Steel, Tubular Products and Steel Wire



September 2008



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Symbols

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- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published

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Highlights

September 2008

- Between August 2008 and September 2008 production of primary steel and pig iron decreased 1.5% to 1,339,618 metric tonnes.
- In the same month, the total disposition of shipments of rolled steel products decreased 2.7% to 1,178,330 metric tonnes.
- Between August 2008 and September 2008, production of steel pipe and tubing increased 15.9% to 231,602 metric tonnes.
- Total shipments of steel wire and specified wire products decreased 0.8% to 45,341 metric tonnes in September 2008.

Related products

Selected CANSIM tables from Statistics Canada

303-0046	Production and shipments of steel pipe and tubing
303-0047	Production and shipments of steel wire and specified wire products
303-0048	Production and shipments of pig iron
303-0049	Pig iron and scrap products charged to furnace, by the primary metal industry
303-0050	Production and shipments of steel casting and primary forms steel products
303-0051	Destination of net shipments of rolled steel products to consuming industries

Selected surveys from Statistics Canada

2105	Steel Pipe and Tubing
2106	Steel Wire and Specified Wire Products
2116	Steel Primary Forms, Steel Castings and Pig Iron
2184	Disposition of Shipments of Ingots and Rolled Steel Products

Statistical tables

Table 1-1 Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, monthly 2008

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
September								
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors'products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	x x .x 44 00 5 0 0	7,501 4,955 0 344 60 0 	3,829 3,728 45 0 0 0	3,625 0 43,060 0 709 1,002 0 	19,269 x 0 78 311 x x x 0 0 0 3,064	1,271 100 0 0 184 0 0	
Total domestic shipments	0	x	12,860	7,602	48,396	59,498	Х	0
Total domestic alloy shipments	0					x	0	
81 Exports to the United States 82 Exports to other countries (excluding United States)	x x	x 90	7,794 114	5,619	0	22,141 17,068	x 40	. 0
Total disposition	98,936	x	20,768	13,221	48,396	98,707	x	0
Total alloy shipments	0					x	0	
Producers interchange, for sale	x		0			323	139	
Exports for conversion and return						0		
Imports by producers (including conversion)	0						х	

See footnotes at the end of the table.

Table 1-1 – continued

Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, monthly 2008

SDC No.	Cold finished bars	Plates ²	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
			n	netric tonnes			
September							
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors' products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material	x 1,344 	x 0 0 x x x 16 0 x x	102,833 37,479 0 x x x 789 0 0 67 0 0	x x	1,213 0	x x x x x x 0 0 2,321	223,090 101,217 0 x 0 80,156 x 37,958 x x 1,370 837 4,273
61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	0 x 0	0	x x x	x 122 x 6,274	6,728	x 43 x	172,644 22,377 x x x
Total domestic shipments	4,609	39,324	321,510	x	7,941	x	709,618
Total domestic alloy shipments	366	0		0			x
81 Exports to the United States 82 Exports to other countries (excluding United States)	1,204 0	x x	x x	13,583 1,806	12,625 570	x 12,286	361,653 107,059
Total disposition	5,813	x	510,290	x	21,136	x	1,178,330
Total alloy shipments	366	0		0			x
Producers interchange, for sale	0		х	0	÷	0	х
Exports for conversion and return	-		0	0		0	0
Imports by producers (including conversion)		237	х	х		0	11,339

^{1.} Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils, regardless of thickness.

Table 1-2 Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, year-to-date 2008

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses	24	х	77,033	х	53,428	200,019	4,197	
21 Motor vehicles and parts	2,255				21	x 0	329	
22 Railway operating 23 Railroad cars and locomotives	0	X	•	•	21	U	0	•
24 Shipbuilding	0		:					
31 Steel fabrication	0	Х	20,850	31,657	402,385	X	1	
32 Metal building systems	•	44		•	0	78		
33 Contractors'products 34 Miscellaneous stamping and coating		0 31	0 4,527		x	X X	1,230	•
41 Natural resources and extractive industries	U	31	4,527	x 19	X	X	0	
51 Agricultural equipment		18	80	85	ô	x		
52 Non electrical machinery		17	9	3		X	0	
53 Electrical machinery	-					0		
54 Industrial packaging material	-	-				0	•	
61 Pipes and tubes 62 Wire and wire products	350	-	-			0 x	X	
63 Containers and closures	330	•	•		O	^	^	
64 Appliances and utensils industries								
70 Miscellaneous industries		0	-	-	0	X		
Total domestic shipments	2,629	x	102,656	101,621	x	588,777	х	0
Total domestic alloy shipments	0					x	0	
81 Exports to the United States	х	х	108,214	77,118	39	268,019	x	
82 Exports to other countries (excluding United States)	Х	778	1,256		64	150,499	Х	0
Total disposition	x	x	212,126	178,739	x	1,007,295	x	0
Total alloy shipments	0					x	0	
Producers interchange, for sale	x		0			8,523	344	
Exports for conversion and return						0		
Imports by producers (including conversion)	12,601						х	

See footnotes at the end of the table.

