RENOVATION DETAILED TABLES Ottawa



CANADA MORTGAGE AND HOUSING CORPORATION

Date Released:





CMHC—HOME TO CANADIANS

Canada Mortgage and Housing Corporation (CMHC) has been Canada's national housing agency for more than 60 years.

Together with other housing stakeholders, we help ensure that the Canadian housing system remains one of the best in the world. We are committed to helping Canadians access a wide choice of quality, environmentally sustainable and affordable homes – homes that will continue to create vibrant and healthy communities and cities across the country.

For more information, visit our website at www.cmhc.ca

You can also reach us by phone at 1-800-668-2642 or by fax at 1-800-245-9274. Outside Canada call 613-748-2003 or fax to 613-748-2016.

Canada Mortgage and Housing Corporation supports the Government of Canada policy on access to information for people with disabilities. If you wish to obtain this publication in alternative formats, call 1-800-668-2642.

The Market Analysis Centre's (MAC) electronic suite of national standardized products is now available for free on CMHC's website. You can now view, print, download or subscribe to future editions and get market information e-mailed automatically to you the same day it is released. It's quick and convenient! Go to <u>www.cmhc.ca/housingmarketinformation</u>

For more information on MAC and the wealth of housing market information available to you, visit us today at <u>www.cmhc.ca/housingmarketinformation</u>

To subscribe to priced, printed editions of MAC publications, call 1 800 668-2642.

©2008 Canada Mortgage and Housing Corporation.All rights reserved. CMHC grants reasonable rights of use of this publication's content solely for personal, corporate or public policy research, and educational purposes. This permission consists of the right to use the content for general reference purposes in written analyses and in the reporting of results, conclusions, and forecasts including the citation of limited amounts of supporting data extracted from this publication. Reasonable and limited rights of use are also permitted in commercial publications subject to the above criteria, and CMHC's right to request that such use be discontinued for any reason.

Any use of the publication's content must include the source of the information, including statistical data, acknowledged as follows:

Source: CMHC (or "Adapted from CMHC," if appropriate), name of product, year and date of publication issue.

Other than as outlined above, the content of the publication cannot be reproduced or transmitted to any person or, if acquired by an organization, to users outside the organization. Placing the publication, in whole or part, on a website accessible to the public or on any website accessible to persons not directly employed by the organization is not permitted. To use the content of any CMHC Market Analysis publication for any purpose other than the general reference purposes set out above or to request permission to reproduce large portions of, or entire CMHC Market Analysis publications, please contact: the Canadian Housing Information Centre (CHIC) at mailto:chic@cmhc.gc.ca; (613) 748-2367 or 1 800 668-2642.

For permission, please provide CHIC with the following information: Publication's name, year and date of issue.

Without limiting the generality of the foregoing, no portion of the content may be translated from English or French into any other language without the prior written permission of Canada Mortgage and Housing Corporation.

The information, analyses and opinions contained in this publication are based on various sources believed to be reliable, but their accuracy cannot be guaranteed. The information, analyses and opinions shall not be taken as representations for which Canada Mortgage and Housing Corporation or any of its employees shall incur responsibility.

TABLE OF CONTENTS

2008

Methodology	4
Table 1: Households by Type of Renovation and Period of Construction	6
Table 2: Households by Type of Renovation and age of Respondent	6
Table 3: Households by Type of Renovation and Household Income	7
Table 4: Households by Type of Renovation	7
Table 5: Reasons Households Decide to Renovate	8
Table 6: How the Renovation Work was Completed	8
Table 7: Average Cost of Renovations by Period of Construction	9
Table 8: Average Cost of Renovations by Household Income	9
Table 9: How was the Renovation Work Paid for?	10

METHODOLOGY

The Renovation and Home Purchase Survey was conducted in March of 2008.

How do we define households who performed renovations in 2007?

Homeowner households who completed renovations on their primary residence in 2007, spending any amount, are deemed to have performed renovations last year.

How do we define households who intend to renovate in 2008?

Homeowner households who identified that they had commenced renovations of \$1,000 or more in 2008 or plan to commence renovations of \$1,000 or more in 2008 are considered to be renovation intenders. Intenders are divided into three categories – those having very high confidence that they will renovate their home in 2008, those having high confidence that they will renovate their home in 2008, and those having low confidence that they will renovate their home in 2008. Those that have already started renovations are classified as having a very high intention of renovating. Characteristics are only gathered from those households that have a high or very high intention of renovating.

