

Service bulletir

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The provincial research organizations, 2001

Highlights

- ▶ Total scientific expenditures of the provincial research organizations (PRO) sector for 2001 equaled \$69.6 million dollars, a decrease of 52% from 2000. This is largely due to the absence of data from the Alberta Research Council (ARC). ARC is now a not-for-profit business under the jurisdiction of the Alberta Science and Research Authority (ASRA), and is included in the Alberta government scientific activities survey.
- Among the seven provincial research organizations, the *Centre de recherche industrielle du Québec* has the highest total expenditure in 2001, \$35.7 million, followed by the *Saskatchewan Research Council*, \$20.8 million (Table 2). These are the largest performers in the PRO sector accounting for 81% of the total sector's scientific activities.
- ▶ In 2001, provincial governments and Canadian industry continue to be the largest sources of *PRO* funds, accounting for 41% and 39% of total funding respectively (Table 3).
- ▶ Secondary industries in 2001 are once again the largest application area for *PRO* research and development, accounting for 42% of total expenditures. They are followed by environment at 16% of expenditures for 2001. In third place are the service industries at 12% (Table 5).
- Scientists and engineers accounted for 40% of the total staff and 41% of R&D staff in 2001. The Centre de recherche industrielle du Québec employs the largest number of scientists and engineers (121) followed by the Saskatchewan Research Council (73).

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Statistics presented are derived from seven Provincial Research Organizations (PRO):

- New Brunswick Research and Productivity Council
- Centre de recherche industrielle du Québec (CRIQ)
- Industrial Technology Centre (Manitoba)
- Saskatchewan Research Council
- Yukon Research Institute
- NUNAVUT Research Institute
- Aurora Research Institute (Aurora College N.W.T.)

All of these organizations have been established by their respective provincial and territorial governments, with a variety of enabling legislation and powers, to provide technical support to primary and secondary industries, to assist in the exploitation of provincial and territorial natural resources and to enhance the economy of their provinces and territories. Small and medium-sized companies with limited in-house technical capability use the services of the provincial research organizations.

The scientific activities covered by this publication include scientific research, development or improvements of products and processes, technical services, and administration and management. Only scientific research and development (R&D) are included in the calculation of the *Gross Domestic Expenditures on Research and Development (GERD)*.

In the historical tables you will see other organizations listed, that are no longer included in our survey for the following reasons:

In 2000, the transition of the incorporation of the *Alberta Research Council* as a not-for-profit business under the Business Corporation Act was completed. As a result, activities of ARC are now reported on the *Alberta Provincial Government Scientific Activities* survey.

In Ontario, privatization of ORTECH Corporation was completed in January 1999.

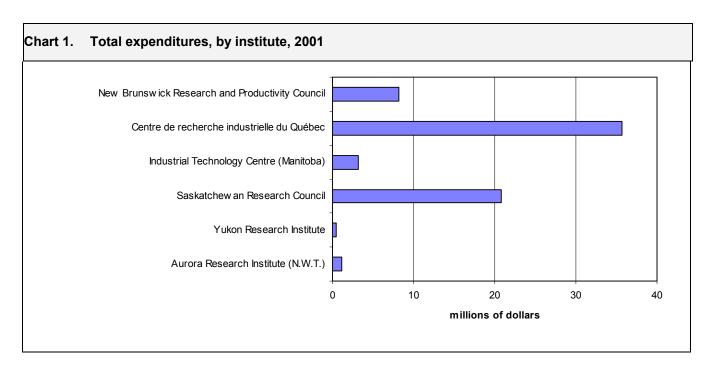
InNOVAcorp was dissolved in 1999, they disposed of their chemistry, microbiology and materials laboratories and are now involved in investment, mentoring and incubation services for emerging Nova Scotia companies.

In the future, due to the decreasing magnitude of this sector, we will no longer feature the *PRO* data in our Service Bulletin series. Statistics Canada will continue to collect the data as it contributes to *Gross Expenditures* on *Research and Development (GERD)*. Users interested in obtaining special tabulations are invited to contact us.

