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Steel, Tubular Products and Steel Wire



November 2007



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Manufacturing, Construction and Energy Division

Steel, Tubular Products and Steel Wire

November 2007

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User information

Symbols

The following standard symbols are used in Statistics Canada publications:

- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published

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Highlights

November 2007

- Monthly production of primary steel and pig iron fell 8.1% in November 2007 to 1,224,275 metric tonnes.
- In the same month, the total disposition of shipments of rolled steel products declined 5.9% to 1,296,532 metric tonnes.
- Between October 2007 and November 2007, production of steel pipe and tubing grew 2.0% to 234,840 metric tonnes.
- Total shipments of steel wire and specified wire products decreased 5.0% to 47,316 metric tonnes in November 2007.

Related products

Selected CANSIM tables from Statistics Canada

303-0046	Production and shipments of steel pipe and tubing
303-0047	Production and shipments of steel wire and specified wire products
303-0048	Production and shipments of pig iron
303-0049	Pig iron and scrap products charged to furnace, by the primary metal industry
303-0050	Production and shipments of steel casting and primary forms steel products
303-0051	Destination of net shipments of rolled steel products to consuming industries

Selected surveys from Statistics Canada

2105	Steel Pipe and Tubing
2106	Steel Wire and Specified Wire Products
2116	Steel Primary Forms, Steel Castings and Pig Iron
2184	Disposition of Shipments of Ingots and Rolled Steel Products

Statistical tables

Table 1-1 Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, monthly 2007

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
November								
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors'products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	0 279 0	4,505 329 1,174 0 25 8 0	7,692 1,094 0 169 0 0 0	6,641 4,235 484 14 5 0	5,900 35,697 0 79 1,778 0 0	21,143 12,095 0 	662 0 0	
Total domestic shipments	780	6,041	8,955	11,379	43,454	66,843	28,259	0
Total domestic alloy shipments	0					24,100	0	
Exports ² (for final sale)								
81 Exports to the United States 82 Exports to other countries (excluding United States)	x 0	2,729 216	10,533 47	8,234	0 0	28,977 16,270	44,378 3,339	
Total disposition	x	8,986	19,535	19,613	43,454	112,090	75,976	0
Total alloy shipments	0					26,722	0	
Producers interchange, for sale	х		0			1,289	36	
Exports for conversion and return ²		•	•	•		0		
Imports by producers (including conversion)	11,415						0	

See footnotes at the end of the table.

Table 1-1 – continued

Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, monthly 2007

SDC No.	Cold finished bars	Plates ³	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
			n	netric tonnes			
November							
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication	2,803 1,967	34,936 0 0 289 4,169	157,640 57,109 0	31,738 12,858	1,483 0	37,864 58,305	313,007 142,613 0 618 0 67,262
32 Metal building systems 33 Contractors'products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery	63 298 59 93 0	85 0 0 498 379	5,820 1,254 0 74 202	2,168 3,786 0 37 0 2,635		2,813 30,324 17,939 0 0 416	2,813 39,469 25,217 14,860 878 950 3,051
54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	44 408 0		488 179,296 687 337	7,584 2,560 93 105 2,837	8,183	0 2,880 34 1,416	8,072 184,780 32,847 8,625 4,253 151
Total domestic shipments	6,004	40,356	408,547	66,414	9,666	152,768	849,466
Total domestic alloy shipments	226	0		0			24,326
Exports ² (for final sale)							
81 Exports to the United States 82 Exports to other countries (excluding United States)	6,544	18,384 2,229	94,033 35,800	3,108	11,701 968	37,490 16,716	368,373 78,693
Total disposition	12,548	60,969	538,380	x	22,335	206,974	1,296,532
Total alloy shipments	226	0		0			26,948
Producers interchange, for sale	0		2,730	х	•		55,748
Exports for conversion and return ²	÷	•	0	0	•	0	0
Imports by producers (including conversion)		2,086	15,879	18,343		0	47,723

^{1.} Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

^{2.} These data include exports reported by steel producers only and are not the same as published in the Exports by commodities, catalogue number 65-004-XPB.

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for
pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils,
regardless of thickness.

