

Quarterly

AGRI-FOOD TRADE HIGHLIGHTS



Fourth Quarter 1998

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April 1999

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Preface

This report provides highlights of Canadian agri-food trade in 1998. Emphasis is placed on changes in major trade flows as compared to 1997. To enhance the understanding of trade flows, information on changes in price and volume indices are provided together with the values of exports and imports.

Part I highlights exports, imports and trade balances for several commodity groups as well as specific products. Major trade flows and important trading partners are identified in this section. Part II includes tables on trade by commodities, groups of products and total trade to all destinations and from all sources. Tables of price and volume indices for all commodity groups are also included.

Particular attention is paid to trade with the United States, as well as the European Union (EU), Asia and Latin American countries. To provide more detailed information on the trade performance of Canada's agri-food sector, the products are also presented separately under bulk, intermediate and consumer-oriented (BICO) grouping.

Please note that the interpretation of these trade data is subject to caution, as they are subject to revision. This is particularly true for current year data, and for some individual commodities such as grains.

Further information on the current highlights of Canada's agri-food trade may be obtained by contacting Julien Destorel at "destoju@em.agr.ca" or at (613) 759-7462.

Executive Summary

Canada's agri-food exports totalled \$20.9 billion in 1998, down 6% compared to 1997¹. The decline in total agri-food exports reflected mostly lower sales for grains and animal feeds. Conversely, total imports of agri-food products to Canada were up 10% to \$16.4 billion.

Exports of bulk commodities, falling by 32% to \$5.9 billion, accounted for most of the decline in agri-food exports. This was the result of significant decreases in wheat shipments, down 49% and declines in exports of other grain commodities. Canada's exports of value-added agri-food products continued to grow. Intermediate product exports reached \$5.9 billion, up 4% compared to 1997 values, while Canada's exports of consumer-oriented products were up 14% to \$9.1 billion.

Agri-food products entering Canada grew by 10% to \$16.4 billion. Imports of bulk commodities were up 6% over 1997 values, while imports of intermediate agri-food products rose 7%. Consumer-oriented agri-food products, which represent most of Canada's agri-food imports, were up 12% to \$11.2 billion. As a result of lower export values and expanding imports, Canada's agri-food trade surplus fell to \$4.6 billion, down 38% compared to 1997 values.

Canada's agri-food trade is increasingly linked to the US. In 1998, exports to the US rose 12% to \$12.8 billion, while Canada's imports of US products totalled \$10 billion, up 11%. In addition, the agri-food trade between the two countries has been concentrated in consumer-oriented products which represented 58% of Canada's exports to the US and 72% of imports from the US.

Canada's agri-food trade with countries and regions other than the US fluctuated during 1998. Exports to Asia fell 29% as a result of the severe economic difficulties affecting this region. By contrast, exports to the European Union, EU(15), were unchanged, while exports to Mexico increased 10%. With regards to imports, the EU(15) was an increasing source of agri-food products to Canada, up 13%. Similarly, imports from Latin American countries such as Mexico, Brazil and Colombia grew by 4% to 11%.

1. The merchandise trade data for 1998 released by Statistics Canada in February, 1999, remain subject to revision, due to the timing of its reporting system. As such, the decline in exports may be overstated.

Overall, prices for agri-food products traded by Canada in 1998 rose, on average, 1% for exports and 2% for imports, compared to 1997. However, specific products did experience significant price changes. In 1998, agri-food trade as measured in volume, showed a decline of 5% in exports, primarily as a result of a sharp decline in shipments of grains, while the volume of agri-food imports entering Canada rose by 8%.

PART I
TRADE HIGHLIGHTS

Highlights for 1998

Total Agri-Food Exports Down 6%

At \$20.9 billion, total exports of agri-food products were down 6% in 1998 from the level registered for 1997. This decline in Canada's agri-food trade performance was primarily the result in lower sales of grains which were down 46%. Besides grains, exports of animal feeds were down 8% and animal products (other than red meat, poultry and dairy) declined 7%. However, all other major agri-food exports rose during 1998.

Bulk Exports Down 32%

The level of exports in bulk commodities declined 32% to \$5.9 billion in 1998 reflecting the significant drop registered in grain exports. During the year, however, Canada's agri-food bulk sector was also marked by important gains in oilseeds, up 6%.

Intermediate Product Exports Up 4%

Total exports of agri-food products included in the intermediate category totalled \$5.9 billion, up 4%. The rise in total exports of intermediate agri-food products reflected increased sales in oilseed products, up 19%, dried pulses, up 10%, and live animals (excluding poultry), up 4%.

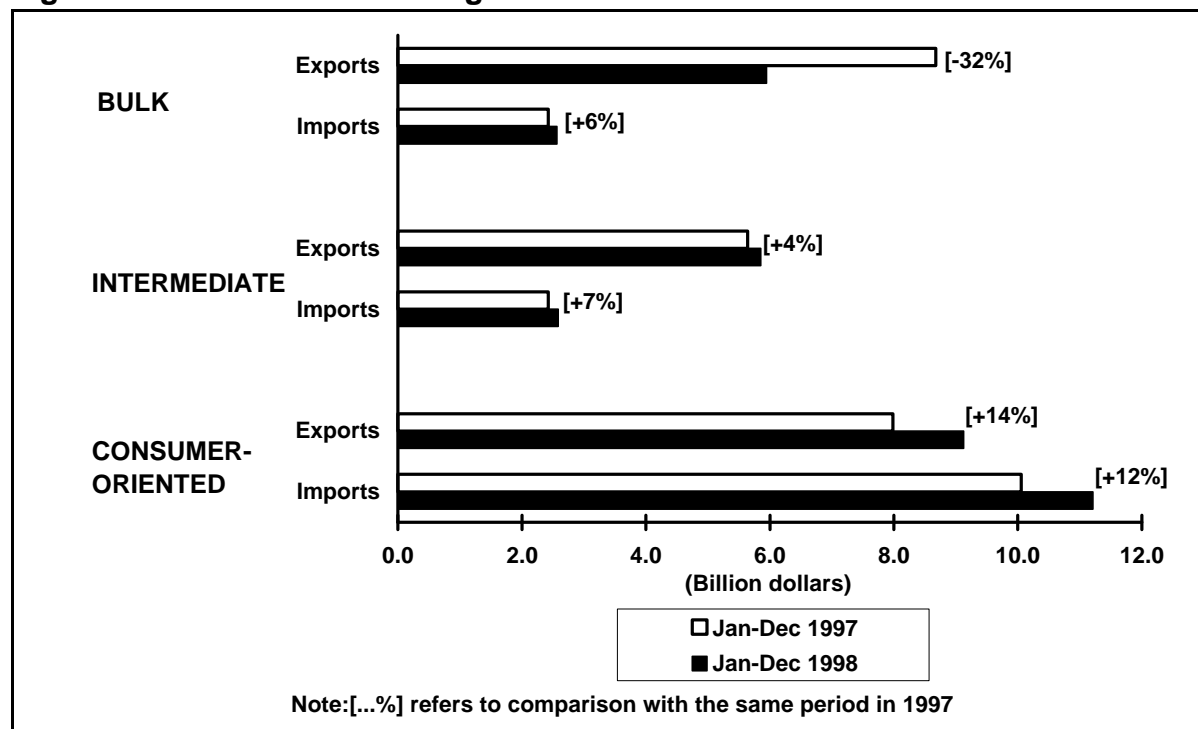
Consumer-Oriented Exports Up 14%

The trade performance of the consumer-oriented sector continued to improve throughout 1998. By the year-end, exports of these agri-food products reached \$9.1 billion (up 14%), which represented approximately 44% of total Canadian agri-food exports. While the rise in red meat exports was relatively modest (up 1%), some consumer-oriented products rose markedly in 1998. Exports of fresh and processed vegetables (excluding potatoes) were up 36%.

Total Agri-Food Imports Up 10%

At \$16.4 billion, the total value for agri-food products entering Canada was up 10%. With the exceptions of oilseeds and oilseed products, down 19% and 9%, respectively, the level of imports of the major import groups rose or was unchanged in 1998. Imports of fresh and processed vegetables (excluding potatoes) were up 14%. Imports of grain products, such as flour and pasta, increased by 12% and animal feeds were up 11%. Imports of red meat were up 2%, while imports of dairy products and other animal products remained unchanged.

Figure 1: Canadian Trade in Agri-Food Products



Bulk Commodity Imports Up 6%

Bulk commodities such as oilseeds and wheat imports totalled \$2.6 billion, up 6%. The decline during 1998 in imports of soybeans and non-durum wheat, down 70% and 13%, respectively, was offset by increases in bulk commodities such as corn, up 8%, canola, up 6%, and ground-nuts, up 2%.

Intermediate Product Imports Up 7%

Total imports of intermediate agri-food products rose 7% to \$2.6 billion. The decline in imports of some oilseed products such as soybean oilcake and meal, down 11%, was offset by an increase of 34% in imports of live animals (excluding poultry).

Consumer-Oriented Imports Up 12%

At \$11.2 billion, a 12% increase in 1998 compared to 1997, consumer-oriented imports represented 69% of Canada's total imports of agri-food products. Imports of consumer-oriented poultry and egg products rose by 23%, mixes and dough for the preparation of bakery products increased by 11%, fruits and nuts were up 6%, and red meat imports grew by 2%.

Agri-Food Trade Surplus Down 38%

Canada continued to enjoy a trade surplus in agri-food products worth, \$4.6 billion in 1998, however the surplus was down 38% compared to \$7.4 billion registered in 1997. The decline of the agri-food trade surplus was the result of

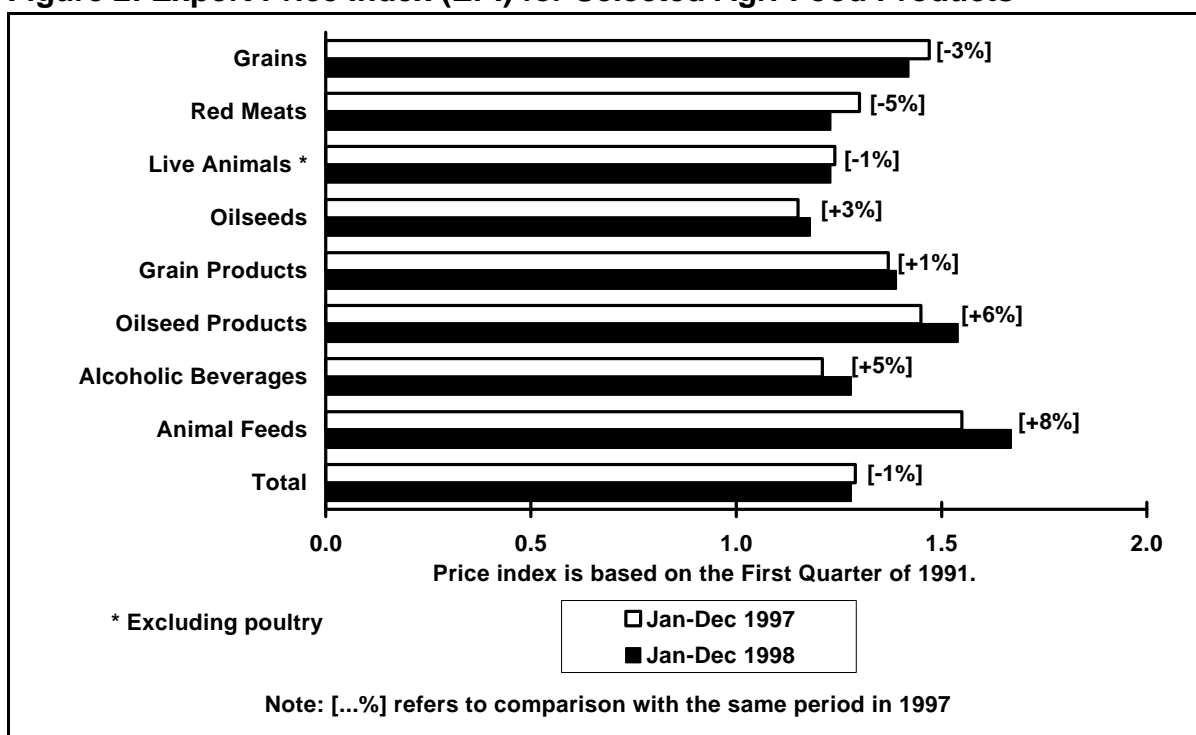
lower sales of Canadian bulk commodities in foreign markets. The trade surplus in the bulk category was down 46% to \$3.4 billion, compared to \$6.3 billion in 1997.

Canada's agri-food trade deficit in consumer-oriented products remained unchanged at \$2.1 billion. During 1998, the increase in imports of fresh and processed vegetables, poultry and egg products, and red meats was balanced by an increase in exports of Canadian consumer-oriented products such as potato and dairy products.

**Export Price Index
Down 1%**

Prices of Canada's agri-food products, as measured by the Export Price Index (EPI) were fairly stable in 1998. On average, the EPI was down 1% this year, compared to 1997. However, this situation reflects both increased prices for products such as oilseeds, oilseed products, vegetables and potatoes as well as lower prices for grains, red meats and other animal products.

Figure 2: Export Price Index (EPI) for Selected Agri-Food Products



**Total Export Volume
Down 5%**

The year 1998 was particularly marked by a sharp decline in shipments of grains. The trade data indicated that the volume of exports was also down for animal feeds, seeds for sowing and raw tobacco. Conversely, volume was up markedly for grain products, dried pulses, oilseed products, processed products from plantation crop, non-alcoholic beverages excluding juices, floriculture and

nursery, and vegetables and potatoes. Overall, the total volume of Canada's exports was down by 5% in 1998 as compared to the level registered in 1997.

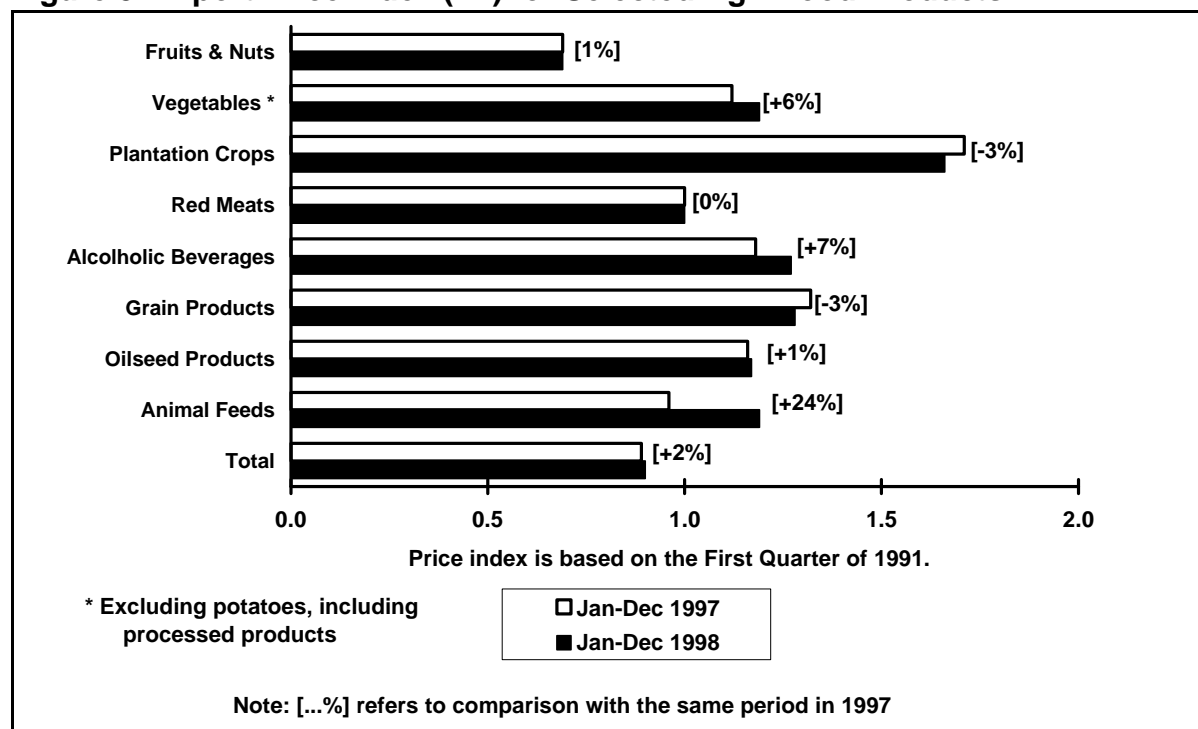
**Import Price Index
Up 2%**

Prices of agri-food products entering Canada were up 2% in 1998. Higher import prices were recorded by sugar products, animal feeds, live animal (excluding poultry), fresh and processed vegetables (excluding potatoes), alcoholic beverages and other beverages (excluding juices). Import prices for plantation crops, grains, grain products, dried pulses, seeds for sowing and potato products were down during the year.

**Import Volume Index
Up 8%**

The total volume of agri-food products shipped to Canada rose by 8% in 1998. Increased levels in import volumes were registered by plantation crops, grains, grain products, dried pulses, live animals, poultry and egg products, floriculture and nursery, vegetable fibres, alcoholic beverages, and other beverages excluding juices. However, imports as measured by volume, were down for animal feeds, oilseeds, oilseed products, and sugar products.

Figure 3: Import Price Index (IPI) for Selected Agri-Food Products

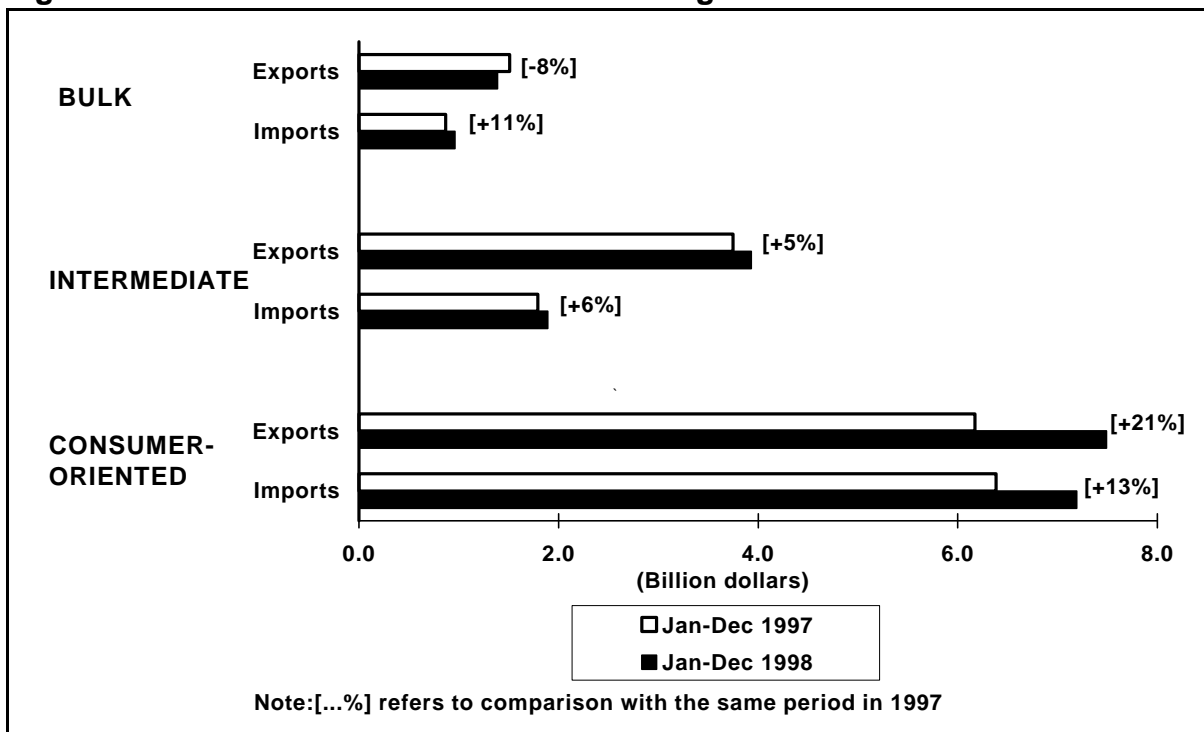


Agri-Food Trade with the United States

Two-Way Agri-Food Trade Between Canada and the US Up 12%

The total agri-food trade between Canada and the US reached \$22.9 billion in 1998, from \$20.5 billion in 1997, up 12%. Exports of Canadian agri-food products to the US were up 12% to \$12.8 billion. Imports from the US reached \$10 billion, up 11%. As a result, Canada's total agri-food trade surplus with the US rose by nearly 16% to \$2.8 billion.

Figure 4: Canada to United States: Trade of Agri-Food Products



Consumer-Oriented Exports to the US Up 21%

Canada's exports of bulk agri-food products to the US were down 8% to \$1.4 billion, while exports of intermediate products were up 5% totaling \$3.9 billion. However, agri-food trade with the US was especially marked by the high-value consumer-oriented products which continued to dominate, representing 58% of total sales to the US. At \$7.5 billion, exports of this category of products rose by 21% compared to 1997 values.