We would like to take this opportunity to thank all of the provinces and territories for their continued cooperation.

Expenditures	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001 ^r	2002 ^p
					thous	ands of do	ollars				
Current expenditures Intramural:											
Wages and salaries	96,562	93,708	91,909	88,380	84,050	83,408	72,580	71,527	75,753	38,854	39,982
Other	52,971	51,303	51,608	46,867	52,594	55,857	56,013	54,486	58,690	21,522	25,178
Sub-total	149,533	145,011	143,517	135,247	136,644	139,265	128,593	126,013	134,443	60,376	65,160
Extramural	610	666	1,156	1,182	1,071	971	3,240	3,314	4,042	4,407	4,402
Capital expenditures:											
Land and buildings	706	2,143	842	1,122	987	670	1,853	1,878	577	901	551
Equipment	10,951	9,848	8,431	8,215	7,155	6,072	5,093	4,867	6,056	3,916	3,381
Sub-total	11,657	11,991	9,273	9,337	8,142	6,742	6,946	6,745	6,633	4,817	3,932
Total	161,800	157,668	153.946	145,766	145,857	146,978	138,779	136,072	145.118	69.600	73,494

Institute	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001 ^r	2002 ^p
					thous	sands of d	ollars				
InNOVAcorp	7,228	9,211	7,195	7,996	9,517	9,822	8,362				
New Brunswick Research and Productivity Council	9,260	8,653	8,274	8,046	7,475	7,918	8,280	8,817	7,942	8,183	8,606
Centre de recherche industrielle du Québec	39,096	35,500	36,300	35,801	33,607	34,217	37,381	33,097	33,259	35,658	39,071
ORTECH Corporation	31,746	29,865	28,789	25,018	25,806	25,766					
Industrial Technology Centre (Manitoba)	6,107	6,318	9,559	9,622	2,505	2,408	2,778	2,876	2,845	3,244	2,367
Saskatchewan Research Council	15,695	17,888	18,030	19,222	21,129	18,150	18,940	18,649	21,554	20,843	20,475
Alberta Research Council	52,668	48,227	43,793	39,176	44,871	47,798	60,457	70,615	77,629		
Yukon Research Institute							497	767	664	542	580
NUNAVUT Research Institute		2,006	2,006	885	947	899	944				
Aurora Research Institute (N.W.T.)							1,140	1,251	1,225	1,130	1,395
Total	161,800	157,668	153,946	145.766	145,857	146.978	138.779	136.072	145.118	69,600	73,494



