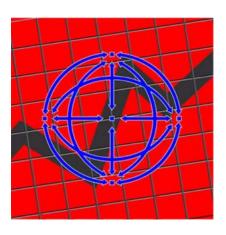
National Tourism Indicators

Quarterly estimates Fourth quarter 2008





Canadian Tourism Commission and Statistics Canada

Commission canadienne du tourisme et Statistique Canada



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This publication was prepared by staff of the Income and Expenditure Accounts Division: Karen Ashman, Monique Bisaillon, Anne-Marie Bridger, Shuhua Gao, Chris Jackson, Demi Kotsovos, Kim Longtin, Chris MacPhail, Charles Morissette, James Tebrake, Jamie Temple and Joe Wilkinson.

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Note of Appreciation

Canada owes the success of its statistical system to a long-standing partnership between Statistics Canada, the citizens of Canada, its businesses, governments and other institutions. Accurate and timely statistical information could not be produced without their continued cooperation and goodwill.

Symbols

The following standard symbols are used in Statistics Canada publications:

- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- **0** true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- **F** too unreliable to be published

For more information

For more information about the *National Tourism Indicators*, telephone the Income and Expenditure Accounts Division at 613-951-3640 and ask for the information officer; <u>iead-info-dcrd@statcan.gc.ca</u>.

Data available on CANSIM and electronic version

The *National Tourism Indicators* are available on Statistics Canada's CANSIM database (tables 387-0011 to 387-0010).

The electronic version of the publication can be downloaded from Statistics Canada's web site (www.statcan.gc.ca/english/freepub/13-009-X/free.htm).

About this publication

This publication presents information on the National Tourism Indicators (NTI). The data portray the evolution of tourism in Canada on a quarterly basis. Estimates of supply and demand for each of the main commodities and employment for tourism and non-tourism industries as identified in the Tourism Satellite Account (TSA) are recorded as time series. All series are benchmarked to the TSA.

Statistical tables providing the most recent quarterly and annual estimates are organized around six topics: tourism demand in Canada, tourism domestic demand, tourism exports, supply, tourism employment and gross domestic product. The tables show both the levels of the NTI, at current and constant prices, and their percentage changes (the numbers directly under the rows showing the level of each NTI). The quarterly percentage change is shown when the data are seasonally adjusted. The year-over-year percentage change is shown when the data are not seasonally adjusted.

For further details on the NTI, see the section "Concepts, methodology and data quality". For more indepth explanations and related information see the "Related documentation".

Related documentation

The concepts, sources and methods of the NTI and the TSA are described in the following Statistics Canada publications:

Guide to the National Tourism Indicators: Sources and Methods, Catalogue no. 13-594-G, August 1996.

Canadian Tourism Satellite Account Handbook, Income and Expenditure Accounts Technical Series, Catalogue no. 13-604 — no. 52, December 2007.

Canadian Tourism Satellite Account, 2002, Income and Expenditure Accounts Technical Series, Catalogue no. 13-604 — no. 58, October 2007.

The Provincial and Territorial Tourism Satellite Accounts for Canada, 1998, Income and Expenditure Accounts Technical Series, Catalogue no. 13-604-M — no. 40, June 2003.

"The Tourism Satellite Account," in *National Income and Expenditure Accounts, Second Quarter 1994*, Catalogue no. 13-001-X.

Guide to the Income and Expenditure Accounts, Catalogue no. 13-017-X, June 2008.

"Laspeyres, Paasche and Chain Price Indexes in the Income and Expenditure Accounts," in *National Income and Expenditure Accounts, Fourth Quarter 1988*, Catalogue no. 13-001-X.

The X11ARIMA/88 Seasonal Adjustment Method, by Estela Bee Dagum, Time Series and Analysis Division, October 1988.

United Nations, Commission of the European Communities - Eurostat, International Monetary Fund, Organization for Economic Co-operation and Development and World Bank, **System of National Accounts, 1993**, New York, 1997.

Revisions of the Canadian National Tourism Indicators, Income and Expenditure Accounts Technical Series, Catalogue no. 13-604-M — no. 47, January 2005.

Special requests

Individual NTI tables can be obtained in laser printout format on the day of release by contacting the Income and Expenditure Accounts Division by phone 613-951-3640 or fax 613-951-3618. In addition, information officers can answer questions about the NTI by phone or fax (same numbers as above) or by mail. There is a \$40 minimum charge (includes 6 pages plus \$1.50 per additional page) for information sent by fax. Higher charges apply if a special tabulation is required. Payment is due in advance, normally by VISA, American Express or Mastercard.

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Highlights

Fourth quarter 2008

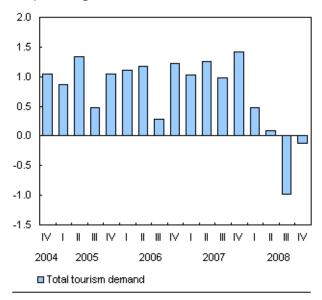
Data adjusted for seasonality and price changes¹

Tourism spending in Canada edged down 0.1% in real terms in the fourth quarter of 2008, as outlays by Canadians continued to fall, while spending by international visitors to Canada was flat.

This was the first back-to-back decline in tourism spending in Canada since 2003, when the tourism sector was hit by SARS (Severe Acute Respiratory Syndrome).

Chart 1 Tourism spending down again

% change - preceding quarter, adjusted for seasonal variation and price change

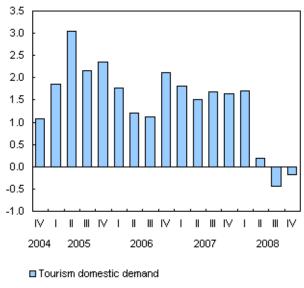


Canadians curtail spending at home

Canadians' spending on tourism in Canada slipped 0.2% in real terms in the fourth quarter of 2008, after declining 0.4% in the third quarter.

Chart 2 Tourism domestic demand contracts further

% change - preceding quarter, adjusted for seasonal variation and price change



Overnight travel within Canada was lower as indicated by the 0.7% decrease in spending on accommodation. On the other hand, real spending on vehicle fuel and air transportation increased, as the price of gasoline at the pump fell sharply and air fares eased slightly.

The weakness in tourism spending at home was mirrored in lower travel spending outside the country as Canadians made fewer outbound trips compared to the preceding quarter.

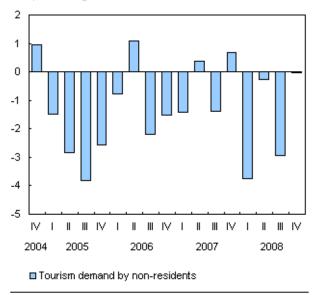
Spending by international visitors flat

Spending by international visitors to Canada was unchanged in real terms in the fourth quarter of 2008, after declining in the three previous quarters.

Levels and shares of tourism spending are expressed in current dollars, adjusted for seasonal variations. Growth rates of tourism spending and GDP are expressed in real terms (i.e.,
adjusted for price changes) as well as adjusted for seasonal variations, unless otherwise indicated. Employment data are also seasonally adjusted. Associated percentage changes
are presented at quarterly rates unless otherwise noted.

Chart 3 Tourism exports flat in fourth quarter

% change - preceding quarter, adjusted for seasonal variation and price change



Outlays by international visitors on passenger air transportation were down 2.6%, reflecting fewer visitors from overseas countries. Spending on vehicle fuel was 1.1% lower than the previous quarter owing to the continued decline in same-day trips from south of the border.

These declines were offset by higher expenditures on accommodation, recreation and entertainment and on non-tourism commodities (e.g., groceries, clothing and souvenirs), reflecting more overnight travel from the U.S.

Tourism gross domestic product contracts again

Tourism gross domestic product (GDP) contracted 0.3% in the fourth quarter of 2008, following a negative third quarter. Declines were registered across all tourism industries, led by transportation (-0.8%) and other tourism industries (-0.7%), which include the travel services and recreation and entertainment industries.

Tourism employment was unchanged following job losses in the third quarter of 2008. Gains in the transportation and food and beverage services industries were largely offset by losses in accommodation.

Looking ahead

According to the latest Business Conditions Survey for the Traveller Accommodation Industry, two-thirds (67%) of Canada's hoteliers expected the number of room nights booked for the first quarter of 2009 to be down from the first quarter of 2008. Similarly, 66% anticipated lower occupancy rates, and 65% expected fewer corporate travellers.

Internationally, the Organisation for Economic Cooperation and Development (OECD) composite leading indicators for January 2009 continue to point to a weakening outlook for all the major seven economies (Canada, France, Germany, Italy, Japan, the United States and the United Kingdom). The outlook continued to deteriorate in the major non-OECD member economies, particularly in Brazil, China, India and Russia.

The Canadian dollar lost ground against the United States, Australian, Chinese, Japanese and European Union currencies in the first two months of 2009 compared to the fourth quarter of 2008. Gains were made against the British pound however.

2008 year in review

Tourism spending in Canada increased 1.9% in real terms in 2008, as outlays by Canadians at home continued up, while those by international visitors were down again.

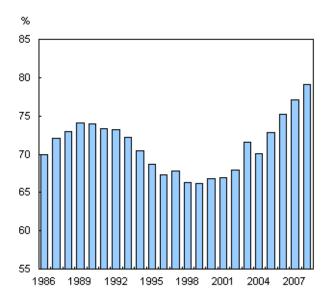
This occurred against the backdrop of waning business and consumer confidence as the global economic and financial crisis unfolded late in the year. The Canadian dollar, which was at parity with the US dollar in January 2008, was down to only 81 US cents in December. Aviation fuel prices which were up sharply in the first three quarters of 2008, retreated in the fourth quarter. Gasoline prices followed a similar pattern. The weather played a role too, as the winter of 2008 saw heavy snow falls that hampered travel across the country, while the summer was the third wettest in 61 years.

Spending by international visitors to Canada fell 5.4% in real terms in 2008, the seventh decline in eight years, bringing tourism exports to their lowest level in 13 years. The number of travelers from south of the border continued to decrease, while the numbers from other countries were up for the fifth consecutive year.

Tourism exports were down across the board in 2008; expenditures on vehicle fuel (-16%) and repairs and parts (-12%) were most affected by the decline in

same-day travel from the US. International visitor outlays on air fares with Canadian carriers were down only 1.4%, as an increase in visitors from overseas countries partially offset the fewer numbers of Americans flying in.

Chart 4 Domestic share of total tourism spending continues up



■ Domestic demand as a percentage of total tourism demand

Tourism outlays by Canadians at home weakened in the second half of 2008 to end the year up 4.1% in real terms from 2007. This was the smallest gain in four years.

Overnight travel within Canada was up as indicated by the 6.3% increase in accommodation spending. The high price of gasoline through much of the year slowed car travel, as indicated by the moderate 0.6% increase in vehicle fuel consumption. Outlays on passenger air transportation with Canadian carriers, on both domestic and outbound trips, were up only 4.5%, less than half the pace set in the previous four years.

Tourism gross domestic product (GDP) was up 1.8% in 2008, on the strength of first quarter gains. While tourism GDP outpaced overall economic activity for the year, its pace was well below the 3.7% gain registered in 2007. Tourism employment increased 1.4% to 662,900, half the pace set one year earlier.

