exports had increased by more than 80 percent by 1996 while interprovincial trade expanded by less than 20 percent, about the same as nominal GDP. The shift by Canadian producers toward foreign markets was influenced by several factors in Canada and the United States. The American economy rebounded with real growth exceeding 2 percent in 1992 while the Canadian economy continued to struggle into 1993. The Canada-U.S. Free Trade Agreement came into affect in 1989 reducing or eliminating tariffs and other barriers to the flow of trade between the two countries. The agreement was extended to include Mexico (NAFTA), in 1994. In the two years that followed, Canada's trade with its NAFTA partners expanded rapidly with growth of more than 20 percent in exports and 15 percent in imports. Exports after 1992 were also bolstered by a weak Canadian dollar. Exchange rates were significantly lower than in the previous five years. Furthermore, the "General Agreement on Tariffs and Trade" (GATT, 1994) was accepted by Canada, lowering or eliminating tariffs and other barriers on global trade.

**Table 1.1.1
Trade Summary**

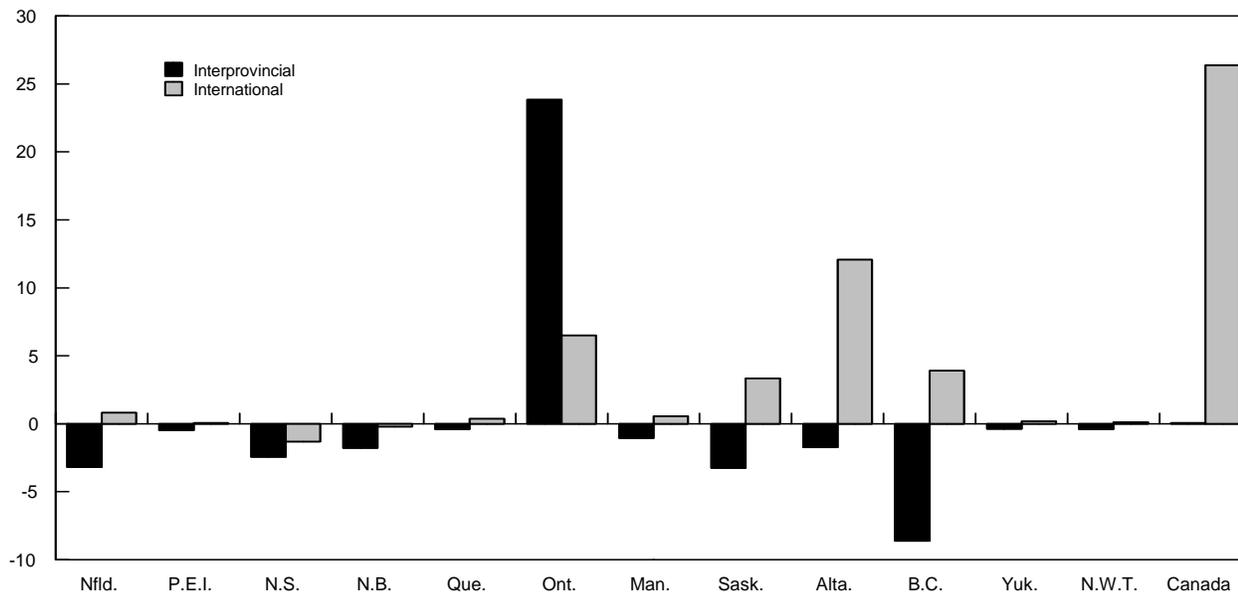
	Interprovincial Exports			International Exports			Interprovincial Imports			International Imports		
	1984	1990	1996	1984	1990	1996	1984	1990	1996	1984	1990	1996
\$ (millions)												
Nfld.	653	942	992	1811	2578	3026	3094	3656	4191	985	1924	2206
P.E.I.	408	554	783	193	264	442	772	1063	1261	193	254	380
N.S.	2580	3395	4108	2011	2619	3650	4896	6464	6545	2979	4209	5107
N.B.	2459	3606	4695	2628	3534	5702	4001	5458	6495	2644	3626	5926
Que.	22916	33263	34499	21368	29723	56249	24191	30651	34912	23325	36281	55875
Ont.	39441	57476	64168	56286	75458	140659	30634	37236	40320	52738	80995	134159
Man.	4847	6379	7311	3205	4196	7733	5469	7179	8380	2934	4018	7179
Sask.	4073	4745	6272	6448	5357	10444	6625	8161	9530	2877	3277	7109
Alta.	22179	18851	23070	13924	16690	33498	12968	20255	24802	8495	12156	21425
B.C.	6835	10884	13580	14018	19511	30348	12387	18911	22210	9278	15673	26445
Yuk.	90	124	173	85	570	358	287	506	551	63	109	175
N.W.T.	359	507	523	262	490	501	1357	1009	926	307	214	388
Gov't Abroad	1	2	4	21	39	44	158	180	55	880	1249	1244
Total	106841	140728	160178	122260	161029	292654	106839	140729	160178	107698	163985	267618

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Figure 1.1.1
Provincial Trade Balance, 1996

\$ (billions)



Within Canada, the first ever Agreement on Internal Trade was signed in 1994 and came into effect in mid-1995. Its aim is to eliminate barriers that inhibit the free movement of goods, services, investments and labour across provincial boundaries. Following the economic recession of the early nineties, growth in internal trade was slow and almost entirely concentrated in services. Domestic demand was sluggish as consumer spending stalled in most provinces. Since 1994, provincial economies were further hobbled by government austerity measures and military cutbacks. Total government expenditures in 1996 were below 1992 levels. Mega-projects such as the Canadian Patrol Frigate Program, Hibernia and the

Confederation Bridge to Prince Edward Island stimulated a lot of internal trade in materials, machinery, equipment and services, but had a subsequent slowdown effect as they neared completion.

Interprovincial trade across all provinces and territories is by definition always balanced, as the exports of one province are the imports of another. Underlying this overall picture of balanced trade, however, there were large variations across provinces in the relative importance of interprovincial and international exports and imports and the types of goods and services traded. This mirrors Canada's geographic vastness, diversity of resources and the concentration of production and markets.

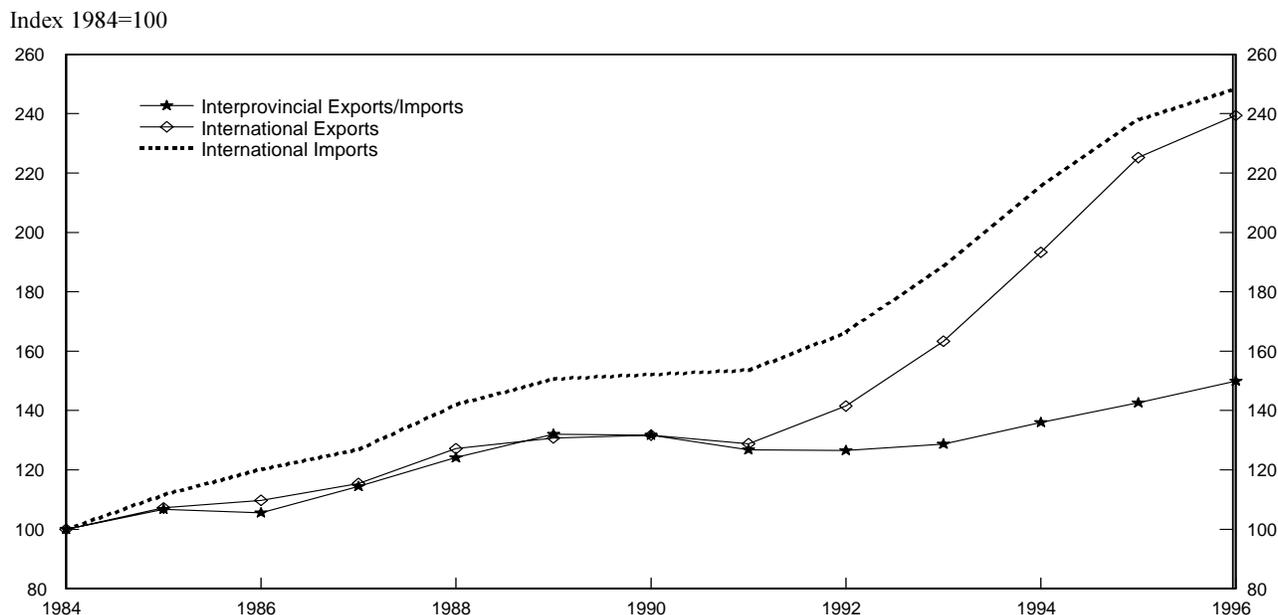
Table 1.1.2
Trade Flows, 1984 - 1996

Canada Trade Flows, 1984 - 1996													
(\$ millions)	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
International Exports	122258	131018	134080	141091	155430	159758	161030	157424	172958	199624	236341	275346	292652
Interprovincial Imports/Exports	106840	113988	112731	122198	132586	140994	140728	135340	135111	137483	145192	152376	160177
International Imports	107695	120071	129534	136890	152748	162222	163985	165380	179023	202788	231911	256437	267617

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Figure 1.1.2
Indices of Trade Flows for Goods and Services, 1984 - 1996



- Provincial economies highly dependent on exports

Interprovincial and international exports represented 32 percent of total Canadian domestic supply in 1984, increasing to 34 percent in 1996¹. New Brunswick and Saskatchewan were the most export oriented, selling nearly 40 percent of their production out of province in both 1984 and 1996. New Brunswick had substantial exports to both Canadian and foreign markets. Sales

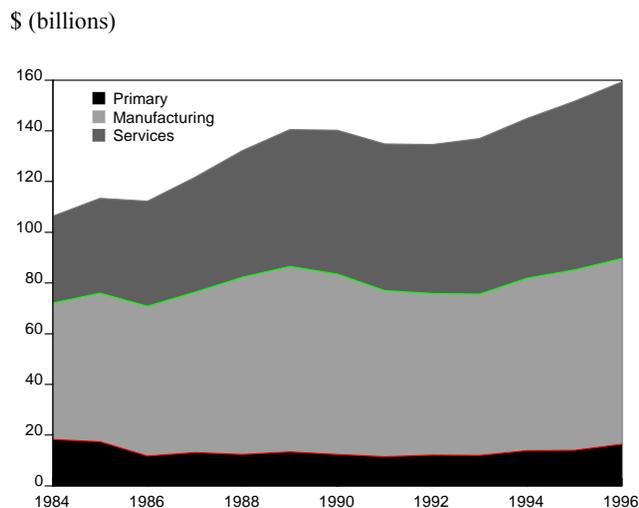
to other provinces were led by; petroleum, food products and transportation equipment bolstered since the late 1980's by the Canadian Patrol Frigate Program. Prominent international exports included forestry products, and rapidly expanding sales of petroleum products to markets in the eastern United States. Saskatchewan's exports, as Canada's largest grain producer and a dominant world supplier of potash, were largely aimed at international markets.

¹ The importance of exports is actually much higher if measured only in terms of those industries that produce goods and services that can potentially be sold out of province. For example, construction and rents on buildings and dwellings (paid and imputed) are economic activities that, by definition, are produced and absorbed within province. For all provinces, the proportion of goods exported was significantly higher than services. The lower ratio for services reflects the fact that many services, although potentially tradeable, are essentially produced and consumed within the province. These include retail trade and a wide range of personal services.

Only Ontario and Alberta registered a total trade surplus in every year from 1984-96. In Ontario, this was mainly based on the strength of its interprovincial exports, while the reverse was true in Alberta. Ontario's international trade in most years was in a deficit position. Alberta started recording an internal trade deficit after 1987 when oil prices plummeted. Other isolated cases of a total trade surplus occurred in; Quebec (1995), Saskatchewan (1984, 1995 and 1996), British Columbia (1987, 1988) and the Yukon (1987-1990). This stemmed, with few exceptions, from foreign trade. Quebec's surplus was driven by international exports of transportation equipment, while the foreign surplus of Alberta, Saskatchewan, British Columbia and Yukon



Figure 1.1.3
Composition of Interprovincial Exports



was due to their rich endowment of natural resources, like the Faro and Vangorda mines in the Yukon which in those years were the largest producers of lead-zinc in the world.

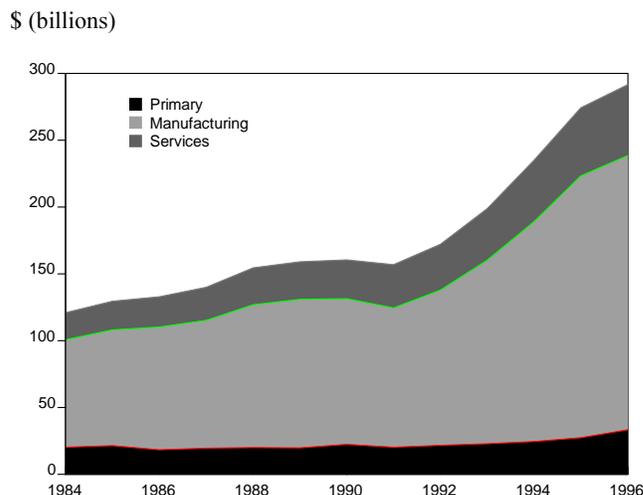
- Ontario registered an interprovincial trade surplus in all years

Ontario alone had a continuous interprovincial trade surplus from 1984 to 1996. Quebec and Alberta were the only other provinces to have at least a year of trade surplus with their provincial and territorial trading partners. Quebec was a net interprovincial exporter from 1985 to 1993 and again in 1995. Alberta exported more than it imported from 1984 to 1987 when oil prices were at historically high levels. In value terms, Ontario was the undisputed leader since 1986, netting interprovincial balances from \$15 to \$24 billion. Nova Scotia was the sole province to record persistent and sizeable trade deficits both within and outside Canada. Newfoundland, Saskatchewan, Alberta and British Columbia each maintained a positive foreign trade balance from 1984 to 1996. Newfoundland's persistent interprovincial deficit was exacerbated by the 1992 Moratorium on Northern Cod fishing. The situation improved slightly in 1996 as the end of the construction phase of Hibernia meant lower imports of materials, machinery and services.

Prince Edward Island sold a larger share of its exports within Canada than any other province (headed by potatoes and related food products). Nova Scotia's internal exports were led by transportation services, as a major distribution hub linking Europe and the eastern U.S. with Canadian markets. Manitoba, a central distribution hub, was a prominent internal exporter of transportation and distributive trade services to the rest of Canada. Alberta was the clear leader in sales of mineral fuels and petroleum-related products to other provinces, but international sales of oil and gas became an increasing share of total exports.

Newfoundland, Saskatchewan, British Columbia and Yukon, throughout the 1984-96 period, were most heavily dependent on foreign markets for their exports. Newfoundland sales abroad were primarily on the strength of iron ore, newsprint and since 1988 petroleum products, following the reopening of the Come-by-Chance refinery. Foreign exports from Saskatchewan were strong in agriculture products, mineral fuels and potash. China made a record purchase of potash in 1994. British Columbia's international sales were heavily centered on its massive forestry sector with large exports of lumber, pulp and newsprint. Yukon sales abroad were dominated by metallic ores, mainly gold, lead and zinc. Since 1986, however, fluctuating mineral prices and exchange rates

Figure 1.1.4
Composition of International Exports





hit hard, forcing the closure of several key mines (Faro and Watson Lake) in 1993 and 1994. Despite Ontario's large internal trade surplus, its value of international sales was significantly higher than its exports within Canada. This was mainly due to trade in transportation equipment and parts induced by the Canada-U.S. Auto Pact. Since 1993, foreign sales became more important than internal exports to Quebec largely due

Figure 1.1.5
Leading Interprovincial Exports

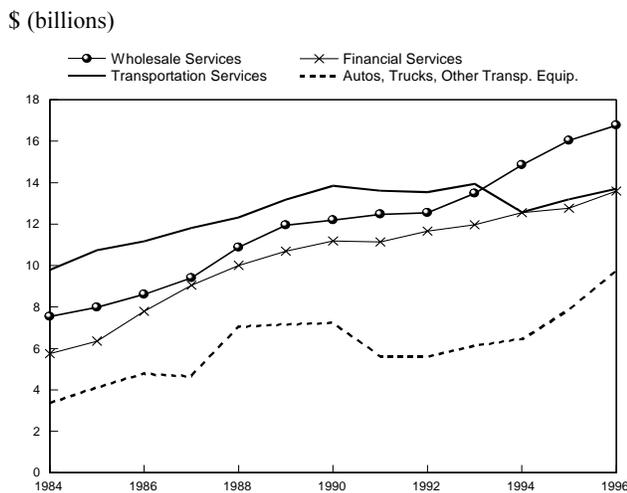
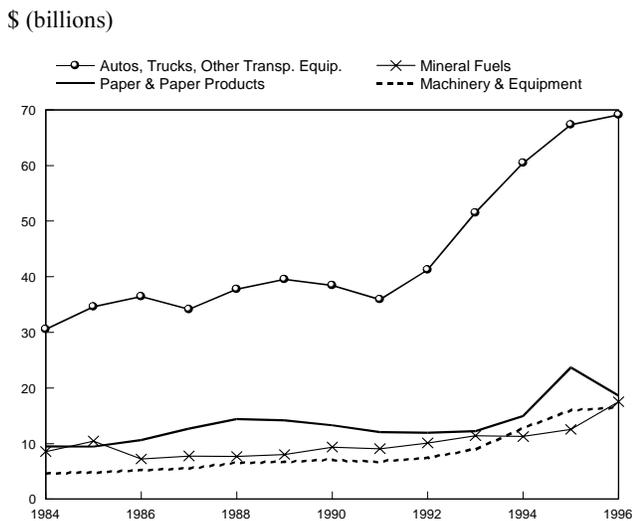


Figure 1.1.6
Leading International Exports



to transportation equipment, following the re-tooling of the General Motors plant in Ste. Therese and the marketing success of Bombardier. In Alberta, since 1995 exports have shifted more toward international markets on the strength of U.S. demand for mineral fuels. Alberta had continuous growth in international exports since 1986, being the only province to escape declines in sales during the recessionary period of the early nineties. New Brunswick, Northwest Territories and Manitoba (since 1993) were almost equally dependent on internal and external export markets.

Most provinces imported more from within Canada than abroad. Ontario (all years) and Quebec since 1985 had higher international purchases resulting largely from imports of transportation equipment and parts. British Columbia progressively purchased more from abroad with its convenient transportation links to rapidly developing Asian economies, and western North America after the implementation of the Canada-U.S. FTA and NAFTA.

The composition of internal trade and international exports was somewhat different. Services played a much stronger role in interprovincial trade than in foreign exports.

- Services: an important dimension of interprovincial trade

Services represented a growing portion of trade in Canada increasing from 32 per cent in 1984 to 44 per cent in 1996, while export of services abroad remained stable at around 18 per cent of the total. All major service categories were important in interprovincial trade led by; wholesale, transportation and financial services with 1996 values of (\$17 billion, \$14 billion and \$14 billion respectively). Although less important in value terms, there was strong growth in interprovincial trade of business services, communications and services generated by travel and tourism. Almost one-half of all interprovincial service exports originated in Ontario, including nearly two-thirds of financial services and about half of wholesaling services. Ontario was the only province to have an interprovincial trade surplus in services from 1984 to 1996. Manitoba maintained a surplus in services from 1984 to 1987 and then near balanced trade on the strength of its transportation services industry.



Table 1.1.3
Interprovincial and International Trade Flows - 1996 and 1984

Interprovincial and International Trade Flows - 1996

Total goods and services (\$ millions)

	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	Man.	Sask.	Alta.	B.C.	Yukon	N.W.T.	Gov't Abroad	World	Total supply
Nfld.	9891	18	137	98	359	243	15	14	51	52	1	4	0	3026	13909
P.E.I.	80	2747	92	208	139	210	6	6	25	16	0	0	0	442	3972
N.S.	538	207	19606	813	913	1030	66	60	237	217	3	22	3	3650	27365
N.B.	346	243	1059	16295	1475	917	48	46	142	414	2	4	0	5702	26692
Que.	1022	225	1476	2281	188982	20188	1153	1103	3476	3340	41	163	33	56249	279731
Ont.	1764	494	3297	2635	25480	351004	3766	3559	12125	10546	170	319	13	140659	555831
Man.	39	13	91	95	1098	2533	26949	1058	1472	875	12	24	1	7733	41992
Sask.	19	8	38	34	573	2376	813	27094	1880	516	7	10	0	10444	43810
Alta.	291	23	184	156	2951	8532	1777	2713	107363	6093	95	253	2	33498	163930
B.C.	89	29	162	174	1817	4012	723	962	5274	123917	218	116	3	30348	167845
Yukon	1	0	1	1	7	21	5	4	35	87	1071	11	0	358	1602
N.W.T.	2	0	9	1	98	256	9	6	84	55	1	2102	0	501	3125
Gov't Abroad	0	0	0	0	0	3	0	0	0	0	0	0	174	44	223
World	2206	380	5107	5926	55875	134159	7179	7109	21425	26445	175	388	1244	13740	281356
Total demand	16288	4388	31258	28715	279769	525483	42508	43733	153590	172572	1797	3415	1473	306394	1611523

Interprovincial and International Trade Flows - 1984

Total goods and services (\$ millions)

	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	Man.	Sask.	Alta.	B.C.	Yukon	N.W.T.	Gov't Abroad	World	Total supply
Nfld.	6725	9	128	26	197	244	7	6	19	15	0	3	0	1811	9188
P.E.I.	42	1356	56	120	69	105	2	2	7	5	0	0	0	193	1957
N.S.	469	160	12324	606	508	529	33	37	101	100	1	36	1	2011	16915
N.B.	202	145	621	8851	693	475	32	32	73	183	0	2	0	2628	13938
Que.	939	154	1115	1404	110546	13895	707	659	1890	1873	19	176	86	21368	154829
Ont.	1277	265	2130	1599	16554	193414	2564	2480	6649	5294	79	488	63	56286	289141
Man.	29	7	74	58	814	1813	17100	763	822	436	5	25	1	3205	25152
Sask.	10	2	24	21	877	1512	525	17218	822	257	4	17	1	6448	27738
Alta.	75	16	634	81	3441	10052	1207	2105	66007	4051	51	462	2	13924	102109
B.C.	48	14	109	85	918	1952	385	538	2521	58322	125	136	4	14018	79175
Yukon	1	0	1	0	14	6	2	1	17	35	500	12	0	85	675
N.W.T.	3	0	4	1	106	50	5	2	46	138	2	2917	0	262	3538
Gov't Abroad	0	0	0	0	0	1	0	0	0	0	0	0	137	21	159
World	985	193	2979	2644	23325	52738	2934	2877	8495	9278	63	307	880	2937	110632
Total demand	10803	2321	20199	15497	158061	276787	25503	26720	87469	79987	849	4581	1175	125195	835147

Since goods are valued in producer prices (factory gate price for manufactured goods), a large portion of trade in transportation and wholesaling services directly facilitates the distribution and marketing of goods. This can be illustrated in the following example: A pair of jeans produced in Quebec is sold to a wholesaler in Ontario who sells to a retail outlet in Alberta. The jeans are transported from Quebec to Alberta by a Manitoba trucking firm. The interprovincial trade flows record the jeans, at factory cost, as an export from Quebec to Alberta. Ontario sells a wholesaling service to Alberta (wholesale mark-up),

Manitoba exports a transportation service to Alberta and the retail service (retail mark-up) is sold within the province of Alberta.

Services linked to sales of goods are a major reason why trade in services is a significantly larger share of interprovincial than foreign trade. Firstly, services associated with international trade may be produced and absorbed outside Canada: for example, a Canadian manufacturer selling to a U.S. wholesaler. Secondly, foreign trade in goods generates interprovincial trade in related services, such as



wholesalers importing from abroad and subsequently selling to other provinces, and transporters moving foreign goods across provincial boundaries.

Trade in goods further generates trade in services, albeit in a less direct way, through demand for business services (such as advertising), financial services (financial transaction costs related to sales and purchases of goods etc.), communications (postal services, telephone, facsimile, etc.), and business travel (sales representatives etc.).

International exports of transportation and wholesale services (referred to as margins) grew from \$12 to \$25 billion from 1984 to 1996. This growth has in part resulted from the strengthening of north-south economic linkages and alliances in all modes of transport; by the 1995 "Open Skies" agreement as well as streamlining of the border-crossing process with a "Border Management Accord".

- Transportation equipment and related parts led foreign trade

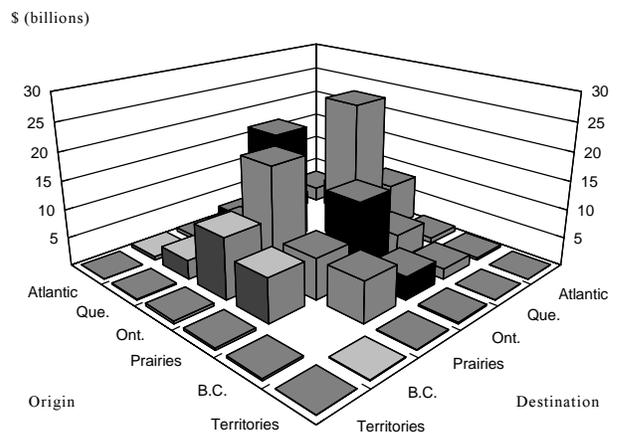
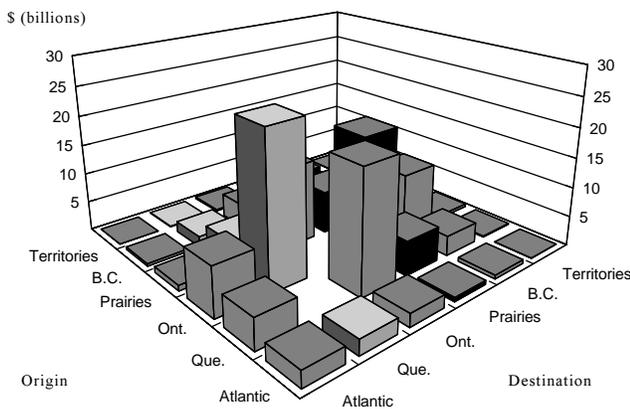
Primary goods made up a decreasing proportion of sales abroad and within Canada falling in value from 17 percent in 1984 to 11 percent in 1996. The extraction and harvesting of non-renewable and renewable resources, nevertheless, continued to be a major source of export in Canada's most richly endowed provinces. Primary commodities and closely related

downstream manufactured goods were also more vulnerable to volatile price fluctuations on world markets and exchanges rates. For example: The trade share of mineral fuels dropped from 7.9 percent in 1985 to 4.5 percent in 1995, and metallic ores fell from 4.2 percent in 1990 to 2.0 percent in 1994. Manufactured goods represented more than two-thirds of international exports, but only about half of internal trade. The Canada-U.S. Auto Pact played a major role in the relative importance of manufactured goods in foreign trade. Sales of manufactured goods abroad were highly concentrated in transportation equipment, which represented more than one-third of the total. In 1996, Ontario had a \$20 billion trade surplus in transportation equipment trade outside Canada. Lumber and paper products, primary metals and other machinery and equipment accounted for much of the remainder of Canada's foreign sales. Internal trade of manufactured goods, on the other hand, was much more diverse. Food products, chemical products and transportation equipment topped the list. Manufactured goods accounted for three-quarters of Canada's foreign imports. More than half was concentrated in transportation equipment, machinery and equipment, electrical and communications products.

- Generally stronger trade linkages between neighbouring provinces

Ontario and Quebec, to no surprise, were by far each other's largest trading partners. The exchange of goods and services between these provinces, in 1996, topped

Figure 1.1.7
Interprovincial Trade by Region - 1996





\$20 billion in each direction, accounting for about 30 percent of all internal trade. The size of their economies, (about 60 percent of Canada's business sector Gross Domestic Product), economic diversity, large consumer markets (population ranging from 16 to 19 million), geographic proximity of markets and well developed transportation links are basic ingredients that foster forceful trade ties within central Canada. Trade within central Canada was led by financial services, wholesale services and transportation equipment and parts. Both of these provinces also had strong trade links with eastern and western Canada.

Quebec's trade with Atlantic Canada and the Prairie provinces was of equal importance (15 per cent with each region). Quebec actually imported more from the eastern provinces than Ontario did. Trade relations were particularly strong with neighbouring New Brunswick. One-tenth of Quebec's internal trade was with British Columbia. Ontario had close commercial links with western Canada, (over 40 percent of its interprovincial trade). Ontario had a trade surplus with each and every province in all years except 1984 and 1985 when Alberta was exporting high priced oil and gas. Quebec registered a trade surplus with all provinces except Ontario. Its deficit with Ontario mainly resulted from trade in services.

Atlantic and Western provinces traded extensively within their respective regions and neighbouring provinces, but only minimal trade occurred between the two regions. Trade within Atlantic Canada accounted for nearly 40 percent of all their interprovincial exports. Commercial ties were strong between adjacent provinces. Nova Scotia and New Brunswick exchanged 20 to 25 percent of their interprovincial exports. The Canadian Patrol Frigate Program factored into this economic bond in a major way. Nearly one-third of Prince Edward Island's internal exports went to New Brunswick primarily as transportation services and potato-related food

products. Trade between Newfoundland and Nova Scotia accounted for 15 percent of their total interprovincial exports. Transportation services, fish and petroleum products represented a major share of their commercial links. Trade among the Prairie provinces amounted to about one-quarter of all their interprovincial sales. Forty percent of Saskatchewan's internal exports were with its Prairie neighbours. Sales were led by agricultural products. Nevertheless, Saskatchewan had trade deficits with both its neighbours primarily through purchases of petroleum and chemical products from Alberta, and wholesale and transportation services from Manitoba.

The Prairie provinces looked to Ontario for almost 40 percent of their interprovincial exports. Since 1988, however, they collectively purchased more from Ontario than they sold, leaving a trade deficit of about \$5 billion. Alberta sold about one-quarter of its internal exports to British Columbia, predominantly mineral fuels and meat products. In return, it provided a market for nearly 40 percent of British Columbia's internal exports, led by transportation and wholesale services. British Columbia had the distinction of recording, by far, the largest internal trade deficits ranging from \$6 to \$9 billion from 1984 to 1996. This stemmed mostly from trade in services with central Canada. Alberta actually purchased more from other provinces than British Columbia, but recorded only modest deficits (surpluses from 1984-87) primarily through interprovincial sales of oil and gas. Yukon and Northwest Territories are dependent on imports of an extensive range of manufactured goods. These were mostly supplied from within Canada. Since their exports were more oriented to international than internal markets, the North incurred large interprovincial trade deficits with the rest of Canada. The major suppliers to Yukon were British Columbia, Ontario and Alberta. Northwest Territories imported mostly from Ontario, Alberta, British Columbia, as well as Quebec to the eastern arctic.



Table 1.1.4
Interprovincial Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Wholesale Services	7532	7975	8604	9398	10870	11943	12188	12470	12542	13479	14854	16034	16766
Transportation Services	9783	10735	11165	11806	12318	13178	13848	13612	13541	13943	12577	13190	13699
Financial Services	5744	6351	7786	9041	10007	10689	11178	11140	11661	11965	12549	12763	13596
Autos, Trucks, Other Transp. Eq.	3377	4136	4816	4684	7041	7174	7238	5606	5622	6161	6431	7879	9756
Personal & Other Misc. Services	3827	4353	5039	5434	5804	6172	6842	7092	7070	7411	7795	8133	8164
Fruit, Veg., Feed, Misc. Food Products	5432	5625	5800	5969	6112	6304	6406	6886	7308	7224	7552	7853	8144
Chemicals & Chemical Products	5905	6400	6512	7109	7636	8028	7549	7402	7412	7931	8432	8557	8032
Mineral Fuels	13263	12568	7022	7665	6299	6752	7458	5797	6099	5407	6839	6387	7873
Business Services	2681	2960	3478	3884	4715	5297	5505	6182	6328	6432	6650	7287	7836
Communication Services	3292	3556	3804	4018	4292	4691	5068	5253	5476	5894	6016	6338	6783
Meat, Fish & Dairy Products	4276	4435	4525	4974	5079	5225	5425	5613	5678	6021	6541	6765	6759
Primary Metal Products	3736	3670	3446	3983	4902	4885	4157	3744	3675	3961	4563	4826	5358
Petroleum & Coal Products	5198	5732	4033	4090	3452	3634	4390	4227	4289	4147	4878	4615	4876
Metal Fabricated Products	3016	3424	3423	3679	3956	4323	4109	3681	3507	3480	3719	3786	3930
Agricultural Products excl. Grains	1825	1705	1677	1806	2009	2043	2242	2340	2557	2744	3160	3429	3766
Paper & Paper Products	3530	3657	3967	4272	4749	4979	4662	3861	3312	2984	3363	3728	3443
Electrical & Communications Products	3230	4037	4022	4832	5304	5592	5721	5141	4537	3975	3289	3281	3342
Printing & Publishing	1862	2064	2217	2369	2721	2851	2807	2594	2539	2402	2841	2962	3003
Retail Services	1333	1463	1584	1725	1876	2004	2074	2106	2116	2216	2583	2764	2882
Knitted Products & Clothing	2571	2705	2831	2958	3084	3285	3225	2940	2763	2731	2662	2752	2613
Rubber, Leather, Plastic Fab. Products	2077	2142	2272	2385	2522	2616	2540	2337	2254	2268	2260	2315	2258
Lumber, Sawmill, Other Wood Products	1326	1529	1717	2192	2240	2291	1922	1719	1843	2054	2227	2143	2145
Textile Products	2026	2105	2264	2433	2476	2512	2307	2086	1927	1880	2079	2125	2043
Tobacco & Tobacco Products	950	1003	1015	999	1061	1130	1103	1059	978	867	1567	1566	1640
Machinery & Equipment	1476	1733	1770	1731	2640	3345	3190	2363	1895	1443	1485	1866	1600
Metallic Ores & Concentrates	1524	1222	1169	1898	2099	2591	1081	1322	1593	1711	1316	1279	1543
Furniture & Fixtures	1078	1143	1247	1270	1404	1496	1416	1197	1073	1033	1037	1102	1256
Misc. Manufactured Products	1181	1275	1334	1341	1491	1483	1439	1399	1289	1413	1291	1178	1211
Non-Metallic Mineral Products	1053	1168	1184	1294	1259	1235	1088	944	950	813	937	953	974
Forestry Products	166	153	185	174	208	178	179	194	284	219	370	540	951
Grains	744	707	709	779	884	796	488	690	470	711	777	890	927
Beverages	598	693	670	696	860	818	509	790	886	800	878	931	919
Utilities incl. electricity, water	493	593	489	518	390	489	491	467	508	517	328	745	822
Services incidental to Mining	342	553	395	247	249	268	329	523	540	787	741	712	592
Non-Metallic Minerals	278	300	431	388	353	468	355	381	394	315	371	411	446
Fishing & Trapping Products	113	120	129	156	223	230	200	185	191	145	235	291	229
Interprovincial Exports Total	106840	113988	112731	122198	132586	140994	140728	135340	135111	137483	145192	152376	160177
Primary	18256	17327	11717	13113	12323	13325	12332	11431	12129	12038	13809	13938	16327
Manufactured Goods	53899	58676	59067	63261	69990	73206	71203	65588	63739	63587	68032	71184	73302
Total Goods	72648	76595	71274	76892	82703	87020	84026	77486	76376	76143	82169	85867	90451
Services	34192	37393	41458	45305	49883	53974	56702	57854	58734	61340	63023	66508	69726

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 1.1.5
Interprovincial Imports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
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Financial Services	5744	6351	7786	9041	10007	10689	11178	11140	11661	11965	12549	12763	13596
Autos, Trucks, Other Transp. Eq.	3377	4136	4816	4684	7041	7174	7238	5606	5622	6161	6431	7879	9756
Personal & Other Misc. Services	3827	4353	5039	5434	5804	6172	6842	7092	7070	7411	7795	8133	8164
Fruit, Veg., Feed, Misc. Food Products	5432	5625	5800	5969	6112	6304	6406	6886	7308	7224	7552	7853	8144
Chemicals & Chemical Products	5905	6400	6512	7109	7636	8028	7549	7402	7412	7931	8432	8557	8032
Mineral Fuels	13263	12568	7022	7665	6299	6752	7458	5797	6099	5407	6839	6387	7873
Business Services	2681	2960	3478	3884	4715	5297	5505	6182	6328	6432	6650	7287	7836
Communication Services	3292	3556	3804	4018	4292	4691	5068	5253	5476	5894	6016	6338	6783
Meat, Fish & Dairy Products	4276	4435	4525	4974	5079	5225	5425	5613	5678	6021	6541	6765	6759
Primary Metal Products	3736	3670	3446	3983	4902	4885	4157	3744	3675	3961	4563	4826	5358
Petroleum & Coal Products	5198	5732	4033	4090	3452	3634	4390	4227	4289	4147	4878	4615	4876
Metal Fabricated Products	3016	3424	3423	3679	3956	4323	4109	3681	3507	3480	3719	3786	3930
Agricultural Products excl. Grains	1825	1705	1677	1806	2009	2043	2242	2340	2557	2744	3160	3429	3766
Paper & Paper Products	3530	3657	3967	4272	4749	4979	4662	3861	3312	2984	3363	3728	3443
Electrical & Communications Products	3230	4037	4022	4832	5304	5592	5721	5141	4537	3975	3289	3281	3342
Printing & Publishing	1862	2064	2217	2369	2721	2851	2807	2594	2539	2402	2841	2962	3003
Retail Services	1333	1463	1584	1725	1876	2004	2074	2106	2116	2216	2583	2764	2882
Knitted Products & Clothing	2571	2705	2831	2958	3084	3285	3225	2940	2763	2731	2662	2752	2613
Rubber, Leather, Plastic Fab. Products	2077	2142	2272	2385	2522	2616	2540	2337	2254	2268	2260	2315	2258
Lumber, Sawmill, Other Wood Products	1326	1529	1717	2192	2240	2291	1922	1719	1843	2054	2227	2143	2145
Textile Products	2026	2105	2264	2433	2476	2512	2307	2086	1927	1880	2079	2125	2043
Tobacco & Tobacco Products	950	1003	1015	999	1061	1130	1103	1059	978	867	1567	1566	1640
Machinery & Equipment	1476	1733	1770	1731	2640	3345	3190	2363	1895	1443	1485	1866	1600
Metallic Ores & Concentrates	1524	1222	1169	1898	2099	2591	1081	1322	1593	1711	1316	1279	1543
Furniture & Fixtures	1078	1143	1247	1270	1404	1496	1416	1197	1073	1033	1037	1102	1256
Misc. Manufactured Products	1181	1275	1334	1341	1491	1483	1439	1399	1289	1413	1291	1178	1211
Non-Metallic Mineral Products	1053	1168	1184	1294	1259	1235	1088	944	950	813	937	953	974
Forestry Products	166	153	185	174	208	178	179	194	284	219	370	540	951
Grains	744	707	709	779	884	796	488	690	470	711	777	890	927
Beverages	598	693	670	696	860	818	509	790	886	800	878	931	919
Utilities incl. electricity, water	493	593	489	518	390	489	491	467	508	517	328	745	822
Services Incidental to Mining	342	553	395	247	249	268	329	523	540	787	741	712	592
Non-Metallic Minerals	278	300	431	388	353	468	355	381	394	315	371	411	446
Fishing & Trapping Products	113	120	129	156	223	230	200	185	191	145	235	291	229
Interprovincial Imports Total	106840	113988	112731	122198	132586	140994	140728	135340	135111	137483	145192	152376	160177
Primary	18256	17327	11717	13113	12323	13325	12332	11431	12129	12038	13809	13938	16327
Manufactured Goods	53899	58676	59067	63261	69990	73206	71203	65588	63739	63587	68032	71184	73302
Total Goods	72648	76595	71274	76892	82703	87020	84026	77486	76376	76143	82169	85867	90451
Services	34192	37393	41458	45305	49883	53974	56702	57854	58734	61340	63023	66508	69726

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 1.1.6
International Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Autos, Trucks, Other Transp. Eq.	30540	34588	36438	34125	37740	39502	38459	35901	41235	51506	60451	67323	69099
Paper & Paper Products	9479	9457	10612	12672	14389	14177	13295	12070	11947	12250	14965	23692	18589
Mineral Fuels	8570	10434	7216	7761	7688	8022	9366	9074	10095	11419	11259	12431	17387
Machinery & Equipment	4608	4880	5211	5512	6552	6671	7110	6881	7413	9053	12816	16084	16525
Primary Metal Products	7440	7285	7763	8724	11513	12670	10472	10119	10351	11081	11907	14958	15291
Lumber, Sawmill, Other Wood Products	5015	5310	5777	6311	6259	6484	5934	5605	7325	10276	13400	13549	14994
Transportation Services	8385	8771	8769	9288	9599	10041	10661	10504	10577	10976	13393	13956	14705
Electrical & Communications Products	3679	3863	4128	4511	4803	5828	6495	6841	7735	8922	10782	12180	14068
Chemicals & Chemical Products	4107	4264	4248	4816	6003	5658	6031	6020	6863	7149	8893	11363	12858
Wholesale Services	3887	3854	4193	4432	4965	5319	5662	5735	6286	7098	9989	10095	10798
Personal & Other Misc. Services	3020	3448	4253	4502	5271	5476	5623	5609	5678	6088	8142	9028	10119
Business Services	1787	2008	2090	2433	3055	3403	3205	4179	4596	5756	6563	6550	7509
Petroleum & Coal Products	3671	3874	2338	2414	2495	2478	3737	3582	3297	3781	3563	4588	6119
Metallic Ores & Concentrates	4047	4089	5282	5618	5704	6281	6750	5167	4586	4358	4697	5972	6013
Unallocated Imports & Exports	2143	2272	1909	2311	2866	1917	1354	3718	4309	5596	3689	7637	5820
Misc. Manufactured Products	1982	2334	2578	2928	3100	3150	3318	2968	3474	3828	4448	5186	5752
Metal Fabricated Products	1549	1712	2008	2109	2317	2240	2175	2165	2416	2893	3952	4813	5701
Rubber, Leather, Plastic Fab. Products	1144	1345	1558	1666	1773	2019	2058	2073	2509	2919	3737	4555	5148
Meat, Fish & Dairy Products	2514	2651	3253	3583	3706	3554	3752	3397	3541	3696	4248	4615	4965
Fruit, Veg., Feed, Misc. Food Products	1308	1302	1487	1515	1535	1524	1630	1747	2180	2495	2985	3184	4533
Agricultural Products excl. Grains	1581	1512	1340	1424	1829	1832	2039	1923	2427	3004	3745	4125	4487
Grains	4405	3255	2539	2688	2989	2309	2806	2624	3123	2703	3258	3557	4272
Financial Services	541	785	1151	1224	1304	1470	1808	1944	2252	2474	2971	2720	2878
Textile Products	503	546	605	743	891	929	928	996	1197	1386	1761	2068	2413
Furniture & Fixtures	536	653	792	855	812	852	778	787	1012	1341	1681	1999	2357
Non-Metallic Mineral Products	726	773	932	1021	1060	1169	912	858	965	1204	1387	1665	2047
Knitted Products & Clothing	467	507	621	724	701	683	613	683	855	1057	1300	1646	1724
Beverages	712	722	741	759	727	808	850	852	952	955	1401	1243	1695
Communication Services	332	344	379	503	487	548	631	658	633	738	1145	1053	1139
Printing & Publishing	401	515	595	607	580	535	483	459	578	776	751	922	1038
Utilities incl. electricity, water	1393	1441	1096	1202	851	641	546	566	721	736	1393	998	1024
Non-Metallic Minerals	1108	1500	1313	1028	1110	980	888	883	707	610	787	785	815
Fishing & Trapping Products	296	411	495	572	338	260	401	457	471	558	513	498	398
Tobacco & Tobacco Products	131	121	154	159	113	131	146	275	476	734	186	160	246
Forestry Products	252	190	216	349	308	198	117	104	175	208	185	155	129
International Export Total	122258	131018	134080	141091	155430	159758	161030	157424	172958	199624	236341	275351	292654
Primary	20260	21391	18402	19439	19966	19881	22368	20234	21584	22861	24444	27523	33501
Manufactured Goods	80510	86704	91840	95757	107068	111062	109173	104278	116322	137302	164613	195792	205161
Total Goods	102163	109536	111338	116398	127885	131584	132087	125077	138627	160899	190450	224313	239686
Services	20095	21482	22743	24693	27545	28174	28943	32346	34331	38726	45892	51039	52968

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 1.1.7
International Imports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Autos, Trucks, Other Transp. Eq.	28765	34574	36568	36634	39253	37983	34755	35621	37938	43926	52853	55822	57483
Machinery & Equipment	11688	13226	14706	16270	18342	19690	18258	17714	19208	22422	26328	31856	32902
Electrical & Communications Products	7643	8066	9109	9210	11768	13404	13569	14339	16100	17935	19476	20510	23113
Chemicals & Chemical Products	5630	5826	6300	6708	7373	8012	8557	8854	10441	12215	14160	16740	17847
Misc. Manufactured Products	5409	5737	6355	6761	7458	8600	8828	9053	10019	10991	11592	13157	13363
Personal & Other Misc. Services	4296	4540	4720	5763	6199	7439	9036	9447	9706	9891	10487	11248	12246
Business Services	2789	3121	3992	3737	4629	5607	5442	5947	6731	7860	8955	8800	9935
Metal Fabricated Products	2841	3383	3613	3847	4744	4821	4632	4600	5138	5906	7722	8420	8631
Primary Metal Products	3518	3616	3662	3794	5289	5404	5056	4600	4692	5503	6791	8308	8421
Rubber, Leather, Plastic Fab. Products	2404	2611	2984	3347	4160	4603	4626	4581	5098	5713	7093	7831	7763
Mineral Fuels	4872	5068	3921	4617	4177	4855	6478	5444	5281	5661	5385	5551	7534
Unallocated Imports & Exports	2711	2821	2761	3277	3804	1876	2253	3356	2948	5073	5874	8998	6848
Financial Services	1938	2328	3123	3476	3773	4090	4534	4777	4631	5143	6170	5557	6321
Transportation Services	2338	2484	2610	3000	3216	3595	4247	4311	4742	4727	5036	5567	6054
Fruit, Veg., Feed, Misc. Food Products	2315	2276	2453	2537	2740	2888	3197	3456	3934	4318	4987	5201	5560
Textile Products	2119	2290	2586	2806	2723	2961	2837	2896	3267	3741	4487	4932	5067
Knitted Products & Clothing	1945	2024	2405	2675	2737	3183	3518	3232	3785	4049	4748	5101	5049
Paper & Paper Products	1464	1538	1730	1899	2243	2468	2561	2653	3009	3334	4043	5076	5026
Printing & Publishing	1227	1299	1440	1427	1788	2062	2373	2549	2843	3061	3127	3384	3351
Meat, Fish & Dairy Products	1174	1125	1272	1471	1657	1917	1991	2142	2276	2540	2930	3155	3312
Petroleum & Coal Products	2170	2275	2171	2346	2099	2680	3055	2475	2573	2718	2960	2956	3143
Non-Metallic Mineral Products	1094	1202	1308	1449	1844	1982	1986	1954	2108	2289	2667	2761	2889
Agricultural Products excl. Grains	1495	1659	1836	1987	1898	2088	2190	2163	2250	2523	2508	2744	2741
Metallic Ores & Concentrates	1262	2208	2420	2176	2677	2604	2435	1823	2178	1879	2371	2539	2469
Non-Competing Imports	1363	1243	1494	1333	1316	1441	1429	1366	1344	1474	1771	2123	2133
Furniture & Fixtures	435	533	652	743	991	1339	1328	1561	1601	1752	1840	1858	1818
Lumber, Sawmill, Other Wood Products	559	582	741	835	913	967	900	825	987	1128	1235	1329	1429
Beverages	592	643	676	709	712	946	968	953	1046	1069	743	1277	1331
Communication Services	300	343	391	497	569	729	758	775	795	830	988	920	1054
Wholesale Services	451	481	531	554	626	683	638	673	689	771	923	826	943
Non-Metallic Minerals	382	388	389	400	490	495	492	395	429	473	629	732	699
Forestry Products	156	175	205	200	204	201	201	225	222	257	344	504	388
Tobacco & Tobacco Products	78	73	75	79	86	120	160	487	782	1270	426	311	342
Grains	109	106	101	55	84	134	99	50	119	128	132	193	231
Utilities incl. electricity, water	17	12	11	10	59	293	588	82	107	118	121	129	161
Fishing & Trapping Products	145	197	224	262	108	61	14	1	3	98	7	20	24
International Import Total	107695	120071	129534	136890	152748	162222	163986	165380	179023	202788	231911	256437	267617
Primary	8421	9802	9095	9697	9639	10438	11908	10102	10482	11021	11375	12282	14085
Manufactured Goods	83071	92897	100806	105545	118919	126031	123153	124543	136847	155881	180210	199988	207838
Total Goods	92872	103954	111407	116586	129932	138203	137078	136094	148781	168494	193478	214522	224216
Services	14823	16117	18127	20303	22815	24020	26908	29286	30242	34295	38433	41916	43401

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2. PROVINCIAL HIGHLIGHTS

2.1 Newfoundland

Many of Newfoundland's key industries like fishing, mining and newsprint are almost entirely dependent on export markets. International sales far overshadowed interprovincial exports accounting on average for about three-quarters of all out of province sales. Foreign exports, however, did not experience the sharp expansion of the post 1991 recession as seen in most other provinces, as sales were somewhat hampered by fishing restrictions imposed under the Moratorium on Northern Cod which began in July 1992. With manufacturing focused on natural resources, Newfoundland imports a large share of its demand for consumer goods, construction materials, machinery and equipment, along with a wide range of services. Hibernia and recent development of the Voises Bay nickel deposit further bolstered imports. Construction of Hibernia ended in 1996, with the bulk of construction completed by the fall of 1995. The impact of Hibernia on non-residential construction, machinery and equipment was massive. The bulk of goods and services imported were produced in central Canada and neighbouring Atlantic provinces. In summary, Newfoundland ran a persistent international trade surplus from 1984-96 in tandem with a much larger internal trade deficit.

- Exports mostly destined to foreign markets.
- Exports heavily based on fishing, mining and forestry.
- International sales of refined petroleum contributed little to the economy.
- Leading interprovincial sales: transportation, communication, services and metallic ores.

Figure 2.1.1
Exports and Imports of Goods and Services, 1984-1996

\$ (billions)

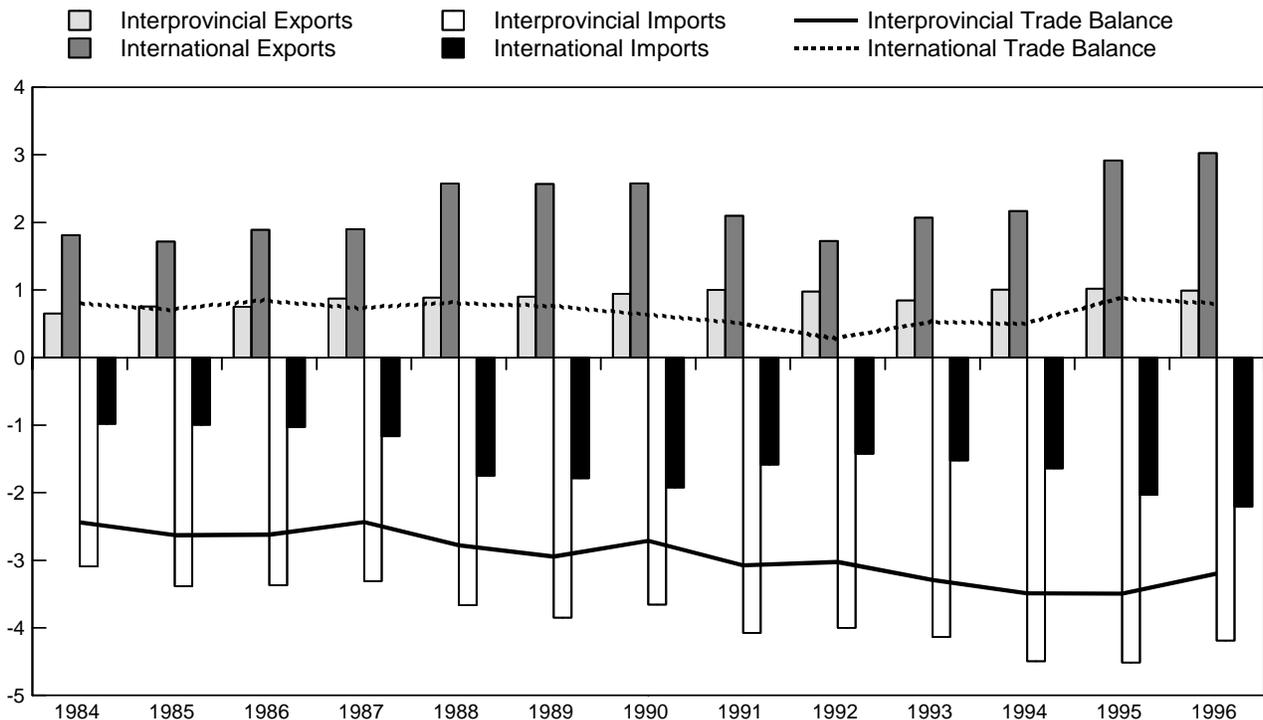
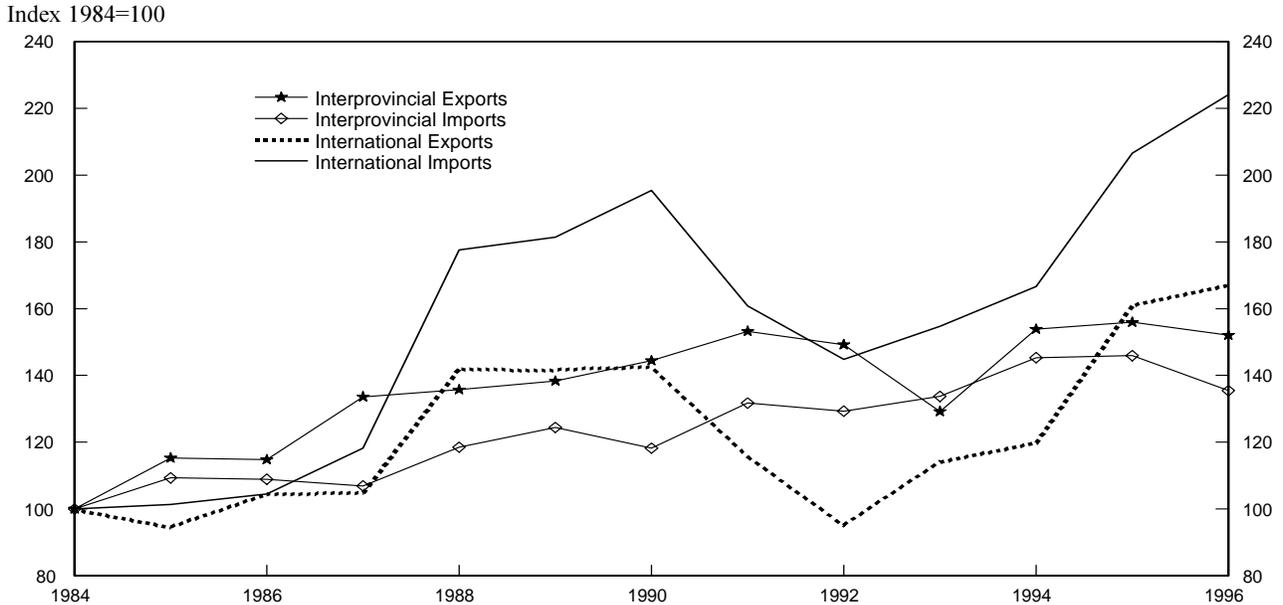




Figure 2.1.2
Indices of Trade Flows for Goods and Services, 1984-1996



Over the 1984-96 period international exports expanded at a slightly stronger pace than sales to other provinces. The gap between international and interprovincial exports widened significantly in 1988 following the re-opening of the Come-by-Chance Refinery. Sales of refined petroleum to the United States in that year exceeded \$500 million rivaling foreign sales of mineral ores. Crude oil used in the refining process, however, was all imported from offshore sources such that the refinery had only a minimal net impact on the international trade balance. The economic recession in the early 1990's had a sharp downward effect on foreign trade in 1991 and 1992 while internal trade expanded slightly. By 1995 international sales soared to new highs while exports to the rest of Canada remained virtually flat. Interprovincial imports continued to expand in response to investment in Hibernia resulting in annual internal trade deficits well exceeding \$3 billion since 1990.

Newfoundland's mining industry was a pillar of foreign and internal exports throughout the 1984-96 period. International sales of metallic ores and concentrates topped \$500 million in most years and represented 23 percent of total international exports on average from

1984-96. Metallic ores also made up the largest interprovincial export of goods in many years, reaching levels of more than \$200 million in 1991-92. The Iron Ore Company of Canada, located in Labrador, is currently the largest producer. When INCO commences production of ores and concentrates from its Voies Bay nickel deposit, we can expect a surge

Figure 2.1.3
Composition of Interprovincial Exports

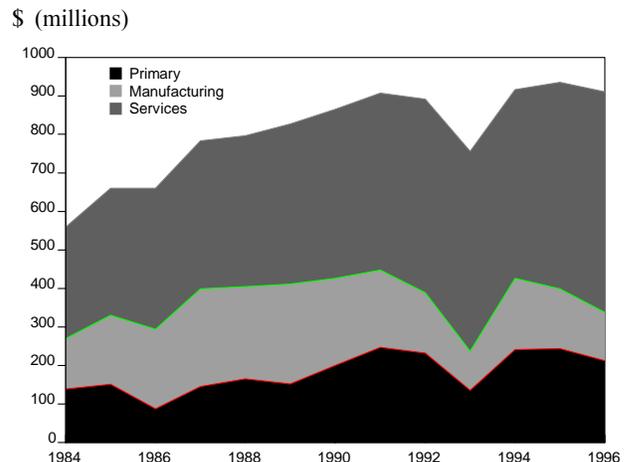
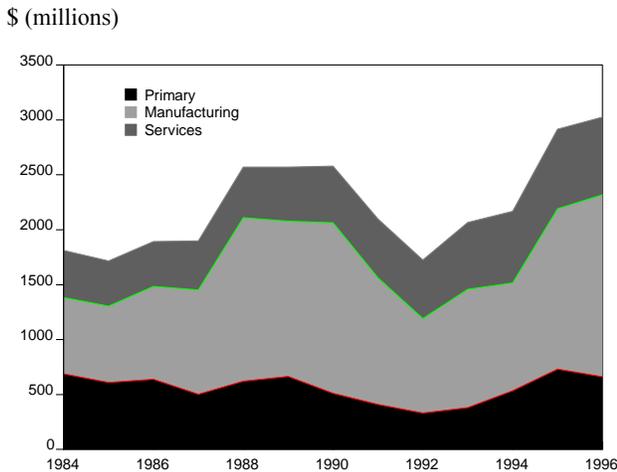




Figure 2.1.4
Composition of International Exports



as well as increased diversity of exports from Newfoundland's mineral sector.

Traditionally fishing has always been a focal point of Newfoundland's economy. Although highly seasonal, this industry and its related processing plants were the largest export related employer. Fish products in value terms ranked near the top of both international and internal exports. Cod fishing represented a major part of the industry. The Cod Moratorium imposed in July 1992 had a devastating effect on interprovincial sales of fish products cutting 1993 exports to half their 1991 levels. Foreign sales were also adversely affected but in aggregate were reasonably well maintained through higher exports of shellfish.

Exports of newsprint generally benefited from strong foreign demand as interprovincial exports were extremely small. High prices resulted in foreign sales reaching a record high of \$642 million in 1995, and Newfoundland's largest international export in that year. This profitability has allowed mills to repay wage concessions and undertake considerable capital investment.

In addition to metallic ores and fish products, electricity sales to Quebec (\$83 million in 1996) was the other main internal export of goods. The level has been

nearly flat over the entire period since the price of electricity has been fixed by the Churchill Falls agreement until 2041, and is now well below market levels. Most of the growth in interprovincial exports has been in services which in 1996 were nearly double

Figure 2.1.5
Leading Interprovincial Exports
(Based on 1996)

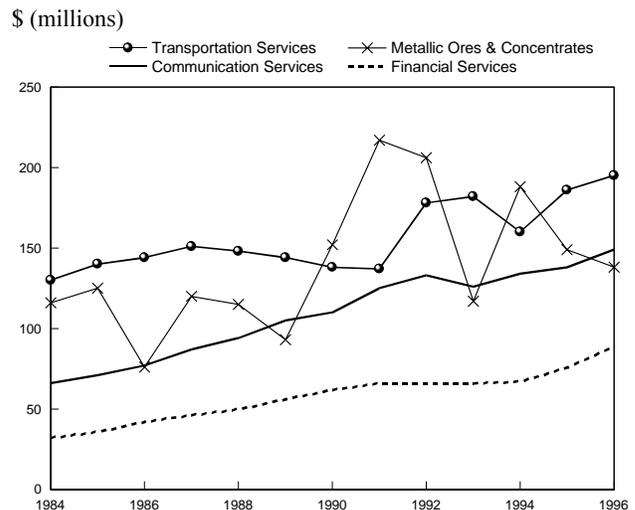
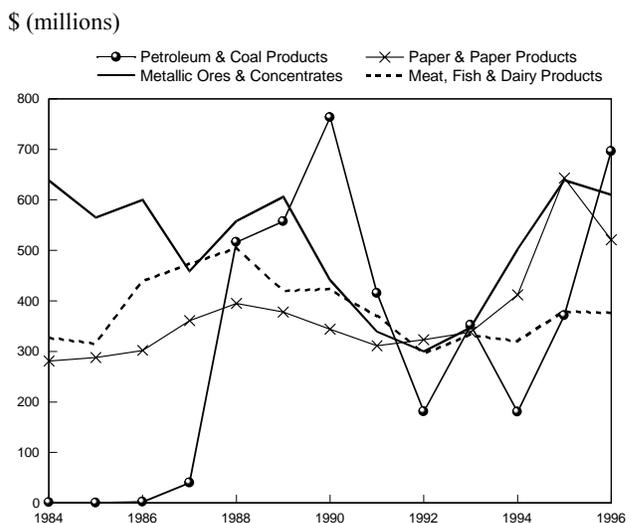


Figure 2.1.6
Leading International Exports
(Based on 1996)





their 1984 value, and actually exceeded the value of goods in four of the past five years. Transportation and communications were by far the largest components, accounting for 60 percent of all sales of services to other provinces.

Newfoundland's interprovincial imports were led by wholesale services, particularly from Ontario, which have doubled over the past twelve years, exceeding \$600 million in both 1995 and 1996. Services related to mining and off-shore oil development expanded rapidly while the purchase of transportation services remained prominent throughout. Imports of merchandise from other provinces covered a broad range of manufactured goods, headed by food products and refined petroleum.

International imports were dominated by crude oil used to produce refined petroleum for export, machinery and equipment, motor vehicles and electrical and commu-

nications products.

Newfoundland registered an interprovincial trade deficit with every region of Canada in every year from 1984 to 1996 (see figure 2.1.7). Annual deficits with Ontario alone exceeded \$1.5 billion since the early nineties. Deficits with Quebec and the rest of Atlantic Canada have been fairly steady at just over half a billion dollars.

The majority of provincial trade was with Quebec and Ontario. Neighbouring Atlantic provinces provided a market for 26 percent of the export trade (Nova Scotia 14 percent, New Brunswick 10 percent and Prince Edward Island 2 percent) and 23 percent of imports (Nova Scotia 13 percent, New Brunswick 8 percent and Prince Edward Island 2 percent). Newfoundland had only minimal trade ties with western Canada. Except for recent purchases of services from Alberta associated with the development of offshore oil and gas, trade was primarily with British Columbia.

Figure 2.1.7
Regional Trade Balance

\$ (millions)

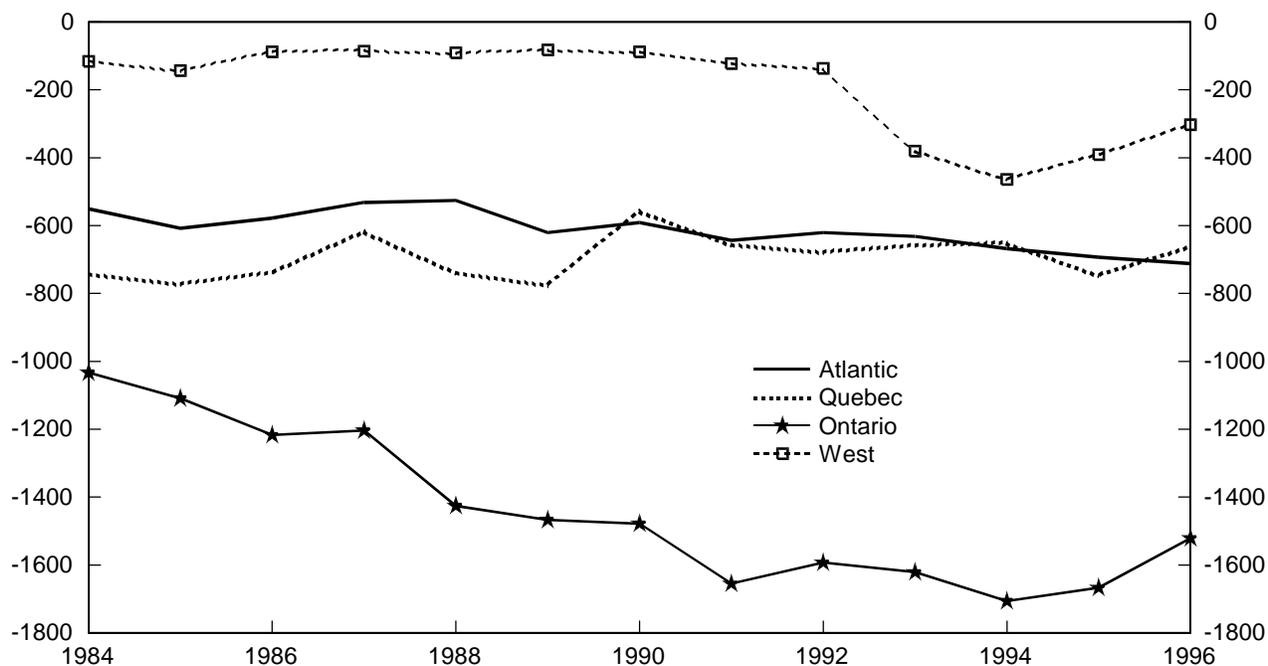
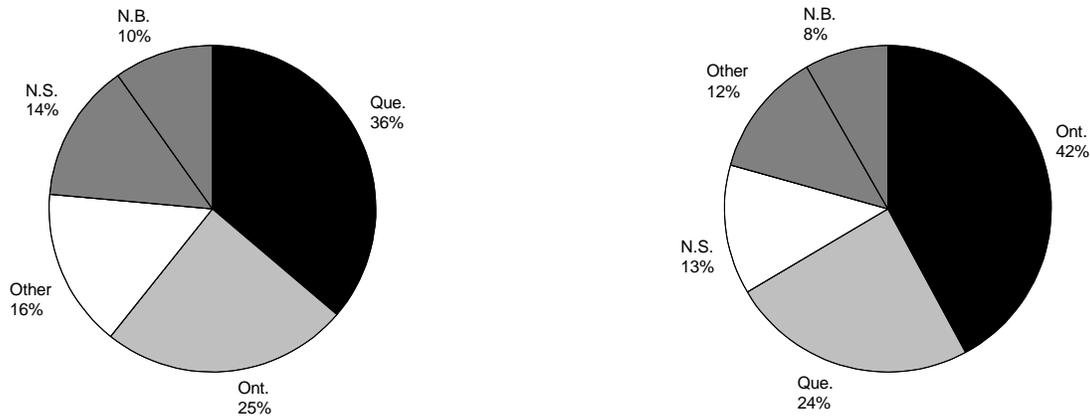



Figure 2.1.8
Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$992 million

Total Value of Interprovincial Imports \$4191 million


Table 2.1.1 Interprovincial Trade
EXPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	EXPORTS TOTAL GOODS & SERVICES 1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
P.E.I.	9	9	10	10	10	10	10	13	14	16	18	19	18
N.S.	128	137	127	165	152	148	135	120	120	118	155	148	137
N.B.	26	31	34	36	41	49	53	53	56	58	76	104	98
Quebec	197	236	249	283	274	260	383	438	410	333	389	385	359
Ontario	244	283	264	300	319	328	258	269	262	212	248	234	243
Manitoba	7	8	9	10	10	11	12	12	13	11	13	14	15
Saskatchewan	6	7	9	12	16	20	14	15	13	11	12	14	14
Alberta	19	21	24	28	31	35	36	38	41	38	42	47	51
B.C.	15	18	21	26	29	37	35	38	40	39	44	47	52
Yukon	-	-	-	-	-	-	1	1	1	1	1	1	1
N.W.T.	3	3	3	3	4	5	4	4	5	5	5	6	4
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	654	753	750	873	886	903	941	1,001	975	842	1,003	1,019	992

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	IMPORTS TOTAL GOODS & SERVICES 1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
P.E.I.	42	43	44	40	45	46	38	47	58	62	58	63	80
N.S.	469	519	463	445	445	509	483	493	457	470	543	567	538
N.B.	202	223	241	258	239	272	268	289	296	292	318	334	346
Quebec	939	1,006	984	898	1,012	1,035	940	1,092	1,085	991	1,042	1,131	1,022
Ontario	1,277	1,392	1,481	1,503	1,745	1,795	1,736	1,924	1,854	1,833	1,954	1,901	1,764
Manitoba	29	29	31	32	34	32	31	34	36	33	37	40	39
Saskatchewan	10	10	11	12	13	15	14	18	18	18	18	21	19
Alberta	75	108	56	56	61	64	70	97	107	341	423	359	291
B.C.	48	51	55	61	69	77	73	80	86	92	100	96	89
Yukon	1	-	-	-	1	1	1	1	1	1	1	1	1
N.W.T.	3	2	2	2	3	3	2	3	2	3	2	2	2
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	3,095	3,383	3,368	3,307	3,667	3,849	3,656	4,078	4,000	4,136	4,496	4,515	4,191



**Table 2.1.2
Interprovincial Exports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Transportation Services	130.0	140.0	143.9	150.7	147.9	143.9	138.1	137.1	177.7	182.3	160.2	185.7	194.7
Communication Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Metallic Ores & Concentrates	116.0	124.8	75.8	120.0	114.7	92.6	151.8	216.8	206.3	116.7	187.8	149.3	138.5
Financial Services	32.3	36.1	42.2	45.7	49.5	56.1	61.9	66.2	65.7	66.0	66.9	76.3	89.1
Utilities incl. electricity, water, gas	94.3	93.0	89.3	88.6	89.4	76.1	76.6	93.5	82.4	87.7	87.4	83.9	82.9
Business Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Fishing & Trapping Products	13.7	15.6	7.9	18.2	33.6	46.9	40.3	21.1	17.9	10.9	40.5	85.4	63.3
Personal & Other Misc. Services	24.5	42.0	55.2	45.5	40.2	41.7	56.6	52.8	48.6	59.3	44.1	49.8	53.8
Meat, Fish & Dairy Products	28.3	52.8	72.1	105.2	110.1	102.7	124.9	123.4	95.3	60.6	62.8	52.3	49.4
Retail Services	16.5	18.0	19.5	20.6	23.7	24.1	25.8	26.5	25.2	25.2	16.0	14.7	11.8
Rubber, Leather, Plastic Fab. Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Primary Metal Products	0.3	0.6	1.2	0.7	1.1	2.9	8.8	7.1	2.6	3.2	3.1	5.6	11.0
Wholesale Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Printing & Publishing	0.7	1.2	1.5	1.4	1.0	1.2	2.2	2.7	1.2	1.8	3.9	6.9	9.0
Lumber, Sawmill, Other Wood Prod.	0.4	0.6	1.3	2.1	3.5	4.0	2.8	3.2	9.0	8.1	9.1	8.6	8.5
Fruit, Veg., Feed, Misc. Food Prod.	10.0	23.2	23.0	23.8	4.5	5.3	10.3	7.1	5.7	9.2	7.1	9.0	8.4
Chemicals & Chemical Products	18.9	21.5	18.9	23.0	26.7	43.6	5.8	5.3	3.8	3.5	7.2	7.1	5.7
Agricultural Products excl. Grains	x	x	x	x	x	x	x	x	x	x	x	x	x
Autos, Trucks, Other Transp. Equip.	x	x	x	x	x	x	x	x	x	x	x	x	x
Beverages	19.6	22.6	17.3	33.5	35.2	34.5	9.0	10.7	13.6	0.2	11.3	0.7	2.9
Metal Fabricated Products	0.8	1.0	0.8	0.7	3.7	4.4	2.4	1.5	0.5	0.2	0.6	10.0	2.9
Petroleum & Coal Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Forestry Products	4.5	2.2	0.1	0.6	7.5	4.2	0.2	0.0	0.0	0.6	3.5	2.1	2.5
Non-Metallic Mineral Products	4.6	7.5	9.1	10.6	8.6	8.2	7.4	7.3	1.1	0.0	3.7	2.6	2.4
Electrical & Communications Prod.	4.2	5.4	7.5	5.5	8.7	8.3	14.7	10.2	8.2	2.6	0.9	0.6	2.3
Paper & Paper Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Knitted Products & Clothing	0.0	0.0	0.0	0.0	0.2	0.3	0.2	0.4	0.4	0.6	0.5	1.2	1.2
Misc. Manufactured Products	0.1	0.2	0.2	0.4	0.3	1.2	3.4	2.3	2.4	0.2	0.3	0.5	0.3
Services Incidental to Mining	0.9	0.9	0.2	0.3	0.7	3.5	0.5	0.0	0.0	0.1	1.9	0.1	0.1
Machinery & Equipment	0.0	0.0	0.2	0.2	0.0	0.0	0.3	1.6	0.0	0.0	0.3	0.1	0.0
Furniture & Fixtures	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.1	0.1	0.3	0.0	0.0
Mineral Fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.0	0.0
Interprovincial Exports Total	652.8	752.8	749.6	872.1	885.6	903.0	942.4	1000.2	974.1	843.5	1004.3	1017.9	992.2
Primary	138.6	151.2	87.4	145.2	165.4	152.1	200.3	246.6	232.5	134.7	241.3	243.7	211.5
Manufactured Goods	131.4	178.8	207.3	253.8	239.6	259.0	226.2	200.7	156.8	101.8	185.2	154.8	125.6
Total Goods	364.2	423.0	384.0	487.6	494.3	487.2	503.2	540.8	471.7	324.3	513.9	482.4	420.1
Services	288.6	329.8	365.6	384.5	391.3	415.8	439.2	459.4	502.4	519.2	490.4	535.5	572.1

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.1.3
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Wholesale Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Business Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Transportation Services	376.3	396.1	402.9	411.0	474.1	523.0	457.9	447.2	425.5	444.3	385.5	387.3	365.9
Services Incidental to Mining	x	x	x	x	x	x	x	x	x	x	x	x	x
Financial Services	155.2	165.6	208.0	247.9	278.7	277.4	268.6	250.3	266.0	274.7	290.6	268.8	250.4
Petroleum & Coal Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Personal & Other Misc. Services	143.1	139.4	161.1	175.4	206.6	205.2	193.2	218.4	229.6	245.7	279.2	271.8	224.2
Fruit, Veg., Feed, Misc. Food Prod.	162.1	165.3	177.7	180.1	187.8	191.5	208.7	243.7	252.1	222.0	241.6	232.0	224.2
Meat, Fish & Dairy Products	178.4	183.1	190.3	181.2	164.5	180.1	185.0	207.4	210.3	200.7	206.6	200.9	189.8
Autos, Trucks, Other Transp. Equip.	x	x	x	x	x	x	x	x	x	x	x	x	x
Chemicals & Chemical Products	110.3	113.7	124.7	120.7	141.5	142.5	131.4	142.7	156.6	133.7	129.4	132.1	111.8
Retail Services	31.3	34.0	37.2	40.7	44.5	47.2	48.0	48.7	48.4	50.3	84.4	90.2	111.4
Machinery & Equipment	35.8	76.6	75.1	50.2	71.6	70.3	68.1	58.7	50.7	45.9	34.3	90.7	105.4
Paper & Paper Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Metal Fabricated Products	81.0	92.6	102.8	113.4	115.1	126.5	115.0	118.5	108.0	108.1	133.5	109.1	97.5
Printing & Publishing	56.9	58.4	61.6	68.3	85.4	83.0	75.4	82.2	79.1	64.2	77.7	97.1	87.9
Communication Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Knitted Products & Clothing	57.1	60.3	64.4	68.6	71.1	74.7	78.3	85.7	87.1	82.9	84.9	90.0	73.7
Primary Metal Products	82.9	78.3	44.9	35.7	42.2	42.2	34.1	49.8	45.5	21.9	74.0	76.4	62.1
Rubber, Leather, Plastic Fab. Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Furniture & Fixtures	41.4	36.2	41.4	44.8	55.6	67.7	60.6	61.6	50.3	48.4	58.6	58.4	51.3
Electrical & Communications Prod.	92.0	109.6	117.7	122.9	139.7	145.9	128.7	115.1	88.4	71.4	69.4	57.1	48.2
Lumber, Sawmill, Other Wood Prod.	30.9	41.3	58.7	46.9	50.0	50.3	53.2	58.1	58.3	53.7	57.4	44.9	43.2
Tobacco & Tobacco Products	23.2	22.4	23.0	16.9	14.0	12.8	23.0	17.6	12.1	22.4	49.7	46.7	42.8
Textile Products	27.3	29.8	32.0	32.6	40.8	44.3	40.1	36.8	37.4	38.1	45.6	45.3	36.9
Non-Metallic Mineral Products	34.5	38.5	36.7	40.0	41.0	42.4	32.7	30.5	25.1	16.7	21.6	38.6	34.9
Agricultural Products excl. Grains	29.3	23.2	21.6	32.4	35.0	39.2	33.8	36.0	32.4	30.2	31.6	30.0	33.0
Misc. Manufactured Products	42.5	42.2	41.2	41.8	48.1	41.7	33.6	36.3	29.2	26.4	22.4	30.8	28.2
Beverages	17.4	19.3	28.0	11.9	25.0	20.3	18.6	31.8	34.1	28.6	30.3	29.7	23.0
Forestry Products	0.1	0.3	0.6	0.1	0.3	0.3	2.4	7.5	11.4	3.4	0.6	3.8	9.4
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Grains	4.4	3.4	1.9	1.7	3.0	1.7	2.3	3.5	2.7	1.8	0.6	1.6	1.7
Fishing & Trapping Products	4.2	3.0	10.1	6.4	4.8	3.7	2.4	4.0	4.1	5.7	2.6	1.2	1.5
Mineral Fuels	0.2	0.6	7.7	6.6	5.4	9.7	10.8	5.7	0.8	0.8	0.0	1.0	0.8
Metallic Ores & Concentrates	0.1	0.8	1.9	1.1	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Interprovincial Imports Total	3094.2	3383.4	3369.3	3308.4	3665.7	3849.2	3656.3	4075.6	4001.0	4135.6	4495.3	4514.4	4190.7
Primary	172.6	228.8	187.0	118.4	112.7	121.9	72.5	226.7	242.5	372.3	433.6	414.1	338.7
Manufactured Goods	1694.6	1851.6	1763.7	1716.6	1852.9	1923.1	1843.8	2014.0	1881.0	1723.6	1911.0	1933.8	1824.7
Total Goods	1867.2	2080.4	1950.7	1835.1	1965.5	2045.0	1916.4	2240.8	2123.6	2095.9	2344.6	2348.0	2163.4
Services	1227.0	1303.0	1418.5	1473.3	1700.2	1804.2	1739.9	1834.8	1877.5	2039.7	2150.7	2166.4	2027.3

