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Steel, Tubular Products and Steel Wire



March 2008



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Statistics Canada

Manufacturing, Construction and Energy Division

Steel, Tubular Products and Steel Wire

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Symbols

The following standard symbols are used in Statistics Canada publications:

- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published

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Highlights

March 2008

- Monthly production of primary steel and pig iron increased 5.6% in March 2008 to 1,423,703 metric tonnes.
- In the same month, the total disposition of shipments of rolled steel products rose 0.5% to 1,357,444 metric tonnes.
- Between February 2008 and March 2008, production of steel pipe and tubing increased 2.2% to 228,145 metric tonnes.
- Total shipments of steel wire and specified wire products edged up 0.7% to 53,018 metric tonnes in March 2008.

Related products

Selected CANSIM tables from Statistics Canada

303-0046	Production and shipments of steel pipe and tubing
303-0047	Production and shipments of steel wire and specified wire products
303-0048	Production and shipments of pig iron
303-0049	Pig iron and scrap products charged to furnace, by the primary metal industry
303-0050	Production and shipments of steel casting and primary forms steel products
303-0051	Destination of net shipments of rolled steel products to consuming industries

Selected surveys from Statistics Canada

2105	Steel Pipe and Tubing
2106	Steel Wire and Specified Wire Products
2116	Steel Primary Forms, Steel Castings and Pig Iron
2184	Disposition of Shipments of Ingots and Rolled Steel Products

Statistical tables

Table 1-1 Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, monthly 2008

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
March								
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries	0 285 0	4,641 246 1,019 00 0 30	10,284 1,838 0 416 18 17 0	x 3,856 x 0 24 0	8,307 	24,352 13,280 0 	0 0 0	
70 Miscellaneous industries		Ö			Ö	520		
Total domestic shipments	484	5,909	12,573	13,270	56,980	70,317	27,316	0
Total domestic alloy shipments	0					22,917	0	
Exports ² (for final sale)								
81 Exports to the United States 82 Exports to other countries (excluding United States)	X X	3,819 82	16,967 93	10,643	0 0	34,188 19,928	34,065 1,773	0
Total disposition	119,390	9,810	29,633	23,913	56,980	124,433	63,154	0
Total alloy shipments	0				•	34,303	0	
Producers interchange, for sale	х	•	0		•	1,593	0	
Exports for conversion and return ²						0		
Imports by producers (including conversion)	1,213	ė	·	•	ė		0	•

See footnotes at the end of the table.

Table 1-1 – continued

Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, monthly 2008

SDC No.	Cold finished bars	Plates ³	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
			n	netric tonnes			
March							
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding	1,662	36,574 0 0 387	139,394 45,810 0	33,116 9,748	706 0	46,031 50,439	315,617 121,224 0 633 0
31 Steel fabrication 32 Metal building systems	Х	2,912	3,093	70		x 2,812	77,426 2,812
33 Contractors products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery	x x 74 195 0	x x 0 948 123	8,477 6,739 0 0 33	4,687 5,374 0 146 0		29,763 19,067 94	44,126 33,053 12,695 1,681 405
53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	22 x 0	0	0 191,348 1,039 1,528	2,646 11,116 1,377 132 629 5,877	8,689	171 0 2,448 x 1,966	2,817 11,116 195,195 31,456 10,846 7,843 745
Total domestic shipments	6,246	41,686	397,461	74,918	9,395	153,135	869,690
Total domestic alloy shipments	183	0		0		•	23,100
Exports ² (for final sale)							
81 Exports to the United States 82 Exports to other countries (excluding United States)	1,205 10	27,675 2,738	114,715 10,509	30,029 2,068	x x	37,103 9,916	420,990 66,764
Total disposition	7,461	72,099	522,685	107,015	20,717	200,154	1,357,444
Total alloy shipments	360	0		0			34,663
Producers interchange, for sale	0		2,211	х			78,602
Exports for conversion and return ²			0	0		0	0
Imports by producers (including conversion)		4,725	10,457	4,421		0	20,816

^{1.} Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

^{2.} These data include exports reported by steel producers only and are not the same as published in the Exports by commodities, catalogue number 65-004-XPB.

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for
pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils,
regardless of thickness.