Table 1-2 – continued

Steel primary forms and pig iron — Disposition of net shipments ¹ of rolled steel products, by product, year-to-date 2008

SDC No.	Cold finished bars	Plates ²	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
				metric tonnes			
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries	x x x	x 0 0 0 x x x x x x x	1,412,080 389,234 0	x x	8,723 0 47 66,886	x x	1,017,165 21 x 0 695,087 x 383,185 x x 27,822 x 1,555,540 249,556 x
70 Miscellaneous industries	х	х	0				х
Total domestic shipments Total domestic alloy shipments	x 2,625	x 0	3,447,533	x 0	75,656	х	7,444,346 x
Exports 2 (for final sale)	2,020	J	•	·	•		^
81 Exports to the United States 82 Exports to other countries (excluding United States)	10,397 14	X X	x x		x x	x 123,848	3,906,101 971,749
Total disposition	х	x	5,183,462	x	188,219	х	12,322,196
Total alloy shipments	2,802	0		0			x
Producers interchange, for sale	0		х	х		5	х
Exports for conversion and return ²			0	0		0	0
Imports by producers (including conversion)		23,995	х	х		0	165,385

^{1.} Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

Table 1-3
Steel primary forms and pig iron — Production of pig iron

	September		Year-to-date			
	2007	2007 2008		2008		
	metric tonnes					
Production of pig iron	833,020	722,832	6,311,416	7,372,349		

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils, regardless of thickness.

Table 1-4 Steel primary forms and pig iron — Pig iron and scrap charged to steel furnaces

	September		Year-to-date	;	
	2007	2008	2007	2008	
	metric tonnes				
Pig iron including pre-reduced iron	854,166	719,475	6,675,518	7,188,741	
Scrap Own make Purchased	175,740 473,292	117,540 569,681	1,419,187 4,832,939	1,203,016 5,304,065	
Total, pig iron and scrap products	1,503,198	1,406,696	12,927,644	13,695,822	

Table 1-5 Steel primary forms and pig iron — Production and shipments of steel, primary forms, monthly

	Production		Shipments		
	2007	2008	2007	2008	
	metric tonnes				
September					
Steel, primary forms (carbon and alloy including continuous cast steel) Electric furnace	508.694	552.736	x	x	
Basic oxygen furnace	857,090	786,882	X	x	
Steel, primary forms - Total	1,365,784	1,339,618	179,921	211,605	
Included in "Steel primary forms total" above Continuous cast steel	1,348,971	1,330,064	166,194	194,749	

Steel primary forms and pig iron — Production and shipments of steel, primary forms, year-to-date

	Production		Shipments	
	2007	2008	2007	2008
		metric tonnes	:	
Steel, primary forms (carbon and alloy including continuous cast steel) Electric furnace Basic oxygen furnace	4,893,591 6,864,906	4,966,249 7,587,797	x x	x x
Steel, primary forms - Total	11,758,497	12,554,046	1,253,589	2,206,815
Included in "Steel primary forms total" above Continuous cast steel	11,622,332	12,444,723	1,200,604	2,081,799

Table 2-1
Steel pipe and tubing — Production and shipments, monthly 2008

	Production	Ship	ments for sale	
		Domestic shipments ¹	Exports	Total shipments
_		metric tonn	es	
September				
Total, pipe and tubing	231,602	142,889	84,420	227,309
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	4,980 7,636 37,549	2,110 2,022 38,626	0 6,739 2,025	2,110 8,761 40,651
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	21,446 49,244	11,317 14,963	11,202 31,731	22,519 46,694
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	4,060 1,131	1,253 995	2,723 770	3,976 1,765
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	986 1,791 x	364 1,791 65	425 60 30	789 1,851 95
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	17,140 7,203	10,013 3,108	4,813 2,357	14,826 5,465
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	64,647 12,907	46,000 8,901	17,422 3,670	63,422 12,571
Other tubular products	x	1,361	453	1,814

^{1.} Including for own use by the steel pipe and tubing industries.

