



BANK OF CANADA  
BANQUE DU CANADA

# Summary of Government of Canada Direct Securities and Loans

Outstanding as at 31 December 2007



Summary of Government of Canada

Direct Securities and Loans

Outstanding as at  
December 31, 2007

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## Part 1 - General Tables

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**Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada**

### Marketable Securities

#### Domestic

|  |                   |                   |
|--|-------------------|-------------------|
| Treasury Bills                           | \$115,800,000,000 |                   |
| Marketable Bonds                         | 245,472,505,000   |                   |
| Real Return Bonds - Inflation Adjustment | 4,978,624,250     |                   |
|  | <hr/>             | \$366,251,129,250 |

#### Foreign Currency

|                        |               |               |
|------------------------|---------------|---------------|
| Canada Bills           | 1,911,971,858 |               |
| Canada Notes           | 443,415,638   |               |
| Euro Medium Term Notes | 1,490,053,484 |               |
| Bonds                  | 5,643,858,814 |               |
|                        | <hr/>         | 9,489,299,794 |

### Non-marketable Securities

#### Retail

|                                 |               |                |
|---------------------------------|---------------|----------------|
| Canada Savings Bonds            | 7,651,170,513 |                |
| Canada Premium Bonds            | 5,817,870,243 |                |
| Unprocessed Retail Transactions | (263,372,561) |                |
|                                 | <hr/>         | 13,205,668,195 |

#### Bonds issued to Canada Pension Plan

|                 |  |               |
|-----------------|--|---------------|
| Investment Fund |  | 1,043,659,000 |
|-----------------|--|---------------|

Total Outstanding including Real Return Bonds -  
Inflation Adjusted

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\$389,989,756,239

**Table 2 - Government of Canada Cross Currency Swaps  
(Excluding Cdn.\$/U.S.\$, Cdn.\$/Euro and Cdn.\$/Yen Swaps)**

| For the cross currency swaps listed below, the Government's liability in one currency has been swapped into a U.S. dollar liability. |                      |                 |                         |               |                        |
|--|----------------------|-----------------|-------------------------|---------------|------------------------|
|  | <b>Maturity Date</b> | <b>Coupon %</b> | <b>Notional Amount*</b> | <b>Basis</b>  | <b>Notional Amount</b> |
| 2008   | January 31           | 3.300**         | JPY 5,000,000,000       | 3 month LIBOR | U.S.\$ 43,879,000      |
|  | November 5           | 5.295           | USD 1,200,000,000       | 3 month LIBOR | 1,200,000,000          |
|  |                      |                 |                         |               | U.S.\$ 1,243,879,000   |
| * Japanese Yen (JPY), United States dollar (USD)   |                      |                 |                         |               |                        |
| ** Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.                               |                      |                 |                         |               |                        |



Table 3 - Government of Canada Cdn.\$/U.S.\$ Swaps

| For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability. |          |            |                              |               |                             |
|--|----------|------------|------------------------------|---------------|-----------------------------|
| Maturity Date  |          | Coupon %   | Notional Amount<br>(Cdn. \$) | Basis         | Notional Amount<br>(U.S.\$) |
| 2008   | Mar. 1   | 3.5944     | 68,100,000                   | 3 month LIBOR | 50,000,000                  |
|  | Mar. 1   | 4.0957     | 68,875,000                   | 3 month LIBOR | 50,000,000                  |
|  | Mar. 1   | 4.5130     | 79,175,000                   | Fixed         | 50,000,000                  |
|  | Mar. 1   | 5.1792     | 142,100,000                  | 3 month LIBOR | 100,000,000                 |
|  | Mar. 1   | 5.1950     | 71,065,000                   | Fixed         | 50,000,000                  |
|  | Mar. 1   | 5.3090     | 106,425,000                  | 3 month LIBOR | 75,000,000                  |
|  | Mar. 1   | 5.41945    | 76,125,000                   | 3 month LIBOR | 50,000,000                  |
|  | Mar. 1   | 5.5119     | 282,860,000                  | Fixed         | 200,000,000                 |
|  | Jun. 1   | 5.3050     | 146,900,000                  | 3 month LIBOR | 100,000,000                 |
|  | Jun. 1   | 5.3109     | 145,500,000                  | 3 month LIBOR | 100,000,000                 |
|  | Jun. 1   | 5.3180     | 145,250,000                  | 3 month LIBOR | 100,000,000                 |
|  | Jun. 1   | 5.3420     | 74,900,000                   | 3 month LIBOR | 50,000,000                  |
|  | Jun. 1   | 5.3460     | 149,430,000                  | 3 month LIBOR | 100,000,000                 |
|  | Jun. 1   | 5.3468     | 74,345,000                   | 3 month LIBOR | 50,000,000                  |
|  | Jun. 1   | 5.42238    | 75,110,000                   | 3 month LIBOR | 50,000,000                  |
|  | Jun. 1   | 5.5570     | 355,475,000                  | 3 month LIBOR | 250,000,000                 |
|  | Sept. 30 | 3 month BA | 75,565,000                   | 3 month LIBOR | 50,000,000                  |
|  | Oct. 1   | 5.1680     | 77,400,000                   | 3 month LIBOR | 50,000,000                  |
|  | Oct. 1   | 5.2440     | 105,189,000                  | 3 month LIBOR | 70,000,000                  |
|  | Oct. 1   | 5.3505     | 106,015,000                  | 3 month LIBOR | 70,000,000                  |
| 2009   | Mar. 1   | 4.7840     | 107,380,000                  | 3 month LIBOR | 70,000,000                  |
|  | Mar. 1   | 4.8300     | 100,197,500                  | 3 month LIBOR | 65,000,000                  |
|  | Mar. 1   | 4.8780     | 114,360,000                  | 3 month LIBOR | 75,000,000                  |
|  | Mar. 1   | 4.9630     | 76,570,000                   | 3 month LIBOR | 50,000,000                  |
|  | Mar. 1   | 5.0034     | 75,725,000                   | 3 month LIBOR | 50,000,000                  |
|  | Mar. 1   | 5.1167     | 75,000,000                   | 3 month LIBOR | 50,000,000                  |
|  | Mar. 1   | 5.1462     | 149,300,000                  | 3 month LIBOR | 100,000,000                 |
|  | Mar. 1   | 5.3230     | 114,150,000                  | 3 month LIBOR | 75,000,000                  |
|  | Jun. 1   | 4.8260     | 108,010,000                  | 3 month LIBOR | 70,000,000                  |
|  | Jun. 1   | 4.8867     | 74,685,000                   | 3 month LIBOR | 50,000,000                  |
|  | Jun. 1   | 4.9380     | 150,130,000                  | 3 month LIBOR | 100,000,000                 |
|  | Jun. 1   | 5.0040     | 103,656,000                  | 3 month LIBOR | 70,000,000                  |
|  | Jun. 1   | 5.0270     | 148,180,000                  | 3 month LIBOR | 100,000,000                 |
|  | Jun. 1   | 5.0275     | 76,175,000                   | 3 month LIBOR | 50,000,000                  |
|  | Jun. 1   | 5.0390     | 96,720,000                   | 3 month LIBOR | 65,000,000                  |
|  | Oct. 1   | 5.3750     | 116,572,500                  | Fixed         | 75,000,000                  |
|  | Oct. 1   | 5.6700     | 115,000,000                  | 3 month LIBOR | 80,685,000                  |
|  | Oct. 1   | 5.6800     | 118,300,000                  | 3 month LIBOR | 80,662,500                  |
|  | Oct. 1   | 6.0838     | 113,190,000                  | 3 month LIBOR | 82,935,000                  |
|  | Oct. 1   | 6.1410     | 103,774,000                  | 3 month LIBOR | 70,421,000                  |
| 2010   | Jun. 1   | 3.9350     | 65,775,000                   | 3 month LIBOR | 50,000,000                  |

**Section 1.1 – General Tables**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

| <b>Maturity Date</b> |        | <b>Coupon %</b> | <b>Notional Amount<br/>(Cdn. \$)</b> | <b>Basis</b>  | <b>Notional Amount<br/>(U.S.\$)</b> |
|----------------------|--------|-----------------|--------------------------------------|---------------|-------------------------------------|
| 2010                 | Oct. 1 | 4.4950          | 79,230,000                           | Fixed         | 50,000,000                          |
| 2011                 | Mar. 1 | 4.6400          | 78,670,000                           | Fixed         | 50,000,000                          |
|                      | Mar. 1 | 5.0090          | 78,375,000                           | Fixed         | 50,000,000                          |
|                      | Mar. 1 | 5.4000          | 115,072,500                          | Fixed         | 75,000,000                          |
|                      | Mar. 1 | 5.4300          | 114,750,000                          | Fixed         | 75,000,000                          |
|                      | Mar. 1 | 5.5860          | 116,632,500                          | Fixed         | 75,000,000                          |
|                      | Jun. 1 | 4.44453         | 99,750,000                           | Fixed         | 75,000,000                          |
|                      | Jun. 1 | 4.4527          | 99,375,000                           | Fixed         | 75,000,000                          |
|                      | Jun. 1 | 4.4659          | 68,450,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Jun. 1 | 4.5279          | 68,940,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 4.6112          | 101,400,000                          | Fixed         | 75,000,000                          |
|                      | Jun. 1 | 4.6430          | 78,670,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 4.6600          | 79,010,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 4.6980          | 78,950,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 4.8045          | 79,440,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 4.9430          | 77,875,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 5.0339          | 77,815,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 5.0670          | 78,775,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 5.4000          | 114,990,000                          | Fixed         | 75,000,000                          |
| 2012                 | Jun. 1 | 3.9148          | 93,675,000                           | Fixed         | 75,000,000                          |
|                      | Jun. 1 | 3.9154          | 57,410,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Jun. 1 | 3.93343         | 93,375,000                           | Fixed         | 75,000,000                          |
|                      | Jun. 1 | 3.94551         | 92,287,500                           | Fixed         | 75,000,000                          |
|                      | Jun. 1 | 3.95915         | 61,200,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 3.9840          | 93,225,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1 | 4.0190          | 90,225,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1 | 4.0499          | 118,150,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1 | 4.0569          | 117,380,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1 | 4.1065          | 58,875,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Jun. 1 | 4.3370          | 133,900,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1 | 4.3697          | 96,525,000                           | Fixed         | 75,000,000                          |
|                      | Jun. 1 | 4.59355         | 99,600,000                           | Fixed         | 75,000,000                          |
|                      | Jun. 1 | 4.6314          | 68,625,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 4.6402          | 102,787,500                          | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1 | 4.6770          | 68,300,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 4.8198          | 100,897,500                          | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1 | 4.9090          | 78,445,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 4.9872          | 79,500,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 5.0863          | 78,745,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 5.1110          | 78,540,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1 | 5.4980          | 76,650,000                           | Fixed         | 50,000,000                          |
| 2013                 | Jun. 1 | 3.7493          | 120,600,000                          | 3 month LIBOR | 100,000,000                         |

**Section 1.1 – General Tables**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

| <b>Maturity Date</b> |         | <b>Coupon %</b> | <b>Notional Amount<br/>(Cdn. \$)</b> | <b>Basis</b>  | <b>Notional Amount<br/>(U.S.\$)</b> |
|----------------------|---------|-----------------|--------------------------------------|---------------|-------------------------------------|
| 2013                 | Jun. 1  | 4.0677          | 117,500,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 4.07245         | 123,100,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 4.0995          | 118,200,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 4.11355         | 91,687,500                           | Fixed         | 75,000,000                          |
|                      | Jun. 1  | 4.11843         | 90,975,000                           | Fixed         | 75,000,000                          |
|                      | Jun. 1  | 4.14637         | 122,700,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1  | 4.1494          | 62,000,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Jun. 1  | 4.30247         | 89,250,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 4.5100          | 33,437,500                           | 3 month LIBOR | 25,000,000                          |
|                      | Jun. 1  | 4.5340          | 33,375,000                           | 3 month LIBOR | 25,000,000                          |
|                      | Jun. 1  | 4.5480          | 98,662,500                           | Fixed         | 75,000,000                          |
|                      | Jun. 1  | 4.5938          | 103,050,000                          | Fixed         | 75,000,000                          |
|                      | Jun. 1  | 4.6810          | 102,150,000                          | Fixed         | 75,000,000                          |
|                      | Jun. 1  | 4.7850          | 104,250,000                          | 3 month LIBOR | 75,000,000                          |
|                      | 2014    | Mar. 15         | 4.1145                               | 62,750,000    | Fixed                               |
| Mar. 15              |         | 4.11452         | 92,625,000                           | Fixed         | 75,000,000                          |
| Mar. 15              |         | 4.1870          | 91,950,000                           | Fixed         | 75,000,000                          |
| Mar. 15              |         | 4.1969          | 123,750,000                          | Fixed         | 100,000,000                         |
| Mar. 15              |         | 4.2973          | 59,850,000                           | Fixed         | 50,000,000                          |
| Mar. 15              |         | 4.3137          | 91,117,500                           | Fixed         | 75,000,000                          |
| Mar. 15              |         | 4.3400          | 91,762,500                           | Fixed         | 75,000,000                          |
| Mar. 15              |         | 4.6365          | 103,170,000                          | Fixed         | 75,000,000                          |
| Mar. 15              |         | 4.6615          | 100,650,000                          | Fixed         | 75,000,000                          |
| Mar. 15              |         | 4.7329          | 101,962,500                          | Fixed         | 75,000,000                          |
| Mar. 15              |         | 4.8547          | 69,425,000                           | 3 month LIBOR | 50,000,000                          |
| Mar. 15              |         | 4.8973          | 69,925,000                           | 3 month LIBOR | 50,000,000                          |
| Jun. 1               |         | 3.7516          | 119,120,000                          | 3 month LIBOR | 100,000,000                         |
| Jun. 1               |         | 3.7662          | 118,950,000                          | 3 month LIBOR | 100,000,000                         |
| Jun. 1               |         | 3.7964          | 119,500,000                          | 3 month LIBOR | 100,000,000                         |
| Jun. 1               |         | 3.8246          | 119,850,000                          | 3 month LIBOR | 100,000,000                         |
| Jun. 1               |         | 4.0288          | 117,750,000                          | 3 month LIBOR | 100,000,000                         |
| Jun. 1               |         | 4.1189          | 85,350,000                           | 3 month LIBOR | 75,000,000                          |
| Jun. 1               |         | 4.1435          | 86,437,500                           | 3 month LIBOR | 75,000,000                          |
| Jun. 1               |         | 4.2989          | 92,250,000                           | 3 month LIBOR | 75,000,000                          |
| Jun. 1               |         | 4.55863         | 65,200,000                           | Fixed         | 50,000,000                          |
| Jun. 1               |         | 4.5768          | 65,725,000                           | Fixed         | 50,000,000                          |
| Jun. 1               |         | 4.6020          | 96,862,500                           | Fixed         | 75,000,000                          |
| Jun. 1               |         | 4.6262          | 97,500,000                           | Fixed         | 75,000,000                          |
| Jun. 1               |         | 4.6421          | 94,410,000                           | 3 month LIBOR | 75,000,000                          |
| Jun. 1               |         | 4.6437          | 97,627,500                           | Fixed         | 75,000,000                          |
| Jun. 1               |         | 4.6591          | 94,725,000                           | 3 month LIBOR | 75,000,000                          |
| Jun. 1               | 4.70554 | 98,730,000      | Fixed                                | 75,000,000    |                                     |
| Jun. 1               | 4.7375  | 99,300,000      | Fixed                                | 75,000,000    |                                     |

**Section 1.1 – General Tables**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

| <b>Maturity Date</b> |         | <b>Coupon %</b> | <b>Notional Amount<br/>(Cdn. \$)</b> | <b>Basis</b>  | <b>Notional Amount<br/>(U.S.\$)</b> |
|----------------------|---------|-----------------|--------------------------------------|---------------|-------------------------------------|
| 2014                 | Jun. 1  | 4.7540          | 65,200,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Jun. 1  | 4.7943          | 99,150,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 4.9805          | 136,240,000                          | Fixed         | 100,000,000                         |
| 2015                 | Jun. 1  | 3.7511          | 92,325,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 3.8187          | 123,250,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 3.8207          | 92,737,500                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 3.8960          | 124,310,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 3.9048          | 121,850,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 3.9082          | 121,940,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 3.9301          | 121,720,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 3.9585          | 122,150,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 3.9598          | 121,200,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 4.0205          | 117,870,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 4.0487          | 95,175,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 4.0525          | 126,950,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 4.1225          | 93,525,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 4.1273          | 85,950,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 4.1384          | 85,650,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 4.1598          | 93,225,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 4.17423         | 62,050,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Jun. 1  | 4.1810          | 92,625,000                           | Fixed         | 75,000,000                          |
|                      | Jun. 1  | 4.1850          | 92,775,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 4.2002          | 62,050,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Jun. 1  | 4.2103          | 57,875,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Jun. 1  | 4.3380          | 62,100,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1  | 4.3438          | 91,875,000                           | 3 month LIBOR | 75,000,000                          |
|                      | Jun. 1  | 4.37127         | 90,150,000                           | Fixed         | 75,000,000                          |
|                      | Jun. 1  | 4.3860          | 90,300,000                           | Fixed         | 75,000,000                          |
|                      | Jun. 1  | 4.3960          | 120,550,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1  | 4.4310          | 90,487,500                           | Fixed         | 75,000,000                          |
| 2016                 | Jun. 1  | 4.0098          | 117,000,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1  | 4.0450          | 169,050,000                          | 3 month LIBOR | 150,000,000                         |
|                      | Jun. 1  | 4.0545          | 113,150,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Jun. 1  | 4.1248          | 113,250,000                          | 3 month LIBOR | 100,000,000                         |
|                      | Nov. 20 | 4.1631          | 56,380,000                           | Fixed         | 50,000,000                          |
|                      | Nov. 20 | 4.18581         | 113,000,000                          | Fixed         | 100,000,000                         |
|                      | Nov. 20 | 4.2380          | 52,750,000                           | Fixed         | 50,000,000                          |
|                      | Nov. 20 | 4.2877          | 52,200,000                           | Fixed         | 50,000,000                          |
|                      | Nov. 20 | 4.3188          | 103,690,000                          | Fixed         | 100,000,000                         |
| 2017                 | Feb. 20 | 4.4067          | 80,925,000                           | Fixed         | 75,000,000                          |
|                      | Feb. 20 | 4.6263          | 52,150,000                           | Fixed         | 50,000,000                          |
|                      | Feb. 20 | 4.6564          | 104,860,000                          | Fixed         | 100,000,000                         |
|                      | Mar. 20 | 4.4898          | 79,350,000                           | Fixed         | 75,000,000                          |

**Section 1.1 – General Tables**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

| <b>Maturity Date</b> |          | <b>Coupon %</b> | <b>Notional Amount<br/>(Cdn. \$)</b> | <b>Basis</b>  | <b>Notional Amount<br/>(U.S.\$)</b> |
|----------------------|----------|-----------------|--------------------------------------|---------------|-------------------------------------|
| 2017                 | Mar. 20  | 4.6458          | 53,675,000                           | Fixed         | 50,000,000                          |
|                      | Apr. 20  | 4.2287          | 55,150,000                           | Fixed         | 50,000,000                          |
|                      | Apr. 20  | 4.2892          | 54,900,000                           | Fixed         | 50,000,000                          |
|                      | May 20   | 4.1826          | 55,400,000                           | Fixed         | 50,000,000                          |
|                      | May 20   | 4.21876         | 110,800,000                          | Fixed         | 100,000,000                         |
|                      | May 20   | 4.5388          | 104,630,000                          | Fixed         | 100,000,000                         |
|                      | May 20   | 4.5433          | 104,300,000                          | Fixed         | 100,000,000                         |
|                      | May 20   | 4.5773          | 104,200,000                          | 3 month LIBOR | 100,000,000                         |
|                      | May 20   | 4.5823          | 103,700,000                          | Fixed         | 100,000,000                         |
|                      | May 20   | 4.5926          | 104,300,000                          | Fixed         | 100,000,000                         |
|                      | May 20   | 4.6273          | 52,195,000                           | Fixed         | 50,000,000                          |
|                      | May 20   | 4.6325          | 53,350,000                           | Fixed         | 50,000,000                          |
|                      | Jun. 1   | 3.9835          | 117,800,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1   | 4.0122          | 116,890,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1   | 4.0207          | 117,530,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1   | 4.0262          | 117,600,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1   | 4.0313          | 117,170,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1   | 4.1118          | 116,140,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1   | 4.1274          | 115,650,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1   | 4.1763          | 114,750,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1   | 4.2051          | 115,190,000                          | Fixed         | 100,000,000                         |
|                      | Jun. 1   | 4.21744         | 113,250,000                          | Fixed         | 100,000,000                         |
|                      | July 20  | 4.6740          | 53,375,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Aug. 20  | 4.5517          | 53,250,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Aug. 20  | 4.6200          | 80,212,500                           | Fixed         | 75,000,000                          |
|                      | Sept. 20 | 4.3226          | 99,920,000                           | 3 month LIBOR | 100,000,000                         |
|                      | Sept. 20 | 4.4428          | 49,330,000                           | 3 month LIBOR | 50,000,000                          |
|                      | Oct. 03  | 4.4070          | 75,000,000                           | 3 month LIBOR | 76,336,000                          |
|                      | Oct. 20  | 4.2830          | 49,000,000                           | Fixed         | 50,000,000                          |
|                      |          |                 | <b>\$19,131,971,500</b>              |               | <b>U.S.\$14,896,039,500</b>         |