Table 1-2 Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, year-to-date 2007

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material	
_		metric tonnes							
Domestic shipments									
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives	2,605 2,304 	38,928 4,805	88,348	74,709	41,670	211,458 166,297 0	13,922 1,004 		
24 Shipbuilding 31 Steel fabrication 32 Metal building systems	0 63	10,908	17,258	43,528	373,742 0	167,613 0	ó		
33 Contractors products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery	0	39 320 20 64	5,026 89 24	4,278 50 97	1,395 12,394 20	3,851 17,840 114,914 2,573 3,826	1,396 0	· · ·	
53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products	4,063				0	0 0	274,852		
63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	•	92	•		. 0	4,880		•	
Total domestic shipments	9,035	55,176	110,745	122,662	429,221	725,091	291,174	0	
Total domestic alloy shipments	63					234,275	0		
Exports ² (for final sale)									
81 Exports to the United States 82 Exports to other countries (excluding United States)	X X	27,251 798	129,139 1,603	92,592	13,092 0	390,779 193,868	411,700 12,869	0	
Total disposition	x	83,225	241,487	215,254	442,313	1,309,738	715,743	0	
Total alloy shipments	63					369,917	0		
Producers interchange, for sale	х		0			13,237	251		
Exports for conversion and return ²						0			
Imports by producers (including conversion)	42,411						0		

See footnotes at the end of the table.

Table 1-2 – continued

Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, year-to-date 2007

SDC No.	Cold finished bars	Plates ³	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
				metric tonnes			
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives	29,480 22,480	360,010 75 0 8,713	1,687,063 734,869	396,925 152,317	22,577 13		3,400,412 1,695,610 0 13,499
24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors'products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	955 1,077 2,783 572 1,142 321 679 4,547 402 2,611	59,193 647 4,138 12 3,469 2,713 0	56,338 0 50,281 57,790 28 4,553 3,008 14,207 1,804,410 10,081 9,099	366 24,700 53,443 0 766 0 36,472 102,674 28,987 1,124 2,103 62,734	262	9,155 32,888 362,327 191,461 1 1,410 14,592 0 38,196 297 29,837	0 739,119 32,888 445,713 337,079 128,060 12,664 11,7,143 1,872,272 326,803 114,873 92,571 7,583
Total domestic shipments	67,049	438,970	4,431,708	862,611	126,121	1,729,132	9,398,695
Total domestic alloy shipments	2,393	0		0			236,731
Exports ² (for final sale)							
81 Exports to the United States 82 Exports to other countries (excluding United States)	76,932	214,617 21,194	972,262 141,079	x x	129,429 13,441	x x	3,597,721 679,876
Total disposition	143,981	674,781	5,545,049	x	268,991	2,263,334	13,676,292
Total alloy shipments	1,472	0		0			371,452
Producers interchange, for sale	83		45,835	х			826,282
Exports for conversion and return ²			0	0		0	0
Imports by producers (including conversion)	-	38,257	107,864	67,471		0	256,003

^{1.} Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

Table 1-3
Steel primary forms and pig iron — Production of pig iron

	November		Year-to-date	
	2006	2007	2006	2007
_		metric tonne	S	
Production of pig iron	539,591	705,754	7,666,441	7,836,265

^{2.} These data include exports reported by steel producers only and are not the same as published in the Exports by commodities, catalogue number 65-004-XPB.

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for
pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils,
regardless of thickness.

Table 1-4 Steel primary forms and pig iron — Pig iron and scrap charged to steel furnaces

	November		Year-to-date)			
	2006	2007	2006	2007			
	metric tonnes						
Pig iron including pre-reduced iron	522,235	682,858	8,079,543	8,187,506			
Scrap Own make Purchased	129,135 469,384	157,924 498,095	1,871,145 5,655,548	1,738,649 5,816,504			
Total, pig iron and scrap products	1,120,754	1,338,877	15,606,236	15,742,659			

Table 1-5 Steel primary forms and pig iron — Production and shipments of steel, primary forms, monthly

	Production		Shipments	
	2006	2007	2006	2007
		metric tonnes		
November				
Steel, primary forms (carbon and alloy including continuous cast steel)				
Electric furnace Basic oxygen furnace	477,328 551,129	508,595 715,680	76,598 	X X
Steel, primary forms - Total	1,028,457	1,224,275	76,598	164,921
Included in "Steel primary forms total" above Continuous cast steel	1,011,597	1,208,445	72,930	151,079

Table 1-6 Steel primary forms and pig iron — Production and shipments of steel, primary forms, year-to-date

<u> </u>	Production		Shipments	
	2006	2007	2006	2007
		metric tonnes		
Steel, primary forms (carbon and alloy including continuous cast steel) Electric furnace Basic oxygen furnace	5,900,826 8,343,220	5,897,971 8,417,632	x x	x x
Steel, primary forms - Total	14,244,046	14,315,603	x	1,628,070
Included in "Steel primary forms total" above Continuous cast steel	14,064,687	14,146,629	x	1,546,917

