



Income Statistics Division

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Entry Exit Component for Labour Interview - January 2000 Survey of Labour and Income Dynamics

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Statistics Canada
Income Statistics Division

Entry Exit Component for Labour Interview - January 2000 Survey of Labour and Income Dynamics

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EXECUTIVE SUMMARY

SLID conducts two annual interviews: the Labour interview in January and the Income interview in May. These data are collected using computer-assisted interviewing. Thus there are no paper questionnaires required for data collection. The questions, responses and interview flows for Labour and Income are documented in other SLID research papers. In the past, a DOS-based system was used for the interview application which was not Y2K compliant. A new Windows-based version of the system was introduced in January, 2000. This document presents the information for the new Entry Exit portion of the Labour interview.

In previous years Entry Exit (which was referred to as *Contact and Demographics*) was the same for both the Labour and Income interviews. In May 2000, Entry Exit for the Income interview was modified. To obtain more details about this part of the Income interview, refer to research paper: *Entry Exit Component for Income - May 2000*.

The Entry Exit Component consists of five separate modules. The Entry module is the first set of data collected. It is information collected to update household composition and place of residence. For each person identified in Entry, the Demographics module collects (or updates) the person's name, date of birth, sex and marital status. Then the Relationships module identifies (or updates) the relationship between each respondent and every other household member. The Exit module includes questions on who to contact for the next interview and the names, phone numbers and addresses of two contacts to be used only if future tracing of respondents is required. An overview of the Tracing Module is also included in this document.

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1. INTRODUCTION

Each January, the Labour interview for the Survey of Labour and Income Dynamics (SLID) is conducted. Then, in May, SLID income data are collected. Both use computer-assisted interviewing (CAI) for data collection. The questions particular to each interview are preceded by different versions of the Entry Exit component.

In Appendix 2, figures 1 and 2 present an overview of the flow of the interview and the flow of the Entry Exit component, respectively.

The ENTRY module collects/updates information on household members. For each household member listed at the last interview, the interviewer asks whether he/she is still a household member. For those who are not, information is collected on when the person moved out, the reason for leaving, and the new address and telephone number. If the entire household has moved, information on telephone number and address is updated. Finally, the interviewer asks if there are any new household members. If so, the interviewer first checks whether the new person is a “ghost” (those persons who used to belong to the household but who moved out and may have returned at this contact). A list of former household members (ghosts) is provided from the previous SLID interview for each household. If the person is not on this list, their name is added to the household roster. These new persons are joiners. The date when the person joined the household is asked as well as the person's previous province of residence.

The DEMOGRAPHICS module collects or updates the date of birth, sex and marital status of each household member.

The RELATIONSHIPS module identifies or updates the relationship between each household member and every other household member.

The EXIT module replaces the END module, which was formerly the last set of questions in the Labour component. It confirms the household contact name for the next interview and asks whether the household is planning a future move. If so the new address is recorded. The names, phone numbers and addresses of two friends or relatives, who may be contacted if future tracing of the household is required, is also collected.

This research paper presents the content of the Entry Exit component¹ including question wording, possible responses, and flows of questions.

2. WHAT'S NEW

A new panel of approximately 17,000 households was added to SLID in January 2000, making a total sample of about 33,500 households. Panel 3 was selected from two rotation groups of the Labour Force Survey (LFS) of January 1999. Some information, such as names, sex, date of birth, address and telephone number, was carried over from the LFS. SLID collects marital status and household relationships in a different way than the LFS so in the Demographics module all Panel 3 respondents are asked these questions. For continuing (Panel 2) respondents, marital status is confirmed, but the other questions are asked only if values are missing or if there has been a change in relationships.

New questions

EN_N05, EN_N05S

Allows the interviewer to indicate the respondents' preferred non-official language. In previous years they could only choose either English or French for the interview language.

¹ The Labour and Income questions are presented in other SLID research papers.

HH_Q24 and HH_Q25

New information on dwellings required for the survey.

DM_Q02A

Date of birth is now asked once in the first interview with the respondent and then confirmed in each subsequent interview.

EX_N01, EX_N02, EX_N03, EX_N04, EX_N05

When an interview is exited before completion, these questions allow the interview to assign "in-progress" or "final" outcome codes and to indicate the reason for a refusal or the reason for an unusual or special circumstances code.

EX_Q11

Allows the interviewer to indicate the best time to call a respondent for future interviews.

EX_Q13, EX_Q14, CP_Q01

These questions were moved from the Labour component to the Entry Exit component.

CAI_SO

This is a requirement of the application to update and save the entered data.

Deleted questions

CON_Q10

Question no longer required.

END_CON

Question not a requirement in the new application.

DEM_Q3

"Refuse" and "Don't know" are not possible answers to the age question DM_Q04, so a separate estimate question is not required..

DEM_Q6

Deleted as level of education is no longer required for respondents under age 16.

CON_Q12

No longer required due to changes in question flow.

Renumbering of questions

Questions have been renumbered to match the standard questions developed for Statistics Canada's household surveys.

OLD QUESTION	NEW QUESTION	OLD QUESTION	NEW QUESTION
CON_Q1	EN_N01	CON_Q10B	TRA_B06
CON_Q2	EN_N02	CON_Q11	PE_Q01/_Q02/_Q03
CON_Q3	EN_Q03/HH_Q04	CON_Q11G	PE_Q01/_Q02/_Q03
CON_Q3A	HH_Q06	CON_Q11A	RS_Q03/RS_Q04
CON_Q4	EN_Q04	CON_Q11B	JOI_Q02
CON_Q5/CON_Q6	HH_Q13/HH_B14	CON_Q11C	JOI_Q03
CON_Q6A	HH_Q15	CON_Q11D	JOI_B04
CON_Q6B	HH_B16	CON_Q11E	JOI_Q05
CON_Q4A	EX_Q08	CON_Q12	DELETED
CON_Q6C	HH_Q17	CON_Q17/CON_Q18	TRA_N07
CON_Q6D	HH_Q23	END_CON	DELETED
CON_Q7	PE_Q03	DEM_Q1	DM_Q02B

