Steel, Tubular Products and Steel Wire

May 2008





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Symbols

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- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published

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Highlights

May 2008

- Monthly production of primary steel and pig iron increased 4.3% in May 2008 to 1,469,279 metric tonnes.
- In the same month, the total disposition of shipments of rolled steel products fell 9.9% to 1,374,572 metric tonnes.
- Between April 2008 and May 2008, production of steel pipe and tubing declined 1.6% to 214,658 metric tonnes.
- Total shipments of steel wire and specified wire products declined 10.4% to 54,394 metric tonnes in May 2008.

Related products

Selected CANSIM tables from Statistics Canada

303-0046	Production and shipments of steel pipe and tubing
303-0047	Production and shipments of steel wire and specified wire products
303-0048	Production and shipments of pig iron
303-0049	Pig iron and scrap products charged to furnace, by the primary metal industry
303-0050	Production and shipments of steel casting and primary forms steel products
303-0051	Destination of net shipments of rolled steel products to consuming industries

Selected surveys from Statistics Canada

2105	Steel Pipe and Tubing
2106	Steel Wire and Specified Wire Products
2116	Steel Primary Forms, Steel Castings and Pig Iron
2184	Disposition of Shipments of Ingots and Rolled Steel Products

Statistical tables

Table 1-1 Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, monthly 2008

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
May								
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors' products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures	0 411 0	x x 0 0 0 0 17	9,320 3,489 0 188 0 0 9	x 	7,050 47,073 0 312 1,145 0	22,999 10,735 0 17,504 0 481 2,036 12,144 43 262 0 0 0 2,087	27 0 0 0 62 0 22,154	
64 Appliances and utensils industries 70 Miscellaneous industries		. 0			. 0	1,041		
Total domestic shipments	411	x	13,006	11,292	55,580	69,332	22,243	0
Total domestic alloy shipments	0					10,444	0	
Exports ² (for final sale)								
81 Exports to the United States 82 Exports to other countries (excluding United States)	X X	x 90	12,926 157	8,337	0	33,034 8,099	41,774 63	. 0
Total disposition	91,694	x	26,089	19,629	55,580	110,465	64,080	0
Total alloy shipments	0				•	15,553	0	
Producers interchange, for sale	х		0			1,266	67	
Exports for conversion and return ²						0		
Imports by producers (including conversion)	4,980						0	

See footnotes at the end of the table.

Table 1-1 – continued

Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, monthly 2008

SDC No.	Cold finished bars	Plates ³	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
			n	netric tonnes			
May							
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	2,802 x x x 60 x 0 0 x	x 0 0 0 x x 107 0 x 496	174,491 40,100 0 0 6,968 2,653 0 0 365 x 121,920 800 x	x x x	1,008 0	41,362 46,886 512 2,980 x 40 0 304 0 x x	340,060 109,802 0 x 0 83,238 2,980 57,738 29,674 13,389 1,136 1,149 2,397 x 130,850 25,759 x 8,42 1,175
Total domestic shipments	х	51,766	352,186	61,001	4,893	168,419	819,207
Total domestic alloy shipments	732	0		0			11,176
Exports ² (for final sale)							
81 Exports to the United States 82 Exports to other countries (excluding United States)	1,059 0	x 0	168,244 62,842	26,856 2,535	x x	35,848 20,230	443,582 111,883
Total disposition	7,076	x	583,272	90,392	19,079	224,497	1,374,672
Total alloy shipments	732	0		0		•	16,285
Producers interchange, for sale	0		1,587	х	•	5	98,584
Exports for conversion and return ²	•		0	0	•	0	0
Imports by producers (including conversion)		1,047	9,863	3,524		0	19,414

^{1.} Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

^{2.} These data include exports reported by steel producers only and are not the same as published in the Exports by commodities, catalogue number 65-004-XPB.

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for
pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils,
regardless of thickness.

Table 1-2 Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, year-to-date 2008

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding	24 1,393 0	x x	50,542	X	40,017	120,343 62,894 0	668 156 0	
31 Steel fabrication 32 Metal building systems	0	x	11,205	19,213	234,275	78,811 0	0	
33 Contractors'products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries	0	0 0 18	0 2,384 54 60	x 0 77	5,991	x x 55,968	736 0	
51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery		17	9	0	0	1,338 1,176 0		
54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures	350	· · ·	· ·	· · ·	0	0 0 12,118	134,412	
64 Appliances and utensils industries 70 Miscellaneous industries		0			0	4,905	•	
Total domestic shipments	1,767	x	64,254	64,486	280,595	347,827	135,972	0
Total domestic alloy shipments	0					86,493	0	
Exports ² (for final sale)								
81 Exports to the United States 82 Exports to other countries (excluding United States)	x x	x 418	75,067 619	50,377	39 0	168,057 77,830	210,063 x	0
Total disposition	599,339	x	139,940	114,863	280,634	593,714	x	0
Total alloy shipments	0					120,370	0	
Producers interchange, for sale	х		0			6,286	101	
Exports for conversion and return ²						0		
Imports by producers (including conversion)	12,601						0	

See footnotes at the end of the table.