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 2.1.4
International Exports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (million)													
Petroleum & Coal Products	1.3	0.0	1.7	39.7	515.5	557.1	762.5	415.1	181.3	351.9	180.1	371.3	695.6
Metallic Ores & Concentrates	638.3	564.9	600.3	459.0	558.1	605.8	440.8	338.8	300.3	347.0	501.9	639.5	609.7
Paper & Paper Products	280.9	287.6	302.4	360.7	395.3	377.8	343.5	310.6	322.7	337.9	411.8	642.5	520.8
Meat, Fish & Dairy Products	328.4	317.1	439.7	472.7	504.8	420.0	423.7	370.6	296.3	334.4	321.9	380.2	379.1
Transportation Services	228.2	229.1	211.0	217.5	200.6	218.8	203.1	198.2	211.7	223.0	281.0	286.3	296.3
Wholesale Services	152.4	129.4	148.2	170.0	187.8	206.6	250.0	219.7	214.1	217.7	258.4	276.4	267.6
Unallocated Imports & Exports	28.5	30.2	25.4	30.8	38.1	25.5	18.0	66.2	58.3	78.8	44.7	92.2	68.2
Fishing & Trapping Products	15.1	15.5	11.5	11.6	23.6	12.9	27.0	36.3	21.9	17.6	18.4	80.8	46.3
Personal & Other Misc. Services	12.7	14.3	16.0	18.1	22.7	25.3	27.1	27.5	29.7	63.7	38.4	38.6	38.4
Business Services	1.8	2.0	1.6	2.4	3.6	3.8	3.7	8.9	7.3	8.8	8.3	11.5	16.0
Machinery & Equipment	2.2	10.3	13.4	6.8	2.3	3.0	4.5	6.1	3.8	3.5	6.7	12.6	13.2
Communication Services	3.9	4.0	4.6	7.0	6.5	7.4	8.2	9.1	8.3	8.7	12.7	13.3	12.9
Fruit, Veg., Feed, Misc. Food Prod.	0.5	1.1	1.1	1.7	1.4	1.1	1.5	3.3	5.4	12.6	13.2	11.8	11.5
Primary Metal Products	2.9	4.8	4.1	2.8	3.0	6.2	2.2	3.9	7.6	5.7	9.2	10.2	8.7
Financial Services	1.0	1.4	2.5	2.7	2.7	3.5	4.4	5.1	5.9	6.8	7.6	8.0	8.2
Metal Fabricated Products	1.7	1.1	4.3	2.6	0.7	1.3	1.0	1.8	0.3	0.1	0.1	3.0	8.0
Autos, Trucks, Other Transp. Equip.	6.7	0.9	6.5	2.9	7.0	3.3	6.9	16.9	18.9	9.2	13.1	11.4	5.1
Electrical & Communications Prod.	0.1	0.3	0.3	0.1	0.8	1.0	0.6	0.4	0.4	0.7	0.2	0.8	4.4
Forestry Products	3.9	2.4	2.9	5.7	1.4	12.2	2.7	1.7	0.4	3.6	6.8	6.9	3.5
Chemicals & Chemical Products	61.7	64.9	65.1	53.5	52.8	39.1	0.8	1.1	0.9	1.4	2.8	6.1	3.1
Beverages	0.6	0.7	0.2	0.6	0.8	0.3	3.5	16.9	2.6	1.0	2.7	1.0	2.9
Lumber, Sawmill, Other Wood Prod.	4.2	3.3	2.5	2.5	1.9	1.8	0.5	1.1	1.2	0.2	0.1	0.1	1.3
Non-Metallic Minerals	30.6	25.2	22.5	24.8	36.8	32.3	38.6	30.9	8.9	10.1	5.5	3.0	1.1
Rubber, Leather, Plastic Fab. Prod.	0.2	0.2	0.4	0.3	0.4	0.2	0.3	4.6	10.9	15.4	16.9	3.7	1.0
Misc. Manufactured Products	1.2	2.1	2.0	1.1	0.5	0.7	0.6	0.7	1.5	0.9	0.3	0.7	0.9
Knitted Products & Clothing	0.0	0.1	0.0	0.0	0.7	0.1	0.4	0.4	0.5	0.4	0.3	2.2	0.6
Agricultural Products excl. Grains	0.3	0.8	0.7	1.1	1.1	1.4	1.1	0.6	0.3	1.9	0.5	0.4	0.6
Non-Metallic Mineral Products	1.6	1.1	0.8	0.6	0.7	0.5	1.0	1.7	2.0	2.3	2.7	0.4	0.4
Printing & Publishing	0.2	0.4	0.4	0.2	0.2	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.4
Textile Products	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.1	0.6	0.1	0.7	0.8	0.2
Utilities incl. electricity, water, gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
Furniture & Fixtures	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.2	0.3	0.1	0.0	0.1
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.7	0.1	0.3	0.0
Grains	0.0	0.1	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
International Exports Total	1811.1	1715.2	1892.4	1899.3	2572.0	2569.3	2578.4	2098.6	1724.9	2066.7	2167.6	2916.7	3026.0
Primary	688.2	608.9	638.1	502.0	621.1	664.6	510.2	408.3	331.9	380.2	533.0	730.7	661.1
Manufactured Goods	694.4	695.8	844.9	948.9	1488.8	1413.9	1553.8	1155.4	857.6	1079.0	983.2	1459.7	1657.1
Total Goods	1382.6	1304.7	1483.1	1451.0	2109.9	2078.5	2064.0	1563.8	1189.6	1459.3	1516.4	2190.5	2318.3
Services	428.5	410.4	409.4	448.3	462.1	490.8	514.4	534.8	535.3	607.4	651.2	726.2	707.6

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.1.5
International Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Mineral Fuels	0.0	0.0	0.0	91.6	474.3	471.6	710.0	323.8	135.5	261.8	147.7	309.7	572.7
Machinery & Equipment	120.8	136.0	147.3	160.9	202.9	160.0	160.6	188.0	178.5	139.7	184.8	235.5	255.0
Autos, Trucks, Other Transp. Equip.	191.7	201.9	221.5	259.8	298.5	341.4	254.3	181.8	204.6	190.5	245.1	262.4	191.0
Electrical & Communications Prod.	71.0	83.0	89.9	83.6	126.3	128.9	121.5	129.9	126.8	141.0	169.3	205.4	190.3
Misc. Manufactured Products	72.2	66.4	80.1	74.0	88.9	95.9	91.8	101.1	116.2	111.6	117.5	137.7	146.6
Metal Fabricated Products	40.6	44.0	40.6	37.6	44.4	42.4	44.5	60.3	66.4	79.4	128.9	155.9	108.6
Chemicals & Chemical Products	34.1	35.9	39.7	41.1	50.4	55.8	54.5	82.5	73.1	70.1	77.6	83.6	96.0
Personal & Other Misc. Services	95.0	25.0	28.6	35.7	32.4	38.5	46.7	54.6	58.8	59.3	69.8	75.7	87.2
Unallocated Imports & Exports	31.5	33.9	33.4	38.2	45.8	23.0	25.8	44.5	32.9	53.9	71.1	112.2	84.5
Petroleum & Coal Products	70.5	86.3	46.9	52.1	60.3	71.6	66.7	39.6	50.8	51.8	46.4	52.4	53.9
Meat, Fish & Dairy Products	7.0	6.5	7.4	8.9	9.3	10.8	12.0	17.0	12.4	13.0	15.3	27.9	49.0
Knitted Products & Clothing	42.8	39.8	44.4	49.8	50.3	55.4	54.3	50.4	48.0	38.5	38.6	45.6	46.6
Business Services	18.1	20.4	27.9	26.4	30.5	41.7	46.8	22.7	26.5	28.8	68.0	47.9	45.7
Transportation Services	18.1	15.8	15.8	16.5	17.1	21.3	21.3	20.8	21.3	21.3	19.0	19.8	38.2
Rubber, Leather, Plastic Fab. Prod.	25.6	25.0	25.4	22.9	25.3	23.7	22.4	31.1	31.4	28.0	23.0	38.2	32.8
Beverages	9.9	20.3	15.4	10.9	15.5	17.9	19.8	21.0	23.4	28.9	19.8	23.9	26.5
Fruit, Veg., Feed, Misc. Food Prod.	13.2	13.3	14.8	13.9	15.4	16.6	19.5	28.5	24.5	18.9	19.2	24.2	25.3
Primary Metal Products	14.8	21.6	12.7	8.1	11.4	8.2	11.1	16.6	18.7	24.5	39.4	32.7	21.2
Wholesale Services	8.2	9.3	10.3	9.7	11.2	12.3	11.1	13.0	13.4	15.6	19.9	17.3	19.8
Non-Metallic Mineral Products	7.8	9.5	11.1	11.4	13.8	15.4	14.9	18.9	20.0	13.5	18.2	16.6	16.9
Financial Services	8.4	9.3	12.5	13.2	14.2	17.7	18.5	18.5	19.4	20.9	17.2	14.4	15.6
Printing & Publishing	17.0	15.9	16.8	17.7	22.1	27.6	28.3	30.8	35.3	30.7	23.6	18.1	15.2
Textile Products	19.6	18.2	19.0	18.2	17.3	16.7	15.2	22.3	17.4	12.5	7.5	12.9	15.0
Paper & Paper Products	8.7	9.0	9.5	8.4	10.1	10.1	10.3	12.6	15.8	12.9	13.4	23.1	13.0
Communication Services	4.0	4.8	5.5	6.7	7.3	9.3	9.5	8.7	8.0	9.3	11.1	10.1	11.6
Non-Metallic Minerals	11.4	16.4	9.3	8.0	11.5	12.2	6.0	6.7	7.6	3.9	6.5	7.5	7.3
Non-Competing Imports	10.3	9.7	11.4	11.1	9.7	10.7	5.4	6.2	6.1	6.1	5.7	6.1	6.0
Tobacco & Tobacco Products	0.2	0.3	0.4	0.4	0.3	0.5	1.1	5.2	9.8	15.8	2.6	3.9	6.0
Lumber, Sawmill, Other Wood Prod.	2.8	5.3	11.0	10.8	12.0	13.8	12.0	11.4	8.4	4.0	2.7	2.0	3.7
Furniture & Fixtures	1.0	1.0	1.3	1.5	2.4	3.6	4.1	6.8	8.5	9.6	6.0	4.9	3.0
Agricultural Products excl. Grains	7.6	11.3	16.4	13.5	13.2	11.8	4.3	6.9	5.4	5.3	5.0	5.4	2.0
Utilities incl. electricity, water, gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1
Fishing & Trapping Products	0.1	0.3	1.9	0.8	0.0	0.0	0.0	0.0	0.0	1.8	0.3	0.0	0.0
Metallic Ores & Concentrates	0.0	1.3	0.0	0.2	1.9	0.0	0.0	0.0	0.6	0.2	0.0	0.0	0.0
Forestry Products	0.6	0.7	0.7	0.0	2.5	0.1	0.1	0.5	0.2	0.0	0.0	0.0	0.0
International Imports Total	984.6	997.6	1028.7	1163.6	1748.6	1786.3	1924.3	1583.2	1425.6	1523.2	1640.4	2033.2	2206.2
Primary	19.8	30.0	28.3	114.1	503.4	495.8	720.4	337.9	149.3	273.0	159.5	322.7	582.1
Manufactured Goods	771.3	839.4	855.1	892.1	1077.1	1116	1018.9	1056.2	1089.9	1034.9	1198.9	1406.8	1315.4
Total Goods	801.4	879.2	894.8	1017.3	1590.2	1622.6	1744.7	1400.4	1245.4	1314.0	1364.2	1735.7	1903.6
Services	183.3	118.5	134.0	146.4	158.4	163.8	179.6	182.9	180.2	209.2	276.2	297.5	302.6

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2.2 Prince Edward Island

The economy of Prince Edward Island has developed around its rich farmland, scenic beauty and coastline bounded by the Northumberland Strait and the Gulf of St. Lawrence. Agriculture, transportation, fishing and tourism accounted for a large share of exports from Canada's smallest and most densely populated province. Much of Prince Edward Island's terrain is farmland, with abundant potato and mixed grain fields. In recent years, the development and expansion of the food processing industry has greatly enhanced the value and economic importance of Agri-Food exports. Two multinational corporations have set up processing plants on the island to produce frozen potato products. Frozen vegetables, mainly french fries and other processed potato products, accounted for nearly one-fifth of all interprovincial exports in 1996. Exports to international markets were concentrated in fish products and processed potato products.

- Agriculture, transportation, fishing and tourism made up the lion's share of exports.
- Strong trade links with the rest of Canada.
- Frozen vegetables, mainly potato products, accounted for a major part of interprovincial exports.

Interprovincial exports of goods and services increased on average by 5.6 percent from 1984 to reach \$783 million in 1996. Exports of both primary and manufactured goods showed strong growth in 1996. Higher sales of manufactured products were largely due to increased exports of frozen foods. Manufactured goods represented 40 percent of all interprovincial exports in

Figure 2.2.1
Exports and Imports of Goods and Services, 1984-1996

\$ (billions)

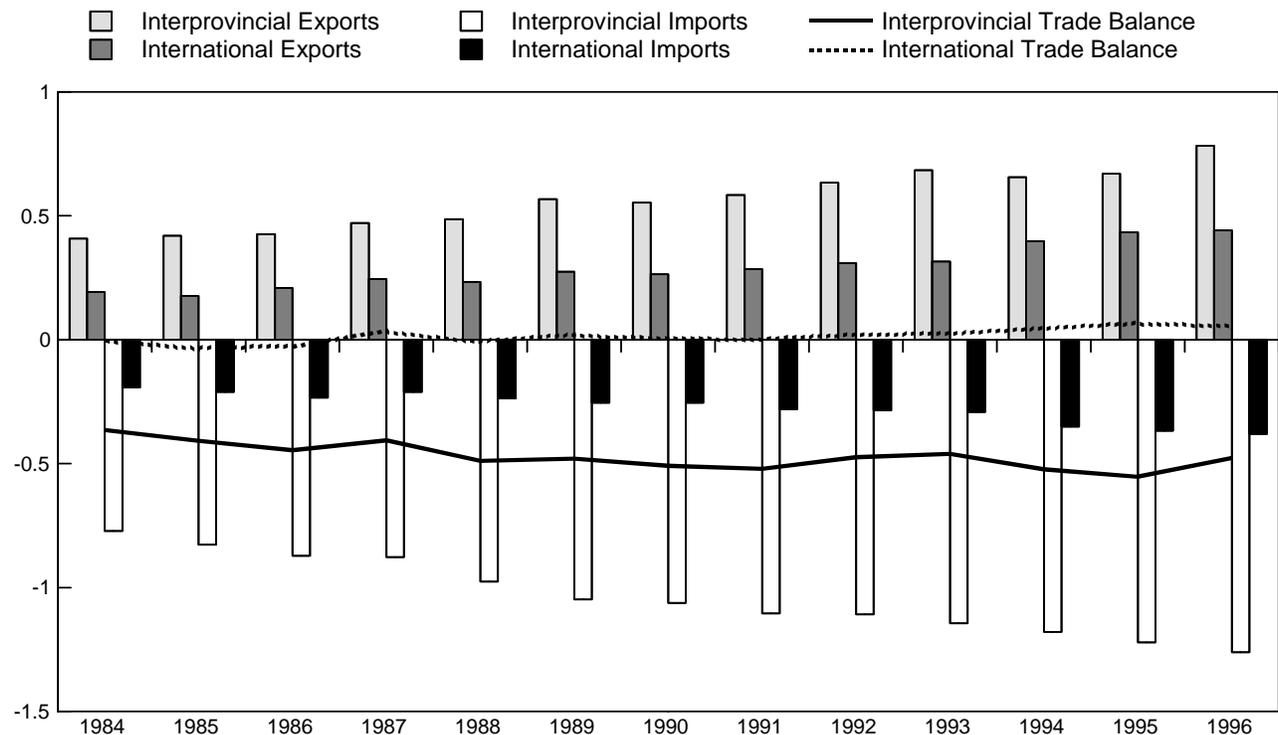
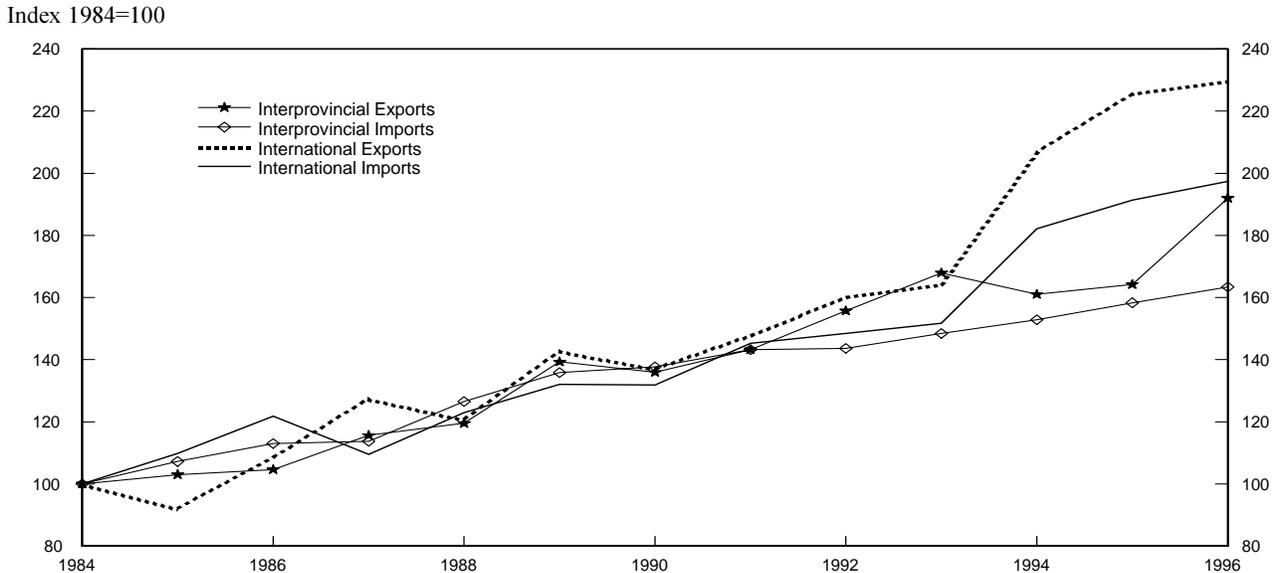




Figure 2.2.2
Indices of Trade Flows for Goods and Services, 1984-1996

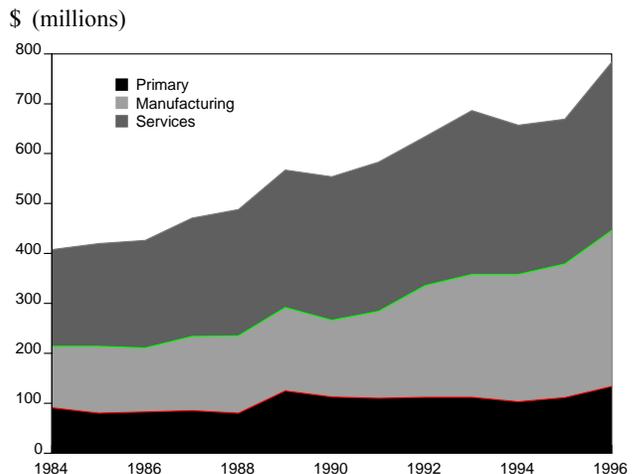


1996. Interprovincial exports of primary goods topped \$100 million in each year since 1989. Exports of services increased 74 percent from 1984 to 1996 reaching a value of \$337 million. During the 1990's, growth in services, was considerably slower on average than goods, unlike most other provinces. Transportation and tourism accounted for two-thirds of all internal exports of services in 1996. Wholesaling services made up a large share of the balance.

In the 1990's there was a shift in exports toward international markets, as in most other provinces. International exports of goods and services were up 40 percent from 1993 compared to a 14 percent increase in interprovincial exports, which occurred mostly in 1996. The level of international exports, however, (\$442 million in 1996) remained well below that of interprovincial sales. Growth in the latter part of the nineties was primarily due to increased exports of agriculture and food products. Foreign sales were also

bolstered by the export of rebuilt aircraft engines from a servicing plant, established at the closed military base in Summerside¹. In the last three years, exports of fish products have averaged around \$100 million. Fish processing has expanded since 1993 even though there has been a drop in fish landings, especially

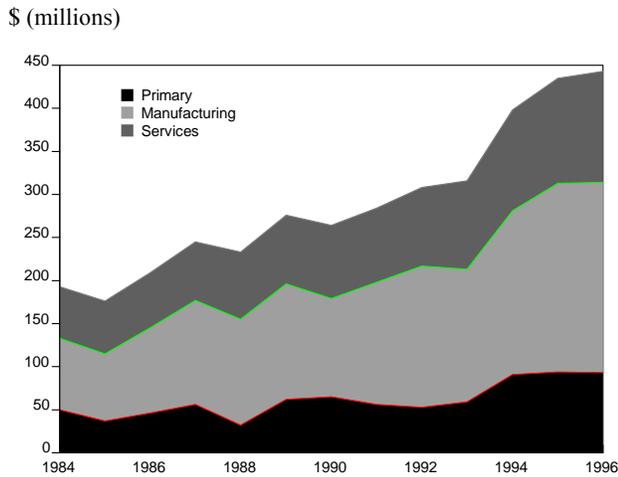
Figure 2.2.3
Composition of Interprovincial Exports



¹ The plant servicing airplane engines began production (in 1991) following the closure of the military base, announced in 1989. Exports are only recorded from 1994 in our current statistics. With the upcoming historical revision, these numbers will be revised back to 1991 to reflect the appropriate values of production and exports from the year that the plant opened.



Figure 2.2.4
Composition of International Exports



lobster. The aquaculture industry, lobster and fish processing industries have been encouraged through a development initiative of the Department of Fisheries and Environment. The landed value from the aquaculture industry, which is mostly oysters and mussels, has increased significantly during the 1990's.

Interprovincial imports of goods and services in 1996 amounted to \$1.3 billion. Manufactured goods were almost one-half of the imported goods and services. Most purchases from other provinces were wholesaling and transportation services which directly facilitated the distribution and marketing of goods. Interprovincial imports of services more than doubled in value between 1984 and 1996 from \$272 million to \$571 million. Services represented 45 percent of Prince Edward Island's interprovincial imports in 1996, up from 35 percent in 1984.

International imports amounted to \$380 million in 1996, almost double the amount in 1984. The commodities at the top of the list were machinery and equipment, electrical and communications products. Included in these commodities are computer and office machinery, marine, agriculture and telephone equipment. The province has become well entrenched in information technology. In recent years, PEI has purchased office

equipment as well as computers which is in part related to the province's foray into the telecommunications call-center business. Other commodities were related to traditional farming and fishing industries. Imports of autos, trucks and other transportation equipment

Figure 2.2.5
Leading Interprovincial Exports
(Based on 1996)

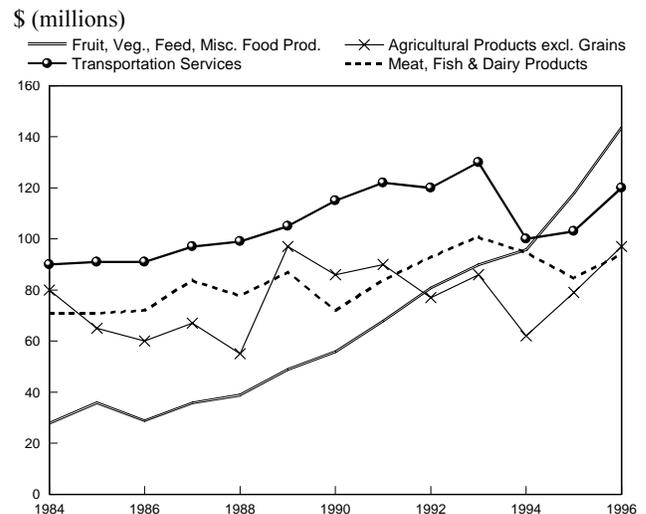
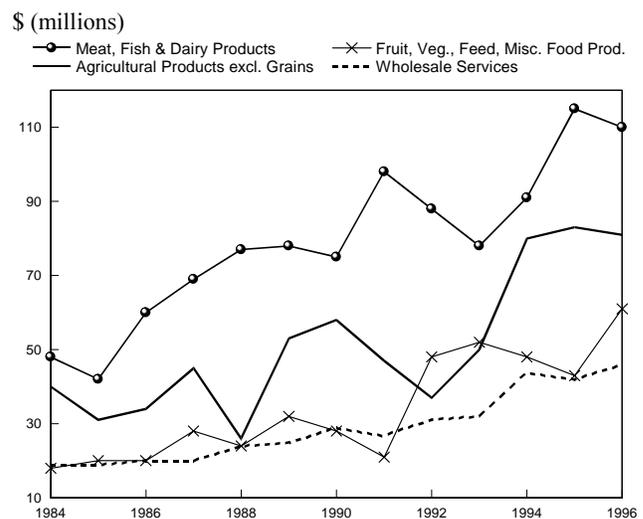


Figure 2.2.6
Leading International Exports
(Based on 1996)





amounted to \$44 million in 1996, down 29 percent from 1995.

An internal trade deficit of \$478 million in 1996 was almost evenly split between goods and services. The largest provincial trade deficit was with Ontario (\$284 million), followed by Nova Scotia (\$114 million) and Quebec (\$85 million). The trade deficit with Ontario was in large part due to imports of services while the deficit with Nova Scotia was primarily due to imports of goods such as refined petroleum, food and agricultural products.

Almost half of all internal exports remained within Atlantic Canada in 1996 with New Brunswick being the largest customer. Among the services exported to New Brunswick, transportation was by far the highest reaching \$52 million in 1996. Exports of goods were primarily focused on food and agricultural products. In 1996, 27 percent of goods and services were exported

to Ontario and 18 percent to Quebec. In both cases, the top commodity was frozen potato products. Prince Edward Island imported nearly 40 percent of its goods and services from Ontario followed by 19 percent from New Brunswick. Wholesaling services (\$92 million) was the commodity most imported from Ontario. Refined petroleum, business services and electric power were the top commodities purchased from New Brunswick.

Transportation links with the rest of Canada have significantly improved with the recent completion of the Confederation Bridge in 1997 connecting Prince Edward Island and New Brunswick. Although the construction of the bridge generated significant capital outlays, most of the construction occurred within the province. Non-residential construction increased 41 percent in 1994 followed by 15 percent in 1995 to reach a high of \$237 million. This fixed link with mainland New Brunswick is expected to further expand trade ties with the rest of Canada and the United States.

Figure 2.2.7
Regional Trade Balance

\$(millions)

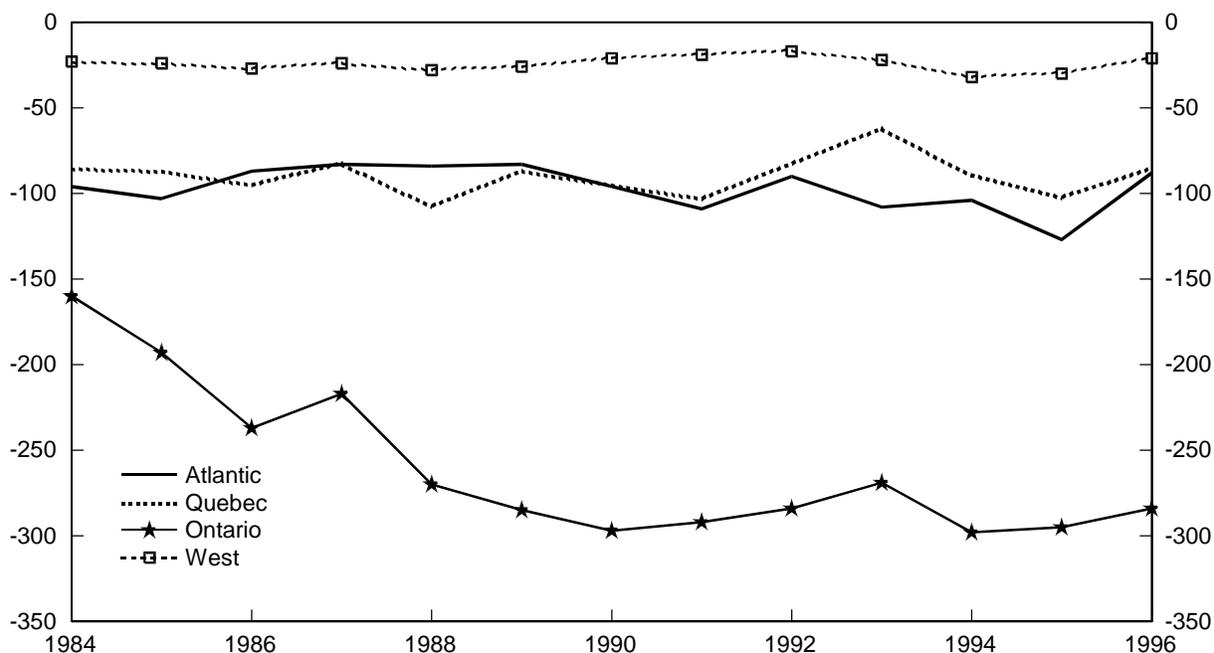




Figure 2.2.8

Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$782 million

Total Value of Interprovincial Imports \$1260 million

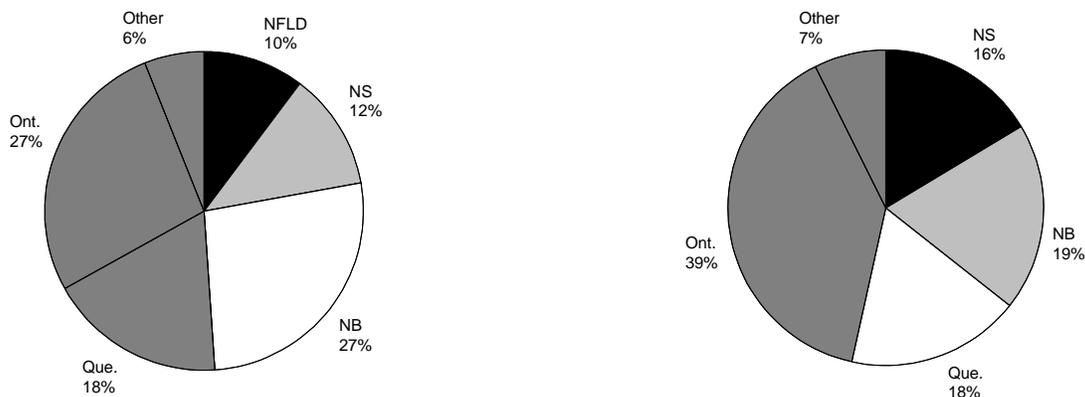


Table 2.2.1 Interprovincial Trade

EXPORTS TOTAL GOODS & SERVICES 1984 - 1996

Province	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	42	43	44	40	45	46	38	47	58	62	58	63	80
N.S.	56	57	62	65	64	76	75	83	91	95	92	87	92
N.B.	120	120	122	128	131	149	155	160	169	180	167	169	208
Quebec	69	75	78	89	89	107	107	101	116	128	121	129	139
Ontario	105	109	102	128	134	163	147	158	161	179	178	178	210
Manitoba	2	2	2	2	3	3	3	4	5	5	5	5	6
Saskatchewan	2	2	3	3	4	4	5	5	5	5	5	5	6
Alberta	7	8	8	9	10	11	13	16	19	19	20	20	25
B.C.	5	5	5	6	8	9	9	11	11	12	12	12	16
Yukon	0	0	0	0	0	0	0	0	0	0	0	0	0
N.W.T.	0	0	0	0	0	0	0	0	0	0	1	0	0
Gov't Abroad	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	408	421	426	470	488	568	552	585	635	685	659	668	782

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

Province	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	9	9	10	10	10	10	10	13	14	16	18	19	18
N.S.	160	164	158	155	170	184	193	194	189	200	188	193	207
N.B.	145	150	147	151	144	160	161	191	205	229	214	234	243
Quebec	154	162	173	172	196	194	203	203	198	190	210	231	225
Ontario	265	301	339	345	405	448	444	450	445	448	475	473	494
Manitoba	7	7	7	7	8	9	8	8	9	10	13	13	13
Saskatchewan	2	3	3	3	4	5	5	5	6	6	8	7	8
Alberta	16	16	18	16	19	18	18	19	18	20	23	23	23
B.C.	14	15	17	18	21	21	20	22	24	26	30	29	29
Yukon	-	-	-	-	-	-	-	-	-	-	-	-	-
N.W.T.	-	-	-	-	-	-	-	-	-	-	-	-	-
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	772	827	872	877	977	1,049	1,062	1,105	1,108	1,145	1,179	1,222	1,260



Table 2.2.2
Interprovincial Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Fruit, Veg., Feed, Misc. Food Prod.	27.8	36.1	29.4	35.5	39.3	49.2	56.5	68.3	80.6	89.6	95.6	118.0	143.5
Transportation Services	89.6	91.2	90.5	97.4	98.7	105.5	115.3	122.1	120.2	130.4	100.4	103.0	120.2
Agricultural Products excl. Grains	79.6	65.3	59.7	67.0	55.0	96.8	86.5	90.2	76.7	86.2	61.5	78.8	97.3
Meat, Fish & Dairy Products	71.3	70.5	71.8	84.2	78.2	87.1	71.6	83.7	92.8	101.2	94.7	84.8	94.2
Personal & Other Misc. Services	44.7	47.8	52.5	60.0	65.8	72.5	67.7	63.0	62.2	69.8	63.2	60.2	65.3
Wholesale Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Retail Services	16.6	16.8	18.7	20.4	22.1	23.5	24.4	24.5	25.6	27.2	32.6	33.1	41.3
Communication Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Fishing & Trapping Products	7.4	9.3	18.8	14.0	20.0	23.0	19.0	15.8	25.2	16.7	31.8	20.3	24.1
Financial Services	8.9	9.8	11.4	13.1	13.8	14.8	15.4	16.6	15.9	18.3	20.1	19.6	23.5
Machinery & Equipment	1.1	1.8	1.4	0.9	2.2	2.1	1.6	1.5	2.2	3.0	5.2	11.0	20.3
Business Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Autos, Trucks, Other Transp. Equip.	2.6	3.5	4.3	2.7	9.8	6.8	2.0	3.7	11.0	10.8	21.9	20.6	13.4
Chemicals & Chemical Products	4.9	7.2	5.3	6.2	9.5	6.8	5.4	2.4	2.9	2.5	8.3	9.6	9.6
Grains	3.7	4.1	4.3	3.8	3.7	4.6	6.1	3.3	8.7	6.4	5.9	9.5	9.2
Metal Fabricated Products	2.6	2.6	2.8	3.1	3.9	4.2	4.5	3.5	4.8	6.0	4.9	6.0	7.0
Lumber, Sawmill, Other Wood Prod.	7.6	7.3	7.7	8.6	6.5	4.3	3.8	3.7	10.0	11.7	5.2	4.8	5.9
Paper & Paper Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.8	8.0	5.5	3.8	3.6
Forestry Products	0.5	0.8	0.2	0.2	1.0	0.8	1.5	1.2	1.7	2.2	3.9	2.7	3.3
Printing & Publishing	0.9	1.7	1.4	1.4	1.9	1.5	2.4	1.3	1.8	1.0	2.2	1.7	2.4
Beverages	x	x	x	x	x	x	x	x	x	x	x	x	x
Electrical & Communications Prod.	0.0	0.0	0.0	0.0	0.0	0.3	2.0	1.7	1.6	1.6	1.8	1.5	1.9
Textile Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Non-Metallic Mineral Products	0.1	0.2	0.2	0.3	0.4	0.5	0.8	0.7	1.7	1.4	1.6	0.6	0.8
Primary Metal Products	0.1	0.1	0.1	0.1	0.2	0.3	0.8	0.8	0.7	0.6	0.6	0.3	0.5
Knitted Products & Clothing	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.4	0.5	0.5	0.3	0.5
Misc. Manufactured Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Petroleum & Coal Products	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.0	0.0	0.0	0.0	0.1
Non-Metallic Minerals	0.0	0.9	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rubber, Leather, Plastic Fab. Prod.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0
Utilities incl. electricity, water, gas	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Interprovincial Exports Total	407.7	419.9	426.5	471.3	487.3	567.8	554.0	584.0	634.9	684.7	656.4	669.6	782.8
Primary	91.2	80.4	83.3	85.0	79.7	125.2	113.0	110.5	112.2	111.6	103.1	111.4	134.0
Manufactured Goods	122.8	133.7	128.2	149.3	155.0	167.4	153.2	174.0	224.5	245.6	254.8	268.4	311.6
Total Goods	214.1	214.1	211.5	234.3	234.7	292.7	266.2	284.5	336.7	357.2	357.9	379.8	445.6
Services	193.7	205.8	214.9	237.0	252.6	275.1	287.7	299.5	298.3	327.5	298.6	289.8	337.2

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.2.3
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
													
\$ (millions)													
Wholesale Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Transportation Services	91.9	96.6	102.8	102.5	110.5	126.6	134.9	121.1	121.3	128.3	118.7	113.5	122.5
Business Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Petroleum & Coal Products	105.8	105.1	81.2	84.3	76.4	78.3	83.9	84.3	80.6	80.7	83.0	84.9	89.4
Fruit, Veg., Feed, Misc. Food Prod.	49.8	49.8	54.7	54.5	57.5	60.1	69.9	79.9	85.3	80.3	86.6	84.6	87.6
Personal & Other Misc. Services	39.1	46.0	54.8	51.7	55.7	59.5	68.8	79.2	83.2	87.8	78.4	81.0	83.8
Financial Services	28.6	32.1	41.9	52.4	59.8	65.2	67.4	61.5	70.0	69.4	65.8	65.2	67.1
Chemicals & Chemical Products	42.9	36.6	44.1	40.6	38.8	44.9	40.0	38.8	40.9	41.8	46.8	51.8	50.4
Autos, Trucks, Other Transp. Equip.	29.2	36.0	39.8	42.5	53.3	42.7	47.2	37.5	37.1	45.0	49.2	46.7	48.8
Paper & Paper Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Metal Fabricated Products	24.5	27.6	32.0	30.5	29.3	36.9	29.4	30.4	32.8	28.5	37.7	43.1	39.9
Meat, Fish & Dairy Products	22.1	27.2	27.6	28.2	28.7	28.5	22.2	24.8	28.8	34.4	36.3	35.9	36.3
Communication Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Printing & Publishing	12.8	15.4	17.6	19.9	23.6	26.6	25.8	25.9	25.3	21.9	27.9	28.6	29.0
Knitted Products & Clothing	21.9	21.8	25.3	24.4	23.6	25.9	29.4	26.9	26.4	26.7	30.3	29.0	27.9
Utilities incl. electricity, water, gas	31.7	31.4	18.6	24.1	20.8	24.6	28.4	30.7	33.1	34.7	26.3	25.1	27.7
Agricultural Products excl. Grains	11.5	9.3	15.6	9.6	24.9	17.6	14.8	19.9	26.4	36.7	25.3	22.5	26.7
Non-Metallic Mineral Products	11.1	12.7	13.9	11.4	13.8	14.6	12.6	14.3	13.7	10.8	16.0	18.0	21.2
Electrical & Communications Prod.	20.3	27.2	26.3	29.9	32.5	34.4	30.2	27.6	23.7	21.5	21.2	18.9	20.1
Rubber, Leather, Plastic Fab. Prod.	15.5	17.7	18.7	19.0	19.4	18.0	17.9	19.2	18.5	18.6	22.3	20.9	18.9
Lumber, Sawmill, Other Wood Prod.	13.3	15.7	17.6	16.7	22.4	15.0	13.1	15.7	14.4	13.1	16.2	16.9	17.3
Textile Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Retail Services	11.9	13.0	14.1	15.3	16.8	17.6	18.2	18.5	18.2	18.9	14.7	13.1	13.0
Furniture & Fixtures	x	x	x	x	x	x	x	x	x	x	x	x	x
Beverages	x	x	x	x	x	x	x	x	x	x	x	x	x
Machinery & Equipment	9.1	11.9	12.5	9.6	14.3	29.2	14.9	17.5	9.2	11.2	14.2	15.2	11.8
Non-Metallic Minerals	4.1	3.4	3.5	3.9	5.0	8.7	8.9	7.4	9.7	7.4	8.5	10.6	11.0
Misc. Manufactured Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Primary Metal Products	3.3	4.7	3.9	3.2	4.7	8.1	5.3	5.6	7.4	7.6	8.0	10.8	9.7
Fishing & Trapping Products	1.3	2.8	2.3	4.2	3.4	3.6	3.2	6.9	3.9	5.2	4.4	10.8	7.0
Tobacco & Tobacco Products	4.9	4.5	4.6	2.4	1.6	1.2	3.7	1.0	1.4	6.0	6.5	5.8	5.6
Grains	5.5	5.2	1.4	3.3	5.3	4.7	2.6	2.6	2.0	2.3	5.0	2.9	4.6
Forestry Products	0.1	0.1	0.2	0.1	0.3	1.1	1.4	1.3	0.8	4.4	1.9	4.3	2.7
Mineral Fuels	0.8	0.7	0.6	0.4	0.4	0.4	1.0	0.7	0.3	0.1	0.1	0.1	0.1
Metallic Ores & Concentrates	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0
Services Incidental to Mining	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Interprovincial Imports Total	772.0	827.7	872.2	877.7	976.2	1048.2	1063.4	1105.4	1108.6	1145.3	1179.4	1222.4	1261.1
Primary	23.4	21.6	23.6	21.7	39.3	36.1	31.8	38.8	43.2	56.2	45.3	51.3	52.1
Manufactured Goods	444.5	475.1	484.8	476.7	518.3	547.5	528.9	537.8	523.9	527.8	591.4	614.9	610.3
Total Goods	499.7	528.0	527.0	522.5	578.5	608.2	589.1	607.3	600.1	618.7	663.0	691.3	690.1
Services	272.3	299.7	345.2	355.2	397.7	440.0	474.3	498.1	508.4	526.6	516.4	531.0	571.0

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 2.2.4
International Exports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Meat, Fish & Dairy Products	47.6	41.7	59.6	69.3	77.0	77.8	74.7	97.7	88.2	78.1	90.9	115.0	110.4
Agricultural Products excl. Grains	40.5	31.2	33.7	45.2	25.9	53.0	57.7	46.5	36.9	49.7	80.5	82.8	80.8
Fruit, Veg., Feed, Misc. Food Prod.	17.7	20.2	20.0	28.3	24.4	31.5	27.6	21.3	48.1	51.5	47.6	43.1	60.8
Wholesale Services	18.9	18.7	19.7	20.2	23.9	25.5	29.1	27.5	30.7	32.4	44.3	42.3	45.5
Personal & Other Misc. Services	17.6	19.6	22.4	23.8	26.7	28.0	28.3	22.7	23.2	25.6	32.8	36.5	38.6
Transportation Services	17.4	17.0	16.2	17.1	18.1	19.0	21.5	21.5	21.5	25.6	27.1	26.1	30.1
Autos, Trucks, Other Transp. Equip.	5.0	1.8	2.7	5.8	3.0	8.0	0.3	1.4	5.9	8.1	34.1	40.1	27.8
Fishing & Trapping Products	8.5	5.6	11.4	9.4	6.4	8.5	7.0	9.5	13.8	8.1	8.2	10.1	9.5
Lumber, Sawmill, Other Wood Prod.	1.2	0.8	1.0	1.2	1.9	1.8	1.5	0.5	0.8	2.1	2.5	5.1	9.3
Business Services	0.3	0.4	0.3	0.5	1.0	0.9	0.8	2.3	2.7	3.9	6.7	8.9	6.8
Chemicals & Chemical Products	1.9	1.6	1.2	1.7	2.1	2.2	2.3	7.6	9.7	4.7	2.9	3.3	4.0
Communication Services	0.9	0.9	1.1	1.6	1.6	1.8	2.1	2.2	2.0	2.7	3.2	3.0	3.4
Unallocated Imports & Exports	4.5	4.7	4.0	4.8	6.0	4.0	2.8	9.1	10.5	12.1	2.0	3.9	3.3
Beverages	0.5	0.2	0.2	0.1	0.1	0.1	0.1	1.6	1.9	0.7	1.9	3.4	2.3
Non-Metallic Minerals	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0	0.4	1.9	0.3	2.2
Metal Fabricated Products	0.1	0.2	0.1	0.2	0.9	0.1	0.1	0.9	1.8	2.4	2.0	2.2	2.0
Machinery & Equipment	1.7	7.0	7.4	8.3	7.7	5.2	3.2	3.3	2.1	3.5	5.8	3.0	1.2
Textile Products	0.3	0.0	0.0	0.1	0.2	0.4	1.7	1.6	0.9	0.4	0.7	0.7	1.2
Financial Services	0.1	0.1	0.3	0.3	0.3	0.4	0.5	0.6	0.6	0.8	0.8	0.8	0.9
Primary Metal Products	1.4	0.1	0.2	0.1	0.9	2.0	0.3	0.5	0.4	0.4	0.5	0.7	0.8
Paper & Paper Products	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.1	0.1	0.7	0.4	0.4	0.4
Misc. Manufactured Products	4.1	3.7	4.8	4.5	2.6	2.8	1.1	2.0	2.3	0.5	0.2	0.3	0.3
Knitted Products & Clothing	0.5	0.5	0.7	0.5	0.9	1.2	0.5	1.3	1.1	0.3	0.4	1.0	0.2
Grains	0.5	0.0	0.0	0.2	0.0	0.0	0.2	0.0	1.4	0.5	0.4	0.5	0.2
Furniture & Fixtures	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.2	0.0	0.0	0.1
Printing & Publishing	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.1	0.2	0.1
Electrical & Communications Prod.	0.4	0.2	0.1	0.0	0.2	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0
Petroleum & Coal Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.2	0.0	0.0	0.0	0.0	0.0
Rubber, Leather, Plastic Fab. Prod.	0.3	0.1	0.7	0.5	0.4	0.2	0.1	0.1	0.1	0.1	0.1	0.5	0.0
Non-Metallic Mineral Products	0.3	0.2	0.2	0.3	0.2	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Tobacco & Tobacco Products	0.1	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0
Forestry Products	0.2	0.4	0.8	0.9	0.0	0.0	0.2	0.0	1.1	0.0	0.0	0.0	0.0
International Exports Total	192.6	177.1	208.8	245.2	232.5	274.9	263.8	284.6	308.5	315.7	397.9	434.2	442.0
Primary	49.7	37.2	45.9	55.6	32.3	61.6	65.1	56.4	53.3	58.7	90.8	93.7	92.7
Manufactured Goods	83.2	78.5	99.1	121.1	122.7	133.7	113.8	142.3	164.0	154.0	190.2	218.9	220.7
Total Goods	133.0	115.7	145.0	176.8	155.0	195.3	178.9	198.7	217.3	212.7	281.1	312.6	313.4
Services	59.6	61.4	63.9	68.4	77.5	79.6	85.0	85.9	91.2	103.0	116.8	121.5	128.6

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.2.5
International Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Machinery & Equipment	21.4	33.2	34.8	33.4	31.3	50.3	30.8	43.2	32.2	39.8	51.6	52.0	58.4
Electrical & Communications Prod.	16.2	17.7	19.3	17.6	21.3	23.2	21.4	23.0	28.5	40.4	52.8	46.7	57.5
Autos, Trucks, Other Transp. Equip.	60.7	65.0	72.0	56.4	60.9	46.7	47.9	49.1	50.0	46.8	61.6	62.2	44.2
Chemicals & Chemical Products	9.7	9.3	12.0	10.5	13.1	15.2	14.8	20.7	19.3	20.8	21.4	25.7	30.4
Misc. Manufactured Products	16.2	15.5	19.8	16.7	17.9	20.8	20.2	22.4	25.6	25.1	27.8	30.7	30.1
Personal & Other Misc. Services	5.2	5.5	5.8	7.5	8.3	10.0	13.7	15.2	15.4	15.0	18.0	19.1	25.4
Metal Fabricated Products	9.1	9.4	9.7	7.4	9.9	10.0	8.2	13.4	11.9	10.1	11.1	13.9	13.4
Unallocated Imports & Exports	5.2	5.4	5.2	6.2	7.0	3.6	4.8	7.9	6.6	10.4	12.4	17.7	13.1
Non-Competing Imports	2.8	2.8	3.1	3.2	3.2	3.4	11.0	10.8	11.0	11.4	12.2	12.2	13.0
Knitted Products & Clothing	5.0	5.3	5.9	6.3	6.2	6.8	8.5	11.0	11.3	8.4	9.5	10.4	10.9
Petroleum & Coal Products	6.5	6.0	3.5	4.5	7.1	7.3	7.8	6.9	10.8	8.1	12.8	10.7	10.1
Rubber, Leather, Plastic Fab. Prod.	3.9	4.3	4.6	4.5	4.8	5.4	5.8	7.0	8.0	7.0	7.1	9.6	9.6
Transportation Services	2.8	2.7	3.0	3.2	3.2	4.0	4.6	4.2	4.5	5.0	5.1	4.1	8.4
Printing & Publishing	3.0	3.2	3.1	3.2	4.1	4.6	6.2	6.3	8.5	8.4	6.0	7.8	7.5
Non-Metallic Mineral Products	1.6	1.9	2.3	2.1	3.0	3.4	3.1	4.6	6.3	6.0	5.5	7.1	6.2
Textile Products	6.1	5.5	6.2	6.0	5.8	6.8	6.1	5.3	5.0	3.7	3.4	7.1	6.1
Fruit, Veg., Feed, Misc. Food Prod.	4.1	4.2	6.3	4.9	6.2	7.6	12.8	6.2	6.3	2.7	4.6	3.1	5.9
Agricultural Products excl. Grains	2.0	3.1	4.0	3.1	7.5	4.2	1.7	1.2	1.9	2.9	3.2	6.2	5.2
Business Services	3.9	4.3	5.7	4.7	5.4	8.8	10.3	4.4	4.6	4.4	5.6	3.5	4.3
Communication Services	1.2	1.5	1.8	2.1	2.2	2.9	3.0	2.8	2.6	2.8	3.8	3.3	3.4
Beverages	2.0	0.7	0.8	1.5	1.3	1.4	2.6	2.5	2.8	2.7	2.8	3.8	3.1
Paper & Paper Products	1.0	1.0	1.0	1.1	1.2	1.3	1.4	2.6	4.2	1.6	1.8	2.4	2.9
Lumber, Sawmill, Other Wood Prod.	0.3	0.7	0.8	0.9	1.0	1.0	1.2	1.4	1.4	1.5	2.2	2.2	2.4
Financial Services	0.2	0.2	0.4	0.4	0.5	1.0	1.1	1.3	1.5	1.5	2.3	1.8	2.1
Primary Metal Products	0.8	1.0	1.1	1.1	1.6	1.6	1.8	2.1	1.7	1.5	1.5	1.8	1.7
Meat, Fish & Dairy Products	1.2	1.1	1.3	1.5	1.2	1.7	1.5	2.1	2.0	0.9	0.9	1.3	1.6
Furniture & Fixtures	0.2	0.2	0.2	0.3	0.5	0.6	0.7	1.2	1.2	1.5	0.8	0.5	0.9
Tobacco & Tobacco Products	0.0	0.1	0.2	0.1	0.1	0.1	0.5	0.1	0.1	0.2	0.2	0.1	0.8
Non-Metallic Minerals	0.0	0.1	0.1	0.1	0.2	0.1	0.1	0.1	0.1	1.2	1.7	0.7	0.8
Wholesale Services	0.3	0.3	0.3	0.3	0.4	0.4	0.4	0.5	0.5	0.5	0.7	0.5	0.6
Grains	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2
International Imports Total	192.6	211.4	234.5	210.9	236.7	254.2	253.9	279.6	285.7	292.2	350.6	368.4	380.1
Primary	2.1	3.3	4.1	3.3	7.7	4.3	1.8	1.3	2.0	4.1	4.9	7.0	6.1
Manufactured Goods	169.1	185.5	205.1	179.9	198.8	216.0	203.3	231.2	237.0	237.0	285.4	299.1	303.6
Total Goods	173.9	191.6	212.3	186.4	209.7	223.7	216.1	243.3	250.0	252.5	302.6	318.2	322.7
Services	18.7	19.9	22.2	24.5	27.0	30.5	37.8	36.3	35.7	39.7	48.0	50.1	57.3

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2.3 Nova Scotia

Strategically close to the main shipping lanes between Europe, Boston and New York, Nova Scotia has a deep-rooted history of trade. The port of Halifax is a major transportation hub serving Canadian and U.S. destinations. Michelin and Volvo, two European based multinational corporations have established manufacturing facilities in Nova Scotia to supply both Canadian and U.S. markets with automotive products. A major Atlantic Canada petroleum refiner has convenient access to offshore crude oil. Halifax is the largest city in Atlantic Canada serving as a financial, commercial and distribution center for the region. The province's vast and scenic coastline provides a major source of economic activity in fishing and tourism. Abundant coal reserves and large tracts of forested provincial land further enhance the natural resource base of the economy. Secondary manufacturing of primary goods add significant value to exports. From 1984 to 1996, fish and forestry products led all international sales. Interprovincial exports were concentrated in transportation equipment, refined petroleum and services, particularly transportation, wholesale trade, finance and communications.

- Persistent and sizeable trade deficits within Canada and abroad.
- Interprovincial exports concentrated in transportation equipment, refined petroleum and services.
- Fish and forestry products led international sales.

Figure 2.3.1
Exports and Imports of Goods and Services, 1984 - 1996

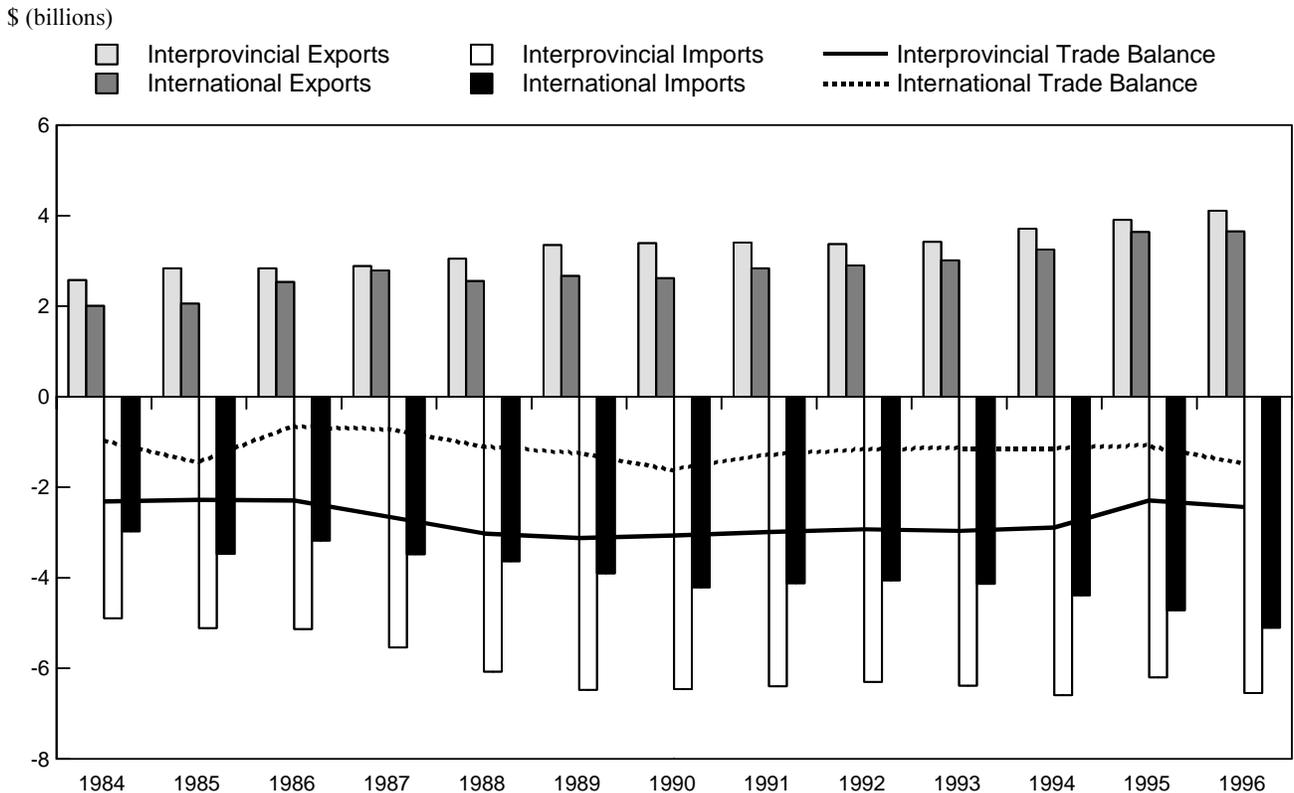
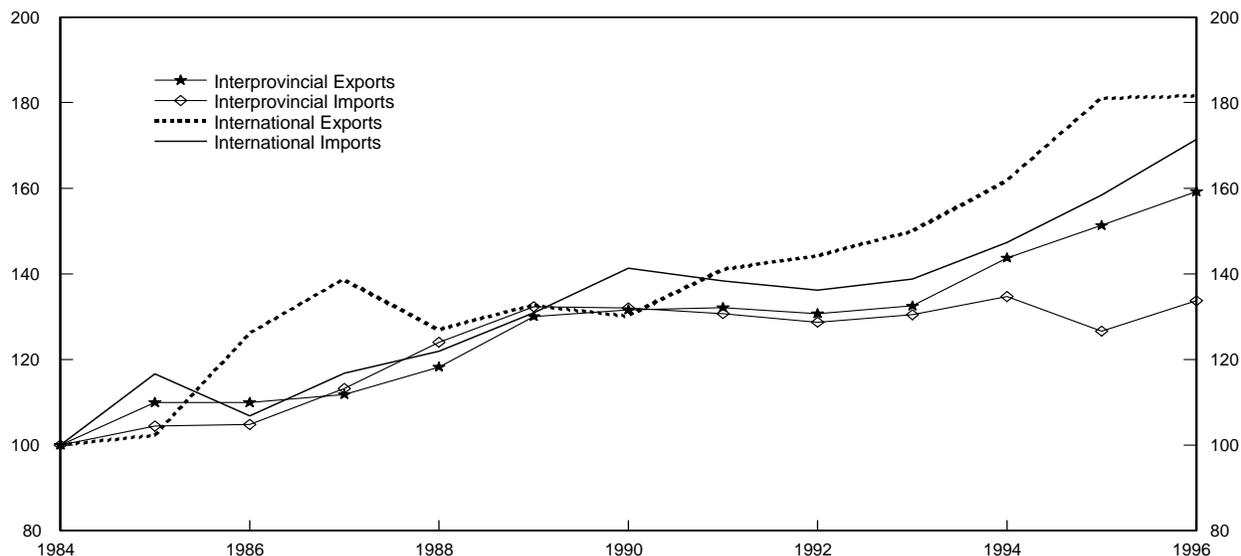




Figure 2.3.2
Index of Trade Flows for Goods and Services, 1984 - 1996

Index 1984=100



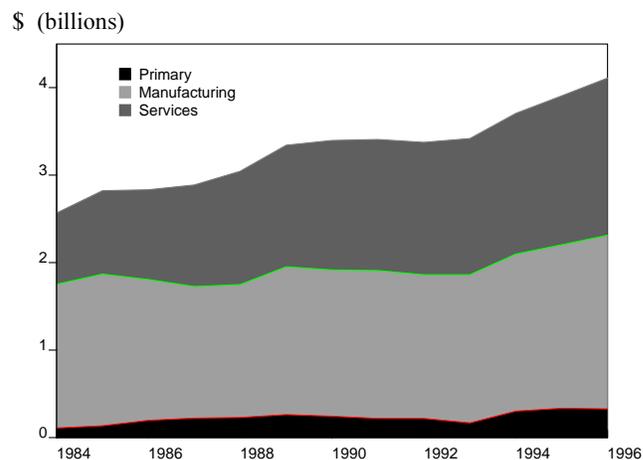
Nova Scotia's total exports in 1996 amounted to \$7.8 billion almost evenly split between foreign and domestic markets. The latter was slightly larger in each year from 1984 to 1996. Both interprovincial and international imports, however, always exceeded respective exports leaving a persistent trade deficit on both fronts. The total trade deficit was \$3.9 billion in 1996 (\$2.4 billion within Canada).

interprovincial exports in 1996. These services directly facilitated the distribution and marketing of goods both domestic and foreign.

International exports of goods and services in 1996 reached a level of \$3.7 billion representing almost half of total exports. Over the 1984-1996 period, there was a modest shift toward international markets, but not

Interprovincial exports of goods and services totaled \$4.1 billion in 1996 increasing at an average annual rate of 4 percent since 1984. Exports of services more than doubled, with most gains occurring prior to the 1990 recession. Services, nevertheless, continued to expand in each year during the nineties, albeit at a slower pace. In contrast, exports of goods expanded by only 31 percent fluctuating over the entire period. Since 1993, goods experienced a growth spurt led by sharply higher sales of transportation equipment in 1995 and 1996.

Figure 2.3.3
Composition of Interprovincial Exports

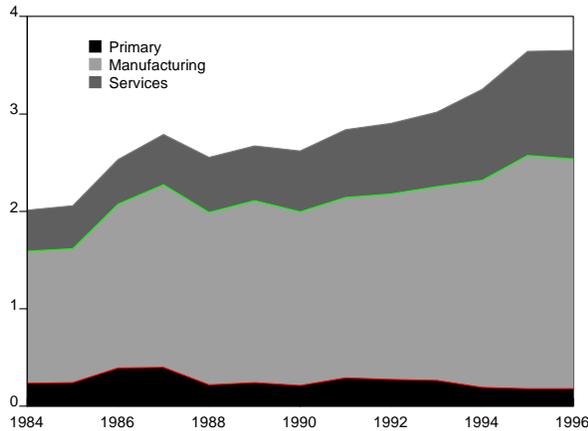


Transportation equipment ranked first among goods exported owing to a Volvo automobile assembly plant, a Pratt and Whitney aircraft engine plant and a rail and locomotive plant. Transportation and wholesaling services represented nearly one-fifth of all



Figure 2.3.4
Composition of International Exports

\$ (billions)



nearly to the extent of most other provinces. The international deficit in 1996 was \$1.5 billion, about three-fifths of the interprovincial deficit. The top exports in 1996 included; fish products, paper products and motor vehicle tires. Paper products benefited from high world market prices for newsprint in 1995, accounting for almost one-fifth of all international exports in that year. A subsequent drop in 1996, however, resulted largely from lower prices that prevailed throughout the year in the paper and allied products industry. Lumber products posted the largest increase in 1996 as the Maritime provinces were formally exempt from the Canada-U.S. softwood agreement signed on April 1, 1996 which limited shipments from the larger producing provinces. Since 1992, Nova Scotia registered an increasing trade deficit in manufactured goods, which accounted for more than 60 percent of total international exports in 1996.

Interprovincial imports of goods and services in 1996 amounted to \$6.5 billion. Those goods and services most purchased from other provinces were; wholesaling services, transportation equipment and transportation services. Services represented 41 percent of Nova Scotia's internal imports in 1996, up from 32 percent in 1984. International imports totaled \$5.1 billion in 1996. Transportation equipment topped the list of imports representing 17 percent of the total. This is partly due to the purchase of parts for the Volvo

factory and the Pratt and Whitney and aircraft engine plant. Purchase of offshore crude oil was nearly as important (17 percent of international imports), rising 65 percent in 1996 due to higher prices and increased demand. Nova Scotia's refined oil and petroleum products were primarily exported within Canada. Machinery and equipment accounted for more than 10 percent of foreign imports in 1996.

Figure 2.3.5
Leading Interprovincial Exports
(Based on 1996)

\$ (millions)

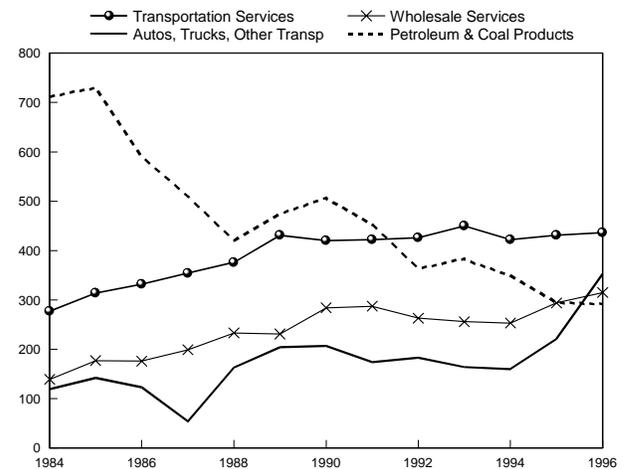
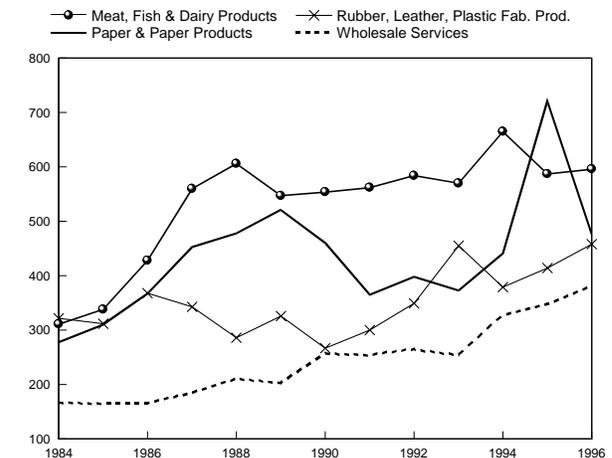


Figure 2.3.6
Leading International Exports
(Based on 1996)

\$ (millions)





Nova Scotia's trade deficit with other provinces in 1996 was \$2.4 billion (\$1.5 billion in goods and \$0.9 billion in services). With the exception of 1995, this was the lowest deficit since 1986. The largest provincial trade deficit was with Ontario (\$2.3 billion), followed by Quebec, New Brunswick and Manitoba. The deficit with New Brunswick largely resulted from the Canadian Patrol Frigate program under which seven of twelve new ships for the Canadian Armed Forces were destined for Halifax. A large share of the economic activity took place at Saint John Shipbuilding in New Brunswick. This program made a major contribution to interprovincial trade in all years from 1984-96, even though the first ship was not actually delivered until the summer of 1991. Imports declined in 1995 and 1996, with the scaling down of the Frigate Program.¹ The deficit with Ontario in 1996 was mainly due to imports of wholesaling and business services as well as transportation equipment.

Nearly 40 percent of Nova Scotia's internal exports remained in Atlantic Canada with New Brunswick being

the largest customer. The commodities most often exported to New Brunswick in 1996 were food products, refined petroleum and a wide range of services. In 1996, Nova Scotia exported one-quarter of its goods and services to Ontario and slightly more than one-fifth to Quebec. The top two exports to Ontario were transportation equipment and transportation services, while transportation equipment was by far the largest export to Quebec. Nova Scotia imported half of its goods and services from Ontario and slightly more than one-fifth from Quebec. The top import in 1996 was wholesaling services from both Quebec and Ontario, followed by transportation services from Quebec and business services from Ontario.

¹ Imports were valued to reflect work in progress, consistent with the Canadian International Balance of Payments conceptual treatment of progress payments prior to the System of National Accounts (SNA) historical revision. The provincial destination of these imports was determined by the location of the ships when completed and delivered. These trade flows will be revised in the next release to accord with 1993 U.N. SNA concepts. The value of trade will be recorded as each ship is completed and delivered.

