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# **Retail Trade**

August 2006





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# Statistics Canada Distributive Trades Division

# **Retail Trade**

## August 2006

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### **Symbols**

The following standard symbols are used in Statistics Canada publications:

- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published

### **Acknowledgement**

This publication was prepared under the direction of:

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## **Highlights**

•	Retailers posted widespread gains in August, led by a second consecutive advance in new car dealer sales.	

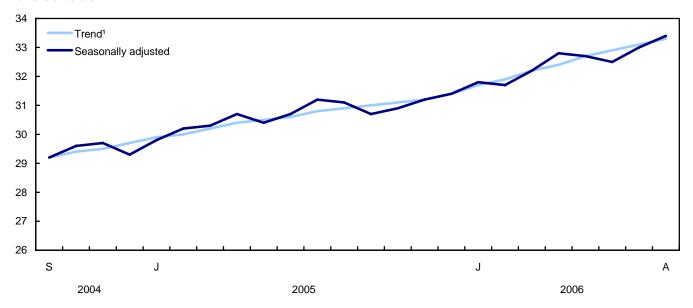
### Analysis — August 2006

Retailers posted widespread gains in August, led by a second consecutive advance in new car dealer sales. In total, retail sales advanced 1.0% to \$33.4 billion in August. Except for three months of slight declines, retail sales have been growing strongly so far in 2006.

Despite lower sales at gasoline stations, sales in the automotive sector (+1.5%) continued to surge ahead, on the strength of sales at new car dealers. Retail sales in the building and outdoor home supplies sector increased by 1.4% in August. Sales in this sector have been generally on the rise with only one month of decline since November 2005. Furniture, home furnishings and electronic stores' sales advanced 1.3%, continuing four consecutive months of sales gains.

Chart 1
Retail sales: seasonally adjusted and trend, Canada

billions of dollars



1. Trends represent smoothed seasonally adjusted data.

General merchandise stores (+1.0%), clothing and accessories stores (+1.0%), food and beverage stores (+0.6%), and pharmacies and personal care stores (+0.6%) also posted higher sales.

Only one sector, miscellaneous retailers (-0.6%), experienced a sales decline in August. The miscellaneous category includes retailers such as office supply, sporting goods, hobby, music and book stores.

Excluding sales by dealers of new, used and recreational vehicles and auto parts, retail sales rose by 0.4% from July. Once price changes were taken into account, total retail sales grew by 1.1%.

### Retail sales continue to grow, with the automotive sector leading the way

Sales at new car dealers continued to grow (+4.1%) in August. According to the New Motor Vehicle Sales Survey, truck sales (which include minivans, sport-utility vehicles, light and heavy trucks, vans and buses) accounted for 80%

of the increase in new motor vehicle sales in August, due to incentives targeted at larger vehicles. After a period of relative stability, in the wake of dealer incentives during the summer of 2005, new car dealer sales picked up in July, while August sales levels actually surpassed the July 2005 peak. However, based on preliminary data from the automotive industry, the number of new motor vehicles sold in September is estimated to have slipped about 4%, due to a fallback in truck sales. Sales of new motor vehicles account for approximately 64% of new car dealers' sales.

Gasoline station sales fell by 1.7% following a 3.2% increase in July. Over the long run, gasoline station sales have been on the rise since April 2003 with higher prices playing a large part in this increase.

Used and recreational motor vehicles and parts dealers saw their sales fall by 0.9% in August. Sales at these dealers have increased at a rapid clip since the fall of 2005, peaking in April 2006. Most of this increase was attributable to the increased demand for recreational motor vehicles.

Retail sales gains in the building and outdoor home supplies stores sector were mainly due to home centre and hardware store sales, which were up by 1.7% in August. These types of stores continue to see a remarkable run-up in sales, experiencing only one month of decline in the previous 12-month period.

Within the furniture, home furnishings and electronics stores sector, sales at furniture stores advanced by 2.0%, contributing to over half of the sales gains in this sector. August's sales growth was the strongest since January 2006 when gift cards were thought to have induced a 6.9% spike in sales at furniture stores. Sales also rose in the other components of this sector: computer and software stores (+1.5%), home furnishing stores (+1.0%) and home electronics and appliance stores (+0.8%).

Both the general merchandise stores and clothing and accessories stores sectors saw sales advance 1.0% in August. Despite increases in sales at clothing stores (+0.7%) and shoe, clothing accessories and jewellery stores (+2.0%) in August, sales in both types of stores have levelled off in the recent months after a period of strong gains.

Sales in the food and beverage stores sector have picked up slightly since February 2006 after a relatively flat 2005. Supermarkets, which hold about 70% of the market share within this sector, saw sales increase by 0.4% in August. After a large drop in sales in January 2006, supermarkets were still trying to catch up to the December 2005 peak. The smaller components of this sector also experienced sales increases in August: convenience and speciality food stores (+1.4%); and, beer, wine and liquor stores (+1.0%).

Pharmacies and personal care stores posted their 10th consecutive sales increase in August. According to the Quarterly Retail Commodity Survey, health and personal care products, which account for 86% of sales in the sector, showed the second strongest sales growth among the major commodity groupings in the second quarter of 2006 over the same period in 2005. Only automotive fuels, oils and additives had a larger growth rate, with higher gasoline prices playing a major role.

### Sales increase in most provinces

Overall, eight provinces and one territory saw sales increase in August. Leading the pack were the Northwest Territories (+5.0%) and Alberta (+1.8%). For Alberta, this marked its 11th consecutive sales increase and the highest year-over-year increase (+18.1%) for any province since the series began. Retail sales in Alberta have been rising sharply since 2000, as the province benefits from a boom in oil and gas production.

Retailers in Ontario posted their fifth monthly increase in 2006 in August (+1.1%). Sales in British Columbia advanced by 1.0% in August and have been generally rising after a period of flatness in 2002. Retail sales in Quebec rose 0.8%, mainly due to the automotive sector. According to the New Motor Vehicle Sales Survey, Quebec was responsible for over half of the national increase in motor vehicles sold in August.

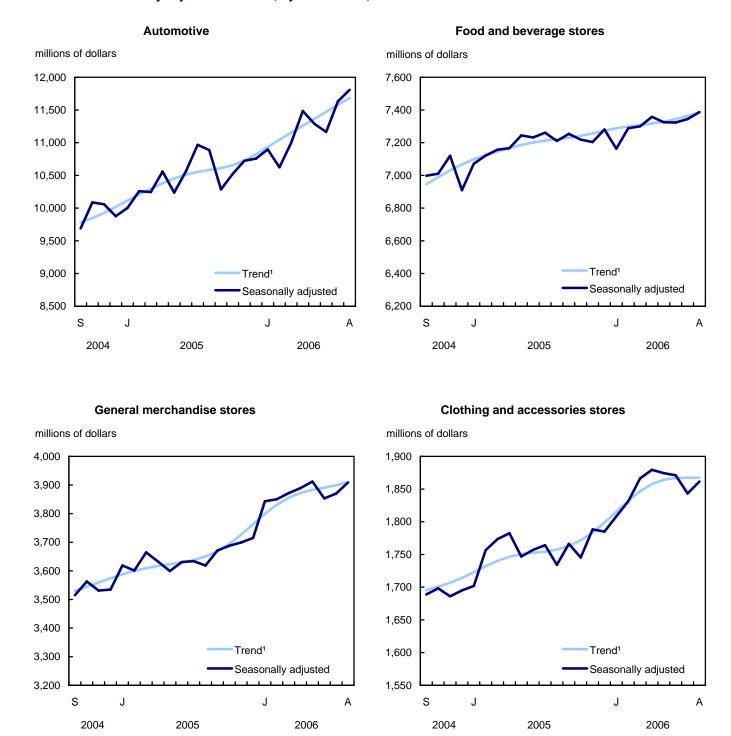
Saskatchewan (-0.6%) and New Brunswick (-0.1%) were the only two provinces that posted lower sales.

### **Related indicators for September**

Employment edged up slightly in September (+16,000), following three months of little change. The unemployment rate fell 0.1 percentage points to 6.4% in September, while the share of the population which was employed remained near record highs.

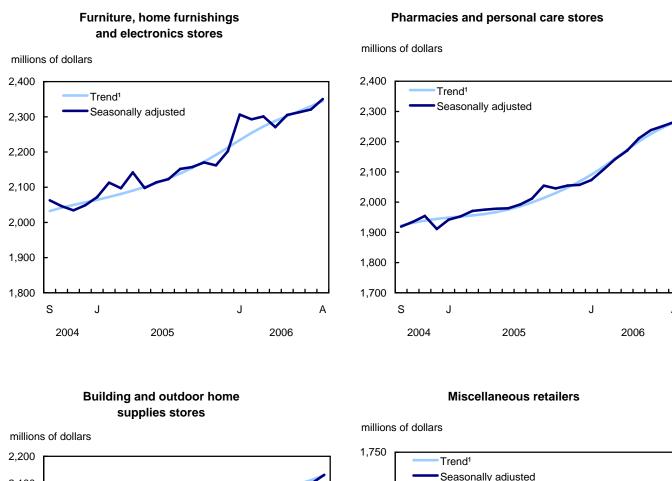
Housing starts were down 2.4% in August to a seasonally adjusted annual rate of 211,300 units, according to the Canada Mortgage and Housing Corporation. The decline in housing starts is attributable to a decline in multiple starts, which reached their lowest level since July 2004. For a second consecutive month, single-detached starts edged higher.

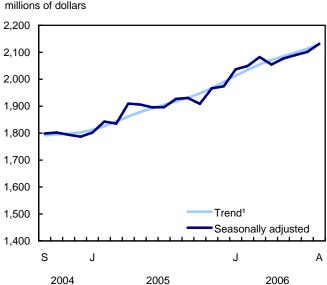
Chart 2
Retail sales: seasonally adjusted and trend, by retail sector, Canada

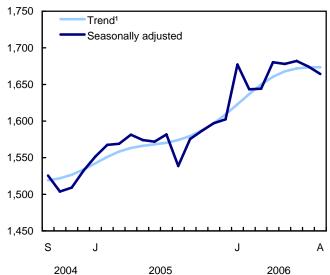


<sup>1.</sup> Trends represent smoothed seasonally adjusted data.

Chart 3
Retail sales: seasonally adjusted and trend, by retail sector, Canada







<sup>1.</sup> Trends represent smoothed seasonally adjusted data.

## **Related products**

### **Selected publications from Statistics Canada**

lew Motor Vehicle Sale
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### Selected technical and analytical products from Statistics Canada

11-621-M2003006	A New Look: Retail Clothing Sales in Canada
11-621-M2003007	Christmas: Consumers' Season
11-621-M2004012	On the Move with Homebuyers: Shopping for Furniture
11-621-M2004019	Consumer Holiday Shopping Patterns
11-621-M2005029	Gift Cards: A Win-win Way to Give
11-621-M2005032	Provincial Retail Trade Since the Turn of the Millennium
11-621-M2005034	Christmas Shopping: A Provincial Perspective

### **Selected CANSIM tables from Statistics Canada**

080-0014	Retail trade, sales by trade group based on the North American Industry Classification System (NAICS)
080-0015	Retail trade, sales by trade group based on the North American Industry Classification System (NAICS)
080-0016	Retail trade, sales, chained dollars and index at basic prices
080-0017	Retail trade, sales and sales trend, seasonally adjusted, by trade sector based on the North American Industry Classification System (NAICS)

### **Selected surveys from Statistics Canada**

2406	Retail Trade Survey (Monthly)
2408	Monthly Retail Trade Survey (Department Store Organizations)

### Selected tables of Canadian statistics from Statistics Canada

- Economic indicators, by province and territory (monthly and quarterly)
- · Retail trade, by industries
- Retail trade, by province and territory
- Retail trade, by industries (monthly)
- Retail trade, by provinces and territories (monthly)
- · Department store sales, by province

## **Statistical tables**

Table 1-1 Retail sales by trade group and by region, seasonally adjusted (current periods) — Sales

	August <sup>p</sup> 2006	July <sup>r</sup> 2006	June <sup>r</sup> 2006	May <sup>r</sup> 2006	Year-to-date 2006
		mill	ions of dollars		
Trade group - Canada					
New car dealers	6,521.0	6,266.9	5,957.2	6,074.4	49,241.6
Used and recreational motor vehicle and parts dealers	1,531.2	1,545.4	1,508.0	1,522.0	11,815.7
Gasoline stations	3,756.0	3,819.5	3,699.7	3,689.9	28,837.3
Furniture stores	806.5	790.7	789.2	794.7	6,398.0
Home furnishings stores	449.6	445.3	449.9	448.4	3,582.4
Computer and software stores	138.7	136.7	135.4	129.9	1,067.1
Home electronics and appliance stores	955.6	948.1	938.3	932.4	7,412.7
Home centres and hardware stores	1,745.8	1,716.5	1,713.3	1,687.1	13,529.8
Specialized building materials and garden stores	385.5	384.9	376.3	389.7	3,092.0
Supermarkets	5,301.1	5,282.5	5,243.5	5,251.9	42,029.7
Convenience and specialty food stores	809.7	798.9	798.3	796.7	6,321.0
Beer, wine and liquor stores	1,275.9	1,262.8	1,281.8	1,276.2	10,138.1
Pharmacies and personal care stores	2,265.6	2,251.3	2,238.3	2,211.2	17,459.4
Clothing stores	1,417.0	1,407.4	1,427.7	1,442.2	11,326.3
Shoe, clothing accessories and jewellery stores	444.5	435.8	443.4	432.1	3,508.9
General merchandise stores	3,908.5	3,869.9	3,853.2	3,912.0	30,997.8
Sporting goods, hobby, music and book stores	845.3	841.2	837.8	835.3	6,703.4
Miscellaneous store retailers	819.0	833.2	844.3	842.8	6,640.4
Total, all stores	33,376.8	33,037.1	32,535.5	32,668.7	260,101.8
Regions					
Newfoundland and Labrador	503.0	501.6	496.6	500.9	3,995.9
Prince Edward Island	123.2	121.6	120.5	124.3	987.5
Nova Scotia	954.4	946.5	912.0	954.4	7,517.2
New Brunswick	747.0	747.5	727.3	745.0	5,906.2
Quebec	7,426.1	7,366.5	7,260.8	7,267.0	57,945.7
Ontario	11,964.2	11,831.2	11,661.0	11,666.0	93,665.5
Manitoba	1,116.4	1,110.6	1,093.2	1,106.8	8,724.7
Saskatchewan	982.7	988.6	974.5	983.8	7,761.7
Alberta	4,911.9	4,823.8	4,749.9	4,732.9	37,362.3
British Columbia	4,536.2	4,489.3	4,430.1	4,477.1	35,360.7
Yukon Territory	37.7	38.1	37.7	38.3	299.2
Northwest Territories	52.5	50.0	50.6	51.1	404.4
Nunavut	21.6	21.9	21.3	21.2	170.8

Table 1-2 Retail sales by trade group and by region, seasonally adjusted (current periods) — Percentage change from previous month

	August <sup>p</sup> 2006	July <sup>r</sup> 2006	June <sup>r</sup> 2006	May <sup>r</sup> 2006
		percent		
Trade group - Canada				
New car dealers	4.1	5.2	-1.9	-1.5
Used and recreational motor vehicle and parts dealers	-0.9	2.5	-0.9	-1.6
Gasoline stations	-1.7	3.2	0.3	-2.1
Furniture stores	2.0	0.2	-0.7	0.8
Home furnishings stores	1.0	-1.0	0.3	0.9
Computer and software stores	1.5	0.9	4.2	4.4
Home electronics and appliance stores	0.8	1.1	0.6	2.1
Home centres and hardware stores	1.7	0.2	1.6	0.2
Specialized building materials and garden stores	0.2	2.3	-3.4	4.9
Supermarkets	0.4	0.7	-0.2	-0.7
Convenience and specialty food stores	1.4	0.1	0.2	0.8
Beer, wine and liquor stores	1.0	-1.5	0.4	-0.3
Pharmacies and personal care stores	0.6	0.6	1.2	1.9
Clothing stores	0.7	-1.4	-1.0	0.8
Shoe, clothing accessories and jewellery stores	2.0	-1.7	2.6	-3.6
General merchandise stores	1.0	0.4	-1.5	0.6
Sporting goods, hobby, music and book stores	0. <u>5</u>	0.4	0.3	-0.5
Miscellaneous store retailers	-1.7	-1.3	0.2	0.2
Total, all stores	1.0	1.5	-0.4	-0.4
Regions				
Newfoundland and Labrador	0.3	1.0	-0.9	-0.6
Prince Edward Island	1.3	0.9	-3.1	0.9
Nova Scotia	0.8	3.8	-4.4	0.9
New Brunswick	-0.1	2.8	-2.4	0.4
Quebec	0.8	1.5	-0.1	-0.4
Ontario	1.1	1.5	0.0	-1.7
Manitoba	0.5	1.6	-1.2	0.7
Saskatchewan	-0.6	1.4	-0.9	-0.4
Alberta	1.8	1.6	0.4	0.7
British Columbia	1.0	1.3	-1.0	1.3
Yukon Territory	-0.9	0.8	-1.6	0.5
Northwest Territories	5.0	-1.2	-1. <u>1</u>	2.8
Nunavut	-1.3	2.5	0.7	2.1

Table 1-3
Retail sales by trade group and by region, seasonally adjusted (current periods) — Percentage change from previous year