Data unadjusted for seasonality and expressed at current prices²

Tourism spending in Canada reached \$15.6 billion in the fourth quarter of 2008, an increase of 0.6% from the fall quarter of 2007. This brought tourism spending for 2008 to \$74.7 billion, with Canadians accounting for nearly four out of every five dollars (79%).

Twentieth consecutive year-over-year gain in tourism domestic spending

Canadian tourism spending at home injected \$12.6 billion into the economy in the fourth quarter of 2008. This was up 1.7% from the same quarter of 2007, and the 20th consecutive quarter of year-over-year gains. This was a marked deceleration however from the double-digit gains of the previous four quarters.

Resident outlays on passenger air transport, for both domestic and outbound trips with Canadian carriers, were up 5.3% in the fourth quarter compared to one year earlier. The increase stemmed from higher prices and increased passenger volumes.

Expenditures on vehicle fuel, on the other hand, dropped 8.3% compared to the fall quarter of 2007, reflecting lower prices for gasoline at the pump.

Continued decline in spending by international visitors

International visitors spent \$3.0 billion in Canada in the fourth quarter of 2008, down 3.7% from one year earlier, and the tenth consecutive year-over-year decline.

Americans made 8.1% fewer trips to Canada compared to the fall of 2007. The number of trips to Canada by travellers from other countries was also down, the first year-over-year decline in nine quarters.

Outlays by international visitors were lower across all major categories of spending. The small gains registered for spending on passenger rail and bus were entirely due to price increases.

Tourism employment

Tourism accounted for 654,100 jobs in the fourth quarter of 2008, down slightly (-0.3%) compared to the same quarter of 2007, and the first year-over-year decline since the first quarter of 2004. The decline stemmed from significant job losses in the accommodation industry that outweighed job gains in both the transportation and food and beverage services industries.

^{2.} In this section, tourism spending is expressed at current prices and not adjusted for seasonal variations. Percentage changes are presented on a year-over-year basis.

Concepts, methodology and data quality

The following information is provided to help clarify the basic concepts and definitions and the main sources and methods underlying the National Tourism Indicators (NTI), as well as key aspects of data quality. This information is also intended to clarify the strengths and limitations of the NTI and to indicate how they can be effectively used and analysed.

The National Tourism Indicators provide timely information which facilitate ongoing monitoring and analysis of tourism and its related activities in Canada. The NTI cover the domestic supply of tourism commodities (such as transportation, accommodation, food and beverages, recreation and entertainment), the demand for these commodities by resident and nonresident visitors, and the employment and GDP generated as a result of this demand. In addition to these key variables, other travel-related statistics are provided, including: number of international travellers to Canada by country of origin, exchanges rates, inflation rate for the various tourism commodities. The NTI were developed to update the more comprehensive Tourism Satellite Account (TSA) on a quarterly and annual basis.

The Indicators are available about 90 days after the reference quarter. The statistical tables include actual data and percentage changes, for seasonally adjusted current and constant price estimates.

The NTI can be used in three general ways: (a) to assess the current state of tourism in Canada: (b) to analyse the development of tourism in Canada in terms of trends and structures; and (c) to support policy and strategic decisions. The Indicators show the relative importance of tourism markets in Canada, what percentage of activity is accounted for by each component of tourism demand, and which components are impacted the most from its growth or decline. The NTI can be used to support research on the trends, cycles and quarterly patterns in various tourism aspects or the industry as a whole. Comparisons can be drawn with other industries or the national economy. The NTI can also be used in the temporal analysis of relationships between different variables and the demand for or supply of tourism goods and services.

The data are used by various stakeholders in the field of tourism, e.g. federal and provincial government officials, researchers as well as by college and university professors and students. The data are also used by international organizations (OECD, World Tourism Organization), journalists and large businesses.

Concepts and variables measured

Tourism: The definition of tourism in the NTI follows that adopted by the World Tourism Organization and the United Nations Statistical Commission: "the activities of persons travelling to and staying in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes".

Visitors are persons who undertake tourism as defined above. They are referred to as either tourists (those who stay overnight or longer in the place visited), or same-day visitors.

Tourism industries would cease to exist or would continue to exist only at significantly reduced levels of activity in the absence of tourism. Examples of tourism industries include air transportation and accommodation.

Tourism commodities are ones for which a significant part of their total demand comes from visitors. Examples include travel services and rail transportation services.

Tourism demand is defined as the spending of Canadian and non-resident visitors on domestically produced commodities. It is the sum of tourism domestic demand and tourism exports.

Tourism domestic demand is the spending in Canada by resident visitors on domestically produced commodities.

Tourism exports is spending by non-resident visitors on Canadian-produced goods and services. It includes spending that may take place outside of Canada, for instance, the purchase of an airline ticket from a Canadian international carrier, to travel to Canada.

Tourism Gross Domestic Product is the unduplicated value of production, within the boundaries of a region, of goods and services purchased by tourists. In the NTI, GDP is calculated at basic prices in both current and constant dollars. Only direct GDP is calculated in the NTI. GDP is also generated indirectly in the

upstream production chain of a good or service. Although these indirect effects can be linked to tourism, they are not included in tourism GDP.

Domestic supply of tourism commodities is defined as the total production in Canada of the tourism commodities which are mainly produced by tourism industries. Not all of domestic supply is purchased by visitors, so that supply exceeds tourism demand for the NTI. For example, visitors purchase only a small proportion of food and beverage services, with most going to local consumption. Also, supply does not include imports. For example the sale of a ticket on a non-Canadian airline is excluded from supply.

Tourism employment is a measure of employment in tourism and non-tourism industries. Tourism employment measures the number of jobs in an industry generated by, or attributable to, tourism spending on the goods and/or services produced by that industry. It is based on an estimate of jobs rather than "hours of work". Thus, someone who works 10 hours a week counts for as much, by this measure, as someone who works 50 hours a week.

Data sources and methodology

Data sources

There are several main data sources for the NTI, all originating from Statistics Canada. The TSA provides benchmark totals, in current dollars, for several years.

For other years, the Input-Output (I-O) tables are used to calculate annual levels of tourism supply and tourism GDP. Annual levels for employment are calculated using data from the Canadian Productivity Accounts. Demand totals come from the Canadian Travel Survey (CTS) and the International Travel Survey (ITS). The ITS data come via the Canadian Balance of Payments (BOP) Accounts. For years in which I-O data are not available, the NTI are based on quarterly estimates from the SNA.

Quarterly indicators for tourism supply are based on selected components of consumer spending from the Income and Expenditure Accounts and on GDP for selected industries from the measures of monthly GDP by industry accounts. The quarterly tourism expenditure data follow quarterly patterns from the CTS and the ITS. The quarterly tourism employment data are based on the Survey of Employment, Payroll

and Hours (SEPH). Tourism GDP is calculated based on demand, supply and employment.

General methodology

The indicators of supply, demand, GDP and employment are benchmarked to the TSA levels and are projected for the years preceding and following the benchmarks.

The NTI supply indicators use results from Statistics Canada's input-output tables, which are based on quarterly and annual surveys of industries and their revenues (production). For periods not covered by the most recent I-O data the indicators are estimated on the basis of: (i) results of selected industry surveys or employment surveys, (ii) personal consumption expenditures on items closely related to the tourism goods and services being estimated, or (iii) industry-specific production figures (GDP).

Once supply estimates have been calculated, total demand is obtained by using the ratio of demand to supply from the TSA benchmarks. Estimates used to determine the travel account balance for the Canadian balance of payments provide an overall total for non-residents demand by (tourism exports). Expenditure information is collected quarterly through Canada Customs, while international travellers entering or returning to Canada are counted monthly. Total non-resident demand is then broken down by type of expenditure using travel profiles generated during the detailed calculation of the TSA. The methodology to calculate domestic demand estimates has two separate components. First, a derived estimate is constructed taking total demand minus the nonresident demand at an annual level. This "top-down" approach is further supplemented by the CTS data. Quarterly patterns for commodities are taken from the CTS and used to distribute the annual data.

Like the supply and demand indicators, the NTI employment estimates are benchmarked to the TSA estimates, which in turn are based on measures from the Canadian Productivity Accounts. The Labour Force Survey is used primarily to produce control totals, and SEPH is used primarily to compute the industry-by-industry breakdown. The latter data are also used to project the quarterly estimates on a current basis. The data, which estimate direct employment, are then seasonally adjusted.

Similarly, GDP estimates are based on TSA annual benchmarks. Quarterly movements and non-

benchmark year estimates are calculated using tourism expenditure and industry GDP as an indicator. These direct measures of GDP are then seasonally adjusted.

Seasonal adjustment

Tourism is dominated by large seasonal fluctuations exhibiting similar patterns from one year to the next. For the convenience of users, these regular variations are removed, through a statistical technique known as seasonal adjustment, to help isolate underlying trends. Two versions of the quarterly NTI are available, one unadjusted and the other adjusted for seasonal variation.

All seasonally adjusted series of the quarterly NTI are derived using the X11ARIMA method. The adjustment is generally made at the lowest level of aggregation and seasonally adjusted aggregates are obtained by summation. The advantages of this approach are twofold. First, by carrying out the seasonal adjustment at the most detailed level, seasonal shifts in the aggregates are more easily explained. Second, the calculation of seasonally adjusted aggregates by summation preserves the accounting identities in the system and this is much more convenient for users.

Current and constant price estimates

Values expressed in the prices of the period being referred to are commonly called current price estimates. This is the most natural method of valuation, because it uses the prices observed in the economy in the year for which they are being measured. The NTI also provide some estimates that are valued at the prices of another period, the year 2002. The purpose of such a valuation is to facilitate the analysis of period-toperiod movements of the NTI, by eliminating the effect of price change (or inflation).

An increase or decrease in value from one period to another results from the joint effect of a change in the quantities of goods and services produced and of a change in the prices at which they are sold. The decomposition of the value-change into separate price and quantity components is accomplished by recalculating a series at the prices of some base period. The resulting period-to-period changes in these constant price estimates are interpreted as showing the "real" or "inflation-adjusted" growth in the series. The NTI constant price estimates are expressed at the prices of the year 2002. Thus, for example, the estimate of tourism demand at 2002 prices for 2006 is less than the one at current prices. The difference

reflects the fact that the market prices of most goods and services increased between 2002 and 2006.

Price indexes

The previous section addressed the topic of measuring tourism at the constant prices of some base period. The resulting estimates of "real tourism" gauge the volume of tourism. Dividing the current price series for tourism by the corresponding series at constant prices yields an Implicit Price Index (IPI). The variable-weighted nature of IPIs should always be kept in mind. Movements in these indexes reflect not just price-change, but also variation in the volumes of different goods and services. The impact of weight-shifts on observed period-to-period changes in the tourism implicit price index can be quite significant.

Revisions

Preceding quarters of the year are revised when the current quarter is published. In years when an updated Tourism Satellite Account (TSA) is not available, revisions extending back four years are made with the publication of first quarter data. In years when an updated TSA is available, revisions extending back six or seven years are made. The data are not normally revised again except when historical revisions are carried out.

Reference period

The National Tourism Indicators are available about 90 days after the reference quarter.

Data quality (accuracy)

No direct measures of the margin of error in the estimates can be calculated. The quality of the estimates can be inferred from analysis of revisions and from a subjective assessment of the data sources and methodology used in the preparation of the estimates.