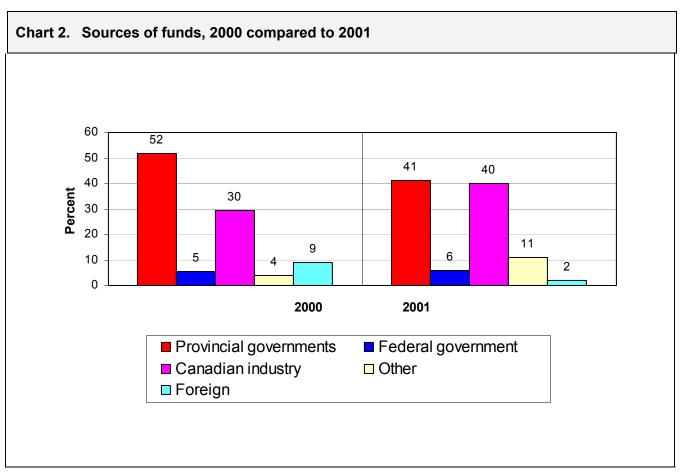


Table 3. Sources of funds, 1	992 to 2	001								
Sources and types of funds	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
					perc	ent				
Provincial governments:										
Subsidies, grants and contributions	42.9	42.4	45.1	42.5	39.9	30.4	33.5	34.0	30.4	33.3
Contracts	9.9	7.9	7.1	5.9	8.0	15.1	16.6	15.4	21.5	7.6
Federal government:										
Subsidies, grants, contributions and contracts	9.2	8.4	7.5	7.4	7.2	6.8	6.2	3.6	5.3	6.3
Canadian industry contracts	32.2	30.3	30.4	31.7	33.3	32.1	31.0	29.7	29.6	39.3
Other Canadian sources	1.3	2.2	2.4	4.2	2.7	7.9	8.7	12.1	4.0	11.0
Foreign	4.5	8.8	7.5	8.3	8.9	7.6	4.0	5.2	9.2	2.5
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Table 4. Sources and type	es of funds, l	by institute,	2001				
Institute	Provincial government subsidies.		Contracts		Other Canadian	Foreign	Total
montate	grants and contributions	Provincial governments	Federal government	Canadian industry	sources ¹	sources ²	Total
			thousa	nds of dollars			
New Brunswick Research and Productivity Council	741	406	1,235	4,640	353	808	8,183
Centre de recherche industrielle du Québec	17,500	1,579	999	13,030	2,097	453	35,658
Industrial Technology Centre (Manitoba)	0	750	624	1,164	485	221	3,244
Saskatchewan Research Council	4,056	2,278	1,108	8,484	4,642	275	20,843
Yukon Research Institute	0	210	289	0	28	15	542
NUNAVUT Research Institute							
Aurora Research Institute (N.W.T.)	865	32	191	0	35	7	1,130
Total	23,162	5,255	4,446	27,318	7,640	1,779	69,600

¹ Mainly own funds, contracts and royalties. 2 Mainly contracts from foreign industry.

Table 5. Total expendi	tures, by	/ applic	ation a	rea, 199	2 to 20	02					
Application area	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001 ^r	2002 ^p
						percent					
Natural resources	9.0	6.0	5.5	2.1	5.0	5.9	9.5	10.2	9.8	9.3	8.8
Primary industries	10.1	16.6	12.3	10.3	11.2	15.7	14.1	14.2	11.1	5.2	5.2
Secondary industries	48.3	46.1	54.9	57.7	52.3	51.9	49.4	50.6	47.7	41.9	42.1
Construction industries	1.9	1.2	1.1	1.0	1.1	1.5	1.6	1.4	0.8	1.9	1.9
Service industries	9.6	5.2	4.0	12.5	10.9	9.7	5.4	5.2	6.4	12.1	12.1
Utilities	6.8	5.0	6.5	4.5	3.0	3.1	1.6	1.2	2.2	4.2	4.4
Environment	13.2	12.0	9.7	7.9	11.3	8.5	12.0	11.7	15.1	16.2	16.2
Other	1.1	7.9	5.8	4.0	5.2	3.7	6.4	5.5	6.9	9.2	9.3
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Prior to 1997 figures are for current expenditures only.

Table 6. Total expen	ditures, b	y applic	ation area	and institu	ute, 2001				
1	Natural _		Indus	stries		Liere	Environ-	011	T-4-1
Institute	resources	Primary	Secondary	Construction	Service	Utilities	ment	Other	Total
			i	thousa	ands of doll	ars			
New Brunswick Research and Productivity Council	0	818	3,437	82	0	1,309	2,046	491	8,183
Centre de recherche industrielle du Québec	0	286	20,731	1,036	7,070	1,143	5,392	0	35,658
Industrial Technology Centre (Manitoba)	0	0	2,271	0	779	194	0	0	3,244
Saskatchewan Research Council	6,461	2,501	2,710	208	625	208	3,543	4,587	20,843
Yukon Research Institute	34	0	0	0	0	0	284	224	542
NUNAVUT Research Institute									
Aurora Research Institute (N.W.T.)	0	0	0	0	0	57	0	1,073	1,130
Total	6,495	3,605	29,149	1,326	8,474	2,911	11,265	6,375	69,600