**Grain Exports
Down 23%, While
Exports of Grain
Products Rose 21%**

Exports of Canadian grains to the US declined by 23% to \$799 million primarily as a result of reduced shipments. Exports of oats were down 39% to \$167 million, reflecting a 28% decline in volume. Barley exports declined by 22% to \$142 million with 19% lower volume. At \$317 million, exports of wheat other than durum were down 19% as volume declined by 12% during 1998.

Canada's exports of grain products such as wheat flour, bakery products and pasta products to the US rose 21% to \$1 billion. Export growth was particularly strong in pasta products, up 94% to \$107 million, and mixes and dough for the preparation of bakery products, up 45% to \$167 million. At \$518 million and up 16% when compared with 1997 values, other bakery products continued to dominate this category of exports in 1998.

**Oilseeds and Oilseed
Product Exports Up 10%
and 14%, Respectively**

At \$329 million, exports of oilseeds to the US rose by 10% in 1998. The decline in exports of flaxseed, down 20% to \$74 million, and mustard seeds, down 9% to \$31 million, was offset by increases in canola, up 9% to \$149 million, and soybeans, up 136% to \$59 million. Exports of oilseed products, such as oil and meal, rose 14% to \$864 million as a result of a 47% rise in the value canola oil exports, and 8% increase in canola oilcake and meal exports.

**Exports of Live Animals
Up 4%, Exports of Red
Meats Up 13%**

While exports of Canadian swine to the US declined 4% to \$425 million in 1998, non-dairy cattle exports were up 3% to \$1.3 billion. Overall, exports of live animals reached \$1.9 billion, up 4%. Exports of red meats totalled \$1.8 billion, a gain of 13% over 1997. Fresh and frozen beef exports were up 28% to \$1.1 billion because of strong price and increased shipments. Although shipments of fresh and frozen Canadian pork to the US rose 16%, export value was down 7% to \$468 million reflecting lower prices for pork throughout 1998.

**Exports of Dairy
Products Up 60%,
Poultry & Eggs Exports
Up 6%**

Increased shipments of cheese helped Canadian dairy exports to the US reach \$120 million, up 60%. Shipments of cheeses other than cheddar were up 47% resulting in a 48% increase in the value of exports to \$34 million. Exports of skim-milk powder were unchanged in 1998 at \$11 million.

The decline in live poultry exports, down 5% to \$29 million, and hatching eggs, down 38% to \$6.8 million, was offset by increased exports of fresh and frozen poultry meat, up 29% to \$18.9 million. The increased level in shipments of poultry meat reflected the high level of stock in Canada during 1998.

Vegetable Exports Up 42%, Potato Products Exports Up 46%

Large shipments of fresh tomatoes to the US, up 65%, combined with strong prices resulted in a surge in export value of tomatoes to \$153 million, up 81%. In 1998, there was a marked increase in exports of fresh peppers to the US, up 97% to \$50 million. Overall, exports of fresh and processed vegetables (excluding potato products) were up 42% to \$527 million.

At \$544 million, exports of fresh and processed potatoes were up 46% compared with 1997 values. Significant gains were registered by all commodities in this group due to strong prices and increased shipments to the US. Frozen french fries exports were up 40% to \$382 million, while exports of fresh table potatoes reached \$103 million up 61%. Exports of seed potatoes totalled \$45.7 million, a gain of 54%.

Canadian Agri-Food Exports to the US Were Mainly Up

The trade data indicated that significant growth was registered for most Canadian agri-food products shipped to the US during 1998. Exports of products from plantation crops (e.g., coffee, tea and cocoa) were up 41% to \$543 million. Exports of floriculture and nursery totalled \$350 million, up 29%. Non alcoholic beverages excluding juices were up 17% to \$412 million, while alcoholic beverages reached \$793 million, up 5%. Other agri-food exports (mainly material for food preparations, confectionery, honey and non-specified products) were up 30% to \$1.1 billion.

Consumer-Oriented Products Accounted for 72% of Total Imports

At \$962 million, bulk imports from the US were up 11%. Imports of molasses and syrups rose by 51% to \$151 million, and plantation crops (including processed products) were up 29% to \$424 million. However, imports of US grains were unchanged at \$301 million, while oilseed imports were down 27% to \$175 million as imports of soybeans declined 71% to \$29 million. Imports of intermediate products totalled \$1.9 billion, up 6%. The most significant growth was in consumer-oriented imports, up 13% to \$7.2 billion. In 1998, consumer-oriented products represented 72% of total imports from the US.

Total Imports from the US Up 11%

Overall, imports of agri-food products from the US were up 11% to \$10 billion in 1998 compared to 1997 values. Some of the US agri-food products entering Canada rose markedly. For example, live animals reached \$145 million, up 41%, non-alcoholic beverages excluding juices were up 38% to \$219 million, plantation crops and products totalled \$424 million, an increase of 29%, and poultry and egg products rose 23% to \$467 million. Imports of fruits and

nuts totalled \$1.5 billion, up 10%, and fresh and processed vegetables (excluding potatoes) reached \$1.3 billion, up 12%.

By contrast, imports of US oilseeds declined 27% to \$175 million reflecting a lower level of imports of soybeans, down 71% to \$29 million and of ground-nuts, down 4% to \$87 million. Imports of oilseed products declined by 11% to \$463 million primarily as a result of soybean oilcake and meal, down 11% to \$249 million. In spite of an increase of 18% in imports of cheese other than cheddar, dairy imports from the US were down 8% to \$66 million due to a decline of 17% in non specified other dairy products.

At \$301 million, imports of US grains (primarily corn and rice) were unchanged from 1997. A relatively small increase of 1% to \$641 million was registered in red meat imports. The decline in beef and pork imports, down 5% to \$347 million and 9% to \$96 million, respectively, was offset by increases in processed meat products such as prepared beef up 38% to \$60 million, cured pork, up 33% to \$13 million, and sausages and similar products, up 15% to \$64 million.

Trade with Major Regions and Countries Other than the US

Exports to the European Union Unchanged

At \$1.5 billion, Canada's exports of agri-food products to the European Union, EU(15), were unchanged from the level registered in 1997. However, the situation varied significantly among the different products shipped to that destination. Grain exports were down 23% to \$308 million and dried pulses declined 3% to approximately \$207 million. However, exports of oilseeds were up 14% to \$350 million while animal products other than red meat, dairy and poultry rose 3% to \$135 million.

Exports to Japan Declined 30%

The current economic crisis in Japan had severely affected Canada's exports to this important market. During 1998, total exports of Canadian agri-food products to Japan fell 30% to \$1.7 billion. All major exports were down significantly; grains declined 59% to \$192 million, oilseed exports were down 28% to \$687 million, red meats exports declined 24% to \$369 million, animal feeds decreased 22% to \$128 million, and grain products were down 16% to \$101 million.

Exports to China Down 8%

A surge in exports of soybeans from \$3 million in 1997 to approximately \$202 million in 1998 helped to offset a significant part of the decline in exports of grains, down 46% to \$244 million, oilseed products, down 45% to \$27 million, and dried pulses, down 71% to \$5.8 million. Some export gains were also registered for "animal products" (other than red meats, dairy and poultry), up 23% to \$31 million. Overall, Canada's exports to China totalled \$541 million, down 8%.

Exports to Rest-of-Asia Down 34%

At \$1.2 billion, exports to the Rest-of-Asia (excluding Japan and China) fell by 34% in 1998. Canada's exports to South Korea declined 65% to \$145 million. With some rare exceptions such as oilseeds up 9%, most exports to South Korea declined significantly. For example, exports of grains were down 89% to \$20 million, red meats, down 65% to \$24 million, and animal feeds, down 45% to \$11 million. Exports to other countries in the Rest-of-Asia also declined sharply such as to the Philippines, down 79% to \$33 million, Thailand, down 53% to \$24 million, Indonesia, down 45% to \$203 million and Malaysia, down 27% to \$75 million.

Exports to Latin America Remained Mixed

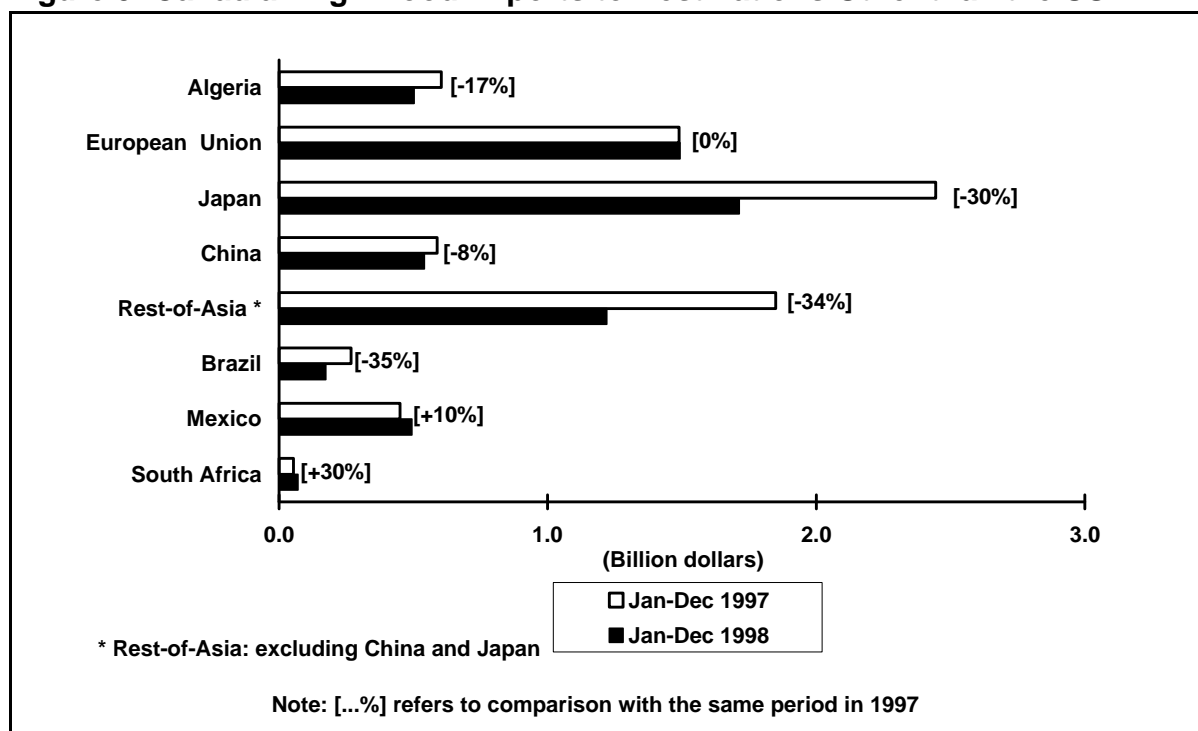
Mexico continued to represent a principal destination for Canadian exports of agri-food products in Latin America. In 1998, these exports totalled \$495 million, up 10%. Although exports of grains were down 1% to \$158 million, other major exports were up. For example, animal feeds rose 54% to \$13 million, red meats were up 51% to \$12 million, and dairy products increased 15% to \$39 million when compared to 1997 export values.

Exports to Brazil declined 35% to \$174 million reflecting a decline in grain exports which were down 56% to \$81 million. The recent economic crisis in Brazil did not affect all agri-food products sold to that country in 1998. Indeed, the trade data indicates that exports were up for most products. For example, exports of dried pulses were up 64% to \$14 million, and grain products increased 9% to \$44 million.

Exports of Canadian agri-food products to the other major destinations in Latin America declined significantly in 1998. Exports to Chile were down 46% to \$50 million as grain exports fell 63% to \$26 million. Exports to Peru were down by 43% to \$82 million, to Colombia declined 42% to \$109 million, and to Venezuela were reduced 12% to \$193 million.

Exports to Other Markets Varied

Although exports to Algeria declined 17% to \$503 million, this represented a major market for Canadian products in 1998. Exports to Morocco reached \$125 million up 31%, while sales to Saudi Arabia totalled \$31 million, a decline of 84% compared to export sales of \$197 million in 1997. Exports to South Africa continued to rise, up 30% to \$70 million, while exports to Russia were down 30% to \$88 million, reflecting the continuous economic difficulties in that country.

Figure 5: Canadian Agri-Food Exports to Destinations Other than the US

EU Agri-Food Products Entering Canada Up 13%

Imports of agri-food products from the EU(15) reached \$2 billion in 1998, up 13% over 1997. Imports of vegetable products rose 32% to \$125 million. Products from plantation crops (i.e., coffee, tea and cocoa) imported from the EU(15) totalled \$175 million, up 13%. Grain product imports, such as pasta and bakery products, reached \$125 million, up 7%, while dairy imports, such as cheeses, were up 2% to \$123 million.

Imports from Asia Were Up 2%

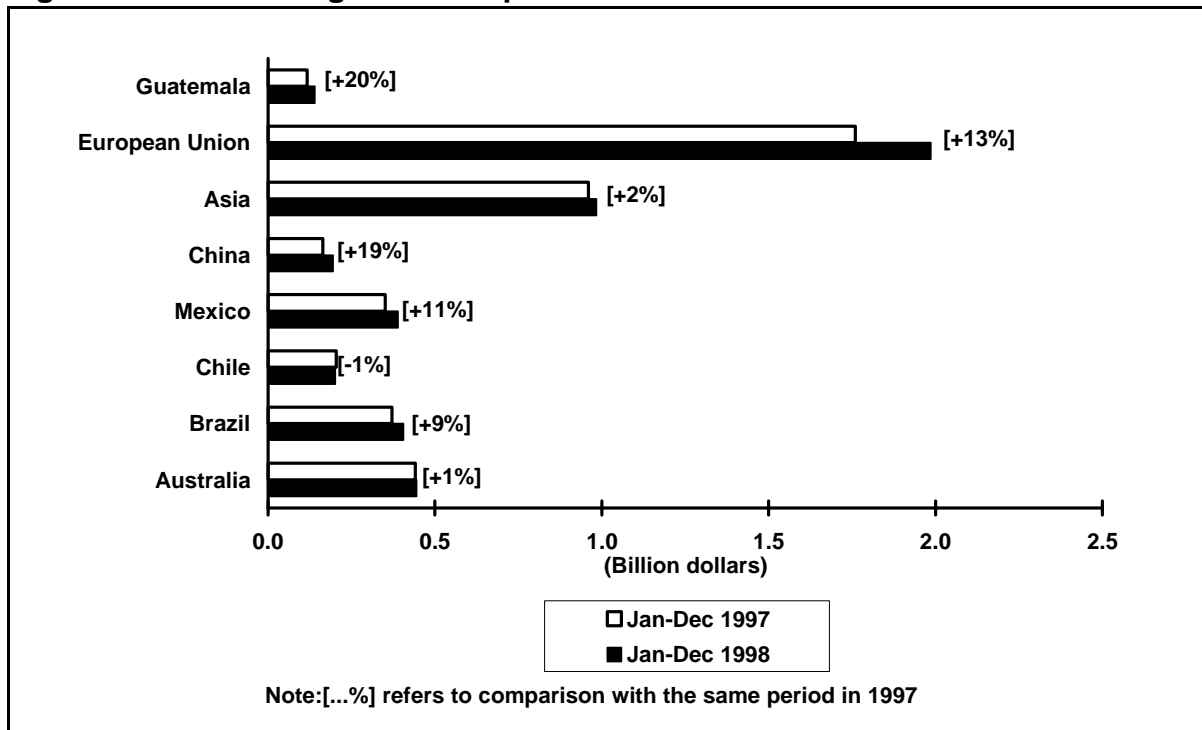
In 1998, Canada's imports of agri-food products from Asia were up 2% to \$984 million, while imports of plantation crops were down 7% to \$341 million, by contrast, fruits and nuts rose 6% to \$158 million, fresh and processed vegetables were up 7% to \$58 million, and grains (primarily rice) reached \$67 million, up 8%. Other agri-food products (see Table 7) were up 22% to \$146 million.

Imports from Latin America Continued to Grow

Mexico and Brazil represent two major sources in Latin America for agri-food products entering Canada. In 1998, total imports from Mexico reached \$389 million, up 11%. These were primarily vegetables (excluding potatoes), up 14% to \$129 million, and fruits and nuts, up 19% to \$118 million. Agri-food products from Brazil totalled \$406 million, up 9%. Most of these imports were plantation

crops, up 7% to \$180 million, and fruit and nuts, up 3% to \$126 million. Another Latin American country, Colombia, supplied a total of \$258 million of agri-food products to Canada, up 4%.

Figure 6: Canadian Agri-Food Imports from Main Sources Other than the US

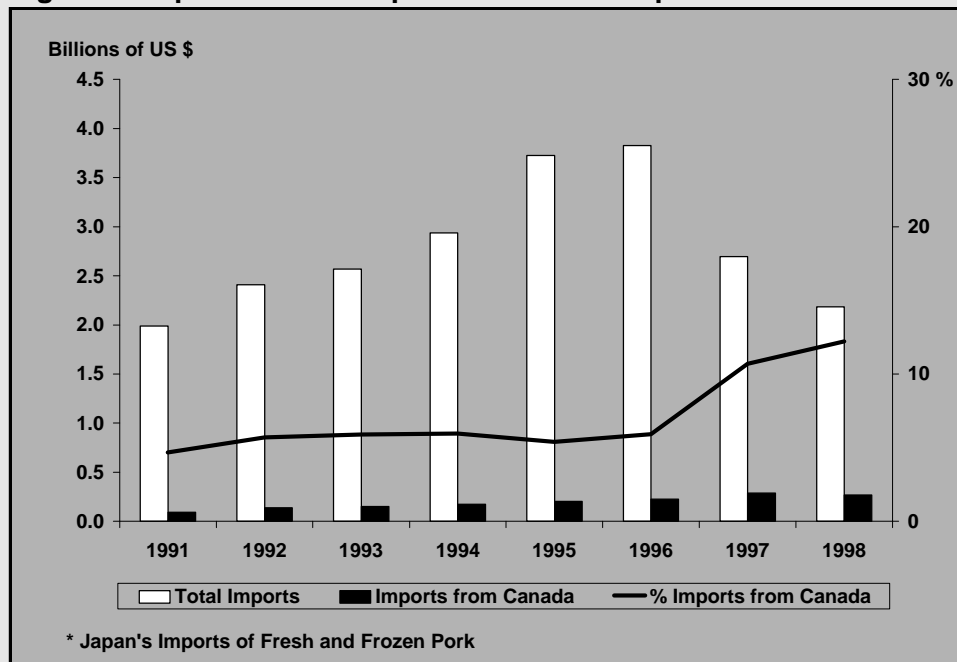


Import Demand for Pork in Asia

Since 1997, import demand for pork in some Asian countries has fallen as a result of the severe financial crisis (currency depreciation), the economic recession (drop in real income) in this region, and high level of stocks. The recent decline in imports followed significant and sustained growth registered between 1991 and 1996. The shift in the demand for imported pork in the major import markets in Asia added more pressure to existing oversupply conditions and weakening prices worldwide.

In Japan, the value of total pork imports declined significantly in 1997 and 1998. However, the decline in the value of Canada's shipments was less dramatic. Accordingly, Canada's share in the Japanese pork market increased to 12% in 1998, more than doubling the market share of 1996.

Figure 7: Japanese Pork Imports*: Total vs. Imports from Canada



In recent years, Japan had accumulated a significant stock pile of pork due, in part, to domestic price stabilization policy in a context of open trade. According to the OECD's Agricultural Outlook 1999-2004, Japanese pork imports declined markedly since 1997 because of the economic conditions, a ban on imports from Taiwan (the biggest supplier of pork to Japan) and the high level of existing stocks. In March 1997, Taiwan announced an outbreak of foot and mouth disease which resulted in a total ban by importing countries. Domestic consumption in Japan was maintained by using local stocks of pork rather than by imports from other suppliers. Consequently, the anticipated increase in imports from other suppliers did not materialize.

Export Highlights for Selected Commodity Groups

The Value of Grain Exports Was Down 46%

The trade data from Statistics Canada shows that Canada's exports of grains fell by 46% to approximately \$3.5 billion in 1998. All major grain commodities declined significantly as a result of lower shipments. At \$2 billion, exports of wheat other than durum were down 50% as a result of a decline of 49% in shipments. Durum wheat declined 24% to \$941 million as volume fell by 25%. Other grain commodities such as barley and oats were down 65% to \$230 million and 39% to \$172 million, respectively.

Exports of Grain Products Up 14%

Although exports of malt declined 12% to \$201 million and exports of hard spring wheat flour were down 10% to \$30 million, significant gains were registered by other grain products which helped to raise total exports of this subgroup by 14% to \$1.3 billion. Exports of pasta products rose 92% to \$108 million, mixes and dough for the preparation of bakery products were up 44% to \$170 million, and other bakery products increased 16% to \$549 million compared to 1997 values.

