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# **Retail Trade**

March 2007





Statistics Canada Statistique Canada



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# Statistics Canada Distributive Trades Division

# **Retail Trade**

## March 2007

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### **Symbols**

The following standard symbols are used in Statistics Canada publications:

- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published

### **Acknowledgement**

This publication was prepared under the direction of:

- · R. Evans, Director, Distributive Trades Division
- P. Thomson, Assistant Director, Distributive Trades Division
- S. Grenier, Retail Sub-Annuals Surveys Chief, Distributive Trades Division
- · L. Chung, Economist, Retail Sub-Annuals Surveys Section, Distributive Trades Division

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# **Highlights**

•	Retail sales surged in March, resulting in a strong first quarter. eight retail sectors posting sales increases.	r. March's gains were widespread with seven	of

## Analysis — March 2007

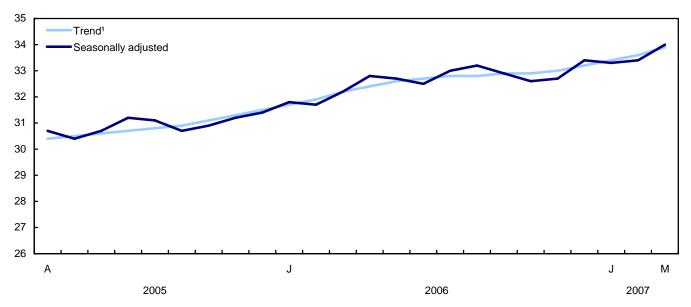
Retail sales surged in March, resulting in a strong first quarter. March's gains were widespread with seven of eight retail sectors posting sales increases.

After two months of little change in sales growth, total retail sales rose 1.9% in March to an estimated \$34.0 billion. The latest monthly increase helped retail sales in the first quarter of 2007 rise by 2.0%, marking a return to strong quarterly growth after a lacklustre fourth quarter of 2006.

Excluding sales by new, used and recreational vehicles and parts dealers, retail sales rose 1.1% in March, extending a string of advances by non-auto retailers to five months. In the first three months of 2007, sales of non-auto retailers rose 2.8% over the previous quarter. This was the strongest quarterly growth for this group of retailers since the series began in 1991. In the first quarter of 2007, there was robust growth in sales by gasoline stations (+7.5%), furniture, home furnishings and electronics stores (+3.5%), and pharmacies and personal care stores (+3.1%).

Chart 1
Retail sales: seasonally adjusted and trend, Canada





1. Trends represent smoothed seasonally adjusted data.

Of the seven retail sectors posting sales gains in March, the automotive sector (which includes gasoline stations) led the way with a 3.8% increase after two months of declines.

Significant advances were also posted by four other retail sectors. Miscellaneous retailers' sales rose 2.9% to post the highest growth rate since January 2006, while clothing and accessories store sales climbed 1.5%. Furniture, home furnishings and electronics stores (+1.2%) enjoyed their fifth consecutive increase, and retail activity in the building and outdoor home supplies stores picked up in March (+1.0%) after declining in February.

Moderate gains were seen in the food and beverage stores (+0.8%) and the pharmacies and personal care stores (+0.6%) sectors.

Sales at general merchandise stores declined by 0.2% in March.

Once price changes were taken into account, total retail sales increased by 1.4% in March.

### Seven of eight retail sectors posted higher sales in March

Sales at new car dealers jumped 5.1% in March, partly recovering from two consecutive monthly declines. However, as a result of the weak start to the year, sales for the first quarter of 2007 were down 1.3%.

Gasoline station sales rose 2.6% due to higher prices at the pump in March. Sales in the first quarter were up 7.5% over the final three months of 2006, partly reversing two consecutive quarterly declines.

Sales at used and recreational motor vehicles and parts dealers rose 1.2% in March, the fourth increase in the last five months.

In the clothing and accessories stores sector, clothing stores had a 1.7% increase in sales, recovering fully from a 1.5% decrease in sales in February. Shoe, clothing accessories and jewellery stores had sales rise a modest 0.7% after two months of declines.

Within the food and beverages stores sector, sales at supermarkets edged up 0.3% in March while beer, wine and liquor stores sales increased by 1.3%. Sales at convenience and specialty food stores rose 3.3% in March, leading to a 1.6% advance over the last quarter of 2006. Within this trade group, sales at specialty food stores continue to represent an increasing share of total sales, accounting for 42% of sales in 2006, up from 39% in 2005.

Sales picked up at home centres and hardware stores (+0.6%) and specialized building material and garden stores (+2.7%) after a lacklustre February. Warmer March temperatures may have revived sales in this sector. According to the Canadian Mortgage and Housing Corporation, housing starts were up by 9.2% in March over February.

Miscellaneous stores retailers (which includes retailers such as office supplies and stationary stores, gift, novelty and souvenir stores, and pet and pet supplies stores) registered gains of 2.7% in March after a 1.1% decline in February. Sales at these retailers have tended to fluctuate over the last 12 months around a generally flat trend. Sporting goods, hobby, music and book stores sales advanced 3.0% in March, extending a steady rise that has seen annual increases of over 6% in the previous two years.

In the furniture, home furnishings and electronics stores sector, sales at furniture stores rose 2.7%. Sales growth of 2.2% at home electronics and appliance stores marked the 11th consecutive monthly gain. The two smaller and more volatile trade groups in this sector posted declines in March, with home furnishings stores sales down 2.0% while computer and software stores sales were down 4.3%.

## Strong gains in the Western provinces

March saw sales gains in all provinces except New Brunswick (-0.2%). Sales in the Western provinces were strong in March. Saskatchewan retailers led the way with sales gains of 5.6%, more than offsetting the 2.7% decline in February. Sales in Alberta were up 3.6% in March, closing the quarter with a 3.4% growth rate. Manitoba retailers posted their fourth increase in the last five months (+2.3%). Retail sales grew for the fourth consecutive month in British Columbia (+1.4%).

Sales in Ontario were up 2.1% in March, the fifth time in the last six months that sales exceeded the national average. In Quebec, sales rose by only 0.6%.

The Atlantic provinces saw a moderate retail sales increase of 0.4% while retail activity in the territories as a whole fell by 2.9%, mainly due to sales declines in the Yukon.

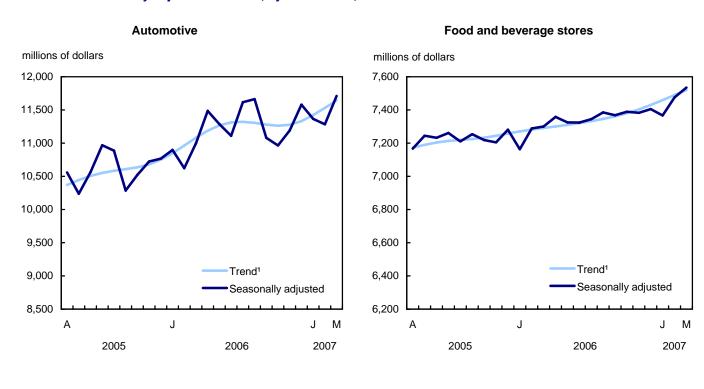
## **Related indicators for April**

Estimates from the Labour Force Survey showed little overall change in employment in April. This follows strong employment gains since September 2006.

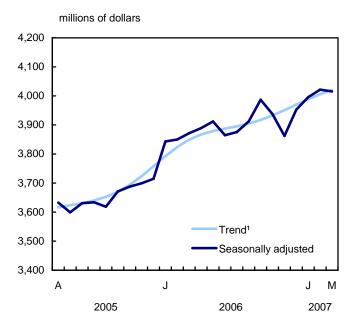
Preliminary sales figures from the automotive industry indicate that the number of new motor vehicles sold climbed 7% in April.

The seasonally adjusted annual rate of housing starts was 211,900 units in April, down from 214,000 units in March, according to Canada Mortgage and Housing Corporation.

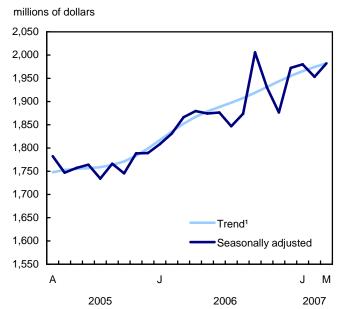
Chart 2
Retail sales: seasonally adjusted and trend, by retail sector, Canada



#### **General merchandise stores**

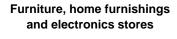


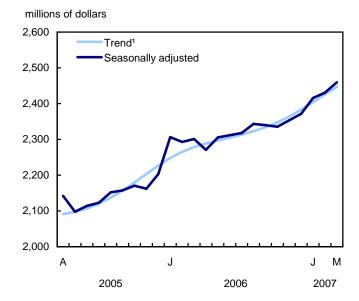
#### Clothing and accessories stores



<sup>1.</sup> Trends represent smoothed seasonally adjusted data.

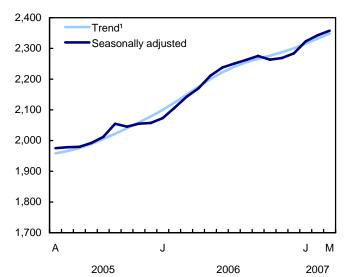
Chart 3
Retail sales: seasonally adjusted and trend, by retail sector, Canada



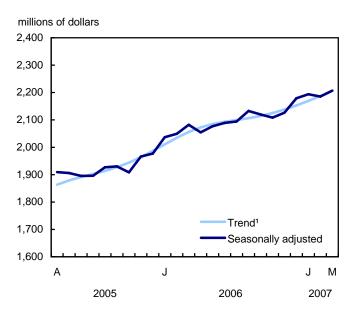


#### Pharmacies and personal care stores



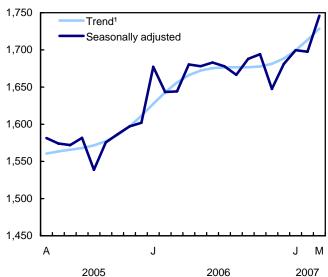


## Building and outdoor home supplies stores



#### Miscellaneous retailers





1. Trends represent smoothed seasonally adjusted data.

## **Related products**

## Selected publications from Statistics Canada

|--|

## Selected technical and analytical products from Statistics Canada

A New Look: Retail Clothing Sales in Canada
Christmas: Consumers' Season
On the Move with Homebuyers: Shopping for Furniture
Consumer Holiday Shopping Patterns
Gift Cards: A Win-win Way to Give
Provincial Retail Trade Since the Turn of the Millennium
Christmas Shopping: A Provincial Perspective

## **Selected CANSIM tables from Statistics Canada**

080-0014	Retail trade, sales by trade group based on the North American Industry Classification System (NAICS)
080-0015	Retail trade, sales by trade group based on the North American Industry Classification System (NAICS)
080-0016	Retail trade, sales, chained dollars and index at basic prices
080-0017	Retail trade, sales and sales trend, seasonally adjusted, by trade sector based on the North American Industry Classification System (NAICS)

## **Selected surveys from Statistics Canada**

2406	Retail Trade Survey (Monthly)
2408	Monthly Retail Trade Survey (Department Store Organizations)

## Selected summary tables from Statistics Canada

- Economic indicators, by province and territory (monthly and quarterly)
- · Retail trade, by industries
- Retail trade, by province and territory
- Retail trade, by industries (monthly)
- Retail trade, by provinces and territories (monthly)
- Department store sales, by province

## **Statistical tables**

Table 1-1 Retail sales by trade group and by region, seasonally adjusted (current periods) — Sales

	March <sup>p</sup>	February <sup>r</sup>	January <sup>r</sup>	December	Year-to-date
	2007	2007	2007	2006	2007
		mill	ions of dollars		
Trade group - Canada New car dealers Used and recreational motor vehicle and parts dealers Gasoline stations Furniture stores Home furnishings stores Computer and software stores Home electronics and appliance stores Home centres and hardware stores Specialized building materials and garden stores Supermarkets Convenience and specialty food stores Beer, wine and liquor stores Pharmacies and personal care stores Clothing stores Shoe, clothing accessories and jewellery stores	6,436.8	6,123.2	6,387.0	6,548.3	18,947.0
	1,545.8	1,528.2	1,492.8	1,510.8	4,566.7
	3,727.9	3,632.3	3,486.0	3,521.2	10,846.1
	849.2	826.8	842.2	809.4	2,518.1
	480.9	490.9	471.2	471.9	1,442.9
	121.7	127.2	124.6	129.1	373.5
	1,007.8	985.8	977.8	961.3	2,971.4
	1,775.1	1,765.2	1,772.3	1,761.3	5,312.7
	431.8	420.3	421.3	417.8	1,273.4
	5,372.5	5,357.9	5,244.5	5,329.7	15,974.9
	836.7	809.8	821.1	800.6	2,467.7
	1,325.6	1,308.1	1,301.4	1,274.9	3,935.1
	2,357.6	2,342.9	2,323.2	2,283.7	7,023.8
	1,524.0	1,498.4	1,520.8	1,497.9	4,543.2
	458.1	454.8	459.2	474.5	1,372.2
General merchandise stores	4,015.5	4,021.6	3,995.7	3,952.9	12,032.8
Sporting goods, hobby, music and book stores	898.3	872.4	865.6	861.1	2,636.3
Miscellaneous store retailers	847.7	825.1	834.0	819.9	2,506.8
Total, all stores	34,012.9	33,390.9	33,340.7	33,426.2	100,744.5
Regions Newfoundland and Labrador Prince Edward Island Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia Yukon Territory Northwest Territories Nunavut	542.1	540.3	536.8	534.3	1,619.2
	132.3	130.1	130.2	128.7	392.6
	968.1	960.6	959.4	954.9	2,888.0
	761.2	762.9	760.9	768.4	2,285.1
	7,427.3	7,386.2	7,388.9	7,357.9	22,202.4
	12,141.7	11,889.1	11,797.7	12,083.3	35,828.5
	1,165.3	1,138.9	1,140.3	1,126.6	3,444.6
	1,046.8	991.2	1,018.6	1,001.0	3,056.6
	5,087.3	4,909.3	4,950.7	4,868.2	14,947.3
	4,623.6	4,561.8	4,541.4	4,489.2	13,726.7
	39.0	43.4	39.7	39.9	122.2
	55.3	54.3	53.4	52.6	163.0
	22.8	22.9	22.6	21.3	68.3

Table 1-2 Retail sales by trade group and by region, seasonally adjusted (current periods) — Percentage change from previous month

	March <sup>p</sup> 2007	February <sup>r</sup> 2007	January <sup>r</sup> 2007	December 2006
		percent		
Trade group - Canada				
New car dealers	5.1	-4.1	-2.5	3.3
Used and recreational motor vehicle and parts dealers	1.2	2.4	-1.2	2.5
Gasoline stations	2.6	4.2	-1.0	4.2
Furniture stores	2.7	-1.8	4.1	-0.1
Home furnishings stores	-2.0	4.2	-0.2	2.0
Computer and software stores	-4.3	2.1	-3.5	3.1
Home electronics and appliance stores	2.2	8.0	1.7	0.6
Home centres and hardware stores	0.6	-0.4	0.6	1.7
Specialized building materials and garden stores	2.7	-0.2	0.8	5.8
Supermarkets	0.3	2.2	-1.6	0.9
Convenience and specialty food stores	3.3	-1.4	2.6	-1.8
Beer, wine and liquor stores	1.3	0.5	2.1	-1.0
Pharmacies and personal care stores	0.6	8.0	1.7	0.7
Clothing stores	1.7	-1.5	1.5	4.9
Shoe, clothing accessories and jewellery stores	0.7	-1.0	-3.2	5.6
General merchandise stores	-0.2	0.6	1.1	2.3
Sporting goods, hobby, music and book stores	3.0	0.8	0.5	3.7
Miscellaneous store retailers	2.7	-1.1	1.7	0.3
Total, all stores	1.9	0.2	-0.3	2.2
Regions				
Newfoundland and Labrador	0.3	0.7	0.5	2.7
Prince Edward Island	1.7	0.0	1.2	2.8
Nova Scotia	0.8	0.1	0.5	1.5
New Brunswick	-0.2	0.3	-1.0	3.0
Quebec	0.6	0.0	0.4	1.3
Ontario	2.1	0.8	-2.4	2.9
Manitoba	2.3	-0.1	1.2	0.7
Saskatchewan	5.6	-2.7	1.8	2.4
Alberta	3.6	-0.8	1.7	1.8
British Columbia	1.4	0.4	1.2	2.4
Yukon Territory	-10.2	9.5	-0.6	7.6
Northwest Territories	2.0	1.6	1.6	2.5
Nunavut	-0.5	1.1	6.3	-5.0

Table 1-3
Retail sales by trade group and by region, seasonally adjusted (current periods) — Percentage change from previous year

	March <sup>p</sup> 2007	February <sup>r</sup> 2007	January <sup>r</sup> 2007	December 2006	Year-to-date 2007
_			percent		
Trade group - Canada					
New car dealers	4.3	3.1	3.9	7.6	3.8
Used and recreational motor vehicle and parts dealers	8.1	12.0	9.2	13.1	9.7
Gasoline stations	9.7	9.3	3.0	5.3	7.4
Furniture stores	6.2 5.3	2.4 11.5	2.5 5.1	5.3 9.9	3.7 7.3
Home furnishings stores Computer and software stores	5.3 -5.9	-4.6	-10.5	-6.2	7.3 -7.1
Home electronics and appliance stores	-5.9 10.1	-4.6 8.1	9.0	-0.2 10.8	9.0
Home centres and hardware stores	5.2	7.0	7.7	9.5	6.6
Specialized building materials and garden stores	9.3	5.4	7.7	13.2	7.5
Supermarkets	2.2	1.9	1.9	0.1	2.0
Convenience and specialty food stores	7.1	4.5	6.5	5.4	6.0
Beer, wine and liquor stores	5.2	4.4	4.3	6.7	4.6
Pharmacies and personal care stores	10.0	11.2	12.1	11.0	11.1
Clothing stores	6.9	7.5	10.2	10.3	8.2
Shoe, clothing accessories and jewellery stores	4.1	4.1	7.3	10.2	5.1
General merchandise stores	3.7	4.5	4.0	6.4	4.0
Sporting goods, hobby, music and book stores	8.7	6.4	0.9	6.4	5.3
Miscellaneous store retailers	3.6	0.3	1.8	3.4	1.9
Total, all stores	5.6	5.4	4.8	6.5	5.3
Regions					
Newfoundland and Labrador	12.0	10.0	4.3	6.5	8.7
Prince Edward Island	5.9	2.7	5.7	5.8	4.7
Nova Scotia	3.5	2.6	2.8	4.0	3.0
New Brunswick	2.4	4.6	5.1	7.4	4.0
Quebec Ontario	3.6 3.7	3.9 4.7	4.8 1.5	5.5 4.6	4.1 3.3
Manitoba	3.7 7.0	4.7 7.2	8.9	4.6 8.2	3.3 7.7
Saskatchewan	9.6	4.3	8.4	8.6	7.7 7.5
Alberta	12.3	9.4	11.9	13.2	11.2
British Columbia	6.1	5.4	5.0	5.9	5.5
Yukon Territory	7.1	17.7	10.7	9.2	11.9
Northwest Territories	11.9	7.6	5.6	9.3	8.4
Nunavut	6.4	6.7	6.9	3.4	6.7