	August <sup>p</sup> 2006	July <sup>r</sup> 2006	June <sup>r</sup> 2006	May <sup>r</sup> 2006	Year-to-date 2006
<u>-</u>		i	percent		
Trade group - Canada					
New car dealers	4.4	-2.6	-2.7	4.1	1.3
Used and recreational motor vehicle and parts dealers	19.5	19.2	16.8	16.5	15.8
Gasoline stations	11.8	18.0	17.4	19.1	15.7
Furniture stores	7.9	7.9	9.1	9.1	8.1
Home furnishings stores	10.1	12.7	14.9	15.0	14.6
Computer and software stores	4.1	5.3	4.6	0.6	1.5
Home electronics and appliance stores	10.8	9.6	7.8	9.7	8.8
Home centres and hardware stores	13.5	13.4	13.1	11.1	13.1
Specialized building materials and garden stores	-0.7	0.5	-1.2	0.7	1.3
Supermarkets	0.9	0.1	0.1	0.0	0.6
Convenience and specialty food stores	6.9	3.8	3.9	3.0	3.1
Beer, wine and liquor stores	6.3	4.2	4.8	4.6	5.9
Pharmacies and personal care stores	12.6	13.0	13.1	11.8	10.5
Clothing stores	7.0	3.8	5.4	7.8	5.2
Shoe, clothing accessories and jewellery stores	8.6	6.8	10.0	5.6	8.0
General merchandise stores	8.0	6.5	6.1	8.7	6.9
Sporting goods, hobby, music and book stores	7.2	4.7	8.5	6.8	7.0
Miscellaneous store retailers	9.1	7.1	5.5	6.5	5.9
Total, all stores	7.4	5.8	5.8	7.5	6.4
Regions					
Newfoundland and Labrador	3.0	1.7	1.5	2.6	1.9
Prince Edward Island	3.3	3.0	0.4	7.1	3.4
Nova Scotia	6.4	6.5	2.4	8.3	6.7
New Brunswick	6.2	4.6	3.9	9.6	5.8
Quebec	6.9	4.7	3.5	5.2	4.4
Ontario	5.3	3.0	3.3	5.6	4.1
Manitoba	4.9	3.3	5.3	7.9	5.3
Saskatchewan	4.3	4.2	4.1	3.7	5.2
Alberta	18.1	16.1	17.8	17.0	16.9
British Columbia	5.8	6.9	7.3	8.2	7.0
Yukon Territory	2.6	3.3	3.1	-1.7	1.0
Northwest Territories	8.6	1.4	5.7	7.2	4.4
Nunavut	2.3	3.5	-0.5	4.1	2.2

Table 2-1 Retail sales by trade group and by region, not seasonally adjusted (current periods) — Sales

	August <sup>p</sup> 2006	July <sup>r</sup> 2006	June 2006	May 2006	Year-to-date 2006
		mill	ions of dollars		
Trade group - Canada					
New car dealers	7,191.9	6,772.6	7,129.2	7,223.8	51,234.6
Used and recreational motor vehicle and parts dealers	1,681.2	1,755.5	1,884.0	2,068.8	12,517.3
Gasoline stations	4,202.1	4,148.4	3,923.0	3,840.4	28,959.7
Furniture stores	853.7	839.6	813.9	783.0	6,122.2
Home furnishings stores	456.5	425.8	444.7	437.4	3,327.3
Computer and software stores	134.7	120.5	127.8	118.9	1,027.9
Home electronics and appliance stores	939.5	862.0	842.7	810.2	6,494.2
Home centres and hardware stores	1,940.4	1,971.6	2,152.5	2,192.0	13,519.9
Specialized building materials and garden stores	451.0	438.5	505.7	554.3	3,142.3
Supermarkets	5,372.9	5,422.0	5,425.4	5,312.3	41,518.3
Convenience and specialty food stores	878.6	885.7	860.2	834.7	6,305.0
Beer, wine and liquor stores	1,387.2	1,466.8	1,360.1	1,235.6	9,534.1
Pharmacies and personal care stores	2,251.6	2,167.8	2,247.0	2,246.9	17,091.4
Clothing stores	1,399.1	1,317.7	1,423.3	1,438.1	10,139.0
Shoe, clothing accessories and jewellery stores	452.7	406.7	443.3	443.4	3,118.1
General merchandise stores	3,857.4	3,930.3	4,020.3	4,052.4	28,669.8
Sporting goods, hobby, music and book stores	867.6	798.4	789.5	771.3	6,054.0
Miscellaneous store retailers	860.1	832.5	901.7	893.9	6,368.5
Total, all stores	35,178.1	34,562.5	35,294.3	35,257.3	255,143.5
Regions					
Newfoundland and Labrador	557.0	538.5	554.7	542.6	3,878.5
Prince Edward Island	144.2	142.3	136.9	135.3	968.6
Nova Scotia	1,012.5	1,006.9	1,025.0	1,011.4	7,338.2
New Brunswick	806.4	796.3	809.4	809.4	5,807.9
Quebec	7,857.6	7,789.7	7,999.2	8,169.7	57,475.9
Ontario	12,465.8	12,210.0	12,623.7	12,509.0	91,171.6
Manitoba	1,187.2	1,159.4	1,199.3	1,187.9	8,573.2
Saskatchewan	1,054.7	1,050.4	1,072.4	1,076.9	7,643.8
Alberta	5,191.2	5,034.5	5,051.7	5,052.3	36,706.8
British Columbia	4,779.3	4,713.8	4,700.9	4,648.9	34,707.7
Yukon Territory	43.7	44.5	44.6	42.0	299.3
Northwest Territories	55.6	53.6	54.4	50.3	404.8
Nunavut	23.0	22.5	22.1	21.7	167.4

Table 2-2
Retail sales by trade group and by region, not seasonally adjusted (current periods) — Percentage change from previous year

	August <sup>p</sup> 2006	July <sup>r</sup> 2006	June 2006	May 2006	Year-to-date 2006
			percent		
Trade group - Canada					
New car dealers	8.0	-1.7	-2.7	5.2	2.3
Used and recreational motor vehicle and parts dealers	20.4	19.2	17.3	21.5	17.1
Gasoline stations	13.3	19.2	19.3	22.5	16.5
Furniture stores	8.8 10.8	6.0 12.1	8.9 15.9	8.5 17.5	8.3 15.3
Home furnishings stores Computer and software stores	4.9	8.1	7.7	-0.1	2.1
Home electronics and appliance stores	10.4	9.3	10.1	12.3	9.8
Home centres and hardware stores	13.4	12.9	13.8	14.2	13.9
Specialized building materials and garden stores	2.1	3.1	-2.2	3.1	1.9
Supermarkets	4.5	-2.9	2.0	1.5	0.8
Convenience and specialty food stores	8.5	2.5	5.3	5.4	3.8
Beer, wine and liquor stores	6.8	-1.2	7.5	6.4	5.2
Pharmacies and personal care stores	13.5	12.9	14.7	14.2	11.3
Clothing stores	6.9	4.5	6.3	10.1	6.2
Shoe, clothing accessories and jewellery stores	8.1	3.4	9.3	7.1	7.4
General merchandise stores	8.9	6.1	5.1	11.5	7.6
Sporting goods, hobby, music and book stores	8.9	5.1	8.0	8.5	7.8
Miscellaneous store retailers	6.0	7.1	6.5	9.9	6.2
Total, all stores	9.2	5.2	6.5	9.7	7.0
Regions					
Newfoundland and Labrador	4.4	0.0	3.2	4.7	2.1
Prince Edward Island	3.8	0.2	2.0	9.8	3.7
Nova Scotia	8.1	5.3	3.6	11.2	7.3
New Brunswick	7.2	4.4	4.6	12.5	6.6
Quebec Ontario	9.0 6.6	4.7 2.4	3.6 4.2	7.4 7.2	5.1 4.6
Manitoba	0.0 7.7	2. <del>4</del> 2.7	4.2 6.9	10.9	4.6 6.0
Saskatchewan	7.7 5.8	4.1	6.1	7.8	6.0
Alberta	20.2	15.3	18.1	20.3	17.7
British Columbia	8.4	6.0	8.3	10.5	7.6
Yukon Territory	3.3	3.5	4.7	2.5	1.6
Northwest Territories	10.9	-0.6	4.1	12.3	4.5
Nunavut	2.7	2.4	2.9	2.6	2.7

Table 3-1 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Canada

	Quarter	Quarter	Quarter	Quarter	Quarter
	ll 		IV		II .
	2006	2006	2005	2005	2005
		mill	ions of dollars		
Trade group					
New car dealers	21,049.9	16,220.2	16,221.8	19,219.6	20,983.7
Used and recreational motor vehicle and parts dealers	5,774.3	3,306.3	3,384.1	4,126.0	4,923.2
Gasoline stations	11,333.2	9,276.1	9,868.4	10,880.0	9,412.9
Furniture stores	2,340.6	2,088.4	2,499.7	2,375.8	2,194.1
Home furnishings stores	1,282.4	1,162.7	1,482.0	1,190.9	1,120.4
Computer and software stores	356.8	415.8	447.9	377.8	360.6
Home electronics and appliance stores	2,401.3	2,291.4	3,427.2	2,506.6	2,202.3
Home centres and hardware stores	6,005.0	3,602.8	4,612.7	5,177.1	5,337.3
Specialized building materials and garden stores	1,425.2	827.6	1,001.1	1,281.8	1,440.7
Supermarkets	15,960.9	14,762.5	16,223.6	16,042.2	15,704.2
Convenience and specialty food stores	2,485.4	2,055.2	2,288.2	2,437.6	2,361.5
Beer, wine and liquor stores	3,745.0	2,935.2	4,180.6	3,981.9	3,507.2
Pharmacies and personal care stores	6,577.5	6,094.4	6,566.8	5,931.4	5,850.4
Clothing stores	4,245.7	3,176.5	5,180.4	3,955.6	3,965.3
Shoe, clothing accessories and jewellery stores	1,290.2	968.5	1,658.4	1,214.4	1,209.1
General merchandise stores	11,785.7	9,096.4	13,641.0	10,651.0	10,891.2
Sporting goods, hobby, music and book stores	2,323.6	2,064.4	3,036.1	2,365.1	2,156.8
Miscellaneous store retailers	2,562.0	2,113.9	2,585.7	2,404.5	2,383.9
Total, all stores	102,944.6	82,458.3	98,305.9	96,119.4	96,004.9

Table 3-1 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Canada

Quarter	Quarter	Quarter
IV 2005	III 2005	II 2005
e from previou	us quarter	
-15.6	-8.4	35.0
-18.0	-16.2	69.9
-9.3	15.6	14.1
5.2	8.3	16.5
24.4	6.3	14.9
18.6	4.8	-11.3
36.7	13.8	6.1
-10.9	-3.0	73.3
-21.9	-11.0	85.6
1.1	2.2	6.3
-6.1	3.2	16.0
5.0	13.5	26.5
10.7	1.4	4.4
31.0	-0.2	31.5
36.6	0.4	37.2
28.1	-2.2	28.1
28.4	9.7	13.2
7.5	0.9	17.8
2.3	0.1	24.0
	2.3	2.3 0.1

Table 3-1 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Canada

	Quarter II	Quarter I	Quarter IV	Quarter III	Quarter II
	2006	2006	2005	2005	2005
_		Percentage ch	ange from previ	ous year	
Trade group					
New car dealers	0.3	4.4	3.3	7.0	8.0
Used and recreational motor vehicle and parts dealers	17.3	14.1	1.0	6.8	10.1
Gasoline stations	20.4	12.5	14.2	21.9	10.9
Furniture stores	6.7	10.9	5.7	5.4	5.2
Home furnishings stores	14.5	19.3	9.3	6.2	6.5
Computer and software stores	-1.0	2.3	4.7	-1.9	1.0
Home electronics and appliance stores	9.0	10.4	6.1	9.4	10.8
Home centres and hardware stores	12.5	17.0	10.1	9.3	11.5
Specialized building materials and garden stores	-1.1	6.6	-2.1	2.5	6.3
Supermarkets	1.6	-0.1	3.4	5.7	5.8
Convenience and specialty food stores	5.2	0.9	0.9	2.9	5.0
Beer, wine and liquor stores	6.8	5.8	7.7	4.6	4.4
Pharmacies and personal care stores	12.4	8.8	6.2	6.0	4.9
Clothing stores	7.1	5.4	4.9	3.5	7.4
Shoe, clothing accessories and jewellery stores	6.7	9.9	5.5	3.5	1.2
General merchandise stores	8.2	7.0	4.0	3.4	3.3
Sporting goods, hobby, music and book stores	7.7	8.3	8.0	7.2	7.7
Miscellaneous store retailers	7.5	4.4	2.2	-1.6	0.1
Total, all stores	7.2	6.5	5.4	7.2	6.8

Table 3-2
Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Newfoundland and Labrador

	Quarter II 2006	Quarter I 2006	Quarter IV 2005	Quarter III 2005	Quarter I 2005
	2000		ons of dollars	2003	2000
<b>Trade group</b> New car dealers	330.4	182.2	200.1	270.9	322.6
Jsed and recreational motor vehicle and parts dealers	115.4	99.2	127.4	100.6	124.2
Gasoline stations	205.5	174.1	193.4	231.4	197.8
Furniture stores	18.1	17.6	28.6	22.3	20.6
Home furnishings stores	7.2	5.4	9.2	6.5	6.0
Computer and software stores	5.1	6.7	7.1	6.1	6.
lome electronics and appliance stores	13.0	12.3	21.0	13.6	11.9
lome centres and hardware stores	99.4	51.3	94.8	123.6	104.1
pecialized building materials and garden stores	19.0	9.8	16.5	19.5	18.
upermarkets	258.1	237.2	258.7	259.4	253.0
onvenience and specialty food stores	X	Х	X	X	1
leer, wine and liquor stores	x 82.0	x 75.8	x 84.1	x 69.8	74.3
Pharmacies and personal care stores Clothing stores	38.0	75.6 24.7	59.9	39.4	35.4
thoe, clothing accessories and jewellery stores	8.9	6.9	15.4	10.5	9.2
General merchandise stores	229.9	178.9	302.5	223.3	213.
porting goods, hobby, music and book stores	15.8	13.1	26.4	16.4	14.
fiscellaneous store retailers	25.5	22.9	30.6	25.4	25.
otal, all stores	1,575.2	1,207.8	1,600.7	1,557.8	1,535.8

Table 3-2 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Newfoundland and Labrador

	Quarter	Quarter	Quarter	Quarter	Quarter
	11 2006	2006	IV 2005	III 2005	2005
	2000	2000	2005	2005	2005
_		Percentage cha	nge from previou	us quarter	
Trade group					
New car dealers	81.4	-9.0	-26.1	-16.0	65.0
Used and recreational motor vehicle and parts dealers	16.3	-22.1	26.6	-19.0	13.5
Gasoline stations	18.0	-10.0	-16.4	17.0	19.3
Furniture stores	3.0	-38.4	28.2	8.5	30.0
Home furnishings stores	34.3	-41.4	40.5	9.3	18.7
Computer and software stores	-23.8	-4.7	15.7	0.1	-13.9
Home electronics and appliance stores	6.0	-41.6	54.2	14.3	3.2
Home centres and hardware stores	93.7	-45.9	-23.3	18.8	106.0
Specialized building materials and garden stores	93.9	-40.4	-15.7	4.4	83.0
Supermarkets	8.8	-8.3	-0.3	2.5	8.3
Convenience and specialty food stores	Х	X	Х	Х	Х
Beer, wine and liquor stores	X	X	X	X	X
Pharmacies and personal care stores	8.1	-9.8	20.5	-6.0	6.4
Clothing stores	53.9	-58.8	52.0	11.3	41.3
Shoe, clothing accessories and jewellery stores	29.8	-55.3	46.5	13.5	38.7
General merchandise stores	28.5	-40.8	35.4	4.6	28.3
Sporting goods, hobby, music and book stores	20.7	-50.4	60.8	16.9	16.1
Miscellaneous store retailers	11.4	-25.3	20.6	8.0	13.6
Total, all stores	30.4	-24.5	2.8	1.4	29.1
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Table 3-2 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Newfoundland and Labrador

	Quarter	Quarter	Quarter	Quarter	Quarter
	II	I	IV	III	II
	2006	2006	2005	2005	2005
_		Percentage ch	ange from previo	ous year	
Trade group New car dealers Used and recreational motor vehicle and parts dealers	2.4	-6.8	2.9	-0.9	6.7
	-7.1	-9.3	-12.3	2.8	8.3
Gasoline stations Furniture stores Home furnishings stores	3.9	5.0	2.0	7.8	6.9
	-11.8	11.3	-7.7	-10.6	7.6
	20.9	6.8	-1.8	6.5	15.0
Computer and software stores Home electronics and appliance stores Home centres and hardware stores	-15.9	-5.0	-4.6	2.2	19.7
	9.2	6.3	7.2	1.7	2.3
	-4.5	1.5	-2.5	0.9	2.4
Specialized building materials and garden stores Supermarkets	1.7 2.0	-4.0 1.6	-2.5 -3.0 5.9	-1.5 2.6	5.5 2.5
Convenience and specialty food stores Beer, wine and liquor stores Pharmacies and personal care stores	x	x	x	x	x
	x	x	x	x	x
	10.3	8.6	-0.1	-8.3	0.4
Clothing stores Shoe, clothing accessories and jewellery stores General merchandise stores	7.3	-1.5	-0.6	2.9	13.6
	-3.6	3.0	-3.3	2.1	2.0
	7.7	7.5	5.6	2.2	0.7
Sporting goods, hobby, music and book stores	12.6	8.3	12.1	8.5	11.3
Miscellaneous store retailers	1.2	3.2	11.6	4.5	-0.5
Total, all stores	2.6	1.5	1.9	2.0	4.4

Table 3-3 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Prince Edward Island

	Quarter II	Quarter I	Quarter IV	Quarter III	Quarter II
	2006	2006	2005	2005	2005
		milli	ons of dollars		
Trade group					
New car dealers	69.2	44.7	47.5	62.5	69.2
Jsed and recreational motor vehicle and parts dealers	11.7	8.9	9.3	9.8	9.4
Gasoline stations	46.1	37.9	40.4	51.1	43.9
Furniture stores	3.6	3.2	4.2	4.1	4.5
lome furnishings stores	1.8	1.7	3.1	2.7	1.9
Computer and software stores	0.6	0.7	0.6	0.6	0.6
lome electronics and appliance stores	5.6	5.8	8.7	6.9	6.3
dome centres and hardware stores	33.9	21.3	30.1	34.3	34.1
Specialized building materials and garden stores	13.8	5.9	7.4	9.9	13.6
Supermarkets	78.1	70.4	77.9	85.2	75.8
Convenience and specialty food stores	X	X	X	X	X
Beer, wine and liquor stores	x 24.9	x 23.6	x 24.8	x 23.8	23.5
Pharmacies and personal care stores	24.9 11.4	23.6 8.2	24.6 16.2	23.6 12.2	
Clothing stores	2.7	0.2 2.1	4.7	3.7	9.9 3.1
Shoe, clothing accessories and jewellery stores General merchandise stores	39.6	27.5	52.0	40.0	36.7
	7.8	6.4	10.5	40.0 8.7	6.7
Sporting goods, hobby, music and book stores  Miscellaneous store retailers	7.6 8.7	5.9	8.2	12.7	7.8
niscellations state tetaliots	0.7	5.9	0.2	12.7	7.0
otal, all stores	387.1	294.9	371.7	401.2	373.0

