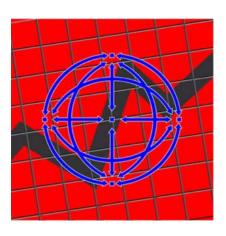
National Tourism Indicators

Quarterly estimates Third quarter 2008





Canadian Tourism Commission and Statistics Canada

Commission canadienne du tourisme et Statistique Canada



Acknowledgements

The National Tourism Indicators are funded through a partnership agreement between the Canadian Tourism Commission and Statistics Canada.

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National Tourism Indicators

Quarterly estimates Third quarter 2008

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January 2009

Catalogue no. 13-009-X

ISSN 1492-5133

Frequency: Quarterly

Ottawa

Cette publication est disponible en français sur demande (nº 13-009-X au catalogue).

Note of Appreciation

Canada owes the success of its statistical system to a long-standing partnership between Statistics Canada, the citizens of Canada, its businesses, governments and other institutions. Accurate and timely statistical information could not be produced without their continued cooperation and goodwill.

Symbols

The following standard symbols are used in Statistics Canada publications:

- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- **0** true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- **F** too unreliable to be published

For more information

For more information about the *National Tourism Indicators*, telephone the Income and Expenditure Accounts Division at 613-951-3640 and ask for the information officer; <u>iead-info-dcrd@statcan.gc.ca</u>.

Data available on CANSIM and electronic version

The *National Tourism Indicators* are available on Statistics Canada's CANSIM database (tables 387-0011 to 387-0010).

The electronic version of the publication can be downloaded from Statistics Canada's web site (www.statcan.gc.ca/english/freepub/13-009-X/free.htm).

About this publication

This publication presents information on the National Tourism Indicators (NTI). The data portray the evolution of tourism in Canada on a quarterly basis. Estimates of supply and demand for each of the main commodities and employment for tourism and non-tourism industries as identified in the Tourism Satellite Account (TSA) are recorded as time series. All series are benchmarked to the TSA.

Statistical tables providing the most recent quarterly and annual estimates are organized around six topics: Tourism Demand in Canada, Tourism Domestic Demand, Tourism Exports, Supply, Tourism Employment and Gross Domestic Product. The tables show both the levels of the NTI, at current and constant prices, and their percentage changes (the numbers directly under the rows showing the level of each NTI). The quarterly percentage change is shown when the data are seasonally adjusted. The year-over-year percentage change is shown when the data are not seasonally adjusted.

These tables constitute the *National Tourism Indicators, Quarterly Estimates* publication (Catalogue no. 13-009). For further details on the NTI, see the section "Concepts, definitions and methods". For more in-depth explanations and related information consult the documents listed.

Documentation

The concepts, sources and methods of the NTI and the TSA are described in the following Statistics Canada publications:

Guide to the National Tourism Indicators: Sources and Methods, Catalogue no. 13-594-GPE, August 1996.

Canadian Tourism Satellite Account Handbook, Income and Expenditure Accounts Technical Series, Catalogue no. 13-604 no. 52, December 2007.

Canadian Tourism Satellite Account, 2002, Income and Expenditure Accounts Technical Series, Catalogue no. 13-604 no. 58, October 2007.

"The Provincial and Territorial Tourism Satellite Accounts for Canada, 1998", technical series no. 40, Catalogue no. 13-604-MPE, June 2003.

"The Tourism Satellite Account," in *National Income and Expenditure Accounts, Second Quarter 1994*, Catalogue no. 13-001-XPB.

Guide to the Income and Expenditure Accounts, Catalogue no. 13-017-XIE, June, 2008.

"Laspeyres, Paasche and Chain Price Indexes in the Income and Expenditure Accounts," in *National Income and Expenditure Accounts, Fourth Quarter 1988*, Catalogue no. 13-001-XPB.

The X11ARIMA/88 Seasonal Adjustment Method, by Estela Bee Dagum, Time Series and Analysis Division, October 1988.

United Nations, Commission of the European Communities - Eurostat, International Monetary Fund, Organization for Economic Co-operation and Development and World Bank, **System of National Accounts**, **1993**, New York, 1997(b).

Revisions of the Canadian National Tourism Indicators, Catalogue no. 13-604-MPE, no. 47, January 2005.

Special requests

Individual NTI tables can be obtained in laser printout format on the day of release by contacting the Income and Expenditure Accounts Division by phone 613-951-3640 or fax 613-951-3618. In addition, information officers can answer questions about the NTI by phone or fax (same numbers as above) or by mail. There is a \$40 minimum charge (includes 6 pages plus \$1.50 per additional page) for information sent by fax. Higher charges apply if a special tabulation is required. Payment is due in advance, normally by VISA, American Express or Mastercard.

Note to readers

Levels and shares of tourism spending are expressed in current dollars, adjusted for seasonal variations. Growth rates of tourism spending and GDP are expressed in real terms (i.e., adjusted for price changes) as well as adjusted for seasonal variations, unless otherwise indicated. Employment data are also seasonally adjusted. Associated percentage changes are presented at quarterly rates.

Table of contents

About this publication	v
National Tourism Indicators — highlights	. viii
Concepts, methodology and data quality	xi
Section A Tourism demand in Canada	
Table 1 Tourism demand in Canada, seasonally adjusted	2
Table 2 Tourism demand in Canada, not seasonally adjusted	
Table 3 Tourism demand in Canada, constant dollars, seasonally adjusted	4
Section B	
Tourism domestic demand	
Table 4 Tourism domestic demand — Canada, seasonally adjusted	
Table 5 Tourism domestic demand — Canada, not seasonally adjusted	
Table 6 Tourism domestic demand — Canada, constant dollars, seasonally adjusted	8
Section C	
Tourism demand by non-residents (exports)	
Table 7 Tourism demand by non-residents (exports) — Canada, seasonally adjusted	
Table 8 Tourism demand by non-residents (exports) — Canada, not seasonally adjusted	
Table 9 Tourism demand by non-residents (exports) — Canada, constant dollars, seasonally adjusted	. 12
Section D Supply of tourism commodities	
Table 10 Supply of tourism commodities — Canada, seasonally adjusted	. 14
Table 11 Supply of tourism commodities — Canada, not seasonally adjusted	
Table 12 Supply of tourism commodities — Canada, constant dollars, seasonally adjusted	
Section E	
Employment generated by tourism	
Table 13 Employment generated by tourism, seasonally adjusted	. 18
Table 14 Employment generated by tourism, not seasonally adjusted	. 19
Section F	
Tourism prices and gross domestic product	
Table 15 Tourism gross domestic product, seasonally adjusted	
Table 16 Tourism gross domestic product, not seasonally adjusted	
Table 17 Tourism gross domestic product, constant dollars, seasonally adjusted	
Table 18 Implicit price indexes for tourism demand, seasonally adjusted	. 24
Section G	
Supplementary tables	
Table 19 International travellers, seasonally adjusted	
Table 20 International travellers, not seasonally adjusted	
Table 21 Receipts and payments on international travel account, seasonally adjusted	
Table 22 Receipts and payments on international travel account, not seasonally adjusted	
Table 23 Exchange rates in Canadian dollars per unit of foreign currency, not seasonally adjusted	
Table 24 Consumer price index, selected countries, not seasonally adjusted	
Table 25 Other related statistics, seasonally adjusted	

National Tourism Indicators — highlights

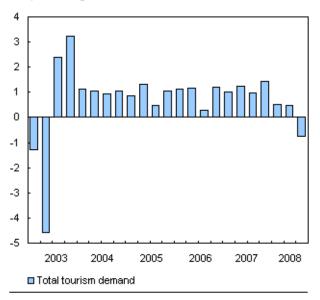
Third quarter 2008

Data adjusted for seasonality and price changes

Tourism spending in Canada fell 0.7% in real terms in the third quarter of 2008, as outlays by both Canadians and international visitors to Canada declined.

Graph 1 First decline of tourism spending in five years

% change - preceding quarter, adjusted for seasonal variation and price change



This brought an end to five years of growth following the SARS episode in the second quarter of 2003. Domestic demand was the driving force behind that expansion.

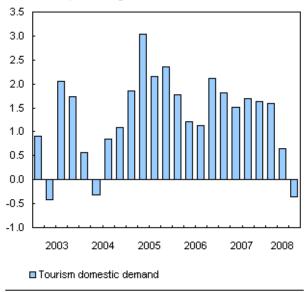
Spending on tourism at home edges down

Spending by Canadians on tourism in Canada edged down 0.4% in the third quarter of 2008. This was down sharply from the previous quarter (+0.7%) and the average quarterly gains of the previous two years (+1.5%).

Slower growth in personal disposable income, poor weather (the summer of 2008 was the third wettest in 61 years), the high price of gasoline at the pumps and fuel surcharges on airfares served as the backdrop.

Graph 2 Tourism domestic demand edges down

% change - preceding quarter, adjusted for seasonal variation and price change



Canadians' travel spending outside Canada fell 1.7% (in nominal terms) in the third quarter, as both sameday and overnight travel to the United States declined. Travel to non-US destinations was up for the 12th consecutive quarter.

Overnight travel within Canada was lower as indicated by the 0.6% decrease in spending on accommodation. Declines were also recorded for passenger air transport spending and vehicle fuel consumption.

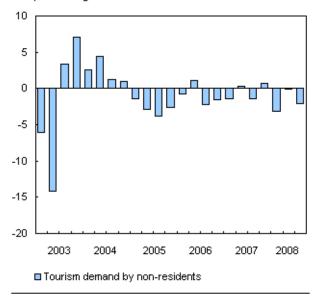
Domestic spending on recreation and entertainment and non-tourism commodities (food and alcohol bought in stores, clothing and jewelry, magazines and books, etc.), on the other hand, was up.

Spending by international visitors falls again

Spending by international visitors to Canada fell 2.1% in real terms in the third quarter, the third consecutive decline. The numbers of travellers from the United States and overseas countries were down.

Graph 3 Non-resident spending on tourism falls again

% change - preceding quarter, adjusted for seasonal variation and price change



All major categories of spending by international visitors were lower in the third quarter. Outlays on airfares (with Canadian carriers) fell 6.1%. Vehicle fuel consumption was also down sharply.

Tourism GDP and jobs contract

While economy-wide gross domestic product (GDP) expanded slightly in the third quarter of 2008, tourism GDP contracted by 0.6%. Declines were registered across all tourism industries, led by transportation (-1.1%) and accommodation (-0.8%).

Tourism employment was down 0.7% in the third quarter, as the accommodation industry lost jobs for a second consecutive quarter. Job gains were made however in the recreation and entertainment and food and beverage services industries.

Looking ahead

According to the latest Business Conditions Survey for the Traveller Accommodation Industry, hotel operators expected on balance fewer room nights booked between October and December 2008 compared to 2007, a decline in the number of corporate travelers, and lower occupancy rates. Exchange rate fluctuations, excess room supply, regional economic conditions and labour shortages were cited as continued impediments to business.

Internationally, the Organisation for Economic Cooperation and Development (OECD) composite leading indicators for October 2008 continue to point to a weakening outlook for all the major seven economies (Canada, France, Germany, Italy, Japan, the United States and the United Kingdom). The outlook has deteriorated significantly for the major non-OECD member economies, with China, India and Russia now also facing strong slowdowns.