Table 2-1 Retail sales by trade group and by region, not seasonally adjusted (current periods) — Sales

	March <sup>p</sup> 2007	February <sup>r</sup> 2007	January 2007	December 2006	Year-to-date 2007
		mill	ions of dollars		
Trade group - Canada New car dealers Used and recreational motor vehicle and parts dealers Gasoline stations Furniture stores Home furnishings stores Computer and software stores Home electronics and appliance stores Home centres and hardware stores Specialized building materials and garden stores Supermarkets Convenience and specialty food stores Beer, wine and liquor stores Pharmacies and personal care stores Clothing stores Shoe, clothing accessories and jewellery stores General merchandise stores Sporting goods, hobby, music and book stores Miscellaneous store retailers	6,856.3 1,442.9 3,669.0 804.6 461.1 139.8 911.3 1,411.4 357.1 5,549.2 801.7 1,218.1 2,358.1 1,350.8 368.8 3,513.6 776.8 788.2	4,851.9 1,090.5 3,097.3 664.2 398.4 120.2 766.3 1,143.6 276.9 4,788.2 683.2 986.8 2,144.4 992.8 325.7 2,926.1 635.1 688.0	5,017.2 1,047.8 3,112.7 741.7 403.0 130.7 856.0 1,280.7 276.0 4,946.8 711.8 933.0 2,261.9 1,119.4 324.1 3,163.6 777.2 708.1	5,452.0 1,118.2 3,307.6 935.0 622.7 159.1 1,841.3 1,435.5 317.8 6,009.5 8,76.2 1,928.2 2,670.2 2,441.7 905.5 5,992.4 1,510.9 1,007.5	16,725.4 3,581.2 9,879.0 2,210.5 1,262.5 390.7 2,533.6 3,835.8 910.0 15,284.2 2,196.6 3,138.0 6,764.5 3,463.0 1,018.5 9,603.3 2,189.0 2,184.4
Total, all stores	32,778.7	26,579.7	27,811.9	38,531.1	87,170.3
Regions Newfoundland and Labrador Prince Edward Island Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia Yukon Territory Northwest Territories Nunavut	501.1 117.1 914.8 721.0 7,176.9 11,632.2 1,133.4 988.1 4,930.7 4,541.5 35.9 62.7 23.5	408.6 96.1 749.5 590.0 5,705.1 9,474.1 901.1 782.4 3,981.5 3,790.3 32.9 49.1 19.0	418.7 100.8 790.6 620.5 5,999.9 9,934.3 935.3 846.9 4,168.2 3,900.8 30.8 46.0 19.1	633.2 148.7 1,138.3 8,026.7 14,340.0 1,285.9 1,132.2 5,541.1 5,281.0 43.3 58.7 24.8	1,328.4 313.9 2,454.9 1,931.5 18,881.9 31,040.6 2,969.8 2,617.4 13,080.4 12,232.6 99.6 157.8 61.5

Table 2-2
Retail sales by trade group and by region, not seasonally adjusted (current periods) — Percentage change from previous year

	March <sup>p</sup>	February <sup>r</sup>	January	December	Year-to-date
	2007	2007	2007	2006	2007
_			percent		
Trade group - Canada New car dealers	2.4	0.9	6.4	5.2	3.1
Used and recreational motor vehicle and parts dealers	4.9	11.7	9.7	9.3	8.3
Gasoline stations	10.1	7.9	1.3	3.9	6.5
Furniture stores	8.6	3.1	5.4	4.0	5.8
Home furnishings stores Computer and software stores	6.2	13.2	7.0	8.9	8.6
	-5.1	-3.3	-9.4	-8.4	-6.0
Home electronics and appliance stores	12.5	8.2	10.8	8.6	10.6
Home centres and hardware stores	2.1	6.5	11.7	8.1	6.5
Specialized building materials and garden stores	12.2	5.9	11.3	10.2	10.0
Supermarkets	5.3	2.3	2.8	-1.0	3.5
Convenience and specialty food stores	8.6	4.1	7.7	4.1	6.9
Beer, wine and liquor stores	9.0	5.0	6.3	3.9	6.9
Pharmacies and personal care stores	8.7	11.0	13.5	8.7	11.0
Clothing stores	8.7	6.7	11.6	7.9	9.0
Shoe, clothing accessories and jewellery stores General merchandise stores	2.4	3.7	10.1	10.8	5.2
	5.0	5.2	6.7	4.6	5.6
Sporting goods, hobby, music and book stores Miscellaneous store retailers	9.4	6.5	2.6	4.3	6.0
	4.7	0.5	4.7	1.7	3.3
Total, all stores	5.9	4.9	6.2	4.7	5.7
Regions Newfoundland and Labrador	12.7	10.9	6.1	5.1	10.0
Prince Edward Island	7.6	3.8	7.8	5.1	6.5
Nova Scotia	3.3	2.7	4.5	2.8	3.5
New Brunswick	1.4	4.6	6.8	5.6	4.0
Quebec	3.0	3.2	5.9	4.5	4.0
Ontario	4.2	4.2	3.1	3.1	3.9
Manitoba	8.4	6.3	9.6	4.9	8.1
Saskatchewan	11.0	3.6	9.8	5.5	8.3
Alberta	13.3	8.6	14.0	10.3	12.0
British Columbia	6.5	5.1	5.8	3.5	5.8
Yukon Territory	6.7	18.9	11.5	6.1	12.0
Northwest Territories	13.9	8.7	8.6	8.4	10.7
Nunavut	7.4	7.5	5.8	3.0	6.9

Table 3-1 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Canada

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	I	IV	III	II .	I
	2007	2006	2006	2006	2006
		mil	lions of dollars		
Trade group					
New car dealers	16,692.9	17,295.9	20,241.6	21,049.9	16,220.2
Used and recreational motor vehicle and parts dealers	3,561.2	3,811.9	4,875.1	5,774.3	3,306.3
Gasoline stations	9,879.3	9,763.8	11,650.3	11,333.2	9,276.1
Furniture stores	2,209.6	2,621.7	2,547.6	2,340.6	2,088.4
Home furnishings stores	1,265.9	1,629.7	1,331.7	1,282.4	1,162.7
Computer and software stores	390.4	409.5	388.8	356.8	415.8
Home electronics and appliance stores	2,533.6	3,739.0	2,778.9	2,401.3	2,291.4
Home centres and hardware stores	3,827.9	5,023.0	5,811.7	6,005.0	3,602.8
Specialized building materials and garden stores	905.7	1,103.7	1,318.4	1,425.2	827.6
Supermarkets	15,290.6	16,188.3	16,207.1	15,960.9	14,762.5
Convenience and specialty food stores	2,194.0	2,436.1	2,581.7	2,485.4	2,055.2
Beer, wine and liquor stores	3,137.9	4,373.6	4,183.2	3,745.0	2,935.2
Pharmacies and personal care stores	6,762.7	7,214.3	6,657.5	6,577.5	6,094.4
Clothing stores	3,464.4	5,552.8	4,306.6	4,245.7	3,176.5
Shoe, clothing accessories and jewellery stores	1,020.2	1,803.6	1,316.4	1,290.2	968.5
General merchandise stores	9,589.8	14,260.3	11,533.2	11,785.7	9,096.4
Sporting goods, hobby, music and book stores	2,182.8	3,191.1	2,543.0	2,323.6	2,064.4
Miscellaneous store retailers	2,223.2	2,671.7	2,549.5	2,562.0	2,113.9
Total, all stores	87,132.1	103,090.0	102,822.1	102,944.6	82,458.3

Table 3-1 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Canada

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	2007	IV 2006	III 2006	II 2006	2006
	2007	2000	2000	2000	2000
		percentage chai	nge from previou	ıs quarter	
Trade group					
New car dealers	-3.5	-14.6	-3.8	29.8	0.0
Used and recreational motor vehicle and parts dealers	-6.6	-21.8	-15.6	74.6	-2.3
Gasoline stations	1.2	-16.2	2.8	22.2	-6.0
Furniture stores	-15.7	2.9	8.8	12.1	-16.5
Home furnishings stores	-22.3	22.4	3.8	10.3	-21.5
Computer and software stores	-4.7	5.3	8.9	-14.2	-7.2
Home electronics and appliance stores	-32.2	34.5	15.7	4.8	-33.1
Home centres and hardware stores	-23.8	-13.6	-3.2	66.7	-21.9
Specialized building materials and garden stores	-17.9	-16.3	-7.5	72.2	-17.3
Supermarkets	-5.5	-0.1	1.5	8.1	-9.0
Convenience and specialty food stores	-9.9	-5.6	3.9	20.9	-10.2
Beer, wine and liquor stores	-28.3	4.6	11.7	27.6	-29.8
Pharmacies and personal care stores	-6.3	8.4	1.2	7.9	-7.2
Clothing stores	-37.6	28.9	1.4	33.7	-38.7
Shoe, clothing accessories and jewellery stores	-43.4	37.0	2.0	33.2	-41.6
General merchandise stores	-32.8	23.6	-2.1	29.6	-33.3
Sporting goods, hobby, music and book stores	-31.6	25.5	9.4	12.6	-32.0
Miscellaneous store retailers	-16.8	4.8	-0.5	21.2	-18.2
Total, all stores	-15.5	0.3	-0.1	24.8	-16.1

Table 3-1 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Canada

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	2007	IV 2006	III 2006	II 2006	2006
			ange from previo		
Trade group New car dealers Used and recreational motor vehicle and parts dealers Gasoline stations Furniture stores Home furnishings stores Computer and software stores Home electronics and appliance stores Home centres and hardware stores Specialized building materials and garden stores Supermarkets Convenience and specialty food stores Beer, wine and liquor stores Pharmacies and personal care stores Clothing stores	2.9 7.7 6.5 5.8 8.9 -6.1 10.6 6.2 9.4 3.6 6.8 6.9 11.0 9.1	6.6 12.6 -1.1 4.9 10.0 -8.6 9.1 8.9 10.3 -0.2 6.5 4.6 9.9 7.2	5.3 18.2 7.1 7.2 11.8 2.9 10.9 12.3 2.9 1.0 5.9 5.1 12.2 8.9	0.3 17.3 20.4 6.7 14.5 -1.0 9.0 12.5 -1.1 1.6 5.2 6.8 12.4 7.1	4.4 14.1 12.5 10.9 19.3 2.3 10.4 17.0 6.6 -0.1 0.9 5.8 8.8 5.4
Shoe, clothing accessories and jewellery stores General merchandise stores Sporting goods, hobby, music and book stores Miscellaneous store retailers	5.3 5.4 5.7 5.2	8.8 4.5 5.1 3.3	8.4 8.3 7.5 6.0	6.7 8.2 7.7 7.5	9.9 7.0 8.3 4.4
Total, all stores	5.7	4.9	7.0	7.2	6.5

Table 3-2
Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Newfoundland and Labrador

	Quarter <sup>p</sup> I	Quarter IV	Quarter III	Quarter II	Quarter I
	2007	2006	2006	2006	2006
		milli	ons of dollars		
Trade group					
New car dealers	216.1	221.7	286.7	330.4	182.2
Used and recreational motor vehicle and parts dealers	124.7	128.2	100.8	115.4	99.2
Gasoline stations	177.2	198.0	225.7	205.5	174.1
Furniture stores	18.4	29.8	22.4	18.1	17.6
Home furnishings stores	6.2	10.7	7.4	7.2	5.4
Computer and software stores	6.7	6.4	5.4	5.1	6.7
lome electronics and appliance stores	13.5	22.0	14.8	13.0	12.3
lome centres and hardware stores	59.0	101.0	121.9	99.4	51.3
Specialized building materials and garden stores	10.3	17.1	21.1	19.0	9.8
Supermarkets	248.0	264.5	264.5	258.1	237.2
Convenience and specialty food stores	Х	Х	Х	Х	Х
Beer, wine and liquor stores	X	X	X	X	X
harmacies and personal care stores	86.3	97.1	80.8	82.0	75.8
clothing stores	27.0	64.0	41.8	38.0	24.7
thoe, clothing accessories and jewellery stores	7.2	16.3	10.5	8.9	6.9
Seneral merchandise stores	191.5	316.0	238.7	229.9	178.9
porting goods, hobby, music and book stores	15.1	27.4	18.5	15.8	13.1
discellaneous store retailers	23.4	33.8	28.1	25.5	22.9
otal, all stores	1,323.1	1,671.9	1,604.5	1,575.2	1,207.8

Table 3-2 – continued  $\textbf{Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates)} \\ \textbf{--Newfoundland and Labrador}$ 

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	2007	IV	III	II 2000	1
	2007	2006	2006	2006	2006
	I	percentage chai	nge from previou	ıs quarter	
Trade group					
New car dealers	-2.5	-22.7	-13.2	81.4	-9.0
Used and recreational motor vehicle and parts dealers	-2.7	27.1	-12.6	16.3	-22.1
Gasoline stations	-10.5	-12.3	9.8	18.0	-10.0
Furniture stores	-38.2	32.9	23.7	3.0	-38.4
Home furnishings stores	-42.4	44.0	3.2	34.3	-41.4
Computer and software stores	4.1	18.4	5.2	-23.8	-4.7
Home electronics and appliance stores	-38.6	48.4	13.6	6.0	-41.6
Home centres and hardware stores	-41.6	-17.1	22.7	93.7	-45.9
Specialized building materials and garden stores	-39.9	-18.8	10.7	93.9	-40.4
Supermarkets	-6.3	0.0	2.5	8.8	-8.3
Convenience and specialty food stores	X	X	X	Х	Х
Beer, wine and liquor stores	X	X	X	Х	Х
Pharmacies and personal care stores	-11.1	20.3	-1.5	8.1	-9.8
Clothing stores	-57.8	53.1	10.1	53.9	-58.8
Shoe, clothing accessories and jewellery stores	-55.7	55.5	17.7	29.8	-55.3
General merchandise stores	-39.4	32.4	3.8	28.5	-40.8
Sporting goods, hobby, music and book stores	-44.9	48.0	17.3	20.7	-50.4
Miscellaneous store retailers	-30.9	20.5	10.3	11.4	-25.3
Total, all stores	-20.9	4.2	1.9	30.4	-24.5

Table 3-2 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Newfoundland and Labrador

	Quarter <sup>p</sup>	Quarter IV	Quarter III	Quarter II	Quarter I
	2007	2006	2006	2006	2006
		percentage ch	ange from previo	ous year	
Trade group					
New car dealers	18.7	10.8	5.8	2.4	-6.8
Used and recreational motor vehicle and parts dealers	25.7	0.6	0.2	-7.1	-9.3
Gasoline stations	1.8	2.4	-2.5	3.9	5.0
Furniture stores	4.7	4.2	0.6	-11.8	11.3
Home furnishings stores	15.1	16.9	14.1	20.9	6.8
Computer and software stores	-1.2	-9.5	-11.6	-15.9	-5.0
Home electronics and appliance stores	9.7	4.4	8.5	9.2	6.3
Home centres and hardware stores	14.9	6.6	-1.4	-4.5	1.5
Specialized building materials and garden stores	4.7	3.8	7.8	1.7	-4.0
Supermarkets	4.6	2.3	1.9	2.0	1.6
Convenience and specialty food stores	Х	Х	Х	Х	Х
Beer, wine and liquor stores	X	. X	X	X	Х
Pharmacies and personal care stores	13.8	15.6	15.7	10.3	8.6
Clothing stores	9.4	6.9	6.1	7.3	-1.5
Shoe, clothing accessories and jewellery stores	5.3	6.1	0.0	-3.6	3.0
General merchandise stores	7.0	4.5	6.9	7.7	7.5
Sporting goods, hobby, music and book stores	15.5	3.9	12.9	12.6	8.3
Miscellaneous store retailers	2.2	10.5	10.7	1.2	3.2
Total, all stores	9.5	4.4	3.0	2.6	1.5

Table 3-3 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Prince Edward Island

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	2007	IV 2006	III 2006	II 2006	2006
		milli	ons of dollars		
Trade group					
New car dealers	51.6	54.8	67.1	69.2	44.7
Used and recreational motor vehicle and parts dealers	9.5	8.4	9.6	11.7	8.9
Gasoline stations	38.3	39.0	48.0	46.1	37.9
Furniture stores	3.2	4.1	4.0	3.6	3.2
Home furnishings stores	1.7	2.9	2.9	1.8	1.7
Computer and software stores	0.8	0.6	0.6	0.6	0.7
Home electronics and appliance stores	5.7	9.3	7.0	5.6	5.8
Home centres and hardware stores	20.4	29.5	34.0	33.9	21.3
Specialized building materials and garden stores	7.3	8.1	9.4	13.8	5.9
Supermarkets	75.2	82.0	86.7	78.1	70.4
Convenience and specialty food stores	X	Х	Х	X	Х
Beer, wine and liquor stores	X	Х	Х	X	Х
Pharmacies and personal care stores	26.6	27.8	25.8	24.9	23.6
Clothing stores	8.1	18.7	14.3	11.4	8.2
Shoe, clothing accessories and jewellery stores	2.2	5.1	3.6	2.7	2.1
General merchandise stores	30.3	53.5	42.5	39.6	27.5
Sporting goods, hobby, music and book stores	6.0	10.3	10.0	7.8	6.4
Miscellaneous store retailers	6.1	8.1	13.1	8.7	5.9
Total, all stores	313.6	388.1	413.3	387.1	294.9
,	2.222				