Table 3-3 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Prince Edward Island

	Quarter	Quarter	Quarter	Quarter	Quarter
	II 2006	2006	IV 2005	III 2005	11 2005
		Percentage cha	nge from previou	us quarter	
Trade group					
New car dealers	54.9	-5.9	-24.0	-9.7	56.6
Used and recreational motor vehicle and parts dealers	31.8	-4.2	-5.0	3.6	71.2
Gasoline stations	21.6	-6.2	-20.9	16.3	26.9
Furniture stores	13.0	-22.9	2.6	-9.7	44.5
Home furnishings stores	8.0	-46.5	13.0	46.9	25.9
Computer and software stores	-9.0	22.7	-7.9	0.5	-8.6
Home electronics and appliance stores	-2.6	-34.1	27.2	8.6	11.2
Home centres and hardware stores	59.4	-29.2	-12.5	0.8	80.2
Specialized building materials and garden stores	133.0	-20.2	-25.3	-26.8	107.4
Supermarkets	10.9	-9.6	-8.6	12.4	6.3
Convenience and specialty food stores	X	X	X	X	X
Beer, wine and liquor stores	X	X	X	X	X
Pharmacies and personal care stores	5.6	-5.0	4.3	1.6	5.0
Clothing stores	40.1	-49.5	32.4	23.7	38.7
Shoe, clothing accessories and jewellery stores	28.5	-54.6	27.2	19.1	33.1
General merchandise stores	43.8	-47.1	30.1	9.0	49.0
Sporting goods, hobby, music and book stores	20.8	-38.9	21.2	28.8	24.7
Miscellaneous store retailers	47.7	-28.6	-35.1	62.3	36.8
Total, all stores	31.3	-20.7	-7.3	7.6	33.4

Table 3-3 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Prince Edward Island

	Quarter II	Quarter	Quarter IV	Quarter III	Quarter II
	2006	2006	2005	2005	2005
_		Percentage ch	ange from previ	ous year	
Trade group New car dealers	0.0	1.1	-9.0	5.7	-1.2
Used and recreational motor vehicle and parts dealers	24.3	61.4	-9.0 22.5	22.3	-1.2 -23.1
Gasoline stations	4.9	9.5	7.9	22.1	19.8
Furniture stores	-19.3	3.2	-15.0	-19.8	-1.9
Home furnishings stores	-4.1	11.7	-0.3	-8.2	-31.2
Computer and software stores	3.3	3.8	-27.6	12.0	5.2
Home electronics and appliance stores	-11.4	1.2	-10.2	-6.7	-2.4
Home centres and hardware stores	-0.5	12.5	-1.9	-8.6	4.6
Specialized building materials and garden stores	1.7	-9.5	5.4	9.6	13.0
Supermarkets	3.0	-1.3	-0.2	1.5	2.2
Convenience and specialty food stores	X	X	Х	X	X
Beer, wine and liquor stores	X	_ X	X	<u> X</u>	X
Pharmacies and personal care stores	6.1	5.6	13.6	-1.7	-4.6
Clothing stores	16.0	14.8	9.6	-1.9	-0.6
Shoe, clothing accessories and jewellery stores	-11.7	-8.5	-3.6	-0.1	4.2
General merchandise stores	7.8	11.7	11.4	9.5	4.6
Sporting goods, hobby, music and book stores	15.3	19.0	19.7	7.9	13.5
Miscellaneous store retailers	11.0	2.8	7.7	7.9	11.4
Total, all stores	3.8	5.5	2.7	4.2	2.8

Table 3-4 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — New Brunswick

	Quarter	Quarter	Quarter IV	Quarter	Quarter
	II 2006	2006	2005	III 2005	II 2005
		milli	ons of dollars		
Trade group					
New car dealers	462.1	347.3	327.5	422.9	485.5
Used and recreational motor vehicle and parts dealers	144.6	92.6	101.8	110.4	117.6
Gasoline stations	347.8	274.5	304.6	337.4	293.8
Furniture stores	30.1	24.8	32.4	28.2	30.1
Home furnishings stores	19.1	17.2	20.7	16.8	14.6
Computer and software stores	4.6	6.6	5.6	5.0	4.7
Home electronics and appliance stores	38.2	36.8	53.9	38.1	36.8
Home centres and hardware stores	135.9	85.2	115.4	137.7	127.6
Specialized building materials and garden stores	28.1	13.3	18.2	24.1	23.8
Supermarkets	441.2	395.8	428.0	433.6	415.2
Convenience and specialty food stores	X	X	X	X	Х
Beer, wine and liquor stores	X	X	X	X	Х
Pharmacies and personal care stores	149.2	135.1	144.3	133.0	127.6
Clothing stores	62.6	46.2	84.9	60.7	57.2
Shoe, clothing accessories and jewellery stores	18.4	14.6	28.4	18.7	16.9
General merchandise stores	258.1	198.3	336.5	236.3	238.4
Sporting goods, hobby, music and book stores	30.9	28.5	48.3	36.3	30.1
Miscellaneous store retailers	31.1	29.8	41.7	34.1	33.5
Total, all stores	2,348.5	1,856.7	2,231.1	2,227.7	2,187.4

Table 3-4 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — New Brunswick

	Quarter	Quarter	Quarter	Quarter	Quarter
	II 2006	2006	IV 2005	III 2005	II 2005
-					
-		Percentage cha	nge from previou	us quarter	
Trade group					
New car dealers	33.0	6.0	-22.6	-12.9	43.3
Used and recreational motor vehicle and parts dealers	56.2	-9.0	-7.8	-6.1	53.6
Gasoline stations	26.7	-9.9	-9.7	14.8	19.7
Furniture stores	21.7	-23.5	14.7	-6.2	12.4
Home furnishings stores	11.3	-17.2	23.1	15.5	13.4
Computer and software stores	-30.0	17.8	10.7	7.1	-23.9
Home electronics and appliance stores	3.9	-31.8	41.4	3.8	11.9
Home centres and hardware stores	59.5	-26.2	-16.2	8.0	78.4
Specialized building materials and garden stores	111.8	-27.0	-24.7	1.2	89.0
Supermarkets	11.5	-7.5	-1.3	4.4	6.8
Convenience and specialty food stores	X	Х	Х	X	Х
Beer, wine and liquor stores	X	Х	Х	X	Х
Pharmacies and personal care stores	10.4	-6.4	8.5	4.2	-4.5
Clothing stores	35.4	-45.5	39.8	6.1	33.2
Shoe, clothing accessories and jewellery stores	26.2	-48.6	51.7	10.5	37.6
General merchandise stores	30.1	-41.1	42.4	-0.9	31.2
Sporting goods, hobby, music and book stores	8.5	-41.0	33.3	20.5	2.1
Miscellaneous store retailers	4.2	-28.4	22.3	1.9	12.9
Total, all stores	26.5	-16.8	0.2	1.8	25.4

Table 3-4 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — New Brunswick

	Quarter II 2006	Quarter I 2006	Quarter IV 2005	Quarter III 2005	Quarter II 2005
_		Percentage ch	ange from previo	ous year	
Trade group New car dealers	-4.8	2.5	0.5	7.3	9.2
	-4.0 22.9	20.8	-0.5 3.7	7.3 3.9	11.7
Used and recreational motor vehicle and parts dealers Gasoline stations	18.4	20.6 11.8	3.7 17.7	25.7	14.8
Furniture stores	0.2	-7.5	-14.6	-12.3	-5.5
Home furnishings stores	31.2	33.6	7.8	4.3	6.7
Computer and software stores	-2.2	6.3	-1.2	0.6	0.7
Home electronics and appliance stores	3.9	11.9	8.7	13.7	25.5
Home centres and hardware stores	6.6	19.2	2.3	12.2	7.4
Specialized building materials and garden stores	17.8	5.1	-7.5	-8.5	-8.3
Supermarkets	6.3	1.8	3.0	1.5	0.6
Convenience and specialty food stores	Х	Х	Х	Х	Х
Beer, wine and liquor stores	Х	X	Х	Х	X
Pharmacies and personal care stores	16.9	1.1	-3.2	0.9	0.2
Clothing stores	9.4	7.6	5.5	0.6	4.8
Shoe, clothing accessories and jewellery stores	8.7	18.6	3.9	1.8	-2.5
General merchandise stores	8.3	9.1	4.4	3.8	4.0
Sporting goods, hobby, music and book stores	2.8	-3.3	15.6	10.2	10.0
Miscellaneous store retailers	-7.1	0.7	-2.7	-0.4	-5.5
Total, all stores	7.4	6.4	3.9	6.8	5.8

Table 3-5 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nova Scotia

	Quarter II 2006	ll I	Quarter IV 2005	Quarter III 2005	Quarter II 2005		
	millions of dollars						
Trade group							
New car dealers	681.2	504.6	453.0	556.6	670.0		
Jsed and recreational motor vehicle and parts dealers	121.4	76.7	93.6	81.8	96.2		
Gasoline stations	308.4	238.8	262.6	299.8	261.9		
Furniture stores	37.6	33.8	44.2	36.1	33.3		
Home furnishings stores	26.5	21.8	34.7	25.8	21.0		
Computer and software stores	4.6	5.4	6.0	5.7	7.6		
lome electronics and appliance stores	50.3	45.5	71.3	50.3	45.3		
lome centres and hardware stores	196.5	127.8	165.6	190.5	178.3		
Specialized building materials and garden stores	34.6	19.9	26.5	32.3	38.0		
Supermarkets	X	X	X	X	>		
Convenience and specialty food stores	X	X	X	X	×		
Beer, wine and liquor stores	X	X	X	X	>		
Pharmacies and personal care stores	188.2	185.5	199.5	180.7	178.4		
Clothing stores	81.0	61.8	119.3	80.4	74.0		
Shoe, clothing accessories and jewellery stores	23.5	20.2	39.5	25.1	24.1		
Seneral merchandise stores	302.4	238.3	421.2	297.9	290.5		
Sporting goods, hobby, music and book stores	58.3	45.8	72.7	55.2	52.6		
liscellaneous store retailers	71.2	55.9	78.2	74.6	63.1		
otal, all stores	2,946.7	2,372.2	2,868.9	2,783.9	2,767.8		

Table 3-5 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nova Scotia

	Quarter	Quarter	Quarter	Quarter	Quarter		
	II 2006	2006	IV 2005	III 2005	II 2005		
	Percentage change from previous quarter						
Trade group							
New car dealers	35.0	11.4	-18.6	-16.9	59.6		
Used and recreational motor vehicle and parts dealers	58.3	-18.1	14.4	-15.0	60.3		
Gasoline stations	29.2	-9.1	-12.4	14.5	13.5		
Furniture stores	11.3	-23.5	22.4	8.4	15.8		
Home furnishings stores	21.8	-37.3	34.7	22.3	20.3		
Computer and software stores	-13.5	-10.2	5.1	-25.7	-2.2		
Home electronics and appliance stores	10.5	-36.2	41.7	11.1	14.1		
Home centres and hardware stores	53.7	-22.8	-13.1	6.9	69.8		
Specialized building materials and garden stores	74.0	-25.1	-18.0	-15.1	81.0		
Supermarkets	Х	Х	Х	X	Х		
Convenience and specialty food stores	Х	Х	Х	Х	Х		
Beer, wine and liquor stores	X	_ X	X	X	X		
Pharmacies and personal care stores	1.5	-7.0	10.4	1.3	2.2		
Clothing stores	31.1	-48.2	48.4	8.7	35.9		
Shoe, clothing accessories and jewellery stores	16.7	-49.0	57.7	4.2	34.1		
General merchandise stores	26.9	-43.4	41.4	2.6	26.9		
Sporting goods, hobby, music and book stores	27.4	-37.1	31.9	4.9	14.9		
Miscellaneous store retailers	27.4	-28.5	4.9	18.3	17.5		
Total, all stores	24.2	-17.3	3.1	0.6	27.2		

Table 3-5 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nova Scotia

	Quarter II	Quarter I	Quarter IV	Quarter III	Quarter II	
	2006	006 2006	2005	2005	2005	
<u>-</u>	Percentage change from previous year					
Trade group New car dealers Used and recreational motor vehicle and parts dealers Gasoline stations	1.7 26.1 17.7	20.2 27.7 3.5	2.8 -0.8 -1.1	-1.2 -5.3 3.0	2.4 -6.5 -0.4	
Furniture stores Home furnishings stores Computer and software stores Home electronics and appliance stores Home centres and hardware stores	12.9 25.9 -39.4 11.1 10.2	17.4 24.4 -31.4 14.7 21.8	3.1 19.1 -26.7 15.3 1.8	-2.0 -0.1 -20.0 10.9 4.6	0.0 -5.4 4.8 16.9 5.0 -7.2	
Specialized building materials and garden stores Supermarkets Convenience and specialty food stores	-9.2 x x	-5.5 x x	-15.1 x x	-9.7 X X	X X	
Beer, wine and liquor stores Pharmacies and personal care stores Clothing stores	x 5.5 9.6	6.2 13.5	4.0 8.0	5.0 0.8	x 4.0 1.4	
Shoe, clothing accessories and jewellery stores General merchandise stores Sporting goods, hobby, music and book stores Miscellaneous store retailers	-2.1 4.1 10.9 12.9	12.5 4.1 0.0 4.2	4.0 2.2 5.3 8.0	1.5 3.6 0.9 4.2	1.3 -0.2 4.8 5.2	
Total, all stores	6.5	9.0	4.2	3.2	2.8	

Table 3-6 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Quebec

	Quarter II 2006	ll I	Quarter IV 2005	Quarter III 2005	Quarter II 2005		
	millions of dollars						
Trade group							
New car dealers	4,680.5	3,292.5	3,354.8	3,982.4	4,852.4		
Used and recreational motor vehicle and parts dealers	1,381.6	656.7	739.4	1,063.5	1,357.2		
Gasoline stations	2,483.5	2,087.9	2,162.5	2,439.5	2,121.4		
Furniture stores	720.3	591.6	693.6	688.3	679.9		
Home furnishings stores	227.3	199.0	271.2	211.5	207.3		
Computer and software stores	94.9	116.3	127.8	108.8	101.8		
Home electronics and appliance stores	416.0	379.8	566.7	411.9	387.9		
Home centres and hardware stores	1,584.7	785.2	1,120.9	1,333.1	1,467.4		
Specialized building materials and garden stores	221.0	102.2	151.2	189.6	216.0		
Supermarkets	3,707.0	3,463.4	3,643.7	3,651.0	3,589.5		
Convenience and specialty food stores	924.2	756.5	840.8	941.1	927.7		
Beer, wine and liquor stores	542.2	449.2	730.5	550.2	507.7		
Pharmacies and personal care stores	1,890.9	1,677.7	1,727.6	1,606.0	1,611.4		
Clothing stores	1,068.4	762.5	1,193.6	999.1	1,049.8		
Shoe, clothing accessories and jewellery stores	281.9	205.9	364.1	272.1	278.5		
General merchandise stores	2,291.6	1,718.4	2,585.9	2,063.0	2,194.8		
Sporting goods, hobby, music and book stores	520.9	439.0	610.7	543.4	462.1		
Miscellaneous store retailers	636.7	471.1	550.6	544.1	551.2		
Total, all stores	23,673.7	18,155.0	21,435.7	21,598.5	22,563.7		

Table 3-6 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Quebec

	Quarter	Quarter	Quarter	Quarter	Quarter		
	2006	2006	IV 2005	III 2005	11 2005		
	2000	2000	2003	2003	2003		
	Percentage change from previous quarter						
Trade group							
New car dealers	42.2	-1.9	-15.8	-17.9	43.8		
Used and recreational motor vehicle and parts dealers	110.4	-11.2	-30.5	-21.6	115.6		
Gasoline stations	18.9	-3.5	-11.4	15.0	14.7		
Furniture stores	21.8	-14.7	0.8	1.2	23.8		
Home furnishings stores	14.2	-26.6	28.2	2.0	19.9		
Computer and software stores	-18.4	-9.0	17.5	6.9	-9.9		
Home electronics and appliance stores	9.5	-33.0	37.6	6.2	6.1		
Home centres and hardware stores	101.8	-30.0	-15.9	-9.2	96.1		
Specialized building materials and garden stores	116.2	-32.4	-20.3	-12.2	108.3		
Supermarkets	7.0	-4.9	-0.2	1.7	6.7		
Convenience and specialty food stores	22.2	-10.0	-10.7	1.5	19.4		
Beer, wine and liquor stores	20.7	-38.5	32.8	8.4	20.0		
Pharmacies and personal care stores	12.7	-2.9	7.6	-0.3	6.4		
Clothing stores	40.1	-36.1	19.5	-4.8	39.7		
Shoe, clothing accessories and jewellery stores	36.9	-43.5	33.8	-2.3	42.2		
General merchandise stores	33.4	-33.5	25.3	-6.0	30.6		
Sporting goods, hobby, music and book stores	18.7	-28.1	12.4	17.6	14.0		
Miscellaneous store retailers	35.1	-14.4	1.2	-1.3	20.4		
Total, all stores	30.4	-15.3	-0.8	-4.3	29.1		

Table 3-6 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Quebec

	Quarter II	Quarter	Quarter IV	Quarter	Quarter
	2006	2006	2005	III 2005	II 2005
		Percentage ch	ange from previ	ous year	
Trade group					
New car dealers	-3.5	-2.4	3.7	-1.6	8.0
Used and recreational motor vehicle and parts dealers	1.8	4.3	-8.6	6.8	9.0
Gasoline stations	17.1	12.9	10.0	21.8	10.2
Furniture stores	5.9	7.7	5.7	4.4	3.8
Home furnishings stores	9.6	15.0	15.2	15.1	17.0
Computer and software stores	-6.7	2.9	9.4	6.7	4.0
Home electronics and appliance stores	7.2	3.9	-0.1	-3.2	4.6
Home centres and hardware stores	8.0	4.9	6.4	12.0	14.0
Specialized building materials and garden stores	2.4	-1.4	-8.4	-4.4	-3.4
Supermarkets	3.3	3.0	3.6	9.5	11.0
Convenience and specialty food stores	-0.4	-2.6	-3.0	-0.3	7.4
Beer, wine and liquor stores	6.8	6.2	24.4	2.4	7.0
Pharmacies and personal care stores	17.4	10.8	6.5	9.5	8.6
Clothing stores	1.8	1.5	2.3	7.6	12.8
Shoe, clothing accessories and jewellery stores	1.2	5.1	0.9	2.4	1.5
General merchandise stores	4.4	2.3	-0.5	-1.2	-0.1
Sporting goods, hobby, music and book stores	12.7	8.3	6.6	4.9	3.8
Miscellaneous store retailers	15.5	2.9	4.6	-1.8	-2.0
Total, all stores	4.9	3.9	3.9	5.7	7.7