Figure 2.3.7
Regional Trade Balance

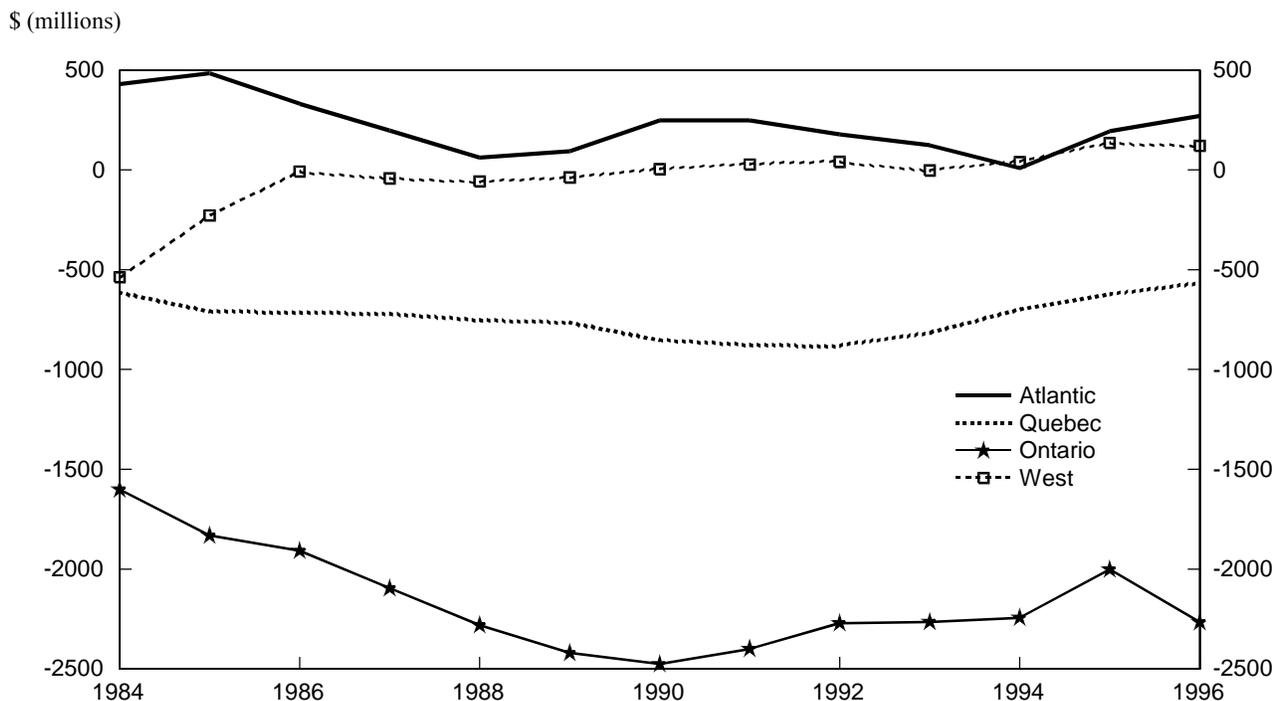
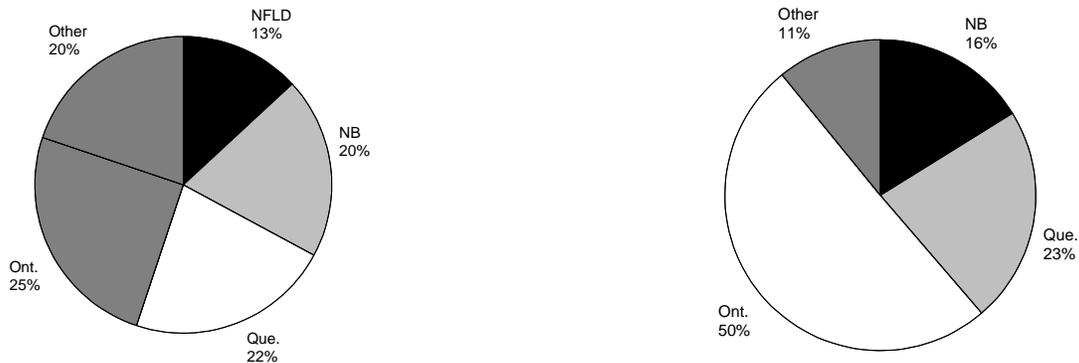



Figure 2.3.8
Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$4.1 billion

Total Value of Interprovincial Imports \$6.5 billion


Table 2.3.1 Interprovincial Trade
EXPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	469	519	463	445	445	509	483	493	457	470	543	567	538
P.E.I.	160	164	158	155	170	184	193	194	189	200	188	193	207
N.B.	606	629	573	616	627	718	738	782	716	708	718	777	813
Quebec	508	552	579	602	651	690	682	630	642	659	768	803	913
Ontario	529	641	688	708	791	856	851	846	880	884	933	975	1,030
Manitoba	33	38	44	43	45	47	57	53	52	53	58	65	66
Saskatchewan	37	38	40	40	35	34	41	42	46	53	56	57	60
Alberta	101	114	125	126	131	140	166	174	194	194	217	229	237
B.C.	100	105	116	122	132	149	158	169	169	168	195	212	217
Yukon	1	1	1	1	1	1	2	2	2	2	2	2	3
N.W.T.	36	34	46	25	17	20	20	18	22	25	25	22	22
Gov't Abroad	1	1	1	2	3	3	4	5	3	1	3	3	3
Total	2,581	2,836	2,834	2,885	3,048	3,351	3,395	3,408	3,372	3,417	3,706	3,905	4,109

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	128	137	127	165	152	148	135	120	120	118	155	148	137
P.E.I.	56	57	62	65	64	76	75	83	91	95	92	87	92
N.B.	621	636	675	788	965	1,095	956	1,019	973	1,042	1,192	1,109	1,059
Quebec	1,115	1,254	1,291	1,320	1,400	1,451	1,528	1,501	1,521	1,478	1,465	1,426	1,476
Ontario	2,130	2,473	2,596	2,804	3,071	3,276	3,328	3,246	3,151	3,149	3,177	2,977	3,297
Manitoba	74	79	83	82	88	96	91	86	91	87	86	84	91
Saskatchewan	24	30	30	32	34	33	30	31	32	38	36	35	38
Alberta	634	318	122	126	130	113	142	145	153	195	208	165	184
B.C.	109	125	138	153	159	180	170	159	163	170	176	158	162
Yukon	1	1	1	1	1	1	1	1	1	1	1	1	1
N.W.T.	4	6	7	7	8	6	8	8	8	9	8	9	9
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	4,896	5,116	5,132	5,543	6,072	6,475	6,464	6,399	6,304	6,382	6,596	6,199	6,546



**Table 2.3.2
Interprovincial Exports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Transportation Services	276.7	313.9	331.9	354.4	376.2	430.8	420.2	422.4	426.2	450.0	422.3	430.6	436.1
Autos, Trucks, Other Transp. Equip.	119.1	142.4	122.7	53.8	162.6	203.7	207.4	174.1	183.2	164.4	159.8	221.0	353.3
Wholesale Services	139.3	176.5	176.4	199.3	232.7	231.0	283.8	287.1	263.3	255.8	253.3	294.1	314.9
Petroleum & Coal Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Financial Services	100.1	113.8	130.6	164.1	177.8	178.8	190.9	203.4	204.2	218.0	246.5	262.4	284.2
Communication Services	106.7	114.4	125.1	149.1	167.3	183.3	208.5	220.5	235.4	228.2	239.8	248.3	273.4
Personal & Other Misc. Services	83.7	106.5	130.1	150.8	182.5	190.0	197.2	202.9	211.2	230.4	232.1	252.7	257.6
Fruit, Veg., Feed, Misc. Food Prod.	158.6	190.5	204.2	206.5	120.6	145.4	139.6	158.9	204.3	232.1	199.5	241.1	243.6
Meat, Fish & Dairy Products	73.8	89.8	92.6	114.6	125.8	143.5	111.2	152.5	221.8	264.5	244.3	245.2	229.8
Rubber, Leather, Plastic Fab. Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Business Services	54.8	68.4	70.2	74.7	87.1	100.1	101.3	81.6	90.5	90.3	117.3	126.3	125.5
Paper & Paper Products	124.9	124.2	127.4	139.1	139.9	155.2	125.3	112.9	91.9	89.0	134.1	133.3	121.1
Textile Products	86.0	91.6	86.8	94.8	117.3	125.3	99.9	84.1	75.4	71.8	81.1	116.5	111.5
Retail Services	52.2	57.0	62.0	67.1	73.5	77.7	78.1	80.6	80.0	83.7	98.2	85.4	105.2
Services Incidental to Mining	1.4	0.7	2.8	0.6	0.6	0.2	0.9	0.4	0.7	2.2	64.2	82.3	79.3
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Primary Metal Products	73.8	42.1	65.4	33.4	44.9	23.2	30.5	34.9	37.0	44.4	81.5	64.7	78.1
Metal Fabricated Products	29.8	26.9	30.4	32.8	25.6	21.6	31.3	51.0	52.3	34.9	68.1	79.0	75.4
Agricultural Products excl. Grains	x	x	x	x	x	x	x	x	x	x	x	x	x
Fishing & Trapping Products	30.4	44.9	70.4	64.2	79.0	95.3	83.0	76.7	68.5	51.8	74.7	96.5	74.6
Chemicals & Chemical Products	11.0	13.0	18.0	23.0	20.6	23.8	22.3	21.4	11.3	37.3	41.2	25.5	44.6
Electrical & Communications Prod.	19.3	18.3	22.3	23.4	35.6	46.6	58.9	52.6	53.7	59.9	55.5	42.5	43.0
Knitted Products & Clothing	36.2	34.0	36.4	42.1	47.2	50.8	45.6	38.8	29.2	33.3	35.6	39.3	39.2
Non-Metallic Mineral Products	10.9	10.8	10.8	18.2	21.0	26.0	26.7	22.7	22.4	20.1	17.7	26.7	31.2
Printing & Publishing	7.7	12.7	14.1	15.1	14.9	13.7	12.7	16.9	11.6	13.6	22.0	23.9	30.0
Beverages	18.6	19.7	14.7	15.9	23.4	21.0	18.2	41.8	53.0	38.4	29.1	27.5	28.1
Lumber, Sawmill, Other Wood Prod.	28.8	32.3	27.1	30.2	28.5	25.9	16.5	26.6	23.6	40.9	41.2	40.4	22.4
Misc. Manufactured Products	6.9	4.0	6.2	6.8	4.9	12.6	9.7	13.7	21.9	13.5	28.1	6.0	14.3
Forestry Products	1.6	2.6	1.5	0.8	1.5	3.6	4.0	5.7	9.0	7.6	20.3	8.1	9.8
Furniture & Fixtures	6.2	4.3	5.1	6.2	5.9	7.3	6.5	7.5	6.1	7.4	4.9	12.9	9.0
Mineral Fuels	2.2	19.8	18.0	37.6	28.4	49.3	22.0	12.9	19.7	1.4	11.8	3.4	8.8
Machinery & Equipment	3.1	4.4	4.7	3.2	4.2	7.9	6.6	8.8	3.2	1.7	3.2	2.5	2.4
Utilities incl. electricity, water, gas	13.4	15.3	0.3	0.1	2.7	10.2	0.2	0.0	0.1	0.1	0.0	0.2	0.2
Grains	0.4	0.3	0.2	0.3	0.4	0.7	0.3	0.0	0.2	0.3	0.2	0.1	0.2
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0	0.5	0.0
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Interprovincial Exports Total	2579.8	2835.9	2834.6	2884.6	3048.2	3352.7	3395.1	3407.5	3372.8	3418.3	3706.1	3904.4	4108.1
Primary	110.3	134.9	194.2	220.4	229.1	260.9	242.2	217.9	218.5	166.4	300.4	332.2	326.1
Manufactured Goods	1642.7	1735.1	1613.8	1504.5	1519.5	1689.9	1672.7	1691.0	1643.5	1695.3	1796.3	1872.2	1984.8
Total Goods	1766.4	1885.3	1808.3	1725.1	1751.2	1961.0	1915.2	1908.9	1862.1	1861.8	2096.7	2204.6	2311.1
Services	813.5	950.6	1026.3	1159.5	1297.1	1391.8	1479.9	1498.6	1510.7	1556.4	1609.4	1699.8	1797.0

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.3.3
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
													
\$ (millions)													
Wholesale Services	431.0	435.7	483.0	511.6	579.1	663.6	600.7	625.9	627.2	722.0	823.8	773.7	831.6
Autos, Trucks, Other Transp. Equip.	357.1	377.0	409.6	431.6	725.9	819.4	704.5	544.1	588.4	678.2	711.5	658.0	692.5
Transportation Services	460.2	520.6	549.9	548.0	576.9	613.0	642.8	620.6	619.2	634.3	561.4	559.0	598.1
Fruit, Veg., Feed, Misc. Food Prod.	269.7	276.1	292.9	308.7	336.2	347.2	419.7	459.1	470.4	450.0	465.6	437.3	473.9
Business Services	189.8	190.7	258.8	305.7	335.1	387.4	428.4	464.5	453.4	460.7	331.7	370.2	431.7
Chemicals & Chemical Products	277.2	297.5	307.3	321.5	348.5	379.9	368.4	358.4	361.4	334.9	357.9	341.6	345.5
Financial Services	186.7	206.2	257.4	287.6	320.3	346.3	359.5	341.5	366.7	361.7	345.0	326.9	345.0
Meat, Fish & Dairy Products	182.7	189.7	207.5	223.8	211.2	200.1	218.8	252.0	285.0	288.5	333.1	298.5	324.7
Personal & Other Misc. Services	160.6	167.7	201.4	217.9	252.7	282.3	262.7	294.0	286.0	297.6	279.3	261.3	266.5
Electrical & Communications Prod.	151.6	424.3	344.5	486.3	489.4	433.9	406.4	375.1	317.3	273.3	277.3	244.1	240.5
Petroleum & Coal Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Printing & Publishing	127.5	142.8	161.7	157.2	163.8	181.6	182.9	194.4	192.1	163.3	186.4	184.8	172.0
Metal Fabricated Products	127.5	152.9	168.2	175.5	187.0	215.1	218.2	181.8	172.4	156.7	169.9	154.8	163.9
Paper & Paper Products	122.8	147.0	153.1	160.6	177.8	199.2	207.2	192.7	175.6	168.0	171.9	171.0	159.6
Communication Services	97.9	109.5	116.5	107.8	109.9	117.6	119.7	125.6	125.1	139.6	138.9	135.7	148.0
Knitted Products & Clothing	109.3	119.4	126.6	128.6	131.8	143.7	145.1	129.8	135.3	142.9	154.5	141.1	131.7
Rubber, Leather, Plastic Fab. Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Furniture & Fixtures	73.1	81.1	86.6	83.3	91.1	107.3	99.8	83.6	73.5	89.1	128.4	84.6	105.6
Lumber, Sawmill, Other Wood Prod.	60.9	72.9	88.5	93.5	87.9	75.2	81.7	75.0	78.3	92.3	93.4	93.7	104.7
Primary Metal Products	105.7	103.3	76.1	68.5	70.9	78.9	87.7	83.1	77.0	69.4	77.2	72.6	100.5
Textile Products	97.8	100.3	105.4	108.9	94.4	99.2	85.6	89.8	84.9	80.6	107.1	95.1	99.7
Beverages	31.7	38.6	37.7	35.2	45.2	42.2	32.1	67.5	64.1	59.0	78.4	83.9	70.6
Agricultural Products excl. Grains	x	x	x	x	x	x	x	x	x	x	x	x	x
Retail Services	37.4	40.8	44.6	48.9	53.8	56.3	58.3	58.6	58.0	60.1	63.5	71.6	69.1
Tobacco & Tobacco Products	42.5	50.4	51.6	73.2	57.7	33.9	45.5	51.4	51.6	44.6	73.6	62.8	67.0
Misc. Manufactured Products	61.1	67.8	67.6	65.4	72.3	71.3	62.0	58.6	53.0	55.0	48.8	46.1	48.9
Machinery & Equipment	58.5	58.9	60.1	81.3	90.5	111.3	99.5	89.6	64.4	62.6	57.3	51.6	47.7
Non-Metallic Mineral Products	58.6	62.8	66.1	66.7	63.4	57.0	57.2	46.5	37.9	34.6	40.0	34.3	34.5
Fishing & Trapping Products	15.3	12.7	7.1	16.9	27.5	32.1	13.3	13.2	15.6	16.7	26.0	26.9	25.7
Grains	27.4	26.9	21.7	21.0	27.1	24.8	23.4	25.3	22.7	25.6	18.6	16.3	24.5
Forestry Products	14.1	11.1	15.6	14.2	14.5	6.8	11.1	21.1	32.1	17.3	30.4	25.2	20.0
Utilities incl. electricity, water, gas	11.7	17.2	16.3	19.4	8.0	16.1	17.3	27.3	15.7	12.9	6.9	9.4	8.7
Non-Metallic Minerals	6.8	10.2	12.2	6.9	6.8	9.3	7.9	8.9	10.0	4.2	5.1	3.2	4.1
Services Incidental to Mining	x	x	x	x	x	x	x	x	x	x	x	x	x
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Mineral Fuels	503.5	194.7	14.9	17.2	22.6	1.2	19.4	9.2	5.8	21.9	25.0	0.0	0.0
Interprovincial Imports Total	4896.0	5113.3	5130.3	5542.8	6072.6	6476.2	6463.5	6398.0	6301.7	6382.0	6596.4	6199.5	6544.9
Primary	677.7	386.0	142.9	148.6	171.9	135.2	137.4	192.5	187.6	192.2	180.8	147.9	145.3
Manufactured Goods	2643.1	3038.7	3059.5	3347.2	3664.9	3858.3	3836.8	3647.5	3562.7	3500.7	3865.1	3543.8	3701.0
Total Goods	3332.5	3442.0	3218.8	3515.2	3844.8	4009.7	3991.5	3867.2	3766.0	3705.8	4052.8	3701.1	3855.0
Services	1563.6	1671.3	1911.6	2027.6	2227.8	2466.6	2472.1	2530.7	2535.7	2676.2	2543.6	2498.4	2689.9

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 2.3.4
International Exports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Meat, Fish & Dairy Products	311.3	337.9	428.5	560.4	606.4	546.8	553.6	561.9	584.5	569.6	665.4	586.7	595.7
Paper & Paper Products	278.4	310.4	367.0	453.2	478.4	520.7	459.6	364.6	397.9	373.1	440.7	720.6	475.6
Rubber, Leather, Plastic Fab. Prod.	321.6	312.0	368.1	343.3	285.6	326.1	266.8	300.0	349.0	454.9	378.7	414.0	457.8
Wholesale Services	168.0	165.6	165.9	185.7	212.5	203.7	257.8	255.9	265.7	256.0	328.1	348.6	382.0
Autos, Trucks, Other Transp. Equip.	183.7	151.2	206.6	184.6	144.5	207.9	165.4	200.0	216.5	223.6	218.2	249.4	297.7
Transportation Services	131.1	141.9	150.8	159.9	163.5	175.9	183.1	179.7	180.7	191.8	244.4	251.9	265.5
Personal & Other Misc. Services	62.9	70.0	84.1	98.6	102.7	110.1	118.9	117.7	125.1	134.6	177.3	182.1	208.1
Unallocated Imports & Exports	46.8	49.6	41.6	50.4	62.5	41.8	29.5	95.4	103.2	122.1	103.5	196.4	160.2
Lumber, Sawmill, Other Wood Prod.	48.8	33.9	46.8	50.8	37.4	47.9	61.3	48.0	49.9	49.6	83.0	92.1	159.3
Petroleum & Coal Products	68.1	94.3	96.4	90.8	37.6	39.6	72.8	88.4	56.9	62.6	69.5	54.5	83.7
Primary Metal Products	35.2	23.5	28.7	41.9	38.6	18.9	37.3	36.9	36.2	68.5	63.8	97.3	68.1
Fishing & Trapping Products	110.4	124.3	207.1	221.7	70.6	81.6	66.5	107.3	102.0	86.4	56.0	72.5	63.0
Fruit, Veg., Feed, Misc. Food Prod.	23.2	27.3	32.3	36.7	37.1	29.7	36.9	35.8	46.0	43.8	55.1	61.6	61.2
Non-Metallic Minerals	43.4	46.7	50.8	48.2	53.5	54.3	50.3	45.5	48.5	45.2	58.8	52.2	57.8
Business Services	4.3	6.5	5.7	6.3	9.3	10.2	9.2	19.0	23.1	29.1	42.5	50.0	54.9
Metal Fabricated Products	11.1	11.5	11.0	14.8	13.6	15.1	14.6	20.6	30.8	21.4	19.2	22.0	37.6
Mineral Fuels	61.2	41.1	97.8	85.5	66.1	75.0	56.9	98.9	103.0	106.4	57.6	36.6	34.9
Chemicals & Chemical Products	7.7	8.1	7.8	8.7	20.7	25.0	33.1	32.8	46.4	42.0	49.0	25.3	29.2
Electrical & Communications Prod.	12.1	13.5	22.6	27.9	12.2	20.3	22.8	78.3	37.2	17.7	23.2	21.5	23.3
Communication Services	6.0	6.0	7.1	11.5	11.0	12.2	15.0	15.4	13.5	14.6	22.7	21.3	23.1
Agricultural Products excl. Grains	10.8	18.4	18.2	25.2	24.0	19.3	19.5	17.8	17.3	15.6	13.8	16.9	20.7
Machinery & Equipment	31.7	25.3	25.6	20.0	13.1	18.4	18.4	13.9	8.3	9.5	12.4	16.7	18.7
Financial Services	0.9	1.4	3.3	4.3	4.5	7.9	9.1	10.4	11.6	13.6	17.6	17.4	17.2
Beverages	3.2	7.7	6.2	13.7	24.5	27.7	2.2	21.4	8.4	6.3	11.3	3.0	12.0
Textile Products	2.2	2.8	14.0	14.6	12.1	13.0	15.8	15.4	9.3	9.2	6.8	2.8	11.1
Misc. Manufactured Products	5.4	3.8	4.7	4.0	4.1	4.7	10.3	15.0	15.7	19.6	12.5	6.5	10.0
Non-Metallic Mineral Products	7.4	6.9	7.9	0.7	0.7	0.6	3.6	5.3	1.7	6.2	4.8	7.5	9.0
Knitted Products & Clothing	3.5	2.8	4.6	4.2	1.3	0.9	5.1	4.0	2.9	4.0	3.5	7.4	6.8
Furniture & Fixtures	0.6	1.0	1.2	1.5	2.0	4.2	3.7	8.4	5.9	7.9	6.8	3.2	2.7
Forestry Products	8.4	11.4	9.3	17.9	1.4	1.1	3.3	0.6	3.5	9.7	5.9	0.8	2.1
Printing & Publishing	1.4	1.5	1.3	1.1	1.1	0.8	0.6	0.7	0.6	0.7	0.6	0.7	0.7
Utilities incl. electricity, water, gas	0.4	0.2	0.2	0.1	0.1	0.0	0.0	0.2	0.2	0.2	0.3	0.3	0.4
Grains	0.1	0.0	0.0	0.2	0.4	0.0	0.5	1.0	0.4	0.3	0.8	0.4	0.3
Tobacco & Tobacco Products	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.7	0.7	0.2	0.0	0.0
Metallic Ores & Concentrates	0.0	0.0	10.0	1.6	1.6	10.9	15.6	20.8	0.0	0.0	0.0	0.0	0.0
International Exports Total	2011.3	2058.6	2533.3	2790.2	2554.9	2672.7	2619.1	2837.2	2902.6	3016.7	3254.1	3640.5	3650.4
Primary	234.3	241.9	393.3	400.2	217.6	242.3	212.6	291.9	274.6	263.6	192.9	179.4	178.8
Manufactured Goods	1356.6	1375.5	1681.3	1873.1	1771.2	1868.5	1783.9	1851.6	1904.8	1991.1	2124.7	2393.0	2360.2
Total Goods	1591.2	1617.6	2074.8	2273.4	1988.9	2110.9	1996.4	2143.6	2179.6	2254.9	2317.9	2572.7	2539.5
Services	420.0	441.0	458.5	516.8	566.0	561.9	622.6	693.6	723.0	761.8	936.2	1067.8	1111.0

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.3.5
International Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
													
\$ (millions)													
Autos, Trucks, Other Transp. Equip.	629.0	642.0	640.3	670.0	702.6	636.0	655.9	808.4	772.6	802.6	863.6	865.9	888.2
Mineral Fuels	641.1	1012.6	674.0	759.0	596.0	764.5	971.7	777.3	794.7	610.8	553.9	524.7	865.7
Machinery & Equipment	294.5	315.4	319.1	463.0	498.0	471.1	411.8	401.5	349.5	381.0	475.3	526.6	537.2
Electrical & Communications Prod.	168.3	250.5	224.2	212.0	339.6	343.2	361.0	351.6	308.7	336.0	510.5	440.2	434.7
Chemicals & Chemical Products	97.5	104.9	126.5	134.5	157.0	190.1	199.1	237.2	283.9	276.1	253.6	335.2	337.6
Misc. Manufactured Products	150.3	161.6	180.4	177.5	185.9	219.8	212.5	210.5	237.1	241.4	252.0	323.2	305.9
Personal & Other Misc. Services	112.9	69.9	76.8	96.8	105.7	134.1	151.5	159.5	162.6	168.6	180.3	195.8	223.6
Metal Fabricated Products	83.3	86.8	85.8	79.9	90.3	125.9	123.0	143.1	161.2	175.2	162.0	224.2	209.8
Unallocated Imports & Exports	50.8	55.1	54.5	61.3	75.3	37.6	47.5	114.2	92.2	144.6	116.3	182.7	137.5
Business Services	56.1	57.6	82.1	77.8	87.9	110.0	121.8	68.6	72.2	86.0	152.2	107.4	131.7
Transportation Services	36.3	39.7	41.4	45.3	46.4	57.6	68.5	64.7	69.1	68.8	68.8	76.0	120.2
Petroleum & Coal Products	124.6	111.4	64.5	74.4	108.1	109.9	145.5	76.9	86.4	93.0	87.7	92.3	116.5
Knitted Products & Clothing	87.6	93.9	104.9	101.5	96.4	108.0	123.4	110.2	101.0	87.5	84.5	96.6	106.7
Meat, Fish & Dairy Products	64.5	52.0	65.2	80.9	63.8	61.8	66.0	66.7	48.2	61.3	79.6	100.1	98.9
Rubber, Leather, Plastic Fab. Prod.	55.3	56.7	61.3	56.6	58.1	68.4	80.2	70.5	72.8	80.8	71.0	96.3	93.2
Printing & Publishing	24.2	28.9	35.0	35.5	38.3	50.3	64.3	57.2	49.9	70.1	69.6	67.1	74.3
Fruit, Veg., Feed, Misc. Food Prod.	42.0	36.6	38.8	37.5	42.0	43.5	49.7	56.1	53.7	54.5	75.8	74.2	71.6
Textile Products	50.8	49.9	50.6	53.1	54.1	56.8	49.5	35.2	46.2	47.1	42.3	67.2	53.4
Non-Competing Imports	54.7	48.5	42.8	49.2	50.3	47.1	26.2	27.6	29.7	30.0	32.1	31.0	42.7
Primary Metal Products	34.3	34.0	26.9	20.7	28.5	33.1	45.6	55.3	39.3	56.3	56.7	71.2	41.2
Financial Services	27.2	31.9	42.7	43.5	47.3	51.4	57.2	56.1	57.3	62.1	40.4	35.1	38.8
Non-Metallic Mineral Products	17.0	19.8	22.5	23.5	27.5	32.7	33.8	33.2	36.7	40.7	32.2	37.7	35.8
Beverages	13.3	11.4	17.1	12.6	14.0	18.9	24.3	24.6	27.6	30.0	25.1	37.5	34.6
Paper & Paper Products	15.2	17.3	18.1	20.6	22.9	25.6	29.6	25.0	22.5	18.7	18.4	24.0	28.5
Communication Services	7.4	9.8	11.0	12.7	12.8	16.5	15.8	16.4	15.1	16.6	20.2	18.2	20.7
Agricultural Products excl. Grains	12.0	25.9	27.3	30.6	31.3	35.2	16.9	10.2	10.4	12.0	13.9	16.9	17.9
Wholesale Services	7.3	8.6	9.7	9.6	10.5	12.1	10.0	11.2	11.5	13.7	17.1	14.4	16.4
Furniture & Fixtures	5.7	7.3	8.7	8.8	12.2	17.2	18.0	20.0	17.8	15.7	13.1	11.9	7.7
Lumber, Sawmill, Other Wood Prod.	8.0	16.7	16.7	17.5	16.1	14.7	13.8	10.8	10.8	11.2	7.7	8.2	5.6
Tobacco & Tobacco Products	0.8	1.2	1.5	2.7	2.2	2.0	3.6	9.3	11.9	25.8	7.6	4.5	5.5
Non-Metallic Minerals	2.3	4.6	5.3	4.6	6.8	3.5	6.3	2.1	2.6	5.1	5.6	8.2	3.8
Forestry Products	1.6	0.9	3.5	0.8	3.8	1.7	5.0	6.8	0.5	9.3	0.1	3.6	0.5
Utilities incl. electricity, water, gas	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.1
Fishing & Trapping Products	1.9	4.8	1.1	4.0	0.5	0.4	0.0	0.0	0.0	1.7	0.1	0.1	0.1
Metallic Ores & Concentrates	1.1	5.9	0.0	2.0	0.3	0.1	0.2	0.5	0.4	0.0	0.0	0.0	0.0
Grains	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
International Imports Total	2979.0	3473.8	3180.3	3480.1	3632.6	3900.9	4209.4	4118.9	4056.2	4134.4	4389.5	4718.3	5106.7
Primary	660.1	1054.8	711.1	801.0	638.8	805.3	1000.2	797.0	808.6	638.8	573.7	553.5	888.0
Manufactured Goods	1966.0	2098.0	2108.1	2282.8	2557.7	2629.1	2710.6	2803.3	2737.8	2905.0	3188.3	3504.1	3487.0
Total Goods	2680.9	3201.3	2862.0	3133.0	3246.8	3481.6	3737.0	3628.1	3576.2	3573.9	3794.3	4088.7	4417.8
Services	298.1	272.5	318.3	347.0	385.8	419.3	472.3	490.8	480.1	560.4	595.2	629.6	688.9

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2.4 New Brunswick

A large share of New Brunswick's exports from 1984 to 1996 centered around forestry, petroleum refining, shipbuilding and food processing. Exports in most years were almost evenly split between internal and foreign sales. The composition of interprovincial and international exports was somewhat different. Internal exports were significantly boosted by the Canadian Patrol Frigate Program with the lion's share of the National Defense contract going to Saint John Shipbuilding. International sales were clearly headed by forestry-related pulp, paper and lumber products. Refined petroleum, food products and transportation services played an important role in both internal and foreign exports.

- Large share of exports based on forestry, petroleum refining, shipbuilding and food processing.
- Exports almost evenly split between internal and foreign sales.
- Business services one of the fastest growing sectors of interprovincial export.

Total exports of goods and services reached its highest level in 1996 (\$10.4 billion). Interprovincial and international imports also peaked in that year totaling \$12.4 billion. The resulting deficit was only surpassed during the recession, 1991 and 1992. Since 1989, both the internal and external trade balance were in deficit with the exception of an international trade surplus in 1995. This was a banner year for exports of newsprint in response to high market

Figure 2.4.1
Exports and Imports of Goods and Services, 1984-1996

\$(billions)

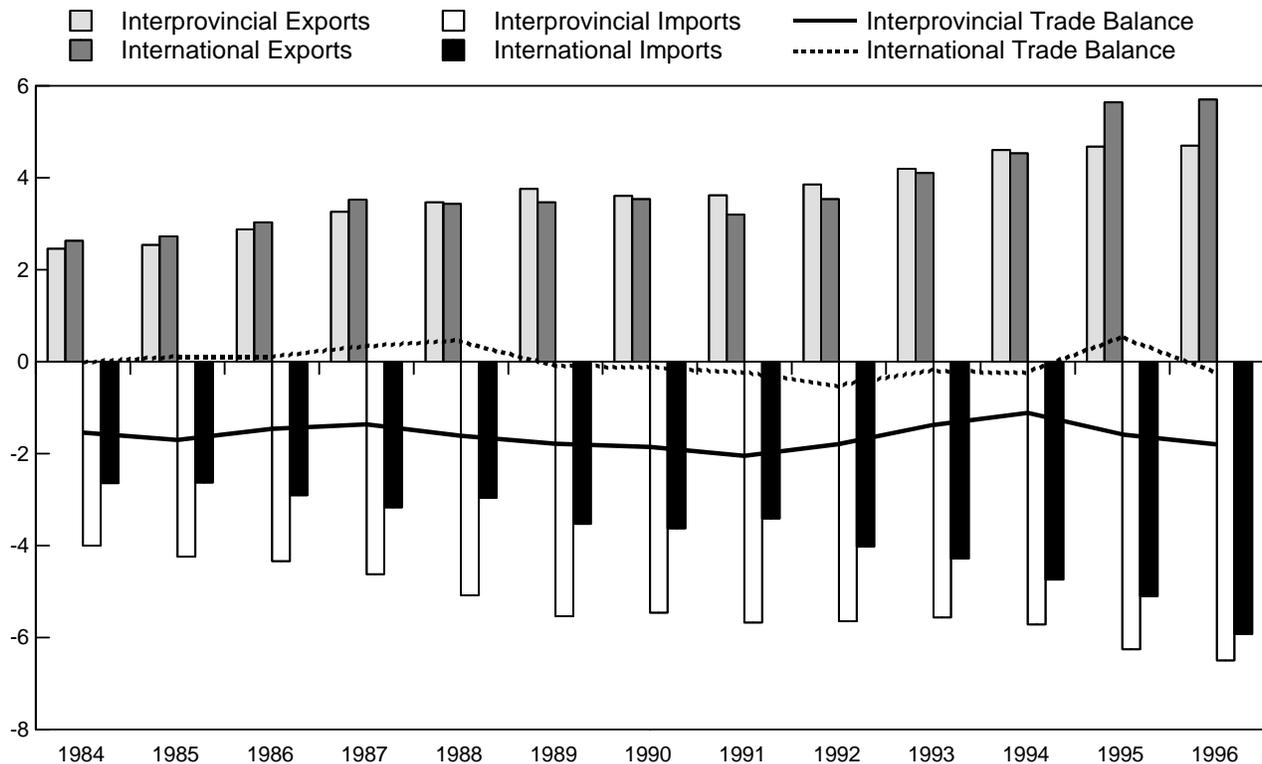
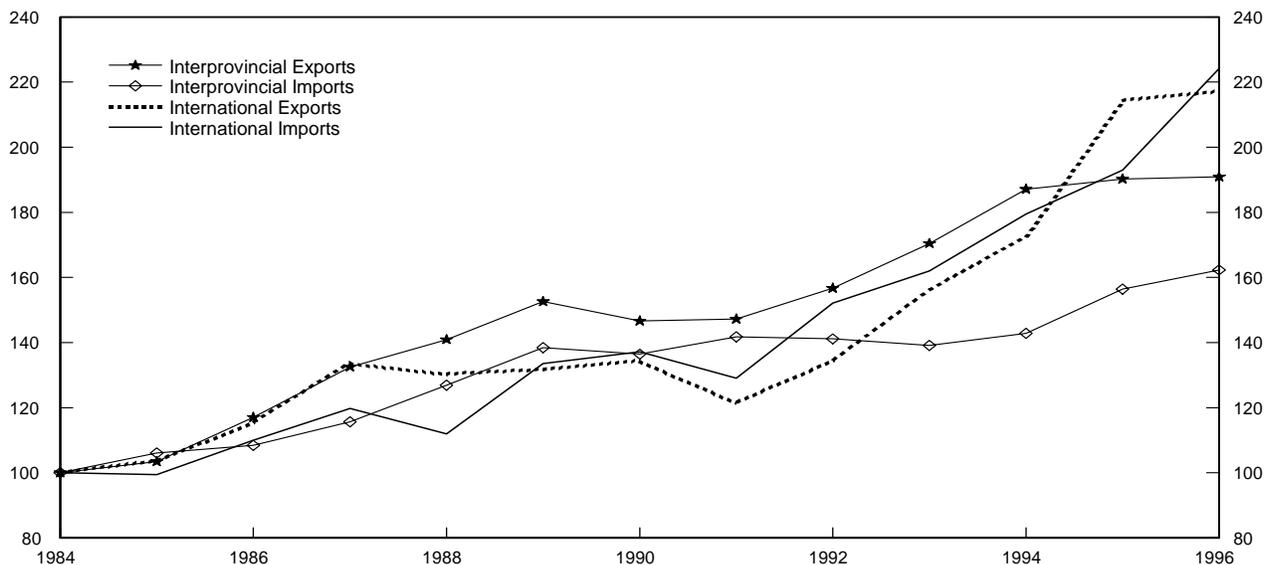




Figure 2.4.2
Indices of Trade Flows for Goods and Services, 1984-1996

Index 1984=100



prices and strong foreign demand. Prior to 1989, international trade was nearly balanced or in modest surplus. Interprovincial trade ran a persistent deficit ranging between \$1.1 billion and \$2.0 billion from 1984 to 1996.

Interprovincial exports peaked to a level of \$4.7 billion in 1996 increasing by an annual average rate of 5.5 percent since 1984. Goods representing 70 percent of the total, accounted for much of this growth. Internal exports of goods, however, declined in 1995 and 1996 with the scaling down of the Frigate Program. The last of the 2 ships was delivered in late 1996. Three of the first six ships were constructed in Quebec. The Canadian Patrol Frigate Program made a major contribution to interprovincial exports in all years from

¹ Exports were valued to reflect work in progress, consistent with the Canadian International Balance of Payments conceptual treatment of progress payments prior to the System of National Accounts (SNA) historical revision. The provincial destination of these exports was determined by the location of the ships when completed and delivered. These trade flows will be revised in the next release to accord with 1993 United Nations SNA concepts. The value of trade will be recorded as each ship is completed and delivered.

1984-96 even though the first ship was not delivered until the summer of 1991.¹ Seven ships are stationed in Nova Scotia and the remaining five in British Columbia. Food products were an important part of New Brunswick's internal exports and have generally continued to expand, due in part to the success of the McCain food empire. In 1996, food products covering

Figure 2.4.3
Composition of Interprovincial Exports

\$ (billions)

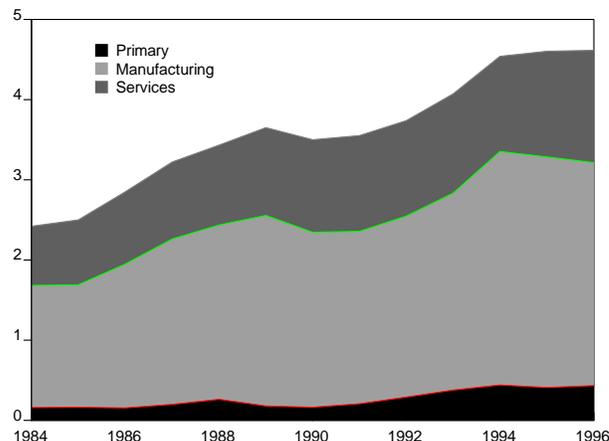
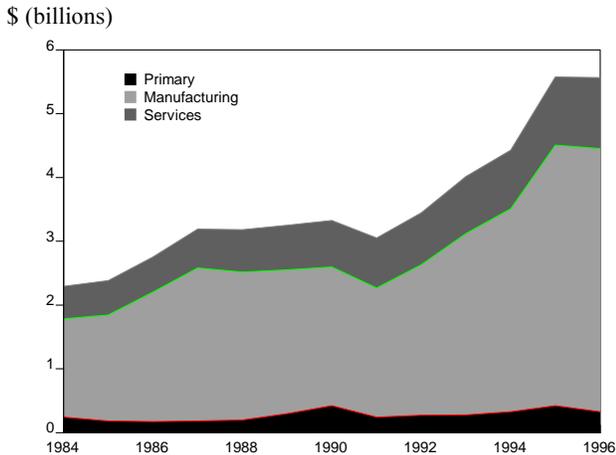




Figure 2.4.4
Composition of International Exports



meat, fish, dairy, fruit, vegetables, feed and miscellaneous food products, topped all export commodity categories. Meat, fish and dairy products made up only a small share of food products (22 percent in 1984) but expanded rapidly accounting for nearly 40 percent of the internal food exports in 1994. This food group, however, increased only 2 percent over the past two years, compared to a surge of 26 percent in fruit and vegetables. Large potato crops with a corresponding rise in production of frozen french fries and the introduction of new frozen food products were responsible for much of this growth. Interprovincial sales of refined petroleum were mainly to other Atlantic provinces with the balance destined for Quebec. Business services has been one of the fastest growing sectors of interprovincial exports. To a large extent, this can be attributed to the massive investment that NBTel has put into communications network. This has given rise to a number of call centres and customer service centres in the province.

International exports of goods and services reached a high of \$5.7 billion in 1996 and represents 55 percent of all exports (up slightly since 1984). Since 1984 there has been a shift toward international markets for exports with 1995 showing the highest ever trade surplus. However, a trade deficit was again recorded in 1996. Paper products was the commodity most traded internationally in 1996 followed by petroleum and coal products. Together these two commodities comprised 43 percent of the total international exports. Paper

products in 1996 represented 23 percent of total international exports and is now at its lowest share since 1984. Paper products have followed the roller coaster boom and bust cycle of the forestry industry as is evident by its performance over the last 2 years. Paper

Figure 2.4.5
Leading Interprovincial Exports
(Based on 1996)

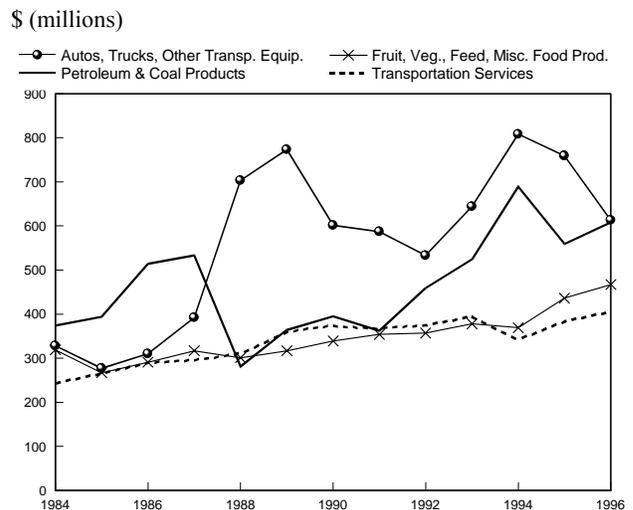
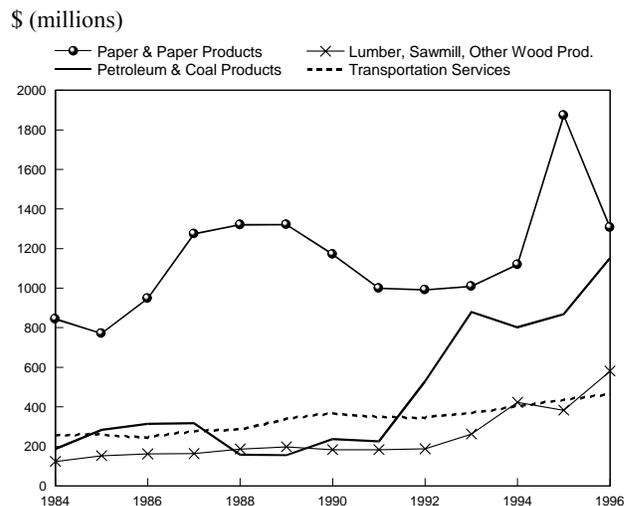


Figure 2.4.6
Leading International Exports
(Based on 1996)





products declined 30 percent in 1996 after a 67 percent increase in 1995. Petroleum and coal products have increased their share of international exports from 7 percent in 1984 to 20 percent in 1996. Refineries expanded production in 1996 after a two year old strike was settled in the summer. Overall, manufactured goods were 72 percent of total international exports in 1996. Since 1992, New Brunswick has registered an ever increasing international trade surplus. The annualized growth in international exports for manufactured goods in the 1990 to 1996 period was 11.3 percent, a marked improvement over the earlier period, 1984 to 1990.

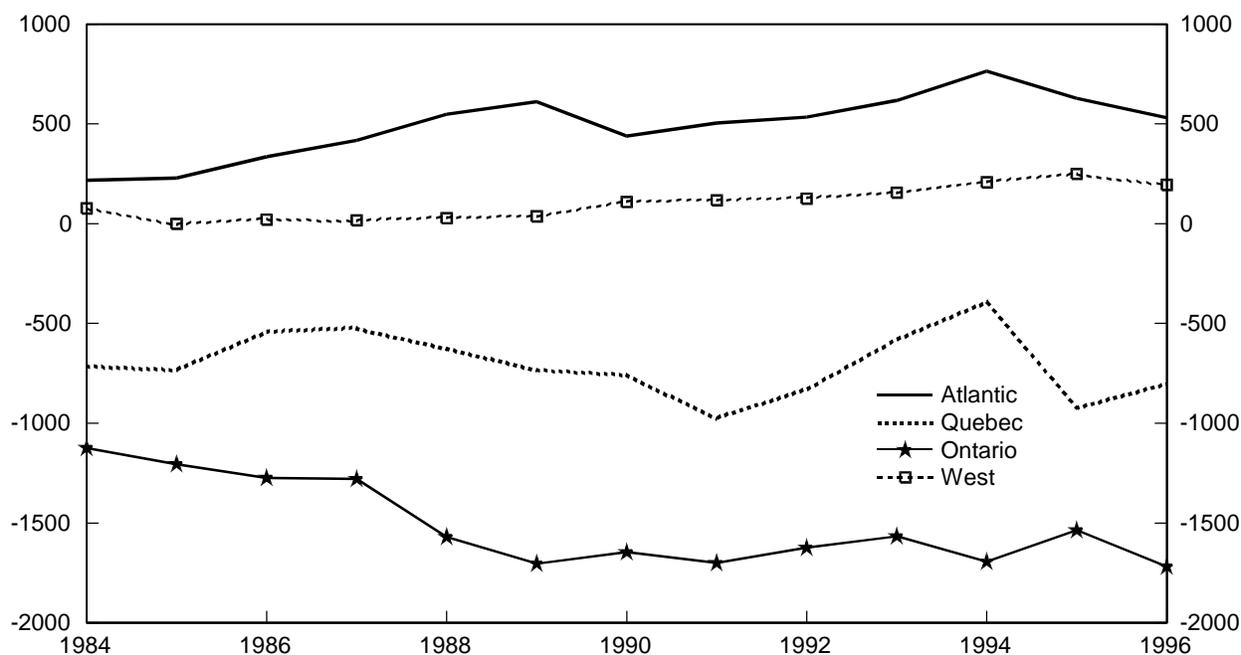
Goods and services imported into New Brunswick from the other provinces in Canada in 1996 amounted to \$6.5 billion, up 3.8 percent from a year earlier. This is slightly lower than the annualized growth rate of 4.1

percent during the entire 12 year period. Wholesaling services at 13 percent of all interprovincial imports was the commodity most imported from the other provinces followed by transportation services and fruit, vegetables, feed and miscellaneous food products. Services represented 44 percent of New Brunswick's imports from other provinces in 1996, up from one-third in 1984.

During the 1990 to 1996 period, international imports increased at an annualized growth rate of 8.5 percent to reach \$5.9 billion in 1996. This is significantly higher than during the 1984-90 period. Goods represented 90 percent of all imports. Mineral fuels was the commodity most imported representing nearly 40 percent of all international imports. In 1996 the value of the imports for this commodity increased by two-thirds from the previous year, largely due to an increase

Figure 2.4.7
Regional Trade Balance

\$ (millions)





in the price of crude oil, but also a result of higher demand for crude oil at the refinery in Saint John. Machinery and equipment ranked a distant second.

In 1996, New Brunswick's overall trade deficit with other provinces in Canada was \$1.8 billion. Following a decline from 1991 to 1994, the trade deficit increased in both 1995 and 1996. New Brunswick had a trade surplus with all of the other Atlantic provinces over the entire 1984-1996 period. However, New Brunswick registered a trade deficit with Ontario and Quebec in every year over the same period. The largest trade deficit was with Ontario, reaching \$1.7 billion in 1996, more than double its deficit with Quebec.

New Brunswick had the largest interprovincial trade deficit in services in 1996 at \$1.5 billion. This was mainly due to large increases in imports of services, particularly wholesaling. The deficit in services has increased every year since 1984. The trade deficit for goods in 1996 was only \$323 million. Since 1992, there has been trade surpluses in the primary goods sector. New Brunswick has had a trade surplus with Quebec for primary goods

for the entire period 1984 to 1996.

In 1996, New Brunswick exported approximately 30 percent of its goods and services to Quebec (\$1.5 billion) and another 20 percent to Ontario. However, due to geographic proximity, 35 percent of New Brunswick's exports remained within Atlantic Canada of which Nova Scotia consumed by far the highest proportion of the goods and services. The top two exports to Quebec were metallic ores and concentrates and petroleum products. The top exports to Ontario were food and paper products. New Brunswick imported 41 percent of its goods and services from Ontario and 35 percent from Quebec. The leading import was wholesaling services both from Ontario and Quebec, followed by financial services and transportation equipment from Ontario and electric power from Quebec. New Brunswick purchases electricity from Hydro-Quebec which is then redistributed via established connections within province, as well as to Maine, Prince Edward Island and Nova Scotia.



Figure 2.4.8

Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$4.7 billion

Total Value of Interprovincial Imports \$6.5 billion

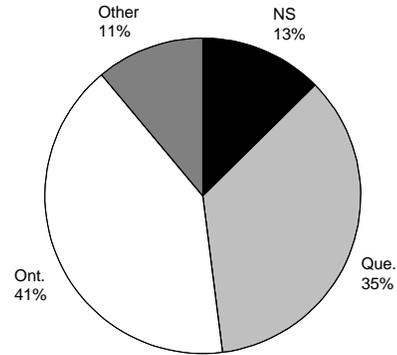
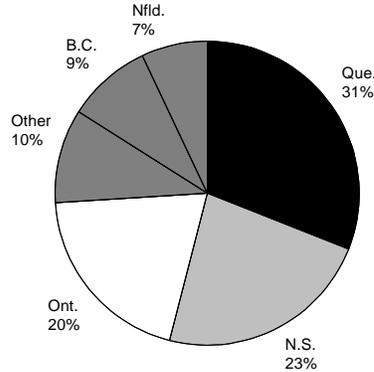


Table 2.4.1 Interprovincial Trade

EXPORTS TOTAL GOODS & SERVICES 1984-1996

\$ (millions)	EXPORTS TOTAL GOODS & SERVICES 1984-1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	202	223	241	258	239	272	268	289	296	292	318	334	346
P.E.I.	145	150	147	151	144	160	161	191	205	229	214	234	243
N.S.	621	636	675	788	965	1,095	956	1,019	973	1,042	1,192	1,109	1,059
Quebec	693	764	938	1,060	1,056	1,107	1,065	936	1,101	1,274	1,499	1,418	1,475
Ontario	475	485	552	654	680	711	679	681	770	802	725	882	917
Manitoba	32	31	37	32	31	34	33	35	39	39	41	46	48
Saskatchewan	32	33	35	35	35	34	39	37	39	38	42	45	46
Alberta	73	74	79	83	81	84	94	97	108	107	120	142	142
B.C.	183	143	169	191	230	250	304	331	316	362	444	460	414
Yukon	-	1	1	1	1	1	1	1	2	2	2	2	2
N.W.T.	2	4	5	6	4	4	5	4	4	4	4	5	4
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	2,458	2,544	2,879	3,259	3,466	3,752	3,605	3,621	3,853	4,191	4,601	4,677	4,696

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	IMPORTS TOTAL GOODS & SERVICES 1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	26	31	34	36	41	49	53	53	56	58	76	104	98
P.E.I.	120	120	122	128	131	149	155	160	169	180	167	169	208
N.S.	606	629	573	616	627	718	738	782	716	708	718	777	813
Quebec	1,404	1,488	1,479	1,581	1,675	1,833	1,819	1,908	1,927	1,854	1,890	2,340	2,281
Ontario	1,599	1,690	1,826	1,933	2,249	2,415	2,325	2,381	2,394	2,369	2,419	2,418	2,635
Manitoba	58	61	67	70	73	78	77	79	77	80	88	93	95
Saskatchewan	21	25	25	27	28	28	25	29	27	31	30	32	34
Alberta	81	97	94	100	109	100	107	121	121	134	153	145	156
B.C.	85	103	116	134	143	164	157	157	156	150	173	178	174
Yukon	-	-	-	1	1	1	1	-	1	1	1	1	1
N.W.T.	1	1	1	1	1	2	1	1	1	1	1	1	1
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	4,001	4,245	4,337	4,627	5,078	5,537	5,458	5,671	5,645	5,566	5,716	6,258	6,496



Table 2.4.2
Interprovincial Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Autos, Trucks, Other Transp. Equip.	x	x	x	x	x	x	x	x	x	x	x	x	x
Petroleum & Coal Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Fruit, Veg., Feed, Misc. Food Prod.	319.1	267.2	290.8	316.5	300.8	317.0	339.3	353.8	357.2	377.7	369.2	435.6	466.6
Transportation Services	242.9	264.6	289.6	295.6	311.0	359.4	375.2	368.7	373.8	394.6	341.5	384.0	405.8
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Meat, Fish & Dairy Products	89.7	119.5	129.3	152.0	170.2	180.5	175.3	193.0	219.8	228.8	240.3	235.2	245.7
Financial Services	113.3	122.1	141.0	159.0	133.5	148.4	165.8	171.0	169.8	184.3	197.4	221.6	239.2
Wholesale Services	163.1	174.6	201.6	215.3	241.5	240.4	237.6	216.0	206.1	197.9	200.4	223.7	229.9
Paper & Paper Products	108.4	113.3	125.3	162.0	170.5	180.6	166.5	122.2	111.7	114.1	160.3	266.8	216.2
Communication Services	90.5	95.4	94.7	105.9	109.1	125.4	145.0	150.0	158.5	151.2	173.2	186.2	198.9
Lumber, Sawmill, Other Wood Prod.	58.7	73.1	93.7	116.8	124.3	125.8	108.4	126.9	146.9	170.1	207.9	163.6	164.7
Personal & Other Misc. Services	67.8	84.1	101.5	109.6	117.6	131.9	133.9	141.9	133.0	152.0	135.8	140.2	140.1
Business Services	21.5	24.3	26.9	27.0	30.6	34.8	38.8	89.4	90.3	95.1	84.0	99.8	116.9
Chemicals & Chemical Products	52.3	52.4	80.6	95.9	120.0	116.2	102.6	80.1	96.3	85.4	96.9	93.1	97.1
Utilities incl. electricity, water, gas	40.7	45.4	30.0	38.2	32.3	102.2	104.9	68.0	116.3	121.1	63.6	74.0	82.6
Agricultural Products excl. Grains	x	x	x	x	x	x	x	x	x	x	x	x	x
Retail Services	37.9	41.6	45.2	48.9	53.1	55.3	58.2	58.3	57.7	59.7	55.1	64.2	69.3
Metal Fabricated Products	23.0	24.4	29.5	33.6	41.1	43.6	74.7	78.6	62.3	39.7	61.0	69.4	63.9
Primary Metal Products	22.9	13.8	24.0	28.8	26.9	40.5	41.9	46.7	44.8	45.7	32.9	45.0	60.8
Machinery & Equipment	9.0	11.5	16.8	21.6	15.7	16.1	25.6	20.3	25.2	17.1	13.9	39.0	45.7
Beverages	33.6	50.7	51.5	58.1	59.2	56.0	21.5	56.2	71.9	64.3	70.9	60.5	43.6
Non-Metallic Mineral Products	31.2	33.8	27.9	32.0	33.8	30.4	25.6	25.2	36.6	36.8	33.0	36.0	38.1
Misc. Manufactured Products	14.1	22.1	15.4	19.4	33.9	33.6	25.4	29.4	29.0	30.7	41.2	35.6	34.4
Rubber, Leather, Plastic Fab. Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Fishing & Trapping Products	8.7	9.7	9.6	14.2	17.9	18.6	24.6	31.4	33.6	27.6	43.0	38.8	28.3
Forestry Products	11.7	19.6	15.9	18.7	11.4	10.4	12.4	18.7	22.9	17.6	36.8	21.8	17.4
Printing & Publishing	5.9	10.1	9.8	12.9	16.9	17.5	15.6	14.7	12.8	12.0	14.2	14.2	14.9
Textile Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Knitted Products & Clothing	7.1	3.1	10.7	14.7	4.0	4.9	7.1	11.1	9.3	11.1	10.9	11.8	10.7
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Furniture & Fixtures	12.0	11.1	10.1	10.2	13.0	10.4	6.8	4.4	5.9	7.9	7.0	6.9	7.1
Services Incidental to Mining	x	x	x	x	x	x	x	x	x	x	x	x	x
Electrical & Communications Prod.	8.3	19.4	16.3	16.0	13.0	21.2	11.3	5.9	6.6	5.8	11.4	4.9	4.6
Grains	0.8	1.2	1.0	0.9	0.6	0.7	0.9	0.3	0.2	0.5	1.0	1.2	1.2
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0
Interprovincial Exports Total	2459.4	2542.5	2878.7	3259.9	3465.4	3753.4	3606.1	3620.7	3854.4	4190.9	4602.1	4676.9	4695.5
Primary	159.2	161.8	156.1	197.7	261.3	178.3	163.6	207.6	291.5	376.7	440.6	406.8	432.9
Manufactured Goods	1522.5	1528.6	1792.1	2062.7	2175.3	2377.5	2183.1	2149.8	2257.5	2458.3	2910.3	2876.5	2780.0
Total Goods	1722.4	1735.7	1978.2	2298.7	2468.9	2657.9	2451.7	2425.4	2665.3	2956.1	3414.6	3357.3	3295.5
Services	737.0	806.7	900.4	961.3	996.5	1095.5	1154.4	1195.3	1189.1	1234.8	1187.5	1319.6	1400.0

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 2.4.3
Interprovincial Imports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
													
\$ (millions)													
Wholesale Services	339.9	359.1	385.4	412.1	485.6	583.5	585.3	623.2	621.3	694.7	775.8	842.0	856.7
Transportation Services	388.9	417.7	421.1	450.3	462.9	501.4	516.6	516.4	514.5	529.9	487.2	506.2	520.5
Fruit, Veg., Feed, Misc. Food Prod.	200.1	203.5	216.2	229.2	249.8	269.7	274.3	312.1	337.6	360.0	395.7	400.9	448.3
Financial Services	192.0	213.5	269.3	318.0	376.0	389.6	379.0	364.1	408.1	400.3	392.3	401.5	429.7
Business Services	105.0	125.0	164.0	205.0	209.8	245.5	268.0	360.1	380.3	376.6	354.6	409.0	421.7
Personal & Other Misc. Services	154.0	171.3	201.0	229.0	257.5	270.8	300.7	329.9	343.0	362.2	356.6	387.4	400.9
Autos, Trucks, Other Transp. Equip.	x	x	x	x	x	x	x	x	x	x	x	x	x
Meat, Fish & Dairy Products	181.7	179.2	189.4	211.2	211.5	216.9	225.3	260.6	247.5	272.0	295.1	294.4	298.5
Chemicals & Chemical Products	243.6	264.9	266.9	300.0	332.1	344.7	311.1	310.2	305.0	293.6	314.4	318.1	268.5
Petroleum & Coal Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Utilities incl. electricity, water, gas	154.9	200.4	137.0	152.5	72.7	97.0	110.9	130.4	106.7	107.8	44.2	265.5	232.1
Metal Fabricated Products	119.1	125.2	140.8	152.3	144.7	159.7	131.6	136.5	131.8	139.2	149.8	152.2	169.6
Printing & Publishing	99.6	115.7	131.2	136.5	143.2	145.2	157.7	137.7	136.4	118.2	145.2	160.0	163.3
Communication Services	87.0	94.4	108.0	108.8	119.8	124.8	128.9	134.5	137.5	156.8	140.6	149.0	156.4
Electrical & Communications Prod.	184.5	203.8	199.3	227.9	246.4	236.4	266.5	294.9	306.2	215.7	158.4	143.3	155.6
Agricultural Products excl. Grains	x	x	x	x	x	x	x	x	x	x	x	x	x
Knitted Products & Clothing	90.9	99.6	103.9	105.7	110.7	118.7	127.0	128.8	125.9	132.2	151.4	156.0	136.5
Paper & Paper Products	142.5	138.7	150.0	155.2	185.0	200.3	191.8	169.7	131.0	99.4	125.3	126.0	125.5
Rubber, Leather, Plastic Fab. Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Fishing & Trapping Products	27.9	34.6	53.8	50.9	70.8	77.1	58.8	50.8	50.9	45.6	70.9	111.2	99.7
Primary Metal Products	103.2	66.2	79.4	69.6	103.7	91.9	71.4	64.0	61.4	57.8	75.1	80.8	94.7
Retail Services	46.8	51.1	55.8	61.2	67.1	70.7	71.9	72.9	72.4	75.6	94.6	86.4	89.8
Machinery & Equipment	75.2	114.1	105.3	89.6	162.5	260.1	150.2	121.4	89.8	58.1	79.8	96.4	88.7
Lumber, Sawmill, Other Wood Prod.	46.6	59.3	65.9	81.0	71.7	83.4	55.7	48.7	59.9	73.1	76.7	88.0	76.8
Beverages	29.3	32.9	24.8	26.0	40.1	32.1	33.3	56.1	57.6	50.2	55.6	64.2	67.1
Non-Metallic Mineral Products	57.3	67.5	66.9	68.9	69.1	70.2	66.1	52.1	42.1	46.0	53.5	58.2	65.9
Furniture & Fixtures	61.8	53.7	58.4	55.2	66.7	68.5	68.4	65.3	51.1	48.3	60.3	71.4	64.1
Textile Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Tobacco & Tobacco Products	33.5	35.1	36.0	21.5	20.7	31.4	43.3	51.7	44.7	29.4	49.6	51.9	54.3
Forestry Products	31.5	21.6	24.7	16.5	34.3	29.1	14.8	14.8	24.7	12.2	43.6	21.5	39.5
Misc. Manufactured Products	65.9	60.6	65.1	63.1	67.9	68.2	55.0	56.3	46.3	41.3	37.0	33.2	34.4
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Grains	15.8	12.3	10.2	9.7	11.3	11.9	10.4	11.3	8.5	10.7	7.4	8.9	12.4
Mineral Fuels	1.2	0.0	0.6	0.0	4.1	0.5	0.0	1.8	12.7	0.6	11.7	2.3	7.9
Services Incidental to Mining	x	x	x	x	x	x	x	x	x	x	x	x	x
Interprovincial Imports Total	4001.3	4245.1	4338.6	4625.5	5078.5	5535.9	5458.5	5671.1	5646.7	5565.5	5715.5	6259.1	6494.8
Primary	180.6	189.5	197.7	199.0	260.6	271.4	232.6	226.0	266.8	235.1	284.1	315.1	340.3
Manufactured Goods	2352.1	2422.9	2399.2	2489.7	2766.6	2981.3	2864.6	2913.6	2796.2	2626.5	2785.5	2896.9	3046.7
Total Goods	2687.6	2812.9	2733.9	2841.1	3099.9	3349.7	3208.1	3270.0	3169.7	2969.4	3113.8	3477.6	3619.1
Services	1313.7	1432.2	1604.6	1784.4	1978.7	2186.2	2250.3	2401.1	2477.0	2596.0	2601.6	2781.6	2875.7

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.4.4
International Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Paper & Paper Products	844.2	771.4	947.7	1273.6	1319.7	1321.4	1171.0	999.0	990.6	1008.6	1119.0	1873.1	1306.5
Petroleum & Coal Products	187.1	284.5	313.9	316.7	158.3	156.5	236.6	226.0	530.3	880.3	802.0	868.3	1151.7
Lumber, Sawmill, Other Wood Prod.	124.1	152.7	161.8	163.5	186.9	198.3	183.8	184.2	188.2	263.3	423.2	383.1	581.1
Transportation Services	256.3	263.2	250.3	278.5	286.1	339.0	368.9	355.4	349.5	367.6	405.2	435.8	465.6
Meat, Fish & Dairy Products	162.3	195.5	225.6	249.4	281.9	271.0	260.4	230.7	254.7	281.6	376.0	462.2	464.6
Wholesale Services	117.4	124.5	144.0	151.9	167.8	162.8	168.5	150.5	161.6	154.1	195.6	209.5	218.7
Personal & Other Misc. Services	67.0	74.3	86.0	95.1	107.7	114.3	119.7	114.4	114.4	124.8	165.2	178.1	197.4
Chemicals & Chemical Products	21.2	34.1	49.7	63.5	78.2	59.9	106.7	127.7	148.6	130.7	160.3	157.7	164.3
Utilities incl. electricity, water, gas	334.7	347.6	281.1	327.3	250.0	212.9	208.0	142.0	88.0	91.8	99.3	59.6	137.1
Metallic Ores & Concentrates	140.9	66.9	46.9	47.4	69.0	140.9	241.5	102.4	105.1	89.8	89.0	188.9	126.2
Unallocated Imports & Exports	54.1	57.3	48.1	58.3	72.3	48.4	34.2	100.1	118.4	155.0	73.1	146.2	116.0
Fruit, Veg., Feed, Misc. Food Prod.	44.0	49.9	60.2	88.6	76.1	65.3	58.6	48.4	78.5	83.6	68.1	62.7	110.5
Primary Metal Products	70.0	49.2	74.6	56.8	96.8	66.6	30.5	27.2	37.5	34.6	58.7	86.7	96.6
Fishing & Trapping Products	55.0	46.3	56.9	64.0	36.4	43.9	80.9	61.1	64.9	73.0	81.4	97.3	80.5
Business Services	8.5	9.8	9.1	10.1	15.5	17.1	14.7	44.2	48.7	61.4	49.9	67.0	79.8
Non-Metallic Minerals	10.6	18.2	26.3	17.6	31.3	34.2	35.0	44.4	54.2	61.7	78.8	90.0	66.0
Beverages	43.0	36.1	39.5	48.3	39.2	38.0	30.7	39.7	34.6	39.8	51.9	20.5	55.6
Machinery & Equipment	14.5	17.3	28.8	32.7	24.9	26.0	38.9	51.2	21.7	27.3	32.6	39.3	50.5
Metal Fabricated Products	6.2	7.3	6.1	16.4	20.4	8.3	21.9	44.3	30.3	25.0	25.1	41.8	44.5
Agricultural Products excl. Grains	20.6	27.0	27.5	33.9	30.1	54.1	64.9	31.0	35.7	44.7	55.8	40.2	43.5
Misc. Manufactured Products	2.3	5.6	9.1	9.3	7.3	5.9	7.4	8.6	10.4	12.0	12.4	28.6	31.3
Communication Services	5.9	6.0	6.3	9.2	8.2	9.5	11.8	12.1	12.1	12.5	15.2	18.3	19.3
Rubber, Leather, Plastic Fab. Prod.	2.8	3.4	3.9	4.3	4.8	3.8	3.1	2.9	2.5	5.7	8.6	16.6	17.7
Autos, Trucks, Other Transp. Equip.	5.9	34.3	100.6	60.3	14.3	15.0	10.9	22.8	15.3	28.7	24.4	19.5	16.8
Financial Services	1.7	2.6	4.4	5.1	4.5	7.9	9.4	10.4	11.3	13.3	14.5	14.1	14.8
Non-Metallic Mineral Products	2.3	2.3	2.2	4.1	1.4	1.5	3.6	3.3	6.0	8.7	5.6	7.6	11.6
Textile Products	2.9	2.4	1.7	2.7	1.4	3.9	0.7	0.6	1.2	3.0	3.1	6.2	11.0
Furniture & Fixtures	0.3	0.4	0.4	0.4	0.8	0.8	0.6	3.3	2.2	5.2	4.9	5.8	8.1
Forestry Products	6.9	15.4	10.8	14.7	26.8	23.1	2.5	2.6	13.7	10.0	23.0	4.1	7.9
Electrical & Communications Prod.	3.1	4.0	4.9	10.1	2.5	2.4	2.6	3.3	1.5	2.4	3.8	1.0	2.5
Grains	2.9	1.3	1.7	0.1	0.2	0.2	0.1	0.5	0.9	0.6	1.3	0.9	2.1
Printing & Publishing	0.4	0.4	0.4	0.7	0.5	0.3	0.1	0.3	1.0	1.2	0.7	0.8	1.3
Knitted Products & Clothing	1.5	7.3	0.5	0.1	4.6	8.2	5.6	1.6	0.9	1.3	1.0	5.1	0.9
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.9	0.1	0.4	0.0
Mineral Fuels	7.4	9.9	1.1	3.3	4.0	3.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
International Exports Total	2627.9	2728.5	3032.0	3518.2	3430.0	3464.6	3533.9	3196.2	3534.7	4104.5	4528.9	5636.9	5702.0
Primary	244.2	185.0	171.1	181.1	197.7	299.7	424.9	242.0	274.6	279.8	329.3	421.4	326.2
Manufactured Goods	1538.1	1658.2	2031.6	2401.6	2320.1	2253.2	2173.9	2025.1	2356.0	2844.1	3181.5	4087.0	4127.2
Total Goods	2117.0	2190.8	2483.8	2910.0	2767.8	2765.7	2806.8	2409.1	2718.7	3215.6	3610.1	4568.1	4590.4
Services	510.8	537.7	548.2	608.1	662.2	698.9	727.1	787.1	816.0	888.9	918.8	1068.8	1111.6

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.4.5
International Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
													
\$ (millions)													
Mineral Fuels	775.8	695.0	782.7	989.6	431.6	543.4	709.2	579.0	1002.9	1334.8	1510.1	1388.1	2315.3
Machinery & Equipment	189.5	301.1	301.9	265.2	369.2	499.2	292.5	253.8	308.3	259.8	318.4	393.6	431.6
Electrical & Communications Prod.	145.8	139.2	224.1	242.2	405.8	528.4	561.0	545.7	440.1	354.0	399.0	466.7	402.5
Autos, Trucks, Other Transp. Equip.	365.1	365.7	394.4	389.1	390.5	372.9	353.3	373.5	362.0	346.7	414.0	421.6	356.1
Chemicals & Chemical Products	96.9	88.2	98.0	110.5	113.1	135.6	139.7	142.4	177.8	197.5	228.9	307.6	300.1
Personal & Other Misc. Services	82.8	85.7	96.1	117.5	130.1	159.2	188.9	192.0	202.6	203.9	213.1	241.1	258.1
Misc. Manufactured Products	97.9	100.7	114.2	112.5	137.4	161.0	158.1	171.5	184.7	196.3	194.1	213.6	214.3
Petroleum & Coal Products	186.5	155.1	92.3	113.8	129.3	167.0	190.7	123.5	172.6	158.1	176.4	193.7	174.6
Unallocated Imports & Exports	62.5	64.9	63.2	75.4	87.0	43.7	51.7	95.0	91.5	149.8	134.4	210.1	155.9
Non-Competing Imports	78.9	64.2	92.8	75.9	70.5	107.1	114.2	60.3	73.6	79.4	116.2	106.0	124.3
Metal Fabricated Products	65.7	69.9	79.2	78.7	81.2	82.3	81.1	78.0	88.6	87.5	98.6	107.6	113.7
Rubber, Leather, Plastic Fab. Prod.	47.6	46.2	49.5	48.4	57.4	59.8	59.6	63.4	76.7	82.1	80.0	107.5	111.6
Fruit, Veg., Feed, Misc. Food Prod.	66.5	51.8	61.2	61.1	64.2	68.6	84.0	79.3	93.2	80.3	82.7	89.1	106.1
Meat, Fish & Dairy Products	41.8	39.3	51.3	56.6	43.4	67.1	57.4	51.5	70.5	65.6	80.1	92.8	102.5
Knitted Products & Clothing	70.3	78.7	88.3	89.4	79.2	87.9	97.8	80.1	85.4	80.3	72.2	92.2	91.9
Paper & Paper Products	30.0	24.8	27.7	36.1	41.5	43.8	53.2	59.2	80.2	73.2	73.2	104.9	90.7
Transportation Services	36.6	37.1	38.2	44.2	46.2	53.6	65.5	66.2	70.9	71.1	68.6	71.7	86.9
Agricultural Products excl. Grains	25.0	23.0	29.1	29.3	25.6	45.5	38.2	52.0	57.9	68.2	76.8	60.9	62.5
Business Services	20.1	21.2	29.0	28.4	31.4	38.8	50.7	30.5	33.8	40.9	58.0	46.5	56.2
Non-Metallic Minerals	10.4	12.4	13.7	17.0	24.3	25.1	32.0	28.8	32.7	45.1	52.5	59.4	51.6
Textile Products	26.1	28.0	28.0	26.6	30.5	44.3	32.7	37.8	43.0	36.1	34.1	44.4	42.3
Lumber, Sawmill, Other Wood Prod.	13.8	20.5	23.5	29.6	26.2	27.5	24.2	22.9	30.7	25.7	24.6	37.9	41.6
Printing & Publishing	12.2	17.0	23.2	22.4	27.6	34.5	41.5	59.6	61.8	52.4	49.4	45.2	41.4
Primary Metal Products	28.9	15.5	20.1	15.8	23.1	21.3	23.0	23.6	26.4	26.4	39.6	43.2	36.9
Non-Metallic Mineral Products	14.0	15.1	16.8	16.8	21.9	25.7	24.0	28.4	29.9	30.3	29.0	28.0	26.9
Wholesale Services	10.2	10.3	11.2	11.2	13.1	15.9	14.4	16.5	16.8	19.7	24.3	21.9	24.1
Forestry Products	5.8	4.6	5.4	1.5	9.6	2.8	10.6	10.8	8.9	14.3	10.6	12.3	19.9
Beverages	10.6	9.9	9.6	8.7	8.2	11.1	13.9	14.9	16.2	13.9	8.5	21.5	17.9
Communication Services	5.6	6.8	8.4	10.4	11.9	14.6	13.6	13.7	12.9	14.5	16.3	14.4	16.2
Financial Services	6.4	7.1	9.9	10.4	11.5	12.6	13.1	13.5	14.8	15.8	14.8	13.6	15.6
Furniture & Fixtures	5.3	6.0	7.7	7.9	11.9	15.4	19.2	24.9	26.0	25.3	21.9	23.7	14.7
Tobacco & Tobacco Products	1.3	1.4	1.4	0.9	0.9	1.9	3.3	16.2	24.2	28.3	13.8	9.1	9.7
Metallic Ores & Concentrates	0.5	0.3	0.6	0.2	0.5	5.4	0.5	1.0	2.2	0.6	5.5	7.3	6.8
Fishing & Trapping Products	7.2	21.8	14.7	24.6	2.4	0.2	0.0	0.0	0.0	3.8	1.6	2.7	5.0
Utilities incl. electricity, water, gas	0.5	0.1	0.1	0.1	1.0	6.1	12.7	1.7	1.1	1.2	1.8	0.7	0.4
Grains	0.1	0.1	0.2	0.2	0.2	0.3	0.3	0.3	0.4	0.1	0.0	0.0	0.1
International Imports Total	2644.2	2628.6	2907.4	3168.0	2959.6	3529.6	3626.0	3411.3	4021.4	4283.0	4743.2	5100.5	5925.6
Primary	824.8	757.3	846.3	1062.3	494.4	622.8	790.9	671.8	1105.0	1467.0	1657.1	1530.7	2461.2
Manufactured Goods	1515.9	1574.0	1712.3	1732.3	2062.6	2455.2	2310.3	2250.2	2398.5	2219.8	2438.7	2843.8	2727.0
Total Goods	2420.0	2395.5	2651.4	2870.6	2628.5	3191.3	3228.1	2983.9	3578.2	3767.4	4213.7	4481.2	5312.8
Services	224.2	233.1	256.0	297.4	331.1	338.4	397.8	427.4	443.2	515.6	529.5	619.4	612.8



2.5 Quebec

Quebec has a diversified and highly industrialized economy as seen through its trade with other provinces and outside Canada. Quebec's total exports more than doubled between 1984 and 1996 to a level of \$91 billion. From 1984 to 1992, the value of interprovincial exports exceeded international sales. Internal exports also outpaced foreign sales prior to the economic downturn in 1991, growing at average annual rates of 6.4 percent and 5.7 percent, respectively. Following the recession, export growth was primarily centered in international sales, bounding at an average annual rate of 14.3 percent, compared to a mere 1.9 percent in interprovincial exports. Foreign sales of transportation equipment, bolstered by a retooling of the General Motors plant in Ste.-Therese and the international success of Bombardier, led the charge. The nineties surge in international exports pushed Quebec into a trade surplus in 1995 and 1996 after a long running deficit that topped \$8 billion in 1992. Internal trade was in modest surplus in most years. Ontario was its largest trading partner purchasing nearly 60 percent of all Quebec's interprovincial exports and in turn supplying almost three-quarters of its internal imports in 1996. Quebec ran a persistent trade deficit with Ontario, but for the most part had a surplus with all other provinces in each year.

- Interprovincial exports exceeded international sales until 1993.
- Rapid growth in sales of transportation equipment since 1993 vaulted foreign sales above the level of internal exports.
- Ontario, its largest trading partner, purchased nearly 60 percent of Quebec's interprovincial exports and in turn supplied almost three-quarters of Quebec's internal imports.

Figure 2.5.1
Exports and Imports of Goods and Services, 1984-1996

\$ (billions)

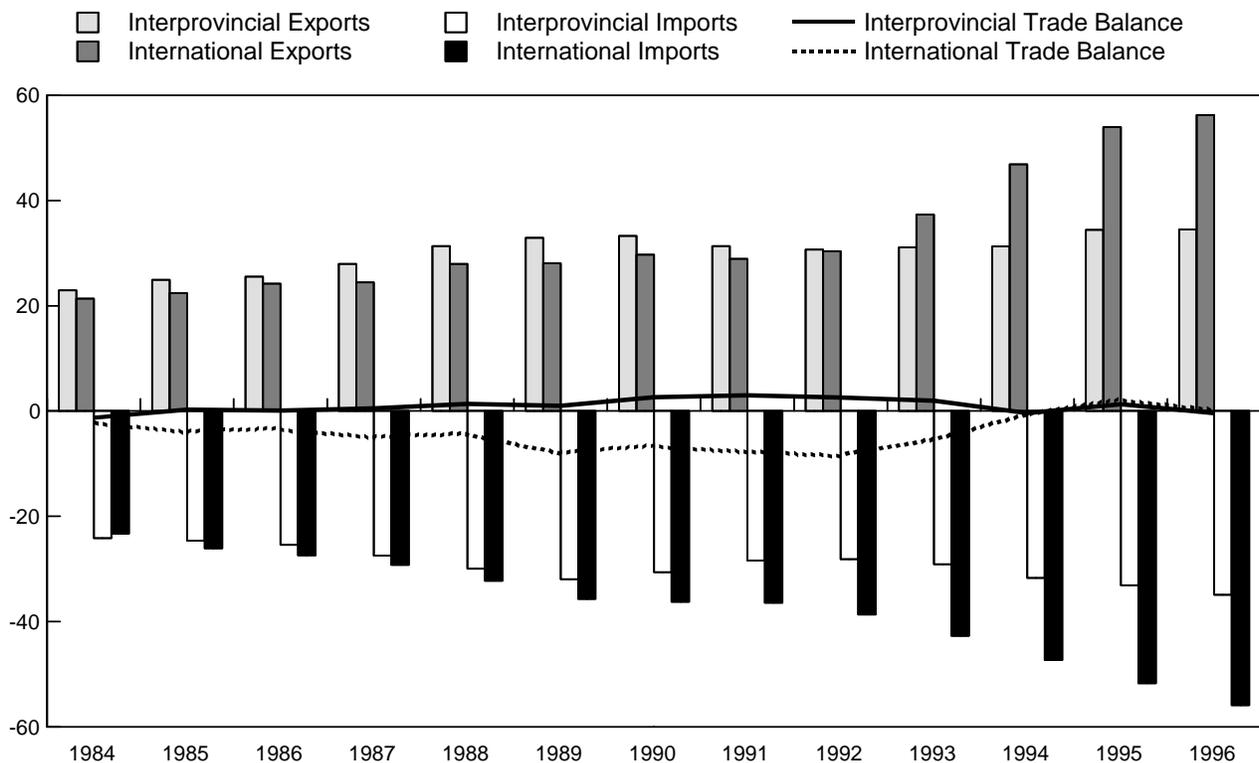
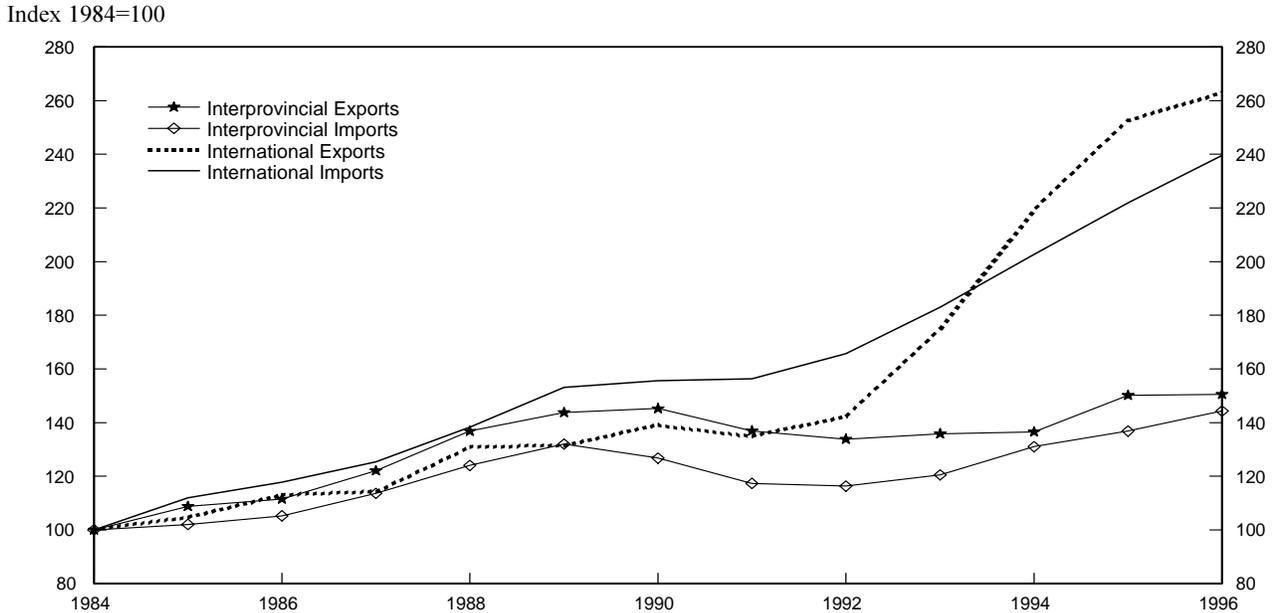




Figure 2.5.2
Indices of Trade Flows for Goods and Services, 1984-1996



Interprovincial exports reached a level of \$34 billion in 1996, averaging 4.2 percent annual growth from 1984. Most of this increase occurred prior to 1990 with widespread gains in most goods and services. There was particularly strong growth in sales of transportation equipment, pharmaceutical products, lumber and paper products, machinery, electrical and communications equipment, and clothing. Internal exports were given a boost from defense contracts under the Canadian Patrol Frigate Program and a 1986 CF-18 fighter jets maintenance contract to a Montreal based consortium. All major service producing industries (wholesale trade, transportation, communications, finance and business) fared extremely well over this period. Sales of business services to other provinces more than doubled during these five years.

The expansion of internal exports was halted in the nineties, as sales of manufactured goods in 1996 remained below pre-recession levels. Interprovincial sales of clothing, machinery and equipment, electronic products, transportation equipment and paper products all suffered. The export share of manufactured goods fell below 60 percent compared to nearly 70 percent

during the 1980's. The decline in clothing exports reflected increased global competitiveness. Quebec, however, continued to dominate interprovincial exports of knitted products, clothing and textiles in Canada. From 1984 to 1989, exports of these products climbed at an average annual rate of 5.2 percent to peak at

Figure 2.5.3
Composition of Interprovincial Exports

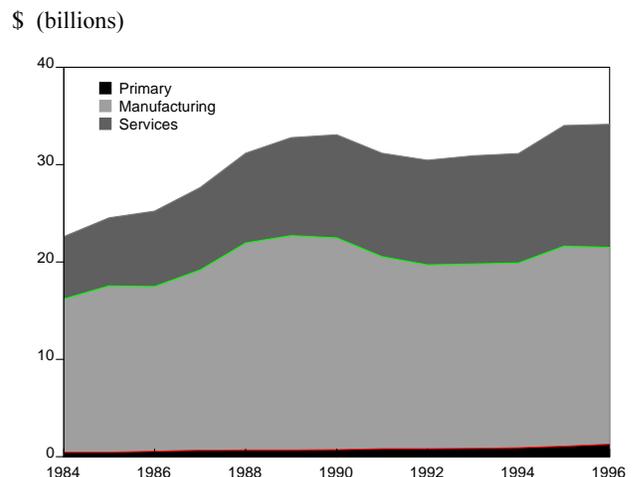
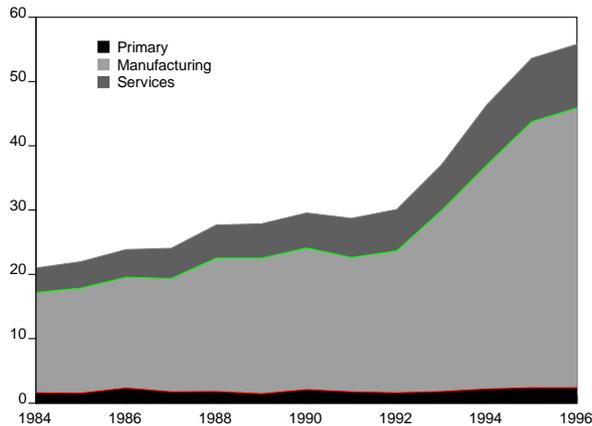




Figure 2.5.4
Composition of International Exports

\$ (billions)



\$3.3 billion in 1989. After that, interprovincial sales of clothing succumbed to increasing competition from developing Asian economies and a gradual reduction in tariffs under the Canada-U.S. Free Trade Agreement. Most services continued to expand during the nineties with particular strength in exports of wholesale, communications and business services.