Table 4 - Government of Canada Cdn.\$/Euro Swaps

| For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability. |        |             |                           |             |                        |
|---|--------|-------------|---------------------------|-------------|------------------------|
| Maturity Date   |        | Coupon %    | Notional Amount (Cdn. \$) | Basis       | Notional Amount (Euro) |
| 2008  | Mar. 1 | 4.6600      | 70,300,000                | Fixed       | 50,000,000             |
|   | Mar. 1 | 5.6864      | 95,211,700                | Fixed       | 75,000,000             |
|   | Jun. 1 | 4.6210      | 70,124,600                | Fixed       | 50,000,000             |
|   | Jun. 1 | 4.8389      | 69,608,000                | Fixed       | 50,000,000             |
|   | Jun. 1 | 5.3511      | 69,331,875                | Fixed       | 50,000,000             |
|   | Jun. 1 | 5.4375      | 67,952,500                | Fixed       | 50,000,000             |
|   | Oct. 1 | 4.9488      | 70,492,000                | Fixed       | 50,000,000             |
|   | Oct. 1 | 5.1823      | 68,913,188                | Fixed       | 50,000,000             |
|   | Oct. 1 | 5.4112      | 98,121,700                | Fixed       | 75,000,000             |
|   | Oct. 1 | 5.7360      | 95,861,400                | Fixed       | 75,000,000             |
| 2009  | Mar. 1 | 5.2880      | 69,911,985                | Fixed       | 50,000,000             |
|   | Mar. 1 | 5.2900      | 105,513,549               | Fixed       | 75,000,000             |
|   | Jun. 1 | 4.7729      | 106,008,000               | Fixed       | 75,000,000             |
|   | Jun. 1 | 4.9441      | 104,018,700               | Fixed       | 75,000,000             |
|   | Jun. 1 | 5.0140      | 72,437,000                | Fixed       | 50,000,000             |
|   | Jun. 1 | 5.1117      | 105,251,400               | Fixed       | 75,000,000             |
|   | Jun. 1 | 5.3488      | 69,936,274                | Fixed       | 50,000,000             |
|   | Jun. 1 | 5.4246      | 105,251,250               | Fixed       | 75,000,000             |
|   | Jun. 1 | 5.5324      | 98,002,100                | Fixed       | 75,000,000             |
|   | Jun. 1 | 5.8425      | 67,671,000                | Fixed       | 50,000,000             |
|   | Oct. 1 | 4.9457      | 72,035,800                | Fixed       | 50,000,000             |
|   | Oct. 1 | 4.9670      | 104,429,625               | Fixed       | 75,000,000             |
|   | Oct. 1 | 5.0490      | 70,056,125                | Fixed       | 50,000,000             |
|   | Oct. 1 | 5.0527      | 72,121,000                | Fixed       | 50,000,000             |
|   | Oct. 1 | 5.2030      | 70,107,600                | Fixed       | 50,000,000             |
|   | Oct. 1 | 5.3900      | 70,007,000                | Fixed       | 50,000,000             |
|   | Oct. 1 | 5.3905      | 69,155,575                | Fixed       | 50,000,000             |
|   | Oct. 1 | 5.4034      | 68,216,160                | Fixed       | 50,000,000             |
|   | Oct. 1 | 5.4145      | 68,935,000                | Fixed       | 50,000,000             |
|   | Oct. 1 | 5.5120      | 97,072,500                | Fixed       | 75,000,000             |
| Oct. 1  | 5.7305 | 67,866,100  | Fixed                     | 50,000,000  |                        |
| Oct. 1  | 5.7694 | 66,770,496  | Fixed                     | 50,000,000  |                        |
| Oct. 1  | 5.7695 | 65,293,000  | Fixed                     | 50,000,000  |                        |
| Oct. 1  | 6.0855 | 151,000,260 | Fixed                     | 100,000 000 |                        |
| Oct. 1  | 6.1353 | 74,000,000  | Fixed                     | 50,000,000  |                        |
| 2010  | Mar. 1 | 5.1270      | 103,585,913               | Fixed       | 75,000,000             |
|   | Mar. 1 | 5.7810      | 67,067,000                | Fixed       | 50,000,000             |
|   | Mar. 1 | 5.7870      | 66,280,375                | Fixed       | 50,000,000             |
|   | Mar. 1 | 5.8147      | 67,374,000                | Fixed       | 50,000,000             |
|   | Mar. 1 | 6.0720      | 69,800,000                | Fixed       | 50,000,000             |
|   | June 1 | 5.0857      | 72,154,700                | Fixed       | 50,000,000             |

**Section 1.1 – General Tables**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

| <b>Maturity Date</b> |        | <b>Coupon %</b> | <b>Notional Amount (Cdn. \$)</b> | <b>Basis</b> | <b>Notional Amount (Euro)</b> |
|----------------------|--------|-----------------|----------------------------------|--------------|-------------------------------|
| 2010                 | June 1 | 5.0985          | 71,962,000                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.1230          | 69,797,000                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.1480          | 69,922,000                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.2008          | 70,162,500                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.3390          | 69,452,000                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.3946          | 70,668,100                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.6452          | 65,190,000                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.7470          | 67,202,550                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.7630          | 66,600,000                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.8348          | 66,000,000                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.8400          | 66,149,000                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.8970          | 42,380,100                       | Fixed        | 30,000,000                    |
|                      | June 1 | 5.95387         | 56,539,560                       | Fixed        | 40,000,000                    |
|                      | June 1 | 5.9570          | 69,236,750                       | Fixed        | 50,000,000                    |
|                      | June 1 | 5.9716          | 69,145,000                       | Fixed        | 50,000,000                    |
|                      | June 1 | 6.2250          | 68,250,000                       | Fixed        | 50,000,000                    |
|                      | June 1 | 6.2560          | 68,100,000                       | Fixed        | 50,000,000                    |
|                      | Oct. 1 | 5.1360          | 70,478,000                       | Fixed        | 50,000,000                    |
|                      | Oct. 1 | 5.2390          | 71,805,000                       | Fixed        | 50,000,000                    |
|                      | Oct. 1 | 5.2657          | 103,876,125                      | Fixed        | 75,000,000                    |
|                      | Oct. 1 | 5.2810          | 103,462,328                      | Fixed        | 75,000,000                    |
|                      | Oct. 1 | 5.3320          | 71,512,500                       | Fixed        | 50,000,000                    |
|                      | Oct. 1 | 5.3910          | 67,200,000                       | Fixed        | 50,000,000                    |
|                      | Oct. 1 | 5.5186          | 104,770,421                      | Fixed        | 75,000,000                    |
|                      | Oct. 1 | 5.7011          | 52,407,000                       | Fixed        | 40,000,000                    |
|                      | Oct. 1 | 5.7260          | 98,520,000                       | Fixed        | 75,000,000                    |
| 2011                 | Jun. 1 | 3.8182          | 70,260,000                       | Fixed        | 50,000,000                    |
|                      | Jun. 1 | 4.1127          | 119,869,000                      | Fixed        | 85,000,000                    |
|                      | Jun. 1 | 4.1504          | 82,800,000                       | Fixed        | 60,000,000                    |
|                      | Jun. 1 | 4.2463          | 91,942,000                       | Fixed        | 65,000,000                    |
|                      | Jun. 1 | 4.2857          | 119,306,000                      | Fixed        | 85,000,000                    |
|                      | Jun. 1 | 5.1020          | 105,164,970                      | Fixed        | 75,000,000                    |
|                      | Jun. 1 | 5.3696          | 69,535,700                       | Fixed        | 50,000,000                    |
|                      | Jun. 1 | 5.4906          | 69,340,800                       | Fixed        | 50,000,000                    |
|                      | Sep. 1 | 3.9918          | 78,375,000                       | Fixed        | 55,000,000                    |
|                      | Sep. 1 | 4.0302          | 120,581,000                      | Fixed        | 85,000,000                    |
|                      | Sep. 1 | 4.0342          | 119,816,000                      | Fixed        | 85,000,000                    |
|                      | Sep. 1 | 4.0507          | 113,960,000                      | Fixed        | 80,000,000                    |
|                      | Sep. 1 | 4.0713          | 113,760,000                      | Fixed        | 80,000,000                    |
| 2012                 | Jun. 1 | 3.6245          | 121,057,115                      | Fixed        | 85,000,000                    |
|                      | Jun. 1 | 3.8644          | 119,952,000                      | Fixed        | 85,000,000                    |
|                      | Jun. 1 | 3.9810          | 70,875,000                       | Fixed        | 50,000,000                    |
|                      | Jun. 1 | 3.9985          | 115,931,500                      | Fixed        | 85,000,000                    |

**Section 1.1 – General Tables**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

| <b>Maturity Date</b> |        | <b>Coupon %</b> | <b>Notional Amount<br/>(Cdn. \$)</b> | <b>Basis</b> | <b>Notional Amount<br/>(Euro)</b> |
|----------------------|--------|-----------------|--------------------------------------|--------------|-----------------------------------|
| 2012                 | Jun. 1 | 4.0036          | 120,360,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.0565          | 119,175,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.0831          | 114,032,000                          | Fixed        | 80,000,000                        |
|                      | Jun. 1 | 4.3040          | 119,348,500                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.3406          | 119,433,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 5.6030          | 70,615,000                           | Fixed        | 50,000,000                        |
|                      | Jun. 1 | 5.6740          | 70,101,870                           | Fixed        | 50,000,000                        |
|                      | 2013   | Jun. 1          | 3.5659                               | 126,066,000  | Fixed                             |
| Jun. 1               |        | 3.8594          | 119,793,050                          | Fixed        | 85,000,000                        |
| Jun. 1               |        | 3.9227          | 71,300,000                           | Fixed        | 50,000,000                        |
| Jun. 1               |        | 4.0496          | 120,997,500                          | Fixed        | 85,000,000                        |
| Jun. 1               |        | 4.0658          | 118,725,000                          | Fixed        | 85,000,000                        |
| Jun. 1               |        | 4.0672          | 81,954,000                           | Fixed        | 60,000,000                        |
| Jun. 1               |        | 4.0688          | 118,549,500                          | Fixed        | 85,000,000                        |
| Jun. 1               |        | 4.4148          | 119,408,000                          | Fixed        | 85,000,000                        |
| Jun. 1               |        | 4.4189          | 118,983,000                          | Fixed        | 85,000,000                        |
| 2014                 |        | Jun. 1          | 3.7230                               | 124,025,500  | Fixed                             |
|                      | Jun. 1 | 3.8509          | 121,953,104                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 3.8703          | 120,402,500                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 3.9784          | 121,779,500                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.0179          | 116,000,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.0821          | 137,460,000                          | Fixed        | 100,000,000                       |
|                      | Jun. 1 | 4.1316          | 118,991,500                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.1690          | 118,986,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.2910          | 121,735,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.2957          | 92,675,000                           | Fixed        | 65,000,000                        |
|                      | Jun. 1 | 4.3521          | 118,337,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.4222          | 120,292,000                          | Fixed        | 85,000,000                        |
|                      | 2015   | Jun. 1          | 3.8280                               | 123,586,000  | Fixed                             |
| Jun. 1               |        | 3.8531          | 120,718,928                          | Fixed        | 85,000,000                        |
| Jun. 1               |        | 3.9775          | 117,968,032                          | Fixed        | 85,000,000                        |
| Jun. 1               |        | 4.1189          | 117,096,000                          | Fixed        | 85,000,000                        |
| Jun. 1               |        | 4.1417          | 118,872,500                          | Fixed        | 85,000,000                        |
| Jun. 1               |        | 4.1655          | 118,490,000                          | Fixed        | 85,000,000                        |
| Jun. 1               |        | 4.3961          | 117,988,500                          | Fixed        | 85,000,000                        |
| 2016                 |        | Jun. 1          | 4.0825                               | 71,290,000   | Fixed                             |
|                      | Jun. 1 | 4.1738          | 119,918,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.1782          | 120,437,775                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.2060          | 111,240,000                          | Fixed        | 80,000,000                        |
|                      | Jun. 1 | 4.3352          | 119,340,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.3766          | 120,504,500                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.4068          | 119,918,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1 | 4.4230          | 121,728,500                          | Fixed        | 85,000,000                        |



**Section 1.1 – General Tables**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

| <b>Maturity Date</b> |         | <b>Coupon %</b> | <b>Notional Amount<br/>(Cdn. \$)</b> | <b>Basis</b> | <b>Notional Amount<br/>(Euro)</b> |
|----------------------|---------|-----------------|--------------------------------------|--------------|-----------------------------------|
| 2016                 | Jun. 1  | 4.4507          | 122,757,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1  | 4.4510          | 120,666,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1  | 4.5537          | 119,569,500                          | Fixed        | 85,000,000                        |
|                      | Jun. 1  | 4.5918          | 141,600,000                          | Fixed        | 100,000,000                       |
|                      | Jun. 1  | 4.5964          | 70,675,000                           | Fixed        | 50,000,000                        |
|                      | Jun. 1  | 4.5978          | 119,544,000                          | Fixed        | 85,000,000                        |
|                      | Jun. 1  | 4.6322          | 70,267,500                           | Fixed        | 50,000,000                        |
| 2017                 | Apr. 20 | 4.1792          | 74,700,000                           | Fixed        | 50,000,000                        |
|                      | Apr. 20 | 4.1888          | 75,225,000                           | Fixed        | 50,000,000                        |
|                      | Jun. 1  | 4.0051          | 154,450,000                          | Fixed        | 100,000,000                       |
|                      | Jun. 1  | 4.1594          | 153,650,000                          | Fixed        | 100,000,000                       |
|                      | Jul. 20 | 4.3963          | 70,550,000                           | Fixed        | 50,000,000                        |
|                      | Jul. 20 | 4.4350          | 70,510,000                           | Fixed        | 50,000,000                        |
|                      | Jul. 20 | 4.4817          | 71,250,000                           | Fixed        | 50,000,000                        |
|                      | Jul. 20 | 4.4994          | 114,744,000                          | Fixed        | 80,000,000                        |
|                      | Jul. 20 | 4.5535          | 142,620,000                          | Fixed        | 100,000,000                       |
|                      | Jul. 20 | 4.6186          | 70,875,000                           | Fixed        | 50,000,000                        |
|                      | Aug. 20 | 4.4080          | 72,675,000                           | Fixed        | 50,000,000                        |
|                      | Aug. 20 | 4.5002          | 142,820,000                          | Fixed        | 100,000,000                       |
|                      | Aug. 20 | 4.5694          | 72,850,000                           | Fixed        | 50,000,000                        |
|                      | Sep. 20 | 4.3410          | 106,087,500                          | Fixed        | 75,000,000                        |
|                      | Sep. 20 | 4.3690          | 71,800,000                           | Fixed        | 50,000,000                        |
|                      |         |                 | \$14,017,021,228                     |              | Euro 9,990,000,000                |

**Table 5 - Government of Canada Cdn.\$/Yen Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.

| <b>Maturity Date</b> |        | <b>Coupon %</b> | <b>Notional Amount</b> |             | <b>Basis</b>  | <b>Notional Amount</b> |
|----------------------|--------|-----------------|------------------------|-------------|---------------|------------------------|
| 2010                 | June 1 | 5.8350          | CDN                    | 110,900,000 | 6 month LIBOR | Yen 8,000,000,000      |

### Section 2.1 - Treasury Bills

#### General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective November 1995, all new issues of treasury bills are issued in global form only.
- A global certificate for the full amount of the treasury bills offered is issued in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

**Section 2.1 – Treasury Bills**  
**Listed by Maturity Date and Outstanding Amount**

| <b>Maturity Date<br/>2008</b> | <b>Issue Date<br/>2007</b> | <b>Average Price<br/>at Tender</b> | <b>Average Yield<br/>at Tender (%)</b> | <b>Outstanding<br/>Amount (\$)</b> |
|-------------------------------|----------------------------|------------------------------------|--|------------------------------------|
| January 3                     | December 13                | 99.767                             | 4.065                                  | 2,500,000,000                      |
| January 4                     | December 20                | 99.834                             | 4.048                                  | 3,000,000,000                      |
| January 10                    | July 12                    | 97.747                             | 4.623                                  | 2,100,000,000                      |
| January 10                    | July 26                    | 97.889                             | 4.685                                  | 1,800,000,000                      |
| January 10                    | October 4                  | 98.934                             | 4.015                                  | 4,100,000,000                      |
| January 24                    | January 25                 | 95.989                             | 4.190                                  | 1,800,000,000                      |
| January 24                    | February 8                 | 96.101                             | 4.231                                  | 1,900,000,000                      |
| January 24                    | October 18                 | 98.941                             | 3.987                                  | 4,100,000,000                      |
| February 7                    | August 9                   | 97.711                             | 4.698                                  | 1,900,000,000                      |
| February 7                    | August 23                  | 98.162                             | 4.067                                  | 1,900,000,000                      |
| February 7                    | November 1                 | 98.946                             | 3.968                                  | 5,300,000,000                      |
| February 21                   | February 22                | 95.950                             | 4.233                                  | 2,500,000,000                      |
| February 21                   | March 8                    | 96.192                             | 4.128                                  | 2,700,000,000                      |
| February 21                   | November 15                | 98.934                             | 4.015                                  | 6,500,000,000                      |
| March 6                       | September 6                | 97.901                             | 4.299                                  | 2,000,000,000                      |
| March 6                       | September 20               | 98.059                             | 4.300                                  | 1,800,000,000                      |
| March 6                       | November 29                | 98.958                             | 3.920                                  | 6,800,000,000                      |
| March 20                      | March 22                   | 96.007                             | 4.170                                  | 2,400,000,000                      |
| March 20                      | April 5                    | 96.119                             | 4.211                                  | 1,800,000,000                      |
| March 20                      | December 13                | 98.968                             | 3.884                                  | 4,400,000,000                      |
| April 3                       | October 4                  | 97.945                             | 4.207                                  | 1,700,000,000                      |
| April 3                       | October 18                 | 98.059                             | 4.300                                  | 1,700,000,000                      |
| April 3                       | December 27                | 98.974                             | 3.862                                  | 4,100,000,000                      |
| April 17                      | April 19                   | 95.893                             | 4.295                                  | 1,600,000,000                      |
| April 17                      | May 3                      | 96.025                             | 4.317                                  | 1,600,000,000                      |
| May 1                         | November 1                 | 97.927                             | 4.246                                  | 2,100,000,000                      |
| May 1                         | November 15                | 98.096                             | 4.217                                  | 2,500,000,000                      |
| May 15                        | May 17                     | 95.853                             | 4.338                                  | 1,600,000,000                      |
| May 15                        | May 31                     | 95.811                             | 4.559                                  | 1,800,000,000                      |
| May 29                        | November 29                | 98.073                             | 3.940                                  | 2,600,000,000                      |
| May 29                        | December 13                | 98.192                             | 4.001                                  | 1,800,000,000                      |
| June 12                       | June 14                    | 95.451                             | 4.779                                  | 1,900,000,000                      |
| June 12                       | June 28                    | 95.648                             | 4.745                                  | 2,200,000,000                      |
| June 26                       | December 27                | 98.043                             | 4.003                                  | 1,700,000,000                      |
| July 10                       | July 12                    | 95.479                             | 4.748                                  | 2,100,000,000                      |
| July 10                       | July 26                    | 95.617                             | 4.780                                  | 1,800,000,000                      |
| August 7                      | August 9                   | 95.472                             | 4.756                                  | 1,900,000,000                      |
| August 7                      | August 23                  | 96.252                             | 4.061                                  | 1,900,000,000                      |
| September 4                   | September 6                | 95.837                             | 4.356                                  | 2,000,000,000                      |
| September 4                   | September 20               | 95.959                             | 4.392                                  | 1,800,000,000                      |
| October 2                     | October 4                  | 95.954                             | 4.228                                  | 1,700,000,000                      |
| October 2                     | October 18                 | 95.931                             | 4.423                                  | 1,700,000,000                      |
| October 30                    | November 1                 | 95.884                             | 4.305                                  | 2,100,000,000                      |
| October 30                    | November 15                | 96.112                             | 4.219                                  | 2,500,000,000                      |
| November 27                   | November 29                | 96.265                             | 3.891                                  | 2,600,000,000                      |
| November 27                   | December 13                | 96.286                             | 4.023                                  | 1,800,000,000                      |
| December 24                   | December 27                | 96.177                             | 3.997                                  | 1,700,000,000                      |
|                               |                            |                                    |  | <b>115,800,000,000</b>             |

## Part 2 - Marketable Securities

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### Section 2.2 - Marketable Bonds

#### General Characteristics

The following general characteristics apply to all Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

#### Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- The denominations, serial letters and forms of bonds available for most issues are as follows:

|            | <b>\$1,000</b> | <b>\$5,000</b> | <b>\$25,000</b> | <b>\$100,000</b> | <b>\$1,000,000</b> |
|------------|----------------|----------------|-----------------|------------------|--------------------|
| Bearer     | E              | C              | D               | W                | K                  |
| Registered | M              | V              | X               | Y                | L                  |

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

#### Global Certificates

- Effective October 1995, all new issues of domestic marketable bonds are issued in global certificate form only.
- A global certificate for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.