Table 3-3 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Prince Edward Island

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	2007	IV 2006	III 2006	II 2006	2006
	2001	2000	2000	2000	2000
		percentage cha	nge from previou	ıs quarter	
Trade group					
New car dealers	-5.8	-18.4	-3.0	54.9	-5.9
Used and recreational motor vehicle and parts dealers	13.4	-13.3	-17.6	31.8	-4.2
Gasoline stations	-1.8	-18.8	4.2	21.6	-6.2
Furniture stores	-21.8	3.8	9.6	13.0	-22.9
Home furnishings stores	-42.4	0.3	63.2	8.0	-46.5
Computer and software stores	31.1	3.0	-10.1	-9.0	22.7
Home electronics and appliance stores	-38.2	33.5	24.0	-2.6	-34.1
Home centres and hardware stores	-30.8	-13.1	0.1	59.4	-29.2
Specialized building materials and garden stores	-9.2	-13.7	-32.3	133.0	-20.2
Supermarkets	-8.3	-5.3	11.0	10.9	-9.6
Convenience and specialty food stores	Х	X	Х	Х	Х
Beer, wine and liquor stores	Х	X	Х	Х	Х
Pharmacies and personal care stores	-4.4	7.6	3.8	5.6	-5.0
Clothing stores	-56.6	30.7	24.9	40.1	-49.5
Shoe, clothing accessories and jewellery stores	-56.6	42.6	29.9	28.5	-54.6
General merchandise stores	-43.4	26.0	7.4	43.8	-47.1
Sporting goods, hobby, music and book stores	-42.3	3.5	28.3	20.8	-38.9
Miscellaneous store retailers	-23.8	-38.4	50.3	47.7	-28.6
Total, all stores	-19.2	-6.1	6.8	31.3	-20.7

Table 3-3 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Prince Edward Island

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter			
	2007	IV 2006	III 2006	II 2006	2006			
	percentage change from previous year							
Trade group New car dealers Used and recreational motor vehicle and parts dealers Gasoline stations Furniture stores Home furnishings stores Computer and software stores Home electronics and appliance stores Home centres and hardware stores Specialized building materials and garden stores Supermarkets Convenience and specialty food stores Beer, wine and liquor stores Pharmacies and personal care stores Clothing stores Shoe, clothing accessories and jewellery stores	15.5 6.7 1.0 0.6 1.8 10.5 -0.4 -4.1 23.7 6.8 x 12.7 -0.6 3.2	15.4 -9.8 -3.5 -0.8 -5.5 3.4 6.3 -1.8 8.8 5.4 x 12.0 15.6 7.9	7.4 -1.2 -6.0 -1.9 6.5 -7.6 1.2 -1.1 -5.9 1.7 x 8.5 17.1	0.0 24.3 4.9 -19.3 -4.1 3.3 -11.4 -0.5 1.7 3.0 x 6.1 16.0 -11.7	1.1 61.4 9.5 3.2 11.7 3.8 1.2 12.5 -9.5 -1.3 x 5.6 14.8			
General merchandise stores Sporting goods, hobby, music and book stores Miscellaneous store retailers	10.2 -7.4 4.2	2.8 -1.9 -2.4	6.2 14.8 2.8	7.8 15.3 11.0	11.7 19.0 2.8			
Total, all stores	6.3	4.4	3.0	3.8	5.5			

Table 3-4
Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — New Brunswick

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter	
	I		IV	III	II	
	2007	2006	2006	2006	2006	
		milli	ons of dollars			
Trade group					_	
New car dealers	343.8	337.1	400.5	462.1	347.3	
Used and recreational motor vehicle and parts dealers	98.7	105.1	124.0	144.6	92.6	
Gasoline stations	279.4	293.5	341.8	347.8	274.5	
Furniture stores	26.4	35.6	30.4	30.1	24.8	
Home furnishings stores	19.5	24.4	20.5	19.1	17.2	
Computer and software stores	6.6	6.0	5.3	4.6	6.6	
Home electronics and appliance stores	39.3	59.5	44.1	38.2	36.8	
Home centres and hardware stores	85.4	121.0	139.0	135.9	85.2	
Specialized building materials and garden stores	20.1	27.5	30.6	28.1	13.3	
Supermarkets	416.5	456.4	466.6	441.2	395.8	
Convenience and specialty food stores	X	X	Х	X	Х	
Beer, wine and liquor stores	Х	X	X	X	Х	
Pharmacies and personal care stores	135.8	153.5	146.4	149.2	135.1	
Clothing stores	50.0	92.0	68.6	62.6	46.2	
Shoe, clothing accessories and jewellery stores	14.9	33.3	20.1	18.4	14.6	
General merchandise stores	204.4	352.6	258.1	258.1	198.3	
Sporting goods, hobby, music and book stores	31.7	49.1	38.0	30.9	28.5	
Miscellaneous store retailers	32.6	38.0	32.5	31.1	29.8	
Total, all stores	1,929.2	2,338.3	2,335.9	2,348.5	1,856.7	

Table 3-4 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — New Brunswick

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	1 2007	IV 2006	III 2006	II 2006	2006
	2007	2006	2006	2000	2006
_		percentage chai	nge from previou	ıs quarter	
Trade group					
New car dealers	2.0	-15.8	-13.3	33.0	6.0
Used and recreational motor vehicle and parts dealers	-6.1	-15.2	-14.3	56.2	-9.0
Gasoline stations	-4.8	-14.1	-1.7	26.7	-9.9
Furniture stores	-25.8	17.4	0.8	21.7	-23.5
Home furnishings stores	-20.3	19.4	7.1	11.3	-17.2
Computer and software stores	8.9	13.4	15.7	-30.0	17.8
Home electronics and appliance stores	-34.0	34.7	15.6	3.9	-31.8
Home centres and hardware stores	-29.5	-13.0	2.2	59.5	-26.2
Specialized building materials and garden stores	-26.7	-10.3	9.1	111.8	-27.0
Supermarkets	-8.7	-2.2	5.8	11.5	-7.5
Convenience and specialty food stores	X	Х	X	Х	Х
Beer, wine and liquor stores	X	Х	X	Х	Х
Pharmacies and personal care stores	-11.5	4.9	-1.9	10.4	-6.4
Clothing stores	-45.7	34.2	9.5	35.4	-45.5
Shoe, clothing accessories and jewellery stores	-55.2	66.0	9.0	26.2	-48.6
General merchandise stores	-42.0	36.6	0.0	30.1	-41.1
Sporting goods, hobby, music and book stores	-35.4	29.1	22.9	8.5	-41.0
Miscellaneous store retailers	-14.1	16.7	4.7	4.2	-28.4
Total, all stores	-17.5	0.1	-0.5	26.5	-16.8

Table 3-4 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — New Brunswick

	Quarter <sup>p</sup> I 2007	Quarter IV 2006	Quarter III 2006	Quarter II 2006	Quarter I 2006
		percentage ch	ange from previo	ous year	
Trade group					
New car dealers	-1.0	2.9	-5.3	-4.8	2.5
Used and recreational motor vehicle and parts dealers	6.6	3.3	12.3	22.9	20.8
Gasoline stations	1.8	-3.7	1.3	18.4	11.8
Furniture stores	6.8	10.1	7.6	0.2	-7.5
Home furnishings stores	13.4	17.9	21.6	31.2	33.6
Computer and software stores	0.0	8.2	5.6	-2.2	6.3
Home electronics and appliance stores	6.8	10.3	15.7	3.9	11.9
Home centres and hardware stores	0.2	4.8	0.9	6.6	19.2
Specialized building materials and garden stores	51.8	51.3	27.0	17.8	5.1
Supermarkets	5.2	6.6	7.6	6.3	1.8
Convenience and specialty food stores	X	X	X	X	Х
Beer, wine and liquor stores	X	X	X	X	Х
Pharmacies and personal care stores	0.5	6.3	10.1	16.9	1.1
Clothing stores	8.1	8.4	12.9	9.4	7.6
Shoe, clothing accessories and jewellery stores	2.3	17.2	7.1	8.7	18.6
General merchandise stores	3.1	4.8	9.2	8.3	9.1
Sporting goods, hobby, music and book stores	11.2	1.5	4.8	2.8	-3.3
Miscellaneous store retailers	9.3	-8.9	-4.5	-7.1	0.7
Total, all stores	3.9	4.8	4.9	7.4	6.4

Table 3-5 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nova Scotia

	Quarter <sup>p</sup> I 2007	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter	
		IV 2006	III 2006	II 2006	2006		
	millions of dollars						
Trade group							
New car dealers	480.6	475.6	626.2	681.2	504.6		
Used and recreational motor vehicle and parts dealers	88.9	101.5	106.4	121.4	76.7		
Gasoline stations	265.6	277.8	316.2	308.4	238.8		
Furniture stores	41.2	52.7	41.9	37.6	33.8		
Home furnishings stores	26.7	40.1	29.6	26.5	21.8		
Computer and software stores	5.0	4.7	4.2	4.6	5.4		
Home electronics and appliance stores	40.3	76.6	60.0	50.3	45.5		
Home centres and hardware stores	124.0	168.3	195.7	196.5	127.8		
Specialized building materials and garden stores	21.3	25.9	31.2	34.6	19.9		
Supermarkets	Х	Х	X	X	X		
Convenience and specialty food stores	X	Х	X	X	Х		
Beer, wine and liquor stores	Х	Х	X	X	Х		
Pharmacies and personal care stores	201.6	223.4	194.8	188.2	185.5		
Clothing stores	65.1	124.3	85.6	81.0	61.8		
Shoe, clothing accessories and jewellery stores	19.9	41.3	26.9	23.5	20.2		
General merchandise stores	258.4	435.9	307.1	302.4	238.3		
Sporting goods, hobby, music and book stores	48.0	78.8	62.8	58.3	45.8		
Miscellaneous store retailers	60.3	78.5	74.4	71.2	55.9		
Total, all stores	2,453.6	2,987.0	2,967.3	2,946.7	2,372.2		

Table 3-5 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nova Scotia

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter		
	I	IV	III	II	I		
	2007	2006	2006	2006	2006		
	percentage change from previous quarter						
Trade group							
New car dealers	1.1	-24.1	-8.1	35.0	11.4		
Used and recreational motor vehicle and parts dealers	-12.4	-4.6	-12.3	58.3	-18.1		
Gasoline stations	-4.4	-12.2	2.5	29.2	-9.1		
Furniture stores	-21.9	25.8	11.4	11.3	-23.5		
Home furnishings stores	-33.2	35.3	11.7	21.8	-37.3		
Computer and software stores	5.5	12.4	-9.0	-13.5	-10.2		
Home electronics and appliance stores	-47.4	27.8	19.2	10.5	-36.2		
Home centres and hardware stores	-26.3	-14.0	-0.4	53.7	-22.8		
Specialized building materials and garden stores	-17.7	-17.0	-9.8	74.0	-25.1		
Supermarkets	Х	Х	Х	X	Х		
Convenience and specialty food stores	Х	Х	Х	X	Х		
Beer, wine and liquor stores	Х	Х	Х	Х	Х		
Pharmacies and personal care stores	-9.7	14.6	3.5	1.5	-7.0		
Clothing stores	-47.6	45.2	5.6	31.1	-48.2		
Shoe, clothing accessories and jewellery stores	-51.9	53.4	14.4	16.7	-49.0		
General merchandise stores	-40.7	41.9	1.5	26.9	-43.4		
Sporting goods, hobby, music and book stores	-39.1	25.5	7.7	27.4	-37.1		
Miscellaneous store retailers	-23.2	5.4	4.5	27.4	-28.5		
Total, all stores	-17.9	0.7	0.7	24.2	-17.3		

Table 3-5 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nova Scotia

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter		
	2007	IV 2006	III 2006	11 2006	2006		
_	percentage change from previous year						
Trade group							
New car dealers	-4.7	5.0	12.5	1.7	20.2		
Used and recreational motor vehicle and parts dealers	15.9	8.5	30.1	26.1	27.7		
Gasoline stations	11.3	5.8	5.5	17.7	3.5		
Furniture stores	21.9	19.3	16.1	12.9	17.4		
Home furnishings stores	22.9	15.4	15.0	25.9	24.4		
Computer and software stores	-6.7	-20.5	-25.7	-39.4	-31.4		
Home electronics and appliance stores	-11.4	7.5	19.2	11.1	14.7		
Home centres and hardware stores	-3.0	1.6	2.7	10.2	21.8		
Specialized building materials and garden stores	7.3	-2.3	-3.5	-9.2	-5.5		
Supermarkets	Х	Х	Х	Х	X		
Convenience and specialty food stores	Х	X	X	Х	Х		
Beer, wine and liquor stores	Х	X	X	Х	Х		
Pharmacies and personal care stores	8.7	12.0	7.8	5.5	6.2		
Clothing stores	5.3	4.2	6.5	9.6	13.5		
Shoe, clothing accessories and jewellery stores	-1.5	4.5	7.4	-2.1	12.5		
General merchandise stores	8.4	3.5	3.1	4.1	4.1		
Sporting goods, hobby, music and book stores	4.9	8.3	13.8	10.9	0.0		
Miscellaneous store retailers	7.8	0.3	-0.2	12.9	4.2		
Total, all stores	3.4	4.1	6.6	6.5	9.0		

Table 3-6
Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Quebec

	Quarter <sup>p</sup> I 2007	Quarter	Quarter III 2006	Quarter II 2006	Quarter I 2006		
		IV 2006					
	2007	2000	2000	2000	2000		
	millions of dollars						
Trade group							
New car dealers	3,334.9	3,489.1	4,379.2	4,680.5	3,292.5		
Used and recreational motor vehicle and parts dealers	667.3	792.9	1,091.1	1,381.6	656.7		
Gasoline stations	2,113.3	2,100.1	2,503.8	2,483.5	2,087.9		
Furniture stores	634.6	742.7	732.8	720.3	591.6		
Home furnishings stores	187.2	261.7	218.5	227.3	199.0		
Computer and software stores	92.1	107.3	102.8	94.9	116.3		
Home electronics and appliance stores	427.7	623.9	473.3	416.0	379.8		
Home centres and hardware stores	839.7	1,231.4	1,460.1	1,584.7	785.2		
Specialized building materials and garden stores	130.4	172.8	180.6	221.0	102.2		
Supermarkets	3,508.1	3,664.5	3,722.2	3,707.0	3,463.4		
Convenience and specialty food stores	757.8	852.7	955.8	924.2	756.5		
Beer, wine and liquor stores	489.8	763.2	578.9	542.2	449.2		
Pharmacies and personal care stores	2,001.8	2,029.3	1,892.1	1,890.9	1,677.7		
Clothing stores	797.6	1,237.4	1,055.8	1,068.4	762.5		
Shoe, clothing accessories and jewellery stores	199.1	371.8	281.3	281.9	205.9		
General merchandise stores	1,782.9	2,663.8	2,174.8	2,291.6	1,718.4		
Sporting goods, hobby, music and book stores	455.6	653.5	597.3	520.9	439.0		
Miscellaneous store retailers	473.8	536.2	562.3	636.7	471.1		
Total, all stores	18,893.7	22,294.2	22,962.5	23,673.7	18,155.0		

Table 3-6 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Quebec

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	0007	IV	III	11	2006
	2007	2006	2006	2006	2006
_	ļ	percentage chai	nge from previou	ıs quarter	
Trade group					
New car dealers	-4.4	-20.3	-6.4	42.2	-1.9
Used and recreational motor vehicle and parts dealers	-15.8	-27.3	-21.0	110.4	-11.2
Gasoline stations	0.6	-16.1	8.0	18.9	-3.5
Furniture stores	-14.5	1.3	1.7	21.8	-14.7
Home furnishings stores	-28.5	19.8	-3.9	14.2	-26.6
Computer and software stores	-14.1	4.4	8.2	-18.4	-9.0
Home electronics and appliance stores	-31.5	31.8	13.8	9.5	-33.0
Home centres and hardware stores	-31.8	-15.7	-7.9	101.8	-30.0
Specialized building materials and garden stores	-24.5	-4.3	-18.3	116.2	-32.4
Supermarkets	-4.3	-1.6	0.4	7.0	-4.9
Convenience and specialty food stores	-11.1	-10.8	3.4	22.2	-10.0
Beer, wine and liquor stores	-35.8	31.8	6.8	20.7	-38.5
Pharmacies and personal care stores	-1.4	7.3	0.1	12.7	-2.9
Clothing stores	-35.5	17.2	-1.2	40.1	-36.1
Shoe, clothing accessories and jewellery stores	-46.4	32.2	-0.2	36.9	-43.5
General merchandise stores	-33.1	22.5	-5.1	33.4	-33.5
Sporting goods, hobby, music and book stores	-30.3	9.4	14.7	18.7	-28.1
Miscellaneous store retailers	-11.6	-4.6	-11.7	35.1	-14.4
Total, all stores	-15.3	-2.9	-3.0	30.4	-15.3