Table 1-2 Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, year-to-date 2008

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
_				metric to	nnes			
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding	0 720 0	13,720 996	30,612	x	24,262	70,625 41,319 0	641 156 0	
31 Steel fabrication 32 Metal building systems 33 Contractors'products	0	3,226 0	5,514	11,568	133,320 0 0	45,937 0 x	0 611	· ·
34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery	0	0 9 0	1,248 54 51 0	x 0 72 0	3,773 0	33,196 1,084 651	0 0	
53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes			· ·		0	0 0 0		· ·
62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	350	0	· · ·	· · ·	0	7,030 2,950	76,504	· · ·
Total domestic shipments	1,070	17,951	37,479	39,810	161,355	207,905	77,912	0
Total domestic alloy shipments	0					66,428	0	
Exports ² (for final sale)								
81 Exports to the United States 82 Exports to other countries (excluding United States)	x x	11,941 246	48,311 319	31,929	0 0	99,129 49,472	123,097 4,361	ó
Total disposition	359,129	30,138	86,109	71,739	161,355	356,506	205,370	0
Total alloy shipments	0				•	89,835	0	
Producers interchange, for sale	х		0		·	3,929	34	
Exports for conversion and return ²						0		
Imports by producers (including conversion)	5,812						0	

See footnotes at the end of the table.

Table 1-2 – continued

Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, year-to-date 2008

SDC No.	Cold finished bars	Plates ³	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
				metric tonnes			
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding	5,312	116,879 0 0 780	500,449 166,615	108,526 32,043	2,685 0	145,882 157,384	1,050,069 403,549 0 1,776
31 Steel fabrication 32 Metal building systems 33 Contractors products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries		9,130 . x x 0 1,077 446 	13,451 0 14,430 16,361 0 123 303 494 557,866 2,403 4,591	319 13,583 0 508 0 7,635 27,954 409 894 18,734	47 25,967	6,477 6,477 x x 164 55 1,079 0 x x 6,814	224,393 6,477 121,387 90,330 37,392 3,502 1,455 8,714 28,495 570,902 88,213 31,452 25,548 3,537
Total domestic shipments	18,254	129,805	1,277,086	226,937	28,699	472,928	2,697,191
Total domestic alloy shipments	530	0		0			66,958
Exports ² (for final sale)							
81 Exports to the United States 82 Exports to other countries (excluding United States)	3,661 10	77,272 8,467	341,333 40,392	90,634 6,711	X X	112,230 31,166	1,292,178 180,625
Total disposition	21,925	215,544	1,658,811	324,282	62,762	616,324	4,169,994
Total alloy shipments	707	0		0			90,542
Producers interchange, for sale	0		6,864	х			252,125
Exports for conversion and return ²			0	0		0	0
Imports by producers (including conversion)		10,368	42,715	5,666		0	64,561

^{1.} Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

Table 1-3
Steel primary forms and pig iron — Production of pig iron

_	March		Year-to-date			
	2007 2008		2007	2008		
_	metric tonnes					
Production of pig iron	767,756	810,616	2,181,146	2,460,902		

^{2.} These data include exports reported by steel producers only and are not the same as published in the Exports by commodities, catalogue number 65-004-XPB.

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for
pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils,
regardless of thickness.

Table 1-4 Steel primary forms and pig iron — Pig iron and scrap charged to steel furnaces

	March		Year-to-date	
	2007	2008	2007	2008
		metric tonnes	:	
Pig iron including pre-reduced iron	813,922	800,046	2,280,570	2,416,959
Scrap Own make Purchased	168,739 592,901	126,507 629,924	484,898 1,695,400	410,700 1,777,403
Total, pig iron and scrap products	1,575,562	1,556,477	4,460,868	4,605,062

Table 1-5 Steel primary forms and pig iron — Production and shipments of steel, primary forms, monthly

	Production		Shipments		
	2007	2008	2007	2008	
	metric tonnes				
March					
Steel, primary forms (carbon and alloy including continuous cast steel)					
Electric furnace Basic oxygen furnace	594,206 837,608	591,051 832,652	125,367 5,723	X X	
Steel, primary forms - Total	1,431,814	1,423,703	131,090	255,812	
Included in "Steel primary forms total" above Continuous cast steel	1,418,016	1,410,164	126,660	242,267	

Table 1-6 Steel primary forms and pig iron — Production and shipments of steel, primary forms, year-to-date

	Production		Shipments	
	2007	2008	2007	2008
		metric tonnes		
Steel, primary forms (carbon and alloy including continuous cast steel) Electric furnace Basic oxygen furnace	1,667,090 2,384,555	1,667,659 2,526,416	253,148 64,933	x x
Steel, primary forms - Total	4,051,645	4,194,075	318,081	714,378
Included in "Steel primary forms total" above Continuous cast steel	4,011,250	4,152,949	304,706	674,479