**Section 2.2 – Marketable Bonds  
Listed by Series, ISIN and Outstanding Amount**

| Series | ISIN          | Maturity          | Coupon (%) | Outstanding Amount (\$) | Page |
|--------|---------------|-------------------|------------|-------------------------|------|
| A23    | CA135087-TH77 | March 15, 2014    | 10¼        | 766,898,000             | 33   |
| A34    | CA135087-TU88 | June 1, 2015      | 11¼        | 481,505,000             | 35   |
| A39    | CA135087-TZ75 | March 15, 2021    | 10½        | 720,361,000             | 37   |
| A43    | CA135087-UE28 | June 1, 2021      | 9¾         | 431,949,000             | 38   |
| A49    | CA135087-UM44 | June 1, 2022      | 9¼         | 470,448,000             | 40   |
| A55    | CA135087-UT96 | June 1, 2023      | 8          | 5,835,975,000           | 41   |
| A76    | CA135087-VH40 | June 1, 2025      | 9          | 5,251,284,000           | 42   |
| H41    | CA135087-QB35 | March 1, 2008     | 12¾        | 578,665,000             | 19   |
| H52    | CA135087-QL17 | October 1, 2008   | 11¾        | 395,547,000             | 21   |
| H58    | CA135087-QQ04 | March 1, 2009     | 11½        | 139,655,000             | 22   |
| H63    | CA135087-QV98 | October 1, 2009   | 10¾        | 230,359,000             | 25   |
| H68    | CA135087-RD81 | June 1, 2009      | 11         | 637,846,000             | 23   |
| H74    | CA135087-RK25 | June 1, 2008      | 10         | 2,990,489,000           | 19   |
| H79    | CA135087-RQ94 | March 1, 2010     | 9¾         | 83,434,000              | 26   |
| H81    | CA135087-RS50 | June 1, 2010      | 9½         | 2,224,605,000           | 26   |
| H85    | CA135087-RW62 | October 1, 2010   | 8¾         | 115,578,000             | 29   |
| H87    | CA135087-RY29 | March 1, 2011     | 9          | 537,808,000             | 29   |
| H98    | CA135087-SH86 | June 1, 2011      | 8½         | 608,151,000             | 30   |
| L25    | CA135087-UL60 | December 1, 2021  | 4¼         | 5,175,000,000           | 39   |
| VS05   | CA135087-VS05 | December 1, 2026  | 4¼         | 5,250,000,000           | 43   |
| VW17   | CA135087-VW17 | June 1, 2027      | 8          | 7,643,835,000           | 45   |
| WH31   | CA135087-WH31 | June 1, 2008      | 6          | 4,521,583,000           | 20   |
| WL43   | CA135087-WL43 | June 1, 2029      | 5¾         | 13,201,014,000          | 46   |
| WR13   | CA135087-WR13 | June 1, 2009      | 5½         | 6,175,192,000           | 23   |
| WV25   | CA135087-WV25 | December 1, 2031  | 4          | 5,800,000,000           | 46   |
| WX80   | CA135087-WX80 | June 1, 2010      | 5½         | 5,127,128,000           | 27   |
| XB51   | CA135087-XB51 | June 1, 2011      | 6          | 10,228,272,000          | 30   |
| XG49   | CA135087-XG49 | June 1, 2033      | 5¾         | 13,410,295,000          | 48   |
| XH22   | CA135087-XH22 | June 1, 2012      | 5¼         | 10,356,853,000          | 32   |
| XM17   | CA135087-XM17 | June 1, 2013      | 5¼         | 8,996,594,000           | 32   |
| XN99   | CA135087-XN99 | September 1, 2008 | 4¼         | 9,580,836,000           | 21   |
| XQ21   | CA135087-XQ21 | December 1, 2036  | 3          | 5,850,000,000           | 48   |
| XS86   | CA135087-XS86 | June 1, 2014      | 5          | 9,778,802,000           | 34   |
| XT69   | CA135087-XT69 | September 1, 2009 | 4¼         | 8,950,202,000           | 24   |
| XW98   | CA135087-XW98 | June 1, 2037      | 5          | 11,849,089,000          | 50   |
| XX71   | CA135087-XX71 | June 1, 2015      | 4½         | 10,300,000,000          | 35   |
| XY54   | CA135087-XY54 | September 1, 2010 | 4          | 7,802,885,000           | 28   |
| YB43   | CA135087-YB43 | June 1, 2016      | 4          | 10,300,000,000          | 36   |
| YC26   | CA135087-YC26 | September 1, 2011 | 3¾         | 9,327,862,000           | 31   |
| YD09   | CA135087-YD09 | June 1, 2008      | 3¾         | 722,013,000             | 20   |
| YE81   | CA135087-YE81 | December 1, 2008  | 4¼         | 6,907,802,000           | 22   |
| YF56   | CA135087-YF56 | June 1, 2017      | 4          | 10,342,526,000          | 36   |
| YG30   | CA135087-YG30 | June 1, 2012      | 3¾         | 6,824,165,000           | 32   |
| YH13   | CA135087-YH13 | June 1, 2009      | 3¾         | 3,500,000,000           | 24   |
| YJ78   | CA135087-YJ78 | December 1, 2009  | 4¼         | 7,500,000,000           | 26   |
| YK42   | CA135087-YK42 | December 1, 2041  | 2          | 1,750,000,000           | 50   |
| YL25   | CA135087-YL25 | June 1, 2018      | 4¼         | 2,500,000,000           | 36   |
| YM08   | CA135087-YM08 | June 1, 2010      | 3¾         | 3,300,000,000           | 28   |
|        |               |                   |            | <b>245,472,505,000</b>  |      |

**Section 2.2 – Marketable Bonds  
Listed by Maturity Date**

|      | <b>Maturity</b> | <b>Coupon %</b>                | <b>Certificate Type</b> | <b>Series</b> | <b>Page</b> |
|------|-----------------|--------------------------------|-------------------------|---------------|-------------|
| 2008 | March 1         | 12 <sup>3</sup> / <sub>4</sub> | Bearer and Registered   | H41           | 19          |
|      | June 1          | 10                             | Bearer and Registered   | H74           | 19          |
|      | June 1          | 6                              | Global                  | WH31          | 20          |
|      | June 1          | 3 <sup>3</sup> / <sub>4</sub>  | Global                  | YD09          | 20          |
|      | September 1     | 4 <sup>1</sup> / <sub>4</sub>  | Global                  | XN99          | 21          |
|      | October 1       | 11 <sup>3</sup> / <sub>4</sub> | Bearer and Registered   | H52           | 21          |
|      | December 1      | 4 <sup>1</sup> / <sub>4</sub>  | Global                  | YE81          | 22          |
|      |                 |                                |                         |               |             |
| 2009 | March 1         | 11 <sup>1</sup> / <sub>2</sub> | Bearer and Registered   | H58           | 22          |
|      | June 1          | 11                             | Bearer and Registered   | H68           | 23          |
|      | June 1          | 5 <sup>1</sup> / <sub>2</sub>  | Global                  | WR13          | 23          |
|      | June 1          | 3 <sup>3</sup> / <sub>4</sub>  | Global                  | YH13          | 24          |
|      | September 1     | 4 <sup>1</sup> / <sub>4</sub>  | Global                  | XT69          | 24          |
|      | October 1       | 10 <sup>3</sup> / <sub>4</sub> | Bearer and Registered   | H63           | 25          |
|      | December 1      | 4 <sup>1</sup> / <sub>4</sub>  | Global                  | YJ78          | 26          |
|      |                 |                                |                         |               |             |
| 2010 | March 1         | 9 <sup>3</sup> / <sub>4</sub>  | Bearer and Registered   | H79           | 26          |
|      | June 1          | 9 <sup>1</sup> / <sub>2</sub>  | Bearer and Registered   | H81           | 26          |
|      | June 1          | 5 <sup>1</sup> / <sub>2</sub>  | Global                  | WX80          | 27          |
|      | June 1          | 3 <sup>3</sup> / <sub>4</sub>  | Global                  | YM08          | 28          |
|      | September 1     | 4                              | Global                  | XY54          | 28          |
|      | October 1       | 8 <sup>3</sup> / <sub>4</sub>  | Bearer and Registered   | H85           | 29          |
|      |                 |                                |                         |               |             |
| 2011 | March 1         | 9                              | Bearer and Registered   | H87           | 29          |
|      | June 1          | 8 <sup>1</sup> / <sub>2</sub>  | Bearer and Registered   | H98           | 30          |
|      | June 1          | 6                              | Global                  | XB51          | 30          |
|      | September 1     | 3 <sup>3</sup> / <sub>4</sub>  | Global                  | YC26          | 31          |
|      |                 |                                |                         |               |             |
| 2012 | June 1          | 5 <sup>1</sup> / <sub>4</sub>  | Global                  | XH22          | 32          |
|      | June 1          | 3 <sup>3</sup> / <sub>4</sub>  | Global                  | YG30          | 32          |
|      |                 |                                |                         |               |             |
| 2013 | June 1          | 5 <sup>1</sup> / <sub>4</sub>  | Global                  | XM17          | 32          |
|      |                 |                                |                         |               |             |
| 2014 | March 15        | 10 <sup>1</sup> / <sub>4</sub> | Bearer and Registered   | A23           | 33          |
|      | June 1          | 5                              | Global                  | XS86          | 34          |
|      |                 |                                |                         |               |             |
| 2015 | June 1          | 11 <sup>1</sup> / <sub>4</sub> | Bearer and Registered   | A34           | 35          |
|      | June 1          | 4 <sup>1</sup> / <sub>2</sub>  | Global                  | XX71          | 35          |
|      |                 |                                |                         |               |             |
| 2016 | June 1          | 4                              | Global                  | YB43          | 36          |
|      |                 |                                |                         |               |             |
| 2017 | June 1          | 4                              | Global                  | YF56          | 36          |
|      |                 |                                |                         |               |             |
| 2018 | June 1          | 4 <sup>1</sup> / <sub>4</sub>  | Global                  | YL25          | 36          |
|      |                 |                                |                         |               |             |
| 2021 | March 15        | 10 <sup>1</sup> / <sub>2</sub> | Bearer and Registered   | A39           | 37          |
|      | June 1          | 9 <sup>3</sup> / <sub>4</sub>  | Bearer and Registered   | A43           | 38          |
|      | December 1      | 4 <sup>1</sup> / <sub>4</sub>  | Global                  | L25           | 39          |
|      |                 |                                |                         |               |             |
| 2022 | June 1          | 9 <sup>1</sup> / <sub>4</sub>  | Bearer and Registered   | A49           | 40          |
|      |                 |                                |                         |               |             |

**Section 2.2 – Marketable Bonds  
Listed by Maturity Date**

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| <b>Maturity</b> |            | <b>Coupon %</b> | <b>Certificate Type</b> | <b>Series</b> | <b>Page</b> |
|-----------------|------------|-----------------|-------------------------|---------------|-------------|
| 2023            | June 1     | 8               | Bearer and Registered   | A55           | 41          |
| 2025            | June 1     | 9               | Registered              | A76           | 42          |
| 2026            | December 1 | 4¼              | Global                  | VS05          | 43          |
| 2027            | June 1     | 8               | Global                  | VW17          | 45          |
| 2029            | June 1     | 5¾              | Global                  | WL43          | 46          |
| 2031            | December 1 | 4               | Global                  | WV25          | 46          |
| 2033            | June 1     | 5¾              | Global                  | XG49          | 48          |
| 2036            | December 1 | 3               | Global                  | XQ21          | 48          |
| 2037            | June 1     | 5               | Global                  | XW98          | 50          |
| 2041            | December 1 | 2               | Global                  | YK42          | 50          |



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**12¾% Bonds due March 1, 2008**

**H41**

**CA135087-QB35**

**Interest Payable:** March 1 and September 1

**Issue Information:**

October 1, 1984 - \$425,000,000 issued, priced at 99.75 (12.78%)

October 24, 1984 - \$325,000,000 issued, priced at 98.75 (12.92%) plus accrued interest from October 1, 1984

**Cancellation Information:**

May 8, 2001 - \$33,600,000 cancelled

June 5, 2001 - \$38,350,000 cancelled

November 2, 2001 - \$26,100,000 cancelled

November 20, 2001 - \$25,000,000 cancelled

March 6, 2003 - \$2,500,000 cancelled

May 8, 2003 - \$8,108,000 cancelled

October 17, 2003 - \$30,407,000 cancelled

March 19, 2004 - \$5,250,000 cancelled

August 11, 2004 - \$2,020,000 cancelled

**Outstanding:** \$578,665,000

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**10% Bonds due June 1, 2008**

**H74**

**CA135087-RK25**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 15, 1985 - \$325,000,000 issued, priced at 10.30% (97.375)

September 1, 1987 - \$225,000,000 issued, priced at 10.20% (98.25) plus accrued interest from June 1, 1987

February 1, 1988 - \$350,000,000 issued, priced at 10.00% (100.00) plus accrued interest from December 1, 1987

April 14, 1988 - \$300,000,000 issued, priced at 10.04% (99.625) plus accrued interest from December 1, 1987

June 1, 1988 - \$300,000,000 issued, priced at 10.28% (97.625)

July 21, 1988 - \$300,000,000 issued, priced at 10.07% (99.375) plus accrued interest from June 1, 1988

October 15, 1988 - \$350,000,000 issued, priced at 10.16% (98.625) plus accrued interest from June 1, 1988

December 15, 1988 - \$325,000,000 issued, priced at 10.10% (99.125) plus accrued interest from December 1, 1988

February 23, 1989 - \$450,000,000 issued, priced at 9.91% (100.737) plus accrued interest from December 1, 1988

June 1, 1989 - \$525,000,000 issued, priced at 9.791% (101.787)

**Cancellation Information:**

February 18, 1999 - \$192,146,000 cancelled

May 8, 2003 - \$7,000,000 cancelled

October 17, 2003 - \$3,500,000 cancelled

December 23, 2003 - \$10,800,000 cancelled

February 10, 2004 - \$50,000,000 cancelled

March 19, 2004 - \$125,100,000 cancelled

May 10, 2004 - \$7,000,000 cancelled

August 11, 2004 - \$2,025,000 cancelled

September 3, 2004 - \$5,900,000 cancelled

December 2, 2004 - \$9,000,000 cancelled

March 30, 2005 - \$1,000,000 cancelled

September 7, 2007 - \$11,000,000 cancelled

October 5, 2007 - \$25,000,000 cancelled

December 28, 2007 - \$10,040,000 cancelled

**Outstanding:** \$2,990,489,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**6% Bonds due June 1, 2008**

**WH31**

**CA135087-WH31**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 15, 1997 - \$2,300,000,000 issued, auction average 6.079% (99.392)

November 17, 1997 - \$2,300,000,000 issued, auction average 5.636% (102.863) plus accrued interest from August 15, 1997

February 16, 1998 - \$2,300,000,000 issued, auction average 5.493% (103.935) plus accrued interest from December 1, 1997

May 15, 1998 - \$2,300,000,000 issued, auction average 5.406% (104.555) plus accrued interest from December 1, 1997

**Cancellation Information:**

December 9, 2002 - \$50,000,000 cancelled

March 6, 2003 - \$120,000,000 cancelled

May 8, 2003 - \$165,000,000 cancelled

June 13, 2003 - \$381,000,000 cancelled

August 8, 2003 - \$265,253,000 cancelled

October 17, 2003 - \$502,541,000 cancelled

December 12, 2003 - \$161,690,000 cancelled

December 23, 2003 - \$50,000,000 cancelled

February 10, 2004 - \$418,526,000 cancelled

March 19, 2004 - \$240,640,000 cancelled

May 10, 2004 - \$143,962,000 cancelled

July 2, 2004 - \$190,000,000 cancelled

August 11, 2004 - \$50,361,000 cancelled

September 3, 2004 - \$348,000,000 cancelled

September 30, 2004 - \$25,000,000 cancelled

October 29, 2004 - \$116,209,000 cancelled

December 2, 2004 - \$177,000,000 cancelled

December 31, 2004 - \$90,000,000 cancelled

January 31, 2005 - \$225,000,000 cancelled

March 2, 2005 - \$269,428,000 cancelled

March 30, 2005 - \$200,000,000 cancelled

September 7, 2007 - \$1,124,000 cancelled

October 5, 2007 - \$330,000,000 cancelled

December 28, 2007 - \$157,683,000 cancelled

**Outstanding:** \$4,521,583,000

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**3¾% Bonds due June 1, 2008**

**YD09**

**CA135087-YD09**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 16, 2005 - \$2,400,000,000 issued, priced at 3.857% (99.753)

March 17, 2006 - \$600,000,000 issued, switch replacement priced at 99.592 plus accrued interest from December 16, 2005

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

July 13, 2007 - \$200,000,000 cancelled  
September 7, 2007 - \$237,987,000 cancelled  
September 21, 2007 - \$300,000,000 cancelled  
October 5, 2007 - \$85,000,000 cancelled  
October 19, 2007 - \$900,000,000 cancelled  
December 28, 2007 - \$555,000,000 cancelled

**Outstanding:** \$722,013,000

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**4¼% Bonds due September 1, 2008**

**XN99**

**CA135087-XN99**

**Interest Payable:** March 1 and September 1

**Issue Information:**

November 18, 2002 - \$2,400,000,000 issued, auction average 4.493% (98.780)  
December 23, 2002 - \$400,000,000 issued, switch replacement priced at 99.359 plus accrued interest from November 18, 2002  
February 24, 2003 - \$2,400,000,000 issued, auction average 4.517% (98.710) plus accrued interest from November 18, 2002  
March 31, 2003 - \$400,000,000 issued, switch replacement priced at 97.861 plus accrued interest from March 1, 2003  
April 29, 2003 - \$400,000,000 issued, switch replacement priced at 98.801 plus accrued interest from March 1, 2003  
June 2, 2003 - \$2,300,000,000 issued, auction average 3.984% (101.243) plus accrued interest from March 1, 2003  
July 21, 2003 - \$400,000,000 issued, switch replacement priced at 100.622 plus accrued interest from March 1, 2003  
September 2, 2003 - \$2,300,000,000 issued, auction average 4.240% (100.044) plus accrued interest from September 1, 2003  
October 14, 2003 - \$400,000,000 issued, switch replacement priced at 101.219 plus accrued interest from September 1, 2003

**Cancellation Information:**

September 29, 2005 - \$72,000,000 cancelled  
December 21, 2005 - \$245,000,000 cancelled  
June 16, 2006 - \$57,180,000 cancelled  
July 11, 2006 - \$532,671,000 cancelled  
September 5, 2006 - \$350,000,000 cancelled  
September 7, 2007 - \$12,686,000 cancelled  
September 21, 2007 - \$275,000,000 cancelled  
October 5, 2007 - \$40,000,000 cancelled  
October 19, 2007 - \$100,000,000 cancelled  
December 28, 2007 - \$134,627,000 cancelled