Exports of Oilseeds Up 6%

At \$2 billion, Canadian oilseed exports were up 6%. Canola, which represented 63% of total oilseed exports, reached \$1.3 billion, up 2%. Exports of soybeans surged 56% to \$338 million. Exports of other oilseeds rose 55% to \$30 million. However, exports of flaxseed were down 9% to \$310 million, and mustard seeds declined 11% to \$80 million.

Exports of Oilseed Products Up 19%

Canola products (i.e., cake, meal and oil) accounted for 89% of total exports of oilseed products in 1998. Canola oil was up 47% to \$828 million while canola oilcake and meal rose by 3% to \$292 million. Other oilseed products were down. Soybean oilcake and meal declined 4% to \$24 million while other oils and fats were down 39% to \$105 million.

Dried Pulses Up 10%, and Animal Feeds Down 8%

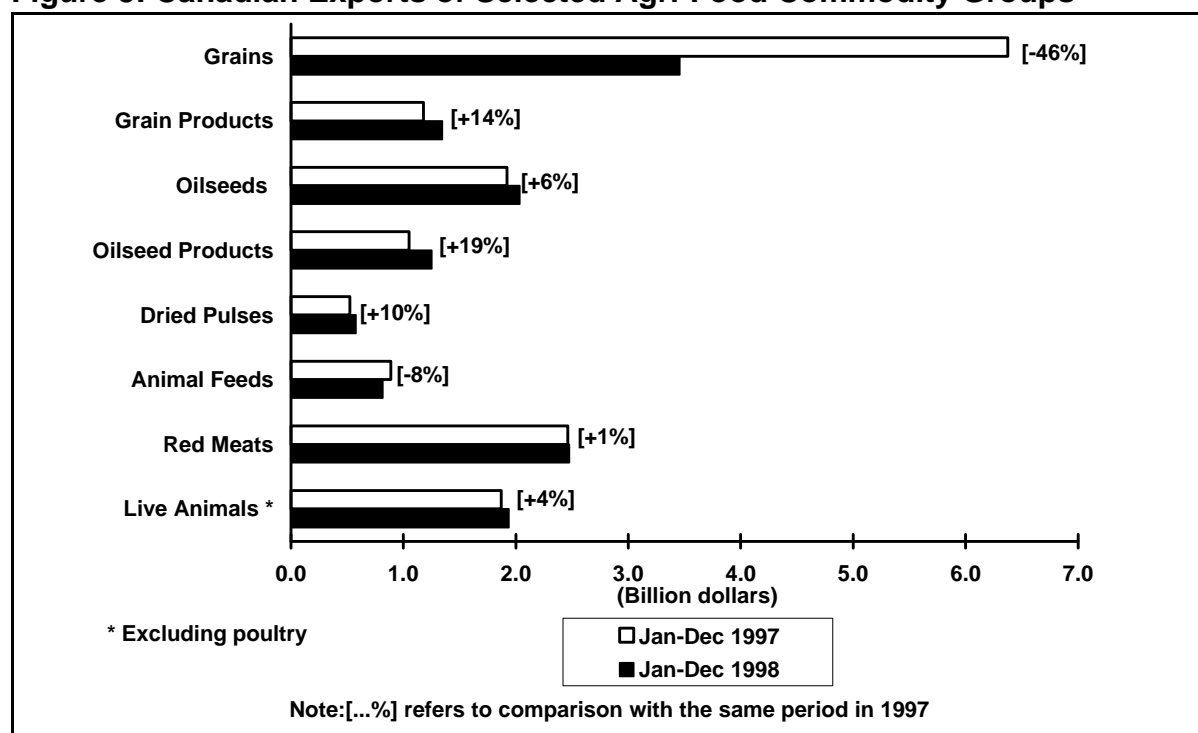
Although world prices for dried pulses were weak in 1998, an increase of 15% in shipments resulted in a 10% rise in exports to \$580 million. Exports of animal feeds were down 8% to \$819 million, despite an increase of 3% to \$258 million of other complete feeds, and a 7% increase in exports of dog and cat food to \$214 million. Exports of canary seed declined 5% to \$57 million, and hay and other

forage exports were down 12% to \$87 million. Dehydrated alfalfa declined 31% to \$42 million while exports of crop by-products were down 46% to \$33 million.

**Exports of Red Meats
Up 1%**

Canada's exports of fresh, frozen and processed red meats reached \$2.5 billion, up 1% compared with 1997 values. An increase of 12% in shipments of bovine meats combined with strong prices helped to bring total exports of beef to \$1.2 billion, up 26%. By contrast, the lower prices for pork resulted in a decline of 21% in the value of pork exports. Exports of edible beef offal products rose 22% to \$110 million, while pork edible offal products were down 21% to \$57 million. Exports of cured pork also declined, down 20% to \$62 million, while prepared pork products including meals were down 4% to \$119 million. Canada's exports of fresh and frozen horse meats reached \$74 million, up 1%.

Figure 8: Canadian Exports of Selected Agri-Food Commodity Groups



**Exports of Live Animals
Up 4%**

Although exports of swine (including purebred) registered a decline of 4% to \$426 million in 1998, exports of live animals (excluding poultry) were up 4% to \$1.9 billion. The trade data show an increase of 3% in exports of non dairy cattle which totalled \$1.3 billion. Exports of other animals were up 8% to \$95 million.

Dairy Exports Up 5%

The lower prices for cheddar cheeses were offset by a 28% increase in shipments. As a result, cheddar exports were up 9% to \$71 million. Because of strong prices and increased shipments (up 15%), exports of cheeses other than cheddar rose 23% to \$73 million. Exports of evaporated milk were up 10% to \$63 million. However, skim-milk powder exports were down 9% to \$72 million. Overall, exports of dairy products were up 5% to \$395 million.

Exports of Poultry and Eggs Up 6%

Exports of poultry and eggs totalled \$191 million, up 6%. However, with the exception of fresh and frozen poultry meat, up 13% to \$89 million, and its processed products, up 64% to \$14 million, exports of other products in this category were down in 1998 compared to 1997 values. Exports of hatching eggs declined 11% to \$29 million. Prepared egg products exports were down 2% to \$21 million. Exports of live poultry declined 1% to \$38 million.

Potato and Vegetable Exports Up 34% and 36%, Respectively

Canadian potatoes and vegetables continued to perform very well on export markets. At \$668 million, total exports of potato products rose by 34% in 1998. Exports of frozen potatoes reached \$463 million, up 30% as a result of good price conditions and an increase of 20% in shipments. Fresh table potato exports totalled \$130 million or a gain of 60% over 1997. Seed potatoes also increased, with exports reaching \$57 million, a gain of 30%.

At \$592 million, total exports of fresh, frozen and processed vegetables were up 36%. In 1998, exports of fresh tomatoes surged 81% to \$153 million, the result of an increase of 65% in the level of shipments and a 16% increase in prices over 1997. Exports of frozen vegetables reached \$90 million, up 11%. Other fresh vegetables (not specified) were up 23% to \$48 million.

Import Highlights for Selected Commodity Groups

Imports of Fruits And Nuts Up 6%

At \$2.7 billion, imports of fresh and processed fruits and nuts were up 6%. Fruits and nuts constituted the largest group of imports in 1998, accounting for 17% of the total of agri-food products entering Canada. Fruit juices reached \$526 million, up 6% while fresh oranges and fresh citrus totalled \$289 million, up 5%. The biggest growth in imports of fruits and nuts were registered by frozen berries, up 45% to \$52 million, fresh melons, up 18% to \$136 million, and fresh berries, up 13% to \$113 million.

Vegetable Imports Up 14%

In 1998, fresh and frozen vegetables imports reached \$1.7 billion, up 14%. Imports of fresh tomatoes totalled \$200 million, up 10%, while fresh lettuces were up 12% to \$188 million. Significant increases were also registered for other fresh imports. For example, imports of fresh peppers were up 14% to \$113 million. Frozen vegetables were up 15% to \$68 million, while canned vegetables reached \$132 million, up 44%. Imports of further-processed vegetable products (i.e., prepared products) totalled \$262 million, up 14%.

Total Grain Imports Up 5%

With lower prices, the volume of corn entering Canada was up 20% and as a result, imports value increased by 8% to \$185 million. Although the volume of rice imports was down 5%, the total value of this commodity was up 4% to \$178 million because of higher prices. Imports of wheat other than durum were down 13% to \$16 million. Canada's total imports of grains reached \$388 million, up 5%.

Total Grain Products Up 12%

At \$223 million, imports of pasta were up 18% compared to 1997, while imports of mixes and dough for the preparation of bakery products were up 11% to \$82 million. Other bakery products totalled \$402 million, up 2%. The 1998 period was marked by a 41% surge in imports of second transformation grain products which totalled \$172 million. Total imports of processed grain products reached \$992 million, up 12%.

Imports of Oilseeds Down 19%, Oilseed Products Down 9%

Total imports of oilseeds declined 19% to \$241 million, compared to 1997 values. While products such as soybeans were down 70% to \$31 million, imports of canola reached \$51 million, up 6%, and ground-nut imports totalled \$120 million, up 2%.

Imports of processed oilseeds, such as oil and meal products, declined 9% to \$586 million. Some major products in that group were down during the 1998 period. For example, soybean oilcake and meal declined 11% to \$249 million, and canola oil was down 55% to \$29 million. However, other oils and fats rose 3% to \$300 million.

**Red Meat Imports Up 2%,
Live Animal Imports
Up 34%**

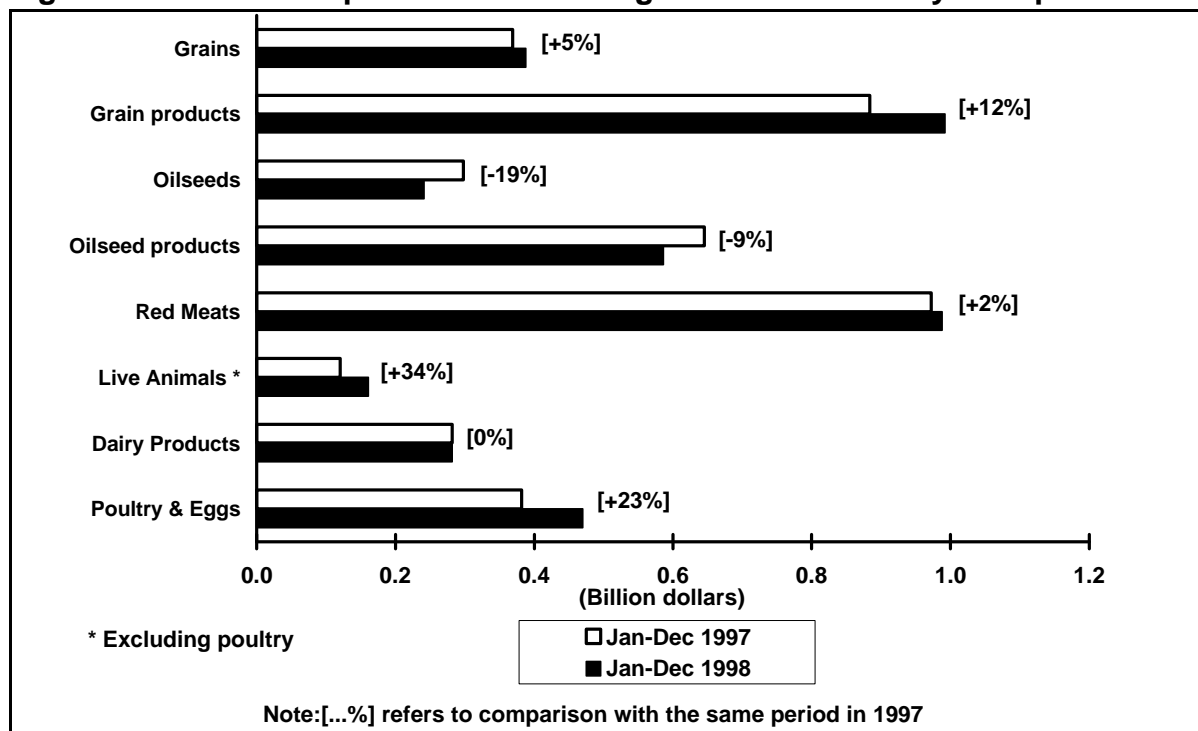
Canada's imports of red meats totalled \$988 million, up 2% over 1997. Fresh and frozen beef, which represented 59% of total red meat imports in 1998, were down 3% to \$581 million. By contrast, imports of pork increased 2% to \$130 million. Imports of some processed meat products such as prepared beef including meals and sausages were up 29% to \$80 million and 15% to \$64 million, respectively.

At \$161 million, imports of live animals (excluding poultry) rose by 34% in 1998. This increase was a result of a surge in imports of dairy cattle, up 53% to \$90 million. Imports of other animals (excluding swine) were down 5% to \$64 million.

**Imports of Dairy
Products Unchanged,
Poultry & Eggs
Up 23%**

Cheeses (other than cheddar cheese), representing 61% of total dairy imports, rose 8% to \$172 million. Imports of powdered milk and cream (excluding skim-milk powder) were up 37% to \$16 million. Other dairy products (not specified) declined 16% to \$83 million. Overall, total imports of dairy products were unchanged, however, at \$282 million.

By contrast, Canada's imports of poultry and egg products increased 23% to \$470 million. With the exception of processed egg products, down 9% to \$17 million, imports of all poultry and egg commodities rose in 1998. Imports of shell eggs were up 39% to \$76 million. Imports of fresh and frozen poultry meat reached \$204 million, up 28%. Live poultry gained 24% to \$49 million, while poultry meat products including meals were up 13% to \$123 million.

Figure 9: Canadian Imports of Selected Agri-Food Commodity Groups

Plantation Crop Imports Up 12%, Sugar & Products Up 7%

Canada's imports of crude natural latex and rubber declined 12% to \$219 million as a result of lower world prices for this commodity in 1998. By contrast, imports of coffee, tea and cocoa and their derived products increased. Imports of coffee products were up 16% in 1998 to \$919 million, cocoa products, increased 22% to \$455 million, and tea products rose 4% to \$114 million.

Despite a decline of 8% to \$352 million in imports of raw sugar, total imports of sugar products were up 7% to \$547 million. Imports of molasses and syrups reached \$177 million, up 46%; while refined sugar imports totalled \$17 million in 1998, compared to \$7.8 million in 1997.

Imports of Alcoholic Beverages Up 18%; Other Agri-Food Products Up 14%

Imports of alcoholic beverages (primarily grape wine, distilled beverages and beer) rose 18% to \$1.2 billion. At \$697 million, grape wine imports, which rose 26% in 1998 compared to 1997, dominated imports of alcoholic beverages. Imports of beer also increased markedly, up 22% to \$145 million; while imports of distilled beverages totalled \$301 million, up 1%. Other agri-food imports such as spices and food materials were up 14% to \$1.9 billion.

PART II
TABLES

TABLE 1
CANADA - WORLD AGRI-FOOD TRADE BY DEGREE OF PROCESSING
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Bulk	5,380,059	6,166,737	4,780,129	6,416,082	7,144,687	7,830,790	8,678,324	5,942,450	-32
Intermediate	2,428,497	3,135,181	3,471,154	3,889,557	4,573,787	5,468,387	5,643,441	5,851,218	4
Consumer-Oriented	3,277,369	4,058,610	5,086,632	5,165,451	5,819,457	6,758,196	7,984,175	9,126,567	14
Total Agri-Food Exports	11,085,926	13,360,527	13,337,915	15,471,091	17,537,932	20,057,373	22,305,940	20,920,235	-6
IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Bulk	1,093,635	1,159,229	1,379,247	1,771,419	2,137,163	2,220,056	2,422,464	2,563,987	6
Intermediate	1,158,143	1,308,333	1,533,664	1,786,427	1,899,488	2,078,689	2,423,102	2,584,000	7
Consumer-Oriented	6,283,921	6,827,758	7,506,394	8,386,914	8,641,159	8,942,793	10,050,656	11,207,372	12
Total Agri-Food Imports	8,535,699	9,295,320	10,419,304	11,944,760	12,677,810	13,241,538	14,896,222	16,355,359	10

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 2
EXPORTS: TRADE PRICE AND VOLUME
 (Price index is based on the First Quarter of 1991)

	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	% Change 98/97
Grains											
Value	3,328,273	4,011,606	4,452,083	5,182,376	3,458,444	4,234,657	4,796,018	5,833,244	6,373,540	3,459,403	-46
Price	1.39	1.15	1.00	1.20	0.98	1.04	1.43	1.74	1.47	1.42	-3
Volume (\$1991Q1 consta	2,395,526	3,493,764	4,435,223	4,326,031	3,537,774	4,088,813	3,356,313	3,352,104	4,343,852	2,431,498	-44
Grain Products											
Value	366,410	394,570	436,901	513,871	617,140	765,336	885,717	1,085,312	1,178,347	1,348,195	14
Price	1.05	1.06	1.01	1.10	1.20	1.24	1.31	1.42	1.37	1.39	1
Volume (\$1991Q1 consta	349,151	373,332	433,474	466,126	515,478	618,072	674,367	766,172	858,964	970,665	13
Animal Feeds											
Value	317,930	360,924	322,288	390,600	469,317	568,686	673,474	809,488	889,134	819,290	-8
Price	1.07	1.06	0.96	1.01	1.10	1.18	1.22	1.41	1.55	1.67	8
Volume (\$1991Q1 consta	296,668	340,749	336,206	386,710	428,503	481,552	550,662	572,205	574,400	491,020	-15
Dried Pulses											
Value	151,464	175,555	178,199	270,745	262,604	395,196	536,691	533,022	526,380	579,561	10
Price	0.99	1.03	0.92	0.80	0.71	0.78	0.81	0.96	0.90	0.86	-5
Volume (\$1991Q1 consta	152,746	170,211	193,962	337,377	371,409	509,915	659,734	552,418	585,270	675,005	15
Oilseeds											
Value	952,981	896,732	731,483	740,270	1,067,943	1,898,566	2,053,944	1,614,716	1,920,594	2,034,512	6
Price	0.91	0.99	0.97	0.92	0.93	1.08	1.09	1.12	1.15	1.18	3
Volume (\$1991Q1 consta	1,047,036	910,036	754,765	803,186	1,150,905	1,762,779	1,885,019	1,445,715	1,670,906	1,723,043	3
Oilseed Products											
Value	212,894	202,346	263,857	373,647	503,666	649,953	742,463	1,017,437	1,050,388	1,252,588	19
Price	1.15	1.08	0.97	1.02	1.16	1.37	1.42	1.45	1.45	1.54	6
Volume (\$1991Q1 consta	184,730	186,723	272,817	367,779	436,006	474,042	524,565	699,343	724,523	813,635	12
Live animals x poultry											
Value	597,237	863,683	886,739	1,263,997	1,369,825	1,309,398	1,482,611	1,855,911	1,870,013	1,939,028	4
Price	0.63	0.83	0.97	1.12	1.22	1.34	1.28	1.18	1.24	1.23	-1
Volume (\$1991Q1 consta	566,895	801,778	862,309	1,167,143	1,124,756	977,305	1,154,009	1,568,263	1,507,840	1,571,455	4

TABLE 2
EXPORTS: TRADE PRICE AND VOLUME (cont'd.)
 (Price index is based on the First Quarter of 1991)

	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998 % Change 98/97	
Redmeats											
Value	943,259	1,039,623	918,832	1,129,811	1,378,337	1,484,674	1,677,934	2,001,653	2,463,094	2,476,707	1
Price	0.95	1.03	0.98	1.02	1.12	1.13	1.15	1.21	1.30	1.23	-5
Volume (\$1991Q1 consta	994,771	1,011,161	933,687	1,110,510	1,227,213	1,310,311	1,453,635	1,660,997	1,897,189	2,009,038	6
Other animal products											
Value	503,433	535,887	416,892	430,240	467,164	497,625	604,164	648,719	717,494	664,079	-7
Price	1.30	0.87	0.85	0.91	0.96	1.07	1.17	1.24	1.20	1.12	-7
Volume (\$1991Q1 consta	385,858	617,399	490,939	475,133	488,776	466,235	516,892	521,620	595,971	591,629	-1
Dairy Products											
Value	188,121	193,570	185,631	186,753	151,864	175,607	237,272	329,577	375,222	395,114	5
Price	1.24	1.23	1.01	1.11	1.09	1.09	1.26	1.61	1.54	1.56	1
Volume (\$1991Q1 consta	151,940	156,930	183,839	168,751	139,482	161,558	188,357	205,039	243,144	253,539	4
Poultry and Eggs											
Value	62,391	74,569	76,427	73,403	82,617	97,460	138,635	155,879	179,495	190,628	6
Price	0.93	0.96	1.01	0.98	0.98	1.10	1.12	1.16	1.20	1.19	-1
Volume (\$1991Q1 consta	67,188	77,768	75,795	74,754	84,674	88,310	124,013	134,526	149,018	160,324	8
Fruits and nuts											
Value	114,081	145,486	151,635	174,572	183,642	226,262	257,081	273,071	301,937	317,815	5
Price	0.99	1.00	1.00	1.01	1.02	1.03	1.04	1.05	1.06	1.07	1
Volume (\$1991Q1 consta	115,734	146,206	150,989	172,269	179,568	219,148	246,714	259,697	284,529	296,651	4
Vegetables x potatoes											
Value	114,081	145,486	139,017	146,773	175,675	224,745	279,137	330,918	433,975	592,208	36
Price	0.99	1.00	1.05	1.28	1.45	1.48	1.46	1.56	1.79	2.17	21
Volume (\$1991Q1 consta	115,734	146,206	131,998	114,455	121,027	151,785	190,823	212,288	242,132	272,765	13
Potatoes and products											
Value	167,689	200,160	175,941	170,619	251,453	316,872	372,316	424,961	500,536	668,222	34
Price	1.14	1.14	1.00	0.99	0.98	1.19	1.25	1.23	1.16	1.26	9
Volume (\$1991Q1 consta	147,131	175,168	176,632	171,723	256,347	266,157	299,031	346,443	432,597	530,752	23