Table 2-1 Steel pipe and tubing — Production and shipments, monthly 2007

	Production	Ship	ments for sale	
		Domestic shipments ¹	Exports ²	Total shipments
		metric tonn	es	
November				
Total, pipe and tubing	234,840	118,964	114,095	233,059
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	4,938 367 62,433	3,369 4,713 201	834 0 45,607	4,203 4,713 45,808
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	14,978 43,362	10,876 15,195	9,083 27,885	19,959 43,080
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	5,404 769	2,076 1,099	3,453 636	5,529 1,735
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	2,854 568 1,850	612 445 999	894 19 147	1,506 464 1,146
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	23,635 12,580	18,009 4,571	6,596 3,257	24,605 7,828
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	50,269 9,077	48,083 6,801	11,178 3,601	59,261 10,402
Other tubular products	1,756	1,915	905	2,820

Including for own use by the steel pipe and tubing industries.
 As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

Table 2-2 Steel pipe and tubing — Production and shipments, year-to-date 2007

	Production	Shipments for sale		
		Domestic shipments ¹	Exports ²	Total shipments
_	metric tonnes			
Year-to-date				
Total, pipe and tubing	2,421,784	1,337,555	1,225,979	2,563,534
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	x 38,837 514,447	35,404 50,484 126,218	1,192 7,063 421,913	36,596 57,547 548,131
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	227,184 544,701	120,750 176,446	114,032 359,827	234,782 536,273
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	47,118 14,715	22,500 18,255	31,892 8,646	54,392 26,901
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	24,003 20,588 23,368	7,857 12,845 x	3,677 233 x	11,534 13,078 12,883
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	295,175 158,757	202,509 59,559	86,577 34,708	289,086 94,267
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	410,408 64,869	X X	X X	X X
Other tubular products	x	x	x	х

Including for own use by the steel pipe and tubing industries.
 As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

Table 3-1
Steel and specified wire products — Factory shipments 1, monthly

	Shipments			Production	
	2006 2007		2007		
		Total shipments	Domestic shipments	Exports ²	
<u> </u>	metric tonnes				
November					
Barbed wire	180	х	x	x	
Uncoated steel wire	16,238	17,826	10,147	7,679	
Galvanized steel wire	8,971	14,325	6,382	7,943	
Other coated steel wire	Х	Х	X	Х	
Farm fencing and wire chain link fabric	730	760	X	Х	865
Wire mesh, bright or uncoated and galvanized	4,915	5,414	X	Х	5,503
Wire rope	2,745	3,589	X	Х	3,507
Nails and staples	Х	Х	X	2,143	Х
Wire roofing nails of a length of 25 mm or more, iron or steel	2,341	3,807	1,664	2,143	3,980
Staples of iron or steel	Х	X	Х	0	Х
All other wire products	2,168	1,140	1,138	2	1,365
Grand total	38,507	47,316	27,442	19,874	

^{1.} Totals may not add due to rounding.

Table 3-2
Steel and specified wire products — Factory shipments ¹, year-to-date

_	Shipments				Production
	2006	2007			
		Total shipments	Domestic shipments	Exports ²	
_			metric tonnes		
Barbed wire	х	x	x	х	
Uncoated steel wire	201,573	193,887	109,804	84,083	
Galvanized steel wire	143,023	144,650	60,553	84,097	
Other coated steel wire	Х	Х	Х	X	
Farm fencing and wire chain link fabric	10,823	Х	Х	X	х
Wire mesh, bright or uncoated and galvanized	51,369	51,931	X	X	53,770
Wire rope	X	Х	X	X	х
Nails and staples	Х	Х	Х	X	х
Wire roofing nails of a length of 25 mm or more, iron or steel	X	48,218	X	X	х
Staples of iron or steel	X	X	X	Х	Х
All other wire products	X	Х	Х	Х	х
Grand total	525,243	511,293	295,409	215,884	

^{1.} Totals may not add due to rounding.

^{2.} As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

^{2.} As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

Concepts, methodology and data quality

This publication presents the results of four monthly surveys: Steel Primary Forms, Steel Castings and Pig Iron; Ingots and Rolled Steel Products; Steel Pipe and Tubing; and Steel Wire and Specified Wire Products. These surveys measure, on a monthly basis, the quantities of selected steel products that are produced and shipped by Canadian manufacturers. The target population for these surveys includes manufacturers in Canada of primary steel, steel products, pig iron, steel pipe and tubing as well as, steel wire as defined in the Standard Classification of Goods (SCG) that report these products to the Annual Survey of Manufactures and Logging or ASML (Survey ID 2103). This means that estimates from the monthly surveys do not cover the entire universe of steel producers in Canada because the ASML does not survey all businesses. Instead, the ASML uses administrative data to cover the small and medium-sized establishments. These manufacturers are not part of the four monthly surveys.