Comparability of data and related sources

The NTI are based on a wide array of related and comparable data. Supply estimates generally follow the trends of the output measures for industries in the I-O system and the GDP by industry accounts.

Tourism expenditures have similar trends to related consumer spending series. However, because tourism includes both personal and business travel, the trends are not the same. Non-resident spending, or tourism exports, is based on Balance of Payments data, which in turn come from the ITS. The NTI however, do not include certain items in the BOP travel account (airline crews, medical and education travel) and so the data, while similar, are not identical.

Employment and GDP in the NTI are comparable to SEPH and GDP by industry data for tourism industries. The NTI however only includes the employment or production that is attributable to tourism.

National	Tourism	Indicators.	fourth	quarter	2008

Section A
Tourism demand in Canada

Table 1
Tourism demand in Canada, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		milli	ons of dollars	and percentage	change, prec	eding period		
Transportation	6,568	6,850	7,112	7,241	7,307	6,870	26,364	28,531
	-0.2	4.3	3.8	1.8	0.9	-6.0	7.3	8.2
Passenger air transport	3,478	3,617	3,718	3,775	3,781	3,753	13,937	15,027
	0.5	4.0	2.8	1.5	0.1	-0.7	7.9	7.8
Passenger rail transport	75	77	82	79	79	78	304	317
	0.0	1.7	6.5	-3.1	0.1	-1.7	1.2	4.6
Interurban bus transport	252	250	255	259	257	262	1,009	1,032
	1.9	-0.6	1.8	1.5	-0.7	2.0	-1.3	2.3
Vehicle rental	423	433	426	417	409	409	1,680	1,660
	1.2	2.4	-1.5	-2.3	-1.9	0.0	6.2	-1.2
Vehicle repairs and parts	340	342	350	345	355	350	1,352	1,400
	-0.3	0.5	2.3	-1.4	2.7	-1.3	7.3	3.6
Vehicle fuel	1,843	1,972	2,121	2,203	2,257	1,844	7,454	8,424
	-2.1	7.0	7.5	3.9	2.5	-18.3	8.1	13.0
Other transportation	158	159	161	164	171	174	630	670
	0.9	0.6	1.1	1.9	4.3	2.0	4.7	6.3
Accommodation	2,790	2,865	2,891	2,921	2,875	2,897	11,088	11,584
	2.1	2.7	0.9	1.0	-1.6	0.7	5.8	4.5
Food and beverage services	2,614	2,659	2,672	2,710	2,729	2,747	10,419	10,857
	1.3	1.7	0.5	1.4	0.7	0.7	4.5	4.2
Other tourism commodities	2,806	2,868	2,867	2,888	2,905	2,890	11,130	11,551
	2.3	2.2	-0.0	0.7	0.6	-0.5	5.9	3.8
Recreation and entertainment	1,222	1,260	1,241	1,262	1,277	1,271	4,855	5,050
	2.8	3.1	-1.5	1.7	1.3	-0.5	4.9	4.0
Travel services	856	876	897	905	903	894	3,396	3,599
	2.0	2.3	2.4	1.0	-0.2	-1.0	7.5	6.0
Pre-trip expenditures	670	673	669	659	663	663	2,647	2,654
	1.9	0.3	-0.5	-1.5	0.5	0.0	5.5	0.3
Convention fees	58	60	61	62	62	62	232	246
	1.9	2.8	2.0	1.9	-0.7	0.1	6.0	6.2
Total tourism commodities	14,778	15,241	15,542	15,760	15,817	15,404	59,002	62,523
	1.0	3.1	2.0	1.4	0.4	-2.6	6.2	6.0
Total other commodities	2,981	2,991	3,002	3,042	3,087	3,073	11,831	12,205
	1.0	0.3	0.4	1.3	1.5	-0.5	5.5	3.2
Tourism expenditures	17,758	18,232	18,544	18,803	18,904	18,477	70,833	74,728
	1.0	2.7	1.7	1.4	0.5	-2.3	6.1	5.5

Table 2 Tourism demand in Canada, not seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		mil	ions of dollars	and percentag	e change, pred	ceding year		
Transportation	9,168	5,810	5,690	6,893	10,167	5,781	26,364	28,531
	6.0	10.9	11.4	9.7	10.9	-0.5	7.3	8.2
Passenger air transport	4,528	3,016	3,279	3,714	4,903	3,130	13,937	15,027
	7.3	9.3	9.9	9.0	8.3	3.8	7.9	7.8
Passenger rail transport	93	74	66	79	98	74	304	317
	-0.5	0.1	9.8	3.5	5.7	-0.0	1.2	4.6
Interurban bus transport	287	272	224	242	297	270	1,009	1,032
	0.0	-1.3	0.9	6.5	3.2	-0.8	-1.3	2.3
Vehicle rental	679	344	295	376	662	328	1,680	1,660
	6.8	6.4	5.1	0.0	-2.5	-4.8	6.2	-1.2
Vehicle repairs and parts	493	299	255	324	514	306	1,352	1,400
	5.6	4.7	7.0	1.1	4.2	2.5	7.3	3.6
Vehicle fuel	2,856	1,676	1,431	2,013	3,444	1,536	7,454	8,424
	4.7	20.1	20.5	16.1	20.6	-8.3	8.1	13.0
Other transportation	230	129	139	144	249	137	630	670
	6.3	4.6	6.0	3.3	8.2	6.4	4.7	6.3
Accommodation	3,847	2,476	2,079	3,022	3,980	2,504	11,088	11,584
	6.3	7.9	6.7	7.3	3.4	1.1	5.8	4.5
Food and beverage services	3,952	2,039	1,964	2,696	4,111	2,086	10,419	10,857
	4.9	4.1	5.0	5.4	4.0	2.4	4.5	4.2
Other tourism commodities	3,970	2,322	2,266	2,824	4,133	2,328	11,130	11,551
	6.6	6.5	5.9	4.6	4.1	0.3	5.9	3.8
Recreation and entertainment	2,135	836	821	1,144	2,242	844	4,855	5,050
	6.5	6.6	3.2	5.1	5.0	0.9	4.9	4.0
Travel services	1,060	733	833	900	1,122	745	3,396	3,599
	7.0	7.0	9.7	6.7	5.8	1.7	7.5	6.0
Pre-trip expenditures	705	695	562	717	696	679	2,647	2,654
	6.3	5.7	4.4	1.1	-1.3	-2.2	5.5	0.3
Convention fees	69	59	49	63	74	61	232	246
	6.7	7.7	8.6	8.1	6.3	2.3	6.0	6.2
Total tourism commodities	20,936	12,647	11,999	15,434	22,391	12,700	59,002	62,523
	6.0	8.3	8.4	7.5	6.9	0.4	6.2	6.0
Total other commodities	4,301	2,853	2,019	2,833	4,459	2,894	11,831	12,205
	5.1	5.4	3.8	3.6	3.7	1.5	5.5	3.2
Tourism expenditures	25,236	15,500	14,017	18,267	26,849	15,594	70,833	74,728
	5.8	7.8	7.8	6.9	6.4	0.6	6.1	5.5

Table 3 Tourism demand in Canada, 2002 prices, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		millions	of 2002 dolla	rs and percenta	age change, pr	eceding period	i	
Transportation	6,080	6,185	6,246	6,250	6,137	6,143	24,289	24,777
	0.4	1.7	1.0	0.1	-1.8	0.1	5.0	2.0
Passenger air transport	3,639	3,740	3,800	3,814	3,717	3,713	14,548	15,045
	0.6	2.8	1.6	0.4	-2.5	-0.1	6.7	3.4
Passenger rail transport	66	67	70	68	68	66	268	272
	0.0	2.0	4.3	-3.6	0.1	-1.9	-2.0	1.6
Interurban bus transport	223	221	226	226	220	227	896	899
	0.8	-0.6	1.9	0.3	-2.6	3.0	-2.0	0.3
Vehicle rental	409	412	412	407	402	399	1,629	1,621
	0.4	0.9	-0.1	-1.2	-1.1	-0.8	3.4	-0.5
Vehicle repairs and parts	287	285	293	287	294	285	1,143	1,159
	-1.2	-0.6	2.8	-2.0	2.4	-3.2	3.3	1.4
Vehicle fuel	1,328	1,329	1,316	1,318	1,304	1,323	5,289	5,261
	0.3	0.1	-1.0	0.2	-1.1	1.4	3.4	-0.5
Other transportation	129	129	129	129	130	130	517	519
	-0.1	0.6	-0.3	0.1	0.7	-0.2	1.6	0.4
Accommodation	2,589	2,621	2,628	2,641	2,604	2,596	10,266	10,469
	2.0	1.2	0.3	0.5	-1.4	-0.3	2.6	2.0
Food and beverage services	2,292	2,310	2,324	2,336	2,326	2,320	9,185	9,306
	-0.0	0.8	0.6	0.5	-0.4	-0.2	1.7	1.3
Other tourism commodities	2,680	2,719	2,703	2,684	2,681	2,680	10,631	10,748
	1.8	1.5	-0.6	-0.7	-0.1	-0.0	4.8	1.1
Recreation and entertainment	1,149	1,176	1,150	1,152	1,151	1,148	4,572	4,601
	1.8	2.3	-2.1	0.1	-0.1	-0.2	4.2	0.6
Travel services	755	767	777	773	763	755	3,005	3,068
	1.2	1.6	1.3	-0.4	-1.3	-1.1	3.8	2.1
Pre-trip expenditures	723	724	721	705	713	723	2,844	2,862
	2.3	0.1	-0.3	-2.3	1.2	1.4	7.0	0.7
Convention fees	53	54	54	55	54	54	211	217
	2.1	0.8	1.0	1.3	-1.1	-0.2	2.7	3.0
Total tourism commodities	13,640	13,835	13,901	13,912	13,748	13,740	54,371	55,300
	0.9	1.4	0.5	0.1	-1.2	-0.1	3.9	1.7
Total other commodities	2,897	2,937	2,950	2,954	2,954	2,940	11,492	11,798
	1.3	1.4	0.4	0.2	-0.0	-0.5	5.5	2.7
Tourism expenditures	16,538	16,772	16,851	16,866	16,702	16,679	65,863	67,097
	1.0	1.4	0.5	0.1	-1.0	-0.1	4.2	1.9