The Canadian dollar fell sharply against the US dollar in the first two months of the last quarter of 2008. Significant depreciations were also recorded against the Chinese and Japanese currencies. The dollar lost some ground against the Euro and gained against the British pound.

Data unadjusted for seasonality and expressed in current prices¹

Tourism spending in Canada reached \$27.2 billion in the third quarter of 2008, an increase of 7.6% from the same period of 2007. Domestic spending remained the main source of strength, while spending by international visitors continued to decline.

Several factors have changed since the summer quarter of 2007. Fuel prices were 27% higher, consumer confidence in the Canadian economy was lower; the Canadian dollar lost ground against the Japanese yen (-8.3%) and the Euro (-8.0%), but gained against the British pound (+7.4%), while it was little changed against the US dollar (+0.3%).

Nineteenth year-over-year gain in tourism domestic spending

Canadian tourism spending at home injected \$21.1 billion into the economy in the third quarter. This was up 11.4% from the third quarter of 2007, and the 19th consecutive quarter of year-over-year gains.

The number of overnight trips by Canadians to the United States was up 4.6% compared to one year earlier, a marked slowdown compared to the four previous quarters. Many of these trips are by way of Canadian carriers, so the transportation expenditures are included in the National Tourism indicators as tourism domestic spending.

Canadians' outlays on passenger air transport for both domestic and outbound trips were up 14.3% in the third quarter compared to the summer of 2007. Two-thirds of the increase stemmed from the higher price of air transport (including fuel surcharges).

In this section, tourism spending is expressed at current prices and not adjusted for seasonal variations. Percentage changes are presented on a year-over-year basis.

Expenditures on vehicle fuel by Canadians traveling in Canada jumped 25.4% compared to one year earlier, reflecting sharply higher prices for gasoline at the pump. All other major categories of spending increased between 7.2% and 9.3% on a year-over-year basis.

Continued declines in spending by international visitors

Spending by international visitors to Canada fell to \$6.0 billion in the third quarter, 3.8% lower than its level one year earlier. This was the ninth consecutive year-over-year decline.

Americans made 12% (or 1.2 million) fewer trips to Canada in the third quarter compared to the summer of 2007. The number of visits to Canada from other countries, in contrast, was up 2.8% from its level one year earlier.

All major categories of spending were lower compared to the third quarter of 2007. The small gains registered for outlays on passenger air transport and vehicle fuel were entirely due to price increases.

Tourism employment

Tourism generated 694,800 jobs in the third quarter of 2008, an increase of 0.5% compared to one year earlier. The job gains were centered in the food and beverage services, travel services and non-tourism industries. Jobs were down significantly in the accommodation services industry on a year-over-year basis.

Concepts, methodology and data quality

The following information is provided to help clarify the basic concepts and definitions and the main sources and methods underlying the National Tourism Indicators (NTI), as well as key aspects of data quality. This information is also intended to clarify the strengths and limitations of the NTI and to indicate how they can be effectively used and analysed.

The National Tourism Indicators provide timely information which facilitate ongoing monitoring and analysis of tourism and its related activities in Canada. The NTI cover the domestic supply of tourism commodities (such as transportation, accommodation, food & beverages, recreation & entertainment), the demand for these commodities by Canadian and foreign visitors, and the employment and GDP generated as a result of this demand. In addition to these key variables, other travel-related statistics are provided, including: number of international travellers to Canada by country of origin, exchanges rates, inflation rate for the various tourism commodities. The NTI were developed to update the more comprehensive Tourism Satellite Account (TSA) on a quarterly and annual basis.

The Indicators are available about 90 days after the reference quarter. The statistical tables include actual data and percentage changes, for seasonally adjusted current and constant price estimates.

The NTI can be used in three general ways: (a) to assess the current state of tourism in Canada: (b) to analyse the development of tourism in Canada in terms of trends and structures; and (c) to support policy and strategic decisions. The Indicators show the relative importance of tourism markets in Canada, what percentage of activity is accounted for by each component of tourism demand, and which components are impacted the most from its growth or decline. The NTI can be used to support research on the trends, cycles and quarterly patterns in various tourism aspects or the industry as a whole. Comparisons can be drawn with other industries or the national economy. The NTI can also be used in the temporal analysis of relationships between different variables and the demand for or supply of tourism goods and services.

The data are used by various stakeholders in the field of tourism, e.g. federal and provincial government officials, researchers as well as by college and university professors and students. The data are also used by international organizations (OECD, World Tourism Organization), journalists and large businesses.

Concepts and variables measured

Tourism: The definition of tourism in the NTI follows that adopted by the World Tourism Organization and the United Nations Statistical Commission: "the activities of persons travelling to and staying in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes".

Visitors are persons who undertake tourism as defined above. They are referred to as either tourists (those who stay overnight or longer in the place visited), or same-day visitors.

Tourism industries would cease to exist or would continue to exist only at significantly reduced levels of activity in the absence of tourism. Examples of tourism industries include air transportation and accommodation.

Tourism commodities are ones for which a significant part of their total demand comes from visitors. Examples include travel services and rail transportation services.

Tourism demand is defined as the spending of Canadian and non-resident visitors on domestically produced commodities. It is the sum of tourism domestic demand and tourism exports.

Tourism domestic demand is the spending in Canada by Canadian visitors on domestically produced commodities.

Tourism exports is spending by foreign visitors on Canadian-produced tourism goods and services. It includes spending that may take place outside of Canada, for instance, the purchase of an airline ticket from a Canadian international carrier, to travel to Canada.

Tourism Gross Domestic Product is the unduplicated value of production, within the boundaries of a region, of goods and services purchased by tourists. In the NTI, GDP is calculated at basic prices in both current and constant dollars. Only direct GDP is calculated in

the NTI. GDP is also generated indirectly in the upstream production chain of a good or service. Although these indirect effects can be linked to tourism, they are not included in GDP.

Domestic supply of tourism commodities is defined as the total production in Canada of the tourism commodities which are mainly produced by tourism industries. Not all of domestic supply is purchased by visitors, so that supply exceeds tourism demand for the NTI. For example, visitors purchase only a small proportion of food and beverage services, with most going to local consumption. Also, supply does not include imports. For example the sale of a ticket on a non-Canadian airline is excluded from supply.

Tourism employment is a measure of employment in tourism and non-tourism industries. Tourism employment measures the number of jobs in an industry generated by, or attributable to, tourism spending on the goods and/or services produced by that industry. It is based on an estimate of jobs rather than "hours of work". Thus, someone who works 10 hours a week counts for as much, by this measure, as someone who works 50 hours a week.

Data sources and methodology

Data sources

There are several main data sources for the NTI, all originating from Statistics Canada. The TSA provides benchmark totals, in current dollars, for the years 1988, 1992, 1996, 1998, 2000 and 2002.

For other years, the Input-Output (I-O) tables are used to calculate annual levels of tourism supply and tourism GDP. Annual levels for employment are calculated using data from the Labour Productivity Database. Demand totals come from the Canadian Travel Survey (CTS) and the International Travel Survey (ITS). The ITS data come via the Canadian Balance of Payments (BOP) Accounts. For years in which I-O data are not available, the NTI are based on quarterly estimates.

Quarterly indicators for tourism supply are based on selected components of consumer spending from the Income and Expenditure Accounts and on GDP for selected industries from the measures of monthly GDP by industry accounts. The quarterly tourism expenditure data follow quarterly patterns from the CTS and the ITS. The quarterly tourism employment data are based on the Survey of Employment, Payroll

and Hours (SEPH). Tourism GDP is calculated based on demand, supply and employment.

General methodology

The indicators of supply, demand, GDP and employment are benchmarked to the TSA levels and are projected for the years preceding and following the benchmarks. The six benchmark years in current use are 1988, 1992, 1996, 1998, 2000 and 2002.

The NTI supply indicators use results from Statistics Canada's input-output tables, which are based on quarterly and annual surveys of industries and their revenues (production). For periods not covered by the most recent I-O data the indicators are estimated on the basis of: (i) results of selected industry surveys or employment surveys, (ii) personal consumption expenditures on items closely related to the tourism goods and services being estimated, or (iii) industry-specific production figures (GDP).

Once supply estimates have been calculated, total demand is obtained by using the ratio of demand to supply from the TSA benchmarks. Estimates used to determine the travel account balance for the Canadian balance of payments provide an overall total for demand by non-residents (tourism Expenditure information is collected quarterly through Canada Customs, while international travellers entering or returning to Canada are counted monthly. Total non-resident demand is then broken down by type of expenditure using travel profiles generated during the detailed calculation of the TSA. The methodology to calculate domestic demand estimates has two separate components. First, a derived estimate is constructed taking total demand minus the nonresident demand at an annual level. This "top-down" approach is further supplemented by the CTS data. Quarterly patterns for commodities are taken from the CTS and used to distribute the annual data.

Like the supply and demand indicators, the NTI employment estimates are benchmarked to the TSA estimates, which in turn are based on measures from the Labour Productivity Accounts. The Labour Force Survey is used primarily to produce control totals, and SEPH is used primarily to compute the industry-by-industry breakdown. The latter data are also used to project the quarterly estimates on a current basis. The data, which estimate direct employment, are then seasonally adjusted.

Similarly, GDP estimates are based on TSA annual benchmarks. Quarterly movements and non-benchmark year estimates are calculated using tourism expenditure as an indicator. These direct measures of GDP are then seasonally adjusted.

Seasonal adjustment

Tourism is dominated by large seasonal fluctuations exhibiting similar patterns from one year to the next. For the convenience of users, these regular variations are removed, through a statistical technique known as seasonal adjustment, to help isolate underlying trends. Two versions of the quarterly NTI are available, one unadjusted and the other adjusted for seasonal variation.

All seasonally adjusted series of the quarterly NTI are derived using the X11ARIMA method. The adjustment is generally made at the lowest level of aggregation and seasonally adjusted aggregates are obtained by summation. The advantages of this approach are twofold. First, by carrying out the seasonal adjustment at the most detailed level, seasonal shifts in the aggregates are more easily explained. Second, the calculation of seasonally adjusted aggregates by summation preserves the accounting identities in the system and this is much more convenient for users.

Current and constant price estimates

Values expressed in the prices of the period being referred to are commonly called current price estimates. This is the most natural method of valuation, because it uses the prices observed in the economy in the year for which they are being measured. The NTI also provide some estimates that are valued at the prices of another period, the year 2002. The purpose of such a valuation is to facilitate the analysis of period-to-period movements of the NTI, by eliminating the effect of price change (or inflation).

An increase or decrease in value from one period to another results from the joint effect of a change in the quantities of goods and services produced and of a change in the prices at which they are sold. The decomposition of the value-change into separate price and quantity components is accomplished by recalculating a series at the prices of some base period. The resulting period-to-period changes in these constant price estimates are interpreted as showing the "real" or "inflation-adjusted" growth in the series. The NTI constant price estimates are expressed at the prices of the year 2002. Thus, for example, the estimate of tourism demand at 2002 prices for 2006 is

less than the one at current prices. The difference reflects the fact that the market prices of most goods and services increased between 2002 and 2006.

Price indexes

The previous section addressed the topic of measuring tourism at the constant prices of some base period. The resulting estimates of "real tourism" gauge the volume of tourism. Dividing the current price series for tourism by the corresponding series at constant prices yields an Implicit Price Index (IPI). The variable-weighted nature of IPIs should always be kept in mind. Movements in these indexes reflect not just price-change, but also variation in the volumes of different goods and services. The impact of weight-shifts on observed period-to-period changes in the tourism implicit price index can be quite significant.