International exports really took off in 1992. The value in 1996 was nearly double that of 1991, recording growth that was second only to Alberta. Transportation equipment soared from \$2.7 billion in 1992, to levels exceeding \$8 billion by 1994. The General Motors plant in Ste.-Therese was closed in 1992 for a major retooling, making it the sole producer of Camaros and Firebirds. When the plant re-opened it had difficulty keeping up with demand expanding production to 24 hour days, seven days a week. Exports of automobiles increased tenfold in 1993 and a further 75 percent in 1994 before easing back. Bombardier started to emerge as a major international player in the aircraft industry during the 1990's. Lucrative contracts for commuter planes were mainly responsible for pushing international sales of aircraft above that of motor vehicles in 1996. Bombardier also continued to contribute to exports of transportation equipment through its sales of railway cars, sea-dos and snowmobiles. The boom in exports of transportation

equipment was accompanied by sharply higher imports of automotive and aircraft parts. Other major contributors to the rise in international exports were; aluminum, electronic and communications equipment, paper, lumber and chemical products. Producers of

Figure 2.5.5
Leading Interprovincial Exports

(Based on 1996)

\$ (millions)

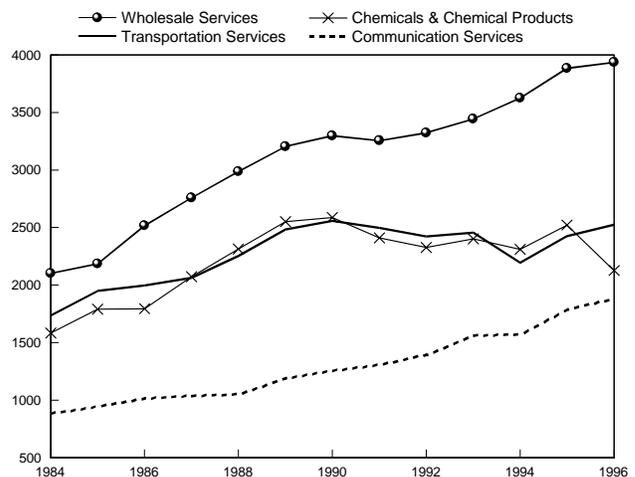
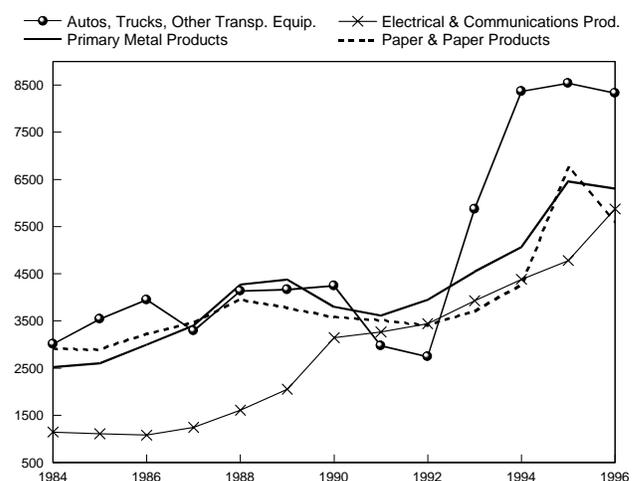


Figure 2.5.6
Leading International Exports

(Based on 1996)

\$ (millions)





aluminum and newsprint benefited from sharply higher world market prices during this period.

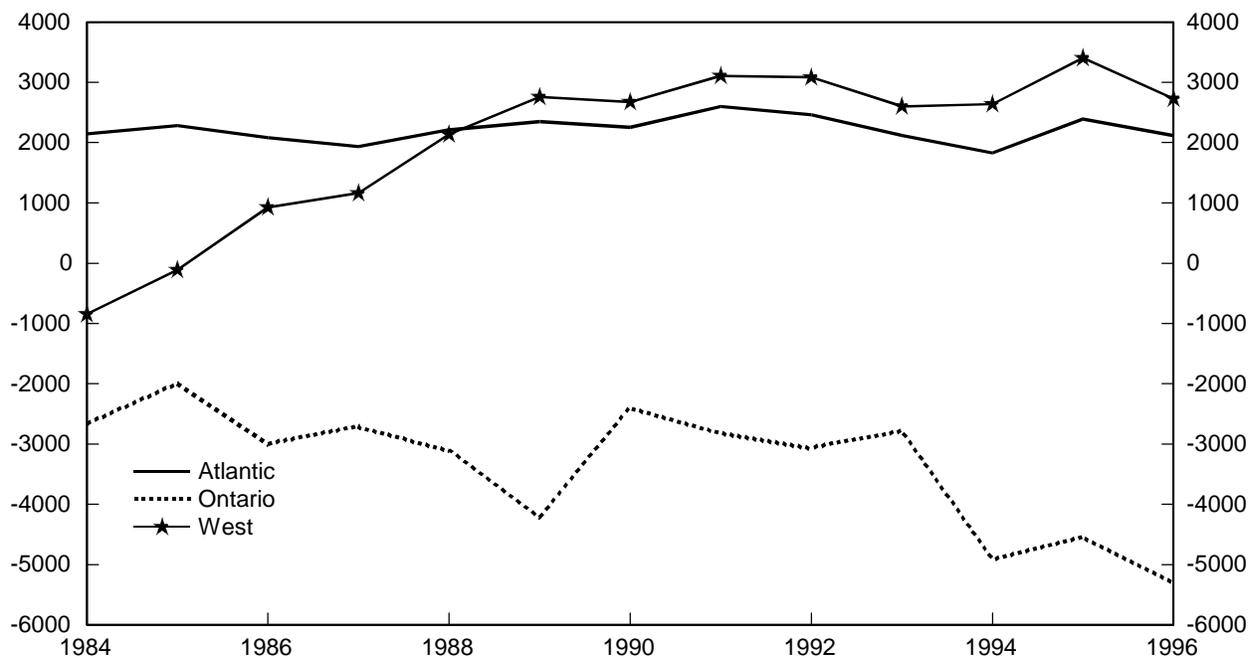
From 1984 to the 1990 economic downturn, imports from the rest of Canada increased at a slower pace than internal exports, yielding a modest trade surplus in late 1980's and early 1990's. After three years of decline, purchases from other provinces expanded more rapidly than sales, moving Quebec into an interprovincial trade deficit in 1994 and 1996. Over the 1984 to 1996 period, significant increases in wholesale, and financial services, automobiles and motor vehicle parts were partially offset by lower internal demand for crude oil. With the dismantling of the National Energy Program, Quebec purchased increasing shares of crude oil from offshore sources as imports from the rest of Canada declined dramatically from \$2.3 billion in 1984 to \$0.5 billion in

1996. The share of interprovincial imports of services rose sharply from 31 percent in 1984 to 45 percent in 1996. Since 1992, imports of services have been nearly as important as manufacturing in value terms.

Nearly three-quarters of all interprovincial imports originated in Ontario who also provided a market for almost 60 percent of Quebec's internal exports. Trade between these two provinces in 1996 totaled \$46 billion. Since 1984, Quebec's trade deficit with Ontario nearly doubled from \$2.7 billion in 1984 to \$5.3 billion in 1996. The deficit stemmed mainly from trade in services notably; business, financial and wholesale trade. Quebec's major commodities generating growth in exports to Ontario included wholesale services, telephone and telecommunication equipment, pharmaceuticals, business management services and aluminum products.

Figure 2.5.7
Regional Trade Balance

\$(millions)





Quebec maintained a trade surplus with every other province since 1984, except for the Prairies prior to 1987 primarily from purchases of domestic crude oil. Trade with the Western provinces resulted in a \$2.6 billion surplus in 1996, notably, a \$1.5 billion surplus with British Columbia. Alberta and British Columbia were Quebec's next largest trading partners after Ontario. Significant exports to these provinces over

the period included wholesale, communication and financial services, pharmaceuticals, cigarettes and clothing. Exports to Atlantic Canada totaled \$5 billion in 1996, leaving Quebec with a \$2.1 billion trade surplus. Strongest Atlantic Canada trade ties were with neighbouring New Brunswick, where major exports included wholesale and business services, electricity, clothing and petroleum products.



Figure 2.5.8

Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$34.5 billion

Total Value of Interprovincial Imports \$34.9 billion

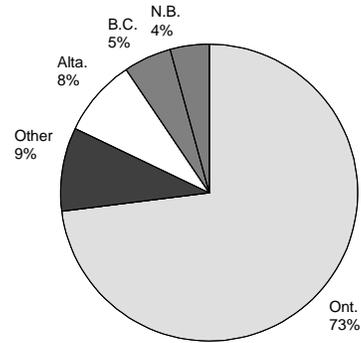
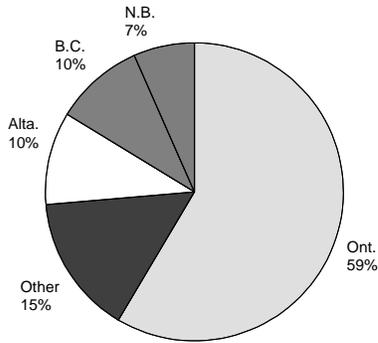


Table 2.5.1 Interprovincial Trade

EXPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	939	1,006	984	898	1,012	1,035	940	1,092	1,085	991	1,042	1,131	1,022
P.E.I.	154	162	173	172	196	194	203	203	198	190	210	231	225
N.S.	1,115	1,254	1,291	1,320	1,400	1,451	1,528	1,501	1,521	1,478	1,465	1,426	1,476
N.B.	1,404	1,488	1,479	1,581	1,675	1,833	1,819	1,908	1,927	1,854	1,890	2,340	2,281
Ontario	13,895	15,118	15,442	17,387	19,431	20,169	20,247	18,535	17,817	18,671	17,837	19,626	20,188
Manitoba	707	770	829	894	1,008	1,038	1,095	1,048	1,019	1,028	1,080	1,136	1,153
Saskatchewan	659	690	734	765	834	844	922	902	888	925	1,018	1,128	1,103
Alberta	1,890	2,074	2,194	2,347	2,658	2,810	2,923	2,840	2,935	2,880	3,295	3,544	3,476
B.C.	1,873	2,083	2,160	2,332	2,831	3,210	3,300	3,068	3,016	2,875	3,198	3,576	3,340
Yukon	19	21	23	27	29	30	32	36	38	32	41	39	41
N.W.T.	176	170	164	149	174	219	173	158	165	151	171	179	163
Gov'tAbroad	86	82	73	90	92	92	81	72	54	36	29	34	33
Total	22,917	24,918	25,546	27,962	31,340	32,925	33,263	31,363	30,663	31,111	31,276	34,390	34,501

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	197	236	249	283	274	260	383	438	410	333	389	385	359
P.E.I.	69	75	78	89	89	107	107	101	116	128	121	129	139
N.S.	508	552	579	602	651	690	682	630	642	659	768	803	913
N.B.	693	764	938	1,060	1,056	1,107	1,065	936	1,101	1,274	1,499	1,418	1,475
Ontario	16,554	17,119	18,433	20,085	22,526	24,384	22,642	21,333	20,880	21,462	22,754	24,165	25,480
Manitoba	814	856	987	877	878	855	963	852	911	872	974	1,082	1,098
Saskatchewan	877	763	582	651	675	671	644	610	475	466	535	606	573
Alberta	3,441	3,173	2,403	2,456	2,390	2,351	2,714	2,089	2,140	2,424	2,698	2,726	2,951
B.C.	918	1,017	1,161	1,308	1,398	1,451	1,394	1,336	1,394	1,463	1,875	1,698	1,817
Yukon	14	14	3	5	4	14	4	5	5	5	6	7	7
N.W.T.	106	95	41	55	52	48	52	51	51	59	75	82	98
Gov'tAbroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	24,191	24,664	25,454	27,471	29,993	31,938	30,650	28,381	28,125	29,145	31,694	33,101	34,910



Table 2.5.2
Interprovincial Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Wholesale Services	2100.7	2184.1	2515.7	2757.7	2986.4	3203.3	3297.1	3255.4	3322.4	3442.9	3624.6	3883.0	3935.0
Transportation Services	1733.6	1947.8	1996.2	2062.3	2252.5	2482.6	2558.3	2496.0	2421.4	2454.4	2195.1	2424.6	2525.0
Chemicals & Chemical Products	1582.9	1791.2	1793.9	2071.1	2311.6	2550.7	2586.2	2408.5	2327.1	2400.2	2309.8	2521.3	2125.6
Communication Services	884.5	940.5	1014.5	1038.7	1049.3	1192.0	1252.7	1305.7	1397.4	1560.0	1571.0	1788.3	1880.6
Primary Metal Products	1077.5	1099.8	1082.4	1332.2	1586.7	1553.5	1201.9	1015.3	1106.3	1235.8	1201.6	1531.6	1783.6
Knitted Products & Clothing	1601.8	1680.7	1758.8	1830.2	1925.9	2088.6	2121.5	1987.0	1904.9	1855.7	1768.0	1860.4	1762.2
Financial Services	743.3	810.7	956.6	1073.4	1183.2	1247.1	1490.7	1430.6	1449.6	1480.4	1526.0	1663.2	1677.8
Autos, Trucks, Other Transp. Equip.	742.4	956.6	1042.7	1010.0	1751.7	1796.3	1888.5	1404.6	1392.2	1324.2	1432.3	1436.2	1620.9
Fruit, Veg., Feed, Misc. Food Prod.	1166.9	1164.9	1194.9	1213.7	1145.7	1060.0	1115.1	1309.5	1362.0	1396.7	1474.9	1558.6	1602.5
Meat, Fish & Dairy Products	1064.1	1067.3	1083.9	1159.2	1335.6	1353.0	1468.0	1553.9	1501.7	1639.3	1605.1	1650.6	1559.9
Business Services	475.0	580.5	691.7	876.3	961.4	1101.0	1097.7	1208.0	1257.1	1164.4	1274.5	1566.4	1494.8
Metal Fabricated Products	774.2	1010.5	758.9	922.5	1242.2	1290.0	1235.6	1102.2	1123.7	1232.6	1176.1	1312.2	1378.3
Paper & Paper Products	1414.5	1510.0	1627.0	1754.5	1975.1	2018.1	1851.1	1504.2	1184.6	1115.0	1098.9	1296.1	1230.6
Electrical & Communications Prod.	864.1	967.5	1031.8	1250.7	1435.2	1593.1	1713.2	1607.7	1489.3	1416.1	1132.0	1053.5	988.0
Textile Products	997.6	1010.3	1116.4	1207.2	1197.3	1191.9	1107.0	1039.1	963.1	972.2	957.2	1049.4	970.6
Tobacco & Tobacco Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Printing & Publishing	580.2	551.3	582.5	660.5	692.1	698.8	658.5	643.1	627.0	601.9	652.2	786.8	757.9
Personal & Other Misc. Services	245.2	290.5	319.9	343.1	424.8	486.1	569.1	583.7	579.1	657.9	701.8	691.8	690.0
Petroleum & Coal Products	1127.2	1302.4	620.8	699.4	620.4	605.2	859.0	752.5	718.4	583.6	797.0	660.1	684.1
Rubber, Leather, Plastic Fab. Prod.	704.9	663.6	739.5	804.1	844.5	811.7	790.5	680.6	692.3	772.0	616.4	745.9	677.7
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Lumber, Sawmill, Other Wood Prod.	344.6	389.5	469.8	606.0	643.1	699.4	584.3	501.6	498.5	530.0	581.5	548.0	551.7
Misc. Manufactured Products	335.0	363.4	398.6	392.8	434.8	440.5	448.4	457.3	441.1	514.3	460.7	443.4	494.4
Retail Services	220.6	247.5	268.4	300.8	329.1	342.3	348.3	347.1	343.1	359.1	362.1	343.5	432.6
Agricultural Products excl. Grains	86.8	87.5	64.9	93.0	113.3	122.3	250.5	191.5	175.0	291.9	435.3	483.4	398.7
Furniture & Fixtures	343.9	353.8	390.4	381.6	488.2	496.4	469.5	386.0	310.6	266.5	323.2	331.7	386.3
Utilities incl. electricity, water, gas	x	x	x	x	x	x	x	x	x	x	x	x	x
Machinery & Equipment	250.5	322.0	312.5	318.1	624.9	708.8	721.6	436.6	337.2	243.6	200.5	445.4	313.1
Non-Metallic Mineral Products	189.3	202.1	211.0	229.2	278.5	254.7	213.4	197.7	206.4	201.8	238.5	305.8	309.6
Beverages	x	x	x	x	x	x	x	x	x	x	x	x	x
Forestry Products	54.1	26.2	29.7	22.9	44.6	33.8	45.3	60.4	101.0	47.3	85.1	91.6	103.1
Grains	67.8	52.7	69.6	70.5	62.0	77.9	62.0	59.7	58.7	84.4	42.5	78.1	74.5
Services Incidental to Mining	x	x	x	x	x	x	x	x	x	x	x	x	x
Non-Metallic Minerals	64.7	97.8	119.7	134.2	117.9	132.2	109.8	91.6	106.5	67.1	23.1	48.8	39.5
Fishing & Trapping Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Mineral Fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.2	0.0	0.4
Interprovincial Exports Total	22916	24916	25547	27962	31341	32925	33263	31364	30665	31113	31275	34391	34499
Primary	x	x	x	x	x	x	x	x	x	x	x	x	x
Manufactured Goods	15775	17069	16924	18537	21297	22027	21754	19739	18872	18930	18975	20568	20236
Total Goods	16513	17915	17784	19510	22154	22871	22649	20737	19895	19994	20020	22030	21863
Services	6403	7002	7763	8452	9187	10054	10614	10627	10770	11119	11255	12361	12636

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.5.3
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
													
\$ (millions)													
Wholesale Services	1624.8	1782.9	1861.3	2058.4	2534.1	2849.4	2848.7	2981.0	2852.8	3219.9	3627.6	4084.3	4380.1
Financial Services	1621.8	1860.1	2348.9	2830.9	3178.7	3425.9	3368.7	3429.8	3678.0	3665.2	3897.9	3795.2	4172.8
Autos, Trucks, Other Transp. Equip.	797.9	962.6	1267.8	1060.0	1676.9	1678.7	1576.0	1157.4	1167.2	1685.8	2017.1	2972.7	3382.8
Transportation Services	2097.4	2210.5	2328.5	2502.7	2544.1	2681.6	2893.8	2791.9	2777.5	2847.9	2667.8	2881.5	2913.5
Fruit, Veg., Feed, Misc. Food Prod.	1449.8	1475.6	1466.7	1488.5	1563.1	1642.7	1504.4	1506.4	1624.5	1633.7	1695.3	1749.1	1851.8
Chemicals & Chemical Products	1356.9	1373.3	1477.4	1668.2	1767.5	1803.7	1626.7	1556.0	1613.4	1821.6	2012.2	1935.8	1815.6
Meat, Fish & Dairy Products	1090.9	1138.2	1158.7	1307.9	1233.9	1252.9	1344.0	1246.7	1291.6	1320.6	1679.7	1766.0	1664.6
Primary Metal Products	829.4	838.6	881.8	1014.7	1385.5	1295.7	1161.7	1067.7	1090.0	1139.5	1271.2	1276.9	1383.6
Personal & Other Misc. Services	886.1	931.3	1092.9	1176.6	1191.6	1298.6	1416.5	1420.3	1276.6	1293.0	1214.2	1382.2	1376.2
Communication Services	598.3	659.0	699.2	764.3	860.8	896.5	983.8	1000.6	1016.0	1069.1	1121.2	1150.7	1236.6
Business Services	448.2	504.8	623.4	652.2	870.9	953.6	1056.2	953.3	947.9	1020.0	1160.0	976.0	1172.0
Petroleum & Coal Products	627.6	601.8	714.6	699.8	496.4	602.1	753.6	609.3	682.7	791.8	941.7	911.5	879.8
Mineral Fuels	2679.9	2212.5	1147.5	1087.6	966.9	861.5	1033.7	442.4	428.5	607.1	691.2	609.0	818.3
Electrical & Communications Prod.	762.0	906.8	928.9	1071.4	1233.0	1307.0	1284.2	1075.1	1004.7	839.3	653.1	700.7	793.1
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Paper & Paper Products	839.7	825.0	890.3	951.1	1055.5	1074.6	1025.4	766.3	634.2	481.3	675.2	691.1	603.9
Metal Fabricated Products	683.2	697.0	825.0	873.4	798.7	835.0	758.5	633.9	584.2	559.4	605.7	529.0	590.3
Agricultural Products excl. Grains	x	x	x	x	x	x	x	x	x	x	x	x	x
Rubber, Leather, Plastic Fab. Prod.	507.4	540.6	553.9	563.1	587.3	594.5	533.0	497.9	476.8	491.6	520.2	494.3	525.6
Printing & Publishing	339.3	408.0	437.1	445.9	526.2	540.0	518.8	482.6	425.6	442.9	439.5	469.3	506.7
Textile Products	623.7	626.7	660.6	703.0	717.2	727.4	632.3	526.2	465.0	417.3	514.5	478.8	479.7
Retail Services	213.5	229.5	253.5	282.0	309.1	332.6	338.4	339.1	337.7	349.6	411.1	469.2	396.0
Lumber, Sawmill, Other Wood Prod.	244.9	283.2	310.8	387.1	386.5	385.7	339.0	287.9	292.6	289.7	340.3	340.0	349.2
Tobacco & Tobacco Products	270.3	273.9	255.5	265.0	324.4	350.4	326.1	270.4	242.6	190.8	366.3	330.2	332.8
Machinery & Equipment	343.8	382.3	427.0	439.3	590.4	786.1	736.1	575.7	412.5	254.0	310.4	249.7	265.5
Grains	254.7	242.2	229.9	249.3	274.3	217.0	146.9	203.6	141.6	163.3	240.0	253.2	248.8
Misc. Manufactured Products	260.1	267.0	274.3	292.1	324.4	324.5	333.0	305.6	282.2	290.6	286.9	250.7	244.9
Forestry Products	55.4	60.7	63.4	74.2	52.6	74.1	44.7	41.1	55.5	60.2	110.0	107.4	224.8
Non-Metallic Mineral Products	353.8	382.5	377.4	387.0	333.8	308.1	272.8	231.2	248.6	216.0	259.6	206.5	215.0
Furniture & Fixtures	189.1	194.2	209.6	244.9	208.8	218.0	209.9	175.6	167.3	210.4	150.9	175.9	191.8
Non-Metallic Minerals	69.0	65.0	70.5	71.6	74.6	104.3	88.8	123.9	134.6	106.7	109.1	124.5	158.4
Knitted Products & Clothing	285.4	278.6	302.9	304.7	330.5	292.1	239.0	180.6	145.2	139.4	155.8	151.7	148.2
Utilities incl. electricity, water, gas	x	x	x	x	x	x	x	x	x	x	x	x	x
Beverages	102.0	113.1	104.7	109.7	126.6	129.2	64.6	121.7	125.7	99.5	127.1	136.3	127.4
Services Incidental to Mining	x	x	x	x	x	x	x	x	x	x	x	x	x
Fishing & Trapping Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Interprovincial Imports Total	24191	24664	25454	27472	29993	31941	30651	28382	28124	29146	31695	33100	34912
Primary	x	x	x	x	x	x	x	x	x	x	x	x	x
Manufactured Goods	11957	12569	13525	14277	15667	16148	15239	13274	12977	13315	15023	15816	16352
Total Goods	16701	16486	16247	17205	18504	19503	17745	15466	15237	15681	17595	18361	19265
Services	7490	8178	9208	10267	11489	12438	12906	12916	12887	13465	14100	14739	15647

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.5.4
International Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
													
\$ (millions)													
Autos, Trucks, Other Transp. Equip.	3008.5	3541.5	3945.7	3289.8	4132.8	4162.5	4244.1	2970.9	2741.7	5868.7	8364.5	8536.6	8328.0
Primary Metal Products	2524.1	2602.4	2995.4	3401.6	4271.1	4376.1	3798.3	3614.3	3945.6	4544.0	5062.0	6457.8	6302.2
Electrical & Communications Prod.	1143.5	1108.7	1078.2	1244.1	1607.7	2053.3	3146.0	3266.7	3443.2	3927.9	4380.9	4778.7	5873.1
Paper & Paper Products	2934.8	2905.2	3221.8	3467.2	3977.3	3788.5	3604.8	3520.9	3428.6	3698.5	4264.8	6787.5	5609.2
Lumber, Sawmill, Other Wood Prod.	847.8	758.7	854.0	743.2	696.4	683.1	687.5	768.9	1010.3	1565.3	2558.1	2714.9	3162.7
Transportation Services	1474.6	1520.4	1587.5	1576.6	1707.0	1804.1	1900.3	1818.7	1782.3	1864.2	2244.0	2335.1	2513.7
Chemicals & Chemical Products	601.5	598.5	608.7	656.6	728.0	713.1	781.2	949.8	1251.5	1258.2	1430.1	1857.3	2261.1
Machinery & Equipment	612.6	614.5	693.7	682.4	1029.0	996.3	1055.0	1006.0	930.3	1070.1	1328.2	1722.8	1955.3
Business Services	431.7	521.6	503.5	637.8	681.7	768.0	685.1	947.6	1081.6	1184.2	2148.8	1862.3	1950.3
Misc. Manufactured Products	920.0	1075.1	607.3	672.6	691.2	791.4	899.9	867.1	993.2	1124.5	1366.7	1634.9	1825.1
Wholesale Services	740.1	738.3	842.2	901.3	974.7	1017.9	1068.7	1069.4	1217.6	1280.0	1766.5	1721.9	1806.5
Personal & Other Misc. Services	557.1	653.5	752.7	854.8	965.1	1004.7	1035.6	993.7	995.1	1052.9	1501.9	1545.7	1597.9
Metallic Ores & Concentrates	1183.9	1153.0	1972.6	1396.8	1420.1	1088.7	1692.6	1298.0	1100.1	1245.9	1607.3	1675.2	1575.9
Rubber, Leather, Plastic Fab. Prod.	158.9	177.8	213.3	250.6	350.0	464.0	476.1	482.4	538.3	658.9	965.6	1194.8	1355.7
Unallocated Imports & Exports	413.4	438.2	368.2	445.7	552.8	369.8	261.2	768.2	871.9	1195.2	922.0	1643.2	1268.6
Metal Fabricated Products	377.7	404.5	433.6	461.9	610.0	546.7	535.9	478.2	515.9	666.8	882.5	1077.2	1205.0
Knitted Products & Clothing	225.9	231.9	306.9	375.5	383.4	300.1	286.9	345.9	431.0	543.3	756.4	926.2	987.7
Textile Products	163.5	175.6	196.4	249.5	312.3	308.3	323.5	323.2	386.5	459.5	611.2	688.4	912.3
Meat, Fish & Dairy Products	708.7	687.7	750.6	709.5	694.3	670.7	700.5	681.4	640.7	514.9	599.8	675.8	722.5
Fruit, Veg., Feed, Misc. Food Prod.	224.1	224.4	279.9	257.8	224.0	223.5	282.0	296.4	327.2	418.7	457.4	494.2	691.3
Furniture & Fixtures	122.4	144.6	177.3	199.3	206.5	203.0	195.5	215.0	241.9	270.3	407.2	449.6	577.5
Petroleum & Coal Products	475.0	559.1	234.9	280.0	221.4	253.4	388.2	384.3	303.0	314.1	359.6	413.7	539.1
Utilities incl. electricity, water, gas	391.9	396.8	312.2	351.0	257.0	200.1	181.1	183.6	272.7	282.1	460.8	374.0	468.3
Financial Services	82.7	122.3	153.1	153.0	164.2	199.9	281.7	289.9	328.4	349.3	438.6	393.1	414.0
Printing & Publishing	172.8	203.7	220.6	249.1	261.3	197.7	244.2	215.6	271.6	348.5	344.2	369.7	386.3
Beverages	168.0	124.7	126.3	143.7	96.4	103.8	166.6	174.1	212.4	203.5	366.1	223.0	371.1
Non-Metallic Mineral Products	171.3	191.0	211.5	207.8	188.1	187.5	164.5	182.1	198.4	217.3	237.0	305.8	362.8
Communication Services	96.2	101.0	115.5	147.1	136.8	158.3	176.5	191.1	168.1	196.7	338.0	325.8	355.3
Non-Metallic Minerals	291.9	272.8	253.4	205.2	234.0	269.4	279.2	293.8	325.5	329.7	334.5	341.7	346.7
Agricultural Products excl. Grains	58.6	51.3	44.7	62.6	59.4	35.7	97.0	94.6	87.8	127.9	125.5	224.5	304.1
Grains	27.6	3.7	6.1	1.6	4.7	6.1	4.9	20.2	27.5	52.7	100.0	91.3	118.5
Tobacco & Tobacco Products	16.8	24.2	38.3	47.3	44.3	55.5	61.6	146.1	258.1	461.4	64.4	58.6	49.0
Fishing & Trapping Products	23.8	45.1	64.0	92.6	35.1	29.4	13.8	21.9	22.8	37.1	41.6	49.3	38.8
Forestry Products	16.6	9.5	11.6	20.2	38.8	19.7	3.5	4.7	29.8	11.5	14.6	7.1	11.9
Mineral Fuels	0.0	0.0	0.0	0.0	0.4	0.0	0.0	0.3	10.6	1.8	1.3	0.1	2.0
International Exports Total	21368	22381	24182	24436	27957	28050	29723	28885	30391	37346	46852	53958	56249
Primary	1602	1535	2352	1779	1793	1449	2091	1734	1604	1807	2225	2389	2398
Manufactured Goods	15578	16354	17194	17589	20726	21078	22042	20889	22069	28134	34807	41368	43477
Total Goods	17572	18286	19859	19720	22775	22728	24314	22807	23946	30223	37492	44131	46343
Services	3796	4095	4323	4716	5182	5323	5409	6079	6445	7123	9360	9827	9906

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 2.5.5
International Imports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
<div style="display: flex; align-items: center;"> \$ (millions) </div>													
Autos, Trucks, Other Transp. Equip.	4949.6	6069.7	6623.6	6593.2	6952.3	6539.7	5755.2	5700.1	5598.9	6738.9	9081.9	8727.1	8886.8
Electrical & Communications Prod.	1452.0	1600.9	1831.4	1809.0	2427.0	3127.0	4379.8	4653.1	5163.8	5291.8	5445.1	5604.0	7278.8
Machinery & Equipment	2538.4	2779.4	3212.4	3643.4	4033.5	4606.9	3925.2	3745.4	3821.6	4039.8	4233.4	4883.7	5143.8
Chemicals & Chemical Products	1248.0	1280.8	1468.0	1638.1	1756.4	1869.8	1937.1	1972.6	2246.6	2561.9	2905.0	3581.4	3890.9
Misc. Manufactured Products	1212.1	1154.7	1295.1	1394.1	1541.5	1693.8	1921.9	1911.1	2169.7	2547.5	2363.4	2542.6	2762.0
Mineral Fuels	1900.7	2037.6	1290.0	1605.0	1382.9	1599.9	2335.7	2257.0	2258.5	1890.1	2347.2	2413.9	2649.3
Personal & Other Misc. Services	829.3	863.7	915.9	1117.9	1212.6	1468.8	1760.8	1859.1	1972.4	1966.3	2088.0	2265.7	2624.4
Textile Products	827.0	911.0	1064.6	1179.0	1188.6	1361.3	1261.7	1233.8	1373.2	1587.5	1864.6	1994.3	2024.1
Primary Metal Products	702.4	678.0	847.3	762.7	1031.8	1082.0	1023.2	1066.5	1147.5	1107.8	1285.1	1932.4	2014.8
Rubber, Leather, Plastic Fab. Prod.	503.1	533.6	652.2	741.8	926.5	1021.3	1041.6	988.2	1112.8	1216.0	1454.3	1649.9	1637.8
Metal Fabricated Products	536.8	623.6	721.0	785.8	912.2	969.7	994.2	913.1	985.4	1041.2	1145.3	1428.1	1553.7
Business Services	323.2	352.3	473.4	381.5	503.2	601.1	622.2	735.8	785.0	1048.0	1261.6	1136.1	1450.7
Metallic Ores & Concentrates	738.0	1478.2	561.4	731.4	1012.1	1936.5	1080.8	1032.7	1116.1	1165.2	1183.9	1355.3	1448.1
Financial Services	423.9	530.7	710.6	810.8	893.1	908.9	948.8	998.2	978.2	1058.8	1290.2	1101.3	1278.8
Knitted Products & Clothing	352.0	375.8	467.2	481.8	420.7	526.5	667.9	613.6	793.3	1036.9	1183.2	1286.8	1264.3
Unallocated Imports & Exports	468.9	493.0	480.5	575.4	661.6	327.2	391.4	825.4	718.4	1231.6	1031.9	1613.4	1214.1
Paper & Paper Products	358.2	349.1	398.7	468.3	606.9	634.7	630.9	634.2	670.5	715.1	840.3	1242.2	1193.4
Transportation Services	426.9	439.1	470.5	498.3	531.3	614.1	718.2	652.2	701.3	700.7	807.0	929.5	1099.7
Fruit, Veg., Feed, Misc. Food Prod.	552.8	539.6	584.5	590.7	656.5	718.0	746.4	745.1	795.4	826.4	888.2	982.6	1039.7
Petroleum & Coal Products	641.1	673.0	722.4	643.5	664.4	853.9	927.9	585.3	546.8	662.4	655.8	644.9	776.3
Non-Competing Imports	421.8	397.9	441.7	389.5	425.6	420.6	446.6	423.0	419.5	474.7	566.1	670.7	764.4
Printing & Publishing	305.8	302.9	341.6	290.0	351.9	418.5	447.9	423.8	487.7	522.4	524.3	592.5	586.4
Meat, Fish & Dairy Products	252.8	220.9	281.1	318.3	313.1	353.2	376.7	428.3	484.1	527.7	568.2	538.2	563.3
Agricultural Products excl. Grains	277.3	316.8	357.2	372.5	355.5	385.9	408.6	369.0	390.0	488.2	506.0	509.6	462.6
Non-Metallic Mineral Products	201.3	209.2	228.9	258.9	340.6	353.3	359.5	357.0	345.9	385.3	454.7	437.4	416.4
Furniture & Fixtures	99.0	116.5	134.0	168.5	197.3	256.2	246.7	279.5	273.8	331.8	317.8	354.2	327.5
Beverages	174.7	175.1	192.7	214.9	202.5	266.7	170.2	165.1	183.3	185.1	86.2	262.3	324.2
Lumber, Sawmill, Other Wood Prod.	133.3	122.6	154.6	192.6	165.7	196.0	165.2	153.9	162.2	175.9	174.5	204.9	237.1
Wholesale Services	87.2	90.9	98.5	102.8	120.5	133.9	123.4	136.9	134.8	153.2	185.1	169.5	196.6
Communication Services	54.3	61.4	71.0	95.3	109.8	138.8	139.6	140.6	131.7	131.5	155.6	142.1	161.6
Non-Metallic Minerals	65.1	68.7	76.8	89.6	113.2	126.8	112.2	80.4	87.6	79.4	122.4	156.5	149.1
Tobacco & Tobacco Products	33.8	30.1	27.4	31.5	35.7	43.2	54.0	243.9	475.2	589.0	96.2	112.0	144.9
Forestry Products	106.8	104.0	118.0	115.0	102.6	73.9	44.1	116.8	50.7	108.9	85.9	146.1	136.2
Utilities incl. electricity, water, gas	0.3	0.7	0.7	0.6	8.0	49.1	101.6	23.5	61.2	67.5	78.6	97.1	113.7
Grains	34.3	22.4	17.7	0.9	15.8	9.1	9.0	1.0	9.0	8.9	10.4	40.6	55.2
Fishing & Trapping Products	92.4	115.8	115.6	141.2	70.4	30.7	4.9	0.2	0.5	20.5	0.9	3.8	4.2
International Imports Total	23325	26120	27448	29234	32244	35717	36281	36466	38653	42684	47289	51753	55875
Primary	3215	4144	2537	3056	3053	4163	3995	3857	3912	3761	4257	4626	4905
Manufactured Goods	17074	18747	21249	22206	24725	26892	27033	26814	28838	32091	35568	39002	42066
Total Goods	20711	23289	24228	25652	28212	31524	31577	31118	33231	36394	40469	44395	47849
Services	2614	2831	3220	3582	4032	4193	4704	5348	5422	6290	6819	7358	8026

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2.6 Ontario

The lion's share of Canada's trading activity occurred in Ontario, accounting for \$205 billion of total exports and \$174 billion of total imports by 1996. Transportation equipment was the top export in all years from 1984 to 1996 contributing nearly \$25 billion to Ontario's total trade surplus in 1996. While the automotive sector has traditionally been the main engine of growth among manufacturers, Ontario's high-tech firms have played an increasingly important role in recent years. Exports of computer equipment, telephone and telecommunication equipment and specialized machinery and equipment, all experienced exceptional growth since 1992. Ontario's number one provincial trading partner, Quebec, purchased \$25 billion of Ontario's exports and supplied \$20 billion of its imports. Trade between Quebec and Ontario accounted for about 30 percent of Canada's internal trade over the entire period. The size of their economies, economic diversity, large consumer markets, geographic proximity of markets and well developed transportation links are basic ingredients that fostered strong trade links within Central Canada.

- Interprovincial trade surplus with each province and territory.
- Financial and wholesaling services top interprovincial exports.
- Auto-Pact main reason why international trade is higher than internal trade.

Figure 2.6.1
Exports and Imports of Goods and Services, 1984-1996

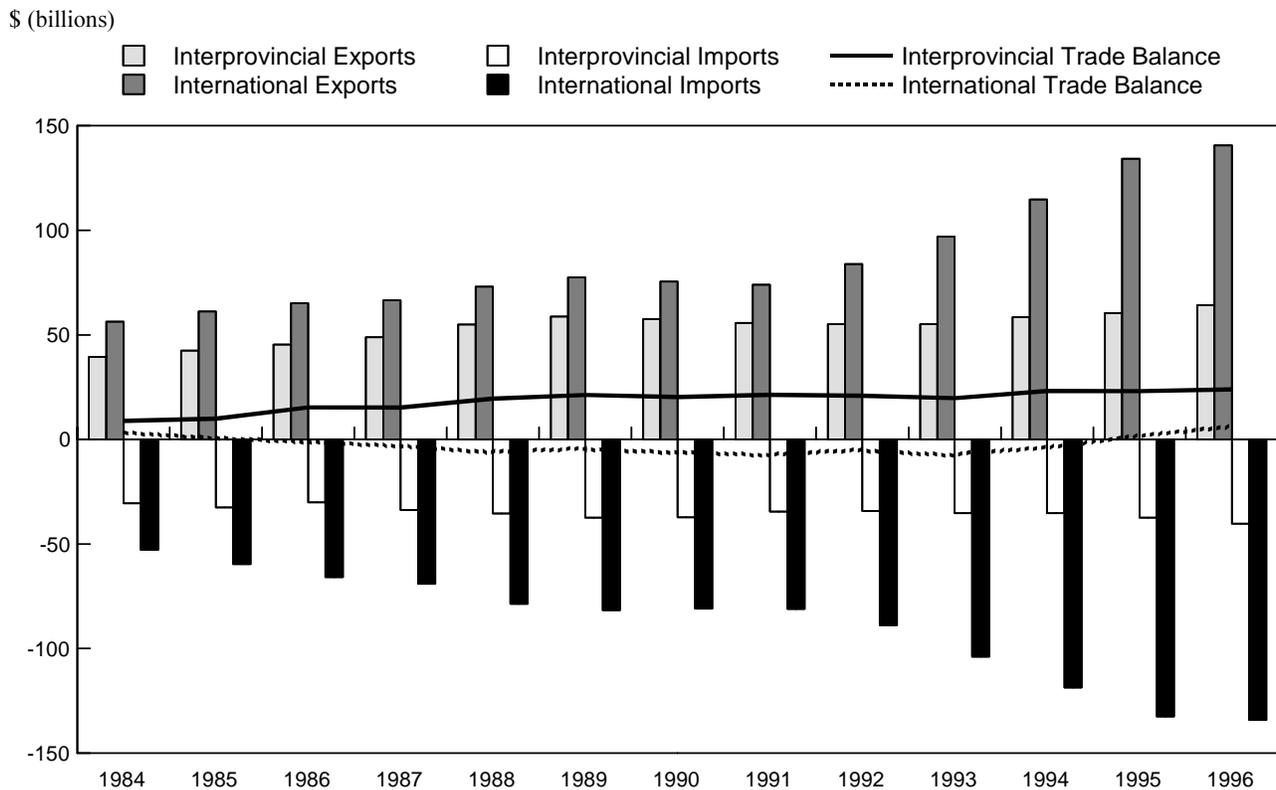
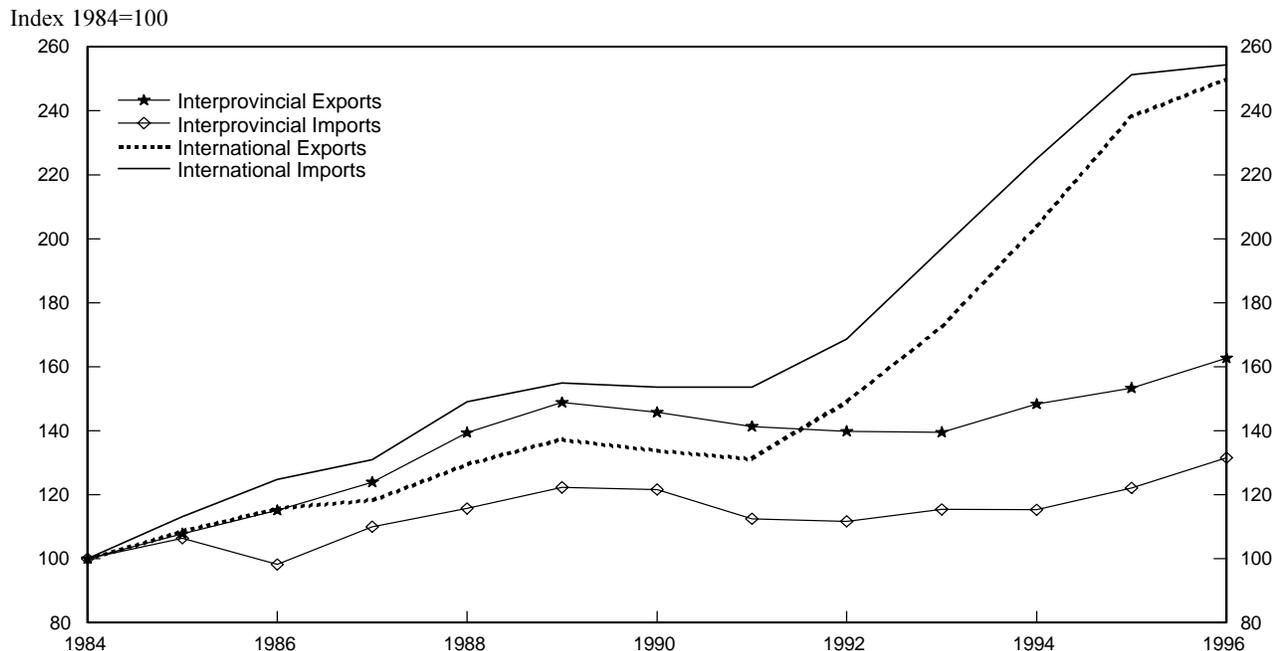




Figure 2.6.2
Indices of Trade Flows for Goods and Services, 1984-1996



Ontario is Canada's manufacturing heartland and houses many of the nation's most prominent corporations and institutions. Manufacturing, led by the automotive, machinery, equipment, and electronics industries, maintained a consistently large interprovincial trade surplus, ranging between \$10.6 billion and \$13.7 billion over the 1984 to 1996 period. However, most of the expansion in manufacturing occurred in the first five years (1984-1989). From 1990, internal exports fell steadily until 1993, and in 1996 still remained below 1989 levels. This pattern mirrored that of the Ontario economy which led the recovery out of the recession of the early 1980's and then led the economic downturn in 1991. The recovery of interprovincial exports of manufactured goods in the nineties has been hampered by sluggish domestic demand, increased foreign competition resulting from the Canada-U.S. free trade agreement, and developing Asian economies, particularly China. In contrast, international sales of manufactured goods skyrocketed from 1992 to 1996, responding to a strong U.S. economy and an increased integration of North American industrial production and specialization.

Manufacturing, coupled with steady growth of services, clearly cemented Ontario's position as the dominant net exporter within Canadian borders. Services represented nearly half of total interprovincial exports

Figure 2.6.3
Composition of Interprovincial Exports

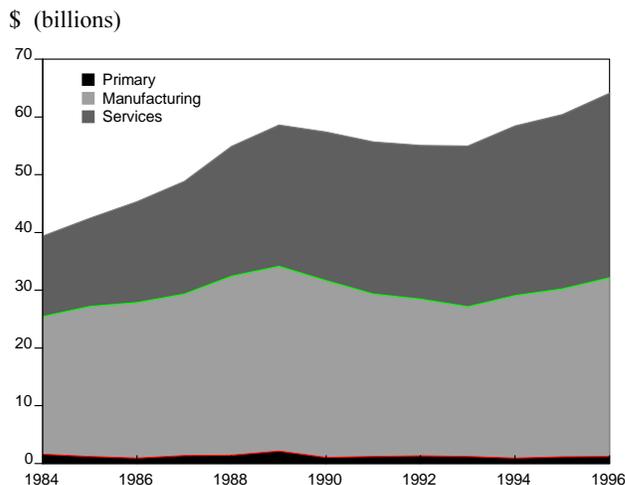
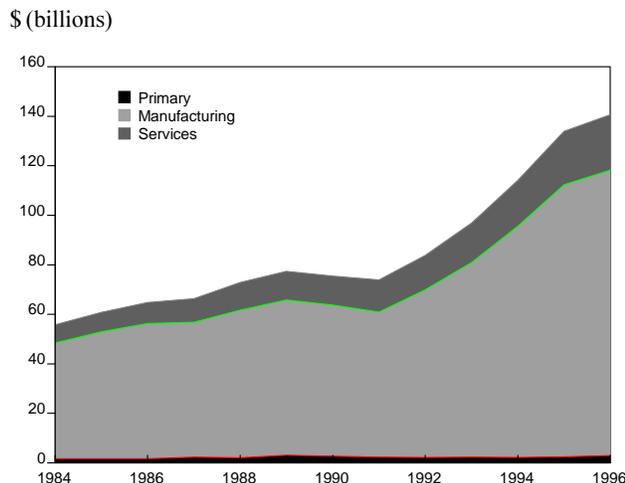




Figure 2.6.4
Composition of International Exports



in 1996 compared to just over one-third in 1984. The internal trade surplus in services expanded from \$5.9 billion in 1984 to \$17.5 billion in 1996, with all categories displaying robust increases. Ontario's interprovincial trade surplus in manufactured goods displayed only modest growth since 1984 (\$13.7 billion in 1996) highlighted by transportation equipment. With its large industrial base, Ontario was a large net importer of primary goods, throughout the 1984 to 1996 period.

Total exports from Ontario surpassed \$200 billion in 1996, resulting in a \$30 billion trade surplus doubling that recorded five years earlier. Both interprovincial and international trade reached their highest surplus levels since 1984. A surge in Canada - U.S. trade in automotive products from 1992 to 1996 was a key factor underlying a shift from internal to international markets for both exports and imports. Throughout the 1984 to 1996 period, however, interprovincial trade was the major, and in many years the sole source of Ontario's continued trade surplus.

Interprovincial exports reached \$64 billion in 1996, averaging 4.1 percent growth from 1984. Increases occurred mainly in services, as goods exported to the rest of Canada were highly sensitive to the economic business cycle and more vulnerable to global

competition. Manufactured products contributed the most to the value of exported goods (\$31 billion in 1996) while primary goods accounted for only \$1.2 billion which were concentrated mainly in agricultural products.

Figure 2.6.5
Leading Interprovincial Exports
(Based on 1996)

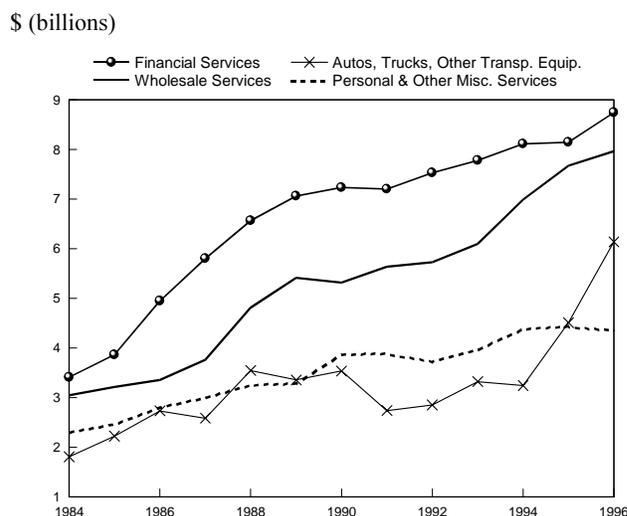
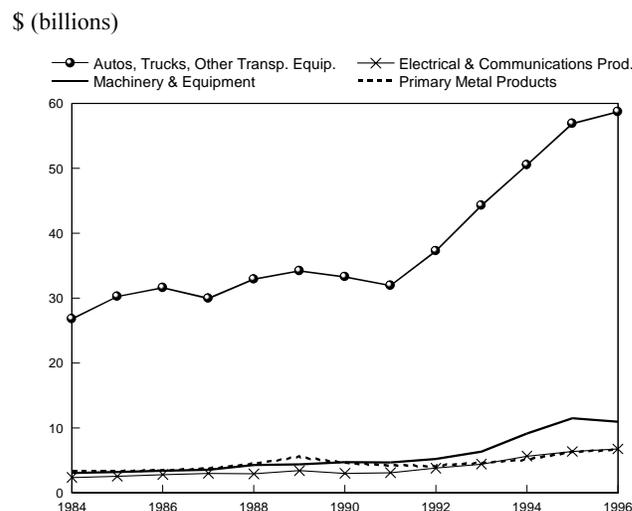


Figure 2.6.6
Leading International Exports
(Based on 1996)





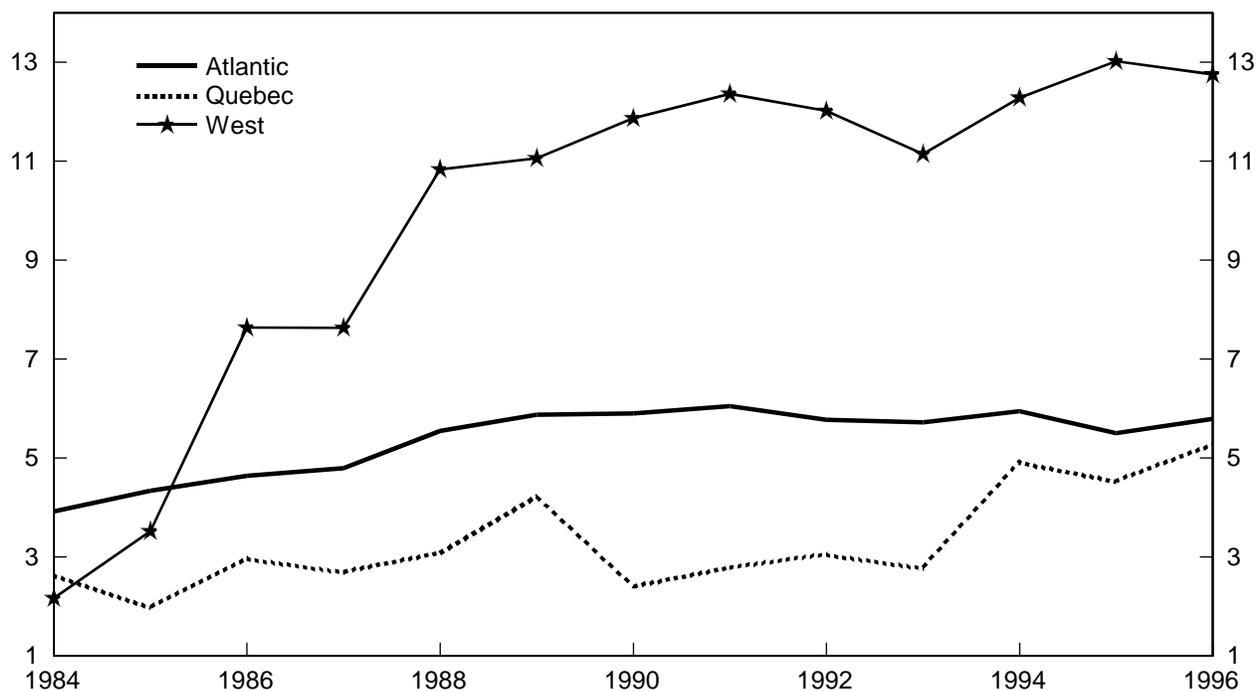
Significant shifts occurred in the relative importance of commodities sold to the rest of Canada over the 1984 to 1996 period. Financial and wholesaling services continued to be top interprovincial exports. Together these services represented about one quarter of interprovincial exports in 1996. Finance and wholesaling services each expanded at an average annual growth rate of over 8 percent since 1984, double the rate of total interprovincial exports. However, the fastest growing internal export was business services, rising from twelfth in importance in 1984 to fifth in 1996. Transportation equipment led all goods, increasing more than 10 percent annually on average since 1984, and almost doubling in the last 2 years alone. As a result, roughly one dollar in ten of interprovincial exports is accounted for by these transportation goods in 1996, over double the 1984 share. Interprovincial exports of

chemicals and chemical products, although still important in magnitude, were generally stagnant and slipped to eighth in importance in 1996 from a ranking of second in 1984. The value of chemical exports in 1984 rivaled that of financial and wholesaling services and was significantly larger than transportation equipment.

Interprovincial imports reached \$40 billion in 1996, averaging 2.3 percent growth from 1984. Mineral fuels, mostly crude oil and natural gas, were Ontario's leading interprovincial imports throughout the period. Plummeting oil prices in 1986 sharply reduced the value of this import from \$8 billion to \$4.6 billion. Mineral fuel imports fluctuated around the lower level for the remaining 10 years as the world market prices (with few exceptions) remained low and as pressure

Figure 2.6.7
Regional Trade Balance

\$ (billions)





continued for energy conservation and substitution from oil to lower priced natural gas and other alternative energy sources. Services were the major source of increased demand, accounting for 36 percent of Ontario's interprovincial imports in 1996, up from a 26 percent share in 1984. Transportation was clearly the leading service import throughout, but demand for wholesaling, communications and financial services from its provincial trading partners expanded more rapidly.

International sales (\$141 billion in 1996), averaged 7.9 percent growth since 1984, increasing its share to 69 percent of total exports. Overall, manufactured goods accounted for 82 percent of Ontario's international exports in 1996, with remarkably strong growth since 1991. Transportation equipment and parts accounted for 42 percent of total foreign sales in 1996, compared to 10 percent of Ontario's total interprovincial exports. This reflects the integrated structure of the North American automotive industry which generates massive trade between Canada and the United States resulting from specialization in the production of motor vehicles and parts by manufacturing plants in each country. Parts are extensively traded to accommodate production of motor vehicles with designated models specific to each assembly plant. Since plants in Canada and United States manufacture cars and trucks that are uniquely different, there is extensive trade to satisfy demand for particular vehicle makes and models in each country. For example, all Chrysler mini vans were assembled in Windsor, Ontario. If trade in transportation equipment is excluded, an international trade surplus of \$6.5 billion in 1996 would become a deficit of \$13.5 billion.

The sheer magnitude of the automotive sector overshadowed the stellar export performance of Ontario's high-tech sector in recent years. Foreign sales of computers, peripheral equipment and office machinery have more than doubled since 1991 making this product group one of the leading exports in 1996. In an intensely competitive field, Ontario producers of telephone and related communications equipment have made exceptional inroads to foreign markets. International exports of telephone and communication equipment have averaged annual growth of almost 20

percent since 1991, including increases of 33 percent in 1992 and 43 percent in 1994. Other manufactured goods making major contributions to international exports, were: metal fabricated products, industry specific equipment, chemicals and specialized rubber and plastic finished products; all averaging annual growth of between 19 percent and 25 percent per year since 1991.

Many service producing industries benefited from the boom in international exports of manufactured goods. Exports of wholesaling services advanced every year since 1985, averaging annual growth of more than 15 percent annually since 1991. Post-recession economic strength in the United States coupled with favourable exchange rates helped generate strong growth in international exports of business and travel related services.

Annual growth in international imports averaged 8.1 percent from 1984-1996, now accounting for over three-quarters of total imports. As with exports, the automotive industry was the dominant factor. Manufactured products represented four-fifths of international imports in 1996, with the automotive industry accounting for one-third of the total.

Ontario and Quebec are each other's largest trading partners within Canada. In 1996, trade between these two provinces totaled \$45.7 billion, making up nearly 30 percent of Canada's total interprovincial trade. Ontario's exports to Quebec have more than doubled since 1984, to a level of \$25.5 billion in 1996. Virtually all growth occurred prior to 1990. The impact of the recession and the re-tooling of the automotive assembly plant in Ste.-Therese in the early 1990s, led to three years of declining exports of automotive parts. Despite a return to modest growth in 1993, total exports to Quebec in 1996 were only 4 percent higher than in 1989. Like exports, purchases from Quebec expanded rapidly until 1990, but were somewhat erratic thereafter. By 1996, imports from Quebec remained below the peak value of 1990.

With slightly stronger growth in exports relative to imports (particularly since 1993) Ontario's trade surplus with Quebec doubled from \$2.7 billion in 1984 to \$5.3



billion in 1996. Gains largely resulted from strong growth in exports of business, financial, wholesaling, and transportation services to Quebec nearly tripling a surplus in services from \$1.7 billion in 1984 to \$4.8 billion in 1996. Ontario also had a surplus with Quebec in merchandise trade except for a four year period from 1990-93. The 1994 swing back to an Ontario surplus stemmed largely from a jump in exports of motor vehicle parts and fabricated iron and steel products, coupled with declining imports of clothing and pharmaceutical products.

Ontario had a trade surplus with all provinces in all years (1984-1996), except with Alberta in 1984 and 1985 as a result of high crude oil prices. Alberta supplied about one-fifth of Ontario interprovincial imports, except for 1984 and 1985 when it was approximately one-third. The largest provincial trade surplus was with British Columbia in 1996 (\$6.5 billion). All western provinces except Alberta accounted for an increasing share of Ontario's internal import demands.



Figure 2.6.8

Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$64.2 billion

Total Value of Interprovincial Imports \$40.3 billion

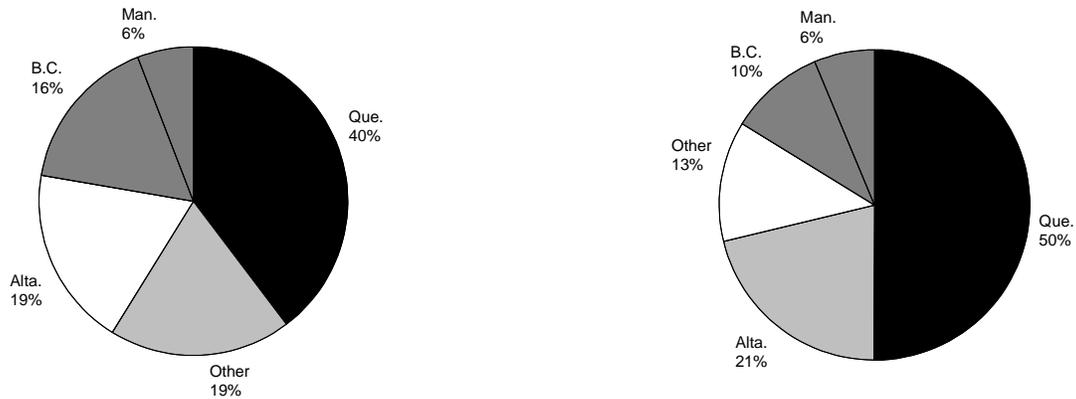


Table 2.6.1 Interprovincial Trade

EXPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	1,277	1,392	1,481	1,503	1,745	1,795	1,736	1,924	1,854	1,833	1,954	1,901	1,764
P.E.I.	265	301	339	345	405	448	444	450	445	448	475	473	494
N.S.	2,130	2,473	2,596	2,804	3,071	3,276	3,328	3,246	3,151	3,149	3,177	2,977	3,297
N.B.	1,599	1,690	1,826	1,933	2,249	2,415	2,325	2,381	2,394	2,369	2,419	2,418	2,635
Quebec	16,554	17,119	18,433	20,085	22,526	24,384	22,642	21,333	20,880	21,462	22,754	24,165	25,480
Manitoba	2,564	2,746	2,872	3,068	3,488	3,457	3,385	3,403	3,360	3,263	3,340	3,356	3,766
Saskatchewan	2,480	2,672	2,827	2,988	3,249	3,257	3,385	3,317	3,191	3,033	3,190	3,279	3,559
Alberta	6,649	7,500	7,954	8,431	9,576	9,982	10,279	9,763	10,009	10,080	11,088	11,269	12,125
B.C.	5,294	6,023	6,485	7,205	8,130	9,002	9,357	9,325	9,274	8,912	9,572	10,095	10,546
Yukon	79	94	109	127	140	150	154	183	179	139	146	167	176
N.W.T.	488	445	417	346	356	444	363	357	343	324	348	351	314
Gov't Abroad	63	57	54	47	50	58	77	54	39	18	17	14	13
Total	39,442	42,512	45,393	48,882	54,985	58,668	57,475	55,736	55,119	55,030	58,480	60,465	64,169

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	244	283	264	300	319	328	258	269	262	212	248	234	243
P.E.I.	105	109	102	128	134	163	147	158	161	179	178	178	210
N.S.	529	641	688	708	791	856	851	846	880	884	933	975	1,030
N.B.	475	485	552	654	680	711	679	681	770	802	725	882	917
Quebec	13,895	15,118	15,442	17,387	19,431	20,169	20,247	18,535	17,817	18,671	17,837	19,626	20,188
Manitoba	1,813	1,934	1,980	2,144	2,280	2,482	2,344	2,197	2,189	2,130	2,099	2,269	2,533
Saskatchewan	1,512	1,696	1,391	1,660	1,579	1,788	1,790	1,727	1,889	2,054	2,018	2,101	2,376
Alberta	10,052	10,085	7,117	7,707	6,997	7,373	7,655	6,871	6,941	6,827	7,568	7,304	8,532
B.C.	1,952	2,191	2,369	2,810	3,035	3,342	3,086	3,029	3,150	3,416	3,540	3,631	4,012
Yukon	6	7	17	27	34	38	19	12	12	14	15	17	21
N.W.T.	50	48	156	183	177	208	158	149	157	163	158	172	256
Gov't Abroad	1	1	1	1	1	1	1	-	-	-	1	6	3
Total	30,634	32,598	30,079	33,709	35,458	37,459	37,235	34,474	34,228	35,352	35,320	37,395	40,321



**Table 2.6.2
Interprovincial Exports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
													
\$ (millions)													
Financial Services	3408.2	3860.7	4946.7	5801.4	6563.9	7061.3	7231.4	7200.7	7528.0	7778.6	8111.3	8144.7	8743.2
Wholesale Services	3043.2	3209.6	3355.0	3759.7	4811.8	5412.0	5316.5	5638.3	5727.1	6092.9	6986.4	7672.3	7964.8
Autos, Trucks, Other Transp. Equip.	1805.0	2221.8	2729.9	2581.5	3545.2	3354.0	3534.3	2736.1	2850.1	3320.4	3242.0	4506.8	6137.4
Personal & Other Misc. Services	2298.5	2472.0	2789.4	2998.9	3251.0	3276.1	3858.8	3876.6	3732.2	3965.6	4382.2	4433.4	4372.5
Business Services	1164.1	1319.4	1669.9	1852.8	2437.1	2769.2	2880.1	3323.7	3369.2	3439.6	3636.7	3662.8	4217.4
Fruit, Veg., Feed, Misc. Food Prod.	2711.5	2838.2	2991.2	3079.4	3325.9	3500.6	3552.7	3792.2	4135.3	3798.9	4013.0	3893.9	4056.5
Transportation Services	2747.3	2989.7	3144.9	3405.5	3683.5	3970.1	4223.9	4010.9	3951.2	4011.3	3716.2	3736.7	3990.1
Chemicals & Chemical Products	3072.9	3167.5	3252.4	3499.3	3636.1	3684.2	3448.4	3579.7	3573.3	3621.1	3920.5	3735.4	3558.1
Primary Metal Products	1841.6	1849.1	1685.7	1806.7	2356.0	2236.5	1949.8	1876.8	1823.4	1969.9	2388.8	2462.9	2597.0
Communication Services	998.2	1095.6	1178.4	1229.4	1313.5	1480.0	1716.1	1779.7	1815.3	2072.5	2050.2	2052.0	2255.4
Meat, Fish & Dairy Products	1055.3	1099.9	1148.1	1168.7	1079.5	1072.3	1054.7	1191.1	1415.1	1370.1	1761.7	1884.4	1856.2
Electrical & Communications Prod.	2025.1	2652.1	2570.6	3127.7	3335.3	3344.0	3230.4	2840.0	2390.9	2060.1	1698.9	1824.8	1852.6
Printing & Publishing	1059.4	1223.4	1317.3	1351.1	1631.3	1731.4	1737.8	1555.2	1517.9	1360.8	1669.8	1668.8	1689.0
Metal Fabricated Products	1776.3	1914.1	2090.3	2076.7	1997.7	2167.0	2035.4	1786.6	1663.3	1535.7	1696.0	1651.1	1665.1
Paper & Paper Products	1411.0	1442.7	1534.4	1610.7	1758.0	1898.1	1792.2	1505.1	1328.2	1079.6	1265.2	1217.2	1163.3
Rubber, Leather, Plastic Fab. Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Textile Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Tobacco & Tobacco Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Petroleum & Coal Products	794.2	761.8	681.1	672.1	663.2	714.2	902.7	795.9	669.7	679.2	664.7	676.9	728.7
Machinery & Equipment	916.6	1078.5	1112.2	1053.7	1480.6	1956.4	1751.0	1272.2	988.1	690.3	669.4	753.3	662.7
Furniture & Fixtures	603.5	650.6	703.0	716.6	703.6	778.1	736.0	626.1	557.4	532.1	484.4	500.2	591.7
Misc. Manufactured Products	772.4	799.0	781.7	787.8	830.7	792.0	688.3	751.0	650.6	606.5	525.2	503.9	526.0
Agricultural Products excl. Grains	482.7	462.5	450.4	436.2	456.4	464.1	440.7	493.3	574.7	471.2	553.1	483.7	520.5
Knitted Products & Clothing	x	x	x	x	x	x	x	x	x	x	x	x	x
Retail Services	310.3	332.7	368.7	412.4	452.3	488.4	493.9	493.6	490.6	506.8	475.7	500.3	408.8
Non-Metallic Mineral Products	599.6	627.7	653.1	684.5	623.7	596.5	514.9	410.3	380.3	290.0	388.2	297.9	309.5
Beverages	x	x	x	x	x	x	x	x	x	x	x	x	x
Lumber, Sawmill, Other Wood Prod.	189.4	224.5	262.9	259.8	280.9	266.9	263.6	238.1	226.6	215.4	263.8	247.1	281.1
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Non-Metallic Minerals	71.2	64.9	89.6	94.5	107.0	165.1	82.9	109.4	155.3	116.9	122.6	128.8	162.3
Forestry Products	52.1	51.9	60.2	70.5	51.5	70.7	39.0	33.9	44.7	52.4	88.3	91.5	154.6
Services Incidental to Mining	21.2	42.5	20.5	9.3	17.1	16.7	107.9	89.9	100.0	121.4	55.9	82.3	64.2
Grains	171.4	172.9	75.1	122.1	115.2	90.2	67.3	52.9	35.9	35.4	36.6	37.9	51.1
Utilities incl. electricity, water, gas	31.5	34.7	38.3	41.1	44.0	60.3	52.2	33.8	38.3	24.1	8.8	15.0	17.2
Fishing & Trapping Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Mineral Fuels	0.0	0.0	0.0	0.0	0.0	0.0	3.6	0.5	0.8	0.1	0.0	0.3	0.4
Interprovincial Exports Total	39441	42512	45394	48882	54986	58669	57476	55735	55121	55029	58481	60465	64168
Primary	1584	1206	924	1369	1420	2156	1063	1196	1303	1206	959	1168	1209
Manufactured Goods	23856	25991	26978	28012	31009	31996	30640	28182	27166	25932	28154	29080	30990
Total Goods	25472	27232	27941	29422	32473	34212	31755	29411	28507	27161	29122	30262	32216
Services	13970	15280	17453	19460	22513	24457	25721	26324	26614	27867	29359	30202	31952

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.6.3
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$(millions)													
Mineral Fuels	8022.5	7863.8	4602.4	5086.3	4178.3	4549.7	4994.2	4147.8	4460.2	3818.9	4915.8	4677.0	5989.3
Transportation Services	2898.1	3240.9	3366.3	3576.5	3694.5	3943.3	4173.6	4133.8	4114.0	4223.0	3656.6	3870.9	4029.4
Wholesale Services	1894.5	2074.1	2372.0	2552.4	2626.2	2823.6	2981.0	2866.1	2814.1	3118.8	3147.3	3225.5	3517.0
Communication Services	1097.6	1183.5	1273.1	1372.7	1479.5	1585.0	1577.9	1639.5	1747.1	1800.7	1839.1	1961.4	2070.4
Chemicals & Chemical Products	1337.8	1527.6	1479.1	1725.6	1898.6	2062.8	1980.6	1796.2	1786.6	2177.9	2117.9	2147.8	1955.5
Primary Metal Products	1255.3	1249.9	1208.1	1559.2	1843.8	1893.3	1447.4	1164.2	1237.7	1336.2	1296.8	1609.3	1900.4
Financial Services	922.1	993.9	1127.8	1303.8	1388.6	1464.7	1626.5	1630.2	1665.9	1666.8	1683.8	1745.6	1868.2
Meat, Fish & Dairy Products	1235.0	1272.0	1276.3	1439.4	1561.8	1632.5	1681.3	1700.1	1616.5	1918.1	1763.3	1731.2	1764.7
Autos, Trucks, Other Transp. Equip.	565.5	763.4	901.0	928.3	1455.5	1515.9	1578.4	1210.7	1093.9	1010.6	1093.9	1248.0	1518.7
Fruit, Veg., Feed, Misc. Food Prod.	1041.0	1063.9	1022.7	1069.2	1033.6	1020.1	996.3	1075.3	1145.2	1309.3	1248.6	1465.7	1461.4
Business Services	559.2	566.8	578.5	667.9	699.4	762.6	777.9	987.4	1012.1	1006.1	929.1	1101.6	1107.2
Paper & Paper Products	1298.9	1363.9	1474.8	1601.2	1811.4	1840.4	1651.9	1266.5	985.8	903.9	929.6	1160.7	1060.0
Petroleum & Coal Products	1136.5	1458.1	860.1	914.0	796.1	724.2	1043.3	949.4	1009.5	940.2	1182.6	1028.4	1052.1
Knitted Products & Clothing	x	x	x	x	x	x	x	x	x	x	x	x	x
Agricultural Products excl. Grains	499.5	403.6	346.7	355.1	431.9	493.5	461.1	452.6	559.9	672.0	883.0	869.1	974.1
Personal & Other Misc. Services	395.0	529.6	634.3	705.7	729.6	831.7	849.0	892.9	902.5	932.8	871.5	926.5	971.8
Metal Fabricated Products	601.8	784.2	591.5	772.1	1042.0	1081.6	992.9	855.0	819.9	914.6	772.6	903.1	956.4
Retail Services	286.1	317.9	343.8	379.6	413.8	434.0	446.7	449.5	449.5	472.1	629.1	672.3	874.3
Lumber, Sawmill, Other Wood Prod.	556.4	623.2	700.3	1022.7	1048.2	1080.0	818.7	687.8	708.2	824.6	832.1	777.8	786.5
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Textile Products	727.3	738.7	823.4	902.7	896.0	893.6	827.0	738.9	677.7	691.6	608.2	690.5	647.1
Electrical & Communications Prod.	500.7	562.5	662.0	789.4	985.9	1148.8	1310.9	1210.1	1045.5	950.9	694.2	640.0	642.3
Rubber, Leather, Plastic Fab. Prod.	592.8	574.9	652.0	701.6	733.7	675.8	665.6	550.3	554.2	647.0	477.5	652.1	599.3
Printing & Publishing	389.9	398.1	413.4	488.6	512.8	520.9	491.6	463.2	430.2	431.7	378.1	519.3	531.5
Forestry Products	46.5	33.6	45.9	34.9	54.4	26.8	65.1	64.6	78.5	49.8	72.7	196.4	419.9
Misc. Manufactured Products	185.6	225.3	268.1	264.4	333.9	347.5	381.2	326.3	311.9	436.4	372.9	301.1	315.8
Tobacco & Tobacco Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Machinery & Equipment	114.3	149.8	172.4	171.4	297.9	352.0	356.5	292.5	224.3	233.1	192.2	372.5	236.1
Furniture & Fixtures	182.3	191.4	223.3	240.9	321.5	327.0	295.0	230.6	192.3	193.0	212.0	215.3	232.5
Grains	256.5	235.1	291.9	312.8	347.9	321.5	157.8	261.3	116.2	235.5	238.9	259.8	226.3
Non-Metallic Mineral Products	143.0	174.9	167.8	201.8	235.2	225.0	175.8	165.5	191.0	198.3	182.4	228.3	223.0
Beverages	x	x	x	x	x	x	x	x	x	x	x	x	x
Utilities incl. electricity, water, gas	142.8	181.6	156.6	152.3	85.3	68.0	65.2	89.9	76.0	93.4	71.0	114.0	108.6
Services Incidental to Mining	11.2	66.0	44.4	54.1	53.4	82.7	58.9	112.3	129.6	135.9	121.7	117.8	89.0
Non-Metallic Minerals	75.2	78.6	76.5	96.0	66.5	68.5	74.7	47.3	34.5	43.4	40.7	67.2	68.9
Fishing & Trapping Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Interprovincial Imports Total	30634	32597	30077	33709	35457	37459	37236	34474	34228	35351	35320	37395	40321
Primary	9149	8927	5807	6597	5771	6306	6166	5482	5925	5549	6835	6732	8526
Manufactured Goods	13290	14581	14418	16402	18569	19240	18573	16303	15522	16488	15657	17045	17247
Total Goods	22582	23690	20381	23151	24425	25614	24804	21874	21523	22131	22563	23891	25882
Services	8053	8907	9696	10559	11032	11845	12433	12599	12705	13220	12757	13504	14438