TABLE 2
EXPORTS: TRADE PRICE AND VOLUME (cont'd.)
 (Price index is based on the First Quarter of 1991)

	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	% Change 98/97
Seeds for sowing											
Value	81,556	78,269	60,532	71,746	78,101	100,559	109,773	144,213	167,590	180,165	8
Price	0.96	1.07	0.94	1.09	1.07	1.02	1.03	0.78	1.06	1.24	17
Volume (\$1991Q1 consta	84,648	73,023	64,328	66,023	73,252	98,889	106,230	184,147	158,222	145,634	-8
Maple products											
Value	37,716	37,825	41,761	42,493	52,615	64,807	80,422	98,433	104,496	112,735	8
Price	1.28	0.98	1.03	0.94	0.95	0.97	1.19	1.38	1.32	1.39	6
Volume (\$1991Q1 consta	29,509	38,762	40,492	45,388	55,305	66,487	67,685	71,288	79,441	80,994	2
Sugar & products											
Value	87,594	92,842	85,707	101,958	104,832	117,055	70,370	79,661	78,815	83,620	6
Price	0.99	0.99	1.00	1.01	1.02	1.03	1.04	1.05	1.06	1.07	1
Volume (\$1991Q1 consta	88,622	93,377	85,404	100,657	102,537	113,434	67,570	75,776	74,486	78,326	5
Tobacco, raw											
Value	60,121	65,944	99,751	139,347	119,249	86,646	94,419	147,555	156,717	152,783	-3
Price	0.93	0.93	1.06	1.10	1.28	1.25	1.27	1.38	1.47	1.50	2
Volume (\$1991Q1 consta	64,657	71,252	94,209	126,781	93,095	69,402	74,195	106,870	106,710	101,699	-5
Vegetable fibres											
Value	22,166	21,140	18,143	18,527	18,028	22,477	26,755	33,031	31,485	35,608	13
Price	1.03	1.01	1.03	1.09	1.12	1.19	1.23	1.01	1.12	1.40	25
Volume (\$1991Q1 consta	21,507	20,888	17,556	17,002	16,064	18,915	21,727	32,658	28,051	25,468	-9
Plantation crops											
Value	110,754	117,699	109,247	154,532	190,087	221,864	277,639	309,431	407,360	559,316	37
Price	0.96	1.04	0.95	0.96	0.94	1.14	1.26	1.11	1.09	1.12	3
Volume (\$1991Q1 consta	115,096	113,488	115,297	161,166	201,514	195,215	219,958	278,986	375,199	498,494	33
Floriculture and nursery											
Value	90,015	95,021	95,608	111,612	135,527	156,869	188,752	224,813	279,766	360,111	29
Price	0.28	0.45	0.53	0.68	0.71	0.75	0.72	0.74	0.75	0.82	10
Volume (\$1991Q1 consta	318,297	209,533	179,832	164,646	190,209	208,794	261,432	302,863	374,712	438,073	17

TABLE 2
EXPORTS: TRADE PRICE AND VOLUME (cont'd.)
 (Price index is based on the First Quarter of 1991)

	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	% Change 98/97
Essential oils											
Value	4,411	6,478	5,769	8,231	8,391	11,306	11,445	7,027	11,270	14,665	30
Price	1.44	1.24	1.21	1.11	1.29	1.26	1.12	1.07	1.18	1.18	0
Volume (\$1991Q1 consta	3,064	5,245	4,758	7,434	6,484	9,007	10,263	6,554	9,583	12,446	30
Other agri-food products											
Value	225,288	266,154	355,925	524,250	617,484	717,981	853,724	905,454	1,016,939	1,284,425	26
Price	0.72	0.97	0.95	0.87	0.94	0.96	1.01	1.14	1.20	1.35	12
Volume (\$1991Q1 consta	311,705	274,520	373,502	605,214	659,572	746,783	845,097	792,651	844,929	952,489	13
Alcoholic beverages											
Value	546,966	642,996	597,975	674,463	744,385	803,502	761,291	825,162	817,229	864,718	6
Price	0.65	1.00	1.00	1.04	1.11	1.14	1.16	1.18	1.21	1.28	5
Volume (\$1991Q1 consta	835,395	641,396	595,257	649,215	671,152	704,349	655,243	699,340	673,305	676,217	0
Other beverages x juices											
Value	28,435	45,103	110,847	128,603	133,787	214,492	235,074	288,624	387,093	446,131	15
Price	1.20	0.95	0.86	0.83	1.10	1.20	1.10	0.88	0.98	0.99	1
Volume (\$1991Q1 consta	23,604	47,488	128,596	155,356	121,232	179,009	214,218	326,893	395,648	452,246	14
Manufactured tobacco products											
Value	37,952	49,125	166,620	337,062	695,714	108,434	90,613	72,376	65,924	65,946	0
Price	0.82	0.90	1.08	1.24	1.23	0.71	0.70	1.21	1.49	0.96	-36
Volume (\$1991Q1 consta	46,146	54,638	154,038	272,540	566,264	153,115	130,199	59,865	44,361	68,983	56
Undenatured ethyl alcohol											
Value	1,183	3,452	2,118	23	26	59	199	3,531	1,106	22,664	1949
Price	0.47	0.91	1.04	0.66	0.02	3.42	2.09	1.77	2.47	1.74	-30
Volume (\$1991Q1 consta	2,533	3,813	2,030	35	1,385	17	95	1,995	447	13,018	2815
Total agri-food exports											
Value	9,369,042	#####	#####	#####	#####	#####	#####	#####	#####	#####	-6
Price	1.05	1.05	0.98	1.07	1.04	1.09	1.21	1.32	1.29	1.28	-1
Volume (\$1991Q1 consta	8,935,357	#####	#####	#####	#####	#####	#####	#####	#####	#####	-5

Source: Statistics Canada Merchandise Trade Database.
 Calculations by AAFC.

TABLE 3
IMPORTS: TRADE PRICE AND VOLUME
 (Price index is based on the First Quarter of 1991)

	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998 % Change 98/97	
Grains											
Value	187,983	161,510	117,227	192,693	210,848	222,985	290,527	363,080	368,522	387,681	5
Price	1.06	1.03	1.00	1.01	1.02	0.95	0.92	0.87	0.76	0.72	-6
Volume (\$1991Q1 const:	177,205	157,380	116,821	190,383	207,708	235,931	315,602	415,882	483,823	539,479	12
Grain Products											
Value	276,141	326,227	388,677	491,616	566,979	673,121	703,860	752,656	883,904	992,267	12
Price	0.96	1.02	1.01	1.03	1.05	1.19	1.23	1.26	1.32	1.28	-3
Volume (\$1991Q1 const:	288,613	321,393	385,721	478,683	538,946	567,413	571,854	596,147	668,877	772,541	15
Animal Feeds											
Value	225,502	243,713	284,678	350,992	410,263	461,400	490,547	502,750	556,929	616,990	11
Price	1.01	0.95	0.98	0.91	0.93	1.11	0.87	0.91	0.96	1.19	24
Volume (\$1991Q1 const:	223,287	255,439	289,366	385,926	441,054	416,137	564,184	550,186	580,320	516,567	-11
Dried Pulses											
Value	14,019	12,116	12,645	13,538	15,573	16,861	18,508	24,730	25,546	30,419	19
Price	0.90	0.91	0.93	0.91	1.00	1.06	1.08	1.10	1.05	0.94	-11
Volume (\$1991Q1 const:	15,658	13,268	13,640	14,873	15,545	15,965	17,117	22,564	24,318	32,466	34
Oilseeds											
Value	145,660	183,984	161,672	142,970	206,943	155,438	179,228	223,965	297,634	240,590	-19
Price	0.89	0.88	0.98	0.84	0.91	1.06	1.07	1.18	1.21	1.18	-3
Volume (\$1991Q1 const:	163,248	209,983	164,576	169,881	226,554	146,535	167,581	189,463	245,084	204,498	-17
Oilseed Products											
Value	284,526	252,638	277,987	301,727	361,066	409,802	447,379	553,353	644,520	586,157	-9
Price	1.18	1.02	1.00	0.98	1.00	1.04	1.02	1.16	1.16	1.17	1
Volume (\$1991Q1 const:	240,987	248,068	277,394	307,518	360,714	393,261	437,697	466,454	515,610	499,527	-10
Live animals x poultry											
Value	98,281	74,163	102,111	99,397	124,983	162,606	134,710	118,375	119,588	160,694	34
Price	1.65	1.65	1.50	1.79	2.66	2.94	3.07	3.08	3.32	3.67	11
Volume (\$1991Q1 const:	59,502	44,846	68,007	55,565	47,050	55,247	43,941	38,425	36,053	43,742	21

TABLE 3
IMPORTS: TRADE PRICE AND VOLUME (cont'd.)
 (Price index is based on the First Quarter of 1991)

	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998 % Change 98/97	
Redmeats											
Value	587,732	705,315	786,245	776,849	885,998	976,290	918,311	856,236	972,072	987,574	2
Price	0.98	1.00	1.00	1.06	1.04	1.00	1.03	0.98	1.00	1.00	0
Volume (\$1991Q1 const:	598,202	707,933	783,780	736,005	853,047	973,829	891,872	874,269	975,393	991,583	2
Other animal products											
Value	318,411	277,610	186,972	210,159	238,495	313,172	336,520	353,170	432,731	434,108	0
Price	1.27	1.19	1.07	1.27	1.40	1.45	1.37	1.41	1.55	1.54	0
Volume (\$1991Q1 const:	251,306	232,569	175,274	165,913	169,792	215,675	245,096	250,260	279,834	281,758	1
Dairy Products											
Value	151,538	157,700	151,288	178,103	196,865	214,507	233,421	272,632	281,688	282,014	0
Price	1.03	1.03	1.01	1.08	1.09	1.05	1.15	1.12	1.18	1.18	0
Volume (\$1991Q1 const:	146,782	152,575	150,446	164,839	181,285	204,021	202,507	243,782	237,832	238,642	0
Poultry and Eggs											
Value	173,797	209,170	204,631	245,202	282,533	304,803	302,256	314,014	382,496	470,194	23
Price	1.02	0.99	1.00	1.12	1.15	1.17	1.16	1.17	1.18	1.19	1
Volume (\$1991Q1 const:	170,218	210,722	204,835	219,141	245,468	261,194	261,099	268,791	324,403	395,174	22
Fruits and nuts											
Value	1,693,307	1,841,688	1,962,824	2,010,781	2,113,140	2,165,674	2,282,394	2,448,756	2,559,389	2,723,574	6
Price	0.85	0.90	0.95	0.88	0.82	0.78	0.77	0.75	0.69	0.69	1
Volume (\$1991Q1 const:	1,982,795	2,054,990	2,069,531	2,295,546	2,584,304	2,789,805	2,953,803	3,259,159	3,707,699	3,923,866	6
Vegetables x potatoes											
Value	881,260	894,148	952,978	1,057,666	1,206,917	1,238,344	1,380,912	1,309,332	1,484,654	1,691,492	14
Price	1.04	1.02	0.98	0.98	1.04	1.09	1.14	1.07	1.12	1.19	6
Volume (\$1991Q1 const:	849,556	878,849	972,814	1,074,938	1,156,314	1,139,211	1,210,294	1,220,838	1,322,622	1,419,931	7
Potatoes and products											
Value	115,903	133,896	120,724	131,574	148,591	172,513	160,620	170,636	227,910	229,619	1
Price	0.70	0.82	0.86	0.73	0.76	0.72	0.72	0.74	0.80	0.74	-8
Volume (\$1991Q1 const:	166,163	163,239	140,772	179,966	196,265	240,347	223,888	229,920	283,598	309,221	9

TABLE 3
IMPORTS: TRADE PRICE AND VOLUME (cont'd.)
 (Price index is based on the First Quarter of 1991)

	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998 % Change 98/97	
Seeds for sowing											
Value	76,257	71,715	72,128	95,188	98,851	109,580	115,009	114,233	134,385	177,790	32
Price	0.81	0.74	0.81	0.83	0.78	0.75	0.81	0.91	1.04	0.87	-16
Volume (\$1991Q1 const)	94,270	96,700	88,624	114,888	126,591	146,636	141,219	125,274	129,588	204,952	58
Maple products											
Value	856	583	456	844	1,678	1,305	1,365	1,452	1,766	2,142	21
Price	0.86	0.71	0.92	0.87	0.69	0.80	0.95	1.05	1.08	1.19	10
Volume (\$1991Q1 const)	1,001	827	497	970	2,441	1,627	1,430	1,381	1,628	1,799	10
Sugar & products											
Value	393,358	478,482	353,879	347,568	417,775	500,451	487,536	542,265	513,149	547,253	7
Price	1.50	1.12	1.03	0.96	1.01	1.22	1.29	1.31	1.50	2.58	72
Volume (\$1991Q1 const)	261,704	428,638	345,146	362,576	412,375	408,918	377,811	413,299	341,690	212,179	-38
Tobacco, raw											
Value	4,321	7,894	8,707	26,815	29,320	33,026	35,387	51,293	64,015	56,726	-11
Price	0.98	1.00	1.30	1.91	1.92	1.33	1.41	1.70	1.64	1.71	4
Volume (\$1991Q1 const)	4,387	7,929	6,703	14,060	15,295	24,785	25,066	30,119	39,100	33,259	-15
Vegetable fibres											
Value	96,850	94,901	97,677	84,003	89,520	104,480	152,409	171,440	157,096	225,035	43
Price	0.95	1.00	0.97	0.81	0.84	0.97	1.32	1.31	1.22	1.26	4
Volume (\$1991Q1 const)	101,606	94,961	101,025	103,508	106,663	107,300	115,028	130,423	128,856	178,152	38
Plantation crops											
Value	728,605	651,920	644,716	675,147	771,465	1,152,139	1,404,366	1,310,773	1,522,127	1,708,152	12
Price	1.19	1.01	0.97	0.98	1.00	1.41	1.78	1.56	1.71	1.66	-3
Volume (\$1991Q1 const)	614,491	644,294	667,426	687,397	767,858	814,271	787,179	841,097	892,575	1,029,092	15
Floriculture and nursery											
Value	174,241	186,814	174,753	185,756	199,185	219,927	235,392	228,051	253,033	293,581	16
Price	0.86	0.86	0.78	0.81	0.82	0.18	0.19	0.18	0.18	0.18	3
Volume (\$1991Q1 const)	202,017	216,875	224,918	228,948	243,167	1,203,741	1,240,533	1,269,388	1,432,222	1,609,596	12

TABLE 3
IMPORTS: TRADE PRICE AND VOLUME (cont'd.)
 (Price index is based on the First Quarter of 1991)

	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998 % Change 98/97	
Essential oils											
Value	27,648	21,750	16,218	17,410	19,104	22,454	31,586	28,444	32,551	35,479	9
Price	0.98	0.99	0.80	0.83	0.84	0.83	1.03	0.99	1.42	1.93	36
Volume (\$1991Q1 const:	28,225	22,016	20,278	20,851	22,696	27,036	30,525	28,753	22,995	18,393	-20
Other agri-food products											
Value	577,906	700,953	764,587	909,026	1,048,965	1,404,235	1,338,808	1,461,386	1,700,030	1,944,022	14
Price	0.88	0.94	0.89	0.85	0.81	0.93	0.76	0.73	0.73	0.75	2
Volume (\$1991Q1 const:	655,370	746,068	858,105	1,071,325	1,302,180	1,507,073	1,758,308	2,000,715	2,323,355	2,605,795	12
Alcoholic beverages											
Value	613,020	625,972	578,458	633,824	645,210	741,349	810,104	884,402	1,007,904	1,187,444	18
Price	0.83	0.85	0.89	0.98	0.96	1.05	1.13	1.18	1.18	1.27	7
Volume (\$1991Q1 const:	738,220	735,136	647,205	649,431	668,742	707,680	718,313	749,448	850,777	933,445	10
Other beverages x juices											
Value	49,285	82,265	89,235	82,020	95,492	129,724	145,634	132,711	202,944	264,598	30
Price	0.89	0.95	0.97	1.09	1.06	0.18	0.28	0.31	0.22	0.23	8
Volume (\$1991Q1 const:	55,505	87,011	91,700	75,310	89,800	721,122	516,842	425,843	940,488	1,131,977	20
Manufactured tobacco products											
Value	21,750	18,793	23,790	33,177	30,617	37,349	38,616	46,335	54,006	62,855	16
Price	1.05	1.39	1.36	2.27	2.42	1.89	2.27	3.06	3.29	2.87	-13
Volume (\$1991Q1 const:	20,643	13,558	17,459	14,646	12,626	19,794	16,994	15,158	16,426	21,912	33
Undenatured ethyl alcohol											
Value	105	226	439	1,274	2,926	1,228	2,406	5,070	15,631	16,912	8
Price	1.16	0.95	1.09	0.66	0.74	0.64	0.85	0.70	0.59	0.56	-5
Volume (\$1991Q1 const:	90	238	403	1,918	3,971	1,921	2,847	7,222	26,473	30,190	14
Total agri-food imports											
Value	7,918,257	8,416,142	8,535,699	9,295,319	#####	#####	#####	#####	#####	#####	10
Price	0.98	0.96	0.96	0.95	0.95	0.89	0.92	0.90	0.89	0.90	2
Volume (\$1991Q1 const:	8,111,051	8,745,506	8,882,468	9,785,005	#####	#####	#####	#####	#####	#####	8

Source: Statistics Canada Merchandise Trade Database.
 Calculations by AAFC.