Table 2-2 Steel pipe and tubing — Production and shipments, year-to-date 2008

	Production	Ship	ments for sale	
		Domestic shipments ¹	Exports	Total shipments
<u> </u>		metric tonn	es	
Year-to-date				
Total, pipe and tubing	1,946,319	1,081,335	932,463	2,013,798
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	26,150 51,076 381,196	27,936 60,543 144,742	1,660 9,406 213,443	29,596 69,949 358,185
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	202,526 475,530	116,267 151,560	107,718 317,204	223,985 468,764
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	49,953 13,225	19,649 x	31,177 x	50,826 15,364
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	17,168 8,518 x	x x x	x x x	14,047 7,967 3,942
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	165,936 86,630	111,867 36,368	49,687 25,251	161,554 61,619
Dil country tubular goods Dil country tubular goods, welded and seamless, casing (including coupling) Dil country tubular goods, welded and seamless, oilwell tubing (including coupling)	378,841 75,160	x x	X X	447,483 77,472
Other tubular products	x	16,367	6,678	23,045

^{1.} Including for own use by the steel pipe and tubing industries.

Table 3-1 Steel and specified wire products — Factory shipments 1, monthly

	Shipments			Production	
_	2007 2008				
	_	Total shipments	Domestic shipments	Exports	
<u> </u>			metric tonnes		
September					
Barbed wire	255	x	x	x	
Uncoated steel wire	16,911	15,188	8,478	6,710	
Galvanized steel wire	12,169	11,677	4,348	7,329	
Other coated steel wire	X	X	X	X	0.407
Farm fencing and wire chain link fabric	863	X	X	X	3,107
Wire mesh, bright or uncoated and galvanized	4,473	5,235	X	X	5,237
Wire rope Nails and staples	X	4,049	X	X	X
Wire roofing nails of a length of 25 mm or more, iron or steel	x 3,348	x 1,087	x 435	X 652	1,032
Staples of iron or steel	3,346 X	1,007 X	433 X	X	1,032 X
All other wire products	x	X	X	5	1,550
•					,,,,,,
Grand total	44,063	45,341	27,251	18,090	•

^{1.} Totals may not add due to rounding.

Table 3-2
Steel and specified wire products — Factory shipments 1, year-to-date

	Shipments				Production
_	2007 2008				
		Total shipments	Domestic shipments	Exports	
<u> </u>			metric tonnes		
Barbed wire Uncoated steel wire Galvanized steel wire	x 156,290 116,527	x 158,355 121,316	x 84,451 48,406	x 73,904 72,910	
Other coated steel wire Farm fencing and wire chain link fabric	X X	X X	X X	x x	X
Wire mesh, bright or uncoated and galvanized Wire rope	40,952 x	48,865 x	X X	X X	50,191 x
Nails and staples Wire roofing nails of a length of 25 mm or more, iron or steel	x 39,878	x 16,395	5,778	x 10,617	x 13,686
Staples of iron or steel All other wire products	X X	X X	X X	x 41	x x
Grand total	414,157	457,305	264,283	193,022	

^{1.} Totals may not add due to rounding.

Concepts, methodology and data quality

This publication presents the results of four monthly surveys: Steel Primary Forms, Steel Castings and Pig Iron; Ingots and Rolled Steel Products; Steel Pipe and Tubing; and Steel Wire and Specified Wire Products. These surveys measure, on a monthly basis, the quantities of selected steel products that are produced and shipped by Canadian manufacturers. The target population for these surveys includes manufacturers in Canada of primary steel, steel products, pig iron, steel pipe and tubing as well as, steel wire as defined in the Standard Classification of Goods (SCG) that report these products to the Annual Survey of Manufactures and Logging or ASML (Survey ID 2103). This means that estimates from the monthly surveys do not cover the entire universe of steel producers in Canada because the ASML does not survey all businesses. Instead, the ASML uses administrative data to cover the small and medium-sized establishments. These manufacturers are not part of the four monthly surveys.

General methodology

Data are collected each month, directly from survey respondents using a mail-out / mail-back process. Data capture and preliminary editing are performed simultaneously to ensure validity of the data. Businesses from whom no response has been received or whose data may contain errors are followed-up by telephone or fax.