Table 3-7 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Ontario

	Quarter	Quarter	Quarter	Quarter	Quarter		
	1		2000	IV	III	11	
	2006	2006	2005	2005	2005		
_	millions of dollars						
Trade group							
New car dealers	7,288.1	5,887.0	5,943.6	6,979.9	7,579.5		
Used and recreational motor vehicle and parts dealers	1,693.7	1,153.4	1,197.7	1,340.8	1,568.9		
Gasoline stations	3,898.9	3,193.5	3,424.6	3,681.1	3,194.9		
Furniture stores	802.6	731.0	884.8	859.6	769.4		
Home furnishings stores	533.1	494.9	629.4	516.8	486.0		
Computer and software stores	108.1	124.9	123.4	104.8	100.0		
Home electronics and appliance stores	834.1	837.0	1,316.5	957.1	809.6		
Home centres and hardware stores	1,983.2	1,256.4	1,587.8	1,713.4	1,807.1		
Specialized building materials and garden stores	490.4	326.8	385.9	478.9	509.1		
Supermarkets	5,289.8	4,810.3	5,470.4	5,471.7	5,387.5		
Convenience and specialty food stores	765.6	611.5	679.2	689.4	672.8		
Beer, wine and liquor stores	1,582.4	1,237.7	1,779.2	1,758.2	1,524.1		
Pharmacies and personal care stores	2,665.8	2,459.2	2,689.7	2,417.4	2,367.3		
Clothing stores	1,687.3	1,248.5	2,133.1	1,527.9	1,592.4		
Shoe, clothing accessories and jewellery stores	556.8	400.8	715.5	527.1	532.2		
General merchandise stores	4,676.6	3,563.6	5,505.6	4,228.9	4,377.7		
Sporting goods, hobby, music and book stores	802.8	758.9	1,193.6	867.4	778.0		
Miscellaneous store retailers	948.1	792.8	976.7	8.088	900.3		
Total, all stores	36,607.3	29,888.3	36,635.6	35,001.1	34,957.1		

Table 3-7 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Ontario

	Quarter	Quarter	Quarter	Quarter	Quarter		
	2006	2006	IV 2005	III 2005	2005		
	2006	2006	2005	2005	2005		
_	Percentage change from previous quarter						
Trade group							
New car dealers	23.8	-1.0	-14.8	-7.9	32.0		
Used and recreational motor vehicle and parts dealers	46.8	-3.7	-10.7	-14.5	53.6		
Gasoline stations .	22.1	-6.7	-7.0	15.2	12.6		
Furniture stores	9.8	-17.4	2.9	11.7	14.8		
Home furnishings stores	7.7	-21.4	21.8	6.3	13.2		
Computer and software stores	-13.4	1.2	17.7	4.8	-18.5		
Home electronics and appliance stores	-0.4	-36.4	37.5	18.2	4.6		
Home centres and hardware stores	57.9	-20.9	-7.3	-5.2	67.1		
Specialized building materials and garden stores	50.1	-15.3	-19.4	-5.9	80.6		
Supermarkets	10.0	-12.1	0.0	1.6	5.4		
Convenience and specialty food stores	25.2	-10.0	-1.5	2.5	11.6		
Beer, wine and liquor stores	27.8	-30.4	1.2	15.4	27.7		
Pharmacies and personal care stores	8.4	-8.6	11.3	2.1	3.9		
Clothing stores	35.1	-41.5	39.6	-4.1	33.3		
Shoe, clothing accessories and jewellery stores	38.9	-44.0	35.8	-1.0	44.3		
General merchandise stores	31.2	-35.3	30.2	-3.4	30.6		
Sporting goods, hobby, music and book stores	5.8	-36.4	37.6	11.5	4.6		
Miscellaneous store retailers	19.6	-18.8	10.9	-2.2	17.8		
Total, all stores	22.5	-18.4	4.7	0.1	22.4		

Table 3-7 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Ontario

	Quarter	Quarter	Quarter	Quarter	Quarter
	2006	2006	IV 2005	III 2005	2005
		Percentage ch	ange from previ	ous year	
Trade group New car dealers	-3.8	2.5	2.1	6.1	6.4
Used and recreational motor vehicle and parts dealers	8.0	12.9	3.6	3.3	9.3
Gasoline stations	22.0	12.6	15.6	23.3	9.8
Furniture stores	4.3	9.1	3.3	3.0	2.4
Home furnishings stores	9.7	15.3	1.7	2.7	1.0
Computer and software stores	8.1	1.8	-9.0	-16.5	-10.7
Home electronics and appliance stores	3.0	8.2	3.4	7.8	5.1
Home centres and hardware stores	9.7	16.2	9.2	4.6	7.2
Specialized building materials and garden stores	-3.7	15.9	2.8	3.0	4.7
Supermarkets	-1.8	-5.9	0.8	4.2	4.9
Convenience and specialty food stores	13.8	1.4	-1.4	1.8	2.3
Beer, wine and liquor stores	3.8	3.7	2.9	3.0	3.4
Pharmacies and personal care stores	12.6	7.9	9.0	6.5	5.0
Clothing stores	6.0	4.5	3.0	-1.2	4.6
Shoe, clothing accessories and jewellery stores	4.6	8.6	6.8	3.5	-0.6
General merchandise stores	6.8	6.3	3.3	3.0	3.2
Sporting goods, hobby, music and book stores	3.2	2.1	5.5	7.8	6.9
Miscellaneous store retailers	5.3	3.7	-3.3	-4.2	2.7
Total, all stores	4.7	4.6	4.1	5.7	5.3

Table 3-8 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Manitoba

	Quarter II	Quarter	Quarter IV	Quarter III	Quarter II		
	2006	2006	2005	2005	2005		
	millions of dollars						
Trade group							
New car dealers	673.9	506.7	527.8	668.5	682.8		
Jsed and recreational motor vehicle and parts dealers	189.7	101.1	94.8	125.6	143.0		
Gasoline stations	387.4	302.5	326.5	358.0	324.5		
Furniture stores	58.6	55.1	62.6	55.6	54.7		
Home furnishings stores	40.1	32.0	44.0	40.8	38.1		
Computer and software stores	9.4	10.4	11.0	10.5	11.6		
Home electronics and appliance stores	79.6	77.2	113.9	82.6	75.7		
lome centres and hardware stores	238.2	144.0	190.1	219.1	202.1		
Specialized building materials and garden stores	68.8	41.6	62.7	77.7	80.2		
Supermarkets	617.7	573.2	643.4	629.5	617.2		
Convenience and specialty food stores	43.2	38.5	47.5	50.5	56.1		
Beer, wine and liquor stores	143.7	106.1	146.7	139.2	132.6		
Pharmacies and personal care stores	162.0	157.2	163.3	142.8	137.2		
Clothing stores	106.4	80.4	133.3	99.3	98.5		
Shoe, clothing accessories and jewellery stores	33.9	28.8	45.3	30.9	32.5		
General merchandise stores	470.1	367.3	522.2	409.7	414.4		
Sporting goods, hobby, music and book stores	72.5	63.5	96.5	67.7	64.9		
discellaneous store retailers	84.6	61.6	77.9	69.9	70.1		
otal, all stores	3,479.5	2,747.0	3,309.6	3,278.1	3,236.2		

Table 3-8 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Manitoba

	Quarter	Quarter	Quarter	Quarter	Quarter		
	11 2006	2006	IV 2005	III 2005	11 2005		
	2000	2000	2003	2005	2005		
	Percentage change from previous quarter						
Trade group							
New car dealers	33.0	-4.0	-21.1	-2.1	30.0		
Used and recreational motor vehicle and parts dealers	87.6	6.7	-24.5	-12.2	76.0		
Gasoline stations	28.1	-7.4	-8.8	10.3	16.0		
Furniture stores	6.5	-12.1	12.5	1.8	18.2		
Home furnishings stores	25.3	-27.4	7.8	7.2	26.8		
Computer and software stores	-9.3	-6.0	5.1	-9.5	-4.9		
Home electronics and appliance stores	3.1	-32.3	37.9	9.2	11.1		
Home centres and hardware stores	65.4	-24.2	-13.2	8.4	80.3		
Specialized building materials and garden stores	65.5	-33.8	-19.2	-3.2	71.7		
Supermarkets	7.8	-10.9	2.2	2.0	4.9		
Convenience and specialty food stores	12.0	-19.0	-5.9	-9.9	10.6		
Beer, wine and liquor stores	35.4	-27.6	5.4	5.0	30.9		
Pharmacies and personal care stores	3.1	-3.8	14.4	4.0	2.8		
Clothing stores	32.3	-39.7	34.2	8.0	30.7		
Shoe, clothing accessories and jewellery stores	17.7	-36.4	46.5	-4.7	29.3		
General merchandise stores	28.0	-29.7	27.4	-1.1	26.5		
Sporting goods, hobby, music and book stores	14.3	-34.2	42.5	4.4	14.8		
Miscellaneous store retailers	37.3	-21.0	11.4	-0.2	22.2		
Total, all stores	26.7	-17.0	1.0	1.3	23.6		

Table 3-8 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Manitoba

	Quarter II 2006	Quarter I 2006	Quarter IV 2005	Quarter III 2005	Quarter II 2005		
_	Percentage change from previous year						
Trade group	4.0	0.5	0.5	40.0	0.7		
New car dealers	-1.3	-3.5	-2.5	10.3	2.7		
Used and recreational motor vehicle and parts dealers	32.7	24.5	7.7	27.6	29.1		
Gasoline stations	19.4	8.1	14.4	23.2	15.5		
Furniture stores	7.3	19.1	3.8	-0.3	7.5		
Home furnishings stores	5.1 -18.9	6.4	7.0 -10.5	5.8	7.3		
Computer and software stores	-16.9 5.2	-15.0 13.3	-10.5 13.2	-5.1 9.1	8.6 8.3		
Home electronics and appliance stores Home centres and hardware stores	5.2 17.8	13.3 28.5	14.9	9. i 12.7	o.s 15.9		
	-14.2	∠o.5 -11.0	32.6	33.9	25.4		
Specialized building materials and garden stores Supermarkets	0.1	-11.0 -2.5	2.7	5.2	25.4		
Convenience and specialty food stores	-23.1	-2.5 -24.1	-14.6	-14.6	-1.7		
Beer, wine and liquor stores	8.4	4.8	2.9	1.3	0.4		
Pharmacies and personal care stores	18.0	17.7	8.0	4.2	-0.2		
Clothing stores	7.9	6.6	5.9	0.3	6.3		
Shoe, clothing accessories and jewellery stores	4.4	14.8	0.7	0.2	3.0		
General merchandise stores	13.4	12.1	6.0	6.4	4.8		
Sporting goods, hobby, music and book stores	11.8	12.3	7.2	5.1	4.8		
Miscellaneous store retailers	20.6	7.3	11.1	-5.8	-5.7		
Total, all stores	7.5	5.0	5.4	8.8	6.3		

Table 3-9 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Saskatchewan

	Quarter	Quarter	Quarter	Quarter	Quarter
	II 2006	2006	IV 2005	III 2005	2005
	2000	2000	2000	2000	2000
-		milli	ons of dollars		
Trade group					
New car dealers	618.9	468.0	485.8	592.3	612.5
Used and recreational motor vehicle and parts dealers	212.3	120.9	105.3	142.0	184.0
Gasoline stations	452.8	359.8	404.1	449.5	392.1
Furniture stores	40.3	36.2	46.0	45.7	40.4
Home furnishings stores	29.7	26.9	36.2	29.5	28.2
Computer and software stores	10.4	10.9	10.2	9.1	7.8
Home electronics and appliance stores	70.6	65.0	92.7	67.9	56.7
Home centres and hardware stores	199.6	103.0	140.0	148.1	144.5
Specialized building materials and garden stores	87.8	33.6	48.6	63.6	98.9
Supermarkets	466.3	438.7	498.8	490.1	484.6
Convenience and specialty food stores	44.7	37.7	39.1	39.4	39.4
Beer, wine and liquor stores	114.1	86.2	119.2	124.7	106.3
Pharmacies and personal care stores	130.5	133.8	153.8	142.3	142.6
Clothing stores	88.2	67.2	106.6	82.7	85.4
Shoe, clothing accessories and jewellery stores	25.9	19.8	36.6	23.4	25.5
General merchandise stores	438.3	330.8	469.3	390.3	395.5
Sporting goods, hobby, music and book stores	43.7	36.6	53.6	38.0	35.3
Miscellaneous store retailers	48.6	40.8	54.3	49.6	54.4
Total, all stores	3,122.6	2,416.0	2,900.1	2,928.1	2,934.0

Table 3-9 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Saskatchewan

	Quarter	Quarter	Quarter	Quarter	Quarter
	II 2006	2006	IV 2005	III 2005	II 2005
		Percentage cha	nge from previou	us quarter	
Trade group					
New car dealers	32.2	-3.6	-18.0	-3.3	32.5
Used and recreational motor vehicle and parts dealers	75.6	14.8	-25.9	-22.8	88.0
Gasoline stations	25.8	-11.0	-10.1	14.7	18.5
Furniture stores	11.2	-21.2	0.6	13.2	20.1
Home furnishings stores	10.3	-25.6	22.5	4.6	31.0
Computer and software stores	-4.4	6.4	12.4	16.0	-11.1
Home electronics and appliance stores	8.6	-29.9	36.5	19.7	13.0
Home centres and hardware stores	93.7	-26.4	-5.5	2.4	100.2
Specialized building materials and garden stores	161.3	-30.9	-23.5	-35.7	238.7
Supermarkets	6.3	-12.1	1.8	1.1	8.6
Convenience and specialty food stores	18.5	-3.6	-0.7	-0.1	19.4
Beer, wine and liquor stores	32.3	-27.7	-4.4	17.3	25.3
Pharmacies and personal care stores	-2.5	-13.0	8.0	-0.2	4.6
Clothing stores	31.3	-37.0	29.0	-3.2	25.4
Shoe, clothing accessories and jewellery stores	30.7	-45.8	56.4	-8.1	34.4
General merchandise stores	32.5	-29.5	20.2	-1.3	32.0
Sporting goods, hobby, music and book stores	19.1	-31.7	41.2	7.7	16.7
Miscellaneous store retailers	19.4	-24.9	9.4	-8.8	16.9
Total, all stores	29.2	-16.7	-1.0	-0.2	29.2

Table 3-9 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Saskatchewan

	Quarter	Quarter	Ouerter	0	<u> </u>		
		Quarter	Quarter	Quarter	Quarter		
	II	II	I	IV	III	II	
	2006	2006	2005	2005	2005		
	Percentage change from previous year						
Trade group							
New car dealers	1.0	1.2	-6.8	8.4	1.1		
Used and recreational motor vehicle and parts dealers	15.4	23.5	-7.5	7.4	17.7		
Gasoline stations	15.5	8.8	12.4	21.0	13.2		
Furniture stores	-0.3	7.7	-0.5	7.3	8.3		
Home furnishings stores	5.2	25.0	23.0	5.6	5.4		
Computer and software stores	32.7	23.4	11.0	-1.6	6.6		
Home electronics and appliance stores	24.5	29.5	15.9	22.3	15.6		
Home centres and hardware stores	38.1	42.7	36.7	23.6	26.8		
Specialized building materials and garden stores	-11.3	15.0	18.0	36.4	62.2		
Supermarkets	-3.8	-1.7	3.9	4.5	4.1		
Convenience and specialty food stores	13.4	14.3	-6.0	-10.2	-3.6		
Beer, wine and liquor stores	7.3	1.6	4.2	3.5	5.1		
Pharmacies and personal care stores	-8.5	-1.8	2.3	7.6	9.2		
Clothing stores	3.3	-1.3	-2.8	0.8	5.6		
Shoe, clothing accessories and jewellery stores	1.8	4.7	1.6	2.7	1.8		
General merchandise stores	10.8	10.4	11.7	14.4	13.1		
Sporting goods, hobby, music and book stores	23.7	21.2	2.3	-5.2	5.3		
Miscellaneous store retailers	-10.5	-12.4	7.5	14.9	1.0		
Total, all stores	6.4	6.4	5.2	10.6	9.3		

Table 3-10 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Alberta

3,587.4 1,298.4 1,590.5 343.0 193.8	2,780.7 578.7 1,323.4 311.5	2,744.3 495.9 1,335.7 376.0	3,098.5 677.8 1,410.9	3,033.4 842.1
3,587.4 1,298.4 1,590.5 343.0	milli 2,780.7 578.7 1,323.4	2,744.3 495.9 1,335.7	3,098.5 677.8	3,033.4 842.1
1,298.4 1,590.5 343.0	2,780.7 578.7 1,323.4	2,744.3 495.9 1,335.7	677.8	842.1
1,298.4 1,590.5 343.0	578.7 1,323.4	495.9 1,335.7	677.8	842.1
1,298.4 1,590.5 343.0	578.7 1,323.4	495.9 1,335.7	677.8	842.1
1,590.5 343.0	1,323.4	1,335.7		
343.0			1.410.9	4 470 7
	311.5	276.0		1,172.7
102 0		3/0.0	340.1	292.8
193.0	173.1	194.1	151.8	143.9
60.8	76.6	91.8	74.1	66.3
468.8	445.3	631.8	469.9	407.0
769.2	485.5	588.7	641.7	650.5
209.0	131.5	135.1	183.7	220.5
2,118.7	1,982.5	2,161.2	2,060.1	2,003.3
227.3	193.0	207.4	216.4	208.5
415.6	312.3	412.4	387.6	358.1
544.8	517.3	554.8	510.9	508.1
546.6	434.3	670.9	515.8	466.0
168.9	132.6	205.6	144.2	134.3
1,552.6	1,220.3	1,701.6	1,315.8	1,316.2
380.1	290.7	411.9	342.0	367.0
331.2	285.2	346.1	310.6	307.3
14,806.7	11,674.4	13,265.3	12,851.9	12,498.1
	60.8 468.8 769.2 209.0 2,118.7 227.3 415.6 544.8 546.6 168.9 1,552.6 380.1 331.2	60.8 76.6 468.8 445.3 769.2 485.5 209.0 131.5 2,118.7 1,982.5 227.3 193.0 415.6 312.3 544.8 517.3 546.6 434.3 168.9 132.6 1,552.6 1,220.3 380.1 290.7 331.2 285.2	60.8       76.6       91.8         468.8       445.3       631.8         769.2       485.5       588.7         209.0       131.5       135.1         2,118.7       1,982.5       2,161.2         227.3       193.0       207.4         415.6       312.3       412.4         544.8       517.3       554.8         546.6       434.3       670.9         168.9       132.6       205.6         1,552.6       1,220.3       1,701.6         380.1       290.7       411.9         331.2       285.2       346.1	60.8         76.6         91.8         74.1           468.8         445.3         631.8         469.9           769.2         485.5         588.7         641.7           209.0         131.5         135.1         183.7           2,118.7         1,982.5         2,161.2         2,060.1           227.3         193.0         207.4         216.4           415.6         312.3         412.4         387.6           544.8         517.3         554.8         510.9           546.6         434.3         670.9         515.8           168.9         132.6         205.6         144.2           1,552.6         1,220.3         1,701.6         1,315.8           380.1         290.7         411.9         342.0           331.2         285.2         346.1         310.6