Table 7. Total expend	litures, l	by scier	ntific ac	tivity, 1	992 to 2	2002					
Activity	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001 ^r	2002 ^p
						percent					
Scientific research	14.1	16.9	12.8	11.9	16.7	10.3	13.5	14.4	14.3	4.6	3.7
Development or improvement	38.8	31.8	27.7	35.0	37.7						
a) products						13.4	8.2	8.5	8.8	6.4	8.1
b) processes						15.7	22.1	21.5	22.5	21.7	23.0
Resource surveys	3.3	2.4	3.3	1.0	1.5						
Analysis and testing	21.9	21.6	22.0	25.3	20.8						
Technical services ¹						27.1	24.0	22.7	21.4	34.3	31.6
Administration and management						27.3	23.3	26.1	26.1	22.3	22.6
Industrial engineering	2.9	3.1	4.4	4.6	2.1						
Industrial Innovation	1.5	3.9	5.3	3.6	1.3						
Other ²	17.5	20.3	24.7	18.6	19.9	6.1	8.8	6.8	6.8	10.7	11.0
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Table 8. Total expenditur	es, by scient	ific activit	y, by institu	te, 2001			
Institute	Scientific research	Develop improv		Technical services	Administration and	Other	Total
		Products	Processes		management		
			thou	sands of dolla	irs		
New Brunswick Research and Productivity Council	818	409	327	4,419	1,555	655	8,183
Centre de recherche industrielle du Québec	0	2,190	12,085	10,420	9,940	1,023	35,658
Industrial Technology Centre (Manitoba)	0	0	0	2,757	487	0	3,244
Saskatchewan Research Council	2,084	1,876	2,710	6,253	3,335	4,585	20,843
Yukon Research Institute	299	0	0	0	189	54	542
NUNAVUT Research Institute							
Aurora Research Institute (N.W.T.)	0	0	0	0	0	1,130	1,130
Total	3,201	4,475	15,122	23,849	15,506	7,447	69,600

Prior to 1997 figures are for current expenditures only.

1 Technical services include resource surveys and analysis and testing.

2 Includes industrial engineering and industrial innovation.

	Curr	ent expenditures	3	Capital exp	enditures	
Institute	Wages and salaries	Extramural grants and contracts	Other	Land and buildings	Equipment	Total
			thousands of	dollars		
New Brunswick Research and Productivity Council	5,354	0	2,314	133	382	8,183
Centre de recherche industrielle du Québec	20,497	0	12,984	434	1,743	35,658
Industrial Technology Centre (Manitoba)	1,876	0	753	0	615	3,244
Saskatchewan Research Council	10,076	4,315	4,964	334	1,154	20,843
Yukon Research Institute	350	0	192	0	0	542
NUNAVUT Research Institute						
Aurora Research Institute (N.W.T.)	701	92	315	0	22	1,130
Total	38,854	4,407	21,522	901	3,916	69,600

Institute	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
					full-time ed	quivalent				
InNOVAcorp	104	95	97	106	106	100	100			
New Brunswick Research and Productivity Council	107	108	105	99	95	101	102	101	92	95
Centre de recherche industrielle du Québec	468	424	427	405	355	319	319	331	325	320
ORTECH Corporation	393	300	298	296	278	250				
Industrial Technology Centre (Manitoba)	69	74	113	96	33	34	31	33	32	28
Saskatchewan Research Council	221	238	234	233	210	195	238	194	196	189
Alberta Research Council	529	473	370	375	484	472	473	558	588	
Yukon Research Institute							2	2	2	7
NUNAVUT Research Institute		14	14	8	8	8	8			
Aurora Research Institute (N.W.T.)							11	11	11	21
Total	1,891	1,726	1,658	1,618	1,569	1,479	1,284	1,230	1,246	660

Table 11.	Historical distribution of total personnel,1992 to 2001											
V		Scientis	sts and engine	ers		Supporting	staff	7.4.1				
Year -	Bachelors	Masters	Doctors	Other	Total	Technicians	Other	Total				
					full-time eq	uivalent						
1992	405	195	152	48	800	605	486	1,891				
1993	402	218	155	41	816	538	372	1,726				
1994	411	189	138	33	771	517	370	1,658				
1995	363	177	147	19	706	530	382	1,618				
1996	279	155	145	16	595	486	488	1,569				
1997					587	449	443	1,479				
1998					514	430	340	1,284				
1999					500	401	329	1,230				
2000					488	415	343	1,246				
2001					263	207	190	660				

As of 1997 breakdown of data by post-secondary diplomas is no longer being collected.