Missing data for the current month are imputed automatically by applying to the previous month's value, the month-to-month change observed for the same period in the previous year, for the unit in question. However, an option exists for analysts to manually override this imputation with a better estimate based on pertinent knowledge about the industry or the business.

Various confidentiality rules are applied to all data before they are released to prevent the publication or disclosure of any information deemed confidential. If necessary, data are suppressed to prevent the direct or residual disclosure of identifiable data.

Direct disclosure could occur when the value in a tabulation cell is composed of a few respondents or when the cell is dominated by a few companies. Residual disclosure could occur when confidential information can be derived indirectly by piecing together information from different sources or data series.

Under normal circumstances, data are collected, captured, edited, tabulated and published within 6-8 weeks after the reference month.

Revisions

Data may be revised to include amended information or reports from respondents that are received after the end of a collection cycle. Revisions are disseminated in subsequent periods and reflected in the CANSIM series and in the tables of this publication.

Data accuracy

The methodology of these surveys has been designed to promote data accuracy. Since data are collected from all Canadian producers of primary steel, steel products, pig iron, steel pipe and tubing and steel wire within the target population, the resulting estimates are not subject to sampling error. However, the results are still subject to the non-sampling errors associated with coverage, non-response, inaccurate reporting, and processing. Errors relating to coverage and non-response can be measured and are summarized in text table 1. All attempts are made to control inaccurate reporting and processing errors.

Moreover, survey results are analyzed to ensure comparability with patterns observed in historical data series and the economic condition of the industry. Information available from other sources such as the Steel Primary Forms Weekly Survey (Survey ID 2131) and the Monthly Survey of Manufacturing or MSM (Survey ID 2101) are also used in the validation process.

Coverage error

There is a degree of under coverage (referred to as coverage error) in the survey results as there is generally a lag between the time a new business comes into existence and when it is included in the universe of these sub-annual surveys. This occurs because the list of businesses surveyed is derived from the latest available survey results for the ASML which are not available until 15 months after the reference period.

This error is kept at a minimum by also using advance information from the ASML frame, feedback from the MSM and other sources such as the Canadian Steel Producer's Association, trade journals and newspaper articles, to identify new survey units.

Non-response error

Some respondents may be unable to provide data for numerous reasons (i.e. fire, theft, strike, economic hardship, etc.), while others may be late in responding. To minimize non-response, delinquent respondents are followed up rigorously by phone or fax. Data for non-responding units are imputed using industry trend and other related information. Data are revised at a later date, if completed questionnaires are received after the end of a collection cycle.

Inaccurate response

Inaccuracy may result from poor questionnaire design or an inability on the part of respondents to provide the requested information or from misinterpretation of the survey questions. To reduce such errors the format and wording in the questionnaire are reviewed from time to time and modified based on feedback from survey respondents and data users. Respondents are also reminded of the importance of their contribution and of the need for accurate data reporting.

Processing errors

These errors may occur at various stages in the processing of survey data such as data entry, verification, editing and tabulation. Data are examined for such errors using automated edits along with an analytical review by subject matter experts. Several checks are performed on the collected data to verify internal consistency and comparability over time.

Text table 1
Coverage and non-response errors

	Coverage error based on ASML 2004	Non-response error- annual average 2005
	percent	
Steel primary forms steel castings and pig iron Ingots and rolled steel products Steel pipe and tubing Steel wire	0 3 0 0	6 0 0 0

Definitions

Shipments:

Shipments refer to the quantity of manufactured goods that are shipped, during the reference period from the plant to customers in domestic or export markets.

Production:

Production refers to the quantity of goods manufactured in Canada during a reference period including intermediate products. The final goods may be shipped or retained in inventory.

Exports:

Shipments of goods destined for customers outside of Canada.

Disposition of shipments:

Disposition of shipments refers to the distribution of shipped quantities of manufactured goods by end use (market).

Coverage ratio:

The share of total ASM shipment values for products included in a given sub-annual survey from businesses surveyed by the same sub-annual survey.

Non-response rate:

Number of non-responses in the year, divided by the number of total expected responses in the year.

More detailed information is available from the Annual Survey of Manufactures and Logging, CANSIM Table 301-0003. Specific enquiries should be directed to: The Marketing and Dissemination Section, Manufacturing, Construction and Energy Division, Statistics Canada, Ottawa, Ontario, K1A OT6 (Telephone: 1-866-873-8789 or (613) 951-9497; Fax: (613) 951-9499; Internet: manufact@statcan.gc.ca).