Table 2-1 Steel pipe and tubing — Production and shipments, monthly 2008

	Production	Ship	ments for sale	
		Domestic shipments ¹	Exports ²	Total shipments
_		metric tonn	es	
March				
Total, pipe and tubing	228,145	114,512	125,113	239,625
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	1,339 5,001 54,376	3,745 12,248 0	231 0 39,561	3,976 12,248 39,561
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	22,365 59,577	12,448 17,662	13,065 39,912	25,513 57,574
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	6,025 395	2,645 713	3,312 352	5,957 1,065
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	648 616 1,291	x 567 x	x 48 x	1,616 615 917
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	17,710 10,677	12,496 5,796	4,885 2,697	17,381 8,493
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	37,965 9,996	35,979 7,009	16,050 1,946	52,029 8,955
Other tubular products	164	2,511	1,214	3,725

Including for own use by the steel pipe and tubing industries.
 As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

Table 2-2 Steel pipe and tubing — Production and shipments, year-to-date 2008

	Production	Shipments for sale		
	_	Domestic shipments ¹	Exports ²	Total shipments
_		metric tonn	es	
Year-to-date				
Total, pipe and tubing	681,435	364,180	352,805	716,985
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	6,046 19,507 161,576	11,942 30,263 12,061	1,309 0 118,429	13,251 30,263 130,490
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	62,394 159,148	36,851 50,130	33,637 105,651	70,488 155,781
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	17,379 2,650	7,428 x	11,605 x	19,033 4,129
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	4,019 2,021 3,785	x x x	x x x	3,800 1,918 2,035
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	62,555 36,012	43,609 14,084	18,177 8,836	61,786 22,920
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	117,596 25,632	127,335 18,657	39,811 6,862	167,146 25,519
Other tubular products	1,115	5,726	2,700	8,426

Including for own use by the steel pipe and tubing industries.
 As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

Table 3-1
Steel and specified wire products — Factory shipments 1, monthly

	Shipments			Production	
	2007	2008			_
		Total shipments	Domestic shipments	Exports ²	
			metric tonnes		
March					
Barbed wire	х	х	x	x	
Uncoated steel wire	18,291	19,187	10,595	8,592	
Galvanized steel wire	13,202	13,360	5,263	8,097	
Other coated steel wire	X	X X	X	33	0.000
Farm fencing and wire chain link fabric	849	2,992	X	X	2,686
Wire mesh, bright or uncoated and galvanized	4,099	4,688	X	X	4,945
Wire rope	3,739	X	X	X	X
Nails and staples	4,456	X	X	X	X
Wire roofing nails of a length of 25 mm or more, iron or steel	4,313	2,102	832	1,270	1,648
Staples of iron or steel	Х	Х	Х	X	Х
All other wire products	Х	Х	Х	2	Х
Grand total	49,922	53,018	31,848	21,170	

^{1.} Totals may not add due to rounding.

Table 3-2
Steel and specified wire products — Factory shipments ¹, year-to-date

	Shipments			Production	
_	2007 2008				
		Total shipments	Domestic shipments	Exports ²	
_			metric tonnes		
Barbed wire	x	x	х	x	-
Uncoated steel wire	51,758	57,223	29,532	27,691	
Galvanized steel wire	37,867	42,327	16,777	25,550	
Other coated steel wire	Х	X	X	X	
Farm fencing and wire chain link fabric	Х	X	X	X	X
Wire mesh, bright or uncoated and galvanized	11,557	14,206	Х	X	14,684
Wire rope	10,570	Х	Х	X	Х
Nails and staples	X	X	Х	Х	X
Wire roofing nails of a length of 25 mm or more, iron or steel	12,595	5,988	1,927	4,061	4,729
Staples of iron or steel	X	X	X	X	X
All other wire products	X	X	x	7	x
Grand total	136,688	156,964	87,758	69,206	

^{1.} Totals may not add due to rounding.

^{2.} As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

^{2.} As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

Concepts, methodology and data quality

This publication presents the results of four monthly surveys: Steel Primary Forms, Steel Castings and Pig Iron; Ingots and Rolled Steel Products; Steel Pipe and Tubing; and Steel Wire and Specified Wire Products. These surveys measure, on a monthly basis, the quantities of selected steel products that are produced and shipped by Canadian manufacturers. The target population for these surveys includes manufacturers in Canada of primary steel, steel products, pig iron, steel pipe and tubing as well as, steel wire as defined in the Standard Classification of Goods (SCG) that report these products to the Annual Survey of Manufactures and Logging or ASML (Survey ID 2103). This means that estimates from the monthly surveys do not cover the entire universe of steel producers in Canada because the ASML does not survey all businesses. Instead, the ASML uses administrative data to cover the small and medium-sized establishments. These manufacturers are not part of the four monthly surveys.