General methodology

Data are collected each month, directly from survey respondents using a mail-out / mail-back process. Data capture and preliminary editing are performed simultaneously to ensure validity of the data. Businesses from whom no response has been received or whose data may contain errors are followed-up by telephone or fax.

Missing data for the current month are imputed automatically by applying to the previous month's value, the month-to-month change observed for the same period in the previous year, for the unit in question. However, an option exists for analysts to manually override this imputation with a better estimate based on pertinent knowledge about the industry or the business.

Various confidentiality rules are applied to all data before they are released to prevent the publication or disclosure of any information deemed confidential. If necessary, data are suppressed to prevent the direct or residual disclosure of identifiable data.

Direct disclosure could occur when the value in a tabulation cell is composed of a few respondents or when the cell is dominated by a few companies. Residual disclosure could occur when confidential information can be derived indirectly by piecing together information from different sources or data series.

Under normal circumstances, data are collected, captured, edited, tabulated and published within 6-8 weeks after the reference month.

Revisions

Data may be revised to include amended information or reports from respondents that are received after the end of a collection cycle. Revisions are disseminated in subsequent periods and reflected in the CANSIM series and in the tables of this publication.

Data accuracy

The methodology of these surveys has been designed to promote data accuracy. Since data are collected from all Canadian producers of primary steel, steel products, pig iron, steel pipe and tubing and steel wire within the target population, the resulting estimates are not subject to sampling error. However, the results are still subject to the non-sampling errors associated with coverage, non-response, inaccurate reporting, and processing. Errors relating to coverage and non-response can be measured and are summarized in text table 1. All attempts are made to control inaccurate reporting and processing errors.

Moreover, survey results are analyzed to ensure comparability with patterns observed in historical data series and the economic condition of the industry. Information available from other sources such as the Steel Primary Forms Weekly Survey (Survey ID 2131) and the Monthly Survey of Manufacturing or MSM (Survey ID 2101) are also used in the validation process.

Coverage error

There is a degree of under coverage (referred to as coverage error) in the survey results as there is generally a lag between the time a new business comes into existence and when it is included in the universe of these sub-annual surveys. This occurs because the list of businesses surveyed is derived from the latest available survey results for the ASML which are not available until 15 months after the reference period.

This error is kept at a minimum by also using advance information from the ASML frame, feedback from the MSM and other sources such as the Canadian Steel Producer's Association, trade journals and newspaper articles, to identify new survey units.

Non-response error

Some respondents may be unable to provide data for numerous reasons (i.e. fire, theft, strike, economic hardship, etc.), while others may be late in responding. To minimize non-response, delinquent respondents are followed up rigorously by phone or fax. Data for non-responding units are imputed using industry trend and other related information. Data are revised at a later date, if completed questionnaires are received after the end of a collection cycle.

Inaccurate response

Inaccuracy may result from poor questionnaire design or an inability on the part of respondents to provide the requested information or from misinterpretation of the survey questions. To reduce such errors the format and wording in the questionnaire are reviewed from time to time and modified based on feedback from survey respondents and data users. Respondents are also reminded of the importance of their contribution and of the need for accurate data reporting.

Processing errors

These errors may occur at various stages in the processing of survey data such as data entry, verification, editing and tabulation. Data are examined for such errors using automated edits along with an analytical review by subject matter experts. Several checks are performed on the collected data to verify internal consistency and comparability over time.

Text table 1
Coverage and non-response errors

	Coverage error based on ASML 2004	Non-response error- annual average 2005
	percent	
Steel primary forms steel castings and pig iron Ingots and rolled steel products Steel pipe and tubing Steel wire	0 3 0 0	6 0 0 0

Definitions

Shipments:

Shipments refer to the quantity of manufactured goods that are shipped, during the reference period from the plant to customers in domestic or export markets.

Production:

Production refers to the quantity of goods manufactured in Canada during a reference period including intermediate products. The final goods may be shipped or retained in inventory.

Exports:

Shipments of goods destined for customers outside of Canada.

Disposition of shipments:

Disposition of shipments refers to the distribution of shipped quantities of manufactured goods by end use (market).

Coverage ratio:

The share of total ASM shipment values for products included in a given sub-annual survey from businesses surveyed by the same sub-annual survey.

Non-response rate:

Number of non-responses in the year, divided by the number of total expected responses in the year.

More detailed information is available from the Annual Survey of Manufactures and Logging, CANSIM Table 301-0003. Specific enquiries should be directed to: The Marketing and Dissemination Section, Manufacturing, Construction and Energy Division, Statistics Canada, Ottawa, Ontario, K1A OT6 (Telephone: 1-866-873-8789 or (613) 951-9497; Fax: (613) 951-9499; Internet: manufact@statcan.ca).