Table 3-6 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Quebec

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter			
	0007	IV	III		I			
	2007	2006	2006	2006	2006			
_	percentage change from previous year							
Trade group								
New car dealers	1.3	4.0	10.0	-3.5	-2.4			
Used and recreational motor vehicle and parts dealers	1.6	7.2	2.6	1.8	4.3			
Gasoline stations	1.2	-2.9	2.6	17.1	12.9			
Furniture stores	7.3	7.1	6.5	5.9	7.7			
Home furnishings stores	-5.9	-3.5	3.3	9.6	15.0			
Computer and software stores	-20.8	-16.1	-5.6	-6.7	2.9			
Home electronics and appliance stores	12.6	10.1	14.9	7.2	3.9			
Home centres and hardware stores	6.9	9.9	9.5	8.0	4.9			
Specialized building materials and garden stores	27.6	14.3	-4.8	2.4	-1.4			
Supermarkets	1.3	0.6	2.0	3.3	3.0			
Convenience and specialty food stores	0.2	1.4	1.6	-0.4	-2.6			
Beer, wine and liquor stores	9.0	4.5	5.2	6.8	6.2			
Pharmacies and personal care stores	19.3	17.5	17.8	17.4	10.8			
Clothing stores	4.6	3.7	5.7	1.8	1.5			
Shoe, clothing accessories and jewellery stores	-3.3	2.1	3.4	1.2	5.1			
General merchandise stores	3.8	3.0	5.4	4.4	2.3			
Sporting goods, hobby, music and book stores	3.8	7.0	9.9	12.7	8.3			
Miscellaneous store retailers	0.6	-2.6	3.3	15.5	2.9			
Total, all stores	4.1	4.0	6.3	4.9	3.9			

Table 3-7 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Ontario

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter								
	ı				l			I	· · · · · · · · · · · · · · · · · · ·	IV	III		I
	2007	2006	2006	2006	2006								
		mill	ions of dollars										
Trade group													
New car dealers	5,666.0	6,158.6	6,932.2	7,288.1	5,887.0								
Used and recreational motor vehicle and parts dealers	1,210.5	1,291.5	1,530.3	1,693.7	1,153.4								
Gasoline stations	3,374.7	3,319.4	3,845.7	3,898.9	3,193.5								
Furniture stores	763.0	912.8	901.7	802.6	731.0								
Home furnishings stores	503.4	639.2	534.1	533.1	494.9								
Computer and software stores	122.7	131.6	129.7	108.1	124.9								
Home electronics and appliance stores	915.7	1,404.5	1,006.9	834.1	837.0								
Home centres and hardware stores	1,256.0	1,677.4	1,858.3	1,983.2	1,256.4								
Specialized building materials and garden stores	308.9	392.0	474.8	490.4	326.8								
Supermarkets	5,128.7	5,435.3	5,411.5	5,289.8	4,810.3								
Convenience and specialty food stores	697.9	792.6	790.1	765.6	611.5								
Beer, wine and liquor stores	1,289.8	1,825.1	1,771.0	1,582.4	1,237.7								
Pharmacies and personal care stores	2,689.3	2,868.6	2,718.6	2,665.8	2,459.2								
Clothing stores	1,386.1	2,312.2	1,692.8	1,687.3	1,248.5								
Shoe, clothing accessories and jewellery stores	420.8	747.7	559.7	556.8	400.8								
General merchandise stores	3,666.4	5,602.1	4,515.1	4,676.6	3,563.6								
Sporting goods, hobby, music and book stores	797.0	1,169.0	886.5	802.8	758.9								
Miscellaneous store retailers	833.1	1,054.4	954.6	948.1	792.8								
Total, all stores	31,030.2	37,734.0	36,513.8	36,607.3	29,888.3								

Table 3-7 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Ontario

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter	
	1	0007	I		II	I
	2007	2006	2006	2006	2006	
		percentage chai	nge from previou	us quarter	_	
Trade group						
New car dealers	-8.0	-11.2	-4.9	23.8	-1.0	
Used and recreational motor vehicle and parts dealers	-6.3	-15.6	-9.6	46.8	-3.7	
Gasoline stations .	1.7	-13.7	-1.4	22.1	-6.7	
Furniture stores	-16.4	1.2	12.4	9.8	-17.4	
Home furnishings stores	-21.2	19.7	0.2	7.7	-21.4	
Computer and software stores	-6.8	1.4	20.0	-13.4	1.2	
Home electronics and appliance stores	-34.8	39.5	20.7	-0.4	-36.4	
Home centres and hardware stores	-25.1	-9.7	-6.3	57.9	-20.9	
Specialized building materials and garden stores	-21.2	-17.4	-3.2	50.1	-15.3	
Supermarkets	-5.6	0.4	2.3	10.0	-12.1	
Convenience and specialty food stores	-12.0	0.3	3.2	25.2	-10.0	
Beer, wine and liquor stores	-29.3	3.1	11.9	27.8	-30.4	
Pharmacies and personal care stores	-6.2	5.5	2.0	8.4	-8.6	
Clothing stores	-40.1	36.6	0.3	35.1	-41.5	
Shoe, clothing accessories and jewellery stores	-43.7	33.6	0.5	38.9	-44.0	
General merchandise stores	-34.6	24.1	-3.5	31.2	-35.3	
Sporting goods, hobby, music and book stores	-31.8	31.9	10.4	5.8	-36.4	
Miscellaneous store retailers	-21.0	10.5	0.7	19.6	-18.8	
Total, all stores	-17.8	3.3	-0.3	22.5	-18.4	

Table 3-7 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Ontario

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
		I IV	III	II	
	2007	2006	2006	2006	2006
_		percentage ch	ange from previo	ous year	
Trade group					
New car dealers	-3.8	3.6	-0.7	-3.8	2.5
Used and recreational motor vehicle and parts dealers	5.0	7.8	14.1	8.0	12.9
Gasoline stations	5.7	-3.1	4.5	22.0	12.6
Furniture stores	4.4	3.2	4.9	4.3	9.1
Home furnishings stores	1.7	1.6	3.3	9.7	15.3
Computer and software stores	-1.7	6.7	23.8	8.1	1.8
Home electronics and appliance stores	9.4	6.7	5.2	3.0	8.2
Home centres and hardware stores	0.0	5.6	8.5	9.7	16.2
Specialized building materials and garden stores	-5.5	1.6	-0.8	-3.7	15.9
Supermarkets	6.6	-0.6	-1.1	-1.8	-5.9
Convenience and specialty food stores	14.1	16.7	14.6	13.8	1.4
Beer, wine and liquor stores	4.2	2.6	0.7	3.8	3.7
Pharmacies and personal care stores	9.4	6.6	12.5	12.6	7.9
Clothing stores	11.0	8.4	10.8	6.0	4.5
Shoe, clothing accessories and jewellery stores	5.0	4.5	6.2	4.6	8.6
General merchandise stores	2.9	1.8	6.8	6.8	6.3
Sporting goods, hobby, music and book stores	5.0	-2.1	2.2	3.2	2.1
Miscellaneous store retailers	5.1	8.0	8.4	5.3	3.7
Total, all stores	3.8	3.0	4.3	4.7	4.6

Table 3-8
Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Manitoba

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	2007	IV 2006	III 2006	II 2006	2006
		milli	ons of dollars		
Trade group					
New car dealers	551.6	549.7	645.1	673.9	506.7
Used and recreational motor vehicle and parts dealers	128.9	143.0	168.3	189.7	101.1
Gasoline stations	326.5	320.3	386.5	387.4	302.5
Furniture stores	66.7	68.4	69.8	58.6	55.1
Home furnishings stores	32.5	44.6	41.1	40.1	32.0
Computer and software stores	10.5	10.8	9.3	9.4	10.4
Home electronics and appliance stores	85.5	122.3	89.1	79.6	77.2
Home centres and hardware stores	155.7	210.2	253.1	238.2	144.0
Specialized building materials and garden stores	33.0	46.8	54.8	68.8	41.6
Supermarkets	595.7	641.3	642.0	617.7	573.2
Convenience and specialty food stores	45.1	48.4	45.6	43.2	38.5
Beer, wine and liquor stores	112.8	156.2	149.2	143.7	106.1
Pharmacies and personal care stores	152.4	158.2	149.2	162.0	157.2
Clothing stores	84.1	143.2	104.7	106.4	80.4
Shoe, clothing accessories and jewellery stores	29.4	51.0	34.3	33.9	28.8
General merchandise stores	411.7	568.3	461.9	470.1	367.3
Sporting goods, hobby, music and book stores	75.6	114.1	84.9	72.5	63.5
Miscellaneous store retailers	71.6	87.0	84.7	84.6	61.6
Total, all stores	2,969.2	3,483.8	3,473.6	3,479.5	2,747.0

Table 3-8 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Manitoba

	Quarter <sup>p</sup>	Quarter IV	Quarter III	Quarter II	Quarter
	2007	2006	2006	2006	2006
	l	percentage chai	nge from previou	ıs quarter	
Trade group					
New car dealers	0.4	-14.8	-4.3	33.0	-4.0
Jsed and recreational motor vehicle and parts dealers	-9.9	-15.0	-11.3	87.6	6.7
Sasoline stations	1.9	-17.1	-0.2	28.1	-7.4
urniture stores	-2.6	-1.9	19.0	6.5	-12.1
Iome furnishings stores	-27.2	8.6	2.6	25.3	-27.4
omputer and software stores	-2.8	16.2	-1.2	-9.3	-6.0
lome electronics and appliance stores	-30.1	37.3	12.0	3.1	-32.3
ome centres and hardware stores	-25.9	-16.9	6.3	65.4	-24.2
pecialized building materials and garden stores	-29.5	-14.6	-20.4	65.5	-33.8
upermarkets	-7.1	-0.1	3.9	7.8	-10.9
Convenience and specialty food stores	-6.8	6.1	5.8	12.0	-19.0
eer, wine and liquor stores	-27.8	4.7	3.8	35.4	-27.6
harmacies and personal care stores	-3.6	6.0	-7.9	3.1	-3.8
Clothing stores	-41.3	36.7	-1.6	32.3	-39.7
hoe, clothing accessories and jewellery stores	-42.3	48.8	1.1	17.7	-36.4
General merchandise stores	-27.6	23.0	-1.7	28.0	-29.7
Sporting goods, hobby, music and book stores	-33.7	34.4	17.1	14.3	-34.2
discellaneous store retailers	-17.7	2.8	0.1	37.3	-21.0
otal, all stores	-14.8	0.3	-0.2	26.7	-17.0

Table 3-8 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Manitoba

	Quarter <sup>p</sup>	Quarter IV	Quarter III	Quarter II	Quarter
	2007	2006	2006	2006	2006
_		percentage ch	ange from previo	ous year	
Trade group					
New car dealers	8.9	4.1	-3.5	-1.3	-3.5
Used and recreational motor vehicle and parts dealers	27.4	50.9	34.0	32.7	24.5
Gasoline stations	7.9	-1.9	8.0	19.4	8.1
Furniture stores	21.0	9.2	25.4	7.3	19.1
Home furnishings stores	1.6	1.4	0.6	5.1	6.4
Computer and software stores	1.2	-2.1	-11.5	-18.9	-15.0
Home electronics and appliance stores	10.8	7.4	7.8	5.2	13.3
Home centres and hardware stores	8.1	10.6	15.5	17.8	28.5
Specialized building materials and garden stores	-20.6	-25.4	-29.5	-14.2	-11.0
Supermarkets	3.9	-0.3	2.0	0.1	-2.5
Convenience and specialty food stores	17.1	1.8	-9.7	-23.1	-24.1
Beer, wine and liquor stores	6.2	6.5	7.2	8.4	4.8
Pharmacies and personal care stores	-3.0	-3.2	4.5	18.0	17.7
Clothing stores	4.6	7.4	5.4	7.9	6.6
Shoe, clothing accessories and jewellery stores	2.2	12.6	10.8	4.4	14.8
General merchandise stores	12.1	8.8	12.7	13.4	12.1
Sporting goods, hobby, music and book stores	19.2	18.3	25.4	11.8	12.3
Miscellaneous store retailers	16.3	11.7	21.0	20.6	7.3
Total, all stores	8.1	5.3	6.0	7.5	5.0

Table 3-9 Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Saskatchewan

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter		
	1 2007	2007	2007	IV	III	2006	2006 I
	2007	2006	2006	2006	2006		
_		milli	ons of dollars				
Trade group							
New car dealers	549.6	549.5	617.0	618.9	468.0		
Used and recreational motor vehicle and parts dealers	129.3	126.3	171.3	212.3	120.9		
Gasoline stations	367.9	380.6	477.6	452.8	359.8		
Furniture stores	42.8	52.7	44.9	40.3	36.2		
Home furnishings stores	31.3	38.6	34.2	29.7	26.9		
Computer and software stores	10.2	11.2	10.3	10.4	10.9		
Home electronics and appliance stores	74.8	108.3	74.2	70.6	65.0		
Home centres and hardware stores	121.8	156.1	197.1	199.6	103.0		
Specialized building materials and garden stores	34.0	43.7	63.5	87.8	33.6		
Supermarkets	425.7	464.1	462.8	466.3	438.7		
Convenience and specialty food stores	36.0	41.1	41.9	44.7	37.7		
Beer, wine and liquor stores	97.4	123.6	133.1	114.1	86.2		
Pharmacies and personal care stores	134.5	152.3	128.0	130.5	133.8		
Clothing stores	71.6	113.9	86.6	88.2	67.2		
Shoe, clothing accessories and jewellery stores	21.6	40.7	24.6	25.9	19.8		
General merchandise stores	379.0	524.4	440.9	438.3	330.8		
Sporting goods, hobby, music and book stores	40.6	69.7	45.8	43.7	36.6		
Miscellaneous store retailers	47.1	58.1	49.0	48.6	40.8		
Total, all stores	2,615.2	3,055.1	3,102.9	3,122.6	2,416.0		

Table 3-9 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Saskatchewan

	Quarter <sup>p</sup> I	Quarter IV	Quarter III	Quarter II	Quarte
	2007	2006	2006	2006	2006
		percentage cha	nge from previou	us quarter	
Frade group					
New car dealers	0.0	-10.9	-0.3	32.2	-3.6
Jsed and recreational motor vehicle and parts dealers	2.4	-26.3	-19.3	75.6	14.8
Gasoline stations	-3.3	-20.3	5.5	25.8	-11.0
Furniture stores	-18.9	17.4	11.5	11.2	-21.2
Home furnishings stores	-19.1	13.0	15.1	10.3	-25.6
Computer and software stores	-8.6	8.9	-0.8	-4.4	6.4
lome electronics and appliance stores	-30.9	46.1	5.0	8.6	-29.9
lome centres and hardware stores	-22.0	-20.8	-1.2	93.7	-26.4
Specialized building materials and garden stores	-22.2	-31.2	-27.6	161.3	-30.9
Supermarkets	-8.3	0.3	-0.7	6.3	-12.
convenience and specialty food stores	-12.4	-1.9	-6.2	18.5	-3.0
Beer, wine and liquor stores	-21.2	-7.1	16.7	32.3	-27.
harmacies and personal care stores	-11.7	19.0	-1.9	-2.5	-13.0
Clothing stores	-37.2	31.5	-1.8	31.3	-37.0
thoe, clothing accessories and jewellery stores	-47.0	65.7	-5.2	30.7	-45.8
General merchandise stores	-27.7	18.9	0.6	32.5	-29.
porting goods, hobby, music and book stores	-41.7	52.0	5.0	19.1	-31.
fiscellaneous store retailers	-18.9	18.5	0.8	19.4	-24.9
otal, all stores	-14.4	-1.5	-0.6	29.2	-16.

Table 3-9 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Saskatchewan

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter			
	0007	IV	III	II anno	1 2000			
	2007	2006	2006	2006	2006			
_	percentage change from previous year							
Trade group								
New car dealers	17.4	13.1	4.2	1.0	1.2			
Used and recreational motor vehicle and parts dealers	6.9	20.0	20.7	15.4	23.5			
Gasoline stations	2.2	-5.8	6.2	15.5	8.8			
Furniture stores	18.1	14.7	-1.8	-0.3	7.7			
Home furnishings stores	16.1	6.8	15.8	5.2	25.0			
Computer and software stores	-5.7	9.9	13.4	32.7	23.4			
Home electronics and appliance stores	15.1	16.9	9.2	24.5	29.5			
Home centres and hardware stores	18.2	11.5	33.1	38.1	42.7			
Specialized building materials and garden stores	1.3	-10.0	0.0	-11.3	15.0			
Supermarkets	-3.0	-7.0	-5.6	-3.8	-1.7			
Convenience and specialty food stores	-4.4	5.2	6.5	13.4	14.3			
Beer, wine and liquor stores	13.0	3.7	6.8	7.3	1.6			
Pharmacies and personal care stores	0.5	-0.9	-10.1	-8.5	-1.8			
Clothing stores	6.5	6.8	4.8	3.3	-1.3			
Shoe, clothing accessories and jewellery stores	8.8	11.2	5.0	1.8	4.7			
General merchandise stores	14.6	11.7	13.0	10.8	10.4			
Sporting goods, hobby, music and book stores	10.8	29.9	20.6	23.7	21.2			
Miscellaneous store retailers	15.6	7.1	-1.1	-10.5	-12.4			
Total, all stores	8.2	5.3	6.0	6.4	6.4			

Table 3-10
Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Alberta

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	<u> </u>	IV		ll .	I
	2007	2006	2006	2006	2006
		mill	ions of dollars		
Trade group					
New car dealers	3,228.9	3,269.6	3,739.2	3,587.4	2,780.7
Used and recreational motor vehicle and parts dealers	666.5	652.1	965.7	1,298.4	578.7
Gasoline stations	1,515.1	1,437.1	1,738.0	1,590.5	1,323.4
Furniture stores	323.2	392.4	386.9	343.0	311.5
Home furnishings stores	230.9	281.9	222.2	193.8	173.1
Computer and software stores	71.8	72.7	65.2	60.8	76.6
Home electronics and appliance stores	492.4	695.6	534.1	468.8	445.3
Home centres and hardware stores	522.9	625.7	785.5	769.2	485.5
Specialized building materials and garden stores	164.3	179.6	204.6	209.0	131.5
Supermarkets	2,095.1	2,227.8	2,183.5	2,118.7	1,982.5
Convenience and specialty food stores	240.7	242.0	240.1	227.3	193.0
Beer, wine and liquor stores	325.4	442.9	438.2	415.6	312.3
Pharmacies and personal care stores	579.3	649.3	554.3	544.8	517.3
Clothing stores	487.6	736.3	573.7	546.6	434.3
Shoe, clothing accessories and jewellery stores	153.9	268.7	178.4	168.9	132.6
General merchandise stores	1,336.1	1,908.5	1,544.6	1,552.6	1,220.3
Sporting goods, hobby, music and book stores	312.9	455.4	374.5	380.1	290.7
Miscellaneous store retailers	323.8	380.6	348.6	331.2	285.2
Total, all stores	13,070.9	14,918.2	15,077.1	14,806.7	11,674.4