Revisions

Preceding quarters of the year are revised when the current quarter is published. In years when an updated Tourism Satellite Account (TSA) is not available, revisions extending back four years are made with the publication of first quarter data. In years when an updated TSA is available, revisions extending back six or seven years are made. The data are not normally revised again except when historical revisions are carried out.

Reference period

The National Tourism Indicators are available about 90 days after the reference quarter.

Data quality (accuracy)

No direct measures of the margin of error in the estimates can be calculated. The quality of the estimates can be inferred from analysis of revisions and from a subjective assessment of the data sources and methodology used in the preparation of the estimates.

Comparability of data and related sources

The NTI are based on a wide array of related and comparable data. Supply estimates generally follow the trends of the output measures for industries in the I-O system and the GDP by industry accounts.

Tourism expenditures have similar trends to related consumer spending series. However, because tourism includes both personal and business travel, the trends are not the same. Non-resident spending, or tourism exports, is based on Balance of Payments data, which in turn come from the ITS. The NTI however, do not include certain items in the BOP travel account (airline crews, medical and education travel) and so the data, while similar, are not identical.

Employment and GDP in the NTI are comparable to SEPH and GDP by industry data for tourism industries. The NTI however only includes the employment or production that is attributable to tourism.

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Section A
Tourism demand in Canada

Table 1
Tourism demand in Canada, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		milli	ons of dollars a	and percentage	e change, prec	eding period		
Transportation	6,581	6,568	6,850	7,071	7,298	7,427	24,579	26,364
	3.4	-0.2	4.3	3.2	3.2	1.8	7.7	7.3
Passenger air transport	3,461	3,478	3,617	3,728	3,848	3,875	12,916	13,937
	2.3	0.5	4.0	3.1	3.2	0.7	9.1	7.9
Passenger rail transport	75	75	77	80	78	79	300	304
	-1.8	0.0	1.7	4.9	-3.2	1.7	4.6	1.2
Interurban bus transport	247	252	250	255	259	264	1,022	1,009
	-4.9	1.9	-0.6	1.7	1.7	2.0	7.7	-1.3
Vehicle rental	418	423	433	434	430	428	1,582	1,680
	2.7	1.2	2.4	0.4	-1.1	-0.4	4.4	6.2
Vehicle repairs and parts	342	340	342	347	343	337	1,260	1,352
	4.2	-0.3	0.5	1.3	-1.1	-1.7	7.9	7.3
Vehicle fuel	1,882	1,843	1,972	2,066	2,177	2,274	6,897	7,454
	7.1	-2.1	7.0	4.8	5.4	4.5	6.0	8.1
Other transportation	157	158	159	161	164	170	602	630
	0.2	0.9	0.6	1.0	2.2	3.6	6.4	4.7
Accommodation	2,733	2,790	2,865	2,918	2,949	2,917	10,479	11,088
	1.2	2.1	2.7	1.9	1.1	-1.1	7.1	5.8
Food and beverage services	2,579	2,614	2,659	2,667	2,712	2,731	9,970	10,419
	0.4	1.3	1.7	0.3	1.7	0.7	6.2	4.5
Other tourism commodities	2,743	2,806	2,868	2,846	2,887	2,936	10,514	11,130
	1.1	2.3	2.2	-0.7	1.4	1.7	5.1	5.9
Recreation and entertainment	1,189	1,222	1,260	1,241	1,267	1,289	4,629	4,855
	0.3	2.8	3.1	-1.5	2.1	1.7	3.4	4.9
Travel services	839	856	876	896	908	920	3,159	3,396
	1.5	2.0	2.3	2.3	1.4	1.3	5.4	7.5
Pre-trip expenditures	658	670	673	649	650	667	2,508	2,647
	1.9	1.9	0.3	-3.6	0.3	2.5	8.0	5.5
Convention fees	57	58	60	61	62	61	219	232
	-0.0	1.9	2.8	1.9	1.1	-1.1	6.7	6.0
Total tourism commodities	14,635	14,778	15,241	15,503	15,846	16,011	55,542	59,002
	2.0	1.0	3.1	1.7	2.2	1.0	6.8	6.2
Total other commodities	2,951	2,981	2,991	2,998	3,036	3,066	11,212	11,831
	1.5	1.0	0.3	0.3	1.3	1.0	5.8	5.5
Tourism expenditures	17,586	17,758	18,232	18,501	18,883	19,078	66,754	70,833
	1.9	1.0	2.7	1.5	2.1	1.0	6.6	6.1

Table 2 Tourism demand in Canada, not seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
	millions of dollars and percentage change, preceding year							
Transportation	6,281	9,168	5,810	5,676	6,970	10,388	24,579	26,364
	5.6	6.0	10.9	11.2	11.0	13.3	7.7	7.3
Passenger air transport	3,407	4,528	3,016	3,292	3,791	5,043	12,916	13,937
	6.4	7.3	9.3	10.3	11.3	11.4	9.1	7.9
Passenger rail transport	76	93	74	65	79	98	300	304
	-0.4	-0.5	0.1	7.8	3.4	5.7	4.6	1.2
Interurban bus transport	227	287	272	224	241	303	1,022	1,009
	-4.8	0.0	-1.3	0.9	6.1	5.5	7.7	-1.3
Vehicle rental	376	679	344	299	386	686	1,582	1,680
	5.2	6.8	6.4	6.6	2.8	1.0	4.4	6.2
Vehicle repairs and parts	321	493	299	252	322	488	1,260	1,352
	10.7	5.6	4.7	5.5	0.3	-1.0	7.9	7.3
Vehicle fuel	1,734	2,856	1,676	1,407	2,003	3,521	6,897	7,454
	5.2	4.7	20.1	18.4	15.6	23.3	6.0	8.1
Other transportation	140	230	129	137	148	249	602	630
	4.3	6.3	4.6	4.3	5.9	8.2	6.4	4.7
Accommodation	2,817	3,847	2,476	2,097	3,041	4,025	10,479	11,088
	3.6	6.3	7.9	7.6	8.0	4.6	7.1	5.8
Food and beverage services	2,559	3,952	2,039	1,970	2,709	4,143	9,970	10,419
	4.6	4.9	4.1	5.3	5.9	4.8	6.2	4.5
Other tourism commodities	2,699	3,970	2,322	2,256	2,826	4,150	10,514	11,130
	4.8	6.6	6.5	5.4	4.7	4.5	5.1	5.9
Recreation and entertainment	1,089	2,135	836	819	1,141	2,235	4,629	4,855
	2.4	6.5	6.6	2.9	4.8	4.7	3.4	4.9
Travel services	843	1,060	733	833	908	1,133	3,158	3,396
	8.5	7.0	7.0	9.7	7.7	6.9	5.4	7.5
Pre-trip expenditures	709	705	695	556	714	710	2,508	2,647
	4.3	6.3	5.7	3.1	0.7	0.7	8.0	5.5
Convention fees	59	69	59	49	63	72	219	232
	3.8	6.7	7.7	7.6	7.8	4.6	6.7	6.0
Total tourism commodities	14,355	20,936	12,647	11,999	15,546	22,706	55,542	59,002
	4.9	6.0	8.3	8.4	8.3	8.5	6.8	6.2
Total other commodities	2,734	4,301	2,853	2,012	2,828	4,449	11,212	11,831
	5.3	5.1	5.4	3.5	3.4	3.4	5.8	5.5
Tourism expenditures	17,089	25,236	15,500	14,011	18,374	27,155	66,754	70,833
	5.0	5.8	7.8	7.7	7.5	7.6	6.6	6.1

Table 3 Tourism demand in Canada, constant dollars, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
	millions of 2002 dollars and percentage change, preceding period							
Transportation	6,055	6,080	6,185	6,235	6,237	6,102	23,127	24,289
	1.4	0.4	1.7	0.8	0.0	-2.2	4.6	5.0
Passenger air transport	3,618	3,639	3,740	3,788	3,800	3,691	13,634	14,548
	1.9	0.6	2.8	1.3	0.3	-2.9	5.9	6.7
Passenger rail transport	66	66	67	70	67	69	273	268
	-3.8	0.0	2.0	3.9	-3.9	2.0	1.5	-2.0
Interurban bus transport	221	223	221	226	228	228	915	896
	-4.4	0.8	-0.6	1.9	0.9	-0.0	3.9	-2.0
Vehicle rental	407	409	412	417	421	421	1,576	1,629
	1.6	0.4	0.9	1.2	0.8	-0.0	4.4	3.4
Vehicle repairs and parts	290	287	285	289	284	278	1,106	1,143
	3.1	-1.2	-0.6	1.6	-2.0	-2.1	3.4	3.3
Vehicle fuel	1,325	1,328	1,329	1,315	1,307	1,286	5,115	5,289
	1.4	0.3	0.1	-1.1	-0.7	-1.6	2.2	3.4
Other transportation	129	129	129	129	131	131	508	517
	-0.6	-0.1	0.6	-0.4	1.5	-0.2	1.2	1.6
Accommodation	2,537	2,589	2,621	2,648	2,664	2,643	10,006	10,266
	0.7	2.0	1.2	1.0	0.6	-0.8	3.4	2.6
Food and beverage services	2,292	2,292	2,310	2,319	2,336	2,328	9,028	9,185
	0.1	-0.0	0.8	0.4	0.7	-0.3	3.9	1.7
Other tourism commodities	2,633	2,680	2,719	2,689	2,697	2,724	10,145	10,631
	1.4	1.8	1.5	-1.1	0.3	1.0	4.5	4.8
Recreation and entertainment	1,129	1,149	1,176	1,159	1,171	1,179	4,387	4,572
	1.0	1.8	2.3	-1.4	1.0	0.7	3.5	4.2
Travel services	746	755	767	775	779	775	2,895	3,005
	1.2	1.2	1.6	1.1	0.5	-0.5	3.0	3.8
Pre-trip expenditures	706	723	724	700	693	716	2,658	2,844
	2.3	2.3	0.1	-3.2	-1.1	3.3	8.0	7.0
Convention fees	52	53	54	54	54	54	205	211
	-0.1	2.1	0.8	1.0	0.5	-0.7	3.4	2.7
Total tourism commodities	13,517	13,640	13,835	13,890	13,934	13,797	52,306	54,371
	1.0	0.9	1.4	0.4	0.3	-1.0	4.2	3.9
Total other commodities	2,860	2,897	2,937	2,970	3,008	3,022	10,892	11,492
	2.3	1.3	1.4	1.1	1.3	0.5	1.9	5.5
Tourism expenditures	16,378	16,538	16,772	16,859	16,942	16,819	63,199	65,863
	1.2	1.0	1.4	0.5	0.5	-0.7	3.8	4.2

Section B
Tourism domestic demand

 $\begin{tabular}{ll} Table 4 \\ Tourism domestic demand — Canada, seasonally adjusted \\ \end{tabular}$