OLD QUESTION	NEW QUESTION	OLD QUESTION	NEW QUESTION
CON_Q7C	MOV_B05	DEM_Q1C	DM_Q03
CON_Q7A	MOV_Q02	DEM_Q2	DM_Q04
CON_Q7B/CON_Q9	MOV_B06	DEM_Q3	DM_Q03
CON_Q8	MOV_Q03	DEM_Q4	DM_N05
CON_Q9A	MOV_B05	DEM_Q5A	DM_Q06
CON_Q9B	MOV_B04	DEM_Q5	DM_Q07
CON_Q9C	TRA_Q01	DEM_Q5B/_5C/_5D	DM_Q08
CON_Q10	DELETED	DEM_Q6	DELETED
CON_Q10A	TRA_Q03/_B04/_Q05	DEM_Q7	REL_Q1/REL_Q2

3. HOW TO READ THIS DOCUMENT

Question numbers

For each section, the question numbers refer to the actual numbers used in the programmed application which appear on the interviewer's computer screen. Text in **bold** letters is read, as worded, by the interviewer. Instructions for the interviewer are preceded by the word "INTERVIEWER" and are not read out loud to the respondent.

Naming conventions

Naming conventions were standardized based on recommendations from the Standards group at Statistics Canada.

Questions with C (e.g. PE_C03) = internal check

N (e.g. EN_N01) = interviewer instruction

Pre-fill items

These are items specific to each respondent's interview. The software adds the relevant information into the question, making the interviewer's job easier. Prefill items (shown in square brackets []) include:

[respondent] - This is the first and last name of the person to whom the question refers. This is not necessarily the person who is talking to the interviewer.

[month of birth], [day of birth], [year of birth] - This is the date of birth information recorded in the first interview with each respondent and confirmed in each subsequent interview. It is used to calculate the household member's age.

[calculated age] - Calculated from the reported date of birth, it is used to verify the date of birth information.

[reference year] - This is the year for which the information is collected (1999).

[marital status] - The reported value, used in subsequent questions to identify dates of changes in marital status.

[old address] - For persons reporting a move, this is the previous address of residence.

[mailing address] - The mailing address obtained during the previous interview.

[province or territory] - This is the province or territory which is derived from the postal code reported.

[pre-fill] - This is the period of the next interview; May of the current year (for the Income interview) if tax permission is not given, and January of the current year + 1 (for the next Labour interview) if tax permission is given.

Headers

For some question groups in CAI, important information is noted at the top of the screen. This information is given at the beginning of each section description.

Ranges

Soft Ranges of acceptable responses are specified for some of the questions. For example, in JOI_B04 (when moved in) a soft range minimum of "01/01/reference year" exists. If the interviewer tries to enter a date earlier than this, a warning will pop up. The interviewer then has the choice of suppressing the warning or changing the date.

Hard Ranges of acceptable responses are also specified for these questions. For example, in JOI_B04 a hard range maximum of "current date" exists. If the interviewer tries to enter a date later than this, the system will not accept it.

Dates

All dates are entered by number in boxes, using the dd/mm/yyyy format. "Refusal" and "Don't know" are also acceptable responses.

Outcome Codes

The Outcome Code is a two-digit code which indicates the result of a contact or attempted contact with a respondent during the conduct of a survey. The codes are grouped into "In Progress" and "Final" and some of the same outcome codes may appear on both lists.

Action Codes

An Action Code is assigned for 'refusal' cases only. It is a one-digit code which indicates the action to be taken for the next collection. Only a Senior interviewer or a PM has the authority to assign these codes.

4. ENTRY MODULE

Flags used in this module:

Household Moved Flag

Identifies whether the household has moved from the dwelling where it was last interviewed.

- 1 = Household has moved
- 2 = Household has not moved

If a case has been previously traced, the Household Moved Flag is reset to 0.

Member Moved Flag

Identifies whether the individual household member has moved from the dwelling where he/she was last interviewed.

- 1 = Member has moved
- 2 = Member has not moved

Demographics Display/Update Flag

Indicates whether the Household, Roster and Demographics sections of the generic CAI modules are to be displayed, and whether the members are eligible to have demographic data collected/updated.

In January the flag is always set to 2 for SLID
In May the flag is always set to 1 for SLID

- 0 = do not display on the demographic roster screen
- 1 = display on the demographic roster screen, and roster confirmation is used to

- collect/update demographic data for new members or returners (Note: allows demographic data for current members to be updated as well)
- 2 = display on the demographic roster screen, and all members must have demographic data collected/updated

Contact

Header: Household Respondent, Telephone number and Address

EN_N01: **INTERVIEWER:** Record method of interview.

1. Personal
2. Telephone

This is a mandatory question; 'Refuse' and 'Don't know' are not possible answers.

EN_N02: **INTERVIEWER:** Have you made contact?

1. Yes go to EN_Q03
2. No go to EX_N01

This is a mandatory question; 'Refuse' and 'Don't know' are not possible answers.

EN_Q03: **Hello, I'm ... from Statistics Canada. I'm calling regarding the Survey of Labour and Income Dynamics.**

INTERVIEWER: Press <Enter> to continue

EN_Q04: **Would you prefer to be interviewed in English or in French?**

1. English
2. French
3. Other

This is a mandatory question; 'Refuse' and 'Don't know' are not possible answers.

If response = Other go to EN_N05
Otherwise go to HH_Q04

INTERVIEWER: Press <Enter> to continue

HH_Q13: **I'd like to confirm your mailing address. Is it still: [mailing address]**

1. Yes
2. No
8. Refuse
9. Don't know

If No set HH_B14 to blank
Otherwise go to HH_B16

HH_B14: INTERVIEWER: Enter the mailing address.
INTERVIEWER: Enter the civic number.
INTERVIEWER: Enter the street name.
INTERVIEWER: Enter the apartment number.
INTERVIEWER: Enter the city, town, village or municipality.
INTERVIEWER: Enter only a Canadian postal code.

If PC_CP is invalid go to PROV
Otherwise go to CONFPROV

CONFPROV: **So the province or territory is [province or territory]?**

1. Yes go to HH_Q15
2. No go to PROV

A mandatory <Yes' or <No' answer is required for this question.
<Refuse' or <Don't know' are not possible answers.