Section B
Tourism domestic demand

Table 4 Tourism domestic demand, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		milli	ons of dollars a	and percentage	e change, prece	eding period		
Transportation	5,477	5,727	5,999	6,118	6,210	5,809	21,954	24,137
	-0.1	4.6	4.8	2.0	1.5	-6.5	9.5	9.9
Passenger air transport	2,847	2,958	3,045	3,098	3,131	3,124	11,376	12,399
	0.5	3.9	2.9	1.7	1.1	-0.2	10.8	9.0
Passenger rail transport	46	47	52	50	50	49	186	201
	0.7	1.5	12.4	-4.3	0.4	-3.4	2.5	8.1
Interurban bus transport	172	172	176	178	176	181	678	712
	7.3	0.4	2.3	1.3	-1.2	2.8	1.1	5.0
Vehicle rental	292	300	306	295	289	279	1,159	1,169
	2.0	2.5	2.3	-3.9	-1.9	-3.5	8.8	0.8
Vehicle repairs and parts	318	320	330	325	335	330	1,264	1,320
	-0.3	0.7	3.0	-1.5	3.1	-1.4	8.1	4.4
Vehicle fuel	1,714	1,839	1,995	2,075	2,125	1,739	6,937	7,934
	-2.1	7.3	8.5	4.0	2.4	-18.2	9.0	14.4
Other transportation	88	92	94	98	103	107	355	402
	0.8	4.1	3.0	3.6	5.9	3.5	9.9	13.5
Accommodation	1,830	1,891	1,954	1,979	1,953	1,961	7,209	7,847
	4.4	3.3	3.3	1.3	-1.3	0.4	10.3	8.9
Food and beverage services	1,940	1,968	2,021	2,063	2,092	2,109	7,709	8,285
	2.0	1.4	2.7	2.1	1.4	0.8	6.6	7.5
Other tourism commodities	2,281	2,338	2,363	2,381	2,398	2,382	9,010	9,524
	3.3	2.5	1.1	0.7	0.7	-0.7	7.8	5.7
Recreation and entertainment	759	792	798	814	830	822	2,982	3,264
	5.9	4.3	0.8	2.1	1.9	-1.0	9.5	9.5
Travel services	807	827	848	858	856	847	3,202	3,409
	2.1	2.5	2.6	1.1	-0.2	-1.0	8.1	6.5
Pre-trip expenditures	670	673	669	659	663	663	2,647	2,654
	1.9	0.3	-0.5	-1.5	0.5	0.0	5.5	0.3
Convention fees	45	47	48	49	49	50	179	196
	3.2	3.6	3.1	2.6	-0.6	2.1	8.0	9.4
Total tourism commodities	11,527	11,924	12,337	12,541	12,653	12,262	45,883	49,793
	1.6	3.4	3.5	1.7	0.9	-3.1	8.8	8.5
Total other commodities	2,208	2,216	2,271	2,309	2,361	2,337	8,717	9,278
	2.0	0.4	2.5	1.7	2.2	-1.0	8.1	6.4
Tourism expenditures	13,735	14,140	14,608	14,850	15,014	14,599	54,600	59,071
	1.7	3.0	3.3	1.7	1.1	-2.8	8.7	8.2

Table 5
Tourism domestic demand, not seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		mil	ions of dollars	and percentag	e change, pred	ceding year		
Transportation	7,453	4,969	4,962	5,719	8,485	4,971	21,954	24,137
	8.3	13.0	13.3	11.0	13.8	0.0	9.5	9.9
Passenger air transport	3,596	2,500	2,794	2,983	3,990	2,631	11,376	12,399
	10.5	11.2	10.7	8.2	11.0	5.3	10.8	9.0
Passenger rail transport	48	49	51	49	53	49	186	201
	-2.0	0.0	15.1	8.0	10.0	-0.1	2.5	8.1
Interurban bus transport	191	189	164	159	202	187	678	712
	4.8	-0.6	4.0	14.1	5.5	-1.3	1.1	5.0
Vehicle rental	436	270	236	244	431	257	1,159	1,169
	9.9	8.0	9.6	3.1	-1.2	-4.8	8.8	0.8
Vehicle repairs and parts	456	283	244	303	482	291	1,264	1,320
	6.5	5.2	7.7	1.5	5.7	2.7	8.1	4.4
Vehicle fuel	2,606	1,595	1,383	1,896	3,192	1,464	6,937	7,934
	5.5	21.4	22.0	18.3	22.5	-8.3	9.0	14.4
Other transportation	120	82	89	85	136	92	355	402
	15.3	8.3	13.2	15.3	13.3	12.6	9.9	13.5
Accommodation	2,553	1,641	1,448	1,950	2,762	1,687	7,209	7,847
	11.1	12.9	11.5	13.6	8.2	2.8	10.3	8.9
Food and beverage services	2,827	1,563	1,555	2,046	3,056	1,628	7,709	8,285
	7.3	5.5	6.9	9.7	8.1	4.2	6.6	7.5
Other tourism commodities	3,059	1,942	1,960	2,333	3,272	1,958	9,010	9,524
	9.3	8.2	7.1	7.1	7.0	0.8	7.8	5.7
Recreation and entertainment	1,325	497	550	722	1,478	514	2,982	3,264
	12.1	13.3	5.6	13.0	11.6	3.4	9.5	9.5
Travel services	979	699	805	850	1,042	712	3,202	3,409
	7.9	7.3	9.9	7.4	6.5	1.8	8.1	6.5
Pre-trip expenditures	705	695	562	717	696	679	2,647	2,654
	6.3	5.7	4.4	1.1	-1.3	-2.2	5.5	0.3
Convention fees	50	52	43	45	55	53	179	196
	10.6	8.7	9.6	14.6	10.9	3.8	8.0	9.4
Total tourism commodities	15,892	10,114	9,924	12,049	17,575	10,245	45,883	49,793
	8.7	10.8	10.7	10.4	10.6	1.3	8.8	8.5
Total other commodities	3,069	2,247	1,570	2,060	3,321	2,327	8,717	9,278
	8.1	7.0	5.8	7.5	8.2	3.5	8.1	6.4
Tourism expenditures	18,961	12,362	11,495	14,109	20,896	12,572	54,600	59,071
	8.6	10.1	10.0	10.0	10.2	1.7	8.7	8.2

Table 6 Tourism domestic demand, 2002 prices, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		millions	of 2002 dolla	rs and percenta	age change, pr	eceding period	Í	
Transportation	5,029	5,119	5,200	5,206	5,143	5,158	20,048	20,706
	0.6	1.8	1.6	0.1	-1.2	0.3	7.4	3.3
Passenger air transport	2,980	3,060	3,113	3,130	3,079	3,091	11,878	12,413
	0.6	2.7	1.7	0.5	-1.6	0.4	9.5	4.5
Passenger rail transport	40	41	45	43	43	41	164	173
	0.7	1.8	10.6	-4.8	0.4	-3.7	-0.7	5.4
Interurban bus transport	152	152	156	156	151	157	602	621
	6.0	0.4	2.6	0.1	-3.2	3.8	0.1	3.1
Vehicle rental	282	285	296	288	284	272	1,122	1,141
	1.3	1.0	3.9	-2.8	-1.2	-4.3	5.5	1.7
Vehicle repairs and parts	268	266	276	270	278	269	1,068	1,092
	-1.2	-0.5	3.6	-2.1	2.8	-3.3	4.1	2.3
Vehicle fuel	1,236	1,240	1,238	1,242	1,228	1,248	4,924	4,955
	0.3	0.3	-0.2	0.4	-1.1	1.6	4.8	0.6
Other transportation	71	74	76	77	79	80	290	312
	-0.1	4.0	1.9	2.0	2.2	1.3	6.8	7.8
Accommodation	1,696	1,726	1,776	1,789	1,770	1,758	6,673	7,093
	4.1	1.8	2.9	0.7	-1.1	-0.7	7.0	6.3
Food and beverage services	1,702	1,716	1,758	1,778	1,782	1,781	6,806	7,099
	0.5	0.9	2.4	1.1	0.2	-0.1	3.6	4.3
Other tourism commodities	2,199	2,238	2,239	2,224	2,227	2,224	8,689	8,914
	2.8	1.8	0.0	-0.7	0.1	-0.1	6.6	2.6
Recreation and entertainment	724	749	740	743	748	742	2,850	2,973
	4.7	3.4	-1.2	0.5	0.6	-0.7	8.7	4.3
Travel services	711	724	735	733	723	715	2,832	2,906
	1.2	1.8	1.5	-0.3	-1.3	-1.2	4.3	2.6
Pre-trip expenditures	723	724	721	705	713	723	2,844	2,862
	2.3	0.1	-0.3	-2.3	1.2	1.4	7.0	0.7
Convention fees	41	42	43	43	43	44	163	173
	3.3	1.6	2.0	2.1	-1.0	1.8	4.6	6.0
Total tourism commodities	10,625	10,799	10,973	10,998	10,922	10,921	42,215	43,813
	1.6	1.6	1.6	0.2	-0.7	-0.0	6.5	3.8
Total other commodities	2,147	2,182	2,229	2,229	2,248	2,227	8,471	8,933
	2.3	1.6	2.2	-0.0	0.9	-0.9	8.3	5.5
Tourism expenditures	12,773	12,981	13,202	13,227	13,170	13,148	50,686	52,746
	1.7	1.6	1.7	0.2	-0.4	-0.2	6.8	4.1

Section C Tourism demand by non-residents (exports)

Table 7
Tourism demand by non-residents (exports), seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		milli	ons of dollars	and percentage	change, prec	eding period		
Transportation	1,092	1,122	1,113	1,123	1,097	1,061	4,410	4,394
	-0.8	2.8	-0.8	0.9	-2.3	-3.3	-2.7	-0.4
Passenger air transport	631	658	673	677	650	629	2,561	2,628
	0.3	4.4	2.2	0.7	-4.1	-3.2	-3.2	2.6
Passenger rail transport	29	30	29	29	29	29	117	116
	-1.0	2.0	-2.6	-0.9	-0.4	1.4	-0.8	-1.0
Interurban bus transport	80	78	79	80	81	81	331	320
	-7.9	-2.6	0.5	2.0	0.6	0.3	-5.8	-3.2
Vehicle rental	130	133	120	122	120	130	521	492
	-0.7	2.1	-9.9	1.7	-1.7	8.4	0.7	-5.6
Vehicle repairs and parts	22	22	20	20	20	20	88	80
	-0.4	-1.8	-7.2	0.6	-3.8	1.1	-3.2	-8.4
Vehicle fuel	129	134	126	128	131	105	516	490
	-2.2	3.7	-5.7	1.6	2.8	-20.3	-2.5	-5.1
Other transportation	70	68	67	66	67	67	276	268
	1.0	-3.7	-1.3	-0.5	1.8	-0.2	-1.3	-3.0
Accommodation	960	974	937	942	922	936	3,879	3,737
	-2.0	1.5	-3.8	0.6	-2.2	1.5	-1.6	-3.7
Food and beverage services	674	691	651	647	637	638	2,710	2,572
	-0.6	2.5	-5.8	-0.6	-1.5	0.1	-0.9	-5.1
Other tourism commodities	525	530	504	508	507	508	2,120	2,027
	-1.6	0.9	-4.9	0.8	-0.1	0.1	-1.6	-4.4
Recreation and entertainment	463	468	443	447	447	449	1,873	1,786
	-1.9	1.1	-5.5	1.0	0.0	0.4	-1.7	-4.6
Travel services	49	49	48	48	47	47	194	190
	1.4	-1.4	-0.5	-1.0	-1.0	-0.5	-0.8	-2.0
Pre-trip expenditures	0	0	0	0	0	0	0	0
Convention fees	13	13	13	13	13	12	53	50
	-2.2	0.0	-2.0	-0.8	-1.1	-7.5	-0.4	-4.8
Total tourism commodities	3,251	3,317	3,205	3,220	3,164	3,143	13,119	12,730
	-1.2	2.0	-3.4	0.5	-1.7	-0.7	-1.8	-3.0
Total other commodities	773	775	731	733	727	735	3,115	2,927
	-1.7	0.2	-5.6	0.3	-0.9	1.2	-1.1	-6.0
Tourism expenditures	4,023	4,091	3,936	3,953	3,890	3,878	16,234	15,657
	-1.3	1.7	-3.8	0.4	-1.6	-0.3	-1.7	-3.6