Table 12. Distribution of total person	nel, by institute, 2	2001		
Institute	Scientists and engineers	Supporti	ng staff	Total
		Technicians	Other	
		full-time e	quivalent	
New Brunswick Research and Productivity Council	49	26	20	95
Centre de recherche industrielle du Québec	121	75	124	320
Industrial Technology Centre (Manitoba)	10	14	4	28
Saskatchewan Research Council	73	85	31	189
Yukon Research Institute	6	1	0	7
NUNAVUT Research Institute				
Aurora Research Institute (N.W.T.)	4	6	11	21
Total	263	207	190	660

Table 13. Distribution of R&D personnel, 2001											
Institute	Scientists and engineers	Supporting staff		Total							
	3 3	Technicians	Other								
		full-time e									
New Brunswick Research and Productivity Council	49	26	20	95							
Centre de recherche industrielle du Québec	75	56	78	209							
Industrial Technology Centre (Manitoba)	0	0	0	0							
Saskatchewan Research Council	63	76	9	148							
Yukon Research Institute	6	1	0	7							
NUNAVUT Research Institute											
Aurora Research Institute (N.W.T.)	4	6	11	21							
Total	197	165	118	480							

Table 14. Intramural expenditures on research and development by sources of funds, 1992 to 2002											
Year	Federal government	Provincial governments	PRO	Business enterprise	Higher education	Private non-profit	Foreign	Total			
		millions of dollars									
1992	6	50	1	24	0	0	4	85			
1993	6	41	0	22	0	0	8	77			
1994	4	35	0	19	0	0	5	63			
1995	4	37	0	22	0	0	5	68			
1996	4	44	0	24	0	0	7	79			
1997	4	30	1	19	0	0	4	58			
1998	3	34	0	21	0	0	3	61			
1999	1	34	3	19	0	0	3	60			
2000	2	38	1	18	0	0	7	66			
2001	1	12	0	9	0	0	1	23			
2002 ¹	1	14	0	10	0	0	1	26			

Only Natural science activities are applicable in PRO sector.

1 2002 forecast - data taken from 2001 survey.

Symbols

The following standard symbols are used in Statistics Canada publications:

- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0^S value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published

Note

Due to rounding, components may not add to totals.

This publication was prepared by **Michèle Lanoue** under the direction of **Janet Thompson**, Subject Matter Manager, Science and Innovation Surveys section, Science, Innovation and Electronic Information Division.

http://www.statcan.ca/english/IPS/Data/88-001XIE.htm

Current publications of the Science and Innovation Surveys section include:

Industrial Research and Development, 2003 Intentions (with 2002 preliminary estimates and 2001 actual expenditures) Catalogue No. 88-202-XIE, annual. It presents statistics on research and development (R&D) activities performed and funded by Canadian business enterprises. The report covers current and capital expenditures on R&D, R&D as a percent of performing company revenues, R&D expenditures by province, the company's country of control, personnel engaged in R&D and payments for technological services.

http://www.statcan.ca/english/IPS/Data/88-202XIE.htm

Federal Science Activities, 2002-2003, Catalogue No. 88-204-XIE, annual. It presents statistics on the federal government's activities in science and technology (S&T). It covers expenditures and person-years by type of science, performing sectors, provinces, federal departments and agencies.

http://www.statcan.ca/english/IPS/Data/88-204XIE.htm

Note of appreciation

Canada owes the success of its statistical system to a long-standing cooperation involving Statistics Canada, the citizens of Canada, its businesses, governments and other institutions. Accurate and timely statistical information could not be produced without their continued cooperation and goodwill.

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