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		milli	ons of dollars a	and percentage	e change, prec	eding period		
Transportation	5,481	5,477	5,727	5,970	6,181	6,326	20,047	21,954
	4.0	-0.1	4.6	4.2	3.5	2.3	10.6	9.5
Passenger air transport	2,832	2,847	2,958	3,056	3,171	3,216	10,270	11,376
	3.4	0.5	3.9	3.3	3.8	1.4	12.7	10.8
Passenger rail transport	46	46	47	51	49	50	182	186
	-5.8	0.7	1.5	9.9	-5.1	2.8	10.3	2.5
Interurban bus transport	160	172	172	175	177	182	671	678
	-8.4	7.3	0.4	1.7	1.1	2.5	13.9	1.1
Vehicle rental	287	292	300	317	309	309	1,065	1,159
	2.1	2.0	2.5	5.9	-2.5	0.0	6.6	8.8
Vehicle repairs and parts	319	318	320	326	322	317	1,170	1,264
	4.1	-0.3	0.7	1.8	-1.3	-1.6	8.9	8.1
Vehicle fuel	1,750	1,714	1,839	1,950	2,055	2,150	6,367	6,937
	7.1	-2.1	7.3	6.0	5.4	4.6	8.0	9.0
Other transportation	87	88	92	95	98	102	323	355
	-0.3	0.8	4.1	3.4	3.5	4.5	12.6	9.9
Accommodation	1,753	1,830	1,891	1,978	1,998	1,980	6,536	7,209
	1.1	4.4	3.3	4.6	1.0	-0.9	13.4	10.3
Food and beverage services	1,902	1,940	1,968	2,002	2,042	2,063	7,235	7,709
	0.1	2.0	1.4	1.7	2.0	1.0	9.8	6.6
Other tourism commodities	2,209	2,281	2,338	2,338	2,372	2,419	8,360	9,010
	1.2	3.3	2.5	0.0	1.4	2.0	7.3	7.8
Recreation and entertainment	717	759	792	794	813	833	2,723	2,982
	0.2	5.9	4.3	0.4	2.3	2.4	8.1	9.5
Travel services	790	807	827	847	860	872	2,963	3,202
	1.6	2.1	2.5	2.5	1.5	1.5	6.0	8.1
Pre-trip expenditures	658	670	673	649	650	667	2,508	2,647
	1.9	1.9	0.3	-3.6	0.3	2.5	8.0	5.5
Convention fees	44	45	47	48	48	48	166	179
	-1.6	3.2	3.6	2.6	1.3	-1.1	10.1	8.0
Total tourism commodities	11,344	11,527	11,924	12,289	12,593	12,789	42,178	45,883
	2.3	1.6	3.4	3.1	2.5	1.6	10.2	8.8
Total other commodities	2,165	2,208	2,216	2,260	2,300	2,334	8,064	8,717
	1.8	2.0	0.4	2.0	1.8	1.5	10.2	8.1
Tourism expenditures	13,509	13,735	14,140	14,550	14,893	15,122	50,242	54,600
	2.2	1.7	3.0	2.9	2.4	1.5	10.2	8.7

Table 5
Tourism domestic demand — Canada, not seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007	
	millions of dollars and percentage change, preceding year								
Transportation	5,152	7,453	4,969	4,951	5,796	8,677	20,047	21,954	
	8.0	8.3	13.0	13.0	12.5	16.4	10.6	9.5	
Passenger air transport	2,756	3,596	2,500	2,808	3,059	4,109	10,270	11,376	
	9.4	10.5	11.2	11.3	11.0	14.3	12.7	10.8	
Passenger rail transport	45	48	49	50	49	52	182	186	
	2.5	-2.0	0.0	12.8	7.6	8.6	10.3	2.5	
Interurban bus transport	140	191	189	165	158	207	671	678	
	-2.8	4.8	-0.6	4.4	13.3	8.3	13.9	1.1	
Vehicle rental	237	436	270	241	254	452	1,065	1,159	
	8.7	9.9	8.0	11.9	7.5	3.7	6.6	8.8	
Vehicle repairs and parts	299	456	283	240	301	455	1,170	1,264	
	11.8	6.5	5.2	6.2	0.6	-0.0	8.9	8.1	
Vehicle fuel	1,602	2,606	1,595	1,360	1,886	3,266	6,367	6,937	
	5.8	5.5	21.4	19.9	17.8	25.4	8.0	9.0	
Other transportation	74	120	82	88	88	135	323	355	
	10.7	15.3	8.3	11.1	20.2	12.2	12.6	9.9	
Accommodation	1,717	2,553	1,641	1,472	1,968	2,792	6,536	7,209	
	7.6	11.1	12.9	13.4	14.6	9.3	13.4	10.3	
Food and beverage services	1,865	2,827	1,563	1,565	2,059	3,077	7,235	7,709	
	7.0	7.3	5.5	7.6	10.4	8.8	9.8	6.6	
Other tourism commodities	2,178	3,059	1,942	1,954	2,335	3,279	8,360	9,010	
	6.6	9.3	8.2	6.7	7.2	7.2	7.3	7.8	
Recreation and entertainment	639	1,325	497	550	718	1,462	2,723	2,982	
	6.1	12.1	13.3	5.6	12.4	10.3	8.1	9.5	
Travel services	791	979	699	806	858	1,053	2,963	3,202	
	9.1	7.9	7.3	10.0	8.4	7.6	6.0	8.1	
Pre-trip expenditures	709	705	695	556	714	710	2,508	2,647	
	4.3	6.3	5.7	3.1	0.7	0.7	8.0	5.5	
Convention fees	39	50	52	42	45	54	166	179	
	5.9	10.6	8.7	8.7	14.0	8.1	10.1	8.0	
Total tourism commodities	10,913	15,892	10,114	9,942	12,157	17,824	42,178	45,883	
	7.5	8.7	10.8	10.9	11.4	12.2	10.2	8.8	
Total other commodities	1,917	3,069	2,247	1,567	2,069	3,295	8,064	8,717	
	8.1	8.1	7.0	5.6	7.9	7.4	10.2	8.1	
Tourism expenditures	12,830	18,961	12,362	11,509	14,226	21,119	50,242	54,600	
	7.6	8.6	10.1	10.2	10.9	11.4	10.2	8.7	

 $\begin{tabular}{ll} Table 6 \\ Tourism domestic demand — Canada, constant dollars, seasonally adjusted \\ \end{tabular}$

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		millions	of 2002 dolla	rs and percenta	age change, pr	eceding period	ı	
Transportation	4,998	5,029	5,119	5,200	5,211	5,123	18,672	20,048
	1.9	0.6	1.8	1.6	0.2	-1.7	7.5	7.4
Passenger air transport	2,961	2,980	3,060	3,105	3,132	3,063	10,846	11,878
	2.9	0.6	2.7	1.5	0.8	-2.2	9.4	9.5
Passenger rail transport	40	40	41	45	42	43	165	164
	-7.8	0.7	1.8	9.5	-5.8	3.1	6.7	-0.7
Interurban bus transport	143	152	152	155	156	157	601	602
	-7.9	6.0	0.4	2.0	0.4	0.4	10.1	0.1
Vehicle rental	279	282	285	305	303	304	1,064	1,122
	1.0	1.3	1.0	6.9	-0.6	0.4	7.2	5.5
Vehicle repairs and parts	271	268	266	272	266	261	1,026	1,068
	3.0	-1.2	-0.5	2.3	-2.2	-2.0	4.2	4.1
Vehicle fuel	1,233	1,236	1,240	1,241	1,234	1,216	4,700	4,924
	1.4	0.3	0.3	0.1	-0.6	-1.5	3.7	4.8
Other transportation	72	71	74	76	78	79	271	290
	-1.0	-0.1	4.0	2.2	2.8	0.7	6.8	6.8
Accommodation	1,629	1,696	1,726	1,795	1,806	1,794	6,238	6,673
	0.5	4.1	1.8	4.0	0.6	-0.6	10.5	7.0
Food and beverage services	1,693	1,702	1,716	1,740	1,758	1,758	6,567	6,806
	-0.1	0.5	0.9	1.4	1.0	0.0	7.6	3.6
Other tourism commodities	2,140	2,199	2,238	2,218	2,224	2,255	8,152	8,689
	1.4	2.8	1.8	-0.9	0.3	1.4	6.9	6.6
Recreation and entertainment	691	724	749	742	751	762	2,622	2,850
	0.8	4.7	3.4	-0.9	1.2	1.4	9.4	8.7
Travel services	703	711	724	733	737	734	2,715	2,832
	1.2	1.2	1.8	1.2	0.6	-0.4	3.6	4.3
Pre-trip expenditures	706	723	724	700	693	716	2,658	2,844
	2.3	2.3	0.1	-3.2	-1.1	3.3	8.0	7.0
Convention fees	40	41	42	42	43	42	156	163
	-1.7	3.3	1.6	1.3	0.8	-0.7	6.7	4.6
Total tourism commodities	10,460	10,625	10,799	10,953	10,999	10,929	39,628	42,215
	1.3	1.6	1.6	1.4	0.4	-0.6	7.8	6.5
Total other commodities	2,100	2,147	2,182	2,236	2,276	2,297	7,822	8,471
	2.8	2.3	1.6	2.5	1.8	0.9	6.2	8.3
Tourism expenditures	12,560	12,773	12,981	13,189	13,274	13,226	47,451	50,686
	1.5	1.7	1.6	1.6	0.7	-0.4	7.6	6.8

Section C Tourism demand by non-residents (exports)

 $\begin{tabular}{ll} Table 7 \\ Tourism demand by non-residents (exports) — Canada, seasonally adjusted \\ \end{tabular}$

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
	millions of dollars and percentage change, preceding period							
Transportation	1,100	1,092	1,122	1,100	1,116	1,101	4,532	4,410
	0.4	-0.8	2.8	-2.0	1.5	-1.4	-3.6	-2.7
Passenger air transport	629	631	658	672	677	659	2,647	2,561
	-2.3	0.3	4.4	2.1	0.8	-2.7	-2.8	-3.2
Passenger rail transport	30	29	30	29	29	29	118	117
	4.9	-1.0	2.0	-3.0	0.1	-0.2	-3.2	-0.8
Interurban bus transport	87	80	78	79	82	83	351	331
	2.4	-7.9	-2.6	1.7	2.8	1.0	-2.5	-5.8
Vehicle rental	131	130	133	117	120	119	517	521
	4.0	-0.7	2.1	-12.1	2.7	-1.4	0.2	0.7
Vehicle repairs and parts	22	22	22	21	21	20	91	88
	6.2	-0.4	-1.8	-6.3	1.5	-3.6	-3.5	-3.2
Vehicle fuel	132	129	134	116	121	124	529	516
	7.4	-2.2	3.7	-12.8	4.2	2.3	-13.3	-2.5
Other transportation	69	70	68	66	66	68	279	276
	0.9	1.0	-3.7	-2.1	0.4	2.2	0.1	-1.3
Accommodation	980	960	974	940	951	937	3,943	3,879
	1.4	-2.0	1.5	-3.5	1.1	-1.5	-2.0	-1.6
Food and beverage services	677	674	691	665	671	668	2,735	2,710
	1.3	-0.6	2.5	-3.7	0.9	-0.3	-2.2	-0.9
Other tourism commodities	534	525	530	508	515	517	2,154	2,120
	0.6	-1.6	0.9	-4.1	1.4	0.3	-2.7	-1.6
Recreation and entertainment	472	463	468	447	454	456	1,905	1,873
	0.5	-1.9	1.1	-4.6	1.6	0.5	-2.7	-1.7
Travel services	49	49	49	48	48	48	196	194
	0.8	1.4	-1.4	-0.2	-0.2	-0.7	-2.3	-0.8
Pre-trip expenditures	0	0	0	0	0	0	0	0
Convention fees	14	13	13	13	13	13	53	53
	5.5	-2.2	0.0	-0.3	0.3	-1.1	-2.6	-0.4
Total tourism commodities	3,291	3,251	3,317	3,214	3,253	3,223	13,363	13,119
	0.9	-1.2	2.0	-3.1	1.2	-0.9	-2.7	-1.8
Total other commodities	786	773	775	738	736	732	3,148	3,115
	0.6	-1.7	0.2	-4.7	-0.2	-0.5	-4.2	-1.1
Tourism expenditures	4,077	4,023	4,091	3,951	3,989	3,955	16,512	16,234
	0.9	-1.3	1.7	-3.4	1.0	-0.9	-3.0	-1.7