PROV: **What is the province or territory?**

- | | |
|-------------------------|------------------------------|
| 10 Newfoundland | 48 Alberta |
| 11 Prince Edward Island | 59 British Columbia |
| 12 Nova Scotia | 60 Yukon |
| 13 New Brunswick | 61 Northwest Territories |
| 24 Quebec | 62 Nunavut |
| 35 Ontario | 76 U.S.A. |
| 46 Manitoba | 77 Outside Canada and U.S.A. |
| 57 Saskatchewan | |

HH_Q15: **Is this change in address due to a move?**

1. Yes set household moved flag to 1
2. No
8. Refuse
9. Don't know

HH_B16: INTERVIEWER: Ask or confirm telephone number.

INTERVIEWER: Enter the area code.

INTERVIEWER: Enter the telephone number.

HH_Q17: **What type of dwelling do you live in? Is it a . . .**

01. **Single detached**
02. **Double**
03. **Row or terrace**
04. **Duplex**
05. **Low-rise apartment (fewer than 5 stories) or flat**
06. **High-rise apartment (5 stories or more)**
07. **Institution**
08. **Hotel; rooming/lodging house; camp**
09. **Mobile home**
10. Other - Specify
98. Refuse
99. Don't know

If response = Other go to HH_Q17S

Otherwise go to HH_Q23

HH_Q17S: INTERVIEWER: Specify

HH_Q23: **Is this dwelling owned by a member of this household?**

1. Yes
2. No
8. Refuse
9. Don't know

If Yes go to HH_Q24

Otherwise go to HH_Q25

HH_Q24: **Is there a mortgage on this dwelling?**

1. Yes
2. No
8. Refuse
9. Don't know

HH_Q25: **How many bedrooms are there in this dwelling?**

INTERVIEWER: Enter "0" if no separate, enclosed bedroom

Hard range: minimum: 0
maximum: 20

There is a soft edit on answers >10

Roster Information

Mentype: 1 = current member
4 = deceased
5 = returner
6 = joiner
7 = institutionalized
8 = mover

RS_Q01: **The next few questions will provide important basic information on the people in your household.**

INTERVIEWER: Press <Enter> to continue

PE_Q01: **Do the following people still live or stay in this household?**

The names of all members in the household appear on the screen. They include joiners but exclude ghosts.

INTERVIEWER: Enter or update the first name.
Press <PgDn> to confirm Household roster and continue.

PE_Q02: INTERVIEWER: Enter or update the last name.
Press <PgDn> to confirm Household Roster and continue.

PE_Q03: INTERVIEWER: Does [respondent] still live or stay in this household?
Press <PgDn> to confirm Household Roster and continue.

1. Yes if not last member go to next member;
once all members confirmed, go to RS_C03

2. No set member moved flag to 1, set
Slidmem.memtype to 8,
set demo display code to 0, go to PE_C03

A mandatory <Yes' or <No' answer is required for this question.
<Refuse' or <Don't know' are not possible answers.

PE_C03: Is household moved flag = 1?

Yes go to MOV_Q02

No go to MOV_Q03

RS_C03: If there are ghosts in this household go to RS_Q03
Otherwise go to RS_Q04

RS_Q03: **Does anyone else now live or stay here?**

1. Yes
2. No
8. Refuse
9. Don't know

If Yes go to PE_Q01

Otherwise go to RS_C03

PE_Q01: INTERVIEWER: Have any of these people returned?
Enter or update the first name.
This screen displays confidential information.
DO NOT READ OUT LOUD. To do so is a breach of confidentiality. Let the respondent provide you with the names.

PE_Q02: INTERVIEWER: Have any of these people returned?
Enter or update the last name.
This screen displays confidential information.
DO NOT READ OUT LOUD. To do so is a
breach of confidentiality. Let the respondent
provide you with the names.

PE_Q03: INTERVIEWER: Have any of these people returned?
Does [respondent] live or stay in this household?
This screen displays confidential information.
DO NOT READ OUT LOUD. To do so is a
breach of confidentiality. Let the respondent
provide you with the names.

1. Yes go to JOI_Q03
2. No if not last member, go to next member;
 once all members confirmed, go to RS_Q04

A mandatory <Yes' or <No' answer is required for this question.
<Refuse' or <Don't know' are not possible answers.

A list of all ghost members for the household appears on the screen.
If a ghost member has returned, set Slidmem.memtype to 5 and
demo display flag to 2.

RS_Q04: **Does anyone else now live or stay here?**

1. Yes
2. No
8. Refuse
9. Don't know

If Yes go to PE_Q01
Otherwise go to CAI_SO

PE_Q01: **What are the names of the other people who live or stay here?**

INTERVIEWER: Add a person only if he/she has no other usual
place of residence elsewhere.
Enter or update the first name.

To delete a name, replace the first name with *.
To continue, go to the blank line at the end of roster and press <Enter>.

PE_Q02: INTERVIEWER: Add a person only if he/she has no other usual place of residence elsewhere.
Enter or update the last name.
To delete a name, replace the last name with *.
To continue, go to the blank line at the end of roster and press <Enter>.

Set slidmem.memtype to 6 and demo display code to 2

JOI_Q02: **Is [respondent] a child less than 1?**

1. Yes
2. No
8. Refuse
9. Don't know

If No go to JOI_Q03
Otherwise if not last member go to next member;
once all members confirmed go to CAI_SO

JOI_Q03: **Did he/she live at this address at the beginning of January [reference year]?**

1. Yes
2. No
8. Refuse
9. Don't know

If No go to JOI_B04
Otherwise if not last member go to next member;
once all members confirmed go to CAI_SO

JOI_B04: **When did he/she move in?**

INTERVIEWER: Enter the day.

INTERVIEWER: Enter a four digit year.

'Refuse' or 'Don't know' can be entered for either of the two fields.

Soft range: minimum: 01/01/reference year

Hard range: maximum: current date

JOI_Q05: **In what province or territory was he/she living before moving to this address?**

- 10. Newfoundland
- 11. Prince Edward Island
- 12. Nova Scotia
- 13. New Brunswick
- 24. Quebec
- 35. Ontario
- 46. Manitoba
- 47. Saskatchewan
- 48. Alberta
- 59. British Columbia
- 60. Yukon
- 61. Northwest Territories
- 62. Nunavut
- 76. U.S.A.
- 77. Outside Canada and U.S.A.