Table 3-10 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Alberta

2006	2006	IV 2005	III 2005	2005				
		2005	2005	2005				
	D							
	Percentage char	Percentage change from previous quarter						
29.0	1.3	-11.4	2.1	29.3				
124.4	16.7	-26.8	-19.5	91.6				
20.2	-0.9	-5.3	20.3	11.8				
10.1	-17.2	10.6	16.1	11.1				
12.0	-10.8	27.9	5.5	16.7				
-20.7	-16.6	24.0	11.7	-7.7				
				8.5				
				71.2				
	-2.7	-26.5		77.8				
				8.4				
				17.2				
				31.9				
				3.7				
				24.6				
				26.1				
				23.7				
				43.0				
16.1	-17.6	11.4	1.1	20.0				
26.8	-12.0	3.2	2.8	24.8				
	124.4 20.2 10.1 12.0 -20.7 5.3 58.4 58.9 6.9 17.7 33.1 5.3 25.9 27.4 27.2 30.8 16.1	124.4 16.7 20.2 -0.9 10.1 -17.2 12.0 -10.8 -20.7 -16.6 5.3 -29.5 58.4 -17.5 58.9 -2.7 6.9 -8.3 17.7 -6.9 33.1 -24.3 5.3 -6.8 25.9 -35.3 27.4 -35.5 27.2 -28.3 30.8 -29.4 16.1 -17.6	124.4       16.7       -26.8         20.2       -0.9       -5.3         10.1       -17.2       10.6         12.0       -10.8       27.9         -20.7       -16.6       24.0         5.3       -29.5       34.5         58.4       -17.5       -8.3         58.9       -2.7       -26.5         6.9       -8.3       4.9         17.7       -6.9       -4.1         33.1       -24.3       6.4         5.3       -6.8       8.6         25.9       -35.3       30.1         27.4       -35.5       42.6         27.2       -28.3       29.3         30.8       -29.4       20.5         16.1       -17.6       11.4	124.4       16.7       -26.8       -19.5         20.2       -0.9       -5.3       20.3         10.1       -17.2       10.6       16.1         12.0       -10.8       27.9       5.5         -20.7       -16.6       24.0       11.7         5.3       -29.5       34.5       15.5         58.4       -17.5       -8.3       -1.4         58.9       -2.7       -26.5       -16.7         6.9       -8.3       4.9       2.8         17.7       -6.9       -4.1       3.8         33.1       -24.3       6.4       8.3         5.3       -6.8       8.6       0.6         25.9       -35.3       30.1       10.7         27.4       -35.5       42.6       7.4         27.2       -28.3       29.3       0.0         30.8       -29.4       20.5       -6.8         16.1       -17.6       11.4       1.1				

Table 3-10 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Alberta

	Quarter II	Quarter	Quarter IV	Quarter III	Quarter II			
	2006	2006	2005	2005	2005			
_	Percentage change from previous year							
Trade group								
New car dealers	18.3	18.5	12.1	21.3	17.8			
Used and recreational motor vehicle and parts dealers	54.2	31.7	17.9	23.9	32.4			
Gasoline stations	35.6	26.1	22.9	28.7	13.9			
Furniture stores	17.1	18.1	14.7	17.6	14.7			
Home furnishings stores	34.7	40.4	14.8	10.0	10.5			
Computer and software stores	-8.3	6.6	27.4	20.8	10.5			
Home electronics and appliance stores	15.2	18.7	21.3	29.0	27.2			
Home centres and hardware stores	18.2	27.7	19.2	13.6	18.2			
Specialized building materials and garden stores	-5.2	6.0	-12.0	-0.5	16.8			
Supermarkets	5.8	7.3	8.2	6.7	4.8			
Convenience and specialty food stores	9.0	8.5	9.8	7.1	4.2			
Beer, wine and liquor stores	16.1	15.0	9.1	11.5	6.2			
Pharmacies and personal care stores	7.2	5.6	-2.8	4.2	3.1			
Clothing stores	17.3	16.1	17.3	11.8	11.7			
Shoe, clothing accessories and jewellery stores	25.8	24.5	15.1	9.4	8.3			
General merchandise stores	18.0	14.7	8.7	6.5	6.7			
Sporting goods, hobby, music and book stores	3.6	13.3	16.5	15.6	22.1			
Miscellaneous store retailers	7.8	11.4	5.2	1.1	-5.7			
Total, all stores	18.5	16.5	12.2	14.7	12.7			

**Table 3-11** Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — British Columbia

	Quarter II	Quarter I	Quarter IV	Quarter III	Quarter II
	2006	2006	2005	2005	2005
		mill	ions of dollars		
Trade group					
New car dealers	2,606.0	2,161.5	2,102.2	2,536.1	2,623.0
Jsed and recreational motor vehicle and parts dealers	589.6	406.9	407.9	460.3	465.7
Gasoline stations	1,589.5	1,257.0	1,385.7	1,590.3	1,382.9
Furniture stores	284.5	282.0	325.4	293.9	266.6
Home furnishings stores	201.9	189.1	237.2	186.4	171.2
Computer and software stores	57.3	56.1	63.5	52.3	53.1
lome electronics and appliance stores	420.9	383.0	544.8	402.7	360.9
lome centres and hardware stores	751.2	535.4	569.4	621.4	609.7
Specialized building materials and garden stores	251.0	141.5	146.9	200.5	220.4
Supermarkets	2,373.7	2,221.6	2,423.8	2,351.1	2,288.6
Convenience and specialty food stores	261.6	236.4	267.6	268.8	251.6
Beer, wine and liquor stores	646.9	509.0	659.4	676.6	593.9
Pharmacies and personal care stores	725.2	716.2	810.7	691.6	667.3
Clothing stores	549.9	438.4	656.2	532.3	491.0
Shoe, clothing accessories and jewellery stores	167.6	135.9	201.6	156.8	151.2
General merchandise stores	1,428.7	1,169.1	1,644.9	1,351.0	1,320.0
Sporting goods, hobby, music and book stores	386.0	378.0	506.2	385.6	341.7
discellaneous store retailers	366.1	339.8	412.8	393.4	364.7
otal, all stores	13,657.5	11,557.1	13,366.5	13,151.1	12,623.4

Table 3-11 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — British Columbia

	Quarter	Quarter	Quarter	Quarter	Quarter		
	II 2006	2006	IV 2005	III 2005	II 2005		
	Percentage change from previous quarter						
Trade group							
New car dealers	20.6	2.8	-17.1	-3.3	28.1		
Used and recreational motor vehicle and parts dealers	44.9	-0.3	-11.4	-1.2	28.0		
Gasoline stations	26.4	-9.3	-12.9	15.0	15.6		
Furniture stores	0.9	-13.3	10.7	10.2	9.3		
Home furnishings stores	6.8	-20.3	27.3	8.9	7.8		
Computer and software stores	2.3	-11.7	21.5	-1.6	-3.2		
Home electronics and appliance stores	9.9	-29.7	35.3	11.6	3.6		
Home centres and hardware stores	40.3	-6.0	-8.4	1.9	41.2		
Specialized building materials and garden stores	77.4	-3.7	-26.7	-9.0	58.3		
Supermarkets	6.8	-8.3	3.1	2.7	5.8		
Convenience and specialty food stores	10.6	-11.7	-0.4	6.8	12.5		
Beer, wine and liquor stores	27.1	-22.8	-2.5	13.9	23.1		
Pharmacies and personal care stores	1.2	-11.7	17.2	3.7	4.9		
Clothing stores	25.4	-33.2	23.3	8.4	17.7		
Shoe, clothing accessories and jewellery stores	23.4	-32.6	28.5	3.7	20.1		
General merchandise stores	22.2	-28.9	21.8	2.3	20.1		
Sporting goods, hobby, music and book stores	2.1	-25.3	31.3	12.9	7.9		
Miscellaneous store retailers	7.7	-17.7	4.9	7.9	12.3		
Total, all stores	18.2	-13.5	1.6	4.2	17.2		

Table 3-11 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — British Columbia

	Quarter	Quarter	Quarter	Quarter	Quarter			
	II 2006	2006	IV 2005	III 2005	11 2005			
	Percentage change from previous year							
Trade group New car dealers Used and recreational motor vehicle and parts dealers Gasoline stations Furniture stores Home furnishings stores Computer and software stores Home electronics and appliance stores Home centres and hardware stores Specialized building materials and garden stores Supermarkets Convenience and specialty food stores	-0.6 26.6 14.9 6.7 18.0 8.0 16.6 23.2 13.9 3.7 3.9	5.6 11.8 5.1 15.6 19.1 2.2 9.9 23.9 1.6 2.7 5.7	0.9 0.8 15.4 8.3 19.6 8.2 0.7 12.7 -10.6 3.4 16.5	10.6 -4.5 19.8 7.9 5.7 -6.9 6.6 12.1 -2.4 3.8	7.4 -13.7 12.4 8.6 10.6 6.8 13.3 12.2 -6.0 3.2 12.0			
Beer, wine and liquor stores Pharmacies and personal care stores Clothing stores Shoe, clothing accessories and jewellery stores General merchandise stores Sporting goods, hobby, music and book stores Miscellaneous store retailers	8.9 8.7 12.0 10.9 8.2 13.0 0.4	5.5 12.6 5.1 8.0 6.3 19.4 4.7	7.9 6.5 5.6 3.7 6.7 9.9 6.8	7.3 1.5 4.9 2.1 4.9 5.0 -1.1	3.8 -0.6 3.4 1.1 3.9 2.4 2.6			
Total, all stores	8.2	7.3	6.0	7.2	4.9			

Table 3-12
Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Yukon Territory

	Quarter II	Quarter I	Quarter IV	Quarter III	Quarter II
	2006	2006	2005	2005	2005
_		milli	ons of dollars		
Trade group					
New car dealers	20.7	12.6	12.1	17.2	21.9
Jsed and recreational motor vehicle and parts dealers	X	Х	Х	X	Х
Sasoline stations	X	X	Х	Х	Х
Furniture stores	X	X	Х	Х	Х
lome furnishings stores	X	X	Х	Х	Х
computer and software stores	X	X	Х	Х	Х
lome electronics and appliance stores	Х	Х	Х	Х	Х
ome centres and hardware stores	Х	Х	Х	Х	×
pecialized building materials and garden stores	Х	Х	Х	Х	>
upermarkets	Х	Х	Х	Х	>
onvenience and specialty food stores	Х	Х	Х	Х	>
eer, wine and liquor stores	Х	Х	Х	Х	>
harmacies and personal care stores	X	X	X	X	>
lothing stores	X	X	X	X	<b>)</b>
hoe, clothing accessories and jewellery stores	X	X	X	X	)
eneral merchandise stores	X	X	X	14.7	14.5
porting goods, hobby, music and book stores	X	X	X	X	>
liscellaneous store retailers	Х	Х	Х	Х	<b>)</b>
otal, all stores	122.2	88.9	111.0	123.1	119.6

Table 3-12 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Yukon Territory

	Quarter	Quarter	Quarter	Quarter	Quarter		
	ll l	I	IV	III	II		
	2006	2006	2005	2005	2005		
	Percentage change from previous quarter						
rade group							
lew car dealers	64.6	4.0	-29.7	-21.7	55.5		
Ised and recreational motor vehicle and parts dealers	X	X	Х	X	Х		
asoline stations	X	Х	Х	Х	Х		
urniture stores	Х	X	Х	Х	Х		
ome furnishings stores	Х	X	X	X	X		
omputer and software stores	X	X	X	X	X		
ome electronics and appliance stores	X	X	X	X	X		
ome centres and hardware stores	Х	Х	Х	X	Х		
pecialized building materials and garden stores	X	X	Х	X	Х		
upermarkets	X	X	Х	X	Х		
onvenience and specialty food stores	X	X	Х	X	X		
eer, wine and liquor stores	X	Х	Х	X	X		
harmacies and personal care stores	Х	Х	Х	Х	Х		
lothing stores	Х	Х	Х	Х	Х		
hoe, clothing accessories and jewellery stores	Х	Х	Х	X	X		
eneral merchandise stores	Х	Х	Х	1.5	38.7		
porting goods, hobby, music and book stores	Х	Х	Х	Х	X		
liscellaneous store retailers	Х	Х	Х	Х	Х		
otal, all stores	37.4	-19.9	-9.9	2.9	33.5		

Table 3-12 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Yukon Territory

	Quarter II	Quarter	Quarter IV	Quarter III	Quarter
	2006	2006	2005	2005	11 2005
_		Percentage ch	ange from previ	ous year	
Trade group					
New car dealers	-5.8	-11.0	-13.8	6.4	17.2
Used and recreational motor vehicle and parts dealers	X	X	X	X	Х
Gasoline stations	X	X	X	X	Х
Furniture stores	X	X	X	X	Х
Home furnishings stores	X	X	X	X	Х
Computer and software stores	X	X	X	X	Х
Home electronics and appliance stores	X	X	X	X	Х
Home centres and hardware stores	X	X	X	X	Х
Specialized building materials and garden stores	X	X	Х	Х	Х
Supermarkets	X	X	Х	Х	Х
Convenience and specialty food stores	X	X	Х	Х	Х
Beer, wine and liquor stores	X	X	Х	Х	Х
Pharmacies and personal care stores	Х	Х	Х	X	Х
Clothing stores	Х	Х	Х	X	Х
Shoe, clothing accessories and jewellery stores	Х	Х	Х	_ X	X
General merchandise stores	Х	Х	Х	-7.0	-3.3
Sporting goods, hobby, music and book stores	Х	Х	Х	X	Х
Miscellaneous store retailers	Х	Х	Х	Х	Х
Total, all stores	2.1	-0.8	3.9	7.4	12.3

**Table 3-13** Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Northwest Territories

	Quarter	Quarter	Quarter	Quarter	Quarter		
	II aana	1	IV	III	II .		
	2006	2006	2005	2005	2005		
	millions of dollars						
Trade group							
New car dealers	31.7	32.5	23.2	31.9	30.7		
Used and recreational motor vehicle and parts dealers	X	Х	X	Х	X		
Gasoline stations	Х	Х	X	Х	Х		
Furniture stores	Х	Х	X	Х	Х		
Home furnishings stores	X	Х	X	X	X		
Computer and software stores	X	Х	X	X	X		
Home electronics and appliance stores	X	Х	Х	X	Х		
Home centres and hardware stores	X	Х	Х	X	Х		
Specialized building materials and garden stores	X	Х	Х	Х	Х		
Supermarkets	Х	Х	Х	Х	Х		
Convenience and specialty food stores	Х	Х	Х	Х	Х		
Beer, wine and liquor stores	Х	Х	Х	Х	Х		
Pharmacies and personal care stores	Х	Х	Х	Х	X		
Clothing stores	Х	Х	Х	Х	Х		
Shoe, clothing accessories and jewellery stores	X	X	X	X	X		
General merchandise stores	34.2	29.2	35.2	32.7	32.2		
Sporting goods, hobby, music and book stores	X	Х	X	X	X		
Miscellaneous store retailers	Х	X	Х	X	Х		
Total, all stores	153.1	142.5	144.9	150.6	144.9		

Table 3-13 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Northwest Territories

	Quarter	Quarter	Quarter	Quarter	Quarte
	II	1	IV	III	
	2006	2006	2005	2005	200
		Percentage cha	nge from previo	us quarter	
rade group					
lew car dealers	-2.4	40.4	-27.4	4.0	2.
sed and recreational motor vehicle and parts dealers	Х	Х	X	X	
asoline stations	Х	Х	X	X	
urniture stores	Х	Х	X	X	
ome furnishings stores	X	Х	X	X	
omputer and software stores	Х	Х	X	X	
ome electronics and appliance stores	Х	Х	X	X	
ome centres and hardware stores	Х	Х	X	X	
pecialized building materials and garden stores	Х	Х	X	X	
upermarkets	Х	Х	X	X	
onvenience and specialty food stores	Х	Х	X	X	
eer, wine and liquor stores	Х	Х	X	X	
narmacies and personal care stores	Х	Х	X	Х	
othing stores	Х	Х	X	X	
noe, clothing accessories and jewellery stores	. X	, X	_ X	, <u>X</u>	
eneral merchandise stores	17.3	-17.3	7.9	1.5	17
porting goods, hobby, music and book stores	Х	Х	X	X	
iscellaneous store retailers	Х	Х	Х	Х	
otal, all stores	7.4	-1.6	-3.8	3.9	4

Table 3-13 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Northwest Territories