Table 8 Tourism demand by non-residents (exports) — Canada, not seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
	millions of dollars and percentage change, preceding year							
Transportation	1,128	1,714	842	725	1,174	1,712	4,532	4,410
	-3.9	-2.7	-0.0	-0.1	4.1	-0.2	-3.6	-2.7
Passenger air transport	651	932	517	484	732	934	2,647	2,561
	-4.8	-3.3	0.8	4.9	12.4	0.2	-2.8	-3.2
Passenger rail transport	31	45	26	15	30	46	118	117
	-4.3	1.1	0.4	-5.7	-2.8	2.5	-3.2	-0.8
Interurban bus transport	87	96	83	59	83	96	351	330
	-7.8	-8.3	-2.8	-7.7	-5.5	-0.2	-2.5	-5.8
Vehicle rental	139	243	74	58	132	234	517	521
	-0.2	1.7	0.8	-10.7	-5.0	-3.7	0.2	0.7
Vehicle repairs and parts	22	38	16	11	21	33	91	88
	-2.7	-4.1	-3.7	-7.4	-4.5	-13.1	-3.5	-3.2
Vehicle fuel	132	251	80	47	117	254	529	516
	-1.4	-2.8	-1.4	-12.3	-11.1	1.5	-13.3	-2.5
Other transportation	66	111	47	49	60	115	279	276
	-2.1	-2.0	-1.3	-5.9	-9.9	3.9	0.1	-1.3
Accommodation	1,099	1,294	835	625	1,073	1,233	3,943	3,879
	-2.1	-2.0	-0.9	-4.0	-2.4	-4.7	-2.0	-1.6
Food and beverage services	694	1,125	475	405	650	1,066	2,735	2,710
	-1.3	-0.9	-0.3	-2.8	-6.3	-5.2	-2.2	-0.9
Other tourism commodities	521	911	380	303	491	871	2,154	2,120
	-2.0	-1.5	-1.6	-1.9	-5.7	-4.3	-2.7	-1.6
Recreation and entertainment	449	810	339	269	422	773	1,905	1,873
	-2.3	-1.4	-1.9	-2.3	-6.0	-4.6	-2.7	-1.7
Travel services	52	81	34	28	50	80	196	194
	-0.0	-2.6	1.3	1.5	-3.3	-1.5	-2.3	-0.8
Pre-trip expenditures	0	0	0	0	0	0	0	0
Convention fees	19	19	8	6	19	19	53	53
	-0.2	-2.1	0.8	0.3	-4.6	-4.3	-2.6	-0.5
Total tourism commodities	3,442	5,044	2,532	2,057	3,389	4,882	13,363	13,119
	-2.5	-1.9	-0.6	-2.1	-1.5	-3.2	-2.7	-1.8
Total other commodities	817	1,232	606	445	758	1,154	3,148	3,115
	-0.8	-1.7	-0.5	-3.3	-7.2	-6.3	-4.2	-1.1
Tourism expenditures	4,259	6,276	3,138	2,502	4,147	6,036	16,512	16,234
	-2.2	-1.9	-0.6	-2.3	-2.6	-3.8	-3.0	-1.7

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		millions	of 2002 dolla	rs and percent	age change, pr	eceding period		
Transportation	1,057	1,051	1,066	1,035	1,026	979	4,455	4,242
	-0.9	-0.6	1.4	-2.9	-0.9	-4.6	-5.9	-4.8
Passenger air transport	656	659	680	683	669	628	2,789	2,670
	-2.8	0.4	3.2	0.4	-2.1	-6.1	-5.9	-4.3
Passenger rail transport	26	26	27	25	25	25	109	104
	2.8	-1.0	2.3	-4.7	-0.5	0.2	-5.5	-3.9
Interurban bus transport	78	71	69	70	72	71	313	294
	2.8	-8.9	-2.6	1.6	2.1	-0.9	-6.2	-6.0
Vehicle rental	128	126	127	113	118	116	512	507
	2.9	-1.4	0.7	-11.6	4.6	-1.0	-1.0	-1.0
Vehicle repairs and parts	19	19	19	17	17	17	81	75
	5.0	-1.3	-2.8	-7.6	0.4	-3.7	-6.1	-6.7
Vehicle fuel	92	92	89	74	73	70	415	364
	1.6	0.2	-2.9	-17.1	-1.8	-3.7	-12.0	-12.2
Other transportation	57	57	55	53	53	52	237	227
	-0.0	-0.0	-3.7	-3.8	-0.4	-1.6	-4.6	-4.3
Accommodation	908	893	895	853	859	848	3,769	3,594
	1.0	-1.7	0.2	-4.7	0.7	-1.2	-6.4	-4.6
Food and beverage services	599	591	594	579	578	570	2,461	2,379
	0.5	-1.4	0.5	-2.5	-0.1	-1.3	-4.7	-3.3
Other tourism commodities	493	481	481	471	472	469	1,994	1,942
	1.2	-2.5	0.1	-2.1	0.3	-0.7	-4.3	-2.6
Recreation and entertainment	437	425	427	417	419	417	1,765	1,722
	1.1	-2.8	0.3	-2.2	0.5	-0.5	-4.2	-2.4
Travel services	43	43	43	42	41	40	180	172
	0.5	0.6	-2.1	-1.5	-1.1	-2.4	-4.4	-4.1
Pre-trip expenditures	0	0	0	0	0	0	0	0
Convention fees	12	12	12	12	12	12	49	48
	5.3	-2.1	-1.9	-0.2	-0.5	-0.4	-5.8	-3.5
Total tourism commodities	3,057	3,015	3,035	2,937	2,935	2,867	12,678	12,156
	0.3	-1.4	0.7	-3.2	-0.1	-2.3	-5.6	-4.1
Total other commodities	761	750	756	733	732	725	3,070	3,021
	0.8	-1.4	0.8	-2.9	-0.1	-1.0	-7.6	-1.6
Tourism expenditures	3,818	3,765	3,791	3,671	3,668	3,592	15,748	15,177
	0.4	-1.4	0.7	-3.2	-0.1	-2.1	-6.0	-3.6

Section D Supply of tourism commodities

Table 10 Supply of tourism commodities — Canada, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		milli	ons of dollars a	and percentage	e change, prece	eding period		
Transportation	18,983	18,820	19,632	20,273	20,870	21,310	70,158	75,542
	4.8	-0.9	4.3	3.3	2.9	2.1	6.8	7.7
Passenger air transport	3,693	3,713	3,861	3,980	4,108	4,136	13,767	14,876
	2.3	0.5	4.0	3.1	3.2	0.7	9.4	8.1
Passenger rail transport	81	81	82	87	84	85	321	325
	-1.7	-0.1	1.6	5.9	-3.2	1.5	4.0	1.3
Interurban bus transport	264	269	268	273	277	283	1,090	1,080
	-4.9	1.9	-0.4	1.7	1.6	2.0	8.0	-1.0
Vehicle rental	615	622	636	638	631	629	2,320	2,470
	2.7	1.2	2.3	0.4	-1.1	-0.4	4.1	6.5
Vehicle repairs and parts	4,888	4,875	4,905	4,969	4,912	4,830	18,044	19,347
	4.5	-0.3	0.6	1.3	-1.1	-1.7	6.1	7.2
Vehicle fuel	8,812	8,629	9,243	9,684	10,202	10,658	32,207	34,911
	7.1	-2.1	7.1	4.8	5.4	4.5	6.3	8.4
Other transportation	630	632	637	643	657	689	2,409	2,532
	-0.6	0.3	0.8	0.9	2.1	4.9	7.8	5.1
Accommodation	3,001	3,065	3,156	3,215	3,249	3,213	11,524	12,201
	0.7	2.1	3.0	1.9	1.1	-1.1	6.9	5.9
Food and beverage services	12,958	13,147	13,451	13,489	13,722	13,824	50,259	52,395
	0.9	1.5	2.3	0.3	1.7	0.7	6.6	4.3
Other tourism commodities	6,889	7,068	7,264	7,124	7,252	7,377	26,647	28,074
	0.5	2.6	2.8	-1.9	1.8	1.7	5.4	5.4
Recreation and entertainment	5,321	5,471	5,642	5,504	5,617	5,715	20,705	21,745
	0.2	2.8	3.1	-2.4	2.1	1.7	5.1	5.0
Travel services	847	863	884	904	916	929	3,194	3,428
	1.4	1.9	2.4	2.3	1.4	1.3	5.3	7.3
Pre-trip expenditures	658	670	673	649	650	667	2,508	2,647
	1.9	1.9	0.3	-3.6	0.3	2.5	8.0	5.5
Convention fees	63	64	66	67	68	67	240	254
	0.8	2.1	3.0	1.9	1.1	-1.2	6.9	5.9
Total tourism commodities	41,830	42,100	43,503	44,100	45,094	45,725	158,589	168,213
	2.6	0.6	3.3	1.4	2.3	1.4	6.5	6.1

Table 11 Supply of tourism commodities — Canada, not seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		mill	ions of dollars	and percentag	je change, pred	ceding year		
Transportation	19,149	21,062	19,130	18,217	21,017	23,832	70,158	75,542
	6.2	5.8	12.2	12.4	9.8	13.2	6.8	7.7
Passenger air transport	3,650	4,786	3,172	3,604	4,061	5,330	13,767	14,876
	6.7	7.7	10.1	10.3	11.3	11.4	9.4	8.1
Passenger rail transport	78	98	81	74	81	103	321	325
	0.0	-1.3	1.8	7.9	3.5	5.7	4.0	1.3
Interurban bus transport	247	290	285	261	262	306	1,090	1,080
	-3.6	0.0	-2.4	0.9	6.0	5.5	8.0	-1.0
Vehicle rental	495	835	680	490	509	845	2,320	2,470
	6.0	6.6	7.4	6.6	2.8	1.1	4.1	6.5
Vehicle repairs and parts	5,243	5,010	5,094	4,222	5,256	4,948	18,044	19,347
	9.8	6.4	3.5	5.5	0.2	-1.2	6.1	7.2
Vehicle fuel	8,815	9,377	9,176	8,933	10,187	11,568	32,207	34,911
	4.6	4.7	20.1	18.4	15.6	23.4	6.3	8.4
Other transportation	621	666	642	635	661	733	2,409	2,532
	3.5	5.5	6.4	5.2	6.4	10.0	7.8	5.1
Accommodation	3,173	3,975	2,817	2,407	3,428	4,160	11,524	12,201
	3.5	6.8	7.7	7.6	8.0	4.6	6.9	5.9
Food and beverage services	13,339	14,046	13,548	12,064	14,107	14,736	50,259	52,395
	3.8	4.5	5.1	5.2	5.8	4.9	6.6	4.3
Other tourism commodities	6,847	7,332	7,430	6,707	7,174	7,676	26,647	28,074
	3.7	5.7	7.9	3.7	4.8	4.7	5.4	5.4
Recreation and entertainment	5,218	5,487	5,930	5,257	5,469	5,749	20,705	21,745
	2.9	5.4	8.2	2.9	4.8	4.8	5.1	5.0
Travel services	855	1,069	740	839	921	1,143	3,194	3,428
	7.8	7.3	7.7	9.7	7.7	6.9	5.3	7.3
Pre-trip expenditures	709	705	695	556	714	710	2,508	2,647
	4.3	6.3	5.7	3.1	0.7	0.7	8.0	5.5
Convention fees	65	71	66	56	70	75	240	254
	3.7	6.7	7.5	7.5	8.0	4.6	6.9	5.9
Total tourism commodities	42,507	46,414	42,925	39,395	45,725	50,404	158,589	168,213
	4.8	5.5	8.8	8.3	7.6	8.6	6.5	6.1