If not last member, go to next member; once all members confirmed go to CAI_SO

CAI_SO: INTERVIEWER: This is the end of the component. Return to previously answered questions to make any necessary corrections or select <Exit> to exit the component.

go to DM_N01

Moved Information

MOV_C01: If household moved flag = 1 go to MOV_Q02
Otherwise go to MOV_Q03

MOV_Q02: Why did [respondent] move from [old address]?

01. Marital breakdown
02. To follow a spouse or parent
03. Job related reasons
04. Institutionalized for less than 6 months
05. Institutionalized for 6 months or more
06. Deceased
07. Moved to a new residence
08. Joint custody with other parent
09. Personal study-related reason
10. In foster care
11. Other

Set household moved flag to 1 and Slidmem.memtype to 1 for all members in the household

go to MOV_C04

MOV_Q03: Why did [respondent] leave the household?

01. Marital breakdown
02. To follow a spouse or parent
03. Job related reasons
04. Institutionalized for less than 6 months
05. Institutionalized for 6 months or more
06. Deceased
07. Moved to a new residence
08. Joint custody with other parent
09. Personal study-related reason
10. In foster care
11. Other

Set Slidmem.memtype to 8 for members who have moved from the household and demo display flag to 1

go to MOV_C04

MOV_C04: If MOV_Q02 or MOV_Q03 = Institutionalized more than 6 months go to MOV_B05
If MOV_Q02 or MOV_Q03 = Deceased go to MOV_B04

If MOV_Q02 or MOV_Q03 =
Institutionalized less than 6 months set Slidmem.memtype to 1 and
demo display flag to 2. If not
last member, go to next
member, PE_Q01 until all
members are confirmed, then
go to RS_C03
Otherwise go to MOV_B06

MOV_B04: **When did he die?**

When did she die?

INTERVIEWER: Enter the day.

INTERVIEWER: Enter a four digit year.

Soft range: minimum: 01/01/reference year

Hard range: maximum: current date

'Refuse' or 'Don't know' can be entered for either of the two fields.

Set Slidmem.appstat to 64 (Deceased) and Slidmem.memtype to 4.

If not last member go to next member; once all members confirmed go
to RS_C03.

MOV_B05: **When did he enter the institution?**

When did she enter the institution?

INTERVIEWER: Enter the day.

INTERVIEWER: Enter a four digit year.

Soft range: minimum: 01/01/reference year

Hard range: maximum: current date

'Refuse' or 'Don't know' can be entered for either of the two fields.

Set Slidmem.appstat to 60 (Institutionalized) and Slidmem.memtype to 7

go to TRA_C01

MOV_B06: **When did he leave?**

When did she leave?

INTERVIEWER: Enter the day.

INTERVIEWER: Enter a four digit year.

Soft range: minimum: 01/01/reference year

Hard range: maximum: current date

'Refuse' or 'Don't know' can be entered for any of the three fields.

If a household move and
not last member

go to next member, PE_Q01

If a household move and
last member

go to RS_C03

If a person has moved

set Slidmem.memtype to 8 (mover) and
go to TRA_Q03

Tracing Information

Flag used in this module:

Non-Longitudinal Member Flag (NLMFLAG1)

Mandatory for longitudinal surveys. Indicates whether non-longitudinal members are asked the "reason for leaving" question; always set to 1 for SLID.

1 = Yes, non-longitudinal members are asked the question

2 = No, non-longitudinal members are not asked the question

TRA_C01 If MOV_Q02 or MOV_Q03 =
Institutionalized more than 6 months
Otherwise

go to TRA_Q01

go to TRA_Q03

TRA_Q01: **What is the name of the institution?**

Maximum: 70 bytes

TRA_B02: **What is the address of that institution?**

INTERVIEWER: Enter the civic number.
INTERVIEWER: Enter the street name.
INTERVIEWER: Enter the apartment number.
INTERVIEWER: Enter the city, town, village or municipality.
INTERVIEWER: Enter only a Canadian postal code.

If PC_CP is invalid go to PROV
 Otherwise go to CONFPROV

CONFPROV: So the province or territory is [province or territory]?

1. Yes if not last member, go to next member, PE_Q01;
 once all members confirmed go to RS_C03
2. No go to PROV

A mandatory <Yes' or <No' answer is required for this question.
 <Refuse' or <Don't know' are not possible answers.

PROV: What is the province or territory?

- | | |
|-------------------------|------------------------------|
| 10 Newfoundland | 48 Alberta |
| 11 Prince Edward Island | 59 British Columbia |
| 12 Nova Scotia | 60 Yukon |
| 13 New Brunswick | 61 Northwest Territories |
| 24 Quebec | 62 Nunavut |
| 35 Ontario | 76 U.S.A. |
| 46 Manitoba | 77 Outside Canada and U.S.A. |
| 57 Saskatchewan | |

If not last member, go to next member, PE_Q01;
 once all members confirmed go to RS_C03

TRA_Q03: Can you give me a telephone number for [respondent]?

1. Yes
2. No
8. Refuse
9. Don't know

If Yes go to TRA_B04
 Otherwise go to TRA_Q05

TRA_B04: **What is the telephone number for [respondent]?**

INTERVIEWER: Enter the area code.

INTERVIEWER: Enter the telephone number.

TRA_Q05: **Can you give me an address for [respondent]?**

1. Yes
2. No
8. Refuse
9. Don't know

If Yes go to TRA_B06

Otherwise go to TRA_N07

TRA_B06: **What is the address for [respondent]?**

INTERVIEWER: Enter the civic number.

INTERVIEWER: Enter the street name.

INTERVIEWER: Enter the apartment number.

INTERVIEWER: Enter the city, town, village or municipality.

INTERVIEWER: Enter only a Canadian postal code.

If PC_CP is invalid go to PROV

Otherwise go to CONFPROV

CONFPROV: **So the province or territory is [province or territory]?**

1. Yes go to TRA_N07
2. No go to PROV

A mandatory <Yes' or <No' answer is required for this question.
<Refuse' or <Don't know' are not possible answers.