Table 3-10 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Alberta

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	 	IV	III	II	
	2007	2006	2006	2006	2006
_		percentage chai	nge from previou	ıs quarter	
Trade group					_
New car dealers	-1.2	-12.6	4.2	29.0	1.3
Used and recreational motor vehicle and parts dealers	2.2	-32.5	-25.6	124.4	16.7
Gasoline stations	5.4	-17.3	9.3	20.2	-0.9
Furniture stores	-17.6	1.4	12.8	10.1	-17.2
Home furnishings stores	-18.1	26.9	14.6	12.0	-10.8
Computer and software stores	-1.3	11.6	7.2	-20.7	-16.6
Home electronics and appliance stores	-29.2	30.2	13.9	5.3	-29.5
Home centres and hardware stores	-16.4	-20.3	2.1	58.4	-17.5
Specialized building materials and garden stores	-8.5	-12.2	-2.1	58.9	-2.7
Supermarkets	-6.0	2.0	3.1	6.9	-8.3
Convenience and specialty food stores	-0.5	0.8	5.6	17.7	-6.9
Beer, wine and liquor stores	-26.5	1.1	5.4	33.1	-24.3
Pharmacies and personal care stores	-10.8	17.1	1.7	5.3	-6.8
Clothing stores	-33.8	28.3	5.0	25.9	-35.3
Shoe, clothing accessories and jewellery stores	-42.7	50.6	5.6	27.4	-35.5
General merchandise stores	-30.0	23.6	-0.5	27.2	-28.3
Sporting goods, hobby, music and book stores	-31.3	21.6	-1.5	30.8	-29.4
Miscellaneous store retailers	-14.9	9.2	5.3	16.1	-17.6
Total, all stores	-12.4	-1.1	1.8	26.8	-12.0

Table 3-10 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Alberta

	Quarter <sup>p</sup>	Quarter IV	Quarter III	Quarter II	Quarter I
	2007	2006	2006	2006	2006
_		percentage ch	ange from previo	ous year	
Trade group					
New car dealers	16.1	19.1	20.7	18.3	18.5
Used and recreational motor vehicle and parts dealers	15.2	31.5	42.5	54.2	31.7
Gasoline stations	14.5	7.6	23.2	35.6	26.1
Furniture stores	3.8	4.4	13.8	17.1	18.1
Home furnishings stores	33.4	45.2	46.4	34.7	40.4
Computer and software stores	-6.3	-20.8	-12.0	-8.3	6.6
Home electronics and appliance stores	10.6	10.1	13.7	15.2	18.7
Home centres and hardware stores	7.7	6.3	22.4	18.2	27.7
Specialized building materials and garden stores	25.0	33.0	11.4	-5.2	6.0
Supermarkets	5.7	3.1	6.0	5.8	7.3
Convenience and specialty food stores	24.7	16.7	11.0	9.0	8.5
Beer, wine and liquor stores	4.2	7.4	13.0	16.1	15.0
Pharmacies and personal care stores	12.0	17.0	8.5	7.2	5.6
Clothing stores	12.3	9.7	11.2	17.3	16.1
Shoe, clothing accessories and jewellery stores	16.1	30.7	23.6	25.8	24.5
General merchandise stores	9.5	12.2	17.4	18.0	14.7
Sporting goods, hobby, music and book stores	7.6	10.6	9.5	3.6	13.3
Miscellaneous store retailers	13.5	10.0	12.2	7.8	11.4
Total, all stores	12.0	12.5	17.3	18.5	16.5

**Table 3-11** Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — British Columbia

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter					
		I		l			IV	III	II	I
	2007	2006	2006	2006	2006					
_		mill	ons of dollars							
Trade group										
New car dealers	2,217.5	2,147.6	2,493.3	2,606.0	2,161.5					
Used and recreational motor vehicle and parts dealers	424.3	449.2	591.7	589.6	406.9					
Gasoline stations	1,391.6	1,378.0	1,740.6	1,589.5	1,257.0					
Furniture stores	288.3	328.4	310.9	284.5	282.0					
Home furnishings stores	224.6	283.2	218.9	201.9	189.1					
Computer and software stores	62.8	57.4	55.0	57.3	56.1					
Home electronics and appliance stores	434.7	610.8	470.9	420.9	383.0					
Home centres and hardware stores	636.2	693.0	753.5	751.2	535.4					
Specialized building materials and garden stores	173.7	188.2	246.2	251.0	141.5					
Supermarkets	2,210.6	2,331.2	2,346.3	2,373.7	2,221.6					
Convenience and specialty food stores	219.6	253.8	270.1	261.6	236.4					
Beer, wine and liquor stores	580.8	721.7	754.5	646.9	509.0					
Pharmacies and personal care stores	741.6	840.1	753.4	725.2	716.2					
Clothing stores	482.4	703.1	577.0	549.9	438.4					
Shoe, clothing accessories and jewellery stores	149.8	225.9	175.4	167.6	135.9					
General merchandise stores	1,238.1	1,727.9	1,448.8	1,428.7	1,169.1					
Sporting goods, hobby, music and book stores	395.6	557.5	419.7	386.0	378.0					
Miscellaneous store retailers	342.9	386.8	388.5	366.1	339.8					
Total, all stores	12,215.3	13,884.0	14,014.7	13,657.5	11,557.1					

Table 3-11 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — British Columbia

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
		IV	III	II	
	2007	2006	2006	2006	2006
_		percentage chai	nge from previou	ıs quarter	
Trade group					
New car dealers	3.3	-13.9	-4.3	20.6	2.8
Used and recreational motor vehicle and parts dealers	-5.6	-24.1	0.4	44.9	-0.3
Gasoline stations	1.0	-20.8	9.5	26.4	-9.3
Furniture stores	-12.2	5.6	9.3	0.9	-13.3
Home furnishings stores	-20.7	29.4	8.4	6.8	-20.3
Computer and software stores	9.6	4.3	-4.1	2.3	-11.7
Home electronics and appliance stores	-28.8	29.7	11.9	9.9	-29.7
Home centres and hardware stores	-8.2	-8.0	0.3	40.3	-6.0
Specialized building materials and garden stores	-7.7	-23.6	-1.9	77.4	-3.7
Supermarkets	-5.2	-0.6	-1.2	6.8	-8.3
Convenience and specialty food stores	-13.5	-6.0	3.3	10.6	-11.7
Beer, wine and liquor stores	-19.5	-4.3	16.6	27.1	-22.8
Pharmacies and personal care stores	-11.7	11.5	3.9	1.2	-11.7
Clothing stores	-31.4	21.9	4.9	25.4	-33.2
Shoe, clothing accessories and jewellery stores	-33.7	28.8	4.6	23.4	-32.6
General merchandise stores	-28.3	19.3	1.4	22.2	-28.9
Sporting goods, hobby, music and book stores	-29.0	32.8	8.7	2.1	-25.3
Miscellaneous store retailers	-11.4	-0.4	6.1	7.7	-17.7
Total, all stores	-12.0	-0.9	2.6	18.2	-13.5

Table 3-11 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — British Columbia

	Quarter <sup>p</sup> I 2007	Quarter IV 2006	Quarter III 2006	Quarter II 2006	Quarter I 2006
		percentage ch	ange from previo	ous year	
Trade group		0.0		0.0	
New car dealers	2.6	2.2	-1.7	-0.6	5.6
Used and recreational motor vehicle and parts dealers	4.3	10.1	28.5	26.6	11.8
Gasoline stations	10.7	-0.6	9.5	14.9	5.1
Furniture stores	2.2	0.9	5.8	6.7	15.6
Home furnishings stores	18.8	19.4	17.5	18.0	19.1
Computer and software stores	12.1	-9.7	5.3	8.0	2.2
Home electronics and appliance stores	13.5	12.1	16.9	16.6	9.9
Home centres and hardware stores	18.8	21.7	21.3	23.2	23.9
Specialized building materials and garden stores	22.8	28.1	22.8	13.9	1.6
Supermarkets	-0.5	-3.8	-0.2	3.7	2.7
Convenience and specialty food stores	-7.1	-5.2	0.5	3.9	5.7
Beer, wine and liquor stores	14.1	9.4	11.5	8.9	5.5
Pharmacies and personal care stores	3.5	3.6	8.9	8.7	12.6
Clothing stores	10.0	7.1	8.4	12.0	5.1
Shoe, clothing accessories and jewellery stores	10.2	12.1	11.8	10.9	8.0
General merchandise stores	5.9	5.0	7.2	8.2	6.3
Sporting goods, hobby, music and book stores	4.7	10.1	8.8	13.0	19.4
Miscellaneous store retailers	0.9	-6.3	-1.3	0.4	4.7
Total, all stores	5.7	3.9	6.6	8.2	7.3

Table 3-12
Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Yukon Territory

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter			
		 		I	I IV	III	II aaaa	I
	2007	2006	2006	2006	2006			
		milli	ons of dollars					
Trade group								
New car dealers	17.1	16.0	19.8	20.7	12.6			
Jsed and recreational motor vehicle and parts dealers	X	Х	X	Х	х			
Gasoline stations	Х	Х	Х	Х	х			
Furniture stores	Х	Х	Х	Х	х			
Home furnishings stores	Х	X	Х	X	X			
Computer and software stores	Х	X	X	Х	Х			
lome electronics and appliance stores	Х	Х	Х	Х	Х			
lome centres and hardware stores	Х	Х	Х	Х	Х			
Specialized building materials and garden stores	Х	Х	Х	Х	Х			
Supermarkets	Х	Х	Х	Х	Х			
Convenience and specialty food stores	Х	Х	Х	Х	Х			
Beer, wine and liquor stores	Х	Х	Х	Х	Х			
Pharmacies and personal care stores	Х	Х	Х	Х	Х			
Clothing stores	Х	Х	Х	Х	Х			
Shoe, clothing accessories and jewellery stores	Х	Х	Х	Х	Х			
General merchandise stores	Х	Х	Х	Х	Х			
Sporting goods, hobby, music and book stores	Х	X	X	X	Х			
Aiscellaneous store retailers	Х	Х	Х	Х	Х			
otal, all stores	99.3	115.3	129.4	122.2	88.9			

Table 3-12 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Yukon Territory

	Quarter <sup>p</sup> I 2007	Quarter IV 2006	Quarter III 2006	Quarter II 2006	Quarter I 2006
	ļ	percentage cha	nge from previou	ıs quarter	
Trade group					
New car dealers	6.6	-19.2	-4.1	64.6	4.0
Used and recreational motor vehicle and parts dealers	Х	Х	Х	X	X
Gasoline stations	Х	X	X	X	Х
Furniture stores	Х	X	X	X	Х
Home furnishings stores	Х	X	X	X	X
Computer and software stores	Х	X	X	X	X
Home electronics and appliance stores	Х	X	X	X	X
Home centres and hardware stores	Х	X	X	X	X
Specialized building materials and garden stores	Х	X	Х	Х	X
Supermarkets	Х	X	X	X	Х
Convenience and specialty food stores	Х	X	X	X	X
Beer, wine and liquor stores	X	Х	Х	X	X
Pharmacies and personal care stores	X	Х	Х	Х	Х
Clothing stores	X	Х	Х	Х	Х
Shoe, clothing accessories and jewellery stores	X	Х	Х	X	Х
General merchandise stores	X	Х	Х	Х	Х
Sporting goods, hobby, music and book stores	Х	Х	Х	Х	Х
Miscellaneous store retailers	Х	X	X	X	х
Total, all stores	-13.9	-10.9	5.9	37.4	-19.9

Table 3-12 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Yukon Territory

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter			
	I				IV	III	ll 	I
	2007	2006	2006	2006	2006			
_		percentage ch	ange from previo	ous year				
Trade group								
New car dealers	35.9	32.6	15.4	-5.8	-11.0			
Used and recreational motor vehicle and parts dealers	X	X	Х	Х	Х			
Gasoline stations	Х	X	X	X	Х			
Furniture stores	Х	X	X	X	Х			
Home furnishings stores	X	X	Х	X	Х			
Computer and software stores	Х	X	Х	X	Х			
Home electronics and appliance stores	Х	X	X	X	Х			
Home centres and hardware stores	X	X	X	X	Х			
Specialized building materials and garden stores	X	X	X	X	Х			
Supermarkets	X	X	X	X	Х			
Convenience and specialty food stores	Х	X	Х	X	Х			
Beer, wine and liquor stores	Х	X	Х	X	Х			
Pharmacies and personal care stores	Х	Х	Х	Х	Х			
Clothing stores	Х	Х	Х	Х	Х			
Shoe, clothing accessories and jewellery stores	Х	Х	Х	Х	Х			
General merchandise stores	Х	Х	Х	Х	Х			
Sporting goods, hobby, music and book stores	Х	Х	Х	Х	Х			
Miscellaneous store retailers	Х	Х	Х	Х	Х			
Total, all stores	11.6	3.9	5.1	2.1	-0.8			

**Table 3-13** Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Northwest Territories

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter				
	l	I	I I	I		IV	III	II	
	2007	2006	2006	2006	2006				
		milli	ons of dollars						
Trade group									
New car dealers	35.0	26.6	35.3	31.7	32.5				
Used and recreational motor vehicle and parts dealers	X	X	Х	Х	Х				
Gasoline stations	X	Х	Х	Х	Х				
Furniture stores	Х	X	Х	X	Х				
Home furnishings stores	X	X	Х	X	Х				
Computer and software stores	X	X	X	X	Х				
Home electronics and appliance stores	Х	Х	Х	Х	X				
Home centres and hardware stores	Х	X	Х	Х	Х				
Specialized building materials and garden stores	Х	X	Х	Х	Х				
Supermarkets	Х	X	Х	Х	Х				
Convenience and specialty food stores	X	Х	Х	Х	Х				
Beer, wine and liquor stores	Х	Х	Х	Х	Х				
Pharmacies and personal care stores	Х	Х	Х	Х	Х				
Clothing stores	Х	Х	Х	Х	Х				
Shoe, clothing accessories and jewellery stores	X	X	X	X	X				
General merchandise stores	33.6	39.0	35.3	34.2	29.2				
Sporting goods, hobby, music and book stores	Х	Х	Х	Х	Х				
Miscellaneous store retailers	Х	Х	Х	Х	Х				
Total, all stores	157.6	152.1	157.7	153.1	142.5				

Table 3-13 - continued  $\textbf{Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates)} \\ \textbf{--} \textbf{Northwest Territories}$ 

	Quarter <sup>p</sup> I	Quarter IV	Quarter III	Quarter II	Quarte
	2007	2006	2006	2006	2006
		percentage cha	nge from previou	ıs quarter	
rade group					
New car dealers	31.3	-24.6	11.3	-2.4	40.4
Ised and recreational motor vehicle and parts dealers	Х	X	Х	Х	×
Sasoline stations	Х	Х	Х	Х	X
urniture stores	Х	Х	Х	Х	X
lome furnishings stores	Х	Х	Х	Х	>
computer and software stores	Х	Х	Х	Х	)
lome electronics and appliance stores	Х	Х	Х	Х	)
ome centres and hardware stores	Х	Х	Х	Х	,
pecialized building materials and garden stores	Х	Х	Х	Х	,
upermarkets	Х	Х	Х	Х	1
onvenience and specialty food stores	Х	Х	Х	Х	1
eer, wine and liquor stores	X	X	X	X	1
harmacies and personal care stores	X	X	X	X	]
lothing stores	X	X	X	X	,
hoe, clothing accessories and jewellery stores eneral merchandise stores	x -13.9	x 10.6	x 3.1	x 17.3	-17.3
				_	
porting goods, hobby, music and book stores liscellaneous store retailers	X	X	X	X	,
iisceiidiieous store retailers	Х	Х	Х	Х	)
otal, all stores	3.6	-3.5	3.0	7.4	-1.6

Table 3-13 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Northwest Territories

	Quarter <sup>p</sup>	Quarter IV	Quarter III	Quarter II	Quarter I
	2007	2006	2006	2006	2006
_		percentage ch	ange from previo	ous year	
Trade group					
New car dealers	7.6	15.0	10.7	3.4	8.4
Used and recreational motor vehicle and parts dealers	Х	Х	Х	Х	Х
Gasoline stations	Х	Х	Х	Х	Х
Furniture stores	X	Х	X	Х	Х
Home furnishings stores	X	Х	X	Х	Х
Computer and software stores	X	Х	X	Х	Х
Home electronics and appliance stores	X	Х	X	Х	Х
Home centres and hardware stores	Х	Х	X	Х	Х
Specialized building materials and garden stores	Х	Х	X	Х	Х
Supermarkets	Х	Х	X	Х	Х
Convenience and specialty food stores	Х	Х	Х	Х	Х
Beer, wine and liquor stores	Х	Х	Х	Х	Х
Pharmacies and personal care stores	Х	Х	Х	Х	Х
Clothing stores	Х	Х	Х	Х	Х
Shoe, clothing accessories and jewellery stores	X	X	X	Х	Х
General merchandise stores	15.2	10.7	8.0	6.3	6.6
Sporting goods, hobby, music and book stores	Х	Х	Х	Х	Х
Miscellaneous store retailers	Х	Х	Х	Х	Х
Total, all stores	10.5	5.0	4.7	5.6	2.9