TABLE 4
CANADA-UNITED STATES AGRI-FOOD TRADE BY DEGREE OF PROCESSING
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Bulk	387,464	597,739	784,424	1,295,979	1,110,488	1,295,414	1,509,967	1,387,130	-8
Intermediate	1,517,986	2,093,357	2,404,049	2,670,898	2,970,573	3,662,503	3,747,922	3,930,571	5
Consumer-Oriented	2,637,733	3,252,302	4,178,652	4,136,664	4,509,099	5,301,263	6,172,977	7,491,414	21
Total Agri-Food Exports	4,543,183	5,943,398	7,367,126	8,103,542	8,590,159	10,259,179	11,430,866	12,809,116	12
IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Bulk	383,921	479,787	590,507	583,009	763,754	809,224	866,657	961,773	11
Intermediate	864,610	959,276	1,152,264	1,299,526	1,355,128	1,506,540	1,790,778	1,890,332	6
Consumer-Oriented	3,666,455	4,137,649	4,674,248	5,272,744	5,405,742	5,591,345	6,382,998	7,192,060	13
Total Agri-Food Imports	4,914,987	5,576,712	6,417,019	7,155,278	7,524,623	7,907,110	9,040,433	10,044,166	11

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 5
CANADA - WORLD AGRI-FOOD TRADE
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	4,452,083	5,182,376	3,458,445	4,234,657	4,796,017	5,833,244	6,373,541	3,459,403	-46
Grain Products	436,901	513,871	617,140	765,336	885,717	1,085,312	1,178,346	1,348,195	14
Animal Feeds	322,289	390,600	469,316	568,686	673,474	809,488	889,134	819,290	-8
Dried Pulses	178,199	270,745	262,603	395,196	536,691	533,022	526,380	579,561	10
Oilseeds	731,482	740,270	1,067,943	1,898,566	2,053,944	1,614,716	1,920,593	2,034,512	6
Oilseed Products	263,857	373,647	503,664	649,953	742,463	1,017,436	1,050,387	1,252,588	19
Live Animals Excluding Poultry	886,739	1,263,997	1,369,825	1,309,398	1,482,611	1,855,911	1,870,013	1,939,028	4
Red Meats	918,832	1,129,811	1,378,337	1,484,674	1,677,933	2,001,654	2,463,094	2,476,708	1
Other Animal Products	416,892	430,241	467,164	497,626	604,164	648,719	717,494	664,078	-7
Dairy Products	185,630	186,753	151,864	175,608	237,273	329,577	375,222	395,114	5
Poultry & Eggs	76,427	73,404	82,617	97,460	138,634	155,879	179,495	190,628	6
Fruit & Nuts	151,635	174,572	183,642	226,263	257,081	273,071	301,936	317,815	5
Vegetables Excluding Potatoes	139,018	146,773	175,675	224,745	279,136	330,918	433,975	592,208	36
Potatoes & Products	175,940	170,619	251,454	316,872	372,316	424,961	500,536	668,222	34
Seeds for Sowing	60,531	71,745	78,100	100,560	109,772	144,316	167,590	180,165	8
Maple Products	41,762	42,494	52,614	64,807	80,422	98,608	104,496	112,735	8
Sugar & Products	85,707	101,957	104,832	117,055	70,371	79,665	78,814	83,620	6
Tobacco, Raw	99,751	139,348	119,250	86,646	94,419	147,660	156,718	152,783	-3
Vegetable Fibres	18,143	18,528	18,028	22,476	26,755	33,030	31,486	35,608	13
Plantation Crops	109,247	154,532	190,088	221,864	277,639	309,616	407,359	559,316	37
Floriculture & Nursery Products	95,608	111,611	135,527	156,869	188,752	224,813	279,767	360,111	29
Essential Oils	5,768	8,230	8,391	11,305	11,445	7,027	11,270	14,665	30
Other Agri-Food Products	355,924	524,250	617,483	717,981	853,725	908,813	1,016,939	1,284,425	26
Alcoholic Beverages	597,974	674,464	744,385	803,502	761,291	825,197	817,228	864,718	6
Other Beverages Excluding Juices	110,847	128,602	133,787	214,493	235,075	288,812	387,094	446,131	15
Manufactured Tobacco Products	166,621	337,062	695,714	108,435	90,613	72,376	65,925	65,946	0
Undenatured Ethyl Alc. >80%/vol.	2,117	23	26	59	199	3,532	1,106	22,664	1949
Total Agri-Food Exports	11,085,926	13,360,527	13,337,915	15,471,091	17,537,932	20,057,373	22,305,940	20,920,235	-6

TABLE 5
CANADA - WORLD AGRI-FOOD TRADE (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	117,228	192,693	210,848	222,985	290,527	363,080	368,522	387,681	5
Grain Products	388,677	491,616	566,978	673,122	703,859	752,656	883,903	992,267	12
Animal Feeds	284,678	350,992	410,262	461,400	490,548	502,750	556,929	616,990	11
Dried Pulses	12,645	13,537	15,573	16,860	18,507	24,730	25,546	30,419	19
Oilseeds	161,673	142,970	206,943	155,438	179,229	223,965	297,633	240,590	-19
Oilseed Products	277,987	301,727	361,066	409,802	447,378	553,354	644,520	586,157	-9
Live Animals Excluding Poultry	102,110	99,396	124,982	162,605	134,711	118,376	119,588	160,694	34
Red Meats	786,245	776,850	885,999	976,290	918,311	856,235	972,073	987,574	2
Other Animal Products	186,972	210,160	238,495	313,171	336,520	353,170	432,730	434,108	0
Dairy Products	151,288	178,104	196,865	214,507	233,420	272,632	281,687	282,014	0
Poultry & Eggs	204,631	245,202	282,533	304,803	302,256	314,013	382,497	470,194	23
Fruit & Nuts	1,962,824	2,010,781	2,113,140	2,165,674	2,282,394	2,448,756	2,559,389	2,723,574	6
Vegetables Excluding Potatoes	952,978	1,057,665	1,206,918	1,238,345	1,380,913	1,309,332	1,484,654	1,691,492	14
Potatoes & Products	120,724	131,574	148,591	172,513	160,621	170,637	227,909	229,619	1
Seeds for Sowing	72,128	95,188	98,852	109,580	115,009	114,232	134,385	177,790	32
Maple Products	455	843	1,679	1,305	1,366	1,452	1,767	2,142	21
Sugar & Products	353,879	347,568	417,775	500,450	487,535	542,266	513,150	547,253	7
Tobacco, Raw	8,708	26,815	29,320	33,026	35,387	51,292	64,016	56,726	-11
Vegetable Fibres	97,677	84,003	89,521	104,480	152,408	171,440	157,097	225,035	43
Plantation Crops	644,716	675,147	771,465	1,152,139	1,404,366	1,310,774	1,522,126	1,708,152	12
Floriculture & Nursery Products	174,753	185,756	199,185	219,928	235,392	228,050	253,034	293,581	16
Essential Oils	16,218	17,410	19,104	22,453	31,586	28,443	32,551	35,479	9
Other Agri-Food Products	764,587	909,026	1,048,965	1,404,235	1,338,808	1,461,386	1,700,030	1,944,022	14
Alcoholic Beverages	578,458	633,824	645,210	741,348	810,103	884,402	1,007,904	1,187,444	18
Other Beverages Excluding Juices	89,234	82,021	95,493	129,724	145,634	132,711	202,944	264,598	30
Manufactured Tobacco Products	23,790	33,177	30,618	37,349	38,616	46,335	54,006	62,855	16
Undenatured Ethyl Alc. >80%/vol.	440	1,274	2,926	1,228	2,407	5,070	15,631	16,912	8
Total Agri-Food Imports	8,535,699	9,295,320	10,419,304	11,944,760	12,677,810	13,241,538	14,896,222	16,355,359	10

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 6
CANADA - UNITED STATES AGRI-FOOD TRADE
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	200,739	398,738	525,806	855,055	767,811	861,771	1,040,261	799,186	-23
Grain Products	294,784	370,115	482,803	619,085	694,135	813,206	899,720	1,090,541	21
Animal Feeds	181,564	216,251	265,093	346,858	386,427	525,901	556,547	547,376	-2
Dried Pulses	9,196	16,246	17,543	20,594	29,865	30,401	36,974	31,815	-14
Oilseeds	93,706	88,880	140,951	296,402	216,106	268,935	298,015	328,920	10
Oilseed Products	212,411	291,357	391,599	553,864	608,222	771,686	755,265	864,377	14
Live Animals Excluding Poultry	856,718	1,230,696	1,344,668	1,286,054	1,469,340	1,840,467	1,849,387	1,928,822	4
Red Meats	683,187	807,633	1,014,235	1,109,066	1,152,293	1,382,710	1,619,413	1,823,248	13
Other Animal Products	128,674	157,737	172,417	203,996	221,772	238,503	269,730	256,247	-5
Dairy Products	20,692	17,709	25,148	27,081	38,231	54,793	75,354	120,240	60
Poultry & Eggs	42,542	39,477	39,562	38,815	51,468	60,755	68,423	72,439	6
Fruit & Nuts	93,718	104,826	119,026	153,703	177,312	197,676	230,299	237,722	3
Vegetables Excluding Potatoes	98,190	107,165	126,107	168,135	211,813	267,313	371,089	527,390	42
Potatoes & Products	109,720	98,235	174,608	202,418	221,651	314,937	372,500	543,702	46
Seeds for Sowing	42,642	54,677	61,613	75,622	80,251	93,435	119,724	136,184	14
Maple Products	30,602	34,001	41,500	53,248	62,208	73,339	81,131	88,046	9
Sugar & Products	77,984	95,107	94,164	109,447	61,029	72,201	70,395	78,280	11
Tobacco, Raw	29,826	42,192	31,137	11,840	14,998	27,242	28,521	35,722	25
Vegetable Fibres	17,935	18,385	17,885	22,279	26,042	31,514	30,762	34,898	13
Plantation Crops	108,269	153,270	183,926	219,930	271,850	298,627	384,447	542,686	41
Floriculture & Nursery Products	93,083	109,141	131,889	153,113	183,753	219,284	271,992	350,615	29
Essential Oils	4,224	4,982	5,016	9,448	9,217	5,755	9,676	12,668	31
Other Agri-Food Products	292,693	431,760	499,612	583,473	688,597	742,719	846,164	1,097,147	30
Alcoholic Beverages	552,223	612,883	677,443	725,707	698,487	765,301	753,209	793,418	5
Other Beverages Excluding Juices	105,915	121,542	120,093	188,911	195,926	263,917	352,981	412,353	17
Manufactured Tobacco Products	159,831	320,368	663,274	69,398	51,156	36,018	38,428	47,697	24
Undenatured Ethyl Alc. >80%/vol.	2,117	23	7	0	199	773	458	7,377	1509
Total Agri-Food Exports	4,543,183	5,943,398	7,367,126	8,103,542	8,590,159	10,259,179	11,430,866	12,809,116	12

TABLE 6
CANADA - UNITED STATES AGRI-FOOD TRADE (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	96,392	166,410	180,793	182,874	247,369	310,782	301,202	300,874	0
Grain Products	278,458	378,770	439,561	525,562	540,810	593,895	689,045	792,448	15
Animal Feeds	251,632	305,936	365,606	415,443	441,260	455,121	502,619	561,406	12
Dried Pulses	5,457	6,447	6,953	7,960	9,228	11,134	12,254	19,130	56
Oilseeds	100,196	100,997	148,190	91,202	139,449	160,145	240,772	175,199	-27
Oilseed Products	214,989	222,536	283,396	308,406	321,681	423,928	520,395	462,734	-11
Live Animals Excluding Poultry	96,691	90,226	119,725	154,031	129,742	106,035	102,784	145,435	41
Red Meats	493,624	491,335	527,477	595,555	603,923	591,717	637,294	640,756	1
Other Animal Products	127,002	148,724	175,831	224,693	236,659	259,466	322,574	315,406	-2
Dairy Products	22,328	38,046	43,545	42,676	56,434	72,822	71,979	65,964	-8
Poultry & Eggs	202,100	242,643	279,697	301,457	299,185	310,965	378,741	466,590	23
Fruit & Nuts	985,932	1,063,214	1,171,303	1,185,564	1,262,913	1,295,072	1,378,528	1,512,567	10
Vegetables Excluding Potatoes	747,084	863,048	975,857	971,114	1,071,451	1,019,113	1,184,155	1,329,545	12
Potatoes & Products	116,889	126,387	141,644	163,839	151,740	161,126	207,043	218,036	5
Seeds for Sowing	62,972	78,016	82,185	95,071	99,271	96,774	113,381	142,707	26
Maple Products	453	840	1,679	1,285	1,356	1,406	1,754	2,133	22
Sugar & Products	108,418	95,441	119,725	123,582	117,316	86,621	103,559	162,402	57
Tobacco, Raw	4,550	4,472	3,716	3,415	1,748	2,479	3,056	1,546	-49
Vegetable Fibres	86,329	75,095	85,365	99,652	141,588	154,186	139,439	200,247	44
Plantation Crops	122,976	176,498	227,043	240,740	298,085	309,858	328,090	424,154	29
Floriculture & Nursery Products	113,595	116,919	119,100	129,011	130,415	125,289	142,254	160,903	13
Essential Oils	12,995	12,924	14,024	15,723	21,362	19,019	21,041	21,872	4
Other Agri-Food Products	514,363	616,771	733,736	1,045,266	937,798	1,039,723	1,233,723	1,416,738	15
Alcoholic Beverages	82,922	91,844	97,469	117,727	140,615	175,779	203,164	234,238	15
Other Beverages Excluding Juices	51,519	44,990	56,883	85,760	96,534	94,582	158,163	218,754	38
Manufactured Tobacco Products	14,764	17,280	13,767	26,465	25,765	26,760	29,856	37,087	24
Undenatured Ethyl Alc. >80%/vol.	355	900	2,747	1,206	925	3,312	13,568	15,297	13
Total Agri-Food Imports	4,914,987	5,576,712	6,417,019	7,155,278	7,524,623	7,907,110	9,040,433	10,044,166	11

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 7
CANADA - ASIA AGRI-FOOD TRADE
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	1,748,400	2,356,451	1,428,751	1,666,357	2,004,978	2,366,035	1,890,165	780,494	-59
Grain Products	88,929	91,288	91,133	94,517	117,858	143,044	150,034	125,364	-16
Animal Feeds	107,320	122,881	141,267	155,146	176,525	178,234	230,867	167,251	-28
Dried Pulses	8,947	13,985	16,832	51,134	56,540	66,979	65,954	85,492	30
Oilseeds	564,369	533,169	544,265	808,098	991,741	746,900	1,016,082	1,009,023	-1
Oilseed Products	34,494	47,457	76,804	71,666	100,986	211,413	272,245	340,236	25
Live Animals Excluding Poultry	766	4,140	3,221	2,683	1,649	3,994	11,194	3,235	-71
Red Meats	146,154	193,263	226,427	245,967	373,702	421,008	608,566	438,669	-28
Other Animal Products	161,492	141,596	175,202	172,436	231,944	266,757	277,027	212,829	-23
Dairy Products	19,397	23,362	17,135	13,883	23,827	22,836	37,407	26,825	-28
Poultry & Eggs	13,057	14,248	18,040	20,236	25,851	29,968	41,852	42,406	1
Fruit & Nuts	11,309	17,097	18,040	24,624	26,296	29,889	30,777	31,155	1
Vegetables Excluding Potatoes	9,209	9,484	18,870	16,740	14,476	19,877	20,578	15,147	-26
Potatoes & Products	14,933	18,560	21,174	23,463	30,009	37,464	52,770	39,851	-24
Seeds for Sowing	1,193	1,107	2,108	1,392	3,853	2,819	3,802	4,419	16
Maple Products	1,459	1,895	2,376	3,267	4,649	6,699	6,632	5,975	-10
Sugar & Products	2,730	3,763	7,373	4,406	4,289	1,061	3,374	1,514	-55
Tobacco, Raw	9,668	26,531	26,112	21,790	19,668	7,840	25,591	17,224	-33
Vegetable Fibres	-	36	29	95	342	241	72	33	-54
Plantation Crops	249	181	196	276	2,563	9,259	5,624	2,095	-63
Floriculture & Nursery Products	700	266	210	237	380	292	481	344	-29
Essential Oils	92	298	594	585	370	237	260	412	58
Other Agri-Food Products	25,140	47,731	51,442	63,087	94,053	95,178	85,632	86,576	1
Alcoholic Beverages	13,050	28,214	32,440	38,774	22,653	20,257	22,347	27,488	23
Other Beverages Excluding Juices	825	1,956	4,738	13,932	23,270	15,066	19,632	6,403	-67
Manufactured Tobacco Products	1,125	1,810	10,020	6,637	5,721	2,798	4,653	5,001	7
Undenatured Ethyl Alc. >80%/vol.	-	-	12	-	-	163	-	43	-
Total Agri-Food Exports	2,985,005	3,700,769	2,934,808	3,521,428	4,358,194	4,706,310	4,883,618	3,475,504	-29

TABLE 7
CANADA - ASIA AGRI-FOOD TRADE (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	19,468	24,834	27,528	36,577	38,927	47,424	62,038	66,992	8
Grain Products	33,715	36,151	45,613	49,904	56,532	47,480	62,107	64,074	3
Animal Feeds	8,646	8,312	9,683	10,266	12,128	14,496	14,190	13,853	-2
Dried Pulses	2,988	2,850	4,877	4,881	5,252	5,753	7,417	6,397	-14
Oilseeds	46,664	16,895	25,757	43,444	15,705	13,753	8,040	14,310	78
Oilseed Products	24,391	28,086	27,834	46,152	50,963	40,011	37,315	38,709	4
Live Animals Excluding Poultry	825	118	362	262	270	666	1,451	2,109	45
Red Meats	-	302	-	34	110	206	54	459	744
Other Animal Products	11,568	12,325	11,205	16,617	29,017	19,963	24,390	27,489	13
Dairy Products	18	4	17	45	168	30	53	175	233
Poultry & Eggs	1,761	1,938	1,755	1,987	2,434	2,491	3,155	2,780	-12
Fruit & Nuts	119,437	128,072	127,635	121,619	111,705	137,321	148,967	157,749	6
Vegetables Excluding Potatoes	55,178	46,149	43,867	63,155	68,638	56,152	54,053	58,013	7
Potatoes & Products	932	865	1,340	1,249	1,213	1,793	4,570	1,574	-66
Seeds for Sowing	1,166	1,081	1,557	1,529	2,547	1,832	2,681	4,077	52
Maple Products	-	2	-	3	3	43	1	3	309
Sugar & Products	4,432	1,912	1,990	3,315	2,251	3,382	2,597	3,184	23
Tobacco, Raw	432	5,329	6,940	9,237	9,120	24,343	21,686	16,332	-25
Vegetable Fibres	986	1,165	1,126	1,308	1,732	1,628	1,879	2,119	13
Plantation Crops	104,989	122,207	147,344	224,057	346,980	332,953	366,929	340,616	-7
Floriculture & Nursery Products	1,540	1,877	2,321	2,468	3,103	3,008	3,972	4,593	16
Essential Oils	422	582	624	1,275	1,978	2,689	1,897	2,456	29
Other Agri-Food Products	52,395	61,672	72,284	87,062	102,400	125,139	119,194	145,887	22
Alcoholic Beverages	2,736	4,310	3,876	4,297	5,221	3,827	4,287	4,287	0
Other Beverages Excluding Juices	2,633	2,876	3,577	5,592	5,450	5,371	6,414	5,466	-15
Manufactured Tobacco Products	96	72	199	174	178	449	1,133	600	-47
Total Agri-Food Imports	497,418	509,984	569,313	736,510	874,024	892,205	960,470	984,304	2

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 8
CANADA - JAPAN AGRI-FOOD TRADE
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	375,378	436,133	434,209	356,626	430,002	577,931	473,641	192,065	-59
Grain Products	73,187	76,316	82,334	65,459	85,514	117,577	120,538	101,041	-16
Animal Feeds	89,629	104,293	110,973	116,058	136,856	133,300	164,094	128,025	-22
Dried Pulses	3,820	4,999	4,508	5,821	6,939	13,470	6,490	15,009	131
Oilseeds	536,067	505,319	502,598	672,565	863,919	677,335	951,820	687,157	-28
Oilseed Products	17,466	22,050	33,271	24,019	36,009	42,232	43,880	31,454	-28
Live Animals Excluding Poultry	646	689	314	174	693	1,139	223	2,079	831
Red Meats	138,741	186,754	216,065	224,429	321,074	354,031	482,952	369,272	-24
Other Animal Products	51,711	45,894	52,595	42,104	58,362	75,100	74,843	54,271	-27
Dairy Products	16,501	18,087	9,749	4,045	7,884	11,899	18,722	18,345	-2
Poultry & Eggs	10,998	11,532	13,250	11,319	10,564	10,061	12,117	14,418	19
Fruit & Nuts	3,409	3,175	3,613	5,204	5,051	7,099	13,044	20,331	56
Vegetables Excluding Potatoes	8,860	8,933	18,311	15,669	12,765	17,890	17,165	12,195	-29
Potatoes & Products	12,839	15,693	16,736	17,436	16,306	17,940	24,742	25,692	4
Seeds for Sowing	941	927	1,787	893	2,737	1,201	2,875	2,538	-12
Maple Products	1,319	1,893	2,328	2,991	3,443	4,990	4,823	5,791	20
Sugar & Products	2,228	3,379	6,463	2,617	2,378	435	2,245	1,107	-51
Vegetable Fibres	-	-	-	30	173	-	-	-	-
Plantation Crops	210	77	152	61	2,168	8,677	4,558	1,340	-71
Floriculture & Nursery Products	651	173	74	223	319	163	417	344	-18
Essential Oils	71	273	194	567	247	103	146	277	90
Other Agri-Food Products	4,422	5,554	4,732	6,398	8,816	9,958	11,080	8,701	-21
Alcoholic Beverages	11,804	25,446	26,482	32,564	16,241	12,692	11,072	22,497	103
Other Beverages Excluding Juices	668	884	2,439	7,891	10,570	3,742	3,620	752	-79
Manufactured Tobacco Products	7	2	7,823	4,897	2,619	687	3	3	-13
Undenatured Ethyl Alc. >80%/vol.	-	-	-	-	-	133	-	13	-
Total Agri-Food Exports	1,361,574	1,478,475	1,551,000	1,620,059	2,041,651	2,099,787	2,445,113	1,714,714	-30