Table 8 Tourism demand by non-residents (exports), not seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		mil	ions of dollars	and percentag	e change, pred	eding year		
Transportation	1,714	842	728	1,173	1,682	810	4,410	4,394
	-2.7	-0.0	0.4	4.0	-1.9	-3.7	-2.7	-0.4
Passenger air transport	932	517	485	732	913	498	2,561	2,628
	-3.3	0.8	5.2	12.4	-2.0	-3.6	-3.2	2.6
Passenger rail transport	45	26	15	30	45	26	117	116
	1.1	0.4	-4.7	-3.1	1.2	0.1	-0.8	-1.0
Interurban bus transport	96	83	60	82	95	83	330	320
	-8.3	-2.8	-6.8	-5.7	-1.5	0.4	-5.8	-3.2
Vehicle rental	243	74	59	132	231	70	521	492
	1.7	0.8	-9.9	-5.2	-4.8	-4.8	0.7	-5.6
Vehicle repairs and parts	38	16	11	21	32	16	88	80
	-4.1	-3.7	-6.5	-4.7	-14.0	-1.3	-3.2	-8.4
Vehicle fuel	251	80	48	117	252	73	516	490
	-2.8	-1.4	-11.0	-11.0	0.7	-9.5	-2.5	-5.1
Other transportation	111	47	49	60	114	45	276	268
	-2.0	-1.3	-5.0	-10.0	2.7	-4.4	-1.3	-3.0
Accommodation	1,294	835	631	1,071	1,218	817	3,879	3,737
	-2.0	-0.9	-3.0	-2.5	-5.9	-2.2	-1.6	-3.7
Food and beverage services	1,125	475	409	650	1,055	458	2,710	2,572
	-0.9	-0.3	-1.7	-6.3	-6.2	-3.7	-0.9	-5.1
Other tourism commodities	911	380	306	490	861	370	2,120	2,027
	-1.5	-1.6	-0.9	-5.8	-5.5	-2.7	-1.6	-4.4
Recreation and entertainment	810	339	271	422	763	330	1,873	1,786
	-1.4	-1.9	-1.3	-6.1	-5.8	-2.6	-1.7	-4.6
Travel services	81	34	28	50	79	33	194	190
	-2.6	1.3	2.5	-3.4	-2.6	-2.0	-0.8	-2.0
Pre-trip expenditures	0	0	0	0	0	0	0	0
Convention fees	19	8	6	18	18		53	50
	-2.1	0.8	1.9	-5.0	-5.4	77.4	-0.5	-4.7
Total tourism commodities	5,044	2,532	2,074	3,385	4,816	2,455	13,119	12,730
	-1.9	-0.6	-1.3	-1.6	-4.5	-3.1	-1.8	-3.0
Total other commodities	1,232	606	448	773	1,138	567	3,115	2,927
	-1.7	-0.5	-2.6	-5.4	-7.6	-6.3	-1.1	-6.0
Tourism expenditures	6,276	3,138	2,523	4,158	5,953	3,023	16,234	15,657
	-1.9	-0.6	-1.5	-2.4	-5.1	-3.7	-1.7	-3.6

Table 9 Tourism demand by non-residents (exports), 2002 prices, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		millions	of 2002 dolla	rs and percenta	age change, pr	eceding period		
Transportation	1,051	1,066	1,047	1,044	994	986	4,242	4,070
	-0.6	1.4	-1.8	-0.3	-4.8	-0.9	-4.8	-4.0
Passenger air transport	659	680	687	684	639	622	2,670	2,633
	0.4	3.2	1.1	-0.5	-6.7	-2.6	-4.3	-1.4
Passenger rail transport	26	27	25	25	25	25	104	100
	-1.0	2.3	-5.3	-1.4	-0.4	1.2	-3.9	-4.4
Interurban bus transport	71	69	70	70	69	70	294	279
	-8.9	-2.6	0.4	0.8	-1.4	1.3	-6.0	-5.3
Vehicle rental	126	127	116	119	118	127	507	480
	-1.4	0.7	-8.9	2.8	-1.0	7.6	-1.0	-5.2
Vehicle repairs and parts	19	19	17	17	16	16	75	67
	-1.3	-2.8	-8.3	0.0	-4.1	-0.8	-6.7	-11.7
Vehicle fuel	92	89	78	77	76	75	364	306
	0.2	-2.9	-12.8	-2.0	-0.7	-1.1	-12.2	-16.0
Other transportation	57	55	53	52	51	50	227	206
	-0.0	-3.7	-3.2	-2.5	-1.6	-2.5	-4.3	-9.1
Accommodation	893	895	852	852	835	838	3,594	3,376
	-1.7	0.2	-4.8	-0.0	-2.0	0.4	-4.6	-6.1
Food and beverage services	591	594	566	558	543	539	2,379	2,207
	-1.4	0.5	-4.6	-1.5	-2.6	-0.7	-3.3	-7.2
Other tourism commodities	481	481	464	460	454	456	1,942	1,834
	-2.5	0.1	-3.6	-0.7	-1.4	0.4	-2.6	-5.6
Recreation and entertainment	425	427	410	408	403	406	1,722	1,627
	-2.8	0.3	-3.8	-0.5	-1.3	0.7	-2.4	-5.5
Travel services	43	43	42	41	40	40	172	162
	0.6	-2.1	-1.7	-2.5	-2.1	-0.7	-4.1	-5.8
Pre-trip expenditures	0	0	0	0	0	0	0	0
Convention fees	12	12	11	11	11	10	48	44
	-2.1	-1.9	-2.6	-1.3	-1.4	-7.7	-3.5	-7.2
Total tourism commodities	3,015	3,035	2,928	2,914	2,826	2,819	12,156	11,487
	-1.4	0.7	-3.5	-0.5	-3.0	-0,2	-4.1	-5.5
Total other commodities	750	756	720	726	706	712	3,021	2,865
	-1.4	0.8	-4.7	0.8	-2.7	0.9	-1.6	-5.2
Tourism expenditures	3,765	3,791	3,648	3,639	3,532	3,531	15,177	14,351
	-1.4	0.7	-3.8	-0.2	-3.0	-0.0	-3.6	-5.4

Section D Supply of tourism commodities

Table 10 Supply of tourism commodities, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
	-	milli	ons of dollars a	and percentage	change, prece	eding period		
Transportation	18,820	19,632	20,508	20,845	21,213	19,148	75,542	81,714
	-0.9	4.3	4.5	1.6	1.8	-9.7	7.7	8.2
Passenger air transport	3,713	3,861	3,973	4,033	4,033	4,004	14,876	16,043
	0.5	4.0	2.9	1.5	-0.0	-0.7	8.1	7.8
Passenger rail transport	81	82	87	85	85	83	325	340
	-0.1	1.6	6.7	-3.1	0.1	-1.7	1.3	4.6
Interurban bus transport	269	268	274	278	277	276	1,080	1,105
	1.9	-0.4	2.2	1.5	-0.6	-0.2	-1.0	2.3
Vehicle rental	622	636	626	612	601	601	2,470	2,440
	1.2	2.3	-1.5	-2.3	-1.9	-0.0	6.5	-1.2
Vehicle repairs and parts	4,875	4,905	5,016	4,938	5,075	4,993	19,347	20,021
	-0.3	0.6	2.3	-1.5	2.8	-1.6	7.2	3.5
Vehicle fuel	8,629	9,243	9,887	10,235	10,446	8,474	34,911	39,042
	-2.1	7.1	7.0	3.5	2.1	-18.9	8.4	11.8
Other transportation	632	637	645	664	698	717	2,532	2,724
	0.3	0.8	1.3	2.8	5.1	2.8	5.1	7.5
Accommodation	3,065	3,156	3,185	3,218	3,166	3,181	12,201	12,751
	2.1	3.0	0.9	1.0	-1.6	0.5	5.9	4.5
Food and beverage services	13,147	13,451	13,458	13,642	13,685	13,761	52,395	54,547
	1.5	2.3	0.1	1.4	0.3	0.6	4.3	4.1
Other tourism commodities	7,068	7,264	7,142	7,236	7,346	7,309	28,074	29,032
	2.6	2.8	-1.7	1.3	1.5	-0.5	5.4	3.4
Recreation and entertainment	5,471	5,642	5,501	5,596	5,703	5,674	21,745	22,474
	2.8	3.1	-2.5	1.7	1.9	-0.5	5.0	3.4
Travel services	863	884	904	913	913	904	3,428	3,634
	1.9	2.4	2.4	0.9	0.0	-0.9	7.3	6.0
Pre-trip expenditures	670	673	669	659	663	663	2,647	2,654
	1.9	0.3	-0.5	-1.5	0.5	0.0	5.5	0.3
Convention fees	64	66	67	68	67	68	254	270
	2.1	3.0	1.8	1.8	-1.3	0.6	5.9	6.2
Total tourism commodities	42,100	43,503	44,293	44,942	45,410	43,399	168,213	178,044
	0.6	3.3	1.8	1.5	1.0	-4.4	6.1	5.8

Table 11 Supply of tourism commodities, not seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		mil	ions of dollars	and percentag	e change, pred	ceding year		
Transportation	21,062	19,130	18,434	20,997	23,655	18,628	75,542	81,714
	5.8	12.2	13.8	9.7	12.3	-2.6	7.7	8.2
Passenger air transport	4,786	3,172	3,590	3,980	5,182	3,291	14,876	16,043
	7.7	10.1	9.9	9.0	8.3	3.8	8.1	7.8
Passenger rail transport	98	81	75	81	103	81	325	340
	-1.3	1.8	9.8	3.4	5.7	0.0	1.3	4.6
Interurban bus transport	290	285	260	263	299	282	1,080	1,105
	0.0	-2.4	0.9	6.5	3.2	-0.8	-1.0	2.3
Vehicle rental	835	680	483	495	814	647	2,470	2,440
	6.6	7.4	5.1	0.0	-2.5	-4.8	6.5	-1.2
Vehicle repairs and parts	5,010	5,094	4,282	5,299	5,220	5,221	19,347	20,021
	6.4	3.5	7.0	1.1	4.2	2.5	7.2	3.5
Vehicle fuel	9,377	9,176	9,088	10,236	11,306	8,412	34,911	39,042
	4.7	20.1	20.5	16.1	20.6	-8.3	8.4	11.8
Other transportation	666	642	656	645	730	693	2,532	2,723
	5.5	6.4	8.8	3.8	9.7	7.9	5.1	7.5
Accommodation	3,975	2,817	2,386	3,404	4,112	2,849	12,201	12,751
	6.8	7.7	6.7	7.3	3.4	1.1	5.9	4.5
Food and beverage services	14,046	13,548	12,026	14,039	14,614	13,868	52,395	54,547
	4.5	5.1	4.9	5.3	4.0	2.4	4.3	4.1
Other tourism commodities	7,332	7,430	6,732	7,173	7,657	7,471	28,074	29,032
	5.7	7.9	4.1	4.8	4.4	0.5	5.4	3.4
Recreation and entertainment	5,487	5,930	5,274	5,473	5,755	5,972	21,745	22,474
	5.4	8.2	3.2	4.9	4.9	0.7	5.0	3.4
Travel services	1,069	740	839	913	1,130	752	3,428	3,634
	7.3	7.7	9.7	6.7	5.8	1.7	7.3	6.0
Pre-trip expenditures	705	695	562	717	696	679	2,647	2,654
	6.3	5.7	4.4	1.1	-1.3	-2.2	5.5	0.3
Convention fees	71	66	56	70	76	67	254	270
	6.7	7.5	8.5	8.2	6.3	2.5	5.9	6.2
Total tourism commodities	46,414	42,925	39,578	45,613	50,038	42,815	168,213	178,044
	5.5	8.8	8.8	7.3	7.8	-0.3	6.1	5.8