Table 12 Supply of tourism commodities — Canada, constant dollars, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		millions	of 2002 dollar	rs and percent	age change, pr	eceding period	t	
Transportation	15,656	15,653	15,759	15,808	15,707	15,414	59,998	62,446
	1.8	-0.0	0.7	0.3	-0.6	-1.9	3.4	4.1
Passenger air transport	3,855	3,879	3,986	4,044	4,057	3,940	14,502	15,504
	1.9	0.6	2.8	1.4	0.3	-2.9	5.9	6.9
Passenger rail transport	71	71	73	76	73	74	294	289
	-3.7	-0.1	1.8	4.3	-4.0	1.9	1.5	-1.8
Interurban bus transport	235	237	236	242	244	244	973	954
	-4.4	0.7	-0.4	2.5	0.9	-0.0	3.9	-2.0
Vehicle rental	601	603	608	613	618	618	2,330	2,404
	1.6	0.4	0.8	0.8	0.8	0.0	4.3	3.1
Vehicle repairs and parts	4,215	4,169	4,147	4,151	4,065	3,981	16,091	16,612
	3.3	-1.1	-0.5	0.1	-2.1	-2.1	3.2	3.2
Vehicle fuel	6,163	6,180	6,192	6,165	6,125	6,026	23,804	24,616
	1.3	0.3	0.2	-0.4	-0.7	-1.6	2.1	3.4
Other transportation	516	514	517	517	525	531	2,003	2,068
	-1.0	-0.4	0.7	-0.0	1.5	1.1	1.8	3.3
Accommodation	2,792	2,856	2,884	2,917	2,935	2,911	11,021	11,307
	0.6	2.3	1.0	1.1	0.6	-0.8	3.4	2.6
Food and beverage services	11,416	11,485	11,697	11,728	11,820	11,787	45,226	45,989
	0.2	0.6	1.8	0.3	0.8	-0.3	3.9	1.7
Other tourism commodities	6,449	6,568	6,700	6,684	6,729	6,786	24,988	26,100
	1.0	1.9	2.0	-0.2	0.7	0.8	3.9	4.4
Recreation and entertainment	4,931	5,025	5,143	5,142	5,190	5,229	19,179	19,988
	0.9	1.9	2.3	-0.0	0.9	0.7	3.5	4.2
Travel services	755	763	775	782	786	782	2,927	3,039
	1.1	1.1	1.6	0.9	0.5	-0.5	3.1	3.8
Pre-trip expenditures	706	723	724	700	693	716	2,658	2,844
	2.3	2.3	0.1	-3.2	-1.1	3.4	8.0	7.0
Convention fees	57	58	59	59	60	59	224	230
	0.7	2.2	1.0	1.3	0.6	-0.8	3.4	2.6
Total tourism commodities	36,313	36,562	37,040	37,136	37,191	36,898	141,233	145,842
	1.1	0.7	1.3	0.3	0.1	-0.8	3.7	3.3

Section E Employment generated by tourism

Table 13 Employment generated by tourism, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		thou	sands of jobs	and percentage	e change, prec	eding period		
Transportation	83.0	84.6	83.7	83.4	84.4	84.4	81.4	83.5
	0.1	1.9	-1.0	-0.3	1.2	-0.1	2.2	2.6
Air transportation	55.3	55.7	55.7	55.5	56.5	55.8	53.6	55.5
	-0.2	0.7	0.0	-0.3	1.8	-1.3	2.0	3.6
Railway transportation	2.4	2.4	2.4	2.5	2.4	2.4	2.5	2.4
	0.0	0.0	1.7	1.0	-0.5	-0.1	-0.5	-5.9
Water transportation	1.5	1.6	1.6	1.6	1.6	1.6	1.6	1.6
	-6.3	6.7	0.0	-1.4	1.4	-1.4	-1.6	0.0
Bus transportation	9.9	10.9	9.8	9.8	9.6	10.1	9.9	10.1
	1.0	10.1	-10.1	-0.2	-2.1	5.1	1.3	2.3
Other transportation industries	13.9	14.0	14.2	14.1	14.3	14.5	13.9	14.0
	1.5	0.7	1.4	-0.7	1.2	1.5	4.9	0.5
Accommodation	166.8	169.6	172.3	172.8	170.4	163.4	163.9	168.3
	1.3	1.7	1.6	0.3	-1.4	-4.1	1.1	2.7
Food and beverage services	156.3	158.0	159.5	160.8	162.6	163.3	151.1	157.3
	0.7	1.1	0.9	0.8	1.1	0.5	3.4	4.1
Other tourism industries	114.9	116.3	118.6	117.8	118.6	120.0	114.8	116.1
	0.4	1.2	2.0	-0.7	0.7	1.2	1.6	1.1
Recreation and entertainment	70.5	70.8	71.0	70.4	70.2	71.2	70.4	70.8
	-0.7	0.4	0.3	-0.8	-0.2	1.3	2.6	0.6
Travel services	44.4	45.5	47.6	47.4	48.3	48.9	44.4	45.2
	2.3	2.5	4.6	-0.4	2.0	1.1	0.0	1.9
Total tourism industries	521.0	528.5	534.1	534.8	535.9	531.1	511.2	525.2
	0.8	1.4	1.1	0.1	0.2	-0.9	2.1	2.7
Other industries	127.5	129.1	130.3	130.6	130.9	130.8	124.7	128.3
	1.0	1.3	0.9	0.2	0.3	-0.1	2.2	2.9
Tourism activities	648.5	657.6	664.4	665.4	666.9	661.9	635.8	653.4
	0.8	1.4	1.0	0.2	0.2	-0.7	2.1	2.8

Table 14 Employment generated by tourism, not seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		tho	usands of jobs	and percentag	je change, pred	ceding year		
Transportation	83.7	84.6	82.6	84.0	84.5	84.4	81.4	83.5
	2.7	3.2	2.3	0.8	1.0	-0.2	2.2	2.6
Air transportation	55.6	55.9	54.8	55.9	56.7	56.1	53.6	55.5
	4.5	2.8	3.1	0.3	2.0	0.3	2.0	3.6
Railway transportation	2.4	2.4	2.4	2.5	2.4	2.4	2.5	2.4
	-5.9	-7.0	-3.3	2.0	1.2	1.7	-0.5	-5.9
Water transportation	1.5	1.7	1.5	1.6	1.6	1.7	1.6	1.6
	-0.3	2.0	1.8	2.6	3.1	2.9	-1.5	0.0
Bus transportation	10.2	10.4	9.7	10.1	9.7	9.9	9.9	10.1
	0.6	10.9	-2.2	-0.6	-4.6	-5.2	1.3	2.3
Other transportation industries	14.0	14.2	14.1	14.0	14.2	14.3	13.9	13.9
	-0.8	1.5	3.5	3.7	1.0	0.8	4.9	0.5
Accommodation	167.5	184.1	170.6	159.2	170.5	178.7	163.9	168.3
	1.3	3.3	5.1	5.4	1.8	-3.0	1.1	2.7
Food and beverage services	158.3	161.2	158.7	156.0	164.3	166.4	151.1	157.3
	3.9	4.4	3.7	3.4	3.8	3.2	3.4	4.1
Other tourism industries	117.2	125.9	115.4	107.4	119.0	127.9	114.8	116.0
	0.0	1.9	3.1	1.6	1.5	1.5	1.6	1.1
Recreation and entertainment	73.1	80.0	66.8	63.1	72.7	80.3	70.4	70.8
	-0.1	1.3	0.0	-0.5	-0.6	0.5	2.6	0.6
Travel services	44.1	46.0	48.6	44.4	46.3	47.5	44.4	45.2
	0.1	2.9	7.6	4.9	5.1	3.4	0.0	1.9
Total tourism industries	526.6	555.9	527.3	506.7	538.3	557.3	511.2	525.2
	2.0	3.3	3.8	3.2	2.2	0.3	2.1	2.7
Other industries	128.7	135.7	128.6	123.4	131.6	137.4	124.7	128.3
	2.2	3.5	3.7	2.8	2.2	1.3	2.2	2.9
Tourism activities	655.4	691.5	655.9	630.1	669.9	694.8	635.8	653.4
	2.0	3.3	3.8	3.1	2.2	0.5	2.1	2.8

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Section F
Tourism prices and gross domestic product

Table 15
Tourism gross domestic product, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
	-	millio	ons of dollars a	and percentage	e change, prece	eding period		
Transportation	1,632	1,643	1,691	1,742	1,716	1,738	6,217	6,579
	1.2	0.7	2.9	3.0	-1.5	1.3	7.4	5.8
Accommodation	1,740	1,775	1,820	1,846	1,873	1,857	6,651	7,050
	1.4	2.0	2.6	1.4	1.4	-0.8	7.4	6.0
Food and beverage services	858	869	883	889	903	906	3,325	3,469
	-0.0	1.3	1.6	0.6	1.6	0.4	5.7	4.3
Other tourism industries	1,063	1,088	1,118	1,125	1,142	1,154	4,068	4,321
	1.0	2.4	2.7	0.6	1.5	1.0	4.5	6.2
Total tourism industries	5,293	5,375	5,512	5,601	5,634	5,656	20,261	21,419
	1.0	1.6	2.5	1.6	0.6	0.4	6.5	5.7
Other industries	1,802	1,802	1,847	1,872	1,917	1,959	6,759	7,194
	3.4	0.0	2.5	1.4	2.4	2.2	6.2	6.4
Tourism gross domestic product	7,094	7,178	7,359	7,474	7,551	7,615	27,020	28,613
	1.6	1.2	2.5	1.6	1.0	0.9	6.4	5.9