TABLE 8
CANADA - JAPAN AGRI-FOOD TRADE (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	20	14	35	10	45	14	26	7	-73
Grain Products	4,225	4,438	5,009	4,574	3,913	3,876	4,321	4,992	16
Animal Feeds	1,433	1,467	2,169	2,699	3,612	3,174	2,363	1,940	-18
Dried Pulses	18	34	31	41	105	142	102	128	26
Oilseeds	53	59	73	63	180	225	225	135	-40
Oilseed Products	1,059	1,159	1,295	1,383	1,528	1,406	1,797	2,034	13
Live Animals Excluding Poultry	-	-	-	-	1	12	31	35	14
Red Meats	-	-	-	-	-	1	2	298	13890
Other Animal Products	2,450	2,432	3,481	3,679	4,192	3,962	3,842	3,360	-13
Dairy Products	-	-	-	9	-	-	31	158	407
Poultry & Eggs	-	-	5	9	-	-	-	1	15875
Fruit & Nuts	20,369	21,289	16,938	10,738	10,329	8,356	8,497	5,016	-41
Vegetables Excluding Potatoes	1,560	1,602	1,730	2,008	1,960	1,996	1,763	2,064	17
Potatoes & Products	78	140	77	91	144	412	912	122	-87
Seeds for Sowing	486	400	617	571	932	745	1,131	1,427	26
Sugar & Products	4	5	15	54	120	14	13	46	260
Tobacco, Raw	-	-	-	-	-	0	8,271	-	-100
Vegetable Fibres	-	-	-	1	15	1	3	13	342
Plantation Crops	582	591	876	882	1,164	1,043	1,376	2,409	75
Floriculture & Nursery Products	265	405	329	271	403	192	280	488	74
Essential Oils	32	25	9	55	26	34	59	61	2
Other Agri-Food Products	5,735	6,984	8,289	9,516	10,516	9,872	9,601	11,572	21
Alcoholic Beverages	1,926	3,413	2,757	3,347	3,545	2,529	2,796	2,605	-7
Other Beverages Excluding Juices	238	321	369	298	170	219	226	261	16
Manufactured Tobacco Products	21	27	154	79	3	8	15	14	-3
Total Agri-Food Imports	40,555	44,804	44,259	40,378	42,903	38,232	47,683	39,186	-18

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 9
CANADA - PEOPLE'S REPUBLIC OF CHINA AGRI-FOOD TRADE
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	940,297	1,274,737	447,106	612,374	1,223,381	1,089,970	455,362	244,148	-46
Grain Products	30	125	178	94	601	1,305	1,241	1,182	-5
Animal Feeds	1,334	201	261	681	347	470	608	515	-15
Dried Pulses	63	71	-	91	138	15,654	20,369	5,829	-71
Oilseeds	192	29	94	47,434	67,554	7,979	3,094	201,781	6,421
Oilseed Products	-	-	2,586	14,020	18,196	47,984	49,035	27,164	-45
Live Animals Excluding Poultry	-	-	-	727	-	1,689	4,811	942	-80
Red Meats	-	45	271	311	2,278	2,108	4,110	4,050	-1
Other Animal Products	1,026	1,150	3,717	9,520	26,799	17,856	25,283	31,112	23
Dairy Products	37	587	435	1,122	1,781	650	2,140	2,796	31
Poultry & Eggs	276	703	2,340	3,182	6,978	8,104	14,147	12,983	-8
Fruit & Nuts	-	15	3	39	12	133	717	251	-65
Vegetables Excluding Potatoes	109	139	1	60	537	158	112	575	415
Potatoes & Products	-	-	15	-	50	35	319	100	-69
Seeds for Sowing	14	65	76	217	492	162	627	410	-35
Maple Products	-	-	-	-	11	41	-	10	-
Sugar & Products	-	-	1	54	6	-	12	-	-100
Vegetable Fibres	-	-	-	55	-	14	15	-	-100
Plantation Crops	-	-	-	2	-	2	-	-	-
Floriculture & Nursery Products	41	85	83	-	-	41	18	-	-100
Essential Oils	-	-	-	-	3	-	-	-	-
Other Agri-Food Products	239	3,930	6,174	8,759	929	1,086	5,743	7,045	23
Alcoholic Beverages	12	-	39	-	-	270	1,446	234	-84
Other Beverages Excluding Juices	8	-	-	-	122	65	105	25	-76
Manufactured Tobacco Products	-	-	-	65	-	32	-	-	-
Total Agri-Food Exports	943,677	1,281,883	463,380	698,808	1,350,215	1,195,808	589,316	541,152	-8

TABLE 9
CANADA - PEOPLE'S REPUBLIC OF CHINA AGRI-FOOD TRADE (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	93	137	169	317	84	222	395	304	-23
Grain Products	3,880	4,036	5,075	4,944	8,756	9,274	15,393	16,395	7
Animal Feeds	105	208	315	452	646	807	3,683	5,585	52
Dried Pulses	942	858	2,478	2,397	2,452	2,629	3,106	3,074	-1
Oilseeds	43,490	15,387	23,859	40,495	13,238	10,455	4,076	8,488	108
Oilseed Products	361	322	910	2,121	1,358	5,264	2,211	6,168	179
Live Animals Excluding Poultry	223	82	-	9	51	53	156	82	-47
Red Meats	-	-	-	100	95	193	24	61	154
Other Animal Products	3,488	4,060	2,607	7,086	17,904	11,064	12,573	15,767	25
Dairy Products	-	4	-	-	-	-	9	7	-16
Poultry & Eggs	1,305	1,349	1,510	1,486	2,053	2,131	2,639	2,305	-13
Fruit & Nuts	21,362	26,866	31,940	27,347	22,372	38,203	39,106	48,633	24
Vegetables Excluding Potatoes	34,941	26,506	25,510	37,241	42,957	33,161	30,120	31,755	5
Potatoes & Products	738	633	974	943	943	1,160	2,923	1,036	-65
Seeds for Sowing	377	289	360	429	789	558	750	1,618	116
Maple Products	-	2	-	3	1	39	-	-	-
Sugar & Products	620	710	551	799	912	1,652	1,287	1,378	7
Tobacco, Raw	-	4,009	3,893	7,383	6,719	7,705	3,507	2,155	-39
Vegetable Fibres	151	238	321	285	466	482	655	787	20
Plantation Crops	2,347	2,292	2,892	3,490	3,221	3,404	3,563	3,971	11
Floriculture & Nursery Products	296	193	321	580	660	850	1,113	1,341	21
Essential Oils	71	361	299	619	1,160	1,678	538	653	21
Other Agri-Food Products	11,102	14,133	17,616	25,984	30,423	48,051	34,802	41,944	21
Alcoholic Beverages	521	556	911	608	1,250	923	893	982	10
Other Beverages Excluding Juices	59	118	36	157	177	208	340	279	-18
Manufactured Tobacco Products	-	-	-	-	-	147	600	155	-74
Total Agri-Food Imports	126,474	103,348	122,546	165,274	158,688	180,312	164,459	194,925	19

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 10
CANADA - SOUTH KOREA AGRI-FOOD TRADE
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	116,875	85,973	323,191	464,737	33,835	187,136	187,686	19,826	-89
Grain Products	4,390	7,598	6,443	16,914	23,714	11,521	15,341	8,917	-42
Animal Feeds	9,823	8,507	12,139	20,999	18,758	28,293	20,303	11,204	-45
Dried Pulses	-	1,309	291	1,740	1,248	1,934	2,376	1,985	-16
Oilseeds	5,567	1,500	3,140	10,001	9,065	7,094	4,454	4,869	9
Oilseed Products	3,933	7,136	12,378	8,961	17,520	13,739	52,671	46,449	-12
Live Animals Excluding Poultry	16	324	966	1,568	539	1,028	5,787	145	-97
Red Meats	716	794	1,466	8,659	24,334	27,462	68,361	23,811	-65
Other Animal Products	30,409	31,894	27,256	42,743	35,301	75,399	42,286	19,671	-53
Dairy Products	451	499	1,162	1,140	357	1,059	3,448	1,205	-65
Poultry & Eggs	607	355	344	770	365	756	539	180	-67
Fruit & Nuts	-	129	104	92	-	21	138	181	31
Vegetables Excluding Potatoes	-	4	-	17	-	34	111	39	-65
Potatoes & Products	-	14	2	267	596	2,949	4,166	2,697	-35
Seeds for Sowing	190	68	176	56	195	258	191	1,265	563
Maple Products	128	-	10	109	121	187	109	16	-86
Sugar & Products	180	93	69	1,048	668	246	372	129	-65
Tobacco, Raw	-	94	-	-	-	-	-	-	-
Vegetable Fibres	-	29	-	-	-	20	-	-	-
Plantation Crops	4	27	13	95	10	205	572	119	-79
Floriculture & Nursery Products	-	-	-	2	19	11	47	0	-100
Other Agri-Food Products	889	912	1,721	1,084	2,689	2,429	1,703	2,627	54
Alcoholic Beverages	444	52	54	629	829	1,068	667	11	-98
Other Beverages Excluding Juices	-	9	1	55	72	113	85	11	-87
Manufactured Tobacco Products	-	1	-	-	843	5	-	-	-
Undenatured Ethyl Alc. >80%/vol.	-	-	-	-	-	31	-	-	-
Total Agri-Food Exports	174,621	147,321	390,926	581,686	171,080	362,997	411,410	145,356	-65

TABLE 10
CANADA - SOUTH KOREA AGRI-FOOD TRADE (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	13	8	21	11	36	16	21	33	58
Grain Products	10,166	10,484	11,934	13,615	14,724	8,464	11,922	12,328	3
Animal Feeds	890	716	848	709	913	775	927	446	-52
Dried Pulses	15	5	15	7	14	12	28	14	-51
Oilseeds	5	5	5	13	13	37	14	4	-70
Oilseed Products	17	13	53	23	19	31	37	7	-81
Red Meats	-	-	-	-	-	-	-	2	451
Other Animal Products	66	84	62	120	300	93	207	211	2
Dairy Products	-	-	-	1	1	1	-	9	-
Poultry & Eggs	-	-	-	6	-	-	-	-	-
Fruit & Nuts	405	2,682	1,061	1,842	1,891	1,774	3,203	6,952	117
Vegetables Excluding Potatoes	428	215	208	279	352	413	294	503	71
Potatoes & Products	1	-	4	72	2	12	34	7	-80
Seeds for Sowing	3	1	2	6	2	16	12	28	142
Sugar & Products	791	648	709	1,928	454	570	537	648	21
Vegetable Fibres	-	-	-	-	5	-	117	-	-100
Plantation Crops	101	75	69	109	312	165	189	447	137
Floriculture & Nursery Products	226	314	426	340	596	444	379	476	25
Essential Oils	-	-	-	-	-	-	1	5	720
Other Agri-Food Products	1,799	1,825	2,499	3,142	3,509	3,159	3,071	4,786	56
Alcoholic Beverages	5	-	5	99	204	79	270	169	-37
Other Beverages Excluding Juices	82	44	115	315	353	411	351	390	11
Manufactured Tobacco Products	-	-	-	-	-	-	-	-	60
Total Agri-Food Imports	15,012	17,119	18,037	22,637	23,700	16,470	21,614	28,948	34

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 11
CANADA - EUROPEAN UNION AGRI-FOOD TRADE
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	138,320	162,047	140,585	178,293	343,626	258,339	399,500	307,650	-23
Grain Products	5,684	8,645	7,847	5,203	5,744	11,315	13,603	14,561	7
Animal Feeds	25,747	33,218	39,490	40,250	55,102	55,197	51,447	46,178	-10
Dried Pulses	97,749	131,397	160,372	190,494	283,282	240,066	213,179	206,599	-3
Oilseeds	68,779	91,410	297,909	626,417	621,630	350,053	308,030	350,491	14
Oilseed Products	296	2,568	13,585	5,518	12,137	14,626	13,924	25,225	81
Live Animals Excluding Poultry	8,563	7,573	6,222	8,875	6,529	5,172	4,058	4,235	4
Red Meats	44,896	41,375	46,640	38,109	41,107	40,355	43,798	43,883	0
Other Animal Products	74,108	79,560	76,622	90,377	118,403	109,824	131,388	135,007	3
Dairy Products	32,446	28,310	27,769	26,232	41,366	46,499	56,016	51,381	-8
Poultry & Eggs	10,284	11,158	13,783	17,155	22,104	21,601	21,537	20,653	-4
Fruit & Nuts	41,712	46,809	38,180	39,401	43,413	38,366	33,259	38,839	17
Vegetables Excluding Potatoes	19,505	16,313	12,529	20,677	33,709	26,013	24,057	28,332	18
Potatoes & Products	8,130	8,221	1,077	2,045	24,240	2,672	871	2,779	219
Seeds for Sowing	15,208	12,520	11,515	18,338	21,394	38,638	34,693	34,891	1
Maple Products	8,983	5,886	7,761	7,304	10,363	15,916	14,376	16,758	17
Sugar & Products	279	266	577	406	1,002	386	435	426	-2
Tobacco, Raw	55,594	67,318	56,857	41,057	43,022	66,733	36,277	54,038	49
Vegetable Fibres	190	28	91	90	332	1,169	609	604	-1
Plantation Crops	83	166	94	54	108	356	880	2,134	142
Floriculture & Nursery Products	1,463	1,500	2,660	2,361	3,798	4,400	7,051	8,438	20
Essential Oils	515	930	1,094	928	1,617	967	996	1,088	9
Other Agri-Food Products	23,482	24,636	24,474	26,400	36,529	38,410	40,703	43,481	7
Alcoholic Beverages	26,433	26,691	25,388	28,613	30,397	27,753	29,850	32,344	8
Other Beverages Excluding Juices	2,785	3,266	3,695	4,556	4,371	3,286	7,576	21,188	180
Manufactured Tobacco Products	483	2,365	7,365	7,512	3,839	1,274	1,014	1,449	43
Undenatured Ethyl Alc. >80%/vol.	-	-	7	-	-	782	30	245	717
Total Agri-Food Exports	711,717	814,177	1,024,191	1,426,665	1,809,163	1,420,166	1,489,156	1,492,899	0

TABLE 11
CANADA - EUROPEAN UNION AGRI-FOOD TRADE (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	940	1,221	2,002	2,271	2,622	3,282	3,027	2,286	-24
Grain Products	71,559	71,748	75,476	91,038	98,898	102,691	117,395	125,386	7
Animal Feeds	19,439	30,273	25,285	22,136	23,570	18,648	24,352	29,200	20
Dried Pulses	792	690	628	615	837	895	594	814	37
Oilseeds	1,488	13,417	13,009	779	1,338	15,408	14,530	15,772	9
Oilseed Products	37,110	50,211	48,997	54,019	72,578	86,489	82,678	77,510	-6
Live Animals Excluding Poultry	2,265	1,826	4,203	6,236	4,077	3,702	5,399	8,139	51
Red Meats	17,988	14,314	18,837	30,042	21,932	20,572	26,397	37,166	41
Other Animal Products	23,236	23,595	26,262	41,731	41,067	43,082	45,176	46,968	4
Dairy Products	90,280	97,258	98,009	104,280	109,212	118,245	120,653	123,122	2
Poultry & Eggs	557	562	903	1,309	561	541	592	753	27
Fruit & Nuts	91,253	68,897	94,780	97,046	78,975	84,369	109,336	92,193	-16
Vegetables Excluding Potatoes	68,083	73,310	88,533	91,355	96,951	83,876	94,345	124,506	32
Potatoes & Products	2,858	4,246	5,571	7,376	7,337	7,024	12,088	8,287	-31
Seeds for Sowing	5,999	9,320	12,237	9,457	10,013	12,622	11,531	13,910	21
Maple Products	2	-	-	5	3	2	9	4	-50
Sugar & Products	28,823	20,395	13,099	12,357	4,583	2,566	2,657	2,508	-6
Tobacco, Raw	620	1,149	2,972	898	3,356	5,475	6,985	2,634	-62
Vegetable Fibres	383	742	385	223	144	858	855	892	4
Plantation Crops	109,370	123,315	117,093	150,936	157,736	150,084	154,964	174,898	13
Floriculture & Nursery Products	35,868	38,003	38,454	40,595	49,499	46,516	45,224	56,168	24
Essential Oils	1,662	2,557	3,152	1,886	3,048	3,455	5,463	6,503	19
Other Agri-Food Products	156,557	176,249	183,455	206,682	219,356	212,645	223,269	254,309	14
Alcoholic Beverages	416,056	439,022	441,005	502,364	522,977	553,966	604,917	732,155	21
Other Beverages Excluding Juices	30,201	32,771	33,528	36,563	41,373	30,098	34,888	36,544	5
Manufactured Tobacco Products	7,188	14,487	14,720	8,859	9,461	13,965	11,639	13,376	15
Undenatured Ethyl Alc. >80%/vol.	-	169	178	22	5	51	-	-	-30
Total Agri-Food Imports	1,220,579	1,309,749	1,362,772	1,521,079	1,581,509	1,621,126	1,758,961	1,986,003	13

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 12
CANADA - MEXICO AGRI-FOOD TRADE
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	27,083	113,531	97,710	132,791	97,750	133,128	159,342	157,973	-1
Grain Products	323	1,019	2,216	10,097	5,865	13,403	6,216	13,891	123
Animal Feeds	3,297	7,530	6,356	11,863	13,073	14,300	8,625	13,279	54
Dried Pulses	2,608	2,745	2,762	4,418	5,503	7,676	6,929	12,186	76
Oilseeds	274	13,089	67,977	147,779	180,650	194,709	218,159	220,344	1
Oilseed Products	1	47	4,600	20	4,513	9,134	1,514	6,664	340
Live Animals Excluding Poultry	16,886	17,167	11,614	8,231	558	2,541	3,744	1,328	-65
Red Meats	13,937	35,303	21,864	24,483	4,735	3,991	7,966	12,011	51
Other Animal Products	609	612	493	714	707	1,005	1,377	12,135	782
Dairy Products	13,895	25,049	17,672	20,687	46,930	48,854	33,734	38,872	15
Poultry & Eggs	693	293	1,369	238	-	6	-	-	-
Fruit & Nuts	339	130	1,377	837	-	-	899	3,258	262
Vegetables Excluding Potatoes	15	9	108	106	14	-	-	-	-
Potatoes & Products	1,589	326	191	640	595	472	54	584	978
Seeds for Sowing	-	157	77	31	99	-	72	-	-100
Sugar & Products	1,959	-	-	-	-	-	-	-	-
Plantation Crops	-	-	8	-	-	-	-	-	-
Floriculture & Nursery Products	7	6	-	-	7	33	12	-	-100
Other Agri-Food Products	45	377	595	2,289	107	147	793	1,309	65
Alcoholic Beverages	529	233	94	62	239	209	265	311	18
Other Beverages Excluding Juices	23	163	71	65	50	149	295	891	202
Manufactured Tobacco Products	-	11	21	-	17	100	93	-	-100
Total Agri-Food Exports	84,114	217,800	237,175	365,348	361,412	429,857	450,088	495,037	10

TABLE 12
CANADA - MEXICO AGRI-FOOD TRADE (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	-	-	-	-	-	1	5	4	-14
Grain Products	2	272	170	275	657	509	874	788	-10
Animal Feeds	266	124	0	67	62	129	152	162	6
Dried Pulses	242	149	59	202	427	1,576	849	766	-10
Oilseeds	1,469	1,636	676	1,115	934	1,036	1,353	1,495	10
Oilseed Products	-	-	-	23	96	81	193	311	62
Live Animals Excluding Poultry	62	3	73	106	25	-	-	3	-
Red Meats	-	-	-	-	-	-	63	-	-100
Other Animal Products	139	-	-	35	139	180	143	156	10
Dairy Products	-	-	-	-	-	-	1	-	-37
Poultry & Eggs	-	-	-	-	-	-	-	25	47549
Fruit & Nuts	59,074	58,325	65,786	71,512	90,622	92,471	98,938	117,957	19
Vegetables Excluding Potatoes	50,147	43,432	63,923	70,934	98,557	108,642	112,757	128,963	14
Potatoes & Products	1	31	-	2	1	2	222	16	-93
Seeds for Sowing	-	-	-	3	271	228	577	116	-80
Sugar & Products	-	-	2,099	4,929	3,978	3,430	4,049	1,819	-55
Tobacco, Raw	-	-	-	-	-	5	579	77	-87
Vegetable Fibres	568	590	494	552	727	1,112	633	688	9
Plantation Crops	18,105	14,263	21,324	42,392	54,533	58,789	41,780	46,824	12
Floriculture & Nursery Products	1,381	1,652	2,118	1,845	3,386	3,547	3,923	4,534	16
Essential Oils	154	121	122	119	68	223	183	142	-22
Other Agri-Food Products	849	983	1,479	2,009	5,435	10,075	32,171	31,031	-4
Alcoholic Beverages	15,505	17,674	17,168	22,155	31,040	32,749	50,948	52,299	3
Other Beverages Excluding Juices	-	-	-	14	34	66	279	545	95
Manufactured Tobacco Products	25	20	13	31	134	219	269	139	-48
Total Agri-Food Imports	147,988	139,277	175,506	218,320	291,125	315,071	350,939	388,862	11