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 2.6.4
International Exports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$(millions)													
Autos, Trucks, Other Transp. Equip.	26798.0	30240.9	31589.0	29946.1	32894.6	34182.2	33269.7	31921.6	37252.4	44250.3	50502.3	56861.7	58695.1
Machinery & Equipment	3064.5	3233.1	3420.9	3567.6	4309.0	4414.9	4737.7	4707.7	5245.3	6349.8	9141.9	11486.9	10941.8
Electrical & Communications Prod.	2360.2	2556.9	2815.5	3024.8	2938.9	3423.9	3024.9	3116.0	3820.4	4416.9	5652.0	6367.2	6766.0
Primary Metal Products	3316.2	3353.9	3518.2	3718.1	4488.4	5636.4	4695.9	4374.4	4307.3	4648.3	5094.2	6319.7	6605.0
Chemicals & Chemical Products	1568.0	1763.6	1771.3	1974.9	2418.6	2302.8	2590.7	2364.4	2876.8	2970.8	3756.0	4778.9	5618.8
Personal & Other Misc. Services	1353.5	1573.3	1855.2	2053.0	2322.3	2507.5	2594.7	2547.8	2574.7	2731.5	3673.7	4233.5	4758.3
Wholesale Services	1447.9	1352.1	1441.0	1557.7	1891.4	2085.0	2119.7	2207.5	2493.2	2760.5	4077.8	4317.8	4551.7
Paper & Paper Products	2264.1	2123.8	2291.0	2633.7	2902.8	2886.3	2807.9	2394.1	2601.6	2610.0	3020.8	4992.6	4234.8
Business Services	1131.3	1135.4	1289.0	1502.5	2042.1	2289.8	2177.6	2614.6	2801.1	3611.5	3419.8	3538.1	4202.9
Metal Fabricated Products	1021.0	1138.9	1369.4	1400.9	1393.1	1406.9	1356.6	1388.1	1581.3	1872.6	2682.2	3166.3	3736.1
Transportation Services	2049.3	2073.5	2169.0	2323.4	2484.3	2605.3	2697.0	2556.0	2535.6	2609.6	3180.5	3384.4	3453.2
Misc. Manufactured Products	985.1	1114.0	1786.1	2080.7	2195.6	2111.3	2143.1	1832.1	2157.9	2409.1	2709.2	3157.4	3435.7
Rubber, Leather, Plastic Fab. Prod.	604.2	770.3	880.4	964.8	1002.0	1097.9	1163.0	1160.7	1470.1	1608.5	2132.0	2606.0	2930.5
Unallocated Imports & Exports	923.8	979.2	822.7	995.9	1235.1	826.3	583.6	1335.3	1580.4	2067.2	1649.5	3749.3	2761.3
Fruit, Veg., Feed, Misc. Food Prod.	618.3	597.1	734.0	716.9	707.3	763.4	824.4	906.4	1200.3	1282.7	1636.3	1655.3	2298.6
Financial Services	351.0	512.8	808.3	876.4	932.2	1030.9	1229.0	1339.1	1562.6	1737.9	2042.6	1882.6	1998.2
Lumber, Sawmill, Other Wood Prod.	656.1	681.2	717.8	569.8	542.0	529.4	453.3	461.0	689.4	1019.5	1422.0	1645.3	1965.0
Metallic Ores & Concentrates	1049.8	1087.9	1187.4	1806.9	1458.4	2499.6	2071.0	1645.8	1368.1	1462.6	1297.3	1271.4	1693.7
Furniture & Fixtures	390.9	478.5	575.6	604.9	543.3	577.9	505.5	474.3	628.2	871.2	1034.4	1264.8	1421.4
Non-Metallic Mineral Products	406.0	435.6	562.5	646.2	725.0	802.9	613.7	546.5	615.9	799.6	921.2	1086.2	1287.1
Textile Products	287.6	316.5	341.5	411.7	479.9	501.4	476.4	545.3	662.0	766.0	970.4	1145.7	1257.4
Petroleum & Coal Products	1256.1	1232.4	724.9	688.7	675.4	720.3	808.6	955.5	833.6	725.0	537.3	929.2	1122.1
Beverages	420.3	426.2	447.8	394.1	381.1	435.0	526.2	505.6	526.5	575.7	801.1	848.5	1047.5
Meat, Fish & Dairy Products	273.1	292.3	369.8	425.6	426.4	453.8	541.2	418.4	492.5	526.2	536.5	623.5	727.2
Agricultural Products excl. Grains	354.9	350.0	321.6	332.3	395.0	261.6	381.9	433.9	437.9	473.9	410.6	583.8	633.1
Printing & Publishing	202.2	271.0	320.3	304.4	268.3	270.3	201.0	198.0	258.2	361.8	334.1	447.8	536.8
Communication Services	140.6	144.3	155.7	204.0	200.5	232.8	275.7	287.7	286.1	345.8	553.0	474.3	520.5
Knitted Products & Clothing	170.7	194.5	232.2	258.3	228.8	212.5	210.3	216.3	285.6	337.6	369.2	456.1	497.4
Grains	171.6	96.7	87.6	47.1	82.5	101.9	144.0	140.8	236.5	201.0	253.5	336.1	406.5
Tobacco & Tobacco Products	113.6	96.7	115.0	111.1	68.4	75.6	84.7	128.4	213.4	265.1	119.5	100.3	196.9
Non-Metallic Minerals	47.4	42.3	48.6	53.6	100.6	116.1	87.4	80.9	91.9	105.4	147.5	138.4	172.1
Utilities incl. electricity, water, gas	447.7	419.1	293.6	285.1	166.7	86.2	24.3	83.6	63.4	68.4	542.7	340.3	107.8
Forestry Products	2.8	5.0	4.6	17.0	21.9	6.2	6.2	9.6	36.4	39.5	51.3	38.6	43.1
Fishing & Trapping Products	30.0	40.7	42.0	60.6	40.4	18.0	30.7	21.7	24.2	36.0	26.4	21.8	23.2
Mineral Fuels	7.7	6.5	4.4	0.0	7.6	0.0	0.0	18.9	16.7	13.5	8.3	14.0	11.4
International Exports Total	56286	61136	65114	66559	72970	77473	75458	73938	83828	96931	114707	134264	140659
Primary	1664	1629	1696	2318	2106	3003	2721	2352	2212	2332	2195	2404	2983
Manufactured Goods	46776	51318	54584	54443	59589	62805	61035	58615	67719	78667	93372	109940	115321
Total Goods	48888	53366	56573	57046	61862	65895	63780	61050	69994	81067	96110	112684	118412
Services	7397	7771	8541	9513	11108	11578	11677	12888	13834	15864	18597	21580	22246

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.6.5
International Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$(millions)													
Autos, Trucks, Other Transp. Equip.	17639.5	21690.2	22167.9	22157.9	24348.1	24018.0	22391.9	22144.3	24892.5	29074.5	34345.9	37255.1	38664.5
Machinery & Equipment	5129.6	5887.9	6916.9	7398.8	8690.0	8870.3	8539.9	8690.3	9419.0	11577.9	13696.1	17637.9	16712.0
Electrical & Communications Prod.	3682.9	3724.0	4355.4	4596.3	5711.8	6253.3	5188.6	5613.6	6715.1	7795.2	8259.6	8709.0	9058.3
Chemicals & Chemical Products	2935.6	3028.1	3266.8	3463.7	3779.8	4052.2	4345.1	4332.9	5067.0	6152.4	7292.4	8409.2	8694.8
Business Services	1733.3	2049.2	2601.2	2372.6	2789.0	3321.4	3132.8	3719.5	4353.6	5058.8	4830.5	5298.8	5900.6
Misc. Manufactured Products	2293.2	2580.8	2825.0	3023.8	3433.5	4027.5	4011.8	4094.8	4554.3	4980.1	5366.4	6127.3	5846.6
Personal & Other Misc. Services	1774.1	1918.0	2003.6	2569.2	2816.8	3418.9	4170.0	4451.5	4471.8	4601.4	4750.3	5218.1	5602.6
Primary Metal Products	2119.1	2169.7	2092.7	2351.4	3251.8	3307.6	2911.8	2469.7	2534.1	3153.9	3856.9	4573.6	4483.4
Rubber, Leather, Plastic Fab. Prod.	1035.9	1202.9	1420.0	1659.4	2182.7	2377.5	2387.7	2345.2	2536.7	3020.5	3889.0	4137.3	4035.5
Metal Fabricated Products	1206.6	1480.0	1656.6	1832.7	2352.0	2390.1	1982.6	1928.3	2126.5	2633.4	3633.6	3777.1	3768.5
Financial Services	1197.4	1415.7	1905.8	2116.2	2281.0	2416.0	2711.0	2848.4	2761.1	3064.4	3580.2	3221.6	3685.3
Transportation Services	1046.4	1103.0	1160.2	1403.2	1485.8	1709.4	2066.2	2136.0	2333.6	2328.2	2385.6	2734.5	2873.2
Unallocated Imports & Exports	1060.4	1103.7	1070.9	1286.4	1480.8	719.8	796.8	1250.3	1104.6	1951.9	2292.1	3642.6	2712.9
Paper & Paper Products	768.1	826.0	939.2	970.9	1118.9	1190.0	1247.2	1284.7	1460.8	1731.8	2175.2	2595.1	2572.5
Fruit, Veg., Feed, Misc. Food Prod.	1061.3	1052.4	1120.8	1173.6	1271.3	1299.6	1437.4	1486.5	1675.5	2013.3	2422.4	2413.7	2545.2
Knitted Products & Clothing	697.2	685.6	838.7	1046.6	1146.7	1290.7	1417.0	1222.0	1494.5	1653.7	2005.3	2111.6	2037.5
Textile Products	787.6	853.4	959.0	1040.1	981.5	1016.7	972.5	1006.8	1153.2	1387.8	1749.1	1913.4	1984.8
Non-Metallic Mineral Products	550.0	617.1	656.6	750.0	999.5	1076.2	1048.9	982.3	1056.0	1219.4	1358.8	1459.2	1524.9
Meat, Fish & Dairy Products	545.3	526.5	576.3	670.3	753.7	900.1	986.8	961.6	994.8	1143.8	1380.2	1478.9	1518.5
Printing & Publishing	478.8	523.0	579.9	597.6	777.0	864.1	945.7	1052.3	1209.1	1329.8	1442.6	1508.0	1455.4
Agricultural Products excl. Grains	718.4	802.3	921.9	1023.5	938.4	1036.1	1085.1	1062.7	1051.7	1154.1	1156.7	1336.4	1284.4
Petroleum & Coal Products	562.8	659.4	687.6	827.8	684.7	885.8	989.5	959.7	989.9	1078.8	1292.2	1248.0	1267.7
Mineral Fuels	1553.8	1318.8	1172.5	1169.1	1287.5	1470.1	1732.7	1435.9	1044.3	1472.3	753.4	829.6	1042.5
Furniture & Fixtures	192.2	243.2	315.7	356.9	504.8	699.0	662.7	749.2	751.1	850.9	940.1	976.2	949.4
Non-Competing Imports	507.1	453.7	559.6	515.9	485.5	552.0	506.8	507.0	464.0	515.9	631.7	804.7	671.0
Metallic Ores & Concentrates	368.1	589.6	1744.6	1297.4	1477.2	396.0	1106.2	560.0	768.7	557.5	835.7	738.6	667.8
Lumber, Sawmill, Other Wood Prod.	220.8	244.5	316.8	362.9	433.7	445.5	337.9	320.4	397.8	515.3	597.1	585.4	592.4
Communication Services	137.5	157.1	178.4	223.5	268.9	332.9	344.5	351.2	396.3	402.4	484.7	463.5	519.9
Beverages	210.5	246.2	226.8	277.1	291.2	416.2	439.3	348.1	388.9	425.9	264.2	453.0	492.9
Wholesale Services	224.5	236.8	269.4	278.9	303.9	334.4	315.3	332.5	337.5	385.8	451.9	393.1	454.9
Non-Metallic Minerals	165.3	147.9	133.9	150.3	173.2	165.5	194.3	128.5	116.2	139.3	177.3	201.0	231.2
Grains	47.3	36.7	56.0	40.9	42.1	92.7	47.9	25.0	77.5	83.7	91.8	107.1	127.3
Tobacco & Tobacco Products	27.8	23.7	26.9	26.9	33.5	50.9	62.3	147.0	166.2	355.9	220.8	109.4	120.5
Forestry Products	30.4	32.5	44.6	37.1	28.7	43.3	43.4	44.2	29.7	48.1	29.5	35.2	27.6
Utilities incl. electricity, water, gas	5.9	3.1	2.8	2.4	33.8	205.8	430.3	24.5	15.4	17.3	10.7	6.8	21.1
Fishing & Trapping Products	23.4	30.7	37.3	35.9	13.1	20.0	5.5	0.5	1.3	38.9	2.0	9.0	11.0
International Imports Total	52738	59664	65808	69107	78652	81666	80995	81017	88911	103914	118652	132519	134159
Primary	2907	2959	4111	3754	3960	3224	4215	3257	3089	3494	3046	3257	3392
Manufactured Goods	42145	48265	51946	54585	62746	65431	62306	62140	69583	82094	96188	107479	108325
Total Goods	45564	51680	56619	58857	67225	69413	67459	65928	73152	86121	99877	111547	112409
Services	7174	7984	9190	10250	11426	12253	13537	15090	15759	17793	18775	20972	21749

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2.7 Manitoba

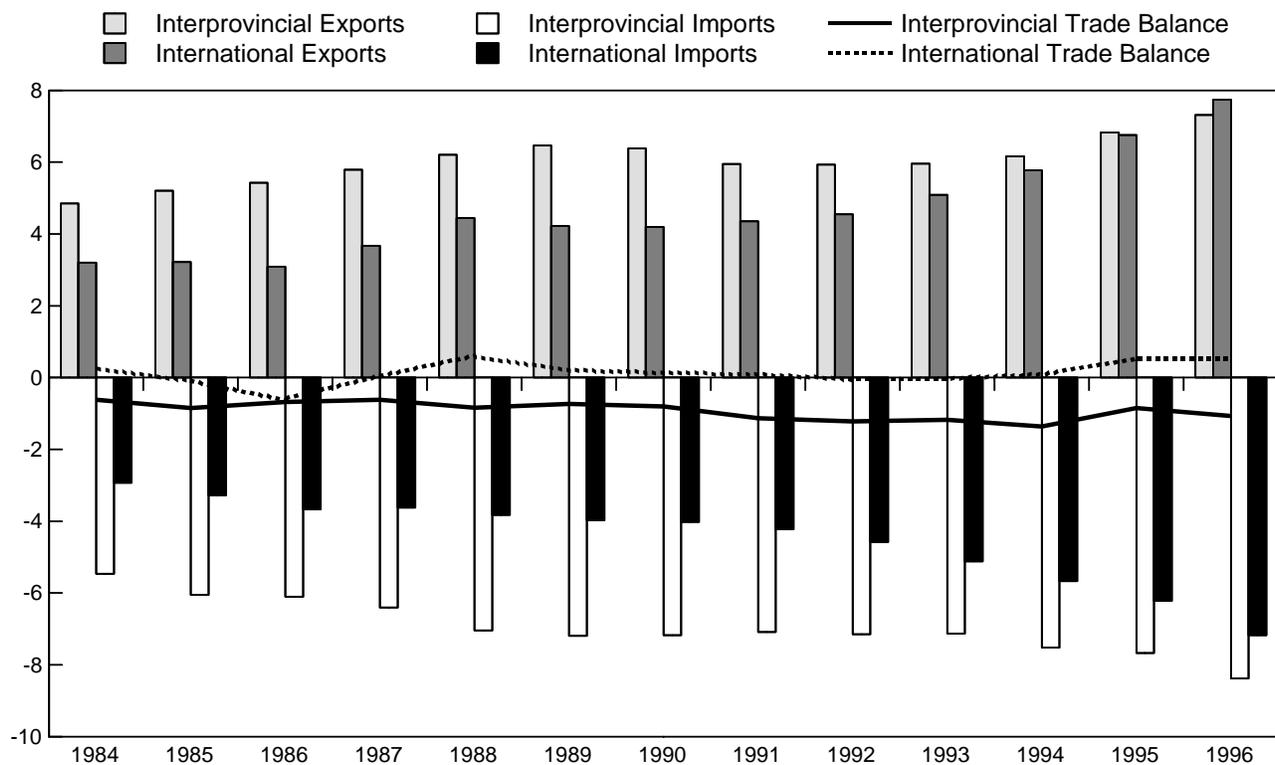
Trade within Canada and with the world is a key factor in the development of Manitoba's economy. More than 40 percent of Gross Domestic Product and employment generated by the Manitoba business sector depended on export markets¹. Total exports in 1996 were 87 percent higher than in 1984, totaling \$15 billion. Manitoba producers were increasingly reliant on out-of-province markets as Gross Domestic Product increased by only 64 percent over the same period. Manitoba's central location in North America, a diverse economy and improved access to global markets all played a role in the expansion of trade. Agriculture, mining, manufacturing and services each made a significant contribution. The value of exports and imports were well matched for both internal and foreign trade. This translated into a small interprovincial trade deficit and nearly balanced international trade in all years.

Interprovincial exports were significantly higher than foreign sales up until the

- Major exporter of transportation services in Canada and abroad.
- Diversity of exports in primary goods, manufacturing and services.
- Balanced trade - interprovincial and international.

Figure 2.7.1
Exports and Imports of Goods and Services, 1984-1996

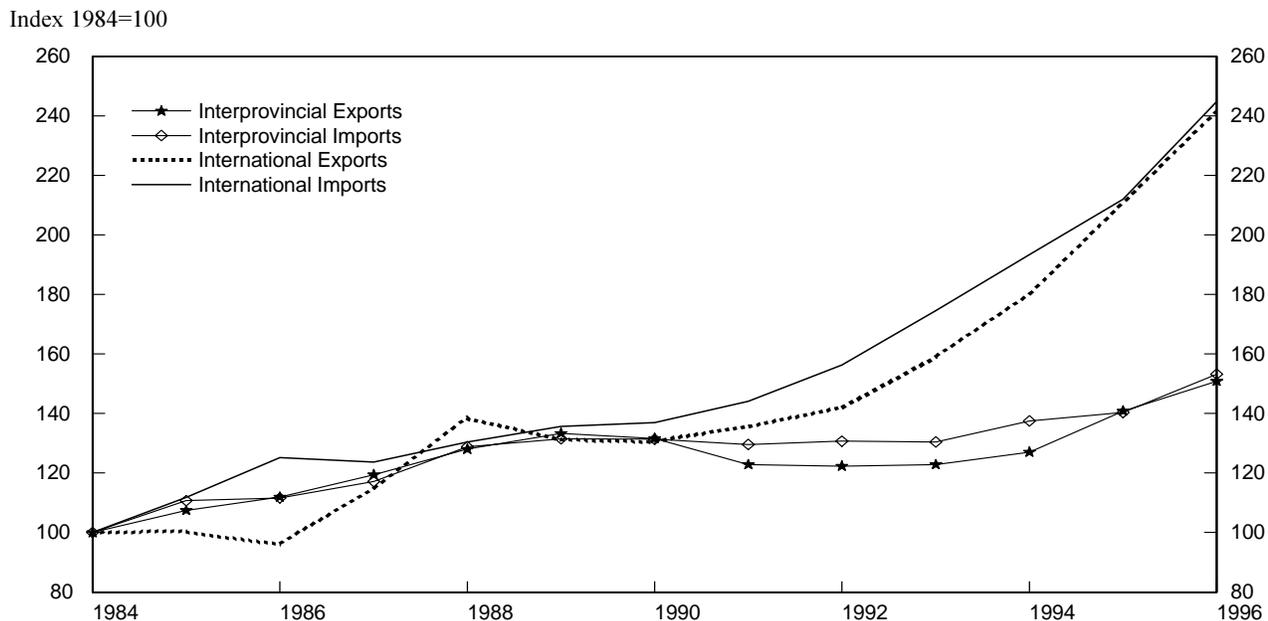
\$ (billions)



¹ Statistics Canada, "The Economic Benefits of Interprovincial Trade in Canada", Catalogue no. 15-514-XPE, p. 61, August 1996.



Figure 2.7.2
Indices of Trade Flows for Goods and Services, 1984-1996



economic recession in 1991. In subsequent years, international exports increased at a sharply higher rate to actually surpass the value of internal exports in 1996 (\$7.7 billion and \$7.3 billion, respectively). Sales of manufactured goods to international markets, led by machinery and transportation equipment, doubled between 1990 and 1996 to a level of \$4.5 billion.

Manitoba is a natural transportation and distribution axis in North America. Many of Canada's major transportation companies have headquarters in Winnipeg, including Reimer - Canada's largest trucking company. In addition, Winnipeg has the largest aerospace sector outside of Ontario and Quebec, offering a diverse range of products and services. It provides major service for Air Canada and houses operations for Boeing, Bristol Aerospace, Standard Aero and the Lockheed-Martin Corporation. It is not surprising that transportation and wholesale services were the leading interprovincial exports. Sales of transportation services (air, truck, rail, pipeline and storage) to other provinces topped a billion dollars in 1996 while foreign sales totaled \$853 million. Manitoba had a trade surplus in transportation services with every

province and the world in all years. Internal exports of wholesaling services ranked a close second with a 1996 value of nearly \$1 billion.

Interprovincial sales of goods were concentrated in agri-

Figure 2.7.3
Composition of Interprovincial Exports

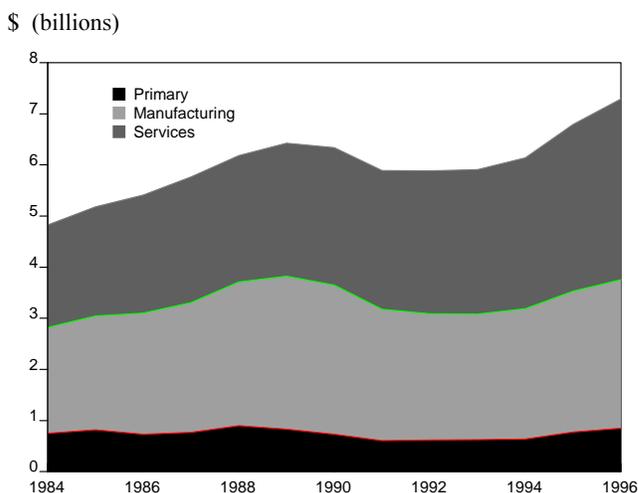
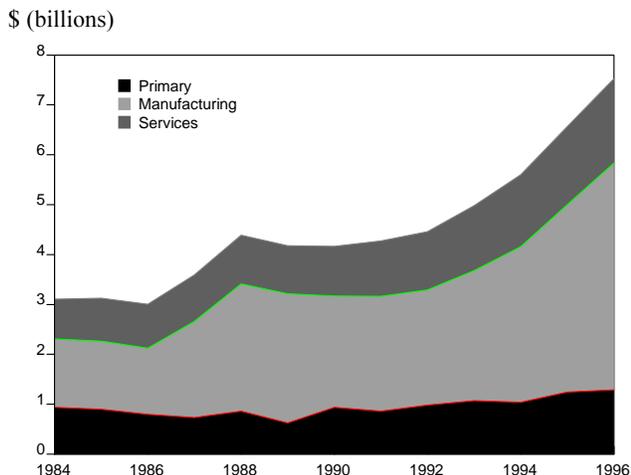




Figure 2.7.4
Composition of International Exports



food products and transportation equipment. Sales of agricultural and manufactured food products to other provinces totaled \$1.4 billion in 1996 (an increase of 43 percent from 1984). Cattle and calves, prepared meats, vegetables, oilseeds and vegetable products factored prominently in these sales. International exports of agri-food products in 1996 slightly exceeded the value of interprovincial sales, but sales were more heavily weighted toward grains and oilseeds, vegetable and vegetable products. Manitoba's exports of transportation equipment excelled on both Canadian and foreign markets. Interprovincial sales more than tripled while foreign sales increased more than fourfold, with nearly all the expansion occurring after 1988 in the case of the latter. Major production activities of the transportation equipment industry in Manitoba included; Ford New Holland tractors, buses produced by New Flyer Industries and Motor Coach Industries, aircraft parts and servicing, as well as recreational vehicles.

Nearly three-quarters of all interprovincial sales were destined for Ontario and the other prairie provinces. Exports were almost evenly divided between the two regions from 1984 to 1996. These regions also supplied most of Manitoba's internal imports. Manitoba had a trade surplus with every province (1984-1996) except Ontario, Quebec and Alberta. Manitoba, like the other

provinces, had a persistent trade deficit with Ontario. The deficit stemmed mainly from the exchange of manufactured products negating a trade surplus in primary goods. The trade deficit in services was by far

Figure 2.7.5
Leading Interprovincial Exports
(Based on 1996)

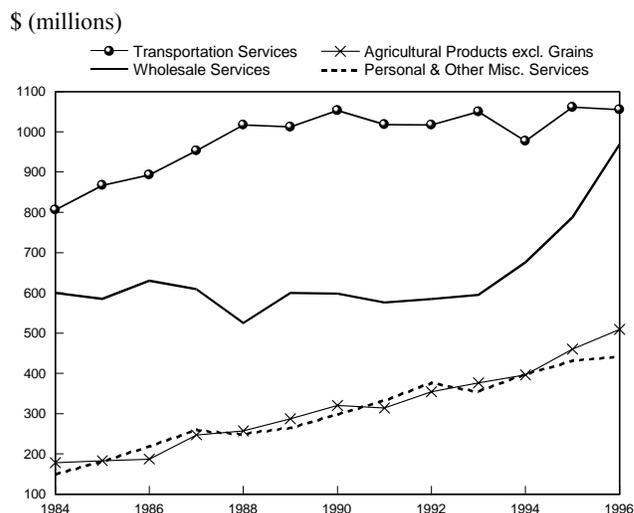
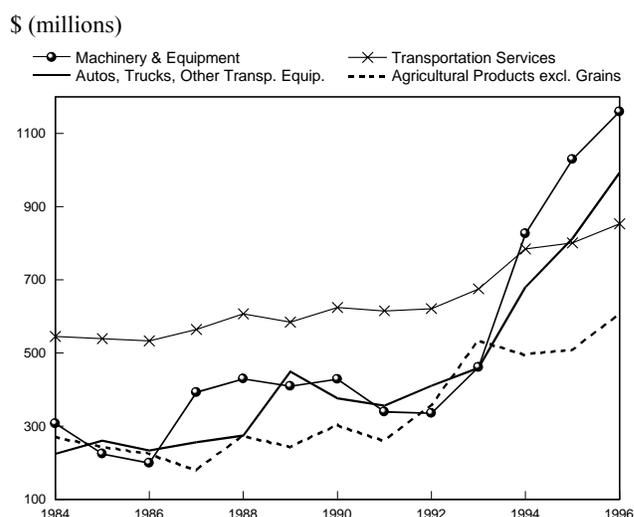


Figure 2.7.6
Leading International Exports
(Based on 1996)





the smallest of all other provinces on a per capita basis. Purchases from Canada's largest provincial economy in 1996 well exceeded exports of \$2.5 billion leaving a trade deficit of \$1.2 billion. Exports to Alberta (\$1.5 billion) were slightly smaller than imports resulting in a

small deficit of \$305 million. Manitoba's third largest trading partner, neighbouring Saskatchewan, provided a \$1.0 billion market for its exports and its largest provincial trade surplus of \$245 million.

Figure 2.7.7
Regional Trade Balance

\$ (millions)

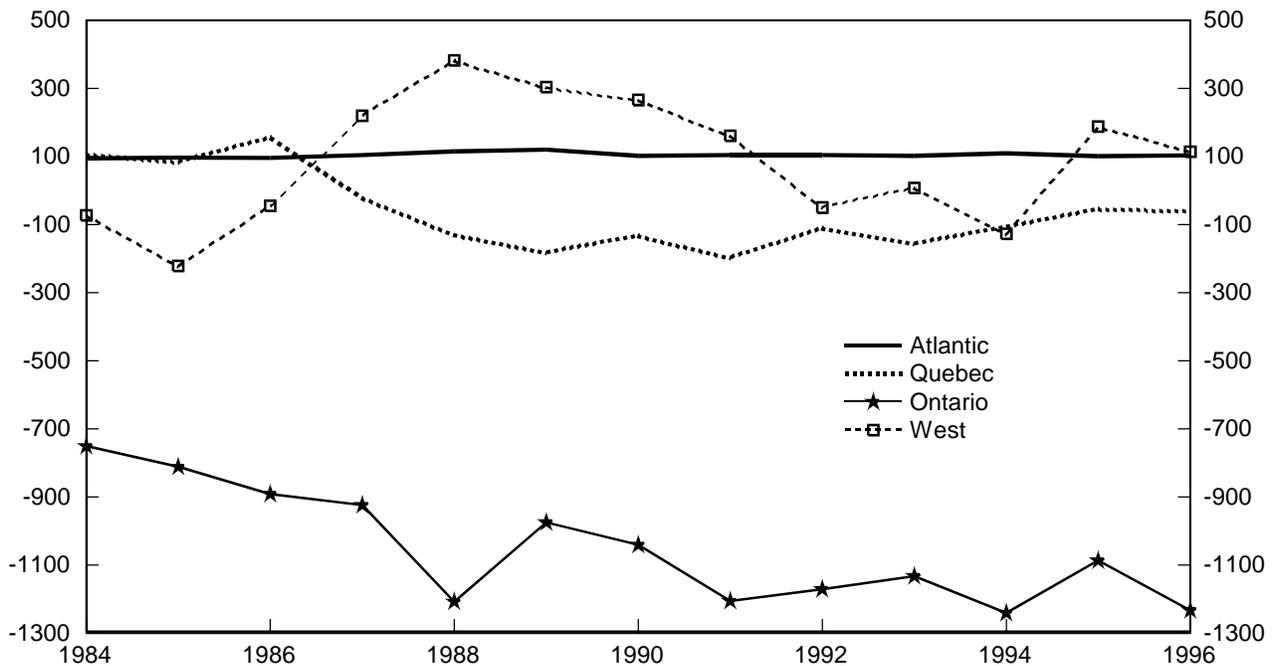
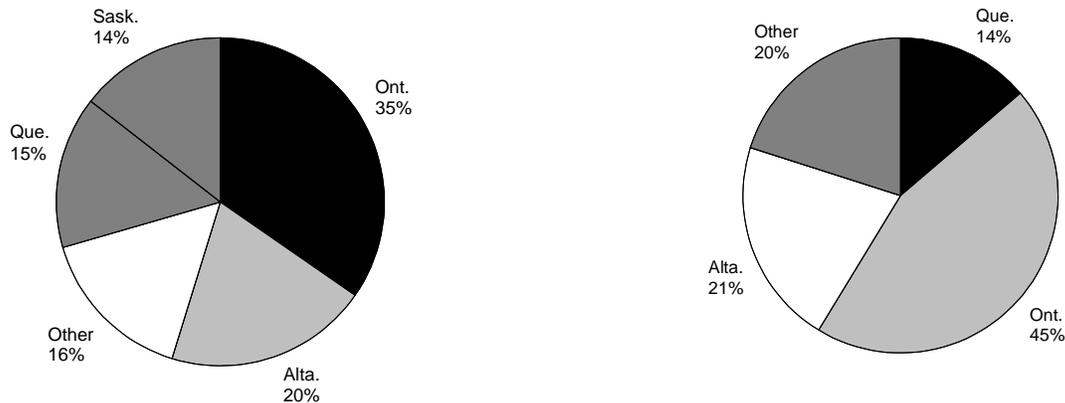



Figure 2.7.8
Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$7.3 billion

Total Value of Interprovincial Imports \$8.4 billion


Table 2.7.1 Interprovincial Trade

EXPORTS TOTAL GOODS & SERVICES 1984 - 1996													
\$ (millions)	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	29	29	31	32	34	32	31	34	36	33	37	40	39
P.E.I.	7	7	7	7	8	9	8	8	9	10	13	13	13
N.S.	74	79	83	82	88	96	91	86	91	87	86	84	91
N.B.	58	61	67	70	73	78	77	79	77	80	88	93	95
Que.	814	856	987	877	878	855	963	852	911	872	974	1,082	1,098
Ont.	1,813	1,934	1,980	2,144	2,280	2,482	2,344	2,197	2,189	2,130	2,099	2,269	2,533
Sask.	763	849	826	929	869	918	923	843	797	869	890	1,011	1,058
Alta.	822	896	915	1,067	1,339	1,302	1,202	1,101	1,066	1,143	1,178	1,336	1,472
B.C.	436	461	492	546	599	648	700	713	714	697	751	852	875
Yukon	5	5	6	7	7	8	8	9	10	9	9	11	12
N.W.T.	25	26	28	26	26	31	26	26	26	23	29	29	24
Gov't Abroad	1	1	2	2	3	2	4	2	1	2	1	1	1
Total	4,847	5,204	5,424	5,789	6,204	6,461	6,377	5,950	5,927	5,955	6,155	6,821	7,311

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996													
\$ (millions)	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	7	8	9	10	10	11	12	12	13	11	13	14	15
P.E.I.	2	2	2	2	3	3	3	4	5	5	5	5	6
N.S.	33	38	44	43	45	47	57	53	52	53	58	65	66
N.B.	32	31	37	32	31	34	33	35	39	39	41	46	48
Que.	707	770	829	894	1,008	1,038	1,095	1,048	1,019	1,028	1,080	1,136	1,153
Ont.	2,564	2,746	2,872	3,068	3,488	3,457	3,385	3,403	3,360	3,263	3,340	3,356	3,766
Sask.	525	612	628	624	666	705	674	605	618	576	606	693	813
Alta.	1,207	1,408	1,205	1,218	1,232	1,311	1,328	1,335	1,400	1,482	1,669	1,629	1,777
B.C.	385	430	470	505	552	577	581	580	634	663	697	717	723
Yukon	2	2	2	2	2	2	2	4	4	4	5	5	5
N.W.T.	5	7	6	7	7	8	7	7	7	7	8	8	9
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	5,469	6,054	6,104	6,405	7,044	7,193	7,177	7,086	7,151	7,131	7,522	7,674	8,381



Table 2.7.2
Interprovincial Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Transportation Services	805.6	867.1	893.0	953.2	1016.7	1012.3	1053.2	1017.7	1017.3	1050.4	976.6	1061.3	1055.3
Wholesale Services	599.8	585.3	630.2	608.5	524.5	599.7	597.5	576.2	585.1	594.7	676.2	788.3	969.1
Agricultural Products excl. Grains	177.8	182.6	186.8	246.7	257.1	286.7	320.4	313.6	353.8	375.9	395.7	460.1	509.1
Personal & Other Misc. Services	149.6	181.2	218.0	260.2	251.3	264.1	298.6	334.1	377.0	356.5	396.7	431.4	441.9
Autos, Trucks, Other Transp. Equip.	120.8	136.7	159.0	157.4	266.7	231.7	263.1	245.6	232.1	269.0	293.7	337.7	407.6
Meat, Fish & Dairy Products	328.5	402.1	405.8	386.4	338.0	319.3	288.7	275.4	264.1	296.1	321.9	357.5	398.9
Fruit, Veg., Feed, Misc. Food Prod.	283.0	312.7	317.8	317.7	374.9	374.8	369.4	358.1	321.1	313.7	370.4	418.2	391.2
Financial Services	172.8	191.7	234.8	287.1	296.1	302.7	303.5	296.2	311.4	308.6	290.9	311.9	312.7
Communication Services	124.9	137.7	149.3	159.4	184.1	214.9	227.5	227.7	232.5	227.7	251.5	264.3	289.6
Retail Services	102.4	112.4	119.9	126.7	135.5	141.3	145.5	147.3	149.3	156.0	159.9	188.4	239.7
Printing & Publishing	97.8	106.4	127.1	145.2	157.6	172.6	141.8	140.5	163.7	165.1	194.7	209.3	226.7
Business Services	52.0	62.2	64.8	62.9	67.2	66.9	65.6	118.1	124.9	129.2	199.2	217.7	223.2
Knitted Products & Clothing	222.7	228.3	245.3	262.5	263.0	250.4	251.8	218.4	196.0	202.3	191.1	211.6	197.7
Chemicals & Chemical Products	90.5	128.9	125.2	125.3	143.5	168.0	153.6	123.5	152.1	154.7	150.8	183.8	185.2
Primary Metal Products	119.7	127.3	123.5	171.8	192.1	242.3	187.1	159.5	153.4	120.4	143.9	135.8	175.4
Metal Fabricated Products	170.9	154.2	176.2	208.8	173.2	197.7	181.5	162.4	132.5	149.1	151.6	156.6	167.1
Machinery & Equipment	134.1	92.1	116.0	126.3	193.6	266.2	276.8	220.7	151.4	137.4	161.9	147.8	145.5
Metallic Ores & Concentrates	192.0	289.1	311.3	337.4	428.9	336.3	197.8	82.8	98.8	30.5	46.6	56.6	129.4
Lumber, Sawmill, Other Wood Prod.	48.4	59.4	56.6	69.3	73.1	70.1	70.0	68.6	80.7	108.2	114.3	115.3	129.3
Grains	206.8	161.9	147.8	120.2	154.5	131.5	113.1	139.5	92.5	120.1	135.1	152.6	126.9
Rubber, Leather, Plastic Fab. Prod.	57.8	66.5	75.9	92.9	88.9	94.2	110.3	88.9	72.7	85.6	89.7	93.5	93.9
Furniture & Fixtures	63.9	68.1	72.3	74.5	73.6	68.1	67.3	52.1	70.4	68.3	71.1	79.8	90.0
Beverages	47.1	39.8	38.3	28.5	28.6	22.9	19.5	47.6	66.5	76.1	79.9	76.4	85.7
Paper & Paper Products	105.2	101.6	112.8	117.6	137.2	143.9	136.4	102.3	89.6	87.5	63.2	94.8	78.9
Electrical & Communications Prod.	118.7	133.3	144.4	173.0	214.6	273.3	309.7	216.4	242.3	112.8	61.5	49.4	46.6
Non-Metallic Minerals	12.0	3.9	8.5	5.3	13.2	14.4	8.6	6.2	7.8	11.8	18.3	35.1	38.2
Misc. Manufactured Products	12.5	18.3	19.2	23.1	30.2	31.4	38.2	43.2	37.4	67.3	39.7	31.4	32.3
Textile Products	17.1	19.1	23.9	20.3	19.6	20.1	20.6	23.0	14.2	20.3	19.7	28.4	29.2
Mineral Fuels	151.5	169.7	67.4	46.3	29.0	55.6	67.5	32.8	37.8	31.4	21.0	40.7	26.6
Non-Metallic Mineral Products	20.5	21.6	18.3	29.1	35.2	39.1	24.0	20.2	24.7	17.0	29.3	24.6	25.5
Utilities incl. electricity, water, gas	19.2	23.3	13.2	23.8	20.0	35.9	39.7	58.4	41.0	45.6	15.3	26.7	20.8
Services Incidental to Mining	0.6	1.8	0.4	1.2	1.9	0.1	20.4	21.9	27.1	52.9	14.8	21.7	8.9
Forestry Products	7.1	8.8	10.3	10.2	10.2	2.6	3.7	6.7	1.2	4.3	4.0	7.2	7.5
Petroleum & Coal Products	11.8	9.5	9.2	8.7	9.0	8.9	6.1	4.6	4.2	5.2	5.3	5.1	4.5
Fishing & Trapping Products	1.6	1.2	0.2	1.3	1.7	1.3	0.5	0.8	0.4	0.2	0.5	0.5	0.9
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	0.0	0.7	0.0
Interprovincial Exports Total	4846.7	5206.0	5422.8	5789.0	6204.5	6461.2	6378.7	5950.9	5926.7	5952.7	6155.8	6822.1	7310.9
Primary	749.4	819.0	732.7	768.8	896.6	828.5	731.9	604.2	619.3	627.0	635.9	774.5	847.5
Manufactured Goods	2071.0	2226.0	2366.8	2538.4	2812.4	2994.9	2915.6	2570.9	2468.9	2456.9	2553.7	2757.8	2911.0
Total Goods	2839.6	3068.2	3112.7	3331.0	3729.0	3859.3	3687.2	3233.5	3129.3	3129.5	3204.9	3559.0	3779.2
Services	2007.1	2137.7	2310.0	2458.0	2475.5	2601.8	2691.5	2717.4	2797.4	2823.2	2950.9	3263.2	3531.6

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.7.3
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Financial Services	275.5	303.3	361.1	404.4	456.8	489.8	541.7	543.3	556.1	584.2	697.6	681.8	749.1
Wholesale Services	266.1	309.7	324.4	386.0	529.1	517.8	556.8	578.6	575.2	659.0	729.7	737.0	714.7
Transportation Services	496.2	556.1	576.7	608.2	617.1	642.7	666.0	660.1	658.5	676.5	625.6	638.2	693.5
Petroleum & Coal Products	707.1	781.6	494.2	517.7	443.0	466.2	517.4	535.6	530.4	474.7	532.6	501.5	581.5
Fruit, Veg., Feed, Misc. Food Prod.	299.7	322.2	359.0	382.0	376.9	404.6	447.1	484.1	521.8	501.6	511.6	519.7	549.9
Personal & Other Misc. Services	239.8	254.1	292.2	308.3	337.9	376.4	385.8	421.4	461.7	455.4	457.7	473.9	488.4
Chemicals & Chemical Products	390.2	433.4	398.0	427.3	464.5	464.1	443.2	448.2	435.5	402.7	460.1	437.2	482.4
Business Services	134.7	141.6	194.0	219.6	265.3	290.9	323.2	390.5	406.5	398.9	339.3	385.9	469.2
Autos, Trucks, Other Transp. Equip.	152.6	195.6	223.1	209.0	367.2	296.2	300.4	225.0	243.9	232.8	216.6	264.6	427.1
Meat, Fish & Dairy Products	189.7	205.3	212.0	234.1	258.7	261.2	273.5	296.2	317.5	310.8	344.2	311.7	313.8
Communication Services	180.7	190.2	197.7	202.2	196.9	194.8	206.5	214.6	226.7	255.2	254.7	269.6	284.8
Primary Metal Products	164.7	182.3	213.3	202.5	205.8	243.5	215.5	194.6	176.5	173.4	192.0	210.3	263.9
Agricultural Products excl. Grains	140.0	175.5	179.1	159.0	187.5	173.1	167.1	132.7	162.8	138.7	141.8	202.0	261.9
Retail Services	119.2	131.5	140.7	149.9	161.3	172.5	178.5	182.4	182.8	191.2	270.4	257.4	251.4
Metal Fabricated Products	194.4	210.4	227.9	223.8	241.2	243.0	221.7	193.1	191.5	163.1	184.7	182.8	220.9
Paper & Paper Products	180.0	193.3	206.0	221.3	259.1	249.3	219.7	188.8	190.7	176.8	184.6	205.2	186.7
Electrical & Communications Prod.	179.6	216.2	234.3	243.0	266.5	284.8	271.3	238.8	197.6	189.2	149.3	161.8	148.3
Printing & Publishing	80.8	93.3	96.4	98.2	130.6	143.3	136.1	123.8	124.2	128.1	140.8	131.4	127.7
Knitted Products & Clothing	159.5	162.5	157.0	157.7	159.3	173.3	155.9	144.9	124.3	122.2	124.8	119.3	117.3
Mineral Fuels	158.1	187.5	154.1	118.8	125.6	117.3	134.3	89.4	77.6	103.6	129.9	114.7	116.3
Lumber, Sawmill, Other Wood Prod.	65.1	86.0	106.1	117.3	121.4	114.4	92.9	77.4	92.1	111.3	132.3	127.3	115.7
Tobacco & Tobacco Products	44.0	47.3	48.3	51.2	32.2	31.1	59.3	56.8	59.0	64.7	98.8	96.7	108.3
Beverages	38.4	65.0	63.3	74.8	71.7	64.6	39.4	75.3	82.4	105.0	72.4	89.7	103.6
Machinery & Equipment	64.8	75.4	78.3	67.3	76.3	96.4	95.8	94.2	79.2	79.5	83.9	85.2	91.2
Grains	57.6	51.8	56.3	75.6	61.4	84.6	46.2	37.1	39.1	46.9	45.7	66.4	87.3
Rubber, Leather, Plastic Fab. Prod.	120.5	118.7	114.8	115.5	112.7	126.1	108.5	104.4	104.5	95.9	94.5	90.3	87.1
Textile Products	108.1	111.3	124.6	131.9	121.3	125.9	109.7	95.1	86.5	80.6	88.7	90.3	86.4
Misc. Manufactured Products	82.7	82.5	82.6	83.8	87.0	79.3	69.1	70.4	64.5	63.8	66.0	61.9	82.9
Non-Metallic Mineral Products	48.4	68.7	78.6	78.3	63.7	59.8	61.8	52.6	45.3	42.0	51.2	51.5	49.1
Furniture & Fixtures	58.3	55.5	59.0	60.3	76.4	85.3	70.5	75.8	42.3	33.7	30.0	42.9	41.8
Non-Metallic Minerals	17.7	16.6	14.1	25.4	36.0	58.2	26.2	28.6	17.7	16.1	20.0	38.4	38.4
Forestry Products	4.9	11.1	9.4	8.7	8.2	6.6	5.0	7.6	5.4	5.1	25.0	2.8	19.4
Fishing & Trapping Products	11.1	13.0	11.7	12.9	13.4	15.5	20.5	15.6	22.1	18.8	16.3	19.3	11.9
Metallic Ores & Concentrates	24.9	0.8	0.8	24.3	105.9	24.2	6.8	6.1	47.1	28.7	4.2	3.4	5.1
Services Incidental to Mining	13.0	3.6	14.2	2.4	3.3	13.6	3.7	1.0	0.5	1.0	1.2	1.7	3.0
Utilities incl. electricity, water, gas	0.7	1.3	0.6	2.3	1.6	2.6	2.0	1.0	0.0	0.0	2.4	0.2	0.2
Interprovincial Imports Total	5468.8	6054.3	6104.2	6405.2	7043.2	7192.7	7179.0	7085.2	7149.9	7131.4	7520.8	7673.8	8380.2
Primary	427.2	460.0	439.9	427.1	541.4	493.0	409.7	318.2	372.4	358.8	384.2	448.7	543.4
Manufactured Goods	3328.7	3706.5	3577.0	3697.2	3935.6	4012.3	3908.7	3775.1	3710.0	3552.0	3759.3	3781.2	4185.5
Total Goods	3756.6	4167.9	4017.4	4126.6	4478.7	4507.9	4320.4	4094.3	4082.4	3910.9	4145.9	4230.1	4729.2
Services	1712.2	1886.5	2086.8	2278.6	2564.5	2684.8	2858.6	2991.0	3067.5	3220.5	3374.9	3443.7	3651.0

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 2.7.4
International Exports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Machinery & Equipment	306.6	224.5	199.4	391.5	429.3	409.0	428.4	338.6	334.9	460.8	826.4	1029.3	1158.7
Autos, Trucks, Other Transp. Equip.	224.2	260.0	233.1	255.6	273.5	448.9	376.2	355.8	410.4	458.8	680.3	813.1	992.8
Transportation Services	545.3	538.6	532.7	564.0	606.5	583.8	624.5	615.3	621.1	675.2	783.8	800.9	853.0
Agricultural Products excl. Grains	270.8	245.1	227.3	181.3	275.3	244.2	304.8	260.2	358.1	535.5	495.6	508.2	606.6
Primary Metal Products	340.6	244.8	217.8	511.3	1058.4	960.1	750.6	870.0	653.1	528.7	369.6	385.2	537.0
Grains	618.4	586.3	499.2	425.1	471.5	295.1	487.0	437.2	487.0	445.3	388.1	428.6	401.2
Chemicals & Chemical Products	57.9	65.8	71.1	82.4	50.0	61.3	70.6	113.5	118.7	190.5	232.4	252.6	310.2
Fruit, Veg., Feed, Misc. Food Prod.	71.5	76.4	72.5	76.3	99.5	71.1	59.5	80.2	127.1	174.3	136.5	201.5	308.5
Wholesale Services	99.2	139.7	152.5	141.2	118.2	133.9	135.3	130.3	143.1	154.4	227.7	239.2	304.3
Personal & Other Misc. Services	72.8	85.9	95.7	105.6	116.7	119.1	119.9	118.0	121.9	128.7	183.1	197.5	222.2
Paper & Paper Products	67.2	78.8	88.4	108.9	117.3	116.8	128.7	115.6	124.5	138.6	183.9	241.2	213.3
Utilities incl. electricity, water, gas	96.2	96.8	73.2	79.1	54.9	40.3	33.1	77.5	96.5	106.0	170.0	193.5	208.3
Metallic Ores & Concentrates	1.7	3.8	6.6	17.4	28.0	24.2	82.5	80.3	43.2	25.3	71.2	238.8	166.9
Lumber, Sawmill, Other Wood Prod.	13.9	19.5	24.0	31.8	37.6	50.1	46.2	41.0	61.5	73.2	91.6	110.1	157.6
Business Services	13.7	25.0	23.6	23.9	27.9	30.2	31.2	59.7	68.3	87.5	114.5	132.1	141.9
Meat, Fish & Dairy Products	118.6	153.4	170.9	184.7	153.9	134.1	124.3	95.6	95.5	128.2	110.2	134.3	135.3
Rubber, Leather, Plastic Fab. Prod.	16.3	23.1	27.3	30.1	45.8	41.4	48.3	44.3	52.4	66.1	96.4	112.8	134.3
Electrical & Communications Prod.	64.3	53.1	40.0	38.4	56.4	70.7	31.3	95.6	93.7	114.2	77.1	90.9	131.0
Furniture & Fixtures	5.9	7.7	9.3	11.3	11.4	11.7	11.6	17.1	54.5	64.8	77.7	99.0	113.7
Misc. Manufactured Products	9.1	44.1	44.3	43.4	82.7	96.2	68.4	39.0	68.4	52.6	90.1	83.0	111.2
Unallocated Imports & Exports	52.5	55.7	46.8	56.6	70.3	47.0	33.2	135.5	151.6	191.3	59.2	122.0	99.6
Metal Fabricated Products	25.0	24.2	33.4	40.7	43.8	31.4	40.6	23.1	29.5	62.9	52.8	65.5	93.0
Mineral Fuels	17.6	28.4	30.4	65.3	51.6	33.8	47.8	61.8	64.7	45.9	66.5	46.7	86.5
Knitted Products & Clothing	19.8	20.3	21.3	20.5	12.7	23.1	15.8	17.6	33.0	43.7	51.4	70.0	67.3
Financial Services	7.6	11.0	21.4	26.2	25.7	29.8	33.9	36.4	44.3	48.9	48.8	45.2	44.4
Printing & Publishing	5.6	9.1	12.4	16.9	13.4	12.3	7.5	9.2	10.4	15.8	18.5	25.1	31.4
Communication Services	7.8	8.3	9.4	14.0	13.0	15.2	17.7	17.1	16.3	16.9	23.0	23.6	25.4
Textile Products	2.8	7.3	12.9	17.7	15.5	18.0	17.0	15.4	15.7	18.0	7.9	25.0	22.1
Non-Metallic Mineral Products	13.7	19.6	14.8	22.1	14.1	9.7	4.4	8.6	13.1	10.1	8.7	13.1	18.7
Non-Metallic Minerals	14.5	17.3	15.6	18.0	18.4	16.2	10.4	10.2	19.2	12.1	14.1	15.2	17.3
Fishing & Trapping Products	13.0	15.6	17.4	23.0	13.6	11.0	1.6	13.0	11.4	7.8	6.2	7.5	11.2
Beverages	8.8	31.2	31.1	45.2	33.1	24.7	2.9	3.4	4.9	5.1	3.8	5.2	6.9
Forestry Products	0.4	0.2	2.8	1.3	0.2	0.5	0.3	0.3	0.7	0.6	0.3	0.2	0.3
Petroleum & Coal Products	1.8	1.4	0.9	0.8	1.2	0.7	0.9	16.4	1.7	0.3	0.5	0.4	0.3
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	0.6	0.2	0.0	0.0
International Exports Total	3204.9	3221.9	3079.6	3671.8	4441.2	4215.6	4196.3	4352.9	4551.4	5088.8	5768.1	6756.4	7732.6
Primary	936.3	896.7	799.3	731.4	858.6	625.0	934.4	863.0	984.4	1072.5	1042.1	1245.1	1290.1
Manufactured Goods	1373.5	1364.1	1324.9	1929.7	2549.5	2591.3	2233.0	2300.2	2303.9	2607.4	3115.9	3757.4	4543.4
Total Goods	2406.0	2357.6	2197.4	2740.2	3462.9	3256.6	3200.6	3240.7	3384.9	3785.9	4328.0	5196.0	6041.8
Services	798.9	864.3	882.1	931.5	978.3	959.0	995.8	1112.2	1166.6	1302.9	1440.1	1560.4	1690.8

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.7.5
International Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Machinery & Equipment	441.0	552.5	511.5	544.7	496.8	550.7	549.8	515.7	550.0	636.7	756.7	863.6	1107.5
Autos, Trucks, Other Transp. Equip.	618.9	678.1	924.1	786.8	767.5	652.1	594.3	734.9	712.5	726.9	927.8	949.5	1070.4
Electrical & Communications Prod.	226.4	258.9	282.3	253.3	295.4	349.1	291.8	294.7	344.7	543.8	434.7	514.2	616.6
Chemicals & Chemical Products	165.3	176.9	175.8	186.8	227.7	243.2	258.1	269.4	306.9	342.3	392.7	469.1	572.2
Misc. Manufactured Products	186.7	191.7	215.1	229.5	215.5	247.1	252.6	269.0	293.1	286.9	306.5	364.7	428.9
Personal & Other Misc. Services	157.0	162.1	167.0	197.0	209.9	254.4	302.3	331.9	342.2	346.4	357.8	374.0	412.1
Metal Fabricated Products	77.6	110.7	115.8	112.9	145.7	111.9	128.2	129.7	154.0	152.7	199.5	236.8	296.7
Rubber, Leather, Plastic Fab. Prod.	100.1	100.0	105.7	114.1	127.2	153.4	137.8	137.5	175.6	187.0	239.1	260.4	287.7
Fruit, Veg., Feed, Misc. Food Prod.	98.0	92.1	104.6	99.5	107.9	108.6	136.7	151.0	189.9	193.1	218.3	220.1	252.3
Primary Metal Products	65.8	71.4	110.3	76.8	87.2	130.3	84.9	70.2	86.4	106.8	157.7	156.1	193.7
Textile Products	86.6	94.7	109.0	114.6	95.7	89.4	99.2	101.4	120.2	126.7	146.3	175.3	189.5
Transportation Services	81.2	86.9	87.7	102.5	108.0	117.6	148.8	146.0	158.3	157.6	160.4	160.0	186.6
Paper & Paper Products	43.5	52.3	48.9	60.5	91.9	100.6	93.9	105.9	119.8	130.7	156.1	160.9	173.4
Business Services	64.9	66.2	82.2	80.7	109.3	124.2	113.6	101.7	108.6	116.1	145.9	121.6	155.2
Unallocated Imports & Exports	60.8	62.3	61.0	73.3	82.7	39.3	50.7	117.1	103.9	178.4	131.4	198.5	154.9
Knitted Products & Clothing	51.6	61.2	80.1	92.0	102.7	132.3	118.3	99.5	122.5	121.0	135.2	144.6	147.0
Agricultural Products excl. Grains	61.3	78.8	75.3	68.5	72.9	66.5	102.5	77.0	74.4	92.0	97.2	113.1	130.5
Meat, Fish & Dairy Products	44.6	41.8	47.1	53.0	62.2	68.4	62.7	64.5	68.2	86.9	102.5	123.1	123.1
Printing & Publishing	43.3	38.6	40.8	38.5	49.2	56.7	85.4	93.8	99.1	92.1	103.7	110.6	118.1
Non-Metallic Mineral Products	33.3	45.9	52.1	49.8	58.5	56.5	61.3	55.1	52.6	61.8	77.4	83.4	106.8
Financial Services	38.6	44.4	61.0	64.1	69.9	76.5	86.0	91.4	91.6	107.8	70.5	57.6	73.6
Petroleum & Coal Products	52.6	54.5	51.8	61.7	49.9	57.0	62.2	49.4	65.9	50.6	63.3	68.7	70.5
Non-Competing Imports	33.4	34.5	42.7	34.2	32.7	32.4	26.9	30.0	29.1	31.8	45.1	44.8	59.2
Lumber, Sawmill, Other Wood Prod.	21.9	25.7	33.9	35.8	37.3	35.5	32.1	26.6	31.8	34.8	38.7	41.8	58.0
Furniture & Fixtures	11.7	11.9	13.9	14.4	22.9	29.7	27.9	45.7	37.5	48.1	60.3	59.7	48.4
Beverages	19.7	22.2	22.1	20.6	16.0	18.3	27.7	40.7	42.3	53.1	31.1	42.4	45.5
Communication Services	12.6	15.3	16.9	21.3	22.0	26.7	26.9	27.9	27.1	30.1	34.9	30.8	36.2
Tobacco & Tobacco Products	3.9	3.8	4.0	4.5	3.0	3.0	7.1	13.0	17.5	26.1	25.8	21.7	16.8
Non-Metallic Minerals	3.7	5.4	4.4	4.8	6.1	2.4	6.4	10.3	17.5	17.4	13.2	14.6	13.9
Wholesale Services	5.6	5.2	5.7	6.5	8.8	8.6	8.3	9.3	9.9	11.0	13.0	11.0	11.7
Mineral Fuels	0.1	0.4	0.0	0.0	0.1	0.1	1.5	0.1	4.0	5.9	11.1	12.2	9.7
Grains	12.9	21.6	14.0	4.2	5.8	13.8	4.4	1.3	6.2	7.1	8.0	9.5	8.3
Metallic Ores & Concentrates	0.3	0.6	0.1	0.7	12.8	8.9	9.8	11.2	19.3	4.2	6.1	3.7	2.8
Fishing & Trapping Products	8.1	10.6	3.3	18.8	18.9	4.7	2.7	0.1	0.4	5.7	0.2	0.9	1.0
Forestry Products	0.8	0.9	0.5	0.9	4.6	1.6	0.5	0.3	0.1	1.2	1.9	0.6	0.5
Utilities incl. electricity, water, gas	0.0	0.1	0.1	0.1	1.2	7.2	14.9	3.0	0.1	0.1	0.1	0.0	0.0
International Imports Total	2934.0	3280.0	3671.0	3627.3	3825.6	3979.0	4018.0	4226.5	4583.0	5120.6	5670.0	6219.6	7179.3
Primary	87.3	118.3	97.6	97.8	121.1	98.2	127.8	100.3	121.9	133.4	137.6	154.6	166.8
Manufactured Goods	2392.6	2684.8	3049.0	2949.9	3060.0	3194.0	3111.8	3267.8	3590.3	4008.0	4573.4	5066.8	5923.1
Total Goods	2513.3	2837.6	3189.5	3082.0	3214.9	3331.7	3281.4	3401.0	3741.4	4173.2	4756.1	5266.2	6149.1
Services	420.7	442.4	481.5	545.3	610.6	647.2	736.6	825.5	841.6	947.4	913.9	953.4	1030.2

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2.8 Saskatchewan

Saskatchewan is richly endowed with natural resources around which its economy has developed. This was reflected in the importance and mix of exports, which were based on a handful of primary goods coupled with related downstream manufacturing. From 1984 to 1996, Saskatchewan led Canada in exports of grains and oilseeds. As a dominant world supplier of potash the province was also a leading exporter of fertilizers. In addition, there were substantial external sales of mineral fuels, livestock and uranium. Together these commodities accounted for 58 percent of total exports in 1996. Saskatchewan's total international and interprovincial sales of goods and services in 1996 equaled \$16.7 billion, 59 percent higher than in 1984. Most of this growth occurred after 1991 as trade in the earlier period (1986 to 1990) was hobbled by fluctuating prices of oil, wheat and potash.

- Exports primarily based on grains, potash, uranium, oil and gas.
- One of only four provinces to register an overall trade surplus (1995-96).
- Canada's largest grain producer had higher growth in exports of agricultural products other than grains.

In the last two years, Saskatchewan was one of only four provinces to register an overall trade surplus (\$0.1 billion in 1996). An interprovincial trade deficit of \$3.2 billion was offset by an international surplus of \$3.3 billion. International destinations dominated markets throughout the 1984 to 1996 period.

Figure 2.8.1
Exports and Imports of Goods and Services, 1984-1996

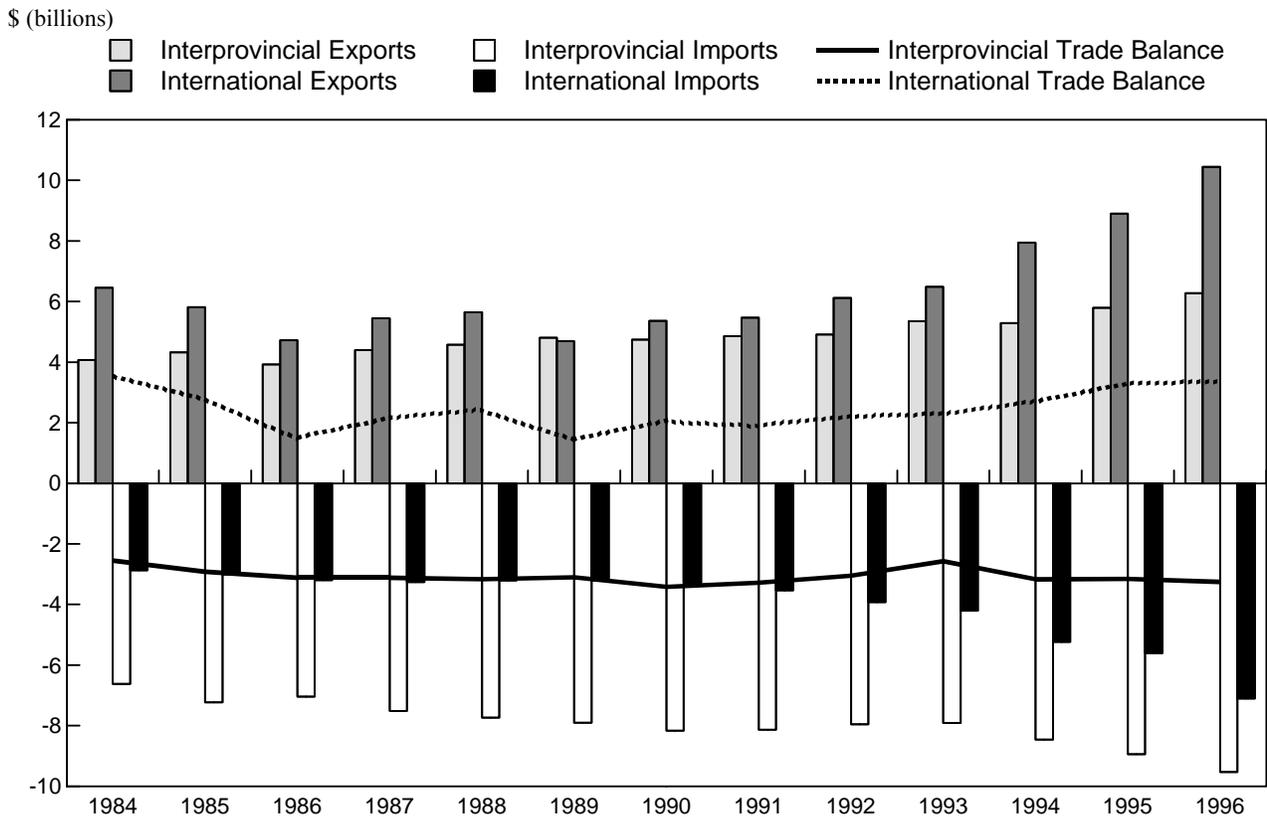
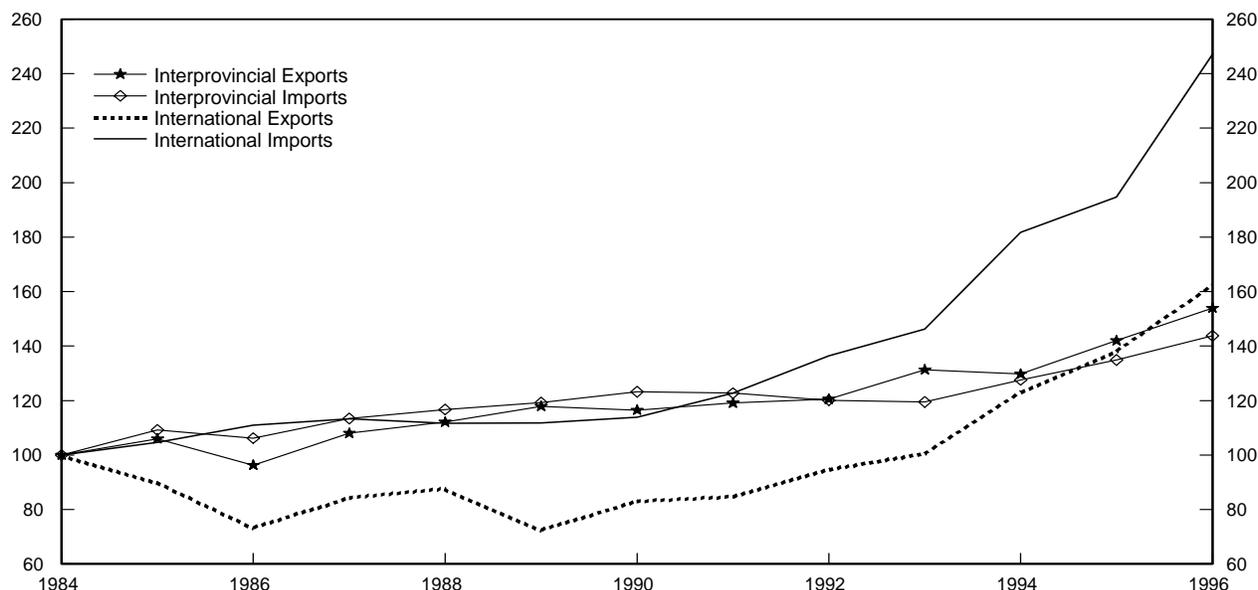




Figure 2.8.2
Indices of Trade Flows for Goods and Services, 1984-1996

Index 1984=100



Furthermore, sales abroad have significantly outpaced exports to other provinces since 1990. International exports reached a level of \$10.4 billion in 1996, representing 62 percent of total exports. Like most other provinces, Saskatchewan looked to the rest of Canada for the bulk of its imports resulting in a large interprovincial trade deficit over the 1984 to 1996 period, second only to British Columbia.

Goods exported from Saskatchewan rose 54 percent to \$13.1 billion, between 1984 and 1996 period, while services grew by 82 percent to \$3.6 billion. Increases after 1990 were widespread across most goods. Exports of primary goods surged ahead by 91 percent, led by crude oil, wheat, canola and livestock. Commodities such as potash based fertilizers, flat steel, agricultural machinery and pulp all factored prominently in the 46 percent rise in the exports of manufactured goods. Transportation, wholesale, communication and retail services were the major contributors to growth in services. Personal services also advanced mainly in accommodation and meals reflecting increased travel and tourism.

A large share of imports, such as machinery and equipment and chemical products, served as inputs into

Saskatchewan's agriculture and mining sectors. Since 1993, the greater portion of these as well as other manufactured goods were purchased from outside Canada. Saskatchewan imported over \$10.2 billion of manufactured products in 1996, \$6.2 billion from foreign sources. International imports were predominantly

Figure 2.8.3
Composition of Interprovincial Exports

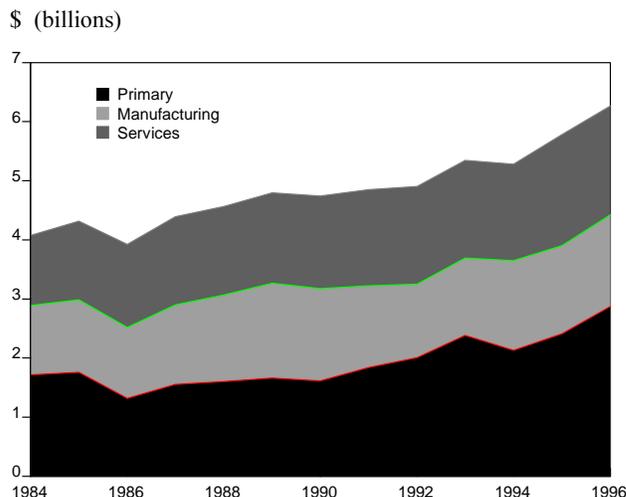
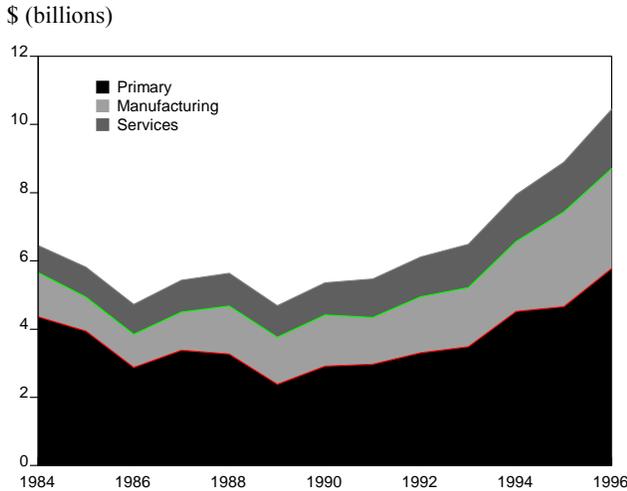




Figure 2.8.4
Composition of International Exports



manufactured products, while imports from Canada were evenly split between goods and services. Saskatchewan's imports from Canada advanced more significantly in services, with notable increases in transportation, wholesaling, business and financial services.

Saskatchewan is widely known for its massive agriculture sector, which makes it by far Canada's largest grain producer. The industry has undergone extensive change in its product diversification since 1984. Interprovincial exports of agricultural products other than grains rose by 157 percent since 1990 to a level of \$1.2 billion. These commodities included: cattle and calves, canola and vegetables. Wheat, nevertheless, continued to be a major export to other provinces over the entire period, with a value of \$297 million in 1996.

Outside of agriculture, other major interprovincial exports were mineral fuels, chemical products, and services including transportation, personal and communication. There were only marginal gains in the internal exports of manufactured goods hampered by a decline in the sale of meat products and primary metal products.

The composition of international exports largely mirrored that of internal trade, but on a much grander

scale. Grains dominated international exports throughout, totaling \$2.4 billion in 1996. Response to U.S. demand for mineral fuels led to a recent surge in oil production, pushing exports to \$1.9 billion in 1996. Foreign sales of agricultural products excluding grains had strong annualized growth of 15.7 percent from 1990

Figure 2.8.5
Leading Interprovincial Exports
(Based on 1996)

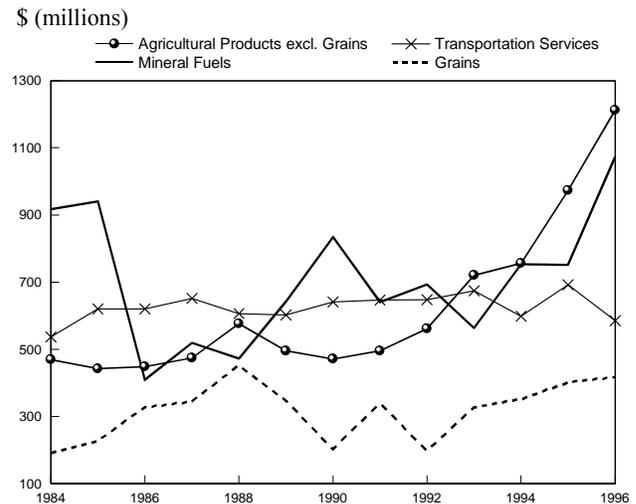
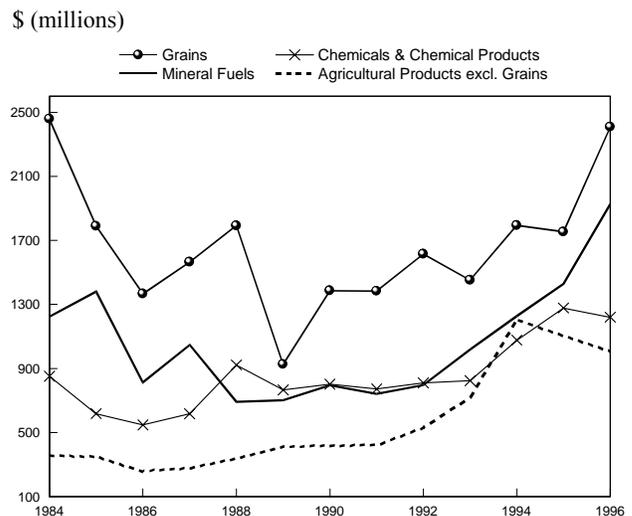


Figure 2.8.6
Leading International Exports
(Based on 1996)





to 1996 reaching a billion dollars. Since 1992, Saskatchewan had secured larger markets in the international arena for its exports of manufactured products than within Canada. This gap continued to widen. Contributing most to this expansion were chemicals, paper and paper products, primary metal products, machinery and equipment, and meat products.

Saskatchewan's strongest interprovincial trade ties were with Ontario and its neighbouring Prairie provinces. The share of trade between these two regions has been roughly equal over the 1984 to 1996 period, representing over three-quarters of all trade with the rest of Canada. Leading exports to Ontario in 1996 were: crude oil, natural gas, canola, pipeline

transportation, wheat, fertilizers, cattle, and telecommunication services. Notable exports to Alberta included: cattle, vegetables, canola, flat steel, wholesale and transportation services. Major exports to Manitoba consisted of vegetables, retail services and fertilizers.

Since 1984, Saskatchewan registered trade deficits with every major region in Canada, with the exception of Quebec in 1984 and 1985 when crude oil exports were exceptionally high. Exports to Ontario, its largest trading partner, amounted to \$2.4 billion in 1996, but substantially larger imports left a trade deficit of \$1.2 billion. Sales of goods and services of \$1.9 billion to Alberta in 1996 were also overshadowed by purchases resulting in a trade deficit of \$833 million.