**Outstanding:** \$9,580,836,000

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**11¾% Bonds due October 1, 2008**

**H52**

**CA135087-QL17**

**Interest Payable:** April 1 and October 1

**Issue Information:**

February 1, 1985 - \$325,000,000 issued, priced at 99.50 (11.81%)  
May 1, 1985 - \$400,000,000 issued, priced at 101.00 (11.62%) plus accrued interest from April 1, 1985

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

February 18, 1999 - \$80,247,000 cancelled  
February 7, 2001 - \$16,796,000 cancelled  
May 8, 2001 - \$55,000,000 cancelled  
June 5, 2001 - \$30,125,000 cancelled  
November 2, 2001 - \$18,050,000 cancelled  
November 20, 2001 - \$21,460,000 cancelled  
February 18, 2002 - \$54,040,000 cancelled  
July 12, 2002 - \$6,000,000 cancelled  
September 3, 2002 - \$3,000,000 cancelled  
December 9, 2002 - \$3,040,000 cancelled  
March 6, 2003 - \$12,714,000 cancelled  
April 1, 2003 - \$10,441,000 cancelled  
June 13, 2003 - \$3,000,000 cancelled  
October 17, 2003 - \$6,650,000 cancelled  
December 12, 2003 - \$3,000,000 cancelled  
May 10, 2004 - \$1,800,000 cancelled  
October 29, 2004 - \$4,090,000 cancelled

**Outstanding:** \$395,547,000

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**4¼% Bonds due December 1, 2008**

**YE81**

**CA135087-YE81**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 16, 2006 - \$3,400,000,000 issued, priced at 4.257% (99.985)  
July 10, 2006 - \$500,000,000 issued, switch replacement priced at 99.534 plus accrued interest from June 16, 2006  
September 1, 2006 - \$3,400,000,000 issued, priced at 4.027% (100.471) plus accrued interest from June 16, 2006

**Cancellation Information:**

December 14, 2007 - \$249,548,000 cancelled  
December 28, 2007 - \$142,650,000 cancelled

**Outstanding:** \$6,907,802,000

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**11½% Bonds due March 1, 2009**

**H58**

**CA135087-QQ04**

**Interest Payable:** March 1 and September 1

**Issue Information:**

May 22, 1985 - \$400,000,000 issued, priced at 99.25 (11.59%)

**Cancellation Information:**

May 8, 2001 - \$11,000,000 cancelled  
July 31, 2001 - \$84,053,000 cancelled  
November 2, 2001 - \$35,000,000 cancelled  
November 20, 2001 - \$5,000,000 cancelled  
April 26, 2002 - \$2,000,000 cancelled  
June 3, 2002 - \$4,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

September 3, 2002 - \$3,000,000 cancelled  
December 9, 2002 - \$6,488,000 cancelled  
December 23, 2002 - \$3,000,000 cancelled  
May 8, 2003 - \$36,329,000 cancelled  
June 13, 2003 - \$7,000,000 cancelled  
October 17, 2003 - \$50,175,000 cancelled  
December 12, 2003 - \$1,100,000 cancelled  
March 19, 2004 - \$3,200,000 cancelled  
August 11, 2004 - \$4,000,000 cancelled  
October 29, 2004 - \$5,000,000 cancelled

**Outstanding:** \$139,655,000

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**11% Bonds due June 1, 2009**

**H68**

**CA135087-RD81**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 1, 1985 - \$350,000,000 issued, priced at 99.00 (11.12%)  
October 23, 1985 - \$275,000,000 issued, priced at 98.50 (11.18%) plus accrued interest from October 1, 1985  
October 15, 1987 - \$300,000,000 issued, priced at 98.625 (11.17%) plus accrued interest from June 1, 1987

**Cancellation Information:**

February 18, 1999 - \$56,743,000 cancelled  
August 5, 1999 - \$195,426,000 cancelled  
August 8, 2002 - \$1,875,000 cancelled  
December 9, 2002 - \$2,000,000 cancelled  
December 12, 2003 - \$21,910,000 cancelled  
March 19, 2004 - \$6,300,000 cancelled  
December 31, 2004 - \$2,900,000 cancelled

**Outstanding:** \$637,846,000

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**5½% Bonds due June 1, 2009**

**WR13**

**CA135087-WR13**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 17, 1998 - \$2,300,000,000 issued, auction average 5.542% (99.671)  
November 16, 1998 - \$2,300,000,000 issued, auction average 5.192% (102.476) plus accrued interest from August 17, 1998  
February 15, 1999 - \$2,300,000,000 issued, auction average 5.085% (103.285) plus accrued interest from December 1, 1998  
May 17, 1999 - \$2,500,000,000 issued, auction average 5.328% (101.322) plus accrued interest from December 1, 1998

**Cancellation Information:**

April 26, 2002 - \$20,000,000 cancelled  
June 13, 2003 - \$15,000,000 cancelled  
December 12, 2003 - \$145,000,000 cancelled  
March 19, 2004 - \$75,000,000 cancelled  
May 10, 2004 - \$235,225,000 cancelled

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**Cancellation Information:**

July 2, 2004 - \$374,000,000 cancelled  
August 11, 2004 - \$180,883,000 cancelled  
September 3, 2004 - \$50,000,000 cancelled  
September 30, 2004 - \$5,000,000 cancelled  
December 2, 2004 - \$50,000,000 cancelled  
December 31, 2004 - \$184,000,000 cancelled  
March 2, 2005 - \$24,300,000 cancelled  
April 29, 2005 - \$154,400,000 cancelled  
June 3, 2005 - \$402,000,000 cancelled  
June 30, 2005 - 180,000,000 cancelled  
July 29, 2005 - \$437,000,000 cancelled  
August 30, 2005 - \$225,000,000 cancelled  
September 29, 2005 - \$393,000,000 cancelled  
December 2, 2005 - \$25,000,000 cancelled  
December 21, 2005 - \$25,000,000 cancelled  
February 28, 2006 - \$25,000,000 cancelled

**Outstanding:** \$6,175,192,000

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**3¾% Bonds due June 1, 2009**

**YH13**

**CA135087-YH13**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 17, 2006 - \$2,400,000,000 issued, priced at 3.945% (99.535)  
December 18, 2006 - \$300,000,000 issued, switch replacement priced at 99.674 plus accrued interest from December 1, 2006  
March 9, 2007 - \$300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from December 1, 2006  
April 13, 2007 - \$500,000,000 issued, switch replacement priced at 99.334 plus accrued interest from December 1, 2006

**Outstanding:** \$3,500,000,000

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**4¼% Bonds due September 1, 2009**

**XT69**

**CA135087-XT69**

**Interest Payable:** March 1 and September 1

**Issue Information:**

December 1, 2003 - \$2,300,000,000 issued, priced at 4.329% (99.607)  
January 26, 2004 - \$400,000,000 issued, priced at 3.952% (101.484) plus accrued interest from December 1, 2003  
February 23, 2004 - \$2,200,000,000 issued, priced at 3.790% (102.272) plus accrued interest from December 1, 2003  
April 13, 2004 - \$300,000,000 issued, switch replacement priced at 101.876 plus accrued interest from March 1, 2004  
May 17, 2004 - \$2,200,000,000 issued, priced at 4.223% (100.121) plus accrued interest from March 1, 2004  
July 26, 2004 - \$300,000,000 issued, switch replacement priced at 99.906 plus accrued interest from March 1, 2004  
August 30, 2004 - \$2,100,000,000 issued, priced at 4.085% (100.740) plus accrued interest from March 1, 2004  
October 12, 2004 - \$300,000,000 issued, switch replacement priced at 100.809 plus accrued interest from September 1, 2004

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**Cancellation Information:**

September 5, 2006 - \$100,000,000 cancelled  
November 20, 2006 - \$75,000,000 cancelled  
March 12, 2007 - \$170,083,000 cancelled  
April 16, 2007 - \$446,315,000 cancelled  
May 28, 2007 - \$275,000,000 cancelled  
October 15, 2007 - \$83,400,000 cancelled

**Outstanding:** \$8,950,202,000

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**10¾% Bonds due October 1, 2009**

**H63**

**CA135087-QV98**

**Interest Payable:** April 1 and October 1

**Issue Information:**

June 12, 1985 - \$350,000,000 issued, priced at 99.00 (10.86%)  
July 1, 1985 - \$325,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from June 12, 1985  
September 1, 1985 - \$325,000,000 issued, priced at 99.50 (10.81%) plus accrued interest from June 12, 1985  
September 1, 1988 - \$300,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from April 1, 1988

**Cancellation Information:**

February 18, 1999 - \$75,864,000 cancelled  
August 5, 1999 - \$21,825,000 cancelled  
February 9, 2000 - \$125,000,000 cancelled  
February 7, 2001 - \$321,800,000 cancelled  
May 8, 2001 - \$54,500,000 cancelled  
July 31, 2001 - \$29,210,000 cancelled  
November 2, 2001 - \$125,000,000 cancelled  
November 20, 2001 - \$11,235,000 cancelled  
February 18, 2002 - \$81,500,000 cancelled  
April 26, 2002 - \$20,000,000 cancelled  
June 3, 2002 - \$5,418,000 cancelled  
July 12, 2002 - \$26,500,000 cancelled  
October 7, 2002 - \$3,799,000 cancelled  
December 9, 2002 - \$5,021,000 cancelled  
December 23, 2002 - \$62,950,000 cancelled  
April 1, 2003 - \$35,000,000 cancelled  
May 8, 2003 - \$11,875,000 cancelled  
June 13, 2003 - \$10,000,000 cancelled  
August 8, 2003 - \$1,100,000 cancelled  
October 17, 2003 - \$5,900,000 cancelled  
December 12, 2003 - \$1,000,000 cancelled  
May 10, 2004 - \$6,600,000 cancelled  
October 29, 2004 - \$2,187,000 cancelled  
June 27, 2006 - \$10,461,000 cancelled  
July 11, 2006 - \$13,428,000 cancelled  
March 12, 2007 - \$2,468,000 cancelled

**Outstanding:** \$230,359,00

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**4¼% Bonds due December 1, 2009**

**YJ78**

**CA135087-YJ78**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 25, 2007 - \$3,500,000,000 issued, auction average 4.440% (99.553)  
September 21, 2007 - \$3,600,000,000 issued, auction average 4.211% (100.076) plus accrued interest from June 1, 2007  
October 12, 2007 - \$400,000,000 issued, switch replacement priced at 99.715 plus accrued interest from June 1, 2007

**Outstanding:** \$7,500,000,000

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**9¾% Bonds due March 1, 2010**

**H79**

**CA135087-RQ94**

**Interest Payable:** March 1 and September 1

**Issue Information:**

March 15, 1986 - \$325,000,000 issued, priced at 99.75 (9.78%)

**Cancellation Information:**

August 5, 1999 - \$25,000,000 cancelled  
May 8, 2001 - \$37,000,000 cancelled  
November 2, 2001 - \$113,691,000 cancelled  
April 26, 2002 - \$7,114,000 cancelled  
July 12, 2002 - \$29,361,000 cancelled  
December 23, 2002 - \$24,000,000 cancelled  
November 7, 2003 - \$3,600,000 cancelled  
March 19, 2004 - \$1,800,000 cancelled

**Outstanding:** \$83,434,000

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**9½% Bonds due June 1, 2010**

**H81**

**CA135087-RS50**

**Interest Payable:** June 1 and December 1

**Issue Information:**

April 10, 1986 - \$325,000,000 issued, priced at 100.50 (9.44%)  
July 1, 1987 - \$325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987  
July 1, 1989 - \$450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989  
August 10, 1989 - \$550,000,000 issued, priced at 100.698 (9.420%) plus accrued interest from June 1, 1989  
October 1, 1989 - \$425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989  
December 15, 1989 - \$450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989  
February 1, 1990 - \$450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

**Cancellation Information:**

February 18, 1999 - \$95,000,000 cancelled  
August 5, 1999 - \$93,376,000 cancelled  
February 9, 2000 - \$312,370,000 cancelled  
December 23, 2002 - \$1,689,000 cancelled  
October 17, 2003 - \$11,966,000 cancelled



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**Cancellation Information:**

December 12, 2003 - \$16,300,000 cancelled  
July 2, 2004 - \$14,000,000 cancelled  
August 11, 2004 - \$37,000,000 cancelled  
September 3, 2004 - \$9,000,000 cancelled  
October 29, 2004 - \$150,000,000 cancelled  
March 2, 2005 - \$6,400,000 cancelled  
November 20, 2006 - \$3,294,000 cancelled

**Outstanding:** \$2,224,605,000

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**5½% Bonds due June 1, 2010**

**WX80**

**CA135087-WX80**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 3, 1999 - \$2,600,000,000 issued, auction average 5.672% (98.631)  
November 1, 1999 - \$2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999  
February 1, 2000 - \$2,600,000,000 issued, auction average 6.451% (92.899) plus accrued interest from December 1, 1999  
March 20, 2000 - \$2,600,000,000 issued, auction average 6.058% (95.790) plus accrued interest from December 1, 1999

**Cancellation Information:**

April 1, 2003 - \$70,000,000 cancelled  
October 17, 2003 - \$100,000,000 cancelled  
November 7, 2003 - \$200,000,000 cancelled  
December 12, 2003 - \$250,000,000 cancelled  
March 19, 2004 - \$10,000,000 cancelled  
March 31, 2004 - \$25,000,000 cancelled  
May 10, 2004 - \$84,675,000 cancelled  
July 2, 2004 - \$92,770,000 cancelled  
August 11, 2004 - \$15,600,000 cancelled  
September 3, 2004 - \$430,000,000 cancelled  
September 30, 2004 - \$106,816,000 cancelled  
December 2, 2004 - \$175,000,000 cancelled  
January 31, 2005 - \$100,000,000 cancelled  
March 2, 2005 - \$125,000,000 cancelled  
April 29, 2005 - \$136,075,000 cancelled  
June 3, 2005 - \$78,000,000 cancelled  
June 30, 2005 - \$82,000,000 cancelled  
July 29, 2005 - \$35,000,000 cancelled  
August 30, 2005 - \$85,000,000 cancelled  
September 29, 2005 - \$135,000,000 cancelled  
October 27, 2005 - \$304,290,000 cancelled  
January 31, 2006 - \$40,000,000 cancelled  
February 28, 2006 - \$200,000,000 cancelled  
March 24, 2006 - \$265,727,000 cancelled  
June 16, 2006 - \$530,820,000 cancelled  
June 27, 2006 - \$220,082,000 cancelled  
August 1, 2006 - \$338,811,000 cancelled

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**Cancellation Information:**

August 22, 2006 - \$50,000,000 cancelled  
November 7, 2006 - \$50,000,000 cancelled  
November 20, 2006 - \$321,706,000 cancelled  
February 20, 2007 - \$175,000,000 cancelled  
March 12, 2007 - \$73,500,000 cancelled  
May 8, 2007 - \$249,000,000 cancelled  
May 28, 2007 - \$89,000,000 cancelled  
August 21, 2007 - \$29,000,000 cancelled

**Outstanding:** \$5,127,128,000

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**3¾% Bonds due June 1, 2010**

**YM08**

**CA135087-YM08**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 30, 2007 - \$3,300,000,000 issued, auction average 3.818% (99.839)

**Outstanding:** \$3,300,000,000

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**4% Bonds due September 1, 2010**

**XY54**

**CA135087-XY54**

**Interest Payable:** March 1 and September 1

**Issue Information:**

November 22, 2004 - \$2,100,000,000 issued, priced at 99.729 (4.054%)  
January 24, 2005 - \$259,034,000 issued, switch replacement priced at 101.152 plus accrued interest from November 22, 2004  
February 21, 2005 - \$2,000,000,000 issued, priced at 101.147 (3.768%) plus accrued interest from November 22, 2004  
April 26, 2005 - \$300,000,000 issued, switch, replacement priced at 101.294 plus accrued interest from March 1, 2005  
May 24, 2005 - \$2,000,000,000 issued, priced at 101.862 (3.608%) plus accrued interest from March 1, 2005  
July 18, 2005 - \$500,000,000 issued, switch replacement priced at 102.064 plus accrued interest from March 1, 2005  
August 29, 2005 - \$2,000,000,000 issued, priced at 102.246 (3.507%) plus accrued interest from March 1, 2005  
October 11, 2005 - \$300,000,000 issued, switch replacement priced at 101.776 plus accrued interest from September 1, 2005

**Cancellation Information:**

August 21, 2007 - \$371,000,000 cancelled  
September 24, 2007 - \$482,000,000 cancelled  
October 15, 2007 - \$246,627,000 cancelled  
November 14, 2007 - \$156,522,000 cancelled  
December 3, 2007 - \$400,000,000 cancelled

**Outstanding:** \$7,802,885,000

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**Section 2.2 – Marketable Bonds  
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**8¾% Bonds due October 1, 2010**

**H85**

**CA135087-RW62**

**Interest Payable:** April 1 and October 1

**Issue Information:**

April 28, 1986 - \$325,000,000 issued, priced at 98.625 (8.89%)

**Cancellation Information:**

August 5, 1999 - \$45,457,000 cancelled  
February 9, 2000 - \$28,000,000 cancelled  
August 4, 2000 - \$57,210,000 cancelled  
February 7, 2001 - \$10,520,000 cancelled  
May 8, 2001 - \$11,000,000 cancelled  
July 31, 2001 - \$8,600,000 cancelled  
November 2, 2001 - \$5,067,000 cancelled  
April 26, 2002 - \$9,385,000 cancelled  
July 12, 2002 - \$7,612,000 cancelled  
April 1, 2003 - \$10,000,000 cancelled  
January 31, 2005 - \$9,443,000 cancelled  
January 31, 2006 - \$2,413,000 cancelled  
April 16, 2007 - \$744,000 cancelled  
November 14, 2007 - \$3,971,000 cancelled

**Outstanding:** \$115,578,000

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**9% Bonds due March 1, 2011**

**H87**

**CA135087-RY29**

**Interest Payable:** March 1 and September 1

**Issue Information:**

July 3, 1986 - \$325,000,000 issued, priced at 97.875 (9.22%)  
September 2, 1986 - \$325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986  
October 23, 1986 - \$300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986  
December 15, 1986 - \$350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986  
May 1, 1987 - \$325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987  
March 15, 1988 - \$350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

**Cancellation Information:**

August 5, 1999 - \$165,686,000 cancelled  
February 3, 2000 - \$17,000,000 cancelled  
August 4, 2000 - \$433,040,000 cancelled  
February 7, 2001 - \$103,000,000 cancelled  
May 8, 2001 - \$32,065,000 cancelled  
July 31, 2001 - \$134,000,000 cancelled  
November 2, 2001 - \$27,000,000 cancelled  
March 4, 2002 - \$158,000,000 cancelled  
April 26, 2002 - \$56,000,000 cancelled  
July 12, 2002 - \$57,736,000 cancelled  
August 8, 2002 - \$22,856,000 cancelled  
October 7, 2002 - \$10,000,000 cancelled

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**Cancellation Information:**

December 23, 2002 - \$9,870,000 cancelled  
February 10, 2003 - \$39,000,000 cancelled  
April 1, 2003 - \$25,329,000 cancelled  
June 13, 2003 - \$30,000,000 cancelled  
June 30, 2003 - \$14,000,000 cancelled  
October 17, 2003 - \$6,268,000 cancelled  
February 10, 2004 - \$2,000,000 cancelled  
September 30, 2004 - \$8,209,000 cancelled  
April 29, 2005 - \$30,600,000 cancelled  
January 31, 2006 - \$4,100,000 cancelled  
August 1, 2006 - \$6,000,000 cancelled  
November 14, 2007 - \$45,433,000 cancelled

**Outstanding:** \$537,808,000

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**8½% Bonds due June 1, 2011**

**H98**

**CA135087-SH86**

**Interest Payable:** June 1 and December 1

**Issue Information:**

February 19, 1987 - \$375,000,000 issued, priced at 99.625 (8.53%)  
March 15, 1987 - \$375,000,000 issued, priced at 98.625 (8.63%) plus accrued interest from February 19, 1987

**Cancellation Information:**

August 5, 1999 - \$53,230,000 cancelled  
February 9, 2000 - \$17,630,000 cancelled  
August 4, 2000 - \$9,750,000 cancelled  
November 7, 2003 - \$3,431,000 cancelled  
December 23, 2003 - \$20,000,000 cancelled  
March 31, 2004 - \$3,608,000 cancelled  
March 2, 2005 - \$20,000,000 cancelled  
June 3, 2005 - \$6,200,000 cancelled  
November 7, 2006 - \$8,000,000 cancelled