Table 12 Supply of tourism commodities, 2002 prices, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		millions	of 2002 dollar	rs and percenta	age change, pr	eceding period	i	
Transportation	15,653	15,759	15,886	15,806	15,719	15,669	62,446	63,080
	-0.0	0.7	0.8	-0.5	-0.6	-0.3	4.1	1.0
Passenger air transport	3,879	3,986	4,052	4,072	3,965	3,962	15,504	16,052
	0.6	2.8	1.7	0.5	-2.6	-0.1	6.9	3.5
Passenger rail transport	71	73	75	73	73	71	289	292
	-0.1	1.8	3.8	-3.6	0.1	-1.9	-1.8	1.0
Interurban bus transport	237	236	242	244	237	238	954	961
	0.7	-0.4	2.5	0.8	-2.6	0.4	-2.0	0.7
Vehicle rental	603	608	606	598	591	587	2,404	2,382
	0.4	0.8	-0.4	-1.2	-1.2	-0.8	3.1	-0.9
Vehicle repairs and parts	4,169	4,147	4,253	4,150	4,252	4,120	16,612	16,776
	-1.1	-0.5	2.6	-2.4	2.4	-3.1	3.2	1.0
Vehicle fuel	6,180	6,192	6,133	6,136	6,061	6,146	24,616	24,477
	0.3	0.2	-0.9	0.0	-1.2	1.4	3.4	-0.6
Other transportation	514	517	524	533	539	545	2,068	2,141
	-0.4	0.7	1.3	1.6	1.2	1.1	3.3	3.5
Accommodation	2,856	2,884	2,894	2,909	2,867	2,858	11,307	11,528
	2.3	1.0	0.4	0.5	-1.4	-0.3	2.6	2.0
Food and beverage services	11,485	11,697	11,712	11,763	11,668	11,629	45,989	46,772
	0.6	1.8	0.1	0.4	-0.8	-0.3	1.7	1.7
Other tourism commodities	6,568	6,700	6,666	6,653	6,681	6,672	26,100	26,671
	1.9	2.0	-0.5	-0.2	0.4	-0.1	4.4	2.2
Recreation and entertainment	5,025	5,143	5,101	5,109	5,137	5,127	19,988	20,474
	1.9	2.3	-0.8	0.1	0.6	-0.2	4.2	2.4
Travel services	763	775	784	780	771	763	3,039	3,097
	1.1	1.6	1.1	-0.5	-1.1	-1.1	3.8	1.9
Pre-trip expenditures	723	724	721	705	713	723	2,844	2,862
	2.3	0.1	-0.3	-2.3	1.2	1.4	7.0	0.7
Convention fees	58	59	59	60	59	59	230	238
	2.2	1.0	1.2	1.3	-1.1	-0.2	2.6	3.6
Total tourism commodities	36,562	37,040	37,157	37,131	36,934	36,828	145,842	148,051
	0.7	1.3	0.3	-0.1	-0.5	-0.3	3.3	1.5

Section E Employment generated by tourism

Table 13 Employment generated by tourism, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		thou	sands of jobs	and percentage	e change, prec	eding period		
Transportation	84.6	83.7	83.5	84.5	84.6	86.6	83.5	84.8
	1.9	-1.0	-0.3	1.2	0.1	2.4	2.6	1.5
Air transportation	55.7	55.7	55.7	56.5	56.0	58.4	55.5	56.6
	0.7	0.0	-0.1	1.4	-0.8	4.2	3.6	2.0
Railway transportation	2.4	2.4	2.4	2.4	2.4	2.3	2.4	2.4
	0.0	1.7	-0.2	0.3	0.3	-5.5	-5.9	-0.0
Water transportation	1.6	1.6	1.6	1.6	1.6	1.7	1.6	1.6
	6.7	0.0	-2.0	4.6	-2.6	6.4	0.0	3.3
Bus transportation	10.9	9.8	9.8	9.6	10.0	9.9	10.1	9.8
	10.1	-10.1	-0.2	-1.9	4.3	-1.0	2.3	-2.8
Other transportation industries	14.0	14.2	14.1	14.4	14.5	14.3	14.0	14.3
	0.7	1.4	-0.7	2.1	1.0	-1.6	0.5	2.7
Accommodation	169.6	172.3	172.1	168.1	163.7	160.3	168.3	166.0
	1.7	1.6	-0.1	-2.3	-2.6	-2.1	2.7	-1.4
Food and beverage services	158.0	159.5	160.7	162.6	164.3	166.2	157.3	163.5
	1.1	0.9	0.8	1.2	1.0	1.2	4.1	3.9
Other tourism industries	116.3	118.6	117.7	118.5	118.9	118.2	116.1	118.3
	1.2	2.0	-0.8	0.7	0.3	-0.6	1.1	2.0
Recreation and entertainment	70.8	71.0	70.5	70.5	70.8	71.1	70.8	70.8
	0.4	0.3	-0.7	0.0	0.4	0.4	0.6	-0.1
Travel services	45.5	47.6	47.2	48.0	48.1	47.1	45.2	47.6
	2.5	4.6	-0.8	1.7	0.1	-2.1	1.9	5.2
Total tourism industries	528.5	534.1	534.0	533.7	531.5	531.3	525.2	532.6
	1.4	1.1	-0.0	-0.0	-0.4	-0.0	2.7	1.4
Other industries	129.1	130.3	130.6	130.9	129.9	129.8	128.3	130.3
	1.3	0.9	0.2	0.2	-0.8	-0.1	2.9	1.6
Tourism activities	657.6	664.4	664.6	664.6	661.4	661.1	653.4	662.9
	1.4	1.0	0.0	0.0	-0.5	-0.0	2.8	1.4

Table 14 Employment generated by tourism, not seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		tho	usands of jobs	and percentag	je change, pre	ceding year		
Transportation	84.6	82.6	84.1	84.6	84.6	85.9	83.5	84.8
	3.2	2.3	0.9	1.1	-0.0	4.0	2.6	1.5
Air transportation	55.9	54.8	55.9	56.7	56.1	57.8	55.5	56.6
	2.8	3.1	0.3	2.0	0.3	5.4	3.6	2.0
Railway transportation	2.4	2.4	2.5	2.4	2.4	2.3	2.4	2.4
	-7.0	-3.3	2.1	1.2	1.9	-5.2	-5.9	-0.0
Water transportation	1.7	1.5	1.6	1.6	1.7	1.6	1.6	1.6
	2.0	1.8	1.9	2.4	2.0	6.8	0.0	3.2
Bus transportation	10.4	9.7	10.0	9.7	9.9	9.7	10.1	9.8
	10.9	-2.2	-1.0	-4.9	-5.6	0.6	2.3	-2.8
Other transportation industries	14.2	14.1	14.1	14.3	14.5	14.5	13.9	14.3
	1.5	3.5	4.5	1.8	2.3	2.4	0.5	2.7
Accommodation	184.1	170.6	158.4	169.7	177.9	158.1	168.3	166.0
	3.3	5.1	4.9	1.3	-3.4	-7.3	2.7	-1.4
Food and beverage services	161.2	158.7	156.3	164.5	167.2	165.8	157.3	163.5
	4.4	3.7	3.5	3.9	3.8	4.5	4.1	3.9
Other tourism industries	125.9	115.4	108.6	120.2	128.9	115.6	116.0	118.3
	1.9	3.1	2.8	2.6	2.3	0.2	1.1	2.0
Recreation and entertainment	80.0	66.8	63.0	72.6	80.2	67.3	70.8	70.8
	1.3	0.0	-0.7	-0.7	0.2	0.6	0.6	-0.1
Travel services	46.0	48.6	45.6	47.6	48.7	48.3	45.2	47.6
	2.9	7.6	7.9	8.1	6.0	-0.5	1.9	5.2
Total tourism industries	555.9	527.3	507.4	539.0	558.6	525.4	525.2	532.6
	3.3	3.8	3.4	2.3	0.5	-0.4	2.7	1.4
Other industries	135.7	128.6	123.8	132.1	136.7	128.6	128.3	130.3
	3.5	3.7	3.1	2.6	0.8	-0.0	2.9	1.6
Tourism activities	691.5	655.9	631.2	671.1	695.3	654.1	653.4	662.9
	3.3	3.8	3.3	2.4	0.6	-0.3	2.8	1.4

National Tourism Indicators, fourth quarter 2008		

Section F Tourism prices and gross domestic product

Table 15
Tourism gross domestic product, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		millio	ons of dollars a	and percentage	e change, prece	eding period		
Transportation	1,643	1,691	1,746	1,737	1,742	1,722	6,579	6,946
	0.7	2.9	3.3	-0.5	0.3	-1.1	5.8	5.6
Accommodation	1,775	1,820	1,867	1,894	1,871	1,885	7,050	7,518
	2.0	2.6	2.6	1.5	-1.3	0.8	6.0	6.6
Food and beverage services	869	883	896	908	908	913	3,469	3,625
	1.3	1.6	1.4	1.4	0.1	0.5	4.3	4.5
Other tourism industries	1,088	1,118	1,124	1,140	1,146	1,139	4,321	4,549
	2.4	2.7	0.5	1.4	0.6	-0.7	6.2	5.3
Total tourism industries	5,375	5,512	5,632	5,679	5,667	5,659	21,419	22,638
	1.6	2.5	2.2	0.8	-0.2	-0.1	5.7	5.7
Other industries	1,802	1,847	1,899	1,933	1,968	1,837	7,194	7,637
	0.0	2.5	2.8	1.8	1.8	-6.7	6.4	6.2
Tourism gross domestic product	7,178	7,359	7,531	7,612	7,635	7,496	28,613	30,274
	1.2	2.5	2.3	1.1	0.3	-1.8	5.9	5.8

Table 16
Tourism gross domestic product, not seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		mill	ions of dollars	and percentag	e change, pred	eding year		
Transportation	2,222	1,445	1,456	1,672	2,348	1,469	6,579	6,946
	5.8	6.2	8.4	6.7	5.7	1.7	5.8	5.6
Accommodation	2,521	1,519	1,335	1,950	2,659	1,574	7,050	7,518
	6.5	7.6	9.0	9.2	5.5	3.6	6.0	6.6
Food and beverage services	1,313	679	667	891	1,367	700	3,469	3,625
	4.2	3.5	5.4	5.6	4.1	3.0	4.3	4.5
Other tourism industries	1,639	834	885	1,085	1,731	847	4,321	4,549
	6.8	6.9	7.0	6.3	5.6	1.6	6.2	5.3
Total tourism industries	7,694	4,477	4,345	5,599	8,105	4,590	21,419	22,638
	5.9	6.4	7.8	7.3	5.3	2.5	5.7	5.7
Other industries	2,558	1,702	1,333	1,828	2,807	1,668	7,194	7,637
	5.1	9.4	8.6	7.2	9.7	-2.0	6.4	6.2
Tourism gross domestic product	10,252	6,179	5,678	7,426	10,911	6,258	28,613	30,274
	5.7	7.2	8.0	7.3	6.4	1.3	5.9	5.8