**Table 3-14** Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nunavut

	Quarter <sup>p</sup> I	Quarter IV	Quarter III	Quarter II	Quarter I
	2007	2006	2006	2006	2006
		milli	ons of dollars		
Frade group					
New car dealers	0.0	0.0	0.0	0.0	0.0
Jsed and recreational motor vehicle and parts dealers	Х	X	Х	Х	х
Basoline stations	Х	Х	Х	X	Х
Furniture stores	0.0	0.0	0.0	0.0	0.0
Home furnishings stores	0.0	0.0	0.0	0.0	0.0
Computer and software stores	X	Х	X	X	Х
lome electronics and appliance stores	Х	X	Х	Х	Х
lome centres and hardware stores	Х	Х	Х	X	Х
specialized building materials and garden stores	Х	Х	Х	0.0	0.0
Supermarkets	Х	Х	Х	Х	Х
Convenience and specialty food stores	Х	Х	Х	Х	х
Beer, wine and liquor stores	Х	Х	Х	Х	Х
Pharmacies and personal care stores	Х	Х	Х	Х	Х
Clothing stores	X	X	X	X	X
Shoe, clothing accessories and jewellery stores	0.0	0.0	0.0	0.0	0.0
General merchandise stores	Х	X	Х	Х	Х
Sporting goods, hobby, music and book stores	Х	X	Х	Х	Х
discellaneous store retailers	Х	Х	Х	Х	Х
otal, all stores	61.3	68.1	69.5	64.4	57.5

Table 3-14 – continued Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nunavut

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	I	IV	III	II	I
	2007	2006	2006	2006	2006
_	ĭ	percentage chai	nge from previou	ıs quarter	
Trade group					
New car dealers	•••				
Used and recreational motor vehicle and parts dealers	Х	Х	Х	Х	Х
Gasoline stations	Х	Х	Х	Х	Х
Furniture stores					
Home furnishings stores					
Computer and software stores	Х	Х	Х	Х	Х
Home electronics and appliance stores	Х	Х	Х	Х	Х
Home centres and hardware stores	Х	Х	Х	Х	Х
Specialized building materials and garden stores	X	Х	Х		
Supermarkets	X	X	Х	Х	Х
Convenience and specialty food stores	X	X	Х	Х	Х
Beer, wine and liquor stores	X	Х	X	X	Х
Pharmacies and personal care stores	X	X	Х	Х	Х
Clothing stores	X	X	Х	Х	Х
Shoe, clothing accessories and jewellery stores					
General merchandise stores	X	Х	X	X	Х
Sporting goods, hobby, music and book stores	X	X	Х	X	Х
Miscellaneous store retailers	Х	X	Х	Х	Х
Total, all stores	-9.9	-2.1	8.0	11.9	-11.2

Table 3-14 – continued

Retail sales by trade group and by region, not seasonally adjusted (quarterly estimates) — Nunavut

	Quarter <sup>p</sup>	Quarter	Quarter	Quarter	Quarter
	ļ	IV	III	II	I
	2007	2006	2006	2006	2006
_		percentage ch	ange from previo	ous year	
Trade group					
New car dealers					
Used and recreational motor vehicle and parts dealers	X	X	X	X	Х
Gasoline stations	Х	X	Х	Х	Х
Furniture stores					
Home furnishings stores					
Computer and software stores	X	X	X	X	Х
Home electronics and appliance stores	X	X	X	X	Х
Home centres and hardware stores	X	X	X	X	Х
Specialized building materials and garden stores	X	X	Х		
Supermarkets	Х	X	X	X	Х
Convenience and specialty food stores	Х	X	X	X	Х
Beer, wine and liquor stores	Х	X	X	X	Х
Pharmacies and personal care stores	X	X	X	X	Х
Clothing stores	X	X	X	X	Х
Shoe, clothing accessories and jewellery stores					
General merchandise stores	X	X	X	X	Х
Sporting goods, hobby, music and book stores	Х	Х	X	Х	X
Miscellaneous store retailers	Х	X	X	Х	Х
Total, all stores	6.7	5.2	5.1	0.9	4.9

Table 4 Retail sales (current periods) — Coefficient of variation

	March <sup>p</sup>	February <sup>r</sup>	January	December
	2007	2007	2007	2006
		percent		
Trade group - Canada				
New car dealers	1.9	1.9	1.9	1.9
Used and recreational motor vehicle and parts dealers Gasoline stations	4.5 1.5	5.0 1.6	5.0 1.6	4.9 1.6
Furniture stores	1.5 2.5	1.6 2.7	2.7	2.5
Home furnishings stores	2.5 3.7	2.7 4.1	3.8	3.4
Computer and software stores	5.9	5.9	6.0	6.9
Home electronics and appliance stores	2.2	2.3	2.2	1.5
Home centres and hardware stores	2.4	2.2	2.3	2.3
Specialized building materials and garden stores	5.6	5.4	5.5	5.3
Supermarkets	2.1	2.1	2.1	1.9
Convenience and specialty food stores	3.7	3.5	3.4	3.5
Beer, wine and liquor stores	1.0	1.1	1.0	0.8
Pharmacies and personal care stores	3.2	3.3	3.4	3.2
Clothing stores	1.3	1.5	1.5	1.1
Shoe, clothing accessories and jewellery stores	2.2	2.4	2.6	2.5
General merchandise stores	0.5	0.7	0.6	0.5
Sporting goods, hobby, music and book stores	3.7	3.0	3.1	2.8
Miscellaneous store retailers	2.9	2.8	3.0	3.3
Total, all stores	0.7	0.7	0.7	0.6
Regions				
Newfoundland and Labrador	2.2	2.5	2.6	2.2
Prince Edward Island	1.9	3.1	3.0	2.8
Nova Scotia	2.3	2.1	2.1	1.7
New Brunswick	2.8	2.8	2.7	2.2
Quebec	1.6	1.6	1.6	1.4
Ontario	1.3	1.3	1.2	1.0
Manitoba	2.0	1.9	1.9	1.6
Saskatchewan	2.7	2.5	2.4	2.0
Alberta	1.6 1.6	1.6	1.6 1.7	1.3
British Columbia Yukon Territory	1.6	1.6 1.0	1.7	1.3 1.1
Northwest Territories	0.9	1.0	1.1	0.9
Nunavut	0.9	0.0	0.0	0.9
THIRTU	0.0	0.0	0.0	0.0

Table 5-1
Retail sales by trade group and by region (historical estimates) — Seasonally adjusted, March 2006 to March 2007

	March <sup>p</sup> 2007	February <sup>r</sup> 2007	January <sup>r</sup> 2007	December 2006	November 2006	October 2006	September 2006
_			mill	lions of dollars	i		
Trade group - Canada							
New car dealers	6,436.8	6,123.2	6,387.0	6,548.3	6,338.2	6,311.7	6,330.9
Used and recreational motor vehicle and parts dealers	1,545.8	1,528.2	1,492.8	1,510.8	1,473.5	1,462.7	1,510.2
Gasoline stations	3,727.9	3,632.3	3,486.0	3,521.2	3,380.1	3,190.2	3,238.8
Furniture stores	849.2	826.8	842.2	809.4	810.0	805.9	801.4
Home furnishings stores	480.9	490.9	471.2	471.9	462.5	448.6	455.2
Computer and software stores	121.7	127.2	124.6	129.1	125.2	125.9	128.9
Home electronics and appliance stores	1,007.8	985.8	977.8	961.3	955.6	954.9	954.4
Home centres and hardware stores	1,775.1	1.765.2	1.772.3	1,761.3	1.731.5	1.714.2	1.732.3
Specialized building materials and garden stores	431.8	420.3	421.3	417.8	394.8	394.3	387.7
Supermarkets	5.372.5	5,357.9	5.244.5	5,329.7	5,279.6	5,280.4	5,269.8
Convenience and specialty food stores	836.7	809.8	821.1	800.6	815.2	812.8	811.0
Beer, wine and liquor stores	1,325.6	1,308.1	1,301.4	1,274.9	1,287.9	1,295.8	1,287.3
Pharmacies and personal care stores	2.357.6	2,342.9	2,323.2	2,283.7	2,268.8	2,263.4	2,275.3
Clothing stores	1,524.0	1,498.4	1,520.8	1,497.9	1,427.3	1,468.4	1,533.5
Shoe, clothing accessories and jewellery stores	458.1	454.8	459.2	474.5	449.2	462.2	472.2
General merchandise stores	4,015.5	4,021.6	3,995.7	3,952.9	3,862.4	3,937.4	3,986.8
Sporting goods, hobby, music and book stores	898.3	872.4	865.6	861.1	830.3	861.4	874.9
Miscellaneous store retailers	847.7	825.1	834.0	819.9	817.2	832.7	813.1
Total, all stores	34,012.9	33,390.9	33,340.7	33,426.2	32,709.3	32,623.0	32,863.7
Regions							
Newfoundland and Labrador	542.1	540.3	536.8	534.3	520.1	505.3	503.9
Prince Edward Island	132.3	130.1	130.2	128.7	125.2	122.4	122.8
Nova Scotia	968.1	960.6	959.4	954.9	941.3	930.0	944.7
New Brunswick	761.2	762.9	760.9	768.4	746.0	726.2	737.2
Quebec	7,427.3	7,386.2	7,388.9	7,357.9	7,265.3	7,216.7	7,320.4
Ontario	12,141.7	11,889.1	11,797.7	12,083.3	11,740.6	11,662.0	11,734.5
Manitoba	1,165.3	1,138.9	1,140.3	1,126.6	1,118.5	1,097.3	1,119.6
Saskatchewan	1,046.8	991.2	1,018.6	1,001.0	977.6	974.9	993.4
Alberta	5,087.3	4,909.3	4,950.7	4,868.2	4,780.8	4,802.8	4,805.4
British Columbia	4,623.6	4,561.8	4,541.4	4,489.2	4,383.0	4,474.2	4,470.2
Yukon Territory	39.0	43.4	39.7	39.9	37.1	<sup>′</sup> 39.1	38.9
Northwest Territories	55.3	54.3	53.4	52.6	51.3	50.0	50.4
Nunavut	22.8	22.9	22.6	21.3	22.4	22.0	22.3

Table 5-1 – continued Retail sales by trade group and by region (historical estimates) — Seasonally adjusted, March 2006 to March 2007

	August 2006	July 2006	June 2006	May 2006	April 2006	March 2006
			millions of	dollars		
Trade group - Canada	'					
New car dealers	6,482.7	6,287.8	5,933.3	6,074.4	6,168.3	6,170.5
Used and recreational motor vehicle and parts dealers	1,512.1	1,534.1	1,506.5	1,522.0	1,547.5	1,429.7
Gasoline stations	3,668.2	3,793.8	3,670.2	3,689.9	3,769.1	3,397.1
Furniture stores	807.7	791.0	788.6	794.7	788.7	799.3
Home furnishings stores	449.2	444.7	449.8	448.4	444.2	456.7
Computer and software stores	137.1	135.0	134.7	129.9	124.5	129.4
Home electronics and appliance stores	949.3	947.0	938.6	932.4	913.4	915.6
Home centres and hardware stores	1,738.8	1,707.6	1,712.6	1,687.1	1,683.1	1,687.3
Specialized building materials and garden stores	393.8	386.6	376.4	389.7	371.3	394.9
Supermarkets	5,300.4	5,280.1	5,242.2	5,251.9	5,287.3	5,259.2
Convenience and specialty food stores	805.0	798.8	798.9	796.7	790.1	781.3
Beer, wine and liquor stores	1,279.7	1,265.4	1,283.0	1,276.2	1,280.6	1,259.7
Pharmacies and personal care stores	2,262.7	2,250.5	2,237.9	2,211.2	2,170.1	2,142.5
Clothing stores	1,425.5	1,409.5	1,431.0	1,442.2	1,431.3	1,426.1
Shoe, clothing accessories and jewellery stores	448.2	437.3	445.4	432.1	448.1	440.2
General merchandise stores	3,912.0	3,875.7	3,864.8	3,912.0	3,889.2	3,871.7
Sporting goods, hobby, music and book stores	847.8	844.3	839.4	835.3	839.3	826.3
Miscellaneous store retailers	818.7	833.6	843.6	842.8	841.1	817.9
Total, all stores	33,238.9	33,023.0	32,496.7	32,668.7	32,787.3	32,205.4
Regions						
Newfoundland and Labrador	504.1	502.9	496.5	500.9	504.0	484.1
Prince Edward Island	123.1	121.8	120.4	124.3	123.1	125.0
Nova Scotia	953.6	949.2	912.2	954.4	945.5	935.2
New Brunswick	743.7	746.4	726.9	745.0	742.3	743.2
Quebec	7,379.0	7,366.5	7,252.1	7,267.0	7,295.4	7,169.8
Ontario	11,942.8	11,815.5	11,647.0	11,666.0	11,862.6	11,707.7
Manitoba	1,114.0	1,112.1	1,093.2	1,106.8	1,099.6	1,088.6
Saskatchewan	984.0	991.5	975.8	983.8	987.5	955.0
Alberta	4,872.7	4,812.3	4,739.9	4,732.9	4,699.9	4,531.0
British Columbia	4,510.1	4,494.6	4,422.9	4,477.1	4,418.7	4,358.4
Yukon Territory	38.4	38.3	37.8	38.3	38.2	36.4
Northwest Territories	51.4	49.8	50.4	51.1	49.7	49.4
Nunavut	22.0	22.0	21.4	21.2	20.8	21.4

Table 5-2
Retail sales by trade group and by region (historical estimates) — Not seasonally adjusted, March 2006 to March 2007

	March <sup>p</sup> 2007	February <sup>r</sup> 2007	January 2007	December 2006	November 2006	October 2006	September 2006
			mil	lions of dollars			
Trade group - Canada							
New car dealers	6,856.3	4,851.9	5,017.2	5,452.0	5,968.5	5,875.4	6,265.1
Used and recreational motor vehicle and parts dealers	1,442.9	1,090.5	1,047.8	1,118.2	1,326.3	1,367.4	1,448.2
Gasoline stations	3,669.0	3,097.3	3,112.7	3,307.6	3,179.4	3,276.9	3,329.9
Furniture stores	804.6	664.2	741.7	935.0	846.5	840.2	851.9
Home furnishings stores	461.1	398.4	403.0	622.7	540.2	466.8	450.4
Computer and software stores	139.8	120.2	130.7	159.1	126.3	124.2	133.1
Home electronics and appliance stores	911.3	766.3	856.0	1,841.3	1,003.4	894.3	982.4
Home centres and hardware stores	1,411.4	1,143.6	1,280.7	1,435.5	1,735.8	1,851.7	1,886.4
Specialized building materials and garden stores	357.1	276.9	276.0	317.8	374.9	410.9	418.1
Supermarkets	5,549.2	4,788.2	4,946.8	6,009.5	5,150.8	5,028.1	5,405.5
Convenience and specialty food stores	801.7	683.2	711.8	876.2	764.1	795.7	828.3
Beer, wine and liquor stores	1,218.1	986.8	933.0	1,928.2	1,240.6	1,204.8	1,329.4
Pharmacies and personal care stores	2,358.1	2,144.4	2,261.9	2,670.2	2,288.1	2,256.0	2,238.0
Clothing stores	1,350.8	992.8	1,119.4	2,441.7	1,604.0	1,507.0	1,587.5
Shoe, clothing accessories and jewellery stores	368.8	325.7	324.1	905.5	475.4	422.7	455.1
General merchandise stores	3,513.6	2,926.1	3,163.6	5,992.4	4,345.9	3,922.0	3,742.3
Sporting goods, hobby, music and book stores	776.8	635.1	777.2	1,510.9	894.0	786.2	877.3
Miscellaneous store retailers	788.2	688.0	708.1	1,007.5	812.0	852.3	857.5
Total, all stores	32,778.7	26,579.7	27,811.9	38,531.1	32,676.3	31,882.5	33,086.4
Regions							
Newfoundland and Labrador	501.1	408.6	418.7	633.2	547.9	490.8	506.2
Prince Edward Island	117.1	96.1	100.8	148.7	121.3	118.1	126.6
Nova Scotia	914.8	749.5	790.6	1,138.3	952.4	896.3	944.1
New Brunswick	721.0	590.0	620.5	877.1	755.3	705.9	734.0
Quebec	7,176.9	5,705.1	5,999.9	8,026.7	7,148.3	7,119.2	7,327.
Ontario	11,632.2	9,474.1	9,934.3	14,340.0	11,957.7	11,436.2	11,851.0
Manitoba	1,133.4	901.1	935.3	1,285.9	1,117.3	1,080.6	1,127.
Saskatchewan	988.1	782.4	846.9	1,132.2	959.3	963.5	991.
Alberta	4,930.7	3,981.5	4,168.2	5,541.1	4,742.9	4,634.2	4,846.
British Columbia	4,541.5	3,790.3	3,900.8	5,281.0	4,271.2	4,331.8	4,518.
Yukon Territory	35.9	32.9	30.8	43.3	34.2	37.8	40.0
Northwest Territories	62.7	49.1	46.0	58.7	47.5	45.9	49.6
Nunavut	23.5	19.0	19.1	24.8	21.1	22.2	23.5

Table 5-2 – continued Retail sales by trade group and by region (historical estimates) — Not seasonally adjusted, March 2006 to March 2007

	August 2006	July 2006	June 2006	May 2006	April 2006	March 2006
			millions of	dollars		
Trade group - Canada						
New car dealers	7.203.8	6,772.6	7,129.2	7,223.8	6,696.9	6,696.5
Used and recreational motor vehicle and parts dealers	1,671.3	1,755.5	1,884.0	2,068.8	1,821.5	1,375.3
Gasoline stations	4,172.0	4,148.4	3,923.0	3,840.4	3,569.9	3,333.7
Furniture stores	856.2	839.6	813.9	783.0	743.7	740.8
Home furnishings stores	455.5	425.8	444.7	437.4	400.3	434.2
Computer and software stores	135.2	120.5	127.8	118.9	110.2	147.2
Home electronics and appliance stores	934.5	862.0	842.7	810.2	748.4	810.2
Home centres and hardware stores	1,953.6	1,971.6	2,152.5	2,192.0	1,660.5	1,382.6
Specialized building materials and garden stores	461.9	438.5	505.7	554.3	365.3	318.3
Supermarkets	5,379.6	5,422.0	5,425.4	5,312.3	5,223.1	5,270.0
Convenience and specialty food stores	867.6	885.7	860.2	834.7	790.5	738.2
Beer, wine and liquor stores	1,387.0	1,466.8	1,360.1	1,235.6	1,149.2	1,117.2
Pharmacies and personal care stores	2,251.7	2,167.8	2.247.0	2,246.9	2,083.6	2,168.7
Clothing stores	1,401.4	1,317.7	1,423.3	1,438.1	1,384.2	1,243.0
Shoe, clothing accessories and jewellery stores	454.5	406.7	443.3	443.4	403.5	360.1
General merchandise stores	3,860.6	3,930.3	4,020.3	4,052.4	3,713.0	3,347.7
Sporting goods, hobby, music and book stores	867.3	798.4	789.5	771.3	762.8	710.2
Miscellaneous store retailers	859.4	832.5	901.7	893.9	766.4	752.6
Total, all stores	35,173.2	34,562.5	35,294.3	35,257.3	32,393.0	30,946.4
•	33,173.2	34,302.3	33,294.3	33,237.3	32,393.0	30,940.4
Regions Newfoundland and Labrador	559.8	538.5	554.7	542.6	477.9	444.7
Prince Edward Island	559.6 144.4	142.3	136.9	135.3	477.9 114.9	108.8
Nova Scotia				1.011.4	910.3	885.8
New Brunswick	1,016.3 805.7	1,006.9 796.3	1,025.0 809.4	809.4	729.8	711.2
Quebec	7,845.5	7,789.7	7,999.2	8,169.7	7,504.7	6,964.8
Ontario	12,452.8	12,210.0	12,623.7	12,509.0	11,474.7	11,167.4
Manitoba	1,186.3	1,159.4	1,199.3	1,187.9	1,092.3	1,045.6
Saskatchewan	1,061.0	1,050.4	1,072.4	1,076.9	973.3	889.8
Alberta	5,196.2	5,034.5	5,051.7	5,052.3	4,702.8	4,353.5
British Columbia	4,782.3	4,713.8	4,700.9	4,648.9	4,307.7	4,264.3
Yukon Territory	44.9	44.5	44.6	42.0	35.6	33.6
Northwest Territories	54.5	53.6	54.4	50.3	48.4	55.1
Nunavut	23.5	22.5	22.1	21.7	20.6	21.9

# Objectives, uses and users

### **Objective**

The Monthly Retail Trade Survey (MRTS) provides information on the performance of the retail trade sector on a monthly basis, and when combined with other statistics, represents an important indicator of the state of the Canadian economy.