PROV: **What is the province or territory?**

- | | |
|-------------------------|--------------------------|
| 10 Newfoundland | 48 Alberta |
| 11 Prince Edward Island | 59 British Columbia |
| 12 Nova Scotia | 60 Yukon |
| 13 New Brunswick | 61 Northwest Territories |
| 24 Quebec | 62 Nunavut |

35 Ontario
46 Manitoba
57 Saskatchewan

76 U.S.A.
77 Outside Canada and U.S.A.

TRA_N07: INTERVIEWER: Enter any other tracing information (such as employer name or phone number).

Maximum: 147 bytes

Split the household, create a new houseid for the mover, set an in-progress code of 30 (tracing required) and send the case to the trace folder.

If not last member go to next member, PE_Q01
otherwise go to RS_C03

5. DEMOGRAPHICS MODULE

Demographics Roster

Demographic information is collected/updated in January. In May 2000 it was not collected or updated. (Note: In previous years it was collected in May if date of birth, marital status or age was blank, i.e. if a new person joined the household.)

The household roster should appear on the computer screen for questions DM_Q02 through DM_Q08. Only members with a memtype of 1, 5 or 6 are on the Demographics Roster.

DM_N01: INTERVIEWER: Select a household member and press <Enter> to record or update demographic information. Press <F12> when completed.

First name	Last name	Birth Date	Age	Sex	MSMb
------------	-----------	------------	-----	-----	------

dd/mm/yyyy

DM_C02: If year of birth or age field is blank go to DEM_Q02B
Otherwise go to DEM_Q02A

DM_Q02A: **We recorded [respondent]'s date of birth as [month of birth], [day of birth], [year of birth]. Is this correct?**

1. Yes go to DM_N05
2. No go to DM_Q02B

This is a mandatory question; 'Refuse' or 'Don't know' are not possible answers.

DM_Q02B: **What is [respondent]'s date of birth?**

Day	Month	Year

'Refuse' and 'Don't know' can be entered for any of the three fields.

If answered Don't know or
Refuse for Month and/or Year go to DM_Q04
Otherwise go to DM_Q03A

DM_Q03A: **So [respondent]'s age on December 31 [reference year] was [calculated age]. Is that correct?**

1. Yes go to DM_N05
2. No go to DM_Q04

This is a mandatory question; 'Refuse' or 'Don't know' are not possible answers.

DM_Q04: **What is [respondent]'s age?**

Hard range: minimum: 0
maximum: 130

This is a mandatory question; 'Refuse' or 'Don't know' are not possible answers.

DM_N05: **INTERVIEWER: Enter [respondent]'s sex**

1. Male
2. Female

This is a mandatory question; 'Refuse' or 'Don't know' are not possible answers.

DM_C06: If marital status = blank go to DM_C07
Otherwise go to DM_Q06

DM_Q06: **We recorded [respondent]'s marital status as [marital status]. Is this correct?**

1. Yes
2. No
8. Refuse
9. Don't know

If No go to DM_Q07
Otherwise if not last member go to next member, DM_N01;
once all members confirmed,
go to REL_C01

DM_C07: If age < 16 set marital status to 6 (Single, never married) and go to
next member DM_N01; once all members confirmed,
go to REL_C01
Otherwise go to DM_Q07

DM_Q07: **What is [respondent]'s marital status?**

INTERVIEWER: Read categories to respondent

1. **Married**
2. **Living common-law**
3. **Widowed**
4. **Separated**
5. **Divorced**
6. **Single, never married**

This is a mandatory question; 'Refuse' or 'Don't know' are not possible answers.

DM_C08: If marital status has changed since
the previous interview go to DM_Q08
If not last member go to next member, DM_N01
Once all members confirmed go to REL_C01

DM_Q08: **When was [respondent]'s change in marital status?**

Day	Month	Year

Hard range: minimum: 1/1/1999
maximum: current date

'Refuse' and 'Don't know' can be entered for any of the three fields.

go to REL_C1

6. RELATIONSHIPS MODULE

REL_C01: If a one person household go to CAI_SO
If relationships are blank go to REL_N01
Otherwise go to REL_N02

REL_N01: **INTERVIEWER:** Select a household member and press <Enter>
to record relationships. Press <F12> when
completed.

First name	Last name	Age	Sex
------------	-----------	-----	-----

REL_Q01: **What is the relationship of: [respondent] [sex] [age]
to: [respondent] [sex] [age] ?**

Husband/Wife
Common-law partner
Same sex partner
Father/Mother go to REL_Q3A
Son/Daughter go to REL_Q3B
Brother/Sister go to REL_Q3C
Foster father/mother

Foster son/daughter
Grand father/mother
Grand son/daughter
In-law
Other related
Unrelated

This is a mandatory question; 'Refuse' or 'Don't know' are not possible answers.

Go back to REL_N1 until all relationships are confirmed.

REL_Q3A: Birth father/mother
Step father/mother
Adoptive father/mother

This is a mandatory question; 'Refuse' or 'Don't know' are not possible answers.

REL_Q3B: Birth son/daughter
Step son/daughter
Adopted son/daughter

This is a mandatory question; 'Refuse' or 'Don't know' are not possible answers.

REL_Q3C: Full brother/sister
Half brother/sister
Step brother/sister
Adopted brother/sister
Foster brother/sister

This is a mandatory question; 'Refuse' or 'Don't know' are not possible answers.

REL_N02: INTERVIEWER: Select a relationship and press <Enter> to correct.
Press <F12> when completed.

go to Component List for eligible members to complete Labour questionnaire; then go to EX_C01

7. EXIT MODULE

EX_C01: If a final Outcome Code has been assigned
to the case in the Entry module go to EX_C18
If all components are complete set a
Final Outcome Code of 70 (Fully complete) go to EX_Q08
Otherwise go to EX_N01

EX_N01: INTERVIEWER: Do you want to assign an in-progress or final
outcome code?

In-Progress code go to EX_N02
Final code go to EX_N03

'Refuse' and 'Don't know' are not allowed for this question.

EX_N02: INTERVIEWER: Assign the appropriate in-progress outcome
code.