Figure 2.8.7
Regional Trade Balance

\$(millions)

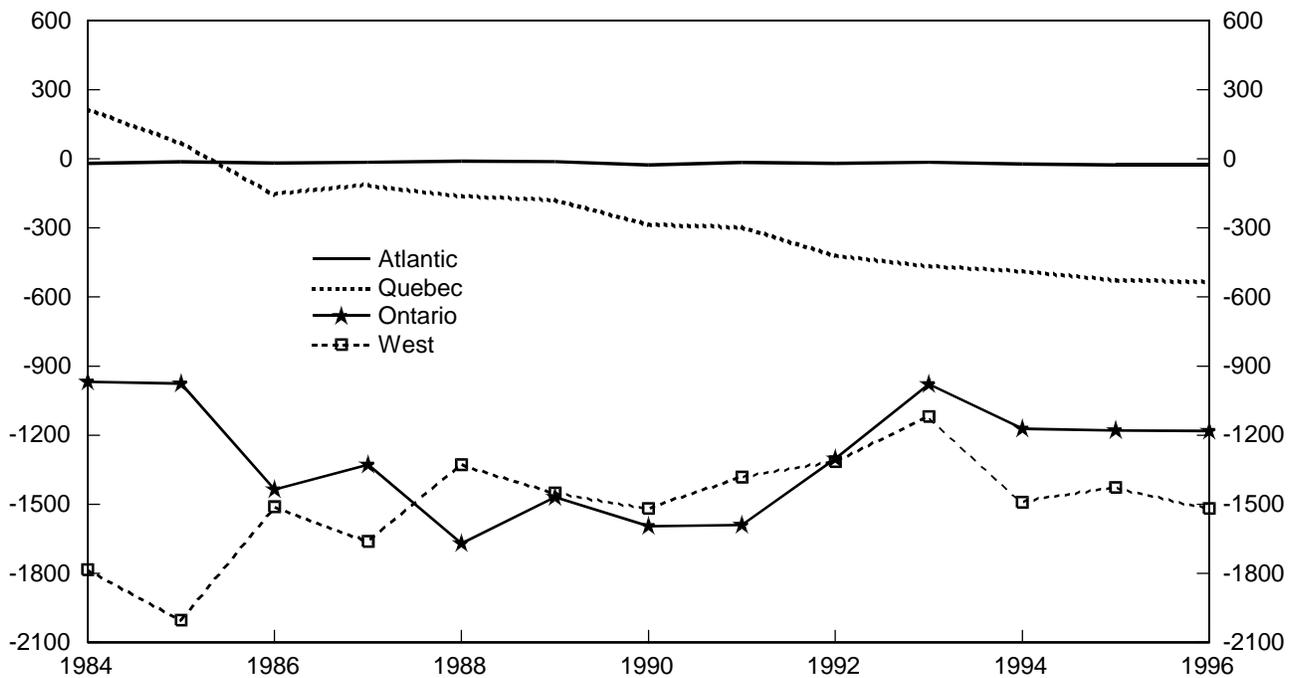




Figure 2.8.8

Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$6.3 billion

Total Value of Interprovincial Imports \$9.5 billion

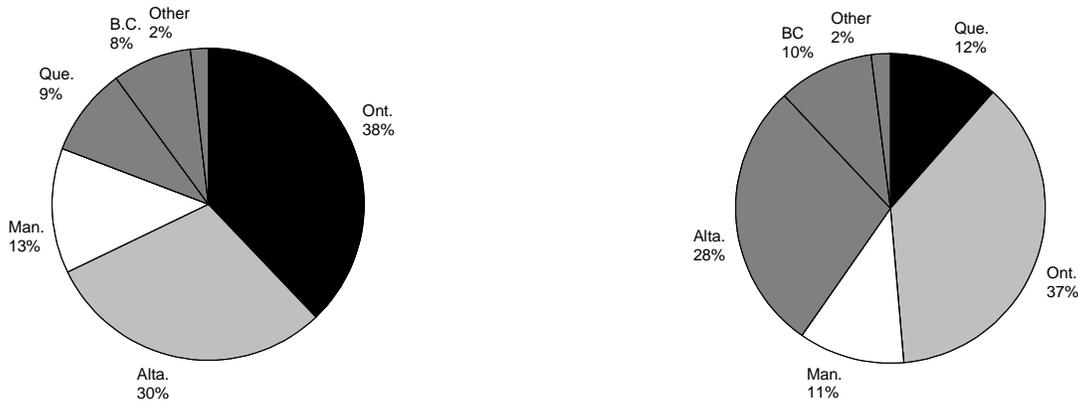


Table 2.8.1 Interprovincial Trade

EXPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	10	10	11	12	13	15	14	18	18	18	18	21	19
P.E.I.	2	3	3	3	4	5	5	5	6	6	8	7	8
N.S.	24	30	30	32	34	33	30	31	32	38	36	35	38
N.B.	21	25	25	27	28	28	25	29	27	31	30	32	34
Quebec	877	763	582	651	675	671	644	610	475	466	535	606	573
Ontario	1,512	1,696	1,391	1,660	1,579	1,788	1,790	1,727	1,889	2,054	2,018	2,101	2,376
Manitoba	525	612	628	624	666	705	674	605	618	576	606	693	813
Alberta	822	895	937	1,054	1,215	1,155	1,137	1,388	1,374	1,724	1,531	1,763	1,880
B.C.	257	266	298	316	334	383	409	422	452	416	484	509	516
Yukon	4	2	3	3	5	5	5	5	6	6	6	7	7
N.W.T.	17	13	14	14	13	13	12	11	10	10	10	10	10
Gov't Abroad	1	-	1	1	1	1	1	-	-	-	-	-	-
Total	4,072	4,315	3,923	4,397	4,567	4,802	4,746	4,851	4,907	5,345	5,282	5,784	6,274

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	6	7	9	12	16	20	14	15	13	11	12	14	14
P.E.I.	2	2	3	3	4	4	5	5	5	5	5	5	6
N.S.	37	38	40	40	35	34	41	42	46	53	56	57	60
N.B.	32	33	35	35	35	34	39	37	39	38	42	45	46
Quebec	659	690	734	765	834	844	922	902	888	925	1,018	1,128	1,103
Ontario	2,480	2,672	2,827	2,988	3,249	3,257	3,385	3,317	3,191	3,033	3,190	3,279	3,559
Manitoba	763	849	826	929	869	918	923	843	797	869	890	1,011	1,058
Alberta	2,105	2,332	1,928	2,047	1,939	2,035	2,028	2,147	2,133	2,111	2,337	2,413	2,713
B.C.	538	601	632	690	748	753	797	815	829	860	893	976	962
Yukon	1	1	2	2	2	2	3	3	3	3	3	4	4
N.W.T.	2	9	4	4	3	4	4	4	14	8	5	5	6
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	6,625	7,234	7,040	7,515	7,734	7,905	8,161	8,130	7,958	7,916	8,451	8,937	9,531



Table 2.8.2
Interprovincial Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Agricultural Products excl. Grains	468.8	441.9	448.2	474.4	576.4	495.2	471.1	495.0	561.1	720.4	755.9	972.5	1212.4
Mineral Fuels	917.1	940.3	409.2	518.7	471.7	642.4	833.7	640.0	693.3	563.4	753.4	750.6	1072.2
Transportation Services	536.1	619.7	619.8	650.8	606.4	601.7	640.6	646.4	647.3	674.1	598.3	692.2	584.6
Grains	192.5	226.2	328.0	345.3	453.1	347.1	202.2	340.5	198.1	327.6	352.2	401.0	416.2
Chemicals & Chemical Products	157.1	177.8	180.4	175.2	183.6	204.5	158.7	164.9	164.7	235.3	240.1	286.9	370.9
Personal & Other Misc. Services	145.1	175.2	202.0	220.7	212.7	220.8	197.4	222.6	243.3	230.8	255.0	286.5	312.4
Meat, Fish & Dairy Products	303.1	300.5	318.0	398.1	382.8	431.5	396.9	358.4	280.3	234.8	276.1	275.3	278.7
Communication Services	147.7	162.9	173.5	193.6	212.2	234.8	234.3	230.1	256.7	217.1	226.1	250.5	268.8
Wholesale Services	129.4	128.3	142.5	145.6	163.0	156.1	167.0	172.9	151.3	176.7	174.9	224.0	235.0
Financial Services	105.0	108.0	120.8	141.3	146.3	151.4	155.7	154.4	155.3	157.0	164.5	194.6	201.1
Fruit, Veg., Feed, Misc. Food Prod.	155.4	165.4	144.6	131.3	136.5	156.2	145.6	121.0	126.0	129.6	160.3	180.5	187.7
Retail Services	83.8	91.5	96.1	97.9	100.4	102.4	104.9	107.4	106.2	112.6	121.2	141.4	161.4
Primary Metal Products	171.9	123.3	78.7	152.2	207.1	165.1	227.3	196.1	146.2	162.0	237.2	123.8	134.0
Machinery & Equipment	45.6	59.0	57.2	54.5	73.3	93.8	96.3	83.3	88.4	116.8	102.9	109.1	100.6
Paper & Paper Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Business Services	33.8	40.8	46.3	41.7	54.1	62.3	64.7	90.5	90.8	80.5	92.2	85.9	82.0
Metal Fabricated Products	17.8	13.6	16.0	18.9	32.3	51.4	46.5	40.8	19.9	17.4	62.8	47.6	68.7
Lumber, Sawmill, Other Wood Prod.	34.2	46.4	56.4	63.7	70.8	78.2	55.5	49.4	51.6	53.6	74.7	67.9	67.2
Metallic Ores & Concentrates	60.0	65.4	79.4	178.6	72.9	115.9	64.2	252.9	414.9	629.3	124.0	118.1	66.4
Autos, Trucks, Other Transp. Equip.	22.7	34.2	40.6	40.0	69.3	79.2	75.3	55.6	57.5	78.5	48.7	68.4	66.0
Petroleum & Coal Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Non-Metallic Minerals	24.0	21.5	20.3	28.1	19.9	32.4	24.0	32.4	27.3	19.2	43.0	42.7	40.6
Services Incidental to Mining	45.4	48.4	22.0	2.8	1.8	22.1	16.1	64.7	98.1	117.4	80.2	114.5	40.0
Electrical & Communications Prod.	7.9	12.7	24.7	16.7	32.5	38.1	44.2	41.1	42.3	37.8	71.4	43.3	35.1
Printing & Publishing	14.7	21.9	23.4	28.5	32.3	38.7	31.2	28.0	24.7	35.7	28.5	33.2	31.8
Rubber, Leather, Plastic Fab. Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Forestry Products	4.1	12.1	9.6	6.3	8.9	4.3	3.8	16.2	16.5	6.9	21.0	9.6	22.7
Knitted Products & Clothing	x	x	x	x	x	x	x	x	x	x	x	x	x
Textile Products	1.3	1.5	2.2	2.7	5.2	6.6	6.5	7.5	7.3	6.4	6.6	8.6	9.4
Misc. Manufactured Products	2.8	5.1	39.8	34.6	30.7	23.4	17.6	7.4	10.9	16.8	23.7	13.2	8.2
Non-Metallic Mineral Products	44.0	83.4	62.6	65.0	51.6	63.1	85.6	66.7	71.9	51.6	21.4	8.9	6.8
Beverages	7.6	8.5	8.5	8.3	7.5	5.1	2.0	10.7	6.9	9.0	5.4	5.7	6.8
Utilities incl. electricity, water, gas	0.9	1.5	0.7	2.5	1.9	2.9	2.6	2.7	2.1	2.3	3.6	4.2	4.0
Furniture & Fixtures	0.5	0.7	0.7	0.7	0.7	0.6	0.4	0.6	0.9	1.6	0.9	0.9	2.1
Fishing & Trapping Products	3.1	2.1	0.2	0.3	0.4	0.2	0.2	0.4	0.1	0.4	0.1	0.2	1.3
Interprovincial Exports Total	4072.5	4316.2	3921.9	4397.2	4566.8	4801.3	4744.9	4851.6	4906.8	5345.2	5282.5	5784.5	6272.1
Primary	1715.0	1757.8	1316.9	1554.4	1605.1	1659.7	1615.3	1842.1	2009.4	2384.7	2129.8	2409.3	2871.8
Manufactured Goods	1175.7	1230.6	1203.3	1348.5	1464.7	1609.3	1562.3	1382.6	1244.5	1309.3	1517.0	1495.9	1551.1
Total Goods	2891.6	2989.9	2520.9	2905.5	3071.8	3271.9	3180.2	3227.3	3255.9	3696.3	3650.4	3909.4	4426.9
Services	1181.0	1326.3	1401.0	1491.7	1495.0	1529.4	1564.7	1624.3	1650.9	1648.9	1632.1	1875.1	1845.2

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.8.3
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Wholesale Services	610.3	652.7	661.9	731.5	832.2	876.5	890.4	939.4	991.2	1001.5	1130.4	1179.1	1249.1
Business Services	320.0	328.7	366.8	449.8	502.9	497.4	539.3	599.3	570.0	630.4	619.2	762.9	849.7
Personal & Other Misc. Services	271.3	320.4	367.7	432.2	467.3	464.4	619.6	678.0	682.2	697.0	728.8	786.7	801.0
Financial Services	364.8	384.5	482.6	498.1	556.3	576.0	636.8	601.2	614.9	642.6	677.2	686.0	736.9
Transportation Services	496.1	546.3	564.5	574.6	595.3	600.0	663.2	658.7	655.3	674.7	581.9	605.1	644.4
Chemicals & Chemical Products	543.8	589.0	611.0	553.7	602.3	570.9	524.6	561.9	486.6	534.2	586.3	634.6	640.0
Fruit, Veg., Feed, Misc. Food Prod.	396.9	400.4	423.8	436.9	430.0	436.0	512.0	533.5	537.2	521.4	535.6	530.2	546.4
Petroleum & Coal Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Autos, Trucks, Other Transp. Equip.	183.8	214.6	231.0	221.4	308.7	285.6	271.8	191.3	187.7	172.6	169.6	220.5	394.4
Communication Services	171.5	180.4	189.3	182.7	187.1	195.5	225.8	240.4	231.6	284.2	281.5	297.6	317.8
Meat, Fish & Dairy Products	202.6	213.6	217.8	223.6	230.5	233.8	219.9	248.4	258.5	279.6	266.6	328.1	314.5
Mineral Fuels	509.4	518.1	324.0	353.8	229.5	262.2	180.8	195.8	187.5	143.9	252.0	225.7	235.1
Metal Fabricated Products	221.2	252.5	260.5	268.5	251.6	250.0	242.5	229.8	218.7	179.0	219.9	204.1	220.3
Knitted Products & Clothing	x	x	x	x	x	x	x	x	x	x	x	x	x
Primary Metal Products	103.2	132.5	132.3	157.3	166.4	176.4	153.8	166.3	131.0	131.4	171.3	145.2	194.9
Paper & Paper Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Printing & Publishing	116.0	135.6	148.5	143.2	154.3	164.6	164.9	141.1	132.5	116.7	175.9	156.7	169.8
Electrical & Communications Prod.	209.5	236.2	227.4	270.2	248.3	268.8	248.3	218.3	172.2	149.6	124.2	149.4	162.6
Machinery & Equipment	164.9	171.8	172.5	167.7	220.8	241.4	255.0	221.6	215.7	116.3	150.4	173.8	161.1
Retail Services	89.7	99.2	106.5	114.5	124.5	134.4	140.3	143.5	145.4	152.5	175.1	170.6	154.8
Agricultural Products excl. Grains	123.5	87.2	80.4	107.6	106.6	111.0	159.7	158.3	210.9	147.5	170.8	179.4	154.0
Rubber, Leather, Plastic Fab. Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Tobacco & Tobacco Products	43.8	42.7	43.9	42.5	50.5	48.6	49.8	55.8	48.4	62.6	91.7	100.1	101.1
Furniture & Fixtures	104.5	91.5	98.7	107.1	115.4	108.9	110.3	89.8	79.2	71.9	66.4	89.2	94.8
Textile Products	55.5	61.7	64.8	71.3	72.7	67.5	65.4	60.5	66.2	66.8	77.8	79.9	79.1
Non-Metallic Mineral Products	65.9	71.9	71.3	80.7	89.3	82.5	65.3	63.3	51.1	48.4	66.9	74.4	78.9
Lumber, Sawmill, Other Wood Prod.	82.8	91.4	90.7	117.2	106.1	89.1	73.8	50.9	52.1	64.1	61.9	77.5	72.7
Beverages	32.9	36.0	34.8	38.5	43.8	41.2	38.7	56.6	66.4	81.4	67.4	82.8	66.4
Misc. Manufactured Products	80.3	88.6	81.4	82.1	87.7	81.3	72.9	85.2	71.7	67.0	70.7	69.0	63.9
Grains	36.9	47.7	22.5	30.1	17.3	36.6	15.7	12.3	12.6	10.5	9.6	11.3	51.4
Services Incidental to Mining	1.0	40.1	41.8	45.6	54.1	27.1	48.9	37.5	38.0	9.0	36.2	7.7	37.0
Utilities incl. electricity, water, gas	14.3	18.1	14.6	16.6	19.9	22.9	19.5	20.2	25.9	25.7	16.5	23.7	20.3
Non-Metallic Minerals	19.4	17.5	35.1	27.9	24.0	23.4	18.2	14.8	7.9	18.9	7.5	11.5	10.3
Forestry Products	3.5	1.6	4.0	3.3	9.2	11.9	5.4	1.4	0.8	4.0	1.9	29.8	5.7
Fishing & Trapping Products	2.7	1.3	1.2	1.8	1.9	2.9	9.9	8.8	10.0	8.3	10.3	10.7	5.5
Metallic Ores & Concentrates	31.2	70.7	24.5	83.5	5.3	33.8	41.9	0.7	1.2	0.2	0.0	0.2	0.1
Interprovincial Imports Total	6625.3	7234.4	7038.8	7513.9	7733.6	7905.0	8160.8	8130.4	7957.4	7916.3	8452.2	8937.9	9529.6
Primary	727.7	784.2	533.5	653.6	447.9	508.9	480.4	429.6	468.9	342.3	488.3	476.4	499.0
Manufactured Goods	3559.6	3920.0	3751.5	3860.4	4000.3	4029.0	3945.4	3820.2	3572.2	3465.5	3753.3	3949.8	4256.5
Total Goods	4301.6	4722.3	4299.6	4530.6	4468.2	4560.8	4445.3	4270.0	4066.9	3833.4	4258.1	4449.8	4775.9
Services	2323.7	2512.1	2739.3	2983.4	3265.5	3344.2	3715.4	3860.5	3890.5	4082.9	4194.0	4488.1	4753.7

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.8.4
International Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Grains	2458.1	1788.7	1365.8	1564.7	1792.5	925.9	1386.2	1383.2	1615.0	1451.6	1794.3	1752.8	2408.4
Mineral Fuels	1223.3	1380.2	812.8	1046.7	691.2	701.5	794.6	742.1	795.6	1019.4	1236.8	1427.8	1927.2
Chemicals & Chemical Products	851.8	617.7	548.3	616.9	922.5	765.5	801.5	772.0	809.7	823.8	1076.9	1278.0	1219.5
Agricultural Products excl. Grains	360.0	357.4	262.0	278.6	338.6	413.0	420.5	423.3	532.1	722.2	1208.7	1110.7	1010.6
Transportation Services	396.9	421.5	390.7	437.2	408.1	408.2	438.2	475.4	492.2	465.6	606.3	537.1	713.3
Wholesale Services	255.1	287.8	323.2	313.7	328.8	317.6	342.5	352.7	330.4	405.6	528.6	608.9	676.0
Metallic Ores & Concentrates	316.2	400.2	413.6	477.5	421.5	327.0	301.2	410.8	359.5	280.5	261.4	360.2	421.5
Paper & Paper Products	116.9	66.7	118.9	164.9	166.0	203.8	270.7	137.9	132.4	217.7	243.0	448.8	300.1
Primary Metal Products	66.2	32.7	22.5	51.3	52.6	75.1	84.2	132.8	240.9	156.6	155.8	261.6	275.7
Machinery & Equipment	68.0	81.6	72.7	68.8	57.2	85.0	87.0	74.8	61.4	115.4	174.8	184.0	266.1
Fruit, Veg., Feed, Misc. Food Prod.	54.2	48.9	47.5	52.0	65.4	74.3	71.6	76.5	88.2	96.4	80.0	125.0	204.1
Electrical & Communications Prod.	17.2	12.6	26.4	10.7	11.8	16.1	9.9	10.7	32.0	46.7	39.5	98.1	170.4
Personal & Other Misc. Services	40.1	61.3	64.6	67.8	84.4	96.0	71.4	71.6	73.0	77.5	101.1	98.5	148.8
Lumber, Sawmill, Other Wood Prod.	36.0	37.2	33.6	30.8	31.4	35.7	25.1	24.0	50.1	77.5	79.9	101.1	130.0
Meat, Fish & Dairy Products	16.5	19.3	27.8	39.6	37.1	47.4	58.0	56.4	107.8	93.0	83.5	114.4	114.7
Unallocated Imports & Exports	81.1	86.0	72.2	87.5	108.5	72.6	51.2	169.1	201.9	242.2	57.0	120.8	99.2
Petroleum & Coal Products	39.8	43.4	35.3	36.2	24.8	23.3	39.5	42.9	29.9	27.9	43.6	59.2	80.9
Business Services	6.9	12.1	11.0	9.2	11.4	12.9	11.9	31.9	39.2	44.6	42.7	57.2	67.1
Non-Metallic Mineral Products	5.3	8.8	15.6	21.9	18.0	22.1	22.2	15.0	40.8	32.1	40.0	43.2	66.7
Autos, Trucks, Other Transp. Equip.	8.4	9.2	12.1	11.5	6.2	15.4	9.8	16.8	28.3	28.1	13.1	14.1	28.0
Metal Fabricated Products	4.2	2.6	2.5	2.6	6.2	2.2	5.1	2.7	3.7	4.2	4.7	17.6	26.1
Rubber, Leather, Plastic Fab. Prod.	0.5	1.0	1.4	1.6	4.7	3.9	3.6	3.6	2.9	3.4	6.6	14.9	20.8
Communication Services	8.2	8.8	9.4	13.5	12.4	14.0	15.4	14.3	15.8	14.4	15.8	17.0	18.0
Financial Services	1.4	1.7	4.2	5.4	5.2	7.5	8.6	9.3	10.9	12.7	14.5	14.3	14.3
Non-Metallic Minerals	1.3	8.7	9.2	6.5	16.6	10.7	12.2	7.3	4.1	7.8	10.5	7.4	9.9
Misc. Manufactured Products	1.7	4.5	3.0	2.7	2.9	3.2	5.5	5.1	5.0	6.1	9.3	6.9	9.2
Printing & Publishing	0.8	1.4	1.5	1.3	1.3	0.9	1.6	2.4	2.1	2.7	3.5	3.4	4.0
Textile Products	2.9	3.3	3.3	3.5	3.6	2.6	2.6	1.2	1.1	2.2	0.8	1.7	3.0
Utilities incl. electricity, water, gas	1.6	1.3	1.0	1.2	1.0	0.8	0.8	1.8	1.8	2.0	0.5	1.9	2.8
Knitted Products & Clothing	1.4	1.5	1.4	1.5	1.7	0.2	1.4	1.4	2.0	2.1	1.6	3.5	2.8
Beverages	2.0	1.7	1.3	0.0	0.0	0.0	2.0	0.7	0.9	1.1	1.3	0.7	2.1
Forestry Products	0.3	1.9	2.5	0.7	0.0	0.0	0.0	0.0	0.1	0.1	1.8	0.2	2.1
Furniture & Fixtures	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.0	0.2	0.0	0.1	0.2
Fishing & Trapping Products	3.5	3.8	5.9	8.9	5.7	2.9	1.3	0.6	1.8	0.5	1.1	1.1	0.0
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.6	1.1	0.2	0.6	0.0
International Exports Total	6447.8	5815.4	4723.1	5436.6	5639.4	4687.6	5357.4	5470.3	6113.1	6485.1	7939.3	8893.0	10443.6
Primary	4362.7	3940.9	2871.6	3383.5	3266.1	2381.2	2915.9	2967.4	3308.2	3482.2	4514.8	4660.3	5779.8
Manufactured Goods	1293.8	994.1	975.1	1117.6	1413.4	1376.8	1501.4	1376.8	1639.6	1738.2	2058.1	2776.9	2924.2
Total Goods	5658.1	4936.3	3847.8	4502.3	4680.5	3758.8	4418.1	4346.0	4949.7	5222.4	6573.3	7439.2	8706.8
Services	789.7	879.2	875.3	934.3	958.9	928.8	939.3	1124.3	1163.4	1262.7	1365.9	1453.8	1736.8

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.8.5
International Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
													
\$ (millions)													
Machinery & Equipment	541.9	665.5	654.9	705.5	599.6	611.6	562.5	584.0	690.4	700.4	988.8	1130.2	1639.2
Autos, Trucks, Other Transp. Equip.	608.5	583.7	691.4	648.9	546.3	459.1	418.2	492.6	485.6	579.1	689.3	707.0	837.3
Chemicals & Chemical Products	247.6	250.4	249.0	209.5	234.5	265.5	281.0	311.0	442.6	460.4	524.5	601.4	756.3
Misc. Manufactured Products	161.9	182.9	215.6	212.6	224.8	250.7	254.8	259.9	272.1	310.9	319.9	416.8	553.2
Electrical & Communications Prod.	224.3	222.4	237.2	227.6	250.8	269.6	255.9	271.6	285.9	315.3	394.9	426.3	535.7
Metal Fabricated Products	80.0	88.0	88.9	95.2	104.9	92.6	154.7	184.7	235.3	196.0	330.6	323.8	399.1
Primary Metal Products	96.0	60.6	58.0	62.0	114.6	93.0	99.6	115.2	108.9	156.2	267.1	244.1	371.2
Personal & Other Misc. Services	117.4	108.8	112.3	135.7	144.4	166.7	213.7	194.3	194.5	194.7	221.8	211.5	244.2
Unallocated Imports & Exports	93.9	97.5	94.8	113.3	128.9	64.5	74.2	98.3	89.3	147.1	201.6	280.9	231.5
Rubber, Leather, Plastic Fab. Prod.	95.4	95.7	95.9	95.1	94.8	106.4	93.8	109.9	123.4	127.1	151.1	178.1	210.6
Fruit, Veg., Feed, Misc. Food Prod.	45.1	43.0	43.4	45.5	48.5	50.7	62.7	85.9	102.7	119.5	133.6	146.0	172.7
Business Services	67.5	75.6	91.8	113.8	125.8	140.5	140.9	87.9	88.2	105.2	207.2	115.9	146.0
Non-Metallic Mineral Products	39.4	42.6	44.7	50.6	57.4	53.2	50.2	50.0	87.1	75.8	112.4	107.4	139.9
Transportation Services	58.8	65.8	63.8	65.4	64.7	67.1	81.3	81.7	93.7	94.0	97.8	82.7	121.5
Knitted Products & Clothing	90.1	91.1	102.7	115.1	102.5	110.2	130.4	114.5	107.2	77.7	73.7	80.7	106.1
Paper & Paper Products	27.3	28.3	29.6	29.4	29.1	30.6	27.3	35.5	49.2	55.4	71.3	76.1	91.0
Printing & Publishing	43.8	46.1	53.6	52.3	61.6	73.4	70.4	89.0	91.9	89.9	52.6	89.3	85.8
Petroleum & Coal Products	42.8	51.6	50.0	53.3	45.4	50.6	51.3	66.3	56.6	51.6	64.2	66.6	81.8
Furniture & Fixtures	10.4	11.1	14.6	17.7	23.0	30.1	37.5	48.4	56.2	58.4	60.1	55.6	61.9
Meat, Fish & Dairy Products	15.4	13.5	15.0	16.0	17.0	15.7	10.0	13.1	18.7	16.7	24.9	25.0	50.4
Textile Products	45.8	42.0	40.3	38.8	33.7	30.1	26.6	33.9	30.5	28.7	32.2	37.3	46.4
Agricultural Products excl. Grains	35.4	38.8	34.5	36.5	35.3	44.5	48.5	38.8	51.7	58.8	36.3	25.7	35.8
Communication Services	11.5	13.0	14.6	17.5	19.0	24.1	26.6	28.3	25.0	30.4	35.1	28.6	35.7
Financial Services	14.4	16.9	23.5	25.0	27.3	31.6	35.0	37.8	37.5	43.6	30.8	26.0	34.5
Beverages	16.1	14.9	17.4	16.1	15.4	18.6	16.0	26.6	26.2	24.2	19.6	32.8	27.5
Lumber, Sawmill, Other Wood Prod.	12.3	15.4	14.8	17.9	15.7	15.6	13.9	10.8	13.6	17.2	17.2	21.9	27.1
Non-Metallic Minerals	1.0	1.3	1.6	2.1	6.6	3.1	8.3	7.2	14.1	18.9	17.1	18.0	19.8
Wholesale Services	8.6	10.0	10.6	11.4	13.4	13.8	12.6	14.5	16.1	16.0	19.7	15.3	18.6
Non-Competing Imports	18.5	17.5	20.4	19.9	17.6	19.3	13.1	15.0	15.3	16.2	14.9	14.3	16.8
Tobacco & Tobacco Products	0.7	0.8	0.8	0.9	1.1	1.5	1.9	5.2	6.5	11.7	8.1	6.3	8.1
Grains	3.7	14.7	4.9	3.8	1.8	8.2	1.3	1.2	1.0	2.3	1.6	2.5	2.5
Mineral Fuels	0.0	1.6	0.0	0.1	4.0	0.9	0.1	13.5	0.1	1.3	0.8	0.7	0.5
Forestry Products	0.3	0.3	1.5	2.5	0.5	1.0	0.5	0.1	1.8	1.0	8.7	4.0	0.2
Utilities incl. electricity, water, gas	0.1	0.0	0.0	0.0	0.1	1.0	1.9	0.7	0.6	0.7	0.7	0.1	0.2
Fishing & Trapping Products	0.1	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	2.4	0.3	0.2	0.1
Metallic Ores & Concentrates	0.6	1.7	0.6	2.2	3.1	0.8	0.0	5.4	3.8	0.0	0.0	0.0	0.0
International Imports Total	2876.5	3013.0	3192.7	3259.3	3213.2	3216.1	3277.0	3533.1	3923.1	4204.7	5230.5	5599.5	7109.0
Primary	41.1	58.4	43.1	47.3	51.3	58.5	58.7	66.3	72.5	84.7	64.8	51.1	59.0
Manufactured Goods	2444.7	2549.6	2717.9	2709.9	2620.7	2628.9	2618.8	2908.2	3290.5	3472.2	4336.2	4773.1	6201.1
Total Goods	2504.4	2625.5	2781.3	2777.2	2689.7	2707.7	2692.6	2990.3	3378.8	3573.8	4416.6	4838.5	6277.1
Services	372.1	387.5	411.4	482.1	523.5	508.4	584.4	542.9	544.3	630.9	814.0	761.0	831.9

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2.9 Alberta

Alberta's natural endowments of oil and natural gas have been the foundation of export growth over the 1984 to 1996 period. Crude mineral fuels and derivative products figured prominently in exports abroad and within Canada. Dismantling of the National Energy Program, a dramatic decline in oil prices in 1986, the pace of economic growth south of the border, and the implementation of the Canada-U.S. Free Trade Agreement, all had significant impact on the evolution of Alberta's trade from 1984 to 1996.

Over this period, sales to other provinces were outpaced by a rapid expansion of international exports. In 1996, sales abroad totaled \$33.5 billion, 23.6 percent higher than a year earlier and more than 140 percent higher than the \$13.9 billion recorded in 1984. Interprovincial exports also had a good year in 1996 advancing 10.1 percent to \$23.1 billion, largely due to higher oil prices. The 1996 value, however, was only marginally higher than the \$22.2 billion registered in 1984. The surge in international exports, particularly since 1991, pushed Alberta's foreign trade balance to a surplus of \$12.1 billion in 1996. This overshadowed a relatively small interprovincial trade deficit leaving a total trade surplus second only to Ontario. Following the oil crash in 1986,

- Oil and gas - the foundation of export growth.
- Total trade surplus second only to Ontario in 1996.
- Strong and steady increase in international exports from 1986 to 1996.
- Strengthening trade ties with Saskatchewan and British Columbia relative to Central Canada.

Figure 2.9.1
Exports and Imports of Goods and Services, 1984-1996

\$ (billions)

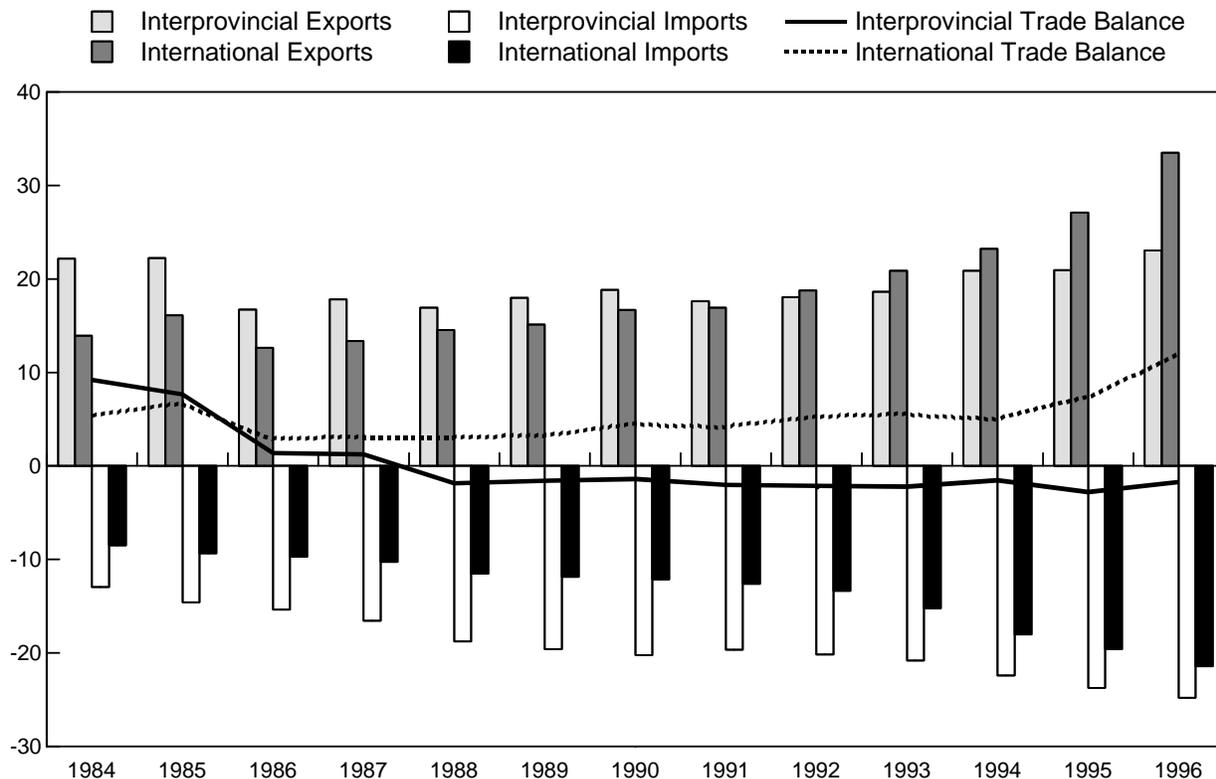
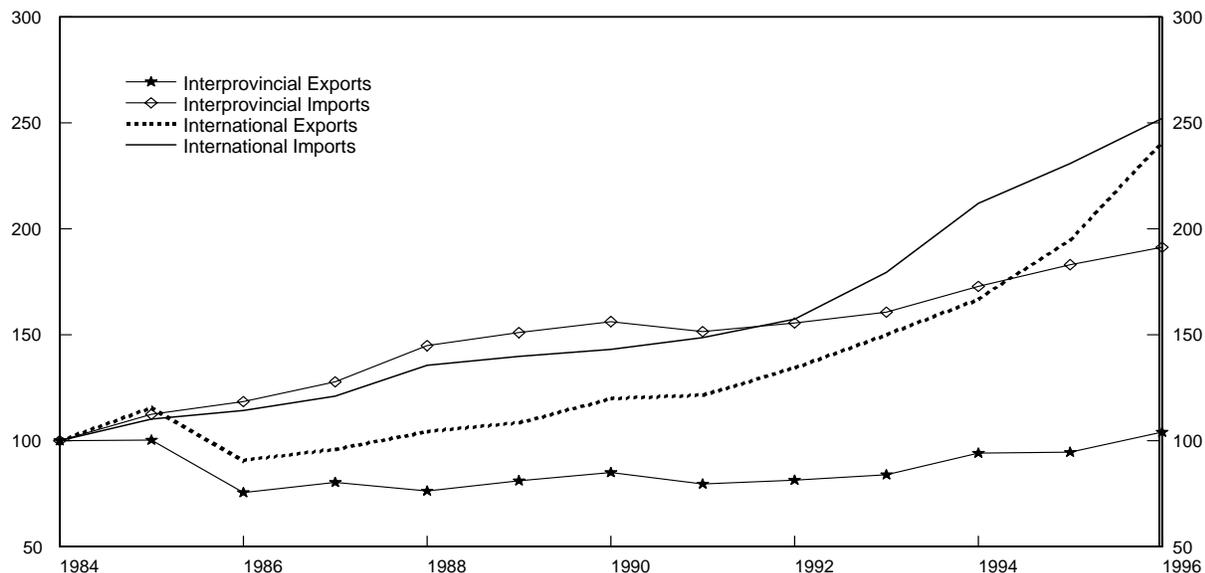




Figure 2.9.2
Indices of Trade Flows for Goods and Services, 1984-1996

Index 1984=100



Alberta fell into an internal trade deficit of nearly \$2 billion in 1988 which has continued around that level. The modest upturn in exports to other provinces since 1991 was matched by similar growth in imports having little impact on the interprovincial trade deficit valued at \$1.7 billion in 1996.

A generally healthy U.S. economy coupled with relaxed restrictions on exports, particularly on crude oil and natural gas, set the stage for strong growth in international exports. Despite the slowdown in the U.S economy in 1990 and 1991, international exports increased every year from 1987 to 1996 at an average

In 1986 domestic oil prices plunged about 50 percent which had a devastating impact on Alberta's terms of trade. This means that the province would have to export higher quantities of oil and gas or other products in order to maintain its level of imports without a deterioration in its financial position with the rest of Canada and abroad. The value of sales of mineral fuels and refined petroleum products to other provinces and abroad, fell by 42.1 percent and 34 percent respectively in 1986. The effect was deeply felt on total interprovincial exports which plummeted 24.7 percent and international exports which dropped 21.5 percent. Coupled with increased demand for imports, the interprovincial trade surplus fell to \$1.4 billion from \$7.7 billion a year earlier. The international trade balance was similarly affected, except that a \$3.8 billion decline in the 1986 trade surplus resulted from a broader based decline in exports combined with weaker demand for foreign imports.

Figure 2.9.3
Composition of Interprovincial Exports

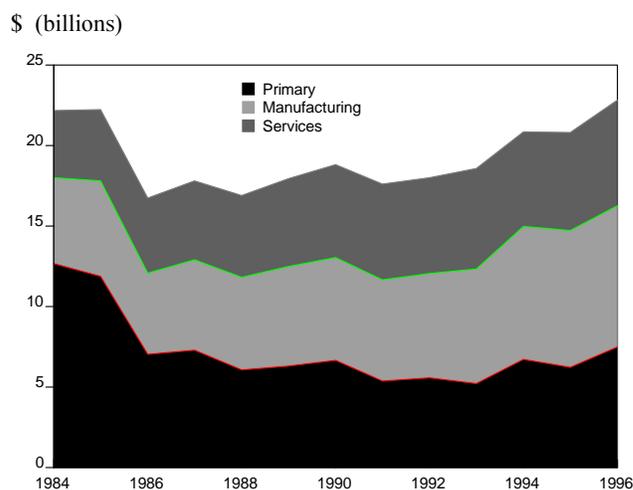
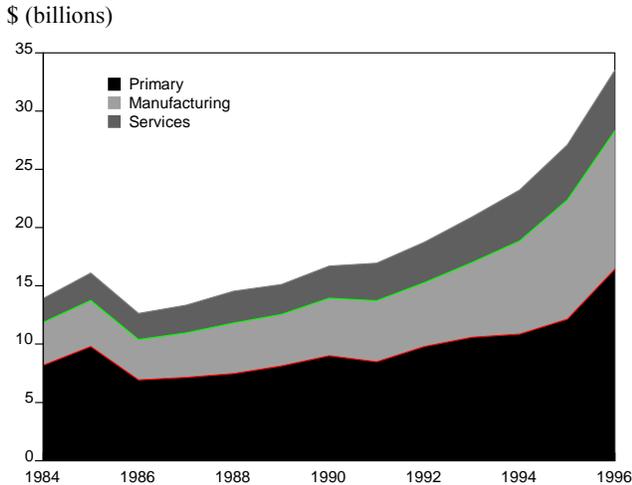




Figure 2.9.4
Composition of International Exports



rate of 10.2 percent. Following the recession, the pace of export growth surged ahead at an average annual rate of close to 15 percent. Oil and gas, jumped by more than 40 percent in 1996. Many other sectors of the economy also contributed to the expansion of international exports. Prominent products included cattle and calves, chemicals, wood and paper products, machinery and equipment and electronic and communication equipment.

While international exports soared, exports to other provinces did not fare nearly as well. Weak final demand in the rest of Canada and the pursuit of alternative sources of energy east of Manitoba resulted in much slower growth in exports to the other provinces. Since 1986 interprovincial exports advanced at a modest pace of 3.3 percent per year. After a drop of 6.5 percent in 1991, interprovincial exports picked up some steam from 1992 to 1996 expanding at an average annual rate of 5.5 percent. During this period, however, there was a considerable degree of volatility in the export commodity mix underlying growth.

Alberta more than any other province, has focused on markets outside Canada to boost their industrial output. In 1984, more than 60 percent of Alberta's total exports were sold within Canada. By 1992, the value of international exports had overtaken the value of interprovincial exports and, by 1996 international sales accounted for almost 60 percent of total exports. Since

1990, there has also been a noticeable shift from internal to foreign imports. Despite the stronger growth in international imports, in 1996 Alberta still purchased more goods and services from other provinces (\$24.8 billion) than from the rest of the world (\$21.4 billion). The precipitous drop in exports to other provinces in

Figure 2.9.5
Leading Interprovincial Exports
(Based on 1996)

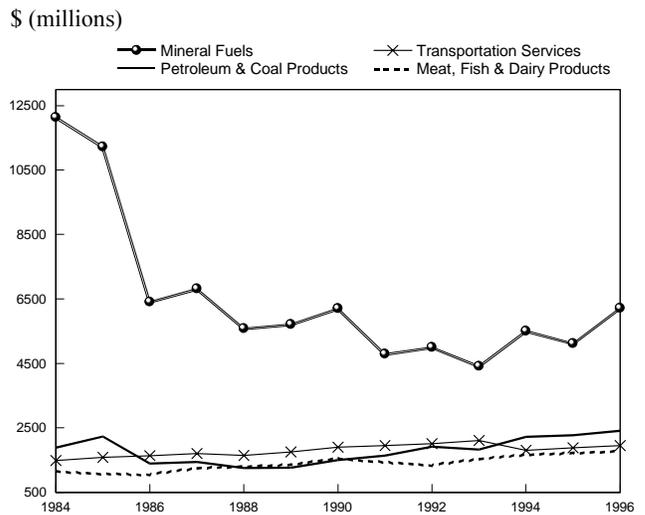
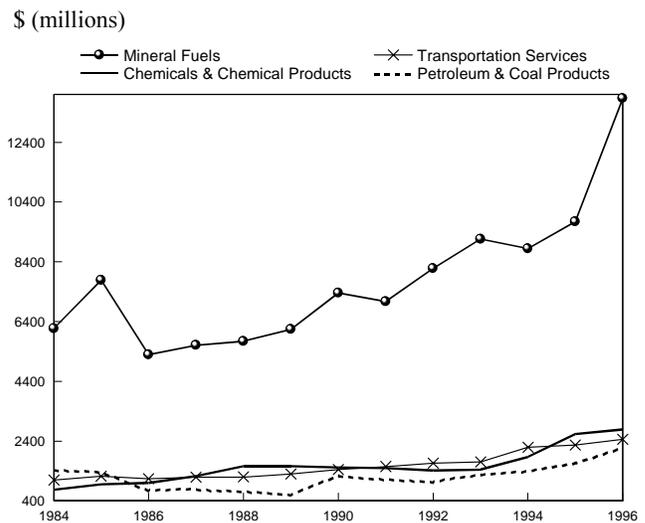


Figure 2.9.6
Leading International Exports
(Based on 1996)





1986 combined with considerably slower growth in exports relative to imports thereafter, pushed the trade balance with other provinces to a deficit in 1988. Following a drop in 1986, the international trade surplus increased steadily every year, more than offsetting a persistent interprovincial trade deficit. The strength in international exports has contributed to a tripling of the overall trade surplus over the last two years alone.

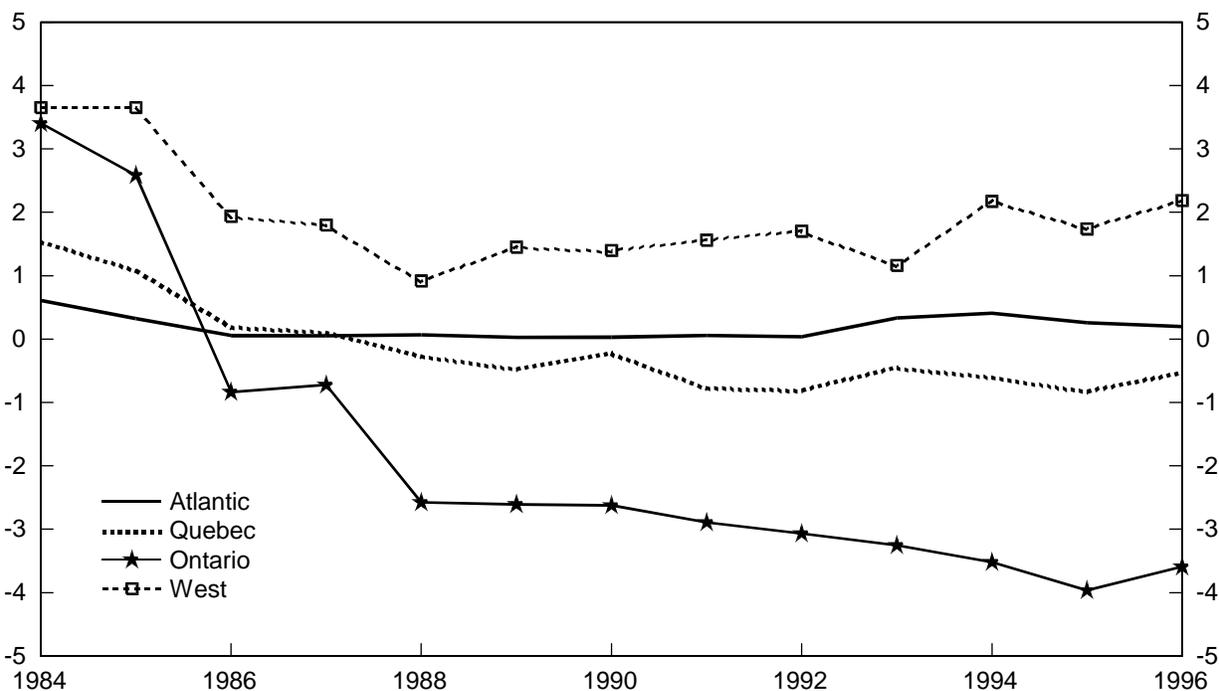
The decline in the price of oil together with stronger growth since 1986 pushed manufactured goods and services to a more prominent position in Alberta's exports. This shift was more evident in interprovincial exports where the share of mineral fuels declined from 50.5 percent of exports in 1985 to just under 27 percent in 1996. In terms of commodity ranking, not much has changed over the last decade, although the development of downstream operations in the oil and

gas sector has led to larger exports of refined fuel products and chemicals. Despite a decline in export market share, crude mineral fuels continued to dominate exports to the other provinces. Other prominent exports to other provinces included transportation services (trucking and pipeline transportation), meat products and wholesaling services.

Alberta had its strongest trade links with Ontario followed by British Columbia, Quebec and the other Prairie provinces. Over the 1984-1996 period, trade ties with Saskatchewan and British Columbia increased at the expense of Central Canada. In 1996, Ontario provided a market for more than 37 percent of Alberta's total internal exports, down from 45 percent in 1984. Meanwhile, the share of interprovincial exports to other western provinces increased from 33 percent to 46

Figure 2.9.7
Regional Trade Balance

\$ (billions)





percent. Even though much of this shift is attributable to mineral fuels, exports of both goods and services such as meat products, gasoline, wholesale trade and transportation services, to other western provinces have grown at a faster pace than to Central Canada over the last decade.

The provincial origin of Alberta's imports has remained more stable through time than its destination of internal exports. Ontario supplied almost half of Alberta's interprovincial imports while the western provinces were

a source for another 35 percent of goods and services. Services such as financial services, transportation services, business services, and wholesale and retail trade services dominated internal imports. Goods were led by automobiles and trucks, chemicals from Ontario, other agricultural products and paper products from British Columbia. An increasing trade surplus with the western provinces was negated by a rising deficit with Quebec and Ontario leaving the overall trade balance with the rest of Canada in a relatively small and stable deficit since 1988.



Figure 2.9.8

Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$23.1 billion

Total Value of Interprovincial Imports \$24.8 billion

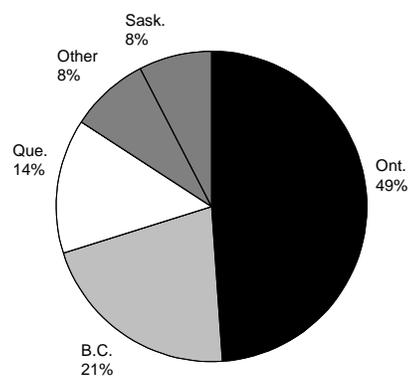
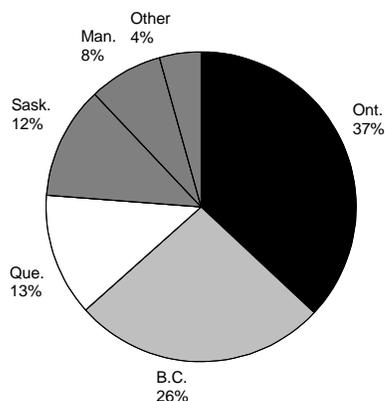


Table 2.9.1 Interprovincial Trade

EXPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	EXPORTS TOTAL GOODS & SERVICES 1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	75	108	56	56	61	64	70	97	107	341	423	359	291
P.E.I.	16	16	18	16	19	18	18	19	18	20	23	23	23
N.S.	634	318	122	126	130	113	142	145	153	195	208	165	184
N.B.	81	97	94	100	109	100	107	121	121	134	153	145	156
Quebec	3,441	3,173	2,403	2,456	2,390	2,351	2,714	2,089	2,140	2,424	2,698	2,726	2,951
Ontario	10,052	10,085	7,117	7,707	6,997	7,373	7,655	6,871	6,941	6,827	7,568	7,304	8,532
Manitoba	1,207	1,408	1,205	1,218	1,232	1,311	1,328	1,335	1,400	1,482	1,669	1,629	1,777
Saskatchewan	2,105	2,332	1,928	2,047	1,939	2,035	2,028	2,147	2,133	2,111	2,337	2,413	2,713
B.C.	4,051	4,244	3,428	3,750	3,703	4,217	4,420	4,438	4,653	4,712	5,385	5,782	6,093
Yukon	51	57	65	67	64	69	73	78	87	79	83	87	95
N.W.T.	462	399	297	261	263	336	291	279	288	288	323	318	253
Gov't Abroad	2	3	3	3	3	3	5	3	2	3	3	2	2
Total	22,177	22,240	16,736	17,807	16,910	17,990	18,851	17,623	18,043	18,616	20,873	20,952	23,070

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	IMPORTS TOTAL GOODS & SERVICES 1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	19	21	24	28	31	35	36	38	41	38	42	47	51
P.E.I.	7	8	8	9	10	11	13	16	19	19	20	20	25
N.S.	101	114	125	126	131	140	166	174	194	194	217	229	237
N.B.	73	74	79	83	81	84	94	97	108	107	120	142	142
Quebec	1,890	2,074	2,194	2,347	2,658	2,810	2,923	2,840	2,935	2,880	3,295	3,544	3,476
Ontario	6,649	7,500	7,954	8,431	9,576	9,982	10,279	9,763	10,009	10,080	11,088	11,269	12,125
Manitoba	822	896	915	1,067	1,339	1,302	1,202	1,101	1,066	1,143	1,178	1,336	1,472
Saskatchewan	822	895	937	1,054	1,215	1,155	1,137	1,388	1,374	1,724	1,531	1,763	1,880
B.C.	2,521	2,810	3,001	3,261	3,587	3,906	4,265	4,092	4,292	4,515	4,814	5,285	5,274
Yukon	17	21	20	21	21	23	23	22	23	25	28	30	35
N.W.T.	46	169	115	140	123	134	117	116	105	106	74	79	84
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	12,967	14,582	15,372	16,567	18,772	19,582	20,255	19,647	20,166	20,831	22,407	23,744	24,801



Table 2.9.2
Interprovincial Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Mineral Fuels	12133.6	11222.4	6405.8	6813.6	5581.8	5710.1	6203.2	4789.4	4999.9	4410.1	5504.3	5115.9	6210.7
Petroleum & Coal Products	1886.8	2230.2	1388.0	1435.1	1252.9	1264.1	1499.1	1633.3	1909.3	1822.5	2221.9	2268.1	2404.8
Transportation Services	1482.0	1576.6	1637.2	1699.2	1643.6	1752.2	1899.5	1949.1	2004.8	2106.1	1802.2	1874.5	1950.2
Meat, Fish & Dairy Products	1158.8	1097.2	1062.0	1252.7	1296.8	1359.4	1547.7	1457.8	1354.4	1539.7	1673.7	1704.3	1772.4
Chemicals & Chemical Products	786.4	889.8	885.5	941.4	1012.9	1049.2	897.4	844.8	917.5	1195.9	1480.9	1523.8	1463.0
Wholesale Services	642.2	777.9	781.2	840.9	934.5	1020.7	1124.1	1070.9	949.1	1065.6	1159.7	1223.8	1369.7
Financial Services	442.7	481.8	532.8	594.5	644.9	663.9	702.5	757.8	774.8	781.9	741.8	777.3	854.6
Personal & Other Misc. Services	334.8	356.6	418.7	468.2	504.0	574.5	603.9	694.0	736.4	719.4	694.4	755.3	745.5
Fruit, Veg., Feed, Misc. Food Prod.	326.4	364.0	314.6	372.6	369.1	371.5	354.6	389.0	376.5	446.1	487.9	613.9	656.5
Communication Services	440.1	477.1	497.6	517.5	529.6	554.9	541.3	556.3	560.0	568.4	598.3	599.4	633.2
Business Services	564.6	475.2	484.1	456.0	465.1	511.0	495.0	506.9	525.5	593.8	444.3	481.0	614.3
Agricultural Products excl. Grains	232.5	196.1	208.7	197.6	236.5	248.4	267.3	317.7	357.1	347.1	497.8	461.2	541.9
Retail Services	260.4	292.7	310.5	328.0	356.8	386.7	401.0	411.8	412.1	426.4	423.7	378.7	405.5
Lumber, Sawmill, Other Wood Prod.	128.8	142.8	164.5	222.2	220.4	261.4	219.4	185.1	258.1	353.8	379.5	360.7	314.7
Primary Metal Products	278.8	257.1	219.3	260.7	256.8	344.2	278.8	259.9	229.3	236.6	289.3	248.4	292.6
Electrical & Communications Prod.	115.4	153.1	124.3	129.3	138.2	145.6	209.2	260.1	203.6	190.1	175.1	189.9	290.5
Services Incidental to Mining	134.0	279.6	171.7	86.8	74.5	106.6	55.9	94.1	77.3	244.2	419.6	308.0	281.8
Grains	101.1	87.4	82.6	115.8	94.0	142.8	35.6	93.3	75.7	136.4	203.3	209.1	247.8
Metal Fabricated Products	110.8	148.1	161.2	181.9	228.0	295.0	252.0	212.0	199.1	209.7	246.9	221.3	247.4
Utilities incl. electricity, water, gas	3.5	6.9	8.5	9.7	25.4	49.4	38.0	15.6	33.9	34.8	26.0	140.4	242.2
Non-Metallic Mineral Products	106.0	113.1	132.0	152.0	141.7	154.7	115.1	122.7	142.7	143.8	162.2	205.1	198.9
Machinery & Equipment	39.8	71.9	70.0	73.9	104.6	132.6	152.3	179.2	184.8	131.8	187.8	188.1	182.3
Autos, Trucks, Other Transp. Equip.	36.3	39.8	55.5	51.5	88.2	97.4	108.7	84.5	85.2	112.2	114.2	141.1	155.4
Paper & Paper Products	67.6	75.7	84.2	95.3	113.5	116.4	131.9	132.5	123.0	121.5	139.5	162.0	153.6
Beverages	48.2	45.3	55.3	57.7	62.5	57.2	54.1	105.2	97.6	120.9	111.7	123.8	145.2
Forestry Products	6.4	7.1	23.5	18.7	26.0	29.4	28.8	12.6	16.5	47.1	28.7	65.1	135.5
Printing & Publishing	43.9	61.1	61.5	67.1	80.8	72.1	72.0	93.9	88.6	101.8	137.4	124.2	123.6
Furniture & Fixtures	29.7	31.2	36.7	49.3	81.8	92.9	84.7	79.8	74.0	97.5	90.6	118.5	110.6
Rubber, Leather, Plastic Fab. Prod.	77.1	91.3	105.6	116.0	115.5	117.5	106.4	82.7	77.0	69.8	94.7	101.9	96.3
Non-Metallic Minerals	63.6	65.1	132.5	53.1	43.9	65.4	65.3	54.5	35.5	19.9	68.7	53.7	69.4
Knitted Products & Clothing	54.1	60.6	70.3	83.8	91.0	107.5	101.9	77.7	70.9	74.1	74.6	72.9	68.6
Misc. Manufactured Products	13.6	31.1	22.7	27.5	52.1	88.0	149.3	46.9	51.1	109.9	124.6	100.2	47.4
Textile Products	26.8	28.8	26.8	33.4	38.4	46.0	54.5	50.0	40.4	35.3	65.8	39.8	43.2
Fishing & Trapping Products	2.1	4.3	0.1	3.8	5.3	1.0	0.2	0.6	0.1	0.1	0.1	0.3	0.5
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.0	1.4	0.0
Metallic Ores & Concentrates	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.4	0.0	0.0	0.0	0.0
Interprovincial Exports Total	22179	22239	16736	17807	16911	17990	18851	17622	18042	18616	20871	20953	23070
Primary	12673	11862	7025	7289	6062	6304	6657	5362	5562	5205	6723	6213	7488
Manufactured Goods	5335	5932	5040	5603	5745	6173	6389	6297	6483	7115	8258	8509	8767
Total Goods	18012	17801	12074	12902	11833	12526	13084	11675	12080	12355	15007	14863	16497
Services	4167	4438	4662	4904	5078	5464	5767	5947	5963	6262	5865	6090	6573

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.9.3
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Financial Services	1235.7	1287.4	1515.1	1727.6	1846.9	1928.7	2077.9	1915.2	2020.1	2138.4	2399.4	2500.1	2590.3
Wholesale Services	1089.7	1041.2	1111.1	1224.0	1470.1	1577.9	1634.2	1727.1	1949.7	2022.3	2263.5	2468.2	2486.0
Personal & Other Misc. Services	862.7	1029.4	1129.6	1247.6	1324.2	1366.1	1456.7	1445.8	1451.3	1600.1	1997.2	2038.4	2066.8
Transportation Services	1296.1	1463.8	1519.9	1588.7	1714.7	1843.7	1933.0	1907.4	1902.3	1972.9	1782.3	1777.1	1945.3
Business Services	338.4	470.3	553.4	664.1	915.8	999.6	1071.7	1103.5	1108.7	1061.5	1396.6	1625.4	1604.7
Autos, Trucks, Other Transp. Equip.	497.6	691.7	807.3	844.5	1095.7	1105.9	1163.7	883.6	1079.7	1026.0	912.5	1028.7	1541.5
Chemicals & Chemical Products	804.1	891.7	912.6	936.9	969.5	1036.4	1007.7	1042.5	1052.3	1105.2	1121.4	1168.9	1191.8
Fruit, Veg., Feed, Misc. Food Prod.	805.3	843.4	915.6	894.6	926.4	970.9	1060.6	1127.8	1187.4	1100.0	1159.3	1157.0	1166.1
Agricultural Products excl. Grains	x	x	x	x	x	x	x	x	x	x	x	x	x
Communication Services	435.7	476.2	510.1	532.9	578.1	643.6	756.3	779.3	818.7	921.4	903.4	986.6	1084.8
Primary Metal Products	519.4	576.3	475.3	523.6	709.4	641.1	595.0	557.0	462.6	632.7	890.1	867.8	872.0
Meat, Fish & Dairy Products	362.2	419.4	429.3	444.9	445.8	461.3	489.0	530.6	583.2	558.1	615.2	714.3	771.7
Metal Fabricated Products	523.3	592.3	601.9	592.1	610.1	667.4	700.8	637.6	611.9	601.2	667.4	714.5	709.5
Printing & Publishing	313.8	341.3	362.9	374.6	456.2	506.4	515.0	454.4	482.9	483.2	676.4	598.7	630.7
Retail Services	239.2	260.9	282.8	308.6	335.3	362.7	384.6	394.6	405.0	431.8	551.1	666.8	630.3
Paper & Paper Products	447.9	436.0	502.0	539.4	587.6	617.0	614.9	573.4	536.4	526.9	601.1	608.0	610.9
Knitted Products & Clothing	339.8	370.2	384.6	385.9	397.8	423.5	389.9	419.0	461.7	500.8	493.8	526.3	522.9
Electrical & Communications Prod.	557.4	607.9	623.7	767.4	777.3	823.4	815.8	663.3	589.1	505.0	426.5	425.4	390.3
Rubber, Leather, Plastic Fab. Prod.	256.3	275.4	291.2	305.0	361.3	404.8	432.9	407.6	370.1	350.4	361.1	348.8	333.7
Tobacco & Tobacco Products	115.4	164.0	168.5	214.4	229.3	252.6	160.2	205.4	184.7	153.0	293.5	293.4	316.3
Machinery & Equipment	363.6	407.9	379.6	308.2	524.3	623.3	615.8	364.5	365.5	326.2	304.5	401.5	311.5
Furniture & Fixtures	199.0	257.4	276.6	229.9	218.5	230.3	236.7	197.3	209.5	152.5	158.8	169.6	277.1
Lumber, Sawmill, Other Wood Prod.	149.8	174.9	186.3	206.3	233.6	234.5	254.6	250.0	250.1	248.7	249.2	258.3	260.2
Textile Products	153.0	180.7	188.9	204.2	200.5	216.1	213.3	202.3	200.4	203.6	244.6	245.2	243.8
Mineral Fuels	0.1	102.0	44.3	85.2	62.0	102.2	113.4	129.9	134.7	135.7	164.8	159.1	197.8
Misc. Manufactured Products	186.6	215.3	229.9	217.8	217.8	205.7	189.8	203.8	187.0	195.8	152.5	161.7	171.5
Petroleum & Coal Products	144.6	170.8	152.5	140.9	177.8	157.9	195.8	201.2	173.4	189.6	220.5	165.1	167.2
Beverages	79.3	116.5	109.6	108.8	147.2	127.1	54.8	109.4	149.6	117.0	140.3	142.1	108.0
Services Incidental to Mining	8.9	7.6	2.5	8.7	9.3	2.6	146.8	75.9	82.8	229.1	90.5	132.4	94.4
Forestry Products	7.3	9.1	2.1	6.6	11.8	3.7	5.1	22.1	58.2	17.4	56.8	112.1	88.9
Non-Metallic Mineral Products	133.5	146.2	146.3	160.9	156.0	161.8	163.5	128.1	114.6	77.1	73.3	69.7	82.8
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Grains	35.5	47.4	32.8	31.1	83.4	48.8	53.5	41.5	53.9	46.5	26.7	41.6	45.8
Non-Metallic Minerals	29.7	31.9	56.8	71.6	60.7	64.2	34.9	57.5	54.8	45.2	55.4	40.7	37.1
Utilities incl. electricity, water, gas	11.4	12.4	14.6	16.1	17.1	20.4	21.4	11.3	14.7	11.6	7.6	22.1	33.1
Fishing & Trapping Products	6.4	7.8	7.8	8.9	12.8	13.6	24.2	25.6	27.2	15.5	29.2	32.0	24.3
Interprovincial Imports Total	12968	14581	15371	16568	18772	19581	20255	19647	20168	20831	22408	23745	24802
Primary	507	660	590	858	1127	971	1049	1204	1245	1618	1345	1595	1681
Manufactured Goods	6952	7879	8145	8400	9442	9867	9870	9159	9252	9053	9762	10065	10680
Total Goods	7470	8552	8749	9274	10587	10859	10940	10374	10512	10682	11115	11682	12394
Services	5498	6029	6622	7294	8185	8722	9314	9273	9656	10148	11293	12063	12408

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.9.4
International Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Mineral Fuels	6168.5	7786.5	5287.9	5607.1	5737.8	6138.8	7355.8	7067.6	8177.4	9162.2	8841.6	9744.2	13870.9
Chemicals & Chemical Products	767.6	947.1	998.7	1226.2	1557.4	1558.4	1515.9	1491.6	1414.7	1445.7	1870.5	2636.8	2788.6
Transportation Services	1092.5	1225.5	1138.0	1190.0	1196.8	1292.6	1443.7	1547.6	1657.8	1698.5	2189.5	2268.5	2458.6
Petroleum & Coal Products	1453.0	1396.7	773.4	793.1	720.5	615.6	1242.2	1117.0	1049.0	1271.1	1374.4	1662.3	2189.0
Agricultural Products excl. Grains	367.8	328.1	297.6	338.7	543.7	652.4	556.6	480.3	760.5	860.6	1172.8	1324.7	1504.8
Paper & Paper Products	271.6	255.6	240.7	299.7	396.1	399.5	518.0	644.4	694.5	726.3	1069.8	1701.0	1216.0
Machinery & Equipment	244.7	391.8	429.2	397.7	266.8	280.3	284.7	307.6	310.7	470.4	623.7	672.3	1034.6
Lumber, Sawmill, Other Wood Prod.	203.5	182.6	208.7	205.2	216.0	257.0	219.5	229.1	294.6	457.0	684.5	785.6	1009.3
Grains	1102.3	758.4	551.7	633.1	629.1	952.9	752.9	628.9	717.0	538.9	704.0	929.9	913.0
Meat, Fish & Dairy Products	142.9	135.1	159.1	199.3	209.2	236.2	306.2	276.2	404.9	586.1	663.1	756.6	888.4
Wholesale Services	337.5	363.1	370.1	378.4	401.1	436.6	490.5	467.6	456.6	552.8	777.8	749.6	872.2
Personal & Other Misc. Services	262.2	278.3	324.0	351.9	598.8	430.8	448.1	448.4	454.8	487.7	679.9	706.7	861.4
Electrical & Communications Prod.	30.9	53.8	54.4	68.3	55.7	114.5	139.9	154.2	193.5	269.1	428.1	534.8	741.6
Unallocated Imports & Exports	266.7	282.7	237.5	287.5	356.6	238.5	168.5	486.9	575.7	726.5	285.4	585.9	476.1
Fruit, Veg., Feed, Misc. Food Prod.	147.2	149.8	120.4	143.0	186.5	161.0	144.3	149.9	128.9	172.0	311.4	284.0	425.5
Business Services	72.7	155.5	131.7	113.2	110.2	114.9	108.6	181.7	217.5	322.6	313.9	287.0	399.4
Primary Metal Products	180.0	177.2	160.9	156.9	335.0	278.8	121.7	328.6	300.6	287.9	238.2	284.1	379.7
Metal Fabricated Products	23.5	36.0	39.4	30.6	65.9	61.7	73.2	87.8	102.4	92.8	118.6	191.6	264.5
Autos, Trucks, Other Transp. Equip.	44.4	53.2	79.8	67.3	55.0	110.7	67.6	124.9	244.2	195.9	104.7	138.1	174.0
Furniture & Fixtures	3.2	7.0	9.7	15.6	20.7	23.4	25.7	25.9	34.0	69.8	81.8	116.4	167.9
Misc. Manufactured Products	16.8	22.2	30.1	27.8	45.0	64.6	90.1	111.7	96.4	83.9	107.9	115.6	136.7
Non-Metallic Minerals	523.8	915.9	774.4	545.3	541.5	369.1	315.8	305.2	133.8	34.1	131.6	131.8	131.4
Textile Products	34.6	32.5	29.8	35.7	51.7	63.0	74.5	80.7	101.2	105.9	119.1	139.0	122.9
Non-Metallic Mineral Products	52.7	46.6	48.1	50.9	40.5	55.4	30.7	15.3	18.2	34.3	53.5	52.7	103.6
Rubber, Leather, Plastic Fab. Prod.	13.5	21.5	24.5	26.8	31.0	31.5	34.5	26.3	27.0	35.4	46.0	74.7	95.4
Beverages	35.0	36.8	37.1	45.8	85.2	83.7	46.6	40.5	52.8	56.6	61.8	56.1	88.1
Financial Services	11.8	18.1	25.3	26.8	28.8	33.7	42.2	47.5	55.3	62.4	71.4	64.0	69.0
Communication Services	23.4	24.7	26.3	36.3	32.7	35.5	39.4	38.2	39.0	41.7	50.7	48.2	49.1
Knitted Products & Clothing	13.4	10.1	14.4	14.5	8.6	21.6	19.9	20.9	22.9	32.9	31.1	39.7	41.5
Printing & Publishing	2.0	2.5	3.0	3.8	5.8	4.6	4.9	5.0	4.4	7.4	9.1	16.3	14.3
Forestry Products	3.2	1.9	6.4	2.1	0.8	1.8	5.1	6.2	6.2	1.0	2.6	0.6	9.5
Fishing & Trapping Products	10.3	12.1	7.5	22.0	20.1	5.9	2.0	1.0	2.9	2.2	2.5	2.1	1.5
Utilities incl. electricity, water, gas	0.2	0.0	0.0	0.0	0.0	0.1	0.1	0.4	0.5	0.6	0.5	0.6	0.6
Metallic Ores & Concentrates	0.1	0.4	0.8	1.5	0.6	3.0	0.5	1.0	0.1	0.7	0.3	0.3	0.3
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.3	0.6	0.0	0.0
International Exports Total	13924	16109	12641	13342	14551	15128	16690	16946	18750	20894	23222	27102	33500
Primary	8176	9803	6926	7150	7474	8124	8989	8490	9798	10600	10856	12134	16432
Manufactured Goods	3681	3958	3461	3808	4353	4421	4960	5238	5495	6402	7998	10258	11882
Total Goods	11857	13762	10388	10958	11826	12545	13949	13728	15294	17002	18854	22392	28314
Services	2067	2348	2253	2384	2725	2583	2741	3218	3457	3892	4369	4710	5186

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 2.9.5
International Imports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Machinery & Equipment	1386.1	1450.9	1419.2	1536.0	1767.3	1866.9	1846.3	1533.1	1933.0	2399.4	3002.4	3215.8	4005.0
Autos, Trucks, Other Transp. Equip.	1818.7	2074.4	2210.2	2384.7	2362.2	2041.3	1794.6	2256.9	1989.6	2357.1	2465.1	2669.4	2734.5
Electrical & Communications Prod.	823.6	888.9	931.0	890.9	1071.1	1197.1	1213.1	1187.3	1280.7	1532.4	1725.4	1813.3	2261.5
Chemicals & Chemical Products	401.3	455.2	445.1	451.8	531.3	593.8	699.7	773.5	870.9	1083.3	1233.0	1465.7	1666.1
Misc. Manufactured Products	581.3	640.6	693.3	779.0	806.0	923.3	931.5	953.7	1014.6	1062.9	1197.8	1327.4	1394.4
Metal Fabricated Products	314.3	412.2	395.6	397.4	535.8	505.2	558.5	576.3	594.8	796.4	1056.1	1096.6	1140.0
Business Services	274.4	228.8	297.5	330.9	544.1	666.9	623.7	576.0	620.6	656.1	1121.4	1062.5	1063.6
Personal & Other Misc. Services	415.2	462.7	453.6	512.1	505.2	575.0	676.3	734.8	762.8	779.5	927.9	930.0	1033.7
Unallocated Imports & Exports	299.7	310.4	311.2	349.0	426.7	211.2	261.6	333.3	289.0	506.8	654.7	988.0	783.1
Primary Metal Products	172.3	255.3	185.9	180.8	348.2	322.4	334.4	311.3	301.6	413.1	522.4	619.8	673.1
Transportation Services	254.4	280.0	297.0	329.0	350.4	353.5	384.4	386.5	448.6	450.1	502.4	518.0	612.6
Rubber, Leather, Plastic Fab. Prod.	262.4	262.0	259.9	261.8	277.9	307.7	313.2	320.4	361.7	382.8	410.0	472.2	482.2
Knitted Products & Clothing	268.4	313.9	354.4	350.3	373.1	432.8	482.3	445.6	424.7	361.8	418.8	431.6	452.8
Printing & Publishing	124.3	148.4	157.6	167.9	206.8	263.2	280.6	303.0	317.5	343.7	302.6	336.1	377.8
Financial Services	110.9	116.8	147.7	152.4	157.0	166.4	183.3	174.9	179.2	211.3	352.8	319.2	358.9
Fruit, Veg., Feed, Misc. Food Prod.	94.5	100.3	112.7	120.4	124.1	144.2	169.8	203.6	259.7	241.0	256.1	272.6	317.9
Textile Products	128.1	135.8	144.8	155.6	133.2	145.6	160.9	177.7	184.1	188.4	201.7	220.4	251.0
Non-Metallic Mineral Products	105.1	109.1	125.0	123.1	137.1	151.3	157.9	176.2	178.1	178.7	211.4	206.1	228.3
Paper & Paper Products	61.6	64.0	71.1	84.5	92.5	120.5	133.9	143.2	177.1	176.9	175.1	199.8	212.5
Agricultural Products excl. Grains	116.9	114.9	113.2	118.1	120.3	148.3	147.2	146.5	177.6	184.6	150.6	160.5	186.3
Petroleum & Coal Products	108.3	94.2	106.0	130.4	106.2	119.0	173.4	171.2	183.2	145.4	145.3	180.3	175.7
Furniture & Fixtures	38.5	52.9	62.8	67.1	77.0	102.5	118.5	146.0	153.5	145.0	141.6	126.1	163.9
Metallic Ores & Concentrates	1.8	1.8	1.9	1.7	8.0	0.1	0.3	1.5	23.3	1.9	195.2	247.6	162.7
Beverages	60.3	86.5	99.7	71.8	69.4	79.6	102.3	145.3	155.7	105.7	129.7	189.3	149.6
Meat, Fish & Dairy Products	71.0	68.0	79.4	98.4	118.4	135.2	124.8	159.6	141.2	122.7	101.5	120.9	122.3
Non-Metallic Minerals	61.0	82.7	75.0	63.3	78.9	87.7	77.9	48.4	70.5	76.8	94.6	129.7	106.7
Communication Services	27.3	29.9	34.6	44.5	49.7	66.2	73.8	76.0	72.6	80.1	91.6	83.3	104.3
Lumber, Sawmill, Other Wood Prod.	28.3	31.2	29.9	30.9	35.6	37.6	35.3	39.7	54.1	57.7	58.6	50.6	67.4
Non-Competing Imports	50.3	49.2	56.6	56.8	51.3	56.5	46.4	53.1	54.7	53.5	51.9	54.6	58.8
Wholesale Services	25.7	25.9	28.2	29.9	36.4	38.6	36.3	40.6	47.0	47.3	58.0	51.6	58.0
Tobacco & Tobacco Products	3.1	3.8	3.6	4.7	4.6	7.1	5.1	9.7	19.3	84.2	19.9	13.1	8.8
Grains	3.4	6.4	0.9	0.9	3.7	1.4	4.9	3.5	4.5	4.7	6.2	4.7	6.2
Mineral Fuels	0.3	0.2	0.0	0.2	0.2	0.2	0.1	0.2	0.2	0.6	0.4	1.1	1.6
Fishing & Trapping Products	1.4	1.1	1.6	2.0	0.1	1.1	0.1	0.1	0.1	10.5	0.6	1.1	1.3
Utilities incl. electricity, water, gas	0.2	0.1	0.0	0.0	0.1	0.5	0.2	0.7	0.2	0.3	1.0	0.4	1.1
Forestry Products	0.8	0.5	0.4	1.2	0.4	0.5	3.8	11.9	14.1	5.4	32.2	26.7	1.0
International Imports Total	8495	9359	9707	10280	11510	11870	12157	12621	13360	15248	18016	19606	21425
Primary	186	208	193	188	212	239	234	212	290	284	480	571	466
Manufactured Goods	6851	7647	7887	8288	9178	9496	9636	10033	10595	12179	13774	15027	16885
Total Goods	7087	7904	8137	8532	9441	9793	9917	10299	10941	12517	14307	15653	17411
Services	1408	1455	1570	1748	2070	2078	2239	2322	2420	2731	3709	3953	4014

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2.10 British Columbia

Situated on the Pacific coast, British Columbia is well positioned to take advantage of trade routes to Asia and the western coast of the United States. The province serves a key role as a gateway for trade flows between Asia and other parts of North America providing a steady source of income from the transportation, storage and distribution of goods moving through the province. British Columbia is second only to Newfoundland in its high ratio of international exports relative to its interprovincial sales. Foreign demand for B.C. products was concentrated in natural resource based goods such as lumber, pulp and paper, coal and metallic ores, but an increasing share of exports emerged from robust growth in high-tech electronics products, specialized machinery and equipment, business services, financial services and tourism.

British Columbia had considerably stronger international trade links than with the rest of Canada. In 1996 international exports of \$30.3 billion were more than double the value of sales to other provinces (\$13.6 billion). Prior to 1993, British Columbia purchased more goods and services from the other provinces than from foreign sources. Since 1992, however, international imports (\$26.4

- Second only to Newfoundland in the high ratio of international to interprovincial exports.
- Increasing diversity of foreign exports originally concentrated in natural resource based goods.
- Highest interprovincial trade deficit of any province.

Figure 2.10.1
Exports and Imports of Goods and Services, 1984-1996

\$(billions)

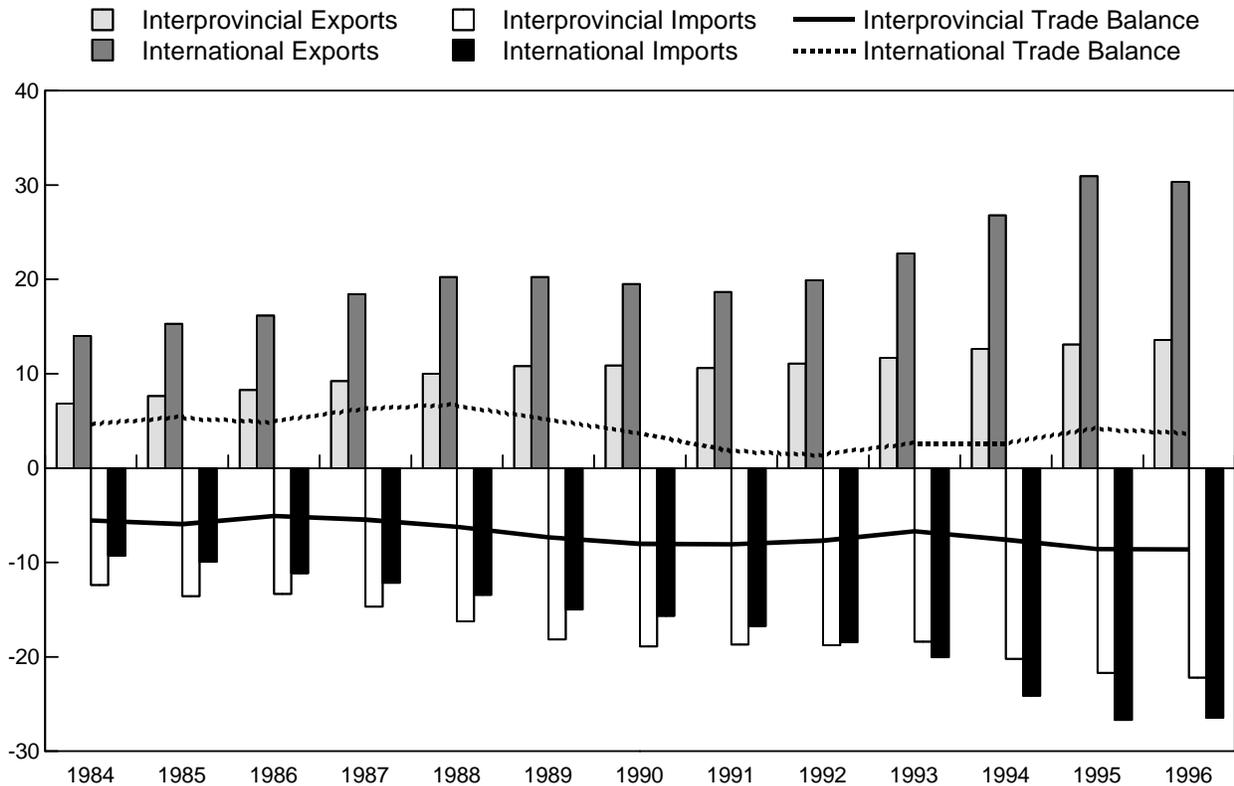
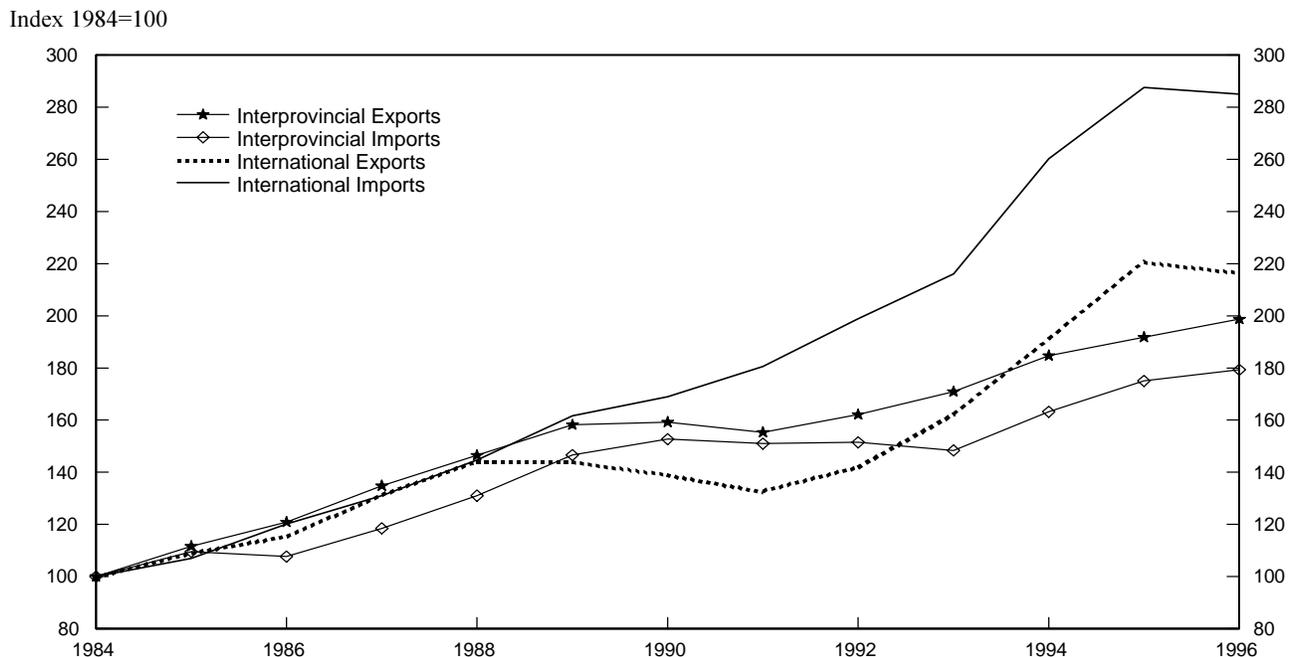




Figure 2.10.2
Indices of Trade Flows for Goods and Services, 1984-1996



billion in 1996) have pushed ahead of purchases from the rest of Canada (\$22.2 billion). Nevertheless, the 1996 trade deficit with the other provinces far outweighed a \$3.9 billion international trade surplus resulting in a total trade deficit of \$4.7 billion.