General methodology

Data are collected each month, directly from survey respondents using a mail-out / mail-back process. Data capture and preliminary editing are performed simultaneously to ensure validity of the data. Businesses from whom no response has been received or whose data may contain errors are followed-up by telephone or fax.

Missing data for the current month are imputed automatically by applying to the previous month's value, the month-to-month change observed for the same period in the previous year, for the unit in question. However, an option exists for analysts to manually override this imputation with a better estimate based on pertinent knowledge about the industry or the business.

Various confidentiality rules are applied to all data before they are released to prevent the publication or disclosure of any information deemed confidential. If necessary, data are suppressed to prevent the direct or residual disclosure of identifiable data.

Direct disclosure could occur when the value in a tabulation cell is composed of a few respondents or when the cell is dominated by a few companies. Residual disclosure could occur when confidential information can be derived indirectly by piecing together information from different sources or data series.

Under normal circumstances, data are collected, captured, edited, tabulated and published within 6-8 weeks after the reference month.

Revisions

Data may be revised to include amended information or reports from respondents that are received after the end of a collection cycle. Revisions are disseminated in subsequent periods and reflected in the CANSIM series and in the tables of this publication.

Data accuracy

The methodology of these surveys has been designed to promote data accuracy. Since data are collected from all Canadian producers of primary steel, steel products, pig iron, steel pipe and tubing and steel wire within the target population, the resulting estimates are not subject to sampling error. However, the results are still subject to the non-sampling errors associated with coverage, non-response, inaccurate reporting, and processing. Errors relating to coverage and non-response can be measured and are summarized in text table 1. All attempts are made to control inaccurate reporting and processing errors.

Moreover, survey results are analyzed to ensure comparability with patterns observed in historical data series and the economic condition of the industry. Information available from other sources such as the Steel Primary Forms Weekly Survey (Survey ID 2131) and the Monthly Survey of Manufacturing or MSM (Survey ID 2101) are also used in the validation process.

Coverage error

There is a degree of under coverage (referred to as coverage error) in the survey results as there is generally a lag between the time a new business comes into existence and when it is included in the universe of these sub-annual surveys. This occurs because the list of businesses surveyed is derived from the latest available survey results for the ASML which are not available until 15 months after the reference period.

This error is kept at a minimum by also using advance information from the ASML frame, feedback from the MSM and other sources such as the Canadian Steel Producer's Association, trade journals and newspaper articles, to identify new survey units.

Non-response error

Some respondents may be unable to provide data for numerous reasons (i.e. fire, theft, strike, economic hardship, etc.), while others may be late in responding. To minimize non-response, delinquent respondents are followed up rigorously by phone or fax. Data for non-responding units are imputed using industry trend and other related information. Data are revised at a later date, if completed questionnaires are received after the end of a collection cycle.

Inaccurate response

Inaccuracy may result from poor questionnaire design or an inability on the part of respondents to provide the requested information or from misinterpretation of the survey questions. To reduce such errors the format and wording in the questionnaire are reviewed from time to time and modified based on feedback from survey respondents and data users. Respondents are also reminded of the importance of their contribution and of the need for accurate data reporting.

Processing errors

These errors may occur at various stages in the processing of survey data such as data entry, verification, editing and tabulation. Data are examined for such errors using automated edits along with an analytical review by subject matter experts. Several checks are performed on the collected data to verify internal consistency and comparability over time.

Text table 1
Coverage and non-response errors

	Coverage error based on ASML 2004	Non-response error- annual average 2005
	percent	
Steel primary forms steel castings and pig iron Ingots and rolled steel products Steel pipe and tubing Steel wire	0 3 0 0	6 0 0 0

Definitions

Shipments:

Shipments refer to the quantity of manufactured goods that are shipped, during the reference period from the plant to customers in domestic or export markets.

Production:

Production refers to the quantity of goods manufactured in Canada during a reference period including intermediate products. The final goods may be shipped or retained in inventory.

Exports:

Shipments of goods destined for customers outside of Canada.

Disposition of shipments:

Disposition of shipments refers to the distribution of shipped quantities of manufactured goods by end use (market).

Coverage ratio:

The share of total ASM shipment values for products included in a given sub-annual survey from businesses surveyed by the same sub-annual survey.

Non-response rate:

Number of non-responses in the year, divided by the number of total expected responses in the year.

More detailed information is available from the Annual Survey of Manufactures and Logging, CANSIM Table 301-0003. Specific enquiries should be directed to: The Marketing and Dissemination Section, Manufacturing, Construction and Energy Division, Statistics Canada, Ottawa, Ontario, K1A OT6 (Telephone: 1-866-873-8789 or (613) 951-9497; Fax: (613) 951-9499; Internet: manufact@statcan.ca).