	Quarter II	Quarter I	Quarter IV	Quarter III	Quarter II
	2006	2006	2005	2005	2005
_		Percentage ch	ange from previ	ous year	
Trade group					
New car dealers	3.4	8.4	4.7	10.1	13.6
Used and recreational motor vehicle and parts dealers	X	X	X	X	Х
Gasoline stations	X	X	Х	Х	Х
Furniture stores	Х	X	X	X	Х
Home furnishings stores	Х	X	X	X	Х
Computer and software stores	X	X	X	X	Х
Home electronics and appliance stores	X	X	X	X	Х
Home centres and hardware stores	X	X	X	Х	Х
Specialized building materials and garden stores	X	X	X	Х	Х
Supermarkets	X	Х	Х	Х	Х
Convenience and specialty food stores	X	Х	Х	Х	Х
Beer, wine and liquor stores	X	Х	Х	Х	Х
Pharmacies and personal care stores	Х	Х	Х	Х	Х
Clothing stores	Х	Х	Х	Х	Х
Shoe, clothing accessories and jewellery stores	X	X	X	_ X	X
General merchandise stores	6.3	6.6	4.7	7.5	2.4
Sporting goods, hobby, music and book stores	Х	Х	X	X	Х
Miscellaneous store retailers	Х	Х	Х	Х	Х
Total, all stores	5.6	2.9	5.9	8.5	8.5

Table 3-14
Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nunavut

	Quarter	Quarter	Quarter	Quarter	Quarter			
	II 2006	2006	IV 2005	III 2005	II 2005			
	millions of dollars							
Frada graup								
<b>Frade group</b> New car dealers	0.0	0.0	0.0	0.0	0.0			
Jsed and recreational motor vehicle and parts dealers	V.0	0.0 X	0.0 X	V.0	0.0 X			
Gasoline stations	X	X	X	X	X			
Furniture stores	0.0	0.0	0.0	0.0	0.0			
Home furnishings stores	0.0	0.0	0.0	0.0	0.0			
Computer and software stores	X	X	X	X	X			
Home electronics and appliance stores	Х	Х	Х	х	х			
Home centres and hardware stores	X	Х	Х	Х	х			
Specialized building materials and garden stores	0.0	0.0	0.0	0.0	0.0			
Supermarkets	X	Х	Х	X	Х			
Convenience and specialty food stores	X	Х	Х	X	Х			
Beer, wine and liquor stores	X	X	X	X	X			
Pharmacies and personal care stores	X	Х	X	X	X			
Clothing stores	Х	X	0.0	0.0	0.0			
Shoe, clothing accessories and jewellery stores	0.0	0.0	0.0	0.0	0.0			
General merchandise stores	X	Х	Х	47.5	46.8			
Sporting goods, hobby, music and book stores	Х	Х	Х	Х	Х			
Aiscellaneous store retailers	Х	Х	Х	Х	Х			
Total, all stores	64.4	57.5	64.8	66.2	63.8			

Table 3-14 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nunavut

	Quarter II	Quarter	Quarter IV	Quarter III	Quarter
	2006	2006	2005	2005	11 2005
		Percentage cha			
Trade group					
New car dealers					
Used and recreational motor vehicle and parts dealers	X	X	Х	X	Х
Gasoline stations	X	X	Х	X	Х
Furniture stores				•••	
Home furnishings stores				•••	
Computer and software stores	Х	Х	X	X	X
Home electronics and appliance stores	X	Х	Х	X	X
Home centres and hardware stores	X	Х	Х	X	X
Specialized building materials and garden stores					
Supermarkets	X	Х	Х	X	X
Convenience and specialty food stores	X	Х	Х	X	X
Beer, wine and liquor stores	X	Х	Х	X	X
Pharmacies and personal care stores	X	X	X	Х	X
Clothing stores	X				
Shoe, clothing accessories and jewellery stores					
General merchandise stores	X	X	Х	1.4	14.1
Sporting goods, hobby, music and book stores	X	Х	X	Х	X
Miscellaneous store retailers	Х	Х	X	X	Х
Total, all stores	11.9	-11.2	-2.1	3.7	16.4

Table 3-14 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nunavut

	Quarter	Quarter	Quarter	Quarter	Quarter
	II 2006	2006	IV 2005	III 2005	11 2005
		Percentage ch	ange from previ	ous year	
Trade group					
New car dealers					
Used and recreational motor vehicle and parts dealers	Х	Х	X	X	Х
Gasoline stations	Х	Х	X	X	Х
Furniture stores					
Home furnishings stores					
Computer and software stores	Х	X	X	X	Х
Home electronics and appliance stores	Х	X	X	X	Х
Home centres and hardware stores	Х	X	X	X	Х
Specialized building materials and garden stores					
Supermarkets	Х	X	X	X	Х
Convenience and specialty food stores	Х	X	X	X	Х
Beer, wine and liquor stores	Х	X	X	X	Х
Pharmacies and personal care stores	Х	X	X	X	Х
Clothing stores			•••		•••
Shoe, clothing accessories and jewellery stores			•••	:	
General merchandise stores	Х	Х	X	5.3	6.8
Sporting goods, hobby, music and book stores	Х	Х	X	Х	Х
Miscellaneous store retailers	Х	Х	Х	Х	Х
Total, all stores	0.9	4.9	3.6	12.2	8.3

Table 4 Retail sales (current periods) — Coefficient of variation

	August 2006 p	July 2006 <sup>r</sup>	June 2006	May 2006
		percent		
Trade group - Canada				
New car dealers	1.9	1.9	1.9	1.8
Used and recreational motor vehicle and parts dealers	5.0	5.1	5.2	5.3
Gasoline stations	1.7	1.6	1.6	1.6
Furniture stores	2.4	2.5	2.6	2.6
Home furnishings stores	3.6	3.6	3.8	3.6
Computer and software stores	6.5	6.2	6.4	5.8
Home electronics and appliance stores	2.3	2.4	2.6	2.6
Home centres and hardware stores	2.2	2.1	2.1	2.2
Specialized building materials and garden stores	4.6	4.5	4.6	4.5
Supermarkets	2.1	2.1	2.0	2.0
Convenience and specialty food stores	3.2	3.2	3.1	3.3
Beer, wine and liquor stores	1.0	1.0	1.0	1.0
Pharmacies and personal care stores	3.3	3.3	3.3	3.3
Clothing stores	1.2	1.0	1.0	1.0
Shoe, clothing accessories and jewellery stores	2.4	2.5	2.7	2.5
General merchandise stores	0.6	0.7	0.9	0.9
Sporting goods, hobby, music and book stores	3.5	3.3	3.4	3.2
Viscellaneous store retailers	3.0	3.3	3.6	3.5
Total, all stores	0.7	0.7	0.7	0.7
Regions				
Newfoundland and Labrador	2.3	2.2	2.1	2.1
Prince Edward Island	2.4	2.3	2.2	2.2
Nova Scotia	2.2	2.5	2.5	2.3
New Brunswick	2.7	2.6	2.4	2.7
Quebec	1.6	1.5	1.5	1.6
Ontario	1.2	1.2	1.2	1.2
Manitoba	2.1	2.0	2.0	2.0
Saskatchewan	2.4	2.5	2.4	2.4
Alberta	1.8	1.7	1.9	1.9
British Columbia	1.5	1.7	1.8	1.6
Yukon Territory	1.2	1.2	1.1	0.8
Northwest Territories	1.0	0.9	1.1	0.9
Nunavut	0.0	0.0	0.0	0.0

Table 5-1 Retail sales by trade group and by region (historical estimates) — Seasonally adjusted, August 2005 to August 2006

	August <sup>p</sup> 2006	July <sup>r</sup> 2006	June <sup>r</sup> 2006	May <sup>r</sup> 2006	April 2006	March 2006	February 2006
_			milli	ions of dollars			
Trade group - Canada							
New car dealers	6,521.0	6,266.9	5,957.2	6,074.4	6,168.3	6,170.5	5,936.4
Used and recreational motor vehicle and parts dealers	1,531.2	1,545.4	1,508.0	1,522.0	1,547.5	1,429.7	1,364.6
Gasoline stations	3,756.0	3,819.5	3,699.7	3,689.9	3,769.1	3,397.1	3,322.5
Furniture stores	806.5	790.7	789.2	794.7	788.7	799.3	807.1
Home furnishings stores	449.6	445.3	449.9	448.4	444.2	456.7	440.3
Computer and software stores	138.7	136.7	135.4	129.9	124.5	129.4	133.3
Home electronics and appliance stores	955.6	948.1	938.3	932.4	913.4	915.6	912.2
Home centres and hardware stores	1,745.8	1,716.5	1,713.3	1,687.1	1,683.1	1,687.3	1,650.4
Specialized building materials and garden stores	385.5	384.9	376.3	389.7	371.3	394.9	398.8
Supermarkets	5,301.1	5,282.5	5,243.5	5,251.9	5,287.3	5,259.2	5,259.7
Convenience and specialty food stores	809.7	798.9	798.3	796.7	790.1	781.3	775.0
Beer, wine and liquor stores	1,275.9	1,262.8	1,281.8	1,276.2	1,280.6	1,259.7	1,253.6
Pharmacies and personal care stores	2,265.6	2,251.3	2,238.3	2,211.2	2,170.1	2,142.5	2,107.1
Clothing stores	1,417.0	1,407.4	1,427.7	1,442.2	1,431.3	1,426.1	1,394.0
Shoe, clothing accessories and jewellery stores	444.5	435.8	443.4	432.1	448.1	440.2	437.0
General merchandise stores	3,908.5	3,869.9	3,853.2	3,912.0	3,889.2	3,871.7	3,850.2
Sporting goods, hobby, music and book stores	845.3	841.2	837.8	835.3	839.3	826.3	820.3
Miscellaneous store retailers	819.0	833.2	844.3	842.8	841.1	817.9	823.0
Total, all stores	33,376.8	33,037.1	32,535.5	32,668.7	32,787.3	32,205.4	31,685.4
Regions							
Newfoundland and Labrador	503.0	501.6	496.6	500.9	504.0	484.1	491.2
Prince Edward Island	123.2	121.6	120.5	124.3	123.1	125.0	126.8
Nova Scotia	954.4	946.5	912.0	954.4	945.5	935.2	936.4
New Brunswick	747.0	747.5	727.3	745.0	742.3	743.2	729.6
Quebec	7,426.1	7,366.5	7,260.8	7,267.0	7,295.4	7,169.8	7,111.9
Ontario	11,964.2	11,831.2	11,661.0	11,666.0	11,862.6	11,707.7	11,352.6
Manitoba	1,116.4	1,110.6	1,093.2	1,106.8	1,099.6	1,088.6	1,062.8
Saskatchewan	982.7	988.6	974.5	983.8	987.5	955.0	950.0
Alberta	4,911.9	4,823.8	4,749.9	4,732.9	4,699.9	4,531.0	4,487.9
British Columbia	4,536.2	4,489.3	4,430.1	4,477.1	4,418.7	4,358.4	4,327.5
Yukon Territory	37.7	38.1	37.7	38.3	38.2	36.4	36.9
Northwest Territories	52.5	50.0	50.6	51.1	49.7	49.4	50.4
Nunavut	21.6	21.9	21.3	21.2	20.8	21.4	21.5

Table 5-1 – continued Retail sales by trade group and by region (historical estimates) — Seasonally adjusted, August 2005 to August 2006

	January 2006	December 2005	November 2005	October 2005	September 2005	August 2005
			millions of	dollars		
Trade group - Canada						
New car dealers	6,146.8	6,082.0	6,136.3	5,837.0	5,522.2	6,245.2
Used and recreational motor vehicle and parts dealers	1,367.3	1,336.5	1,286.6	1,254.3	1,268.8	1,281.5
Gasoline stations	3,383.5	3,338.7	3,300.3	3,430.1	3,495.2	3,360.8
Furniture stores	821.8	768.9	761.7	767.2	760.5	747.6
Home furnishings stores	448.1	427.9	417.0	408.0	401.1	408.4
Computer and software stores	139.2	138.5	139.0	137.6	131.6	133.2
Home electronics and appliance stores	897.1	867.0	844.4	857.7	864.2	862.6
Home centres and hardware stores	1,646.3	1,604.0	1,592.4	1,559.4	1,553.3	1,538.6
Specialized building materials and garden stores	390.5	369.6	373.7	349.1	377.0	388.3
Supermarkets	5,144.4	5,327.1	5,244.8	5,222.4	5,287.3	5,253.5
Convenience and specialty food stores	771.1	759.5	747.5	757.7	755.1	757.2
Beer, wine and liquor stores	1,247.6	1,193.9	1,212.1	1,238.5	1,211.2	1,199.9
Pharmacies and personal care stores	2,073.2	2,057.1	2,054.8	2,045.3	2,054.6	2,011.7
Clothing stores	1,380.5	1,355.1	1,358.6	1,324.2	1,344.4	1,324.9
Shoe, clothing accessories and jewellery stores	427.8	430.0	429.7	421.2	421.9	409.3
General merchandise stores	3,843.2	3,715.0	3,699.1	3,687.7	3,671.1	3,618.5
Sporting goods, hobby, music and book stores	857.9	810.4	807.4	801.2	808.0	788.2
Miscellaneous store retailers	819.3	792.0	789.7	785.4	767.6	750.5
Total, all stores	31,805.7	31,373.0	31,195.3	30,884.0	30,695.1	31,080.0
Regions						
Newfoundland and Labrador	514.5	502.7	497.5	495.3	473.6	488.3
Prince Edward Island	123.2	121.3	120.0	116.6	115.6	119.2
Nova Scotia	932.9	916.8	889.2	886.5	883.8	897.3
New Brunswick	724.3	713.9	710.1	702.5	701.2	703.3
Quebec	7.048.3	6,973.5	7.000.2	6.903.2	6.895.2	6.949.6
Ontario	11,620.2	11,539.7	11,405.1	11,310.1	11,196.3	11,364.9
Manitoba	1,046.8	1,038.6	1,049.4	1,050.3	1,036.6	1,064.2
Saskatchewan	939.6	920.7	927.2	915.1	922.5	942.0
Alberta	4,425.0	4,301.0	4,223.4	4,157.5	4,121.7	4,159.3
British Columbia	4,323.3	4,239.7	4,265.9	4,240.8	4,243.4	4,285.6
Yukon Territory	35.9	36.6	37.7	36.7	36.6	36.7
Northwest Territories	50.6	48.1	48.8	48.3	47.6	48.3
Nunavut	21.2	20.6	20.6	21.0	20.9	21.1

Table 5-2 Retail sales by trade group and by region (historical estimates) — Not seasonally adjusted, August 2005 to August 2006

	August <sup>p</sup> 2006	July <sup>r</sup> 2006	June 2006	May 2006	April 2006	March 2006	February 2006	
_	millions of dollars							
Trade group - Canada								
New car dealers	7,191.9	6,772.6	7,129.2	7,223.8	6,696.9	6,696.5	4,807.6	
Used and recreational motor vehicle and parts dealers	1,681.2	1,755.5	1,884.0	2,068.8	1,821.5	1,375.3	975.9	
Gasoline stations	4,202.1	4,148.4	3,923.0	3,840.4	3,569.9	3,333.7	2,870.0	
Furniture stores	853.7	839.6	813.9	783.0	743.7	740.8	644.1	
Home furnishings stores	456.5	425.8	444.7	437.4	400.3	434.2	351.9	
Computer and software stores	134.7	120.5	127.8	118.9	110.2	147.2	124.3	
Home electronics and appliance stores	939.5	862.0	842.7	810.2	748.4	810.2	708.4	
Home centres and hardware stores	1,940.4	1,971.6	2,152.5	2,192.0	1,660.5	1,382.6	1.073.7	
Specialized building materials and garden stores	451.0	438.5	505.7	554.3	365.3	318.3	261.4	
Supermarkets	5,372.9	5,422.0	5.425.4	5,312.3	5,223.1	5,270.0	4.679.4	
Convenience and specialty food stores	878.6	885.7	860.2	834.7	790.5	738.2	656.1	
Beer, wine and liquor stores	1,387.2	1.466.8	1,360.1	1,235.6	1.149.2	1.117.2	939.9	
Pharmacies and personal care stores	2,251.6	2,167.8	2,247.0	2,246.9	2,083.6	2,168.7	1,932.8	
Clothing stores	1,399.1	1,317.7	1,423.3	1,438.1	1,384.2	1,243.0	930.4	
Shoe, clothing accessories and jewellery stores	452.7	406.7	443.3	443.4	403.5	360.1	314.1	
General merchandise stores	3.857.4	3.930.3	4.020.3	4.052.4	3.713.0	3.347.7	2.782.7	
Sporting goods, hobby, music and book stores	867.6	798.4	789.5	771.3	762.8	710.2	596.4	
Miscellaneous store retailers	860.1	832.5	901.7	893.9	766.4	752.6	684.8	
Total, all stores	35,178.1	34,562.5	35,294.3	35,257.3	32,393.0	30,946.4	25,333.7	
Regions								
Newfoundland and Labrador	557.0	538.5	554.7	542.6	477.9	444.7	368.4	
Prince Edward Island	144.2	142.3	136.9	135.3	114.9	108.8	92.6	
Nova Scotia	1,012.5	1,006.9	1,025.0	1,011.4	910.3	885.8	730.0	
New Brunswick	806.4	796.3	809.4	809.4	729.8	711.2	564.3	
Quebec	7,857.6	7,789.7	7,999.2	8,169.7	7,504.7	6,964.8	5,525.8	
Ontario	12,465.8	12,210.0	12,623.7	12,509.0	11,474.7	11,167.4	9,089.5	
Manitoba	1.187.2	1,159.4	1,199.3	1,187.9	1,092.3	1,045.6	847.7	
Saskatchewan	1.054.7	1.050.4	1.072.4	1.076.9	973.3	889.8	755.1	
Alberta	5.191.2	5,034.5	5.051.7	5,052.3	4,702.8	4,353.5	3.664.7	
British Columbia	4,779.3	4,713.8	4,700.9	4,648.9	4,307.7	4,264.3	3,605.1	
Yukon Territory	43.7	44.5	44.6	42.0	35.6	33.6	27.7	
Northwest Territories	55.6	53.6	54.4	50.3	48.4	55.1	45.1	
Nunavut	23.0	22.5	22.1	21.7	20.6	21.9	17.6	

Table 5-2 – continued Retail sales by trade group and by region (historical estimates) — Not seasonally adjusted, August 2005 to August 2006