#### **Uses**

The estimates provide a measure of the health and performance of the retail trade sector. Information collected is used to estimate level and monthly trend for retail sales. At the end of each year, the estimates provide a preliminary look at annual retail sales and performance.

#### **Users**

A variety of organizations, sector associations, and levels of government make use of the information. Retailers rely on the survey results to compare their performance against similar types of businesses, as well as for marketing purposes. Retail associations are able to monitor industry performance and promote their retail industries. Investors can monitor industry growth, which can result in better access to investment capital by retailers. Governments are able to understand the role of retailers in the economy, which aids in the development of policies and tax incentives. As an important industry in the Canadian economy, governments are able to better determine the overall health of the economy through the use of the estimates in the calculation of the nation's Gross Domestic Product (GDP).

# Concepts, variables and classifications

### Concepts

The retail trade sector comprises establishments primarily engaged in retailing merchandise, generally without transformation, and rendering services incidental to the sale of merchandise.

The retailing process is the final step in the distribution of merchandise; retailers are therefore organized to sell merchandise in small quantities to the general public. This sector comprises two main types of retailers, that is, store and non-store retailers. The MRTS covers only store retailers. Their main characteristics are described below.

Store retailers operate fixed point-of-sale locations, located and designed to attract a high volume of walk-in customers. In general, retail stores have extensive displays of merchandise and use mass-media advertising to attract customers. They typically sell merchandise to the general public for personal or household consumption, but some also serve business and institutional clients. These include establishments such as office supplies stores, computer and software stores, gasoline stations, building material dealers, plumbing supplies stores and electrical supplies stores.

In addition to selling merchandise, some types of store retailers are also engaged in the provision of after-sales services, such as repair and installation. For example, new automobile dealers, electronic and appliance stores and musical instrument and supplies stores often provide repair services, while floor covering stores and window treatment stores often provide installation services. As a general rule, establishments engaged in retailing merchandise and providing after sales services are classified in this sector.

Catalogue sales showrooms, gasoline service stations, and mobile home dealers are treated as store retailers.

### **Variables**

Sales are defined as the sales of all goods purchased for resale, net of returns and discounts. This includes commission revenue and fees earned from selling goods and services on account of others, such as selling lottery tickets, bus tickets, and phone cards. It also includes parts and labour revenue from repair and maintenance; revenue from rental and leasing of goods and equipment; revenues from services, including food services; sales of goods manufactured as a secondary activity; and the proprietor's withdrawals, at retail, of goods for personal use. Other revenue from rental of real estate, placement fees, operating subsidies, grants, royalties and franchise fees are excluded.

Trading Location is the physical location(s) in which business activity is conducted in each province and territory, and for which sales are credited or recognized in the financial records of the company. For retailers, this would normally be a store.

Constant Dollars: The value of retail trade is measured in two ways; including the effects of price change on sales and net of the effects of price change. The first measure is referred to as retail trade in current dollars and the latter as retail trade in constant dollars. The method of calculating the current dollar estimate is to aggregate the weighted value of sales for all retail outlets. The method of calculating the constant dollar estimate is to first adjust the sales values to a base year, using the Consumer Price Index, and then sum up the resulting values.

### Classification

The Monthly Retail Trade Survey is based on the definition of retail trade under the NAICS (North American Industry Classification System). NAICS is the agreed upon common framework for the production of comparable statistics by the statistical agencies of Canada, Mexico and the United States. The agreement defines the boundaries of twenty sectors. NAICS is based on a production-oriented, or supply based conceptual framework in that establishments are groups into industries according to similarity in production processes used to produce goods and services.

Estimates appear for 19 major trade groups based on special aggregations of the 2002 North American Industry Classification System (NAICS) industries. The 19 trade groups are further aggregated to 8 trade group sectors.

Geographically, sales estimates are produced for Canada and each province and territory.

# **Coverage and frames**

Statistics Canada's Business Register (BR) provides the frame for the Monthly Retail Trade Survey The BR is a structured list of businesses engaged in the production of goods and services in Canada. It is a centrally maintained database containing detailed descriptions of most business entities operating within Canada. The BR includes all incorporated businesses, with or without employees. For unincorporated businesses, the BR includes all employer businesses, and businesses with no employees with annual sales greater than \$30,000 that have a Goods and Services Tax (GST) account (the BR does not include unincorporated businesses with no employees and with annual sales less than \$30,000).

The businesses on the BR are represented by a hierarchical structure with four levels, with the statistical enterprise at the top, followed by the statistical company, the statistical establishment and the statistical location. An enterprise can be linked to one or more statistical companies, a statistical company can be linked to one or more statistical establishments, and a statistical establishment to one or more statistical locations.

The target population for the MRTS consists of all statistical establishments on the BR that are classified to the retail sector using the North American Industry Classification System (NAICS) (approximately 215,000 establishments). The NAICS code range for the retail sector is 441100 to 453999. A statistical establishment is the production entity or the smallest grouping of production entities which: produces a homogeneous set of goods or services; does not cross provincial boundaries; and provides data on the value of output, together with the cost of principal intermediate inputs used, along with the cost and quantity of labour used to produce the output. The production entity is the physical unit where the business operations are carried out. It must have a civic address and dedicated labour.

The exclusions to the target population are ancillary establishments (producers of services in support of the activity of producing goods and services for the market of more than one establishment within the enterprise, and serves as a cost centre or a discretionary expense centre for which data on all its costs including labour and depreciation can be reported by the business), future establishments, establishments with a missing or a zero gross business income (GBI) value on the BR and establishments in the following non-covered NAICS:

- 4541 (electronic shopping and mail-order houses)
- 4542 (vending machine operators)
- 45431 (fuel dealers)
- 45439 (other direct selling establishments)

# **Sampling**

The MRTS sample consists of 10,000 groups of establishments (clusters) classified to the Retail Trade sector selected from the Statistics Canada Business Register. A cluster of establishments is defined as all establishments belonging to a statistical enterprise that are in the same trade group and geographical region. The MRTS uses a stratified design with simple random sample selection in each stratum. The stratification is done by industry groups using the NAICS-four digit level, and the geographical regions consisting of the provinces and territories, as well as three provincial sub-regions. We further stratify the population by size. The size measure is created using a combination of independent survey data and three administrative variables: the GBI, the GST sales, and the T2-revenue (from corporation tax return).

The size strata consist of one take-all (census), at most, two take-some (partially sampled) strata, and one take-none (none sampled) stratum. Take-none strata serve to reduce respondent burden by excluding the smaller businesses from the surveyed population. These businesses should represent at most five percent of total sales. Instead of sending questionnaires to these businesses, the estimates are produced through the use of administrative data.

The sample was allocated optimally in order to reach target coefficients of variation at the national, provincial/territorial, industrial, and industry by province/territory levels. The sample was also inflated to compensate for dead, non-responding, and misclassified units.

MRTS is a repeated survey with maximisation of monthly sample overlap. The sample is kept month after month and every month births are added to the sample and dead units are identified. MRTS births, i.e., new clusters of establishment(s), are identified every month via the BR's latest universe. They are stratified according to the same criteria as the initial population. A sample of these births is selected according to the sampling fraction of the stratum to which they belong and is added to the monthly sample. Deaths occur on a monthly basis. A death can be a cluster of establishment(s) that have ceased their activities (out-of-business) or whose major activities are no longer in retail trade (out-of-scope). The status of these businesses is updated on the BR using administrative sources and survey feedback, including feedback from the MRTS. Methods to treat dead units and misclassified units are part of the sample and population update procedures.

# **Questionnaire design**

The Monthly Retail Trade Survey incorporates the following sub-surveys:

Monthly Retail Trade Survey - R8

Monthly Retail Trade Survey (with inventories) - R8

Survey of Sales and Inventories of Alcoholic Beverages

The questionnaires collect monthly data on retail sales and the number of trading locations by province or territory and inventories of goods owned and intended for resale from a sample of retailers. The items on the questionnaires have remained unchanged for several years. For the 2004 redesign, the general questionnaires were subject to cosmetic changes only. The questionnaire for Sales and Inventories of Alcoholic Beverages underwent more extensive changes. The modifications were discussed with stakeholders and the respondents were given an opportunity to comment before the new questionnaire was finalized. If further changes are needed to any of the questionnaires, proposed changes would go through a review committee and a field test with respondents and data users to ensure its relevancy.

### Response and non-response

Despite the best efforts of survey managers and operations staff to maximize response in the MRTS, some non-response will occur. For statistical establishments to be classified as responding, the degree of partial response (where an accurate response is obtained for only some of the questions asked a respondent) must meet a minimum threshold level below which the response would be rejected and considered a unit nonresponse. In such an instance, the business is classified as not having responded at all.

Non-response has two effects on data: first it introduces bias in estimates when nonrespondents differ from respondents in the characteristics measured; and second, it contributes to an increase in the sampling variance of estimates because the effective sample size is reduced from that originally sought.

The degree to which efforts are made to get a response from a non-respondent is based on budget and time constraints, its impact on the overall quality and the risk of nonresponse bias.

The main method to reduce the impact of non-response at sampling is to inflate the sample size through the use of over-sampling rates that have been determined from similar surveys.

Besides the methods to reduce the impact of non-response at sampling and collection, the non-responses to the survey that do occur are treated through imputation.

In order to measure the amount of non-response that occurs each month, various response rates are calculated. For a given reference month, the estimation process is run at least twice (a preliminary and a revised run). Between each run, respondent data can be identified as unusable and imputed values can be corrected through respondent data. As a consequence, response rates are computed following each run of the estimation process.

For the MRTS, two types of rates are calculated (unweighted and weighted). In order to assess the efficiency of the collection process, unweighted response rates are calculated. Weighted rates, using the estimation weight and the value for the variable of interest, assess the quality of estimation. Within each of these types of rates, there are distinct rates for units that are surveyed and for units that are only modeled from administrative data that has been extracted from GST files.

To get a better picture of the success of the collection process, two unweighted rates called the 'collection results rate' and the 'extraction results rate' are computed. They are computed by dividing the number of respondents by the number of units that we tried to contact or tried to receive extracted data for them. Non-monthly reporters (respondents with special reporting arrangements where they do not report every month but for whom actual data is available in subsequent revisions) are excluded from both the numerator and denominator for the months where no contact is performed.

In summary, the various response rates are calculated as follows:

#### Weighted rates:

Survey Response rate (estimation) = Sum of weighted sales of units with response status i Sum of survey weighted sales

where i = units that have either reported data that will be used in estimation or are converted refusals, or have reported data that has not yet been resolved for estimation.

Admin Response rate (estimation) = Sum of weighted sales of units with response status *ii* Sum of administrative weighted sales

where ii = units that have data that was extracted from administrative files and are usable for estimation.

Total Response rate (estimation) = Sum of weighted sales of units with response status *i* or response status *ii* Sum of all weighted sales

#### **Unweighted rates:**

Survey Response rate (collection) = Number of questionnaires with response status *iii* Number of questionnaires with response status *iv* 

where iii units that have either reported data (unresolved, used or not used for estimation) or are converted refusals.

where  $i\mathbf{v}$  = all of the above plus units that have refused to respond, units that were not contacted and other types of nonrespondent units.

Admin Response rate (extraction) = Number of questionnaires with response status *vii* Number of questionnaires with response status *vii* 

where vi= in-scope units that have data (either usable or non-usable) that was extracted from administrative files

where **vii** = all of the above plus units that have refused to report to the adminstrative data source, units that were not contacted and other types of nonrespondent units.

(% of questionnaire collected over all in-scope questionnaires)

Collection Results Rate = Number of questionnaires with response status *iii* Number of questionnaires with response status *viii* 

where iii = same as iii defined above

where **viii** = same as *iv* except for the exclusion of units that were contacted because their response is unavailable for a particular month since they are non-monthly reporters.

Extraction Results Rate = Number of questionnaires with response status *ix* Number of questionnaires with response status *vii* 

where ix= same as vi with the addition of extracted units that have been imputed or were out of scope

where vii = same as vii defined above

(% of questionnaires collected over all questionnaire in-scope we tried to collect)

All the above weighted and unweighted rates are provided at the trade group, geography and size group level or for any combination of these levels.

#### **Use of Administrative Data**

Managing response burden is an ongoing challenge for Statistics Canada. In an attempt to alleviate response burden and survey costs, especially for smaller businesses, Statistics Canada has been investigating various alternatives to survey taking. Administrative data files are a rich source of information for business data and Statistics Canada is working at bringing this rich data source to its full potential. As such, beginning with the October 2005 reference month, the MRTS has reduced the number of simple establishments in the sample that are surveyed directly and instead derives sales data for these establishments from Goods and Service Tax (GST) files using a statistical model. The model accounts for differences between sales and revenue (reported for GST purposes) as well as for the time lag between the survey reference period and the reference period of the GST file.

For more information on the methodology for modeling sales from administrative data sources (i.e. GST data) which also contributes to the estimates of the survey portion, please refer to Statistics Canada Integrated Meta Data base (IMDB) document located on Statistics Canada's website by clicking on the following link: http://www.statcan.ca/english/sdds/document/2406\_D11\_T9\_V1\_E.pdf.

#### Methods used to reduce non-response at collection

Significant effort is spent trying to minimize non-response during collection. Methods used, among others, are interviewer techniques such as probing and persuasion, repeated re-scheduling and call-backs to obtain the information, and procedures dealing with how to handle non-compliant (refusal) respondents.

If data are unavailable at the time of collection, a respondent's best estimates are also accepted, and are subsequently revised once the actual data become available.

To minimize total non-response for all variables, partial responses are accepted. In addition, questionnaires are customized for the collection of certain variables, such as inventory, so that collection is timed for those months when the data are available.

Finally, to build trust and rapport between the interviewers and respondents, cases are generally assigned to the same interviewer each month. This action establishes a personal relationship between interviewer and respondent, and builds respondent trust.

# **Data collection and capture operations**

Collection of the data is performed by Statistics Canada's Regional Offices. Respondents are sent a questionnaire or are contacted by telephone to obtain their sales and inventory values, as well as to confirm the opening or closing of business trading locations. Collection of the data begins approximately 7 working days after the end of the reference month and continues for the duration of that month.

New entrants to the survey are introduced to the survey via an introductory letter that informs the respondent that a representative of Statistics Canada will be calling. This call is to introduce the respondent to the survey, confirm the respondent's business activity, establish and begin data collection, as well as to answer any questions that the respondent may have.

#### **Editing**

Data editing is the application of checks to detect missing, invalid or inconsistent entries or to point to data records that are potentially in error. In the survey process for the MRTS, data editing is done at two different time periods.

First of all, editing is done during data collection. Once data are collected via the telephone, or via the receipt of completed mail-in questionnaires, the data are captured using customized data capture applications. All data are subjected to data editing. Edits during data collection are referred to as field edits and generally consist of validity and some simple consistency edits. They are used to detect mistakes made during the interview by the respondent or the interviewer and to identify missing information during collection in order to reduce the need for follow-up later on. Another purpose of the field edits is to clean up responses. In the MRTS, the current month's responses are edited against the respondent's previous month's responses and/or the previous year's responses for the current month. Field edits are also used to identify problems with data collection procedures and the design of the questionnaire, as well as the need for more interviewer training.

Follow-up with respondents occurs to validate potential erroneous data following any failed preliminary edit check of the data. Once validated, the collected data is regularly transmitted to the head office in Ottawa.

Secondly, editing known as statistical editing is also done after data collection and this is more empirical in nature. Statistical editing is run prior to imputation in order to identify the data that will be used as a basis to impute non-respondents. Large outliers that could disrupt a monthly trend are excluded from trend calculations by the statistical edits. It should be noted that adjustments are not made at this stage to correct the reported outliers.