Outcome Code for Case

11 No one home/No answer
12 Regular busy signal
13 Answering machine or service - no message left
14 Answering machine or service - message left
15 Call screened/blocked/forwarded
18 Interview prevented due to weather conditions
21 Interview requested in other official language
22 Language barrier (not official language)
23 Interview suspended/interrupted
24 Soft appointment; call-back required
25 Hard appointment; call-back required
26 Verification of survey requested
28 Request for interview by another interviewer
29 Request for personal interview
30 Tracing required
71 Partially completed
80 Refusal
90 Unusual/Special circumstances

go to EX_C18

Outcome Code for: Labour component for [respondent]

- 21 Interview requested in other official language
- 22 Language barrier (not official language)
- 23 Interview suspended/interrupted
- 24 Soft appointment; call-back required
- 25 Hard appointment; call-back required
- 26 Verification of survey requested
- 28 Request for interview by another interviewer
- 71 Partially completed
- 80 Refusal
- 90 Unusual/Special circumstances

EX_N03: INTERVIEWER: Assign the appropriate final outcome code

Outcome Code for Case

- 11 No one home/No answer
- 15 Call screened/blocked/forwarded
- 17 No phone
- 18 Interview prevented due to weather conditions
- 20 Absent for duration of survey
- 22 Language barrier (not official language)
- 36 Unable to trace
- 57 Moved outside Canada
- 60 Institutionalized
- 63 Already interviewed for this survey
- 64 Deceased
- 66 Sample overlap (household in more than 1 survey) (available to PM and SR only)
- 71 Partially completed
- 80 Refusal
- 90 Unusual/Special circumstances

Outcome Code for: Labour component for [respondent]

- 20 Absent for duration of survey
- 22 Language barrier (not official language)
- 57 Moved outside Canada

- 60 Institutionalized
- 63 Already interviewed for this survey
- 64 Deceased
- 71 Partially completed
- 80 Refusal
- 90 Unusual/Special circumstances

EX_C04: If Final Outcome Code = 71 (Partially complete) go to EX_Q08
 If Final Outcome Code = 80 (Refusal) go to EX_N04
 If Final Outcome Code = 90 (Unusual/Special circumstances) go to EX_N05
 Otherwise go to EX_C18

EX_N04: INTERVIEWER: Record the reason for the refusal

- Dangerous/Rude attitude
- Won't answer the door
- Not interested/doesn't want to participate
- Doesn't want to be disturbed
- Doesn't have the time
- Against the government or Statistics Canada
- Doesn't believe in or want to hear about statistics
- Doesn't believe in or want to hear about surveys
- Recently completed a survey (doesn't want to again)
- Doesn't believe the info is secure (confidentiality)
- Doesn't want to give out personal information
- Says not obligated/wants legal proof
- Can get info somewhere else (e.g. Revenue Canada)
- Adamant refusal (no specific reason, includes shuts the door or hangs up the phone)
- Doesn't want to continue the survey (no more follow-ups)
- Same household, refusal maintained (for follow-ups only)
- Why me? Tells you to choose someone else
- Other - Specify

go to EX_C18

EX_N05: INTERVIEWER: Record the reason for the non-interview

Illness or death in family
Recovering from fire, flood, etc.
Quarantined
Other - Specify

go to EX_C18

EX_Q08: **I would like to confirm who to contact in the future.**

INTERVIEWER: Select name from list and press <Enter> to continue. Previous response was [respondent]

EX_Q11: INTERVIEWER: Ask for the best time to call.

maximum: 50 bytes

EX_Q13: **As part of this study, we will need to get in touch in the future. The next contact will be in [prefill].**

INTERVIEWER: Press <Enter> to continue

Next contact is prefilled as follows:

If Slidmem.taxperm = 1 or 5

for all members

prefill with January current year + 1

If Slidmem.taxperm \neq 1

look at ENDFIN_Q10 and if = 1 for

all members prefill with January current year + 1

If ENDFIN_Q10 \neq 1

for all members

prefill with May current year

EX_Q14: **Are you or anyone else in your household planning to move in the near future?**

1. Yes
2. No
8. Refuse
9. Don't know

If Yes go to EX_B14
Otherwise go to CP_Q01

EX_B14: **What is the new address?**

INTERVIEWER: Enter the civic number.

INTERVIEWER: Enter the street name.

INTERVIEWER: Enter the apartment number.

INTERVIEWER: Enter the city, town, village or municipality.

INTERVIEWER: Enter only a Canadian postal code.

If PC_CP is invalid go to PROV

Otherwise go to CONFPROV

CONFPROV: **So the province or territory is [province or territory]?**

1. Yes go to CP_Q01
2. No go to PROV

A mandatory <Yes' or <No' answer is required for this question.
<Refuse' or <Don't know' are not possible answers.

PROV: **What is the province or territory?**

- | | |
|-------------------------|------------------------------|
| 10 Newfoundland | 48 Alberta |
| 11 Prince Edward Island | 59 British Columbia |
| 12 Nova Scotia | 60 Yukon |
| 13 New Brunswick | 61 Northwest Territories |
| 24 Quebec | 62 Nunavut |
| 35 Ontario | 76 U.S.A. |
| 46 Manitoba | 77 Outside Canada and U.S.A. |
| 57 Saskatchewan | |

CP_Q01: **In case there are difficulties in reaching you, we would like the name of a friend or relative we could call. This would only be used to help us make contact with you.**

INTERVIEWER: Enter the first name.

INTERVIEWER: Enter the last name.

INTERVIEWER: Enter the area code.

INTERVIEWER: Enter the telephone number.

INTERVIEWER: Enter the civic number.
INTERVIEWER: Enter the street name.
INTERVIEWER: Enter the apartment number.
INTERVIEWER: Enter the city, town, village or municipality.
INTERVIEWER: Enter only a Canadian postal code.

If PC_CP is invalid go to PROV
Otherwise go to CONFPROV

CONFPROV: So the province or territory is [province or territory]?

1. Yes go to CP_Q01
2. No go to PROV

A mandatory <Yes' or <No' answer is required for this question.
<Refuse' or <Don't know' are not possible answers.

PROV: What is the province or territory?