**Outstanding:** \$608,151,000

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**6% Bonds due June 1, 2011**

**XB51**

**CA135087-XB51**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 2000 - \$2,600,000,000 issued, auction average 6.128% (98.987)  
August 1, 2000 - \$2,600,000,000 issued, auction average 5.899% (100.790) plus accrued interest from June 1, 2000  
October 30, 2000 - \$2,400,000,000 issued, auction average 5.681% (102.506) plus accrued interest from June 1, 2000  
January 29, 2001 - \$2,500,000,000 issued, auction average 5.525% (103.694) plus accrued interest from December 1, 2000  
May 7, 2001 - \$2,500,000,000 issued, auction average 5.756% (101.840) plus accrued interest from December 1, 2000  
July 30, 2001 - \$2,400,000,000 issued, auction average 5.730% (102.000) plus accrued interest from June 1, 2001

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**Cancellation Information:**

November 7, 2003 - \$25,000,000 cancelled  
December 23, 2003 - \$450,000,000 cancelled  
February 10, 2004 - \$50,000,000 cancelled  
March 31, 2004 - \$25,000,000 cancelled  
July 2, 2004 - \$349,585,000 cancelled  
September 30, 2004 - \$550,000,000 cancelled  
December 2, 2004 - \$189,000,000 cancelled  
December 31, 2004 - \$150,000,000 cancelled  
March 2, 2005 - \$159,300,000 cancelled  
March 17, 2005 - \$412,831,000 cancelled  
June 3, 2005 - \$203,400,000 cancelled  
July 29, 2005 - \$179,548,000 cancelled  
August 30, 2005 - \$165,456,000 cancelled  
January 31, 2006 - \$25,000,000 cancelled  
February 28, 2006 - \$15,000,000 cancelled  
March 24, 2006 - \$25,000,000 cancelled  
June 9, 2006 - \$210,000,000 cancelled  
June 16, 2006 - \$12,000,000 cancelled  
June 27, 2006 - \$290,872,000 cancelled  
August 1, 2006 - \$218,040,000 cancelled  
September 5, 2006 - \$25,000,000 cancelled  
November 7, 2006 - \$25,000,000 cancelled  
December 12, 2006 - \$341,608,000 cancelled  
December 19, 2006 - \$163,088,000 cancelled  
February 20, 2007 - \$107,000,000 cancelled  
May 8, 2007 - \$151,000,000 cancelled  
May 28, 2007 - \$136,000,000 cancelled  
September 24, 2007 - \$18,000,000 cancelled  
November 14, 2007 - \$100,000,000 cancelled

**Outstanding:** \$10,228,272,000

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**3¾% Bonds due September 1, 2011**

**YC26**

**CA135087-YC26**

**Interest Payable:** March 1 and September 1

**Issue Information:**

November 21, 2005 - \$1,900,000,000 issued, auction average 3.952% (98.970)  
January 23, 2006 - \$327,862,000 issued, switch replacement priced at 99.451 plus accrued interest from November 21, 2005  
February 20, 2006 - \$1,900,000,000 issued, auction average 4.159% (98.000) plus accrued interest from November 21, 2005  
May 23, 2006 - \$2,100,000,000 issued, auction average 4.323% (97.318) plus accrued interest from March 1, 2006  
June 27, 2006 - \$500,000,000 issued, switch replacement priced at 96.618 plus accrued interest from March 1, 2006  
July 31, 2006 - \$500,000,000 issued, switch replacement priced at 97.526 plus accrued interest from March 1, 2006  
August 21, 2006 - \$2,100,000,000 issued, auction average 4.181% (98.062) plus accrued interest from March 1, 2006

**Outstanding:** \$9,327,862,000

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**5¼% Bonds due June 1, 2012**

**XH22**

**CA135087-XH22**

**Interest Payable:** December 1 and June 1

**Issue Information:**

October 29, 2001 - \$2,500,000,000 issued, auction average 5.324% (99.412)  
February 11, 2002 - \$2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001  
April 22, 2002 - \$2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001  
June 25, 2002 - \$500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002  
August 6, 2002 - \$2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002  
September 30, 2002 - \$600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002  
October 15, 2002 - \$600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

**Cancellation Information:**

March 17, 2005 - \$184,958,000 cancelled  
June 3, 2005 - \$155,000,000 cancelled  
June 30, 2005 - \$61,727,000 cancelled  
August 30, 2005 - \$165,000,000 cancelled  
June 9, 2006 - \$225,000,000 cancelled  
June 12, 2006 - \$390,000,000 cancelled  
June 27, 2006 - \$15,462,000 cancelled  
August 22, 2006 - \$25,000,000 cancelled  
September 20, 2006 - \$21,000,000 cancelled

**Outstanding:** \$10,356,853,000

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**3¾% Bonds due June 1, 2012**

**YG30**

**CA135087-YG30**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 6, 2006 - \$2,000,000,000 issued, auction average 3.910% (99.208)  
December 11, 2006 - \$300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from December 1, 2006  
February 19, 2007 - \$300,000,000 issued, switch replacement priced at 98.139 plus accrued interest from December 1, 2006  
May 7, 2007 - \$2,000,000,000 issued, auction average 4.153% (98.173) plus accrued interest from December 1 2006  
August 20, 2007 - \$2,000,000,000 issued, auction average 4.382% (97.295) plus accrued interest from June 1, 2007  
November 13, 2007 - \$224,165,000 issued, switch replacement priced at 98.299 plus accrued interest from June 1, 2007

**Outstanding:** \$6,824,165,000

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**5¼% Bonds due June 1, 2013**

**XM17**

**CA135087-XM17**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 4, 2002 - \$2,400,000,000 issued, auction average 5.316% (99.476)  
December 16, 2002 - \$600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002  
February 10, 2003 - \$2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002

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**Issue Information:**

March 24, 2003 - \$600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002  
May 12, 2003 - \$2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002  
June 25, 2003 - \$600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003  
August 11, 2003 - \$2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003  
September 30, 2003 - \$600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

**Cancellation Information:**

December 2, 2005 - \$70,000,000 cancelled  
January 31, 2006 - \$196,150,000 cancelled  
February 28, 2006 - \$747,000,000 cancelled  
March 24, 2006 - \$9,196,000 cancelled  
April 28, 2006 - \$540,000,000 cancelled  
June 9, 2006 - \$165,000,000 cancelled  
August 9, 2006 - \$219,060,000 cancelled  
August 22, 2006 - \$415,000,000 cancelled  
September 20, 2006 - \$385,000,000 cancelled  
October 17, 2006 - \$75,000,000 cancelled  
November 7, 2006 - \$57,000,000 cancelled  
August 8, 2007 - \$125,000,000 cancelled

**Outstanding:** \$8,996,594,000

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**10¼% Bonds due March 15, 2014**

**A23**

**CA135087-TH77**

**Interest Payable:** March 15 and September 15

**Issue Information:**

March 15, 1989 - \$350,000,000 issued, priced at 10.39% (98.75)  
March 30, 1989 - \$500,000,000 issued, priced at 10.315% (99.411) plus accrued interest from March 15, 1989  
March 15, 1990 - \$450,000,000 issued, priced at 10.32% (99.35)  
July 1, 1990 - \$650,000,000 issued, priced at 10.706% (96.068) plus accrued interest from March 15, 1990  
August 1, 1990 - \$600,000,000 issued, priced at 10.57% (97.25) plus accrued interest from March 15, 1990  
February 21, 1991 - \$600,000,000 issued, priced at 9.85% (103.65) plus accrued interest from September 15, 1990

**Cancellation Information:**

February 7, 2001 - \$25,000,000 cancelled  
April 24, 2001 - \$62,000,000 cancelled  
May 8, 2001 - \$68,319,000 cancelled  
July 31, 2001 - \$244,137,000 cancelled  
February 18, 2002 - \$166,106,000 cancelled  
April 26, 2002 - \$35,825,000 cancelled  
August 8, 2002 - \$316,597,000 cancelled  
November 8, 2002 - \$62,580,000 cancelled  
April 1, 2003 - \$50,870,000 cancelled  
June 13, 2003 - \$11,000,000 cancelled  
June 30, 2003 - \$148,000,000 cancelled  
September 18, 2003 - \$38,000,000 cancelled  
October 17, 2003 - \$153,219,000 cancelled  
November 7, 2003 - \$27,000,000 cancelled  
February 10, 2004 - \$31,459,000 cancelled  
March 31, 2004 - \$10,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

July 2, 2004 - \$117,541,000 cancelled  
September 17, 2004 - \$29,543,000 cancelled  
October 29, 2004 - \$149,950,000 cancelled  
December 31, 2004 - \$161,258,000 cancelled  
March 17, 2005 - \$245,211,000 cancelled  
June 3, 2005 - \$25,400,000 cancelled  
March 24, 2006 - \$45,000,000 cancelled  
April 28, 2006 - \$27,769,000 cancelled  
August 9, 2006 - \$52,000,000 cancelled  
September 20, 2006 - \$47,701,000 cancelled  
October 17, 2006 - \$19,149,000 cancelled  
November 28, 2006 - \$12,468,000 cancelled

**Closing of Books for Interest:** Last business day of February and August

**Outstanding:** \$766,898,000

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**5% Bonds due June 1, 2014**

**XS86**

**CA135087-XS86**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 20, 2003 - \$2,400,000,000 issued, auction average 5.048% (99.615)  
December 15, 2003 - \$407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003  
February 9, 2004 - \$2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003  
March 22, 2004 - \$360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003  
May 3, 2004 - \$2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003  
June 22, 2004 - \$499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004  
August 16, 2004 - \$2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004  
September 28, 2004 - \$500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

**Cancellation Information:**

September 20, 2006 - \$50,000,000 cancelled  
October 17, 2006 - \$85,000,000 cancelled  
November 7, 2006 - \$260,000,000 cancelled  
November 28, 2006 - \$175,000,000 cancelled  
January 30, 2007 - \$259,742,000 cancelled  
February 20, 2007 - \$64,793,000 cancelled  
March 20, 2007 - \$134,100,000 cancelled  
April 24, 2007 - \$60,000,000 cancelled

**Outstanding:** \$9,778,802,000



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**11¼% Bonds due June 1, 2015**

**A34**

**CA135087-TU88**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 1990 - \$500,000,000 issued, priced at 11.43% (98.50)  
May 31, 1990 - \$650,000,000 issued, priced at 10.804% (103.830) plus accrued interest from May 1, 1990  
October 1, 1990 - \$500,000,000 issued, priced at 11.17% (100.625) plus accrued interest from June 1, 1990  
November 15, 1990 - \$700,000,000 issued, priced at 11.238% (100.087) plus accrued interest from June 1, 1990

**Cancellation Information:**

February 7, 2001 - \$22,884,000 cancelled  
April 24, 2001 - \$3,845,000 cancelled  
May 8, 2001 - \$97,516,000 cancelled  
February 18, 2002 - \$119,615,000 cancelled  
July 12, 2002 - \$229,585,000 cancelled  
August 8, 2002 - \$221,292,000 cancelled  
October 7, 2002 - \$358,433,000 cancelled  
November 8, 2002 - \$65,000,000 cancelled  
April 1, 2003 - \$267,292,000 cancelled  
June 30, 2003 - \$256,374,000 cancelled  
October 17, 2003 - \$166,000,000 cancelled  
November 7, 2003 - \$26,900,000 cancelled  
December 23, 2003 - \$11,600,000 cancelled  
February 10, 2004 - \$20,659,000 cancelled  
October 30, 2007 - \$1,500,000 cancelled

**Outstanding:** \$481,505,000

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**4½% Bonds due June 1, 2015**

**XX71**

**CA135087-XX71**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 18, 2004 - \$2,100,000,000 issued, priced at 98.627 (4.666%)  
December 20, 2004 - \$500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004  
February 7, 2005 - \$2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004  
March 14, 2005 - \$500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004  
May 9, 2005 - \$2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004  
June 21, 2005 - \$500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005  
August 15, 2005 - \$2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005  
September 26, 2005 - \$400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

**Outstanding:** \$10,300,000,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**4% Bonds due June 1, 2016**

**YB43**

**CA135087-YB43**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 7, 2005 - \$2,100,000,000 issued, auction average 4.205% (98.268)  
December 12, 2005 - \$400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005  
February 6, 2006 - \$2,000,000,000 issued, auction average 4.209% (98.261) plus accrued interest from December 1, 2005  
March 13, 2006 - \$400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005  
April 24, 2006 - \$2,300,000,000 issued, auction average 4.480% (96.130) plus accrued interest from December 1, 2005  
June 12, 2006 - \$400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006  
August 8, 2006 - \$2,300,000,000 issued, auction average 4.346% (97.254) plus accrued interest from June 1, 2006  
September 19, 2006 - \$400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006

**Outstanding:** \$10,300,000,000

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**4% Bonds due June 1, 2017**

**YF56**

**CA135087-YF56**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 16, 2006 - \$2,300,000,000 issued, auction average 4.149% (98.734)  
November 27, 2006 - \$243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006  
January 29, 2007 - \$2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from December 1, 2006  
March 19, 2007 - \$163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from December 1, 2006  
April 23, 2007 - \$2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from December 1, 2006  
August 7, 2007 - \$2,600,000,000 issued, auction average 4.513% (95.962) plus accrued interest from June 1, 2007  
September 17, 2007 - \$135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from June 1, 2007

**Outstanding:** \$10,342,526,000

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**4¼% Bonds due June 1, 2018**

**YL25**

**CA135087-YL25**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 29, 2007 - \$2,500,000,000 issued, auction average 4.311% (99.489)

**Outstanding:** \$2,500,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**10½% Bonds due March 15, 2021**

**A39**

**CA135087-TZ75**

**Interest Payable:** March 15 and September 15

**Issue Information:**

December 15, 1990 - \$700,000,000 issued, priced at 10.59% (99.15)

January 9, 1991 - \$700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990

February 1, 1991 - \$400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990

**Closing of Books for Interest:** Last business day of February and August

**Cancellation Information:**

October 19, 2000 - \$3,000,000 cancelled

April 24, 2001 - \$34,000,000 cancelled

October 17, 2001 - \$40,000,000 cancelled

May 10, 2002 - \$60,000,000 cancelled

August 8, 2002 - \$32,000,000 cancelled

December 23, 2002 - \$103,289,000 cancelled

December 30, 2002 - \$20,000,000 cancelled

January 22, 2003 - \$40,218,000 cancelled

February 10, 2003 - \$46,715,000 cancelled

March 18, 2003 - \$29,000,000 cancelled

April 1, 2003 - \$20,000,000 cancelled

May 8, 2003 - \$2,320,000 cancelled

June 13, 2003 - \$53,000,000 cancelled

August 8, 2003 - \$10,000,000 cancelled

September 18, 2003 - \$110,000,000 cancelled

November 7, 2003 - \$12,900,000 cancelled

December 12, 2003 - \$6,000,000 cancelled

February 10, 2004 - \$1,800,000 cancelled

March 31, 2004 - \$70,000,000 cancelled

July 2, 2004 - \$3,000,000 cancelled

August 11, 2004 - \$60,000,000 cancelled

October 29, 2004 - \$37,462,000 cancelled

January 31, 2005 - \$4,035,000 cancelled

January 31, 2006 - \$200,000,000 cancelled

March 24, 2006 - \$19,567,000 cancelled

April 28, 2006 - \$3,083,000 cancelled

May 11, 2006 - \$8,000,000 cancelled

August 9, 2006 - \$10,000,000 cancelled

November 28, 2006 - \$18,000,000 cancelled

January 16, 2007 - \$19,000,000 cancelled

September 18, 2007 - \$3,250,000 cancelled

**Outstanding:** \$720,361,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**9¾% Bonds due June 1, 2021**

A43

CA135087-UE28

Interest Payable: June 1 and December 1

**Issue Information:**

May 9, 1991 - \$800,000,000 issued, priced at 9.900% (98.555)  
June 1, 1991 - \$800,000,000 issued, priced at 9.894% (98.624)  
July 1, 1991 - \$650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991  
August 1, 1991 - \$800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991  
September 1, 1991 - \$700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from June 1, 1991  
October 17, 1991 - \$900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from June 1, 1991

**Cancellation Information:**

October 19, 2000 - \$214,754,000 cancelled  
April 24, 2001 - \$123,242,000 cancelled  
October 17, 2001 - \$207,000,000 cancelled  
February 18, 2002 - \$116,000,000 cancelled  
May 10, 2002 - \$171,645,000 cancelled  
July 22, 2002 - \$296,000,000 cancelled  
August 8, 2002 - \$1,330,000 cancelled  
October 18, 2002 - \$294,017,000 cancelled  
November 8, 2002 - \$433,120,000 cancelled  
December 23, 2002 - \$120,374,000 cancelled  
December 30, 2002 - \$111,111,000 cancelled  
January 22, 2003 - \$455,000,000 cancelled  
February 10, 2003 - \$17,000,000 cancelled  
March 18, 2003 - \$10,000,000 cancelled  
May 8, 2003 - \$180,795,000 cancelled  
June 13, 2003 - \$26,700,000 cancelled  
August 8, 2003 - \$113,900,000 cancelled  
September 18, 2003 - \$36,000,000 cancelled  
November 7, 2003 - \$65,000,000 cancelled  
December 12, 2003 - \$31,000,000 cancelled  
December 23, 2003 - \$4,000,000 cancelled  
February 10, 2004 - \$240,487,000 cancelled  
March 19, 2004 - \$64,402,000 cancelled  
March 31, 2004 - \$76,500,000 cancelled  
May 10, 2004 - \$280,129,000 cancelled  
July 2, 2004 - \$4,500,000 cancelled  
August 11, 2004 - \$19,100,000 cancelled  
September 3, 2004 - \$4,000,000 cancelled  
September 30, 2004 - \$27,500,000 cancelled  
October 29, 2004 - \$78,643,000 cancelled  
December 2, 2004 - \$140,000,000 cancelled  
December 31, 2004 - \$51,112,000 cancelled  
January 31, 2005 - \$27,100,000 cancelled  
March 24, 2006 - \$5,025,000 cancelled  
April 28, 2006 - \$29,148,000 cancelled  
May 11, 2006 - \$51,600,000 cancelled  
August 9, 2006 - \$7,934,000 cancelled  
November 1, 2006 - \$1,000,000 cancelled  
November 28, 2006 - \$7,200,000 cancelled  
January 16, 2007 - \$31,500,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

January 30, 2007 - \$25,258,000 cancelled  
March 20, 2007 - \$3,000,000 cancelled  
April 24, 2007 - \$8,000,000 cancelled  
September 18, 2007 - \$2,425,000 cancelled  
October 30, 2007 - \$4,500,000 cancelled

**Outstanding:** \$431,949,000

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**4¼% Real Return Bonds due December 1, 2021**

**L25**

**CA135087-UL60**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 10, 1991 - \$700,000,000 issued, priced at 100.00 (4.25% real)  
October 14, 1992 - \$500,000,000 issued, priced at 92.15 (4.75% real)  
May 1, 1993 - \$325,000,000 issued, priced at 95.25 (4.55% real)  
December 1, 1993 - \$600,000,000 issued, priced at 102.50 (4.10% real)  
February 22, 1994 - \$600,000,000 issued, priced at 114.75 (3.42% real)  
June 21, 1994 - \$400,000,000 issued, priced at 96.10 (4.50% real)  
September 15, 1994 - \$500,000,000 issued, priced at 93.25 (4.69% real)  
December 15, 1994 - \$500,000,000 issued, priced at 92.15 (4.77% real)  
February 2, 1995 - \$350,000,000 issued, priced at 88.25 (5.054% real)  
May 8, 1995 - \$300,000,000 issued, priced at 4.578% real (94.985)  
August 4, 1995 - \$400,000,000 issued, priced at 91.15 (4.848% real)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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|   |                  |
|---|------------------|
| CPI (Base)                                | 83.07713         |
| CPI (Dec. 31, 2007)                       | 111.60968        |
| Index Ratio                               | 1.34345          |
| Original Issue Par Value:                 | 5,175,000,000.00 |
| - Interest Payment (Dec. 1, 2007)         | 148,121,334.00   |
| - Interest Earned per \$1M (Dec. 1, 2007) | 28.622.48        |
| - Index Ratio (Dec. 1, 2007)              | (1.34694)        |
| Inflation Adjustment:                     | 1,777,353,750    |
| Adjusted Par Value:                       | 6,952,353,750    |