The first step in the statistical editing is to identify which responses will be subjected to the statistical edit rules. Reported data for the current reference month will go through various edit checks.

The first set of edit checks is based on the Hidiriglou-Berthelot method whereby a ratio of the respondent's current month data over historical (last month, same month last year) or auxiliary data (GST sales, GBI) is analyzed. When the respondent's ratio differs significantly from ratios of respondents who are similar in terms of industry and/or geography group, the response is deemed an outlier.

The second set of edits consists of an edit known as the share of market edit. With this method, one is able to edit all respondents, even those where historical and auxiliary data is unavailable. The method relies on current month data only. Therefore, within a group of respondents that are similar in terms of industry and/or geography, if the weighted contribution of a respondent to the group's total is too large, it will be flagged as an outlier.

For edit checks based on the Hidiriglou-Berthelot method, data that are flagged as an outlier will not be included in the imputation models (those based on ratios). Also, data that are flagged as outliers in the share of market edit will not be included in the imputation models where means and medians are calculated to impute for responses that have no historical responses.

In conjunction with the statistical editing after data collection of reported data, there is also error detection done on the extracted GST data.

Modeled data based on the GST are also subject to an extensive series of processing steps which thoroughly verify each record that is the basis for the model as well as the record being modeled.

Edits are performed at a more aggregate level (industry by geography level) to detect records which deviate from the expected range, either by exhibiting large month-to-month change, or differing significantly from the remaining units.

All data which fail these edits are subject to manual inspection and possible corrective action.

### **Imputation**

Imputation in the MRTS is the process used to assign replacement values for missing data. This is done by assigning values when they are missing on the record being edited to ensure that estimates are of high quality and that a plausible, internal consistency is created. Due to concerns of response burden, cost and timeliness, it is generally impossible to do all follow-ups with the respondents in order to resolve missing responses. Since it is desirable to produce a complete and consistent microdata file, imputation is used to handle the remaining missing cases.

In the MRTS, imputation is based on historical data or administrative data (GST sales). The appropriate method is selected according to a strategy that is based on whether historical data is available, auxiliary data is available and/or which reference month is being processed.

There are three types of historical imputation methods. The first type is a general trend that uses one historical data source (previous month, data from next month or data from same month previous year). The second type is a regression model where data from previous month and same month previous year are used simultaneously. The third type uses the historical data as a direct replacement value for a non-respondent. Depending upon the particular reference month, there is an order of preference that exists so that top quality imputation can result. The historical imputation method that was labelled as the third type above is always the last option in the order for each reference month.

The imputation methods using administrative data are automatically selected when historical information is unavailable for a non-respondent. The administrative data source (annual GST sales) is the basis of these methods. The annual GST sales are used for two types of methods. One is a general trend that will be used for simple structure, e.g. enterprises with only one establishment, and a second type is called median-average that is used for units with a more complex structure.

#### **Estimation**

Estimation is a process that approximates unknown population parameters using only part of the population that is included in a sample. Inferences about these unknown parameters are then made, using the sample data and associated survey design.

In the MRTS, new estimation processes have been developed using Statistics Canada's Generalized Estimation System (GES) and addressing the need to treat influential units and allowing for implementation of special corrections during processing. Different methodologies have been put in place to estimate retail sales and inventories.

For retail sales, the population is divided into a survey portion (take-all and take-some strata) and a non-survey portion (take-none stratum). From the sample that is drawn from the survey portion, an estimate for the population is determined through the use of a Horvitz-Thompson estimator where responses for sales are weighted by using the inverses of the inclusion probabilities of the sampled units. Such weights (called sampling weights) can be interpreted as the number of times that each sampled unit should be replicated to represent the entire population. The calculated weighted sales values are summed by domain, to produce the total sales estimates by each industrial trade group / geographic area combination. A domain is defined as the most recent classification values available from the BR for the unit and the survey reference period. These domains may differ from the original sampling strata because units may have changed size, industry or location. Changes in classification are reflected immediately in the estimates and do not accumulate over time. For the non-survey portion, a ratio type estimator is calculated using auxiliary data. The estimate of the total retail sales is equal to the sum of the survey and non-survey portion estimates.

For retail inventories, a non-probability sample is drawn including the largest businesses in each domain, and a ratio type estimator is used to produce an estimate for the population total.

For more information on the methodology for modeling sales from administrative data sources (i.e. GST data) which also contributes to the estimates of the survey portion, please refer to Statistics Canada Integrated Meta Data base (IMDB) document located on Statistics Canada's website by clicking on the following link: http://www.statcan.ca/english/sdds/document/2406\_D11\_T9\_V1\_E.pdf.

The measure of precision used for the MRTS to evaluate the quality of a population parameter estimate and to obtain valid inferences is the variance. The variance from the survey portion is derived directly from a stratified simple random sample without replacement.

Sample estimates may differ from the expected value of the estimates. However, since the estimate is based on a probability sample, the variability of the sample estimate with respect to its expected value can be measured. The variance of an estimate is a measure of the precision of the sample estimate and is defined as the average, over all possible samples, of the squared difference of the estimate from its expected value.

### Seasonal adjustment and trend-cycle estimation

Revisions in the raw data are required to correct known non-sampling errors. These normally include replacing imputed data with reported data, corrections to previously reported data, and estimates for new births that were not known at the time of the original estimates.

Raw data are revised, on a monthly basis, for the month immediately prior to the current reference month being published. That is, when data for December are being published for the first time, there will also be revisions, if necessary, to the raw data for November. In addition, revisions are made once a year, with the initial release of the February data, for all months in the previous year. The purpose is to correct any significant problems that have been found that apply for an extended period. The actual period of revision depends on the nature of the problem identified, but rarely exceeds three years.

Retail trade data are seasonally adjusted using the X11ARIMA/2000<sup>1</sup> model. This consists of extrapolating a year's worth of raw data with the ARIMA model (auto-regressive integrated moving average model), and of seasonally adjusting the raw time series.

Socio-economic time series such as data from the MRTS can be broken down into five main components: the trend-cycle, seasonality, the trading-day effect, the Easter holiday effect and the irregular component.

The trend represents the long-term change in the series, whereas the cycle represents a smooth, quasi-periodical movement about the trend, showing a succession of growth and decline phases (e.g., the business cycle). These two components—the trend and the cycle—are estimated together, and the trend-cycle reflects the fundamental evolution of the series. The other components reflect short-term transient movements.

The seasonal component represents sub-annual, monthly or quarterly fluctuations that recur more or less regularly from one year to the next. Seasonal variations are caused by the direct and indirect effects of the climatic seasons, institutional factors (attributable to social conventions or administrative rules; e.g., Christmas) and technological factors.

The trading day component originates from the fact that the relative importance of the days varies systematically within the week and that the number of each day of the week in a given month or a given quarter varies from year to year. This effect is present when activity varies with the day of the week. For instance, Sunday is typically less active than the other days, and the number of Sundays, Mondays, etc. in, say, July changes from year to year.

The Easter holiday effect is the variation due to the shift of part of April's activity to March when Easter falls in March rather than April.

Lastly, the irregular component includes all other more or less erratic fluctuations not taken into account in the preceding components. It is a residual that includes errors of measurement on the variable itself as well as unusual events (e.g., strikes, drought, floods or other unexpected events causing variations in respondents' commercial activities).

Thus, the latter four components—seasonal, irregular, trading day and Easter holiday effect—all conceal the fundamental trend-cycle component of the series. Seasonal adjustment (correction of seasonal variation) consists in removing the seasonal, trading day and Easter holiday effect components from the series, and it thus helps reveal the trend-cycle. However, one must bear in mind that the seasonally adjusted series contains not only the trend-cycle but also the irregular component (which is technically difficult to isolate for the current months).

For further information, see X11ARIMA version 2000, an update of the seasonal adjustment method X11ARIMA/88, developed by Estelle Bee Dagum, Time Series Research and Analysis Centre, Statistics Canada.

The X-11 method is used for analysing monthly and quarterly series. It is based on an iterative principle applied in estimating the different components, with estimation being done at each stage using adequate moving averages.<sup>2</sup> The moving averages used to estimate the main components—the trend and seasonality—are primarily smoothing tools designed to eliminate any undesirable component from the series. Since moving averages react poorly to the presence of atypical values, the X-11 method includes a tool for detecting and correcting atypical points. This tool is used to clean up the series prior to seasonal adjustment.

Lastly, the trading day effect and the Easter holiday effect are components that are estimated using linear regression models, based on the irregular component. To evaluate the different components of the series, taking account of the possible presence of atypical points, X-11 proceeds iteratively: estimation of components, search for unwanted effects in the irregular component, estimation of components on a corrected series, search for unwanted effects in the irregular component, etc.

Retail trade forms a system of 33 series: the Canada grand total, the 19 trade group totals, and the 13 provincial/territorial totals. For non-seasonally adjusted series, the summing of the 19 trade group totals produces the grand total (Canada) for each month and is equal to the sum of the 13 provincial/territorial totals.

Unfortunately, seasonal adjustment removes the sub-annual additivity of a system of series; small discrepancies, which generally vary between -1% and 1%, are observed between the sum of the seasonally adjusted trade groups and the sum of the seasonally adjusted provinces and territories. To restore additivity, a reconciliation process is applied to the seasonally adjusted retail trade series. The reconciliation process operates as follows: (1) The seasonally adjusted grand total for Canada is obtained "indirectly" by summing up the trade group totals, which have previously been seasonally adjusted separately. And (2) the seasonally adjusted provincial and territorial totals are then reconciled so that their sum is equal to the seasonally adjusted grand total for Canada, obtained previously. The procedure is such that a) the system's seasonally adjusted components are modified as little as possible in percentage, b) the seasonally adjusted components add up to the grand total for each month, and c) the seasonally adjusted monthly values add up to the yearly totals for the non-adjusted series.

<sup>2.</sup> Ladiray, D. and Quenneville, B. (2001). Seasonal Adjustment with the X-11 Method. New York: Springer-Verlag, Lecture Notes in Statistics #158.

# **Adjustment for historical series**

The historical series for the MRTS begins in January 1991. The data from January 1991 to March 2004 were backcasted based on conversion coefficients from the MRTS on a 1980 SIC basis. Before the first release of the redesigned MRTS results for the April 2004 reference month, estimates were produced from December 2003 on to establish a comparison basis between the old and the new survey. The backcasted series were adjusted to the level of the redesigned survey.

In the first phase, the backcasted series were benchmarked beginning in January 1991. To do so, individual ratios of series from the new survey were calculated. These ratios were then applied to the backcasted series.

This benchmarking removes the additivity to the system of series because the series are benchmarked individually. For example, this process brings forth differences between the sum of the trade group and the sum of the provinces and territories. To restore additivity, a reconciliation process is applied to the benchmarked series.

### **Data quality evaluation**

The methodology of this survey has been designed to control errors and to reduce their potential effects on estimates. However, the survey results remain subject to errors, of which sampling error is only one component of the total survey error. Sampling error results when observations are made only on a sample and not on the entire population. All other errors arising from the various phases of a survey are referred to as nonsampling errors. For example, these types of errors can occur when a respondent provides incorrect information or does not answer certain questions; when a unit in the target population is omitted or covered more than once; when GST data for records being modeled for a particular month are not representative of the actual record for various reasons; when a unit that is out of scope for the survey is included by mistake or when errors occur in data processing, such as coding or capture errors.

Prior to publication, combined survey results are analyzed for comparability; in general, this includes a detailed review of individual responses (especially for large businesses), general economic conditions and historical trends.

A common measure of data quality for surveys is the coefficient of variation (CV). The coefficient of variation, defined as the standard error divided by the sample estimate, is a measure of precision in relative terms. Since the coefficient of variation is calculated from responses of individual units, it also measures some non-sampling errors.

The formula used to calculate coefficients of variation (CV) as percentages is:

$$CV(X) = \frac{S(X)}{V} * 100\%$$

where X denotes the estimate and S(X) denotes the standard error of X.

Confidence intervals can be constructed around the estimates using the estimate and the CV. Thus, for our sample, it is possible to state with a given level of confidence that the expected value will fall within the confidence interval constructed around the estimate. For example, if an estimate of \$12,000,000 has a CV of 2%, the standard error will be \$240,000 (the estimate multiplied by the CV). It can be stated with 68% confidence that the expected values will fall within the interval whose length equals the standard deviation about the estimate, i.e. between \$11,760,000 and \$12,240,000. Alternatively, it can be stated with 95% confidence that the expected value will fall within the interval whose length equals two standard deviations about the estimate, i.e. between \$11,520,000 and \$12,480,000.

Finally, due to the small contribution of the non-survey portion to the total estimates, bias in the non-survey portion has a negligible impact on the CVs. Therefore, the CV from the survey portion is used for the total estimate that is the summation of estimates from the surveyed and non-surveyed portions.

#### **Disclosure** control

Statistics Canada is prohibited by law from releasing any data which would divulge information obtained under the Statistics Act that relates to any identifiable person, business or organization without the prior knowledge or the consent in writing of that person, business or organization. Various confidentiality rules are applied to all data that are released or published to prevent the publication or disclosure of any information deemed confidential. If necessary, data are suppressed to prevent direct or residual disclosure of identifiable data.

Confidentiality analysis includes the detection of possible "direct disclosure", which occurs when the value in a tabulation cell is composed of a few respondents or when the cell is dominated by a few companies.

### Data comparability

In June 2004, estimates based on the 2002 North American Industry Classification System (NAICS) were released. This followed a parallel production of four months where both NAICS and 1980 Standard Industrial Classification based estimates were generated for internal analysis. The change in classification and the new sample indicated a change in the level of the estimates. To avoid a break in the series, retail estimates were adjusted at the trade group by province level back to January 1991.

Caution should be taken when comparing annualized monthly totals from the Monthly Retail Trade Survey to the estimates from annual retail surveys. Differences may result from sampling differences; conceptual and coverage differences; the timing of revisions within the two survey processes; the reporting period covered (fiscal or calendar year); different response rates to the two surveys; and how revenues are reported.

Each year, effort is made to evaluate the differences and correct known discrepancies in the data. However, benchmarking of the two surveys is not done.

# **Appendix I**

#### **Special Aggregation: Retail Trade**

## Based on the North American Industry Classification System (NAICS) 2002

#### **Industries - Retail Trade**

А	Automotive
<b>010</b> 44111	New Car Dealers New Car Dealers
<b>020</b> 44112 44121 44122 44131 44132	Used and Recreational Motor Vehicle and Parts Dealers Used Car Dealers Recreational Vehicle Dealers Motorcycle, Boat, and Other Motor Vehicle Dealers Automotive Parts and Accessories Stores Tire Dealers
<b>130</b> 44711 44719	Gasoline Stations Gasoline Stations with Convenience Stores Other Gasoline Stations
В	Furniture, Home Furnishings and Electronics Stores
<b>030</b> 44211	Furniture Stores Furniture Stores
<b>040</b> 44221 44229	Home Furnishings Stores Floor Covering Stores Other Home Furnishings Stores
<b>050</b> 44312	Computer and Software Stores Computer and Software Stores
<b>060</b> 44311 44313	Home Electronics and Appliance Stores Appliance, Television and Other Electronics Stores Camera and Photographic Supplies Stores
С	<b>Building and Outdoor Home Supplies Stores</b>
<b>070</b> 44411 44413	Home Centres and Hardware Stores Home Centres Hardware Stores

0 <b>80</b> 44412 44419 44421 44422	Paint and Wallpaper Stores Other Building Material Dealers Outdoor Power Equipment Stores Nursery Stores and Garden Centres
D	Food and Beverage Stores
<b>090</b> 44511	<b>Supermarkets</b> Supermarkets and Other Grocery (except Convenience) Stores
100 44512 44521 44522 44523 44529	Convenience and Specialty Food Stores Convenience Stores Meat Markets Fish and Seafood Markets Fruit and Vegetable Markets Other Specialty Food Stores  Beer, Wine and Liquor Stores
44531	Beer, Wine and Liquor Stores
E	Pharmacies and Personal Care Stores
<b>120</b> 44611 44612 44613 44619	Pharmacies and Personal Care Stores Pharmacies and Drug Stores Cosmetics, Beauty Supplies and Perfume Stores Optical Goods Stores Other Health and Personal Care Stores
F	Clothing and Accessories Stores
140 44811 44812 44813 44814 44819	Clothing Stores Men's Clothing Stores Women's Clothing Stores Children's and Infant's Clothing Stores Family Clothing Stores Other Clothing Stores
<b>150</b> 44815 44821 44831 44832	Shoe, Clothing Accessories and Jewellery Stores Clothing Accessories Stores Shoe Stores Jewellery Stores Luggage and Leather Goods Stores
G	General Merchandise Stores
<b>170</b> 45211	Department Stores Department Stores

180	Other General Merchandise Stores
45291	Warehouse Clubs and Superstores
45299	All Other General Merchandise Stores
Н	Miscellaneous Retailers
160	Sporting Goods, Hobby, Music and Book Stores
45111	Sporting Goods Stores
45112	Hobby, Toy and Game Stores
45113	Sewing, Needlework and Piece Goods Stores
45114	Musical Instrument and Supplies Stores
45121	Book Stores and News Dealers
45122	Pre-Recorded Tape, Compact Disc and Record Stores
190	Miscellaneous Store Retailers
45311	Florists
45321	Office Supplies and Stationery Stores
45322	Gift, Novelty and Souvenir Stores
45331	Used Merchandise Stores
45391	Pet and Pet Supplies Stores
45392	Art Dealers
45393	Mobile Home Dealers
45399	All Other Miscellaneous Store Retailers
L	Non-Store Retailers (not in scope on the Monthly Retail Trade Survey)
210	Electronic Shopping and Mail-Order Houses
45411	Electronic Shopping and Mail-Order Houses
220	Vending Machine Operators
45421	Vending Machine Operators
230	Fuel Dealers
45431	Fuel Dealers
240	Other Direct Selling Establishments
45439	Other Direct Selling Establishments