	January 2006	December 2005	November 2005	October 2005	September 2005	August 2005
			millions of	dollars		
Trade group - Canada						
New car dealers	4,716.1	5,180.7	5.719.1	5,322.0	5,666.1	6,661.4
Used and recreational motor vehicle and parts dealers	955.1	1,023.1	1,178.6	1,182.4	1,256.6	1,396.0
Gasoline stations	3,072.4	3,183.1	3,149.8	3,535.5	3,689.5	3,709.6
Furniture stores	703.5	899.1	790.8	809.8	799.0	784.6
Home furnishings stores	376.6	571.6	487.1	423.3	399.2	411.9
Computer and software stores	144.3	173.7	138.4	135.8	137.9	128.4
Home electronics and appliance stores	772.9	1,695.1	918.0	814.1	866.6	851.0
Home centres and hardware stores	1,146.5	1,328.4	1,605.8	1,678.6	1,719.7	1,710.7
Specialized building materials and garden stores	247.9	288.4	355.2	357.5	414.8	441.6
Supermarkets	4,813.2	6,068.2	5,032.5	5,122.9	5,315.2	5,142.3
Convenience and specialty food stores	660.8	841.8	694.2	752.2	763.4	810.1
Beer, wine and liquor stores	878.1	1,856.6	1,143.1	1,180.9	1,198.7	1,298.7
Pharmacies and personal care stores	1,993.0	2,457.3	2,073.4	2,036.0	2,028.2	1,983.6
Clothing stores	1,003.1	2,262.3	1,502.7	1,415.4	1,386.1	1,308.4
Shoe, clothing accessories and jewellery stores	294.3	817.4	445.5	395.5	402.5	418.8
General merchandise stores	2,966.0	5,727.7	4,157.3	3,756.1	3,403.5	3,543.6
Sporting goods, hobby, music and book stores	757.8	1,448.4	849.0	738.6	809.4	796.4
Viscellaneous store retailers	676.6	990.8	787.0	807.9	815.5	811.6
viscellarieous store retailers	070.0	990.0	707.0	007.9	013.3	011.0
Total, all stores	26,178.2	36,813.6	31,027.6	30,464.7	31,071.7	32,208.7
Regions						
Newfoundland and Labrador	394.7	602.5	517.4	480.9	485.4	533.7
Prince Edward Island	93.5	141.4	116.6	113.7	120.1	139.0
Nova Scotia	756.4	1,107.5	893.6	867.8	891.1	936.7
New Brunswick	581.2	831.0	711.2	689.0	713.2	752.0
Quebec	5,664.4	7,680.5	6,842.7	6,912.5	6,948.7	7,207.2
Ontario	9,631.4	13,907.1	11,559.3	11,169.1	11,374.8	11,699.5
Manitoba	853.7	1,226.4	1,040.9	1,042.2	1,046.8	1,102.3
Saskatchewan	771.1	1,072.8	915.6	911.8	921.9	997.2
Alberta	3,656.2	5,023.3	4,193.9	4,048.1	4,168.5	4,318.5
British Columbia	3,687.7	5,102.1	4,137.5	4,127.0	4,294.9	4,407.9
Yukon Territory	27.6	40.8	34.7	35.4	37.9	42.2
Northwest Territories	42.3	54.2	44.5	46.3	46.5	50.1
Nunavut	18.0	24.1	19.6	21.1	21.8	22.4

# Objectives, uses and users

### **Objective**

The Monthly Retail Trade Survey (MRTS) provides information on the performance of the retail trade sector on a monthly basis, and when combined with other statistics, represents an important indicator of the state of the Canadian economy.

#### **Uses**

The estimates provide a measure of the health and performance of the retail trade sector. Information collected is used to estimate level and monthly trend for retail sales. At the end of each year, the estimates provide a preliminary look at annual retail sales and performance.

#### **Users**

A variety of organizations, sector associations, and levels of government make use of the information. Retailers rely on the survey results to compare their performance against similar types of businesses, as well as for marketing purposes. Retail associations are able to monitor industry performance and promote their retail industries. Investors can monitor industry growth, which can result in better access to investment capital by retailers. Governments are able to understand the role of retailers in the economy, which aids in the development of policies and tax incentives. As an important industry in the Canadian economy, governments are able to better determine the overall health of the economy through the use of the estimates in the calculation of the nation's Gross Domestic Product (GDP).

## Concepts, variables and classifications

### **Concepts**

The retail trade sector comprises establishments primarily engaged in retailing merchandise, generally without transformation, and rendering services incidental to the sale of merchandise.

The retailing process is the final step in the distribution of merchandise; retailers are therefore organized to sell merchandise in small quantities to the general public. This sector comprises two main types of retailers, that is, store and non-store retailers. The MRTS covers only store retailers. Their main characteristics are described below.

Store retailers operate fixed point-of-sale locations, located and designed to attract a high volume of walk-in customers. In general, retail stores have extensive displays of merchandise and use mass-media advertising to attract customers. They typically sell merchandise to the general public for personal or household consumption, but some also serve business and institutional clients. These include establishments such as office supplies stores, computer and software stores, gasoline stations, building material dealers, plumbing supplies stores and electrical supplies stores.

In addition to selling merchandise, some types of store retailers are also engaged in the provision of after-sales services, such as repair and installation. For example, new automobile dealers, electronic and appliance stores and musical instrument and supplies stores often provide repair services, while floor covering stores and window treatment stores often provide installation services. As a general rule, establishments engaged in retailing merchandise and providing after sales services are classified in this sector.

Catalogue sales showrooms, gasoline service stations, and mobile home dealers are treated as store retailers.

### **Variables**

Sales are defined as the sales of all goods purchased for resale, net of returns and discounts. This includes commission revenue and fees earned from selling goods and services on account of others, such as selling lottery tickets, bus tickets, and phone cards. It also includes parts and labour revenue from repair and maintenance; revenue from rental and leasing of goods and equipment; revenues from services, including food services; sales of goods manufactured as a secondary activity; and the proprietor's withdrawals, at retail, of goods for personal use. Other revenue from rental of real estate, placement fees, operating subsidies, grants, royalties and franchise fees are excluded.

Trading Location is the physical location(s) in which business activity is conducted in each province and territory, and for which sales are credited or recognized in the financial records of the company. For retailers, this would normally be a store.

Constant Dollars: The value of retail trade is measured in two ways; including the effects of price change on sales and net of the effects of price change. The first measure is referred to as retail trade in current dollars and the latter as retail trade in constant dollars. The method of calculating the current dollar estimate is to aggregate the weighted value of sales for all retail outlets. The method of calculating the constant dollar estimate is to first adjust the sales values to a base year, using the Consumer Price Index, and then sum up the resulting values.

#### Classification

The Monthly Retail Trade Survey is based on the definition of retail trade under the NAICS (North American Industry Classification System). NAICS is the agreed upon common framework for the production of comparable statistics by the statistical agencies of Canada, Mexico and the United States. The agreement defines the boundaries of twenty sectors. NAICS is based on a production-oriented, or supply based conceptual framework in that establishments are groups into industries according to similarity in production processes used to produce goods and services.

Estimates appear for 19 major trade groups based on special aggregations of the 2002 North American Industry Classification System (NAICS) industries. The 19 trade groups are further aggregated to 8 trade group sectors.

Geographically, sales estimates are produced for Canada and each province and territory.

## **Coverage and frames**

Statistics Canada's Business Register (BR) provides the frame for the Monthly Retail Trade Survey The BR is a structured list of businesses engaged in the production of goods and services in Canada. It is a centrally maintained database containing detailed descriptions of most business entities operating within Canada. The BR includes all incorporated businesses, with or without employees. For unincorporated businesses, the BR includes all employer businesses, and businesses with no employees with annual sales greater than \$30,000 that have a Goods and Services Tax (GST) account (the BR does not include unincorporated businesses with no employees and with annual sales less than \$30,000).

The businesses on the BR are represented by a hierarchical structure with four levels, with the statistical enterprise at the top, followed by the statistical company, the statistical establishment and the statistical location. An enterprise can be linked to one or more statistical companies, a statistical company can be linked to one or more statistical establishments, and a statistical establishment to one or more statistical locations.

The target population for the MRTS consists of all statistical establishments on the BR that are classified to the retail sector using the North American Industry Classification System (NAICS) (approximately 215,000 establishments). The NAICS code range for the retail sector is 441100 to 453999. A statistical establishment is the production entity or the smallest grouping of production entities which: produces a homogeneous set of goods or services; does not cross provincial boundaries; and provides data on the value of output, together with the cost of principal intermediate inputs used, along with the cost and quantity of labour used to produce the output. The production entity is the physical unit where the business operations are carried out. It must have a civic address and dedicated labour.

The exclusions to the target population are ancillary establishments (producers of services in support of the activity of producing goods and services for the market of more than one establishment within the enterprise, and serves as a cost centre or a discretionary expense centre for which data on all its costs including labour and depreciation can be reported by the business), future establishments, establishments with a missing or a zero gross business income (GBI) value on the BR and establishments in the following non-covered NAICS:

- 4541 (electronic shopping and mail-order houses)
- 4542 (vending machine operators)
- 45431 (fuel dealers)
- 45439 (other direct selling establishments)

## Sampling

The MRTS sample consists of 10,000 groups of establishments (clusters) classified to the Retail Trade sector selected from the Statistics Canada Business Register. A cluster of establishments is defined as all establishments belonging to a statistical enterprise that are in the same trade group and geographical region. The MRTS uses a stratified design with simple random sample selection in each stratum. The stratification is done by industry groups using the NAICS-four digit level, and the geographical regions consisting of the provinces and territories, as well as three provincial sub-regions. We further stratify the population by size. The size measure is created using a combination of independent survey data and three administrative variables: the GBI, the GST sales, and the T2-revenue (from corporation tax return).

The size strata consist of one take-all (census), at most, two take-some (partially sampled) strata, and one take-none (none sampled) stratum. Take-none strata serve to reduce respondent burden by excluding the smaller businesses from the surveyed population. These businesses should represent at most five percent of total sales. Instead of sending questionnaires to these businesses, the estimates are produced through the use of administrative data.

The sample was allocated optimally in order to reach target coefficients of variation at the national, provincial/territorial, industrial, and industry by province/territory levels. The sample was also inflated to compensate for dead, non-responding, and misclassified units.

MRTS is a repeated survey with maximisation of monthly sample overlap. The sample is kept month after month and every month births are added to the sample and dead units are identified. MRTS births, i.e., new clusters of establishment(s), are identified every month via the BR's latest universe. They are stratified according to the same criteria as the initial population. A sample of these births is selected according to the sampling fraction of the stratum to which they belong and is added to the monthly sample. Deaths occur on a monthly basis. A death can be a cluster of establishment(s) that have ceased their activities (out-of-business) or whose major activities are no longer in retail trade (out-of-scope). The status of these businesses is updated on the BR using administrative sources and survey feedback, including feedback from the MRTS. Methods to treat dead units and misclassified units are part of the sample and population update procedures.

# **Questionnaire design**

The Monthly Retail Trade Survey incorporates the following sub-surveys:

Monthly Retail Trade Survey - R8

Monthly Retail Trade Survey (with inventories) - R8

Survey of Sales and Inventories of Alcoholic Beverages

The questionnaires collect monthly data on retail sales and the number of trading locations by province or territory and inventories of goods owned and intended for resale from a sample of retailers. The items on the questionnaires have remained unchanged for several years. For the 2004 redesign, the general questionnaires were subject to cosmetic changes only. The questionnaire for Sales and Inventories of Alcoholic Beverages underwent more extensive changes. The modifications were discussed with stakeholders and the respondents were given an opportunity to comment before the new questionnaire was finalized. If further changes are needed to any of the questionnaires, proposed changes would go through a review committee and a field test with respondents and data users to ensure its relevancy.

### Response and non-response

Despite the best efforts of survey managers and operations staff to maximize response in the MRTS, some non-response will occur. For statistical establishments to be classified as responding, the degree of partial response (where an accurate response is obtained for only some of the questions asked a respondent) must meet a minimum threshold level below which the response would be rejected and considered a unit nonresponse. In such an instance, the business is classified as not having responded at all.

Non-response has two effects on data: first it introduces bias in estimates when nonrespondents differ from respondents in the characteristics measured; and second, it contributes to an increase in the sampling variance of estimates because the effective sample size is reduced from that originally sought.

The degree to which efforts are made to get a response from a non-respondent is based on budget and time constraints, its impact on the overall quality and the risk of nonresponse bias.

The main method to reduce the impact of non-response at sampling is to inflate the sample size through the use of over-sampling rates that have been determined from similar surveys.

Besides the methods to reduce the impact of non-response at sampling and collection, the non-responses to the survey that do occur are treated through imputation.

In order to measure the amount of non-response that occurs each month, various response rates are calculated. For a given reference month, the estimation process is run at least twice (a preliminary and a revised run). Between each run, respondent data can be identified as unusable and imputed values can be corrected through respondent data. As a consequence, response rates are computed following each run of the estimation process.

For the MRTS, two types of rates are calculated (unweighted and weighted). In order to assess the efficiency of the collection process, unweighted response rates are calculated. Weighted rates, using the estimation weight and the value for the variable of interest, assess the quality of estimation. Within each of these types of rates, there are distinct rates for units that are surveyed and for units that are only modeled from administrative data that has been extracted from GST files.

To get a better picture of the success of the collection process, two unweighted rates called the 'collection results rate' and the 'extraction results rate' are computed. They are computed by dividing the number of respondents by the number of units that we tried to contact or tried to receive extracted data for them. Non-monthly reporters (respondents with special reporting arrangements where they do not report every month but for whom actual data is available in subsequent revisions) are excluded from both the numerator and denominator for the months where no contact is performed.

In summary, the various response rates are calculated as follows:

#### Weighted rates:

Survey Response rate (estimation) = Sum of weighted sales of units with response status i Sum of survey weighted sales

where i = units that have either reported data that will be used in estimation or are converted refusals, or have reported data that has not yet been resolved for estimation.

Admin Response rate (estimation) = Sum of weighted sales of units with response status *ii* Sum of administrative weighted sales

where ii = units that have data that was extracted from administrative files and are usable for estimation.

Total Response rate (estimation) = Sum of weighted sales of units with response status *i* or response status *ii* Sum of all weighted sales

#### **Unweighted rates:**

Survey Response rate (collection) = Number of questionnaires with response status *iii* Number of questionnaires with response status *iv* 

where iii= units that have either reported data (unresolved, used or not used for estimation) or are converted refusals.

where  $i\mathbf{v}$  = all of the above plus units that have refused to respond, units that were not contacted and other types of nonrespondent units.

Admin Response rate (extraction) = Number of questionnaires with response status *vii* Number of questionnaires with response status *vii* 

where vi= in-scope units that have data (either usable or non-usable) that was extracted from administrative files

where **vii** = all of the above plus units that have refused to report to the adminstrative data source, units that were not contacted and other types of nonrespondent units.

(% of questionnaire collected over all in-scope questionnaires)

Collection Results Rate =

Number of questionnaires with response status iii

Number of questionnaires with response status viii

where iii = same as iii defined above

where **viii** = same as *iv* except for the exclusion of units that were contacted because their response is unavailable for a particular month since they are non-monthly reporters.

Extraction Results Rate =

Number of questionnaires with response status ix

Number of questionnaires with response status vii

where ix= same as vi with the addition of extracted units that have been imputed or were out of scope

where vii = same as vii defined above

(% of questionnaires collected over all questionnaire in-scope we tried to collect)

All the above weighted and unweighted rates are provided at the trade group, geography and size group level or for any combination of these levels.

#### **Use of Administrative Data**

Managing response burden is an ongoing challenge for Statistics Canada. In an attempt to alleviate response burden and survey costs, especially for smaller businesses, Statistics Canada has been investigating various alternatives to survey taking. Administrative data files are a rich source of information for business data and Statistics Canada is working at bringing this rich data source to its full potential. As such, beginning with the October 2005 reference month, the MRTS has reduced the number of simple establishments in the sample that are surveyed directly and instead derives sales data for these establishments from Goods and Service Tax (GST) files using a statistical model. The model accounts for differences between sales and revenue (reported for GST purposes) as well as for the time lag between the survey reference period and the reference period of the GST file.

For more information on the methodology for modeling sales from administrative data sources (i.e. GST data) which also contributes to the estimates of the survey portion, please refer to Statistics Canada Integrated Meta Data base (IMDB) document located on Statistics Canada's website by clicking on the following link: http://www.statcan.ca/english/sdds/document/2406\_D11\_T9\_V1\_E.pdf.

#### Methods used to reduce non-response at collection

Significant effort is spent trying to minimize non-response during collection. Methods used, among others, are interviewer techniques such as probing and persuasion, repeated re-scheduling and call-backs to obtain the information, and procedures dealing with how to handle non-compliant (refusal) respondents.

If data are unavailable at the time of collection, a respondent's best estimates are also accepted, and are subsequently revised once the actual data become available.

To minimize total non-response for all variables, partial responses are accepted. In addition, questionnaires are customized for the collection of certain variables, such as inventory, so that collection is timed for those months when the data are available.

Finally, to build trust and rapport between the interviewers and respondents, cases are generally assigned to the same interviewer each month. This action establishes a personal relationship between interviewer and respondent, and builds respondent trust.

# Data collection and capture operations

Collection of the data is performed by Statistics Canada's Regional Offices. Respondents are sent a questionnaire or are contacted by telephone to obtain their sales and inventory values, as well as to confirm the opening or closing of business trading locations. Collection of the data begins approximately 7 working days after the end of the reference month and continues for the duration of that month.

New entrants to the survey are introduced to the survey via an introductory letter that informs the respondent that a representative of Statistics Canada will be calling. This call is to introduce the respondent to the survey, confirm the respondent's business activity, establish and begin data collection, as well as to answer any questions that the respondent may have.

#### **Editing**

Data editing is the application of checks to detect missing, invalid or inconsistent entries or to point to data records that are potentially in error. In the survey process for the MRTS, data editing is done at two different time periods.

First of all, editing is done during data collection. Once data are collected via the telephone, or via the receipt of completed mail-in questionnaires, the data are captured using customized data capture applications. All data are subjected to data editing. Edits during data collection are referred to as field edits and generally consist of validity and some simple consistency edits. They are used to detect mistakes made during the interview by the respondent or the interviewer and to identify missing information during collection in order to reduce the need for follow-up later on. Another purpose of the field edits is to clean up responses. In the MRTS, the current month's responses are edited against the respondent's previous month's responses and/or the previous year's responses for the current month. Field edits are also used to identify problems with data collection procedures and the design of the questionnaire, as well as the need for more interviewer training.