Table 16
Tourism gross domestic product, not seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		mill	ions of dollars	and percentag	je change, pred	ceding year		
Transportation	1,568	2,222	1,445	1,456	1,698	2,399	6,217	6,579
	4.3	5.8	6.2	8.4	8.3	8.0	7.4	5.8
Accommodation	1,785	2,521	1,519	1,314	1,922	2,636	6,651	7,050
	4.3	6.5	7.6	7.3	7.7	4.6	7.4	6.0
Food and beverage services	844	1,313	679	666	893	1,377	3,325	3,469
	3.8	4.2	3.5	5.2	5.8	4.9	5.7	4.3
Other tourism industries	1,021	1,639	834	881	1,085	1,729	4,068	4,321
	5.5	6.8	6.9	6.5	6.2	5.5	4.5	6.2
Total tourism industries	5,219	7,694	4,477	4,318	5,597	8,140	20,261	21,419
	4.5	5.9	6.4	7.2	7.3	5.8	6.5	5.7
Other industries	1,706	2,558	1,702	1,328	1,820	2,805	6,759	7,194
	5.4	5.1	9.4	8.1	6.7	9.7	6.2	6.4
Tourism gross domestic product	6,924	10,252	6,179	5,645	7,418	10,946	27,020	28,613
	4.7	5.7	7.2	7.4	7.1	6.8	6.4	5.9

Table 17
Tourism gross domestic product, constant dollars, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
	-	millions	of 2002 dollar	s and percent	age change, pr	eceding period		
Transportation	1,662	1,670	1,703	1,735	1,726	1,707	6,420	6,687
	0.6	0.5	1.9	1.9	-0.5	-1.1	4.7	4.2
Accommodation	1,603	1,625	1,647	1,663	1,678	1,666	6,282	6,459
	1.2	1.3	1.3	1.0	0.9	-0.8	3.8	2.8
Food and beverage services	759	762	766	769	770	765	3,017	3,051
	-0.7	0.3	0.5	0.4	0.2	-0.6	3.5	1.1
Other tourism industries	976	991	1,011	1,012	1,017	1,014	3,789	3,944
	1.1	1.5	2.0	0.1	0.6	-0.4	2.7	4.1
Total tourism industries	5,001	5,048	5,126	5,179	5,192	5,151	19,508	20,142
	0.7	0.9	1.5	1.0	0.3	-0.8	3.8	3.2
Other industries	1,601	1,618	1,630	1,630	1,636	1,639	6,112	6,418
	2.1	1.0	0.8	0.0	0.3	0.2	2.9	5.0
Tourism gross domestic product	6,602	6,665	6,756	6,809	6,828	6,790	25,619	26,560
	1.0	1.0	1.4	0.8	0.3	-0.6	3.6	3.7

Table 18 Implicit price indexes for tourism demand, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		index	(2002 = 100)	and percentag	e change, pred	eding period		
Transport services	108.7	108.0	110.7	113.4	117.0	121.7	106.3	108.5
	1.9	-0.6	2.5	2.4	3.2	4.0	3.0	2.1
Accommodation services	107.7	107.8	109.3	110.2	110.7	110.4	104.7	108.0
	0.5	0.0	1.4	0.8	0.4	-0.3	3.6	3.1
Food and beverage services	112.5	114.0	115.1	115.0	116.1	117.3	110.4	113.4
	0.4	1.3	0.9	-0.1	0.9	1.0	2.2	2.7
Other tourism commodities	104.2	104.7	105.5	105.9	107.1	107.8	103.6	104.7
	-0.3	0.5	0.7	0.4	1.1	0.7	0.6	1.0
Tourism commodities	108.3	108.3	110.2	111.6	113.7	116.1	106.2	108.5
	1.0	0.1	1.7	1.3	1.9	2.0	2.5	2.2
Total tourism expenditures	107.4	107.4	108.7	109.7	111.5	113.4	105.6	107.5
	0.7	0.0	1.2	0.9	1.6	1.8	2.7	1.8

Section G Supplementary tables

Table 19 International travellers, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		thousa	nds of travelle	rs and percenta	age change, pr	eceding period	 	
Total inbound travel	7,742	7,596	7,318	6,925	6,893	6,724	33,390	30,373
	0.3	-1.9	-3.7	-5.4	-0.5	-2.5	-7.7	-9.0
Same day	3,244 -0.2	3,136	2,812 -10.3	2,600	2,564	2,569	15,125 -13.0	12,442
Overnight	4,499 0.7	-3.3 4,460 -0.9	4,507 1.0	-7.5 4,325 -4.0	-1.4 4,330 0.1	0.2 4,155 -4.0	18,265 -2.7	-17.7 17,931 -1.8
United States	6,586	6,430	6,138	5,736	5,667	5,520	28,873	25,695
	0.7	-2.4	-4.5	-6.5	-1.2	-2.6	-8.8	-11.0
Same day	3,214	3,107	2,778	2,568	2,532	2,536	15,017	12,323
	-0.3	-3.3	-10.6	-7.6	-1.4	0.2	-13.0	-17.9
Overnight	3,372	3,323	3,360	3,168	3,135	2,983	13,855	13,371
	1.7	-1.5	1.1	-5.7	-1.0	-4.8	-3.7	-3.5
All other countries	1,157	1,166	1,180	1,189	1,226	1,204	4,518	4,679
	-1.6	0.8	1.2	0.7	3.1	-1.8	0.3	3.6
Same day	30	29	33	32	31	32	108	119
Overnight	12.0	-3.2	15.2	-4.5	-1.4	3.2	-14.1	10.8
	1,127	1,137	1,147	1,157	1,195	1,171	4,410	4,560
	-1.9	0.9	0.9	0.9	3.3	-2.0	0.7	3.4
Same day and overnight: Americas, except United States	143	142	148	155	158	149 -5.3	523 7.7	578 10.5
Mexico	-1.3 60	-0.4 60	4.5 66	4.6 70	1.6 70	66	214	251
Other Americas	-5.6	-1.0	11.2	5.9	-0.9	-5.8	10.1	17.1
	82	82	82	85	88	84	309	327
Europe	2.2	0.0	-0.5	3.6	3.7	-4.9	6.0	5.8
	599	609	61 4	615	645	636	2,335	2,430
France	-1.4	1.6	0.9	0.1	5.0	-1.4	-1.6	4.1
	93	92	97	99	109	115	374	379
Germany	-3.9	-1.9	5.7	2.6	9.5	5.4	3.2	1.5
	78	79	78	79	84	85	313	318
United Kingdom	-5.9	0.9	-0.6	1.0	6.0	1.2	-7.0	1.6
	227	239	232	224	225	214	882	926
Other Europe	-0.5	5.3	-2.7	-3.6	0.6	-5.0	-4.3	5.0
	201	199	207	212	227	223	766	807
·	0.6	-0.8	3.6	2.6	7.1	-2.0	1.7	5.3
Asia/Pacific	393	394	396	397	401	396	1,576	1,584
	-2.3	0.3	0.4	0.3	1.1	-1.4	0.1	0.5
China	40	40	38	44	42	41	148	156
	4.8	0.8	-4.4	13.9	-3.4	-2.3	22.9	5.3
Hong Kong	28	31	30	33	32	34	112	116
	0.5	9.7	-3.2	10.0	-1.7	7.5	-1.7	3.3
Japan	85	83	80	77	71	74	401	343
	-9.6	-2.3	-3.5	-4.6	-7.2	3.5	-9.2	-14.4
South Korea	52	54	54	54	53	49	202	213
	-4.2	4.0	0.2	0.1	-2.1	-6.9	5.5	5.3
Australia	58	57	60	59	62	65	207	229
Other Asia/Pacific	8.7	-1.8	6.0	-2.4	5.4	5.3	-1.3	10.7
	130	129	133	131	141	132	507	528
Africa	-3.4	-0.7	2.9	-1.5	7.7	-6.6	1.9	4.1
	22	22	22	22	22	23	83	87
	6.5	-1.8	2.5	0.3	-0.5	2.0	15.7	4.1
Canadian outbound travel	12,005	12,638	13,696	13,256	13,257	13,093	46,912	50,045
	2.6	5.3	8.4	-3.2	0.0	-1.2	6.5	6.7
United States	10,188	10,800	11,738	11,268	11,268	11,075	40,173	42,641
	2.8	6.0	8.7	-4.0	-0.0	-1.7	6.3	6.1
Same day	5,995	6,271	6,782	6,427	6,469	6,358	24,181	24,881
	2.8	4.6	8.1	-5.2	0.7	-1.7	5.4	2.9
Overnight	4,193	4,528	4,956	4,842	4,798	4,717	15,992	17,760
	2.7	8.0	9.5	-2.3	-0.9	-1.7	7.6	11.1
All other countries	1,817	1,839	1,958	1,988	1,989	2,018	6,739	7,404
	1.5	1.2	6.5	1.5	0.1	1.4	8.0	9.9

Table 20 International travellers, not seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
		thous	ands of travelle	ers and percen	tage change, p	receding year		
Total inbound travel	8,178	11,595	5,675	4,376	7,266	10,486	33,390	30,373
	-8.3	-6.3	-10.9	-11.2	-11.2	-9.6	-7.7	-9.0
Same day	3,370	4,177	2,435	1,957	2,684	3,458	15,125	12,442
Overnight	-16.2	-13.4	-21.1	-20.5	-20.3	-17.2	-13.0	-17.7
	4,809	7,418	3,240	2,419	4,581	7,028	18,265	17,931
	-1.8	-1.7	-1.2	-1.9	-4.7	-5.3	-2.7	-1.8
United States	6,925	9,726	4,803	3,671	5,957	8,566	28,873	25,695
	-10.0	-7.9	-13.1	-13.4	-14.0	-11.9	-8.8	-11.0
Same day	3,333	4,125	2,414	1,945	2,647	3,400	15,017	12,323
	-16.5	-13.6	-21.4	-20.6	-20.6	-17.6	-13.0	-17.9
Overnight	3,592	5,601	2,389	1,725	3,310	5,165	13,855	13,371
	-3.1	-3.1	-2.8	-3.6	-7.8	-7.8	-3.7	-3.5
All other countries	1,254	1,868	872	705	1,308	1,921	4,518	4,679
	2.7	3.0	4.1	2.9	4.4	2.8	0.3	3.6
Same day	37	52	21	12	37	58	108	119
Overnight	15.5	6.0	24.1	18.1	1.4	12.6	-14.1	10.8
	1,217	1,817	851	693	1,271	1,863	4,410	4,560
	2.3	2.9	3.7	2.7	4.5	2.5	0.7	3.4
Same day and overnight:								
Americas, except United States	152	227	113	100	159	238	523	578
	10.8	9.2	9.0	17.5	5.0	4.7	7.7	10.5
Mexico	66	100	47	48	69	109	214	251
Other Americas	13.5	13.9	18.2	28.0	4.8	8.6	10.1	17.1
	86	127	67	52	90	129	309	327
Europe	8.8	5.8	3.5	9.2	5.1	1.6	6.0	5.8
	635	1,026	425	352	671	1,067	2,335	2,430
France	3.1	3.0	5.4	2.5	5.7	3.9	-1.6	4.1
	84	164	70	62	94	198	374	379
Germany	3.4	-0.7	-0.3	1.5	12.4	20.5	3.2	1.5
	88	146	46	38	93	151	313	318
United Kingdom	2.7	0.8	-3.1	-2.9	5.6	3.6	-7.0	1.6
	246	369	1 <u>67</u>	144	241	342	882	926
Other Europe	1.4	4.8	7.7	0.9	-1.8	-7.4	-4.3	5.0
	218	347	142	108	243	376	766	807
Asia/Pacific	5.2 442 -0.7	3.9 580	8.9 316	7.3 242	11.5 453	8.3 581 0.1	1.7 1,576	5.3 1,584
China	39	1.0 60	0.4 35	-1.7 27	2.4 42	62	0.1 148	0.5 156
Hong Kong	5.8	4.5	1.6	15.9	8.3	4.6	22.9	5.3
	29	46	21	23	33	52	112	116
Japan	-5.7	10.0	2.4	19.8	12.2	14.2	-1.7	3.3
	86	126	73	47	71	110	401	343
South Korea	-19.2 53	-12.1 81	-13.6 41	-19.2 37	-16.9 54 2.2	-12.7 76	-9.2 202	-14.4 213
Australia	2.4 76	7.2 78	1.9 44	-1.5 36	80	-6.9 89	5.5 207	5.3 229
Other Asia/Pacific	12.0	7.0	18.0	12.4	6.5	14.4	-1.3	10.7
	160	190	102	73	172	192	507	528
Africa	4.9	3.2	4.3	-4.8	7.6	0.9	1.9	4.1
	24	34	17	12	25	35	83	87
	7.2	-1.0	11.4	8.2	3.0	2.4	15.7	4.1
Canadian outbound travel	11,826	14,432	12,485	12,937	12,980	15,011	46,912	50,045
United States	1.8	7.1	16.2	14.5	9.8	4.0	6.5	6.7
	10,127	12,719	10,954	10,181	11,120	13,174	40,173	42,641
Same day	0.7 6,034	7.0 6,917	16.9 6,787	15.2 5,687	9.8 6,537	3.6 7,103	6.3 24,181	6.1 24,881
Overnight	-2.1	3.2	13.5	10.6	8.3	2.7	5.4	2.9
	4,093	5,802	4,168	4,494	4,583	6,071	15,992	17,760
All other countries	5.3	11.9	22.9	21.5	12.0	4.6	7.6	11.1
	1,699	1,713	1,531	2,756	1,860	1,837	6,739	7,404
	8.5	7.8	11.5	12.0	9.5	7.2	8.0	9.9