Table 17
Tourism gross domestic product, 2002 prices, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		millions	of 2002 dollar	rs and percenta	age change, pr	eceding period	l	
Transportation	1,670	1,703	1,733	1,712	1,688	1,675	6,687	6,808
	0.5	1.9	1.8	-1.2	-1.4	-0.8	4.2	1.8
Accommodation	1,625	1,647	1,655	1,670	1,650	1,648	6,459	6,623
	1.3	1.3	0.5	0.9	-1.2	-0.1	2.8	2.5
Food and beverage services	762	766	776	779	771	768	3,051	3,093
	0.3	0.5	1.3	0.5	-1.1	-0.4	1.1	1.4
Other tourism industries	991	1,011	1,003	1,004	997	989	3,944	3,993
	1.5	2.0	-0.8	0.2	-0.7	-0.7	4.1	1.2
Total tourism industries	5,048	5,126	5,166	5,166	5,105	5,080	20,142	20,517
	0.9	1.5	0.8	-0.0	-1.2	-0.5	3.2	1.9
Other industries	1,618	1,630	1,632	1,643	1,626	1,627	6,418	6,528
	1.0	0.8	0.1	0.7	-1.0	0.1	5.0	1.7
Tourism gross domestic product	6,665	6,756	6,798	6,808	6,731	6,708	26,560	27,045
	1.0	1.4	0.6	0.2	-1.1	-0.3	3.7	1.8

Table 18 Implicit price indexes for tourism demand, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		index	(2002 = 100)	and percentag	e change, pred	eding period		
Transport services	108.0	110.7	113.9	115.9	119.1	111.8	108.5	115.2
	-0.6	2.5	2.8	1.7	2.8	-6.1	2.1	6.1
Accommodation services	107.8	109.3	110.0	110.6	110.4	111.6	108.0	110.7
	0.0	1.4	0.6	0.6	-0.2	1.1	3.1	2.5
Food and beverage services	114.0	115.1	115.0	116.0	117.3	118.4	113.4	116.7
	1.3	0.9	-0.1	0.9	1.1	0.9	2.7	2.9
Other tourism commodities	104.7	105.5	106.1	107.6	108.4	107.8	104.7	107.5
	0.5	0.7	0.6	1.4	0.7	-0.5	1.0	2.7
Tourism commodities	108.3	110.2	111.8	113.3	115.1	112.1	108.5	113.1
	0.1	1.7	1.5	1.3	1.6	-2.6	2.2	4.2
Total tourism expenditures	107.4	108.7	110.0	111.5	113.2	110.8	107.5	111.4
	0.0	1.2	1.2	1.3	1.5	-2.1	1.8	3.6

Section G Supplementary tables

Table 19 International travellers, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
						receding period		
Total inbound travel	7,610	7,289	6,965	6,919	6,720	6,766	30,373	27,370
	-1.6	-4.2	-4.4	-0.7	-2.9	0.7	-9.0	-9.9
Same day	3,144	2,788	2,617	2,575	2,549	2,497	12,442	10,237
Overnight	-3.3	-11.3	-6.1	-1.6	-1.0	-2.0	-17.7	-17.7
	4,466	4,501	4,348	4,344	4,172	4,270	17,931	17,133
	-0.4	0.8	-3.4	-0.1	-4.0	2.3	-1.8	-4.5
United States	6,452	6,096	5,775	5,692	5,519	5,619	25,695	22,606
Same day	-2.0	-5.5	-5.3	-1.4	-3.0	1.8	-11.0	-12.0
	3,115	2,754	2,586	2,543	2,516	2,466	12,323	10,111
	-3.3	-11.6	-6.1	-1.7	-1.1	-2.0	-17.9	-18.0
Overnight	3,337	3,342	3,189	3,149	3,004	3,153	13,371	12,495
	-0.7	0.2	-4.6	-1.3	-4.6	5.0	-3.5	-6.6
All other countries	1,158	1,193	1,190	1,227	1,201	1,147	4,679	4,764
	0.3	3.1	-0.2	3.1	-2.1	-4.5	3.6	1.8
Same day	28	34	32	32	33	30	119	126
Overnight	-5.8	19.4	-7.1	-0.0	4.2	-7.8	10.8	5.9
	1,129	1,159	1,159	1,195	1,168	1,116	4,560	4,638
	0.5	2.7	-0.0	3.1	-2.3	-4.4	3.4	1.7
Same day and overnight:	0.0	2.,	0.0	0.1	2.0		0.1	1.7
Americas, except United States	142	150	154	158	149	154	578	614
	0.2	5.3	2.7	2.4	-5.4	3.1	10.5	6.3
Mexico	60	68	70	70	66	66	251	271
	-0.3	13.5	3.0	0.1	-6.2	0.1	17.1	8.1
Other Americas	83	82	84	88	84	88	327	344
	0.6	-0.5	2.4	4.2	-4.7	5.4	5.8	5.0
Europe	602 0.5	620 3.0	615	645	635	597	2,430	2,492 2.5
France	89	99	-0.8 100	4.8 109	-1.6 114	-5.9 102	4.1 379	425
Germany	-4.9	10.5	2.0	8.8	4.4	-11.0	1.5	12.2
	79	78	78	84	85	85	318	332
United Kingdom	-0.1	-0.5	0.4	6.6	1.2	0.7	1.6	4.4
	237	234	224	225	214	207	926	870
Other Europe	4.8	-1.3	-4.0	0.3	-4.9	-3.4	5.0	-6.0
	197	210	212	227	222	204	807	865
Asia/Pacific	-1.6	6.2	1.0	7.2	-2.2	-8.2	5.3	7.1
	391	401	399	402	395	371	1,584	1,567
China	0.3	2.4	-0.4	0.8	-1.8	-6.0	0.5	-1.1
	40	39	43	42	41	40	156	166
Hong Kong	2.1	-2.0	9.1	-1.8	-2.2	-3.2	5.3	6.5
	30	29	33	32	34	33	116	132
Japan	7.7	-2.8	13.3	-3.5	6.7	-3.6	3.3	14.6
	83	81	78	72	74	63	343	287
·	-1.7	-3.1	-3.0	-8.6	3.9	-15.1	-14.4	-16.4
South Korea	52	56	54	53	49	42	213	197
	3.4	7.0	-4.1	-1.9	-7.7	-14.6	5.3	-7.5
Australia	56	61	60	62	64	62	229	249
	-3.9	8.6	-1.2	3.7	3.6	-3.3	10.7	8.7
Other Asia/Pacific	130	135	131	141	132	131	528	536
	0.2	3.9	-2.8	8.0	-6.6	-0.6	4.1	1.5
Africa	22	22	22	22	22	25	87	91
	-1.4	2.0	0.0	-0.8	1.6	10.9	4.1	5.5
Canadian outbound travel	12,513	13,778	13,388	13,289	13,049	12,012	50,045	51,737
	4.6	10.1	-2.8	-0.7	-1.8	-8.0	6.7	3.4
United States	10,659	11,830	11,398	11,298	11,027	9,890	42,641	43,613
	5.0	11.0	-3.7	-0.9	-2.4	-10.3	6.1	2.3
Same day	6,165	6,862	6,503	6,481	6,311	5,426	24,881	24,721
	3.3	11.3	-5.2	-0.3	-2.6	-14.0	2.9	-0.6
Overnight	4,494	4,969	4,895	4,817	4,717	4,496	17,760	18,924
	7.3	10.6	-1.5	-1.6	-2.1	-4.7	11.1	6.6
All other countries	1,854	1,948	1,990	1,991	2,022	2,121	7,404	8,124
	2.2	5.1	2.2	0.0	1.5	4.9	9.9	9.7

Travellers include crews and commuters as part of international travel. In the Tourism Satellite Account and the National Tourism Indicators, on the other hand, spending by these groups is not counted as they are not considered part of tourism in the international definition.

Data may not match the data published for the International Travel Survey.

For definitions used in measuring international travel see publication: International Travel, Appendix, Description of Methods and Definitions (Catalogue no. 66-201).

Table 20 International travellers, not seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		thous	ands of travelle	ers and percen	tage change, p	receding year		
Total inbound travel	11,595	5,675	4,376	7,266	10,486	5,242	30,373	27,370
	-6.3	-10.9	-11.2	-11.2	-9.6	-7.6	-9.0	-9.9
Same day	4,177	2,435	1,957	2,692	3,407	2,181	12,442	10,237
Overnight	-13.4	-21.1	-20.5	-20.1	-18.4	-10.4	-17.7	-17.7
	7,418	3,240	2,419	4,574	7,079	3,061	17,931	17,133
	-1.7	-1.2	-1.9	-4.9	-4.6	-5.5	-1.8	-4.5
United States	9,726	4,803	3,671	5,957	8,566	4,412	25,695	22,606
	-7.9	-13.1	-13.4	-14.0	-11.9	-8.1	-11.0	-12.0
Same day	4,125	2,414	1,945	2,655	3,349	2,162	12,323	10,111
	-13.6	-21.4	-20.6	-20.4	-18.8	-10.4	-17.9	-18.0
Overnight	5,601	2,389	1,725	3,303	5,216	2,250	13,371	12,495
	-3.1	-2.8	-3.6	-8.0	-6.9	-5.8	-3.5	-6.6
All other countries	1,868	872	705	1,308	1,921	830	4,679	4,764
	3.0	4.1	2.9	4.4	2.8	-4.8	3.6	1.8
Same day	52	21	12	37	58	19	119	126
Overnight	6.0	24.1	18.1	1.4	12.6	-9.0	10.8	5.9
	1,817	851	693	1,271	1,863	811	4,560	4,638
	2.9	3.7	2.7	4.5	2.5	-4.7	3.4	1.7
Same day and overnight:								
Americas, except United States	227	113	100	159	238	117	578	614
	9.2	9.0	17.5	5.0	4.7	3.0	10.5	6.3
Mexico	100	47	48	69	109	44	251	271
	13.9	18.2	28.0	4.8	8.6	-4.7	17.1	8.1
Other Americas	127	67	52	90	129	73	327	344
Europe	5.8 1,026	3.5 425	9.2 352	5.1 671	1.6 1,067	8.4 402	5.8 2,430	5.0 2,492 2.5
France	3.0	5.4	2.5	5.7	3.9	-5.4	4.1	2.5
	164	70	62	94	198	71	379	425
Germany	-0.7	-0.3	1.5	12.4	20.5	1.7	1.5	12.2
	146	46	38	93	151	50	318	332
•	0.8	-3.1	-2.9	5.6	3.6	10.5	1.6	4.4
United Kingdom	369	167	144	241	342	142	926	870
	4.8	7.7	0.9	-1.8	-7.4	-15.0	5.0	-6.0
Other Europe	347	142	108	243	376	138	807	865
	3.9	8.9	7.3	11.5	8.3	-2.6	5.3	7.1
Asia/Pacific	580	316	242	453	581	291	1,584	1,567
	1.0	0.4	-1.7	2.4	0.1	-7.8	0.5	-1.1
China	60	35	27	42	62	35	156	166
Hong Kong	4.5	1.6	15.9	8.3	4.6	1.4	5.3	6.5
	46	21	23	33	52	24	116	132
Japan	10.0	2.4	19.8	12.2	14.2	14.0	3.3	14.6
	126	73	47	71	110	59	343	287
South Korea	-12.1	-13.6	-19.2	-16.9	-12.7	-19.8	-14.4	-16.4
	81	41	37	54	76	30	213	197
	7.2	1.9	-1.5	2.2	-6.9	-26.8	5.3	-7.5
Australia	78	44	36	80	89	44	229	249
	7.0	18.0	12.4	6.5	14.4	-0.0	10.7	8.7
Other Asia/Pacific	190	102	73	172	192	99	528	536
	3.2	4.3	-4.8	7.6	0.9	-2.3	4.1	1.5
Africa	34	17	12	25	35	20	87	91
	-1.0	11.4	8.2	3.0	2.4	13.3	4.1	5.5
Canadian outbound travel	14,432	12,485	12,937	12,980	15,011	10,809	50,045	51,737
	7.1	16.2	14.5	9.8	4.0	-13.4	6.7	3.4
United States	12,719	10,954	10,181	11,120	13,174	9,138	42,641	43,613
	7.0	16.9	15.2	9.8	3.6	-16.6	6.1	2.3
Same day	6,917	6,787	5,687	6,536	7,107	5,361	24,881	24,691
	3.2	13.5	10.6	8.3	2.8	-21.0	2.9	-0.8
Overnight	5,802	4,168	4,494	4,584	6,067	3,778	17,760	18,922
	11.9	22.9	21.5	12.0	4.6	-9.4	11.1	6.5
All other countries	1,713	1,531	2,756	1,860	1,837	1,671	7,404	8,124
	7.8	11.5	12.0	9.5	7.2	9.1	9.9	9.7