Over the entire period, international exports have grown slightly faster than interprovincial exports advancing at an average annual rate of 6.6 percent compared to 5.9 percent for interprovincial exports. Except for a 2.5 percent drop during the recession in 1991, exports to the other provinces advanced at a relatively steady pace; stronger over the first half of the period, then slowing somewhat after 1991. International exports, on the other hand, exhibited a considerably more volatile pattern over the 1984-1996 period. Exports outside of Canada were driven by forestry-related products such as lumber, pulp and paper products, as well as coal and metallic ores and concentrates which tend to be highly sensitive to the economic cycle. In contrast, exports to other provinces were dominated by services which tended to be more stable.

Lumber, pulp and paper products accounted for more than 41 percent of international exports in 1996. Due to the significance of the Port of Vancouver as an exit point for goods bound for markets in Asia, services

Figure 2.10.3
Composition of Interprovincial Exports

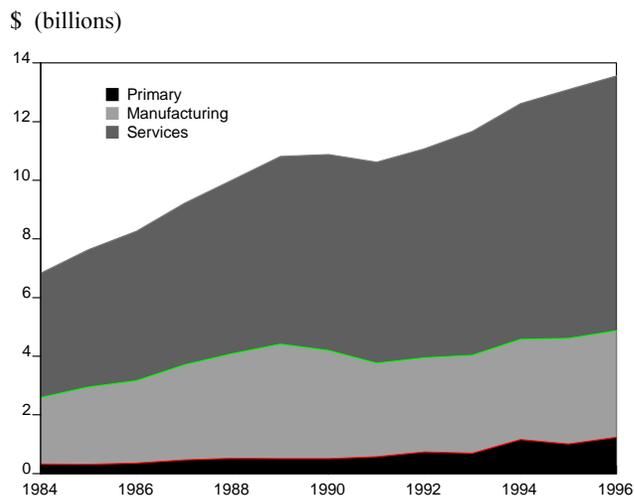
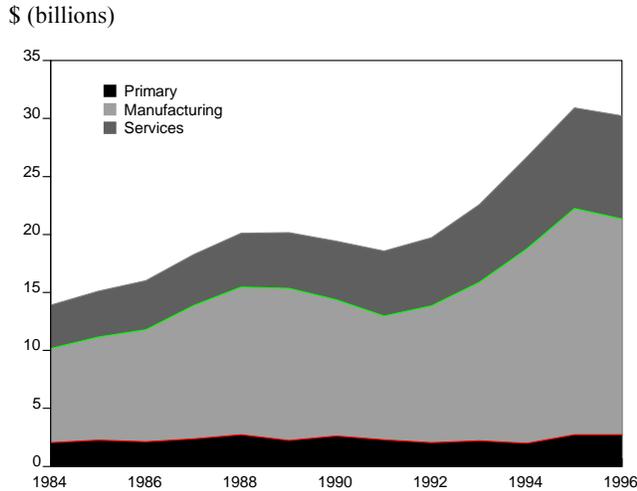




Figure 2.10.4
Composition of International Exports



related to the sale and distribution of goods, also figured prominently in international exports. Wholesaling, transportation and storage services accounted for a further 17.1 percent of international exports in 1996. Exports of personal services, driven largely by expenditures of foreign business and personal travelers in the province, provided revenues of almost \$2 billion in 1996 and accounted for 6.4 percent of total exports, up from 3.8 percent in 1984. British Columbia's tourism industry was bolstered in 1986 when it hosted the World's Fair.

The increasing significance of services exports to the British Columbia economy is reflected in the balance of international trade. In 1990, the overall surplus on international trade was comprised of roughly equal surpluses on trade in goods and services. Since 1990, however, the surplus on trade in services has doubled on the strength of robust export growth. In contrast, despite strong export growth following the recession, the balance on trade in goods has continued in a deficit position since 1991, except for a surplus in 1995, when newsprint prices peaked.

The boom-bust cycle characteristic of the wood and paper sectors was evident in the export performance of the province, as was the impact of two trade disputes

over lumber exports to the United States. Slightly stronger and relatively stable growth in international exports of services was more than offset by volatility in goods exports. The value of goods and services exported to international destinations stumbled in the

Figure 2.10.5
Leading Interprovincial Exports

(Based on 1996)

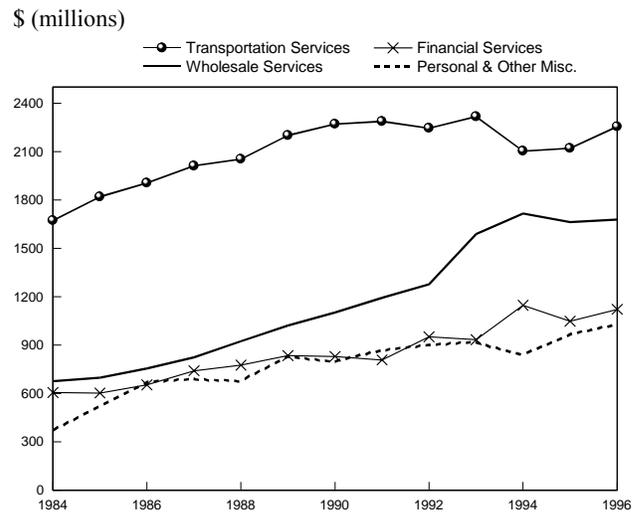
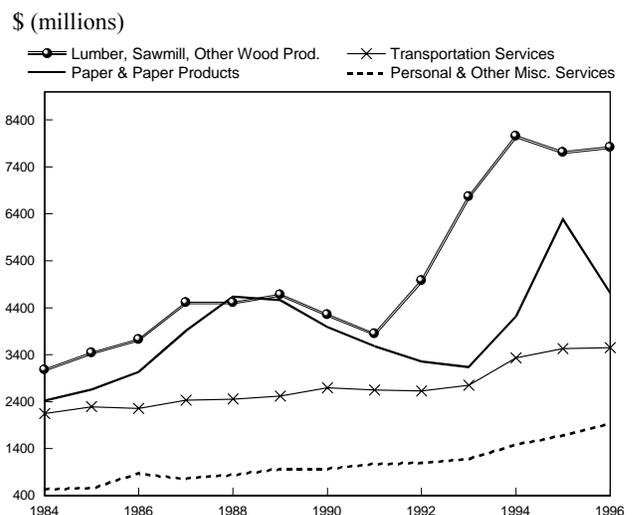


Figure 2.10.6
Leading International Exports

(Based on 1996)



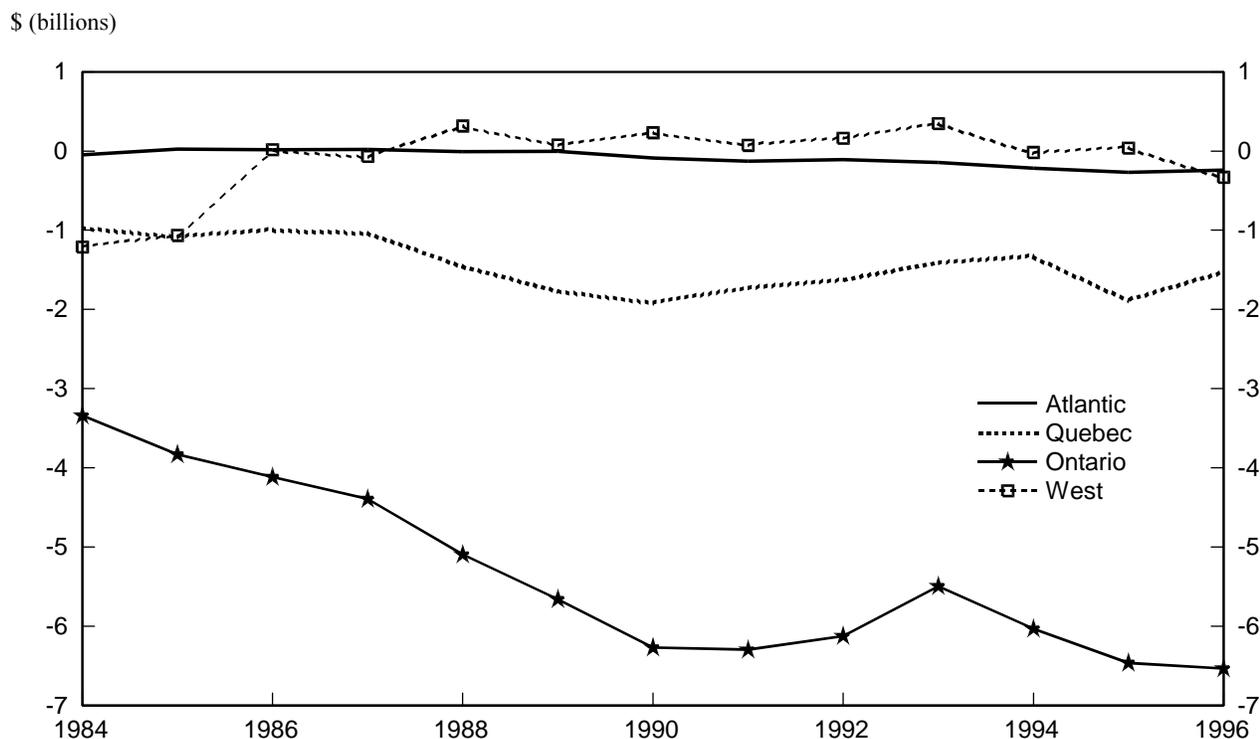


period 1989 to 1991 in light of a weakening United States economy and disputes over sales of shakes and shingles to U.S. markets. Exports stalled in 1989 followed by two years of decline (3.6 percent in 1990 and 4.4 percent in 1991). International exports rebounded in the following four years averaging growth of almost 13 percent per year before stumbling again in 1996 in the wake of constraints imposed on softwood lumber exports to the United States and falling pulp and newsprint prices. Exports of other goods such as coal, primary metal products and metallic ores and concentrates were also volatile over this period. A bright spot in the goods sector was machinery and equipment which, except for a drop in 1991, advanced in leaps and bounds. International sales of these products including computer equipment, logging and pulp and paper machinery, advanced at an average annual rate of almost 17 percent since 1984. Since 1991, exports of machinery and equipment forged ahead at an even faster pace averaging almost 24 percent per year.

International imports were dominated by transportation equipment and machinery and equipment related to the forestry and mining industries. Computer equipment and tourism also figured prominently in imports from other countries. Except for 1996, imports from outside Canada have increased in every year since 1984, growing on average 9.1 percent per year. In 1996, a weakening B.C. economy led by cutbacks in the forestry and downstream industries contributed to a one percent decline in the demand for international imports.

British Columbia imported much more from other provinces than it exported. It consistently had the highest interprovincial trade deficit of any province. A total trade deficit of \$8.6 billion in 1996 was mainly with Ontario (\$6.5 billion). There were further deficits of \$1.5 billion with Quebec and \$818 million with neighbouring Alberta. Even minimal trade with the Atlantic provinces yielded a small shortfall. Trade with the Territories generated a small surplus in each year

Figure 2.10.7
Regional Trade Balance





as B.C. is a major supplier of goods and services to the Yukon. Since 1984, the internal trade deficit has increased by more than 50 percent. The deficit on trade with Ontario doubled.

The significance of regional markets in the rest of Canada has not changed significantly since 1984. In 1996, Alberta provided the largest market for British Columbia's internal exports (\$5.3 billion or 39 percent of the total) while Ontario accounted for 30 percent. In contrast, B.C. looked to Ontario for nearly half its demand for interprovincial imports, with Alberta supplying an additional 27 percent.

Services dominated trade with other provinces. In 1996, they accounted for about 64 percent of exports to other provinces, slightly higher than their contribution in 1984. Almost 30 percent of total interprovincial exports were

accounted for by transportation and wholesale distribution services, related in a large part to the movement of imports through British Columbia for use in other provinces. The top goods exported to the rest of Canada were forestry, lumber and paper products accounting for 11 percent of total goods and services.

Services comprised about 45 percent of interprovincial imports in 1996 compared to 33 percent in 1984. Imports of financial, wholesale trade, personal and business services all exhibited strong growth since 1984. Imports from Alberta were concentrated in goods led by mineral fuels, refined petroleum products, meat and agricultural products, while imports from Central Canada were dominated by a wide range of services. Prominent goods imported from Central Canada included chemicals, transportation equipment, clothing and tobacco products.



Figure 2.10.8

Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$13.6 billion

Total Value of Interprovincial Imports \$22.2 billion

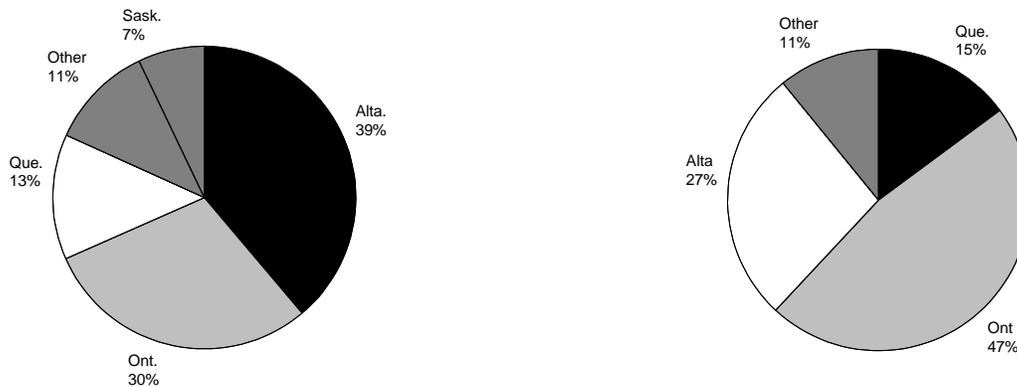


Table 2.10.1 Interprovincial Trade

EXPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	48	51	55	61	69	77	73	80	86	92	100	96	89
P.E.I.	14	15	17	18	21	21	20	22	24	26	30	29	29
N.S.	109	125	138	153	159	180	170	159	163	170	176	158	162
N.B.	85	103	116	134	143	164	157	157	156	150	173	178	174
Quebec	918	1,017	1,161	1,308	1,398	1,451	1,394	1,336	1,394	1,463	1,875	1,698	1,817
Ontario	1,952	2,191	2,369	2,810	3,035	3,342	3,086	3,029	3,150	3,416	3,540	3,631	4,012
Manitoba	385	430	470	505	552	577	581	580	634	663	697	717	723
Saskatchewan	538	601	632	690	748	753	797	815	829	860	893	976	962
Alberta	2,521	2,810	3,001	3,261	3,587	3,906	4,265	4,092	4,292	4,515	4,814	5,285	5,274
Yukon	125	141	163	178	194	208	229	214	217	197	195	198	218
N.W.T.	136	143	136	93	100	129	105	128	133	123	127	139	116
Gov't Abroad	4	4	5	5	5	6	8	5	4	4	4	3	3
Total	6,835	7,631	8,263	9,216	10,011	10,814	10,885	10,617	11,081	11,679	12,623	13,109	13,579

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	15	18	21	26	29	37	35	38	40	39	44	47	52
P.E.I.	5	5	5	6	8	9	9	11	11	12	12	12	16
N.S.	100	105	116	122	132	149	158	169	169	168	195	212	217
N.B.	183	143	169	191	230	250	304	331	316	362	444	460	414
Quebec	1,873	2,083	2,160	2,332	2,831	3,210	3,300	3,068	3,016	2,875	3,198	3,576	3,340
Ontario	5,294	6,023	6,485	7,205	8,130	9,002	9,357	9,325	9,274	8,912	9,572	10,095	10,546
Manitoba	436	461	492	546	599	648	700	713	714	697	751	852	875
Saskatchewan	257	266	298	316	334	383	409	422	452	416	484	509	516
Alberta	4,051	4,244	3,428	3,750	3,703	4,217	4,420	4,438	4,653	4,712	5,385	5,782	6,093
Yukon	35	36	42	44	39	54	61	78	71	101	74	79	87
N.W.T.	138	185	126	140	190	195	156	110	55	88	53	58	55
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	12,387	13,569	13,342	14,678	16,225	18,154	18,909	18,703	18,771	18,382	20,212	21,682	22,211



Table 2.10.2
Interprovincial Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Transportation Services	1672.1	1819.2	1904.9	2010.6	2052.8	2200.1	2270.4	2286.6	2244.8	2316.6	2103.2	2120.0	2254.3
Wholesale Services	676.5	696.6	753.7	823.1	922.7	1020.0	1100.9	1191.6	1276.1	1588.3	1715.3	1662.0	1677.6
Financial Services	604.9	602.1	652.0	739.6	774.8	833.8	829.4	807.1	950.3	932.3	1145.7	1046.8	1121.3
Personal & Other Misc. Services	374.0	527.2	669.1	692.1	682.4	830.6	800.0	869.5	900.9	921.6	840.4	968.7	1030.1
Retail Services	213.7	234.9	254.7	281.3	307.6	339.7	366.5	379.4	395.8	427.1	792.7	962.5	942.9
Business Services	298.7	370.7	400.6	463.5	583.7	614.6	722.4	708.9	722.0	770.0	719.4	966.5	878.9
Communication Services	406.6	431.4	461.8	501.3	596.5	560.1	591.3	613.8	641.3	687.8	721.1	764.1	781.7
Lumber, Sawmill, Other Wood Prod.	485.5	552.7	577.4	813.6	788.4	754.7	597.8	515.9	537.8	561.3	549.7	586.4	599.4
Forestry Products	24.1	21.6	34.2	24.5	45.1	18.5	38.4	37.8	70.0	31.8	77.5	239.2	493.2
Fruit, Veg., Feed, Misc. Food Prod.	273.7	262.5	289.7	271.7	294.3	323.9	323.0	328.0	339.7	430.3	374.5	383.9	387.5
Paper & Paper Products	251.1	248.4	311.2	338.8	400.6	402.7	401.1	337.3	321.1	313.9	417.3	428.6	386.7
Autos, Trucks, Other Transp. Equip.	185.8	305.0	320.5	373.1	435.1	610.6	538.5	309.3	271.7	229.5	242.6	349.6	381.8
Agricultural Products excl. Grains	193.8	181.7	167.1	190.2	204.3	208.7	274.1	287.1	296.5	309.3	330.8	351.8	332.2
Mineral Fuels	x	x	x	x	x	x	x	x	x	x	x	x	x
Meat, Fish & Dairy Products	101.5	134.8	141.1	153.1	162.0	175.0	185.7	223.4	231.9	286.1	260.5	275.8	273.5
Metal Fabricated Products	109.3	128.2	157.4	200.1	208.1	247.9	243.8	241.7	248.2	254.8	251.0	233.1	254.4
Primary Metal Products	148.3	156.2	165.3	196.5	229.9	275.5	230.2	146.0	131.0	141.9	183.8	208.1	224.8
Chemicals & Chemical Products	126.9	149.8	151.9	148.6	172.0	180.8	167.8	170.9	161.9	194.4	176.2	171.1	172.6
Machinery & Equipment	76.0	91.5	79.2	79.0	140.8	161.6	157.7	139.3	114.6	101.1	140.2	170.1	127.5
Beverages	40.2	46.3	47.2	47.0	49.3	40.5	41.7	73.8	179.6	131.1	125.9	121.9	121.2
Printing & Publishing	50.5	73.6	77.6	85.5	91.9	102.7	132.1	97.8	89.6	107.6	113.3	90.9	116.8
Rubber, Leather, Plastic Fab. Prod.	30.7	38.6	48.5	59.8	72.7	90.9	94.0	89.5	88.8	92.1	83.4	95.9	101.8
Petroleum & Coal Products	145.8	157.8	125.9	125.5	122.4	106.3	118.7	128.8	106.2	113.9	106.3	100.3	100.7
Knitted Products & Clothing	63.7	73.5	76.8	85.7	96.1	105.1	118.6	85.2	80.4	86.6	113.1	106.5	93.9
Electrical & Communications Prod.	67.0	74.8	80.1	88.9	90.3	120.7	127.5	104.6	98.2	87.0	79.1	70.0	76.1
Furniture & Fixtures	18.6	22.8	29.1	31.1	37.3	42.5	45.2	40.1	48.2	51.2	54.9	51.0	59.7
Textile Products	16.7	19.3	21.9	26.3	37.6	44.2	44.0	38.4	60.1	49.6	60.1	62.3	56.3
Services Incidental to Mining	6.3	20.2	20.5	17.2	37.7	6.5	70.5	51.7	72.2	66.5	54.3	48.7	54.3
Misc. Manufactured Products	21.7	30.4	48.9	45.8	72.6	58.9	58.0	46.0	44.1	52.0	47.3	43.7	52.9
Metallic Ores & Concentrates	20.9	26.3	88.6	76.8	116.1	111.6	5.2	41.1	73.8	32.5	285.7	34.0	51.3
Non-Metallic Mineral Products	47.4	67.8	58.5	73.5	64.7	61.7	74.1	70.8	62.5	50.8	40.9	44.8	51.2
Utilities incl. electricity, water, gas	0.8	0.6	1.0	1.2	0.6	1.4	1.6	2.6	2.1	3.4	4.0	15.2	23.1
Fishing & Trapping Products	32.3	23.0	14.0	24.7	47.0	30.2	17.4	24.0	31.2	23.0	26.4	25.7	13.4
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Grains	0.0	0.1	0.1	0.1	0.1	0.2	0.1	0.1	0.1	0.1	0.5	0.3	0.0
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.8	0.0	2.8	0.0
Interprovincial Exports Total	6835	7631	8261	9215	10010	10813	10884	10617	11079	11679	12623	13109	13580
Primary	328	315	356	459	523	507	502	571	731	695	1162	1006	1231
Manufactured Goods	2260	2634	2808	3244	3566	3906	3699	3187	3215	3337	3420	3597	3639
Total Goods	2589	2949	3165	3704	4090	4414	4203	3760	3948	4035	4586	4618	4893
Services	4246	4682	5097	5512	5920	6399	6681	6857	7131	7644	8038	8491	8687

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.

**Table 2.10.3**
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Financial Services	703.3	841.5	1095.2	1280.1	1445.8	1617.7	1741.1	1909.6	1907.8	2064.2	1993.2	2189.7	2296.6
Wholesale Services	738.7	794.6	841.4	952.7	1160.9	1337.6	1361.4	1335.8	1324.3	1190.7	1387.4	1716.5	1746.6
Transportation Services	1007.6	1119.6	1172.2	1284.5	1360.3	1489.4	1574.6	1563.9	1563.2	1620.8	1538.9	1688.0	1706.7
Personal & Other Misc. Services	560.2	630.6	769.9	766.1	839.2	856.9	1108.5	1148.7	1179.3	1277.5	1371.1	1393.1	1359.5
Communication Services	528.4	563.5	604.9	640.5	643.0	806.5	929.9	979.4	1031.7	1116.2	1177.9	1227.6	1326.5
Fruit, Veg., Feed, Misc. Food Prod.	723.4	789.5	834.1	886.7	910.7	920.7	864.9	1008.2	1091.6	1001.5	1159.1	1222.4	1285.7
Business Services	239.6	263.4	333.5	359.2	484.9	627.3	558.0	777.7	843.9	850.8	896.7	978.9	1159.0
Autos, Trucks, Other Transp. Equip.	459.9	526.9	575.0	629.6	923.3	970.5	1129.7	858.6	762.3	835.9	805.3	993.0	1152.3
Chemicals & Chemical Products	725.1	793.4	823.4	929.9	994.1	1113.8	1059.8	1088.1	1134.7	1062.7	1260.3	1366.0	1152.3
Meat, Fish & Dairy Products	595.3	570.5	577.9	640.3	690.7	714.8	730.2	806.7	797.1	799.7	960.4	1042.6	1043.9
Petroleum & Coal Products	675.7	754.9	472.4	495.7	434.4	481.6	578.5	571.9	653.4	628.4	839.8	881.5	910.4
Metal Fabricated Products	357.7	416.6	384.3	411.4	478.6	633.2	636.2	610.2	585.1	593.6	728.6	740.0	717.6
Electrical & Communications Prod.	534.3	696.4	609.5	758.3	818.8	828.4	894.8	853.7	744.3	718.8	681.0	703.9	699.8
Printing & Publishing	293.1	314.6	342.9	385.3	476.4	478.6	493.3	442.4	466.1	396.8	537.1	556.7	533.0
Mineral Fuels	x	x	x	x	x	x	x	x	x	x	x	x	x
Primary Metal Products	339.9	314.6	277.2	317.4	348.5	381.5	362.7	368.3	368.5	378.3	493.8	462.6	465.7
Agricultural Products excl. Grains	57.7	62.9	81.3	79.2	88.1	93.5	180.7	190.9	244.6	206.2	309.3	307.3	388.5
Paper & Paper Products	228.5	256.6	281.5	315.2	326.4	438.4	414.4	370.0	351.3	327.4	348.8	385.3	358.0
Tobacco & Tobacco Products	127.1	134.6	136.4	77.0	46.9	66.9	122.2	88.4	78.4	95.0	298.3	305.4	330.6
Lumber, Sawmill, Other Wood Prod.	68.3	72.1	82.1	93.2	100.3	150.0	127.6	155.9	222.9	268.4	349.4	299.8	303.4
Textile Products	177.2	193.3	198.5	213.5	251.5	254.5	261.8	255.2	236.1	230.6	306.8	304.3	285.0
Rubber, Leather, Plastic Fab. Prod.	257.1	264.7	266.6	284.0	300.8	320.6	320.5	313.1	302.4	266.6	312.2	296.5	282.4
Retail Services	240.6	266.1	284.4	302.0	326.3	350.3	362.4	370.3	370.9	385.1	258.8	234.3	268.3
Utilities incl. electricity, water, gas	22.8	30.1	35.6	40.7	60.9	86.2	80.0	41.0	71.8	56.1	31.0	144.9	246.0
Knitted Products & Clothing	305.3	324.3	337.7	353.5	362.3	404.0	391.9	393.4	342.7	259.1	255.3	249.8	233.7
Grains	50.2	34.6	40.0	44.2	52.2	43.8	28.4	91.1	70.6	167.7	183.7	227.1	224.2
Machinery & Equipment	223.2	264.4	267.9	332.9	570.5	736.6	765.8	482.8	361.3	218.7	234.6	269.5	215.9
Beverages	123.7	134.3	135.6	151.9	173.6	171.2	62.9	138.8	159.2	153.6	155.1	199.2	211.2
Misc. Manufactured Products	181.1	191.5	190.0	200.1	222.5	230.4	214.0	228.8	220.2	214.8	212.6	200.7	198.8
Furniture & Fixtures	153.0	158.4	168.0	180.6	226.2	254.1	234.3	188.8	183.8	162.1	142.8	166.2	165.3
Non-Metallic Mineral Products	133.6	128.5	143.0	183.4	177.3	194.2	162.8	141.4	161.0	114.4	158.2	156.7	155.8
Forestry Products	2.7	4.0	19.2	14.8	21.9	17.2	22.4	9.9	14.6	42.7	26.2	34.8	119.7
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Services Incidental to Mining	11.7	4.5	25.8	17.4	5.4	30.5	26.2	58.5	34.8	46.0	41.9	33.6	48.0
Metallic Ores & Concentrates	119.5	112.2	81.5	88.5	147.1	115.4	71.8	30.3	19.0	20.3	9.0	20.9	18.8
Fishing & Trapping Products	2.3	1.1	2.7	1.7	1.4	3.0	7.2	3.6	2.8	2.0	4.8	5.3	6.4
Interprovincial Imports Total	12387	13569	13341	14678	16227	18156	18701	18701	18771	18382	20211	21683	22210
Primary	1664	1760	1100	1212	1072	1240	1367	1210	1255	1094	1317	1308	1400
Manufactured Goods	6682	7300	7104	7840	8834	9744	9828	9365	9222	8726	10239	10802	10701
Total Goods	8369	9090	8240	9093	9967	11070	11275	10615	10550	9876	11587	12255	12347
Services	4018	4479	5101	5585	6260	7086	7636	8085	8221	8505	8624	9428	9863

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.10.4
International Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Lumber, Sawmill, Other Wood Prod.	3079.9	3439.9	3726.3	4512.3	4508.0	4678.3	4255.1	3846.9	4978.9	6768.2	8055.2	7711.1	7818.8
Paper & Paper Products	2420.5	2657.9	3034.6	3910.3	4636.1	4562.0	3990.3	3583.1	3254.2	3138.1	4210.8	6284.3	4712.4
Transportation Services	2151.4	2293.7	2259.3	2431.4	2456.4	2522.4	2694.4	2649.9	2630.3	2752.1	3332.3	3529.6	3553.0
Personal & Other Misc. Services	533.0	565.7	888.4	768.5	852.2	965.6	976.0	1070.6	1087.8	1177.8	1485.2	1693.5	1941.0
Wholesale Services	541.7	526.8	577.1	603.2	645.5	716.2	785.2	840.0	959.6	1264.7	1758.4	1555.9	1648.2
Mineral Fuels	1084.7	1181.9	981.4	953.2	1129.1	1069.6	1110.9	1084.5	878.2	1070.1	1047.1	1155.8	1452.3
Machinery & Equipment	261.2	274.7	320.2	335.7	412.4	433.0	451.8	372.1	494.1	542.9	663.0	917.2	1084.4
Primary Metal Products	900.6	794.1	739.4	780.6	1167.8	1245.4	945.9	725.5	816.5	801.1	850.1	1050.0	1011.5
Meat, Fish & Dairy Products	403.6	470.7	620.8	672.3	713.5	695.7	707.6	607.4	574.1	581.7	798.0	764.0	824.4
Metallic Ores & Concentrates	459.9	557.2	680.8	835.7	1076.4	797.2	1021.9	739.6	664.4	537.3	397.1	1074.0	781.3
Unallocated Imports & Exports	267.4	283.4	238.1	288.3	357.5	239.2	168.9	527.6	605.3	781.7	491.8	976.0	767.0
Business Services	112.5	136.2	110.6	122.5	146.3	149.9	154.8	267.1	305.0	398.0	413.3	533.5	587.5
Autos, Trucks, Other Transp. Equip.	255.2	295.0	261.7	301.0	208.2	347.7	307.3	265.3	299.1	434.6	496.1	639.1	533.5
Chemicals & Chemical Products	167.5	162.6	126.4	131.9	172.5	129.2	126.9	159.3	185.3	281.1	312.1	367.1	459.4
Fruit, Veg., Feed, Misc. Food Prod.	107.3	107.0	118.7	113.6	113.2	102.6	124.0	128.9	130.3	159.5	179.5	244.8	360.9
Electrical & Communications Prod.	47.4	59.7	85.6	86.8	116.7	125.6	116.7	115.4	113.3	126.2	177.0	286.8	356.2
Financial Services	82.7	112.3	127.7	122.9	134.3	144.1	186.0	191.8	217.5	225.0	310.1	275.2	292.7
Metal Fabricated Products	78.9	85.6	108.4	138.8	162.2	166.8	126.0	117.0	120.0	145.0	165.1	225.4	284.4
Agricultural Products excl. Grains	96.5	102.8	106.7	124.5	135.8	96.9	135.2	134.3	160.4	171.9	180.5	232.3	280.9
Petroleum & Coal Products	186.7	259.8	155.8	166.2	139.2	109.9	182.5	328.6	301.4	142.2	187.6	214.0	250.8
Misc. Manufactured Products	34.8	57.2	84.4	80.4	65.6	67.0	89.4	85.0	121.5	117.5	138.3	150.8	190.5
Non-Metallic Mineral Products	65.2	60.9	68.3	66.5	71.0	88.4	67.9	79.9	69.2	93.4	113.2	148.8	187.1
Rubber, Leather, Plastic Fab. Prod.	25.3	35.5	37.5	43.3	48.3	49.8	62.0	47.5	55.3	70.7	86.4	116.9	135.0
Fishing & Trapping Products	25.6	100.6	70.4	58.2	86.0	42.1	166.9	183.3	202.6	289.2	271.0	155.3	124.1
Knitted Products & Clothing	29.5	38.2	39.2	48.7	58.1	114.4	66.8	72.6	74.2	91.8	85.3	134.8	118.4
Communication Services	38.1	39.0	41.8	57.3	62.3	59.9	67.0	68.4	70.5	81.1	107.3	105.7	109.6
Beverages	30.1	56.1	51.4	66.8	66.1	94.6	69.2	48.2	106.9	64.9	98.7	81.6	106.4
Utilities incl. electricity, water, gas	120.1	179.5	134.8	158.4	121.3	100.1	98.0	76.4	197.6	184.3	118.4	27.4	98.1
Textile Products	5.7	5.2	5.4	7.8	14.0	18.5	15.4	12.8	18.8	21.3	40.1	57.6	71.8
Furniture & Fixtures	12.4	13.8	18.4	22.3	27.7	30.7	35.0	42.6	44.5	50.9	68.5	59.7	65.4
Printing & Publishing	15.2	25.1	34.6	29.3	28.3	47.7	22.3	24.3	28.7	36.5	34.5	51.3	57.3
Forestry Products	208.8	141.7	164.7	268.8	216.3	133.0	93.3	78.2	83.1	131.7	77.8	96.2	48.2
Grains	23.5	19.6	26.7	15.7	7.9	26.9	30.6	12.2	36.8	11.6	15.4	16.7	21.8
Non-Metallic Minerals	144.8	152.7	111.9	108.5	77.7	77.8	59.7	64.4	20.5	3.6	4.0	4.7	9.9
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	2.1	0.7	0.2	0.0
International Exports Total	14018	15292	16157	18432	20234	20248	19511	18651	19908	22750	26770	30937	30344
Primary	2044	2257	2143	2364	2729	2244	2618	2297	2046	2216	1993	2735	2719
Manufactured Goods	8127	8899	9637	11515	12729	13107	11762	10662	11789	13670	16760	19505	18628
Total Goods	10291	11335	11914	14038	15579	15451	14478	13035	14032	16070	18872	22268	21445
Services	3727	3957	4243	4394	4654	4797	5032	5615	5876	6680	7898	8669	8899

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.10.5
International Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Autos, Trucks, Other Transp. Equip.	1612.4	1879.3	2411.3	2543.5	2671.1	2724.0	2361.4	2735.3	2732.6	2962.7	3654.5	3783.1	3678.9
Machinery & Equipment	931.8	1024.0	1117.0	1467.0	1598.0	1913.8	1842.9	1678.7	1831.3	2177.8	2532.0	2845.2	2898.1
Electrical & Communications Prod.	795.2	834.2	868.3	824.5	1058.7	1123.6	1130.4	1211.7	1352.0	1531.1	2014.8	2205.1	2173.9
Misc. Manufactured Products	590.0	598.2	668.7	696.4	765.8	909.1	920.1	1000.3	1092.3	1166.0	1402.7	1617.0	1630.5
Personal & Other Misc. Services	599.4	711.9	731.5	830.4	875.9	1057.7	1275.0	1233.7	1281.9	1309.0	1494.4	1600.8	1607.5
Chemicals & Chemical Products	338.8	355.9	384.9	424.0	474.8	554.5	583.5	670.4	899.8	1001.7	1186.8	1419.0	1462.3
Fruit, Veg., Feed, Misc. Food Prod.	334.4	338.5	361.7	385.2	397.7	423.5	467.6	598.3	715.1	749.1	872.0	957.5	1006.2
Metal Fabricated Products	385.6	388.5	360.1	370.0	419.5	437.5	509.1	535.3	675.9	694.4	923.9	1013.6	990.5
Transportation Services	325.0	353.7	369.7	422.3	487.0	530.6	579.9	651.2	732.4	719.8	840.2	914.1	861.4
Rubber, Leather, Plastic Fab. Prod.	271.9	281.0	305.7	338.3	400.3	470.9	472.7	496.0	588.4	569.9	760.0	873.2	856.2
Unallocated Imports & Exports	306.4	312.8	311.1	370.8	429.9	215.7	249.6	431.2	387.9	651.0	674.7	1043.8	787.5
Knitted Products & Clothing	272.1	269.8	308.1	331.3	347.1	417.8	400.5	456.8	572.1	565.0	714.7	789.5	774.3
Business Services	177.5	141.7	200.7	205.8	283.9	416.0	423.5	402.9	464.8	533.2	871.8	657.4	759.1
Financial Services	104.0	148.0	202.2	233.8	265.2	300.8	358.6	405.6	375.3	432.7	629.0	639.9	684.8
Meat, Fish & Dairy Products	124.1	149.0	142.1	160.7	268.1	294.2	284.3	366.2	429.5	491.5	571.3	643.4	676.7
Paper & Paper Products	144.3	161.0	179.9	211.7	221.3	301.9	324.1	339.2	401.9	410.1	507.9	637.7	639.1
Primary Metal Products	220.8	261.9	289.6	307.3	385.5	398.7	516.5	464.4	421.9	450.5	558.8	625.7	579.5
Printing & Publishing	165.8	167.1	179.9	192.9	239.9	260.0	390.7	419.7	470.8	510.1	536.7	595.4	574.9
Agricultural Products excl. Grains	237.2	241.5	254.6	288.9	295.0	307.2	335.4	396.9	427.8	455.0	461.3	508.7	552.5
Textile Products	140.9	150.0	162.4	171.9	180.3	190.6	209.0	238.8	291.7	320.7	405.3	458.3	452.7
Lumber, Sawmill, Other Wood Prod.	116.8	98.2	137.6	135.3	168.1	178.2	262.4	225.9	275.1	283.9	310.8	373.0	392.8
Non-Metallic Mineral Products	119.8	127.0	141.8	157.8	180.2	205.8	225.3	239.5	286.4	270.1	361.6	371.2	380.7
Non-Competing Imports	183.1	163.0	220.1	175.2	167.0	189.3	226.9	226.8	234.4	248.1	287.7	368.9	368.5
Petroleum & Coal Products	301.2	315.3	291.2	332.9	201.3	297.5	373.0	314.9	345.6	354.8	353.0	345.1	346.5
Furniture & Fixtures	67.9	77.6	87.7	93.5	131.9	176.1	184.0	228.1	264.7	257.9	274.5	241.0	236.5
Forestry Products	8.8	30.7	30.5	40.9	51.6	76.4	92.9	34.0	116.1	69.1	174.9	275.5	201.5
Beverages	71.1	52.0	70.8	70.8	74.4	92.9	144.8	150.3	164.8	188.2	147.5	200.9	198.7
Metallic Ores & Concentrates	151.6	128.3	110.5	140.0	161.1	255.7	236.8	210.5	242.0	149.6	144.2	186.9	180.2
Communication Services	32.2	36.0	41.3	53.9	54.9	84.3	91.0	95.2	92.2	99.4	119.5	107.7	125.6
Wholesale Services	62.5	58.1	63.4	68.5	83.1	95.5	88.4	93.9	97.6	88.9	113.0	115.0	125.6
Non-Metallic Minerals	61.6	48.6	68.7	59.7	69.5	68.5	48.3	82.2	79.3	85.7	136.8	134.9	114.4
Mineral Fuels	0.1	1.8	1.9	2.1	0.2	1.3	12.8	53.3	37.8	81.3	57.4	68.9	73.9
Grains	6.7	4.1	7.0	4.3	14.7	8.2	31.3	18.0	20.7	21.6	14.2	28.1	31.2
Tobacco & Tobacco Products	5.9	7.1	8.2	5.5	3.3	8.1	19.4	35.9	50.5	133.2	30.9	30.8	21.1
Fishing & Trapping Products	10.6	12.3	48.2	34.9	2.5	3.3	0.2	0.1	0.2	12.9	0.7	1.6	1.3
Utilities incl. electricity, water, gas	0.2	0.0	0.0	0.0	0.0	0.4	0.4	0.3	0.2	0.2	0.1	1.3	0.1
International Imports Total	9278	9928	11139	12152	13429	14990	15673	16742	18453	20046	24140	26679	26445
Primary	477	467	521	571	595	721	758	795	924	875	990	1205	1155
Manufactured Goods	7011	7536	8477	9221	10188	11379	11622	12406	13863	15089	18120	20026	19970
Total Goods	7671	8166	9219	9967	10949	12289	12607	13428	15021	16212	19397	21600	21494
Services	1607	1762	1920	2185	2480	2701	3066	3314	3432	3834	4743	5079	4952

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2.11 Yukon

Mining represents the foundation of Yukon's economy. In 1996, Yukon held its centennial celebration to commemorate the start of the Klondike Gold Rush. Metallic ores and concentrates, mainly gold, lead and zinc, were by far the leading export. Sales were almost exclusively to foreign markets accounting for nearly all of Yukon's international exports. Transportation services and expenditures by foreign tourists made up the balance. Prevailing low exchange rates on the Canadian dollar exerted a positive influence on both the mining and tourism sectors. Metals are priced on international markets in US dollars which helped improve the balance sheets of Canadian exporters. As well, the increased purchasing power of the US dollar was a positive catalyst to the tourism sector. Interprovincial exports were considerably smaller than sales abroad. Tourism was the major source of internal exports with expenditures by Canadian travelers on transportation, retail services and personal services such as restaurant meals, accommodations and recreational events.

- Mining, (gold, lead and zinc), the main source of exports.
- Trade generated through tourism is an important sector of economy.

Figure 2.11.1
Exports and Imports of Goods and Services, 1984-1996

\$(millions)

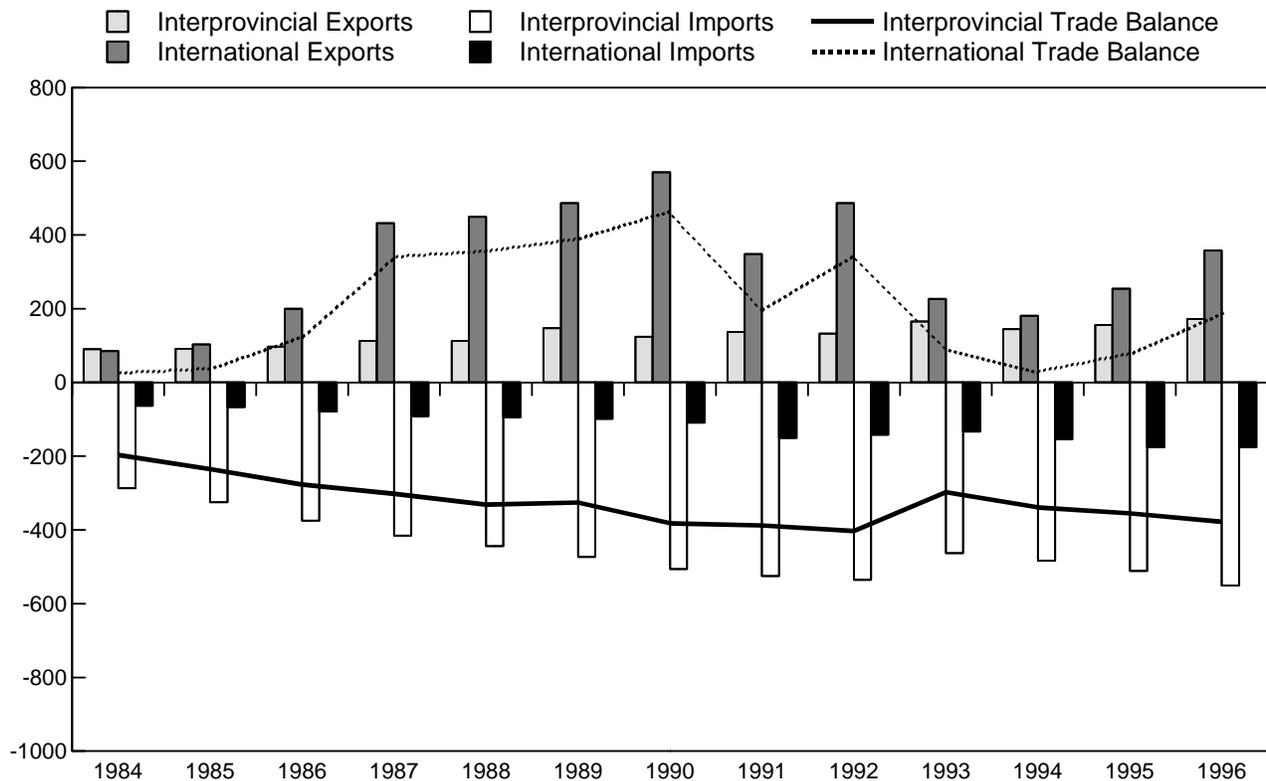
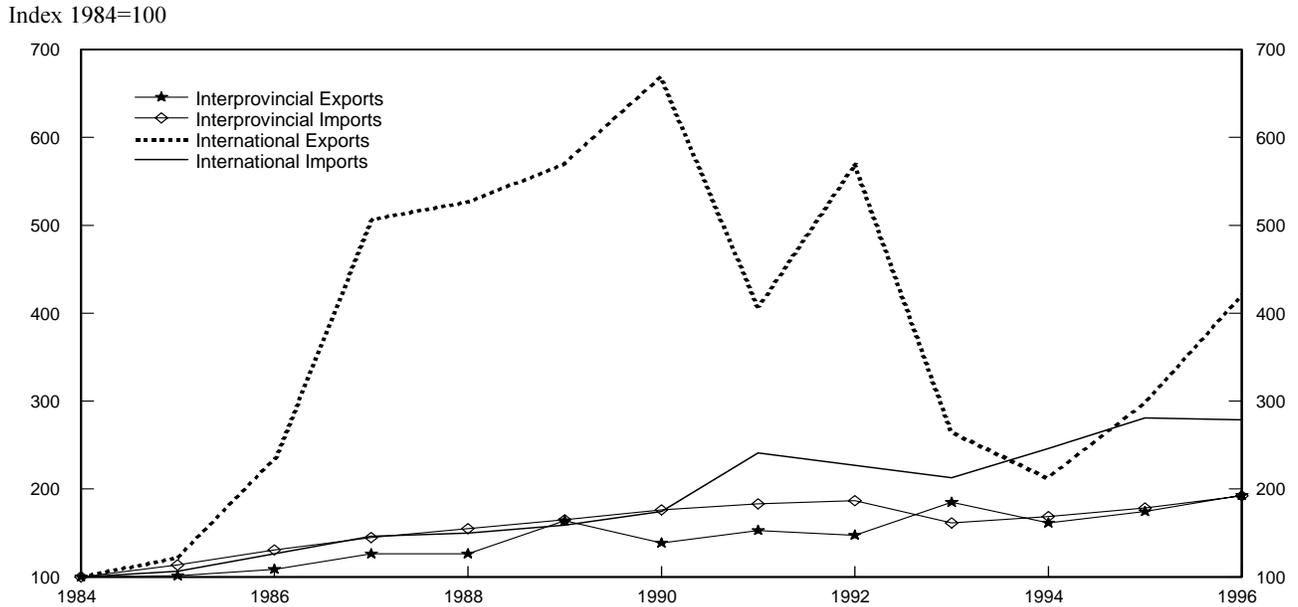




Figure 2.11.2
Indices of Trade Flows for Goods and Services, 1984-1996



With a small population and remote geographic location, Yukon is dependent on a wide range of imports of goods and services. A much larger share of imports originated from within Canada than from foreign sources. This resulted in a persistent international trade surplus coupled with a sizeable trade deficit with the rest of Canada. The Yukon was one of the few regions in Canada to have a total trade surplus during 1987 to 1990. This coincided with mineral exports hitting their highest levels in value terms.

The 1984 to 1990 period saw a sharply diverging gap between interprovincial and international exports with the latter expanding at a significantly higher rate. The economic recession in 1991 took its toll on the mining sector with the subsequent closures of key mines (Faro and Watson Lake). Exports of metallic ores dropped to half their 1990 levels. The mining industry continued to struggle in light of fluctuations in world market prices and demand. The situation improved greatly in 1995 and 1996 with the reopening of closed mines in August 1995. Related exploration and development expenditures provided an additional boost to the Yukon economy. The export benefits of Canadian tourism

continued to generate healthy growth, hence narrowing the gap between foreign and internal exports between 1990 and 1996.

Figure 2.11.3
Composition of Interprovincial Exports

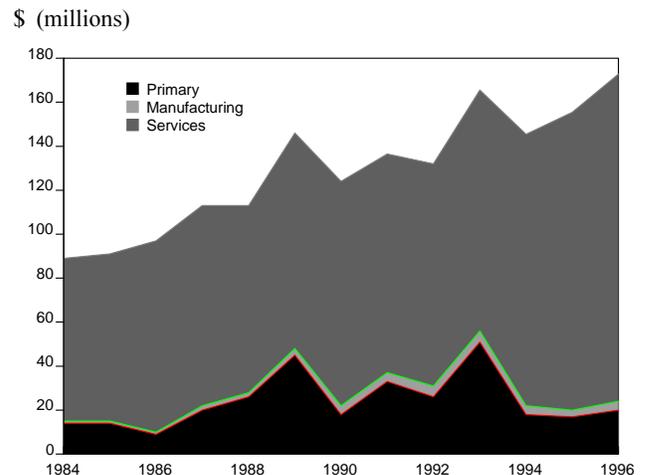
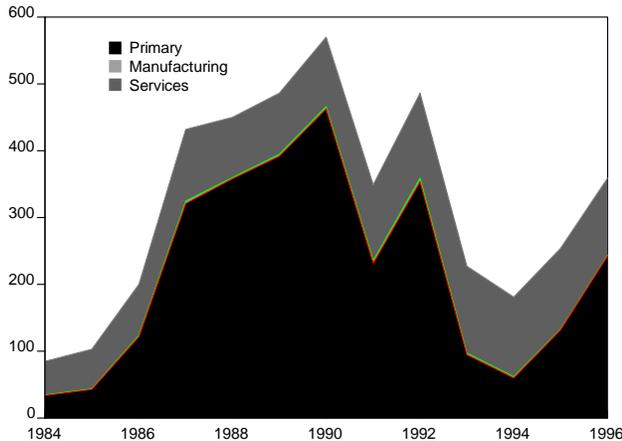




Figure 2.11.4
Composition of International Exports

\$(millions)



A small gap between interprovincial and international imports widened after 1990 as purchases of foreign goods increased rapidly as in most other regions of Canada. Refined petroleum led imports of goods reflecting high energy demand for the mining sector and the province's climate. Most food products have to be imported and mainly originated in Canada. International imports, as in most provinces, were led by transportation equipment and electrical and communications products. Even though purchases of services from abroad increased more rapidly than interprovincial, in 1996 nearly 90 percent of all service imports were purchased from within Canada. Service imports were headed by transportation and wholesaling services. The largest share of Yukon's interprovincial imports come from British Columbia due to its geographic proximity and transportation links. This province along with Alberta was the largest customer for Yukon's interprovincial exports. The largest internal trade deficit was with western Canada followed by Ontario.

Figure 2.11.5
Leading Interprovincial Exports

(Based on 1996)

\$(millions)

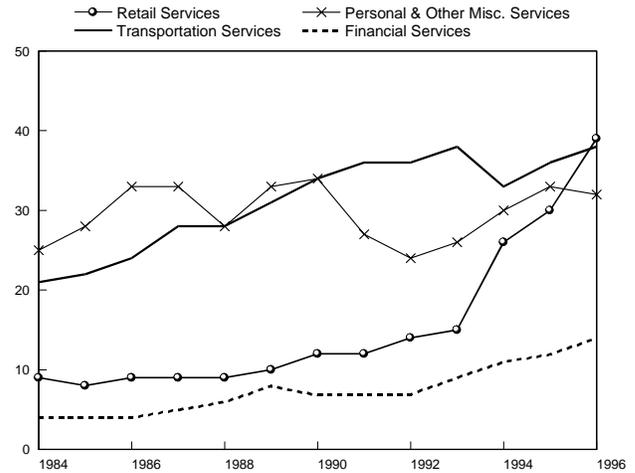


Figure 2.11.6
Leading International Exports

(Based on 1996)

\$(millions)

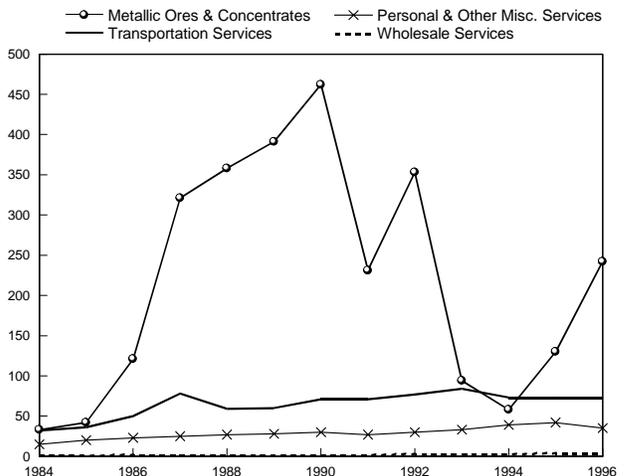




Figure 2.11.7
Regional Trade Balance

\$(millions)

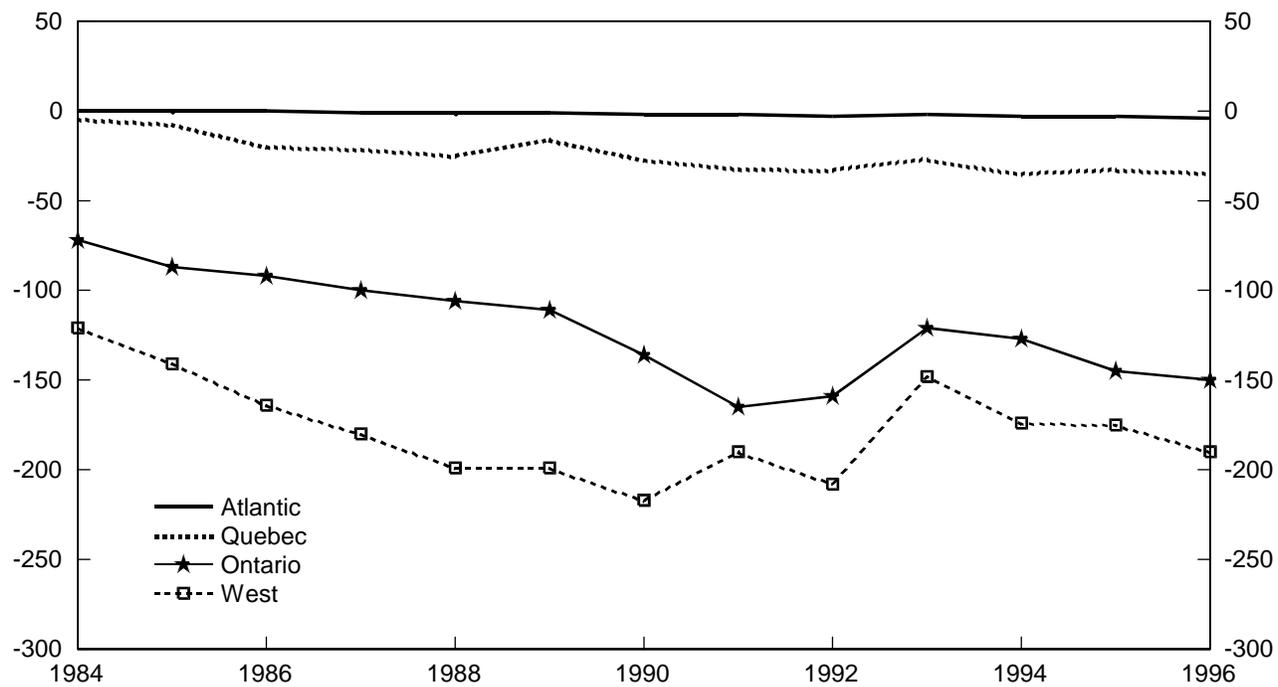




Figure 2.11.8

Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$173 million

Total Value of Interprovincial Imports \$551 million

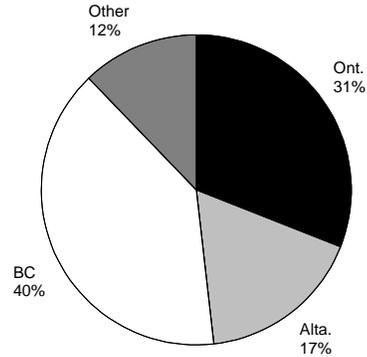
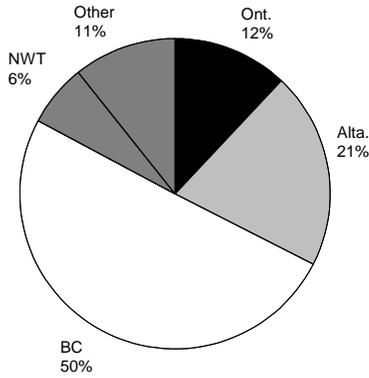


Table 2.11.1 Interprovincial Trade

EXPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	1	-	-	-	1	1	1	1	1	1	1	1	1
PE.I.	-	-	-	-	-	-	-	-	-	-	-	-	-
N.S.	1	1	1	1	1	1	1	1	1	1	1	1	1
N.B.	-	-	-	1	1	1	1	-	1	1	1	1	1
Quebec	14	14	3	5	4	14	4	5	5	5	6	7	7
Ontario	6	7	17	27	34	38	19	12	12	14	15	17	21
Manitoba	2	2	2	2	2	2	2	4	4	4	5	5	5
Saskatchewan	1	1	2	2	2	2	3	3	3	3	3	4	4
Alberta	17	21	20	21	21	23	23	22	23	25	28	30	35
B.C.	35	36	42	44	39	54	61	78	71	101	74	79	87
N.W.T.	12	9	11	10	9	10	10	12	13	11	11	13	11
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	89	91	98	113	114	146	125	138	134	166	145	158	173

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	-	-	-	-	-	-	1	1	1	1	1	1	1
P.E.I.	-	-	-	-	-	-	-	-	-	-	-	-	-
N.S.	1	1	1	1	1	1	2	2	2	2	2	2	3
N.B.	-	1	1	1	1	1	1	1	2	2	2	2	2
Quebec	19	21	23	27	29	30	32	36	38	32	41	39	41
Ontario	79	94	109	127	140	150	154	176	172	134	142	161	171
Manitoba	5	5	6	7	7	8	8	9	10	9	9	11	12
Saskatchewan	4	2	3	3	5	5	5	5	6	6	6	7	7
Alberta	51	57	65	67	64	69	73	78	87	79	83	87	95
B.C.	125	141	163	178	194	208	229	214	217	197	195	198	218
N.W.T.	2	3	3	3	2	1	1	2	1	1	1	1	1
Total	286	325	374	414	443	473	506	524	536	463	482	509	551



Table 2.11.2
Interprovincial Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Retail Services	8.7	7.6	8.7	9.3	8.5	9.9	11.5	12.2	13.8	14.6	26.0	30.5	39.4
Transportation Services	20.7	22.4	24.5	27.8	27.6	30.8	33.6	35.9	36.0	38.4	33.4	35.6	37.6
Personal & Other Misc. Services	24.6	28.3	32.9	33.2	27.8	32.9	33.6	26.8	23.8	25.6	30.3	32.9	32.1
Financial Services	3.6	3.7	4.0	5.1	5.5	8.2	6.9	7.0	7.0	8.9	11.0	11.7	14.2
Mineral Fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	15.6	14.1	13.1	13.4
Wholesale Services	12.2	9.0	12.1	10.1	9.2	10.2	9.3	10.9	12.7	11.7	11.6	13.9	12.8
Communication Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Services Incidental to Mining	x	x	x	x	x	x	x	x	x	x	x	x	x
Business Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.9	1.3	2.9	2.9	4.3
Autos, Trucks, Other Transp. Equip.	x	x	x	x	x	x	x	x	x	x	x	x	x
Agricultural Products excl. Grains	x	x	x	x	x	x	x	x	x	x	x	x	x
Electrical & Communications Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Printing & Publishing	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.2	0.2	0.2
Forestry Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Rubber, Leather, Plastic Fab. Prod.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.2	0.2	0.2	0.0	0.2
Fishing & Trapping Products	1.5	0.1	0.0	1.2	1.4	0.8	0.6	0.4	0.3	0.0	0.0	0.1	0.1
Lumber, Sawmill, Other Wood Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Misc. Manufactured Products	0.0	0.0	0.1	0.1	0.1	0.2	0.1	0.3	0.3	0.3	0.0	0.0	0.1
Machinery & Equipment	x	x	x	x	x	x	x	x	x	x	x	x	x
Meat, Fish & Dairy Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Chemicals & Chemical Products	0.0	0.0	0.0	0.1	0.0	0.2	0.2	0.0	1.2	0.5	0.0	0.0	0.0
Petroleum & Coal Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0
Metal Fabricated Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Interprovincial Exports Total	89.6	90.6	97.2	112.9	112.9	146.8	124.0	136.8	132.0	165.6	144.6	156.0	172.7
Primary	x	x	x	x	x	x	x	x	x	x	x	x	x
Manufactured Goods	x	x	x	x	x	x	x	x	x	x	x	x	x
Total Goods	15.4	15.0	10.1	22.0	27.9	48.3	21.9	37.3	31.1	55.9	21.2	20.6	23.9
Services	74.2	75.7	87.2	90.9	85.0	98.5	102.1	99.5	100.9	109.6	123.4	135.4	148.8

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.11.3
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Transportation Services	40.5	46.7	55.0	65.3	66.9	73.1	74.6	76.0	74.1	78.0	70.1	70.9	82.7
Wholesale Services	22.8	24.7	28.0	34.6	39.1	42.4	49.8	57.3	52.1	51.9	62.1	63.0	72.8
Business Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Personal & Other Misc. Services	26.8	27.8	29.1	30.0	34.9	41.6	53.3	44.7	50.1	47.8	42.3	42.9	52.3
Financial Services	13.7	16.7	23.7	30.9	35.2	40.6	41.2	36.8	43.6	36.1	31.6	32.1	35.2
Petroleum & Coal Products	44.2	48.5	37.4	41.8	35.7	38.1	45.3	49.6	56.0	36.2	43.3	37.2	34.4
Fruit, Veg., Feed, Misc. Food Prod.	12.0	12.5	13.4	14.3	14.9	15.3	18.6	20.1	19.7	15.8	19.0	19.2	21.5
Printing & Publishing	7.5	10.1	11.1	14.2	14.5	15.7	14.8	16.0	15.0	10.6	18.4	19.9	20.5
Communication Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Meat, Fish & Dairy Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Metal Fabricated Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Autos, Trucks, Other Transp. Equip.	x	x	x	x	x	x	x	x	x	x	x	x	x
Electrical & Communications Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Machinery & Equipment	x	x	x	x	x	x	x	x	x	x	x	x	x
Rubber, Leather, Plastic Fab. Prod.	5.4	6.9	7.7	8.5	8.8	9.2	7.4	8.8	9.3	7.6	8.3	10.6	9.3
Paper & Paper Products	3.2	3.9	4.6	5.6	5.3	6.1	6.0	7.1	7.2	6.4	8.0	8.8	8.7
Knitted Products & Clothing	3.8	4.2	4.6	4.7	4.3	5.1	5.1	4.8	6.2	6.6	7.5	6.3	8.0
Chemicals & Chemical Products	7.6	9.2	12.1	15.2	14.6	16.7	17.8	18.6	15.7	8.8	7.7	8.9	8.0
Lumber, Sawmill, Other Wood Prod.	x	x	x	x	x	x	x	x	x	x	x	x	x
Tobacco & Tobacco Products	1.5	2.4	2.5	2.9	2.7	2.7	2.3	4.1	4.2	4.0	6.1	5.6	6.6
Furniture & Fixtures	x	x	x	x	x	x	x	x	x	x	x	x	x
Beverages	4.6	4.7	5.0	4.7	4.6	3.9	6.2	6.2	6.2	5.4	5.8	6.3	6.1
Non-Metallic Mineral Products	3.4	3.8	5.1	5.6	6.4	5.4	6.3	7.0	6.5	3.3	4.7	6.7	5.8
Misc. Manufactured Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Retail Services	4.0	4.5	4.8	5.2	5.7	6.2	6.6	6.8	7.0	7.4	5.7	5.5	5.3
Textile Products	2.8	3.1	3.3	3.4	2.9	2.6	2.4	3.3	3.7	3.9	5.2	4.6	4.9
Agricultural Products excl. Grains	2.6	2.4	2.6	2.9	3.0	3.5	3.1	4.3	4.3	3.5	3.1	3.5	3.4
Primary Metal Products	4.5	1.6	2.9	4.5	5.5	5.4	7.4	7.8	6.7	3.5	2.8	3.4	2.9
Utilities incl. electricity, water, gas	0.1	0.1	0.2	0.2	0.2	0.4	0.3	0.9	0.9	2.2	2.2	3.1	2.9
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Fishing & Trapping Products	0.2	0.0	0.0	0.3	0.4	0.4	0.8	0.7	1.1	0.8	0.9	1.0	0.9
Mineral Fuels	0.1	.02	.08	1.4	1.5	1.6	2.0	1.7	1.8	0.3	0.5	0.4	0.4
Services Incidental to Mining	x	x	x	x	x	x	x	x	x	x	x	x	x
Forestry Products	0.1	0.0	0.0	0.1	0.1	0.3	0.2	0.3	0.3	0.3	0.5	0.3	0.4
Grains	0.0	0.1	0.2	0.1	0.1	0.2	0.1	0.0	0.0	0.1	0.5	0.3	0.0
Interprovincial Imports Total	286.8	325.2	374.5	414.7	443.9	473.2	505.5	525.1	535.5	463.1	483.6	511.5	550.8
Primary	8.5	8.5	15.9	7.3	10.5	8.6	7.8	8.4	9.1	10.2	11.5	9.3	7.0
Manufactured Goods	147.0	167.7	175.8	198.0	193.1	199.0	217.1	238.6	235.7	178.1	208.8	221.8	220.9
Total Goods	155.5	176.4	191.9	205.5	203.8	208.1	225.3	247.9	245.7	190.4	222.5	234.1	230.8
Services	131.2	148.8	182.6	209.2	240.1	265.2	280.3	277.3	289.8	272.7	261.1	277.4	320.0

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



**Table 2.11.4
International Exports**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Metallic Ores & Concentrates	32.8	42.0	120.7	320.6	357.6	391.1	461.6	231.1	353.3	93.6	58.3	130.2	241.6
Transportation Services	32.3	35.6	49.5	78.2	58.8	59.7	70.6	70.5	76.9	83.8	73.3	73.4	73.5
Personal & Other Misc. Services	15.1	19.7	23.1	24.9	27.1	27.6	30.2	27.3	29.7	32.7	38.8	41.5	35.2
Wholesale Services	1.2	1.4	2.1	1.9	1.7	1.8	1.8	2.1	2.6	2.7	3.3	3.6	3.5
Communication Services	0.4	0.4	0.4	0.6	0.7	0.7	0.8	0.7	0.6	0.9	1.5	1.1	1.0
Business Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	0.6	0.8	1.3	0.8	0.8
Agricultural Products excl. Grains	0.1	0.1	0.1	0.2	0.1	0.1	0.2	0.1	0.2	0.3	0.9	0.8	0.7
Financial Services	0.0	0.0	0.1	0.2	0.2	0.3	0.3	0.3	0.3	0.5	0.6	0.6	0.6
Forestry Products	0.0	0.1	0.0	0.0	0.0	0.0	0.4	0.3	0.4	0.5	0.5	0.5	0.5
Printing & Publishing	0.1	0.0	0.0	0.2	0.0	0.0	0.1	1.0	0.0	0.1	1.5	0.7	0.3
Primary Metal Products	0.4	0.3	0.4	2.4	0.2	0.4	1.0	1.0	1.4	1.0	0.6	0.3	0.2
Unallocated Imports & Exports	1.2	1.3	1.1	1.3	1.7	1.1	0.8	11.1	16.5	8.7	0.1	0.1	0.1
Misc. Manufactured Products	0.2	0.3	0.5	0.3	0.7	0.4	0.5	0.6	0.5	0.4	0.2	0.1	0.1
Machinery & Equipment	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.1	0.2	0.2	0.0	0.0	0.1
Meat, Fish & Dairy Products	0.1	0.1	0.1	0.2	0.2	0.0	0.6	0.3	0.6	0.4	0.1	0.1	0.1
Fishing & Trapping Products	0.7	1.2	1.0	0.0	0.0	0.4	0.3	0.0	0.3	0.2	0.2	0.1	0.0
Fruit, Veg., Feed, Misc. Food Prod.	0.1	0.1	0.1	0.1	0.1	0.1	0.0	0.1	0.1	0.0	0.0	0.0	0.0
Autos, Trucks, Other Transp. Equip.	0.1	0.0	0.0	0.0	0.0	0.1	0.0	0.3	0.4	0.1	0.0	0.2	0.0
Lumber, Sawmill, Other Wood Prod.	0.0	0.4	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Knitted Products & Clothing	0.1	0.0	0.1	0.1	0.1	0.2	0.0	0.2	0.2	0.0	0.0	0.0	0.0
Chemicals & Chemical Products	0.0	0.0	0.1	0.2	0.0	1.9	0.9	0.0	0.8	0.0	0.0	0.0	0.0
Petroleum & Coal Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0
Beverages	0.3	0.1	0.1	0.1	0.0	0.0	0.0	0.2	0.2	0.0	0.0	0.0	0.0
International Exports Total	85.3	103.2	199.8	431.7	449.3	486.1	570.3	348.2	486.1	226.7	181.1	254.2	358.4
Primary	33.6	43.3	121.9	320.8	357.7	391.5	462.6	231.6	354.2	94.6	59.7	131.7	242.9
Manufactured Goods	1.3	1.4	1.6	3.7	1.6	3.3	3.3	3.9	4.7	2.1	2.5	1.4	0.8
Total Goods	34.9	44.7	123.4	324.5	359.2	394.8	465.8	235.6	358.8	96.7	62.2	133.1	243.6
Services	50.4	58.5	76.4	107.1	90.1	91.3	104.5	112.6	127.2	130.0	118.9	121.1	114.8

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.11.5
International Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Autos, Trucks, Other Transp. Equip.	12.1	15.2	17.2	16.8	17.3	14.1	14.8	17.1	15.7	18.5	21.5	24.9	24.5
Electrical & Communications Prod.	7.6	8.7	11.2	10.1	9.0	8.2	6.6	10.3	14.8	12.5	16.5	23.4	22.1
Personal & Other Misc. Services	5.5	5.4	5.5	6.2	8.1	9.7	12.0	12.8	12.4	12.1	16.4	16.6	21.8
Petroleum & Coal Products	3.6	3.9	4.0	4.9	3.3	5.2	6.5	10.0	6.9	10.5	11.8	16.7	20.2
Machinery & Equipment	11.9	8.9	9.5	13.3	13.8	16.0	17.4	26.2	14.0	11.6	15.3	15.4	14.2
Misc. Manufactured Products	4.3	4.3	5.2	8.6	7.6	9.7	8.3	9.7	10.5	10.3	10.5	10.5	10.2
Transportation Services	2.5	3.1	3.3	4.2	4.4	4.2	5.9	6.3	6.8	6.7	10.2	10.9	7.7
Chemicals & Chemical Products	1.7	2.2	4.1	5.6	6.0	5.4	6.7	11.4	11.7	8.4	6.9	6.3	7.4
Fruit, Veg., Feed, Misc. Food Prod.	0.2	0.4	0.6	0.8	1.0	1.3	2.2	4.8	6.4	7.1	6.4	6.8	7.3
Metal Fabricated Products	3.2	3.8	4.4	4.6	5.6	8.1	6.1	6.2	6.3	5.9	5.5	8.3	6.6
Business Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.5	5.5	3.5	7.5	5.0	4.4
Unallocated Imports & Exports	1.4	1.4	1.4	1.7	2.0	1.0	1.6	4.3	3.3	4.7	3.2	4.9	3.7
Financial Services	0.9	1.1	1.7	2.1	2.3	2.5	2.8	2.7	3.0	2.7	3.7	3.3	3.4
Rubber, Leather, Plastic Fab. Prod.	0.1	0.2	0.5	0.7	1.0	1.3	1.9	3.6	3.6	1.9	2.9	3.5	2.7
Non-Metallic Mineral Products	0.9	1.1	1.6	1.9	2.0	1.7	2.2	2.9	3.1	2.9	2.4	2.9	2.7
Knitted Products & Clothing	1.2	1.3	1.3	1.6	1.9	2.0	2.2	3.6	3.5	2.2	2.2	2.3	2.4
Printing & Publishing	0.1	0.2	0.2	0.3	0.3	0.3	0.9	1.4	2.0	1.9	2.0	2.4	2.1
Meat, Fish & Dairy Products	0.5	0.5	0.6	0.8	0.8	1.5	0.6	1.9	1.5	1.2	1.4	1.5	1.9
Primary Metal Products	0.5	0.3	1.1	0.8	1.1	0.6	1.4	1.7	2.1	1.6	1.2	1.9	1.7
Wholesale Services	0.8	0.6	0.7	0.8	1.0	1.0	1.1	1.3	1.3	1.2	1.5	1.4	1.5
Communication Services	0.3	0.4	0.5	0.6	0.6	0.8	0.9	1.1	1.1	0.9	1.1	1.2	1.4
Beverages	0.5	0.3	0.4	0.4	0.5	0.4	1.2	1.7	2.0	1.5	1.1	1.5	1.3
Non-Competing Imports	0.7	0.6	0.7	0.8	0.7	0.8	0.8	0.9	1.0	1.0	0.9	1.0	1.0
Textile Products	0.0	0.2	0.4	0.6	0.7	0.9	1.2	1.1	1.1	0.7	0.3	1.1	0.9
Paper & Paper Products	0.9	1.0	0.9	1.2	0.8	1.1	1.2	0.8	0.7	0.7	0.6	0.9	0.8
Agricultural Products excl. Grains	0.5	0.6	0.6	0.8	0.7	0.5	0.4	0.7	0.5	0.4	0.5	0.4	0.4
Lumber, Sawmill, Other Wood Prod.	0.5	0.4	0.8	0.8	0.8	0.6	1.3	0.7	0.4	0.1	0.2	0.1	0.2
Furniture & Fixtures	0.3	0.3	0.2	0.3	0.4	0.4	0.6	0.7	0.7	0.6	0.2	0.6	0.1
Non-Metallic Minerals	0.0	0.0	0.1	0.1	0.1	0.0	0.1	0.1	0.1	0.1	0.0	0.0	0.0
Tobacco & Tobacco Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0
Fishing & Trapping Products	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Metallic Ores & Concentrates	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.3	0.0	0.0	0.0	0.0	0.0
International Imports Total	62.6	66.6	79.0	91.5	93.7	99.3	109.1	150.9	142.0	133.3	153.9	175.7	174.5
Primary	0.5	0.6	0.7	0.9	0.8	0.6	0.6	1.2	0.6	0.6	0.5	0.5	0.5
Manufactured Goods	50.0	53.4	64.5	74.2	73.9	78.7	83.3	115.8	107.1	100.0	109.0	131.0	129.2
Total Goods	51.2	54.6	66.0	75.8	75.4	80.1	84.7	117.9	108.8	101.6	110.4	132.5	130.7
Services	11.4	11.9	13.1	15.7	18.3	19.1	24.4	33.0	33.3	31.7	43.5	43.2	43.8

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



2.12 Northwest Territories

Since 1984, the economy of the Northwest Territories suffered a number of setbacks that has left growth generally stagnant compared to the rest of Canada. In 1986, the end of the National Energy Program was followed by cutbacks in oil and gas exploration, prompting an 8 percent drop in GDP. Reduced demand during the economic recession coupled with low world metal prices resulted in the closure of several gold mines. Labour disputes with Royal Oaks Mines in 1991-92 led to a mine explosion which was deliberately set, further disrupting production. The Northwest Territories, nevertheless, is Canada's second largest producer of zinc, third largest producer of lead and fourth largest producer of gold. The discovery of diamonds in 1993 at Lac de Gras sparked new investment in exploration and development and sets the stage for future export expansion and diversification of the mining industry. The Norman Wells Refinery closed in 1996 but its pipeline facilities remained in operation exporting sharply higher quantities of crude oil in that year.