How do we define households who purchased a home in 2007?

All households who signed a final purchase agreement in 2007 are classified as home purchasers.

How do we define households who intend to purchase a home in 2008?

All households who signed a final purchase agreement in 2008 or indicated that they are intending to buy home in 2008 are considered home purchase intenders. Intenders are asked if this intention is very high, high, or low. Households who have signed a final purchase agreement in 2008 are deemed to have a very high intention of purchasing a home. Characteristics are only gathered from those households that have a high or very high intention of purchasing a home.

Sample and geographic coverage

The Renovation and Home Purchase Survey was conducted in the Census Metropolitan Areas of St. John's, Halifax, Québec, Montréal, Ottawa, Toronto, Winnipeg, Calgary, Edmonton and Vancouver. Households in these centres were classified as renovators, renovation intenders, home purchasers, and home purchase intenders. Profile characteristics were collected for renovators in all centres; however, profile characteristics for home purchasers, renovation intenders, and home purchase intenders were only collected for households in five major centres: Halifax, Montréal, Toronto, Calgary, and Vancouver.

The survey was conducted on a random sample of households in each CMA by using a list of geographically stratified telephone numbers. The actual number of households telephoned varied by centre. The sample size was set to get profile characteristics for 400 purchase intenders, 800 renovating households and 1,200 households who intend to renovate. The actual sample size was determined based on the centre's expected response rate and the incidence rate of the four characteristics of interest.

The survey results were weighted according to the sampling scheme and adjusted for non-response. The weights were then adjusted to add up to the projected number of households in the CMA as of March 2008. The weights for households who were asked profile questions were adjusted to aggregate to the number of households expected to have that characteristic in the CMA based on the high level survey results.

IMPORTANT: COLUMN TOTALS ARE ROUNDED NUMBERS

Abbreviations

DK= Do Not Know NR = No Response Hhlds = Households CMA = Census Metropolitan Area RRSP = Registered Retirement Savings Plan

Contacts

St. John's: Chris Janes, CMHC, (709) 772-2403, cjanes@cmhc-schl.gc.ca
Halifax: Charles Aucoin, CMHC, (902) 426-8465, caucoin@cmhc-schl.gc.ca
Québec: Frédéric Brie, CMHC, (418) 649-8102, fbrie@cmhc-schl.gc.ca
Montréal: Sandra Girard, CMHC, (514) 283-5075, sgirard@cmhc-schl.gc.ca
Ottawa: Sandra Perez Torres, CMHC, (613) 748-5120, sperezto@cmhc-schl.gc.ca
Toronto: Jason Mercer, CMHC, (416) 218-3410, jmercer@cmhc-schl.gc.ca
Winnipeg: Jeff Powell, CMHC, (204) 983-5693, jpowell@cmhc-schl.gc.ca
Edmonton: Richard Goatcher, CMHC, (780) 423-8729, rgoatche@cmhc-schl.gc.ca
Calgary: Lai Sing Louie, CMHC, (403) 515-2991, llouie@cmhc-schl.gc.ca
Vancouver: Robyn Adamache, CMHC, (604) 737-4144, radamach@cmhc-schl.gc.ca

Table 1: Households by Type of Renovation and Period of ConstructionOttawa CMARenovation and Home Purchase SurveySurvey Date: March 2008

				Type of Renovation ²							
				Repairs of	or	Improvemen	nts or				
	Total Owned	Renovati	on	Maintenan	ce	Alteration	าร	Both		DK/NR	
Period of Construction	Hhlds ¹	Hhlds	%	Hhlds	%	Hhlds	%	Hhlds	%	Hhlds	%
1920 or before	14,010	7,057	50%	4,204	60%	5,333	76%	2,481	35%		
1920-1945	9,523	3,971	42%	2,125	54%	2,855	72%	1,195	30%	186	5%
1946-1960	26,013	10,929	42%	4,927	45%	7,629	70%	1,627	15%		
1961-1970	27,510	10,480	38%	4,830	46%	7,889	75%	2,386	23%	147	1%
1971-1980	38,971	17,435	45%	7,101	41%	13,076	75%	3,041	17%	300	2%
1981-1990	42,603	19,825	47%	9,171	46%	14,430	73%	3,776	19%		
1991-1995	16,327	7,506	46%	3,679	49%	5,104	68%	1,277	17%		
1996-2000	15,883	3,858	24%	820	21%	3,472	90%	434	11%		
2001-2007	32,235	8,048	25%	1,328	17%	7,018	87%	407	5%	109	1%
DK/NR	6,487	2,351	36%	1,095	47%	1,885	80%	629	27%		
Total	229.562	91,460	40%	39.280	43%	68,691	75%	17,253	19%	742	1%