Table 21 Receipts and payments on international travel account, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007	
	millions of dollars and percentage change, preceding period								
International travel account									
Receipts									
Spending in Canada by foreign residents	4,204 1.9	4,143 -1.5	4,161 0.4	4,012 -3.6	4,061 1.2	4,071 0.2	16,610 -0.4	16,634 0.1	
Payments									
Spending in foreign countries by Canadians	6,209 2.9	6,892 11.0	7,530 9.3	7,148 -5.1	7,176 0.4	7,052 -1.7	23,402 7.0	26,663 13.9	
Balance Receipts minus payments [1]	-2,005 -99	-2,749 -744	-3,369 -620	-3,136 233	-3,116 21	-2,981 134	-6,792 -1,601	-10,029 -3,237	

^{1.} Actual changes in millions of dollars.

Table 22 Receipts and payments on international travel account, not seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007
_		mill	ions of dollars	and percentag	je change, pred	eding year		
International travel account								
Receipts								
Spending in Canada by foreign residents	4,246 0.2	6,046 -1.8	3,318 1.5	3,050 0.9	4,108 -3.3	5,805 -4.0	16,610 -0.4	16,634 0.1
Payments								
Spending in foreign countries by Canadians	6,541 9.6	6,498 17.4	6,539 24.5	8,427 18.9	7,504 14.7	6,693 3.0	23,402 7.0	26,663 13.9
Balance Receipts minus payments [1]	-2,295 -565	-452 -1,069	-3,221 -1,240	-5,377 -1,316	-3,396 -1,101	-889 -437	-6,792 -1,601	-10,029 -3,237

^{1.} Actual changes in millions of dollars.

Table 23 Exchange rates in Canadian dollars per unit of foreign currency, not seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007		
		percentage change, preceding period, preceding year								
United States (dollar)	1.0981	1.0446	0.9818	1.0041	1.0100	1.0418	1.1343	1.0740		
	-6.3	-4.9	-6.0	2.3	0.6	3.1	-6.4	-5.3		
	-2.2	-6.8	-13.8	-14.3	-8.0	-0.3	-6.4	-5.3		
EMU (euro)	1.4809	1.4367	1.4230	1.5057	1.5783	1.5620	1.4244	1.4690		
	-3.5	-3.0	-0.9	5.8	4.8	-1.0	-5.6	3.1		
	5.0	0.6	-3.2	-1.9	6.6	8.7	-5.6	3.1		
United Kingdom (British pounds)	2.1816	2.1115	2.0067	1.9863	1.9912	1.9666	2.0898	2.1475		
	-4.7	-3.2	-5.0	-1.0	0.2	-1.2	-5.3	2.8		
	6.5	0.5	-8.2	-13.3	-8.7	-6.9	-5.3	2.8		
Switzerland (franc)	0.8988	0.8717	0.8574	0.9417	0.9794	0.9697	0.9053	0.8945		
	-5.4	-3.0	-1.6	9.8	4.0	-1.0	-7.1	-1.2		
	-0.3	-3.7	-7.1	-0.9	9.0	11.2	-7.1	-1.2		
Hong Kong (dollar)	0.1405	0.1338	0.1262	0.1288	0.1295	0.1336	0.1460	0.1377		
	-6.4	-4.7	-5.7	2.0	0.5	3.2	-6.2	-5.7		
	-2.9	-7.2	-13.8	-14.2	-7.8	-0.2	-6.2	-5.7		
Japan (yen)	0.0091	0.0089	0.0087	0.0096	0.0097	0.0097	0.0098	0.0091		
	-7.3	-2.4	-2.2	10.0	1.1	0.3	-11.6	-6.5		
	-7.3	-7.9	-10.3	-2.7	6.2	9.0	-11.6	-6.5		
Australia (dollar)	0.9132	0.8852	0.8725	0.9094	0.9531	0.9218	0.8548	0.8980		
	-0.9	-3.1	-1.4	4.2	4.8	-3.3	-7.5	5.1		
	8.9	4.3	-0.7	-1.3	4.4	4.1	-7.5	5.1		
New Zealand (dollar)	0.8142	0.7763	0.7500	0.7931	0.7841	0.7411	0.7375	0.7890		
	-0.1	-4.7	-3.4	5.7	-1.1	-5.5	-13.6	7.0		
	16.3	8.9	-2.5	-2.7	-3.7	-4.5	-13.6	7.0		

Table 24
Consumer price index, selected countries, not seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007		
	index (2000=100) and percentage change, preceding year									
Canada [1]	117.3	117.3	117.3	117.6	120.1	121.3	114.4	116.9		
	2.2	2.1	2.4	1.7	2.4	3.4	2.0	2.1		
United States	120.6	120.9	121.8	123.2	125.9	127.3	117.1	120.4		
	2.6	2.4	4.0	4.1	4.4	5.3	3.2	2.9		
United Kingdom	112.6	112.4	113.6	114.1	116.4	117.9	110.0	112.5		
	2.6	1.7	2.1	2.4	3.4	4.9	2.3	2.3		
France	113.3	113.6	114.6	115.4	117.1	117.2	111.8	113.4		
	1.2	1.3	2.4	2.9	3.4	3.2	1.7	1.5		
Germany	111.8	112.4	113.3	114.1	115.0	115.8	109.6	112.1		
	2.0	2.3	3.0	2.9	2.9	3.0	1.6	2.3		
Netherlands	116.7	116.3	116.8	117.7	119.4	119.9	114.4	116.3		
	1.7	1.3	1.8	2.1	2.3	3.1	1.2	1.6		
Switzerland	106.5	106.0	107.3	107.6	109.4	109.1	105.4	106.2		
	0.6	0.7	1.6	2.5	2.7	2.9	1.1	0.7		
Japan	98.0	98.2	98.6	98.5	99.4	100.4	98.1	98.1		
	-0.1	-0.2	0.5	0.9	1.4	2.2	0.3	0.0		
Australia	122.7	123.5	124.7	126.3	128.2	129.7	120.2	123.0		
	2.1	1.8	3.0	4.2	4.5	5.0	3.5	2.3		
New Zealand	119.2	119.8	121.2	122.0	124.0	125.9	116.8	119.6		
	2.0	1.8	3.2	3.3	4.0	5.1	3.3	2.4		

^{1.} The Canadian CPI is converted to 2000=100 for comparability with other OECD countries.

Table 25
Other related statistics, seasonally adjusted

	Second quarter 2007	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	2006	2007		
_	at annual rates and percentage change, preceding period									
Gross domestic product at market prices (billions of dollars)	1,536.5	1,541.8	1,560.3	1,576.3	1,619.5	1,639.5	1,450.5	1,535.6		
	2.2	0.3	1.2	1.0	2.7	1.2	5.7	5.9		
Gross domestic product at basic prices (billions of dollars)	1,437.0	1,441.8	1,458.8	1,480.6	1,522.1	1,541.8	1,354.2	1,436.2		
	2.1	0.3	1.2	1.5	2.8	1.3	5.9	6.1		
Tourism share of gross domestic product at basic prices (percent)	1.97	1.99	2.02	2.02	1.98	1.98	2.00	1.99		
	-0.5	0.8	1.3	0.1	-1.7	-0.4	0.5	-0.2		
Gross domestic product at market prices (billions of chained (2002) dollars)	1,318.3	1,325.9	1,328.6	1,326.7	1,328.7	1,333.0	1,284.8	1,319.7		
	1.0	0.6	0.2	-0.1	0.2	0.3	3.1	2.7		
Final domestic demand (billions of dollars)	1,490.0	1,503.3	1,531.0	1,546.3	1,569.8	1,590.2	1,406.2	1,496.6		
	1.9	0.9	1.8	1.0	1.5	1.3	7.2	6.4		
Final domestic demand (billions of chained (2002) dollars)	1,348.6	1,365.4	1,386.4	1,393.3	1,400.6	1,402.7	1,303.3	1,358.2		
	1.2	1.2	1.5	0.5	0.5	0.1	4.8	4.2		
Personal disposable income per person (dollars)	27,123	27,396	27,693	28,378	28,633	28,790	26,114	27,321		
	0.2	1.0	1.1	2.5	0.9	0.5	6.0	4.6		
Personal saving rate (percent)	2.3	2.5	1.9	3.5	3.2	3.0	3.1	2.7		
	-41.0	8.7	-24.0	84.2	-8.6	-6.3	50.0	-13.8		
Population (thousands) [1]	32,816	32,927	33,047	33,103	33,186	33,311	32,532	32,882		
	0.2	0.3	0.4	0.2	0.2	0.4	1.0	1.1		
Total number of jobs, business sector (index 2002 = 100)	108.9	109.4	109.9	110.5	110.9	110.9	106.8	109.1		
	0.7	0.5	0.5	0.5	0.4	0.0	1.7	2.1		

^{1.} Data not adjusted for seasonal variation.

Notes to supplementary tables

Tables 19 and 20

In these tables, travellers include crews and commuters as part of international travel. In the Tourism Satellite Account and the NTI, on the other hand, spending by these groups is not counted as they are not considered part of tourism in the international definition.

Data in table 19 may not match the data published for the International Travel Survey.

For definitions used in measuring international travel see publication: *International Travel*, Appendix, Description of Methods and Definitions (Catalogue no. 66-201-X annual).

Source: CANSIM

Tables 21 and 22

Sources: Canada's Balance of International Payments, Quarterly, Catalogue no. 67-001-X, and International Travel Survey, Culture, Tourism and the Centre for Education Statistics Division.

Table 23

Based on the Bank of Canada's average noon spot rates.

Source: CANSIM

Table 24

Sources: CANSIM and OECD.

Table 25

Source: CANSIM