Table 1-2 – continued

Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, year-to-date 2008

SDC No.	Cold finished bars	Plates ³	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
				metric tonnes			
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	x x x	x 0 0 x x x x 0 x x	832,632 251,902 0	x x x x 21,741 0 764 0 10,988 x x 580 x 32,118	4,536 0 47 45,709	235,276 251,999	1,735,303 628,924 0 x 0 393,849 13,386 223,299 155,747 62,594 x x 12,541 x 877,762 153,947 x 5,968
Total domestic shipments	x	235,357	2,022,374	351,078	50,292	803,862	4,417,318
Total domestic alloy shipments	1,570	0		0			88,063
Exports ² (for final sale)							
81 Exports to the United States 82 Exports to other countries (excluding United States)	6,111 10	x x	679,084 151,999	144,670 x	X X	188,887 69,427	2,244,348 408,329
Total disposition	x	x	2,853,457	x	109,361	1,062,176	7,069,995
Total alloy shipments	1,747	0		0			122,117
Producers interchange, for sale	0		12,651	х		5	454,401
Exports for conversion and return ²			0	0		0	0
Imports by producers (including conversion)		11,972	62,583	19,460		0	106,616

^{1.} Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

Table 1-3
Steel primary forms and pig iron — Production of pig iron

	May		Year-to-date			
	2007 2008		2007	2008		
	metric tonnes					
Production of pig iron	732,726	851,014	3,662,522	4,168,303		

^{2.} These data include exports reported by steel producers only and are not the same as published in the Exports by commodities, catalogue number 65-004-XPB.

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for
pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils,
regardless of thickness.

Table 1-4 Steel primary forms and pig iron — Pig iron and scrap charged to steel furnaces

	May		Year-to-date	
	2007	2008	2007	2008
		metric tonnes	3	
Pig iron including pre-reduced iron	733,002	803,613	3,798,442	4,038,323
Scrap Own make Purchased	172,352 534,931	156,896 656,916	827,212 2,775,265	692,835 3,052,907
Total, pig iron and scrap products	1,440,285	1,617,425	7,400,919	7,784,065

Table 1-5 Steel primary forms and pig iron — Production and shipments of steel, primary forms, monthly

	Production		Shipments		
	2007	2008	2007	2008	
	metric tonnes				
Мау					
Steel, primary forms (carbon and alloy including continuous cast steel)					
Electric furnace Basic oxygen furnace	568,711 746,599	615,168 854,111	83,674 44,880	X X	
Steel, primary forms - Total	1,315,310	1,469,279	128,554	219,985	
Included in "Steel primary forms total" above Continuous cast steel	1,296,926	1,456,414	124,116	204,260	

Table 1-6 Steel primary forms and pig iron — Production and shipments of steel, primary forms, year-to-date

	Production		Shipments		
	2007	2008	2007	2008	
	metric tonnes				
Steel, primary forms (carbon and alloy including continuous cast steel) Electric furnace Basic oxygen furnace	2,801,167 3,941,252	2,823,550 4,248,291	439,640 147,873	x x	
Steel, primary forms - Total	6,742,419	7,071,841	587,513	1,194,960	
Included in "Steel primary forms total" above Continuous cast steel	6,665,665	7,005,410	565,326	1,127,758	

Table 2-1 Steel pipe and tubing — Production and shipments, monthly 2008

	Production	Shipments for sale		
		Domestic shipments ¹	Exports ²	Total shipments
_		metric tonn	es	
Мау				
Total, pipe and tubing	214,659	97,589	113,424	211,013
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	2,768 3,975 41,408	4,881 3,613 6,001	0 1,322 24,532	4,881 4,935 30,533
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	24,645 51,764	14,379 16,543	12,629 35,171	27,008 51,714
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	7,010 2,589	2,730 1,796	4,377 1,107	7,107 2,903
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	2,691 709 x	390 974 527	1,519 96 104	1,909 1,070 631
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	15,090 9,464	11,735 3,952	5,723 2,613	17,458 6,565
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	41,860 8,165	24,110 3,976	19,298 3,823	43,408 7,799
Other tubular products	x	1,982	1,110	3,092