10 Newfoundland	48 Alberta
11 Prince Edward Island	59 British Columbia
12 Nova Scotia	60 Yukon
13 New Brunswick	61 Northwest Territories
24 Quebec	62 Nunavut
35 Ontario	76 U.S.A.
46 Manitoba	77 Outside Canada and U.S.A.
57 Saskatchewan	

CP_Q01: Is there another friend or relative we could call to help us contact you?

INTERVIEWER: Enter the first name.
INTERVIEWER: Enter the last name.
INTERVIEWER: Enter the area code.
INTERVIEWER: Enter the telephone number.
INTERVIEWER: Enter the civic number.
INTERVIEWER: Enter the street name.
INTERVIEWER: Enter the apartment number.
INTERVIEWER: Enter the city, town, village or municipality.
INTERVIEWER: Enter only a Canadian postal code.

If PC_CP is invalid go to PROV
Otherwise go to CONFPROV

CONFPROV: So the province or territory is [province or territory]?

1. Yes go to EX_C18
2. No go to PROV

A mandatory <Yes' or <No' answer is required for this question.
<Refuse' or <Don't know' are not possible answers.

PROV: What is the province or territory?

10 Newfoundland	48 Alberta
11 Prince Edward Island	59 British Columbia
12 Nova Scotia	60 Yukon
13 New Brunswick	61 Northwest Territories
24 Quebec	62 Nunavut
35 Ontario	76 U.S.A.
46 Manitoba	77 Outside Canada and U.S.A.
57 Saskatchewan	

CAI_SO INTERVIEWER: This is the end of the component. Return to previously answered questions to make any necessary corrections, or select <Exit> to exit the component.

**EX_C18: If an In-Progress Outcome Code END
If a final Outcome Code 80 (Refusal)
and a Senior or PM level go to EX_N18
Otherwise set Action Code to 0
 (Proceed to interview) and
 go to EX_C20**

EX_N18: INTERVIEWER: Do you wish to assign an action code to this case?

1. Yes go to EX_N19
2. No set Action Code to 0 (Proceed to interview) and go to EX_C20

EX_N19: INTERVIEWER: Select the action code to be assigned to the case

- 0 Proceed to interview
- 1 Attempt to interview - letter sent
- 2 Attempt to interview - respondent contacted
- 3 Do not interview again unless complete change in household membership
- 4 Do not interview again under any circumstances
- 7 Retained in RO
- 9 Proceed to interview – previous status unknown

EX_C20: Prepare case for transmission

8. TRACING MODULE

Cases will be sent to the Tracing folder as a result of the answers given to certain questions in the Entry module.

Tracing required for household

A household will move to tracing if the interviewer is unable to make contact with the respondents after several tries or when someone tells them the household has moved.

If the answer to EN_N02 (Have you made contact?) is <No' and the interviewer assigns an in-progress code of 30 (tracing required), the case will move to the Tracing folder with the original sample identification number.

If the answer to HH_Q04 (Do any of the following people still live or stay in this household?) is <No', the system automatically assigns an in-progress code of 30 (tracing required) and the case moves to the Tracing folder with the original sample identification number.

Tracing required for mover(s)

Each time one or more, but not all, household members move from a household, a new household containing these movers is created.

If the answer to PE_Q03 (Do the following people still live or stay in this household?) is 'No' for one or more household members, the reason for the move, the date of the move, the telephone number and address of the mover, and any other pertinent information will be asked. Once the application has exited the Entry module (i.e. all demographic and relationship information for the remaining members has been collected), the member(s) who no longer belong(s) to the household will automatically be moved to the Tracing folder and a new sample identification number will be assigned by the system.

All persons who have moved out of the household are moved together to form a case for tracing. During later contact with those members, it will be determined if they all live in one household or if additional households (cases) need to be created.

Each case will contain the following information

The original Sample Id, phone number and address will appear at the top of the screen in the case of a household move. For movers in a newly created household, only the new Sample Id will appear.

A Members list will contain the name(s) of the new household member(s) with the old household members appearing as ghosts. Demographic information will also appear for all members (age, sex, marital status and member status).

Trace Sources are listed which contain the contact names and addresses collected during previous interviews, along with other trace sources which were added during

tracing in previous years. The most recent source is listed last and consists of the tracing information collected in the Entry module of the recent interview with the last household. Interviewers may also add new trace sources resulting from information obtained either through one of the other sources or through new research (i.e. local operator, post office, phone book, etc.).

The interviewer assigns a 'trace result' to each of the sources contacted. If successful in contacting the respondent(s), they assign a result of 'survey' to the trace source. This automatically brings them into the questionnaire so that they can complete the interview.

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APPENDIX 1

IDENTIFYING FAMILY RELATIONSHIPS

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Most surveys which contain household and family variables construct family relationships in relation to a household reference person or "head". For example, a family composed of a husband, wife and two children might use either the husband or the wife as the reference person. We would end up with relationships of head, spouse, and children. By collecting family relationships based on a reference person we lose detailed information about family relationships.

SLID collects an expanded set of demographic data by asking, each year, the relationship of every household member to every other household member, rather than by the traditional method of relating everyone to one reference person. The objective of this relationship approach is to collect data that reflect the changes that have taken place in family relationships over a six year period. As well, in a longitudinal survey, this approach avoids the need to re-ask relationships if the reference person leaves the household.

This new method of establishing household/family relationships is facilitated by the use of computer-assisted interviewing (CAI).

After age, sex and marital status have been completed for all household members, relationships are collected. The screen displays the question "*What is the relationship of . . . [respondent] to . . . [respondent]?*" and the response categories. The interviewer selects the appropriate category, but does not read them unless a probe is required. Figures 1 through 6 portray examples of the screens that would be displayed for a household consisting of George and Mary Roe, Kelly (his daughter by his first wife) and Martha Winter, the mother of Mary. Note that only relationships which are 'possible' are displayed as response options.

Figure 1.

What is the relationship of: GEORGE ROE (M 54)
to: MARY ROE (F 50)

Husband
Common-law partner
Father
Son
Brother
Grandfather
In-Law
Other related
Unrelated

Figure 2.

When a relationship of 'Father' is selected, an additional list of response options is displayed.