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A Global Certificate for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,175,000,000

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**9¼% Bonds due June 1, 2022**

**A49**

**CA135087-UM44**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 15, 1991 - \$800,000,000 issued, priced at 9.30% (99.50)  
January 3, 1992 - \$850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991  
May 15, 1992 - \$900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991

**Cancellation Information:**

October 19, 2000 - \$151,000,000 cancelled  
April 24, 2001 - \$26,000,000 cancelled  
October 17, 2001 - \$253,000,000 cancelled  
February 18, 2002 - \$100,000,000 cancelled  
March 7, 2002 - \$386,922,000 cancelled  
May 10, 2002 - \$101,818,000 cancelled  
July 22, 2002 - \$304,000,000 cancelled  
August 8, 2002 - \$4,050,000 cancelled  
November 8, 2002 - \$39,300,000 cancelled  
December 23, 2002 - \$70,000,000 cancelled  
December 30, 2002 - \$100,000,000 cancelled  
January 22, 2003 - \$64,782,000 cancelled  
February 10, 2003 - \$50,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

May 8, 2003 - \$70,881,000 cancelled  
June 13, 2003 - \$33,569,000 cancelled  
August 8, 2003 - \$50,000,000 cancelled  
September 18, 2003 - \$25,182,000 cancelled  
October 17, 2003 - \$26,829,000 cancelled  
December 12, 2003 - \$27,400,000 cancelled  
December 23, 2003 - \$2,000,000 cancelled  
February 10, 2004 - \$12,000,000 cancelled  
March 19, 2004 - \$15,000,000 cancelled  
March 31, 2004 - \$11,000,000 cancelled  
May 10, 2004 - \$25,000,000 cancelled  
August 11, 2004 - \$30,571,000 cancelled  
September 3, 2004 - \$1,400,000 cancelled  
September 30, 2004 - \$14,848,000 cancelled  
January 31, 2005 - \$3,000,000 cancelled  
August 9, 2006 - \$37,500,000 cancelled  
October 17, 2006 - \$4,000,000 cancelled  
November 1, 2006 - \$1,000,000 cancelled  
November 28, 2006 - \$27,000,000 cancelled  
January 16, 2007 - \$5,500,000 cancelled  
January 30, 2007 - \$5,000,000 cancelled

**Outstanding:** \$470,448,000

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**8% Bonds due June 1, 2023**

**A55**

**CA135087-UT96**

Interest Payable: June 1 and December 1

**Issue Information:**

August 17, 1992 - \$1,000,000,000 issued, auction average 8.177% (97.999)  
February 1, 1993 - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992  
April 1, 1993 - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992  
July 26, 1993 - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993  
October 15, 1993 - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993  
February 1, 1994 - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993  
May 2, 1994 - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

**Cancellation Information:**

May 10, 2002 - \$92,000,000 cancelled  
December 30, 2002 - \$48,811,000 cancelled  
March 18, 2003 - \$5,000,000 cancelled  
May 8, 2003 - \$932,000 cancelled  
August 8, 2003 - \$44,000,000 cancelled  
September 18, 2003 - \$112,615,000 cancelled  
February 10, 2004 - \$25,000,000 cancelled  
May 10, 2004 - \$90,000,000 cancelled  
July 2, 2004 - \$35,000,000 cancelled  
August 11, 2004 - \$130,000,000 cancelled  
September 3, 2004 - \$10,000,000 cancelled  
September 30, 2004 - \$30,000,000 cancelled  
October 29, 2004 - \$85,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

December 2, 2004 - \$125,000,000 cancelled  
January 31, 2005 - \$85,000,000 cancelled  
March 17, 2005 - \$100,000,000 cancelled  
April 29, 2005 - \$40,000,000 cancelled  
June 3, 2005 - \$10,000,000 cancelled  
June 30, 2005 - \$61,727,000 cancelled  
July 29, 2005 - \$15,000,000 cancelled  
August 30, 2005 - \$87,532,000 cancelled  
November 10, 2005 - \$75,000,000 cancelled  
January 31, 2006 - \$33,287,000 cancelled  
February 28, 2006 - \$53,000,000 cancelled  
June 12, 2006 - \$51,357,000 cancelled  
July 25, 2006 - \$20,000,000 cancelled  
August 9, 2006 - \$70,000,000 cancelled  
October 17, 2006 - \$20,000,000 cancelled  
January 16, 2007 - \$77,000,000 cancelled  
January 30, 2007 - \$10,000,000 cancelled  
April 24, 2007 - \$30,000,000 cancelled  
June 12, 2007 - \$259,085,000 cancelled  
July 24, 2007 - \$46,634,000 cancelled  
August 8, 2007 - \$90,000,000 cancelled  
September 18, 2007 - \$10,000,000 cancelled  
October 10, 2007 - \$171,045,000 cancelled  
October 30, 2007 - \$115,000,000 cancelled

**Outstanding:** \$5,835,975,000

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**9% Bonds due June 1, 2025**

**A76**

**CA135087-VH40**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 2, 1994 - \$1,500,000,000 issued, auction average 9.173% (98.210)  
November 1, 1994 - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994  
February 1, 1995 - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994  
May 1, 1995 - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994  
August 1, 1995 - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995  
November 1, 1995 - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995  
February 1, 1996 - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

**Cancellation Information:**

May 10, 2002 - \$52,000,000 cancelled  
December 30, 2002 - \$40,000,000 cancelled  
January 22, 2003 - \$40,000,000 cancelled  
March 18, 2003 - \$30,000,000 cancelled  
May 8, 2003 - \$31,397,000 cancelled  
August 8, 2003 - \$23,500,000 cancelled  
September 18, 2003 - \$58,000,000 cancelled  
December 12, 2003 - \$135,000,000 cancelled  
February 10, 2004 - \$5,000,000 cancelled  
May 10, 2004 - \$3,196,000 cancelled



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

August 11, 2004 - \$156,329,000 cancelled  
September 3, 2004 - \$25,000,000 cancelled  
September 30, 2004 - \$30,000,000 cancelled  
October 29, 2004 - \$40,000,000 cancelled  
December 2, 2004 - \$46,312,000 cancelled  
December 31, 2004 - \$51,954,000 cancelled  
January 31, 2005 - \$139,000,000 cancelled  
March 17, 2005 - \$56,726,000 cancelled  
April 29, 2005 - \$206,150,000 cancelled  
June 3, 2005 - \$105,000,000 cancelled  
June 30, 2005 - \$130,863,000 cancelled  
July 29, 2005 - \$157,914,000 cancelled  
August 30, 2005 - \$75,000,000 cancelled  
October 27, 2005 - \$305,365,000 cancelled  
November 10, 2005 - \$219,280,000 cancelled  
December 21, 2005 - \$181,480,000 cancelled  
January 31, 2006 - \$60,000,000 cancelled  
February 28, 2006 - \$50,000,000 cancelled  
March 24, 2006 - \$134,527,000 cancelled  
May 11, 2006 - \$190,635,000 cancelled  
June 12, 2006 - \$16,000,000 cancelled  
July 25, 2006 - \$40,000,000 cancelled  
August 9, 2006 - \$41,178,000 cancelled  
October 17, 2006 - \$23,600,000 cancelled  
November 1, 2006 - \$225,570,000 cancelled  
January 16, 2007 - \$47,000,000 cancelled  
March 20, 2007 - \$25,000,000 cancelled  
July 24, 2007 - \$126,740,000 cancelled  
August 8, 2007 - \$68,000,000 cancelled  
September 18, 2007 - \$50,000,000 cancelled  
October 10, 2007 - \$175,000,000 cancelled  
October 30, 2007 - \$31,000,000 cancelled

**Outstanding:** \$5,251,284,000

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**4¾% Real Return Bonds due December 1, 2026**

**VS05**

**CA135087-VS05**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 7, 1995 - \$300,000,000 issued, auction 4.595% real (94.329)  
March 6, 1996 - \$350,000,000 issued, auction 4.880% real (90.017)  
June 6, 1996 - \$400,000,000 issued, auction 4.760% real (91.838)  
September 6, 1996 - \$400,000,000 issued, auction 4.785% real (91.489)  
December 6, 1996 - \$400,000,000 issued, auction 3.980% real (104.702)  
March 12, 1997 - \$500,000,000 issued, auction 4.110% real (102.384)  
June 9, 1997 - \$500,000,000 issued, auction 4.500% real (95.940)  
September 8, 1997 - \$400,000,000 issued, auction 4.230% real (100.328)  
December 8, 1997 - \$400,000,000 issued, auction 4.032% real (103.706)

## Section 2.2 – Marketable Bonds Information by Maturity Date

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### Issue Information:

March 9, 1998 - \$400,000,000 issued, auction 4.200% real (100.824)  
June 8, 1998 - \$400,000,000 issued, auction 3.910% real (105.809)  
September 8, 1998 - \$400,000,000 issued, auction 4.180% real (101.148)  
December 7, 1998 - \$400,000,000 issued, auction 4.190% real (100.983)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

### Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

### Indexing Process:

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

|   |                  |
|---|------------------|
| CPI (Base)                                | 87.82571         |
| CPI (Dec. 31, 2007)                       | 111.60968        |
| Index Ratio                               | 1.27081          |
| Original Issue Par Value:                 | 5,250,000,000.00 |
| - Interest Payment (Dec. 1, 2007)         | 142,142,910.00   |
| - Interest Earned per \$1M (Dec. 1, 2007) | 27,074.84        |
| - Index Ratio (Dec. 1, 2007)              | (1.27411)        |
| Inflation Adjustment:                     | 1,421,752,500    |
| Adjusted Par Value:                       | 6,671,752,500    |

### Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Registration and Denomination:**

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,250,000,000

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**8% Bonds due June 1, 2027**

VW17

CA135087-VW17

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 1996 - \$1,500,000,000 issued, auction average 8.188% (97.882)  
August 1, 1996 - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996  
November 1, 1996 - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996  
February 3, 1997 - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996  
May 1, 1997 - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996  
August 1, 1997 - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997  
November 3, 1997 - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

**Cancellation Information:**

December 30, 2002 - \$70,000,000 cancelled  
March 18, 2003 - \$206,888,000 cancelled  
May 8, 2003 - \$6,986,000 cancelled  
August 8, 2003 - \$60,000,000 cancelled  
February 10, 2004 - \$70,000,000 cancelled  
March 19, 2004 - \$210,000,000 cancelled  
May 10, 2004 - \$17,000,000 cancelled  
August 11, 2004 - \$104,000,000 cancelled  
September 3, 2004 - \$20,000,000 cancelled  
October 29, 2004 - \$8,945,000 cancelled  
January 31, 2005 - \$65,000,000 cancelled  
April 29, 2005 - \$50,000,000 cancelled  
June 3, 2005 - \$15,000,000 cancelled  
June 30, 2005 - \$20,000,000 cancelled  
July 29, 2005 - \$20,000,000 cancelled  
August 30, 2005 - \$72,000,000 cancelled  
September 29, 2005 - \$172,406,000 cancelled  
November 10, 2005 - \$56,800,000 cancelled  
January 31, 2006 - \$150,000,000 cancelled  
May 11, 2006 - \$10,000,000 cancelled  
July 25, 2006 - \$100,000,000 cancelled  
August 9, 2006 - \$25,000,000 cancelled  
October 17, 2006 - \$34,169,000 cancelled  
November 1, 2006 - \$55,000,000 cancelled  
January 16, 2007 - \$34,500,000 cancelled  
April 24, 2007 - \$15,000,000 cancelled

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

June 12, 2007 - \$100,000,000 cancelled  
July 24, 2007 - \$50,000,000 cancelled  
August 8, 2007 - \$73,000,000 cancelled  
October 30, 2007 - \$64,471,000 cancelled

**Outstanding:** \$7,643,835,000

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**5¾% Bonds due June 1, 2029**

**WL43**

**CA135087-WL43**

**Interest Payable:** June 1 and December 1

**Issue Information:**

February 2, 1998 - \$1,200,000,000 issued, auction average 5.764% (99.807)  
May 1, 1998 - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998  
November 2, 1998 - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998  
May 3, 1999 - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998  
October 15, 1999 - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999  
April 24, 2000 - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999  
October 16, 2000 - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000  
April 23, 2001 - \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

**Cancellation Information:**

September 30, 2004 - \$50,000,000 cancelled  
January 31, 2005 - \$81,000,000 cancelled  
July 29, 2005 - \$33,000,000 cancelled  
January 31, 2006 - \$35,000,000 cancelled  
February 28, 2006 - \$10,000,000 cancelled  
May 11, 2006 - \$60,000,000 cancelled  
July 25, 2006 - \$20,000,000 cancelled  
August 9, 2006 - \$37,328,000 cancelled  
October 17, 2006 - \$39,082,000 cancelled  
November 1, 2006 - \$40,000,000 cancelled  
January 16, 2007 - \$85,500,000 cancelled  
July 24, 2007 - \$26,370,000 cancelled  
August 8, 2007 - \$35,000,000 cancelled  
October 30, 2007 - \$146,706,000 cancelled

**Outstanding:** \$13,201,014,000

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**4% Real Return Bonds due December 1, 2031**

**WV25**

**CA135087-WV25**

**Interest Payable:** June 1 and December 1

**Issue Information:**

March 8, 1999 - \$400,000,000 issued, auction average 4.310% real (94.594)  
June 8, 1999 - \$300,000,000 issued, auction average 4.080% real (98.567)  
September 7, 1999 - \$300,000,000 issued, auction average 4.030% real (99.456)  
December 6, 1999 - \$300,000,000 issued, auction average 4.020% real (99.641)  
March 6, 2000 - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999

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## Section 2.2 – Marketable Bonds Information by Maturity Date

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### Issue Information:

June 5, 2000 - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000  
September 5, 2000 - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000  
December 11, 2000 - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000  
March 5, 2001 - \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000  
June 11, 2001 - \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001  
September 24, 2001 - \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001  
December 10, 2001 - \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001  
March 18, 2002 - \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001  
June 10, 2002 - \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002  
September 16, 2002 - \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002  
December 9, 2002 - \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002  
March 17, 2003 - \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

### Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

### Indexing Process:

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

|   |                  |
|---|------------------|
| CPI (Base)                                | 91.38249         |
| CPI (Dec. 31, 2007)                       | 111.60968        |
| Index Ratio                               | 1.22135          |
| Original Issue Par Value:                 | 5,800,000,000.00 |
| - Interest Payment ( Dec. 1, 2007)        | 142,044,320.00   |
| - Interest Earned per \$1M (Dec. 1, 2007) | 24,490.40        |
| - Index Ratio (Dec. 1, 2007)              | (1.22452)        |
| Inflation Adjustment:                     | 1,283,830,000    |
| Adjusted Par Value:                       | 7,083,830,000    |

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,800,000,000

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**5¾% Bonds due June 1, 2033**

**XG49**

**CA135087-XG49**

**Interest Payable:** December 1 and June 1

**Issue Information:**

October 15, 2001 - \$2,000,000,000 issued, auction average 5.760% (99.863)  
January 21, 2002 - \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001  
March 4, 2002 - \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001  
May 6, 2002 - \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001  
July 15, 2002 - \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002  
November 25, 2002 - \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002  
January 20, 2003 - \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002  
March 3, 2003 - \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002  
April 14, 2003 - \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002  
July 14, 2003 - \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003  
August 25, 2003 - \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003  
November 10, 2003 - \$210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003  
January 19, 2004 - \$1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003  
March 1, 2004 - \$300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003.

**Outstanding:** \$13,410,295,000

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**3% Real Return Bonds due December 1, 2036**

**XQ21**

**CA135087-XQ21**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 9, 2003 - \$400,000,000 issued, auction average 2.915% (101.810)  
September 15, 2003 - \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003  
December 8, 2003 - \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003  
March 8, 2004 - \$300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003  
June 7, 2004 - \$400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004  
September 7, 2004 - \$300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004  
December 6, 2004 - \$400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004  
March 7, 2005 - \$300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004

## Section 2.2 – Marketable Bonds Information by Maturity Date

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### Issue Information:

June 6, 2005 - \$400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005  
September 6, 2005 - \$300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005  
December 5, 2005 - \$400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005  
March 6, 2006 - \$350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005  
June 5, 2006 - \$450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006  
October 2, 2006 - \$300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006  
December 4, 2006 - \$450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006  
March 5, 2007 - \$400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from December 1, 2006

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

### Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

### Indexing Process:

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

|   |                  |
|---|------------------|
| CPI (Base)                                | 102.99160        |
| CPI (Dec. 31, 2007)                       | 111.60968        |
| Index Ratio                               | 1.08368          |
| Original Issue Par Value:                 | 5,850,000,000.00 |
| - Interest Payment (Dec. 1, 2007)         | 95,340,375.00    |
| - Interest Earned per \$1M (Dec. 1, 2007) | 16,297.50        |
| - Index Ratio (Dec. 1, 2007)              | (1.08650)        |
| Inflation Adjustment:                     | 489,528,000      |
| Adjusted Par Value:                       | 6,339,528,000    |

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,850,000,000

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**5% Bonds due June 1, 2037**

**XW98**

**CA135087-XW98**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 19, 2004 - \$1,500,000,000 issued, priced at 5.245% (96.187)  
September 14, 2004 - \$149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004  
November 8, 2004 - \$300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004  
January 17, 2005 - \$1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004  
April 11, 2005 - \$300,000,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004  
July 11, 2005 - \$1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005  
October 18, 2005 - \$299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005  
January 16, 2006 - \$1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005  
May 1, 2006 - \$300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005  
July 24, 2006 - \$1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006  
October 31, 2006 - \$300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006  
January 15, 2007 - \$1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from December 1, 2006  
June 11, 2007 - \$300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from June 1, 2007  
July 23, 2007 - \$1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from June 1, 2007  
October 9, 2007 - \$300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from June 1, 2007

**Outstanding:** \$11,849,089,000

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**2% Real Return Bonds due December 1, 2041**

**YK42**

**CA135087-YK42**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 4, 2007 - \$650,000,000 issued, priced at 2.010% (99.752)  
September 4, 2007 - \$500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from June 4, 2007  
December 10, 2007 - \$600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from December 1, 2007

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 4, 2007. Interest accrues from the last interest payment date.



## Section 2.2 – Marketable Bonds Information by Maturity Date

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### Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2007. Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 4, 2007 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

### Indexing Process:

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

|   |               |
|---|---------------|
| CPI (Base)                                  | 111.21849     |
| CPI (Dec. 31, 2007)                         | 111.60968     |
| Index Ratio                                 | 1.00352       |
| Original Issue Par Value as at Dec. 1, 2007 | 1,150,000,000 |
| - Interest Payment (Dec. 1, 2007)           | 11,411,990.50 |
| - Interest Earned per \$1M (Dec. 1, 2007)   | 9,923.47      |
| - Index Ratio (Dec. 1, 2007)                | (1.00613)     |
| Inflation Adjustment:                       | 6,160,000     |
| Adjusted Par Value:                         | 1,756,160,000 |

### Calculation of Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### Registration and Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$1,750,000,000



### Section 2.3 - Foreign Currency Securities

#### General Characteristics

##### Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JPMorgan Chase Bank in New York, New York.

##### Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

##### Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

##### Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

**Section 2.3 – Foreign Currency Securities  
Listed by Maturity Date and Outstanding Amount**

| <b>Maturity Date</b>   | <b>Coupon %</b> | <b>Issue Date</b> | <b>Outstanding Amount</b> | <b>Equivalent in Canadian Dollars<sup>1</sup></b> | <b>Page</b>            |    |
|--|-----------------|-------------------|---------------------------|---|------------------------|----|
| <b>Canada Bills</b>  |                 |                   | U.S.\$ 1,928,752,000      | \$1,911,971,858                                   | –                      |    |
| <b>Canada Notes</b>  |                 |                   |                           |   |                        |    |
| 2009   | March 23        | 1.90              | Mar. 23, 1999             | JPY 50,000,000,000                                | 443,415,638            | –  |
| <b>Euro Medium Term Notes</b>  |                 |                   |                           |   |                        |    |
| 2008   | January 31      | 3.30 <sup>2</sup> | July 30, 1997             | JPY 5,000,000,000                                 | 44,341,564             | –  |
| 2009   | April 28        | 4½                | Nov. 12, 1998             | EUR 609,796,069 <sup>3</sup>                      | 881,589,446            | –  |
| 2009   | April 28        | 4½                | Mar. 30, 1999             | EUR 390,203,931                                   | <u>564,122,474</u>     | –  |
| <b>Total Euro Medium Term Notes</b>  |                 |                   |                           |   | <u>1,490,053,484</u>   |    |
| <b>Bonds</b>   |                 |                   |                           |   |                        |    |
| 2008   | July 7          | 4 7/8             | July 7, 1998              | EUR 2,045,167,525 <sup>4</sup>                    | 2,956,723,069          | 55 |
| 2008   | November 5      | 5 1/4             | Nov. 5, 1998              | U.S.\$ 2,500,000,000                              | 2,478,250,000          | 56 |
| 2010   | January 15      | 8.60              | Feb. 5, 2001              | U.S.\$ 157,895,000 <sup>5</sup>                   | 156,521,314            | 57 |
| 2016   | December 15     | 8 1/4             | Feb. 5, 2001              | U.S.\$ 33,244,000 <sup>5,6</sup>                  | 32,954,777             | 58 |
| 2018   | June 30         | 9.70              | Feb. 5, 2001              | U.S.\$ 16,080,000 <sup>5</sup>                    | 15,940,104             | 59 |
| 2019   | June 1          | 8.80              | Feb. 5, 2001              | U.S.\$ 3,500,000 <sup>5</sup>                     | <u>3,469,550</u>       | 60 |
| <b>Total Bonds</b>   |                 |                   |                           |   | <u>5,643,858,814</u>   |    |
| <b>Total Foreign Currency Securities<br/>(Converted to Canadian dollars)</b>   |                 |                   |                           |   | <u>\$9,489,299,794</u> |    |
| <ol style="list-style-type: none"> <li>1. Converted to Canadian dollars (U.S.\$ = \$ 0.9913 Cdn., JPY = \$0.008868 Cdn. and EUR = \$1.445712 Cdn.); closing spot rates at December 31, 2007 (equivalent Canadian dollars may not be exact due to rounding).</li> <li>2. Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.</li> <li>3. Original issue of French Franc 4,000,000,000 was redenominated into Euro 609,796,068.95 on April 28, 1999.</li> <li>4. Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.</li> <li>5. Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.</li> <li>6. Of the U.S.\$38,244,000 assumed by the Government of Canada, U.S.\$5,000,000 was cancelled on August 31, 2004.</li> </ol> |                 |                   |                           |   |                        |    |

**Section 2.3 – Foreign Currency Securities**  
**Bond Information by Maturity Date**

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**4 7/8% Bonds due July 7, 2008**  
**Payable in Euro**

**Note:** Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.

**Date of Issue:** July 7, 1998

**Interest Payable:** Annually on July 7

**Payments:**

Principal and interest are payable in euro in same-day funds. Presently the regular record date for interest payments is the tenth New York Business Day preceding the relevant payment date. If the payment date is not a business day (Frankfurt and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Deutsche Bank Aktiengesellschaft, Frankfurt am Main, (Registrar, Fiscal, Transfer, Principal Paying and Exchange Rate Agent)

Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:**

The Bonds are in the form of global securities (each a Global Bond). The bearer Global Bond is kept in custody by Deutsche Börse Clearing AG, Frankfurt am Main, Germany. Beneficial interests in the bearer Global Bond are represented through financial institutions, acting on behalf of beneficial owners, that are Deutsche Börse Clearing AG account holders or participants in Clearstream Banking (formally known as Cedel Bank) or Euroclear. The registered Global Bonds are registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the registered Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of euro 0.01 and integral multiples thereof.

**Other Provisions:**

All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.744  
**Listed:** Luxembourg Stock Exchange  
**Outstanding:** EUR 2,045,167,524.78  
**Common Code:** 008864314  
**ISIN:** DE0002485802  
**CUSIP:** 135087WQ3

**Section 2.3 – Foreign Currency Securities**  
**Bond Information by Maturity Date**

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**5 ¼% Bonds due November 5, 2008**  
**Payable in U.S. Dollars**

**Date of Issue:** November 5, 1998

**Interest Payable:** Semi-annually on May 5 and November 5

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are April 20 and October 20. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:**

The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

**Other Provisions:**

All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.977  
**Listed:** Luxembourg Stock Exchange  
**Outstanding:** U.S. \$2,500,000,000  
**Common Code:** 009205748  
**ISIN:** US135087WS93  
**CUSIP:** 135087WS9

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**8.60% Debentures due January 15, 2010  
Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on January 10, 1990.

**Interest Payable:** Semi-annually on January 15 and July 15

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are December 31 and June 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Listed:** Not listed  
**Outstanding:** U.S. \$157,895,000  
**Common Code:** 002651882  
**ISIN:** CA716442AE86  
**CUSIP:** 716442AE8

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**8 ¼% Debentures due December 15, 2016  
Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.

**Cancellation Information:**

Government of Canada cancelled \$5,000,000 of this issue on August 31, 2004.

**Interest Payable:** Semi-annually on June 15 and December 15

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Listed:** Not listed  
**Outstanding:** U.S. \$33,244,000  
**ISIN:** CA716442AA64  
**CUSIP:** 716442AA6



**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**9.70% Debentures due June 30, 2018  
Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.

**Interest Payable:** Semi-annually on June 30 and December 30

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Listed:** Not listed  
**Outstanding:** U.S. \$16,080,000  
**Common Code:** 013231591  
**ISIN:** US716442AC29  
**CUSIP:** 716442AC2

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**8.80% Debentures due June 1, 2019  
Payable in U.S. Dollars**

**Date of Issue:**

Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.

**Interest Payable:** Semi-annually on June 1 and December 1

**Payments:**

Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:**

The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:**

All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Redemption:**

Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. \$1,000 or an integral multiple of U.S. \$1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

**Listed:** Not listed  
**Outstanding:** U.S. \$3,500,000  
**Common Code:** 002651904  
**ISIN:** US716442AD02  
**CUSIP:** 716442AD0

## Part 3 - Non-Marketable Securities

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### Section 3.1 Canada Savings Bonds

#### General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

#### Interest Payments:

##### Regular Interest “R” Bonds

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### Compound Interest “C” Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

**Note:** No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

#### Denominations and Serial Letters:

|                        | <b>\$100</b> | <b>\$300</b> | <b>\$500</b> | <b>\$1,000</b> | <b>\$5,000</b> | <b>\$10,000</b> |
|------------------------|--------------|--------------|--------------|----------------|----------------|-----------------|
| Regular Interest (RS)  | -            | J            | Z            | M              | V              | L               |
| Compound Interest (CS) | F            | N            | G            | P              | R              | K               |

### Section 3.1 – Canada Savings Bonds General Characteristics

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#### **Closing of Books for Interest (R Bonds):**

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

#### **Valid Forms of Registration:**

Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup>, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees.

These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),
- e) in the name of a sole proprietorship (beginning with Series S54),
- f) in a personal trust (beginning with Series S54).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents

**Section 3.1 – Canada Savings Bonds  
Listed by Series**

| <b>Maturity Date</b> | <b>Issue</b> | <b>Series</b> | <b>Estimated Amount<br/>Outstanding (\$)</b> | <b>Page</b> |
|----------------------|--------------|---------------|--|-------------|
| 2013 November 1      | 1991         | S46           | 235,815,179                                  | 65          |
| 2014 November 1      | 1992         | S47           | 383,554,937                                  | 65          |
| 2015 November 1      | 1993         | S48           | 311,261,059                                  | 65          |
| 2016 November 1      | 1994         | S49           | 468,366,931                                  | 66          |
| 2017 November 1      | 1995         | S50           | 421,337,730                                  | 66          |
| 2008 November 1      | 1996         | S51           | 1,164,843,010                                | 67          |
| 2017 November 1      | 1997         | S52           | 764,873,186                                  | 67          |
| 2008 November 1      | 1998         | S54           | 400,579,453                                  | 67          |
| 2008 December 1      | 1998         | S55           | 32,912,225                                   | 68          |
| 2009 January 1       | 1999         | S56           | 5,978,429                                    | 68          |
| 2009 February 1      | 1999         | S57           | 3,517,665                                    | 68          |
| 2009 March 1         | 1999         | S58           | 7,234,285                                    | 69          |
| 2009 April 1         | 1999         | S59           | 4,862,960                                    | 69          |
| 2009 November 1      | 1999         | S60           | 193,564,898                                  | 69          |
| 2009 December 1      | 1999         | S61           | 22,184,511                                   | 70          |
| 2010 January 1       | 2000         | S62           | 7,264,060                                    | 70          |
| 2010 February 1      | 2000         | S63           | 4,633,869                                    | 70          |
| 2010 March 1         | 2000         | S64           | 7,943,779                                    | 71          |
| 2010 April 1         | 2000         | S65           | 10,320,333                                   | 71          |
| 2010 November 1      | 2000         | S66           | 186,539,407                                  | 71          |
| 2010 December 1      | 2000         | S67           | 15,801,148                                   | 72          |
| 2011 January 1       | 2001         | S68           | 7,272,769                                    | 72          |
| 2011 February 1      | 2001         | S69           | 5,536,366                                    | 72          |
| 2011 March 1         | 2001         | S70           | 5,625,552                                    | 73          |
| 2011 April 1         | 2001         | S71           | 3,887,744                                    | 73          |
| 2011 November 1      | 2001         | S72           | 256,172,506                                  | 73          |
| 2011 December 1      | 2001         | S73           | 16,323,361                                   | 74          |
| 2012 January 1       | 2002         | S74           | 3,794,206                                    | 74          |
| 2012 February 1      | 2002         | S75           | 3,023,622                                    | 74          |
| 2012 March 1         | 2002         | S76           | 9,338,526                                    | 75          |
| 2012 April 1         | 2002         | S77           | 8,098,121                                    | 75          |
| 2012 November 1      | 2002         | S78           | 301,232,441                                  | 75          |
| 2012 December 1      | 2002         | S79           | 22,565,088                                   | 76          |
| 2013 January 1       | 2003         | S80           | 6,372,557                                    | 76          |
| 2013 February 1      | 2003         | S81           | 4,320,287                                    | 76          |
| 2013 March 1         | 2003         | S82           | 9,623,371                                    | 77          |
| 2013 April 1         | 2003         | S83           | 10,334,857                                   | 77          |
| 2013 November 1      | 2003         | S84           | 241,917,468                                  | 77          |
| 2013 December 1      | 2003         | S85           | 12,083,700                                   | 78          |
| 2014 January 1       | 2004         | S86           | 3,015,569                                    | 78          |
| 2014 February 1      | 2004         | S87           | 2,239,890                                    | 78          |
| 2014 March 1         | 2004         | S88           | 5,402,056                                    | 79          |
| 2014 April 1         | 2004         | S89           | 2,896,564                                    | 79          |
| 2014 November 1      | 2004         | S90           | 297,359,320                                  | 79          |
| 2014 December 1      | 2004         | S91           | 13,933,898                                   | 80          |
| 2015 January 1       | 2005         | S92           | 5,240,916                                    | 80          |
| 2015 February 1      | 2005         | S93           | 2,701,304                                    | 80          |
| 2015 March 1         | 2005         | S94           | 7,416,027                                    | 81          |
| 2015 April 1         | 2005         | S95           | 3,770,384                                    | 81          |

**Section 3.1 – Canada Savings Bonds  
Listed by Series**

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| <b>Maturity Date</b> | <b>Issue</b> | <b>Series</b> | <b>Estimated Amount<br/>Outstanding (\$)</b> | <b>Page</b> |
|----------------------|--------------|---------------|--|-------------|
| 2015 November 1      | 2005         | S96           | 431,980,057                                  | 81          |
| 2015 December 1      | 2005         | S97           | 15,636,660                                   | 82          |
| 2016 January 1       | 2006         | S98           | 3,851,400                                    | 82          |
| 2016 February 1      | 2006         | S99           | 3,242,214                                    | 82          |
| 2016 March 1         | 2006         | S100          | 9,869,971                                    | 83          |
| 2016 April 1         | 2006         | S101          | 5,135,117                                    | 83          |
| 2016 November 1      | 2006         | S102          | 816,436,059                                  | 84          |
| 2016 December 1      | 2006         | S103          | 20,757,547                                   | 84          |
| 2017 January 1       | 2007         | S104          | 5,553,974                                    | 84          |
| 2017 February 1      | 2007         | S105          | 3,796,832                                    | 85          |
| 2017 March 1         | 2007         | S106          | 17,327,473                                   | 85          |
| 2017 April 1         | 2007         | S107          | 7,249,749                                    | 85          |
| 2017 November 1      | 2007         | S108          | 354,369,351                                  | 86          |
| 2017 December 1      | 2007         | S109          | 31,076,585                                   | 86          |
| <b>Total</b>         |              |               | <b>\$7,651,170,513</b>                       |             |

Note: The amount outstanding for Series S106 and S108 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$5,551,549 for Series S106 and \$1,628,984,628 for Series S108. (For 2006, purchases of CSBs through the program were estimated to be \$1,545,075,725.)

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S46**

**1991 Series Maturing November 1, 2013**

**Date of Issue:** November 1, 1991

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1991 Series S46 in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

**Simple and Compound Interest:**

Interest rates for Series 46 have been set as follows:

3.25% for the year beginning November 1, 2007.

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$235,815,179

**Note:** 10 year maturity extension to CSB Series S46 until November 1, 2013

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**S47**

**1992 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 1992

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1992 Series S47 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

**Simple and Compound Interest:**

Interest rates for Series 47 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$383,554,937

**Note:** 10 year maturity extension to CSB Series S47 until November 1, 2014

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**S48**

**1993 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 1993

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**Simple and Compound Interest:**

Interest rates for Series 48 have been set as follows:

3.25% for the year beginning November 1, 2007.

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$311,261,059

**Note:** 10 year maturity extension to CSB Series S48 until November 1, 2015

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**S49**

**1994 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 1994

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 49 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$468,366,931

**Note:** 10 year maturity extension to CSB Series S49 until November 1, 2016

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**S50**

**1995 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 1995

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 50 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$421,337,730



**Section 3.1 – Canada Savings Bonds  
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**S51**

**1996 Series Maturing November 1, 2008**

**Date of Issue:** November 1, 1996

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 51 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$1,164,843,010

---

**S52**

**1997 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 1997

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

**Simple and Compound Interest:**

Interest rates for Series 52 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$764,873,186

---

**S54**

**1998 Series Maturing November 1, 2008**

**Date of Issue:** November 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

**Simple and Compound Interest:**

Interest rates for Series 54 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$400,579,453

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**Section 3.1 – Canada Savings Bonds  
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**S55**

**1998 Series Maturing December 1, 2008**

**Date of Issue:** December 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 55 have been set as follows:

3.25% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$32,912,225

---

**S56**

**1999 Series Maturing January 1, 2009**

**Date of Issue:** January 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 56 have been set as follows:

2.90% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$5,978,429

---

**S57**

**1999 Series Maturing February 1, 2009**

**Date of Issue:** February 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 57 have been set as follows:

2.80% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$3,517,665

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**Section 3.1 – Canada Savings Bonds  
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**S58**

**1999 Series Maturing March 1, 2009**

**Date of Issue:** March 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 58 have been set as follows:

3.10% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$7,234,285

---

**S59**

**1999 Series Maturing April 1, 2009**

**Date of Issue:** April 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 59 have been set as follows:

3.25% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$4,862,960

---

**S60**

**1999 Series Maturing November 1, 2009**

**Date of Issue:** November 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 60 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$193,564,898

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**Section 3.1 – Canada Savings Bonds  
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**S61**

**1999 Series Maturing December 1, 2009**

**Date of Issue:** December 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 61 have been set as follows:

3.25% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$22,184,511

---

**S62**

**2000 Series Maturing January 1, 2010**

**Date of Issue:** January 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 62 have been set as follows:

2.90% for the year beginning January 1, 2007

3.10% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$7,264,060

---

**S63**

**2000 Series Maturing February 1, 2010**

**Date of Issue:** February 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 63 have been set as follows:

2.80% for the year beginning February 1, 2007

2.85% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$4,633,869

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**Section 3.1 – Canada Savings Bonds  
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**S64**

**2000 Series Maturing March 1, 2010**

**Date of Issue:** March 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 64 have been set as follows:

3.10% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$7,943,779

---

**S65**

**2000 Series Maturing April 1, 2010**

**Date of Issue:** April 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 65 have been set as follows:

3.10% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$10,320,333

---

**S66**

**2000 Series Maturing November 1, 2010**

**Date of Issue:** November 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 66 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$186,539,407

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**Section 3.1 – Canada Savings Bonds  
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**S67**

**2000 Series Maturing December 1, 2010**

**Date of Issue:** December 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 67 have been set as follows:

3.25% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$15,801,148

---

**S68**

**2001 Series Maturing January 1, 2011**

**Date of Issue:** January 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S68 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 68 have been set as follows:

2.90% for the year beginning January 1, 2007

3.10% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$7,272,769

---

**S69**

**2001 Series Maturing February 1, 2011**

**Date of Issue:** February 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S69 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 69 have been set as follows:

2.80% for the year beginning February 1, 2007

2.85% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$5,536,366

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**Section 3.1 – Canada Savings Bonds  
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**S70**

**2001 Series Maturing March 1, 2011**

**Date of Issue:** March 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S70 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 70 have been set as follows:

3.10% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$5,625,552

---

**S71**

**2001 Series Maturing April 1, 2011**

**Date of Issue:** April 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S71 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 71 have been set as follows:

3.10% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$3,887,744

---

**S72**

**2001 Series Maturing November 1, 2011**

**Date of Issue:** November 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S72 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 72 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$256,172,506

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**Section 3.1 – Canada Savings Bonds  
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**S73**

**2001 Series Maturing December 1, 2011**

**Date of Issue:** December 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series S73 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 73 have been set as follows:

3.25% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$16,323,361

---

**S74**

**2002 Series Maturing January 1, 2012**

**Date of Issue:** January 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 74 have been set as follows:

2.90% for the year beginning January 1, 2007

3.10% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$3,794,206

---

**S75**

**2002 Series Maturing February 1, 2012**

**Date of Issue:** February 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 75 have been set as follows:

2.80% for the year beginning February 1, 2007

2.85% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$3,023,622

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**Section 3.1 – Canada Savings Bonds  
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**S76**

**2002 Series Maturing March 1, 2012**

**Date of Issue:** March 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 76 have been set as follows:

3.10% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$9,338,526

---

**S77**

**2002 Series Maturing April 1, 2012**

**Date of Issue:** April 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 77 have been set as follows:

3.10% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$8,098,121

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**S78**

**2002 Series Maturing November 1, 2012**

**Date of Issue:** November 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 78 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$301,232,441

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**Section 3.1 – Canada Savings Bonds  
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**S79**

**2002 Series Maturing December 1, 2012**

**Date of Issue:** December 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 79 have been set as follows:

3.25% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$22,565,087

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**S80**

**2003 Series Maturing January 1, 2013**

**Date of Issue:** January 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 80 have been set as follows:

2.90% for the year beginning January 1, 2007

3.10% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$6,372,557

---

**S81**

**2003 Series Maturing February 1, 2013**

**Date of Issue:** February 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 81 have been set as follows:

2.80% for the year beginning February 1, 2007

2.85% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$4,320,287

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**S82**

**2003 Series Maturing March 1, 2013**

**Date of Issue:** March 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 82 have been set as follows:

3.10% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$9,623,371

---

**S83**

**2003 Series Maturing April 1, 2013**

**Date of Issue:** April 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 83 have been set as follows:

3.10% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$10,334,857

---

**S84**

**2003 Series Maturing November 1, 2013**

**Date of Issue:** November 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 84 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$241,917,468

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**S85**

**2003 Series Maturing December 1, 2013**

**Date of Issue:** December 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 85 have been set as follows:

3.25% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$12,083,700

---

**S86**

**2004 Series Maturing January 1, 2014**

**Date of Issue:** January 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 86 have been set as follows:

2.90% for the year beginning January 1, 2007

3.10% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$3,015,569

---

**S87**

**2004 Series Maturing February 1, 2014**

**Date of Issue:** February 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 87 have been set as follows:

2.80% for the year beginning February 1, 2007

2.85% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$2,239,890

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**S88**

**2004 Series Maturing March 1, 2014**

**Date of Issue:** March 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 88 have been set as follows:

3.10% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$5,402,056

---

**S89**

**2004 Series Maturing April 1, 2014**

**Date of Issue:** April 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 89 have been set as follows:

3.10% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$2,896,564

---

**S90**

**2004 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 90 have been set as follows:

3.10% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$297,359,320

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**Section 3.1 – Canada Savings Bonds  
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**S91**