Including for own use by the steel pipe and tubing industries.
 As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

Table 2-2 Steel pipe and tubing — Production and shipments, year-to-date 2008

	Production	Ship	Shipments for sale	
		Domestic shipments ¹	Exports ²	Total shipments
_	metric tonnes			
Year-to-date				
Total, pipe and tubing	1,114,150	557,428	593,173	1,150,601
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	10,917 24,714 245,692	21,985 39,308 30,809	1,330 1,958 179,220	23,315 41,266 210,029
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	109,925 264,011	66,563 83,656	58,563 180,372	125,126 264,028
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	30,793 7,174	13,197 x	20,031 x	33,228 8,609
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	10,931 3,451 x	x x x	x x x	8,235 3,897 3,170
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	95,404 55,266	67,251 22,485	29,968 13,938	97,219 36,423
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	202,829 44,491	164,034 26,080	78,960 13,044	242,994 39,124
Other tubular products	х	9,873	4,065	13,938

Including for own use by the steel pipe and tubing industries.
 As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

Table 3-1
Steel and specified wire products — Factory shipments 1, monthly

	Shipments			Production	
	2007	2008			
	_	Total shipments	Domestic shipments	Exports ²	
			metric tonnes		
Мау					
Barbed wire	х	x	х	х	
Uncoated steel wire	19,084	18,203	10,118	8,085	
Galvanized steel wire	13,267	14,788	6,381	8,407	-
Other coated steel wire	Х	X	80	Х	
Farm fencing and wire chain link fabric	1,491	2,881	X	X	2,848
Wire mesh, bright or uncoated and galvanized	4,927	5,771	X	X	6,084
Wire rope	3,240	4,502	X	X	4,436
Nails and staples	5,130	X	X	X	Х
Wire roofing nails of a length of 25 mm or more, iron or steel	5,034	2,287	818	1,469	1,613
Staples of iron or steel	Х	X	X	X	Х
All other wire products	х	1,619	1,613	6	1,641
Grand total	49,554	54,394	32,340	22,054	

^{1.} Totals may not add due to rounding.

Table 3-2
Steel and specified wire products — Factory shipments ¹, year-to-date

	Shipments				Production
_	2007		2008		
	_	Total shipments	Domestic shipments	Exports ²	
_			metric tonnes		
Barbed wire	х	х	х	х	
Uncoated steel wire	88,424	97,263	51,643	45,620	
Galvanized steel wire	65,567	72,671	29,731	42,940	
Other coated steel wire	Х	Х	Х	X	
Farm fencing and wire chain link fabric	Х	Х	X	X	х
Wire mesh, bright or uncoated and galvanized	22,792	27,985	X	X	28,814
Wire rope	16,853	Х	Х	X	х
Nails and staples	Х	Х	Х	X	х
Wire roofing nails of a length of 25 mm or more, iron or steel	21,783	10,089	3,336	6,753	8,013
Staples of iron or steel	Х	Х	X	X	х
All other wire products	х	х	х	22	х
Grand total	235,522	272,081	157,008	115,073	

^{1.} Totals may not add due to rounding.

^{2.} As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

^{2.} As reported by respondents to this survey. For total exports see Exports by commodity, catalogue number 65-004-XPB.

Concepts, methodology and data quality

This publication presents the results of four monthly surveys: Steel Primary Forms, Steel Castings and Pig Iron; Ingots and Rolled Steel Products; Steel Pipe and Tubing; and Steel Wire and Specified Wire Products. These surveys measure, on a monthly basis, the quantities of selected steel products that are produced and shipped by Canadian manufacturers. The target population for these surveys includes manufacturers in Canada of primary steel, steel products, pig iron, steel pipe and tubing as well as, steel wire as defined in the Standard Classification of Goods (SCG) that report these products to the Annual Survey of Manufactures and Logging or ASML (Survey ID 2103). This means that estimates from the monthly surveys do not cover the entire universe of steel producers in Canada because the ASML does not survey all businesses. Instead, the ASML uses administrative data to cover the small and medium-sized establishments. These manufacturers are not part of the four monthly surveys.

General methodology

Data are collected each month, directly from survey respondents using a mail-out / mail-back process. Data capture and preliminary editing are performed simultaneously to ensure validity of the data. Businesses from whom no response has been received or whose data may contain errors are followed-up by telephone or fax.