What is the relationship of: GEORGE ROE (M 54)
to: KELLY ROE (F 16)

Father	Birth father
Brother	Step father
Foster father	Adoptive father
Grandfather	
In-law	
Other related	
Unrelated	

Figure 3.

What is the relationship of:	GEORGE ROE (M 54)
to:	MARTHA WINTER (F 74)
	Husband
	Common-law partner
	Father
	Son
	Brother
	Grandson
	In-law
	Other related
	Unrelated

Figure 4.

When a relationship of 'Mother' is selected, an additional list of response options is displayed.

What is the relationship of: MARY ROE (F 50)
to: KELLY ROE (F 16)

Mother	Birth mother
Sister	Step mother
Foster mother	Adoptive mother
Grandmother	
In-law	
Unrelated	

Figure 5.

When a relationship of <Daughter' is selected, an additional list of response options is displayed.

What is the relationship of: MARY ROE (F 50)
to: MARTHA WINTER (F 74)

Same-sex partner
Mother
Daughter **Birth daughter**
Sister **Step daughter**
Granddaughter **Adopted daughter**
In-law
Other related
Unrelated

Figure 6.

**What is the relationship of: KELLY ROE (F 16)
to: MARTHA WINTER (F 74)**

Daughter
Sister
Foster daughter
Granddaughter
In-law
Other related
Unrelated

When relationships have been completed for all household members a review screen is displayed. The interviewer can either confirm the relationship information or make any necessary changes to it before continuing the interview.

Figure 7. Example of review screen

Name	is the ... of	Name
GEORGE ROE	Husband Birth father In-law	MARY ROE KELLY ROE MARTHA WINTER
MARY ROE	Wife Step mother Birth daughter	GEORGE ROE KELLY ROE MARTHA WINTER
KELLY ROE	Birth daughter Step daughter Granddaughter	GEORGE ROE MARY ROE MARTHA WINTER
MARTHA WINTER	In-law Birth mother Grandmother	GEORGE ROE MARY ROE KELLY ROE

APPENDIX 2

FLOW CHARTS

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FIGURE 1: FLOW OF THE SLID LABOUR INTERVIEW

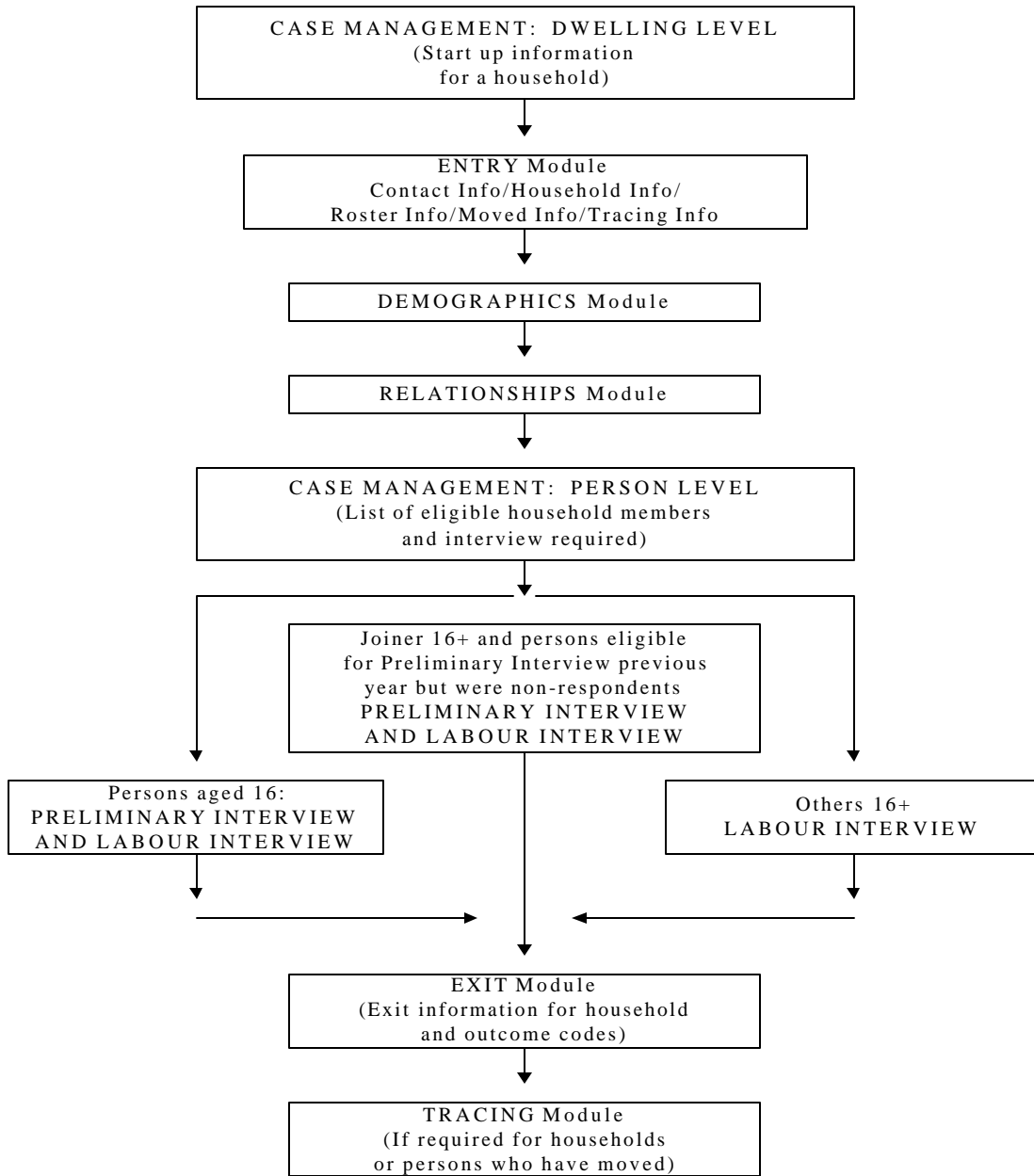


FIGURE 2: FLOW OF THE ENTRY EXIT COMPONENT FOR LABOUR ONCE CONTACT HAS BEEN MADE