²As a proportion of those performing renovations in 2007

Table 2: Households by Type of Renovation and age of RespondentOttawa CMARenovation and Home Purchase SurveySurvey Date: March 2008

				Type of Renovation ²							
				Repairs	or	Improvemer	nts or				
	Total Owned	Renovati	on	Maintena	nce	Alteration	ns	Both		DK/NR	
Age	Hhlds ¹	Hhlds	%	Hhlds	%	Hhlds	%	Hhlds	%	Hhlds	%
18-24 years	1,658	293	18%	293	100%	199	68%	199	68%		
25-34 years	26,469	11,071	42%	3,999	36%	9,544	86%	2,472	22%		
35-44 years	55,932	24,042	43%	10,863	45%	17,772	74%	4,697	20%	104	0%
45-54 years	62,737	25,994	41%	11,449	44%	19,390	75%	4,845	19%		
55-64 years	45,964	18,036	39%	7,202	40%	13,706	76%	2,873	16%		
65+ years	34,587	11,248	33%	5,090	45%	7,489	67%	1,784	16%	453	4%
DK/NR	2,214	777	35%	384	49%	591	76%	384	49%	186	24%
Total	229,561	91,461	40%	39,280	43%	68,691	75%	17,254	19%	743	1%
¹ This refers to households residing i	This refers to households residing in the CMA at the time of the survey who owned and lived in their primary residence in the same CMA last year										
² As a proportion of those performing	renovations in 200	7									

Table 3: Households by Type of Renovation and Household IncomeOttawa CMARenovation and Home Purchase SurveySurvey Date: March 2008

				Type of Renovation ²							
				Repairs	or	Improveme	ents or				
	Total Owned	Renovati	on	Maintena	nce	Alteratio	ons	Both	า	DK/I	NR
Income	Hhlds ¹	Hhlds	%	Hhlds	%	Hhlds	%	Hhlds	%	Hhlds	%
Less than \$40,000	18,196	5,315	29%	2,803	53%	3,145	59%	633	12%		
\$40,000 - \$59,999	21,236	8,496	40%	3,177	48%	6,410	75%	1,091	13%		
\$60,000-\$79,999	24,896	8,494	34%	4,038	48%	6,351	75%	1,998	24%	104	1%
\$80,000 - \$99,999	37,307	16,772	45%	6,691	48%	12,571	75%	2,490	15%		
\$100,000+	76,036	34,486	45%	13,998	48%	27,379	79%	7,039	20%	147	0%
Income Not Provided	51,890	17,897	34%	8,573	48%	12,835	72%	4,003	22%	492	3%
Total	229,561	91,460	40%	39,280	48%	68,691	75%	17,254	19%	743	1%
¹ This refers to households resid	ling in the CMA at the	time of the survey v	who owned	and lived in their	primary resid	dence in the sam	e CMA last	year			

²As a proportion of those who performed renovations in 2007

Table 4: Households by Type of RenovationOttawa CMARenovation and Home Purchase SurveySurvey Date: March 2008

Type of Renovation ¹	Hhlds	%
Structural additions or extensions	6,715	7%
Remodelling of rooms	24,615	27%
Fences, driveways, patios, swimming pools or major landscaping	18,334	20%
Roofs and eavestroughing	11,303	12%
Exterior walls	4,475	5%
Windows and doors	15,305	17%
Painting or wallpapering	25,554	28%
Interior walls and ceilings	10,181	11%
Hard surface flooring and wall-to-wall carpeting	25,323	28%
Plumbing fixtures and equipment	11,919	13%
Heating and/or air conditioning equipment	5,351	6%
Electrical Fixtures and Equipment	7,914	9%
Built-in Appliances	3,780	4%
Other	6,055	7%
Don't know/No Response	957	1%
Households	91,460	
¹ Multiple responses permitted.		