- Exports primarily based on metallic ores (gold, lead and zinc).
- Exports of crude oil since 1985 greatly expanded interprovincial sales.
- Transportation services a major export.

Figure 2.12.1
Exports and Imports of Goods and Services, 1984-1996

\$(millions)

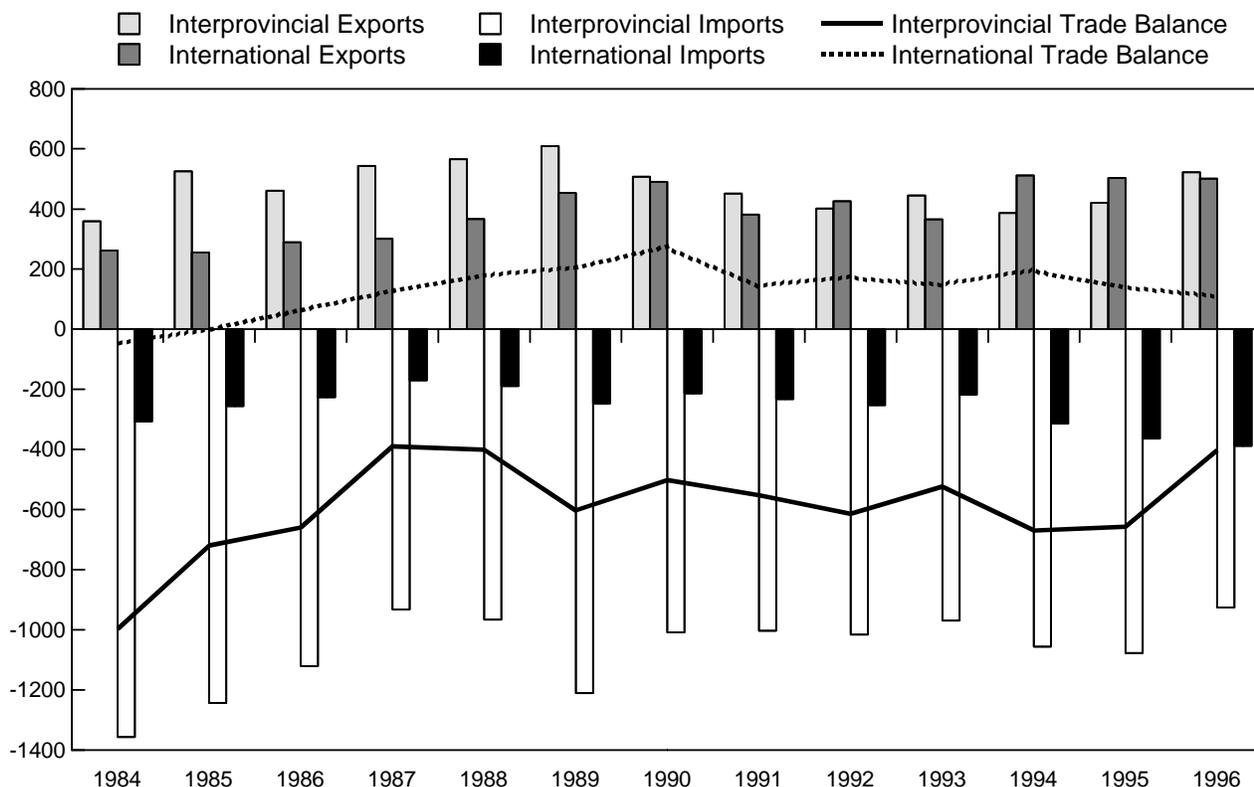
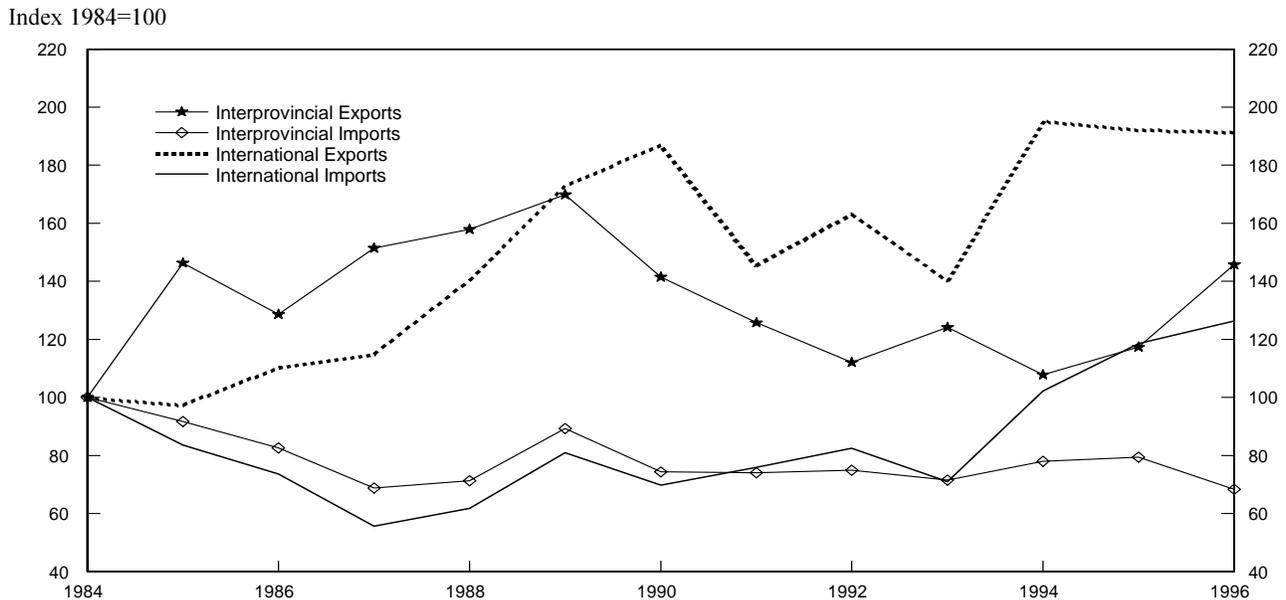




Figure 2.12.2
Indices of Trade Flows for Goods and Services, 1984-1996



Total exports (\$1 billion in 1996) expanded moderately over the 1984 to 1996 period, with most gains occurring prior to 1990. Interprovincial exports exceeded international exports in all years except for 1992, 1994 and 1995. Exports were primarily centered in metallic ores such as zinc, gold, and lead, but expanded greatly in 1985 with the introduction of crude oil shipments to the rest of Canada. In 1996, primary goods accounted for about half of interprovincial exports and 80 percent of international exports. Services represented the majority of the remaining share, advancing since 1984 in areas of transportation, financial, and wholesale services. Travel related services such as accommodations and restaurant meals also expanded.

Interprovincial exports increased at an average annual rate of 3.2 percent to reach \$523 million in 1996. Most of this growth occurred prior to 1990, as exports of metallic ores were mostly destined for international markets in subsequent years. As a result, crude oil became the dominant interprovincial export, accounting for 48 percent of total sales in 1996. Services advanced at an annual average rate of 6.8 percent over the period representing nearly half of total interprovincial exports

in 1996. As its remoteness and vastness suggest, transportation was by far the largest service export. Metallic ores represented about 80 percent of international exports in all years.

Figure 2.12.3
Composition of Interprovincial Exports

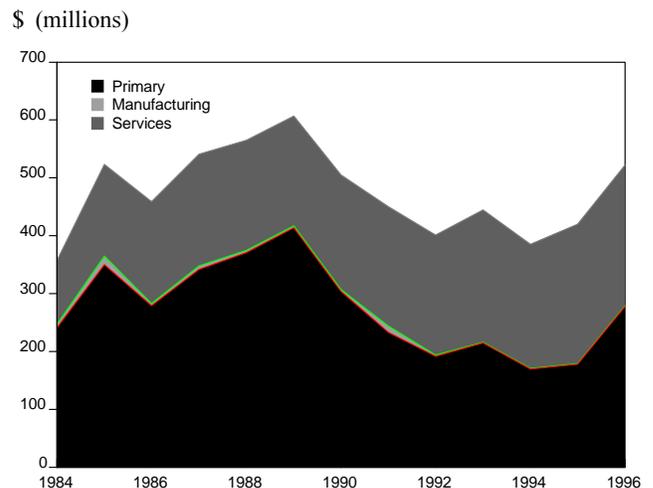
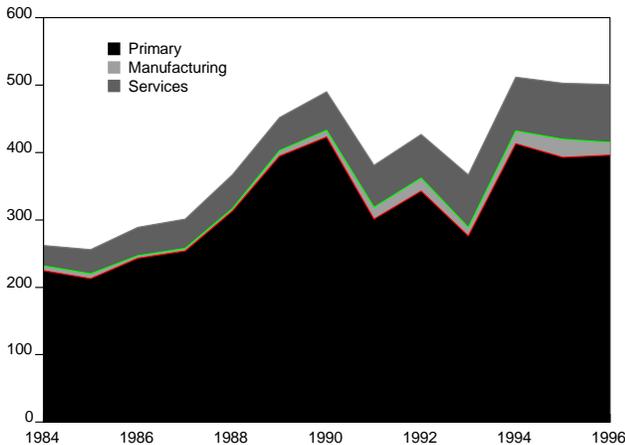




Figure 2.12.4
Composition of International Exports

\$(millions)



Interprovincial imports were much larger than both interprovincial exports and international imports. Due to its remoteness, climatic conditions and a small population, nearly all manufactured goods and many services were imported. In 1996, about 90 percent of all imported services and 60 percent of all imported goods were produced in Canada. The level of imports fluctuated with changes in expenditures on exploration and development, construction and mineral production affecting demand for materials, equipment, business services, etc. Imports mostly originated in Ontario and Alberta, but Quebec was a major supplier to the eastern Arctic. Major import commodities included; wholesaling, business and travel related services, motor vehicles, petroleum products, and machinery and equipment. International imports were dominated by manufactured goods, notably; machinery and equipment, transportation equipment, electrical and communications products.

The Northwest Territories maintained a trade deficit with the rest of Canada, ranging from a high of nearly \$1 billion in 1984 to a low of \$403 million in 1996. Ontario was its largest trading partner. Prior to 1990, the leading

commodity exported to Ontario was metallic ores and concentrates. After a virtual halt of metallic ore exports within Canada in 1990, the leading commodity became crude oil. The bulk of interprovincial imports came from

Figure 2.12.5
Leading Interprovincial Exports
(Based on 1996)

\$(millions)

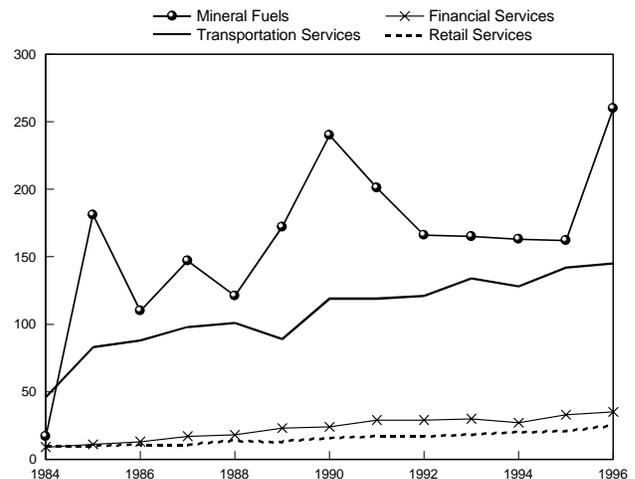
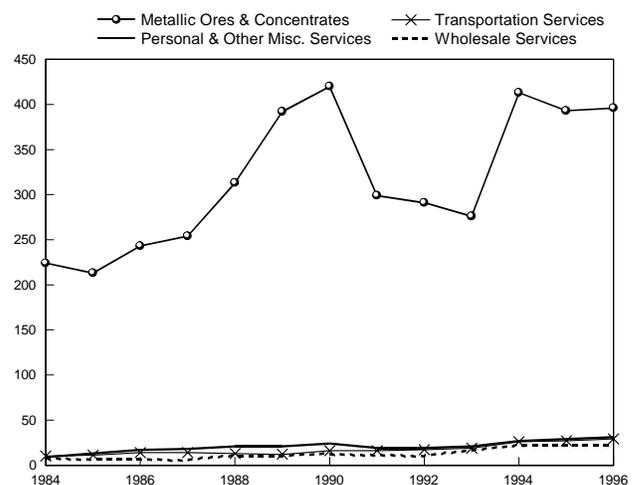


Figure 2.12.6
Leading International Exports
(Based on 1996)

\$(millions)





Ontario, led by; financial, wholesale, personal and business services, and transportation equipment. The Northwest Territories' second largest trading partner was Alberta followed by Quebec and British Columbia. Major exports to Alberta included crude oil, transportation and travel related services.

The Northwest Territories is an expansive land mass within the Canadian federation. Come April 1, 1999, the Northwest Territories will part with 350,000 sq. km of land to be named Nunavut. This will add yet another region to be included in the measurement of interprovincial trade in Canada.

Figure 2.12.7
Regional Trade Balance

\$ (millions)

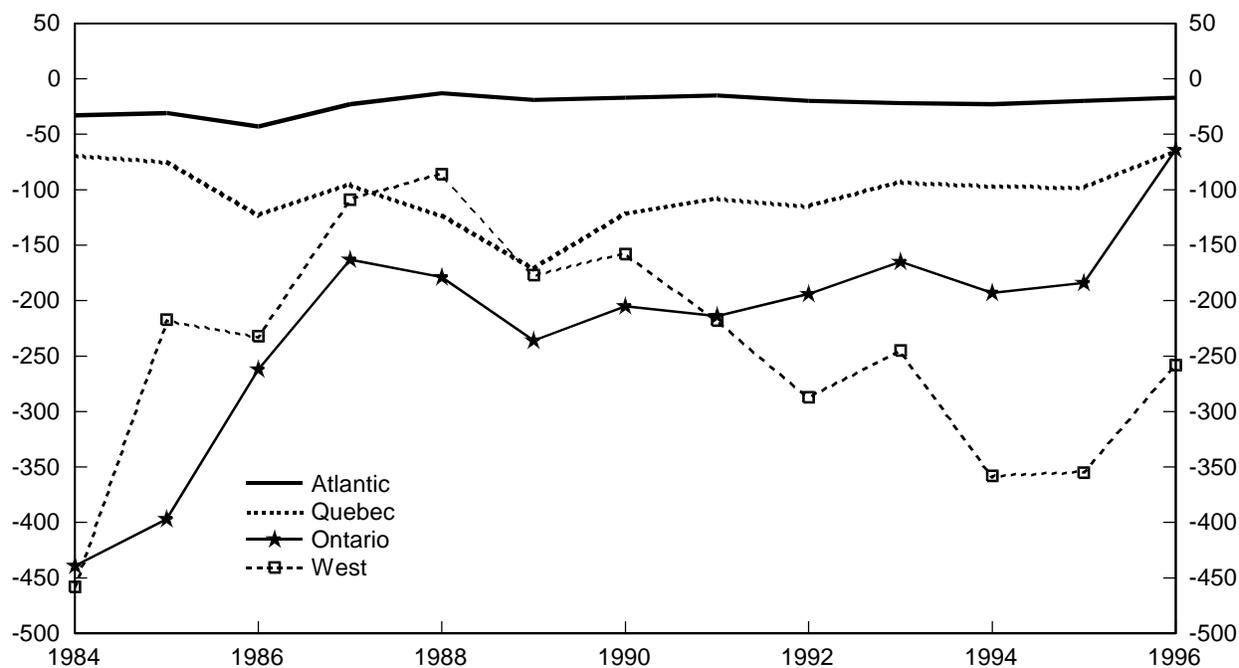
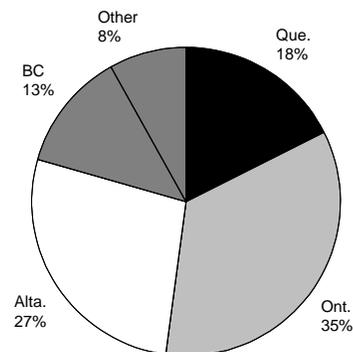
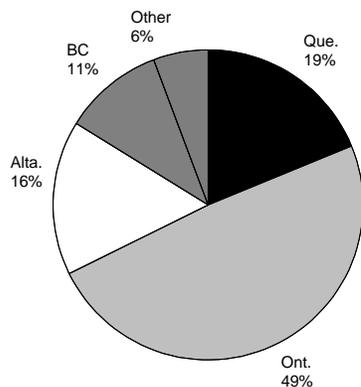



Figure 2.12.8
Provincial Trading Partners, 1996

Total Value of Interprovincial Exports \$521 million

Total Value of Interprovincial Imports \$926 million


Table 2.12.1 Interprovincial Trade
EXPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	EXPORTS TOTAL GOODS & SERVICES 1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	3	2	2	2	3	3	2	3	2	3	2	2	2
P.E.I.	-	-	-	-	-	-	-	-	-	-	-	-	-
N.S.	4	6	7	7	8	6	8	8	8	9	8	9	9
N.B.	1	1	1	1	1	2	1	1	1	1	1	1	1
Quebec	106	95	41	55	52	48	52	51	51	59	75	82	98
Ontario	50	48	156	183	177	208	158	149	157	163	158	172	256
Manitoba	5	7	6	7	7	8	7	7	7	7	8	8	9
Saskatchewan	2	9	4	4	3	4	4	4	14	8	5	5	6
Alberta	46	169	115	140	123	134	117	116	105	106	74	79	84
B.C.	138	185	126	140	190	195	156	110	55	88	53	58	55
Yukon	2	3	3	3	2	1	1	2	1	1	1	1	1
Gov't Abroad	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	357	525	461	542	566	609	506	451	401	445	385	417	521

IMPORTS TOTAL GOODS & SERVICES 1984 - 1996

\$ (millions)	IMPORTS TOTAL GOODS & SERVICES 1984 - 1996												
	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nfld.	3	3	3	3	4	5	4	4	5	5	5	6	4
P.E.I.	-	-	-	-	-	-	-	-	-	-	1	-	-
N.S.	36	34	46	25	17	20	20	18	22	25	25	22	22
N.B.	2	4	5	6	4	4	5	4	4	4	4	5	4
Quebec	176	170	164	149	174	219	173	158	165	151	171	179	163
Ontario	488	445	417	346	356	444	363	363	351	328	352	357	319
Manitoba	25	26	28	26	26	31	26	26	26	23	29	29	24
Saskatchewan	17	13	14	14	13	13	12	11	10	10	10	10	10
Alberta	462	399	297	261	263	336	291	279	288	288	323	318	253
B.C.	136	143	136	93	100	129	105	128	133	123	127	139	116
Yukon	12	9	11	10	9	10	10	12	13	11	11	13	11
Total	1,357	1,246	1,121	933	966	1,211	1,009	1,003	1,017	968	1,058	1,078	926

**Table 2.12.2**
Interprovincial Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Mineral Fuels	x	x	x	x	x	x	x	x	x	x	x	x	x
Transportation Services	46.1	83.1	88.3	98.4	100.9	89.2	119.2	119.0	120.8	134.4	127.7	141.8	144.7
Financial Services	8.7	10.6	12.7	16.6	18.0	22.6	23.7	28.5	28.8	30.3	27.0	32.6	35.4
Retail Services	9.7	10.2	11.3	11.2	13.7	12.9	16.1	16.8	16.9	17.9	20.2	20.8	24.8
Personal & Other Misc. Services	34.0	40.2	48.1	50.0	42.4	49.1	22.8	24.2	22.6	22.4	18.2	24.9	19.4
Communication Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Services Incidental to Mining	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.6	12.9	32.4	2.7	2.1	4.0
Fishing & Trapping Products	3.2	4.2	3.8	7.3	8.1	3.5	2.2	2.0	1.4	2.0	2.0	2.5	3.4
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Forestry Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Utilities incl. electricity, water,gas	1.6	1.7	1.8	1.9	2.0	1.7	2.0	0.8	0.9	0.4	0.6	0.4	0.7
Wholesale Services	0.1	0.2	0.2	0.2	0.3	0.3	0.4	0.4	0.3	0.4	0.4	0.5	0.5
Primary Metal Products	1.5	0.8	0.5	0.4	0.4	0.6	0.3	1.1	0.4	0.4	0.4	0.3	0.3
Business Services	0.0	0.1	0.2	0.5	0.6	0.2	0.4	1.0	0.6	0.5	0.5	0.5	0.3
Petroleum & Coal Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Agricultural Products excl. Grains	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.1	0.0	0.0	0.1	0.1	0.1
Paper & Paper Products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.1	0.1
Misc. Manufactured Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Textile Products	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.2	0.0	0.0	0.0	0.0
Chemicals & Chemical Products	1.0	1.2	0.1	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Autos, Trucks, Other Transp. Equip.	x	x	x	x	x	x	x	x	x	x	x	x	x
Beverages	0.1	0.4	0.9	1.2	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Printing & Publishing	0.1	0.1	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0
Meat, Fish & Dairy Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Lumber, Sawmill, Other Wood Prod.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0	0.0	0.0
Interprovincial Exports Total	358.6	524.6	461.1	542.8	566.1	608.8	506.9	451.0	401.5	445.2	386.5	420.6	522.6
Primary	x	x	x	x	x	x	x	x	x	x	x	x	x
Manufactured Goods	x	x	x	x	x	x	x	x	x	x	x	x	x
Total Goods	248.7	366.6	284.8	350.3	376.2	418.8	308.9	244.7	194.5	216.6	172.0	179.6	279.4
Services	110.0	158.0	176.3	192.5	189.9	190.0	198.1	206.2	207.1	228.6	214.4	240.9	243.3

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.12.3
Interprovincial Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
													
\$ (millions)													
Wholesale Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Business Services	132.8	118.0	121.3	92.9	109.2	181.5	121.8	106.9	118.2	98.3	85.6	100.3	82.2
Transportation Services	129.2	120.1	103.5	92.4	99.4	138.9	114.3	114.3	115.4	112.1	98.6	90.9	74.7
Personal & Other Misc. Services	79.9	94.8	92.2	81.5	92.7	107.6	113.7	108.9	117.0	107.2	114.0	85.0	70.0
Autos, Trucks, Other Transp. Equip.	x	x	x	x	x	x	x	x	x	x	x	x	x
Petroleum & Coal Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Machinery & Equipment	19.2	16.0	15.2	10.4	14.2	25.0	19.5	26.8	14.4	28.7	19.7	48.4	56.1
Financial Services	44.2	46.1	54.7	59.2	64.4	67.0	69.4	56.0	63.8	61.2	74.7	69.7	54.9
Printing & Publishing	24.6	30.4	32.2	36.9	33.9	44.6	30.2	30.8	29.7	24.0	37.2	38.9	31.1
Metal Fabricated Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Fruit, Veg., Feed, Misc. Food Prod.	22.3	22.6	23.3	24.0	24.7	24.8	29.3	35.8	35.6	28.0	34.4	34.6	27.0
Electrical & Communications Prod.	24.0	22.2	25.7	37.6	38.4	51.2	33.9	40.2	25.0	22.7	20.2	20.6	25.0
Communication Services	x	x	x	x	x	x	x	x	x	x	x	x	x
Meat, Fish & Dairy Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Retail Services	13.0	14.4	15.4	16.5	18.0	19.4	20.2	20.6	20.8	21.7	24.7	26.2	18.7
Knitted Products & Clothing	10.2	9.9	10.6	9.9	10.6	12.1	10.8	16.1	19.3	19.2	22.3	20.6	17.9
Rubber, Leather, Plastic Fab. Prod.	22.6	20.1	18.9	15.8	16.5	20.1	15.1	17.7	19.7	17.8	21.5	22.6	17.3
Services Incidental to Mining	62.8	70.3	39.1	24.6	24.2	14.1	6.0	3.5	1.2	1.4	19.7	19.6	13.8
Furniture & Fixtures	3.4	8.4	9.2	5.6	4.6	7.0	7.7	6.8	5.3	5.9	9.3	8.1	13.5
Chemicals & Chemical Products	34.4	26.9	23.4	21.9	22.1	21.9	23.4	23.8	21.3	13.7	17.6	14.7	10.5
Paper & Paper Products	8.7	10.6	11.0	10.2	9.9	12.0	9.6	12.1	12.9	10.8	13.5	13.2	9.3
Primary Metal Products	224.9	122.0	50.9	27.3	15.6	26.5	15.4	15.9	10.7	9.1	10.8	10.4	7.8
Lumber, Sawmill, Other Wood Prod.	4.9	6.7	6.9	6.3	7.5	9.9	7.4	7.1	8.0	7.9	11.4	12.0	7.4
Beverages	9.0	10.1	10.4	14.8	19.9	26.4	11.6	10.4	10.1	9.8	9.8	9.9	7.4
Tobacco & Tobacco Products	3.3	4.6	4.8	4.6	4.0	4.6	3.7	3.4	4.1	5.8	8.7	9.0	7.2
Non-Metallic Mineral Products	10.2	10.0	10.5	9.9	10.2	13.8	10.8	12.0	13.5	5.8	9.1	10.1	7.2
Textile Products	6.4	6.6	7.2	6.9	5.8	6.0	5.4	6.3	7.0	6.8	8.7	9.0	6.7
Misc. Manufactured Products	18.8	17.2	16.4	11.7	9.9	11.7	8.6	8.0	7.9	8.0	7.6	6.3	5.5
Non-Metallic Minerals	x	x	x	x	x	x	x	x	x	x	x	x	x
Agricultural Products excl. Grains	x	x	x	x	x	x	x	x	x	x	x	x	x
Utilities incl. electricity, water, gas	0.4	0.5	0.7	0.8	0.9	1.6	1.4	1.6	2.0	2.8	0.7	2.0	1.5
Fishing & Trapping Products	x	x	x	x	x	x	x	x	x	x	x	x	x
Forestry Products	0.1	0.0	0.1	0.1	0.1	0.2	1.1	2.1	1.9	1.8	0.2	1.4	0.2
Mineral Fuels	x	x	x	x	x	x	x	x	x	x	x	x	x
Grains	0.0	0.0	0.0	0.0	0.2	0.2	0.1	0.1	0.1	0.2	0.4	0.3	0.1
Metallic Ores & Concentrates	x	x	x	x	x	x	x	x	x	x	x	x	x
Interprovincial Imports Total	1356.6	1244.4	1120.9	933.0	967.1	1211.4	1008.5	1003.9	1016.2	969.4	1056.8	1077.5	926.0
Primary	69.1	76.8	47.2	31.7	31.6	25.3	16.5	16.6	13.8	14.3	30.4	30.6	22.1
Manufactured Goods	717.8	642.4	554.6	434.4	418.0	514.4	393.9	417.1	396.4	383.6	439.5	470.4	434.4
Total Goods	787.3	719.8	602.5	466.8	450.5	541.4	411.7	435.3	412.2	400.7	470.6	502.9	458.0
Services	569.3	524.6	518.4	466.1	516.7	670.0	596.8	568.7	604.0	568.7	586.2	574.6	468.1

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



Table 2.12.4
International Exports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
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Table 2.12.5
International Imports

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
\$ (millions)													
Machinery & Equipment	76.3	63.0	52.4	30.0	36.0	44.2	50.6	23.8	50.4	28.3	52.5	40.7	82.4
Electrical & Communications Prod	21.0	16.2	16.9	17.1	21.2	28.3	18.7	27.0	23.3	20.4	42.4	49.1	73.7
Autos, Trucks, Other Transp.Equip.	48.8	40.7	43.0	34.9	45.2	69.0	34.5	33.7	22.3	17.7	25.3	34.9	41.4
Misc. Manufactured Products	23.5	21.4	24.1	17.8	13.1	18.7	17.1	17.1	15.6	20.2	22.3	38.0	32.1
Metal Fabricated Products	24.4	15.3	19.0	12.1	11.0	16.1	14.7	13.7	15.1	14.1	16.3	26.1	23.6
Chemicals & Chemical Products	9.0	7.0	6.4	6.4	7.8	6.9	8.8	15.0	21.9	21.0	29.0	27.1	20.6
Personal & Other Misc. Services	8.5	10.2	8.1	8.4	10.0	11.9	12.6	13.3	13.0	13.2	18.5	19.4	18.1
Business Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	15.5	18.5	16.9	29.4	20.4	16.3
Petroleum & Coal Products	10.4	10.1	11.1	7.7	6.9	7.1	7.6	9.3	8.3	8.3	9.5	10.1	10.0
Unallocated Imports & Exports	3.8	4.0	3.9	4.6	5.4	2.6	4.2	6.6	5.9	7.7	8.7	17.8	9.8
Fruit, Veg., Feed, Misc. Food Prod.	0.2	0.5	0.8	1.1	1.5	2.0	3.1	5.5	7.5	7.5	6.0	10.0	8.2
Transportation Services	3.1	2.9	2.6	2.8	4.0	4.6	5.4	5.7	6.2	6.0	13.5	15.0	7.1
Non-Competing Imports	1.5	1.5	1.7	1.6	1.7	1.8	4.9	5.7	5.8	5.9	6.1	8.5	7.0
Financial Services	1.5	1.7	2.4	2.5	2.7	3.1	3.3	2.9	3.3	3.3	5.8	8.1	6.4
Knitted Products & Clothing	3.3	3.6	3.9	4.2	4.5	5.4	6.9	10.1	7.9	3.4	4.0	5.6	5.1
Wholesale Services	1.6	2.2	2.2	2.0	2.2	2.5	2.2	2.5	2.7	2.7	3.5	4.2	3.5
Non-Metallic Mineral Products	3.5	3.4	4.3	2.6	2.6	6.2	4.0	5.2	5.7	4.2	2.9	4.3	3.2
Primary Metal Products	61.9	46.1	15.5	5.6	4.2	4.4	2.0	2.8	3.2	3.3	4.3	5.2	2.9
Printing & Publishing	0.3	0.5	0.8	1.3	1.0	2.0	1.9	1.5	2.0	1.7	1.9	3.4	2.7
Beverages	0.3	0.3	0.4	0.2	0.3	0.3	0.5	3.5	3.5	2.5	2.7	3.7	2.7
Communication Services	0.7	0.6	0.7	1.0	1.2	1.6	1.9	1.8	1.8	1.6	1.9	2.7	2.6
Meat, Fish & Dairy Products	0.1	0.2	0.2	0.3	0.4	0.4	0.5	2.8	0.9	3.2	2.1	0.7	2.5
Rubber, Leather, Plastic Fab. Prod.	0.1	0.3	0.7	0.8	1.2	1.9	3.1	3.5	3.0	1.8	2.3	3.3	2.0
Paper & Paper Products	1.7	2.0	2.2	2.3	2.4	3.0	2.3	1.6	1.1	1.4	1.0	2.5	1.8
Non-Metallic Minerals	0.0	0.1	0.2	0.2	0.1	0.4	0.3	0.2	0.6	0.4	0.8	1.1	0.8
Textile Products	0.0	0.3	0.6	0.8	0.9	1.3	1.7	1.3	0.7	0.0	0.1	0.6	0.4
Furniture & Fixtures	0.2	0.4	0.2	0.1	0.1	0.2	0.1	0.4	0.4	0.3	0.3	0.5	0.3
Lumber, Sawmill, Other Wood Prod.	0.3	0.4	0.4	0.3	0.5	0.6	0.7	0.7	0.6	0.2	0.4	0.5	0.3
Agricultural Products excl. Grains	0.9	1.1	1.1	1.4	1.4	1.4	0.1	0.2	0.2	0.1	0.1	0.2	0.1
Tobacco & Tobacco Products	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.1	0.1	0.0
Metallic Ores & Concentrates	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.3	0.0	0.0	0.0	0.0
International Import Total	306.8	256.2	225.9	170.5	189.4	248.2	213.8	233.0	252.7	217.6	313.7	363.5	387.6
Primary	0.9	1.2	1.3	1.6	1.4	1.8	0.4	0.5	2.2	0.6	0.9	1.3	0.9
Manufactured Goods	285.2	231.8	203.0	145.9	160.8	218.2	178.9	178.5	193.3	159.6	225.4	266.3	315.9
Total Goods	287.6	234.5	206.0	149.1	163.9	221.8	184.2	184.6	201.3	166.1	232.4	276.1	323.8
Services	19.3	21.6	19.9	21.4	25.5	26.3	29.6	48.3	51.4	51.5	81.2	87.4	63.8

*Sub-totals may differ from values reported elsewhere in the publication due to rounding.



CONCLUSION

The magnitude and diversity of interprovincial trade are clear indications that the economic linkages among Canada's provinces and territories are well entrenched. A widening gap between internal and international trade since the 1991 economic downturn, however, appears to be a major turning point in that Canadian producers have been actively seeking foreign markets to expand sales, and domestic customers have shown increased preference for foreign goods. A major perceived factor underlying these events is the Canada-U.S. Free Trade Agreement (FTA), which came into effect near the turn of the decade. Under this arrangement, tariffs on certain goods were immediately eliminated, while some were phased out over five and ten year periods. The economic benefits of free trade are well founded in economic theory. The mitigation or elimination of trade barriers are expected to increase trade flows as both countries exploit both absolute and comparative advantages of trade through increased specialization of production. The continuation of low inflationary economic growth since 1992 is certainly a positive signal that the agreement is working. Canadian exports to U.S. markets were faced with a less than 1 percent overall effective tariff rate (ETR) at the onset of the FTA (0.9 in 1989). By 1995, most goods were tariff free with an ETR of 0.3 percent. Items experiencing the most significant reductions were cigarettes and tobacco manufacturing, wood fabricated materials, food, rubber, plastic, textile, clothing, pharmaceutical, chemical, and iron and steel categories. Comparatively, Canada entered the FTA with an effective tariff rate of 2.5 percent on imports from the U.S. which fell to 0.7 in 1995. Imports experiencing the largest reductions were in the food, beverage, clothing, textile, iron and steel, and wood fabricated categories. The extent to which the FTA has been a catalyst in the strong expansion of Canada-U.S. trade and an apparent shift from east-west to north-south trade can be affected by many economic factors in both countries as well the rest of the world, and cannot be concluded from simply observing commodity aggregate trade patterns and associated tariff rates.

A number of recent economic developments are expected to influence the future of provincial exports and imports. A summary of selected key developments and events are summarized by region.

Atlantic Canada

Production of offshore oil from Hibernia means that for the first time not all exported crude oil will originate in western Canada. The Come-by Chance Refinery in Newfoundland, however, is not equipped to refine Hibernia crude oil. With the limited capacity to refine this grade of crude oil in Canada, exports will be restricted to foreign sales, at least in the short run. The production of Atlantic mineral fuels will be further expanded with the development of Terra Nova, White Rose offshore oil, and a natural gas pipeline from Sable Island to Maine. Five years after the 1992 Cod Moratorium, Newfoundlanders were allowed to fish for the first time, with highly restricted quotas, indicating that fish stocks are gradually being replenished. The 1997 completion of Confederation Bridge links Prince Edward Island to mainland New Brunswick. It was reported that tourism, a major source of PEI's exports was already up by more than 30 percent. New Brunswick, through NBTel, has developed the most advanced telephone system in the country. It is now a major location for service and distribution call centres. Its rapid growth in service exports has recently been bolstered by UPS locating its Canadian headquarters in New Brunswick, significantly increasing output in the communications industry. Large investment expenditures to upgrade a paper mill in Nova Scotia will greatly expand exports over the next two years.

Central Canada

Quebec exports will continue to be affected in a major way by the success of Bombardier. This transportation equipment giant is continually signing new contracts for the sale and delivery of commuter aircraft. The bulk of



these contracts are outside Canada, meaning that Quebec, which has already experienced one of the most dramatic shifts from internal to foreign export markets, will continue to strengthen its international trade ties. The massive automotive industry will go through ongoing re-structuring and re-engineering as the integrated North American industry strives to optimize its marketability and profits with specialization of production in its plants located in Canada, the United States and Mexico. Rapid growth of hi-tech industries will continue to be a growing source of exports both internal and international. The service sector, with its high concentration of headquarters in Ontario, has been a dominant force underlying its interprovincial trade surplus with every province. This will likely persist, but pending international agreements relating to financial services may well alter current trade flow patterns in this sector.

Western Canada

The western provinces have primarily developed their exports around the economic development of their rich pool of natural resources. Manitoba is the most diverse of all provinces in its range of goods and services exports, as well as the most balanced in terms of its trade with the rest of Canada and the world. Its central geographic location will continue to play a key role in exports of transportation and distributive trade services. The variety of products from the agricultural sector is expanding to respond to changing demand within Canada and on international markets. Saskatchewan, by far the largest Canadian producer of wheat, has expanded far more rapidly in the production of other agricultural products. The long-term future of oil production and exports from Alberta and Saskatchewan is firmly entrenched with a recently announced doubling of the initial \$3 billion investment into development of tar sands oil. The future of the massive forestry sector in British Columbia is somewhat unclear with the recent tumbling of international prices for pulp and newsprint. The rapid expansion of electronic media will likely have a downward affect on future demand.

Canada's Territories

The landscape in Canada's north is soon to change. The Northwest Territories, an expansive region and dominant land mass within the Canadian federation with a diminutive population, second only to the Yukon will be partitioned into two regions come April 1st, 1999. The new region of Canada to be added to the internal trade flow matrix will be named Nunavut. The economic future of the territories is very much dependent on exports which have, since the Yukon gold-rush a century ago, been heavily dependent on mining. With depressed gold prices, and the recent closings and re-openings of one of the world's largest lead-zinc mines, the economic future of the territories indeed looks uncertain. The recent discovery and development of a diamond minesite in the Northwest Territories will add some new sparkle to its exporting future. NWT sales of crude oil and the highly seasonal but lucrative tourism industry in the Yukon are expected to provide a steady future stream of export revenue.

Current economic developments provide signals as to the future directions of trade. These indicate that international sales will flourish as long as there is global economic expansion. Political factors and technological changes, well documented in the history of economics are bound to implicate on future provincial trade patterns with perhaps some profound twists. The integration of a North American economy under NAFTA will continue to affect trade patterns as industries adjust their regional production strategies. The Internal Trade Agreement signed in 1994 has been slow to progress in its aim to eliminate interprovincial trade barriers. Environmental related factors have prompted political decisions to delay production of nickel from Voises Bay, Labrador, and harvesting operations in the forestry industry. At the 1997 Kyoto Environmental Summit, Canada, along with other industrialized nations agreed to reduce greenhouse gas emissions. The implementation of a plan to meet these targets has yet to be determined. Whatever strategy is adopted, the resulting production and consumption decisions are likely to alter current trade patterns.

Table A.1

Selected Economic Indicators, 1984 - 1996

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Canada													
Population (thousands)	25702	25942	26204	26550	26895	27379	27791	28120	28542	28947	29256	29615	29964
Net migration (thousands)	31	28	38	83	111	138	163	176	196	221	190	170	162
Labour force (thousands)	12853	13123	13376	13631	13901	14151	14329	14408	14482	14663	14832	14928	15145
Total employment (thousands)	11403	11742	12094	12422	12819	13086	13165	12916	12842	13015	13292	13506	13676
Unemployment rate (percent)	11	11	10	9	8	8	8	10	11	11	10	10	10
Fixed-weighted average hourly earnings (1986=100)	93	97	100	104	108	114	120	126	131	133	136	139	142
Personal income (millions of dollars)	372239	400199	427262	461191	506042	550180	587529	605967	621776	633379	645157	666542	679605
Personal income per person (dollars)	14483	15427	16305	17371	18815	20095	21141	21549	21785	21881	22052	22507	22681
Personal disposable income (millions of dollars)	300346	321337	338093	361435	394235	432135	451976	465943	478158	488462	495246	508247	513300
Personal disposable income per person (dollars)	11686	12387	12902	13613	14658	15783	16263	16570	16753	16874	16928	17162	17131
Personal saving rate (percent)	15	13	11	9	10	10	10	10	10	9	8	7	5
Consumer price index (1986=100)	92	96	100	104	109	114	120	126	128	130	131	134	136
Gross Domestic Product, IPI (1986=100)	95	98	100	105	110	115	119	122	123	125	126	128	129
Gross Domestic Product (millions of dollars)	444735	477988	505666	551597	605906	650748	669467	676477	690122	712855	747260	776299	797789
Gross Domestic Product per person (dollars)	17304	18425	19297	20776	22529	23768	24089	24057	24179	24626	25542	26213	26625
Housing starts (units)	134900	165826	199785	245986	222562	215382	181630	156197	168271	155443	154057	110933	124713
Retail sales (millions of dollars)	127414	142212	153787	168894	181652	189302	192558	181208	185049	193815	206836	211601	217103
New motor vehicle sales (units)	1283502	1530410	1515920	1533637	1565501	1483875	1317852	1287790	1227419	1192934	1260056	1166535	1204557
Manufacturing shipments (millions of dollars)	229848	248673	253343	272037	297693	308987	299195	280504	286307	309963	352893	390029	401235
Mineral production (millions of dollars)	43789	44730	32446	36361	36955	39333	40778	35190	35404	36545	41185	43361	49172
Business bankruptcies (thousands of dollars)	2210323	1818042	1563137	1557559	2520959	1907354	2842848	4885637	5564681	4215351	5478749	4615850	4197501
Personal expenditure on consumer goods & services	251645	274503	297478	322769	349937	378933	399319	411960	422515	436542	452444	465970	482951
Government current expenditure on goods & services	89089	95519	100129	105836	114472	124108	135157	144885	150390	152158	150593	150834	148548
Business investment, Fixed capital	73309	81312	88993	103831	119100	130812	124766	115570	112759	113068	121051	116553	123210
Final domestic demand	425433	464220	499167	545322	597199	649116	675852	688846	701770	717584	741155	751145	771470

IPI: Implicit Price Index

Table A.2

Selected Economic Indicators, 1984 - 1996

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Newfoundland													
Population (thousands)	582	581	578	577	576	577	579	580	583	584	581	577	571
Net migration (thousands)	-3	-4	-6	-5	-3	-2	-2	0	-1	-3	-5	-7	-7
Labour force (thousands)	223	227	228	229	237	244	248	248	243	242	245	242	236
Total employment (thousands)	178	179	184	188	198	206	206	203	194	193	195	197	190
Unemployment rate (percent)	21	21	19	18	16	16	17	18	20	20	20	18	20
Fixed-weighted average hourly earnings (1986=100)	93	96	100	104	108	114	119	125	128	132	131	136	140
Personal income (millions of dollars)	5805	6251	6699	7390	8047	8646	9346	9746	9994	10108	10359	10397	10254
Personal income per person (dollars)	9974	10759	11590	12808	13970	14984	16142	16803	17142	17308	17830	18019	17958
Personal disposable income (millions of dollars)	4913	5276	5585	6164	6701	7228	7652	7954	8171	8263	8432	8340	8102
Personal disposable income per person (dollars)	8442	9081	9663	10683	11634	12527	13216	13714	14015	14149	14513	14454	14189
Personal saving rate (percent)	4	3	2	5	5	6	9	10	11	11	11	9	5
Consumer price index (1986=100)	93	97	100	103	105	109	114	121	122	124	126	128	130
Gross Domestic Product, IPI (1986=100)	95	95	100	104	108	107	113	118	118	120	121	125	125
Gross Domestic Product (millions of dollars)	6309	6485	6938	7484	8084	8525	8831	9189	9237	9501	9816	10145	10068
Gross Domestic Product per person (dollars)	10840	11162	12003	12971	14035	14775	15252	15843	15844	16269	16895	17582	17632
Housing starts (units)	2720	2854	2883	2682	3168	3536	3245	2836	2271	2405	2243	1712	2034
Retail sales (millions of dollars)	2123	2312	2469	2829	3168	3356	3527	3394	3359	3328	3409	3478	3456
New motor vehicle sales (units)	21553	23567	24560	27272	28336	26870	22212	20384	19410	19544	20225	17112	16199
Manufacturing shipments (millions of dollars)	1186	1226	1401	1655	1731	1658	1549	1449	1280	1323	1423	1540	1572
Mineral production (millions of dollars)	979	870	817	743	865	897	866	772	706	699	837	878	934
Business bankruptcies (thousands of dollars)	12728	4839	3264	8030	5007	10337	28363	20589	61033	19255	24368	41936	32317
Personal expenditure on consumer goods and services	4658	5005	5358	5757	6198	6599	6823	7038	7124	7223	7379	7443	7565
Government current expenditure on goods and services	1531	1581	1620	1713	1904	2112	2251	2328	2419	2377	2436	2452	2414
Business investment, Fixed capital	1658	1735	1714	1579	1728	1771	1666	1821	1817	2202	2667	2612	2181
Final domestic demand	8165	8588	9000	9336	10160	10877	11123	11500	11693	12174	12830	12792	12417

IPI: Implicit Price Index

Table A.3

Selected Economic Indicators, 1984 - 1996

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Prince Edward Island													
Population (thousands)	127	128	129	129	130	131	131	131	132	133	135	136	137
Net migration (thousands)	0	0	0	0	0	0	0	0	0	1	1	0	1
Labour force (thousands)	57	59	60	61	63	64	65	64	66	66	68	69	70
Total employment (thousands)	50	51	52	53	54	55	55	53	54	54	56	59	60
Unemployment rate (percent)	13	14	14	13	13	14	15	17	18	18	17	15	15
Fixed-weighted average hourly earnings (1986=100)	94	98	100	108	115	116	122	129	136	139	140	142	149
Personal income (millions of dollars)	1331	1407	1584	1690	1870	1970	2114	2208	2278	2378	2394	2496	2563
Personal income per person (dollars)	10480	10992	12279	13101	14385	15038	16137	16855	17258	17880	17733	18353	18708
Personal disposable income (millions of dollars)	1134	1187	1328	1398	1541	1621	1708	1781	1831	1932	1927	1990	2031
Personal disposable income per person (dollars)	8929	9273	10295	10837	11854	12374	13038	13595	13871	14526	14274	14632	14825
Personal saving rate (percent)	10	10	13	11	13	13	11	13	14	17	15	15	14
Consumer price index (1986=100)	95	98	100	104	107	112	117	126	127	129	129	131	134
Gross Domestic Product, IPI (1986=100)	89	92	100	105	111	114	118	123	125	131	128	130	134
Gross Domestic Product (millions of dollars)	1319	1361	1516	1627	1802	1911	1995	2098	2184	2325	2381	2506	2648
Gross Domestic Product per person (dollars)	10386	10633	11752	12612	13862	14588	15229	16015	16545	17481	17637	18426	19328
Housing starts (units)	643	788	1110	933	1151	815	762	553	644	645	669	422	554
Retail sales (millions of dollars)	561	589	621	689	760	788	818	759	798	846	868	910	948
New motor vehicle sales (units)	6308	6236	5912	5998	6179	5317	5008	4097	4217	4449	4764	4223	4120
Manufacturing shipments (millions of dollars)	289	297	325	363	391	417	396	430	501	511	540	615	615
Mineral production (millions of dollars)	2	2	2	2	2	2	3	3	2	1	1	4	3
Business bankruptcies (thousands of dollars)	4001	1019	1626	3666	1218	1472	3253	2638	10168	7338	3996	7025	6256
Personal expenditure on consumer goods and services	999	1048	1128	1216	1304	1372	1471	1509	1536	1580	1615	1662	1723
Government current expenditure on goods and services	503	538	545	574	651	693	733	744	759	780	781	777	784
Business investment, Fixed capital	190	208	245	269	310	329	320	366	271	302	425	446	458
Final domestic demand	1758	1867	1991	2129	2363	2488	2604	2718	2699	2785	2907	2960	3041

IPI: Implicit Price Index

Table A.4**Selected Economic Indicators, 1984 - 1996**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nova Scotia													
Population (thousands)	880	888	892	896	900	907	913	918	925	930	934	938	943
Net migration (thousands)	3	3	0	0	-1	2	1	1	1	1	0	0	2
Labour force (thousands)	396	397	406	411	420	426	436	434	427	431	438	437	441
Total employment (thousands)	344	344	353	360	377	384	390	382	371	368	380	384	385
Unemployment rate (percent)	13	14	13	12	10	10	11	12	13	15	13	12	13
Fixed-weighted average hourly earnings (1986=100)	91	96	100	104	107	113	121	127	132	133	135	137	140
Personal income (millions of dollars)	10606	11612	12253	13209	14126	15128	16187	16799	17173	17511	17584	17825	18008
Personal income per person (dollars)	12052	13077	13737	14742	15696	16679	17729	18300	18565	18829	18827	19003	19097
Personal disposable income (millions of dollars)	8751	9532	9906	10598	11314	12242	12730	13140	13432	13818	13859	13961	13976
Personal disposable income per person (dollars)	9944	10734	11105	11828	12571	13497	13943	14314	14521	14858	14838	14884	14821
Personal saving rate (percent)	7	7	4	4	4	5	4	5	6	7	5	4	1
Consumer price index (1986=100)	93	97	100	103	107	112	118	125	126	127	129	130	133
Gross Domestic Product, IPI (1986=100)	93	96	100	104	109	113	118	123	123	123	124	126	126
Gross Domestic Product (millions of dollars)	11388	12382	13155	14231	15120	16052	16720	17411	17772	17952	18307	18784	18826
Gross Domestic Product per person (dollars)	12941	13944	14748	15883	16800	17698	18313	18966	19213	19303	19601	20026	19964
Housing starts (units)	4598	6923	7571	6460	5478	5359	5560	5173	4673	4282	4748	4168	4059
Retail sales (millions of dollars)	4328	4900	5133	5593	6034	6210	6215	5851	6110	6371	6464	6349	6851
New motor vehicle sales (units)	48297	53035	51923	52039	52738	46356	40216	34764	35143	35428	36157	32325	33334
Manufacturing shipments (millions of dollars)	4592	4666	4647	4766	4799	5204	5139	5295	5166	5267	5407	5929	6123
Mineral production (millions of dollars)	304	321	367	407	446	442	459	460	523	558	610	560	597
Business bankruptcies (thousands of dollars)	18640	18484	25554	41180	21798	43990	101107	95687	117309	154689	83759	88940	112629
Personal expenditure on consumer goods and services	7929	8661	9261	9904	10545	11251	11853	12080	12343	12572	12946	13129	13596
Government current expenditure on goods and services	3898	4291	4366	4481	4880	5185	5557	5654	5756	5804	5601	5525	5498
Business investment, Fixed capital	2277	2411	2329	2451	2767	2977	3016	2831	2496	2511	2786	2636	2873
Final domestic demand	14605	15774	16508	17308	18719	20036	21010	21076	21120	21489	21878	21872	22427

IPI: Implicit Price Index

Table A.5

Selected Economic Indicators, 1984 - 1996

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
New Brunswick													
Population (thousands)	723	726	728	731	733	738	743	749	753	756	758	760	763
Net migration (thousands)	1	-1	-2	-2	-2	-1	0	1	-1	-1	-1	-1	-1
Labour force (thousands)	300	312	318	325	331	338	343	340	347	349	351	354	354
Total employment (thousands)	255	265	273	282	291	296	302	297	302	305	307	314	313
Unemployment rate (percent)	15	15	14	13	12	13	12	13	13	13	13	12	12
Fixed-weighted average hourly earnings (1986=100)	93	98	100	103	107	112	116	123	129	134	137	140	143
Personal income (millions of dollars)	8091	8620	9348	10052	10869	11626	12372	12907	13393	13639	13839	14163	14346
Personal income per person (dollars)	11191	11873	12841	13751	14828	15753	16651	17232	17786	18041	18257	18636	18802
Personal disposable income (millions of dollars)	6748	7160	7654	8163	8790	9493	9854	10255	10628	10877	10951	11100	11153
Personal disposable income per person (dollars)	9333	9862	10514	11167	11992	12863	13262	13692	14114	14388	14447	14605	14617
Personal saving rate (percent)	11	9	8	8	8	9	7	6	8	8	7	5	2
Consumer price index (1986=100)	92	97	100	103	107	112	117	124	125	127	127	129	131
Gross Domestic Product, IPI (1986=100)	88	91	100	104	112	116	120	122	121	122	125	129	127
Gross Domestic Product (millions of dollars)	8564	9030	10307	11360	12269	12967	13133	13498	13901	14624	15394	16172	16103
Gross Domestic Product per person (dollars)	11845	12438	14158	15540	16738	17570	17676	18021	18461	19344	20309	21279	21105
Housing starts (units)	2873	4142	4045	3716	3621	3681	2683	2872	3310	3693	3203	2300	2722
Retail sales (millions of dollars)	3136	3398	3730	4063	4418	4621	4777	4595	4763	4961	4932	5083	5363
New motor vehicle sales (units)	36405	39379	38429	38530	40476	38989	34101	33071	31896	32235	31779	30098	30288
Manufacturing shipments (millions of dollars)	3753	3985	4897	5640	5636	5890	5879	5479	5783	6288	7044	7656	7849
Mineral production (millions of dollars)	613	509	501	624	911	859	878	671	908	772	862	1021	925
Business bankruptcies (thousands of dollars)	8064	11221	9446	7716	10377	15939	60098	31080	36411	40273	51111	34463	69879
Personal expenditure on consumer goods and services	5913	6369	6906	7370	7886	8418	8953	9423	9574	9827	10059	10327	10756
Government current expenditure on goods and services	2404	2624	2669	2836	3078	3371	3641	3778	3936	3934	3961	4046	4067
Business investment, Fixed capital	1401	1640	1698	1678	2071	2472	2243	2155	2089	1956	2069	2139	2289
Final domestic demand	10103	11020	11670	12364	13452	14699	15333	15858	16089	16233	16564	17070	17711

IPI: Implicit Price Index

Table A.6**Selected Economic Indicators, 1984 - 1996**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Quebec													
Population (thousands),	6654	6690	6734	6805	6860	6948	7021	7081	7161	7239	7288	7343	7388
Net migration (thousands),	-11	-2	4	14	11	16	25	26	33	34	22	11	8
Labour force (thousands),	3201	3269	3313	3384	3445	3481	3531	3522	3518	3546	3594	3612	3643
Total employment (thousands),	2789	2879	2948	3034	3121	3156	3171	3099	3067	3080	3156	3204	3213
Unemployment rate (percent),	13	12	11	10	9	9	10	12	13	13	12	11	12
Fixed-weighted average hourly earnings (1986=100),	93	97	100	104	108	112	119	125	129	131	132	135	137
Personal income (millions of dollars),	90484	96907	103291	111671	120819	130045	140092	144435	147860	150026	152418	157196	158787
Personal income per person (dollars),	13598	14485	15339	16410	17612	18717	19953	20398	20648	20725	20914	21408	21493
Personal disposable income (millions of dollars),	70827	75383	79216	84917	91183	99583	105386	108441	110797	112387	113510	116358	116533
Personal disposable income per person (dollars),	10644	11268	11764	12479	13292	14333	15010	15314	15472	15525	15575	15846	15773
Personal saving rate (percent),	14	11	8	7	7	8	10	9	10	9	8	8	4
Consumer price index (1986=100),	92	96	100	104	108	113	118	126	129	131	129	131	133
Gross Domestic Product, IPI (1986=100),	92	96	100	105	110	115	119	123	124	125	125	128	128
Gross Domestic Product (millions of dollars),	99881	107244	116622	128379	140584	148144	153164	155575	157373	161720	167302	173085	175396
Gross Domestic Product per person (dollars),	15011	16030	17318	18865	20493	21322	21815	21971	21976	22340	22956	23571	23741
Housing starts (units),	41902	48031	60348	74179	58062	49058	48070	44654	38228	34015	34154	21885	23220
Retail sales (millions of dollars),	32446	35567	38703	43456	46583	47192	47578	44850	45078	47298	50363	49744	51789
New motor vehicle sales (units),	360249	411739	396109	413751	414467	386705	342316	343010	333320	309698	319424	293166	305341
Manufacturing shipments (millions of dollars),	57089	60799	61057	66531	73673	75526	74228	70189	69437	74799	85186	94363	96391
Mineral production (millions of dollars),	2167	2243	2190	2780	2712	2878	3037	2930	2694	2692	2956	3337	3320
Business bankruptcies (thousands of dollars),	546255	399886	384023	366080	453261	760346	1155346	2301621	1681739	1379285	2277318	1878534	1584324
Personal expenditure on consumer goods and services,	60320	65988	71879	77798	83458	89357	93283	96457	98573	101492	103764	106214	110159
Government current expenditure on goods and services,	22435	23868	24964	25799	27813	29619	32014	34196	35589	35928	36086	36208	35507
Business investment, Fixed capital,	15567	17037	19617	24110	26260	28422	28195	25535	24663	24379	24514	22320	24235
Final domestic demand,	100835	110029	119211	130404	140597	150898	157164	159731	162263	165577	168295	168884	174022

IPI: Implicit Price Index

Table A.7

Selected Economic Indicators, 1984 - 1996

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Ontario													
Population (thousands),	9206	9334	9477	9684	9885	10152	10342	10471	10645	10815	10936	11096	11252
Net migration (thousands)	54	50	53	95	98	89	82	84	97	114	90	96	86
Labour force (thousands)	4885	5011	5134	5272	5408	5520	5576	5582	5609	5693	5706	5733	5838
Total employment (thousands)	4443	4607	4773	4951	5137	5240	5225	5043	5001	5089	5160	5232	5310
Unemployment rate (percent)	9	8	7	6	5	5	6	10	11	11	10	9	9
Fixed-weighted average hourly earnings (1986=100)	91	95	100	105	109	116	123	130	135	137	141	144	148
Personal income (millions of dollars)	144084	156238	169161	185883	206780	226707	239036	245763	250928	253217	256841	265088	269031
Personal income per person (dollars)	15651	16739	17850	19195	20919	22331	23113	23471	23572	23413	23486	23890	23910
Personal disposable income (millions of dollars)	116272	124993	132853	144588	159719	176312	182750	188712	193188	195183	196800	201768	201847
Personal disposable income per person (dollars)	12630	13391	14018	14931	16158	17367	17671	18022	18148	18047	17996	18184	17939
Personal saving rate (percent)	17	15	12	11	11	12	11	12	12	11	9	8	5
Consumer price index (1986=100)	92	96	100	105	110	116	122	128	129	131	131	135	137
Gross Domestic Product, IPI (1986=100)	91	95	100	106	111	118	121	125	126	127	127	128	130
Gross Domestic Product (millions of dollars)	170387	185625	205643	226798	253143	276073	277508	278463	282803	288569	300827	314077	323027
Gross Domestic Product per person (dollars)	18508	19887	21699	23420	25609	27194	26833	26594	26567	26682	27508	28305	28708
Housing starts (units)	48171	64871	81470	105213	99924	93337	62649	52794	55772	45140	46645	35818	43062
Retail sales (millions of dollars)	47566	53728	58555	64730	69791	72568	72569	67159	68704	71289	76043	78392	78648
New motor vehicle sales (units)	497674	614217	609288	620410	644228	593532	502011	485153	465669	457394	492420	452766	460688
Manufacturing shipments (millions of dollars)	121710	132068	136873	143713	157733	163767	156026	145136	150261	163356	184969	204226	210822
Mineral production (millions of dollars)	4532	4630	4825	5652	6895	7308	6446	5101	4770	4534	4923	5820	5645
Business bankruptcies (thousands of dollars)	425608	373032	285207	266572	277121	371213	788655	1635514	2639634	1922807	2374651	1746400	1569584
Personal expenditure on consumer goods and services	95150	104650	114951	126184	138956	151833	158584	162596	166462	171502	177300	182759	188029
Government current expenditure on goods and services	30907	33847	35460	38385	41969	46123	50958	55795	57971	58623	57320	57320	55641
Business investment, Fixed capital	25361	29716	36808	44139	50795	56093	48928	44147	41643	39075	41269	40838	44876
Final domestic demand	154618	171748	190685	212848	236418	259036	264332	268707	272150	274444	281832	287433	294070

IPI: Implicit Price Index

Table A.8

Selected Economic Indicators, 1984 - 1996

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Manitoba													
Population (thousands)	1074	1085	1094	1101	1105	1106	1108	1113	1118	1124	1130	1137	1144
Net migration (thousands)	1	1	0	-1	-3	-7	-6	-4	-4	-2	-2	-2	-1
Labour force (thousands)	528	535	545	548	551	555	559	555	552	561	563	563	568
Total employment (thousands)	483	491	503	508	508	513	518	506	498	509	511	521	525
Unemployment rate (percent)	8	8	8	8	8	8	7	9	10	9	9	8	8
Fixed-weighted average hourly earnings (1986=100)	94	97	100	103	107	111	115	120	124	126	129	132	133
Personal income (millions of dollars)	14555	15607	16363	17460	18649	19810	21115	21284	22003	22193	22735	23402	24492
Personal income per person (dollars)	13552	14384	14957	15858	16877	17911	19057	19123	19681	19745	20119	20582	21409
Personal disposable income (millions of dollars)	12340	13203	13597	14457	15332	16421	17118	17188	17720	17900	18263	18617	19443
Personal disposable income per person (dollars)	11490	12169	12429	13131	13875	14847	15449	15443	15850	15925	16162	16374	16996
Personal saving rate (percent)	17	16	12	12	12	12	12	11	13	11	10	8	8
Consumer price index (1986=100)	92	96	100	104	109	114	119	125	127	130	132	136	139
Gross Domestic Product, IPI (1986=100)	94	97	100	105	113	117	118	122	123	124	125	128	130
Gross Domestic Product (millions of dollars)	16580	17771	18562	19775	21228	22442	23218	23011	23437	23778	24970	26176	27336
Gross Domestic Product per person (dollars)	15438	16379	16967	17961	19211	20291	20955	20675	20963	21155	22097	23022	23895
Housing starts (units)	5308	6557	7699	8174	5455	4084	3297	1950	2310	2425	3197	1963	2318
Retail sales (millions of dollars)	4786	5516	5773	6128	6337	6599	6596	6277	6393	6666	6949	7337	7794
New motor vehicle sales (units)	45969	54580	55726	50765	46392	43438	40085	37679	36614	34696	36747	35614	41276
Manufacturing shipments (millions of dollars)	5042	5552	5661	6229	6686	6997	6739	6182	6223	6636	7542	8410	9082
Mineral production (millions of dollars)	812	862	764	1000	1627	1668	1311	1125	1082	862	820	1022	1024
Business bankruptcies (thousands of dollars)	42284	52459	28860	31819	34501	71178	44458	111462	131160	88876	84749	44501	58224
Personal expenditure on consumer goods and services	10119	10961	11736	12452	13188	14050	14767	14986	15239	15732	16313	16917	17698
Government current expenditure on goods and services	3913	4203	4412	4663	4847	5237	5554	5848	5996	5970	5902	5885	5879
Business investment, Fixed capital	2490	2857	3279	3194	3326	3369	3366	2942	2859	3107	3202	3246	3639
Final domestic demand	16976	18529	19991	20821	21911	23193	24251	24355	24688	25351	26057	26788	27881

IPI: Implicit Price Index

Table A.9

Selected Economic Indicators, 1984 - 1996

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Saskatchewan													
Population (thousands)	1019	1029	1033	1036	1032	1023	1011	1006	1008	1011	1012	1017	1023
Net migration (thousands)	3	-1	-6	-4	-11	-16	-19	-10	-7	-4	-4	-2	0
Labour force (thousands)	487	500	505	505	502	495	493	495	491	494	491	494	494
Total employment (thousands)	449	459	466	468	465	458	459	458	451	455	457	460	461
Unemployment rate (percent)	8	8	8	7	8	8	7	7	8	8	7	7	7
Fixed-weighted average hourly earnings (1986=100)	94	97	100	103	104	110	115	119	120	122	125	127	132
Personal income (millions of dollars)	13031	13692	15185	15205	15818	17005	18000	17983	18312	18831	18945	19672	21369
Personal income per person (dollars)	12788	13306	14700	14677	15328	16623	17804	17876	18167	18626	18720	19343	20889
Personal disposable income (millions of dollars)	10883	11405	12631	12488	12880	14046	14518	14310	14561	15125	15055	15520	17045
Personal disposable income per person (dollars)	10680	11084	12227	12054	12481	13730	14360	14225	14445	14960	14876	15261	16662
Personal saving rate (percent)	13	12	16	9	7	11	10	8	9	9	5	4	8
Consumer price index (1986=100)	94	97	100	105	110	114	120	126	127	131	133	136	138
Gross Domestic Product, IPI (1986=100)	108	110	100	103	110	112	109	107	112	115	118	123	129
Gross Domestic Product (millions of dollars)	16953	17738	17364	17864	18491	19524	20756	20686	20578	21753	23170	24550	26440
Gross Domestic Product per person (dollars)	16637	17238	16809	17243	17918	19085	20530	20563	20415	21516	22895	24140	25846
Housing starts (units)	5221	5354	5510	4895	3856	1906	1417	998	1869	1880	2098	1702	2438
Retail sales (millions of dollars)	4482	4865	5172	5416	5678	5758	5688	5308	5379	5740	6267	6597	7163
New motor vehicle sales (units)	42880	47549	47308	43125	40234	37091	35695	33076	29705	28852	32357	30918	35853
Manufacturing shipments (millions of dollars)	2852	2983	3032	3286	3380	3749	3786	3547	3495	3643	4409	4719	5190
Mineral production (millions of dollars)	3758	3797	2525	3151	3043	3017	3183	2863	3158	3238	4225	4580	5215
Business bankruptcies (thousands of dollars)	37509	53725	53072	59422	87400	84781	114889	111227	113110	65855	82849	81057	72800
Personal expenditure on consumer goods and services	9280	9861	10471	11183	11719	12284	12759	12959	13083	13579	14219	14743	15502
Government current expenditure on goods and services	3300	3549	3736	3802	3996	4372	4789	4807	4922	4905	4859	4853	4925
Business investment, Fixed capital	3581	3876	3540	3999	4058	3606	3890	4019	3651	3615	4081	4357	4984
Final domestic demand	16691	17826	18361	19581	20382	20969	22096	22411	22097	22621	23735	24406	25888

IPI: Implicit Price Index

Table A.10**Selected Economic Indicators, 1984 - 1996**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Alberta													
Population (thousands)	2399	2411	2439	2444	2463	2504	2556	2601	2647	2686	2716	2752	2790
Net migration (thousands)	-32	-18	-3	-30	-13	7	21	19	11	10	8	8	11
Labour force (thousands)	1293	1301	1320	1316	1333	1352	1374	1407	1420	1436	1463	1489	1520
Total employment (thousands)	1149	1170	1189	1188	1224	1254	1277	1290	1285	1296	1337	1373	1413
Unemployment rate (percent)	11	10	10	10	8	7	7	8	10	10	9	8	7
Fixed-weighted average hourly earnings (1986=100)	96	98	100	102	105	111	116	123	127	129	129	131	136
Personal income (millions of dollars)	37035	40685	41631	42921	47290	50395	54754	56978	58576	60573	61469	63484	65595
Personal income per person (dollars)	15438	16875	17069	17562	19200	20126	21422	21906	22129	22551	22632	23068	23511
Personal disposable income (millions of dollars)	29707	33093	33551	34130	37634	40300	42511	44018	45382	47214	47936	49158	50603
Personal disposable income per person (dollars)	12383	13726	13756	13965	15280	16094	16632	16923	17145	17578	17649	17863	18137
Personal saving rate (percent)	13	15	11	7	10	8	7	7	9	10	7	6	5
Consumer price index (1986=100)	94	97	100	104	107	111	118	125	126	128	130	133	136
Gross Domestic Product, IPI (1986=100)	115	113	100	102	100	105	111	111	112	114	116	116	120
Gross Domestic Product (millions of dollars)	60451	64664	56617	58431	62321	65711	71446	71306	72273	77770	82777	84864	90046
Gross Domestic Product per person (dollars)	25198	26820	23213	23908	25303	26242	27952	27415	27304	28954	30478	30837	32275
Housing starts (units)	7295	8337	8462	10790	11360	14712	17227	12492	18573	18151	17692	13906	16665
Retail sales (millions of dollars)	13030	14888	15762	16352	17563	18875	20023	18950	19441	20351	21855	22184	23073
New motor vehicle sales (units)	116003	149394	141953	131687	137284	137889	134899	134992	120120	122852	130217	122244	133762
Manufacturing shipments (millions of dollars)	15288	17180	15165	16424	18091	19117	20048	19474	19242	20952	25260	28307	30620
Mineral production (millions of dollars)	26429	27030	16331	17080	15062	16456	19111	16373	16885	18925	21119	20676	26039
Business bankruptcies (thousands of dollars)	566462	464935	368322	436472	1329838	266669	269203	250929	390560	317686	255164	349494	380744
Personal expenditure on consumer goods and services	25455	27766	29215	31118	33398	36162	38769	39990	40802	42124	44259	45448	47626
Government current expenditure on goods and services	8705	9216	9825	10261	11027	11904	12613	13061	13269	13476	12757	12457	12293
Business investment, Fixed capital	10680	11775	10522	11642	14324	14571	15788	14279	14617	16741	19301	19071	19084
Final domestic demand	46749	50905	51699	54934	60565	64459	69188	69051	70447	73979	77791	78331	80460

IPI: Implicit Price Index

Table A.11

Selected Economic Indicators, 1984 - 1996

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
British Columbia													
Population (thousands)	2961	2990	3020	3065	3128	3209	3300	3380	3477	3575	3671	3763	3855
Net migration (thousands)	13	1	0	17	36	48	60	58	66	73	81	65	62
Labour force (thousands)	1483	1512	1547	1580	1611	1676	1704	1761	1809	1845	1913	1935	1981
Total employment (thousands)	1263	1297	1353	1390	1444	1524	1562	1585	1619	1666	1733	1762	1806
Unemployment rate (percent)	15	14	13	12	10	9	8	10	11	10	9	9	9
Fixed-weighted average hourly earnings (1986=100)	96	99	100	102	104	111	116	122	128	131	134	140	143
Personal income (millions of dollars)	44050	46681	48876	52772	58235	64975	71797	74947	78284	81910	85610	89730	91970
Personal income per person (dollars)	14877	15612	16184	17218	18617	20248	21757	22174	22515	22912	23321	23845	23857
Personal disposable income (millions of dollars)	36013	38053	39388	42098	46174	51628	55739	58020	60278	63533	66317	69152	70230
Personal disposable income per person (dollars)	12162	12727	13042	13735	14762	16089	16891	17166	17336	17771	18065	18377	18218
Personal saving rate (percent)	13	12	9	7	8	9	8	7	6	6	4	4	1
Consumer price index (1986=100)	94	97	100	103	107	112	118	124	127	132	134	137	139
Gross Domestic Product, IPI (1986=100)	97	97	100	104	109	115	119	123	128	131	136	139	140
Gross Domestic Product (millions of dollars)	49552	52781	55527	62073	68571	74808	78790	81453	86698	91228	98555	101945	103631
Gross Domestic Product per person (dollars)	16735	17653	18386	20252	21922	23312	23876	24099	24935	25518	26847	27091	26882
Housing starts (units)	16169	17969	20687	28944	30487	38894	36720	31875	40621	42807	39408	27057	27641
Retail sales (millions of dollars)	14571	16016	17416	19160	20802	22791	24200	23538	24433	26348	29032	30838	31252
New motor vehicle sales (units)	108164	130714	144712	150060	155167	167688	161309	161564	151325	147786	155966	148069	143696
Manufacturing shipments (millions of dollars)	17996	19858	20240	23374	25516	26596	25329	23259	24852	27143	31048	34169	32916
Mineral production (millions of dollars)	3346	3540	3160	3615	3943	4123	3954	3840	3499	3538	4066	4501	4248
Business bankruptcies (thousands of dollars)	548105	434915	402740	329955	298981	280728	276357	324423	381501	216088	239184	341912	309401
Personal expenditure on consumer goods and services	30733	33027	35248	38392	41798	46059	50378	53133	55966	59148	62832	65485	68435
Government current expenditure on goods and services	9647	9783	10247	10835	11548	12595	13859	15327	16408	16981	17499	17830	18058
Business investment, Fixed capital	8566	8890	8476	10265	12848	16419	16803	17047	18233	18891	20336	18427	18140
Final domestic demand	50254	53372	55404	60922	67525	76968	83071	87639	92696	97199	103420	104505	107459

IPI: Implicit Price Index

Table A.12**Selected Economic Indicators, 1984 - 1996**

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Yukon													
Population (thousands)	24	25	25	26	27	27	28	29	30	30	30	30	31
Net migration (thousands)	0	0	-1	1	0	0	0	0	1	0	-1	0	1
Labour force (thousands)	..	..	..	..	..	..	..	..	..	..	..	..	..
Total employment (thousands)	..	..	..	..	..	..	..	..	..	..	..	..	..
Unemployment rate (percent)	..	..	..	..	..	..	..	..	..	..	..	..	..
Fixed-weighted average hourly earnings (1986=100)	92	96	100	108	119	122	124	133	142	146	149	149	153
Personal income (millions of dollars)	376	390	425	463	542	600	662	703	753	744	758	779	823
Personal income per person (dollars)	15667	15600	17000	17808	20074	22222	23643	24241	25100	24800	25267	25967	26548
Personal disposable income (millions of dollars)	297	305	323	358	428	481	519	547	584	586	599	608	644
Personal disposable income per person (dollars)	12375	12200	12920	13769	15852	17815	18536	18862	19467	19533	19967	20267	20774
Personal saving rate (percent)	12	9	6	8	15	17	18	19	20	18	18	15	16
Consumer price index (1986=100)	93	96	100	103	106	110	115	122	123	126	129	130	132
Gross Domestic Product, IPI (1986=100)	119	117	100	106	116	128	129	114	119	124	125	125	127
Gross Domestic Product (millions of dollars)	455	459	599	828	883	961	1017	913	1022	838	847	946	1037
Gross Domestic Product per person (dollars)	18958	18360	23960	31846	32704	35593	36321	31483	34067	27933	28233	31533	33452
Housing starts (units)	..	..	..	..	..	..	..	...	...	...	...	...	...
Retail sales (millions of dollars)	128	144	155	175	180	193	189	170	200	205	212	239	281
New motor vehicle sales (units)	..	..	..	..	..	..	..	...	...	...	...	...	...
Manufacturing shipments (millions of dollars)	..	..	..	..	..	..	..	...	...	...	...	...	..
Mineral production (millions of dollars)	70	61	176	437	492	534	542	349	496	141	86	196	423
Business bankruptcies (thousands of dollars)	132	1785	519	3707	673	496	1120	48	0	19	121	227	287
Personal expenditure on consumer goods and services	259	274	299	324	355	392	414	434	457	474	486	505	531
Government current expenditure on goods and services	227	251	281	289	292	323	348	379	401	417	423	424	447
Business investment, Fixed capital	66	61	76	96	110	100	145	163	147	104	91	146	94
Final domestic demand	633	660	760	812	862	910	1002	1058	1101	1082	1128	1222	1207

IPI: Implicit Price Index

Table A.13

Selected Economic Indicators, 1984 - 1996

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
Northwest Territories													
Population (thousands)	53	55	55	56	56	57	59	61	63	64	65	66	67
Net migration (thousands)	0	0	-1	-1	-1	-1	0	0	0	0	0	0	-1
Labour force (thousands)	..	..	..	..	..	..	..	..	..	..	..	..	..
Total employment (thousands)	..	..	..	..	..	..	..	..	..	..	..	..	..
Unemployment rate (percent)	..	..	..	..	..	..	..	..	..	..	..	..	..
Fixed-weighted average hourly earnings (1986=100)	91	97	100	107	118	119	128	136	139	141	141	143	149
Personal income (millions of dollars)	713	772	789	849	969	1060	1170	1285	1327	1495	1497	1589	1660
Personal income per person (dollars)	13453	14036	14345	15161	17304	18596	19831	21066	21063	23359	23031	24076	24776
Personal disposable income (millions of dollars)	522	574	581	639	713	793	864	949	986	1149	1121	1203	1248
Personal disposable income per person (dollars)	9849	10436	10564	11411	12732	13912	14644	15557	15651	17953	17246	18227	18627
Personal saving rate (percent)	11	14	9	12	14	17	16	17	18	28	23	23	24
Consumer price index (1986=100)	91	95	100	104	107	111	116	123	125	127	129	133	135
Gross Domestic Product, IPI (1986=100)	98	99	100	107	111	117	115	110	119	118	125	128	137
Gross Domestic Product (millions of dollars)	1514	1599	1470	1566	1868	1962	2035	1957	1972	2038	2206	2293	2500
Gross Domestic Product per person (dollars)	28566	29073	26727	27964	33357	34421	34492	32082	31302	31844	33938	34742	37313
Housing starts (units)	..	..	..	..	..	..	..	..	..	..	..	..	..
Retail sales (millions of dollars)	257	289	298	303	338	351	378	357	391	412	442	450	485
New motor vehicle sales (units)	..	..	..	..	..	..	..	..	..	..	..	..	..
Manufacturing shipments (millions of dollars)	..	..	..	..	..	..	..	..	..	..	..	..	..
Mineral production (millions of dollars)	777	865	788	870	957	1149	988	703	681	585	680	766	798
Business bankruptcies (thousands of dollars)	535	1742	504	2940	784	201	0	416	2054	3187	1485	1364	1066
Personal expenditure on consumer goods and services	460	490	521	555	610	651	712	775	797	821	859	916	940
Government current expenditure on goods and services	583	656	684	733	932	989	1066	1147	1263	1290	1307	1327	1374
Business investment, Fixed capital	1472	1106	689	409	503	683	406	265	273	185	310	315	357
Final domestic demand	2640	2387	2062	1882	2188	2493	2351	2341	2467	2509	2644	2730	2835

IPI: Implicit Price Index