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 13
CANADA - CHILE AGRI-FOOD TRADE
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	17,452	38,444	45,577	84,601	57,645	148,014	70,133	25,904	-63
Grain Products	-	16	62	57	87	45	399	201	-50
Animal Feeds	182	286	573	586	1,167	1,408	2,849	2,929	3
Dried Pulses	798	1,650	2,303	4,188	7,629	7,180	7,583	8,555	13
Oilseeds	7	37	24	45	37	26	142	121	-15
Oilseed Products	-	-	-	-	-	124	199	180	-10
Live Animals Excluding Poultry	-	41	16	-	-	-	-	-	-
Red Meats	275	142	502	385	1,639	969	1,288	1,869	45
Other Animal Products	258	211	221	165	267	708	652	274	-58
Dairy Products	1,845	1,482	626	718	678	755	319	56	-83
Poultry & Eggs	137	196	197	487	409	616	408	379	-7
Fruit & Nuts	-	-	8	16	25	-	46	32	-30
Vegetables Excluding Potatoes	-	29	8	64	253	17	538	145	-73
Potatoes & Products	21	113	525	879	1,965	1,324	3,266	3,705	13
Seeds for Sowing	-	10	-	-	-	27	-	-	-
Sugar & Products	-	-	-	-	13	-	-	-	-
Vegetable Fibres	-	5	-	-	-	-	-	9	-
Plantation Crops	-	-	-	-	-	-	92	44	-52
Other Agri-Food Products	686	1,292	599	2,284	1,577	1,420	2,336	2,602	11
Alcoholic Beverages	35	25	-	4	108	-	18	148	738
Other Beverages Excluding Juices	-	-	-	11	59	17	65	76	17
Manufactured Tobacco Products	685	1,139	1,827	3,815	3,494	1,652	1,631	2,278	40
Total Agri-Food Exports	22,381	45,119	53,070	98,306	77,051	164,302	91,964	49,506	-46

TABLE 13
CANADA - CHILE AGRI-FOOD TRADE (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	-	-	-	-	2	116	158	28	-82
Grain Products	172	22	6	11	6	61	6	3	-48
Animal Feeds	22	58	735	3,048	930	945	1,321	20	-98
Dried Pulses	-	-	-	107	89	24	17	20	16
Oilseeds	3	3	-	-	154	146	70	251	257
Oilseed Products	-	-	-	-	-	-	1	-	-58
Live Animals Excluding Poultry	2	-	2	-	1	686	5,673	-	-100
Other Animal Products	-	71	78	253	285	28	114	183	60
Dairy Products	-	-	3	-	-	-	1	-	-90
Fruit & Nuts	126,784	119,250	115,158	116,036	127,913	145,744	136,921	128,134	-6
Vegetables Excluding Potatoes	2,961	2,994	2,069	3,592	2,321	2,353	1,110	3,987	259
Potatoes & Products	-	-	-	1	20	-	787	4	-99
Seeds for Sowing	405	4,090	791	173	489	414	2,970	8,224	177
Sugar & Products	180	200	-	-	73	-	-	32	-
Plantation Crops	83	-	505	286	854	385	395	389	-2
Floriculture & Nursery Products	661	352	154	220	171	76	71	67	-5
Essential Oils	-	-	-	3	4	25	49	24	-52
Other Agri-Food Products	3,353	3,950	3,815	3,346	3,381	4,096	2,941	2,549	-13
Alcoholic Beverages	13,007	22,277	25,654	21,090	27,498	38,511	51,271	57,518	12
Other Beverages Excluding Juices	-	7	11	5	9	10	12	-	-100
Total Agri-Food Imports	147,633	153,275	148,981	148,171	164,200	193,619	203,888	201,432	-1

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 14
CANADA - BRAZIL AGRI-FOOD TRADE
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	149,382	248,878	232,461	249,011	174,962	295,010	185,300	81,200	-56
Grain Products	3,686	21	3,618	1,598	787	44,856	39,819	43,543	9
Animal Feeds	17	3	284	3,506	15,115	13,227	11,348	11,839	4
Dried Pulses	2,235	2,473	2,552	8,342	7,036	13,966	8,631	14,189	64
Oilseeds	175	172	235	209	327	206	238	271	14
Oilseed Products	-	-	-	-	99	136	58	193	230
Live Animals Excluding Poultry	1,606	1,813	1,087	1,259	2,305	1,199	404	695	72
Red Meats	952	138	244	4,755	8,132	1,323	5,169	787	-85
Other Animal Products	1,385	1,647	3,621	2,667	2,336	1,683	1,899	2,072	9
Dairy Products	2,427	1,112	1,013	5,001	13,116	10,953	4,912	9,486	93
Poultry & Eggs	1,221	792	690	344	1,687	1,154	1,346	1,437	7
Fruit & Nuts	92	37	43	162	361	138	54	139	156
Vegetables Excluding Potatoes	20	102	35	42	162	413	710	601	-15
Potatoes & Products	984	566	780	5,489	8,326	5,733	6,911	5,212	-25
Seeds for Sowing	-	11	28	-	147	30	527	716	36
Maple Products	5	-	-	-	-	-	-	-	-
Sugar & Products	-	-	-	43	96	45	-	-	-
Tobacco Raw	119	-	-	-	-	163	-	-	-
Vegetable Fibres	-	-	-	-	-	27	-	-	-
Plantation Crops	-	-	-	-	32	-	-	-	-
Floriculture & Nursery Products	-	-	-	65	13	-	-	-	-
Essential Oils	10	7	15	37	18	25	30	300	910
Other Agri-Food Products	473	228	195	292	1,645	1,297	2,344	1,287	-45
Alcoholic Beverages	46	23	232	70	52	41	34	-	-100
Other Beverages Excluding Juices	-	-	-	1,418	994	14	75	86	15
Total Agri-Food Exports	164,836	258,021	247,134	284,309	237,749	391,637	269,809	174,053	-35

TABLE 14
CANADA - BRAZIL AGRI-FOOD TRADE (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Grains	-	-	-	-	-	-	1	3	303
Grain Products	-	53	35	21	-	108	200	99	-50
Animal Feeds	2,264	1,953	4,373	3,883	3,699	4,242	1,790	3,372	88
Oilseeds	25	-	-	105	94	169	10	31	198
Oilseed Products	422	204	250	281	345	623	334	234	-30
Live Animals Excluding Poultry	-	-	-	-	-	173	-	0	0
Red Meats	8,296	7,628	6,872	7,232	4,238	6,090	8,241	6,593	-20
Other Animal Products	1,915	2,038	1,226	1,582	1,002	2,774	3,894	3,933	1
Dairy Products	-	-	-	-	-	-	-	1	174
Fruit & Nuts	125,665	140,459	111,500	122,308	90,005	138,732	123,245	126,438	3
Vegetables Excluding Potatoes	1,672	1,954	1,884	1,616	661	384	289	525	82
Potatoes & Products	-	-	-	-	-	-	-	-	-
Sugar & Products	-	1	-	14	7	51,159	47,079	55,895	19
Tobacco Raw	883	11,758	10,812	7,469	12,278	8,963	10,747	19,552	82
Vegetable Fibres	38	55	31	78	-	113	109	54	-50
Plantation Crops	85,015	70,849	66,148	129,211	107,072	103,060	168,152	179,900	7
Floriculture & Nursery Products	175	156	130	112	152	115	157	64	-59
Essential Oils	253	709	814	1,867	3,515	689	1,213	1,584	31
Other Agri-Food Products	3,595	4,740	5,416	6,100	5,452	3,490	5,410	7,176	33
Alcoholic Beverages	4,737	8,918	8,171	6,605	16,365	904	225	123	-45
Other Beverages Excluding Juices	11	11	13	8	5	12	6	20	229
Manufactured Tobacco Products	-	14	544	6	82	105	204	38	-81
Total Agri-Food Imports	234,969	251,500	218,219	288,497	244,973	321,907	371,305	405,634	9

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Afghanistan	1,489	-	-	167	6,527	141	5,095	-	-100
Albania	165	-	-	-	203	73	129	869	572
Algeria	181,993	119,958	171,325	425,058	503,493	386,757	604,445	502,775	-17
American Samoa	-	-	-	7	-	-	-	-	-
Angola	5,497	2,054	45	3,340	295	1,424	1,084	802	-26
Anguilla	97	110	78	24	32	47	124	214	72
Antartic	-	-	-	-	-	-	10	-	-100
Antigua & Barbuda	604	743	738	1,280	907	1,073	1,736	2,201	27
Argentina	3,836	6,525	4,627	6,765	22,289	13,001	32,275	15,150	-53
Armenia	-	-	180	-	207	262	82	636	676
Australia	30,497	33,976	37,148	39,621	39,533	37,921	58,056	50,679	-13
Austria	2,193	4,586	4,592	4,417	3,479	4,476	4,933	5,252	6
Azerbaijan	-	-	26,297	-	-	27	-	53	-
Bahamas	6,065	5,721	5,116	5,009	4,896	5,177	6,218	8,527	37
Bahrain	331	383	866	1,159	1,010	638	458	1,201	162
Bangladesh	79,884	73,197	18,064	85,946	61,386	19,161	71,142	64,641	-9
Barbados	8,177	5,950	5,734	7,262	8,714	9,930	8,767	7,967	-9
Belarus	-	-	12	2	-	1,681	22	165	644
Belgium	128,959	138,118	242,987	401,902	540,870	336,299	424,344	242,522	-43
Belize	1,058	780	5,704	1,105	1,145	858	1,122	1,508	34
Benin	2,089	87	413	2,335	4,022	1,462	18	73	299
Bermuda	4,538	4,216	4,131	4,692	4,452	4,090	4,077	3,100	-24
Bolivia	1,660	9,591	2,676	10,300	2,218	11,432	12,405	2,835	-77
Bosnia'Herzegovina	-	-	-	-	-	316	3,550	46	-99
Botswana	-	-	246	832	2,888	-	10	-	-100
Bouvet Island	-	-	-	-	7	-	-	-	-
Brazil	164,836	258,021	247,134	284,309	237,749	391,637	269,809	174,053	-35
British Indian Ocean Terr.	-	13	-	-	-	-	61	-	-100
British Virgin Islands	320	298	406	383	334	323	299	586	96
Brunei Darussalam	-	13	367	1,141	622	284	441	277	-37
Bulgaria	1,016	453	4,493	1,138	895	431	1,671	2,143	28
Burkina Faso	630	1,051	-	11	-	-	-	53	-
Burundi	-	35	103	-	347	597	26	65	151
Cambodia	-	-	-	5,341	66	112	51	-	-100
Cameroon	6,034	2,977	52	1,300	9,976	2,162	17	12,563	76023
Cape Verde	184	3	67	37	7	99	79	337	327

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY (cont'd.)
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Cayman Islands	461	373	463	308	542	763	408	693	70
Central African Rep.	72	10	-	8	12	6	232	-	-100
Chad	1,116	-	-	-	-	-	-	-	-
Chile	22,381	45,119	53,070	98,306	77,051	164,302	91,964	49,506	-46
Colombia	53,499	114,328	74,622	88,832	92,445	214,548	187,271	108,672	-42
Congo	130	55	67	13	292	96	82	-	-100
Cook Islands	57	-	16	-	-	-	17	-	-100
Costa Rica	363	1,883	1,049	1,147	6,821	9,415	20,346	8,573	-58
Croatia	-	-	-	-	1,850	4,937	1,036	926	-11
Cuba	86,503	79,471	62,296	42,449	97,233	108,987	113,251	150,807	33
Cyprus	1,052	6,198	687	2,244	4,459	3,226	1,104	9,979	804
Czech Republic	-	-	-	2,885	7,572	12,750	11,886	9,940	-16
Denmark	11,800	7,519	12,029	13,003	30,005	11,608	9,035	21,058	133
Djibouti	466	79	117	272	49	600	320	-	-100
Dominica	135	212	206	205	262	312	272	741	173
Dominican Republic	17,584	16,193	12,450	6,578	3,645	4,995	11,733	11,154	-5
Ecuador	9,687	39,057	23,766	35,232	11,160	30,766	30,750	35,707	16
Egypt	17,900	35,320	14,702	18,042	5,713	21,991	19,028	21,496	13
El Salvador	3,702	786	7,377	2,904	2,636	1,111	8,350	5,069	-39
Equatorial Guinea	-	-	160	-	-	-	-	-	-
Estonia	-	-	10,301	285	1,420	1,005	2,659	1,534	-42
Ethiopia	19,094	9,449	15,594	15,231	5,534	14,891	8,938	4,999	-44
EU(15)	711,717	814,177	1,024,191	1,426,665	1,809,163	1,420,166	1,489,156	1,492,899	-
Falkland Islands	-	-	-	-	-	10	21	-	-100
Fiji	67	67	23	11	4	1,535	4,327	-	-100
Finland	2,678	2,729	2,638	9,903	15,019	15,107	12,130	4,855	-60
Former Czechoslovakia	795	2,945	2,908	-	-	-	-	-	-
Former USSR	1,336,803	1,094,944	-	-	-	-	-	-	-
Former Yugoslavia	1,762	1,085	4,215	2,523	929	864	1,933	1,912	-1
France	70,089	65,601	120,233	186,522	120,581	97,852	77,480	78,659	2
French Guiana	-	-	-	16	-	-	-	-	-
French Ploynesia	472	320	48	83	96	-	63	176	178
Former Soviet Union	-	-	219,559	42,892	43,891	107,417	138,671	107,485	-22
Gabon	71	948	485	640	568	582	99	-	-100
Gambia	-	139	-	22	21	42	28	15	-48

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY (cont'd.)
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Georgia	-	-	15	-	519	531	988	11,013	1015
Germany	71,907	84,446	121,137	160,038	171,800	175,104	125,737	168,159	34
Ghana	18,444	11,657	7,840	5,898	3,420	4,343	34,609	18,086	-48
Gibraltar	123	127	132	63	114	139	56	29	-48
Greece	13,114	8,774	9,052	11,942	13,302	16,918	26,178	39,156	50
Greenland	26	8	-	41	53	99	-	-	-
Grenada	407	280	505	558	1,241	1,697	842	993	18
Guadeloupe	305	412	436	499	783	468	308	175	-43
Guam	-	-	79	89	81	248	69	74	7
Guatemala	6,482	7,896	1,627	8,134	8,564	33,450	46,778	18,900	-60
Guinea	217	415	627	339	430	838	1,015	990	-2
Guinea-Bissau	-	-	106	-	-	22	-	-	-
Guyana	273	324	3,742	830	2,145	2,380	1,965	2,504	27
Haiti	6,264	1,858	678	1,531	3,951	6,203	8,123	13,128	62
Honduras	2,068	542	6,946	4,586	1,560	3,429	1,263	2,177	72
Hong Kong	55,591	85,575	103,740	111,982	189,160	258,991	305,206	433,062	42
Hungary	924	6,324	5,367	6,020	15,132	9,048	14,267	20,028	40
Iceland	2,317	2,377	1,207	1,393	1,708	2,417	1,517	2,025	33
India	9,131	200,659	27,125	39,021	24,036	32,779	88,429	48,721	-45
Indonesia	72,296	158,827	133,696	137,586	113,215	367,438	368,430	203,033	-45
Iran, Islamic Rep.	211,961	256,446	104,075	301,758	363,448	488,594	647,663	189,759	-71
Iraq	-	1,425	1,794	-	223	-	447	1,683	277
Ireland	2,720	8,049	6,114	10,763	12,577	18,030	15,346	18,219	19
Israel	2,060	2,858	28,511	19,357	4,683	18,156	5,948	14,348	141
Italy	85,251	92,434	78,227	128,239	177,574	176,288	233,679	252,513	8
Ivory Coast	352	2,082	506	1,278	200	191	252	1,855	635
Jamaica	18,192	17,667	17,300	14,668	12,671	14,290	16,573	16,619	-
Japan	1,361,574	1,478,475	1,551,000	1,620,059	2,041,651	2,099,787	2,445,113	1,714,714	-30
Jordan	11,417	459	943	1,122	906	1,201	2,578	4,764	85
Kazakhstan	-	-	31	76	25	47	22	27	24
Kenya	459	8,246	2,113	5,761	3,522	16,138	25,360	8,038	-68
Korea North	58,299	85	16,026	32	877	73	5,308	260	-95
Korea South	174,621	147,321	390,926	581,686	171,080	362,997	411,410	145,356	-65
Kuwait	308	1,331	1,918	4,012	4,806	10,037	4,747	4,257	-10
Kyrgyzstan	-	-	-	48	34	171	113	82	-28
Latvia	-	-	4,479	92	111	922	718	611	-15

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY (cont'd.)
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Lebanon	306	1,441	8,493	2,306	6,257	3,155	13,311	7,577	-43
Lesotho	16	-	303	-	-	-	-	-	-
Liberia	109	701	865	901	209	2,496	533	1,529	187
Libyan Arab Jamahiriya	23,210	34,727	55,873	50,343	53,507	104,499	197,142	85,474	-57
Lithuania	-	-	884	208	380	4,506	258	654	153
Luxembourg	-	13	130	353	484	558	812	2,457	203
Macau	4	50	-	-	69	462	968	1,141	18
Macedonia	-	-	-	-	453	526	556	434	-22
Madagascar	14	-	-	-	123	7	-	-	-
Malawi	44	628	463	-	697	384	495	1,161	135
Malaysia	41,515	51,402	31,980	28,339	60,711	49,330	103,028	75,209	-27
Maldives	-	-	-	-	-	-	-	29	-
Mali	2,056	2,420	1,292	506	3,416	2,916	1,247	-	-100
Malta	1,642	778	835	1,148	1,642	1,492	3,447	3,240	-6
Martinique	267	1,097	1,149	4,160	650	493	218	397	82
Mauritania	2,214	1,358	556	252	1,918	10	339	15	-95
Mauritius	35	749	1,525	711	1,489	1,064	1,067	863	-19
Mexico	84,114	217,800	237,175	365,348	361,412	429,857	450,088	495,037	10
Moldova	-	-	355	106	323	159	-	-	-
Montserrat	9	17	50	23	8	54	10	43	322
Morocco	4,888	10,941	25,505	5,869	94,667	87,721	95,071	124,923	31
Mozambique	13,030	13,907	6,080	11,486	11,481	7,967	5,251	8,245	57
Myanmar	-	-	-	-	16	32	19	0	-100
Namibia	123	279	282	22	40	134	275	4,690	1606
Nauru	-	-	69	-	10	15	-	-	-
Nepal	-	28	1,306	95	-	9	-	694	-
Netherlands	76,767	110,729	142,314	187,447	242,836	161,165	128,699	154,072	20
Netherlands Antilles	4,666	5,997	6,648	10,028	12,618	9,349	7,619	13,278	74
New Caledonia	42	118	213	169	195	107	659	365	-45
New Zealand	4,497	4,491	9,164	12,612	20,161	32,287	86,821	29,035	-67
Nicaragua	1,374	5,047	761	1,976	945	1,410	1,286	5,716	345
Niger	33	201	-	152	21	-	-	-	-
Nigeria	334	482	682	388	531	7,764	58,764	12,714	-78
Niue	-	-	-	-	5	109	-	-	-
Norway	14,687	31,132	14,058	21,549	25,224	40,984	71,001	46,625	-34
Oman (Muscat)	-	191	736	563	988	472	162	222	37