Travellers include crews and commuters as part of international travel. In the Tourism Satellite Account and the National Tourism Indicators, on the other hand, spending by these groups is not counted as they are not considered part of tourism in the international definition.

Data may not match the data published for the International Travel Survey.

For definitions used in measuring international travel see publication: International Travel, Appendix, Description of Methods and Definitions (Catalogue no. 66-201).

Table 21 Receipts and payments on international travel account, seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
_		millio	ons of dollars a	and percentage	change, prece	eding period		
International travel account								
Receipts								
Spending in Canada by foreign residents	4,143 -1.5	4,161 0.4	4,022 -3.3	4,056 0.8	4,040 -0.4	4,094 1.3	16,634 0.1	16,212 -2.5
Payments								
Spending in foreign countries by Canadians	6,892 11.0	7,530 9.3	7,194 -4.5	7,250 0.8	7,217 -0.5	7,194 -0.3	26,663 13.9	28,855 8.2
Balance Receipts minus payments	-2,749	-3,369	-3,172	-3,194	-3,177	-3,100	-10,029	-12,643

Table 22 Receipts and payments on international travel account, not seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		mill	ions of dollars	and percentag	e change, pred	ceding year		
International travel account								
Receipts								
Spending in Canada by foreign residents	6,046 -1.8	3,318 1.5	3,051 0.9	4,106 -3.3	5,727 -5.3	3,329 0.3	16,634 0.1	16,212 -2.5
Payments								
Spending in foreign countries by Canadians	6,498 17.4	6,539 24.5	8,427 18.9	7,488 14.5	6,802 4.7	6,139 -6.1	26,663 13.9	28,855 8.2
Balance Receipts minus payments	-452	-3,221	-5,376	-3,381	-1,076	-2,810	-10,029	-12,643

Table 23 Exchange rates in Canadian dollars per unit of foreign currency, not seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
		þ	ercentage cha	nge, preceding	period, prece	ding year		
United States (dollar)	1.0446	0.9818	1.0041	1.0100	1.0418	1.2125	1.0740	1.0671
	-4.9	-6.0	2.3	0.6	3.1	16.4	-5.3	-0.6
	-6.8	-13.8	-14.3	-8.0	-0.3	23.5	-5.3	-0.6
European Economic and Monetary Union (euro)	1.4367	1.4230	1.5057	1.5783	1.5620	1.5951	1.4690	1.5602
	-3.0	-0.9	5.8	4.8	-1.0	2.1	3.1	6.2
	0.6	-3.2	-1.9	6.6	8.7	12.1	3.1	6.2
United Kingdom (Pound sterling)	2.1115	2.0067	1.9863	1.9912	1.9666	1.8981	2.1475	1.9605
	-3.2	-5.0	-1.0	0.2	-1.2	-3.5	2.8	-8.7
	0.5	-8.2	-13.3	-8.7	-6.9	-5.4	2.8	-8.7
Switzerland (franc)	0.8717	0.8574	0.9417	0.9794	0.9697	1.0464	0.8945	0.9843
	-3.0	-1.6	9.8	4.0	-1.0	7.9	-1.2	10.0
	-3.7	-7.1	-0.9	9.0	11.2	22.0	-1.2	10.0
Hong Kong (dollar)	0.1338	0.1262	0.1288	0.1295	0.1336	0.1564	0.1377	0.1371
	-4.7	-5.7	2.0	0.5	3.2	17.1	-5.7	-0.4
	-7.2	-13.8	-14.2	-7.8	-0.2	23.9	-5.7	-0.4
Japan (yen)	0.0089	0.0087	0.0096	0.0097	0.0097	0.0127	0.0091	0.0104
	-2.4	-2.2	10.0	1.1	0.3	30.8	-6.5	13.9
	-7.9	-10.3	-2.7	6.2	9.0	45.7	-6.5	13.9
Australia (dollar)	0.8852	0.8725	0.9094	0.9531	0.9218	0.8138	0.8980	0.8995
	-3.1	-1.4	4.2	4.8	-3.3	-11.7	5.1	0.2
	4.3	-0.7	-1.3	4.4	4.1	-6.7	5.1	0.2
New Zealand (dollar)	0.7763	0.7500	0.7931	0.7841	0.7411	0.6983	0.7890	0.7541
	-4.7	-3.4	5.7	-1.1	-5.5	-5.8	7.0	-4.4
	8.9	-2.5	-2.7	-3.7	-4.5	-6.9	7.0	-4.4

Bank of Canada. Based on the average noon spot rates.

Table 24
Consumer price index, selected countries, not seasonally adjusted

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008	
-	index (2000=100) and percentage change, preceding year								
Canada [1]	117.3	117.3	117.6	120.1	121.3	119.5	116.9	119.6	
	2.1	2.4	1.7	2.4	3.4	1.9	2.1	2.4	
United States	120.9	121.8	123.2	125.9	127.3	123.7	120.4	125.0	
	2.4	4.0	4.1	4.4	5.3	1.6	2.9	3.8	
United Kingdom	112.4	113.6	114.1	116.4	117.9	118.0	112.5	116.6	
	1.7	2.1	2.4	3.4	4.9	3.9	2.3	3.6	
France	113.6	114.6	115.4	117.1	117.2	116.7	113.4	116.6	
	1.3	2.4	2.9	3.4	3.2	1.8	1.5	2.8	
Germany	112.4	113.3	114.1	115.0	115.8	115.2	112.1	115.0	
	2.3	3.0	2.9	2.9	3.0	1.7	2.3	2.6	
Netherlands	116.3	116.8	117.7	119.4	119.9	119.5	116.3	119.1	
	1.3	1.8	2.1	2.3	3.1	2.3	1.6	2.5	
Switzerland	106.0	107.3	107.6	109.4	109.1	109.0	106.2	108.8	
	0.7	1.6	2.5	2.7	2.9	1.6	0.7	2.4	
Japan	98.2	98.6	98.5	99.4	100.4	99.6	98.1	99.5	
	-0.2	0.5	0.9	1.4	2.2	1.0	0.0	1.4	
Australia	123.5	124.7	126.3	128.2	129.7	129.3	123.0	128.4	
	1.8	3.0	4.2	4.5	5.0	3.7	2.3	4.4	
New Zealand	119.8	121.2	122.0	124.0	125.9	125.3	119.6	124.3	
	1.8	3.2	3.3	4.0	5.1	3.4	2.4	3.9	

 ${\bf Data,\,for\,\,countries\,\,other\,\,than\,\,Canada,\,are\,\,from\,\,the\,\,Organisation\,\,for\,\,Economic\,\,and\,\,Co-operation\,\,and\,\,Development.}$

^{1.} The Canadian Consumer Price Index is converted to 2000=100 for comparability with other Organisation for Economic Co-operation and Development countries.

Table 25
Other related statistics, seasonally adjusted at annual rates

	Third quarter 2007	Fourth quarter 2007	First quarter 2008	Second quarter 2008	Third quarter 2008	Fourth quarter 2008	2007	2008
_			percent	tage change, p	receding perio	d		
Gross domestic product at market prices (billions of dollars)	1,541.8	1,560.3	1,579.2	1,619.9	1,634.3	1,576.5	1,535.6	1,602.5
	0.3	1.2	1.2	2.6	0.9	-3.5	5.9	4.4
Gross domestic product at basic prices (billions of dollars)	1,441.8	1,458.8	1,483.4	1,523.3	1,537.8	1,482.7	1,436.2	1,506.8
	0.3	1.2	1.7	2.7	1.0	-3.6	6.1	4.9
Tourism share of gross domestic product at basic prices (percent)	1.99	2.02	2.03	2.00	1.99	2.02	1.99	2.01
	0.8	1.3	0.6	-1.6	-0.6	1.8	-0.2	0.9
Gross domestic product at market prices (billions of chained (2002) dollars)	1,325.9	1,328.6	1,325.7	1,327.6	1,330.4	1,319.1	1,319.7	1,325.7
	0.6	0.2	-0.2	0.1	0.2	-0.8	2.7	0.5
Final domestic demand (billions of dollars)	1,503.3	1,531.0	1,547.4	1,567.4	1,586.6	1,575.5	1,496.6	1,569.3
	0.9	1.8	1.1	1.3	1.2	-0.7	6.4	4.9
Final domestic demand (billions of chained (2002) dollars)	1,365.4	1,386.4	1,392.6	1,397.2	1,399.1	1,381.7	1,358.2	1,392.7
	1.2	1.5	0.5	0.3	0.1	-1.2	4.2	2.5
Personal disposable income per person (dollars)	27,396	27,693	28,400	28,645	28,751	28,744	27,321	28,635
	1.0	1.1	2.6	0.9	0.4	-0.0	4.6	4.8
Personal saving rate (percent)	2.5	1.9	3.5	3.5	3.2	4.7	2.7	3.7
	8.7	-24.0	84.2	0.0	-8.6	46.9	-13.8	40.6
Population (thousands) [1]	32,927	33,047	33,103	33,186	33,311	33,441	32,882	33,260
	0.3	0.4	0.2	0.2	0.4	0.4	1.1	1.2
Total number of jobs, business sector (index 2002 = 100)	109.4	109.9	110.8	110.7	110.7	110.3	109.1	110.6
	0.5	0.5	0.8	-0.1	0.0	-0.4	2.1	1.4

^{1.} Data not adjusted for seasonal variation.