Missing data for the current month are imputed automatically by applying to the previous month's value, the month-to-month change observed for the same period in the previous year, for the unit in question. However, an option exists for analysts to manually override this imputation with a better estimate based on pertinent knowledge about the industry or the business.

Various confidentiality rules are applied to all data before they are released to prevent the publication or disclosure of any information deemed confidential. If necessary, data are suppressed to prevent the direct or residual disclosure of identifiable data.

Direct disclosure could occur when the value in a tabulation cell is composed of a few respondents or when the cell is dominated by a few companies. Residual disclosure could occur when confidential information can be derived indirectly by piecing together information from different sources or data series.

Under normal circumstances, data are collected, captured, edited, tabulated and published within 6-8 weeks after the reference month.

Revisions

Data may be revised to include amended information or reports from respondents that are received after the end of a collection cycle. Revisions are disseminated in subsequent periods and reflected in the CANSIM series and in the tables of this publication.

Data accuracy

The methodology of these surveys has been designed to promote data accuracy. Since data are collected from all Canadian producers of primary steel, steel products, pig iron, steel pipe and tubing and steel wire within the target population, the resulting estimates are not subject to sampling error. However, the results are still subject to the non-sampling errors associated with coverage, non-response, inaccurate reporting, and processing. Errors relating to coverage and non-response can be measured and are summarized in text table 1. All attempts are made to control inaccurate reporting and processing errors.

Moreover, survey results are analyzed to ensure comparability with patterns observed in historical data series and the economic condition of the industry. Information available from other sources such as the Steel Primary Forms Weekly Survey (Survey ID 2131) and the Monthly Survey of Manufacturing or MSM (Survey ID 2101) are also used in the validation process.

Coverage error

There is a degree of under coverage (referred to as coverage error) in the survey results as there is generally a lag between the time a new business comes into existence and when it is included in the universe of these sub-annual surveys. This occurs because the list of businesses surveyed is derived from the latest available survey results for the ASML which are not available until 15 months after the reference period.

This error is kept at a minimum by also using advance information from the ASML frame, feedback from the MSM and other sources such as the Canadian Steel Producer's Association, trade journals and newspaper articles, to identify new survey units.

Non-response error

Some respondents may be unable to provide data for numerous reasons (i.e. fire, theft, strike, economic hardship, etc.), while others may be late in responding. To minimize non-response, delinquent respondents are followed up rigorously by phone or fax. Data for non-responding units are imputed using industry trend and other related information. Data are revised at a later date, if completed questionnaires are received after the end of a collection cycle.

Inaccurate response

Inaccuracy may result from poor questionnaire design or an inability on the part of respondents to provide the requested information or from misinterpretation of the survey questions. To reduce such errors the format and wording in the questionnaire are reviewed from time to time and modified based on feedback from survey respondents and data users. Respondents are also reminded of the importance of their contribution and of the need for accurate data reporting.

Processing errors

These errors may occur at various stages in the processing of survey data such as data entry, verification, editing and tabulation. Data are examined for such errors using automated edits along with an analytical review by subject matter experts. Several checks are performed on the collected data to verify internal consistency and comparability over time.

Text table 1
Coverage and non-response errors

	Coverage error based on ASML 2004	Non-response error- annual average 2005
	percent	
Steel primary forms steel castings and pig iron Ingots and rolled steel products Steel pipe and tubing Steel wire	0 3 0 0	6 0 0 0

Definitions

Shipments:

Shipments refer to the quantity of manufactured goods that are shipped, during the reference period from the plant to customers in domestic or export markets.

Production:

Production refers to the quantity of goods manufactured in Canada during a reference period including intermediate products. The final goods may be shipped or retained in inventory.

Exports:

Shipments of goods destined for customers outside of Canada.

Disposition of shipments:

Disposition of shipments refers to the distribution of shipped quantities of manufactured goods by end use (market).

Coverage ratio:

The share of total ASM shipment values for products included in a given sub-annual survey from businesses surveyed by the same sub-annual survey.

Non-response rate:

Number of non-responses in the year, divided by the number of total expected responses in the year.

More detailed information is available from the Annual Survey of Manufactures and Logging, CANSIM Table 301-0003. Specific enquiries should be directed to: The Marketing and Dissemination Section, Manufacturing, Construction and Energy Division, Statistics Canada, Ottawa, Ontario, K1A OT6 (Telephone: 1-866-873-8789 or (613) 951-9497; Fax: (613) 951-9499; Internet: manufact@statcan.ca).