**2004 Series Maturing December 1, 2014**

**Date of Issue:** December 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 91 have been set as follows:

3.25% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$13,933,898

---

**S92**

**2005 Series Maturing January 1, 2015**

**Date of Issue:** January 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 92 have been set as follows:

2.90% for the year beginning January 1, 2007

3.10% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$5,240,916

---

**S93**

**2005 Series Maturing February 1, 2015**

**Date of Issue:** February 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 93 have been set as follows:

2.80% for the year beginning February 1, 2007

2.85% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time

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**Outstanding:** \$2,701,304  
**S94**

**2005 Series Maturing March 1, 2015**

**Date of Issue:** March 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 94 have been set as follows:

3.10% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$7,416,027

---

**S95**

**2005 Series Maturing April 1, 2015**

**Date of Issue:** April 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 95 have been set as follows:

3.10% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$3,770,384

---

**S96**

**2005 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Simple and Compound Interest:**

Interest rates for Series 96 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Section 3.1 – Canada Savings Bonds  
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**Outstanding:** \$431,980,057  
S97

**2005 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Simple and Compound Interest:**

Interest rates for Series 97 have been set as follows:

3.25% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$15,636,660

---

S98

**2006 Series Maturing January 1, 2016**

**Date of Issue:** January 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 98 have been set as follows:

2.90% for the year beginning January 1, 2007

3.10% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$3,851,400

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S99

**2006 Series Maturing February 1, 2016**

**Date of Issue:** February 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 99 have been set as follows:

2.80% for the year beginning February 1, 2007

2.85% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time



**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**Outstanding:** \$3,242,214  
**S100**

**2006 Series Maturing March 1, 2016**

**Date of Issue:** March 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 100 have been set as follows:

3.10% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$9,869,971

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**S101**

**2006 Series Maturing April 1, 2016**

**Date of Issue:** April 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 101 have been set as follows:

3.10% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$5,135,117

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S102**

**2006 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 102 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$816,436,059

---

**S103**

**2006 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 103 have been set as follows:

3.25% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$20,757,547

---

**S104**

**2007 Series Maturing January 1, 2017**

**Date of Issue:** January 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 104 have been set as follows:

2.90% for the year beginning January 1, 2007

3.10% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$5,553,974

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S105**

**2007 Series Maturing February 1, 2017**

**Date of Issue:** February 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 104 have been set as follows:

2.80% for the year beginning February 1, 2007

2.85% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$3,796,832

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**S106**

**2007 Series Maturing March 1, 2017**

**Date of Issue:** March 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 106 have been set as follows:

3.10% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$17,327,473

**Note:** The amount outstanding for Series S106 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$5,551,549.

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**S107**

**2007 Series Maturing April 1, 2017**

**Date of Issue:** April 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 107 have been set as follows:

3.10% for the year beginning April 1, 2007

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$7,249,749

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**S108**

**2007 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 108 have been set as follows:

3.25% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$354,369,351

**Note:** The amount outstanding for Series S108 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$1,628,984,628.

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**S109**

**2007 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 109 have been set as follows:

3.25% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$31,076,585

## Part 3 - Non Marketable Securities

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### Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

#### General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since November 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

#### Interest Payments:

##### Regular Interest “R” Bonds (beginning with Series P3)

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### Compound Interest “C” Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

#### Denominations and Serial Letters:

|                        | <b>\$100</b> | <b>\$300</b> | <b>\$500</b> | <b>\$1,000</b> | <b>\$5,000</b> | <b>\$10,000</b> |
|------------------------|--------------|--------------|--------------|----------------|----------------|-----------------|
| Regular Interest (RS)  | -            | J            | Z            | M              | V              | L               |
| Compound Interest (CS) | F            | N            | G            | P              | R              | K               |

#### Closing of Books for Interest (R Bonds):

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

#### Valid Forms of Registration:

Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup> in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
- b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

### Section 3.2 – Canadian Premium Bonds

#### General Characteristics

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**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees.

Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),
- e) in the name of a sole proprietorship (beginning with Series P3),
- f) in a personal trust (beginning with Series P3).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

**Section 3.2 – Canadian Premium Bonds  
Listed by Series**

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| <b>Maturity Date</b>     | <b>Issue</b> | <b>Series</b> | <b>Amount Outstanding (\$)</b> | <b>Page</b> |
|--------------------------|--------------|---------------|--------------------------------|-------------|
| 2008 March 1 and April 1 | 1998         | P2            | 12,012,568                     | 91          |
| 2008 November 1          | 1998         | P3            | 700,720,621                    | 91          |
| 2008 December 1          | 1998         | P4            | 79,841,294                     | 91          |
| 2009 January 1           | 1999         | P5            | 15,909,701                     | 92          |
| 2009 February 1          | 1999         | P6            | 12,618,091                     | 92          |
| 2009 March 1             | 1999         | P7            | 51,766,966                     | 92          |
| 2009 April 1             | 1999         | P8            | 40,590,139                     | 93          |
| 2009 November 1          | 1999         | P9            | 277,654,303                    | 93          |
| 2009 December 1          | 1999         | P10           | 94,961,491                     | 93          |
| 2010 January 1           | 2000         | P11           | 30,674,969                     | 94          |
| 2010 February 1          | 2000         | P12           | 24,706,246                     | 94          |
| 2010 March 1             | 2000         | P13           | 55,476,515                     | 94          |
| 2010 April 1             | 2000         | P14           | 71,971,949                     | 95          |
| 2010 November 1          | 2000         | P15           | 412,143,799                    | 95          |
| 2010 December 1          | 2000         | P16           | 88,233,817                     | 95          |
| 2011 January 1           | 2001         | P17           | 98,572,308                     | 96          |
| 2011 February 1          | 2001         | P18           | 189,743,023                    | 96          |
| 2011 March 1             | 2001         | P19           | 23,034,676                     | 96          |
| 2011 April 1             | 2001         | P20           | 23,202,146                     | 97          |
| 2011 November 1          | 2001         | P21           | 385,559,170                    | 97          |
| 2011 December 1          | 2001         | P22           | 57,680,119                     | 97          |
| 2012 January 1           | 2002         | P23           | 15,394,402                     | 98          |
| 2012 February 1          | 2002         | P24           | 13,678,698                     | 98          |
| 2012 March 1             | 2002         | P25           | 73,981,787                     | 98          |
| 2012 April 1             | 2002         | P26           | 34,523,479                     | 99          |
| 2012 November 1          | 2002         | P27           | 780,861,362                    | 99          |
| 2012 December 1          | 2002         | P28           | 190,656,976                    | 99          |
| 2013 January 1           | 2003         | P29           | 79,772,364                     | 100         |
| 2013 February 1          | 2003         | P30           | 13,333,361                     | 100         |
| 2013 March 1             | 2003         | P31           | 55,480,534                     | 100         |
| 2013 April 1             | 2003         | P32           | 46,659,643                     | 101         |
| 2013 February 1          | 2003         | P33           | 27,802,857                     | 101         |
| 2013 November 1          | 2003         | P34           | 675,904,976                    | 101         |
| 2013 December 1          | 2003         | P35           | 154,535,545                    | 102         |
| 2014 January 1           | 2004         | P36           | 51,058,331                     | 102         |
| 2014 February 1          | 2004         | P37           | 36,446,547                     | 102         |
| 2014 March 1             | 2004         | P38           | 47,930,426                     | 103         |
| 2014 April 1             | 2004         | P39           | 25,434,340                     | 103         |
| 2014 November 1          | 2004         | P40           | 166,250,178                    | 103         |
| 2014 December 1          | 2004         | P41           | 43,396,246                     | 104         |

**Section 3.2 – Canadian Premium Bonds  
Listed by Series**

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| <b>Maturity Date</b> | <b>Issue</b> | <b>Series</b> | <b>Amount Outstanding (\$)</b> | <b>Page</b> |
|----------------------|--------------|---------------|--------------------------------|-------------|
| 2015 January 1       | 2005         | P42           | 15,145,880                     | 104         |
| 2015 February 1      | 2005         | P43           | 7,524,255                      | 104         |
| 2015 March 1         | 2005         | P44           | 9,379,730                      | 105         |
| 2015 April 1         | 2005         | P45           | 7,854,846                      | 105         |
| 2015 November 1      | 2005         | P46           | 95,019,493                     | 105         |
| 2015 December 1      | 2005         | P47           | 44,072,158                     | 106         |
| 2016 January 1       | 2006         | P48           | 13,527,919                     | 106         |
| 2016 February 1      | 2006         | P49           | 13,812,500                     | 106         |
| 2016 March 1         | 2006         | P50           | 13,837,365                     | 107         |
| 2016 April 1         | 2006         | P51           | 16,219,632                     | 107         |
| 2016 November 1      | 2006         | P52           | 93,844,900                     | 107         |
| 2016 December 1      | 2006         | P53           | 24,789,321                     | 108         |
| 2017 January 1       | 2007         | P54           | 7,000,358                      | 108         |
| 2017 February 1      | 2007         | P55           | 5,765,876                      | 108         |
| 2017 March 1         | 2007         | P56           | 37,323,105                     | 109         |
| 2017 April 1         | 2007         | P57           | 28,926,710                     | 109         |
| 2017 November 1      | 2007         | P58           | 84,716,462                     | 109         |
| 2017 December 1      | 2007         | P59           | 18,933,770                     | 110         |
|                      |              |               | <b>5,817,870,243</b>           |             |



**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P2**

**1998 Series Maturing March 1 and April 1, 2008**

**Date of Issue:** March 1 and April 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P2 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

**March Issue**

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

**April Issue**

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

**Outstanding:** \$12,012,568

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**P3**

**1998 Series Maturing November 1, 2008**

**Date of Issue:** November 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

**Simple and Compound Interest:**

3.40% for the year beginning November 1, 2006

3.30% for the year beginning November 1, 2007

**Outstanding:** \$700,720,621

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**P4**

**1998 Series Maturing December 1, 2008**

**Date of Issue:** December 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.40% for the year beginning December 1, 2006

3.30% for the year beginning December 1, 2007

**Outstanding:** \$79,841,294

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P5**

**1999 Series Maturing January 1, 2009**

**Date of Issue:** January 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$15,909,701

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**P6**

**1999 Series Maturing February 1, 2009**

**Date of Issue:** February 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$12,618,091

---

**P7**

**1999 Series Maturing March 1, 2009**

**Date of Issue:** March 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning March 1, 2006

3.15% for the year beginning March 1, 2007

3.25% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$51,766,966

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P8**

**1999 Series Maturing April 1, 2009**

**Date of Issue:** April 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning April 1, 2006

3.15% for the year beginning April 1, 2007

3.25 % for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** \$40,590,139

---

**P9**

**1999 Series Maturing November 1, 2009**

**Date of Issue:** November 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning November 1, 2006

3.30% for the year beginning November 1, 2007

3.40% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$277,654,303

---

**P10**

**1999 Series Maturing December 1, 2009**

**Date of Issue:** December 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning December 1, 2006

3.30% for the year beginning December 1, 2007

3.40% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$94,961,491

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P11**

**2000 Series Maturing January 1, 2010**

**Date of Issue:** January 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

3.20% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$30,674,969

---

**P12**

**2000 Series Maturing February 1, 2010**

**Date of Issue:** February 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.85% for the year beginning February 1, 2006

6.00% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$24,706,246

---

**P13**

**2000 Series Maturing March 1, 2010**

**Date of Issue:** March 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.25% for the year beginning March 1, 2006

5.00% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$55,476,515

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P14**

**2000 Series Maturing April 1, 2010**

**Date of Issue:** April 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.25% for the year beginning April 1, 2006

5.00% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$71,971,949

---

**P15**

**2000 Series Maturing November 1, 2010**

**Date of Issue:** November 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.50% for the year beginning November 1, 2006

5.00% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$412,143,799

---

**P16**

**2000 Series Maturing December 1, 2010**

**Date of Issue:** December 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.00% for the year beginning December 1, 2006

5.50% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$88,233,817

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P17**

**2001 Series Maturing January 1, 2011**

**Date of Issue:** January 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P17 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning January 1, 2006

4.00% for the year beginning January 1, 2007

5.50% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$98,572,308

---

**P18**

**2001 Series Maturing February 1, 2011**

**Date of Issue:** February 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P18 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning February 1, 2006

3.50% for the year beginning February 1, 2007

5.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$189,743,023

---

**P19**

**2001 Series Maturing March 1, 2011**

**Date of Issue:** March 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P19 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$23,034,676

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P20**

**2001 Series Maturing April 1, 2011**

**Date of Issue:** April 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P20 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$23,202,146

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**P21**

**2001 Series Maturing November 1, 2011**

**Date of Issue:** November 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P21 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.40% for the year beginning November 1, 2006

3.30% for the year beginning November 1, 2007

3.40% for the year beginning November 1, 2008

3.50% for the year beginning November 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$385,559,170

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**P22**

**2001 Series Maturing December 1, 2011**

**Date of Issue:** December 1, 2001

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2001 Series P22 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.40% for the year beginning December 1, 2006

3.30% for the year beginning December 1, 2007

3.40% for the year beginning December 1, 2008

3.50% for the year beginning December 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$57,680,119

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P23**

**2002 Series Maturing January 1, 2012**

**Date of Issue:** January 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

3.20% for the year beginning January 1, 2009

3.25% for the year beginning January 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$15,394,402

---

**P24**

**2002 Series Maturing February 1, 2012**

**Date of Issue:** February 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

3.05% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$13,678,698

---

**P25**

**2002 Series Maturing March 1, 2012**

**Date of Issue:** March 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning March 1, 2006

3.15% for the year beginning March 1, 2007

3.25% for the year beginning March 1, 2008

3.35% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$73,981,787

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**P26**

**2002 Series Maturing April 1, 2012**

**Date of Issue:** April 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning April 1, 2006

3.15% for the year beginning April 1, 2007

3.25% for the year beginning April 1, 2008

3.35% for the year beginning April 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$34,523,479

---

**P27**

**2002 Series Maturing November 1, 2012**

**Date of Issue:** November 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning November 1, 2006

3.30% for the year beginning November 1, 2007

3.40% for the year beginning November 1, 2008

3.50% for the year beginning November 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$780,861,362

---

**P28**

**2002 Series Maturing December 1, 2012**

**Date of Issue:** December 1, 2002

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

6.00% for the year beginning December 1, 2006

3.30% for the year beginning December 1, 2007

3.40% for the year beginning December 1, 2008

3.50% for the year beginning December 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$190,656,976

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P29**

**2003 Series Maturing January 1, 2013**

**Date of Issue:** January 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

3.20% for the year beginning January 1, 2009

3.25% for the year beginning January 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$79,772,364

---

**P30**

**2003 Series Maturing February 1, 2013**

**Date of Issue:** February 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.85% for the year beginning February 1, 2006

6.00% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

3.05% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$13,333,361

---

**P31**

**2003 Series Maturing March 1, 2013**

**Date of Issue:** March 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.25% for the year beginning March 1, 2006

5.00% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$55,480,534

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P32**

**2003 Series Maturing April 1, 2013**

**Date of Issue:** April 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.25% for the year beginning April 1, 2006

5.00% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$46,659,643

---

**P33**

**2003 Series Maturing February 1, 2013**

**Date of Issue:** February 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.25% for the year beginning February 1, 2006

5.00% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

3.05% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$27,802,857

---

**P34**

**2003 Series Maturing November 1, 2013**

**Date of Issue:** November 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.50% for the year beginning November 1, 2006

5.00% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$675,904,976

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P35**

**2003 Series Maturing December 1, 2013**

**Date of Issue:** December 1, 2003

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

4.00% for the year beginning December 1, 2006

5.50% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$154,535,545

---

**P36**

**2004 Series Maturing January 1, 2014**

**Date of Issue:** January 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning January 1, 2006

4.00% for the year beginning January 1, 2007

5.50% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$51,058,331

---

**P37**

**2004 Series Maturing February 1, 2014**

**Date of Issue:** February 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning February 1, 2006

3.50% for the year beginning February 1, 2007

5.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$36,446,547

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P38**

**2004 Series Maturing March 1, 2014**

**Date of Issue:** March 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$47,930,426

---

**P39**

**2004 Series Maturing April 1, 2014**

**Date of Issue:** April 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$25,434,340

---

**P40**

**2004 Series Maturing November 1, 2014**

**Date of Issue:** November 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.40% for the year beginning November 1, 2006

3.30% for the year beginning November 1, 2007

3.40% for the year beginning November 1, 2008

3.50% for the year beginning November 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$166,250,178

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P41**

**2004 Series Maturing December 1, 2014**

**Date of Issue:** December 1, 2004

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.40% for the year beginning December 1, 2006

3.30% for the year beginning December 1, 2007

3.40% for the year beginning December 1, 2008

3.50% for the year beginning December 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$43,396,246

---

**P42**

**2005 Series Maturing January 1, 2015**

**Date of Issue:** January 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

3.20% for the year beginning January 1, 2009

3.25% for the year beginning January 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$15,145,880

---

**P43**

**2005 Series Maturing February 1, 2015**

**Date of Issue:** February 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

2.95% for the year beginning February 1, 2008

3.00% for the year beginning February 1, 2009

3.05% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time.

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**Outstanding:** \$7,524,255  
**P44**

**2005 Series Maturing March 1, 2015**

**Date of Issue:** March 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.30% for the year beginning March 1, 2006

2.60% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$9,379,730

---

**P45**

**2005 Series Maturing April 1, 2015**

**Date of Issue:** April 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.30% for the year beginning April 1, 2006

2.60% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$7,854,846

---

**P46**

**2005 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

**Simple and Compound Interest:**

2.50% for the year beginning November 1, 2006

2.75% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$95,019,493

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P47**

**2005 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P47 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

**Simple and Compound Interest:**

3.00% for the year beginning December 1, 2006

3.55% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$44,072,158

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**P48**

**2006 Series Maturing January 1, 2016**

**Date of Issue:** January 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.50% for the year beginning January 1, 2006

3.25% for the year beginning January 1, 2007

4.00% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$13,527,919

---

**P49**

**2006 Series Maturing February 1, 2016**

**Date of Issue:** February 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.50% for the year beginning February 1, 2006

3.25% for the year beginning February 1, 2007

4.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$13,812,500

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P50**

**2006 Series Maturing March 1, 2016**

**Date of Issue:** March 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning March 1, 2006

3.25% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$13,837,365

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**P51**

**2006 Series Maturing April 1, 2016**

**Date of Issue:** April 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.00% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$16,219,632

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**P52**

**2006 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning November 1, 2006

3.25% for the year beginning November 1, 2007

3.35% for the year beginning November 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$93,844,900

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P53**

**2006 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning December 1, 2006

3.25% for the year beginning December 1, 2007

3.35% for the year beginning December 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$24,789,321

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**P54**

**2007 Series Maturing January 1, 2017**

**Date of Issue:** January 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.05% for the year beginning January 1, 2007

3.15% for the year beginning January 1, 2008

3.25% for the year beginning January 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$7,000,358

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**P55**

**2007 Series Maturing February 1, 2017**

**Date of Issue:** February 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

2.95% for the year beginning February 1, 2007

3.00% for the year beginning February 1, 2008

3.05% for the year beginning February 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$5,765,876

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P56**

**2007 Series Maturing March 1, 2017**

**Date of Issue:** March 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning March 1, 2007

3.25% for the year beginning March 1, 2008

3.35% for the year beginning March 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$37,323,105

---

**P57**

**2007 Series Maturing April 1, 2017**

**Date of Issue:** April 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.15% for the year beginning April 1, 2007

3.25% for the year beginning April 1, 2008

3.35% for the year beginning April 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$28,926,710

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**P58**

**2007 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.30% for the year beginning November 1, 2007

3.40% for the year beginning November 1, 2008

3.50% for the year beginning November 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$84,716,462

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**P59**

**2007 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

3.30% for the year beginning December 1, 2007

3.40% for the year beginning December 1, 2008

3.50% for the year beginning December 1, 2009

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** \$18,933,770

## Part 3 - Non-Marketable Securities

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### Section 3.3 - Canada Pension Plan Investment Fund

#### General Characteristics and Outstanding Amount

##### Date of Maturity:

Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

##### Exchange Provisions:

Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

**Call Provisions:** Non-callable

**Issue Price:** 100.00

**Interest Payable:** April 1 and October 1

|                                     |                 |
|-------------------------------------|-----------------|
| Outstanding as at December 31, 2006 | \$1,937,596,000 |
| Matured in 2007*                    | \$893,937,000   |
| Outstanding as at December 31, 2007 | \$1,043,659,000 |

\* Includes short term investments to maintain the operating account balance required by legislation