Follow-up with respondents occurs to validate potential erroneous data following any failed preliminary edit check of the data. Once validated, the collected data is regularly transmitted to the head office in Ottawa.

Secondly, editing known as statistical editing is also done after data collection and this is more empirical in nature. Statistical editing is run prior to imputation in order to identify the data that will be used as a basis to impute non-respondents. Large outliers that could disrupt a monthly trend are excluded from trend calculations by the statistical edits. It should be noted that adjustments are not made at this stage to correct the reported outliers.

The first step in the statistical editing is to identify which responses will be subjected to the statistical edit rules. Reported data for the current reference month will go through various edit checks.

The first set of edit checks is based on the Hidiriglou-Berthelot method whereby a ratio of the respondent's current month data over historical (last month, same month last year) or auxiliary data (GST sales, GBI) is analyzed. When the respondent's ratio differs significantly from ratios of respondents who are similar in terms of industry and/or geography group, the response is deemed an outlier.

The second set of edits consists of an edit known as the share of market edit. With this method, one is able to edit all respondents, even those where historical and auxiliary data is unavailable. The method relies on current month data only. Therefore, within a group of respondents that are similar in terms of industry and/or geography, if the weighted contribution of a respondent to the group's total is too large, it will be flagged as an outlier.

For edit checks based on the Hidiriglou-Berthelot method, data that are flagged as an outlier will not be included in the imputation models (those based on ratios). Also, data that are flagged as outliers in the share of market edit will not be included in the imputation models where means and medians are calculated to impute for responses that have no historical responses.

In conjunction with the statistical editing after data collection of reported data, there is also error detection done on the extracted GST data.

Modeled data based on the GST are also subject to an extensive series of processing steps which thoroughly verify each record that is the basis for the model as well as the record being modeled.

Edits are performed at a more aggregate level (industry by geography level) to detect records which deviate from the expected range, either by exhibiting large month-to-month change, or differing significantly from the remaining units.

All data which fail these edits are subject to manual inspection and possible corrective action.

### **Imputation**

Imputation in the MRTS is the process used to assign replacement values for missing data. This is done by assigning values when they are missing on the record being edited to ensure that estimates are of high quality and that a plausible, internal consistency is created. Due to concerns of response burden, cost and timeliness, it is generally impossible to do all follow-ups with the respondents in order to resolve missing responses. Since it is desirable to produce a complete and consistent microdata file, imputation is used to handle the remaining missing cases.

In the MRTS, imputation is based on historical data or administrative data (GST sales). The appropriate method is selected according to a strategy that is based on whether historical data is available, auxiliary data is available and/or which reference month is being processed.

There are three types of historical imputation methods. The first type is a general trend that uses one historical data source (previous month, data from next month or data from same month previous year). The second type is a regression model where data from previous month and same month previous year are used simultaneously. The third type uses the historical data as a direct replacement value for a non-respondent. Depending upon the particular reference month, there is an order of preference that exists so that top quality imputation can result. The historical imputation method that was labelled as the third type above is always the last option in the order for each reference month.

The imputation methods using administrative data are automatically selected when historical information is unavailable for a non-respondent. The administrative data source (annual GST sales) is the basis of these methods. The annual GST sales are used for two types of methods. One is a general trend that will be used for simple structure, e.g. enterprises with only one establishment, and a second type is called median-average that is used for units with a more complex structure.

#### **Estimation**

Estimation is a process that approximates unknown population parameters using only part of the population that is included in a sample. Inferences about these unknown parameters are then made, using the sample data and associated survey design.

In the MRTS, new estimation processes have been developed using Statistics Canada's Generalized Estimation System (GES) and addressing the need to treat influential units and allowing for implementation of special corrections during processing. Different methodologies have been put in place to estimate retail sales and inventories.

For retail sales, the population is divided into a survey portion (take-all and take-some strata) and a non-survey portion (take-none stratum). From the sample that is drawn from the survey portion, an estimate for the population is determined through the use of a Horvitz-Thompson estimator where responses for sales are weighted by using the inverses of the inclusion probabilities of the sampled units. Such weights (called sampling weights) can be interpreted as the number of times that each sampled unit should be replicated to represent the entire population. The calculated weighted sales values are summed by domain, to produce the total sales estimates by each industrial trade group / geographic area combination. A domain is defined as the most recent classification values available from the BR for the unit and the survey reference period. These domains may differ from the original sampling strata because units may have changed size, industry or location. Changes in classification are reflected immediately in the estimates and do not accumulate over time. For the non-survey portion, a ratio type estimator is calculated using auxiliary data. The estimate of the total retail sales is equal to the sum of the survey and non-survey portion estimates.

For retail inventories, a non-probability sample is drawn including the largest businesses in each domain, and a ratio type estimator is used to produce an estimate for the population total.

For more information on the methodology for modeling sales from administrative data sources (i.e. GST data) which also contributes to the estimates of the survey portion, please refer to Statistics Canada Integrated Meta Data base (IMDB) document located on Statistics Canada's website by clicking on the following link: http://www.statcan.ca/english/sdds/document/2406 D11 T9 V1 E.pdf.

The measure of precision used for the MRTS to evaluate the quality of a population parameter estimate and to obtain valid inferences is the variance. The variance from the survey portion is derived directly from a stratified simple random sample without replacement.

Sample estimates may differ from the expected value of the estimates. However, since the estimate is based on a probability sample, the variability of the sample estimate with respect to its expected value can be measured. The variance of an estimate is a measure of the precision of the sample estimate and is defined as the average, over all possible samples, of the squared difference of the estimate from its expected value.

### Seasonal adjustment and trend-cycle estimation

Revisions in the raw data are required to correct known non-sampling errors. These normally include replacing imputed data with reported data, corrections to previously reported data, and estimates for new births that were not known at the time of the original estimates.

Raw data are revised, on a monthly basis, for the month immediately prior to the current reference month being published. That is, when data for December are being published for the first time, there will also be revisions, if necessary, to the raw data for November. In addition, revisions are made once a year, with the initial release of the February data, for all months in the previous year. The purpose is to correct any significant problems that have been found that apply for an extended period. The actual period of revision depends on the nature of the problem identified, but rarely exceeds three years.

Retail trade data are seasonally adjusted using the X11ARIMA/2000<sup>1</sup> model. This consists of extrapolating a year's worth of raw data with the ARIMA model (auto-regressive integrated moving average model), and of seasonally adjusting the raw time series.

Socio-economic time series such as data from the MRTS can be broken down into five main components: the trend-cycle, seasonality, the trading-day effect, the Easter holiday effect and the irregular component.

The trend represents the long-term change in the series, whereas the cycle represents a smooth, quasi-periodical movement about the trend, showing a succession of growth and decline phases (e.g., the business cycle). These two components—the trend and the cycle—are estimated together, and the trend-cycle reflects the fundamental evolution of the series. The other components reflect short-term transient movements.

The seasonal component represents sub-annual, monthly or quarterly fluctuations that recur more or less regularly from one year to the next. Seasonal variations are caused by the direct and indirect effects of the climatic seasons, institutional factors (attributable to social conventions or administrative rules; e.g., Christmas) and technological factors.

The trading day component originates from the fact that the relative importance of the days varies systematically within the week and that the number of each day of the week in a given month or a given quarter varies from year to year. This effect is present when activity varies with the day of the week. For instance, Sunday is typically less active than the other days, and the number of Sundays, Mondays, etc. in, say, July changes from year to year.

The Easter holiday effect is the variation due to the shift of part of April's activity to March when Easter falls in March rather than April.

Lastly, the irregular component includes all other more or less erratic fluctuations not taken into account in the preceding components. It is a residual that includes errors of measurement on the variable itself as well as unusual events (e.g., strikes, drought, floods or other unexpected events causing variations in respondents' commercial activities).

Thus, the latter four components—seasonal, irregular, trading day and Easter holiday effect—all conceal the fundamental trend-cycle component of the series. Seasonal adjustment (correction of seasonal variation) consists in removing the seasonal, trading day and Easter holiday effect components from the series, and it thus helps reveal the trend-cycle. However, one must bear in mind that the seasonally adjusted series contains not only the trend-cycle but also the irregular component (which is technically difficult to isolate for the current months).

For further information, see X11ARIMA version 2000, an update of the seasonal adjustment method X11ARIMA/88, developed by Estelle Bee Dagum, Time Series Research and Analysis Centre, Statistics Canada.

The X-11 method is used for analysing monthly and quarterly series. It is based on an iterative principle applied in estimating the different components, with estimation being done at each stage using adequate moving averages.<sup>2</sup> The moving averages used to estimate the main components—the trend and seasonality—are primarily smoothing tools designed to eliminate any undesirable component from the series. Since moving averages react poorly to the presence of atypical values, the X-11 method includes a tool for detecting and correcting atypical points. This tool is used to clean up the series prior to seasonal adjustment.

Lastly, the trading day effect and the Easter holiday effect are components that are estimated using linear regression models, based on the irregular component. To evaluate the different components of the series, taking account of the possible presence of atypical points, X-11 proceeds iteratively: estimation of components, search for unwanted effects in the irregular component, estimation of components on a corrected series, search for unwanted effects in the irregular component, etc.

Retail trade forms a system of 33 series: the Canada grand total, the 19 trade group totals, and the 13 provincial/territorial totals. For non-seasonally adjusted series, the summing of the 19 trade group totals produces the grand total (Canada) for each month and is equal to the sum of the 13 provincial/territorial totals.

Unfortunately, seasonal adjustment removes the sub-annual additivity of a system of series; small discrepancies, which generally vary between -1% and 1%, are observed between the sum of the seasonally adjusted trade groups and the sum of the seasonally adjusted provinces and territories. To restore additivity, a reconciliation process is applied to the seasonally adjusted retail trade series. The reconciliation process operates as follows: (1) The seasonally adjusted grand total for Canada is obtained "indirectly" by summing up the trade group totals, which have previously been seasonally adjusted separately. And (2) the seasonally adjusted provincial and territorial totals are then reconciled so that their sum is equal to the seasonally adjusted grand total for Canada, obtained previously. The procedure is such that a) the system's seasonally adjusted components are modified as little as possible in percentage, b) the seasonally adjusted components add up to the grand total for each month, and c) the seasonally adjusted monthly values add up to the yearly totals for the non-adjusted series.

<sup>2.</sup> Ladiray, D. and Quenneville, B. (2001). Seasonal Adjustment with the X-11 Method. New York: Springer-Verlag, Lecture Notes in Statistics #158.

# **Adjustment for historical series**

The historical series for the MRTS begins in January 1991. The data from January 1991 to March 2004 were backcasted based on conversion coefficients from the MRTS on a 1980 SIC basis. Before the first release of the redesigned MRTS results for the April 2004 reference month, estimates were produced from December 2003 on to establish a comparison basis between the old and the new survey. The backcasted series were adjusted to the level of the redesigned survey.

In the first phase, the backcasted series were benchmarked beginning in January 1991. To do so, individual ratios of series from the new survey were calculated. These ratios were then applied to the backcasted series.

This benchmarking removes the additivity to the system of series because the series are benchmarked individually. For example, this process brings forth differences between the sum of the trade group and the sum of the provinces and territories. To restore additivity, a reconciliation process is applied to the benchmarked series.

### Data quality evaluation

The methodology of this survey has been designed to control errors and to reduce their potential effects on estimates. However, the survey results remain subject to errors, of which sampling error is only one component of the total survey error. Sampling error results when observations are made only on a sample and not on the entire population. All other errors arising from the various phases of a survey are referred to as nonsampling errors. For example, these types of errors can occur when a respondent provides incorrect information or does not answer certain questions; when a unit in the target population is omitted or covered more than once; when GST data for records being modeled for a particular month are not representative of the actual record for various reasons; when a unit that is out of scope for the survey is included by mistake or when errors occur in data processing, such as coding or capture errors.

Prior to publication, combined survey results are analyzed for comparability; in general, this includes a detailed review of individual responses (especially for large businesses), general economic conditions and historical trends.

A common measure of data quality for surveys is the coefficient of variation (CV). The coefficient of variation, defined as the standard error divided by the sample estimate, is a measure of precision in relative terms. Since the coefficient of variation is calculated from responses of individual units, it also measures some non-sampling errors.

The formula used to calculate coefficients of variation (CV) as percentages is:

$$CV(X) = \frac{S(X)}{X} * 100\%$$

where X denotes the estimate and S(X) denotes the standard error of X.

Confidence intervals can be constructed around the estimates using the estimate and the CV. Thus, for our sample, it is possible to state with a given level of confidence that the expected value will fall within the confidence interval constructed around the estimate. For example, if an estimate of \$12,000,000 has a CV of 2%, the standard error will be \$240,000 (the estimate multiplied by the CV). It can be stated with 68% confidence that the expected values will fall within the interval whose length equals the standard deviation about the estimate, i.e. between \$11,760,000 and \$12,240,000. Alternatively, it can be stated with 95% confidence that the expected value will fall within the interval whose length equals two standard deviations about the estimate, i.e. between \$11,520,000 and \$12,480,000.

Finally, due to the small contribution of the non-survey portion to the total estimates, bias in the non-survey portion has a negligible impact on the CVs. Therefore, the CV from the survey portion is used for the total estimate that is the summation of estimates from the surveyed and non-surveyed portions.

#### **Disclosure** control

Statistics Canada is prohibited by law from releasing any data which would divulge information obtained under the Statistics Act that relates to any identifiable person, business or organization without the prior knowledge or the consent in writing of that person, business or organization. Various confidentiality rules are applied to all data that are released or published to prevent the publication or disclosure of any information deemed confidential. If necessary, data are suppressed to prevent direct or residual disclosure of identifiable data.

Confidentiality analysis includes the detection of possible "direct disclosure", which occurs when the value in a tabulation cell is composed of a few respondents or when the cell is dominated by a few companies.

### Data comparability

In June 2004, estimates based on the 2002 North American Industry Classification System (NAICS) were released. This followed a parallel production of four months where both NAICS and 1980 Standard Industrial Classification based estimates were generated for internal analysis. The change in classification and the new sample indicated a change in the level of the estimates. To avoid a break in the series, retail estimates were adjusted at the trade group by province level back to January 1991.

Caution should be taken when comparing annualized monthly totals from the Monthly Retail Trade Survey to the estimates from annual retail surveys. Differences may result from sampling differences; conceptual and coverage differences; the timing of revisions within the two survey processes; the reporting period covered (fiscal or calendar year); different response rates to the two surveys; and how revenues are reported.

Each year, effort is made to evaluate the differences and correct known discrepancies in the data. However, benchmarking of the two surveys is not done.

# **Appendix I**

#### **Special Aggregation: Retail Trade**

## Based on the North American Industry Classification System (NAICS) 2002

#### **Industries - Retail Trade**

А	Automotive
<b>010</b> 44111	New Car Dealers New Car Dealers
<b>020</b> 44112 44121 44122 44131 44132	Used and Recreational Motor Vehicle and Parts Dealers Used Car Dealers Recreational Vehicle Dealers Motorcycle, Boat, and Other Motor Vehicle Dealers Automotive Parts and Accessories Stores Tire Dealers
<b>130</b> 44711 44719	Gasoline Stations Gasoline Stations with Convenience Stores Other Gasoline Stations
В	Furniture, Home Furnishings and Electronics Stores
<b>030</b> 44211	Furniture Stores Furniture Stores
<b>040</b> 44221 44229	Home Furnishings Stores Floor Covering Stores Other Home Furnishings Stores
<b>050</b> 44312	Computer and Software Stores Computer and Software Stores
<b>060</b> 44311 44313	Home Electronics and Appliance Stores Appliance, Television and Other Electronics Stores Camera and Photographic Supplies Stores
С	<b>Building and Outdoor Home Supplies Stores</b>
<b>070</b> 44411 44413	Home Centres and Hardware Stores Home Centres Hardware Stores

080 44412 44419 44421 44422	Specialized Building Materials and Garden Stores Paint and Wallpaper Stores Other Building Material Dealers Outdoor Power Equipment Stores Nursery Stores and Garden Centres
D	Food and Beverage Stores
090	Supermarkets
44511	Supermarkets and Other Grocery (except Convenience) Stores
100	Convenience and Specialty Food Stores
44512	Convenience Stores
44521	Meat Markets
44522	Fish and Seafood Markets
44523	Fruit and Vegetable Markets
44529	Other Specialty Food Stores
110	Beer, Wine and Liquor Stores
44531	Beer, Wine and Liquor Stores
E	Pharmacies and Personal Care Stores
120	Pharmacies and Personal Care Stores
44611	Pharmacies and Drug Stores
44612	Cosmetics, Beauty Supplies and Perfume Stores
44613	Optical Goods Stores
44619	Other Health and Personal Care Stores
F	Clothing and Accessories Stores
140	Clothing Stores
44811	Men's Clothing Stores
44812	Women's Clothing Stores
44813	Children's and Infant's Clothing Stores
44814	Family Clothing Stores
44819	Other Clothing Stores
150	Shoe, Clothing Accessories and Jewellery Stores
44815	Clothing Accessories Stores
44821	Shoe Stores
44831	Jewellery Stores
44832	Luggage and Leather Goods Stores
G	General Merchandise Stores
170	Department Stores
45211	Department Stores
180	Other General Merchandise Stores
45291	Warehouse Clubs and Superstores
45299	All Other General Merchandise Stores

Н	Miscellaneous Retailers
160 45111 45112 45113 45114 45121 45122	Sporting Goods, Hobby, Music and Book Stores Sporting Goods Stores Hobby, Toy and Game Stores Sewing, Needlework and Piece Goods Stores Musical Instrument and Supplies Stores Book Stores and News Dealers Pre-Recorded Tape, Compact Disc and Record Stores
190 45311 45321 45322 45331 45391 45392 45393 45399	Miscellaneous Store Retailers Florists Office Supplies and Stationery Stores Gift, Novelty and Souvenir Stores Used Merchandise Stores Pet and Pet Supplies Stores Art Dealers Mobile Home Dealers All Other Miscellaneous Store Retailers
L	Non-Store Retailers (not in scope on the Monthly Retail Trade Survey)
<b>210</b> 45411	Electronic Shopping and Mail-Order Houses Electronic Shopping and Mail-Order Houses
<b>220</b> 45421	Vending Machine Operators Vending Machine Operators
<b>230</b> 45431	Fuel Dealers Fuel Dealers
<b>240</b> 45439	Other Direct Selling Establishments Other Direct Selling Establishments