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY (cont'd.)
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Pakistan	21,682	43,501	40,479	29,354	64,923	6,804	70,437	29,638	-58
Panama	3,384	3,799	4,524	6,041	11,701	11,099	13,791	12,195	-12
Papua New Guinea	34	67	-	61	48	53	-	49	-
Paraguay	29	139	123	1,013	543	455	1,778	2,753	55
People's Republic of China	943,677	1,281,883	463,380	698,808	1,350,215	1,195,808	589,316	541,152	-8
Peru	34,228	38,528	33,913	29,449	38,385	56,480	142,508	81,748	-43
Philippines	17,919	41,987	21,296	22,504	54,442	63,839	156,141	32,872	-79
Pitcairn Island	-	-	-	4	-	-	-	-	-
Poland	3,765	6,584	30,488	14,025	29,674	58,522	34,279	37,988	11
Portugal	8,254	25,795	18,585	12,597	30,374	14,304	16,954	28,037	65
Qatar	121	317	385	724	660	1,401	892	819	-8
Reunion	-	85	103	306	492	412	412	563	36
Romania	31,119	9,428	18,180	6,953	2,762	990	1,757	9,156	421
Russia	-	-	126,831	25,605	33,121	86,463	125,365	88,193	-30
Rwanda	1,057	1,109	2,959	1,210	1,306	1,858	2,806	468	-83
Saint Lucia	989	1,056	2,197	2,625	1,927	2,087	4,202	5,201	24
Sao Tome & Principe	73	110	25	-	-	46	-	-	-
Saudi Arabia	82,683	36,996	131,802	58,282	30,978	194,876	197,079	30,559	-84
Senegal	1,966	6,550	238	833	1,462	42	65	7,766	11826
Seychelles	-	-	34	-	-	-	123	57	-54
Sierra Leone	7	205	58	273	133	565	456	1,505	230
Singapore	11,888	14,610	15,668	23,553	25,310	25,255	28,593	17,248	-40
Slovakia	-	-	-	619	495	1,536	1,925	2,059	7
Slovenia	-	-	-	-	3,841	3,245	2,920	2,235	-23
Somalia	36	1,011	1,157	94	7	-	-	-	-
South Africa	43,686	46,890	61,519	35,557	57,193	36,424	53,995	69,976	30
Spain	26,824	51,417	70,155	77,864	183,992	112,067	139,868	145,416	4
Sri Lanka	226	839	723	849	496	26,412	28,028	2,016	-93
St. Pierre & Miquelon	5,209	5,907	5,744	3,996	3,678	4,021	1,123	555	-51
St. Vincent & The Greandines	484	237	421	571	463	431	547	789	44
St. Helena	-	13	-	137	37	41	-	27	-
St. Kitts-Nevis	305	235	353	2,425	441	459	332	715	115
Sudan	12,843	5,572	2,823	8,637	-	3,957	16,724	5,687	-66
Surinam	702	325	346	472	2,489	3,119	2,235	2,225	-
Swaziland	-	485	55	-	-	-	-	1,723	-
Sweden	12,474	13,423	9,651	16,855	14,941	14,664	14,424	14,947	4

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY (cont'd.)
(thousand dollars)

EXPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Switzerland	30,397	26,083	23,241	32,529	31,840	32,724	37,076	46,052	24
Syrian Arab Rep.	3,609	2,345	4,370	4,545	4,292	-	-	646	-
Taiwan	98,899	98,327	101,529	94,473	136,319	118,546	149,349	134,230	-10
Tanzania, United Rep.	254	22	68	1,394	4,408	8,246	7,591	7,658	1
Thailand	27,891	18,817	17,213	33,040	52,654	76,716	52,283	24,328	-53
Togo	1,263	5,094	30	1,105	879	-	6,576	8,412	28
Tokelau	-	-	-	-	-	-	305	13	-96
Tonga	542	219	469	10	-	-	-	-	-
Trinidad and Tobago	15,287	17,375	15,609	21,620	23,980	21,691	20,573	23,361	14
Tunisia	2,436	164	225	1,596	79,819	3,071	43,324	8,723	-80
Turkey	6,166	1,967	7,271	28,377	42,906	52,512	116,694	28,878	-75
Turks & Caicos Islands	115	148	467	142	152	99	129	210	63
U.S. Minor Out. Isls	-	-	-	-	71	-	12	130	978
Uganda	29	87	937	101	90	1,385	152	12	-92
Ukraine	-	-	2,312	2,363	1,607	2,617	382	691	81
United Arab Emirates	485	1,660	8,520	12,741	24,513	13,429	59,867	71,637	20
United Kingdom	198,688	200,545	186,348	204,820	251,328	265,726	259,538	317,577	22
United States	4,543,183	5,943,398	7,367,126	8,103,542	8,590,159	10,259,179	11,430,866	12,809,116	12
Uruguay	2,549	3,244	24,095	9,923	8,926	5,701	49,753	2,093	-96
Uzbekistan	-	-	47,863	14,107	-	-	-	186	-
Venezuela	113,037	98,187	83,927	89,813	121,389	234,768	219,675	193,337	-12
Vietnam	8,420	5,172	287	7,451	4,417	1,334	4,832	6,884	42
Western Sahara	-	-	-	-	23	-	-	-	-
Western Samoa	97	136	50	60	-	-	13	-	-100
Yemen	7,565	4,691	278	15,461	15,995	623	177	402	127
Yemen (South)	1,005	-	-	-	-	-	-	-	-
Zaire	2,634	3,133	248	270	1,052	1,868	-	27	-
Zambia	28	5,011	75	-	385	5	-	-	-
Zimbabwe	1,697	7,811	249	203	615	249	171	335	96
Total Agri-Food Exports	11,085,926	13,360,527	13,337,915	15,471,091	17,537,932	20,057,373	22,305,940	20,920,235	-6

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Afghanistan	-	-	-	212	244	-	655	47	-93
Albania	10	6	13	48	10	10	11	10	-8
Algeria	-	131	604	343	899	1,060	597	478	-20
American Samoa	-	-	-	-	48	-	52	3	-95
Angola	-	-	-	-	-	-	-	-	-
Anguilla	-	-	-	-	-	-	-	-	-
Antigua & Barbuda	27	222	155	147	74	1,283	260	189	-27
Argentina	53,287	61,479	59,413	55,563	66,633	99,115	110,569	115,034	4
Armenia	-	-	2	74	-	2	36	21	-42
Australia	304,782	309,741	453,396	456,913	442,437	435,205	440,949	444,887	1
Austria	12,921	8,781	6,979	5,212	4,301	3,991	3,916	5,684	45
Azerbaijan	-	-	12	-	27	-	14	191	1233
Bahamas	929	253	24	70	225	171	419	575	37
Bahrain	-	-	-	-	-	-	-	1	1,625
Bangladesh	1,041	514	258	227	225	194	164	213	30
Barbados	4,159	2,400	1,835	2,681	3,498	3,942	3,787	3,457	-9
Belarus	-	-	-	369	1,023	1,287	-	-	-
Belgium	27,489	34,783	37,716	45,673	52,998	56,657	58,095	77,252	33
Belize	7,363	5,863	11,216	16,936	9,253	6,673	11,269	6,103	-46
Benin	-	-	-	-	4	-	3	6	74
Bermuda	3,012	1,531	784	3,241	94	15	21	49	136
Bhutan	-	-	-	-	-	-	-	-	-
Bolivia	826	721	871	914	1,102	1,456	2,439	2,116	-13
Bosnia'Herzegovina	-	-	-	-	32	53	-	41	-
Botswana	26	-	-	-	-	-	-	2	880
Brazil	234,969	251,500	218,219	288,497	244,973	321,907	371,305	405,634	9
British Indian Ocean Terr.	-	-	-	105	51	-	133	-	-100
British Virgin Islands	-	-	-	-	27	128	5	268	5,031
Brunei Darussalam	-	-	-	-	3	10	-	2	-
Bulgaria	1,927	2,293	2,701	3,577	3,062	6,712	8,361	9,178	10
Burkina Faso	-	-	-	-	36	-	-	42	-
Burundi	102	152	246	-	238	74	119	816	585
Cambodia	-	-	-	-	-	-	-	46	-
Cameroon	1,355	1,379	175	42	179	799	580	3,675	534
Cape Verde	-	-	-	-	-	-	7	-	-100

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Cayman Islands	45	491	1,113	566	272	274	24	118	394
Central African Rep.	236	-	179	251	146	799	119	110	-8
Chad	-	-	-	-	47	19	-	35	-
Chile	147,633	153,275	148,981	148,171	164,200	193,619	203,888	201,432	-1
Cocos (Keeling) Islands	-	-	-	-	-	-	1	-	-100
Colombia	106,067	98,273	136,277	198,235	224,691	237,163	246,769	257,722	4
Comoros	-	484	39	597	605	7	23	55	138
Congo	-	-	-	5	15	-	-	16	3932
Cook Islands	-	-	-	2	-	-	12	4	-67
Costa Rica	77,196	115,948	103,913	116,113	123,282	113,612	140,077	140,511	-
Croatia	-	-	-	-	2,794	3,317	2,220	2,595	17
Cuba	83,253	117,617	43,517	50,965	60,813	63,527	55,129	54,654	-1
Cyprus	161	158	167	335	109	179	305	271	-11
Czech Republic	-	-	-	1,851	2,419	2,068	1,738	2,407	38
Denmark	60,612	60,758	58,325	69,460	57,825	59,217	60,273	74,497	24
Dominica	9	6	24	1	5	390	18	44	141
Dominican Republic	18,375	14,574	22,879	28,187	37,342	23,715	24,532	30,673	25
Ecuador	123,678	69,303	72,036	93,220	103,685	99,495	98,211	119,189	21
Egypt	1,880	1,028	1,245	1,572	1,444	2,181	1,759	2,676	52
El Salvador	9,681	9,363	14,459	31,115	31,884	15,567	26,057	15,002	-42
Equatorial Guinea	-	-	-	-	-	128	54	13	-76
Estonia	-	-	106	65	59	6	163	1	-99
Ethiopia	5,564	3,855	4,963	7,244	6,908	6,442	7,258	10,167	40
EU(15)	1,220,579	1,309,749	1,362,772	1,521,079	1,581,509	1,621,126	1,758,961	1,986,003	13
Falkland Islands	-	-	-	-	-	-	-	-	-
Fiji	635	345	9,624	11,271	16,335	455	426	393	-8
Finland	22,510	14,873	10,466	11,865	11,639	9,985	12,374	9,978	-19
Former Czechoslovakia	1,754	1,410	1,864	-	-	-	-	-	-
Former USSR	4,021	3,100	-	-	-	-	-	-	-
Former Yugoslavia	9,893	5,494	4,571	5,666	26	905	1,207	563	-53
France	297,795	318,586	332,812	358,927	376,756	354,555	391,624	478,896	22
French Guiana	-	-	-	-	-	-	-	-	-
French Ploynesia	-	-	-	3	-	-	15	4	-74
French Southern Territories	-	-	-	-	-	-	-	2	1154
Former Soviet Union	-	-	7,324	10,210	14,318	17,363	9,865	24,523	149

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Gabon	-	20	199	280	385	149	4	106	2723
Gambia	-	-	-	20	2	-	40	-	-100
Georgia	-	-	7	33	62	3	2	3	111
Germany	107,969	126,346	113,711	135,779	142,045	129,096	138,215	146,304	6
Ghana	2,641	3,784	3,778	1,851	3,351	1,334	515	11,265	2087
Gibraltar	-	-	-	-	4	-	37	2	-96
Greece	24,987	29,160	31,427	32,614	34,017	38,920	41,232	42,899	4
Greenland	-	121	224	-	5	-	-	-	-
Grenada	418	321	238	362	555	502	1,083	1,047	-3
Guadeloupe	-	-	-	5	-	19	4	161	4171
Guam	152	81	14	323	645	654	1,301	490	-62
Guatemala	34,599	33,929	38,598	59,022	78,870	88,418	117,084	140,388	20
Guinea	43	46	189	144	31	955	661	113	-83
Guinea-Bissau	-	-	-	1	-	18	176	-	-100
Guyana	2,637	2,775	12,703	20,588	16,980	2,491	4,087	3,285	-20
Haiti	1,420	58	19	95	831	453	600	956	59
Honduras	13,053	12,650	13,511	28,715	33,684	27,243	22,752	31,895	40
Hong Kong	31,546	30,688	33,943	35,075	33,954	30,820	36,639	34,755	-5
Hungary	11,371	16,257	12,506	12,384	11,597	11,225	10,674	13,916	30
Iceland	399	214	348	199	518	404	335	225	-33
India	28,501	28,669	38,754	57,202	55,677	72,940	83,249	103,319	24
Indonesia	53,075	72,208	71,876	112,972	150,614	159,302	205,277	198,531	-3
Iran, Islamic Rep.	14,819	7,786	13,943	14,114	14,295	14,604	21,164	20,313	-4
Iraq	147	60	-	-	36	-	40	-	-100
Ireland	31,694	37,391	41,426	52,857	55,938	50,765	74,724	64,355	-14
Israel	14,043	13,001	15,196	12,532	12,499	12,544	12,662	13,426	6
Italy	154,204	179,997	211,300	244,859	279,351	334,377	334,632	373,575	12
Ivory Coast	20,098	18,800	14,642	38,526	27,309	31,962	49,925	104,525	109
Jamaica	16,270	20,191	22,844	26,978	29,251	27,388	29,450	29,952	2
Japan	40,555	44,804	44,259	40,378	42,903	38,232	47,683	39,186	-18
Jordan	-	-	5	12	72	85	103	126	23
Kazakhstan	-	-	17	-	-	-	-	-	-100
Kenya	11,943	11,268	14,045	15,305	13,977	15,741	16,657	16,774	1
Kiribati	-	-	-	1	-	-	-	0	-
Korea South	15,012	17,119	18,037	22,637	23,700	16,470	21,614	28,948	34
Kuwait	-	-	-	-	-	5	15	-	-100

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Laos People's Democratic Rep.	-	2	153	13	1,358	-	358	46	-87
Latvia	-	-	83	4	57	60	8	5	-40
Lebanon	2,359	2,663	2,808	2,775	3,016	4,369	4,348	4,197	-3
Liberia	16	1,188	-	-	222	-	2	873	43441
Lithuania	-	-	2,446	5,079	2,976	2,636	1,664	3,822	130
Luxembourg	-	-	-	181	7	204	420	272	-35
Macau	217	367	63	268	884	163	255	557	118
Macedonia	-	-	-	-	154	98	126	310	147
Madagascar	2,107	6,643	7,125	10,300	13,660	4,834	4,876	4,481	-8
Malawi	1,168	1,196	1,372	2,122	1,586	1,925	2,673	3,676	38
Malaysia	45,692	42,415	51,896	61,383	87,277	71,525	88,427	78,101	-12
Mali	7,957	5,711	1,851	2,002	6,929	1,655	13,111	16,856	29
Malta	139	7	36	128	37	173	151	310	105
Martinique	61	64	83	77	75	6	-	11	-
Mauritania	-	-	-	-	24	43	65	1	-99
Mauritius	181	4,520	286	222	147	91	551	718	30
Mexico	147,988	139,277	175,506	218,320	291,125	315,071	350,939	388,862	11
Moldova	-	-	-	110	552	2,308	1,159	52	-96
Montserrat	49	116	-	-	2	140	54	1	-98
Morocco	60,394	63,838	50,610	29,341	42,783	52,709	44,101	63,288	44
Mozambique	12,152	5,999	7,118	69	100	708	1,112	1,347	21
Myanmar	-	-	-	256	582	406	520	764	47
Namibia	-	41	371	566	59	97	67	16	-76
Nauru	-	-	-	-	-	-	-	9	-
Nepal	-	-	16	678	286	503	575	23	-96
Netherlands	123,592	125,541	139,418	136,483	152,741	147,620	164,667	204,068	24
Netherlands Antilles	7	3	-	3	18	124	8	148	1792
New Caledonia	1	-	-	20	72	9	4	54	1256
New Zealand	157,261	151,446	195,782	240,495	226,423	242,706	276,954	279,023	1
Nicaragua	30,258	15,299	872	1,011	1,297	2,768	5,696	14,810	160
Niger	10	120	91	158	191	105	173	270	56
Nigeria	7,066	1,417	8,059	12,214	15,281	14,753	20,076	1,083	-95
Niue	-	-	-	-	-	-	-	82	-
Norfolk Island	-	-	-	-	2	-	-	-	-
Norway	5,389	6,715	8,237	9,813	8,520	6,938	7,539	7,802	3

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Oman (Muscat)	-	-	-	-	-	-	-	-	240
Pakistan	3,810	3,737	3,532	4,719	3,768	3,723	6,242	8,864	42
Panama	1,938	4,784	4,658	9,059	15,087	10,566	22,894	7,890	-66
Papua New Guinea	49	339	2,533	1,760	1,509	566	1,409	299	-79
Paraguay	87	111	66	114	70	210	137	793	478
People's Republic of China	126,474	103,348	122,546	165,274	158,688	180,312	164,459	194,925	19
Peru	9,793	7,475	9,170	19,954	36,706	28,228	34,652	42,595	23
Philippines	25,514	29,588	26,646	31,128	39,993	37,745	30,880	35,222	14
Pitcairn Island	-	68	10	2,263	5,459	6,911	5,760	540	-91
Poland	17,014	10,169	10,767	12,893	11,202	13,933	14,028	17,645	26
Portugal	19,626	15,418	15,847	18,646	20,138	25,652	31,051	35,291	14
Qatar	-	-	-	-	-	2	-	28	-
Reunion	10	15	1	9	6	13	17	98	485
Romania	174	317	183	579	418	597	1,327	937	-29
Russia	-	-	4,625	4,428	3,648	2,706	2,656	2,849	7
Rwanda	394	433	99	74	84	99	200	2,088	945
Saint Lucia	200	175	226	187	181	103	108	251	133
Sao Tome & Principe	-	-	-	-	2	-	-	-	-100
Saudi Arabia	8	22	120	846	502	865	1,416	1,606	13
Senegal	-	-	-	-	-	2	-	-	-
Seychelles	11	29	29	38	23	54	42	72	71
Sierra Leone	193	58	368	144	1,800	350	1,277	223	-83
Singapore	20,319	26,156	36,828	49,754	74,814	55,079	38,079	23,923	-37
Slovakia	-	-	-	20	120	142	46	183	300
Slovenia	-	-	-	-	2,363	1,917	1,638	1,677	2
Solomon Islands	-	-	-	1	1	-	-	3	464
Somalia	-	-	70	36	3	39	6	2	-72
South Africa	4,148	6,356	6,123	58,746	94,563	98,709	106,825	109,169	2
Spain	85,345	77,703	92,406	106,114	102,020	105,652	124,358	133,265	7
Sri Lanka	6,510	7,219	8,783	8,614	10,300	10,048	9,389	10,761	15
St. Pierre & Miquelon	-	-	-	24	-	-	1	1,143	101,388
St. Vincent & The Greandines	483	295	210	197	137	76	48	188	292
St. Kitts-Nevis	84	-	-	-	5	-	70	6	-92
Sudan	73	85	37	431	43	78	28	617	2089
Surinam	69	-	34	21	5	-	7	108	1371
Swaziland	14,742	16,689	8,944	5,215	34	703	72	-	-100

TABLE 15
CANADA AGRI-FOOD TRADE BY COUNTRY (cont'd.)
(thousand dollars)

IMPORTS	1991	1992	1993	1994	1995	1996	1997	1998	% change 98/97
Sweden	12,220	14,329	16,864	25,261	21,157	19,970	18,623	21,272	14
Switzerland	36,184	38,815	37,908	37,541	48,880	45,295	54,758	53,043	-3
Syrian Arab Rep.	24	105	103	231	388	374	517	412	-20
Taiwan	17,827	14,338	18,113	19,973	19,972	21,234	23,025	24,378	6
Tajikistan	-	-	27	-	-	-	-	2	-
Tanzania, United Rep.	549	702	1,470	839	2,161	1,220	2,775	1,055	-62
Thailand	81,174	88,506	92,282	118,762	148,636	168,471	171,978	167,976	-2
Togo	-	87	14	17	7	13	877	99	-89
Tokelau	42	212	50	205	571	498	567	585	3
Tonga	-	-	-	36	1	2	-	2	-
Trinidad and Tobago	1,487	1,462	1,964	2,708	3,063	3,062	4,089	4,634	13
Tunisia	212	393	369	1,325	753	540	1,121	2,554	128
Turkey	22,558	19,207	21,955	32,392	33,709	34,636	30,839	34,575	12
Turkmenistan	-	-	-	-	-	-	-	8	-
Turks & Caicos Islands	-	-	-	1	-	6	-	-	-
U.S. Minor Out. Isls	-	-	-	-	9	16	30	13	-55
Uganda	2,163	2,941	5,302	4,698	8,232	12,386	10,051	6,941	-31
Ukraine	-	-	-	47	571	426	135	12,946	9489
United Arab Emirates	35	-	74	170	328	548	274	515	88
United Kingdom	239,615	266,082	254,072	277,148	270,575	284,462	304,758	318,395	4
United States	4,914,987	5,576,712	6,417,019	7,155,278	7,524,623	7,907,110	9,040,433	10,044,166	11
Uruguay	5,646	2,516	4,775	4,694	4,351	5,604	31,068	13,422	-57
Uzbekistan	-	-	-	-	-	2,544	43	-	-100
Vanuatu	-	2	-	-	-	-	-	-	-
Venezuela	1,148	2,005	3,177	7,337	2,039	2,670	6,429	2,438	-62
Vietnam	149	306	1,329	6,982	20,145	25,027	31,000	33,714	9
Western Samoa	-	-	-	1	-	-	-	3	-
Yemen	5	71	50	134	49	91	140	62	-56
Zaire	70	-	-	-	10	22	124	-	-100
Zambia	-	-	51	2	113	329	97	56	-42
Zimbabwe	1,654	2,922	3,259	31,199	7,172	9,665	11,986	4,002	-67
Total Agri-Food Imports	8,535,699	9,295,320	10,419,304	11,944,760	12,677,810	13,241,538	14,896,222	16,355,359	10

(-) Amount too small to be expressed or not applicable.

Source: Statistics Canada Merchandise Trade Database.
Calculations by AAFC.