Table 5: Reasons Households Decide to Renovate Ottawa CMA Renovation and Home Purchase Survey Survey Date: March 2008

Reasons ¹	Hhlds	%
Needed Repairs	28,499	31%
Major Repairs	9,755	11%
Minor Repairs	18,745	20%
Don't Know		
Needed Maintenance	16,965	19%
Wanted to update or add value, or are preparing to sell the residence	53,990	59%
Needed more space	6,671	7%
To make the home more energy efficient	6,409	7%
Other	3,975	4%
DK/NR	672	1%
Households	91,460	
¹ Multiple responses permitted.		

Table 6: How the Renovation Work was Completed
Ottawa CMA
Renovation and Home Purchase Survey
Survey Date: March 2008

How was the work completed?	Hhlds	%
Contracted out all the work (Paid)	38,244	42%
Did the work myself with friends/family (Unpaid)	25,153	28%
Both	24,521	27%
Bought Materials and contracted out the labour	3,072	3%
Other	284	0%
DK/NR	186	0%
Total	91,460	100%

Table 7: Average Cost of Renovations by Period of ConstructionOttawa CMARenovation and Home Purchase SurveySurvey Date: March 2008

	Households perfoming Renovations					
	Hhlds n					
		Average	providing			
Period of Construction	Hhlds	Cost	costs			
1920 or Before	7,057	\$14,337	725			
1921-1945	3,971	\$19,531	600			
1946-1960	10,929	\$16,711	619			
1961-1970	10,480	\$12,687	850			
1971-1980	17,435	\$7,458	1,966			
1981-1990	19,825	\$9,288	1,231			
1991-1995	7,506	\$8,567	827			
1996-2000	3,858	\$5,937	335			
2001-2007	8,048	\$9,618	722			
DK/NR	2,351	\$11,945	621			
Total	91,460	\$10,949	8,496			

Table 8: Average Cost of Renovations by Household IncomeOttawa CMARenovation and Home Purchase Survey

Survey Date: March 2008

		holds perferences	-				
Income	Hhids	Average providin Hhlds Cost costs					
Less than \$40,000	5,315	\$8,664	215				
\$40,000 - \$59,999	8,496	\$6,609	507				
\$60,000 - \$79,999	8,494	\$6,574	620				
\$80,000 - \$99,999	16,772	\$11,800	1,044				
\$100,000+	34,486	\$12,968	1,146				
DK/NR	17,897	\$10,956	4,965				
Total	91,460	\$10,949	8,496				

Table 9: How was the Renovation Work Paid for?		
Ottawa CMA		
Renovation and Home Purchaser Survey		
Survey Date: March 2008		
How was the renovation work paid for? ¹	Hhlds	%
Pay for it from savings	67,845	74%
Using a Loan	2,825	3%
Credit Card/Line of Credit	22,955	25%
Financed through Mortgage	3,804	4%
Borrow from Family/Friend	1,139	1%
Other	1,929	2%
DK/NR	2,185	2%

91,460

Total ¹Multiple responses permitted.



STAY ON TOP OF The Housing Market

Enhance your decision-making with the latest information on Canadian housing trends and opportunities.

CMHC's Market Analysis Centre e-reports provide a wealth of detailed local, provincial, regional and national market information.

- Forecasts and Analysis Future-oriented information about local, regional and national housing trends.
- Statistics and Data Information on current housing market activities — starts, rents, vacancy rates and much more.

Free reports available on-line:

- Canadian Housing Statistics
- Housing Information Monthly
- Housing Market Outlook, Canada
- Housing Market Outlook, Highlight Reports Canada and Regional
- Housing Market Outlook, Major Centres
- Housing Now, Canada
- Housing Now, Major Centres
- Housing Now, Regional
- Monthly Housing Statistics
- Northern Housing Outlook Report
- Preliminary Housing Start Data
- Renovation and Home Purchase
- Rental Market Highlight Reports
- Rental Market Reports, Major Centres
- Rental Market Statistics

Free regional reports also available:

- B.C. Seniors' Housing Market Survey
- Ontario Retirement Homes Report
- The Retirement Home Market Study, Quebec Centres
- Housing Market Tables: Selected South Central Ontario Centres
- Residential Construction Digest, Prairie Centres
- Analysis of the Resale Market, Quebec Centres

Get the market intelligence you need today! Click www.cmhc.ca/housingmarketinformation to view, download or subscribe.

Sign up today and receive CMHC's Multi-Unit e-Update Newsletter

Our quarterly e-newsletter provides valuable information and expertise on a variety of topics relating to multi-unit residential housing including market insight, housing research and the latest news on our multi-unit mortgage loan insurance products.