Fair, safe and productive workplaces

Labour Program

Workplace Bulletin

November 15, 2010

Également disponible en français

The Workplace Bulletin, issued by the **Labour Program**, is published twice a month. It provides wage and other information relating to collective bargaining in Canada and offers updates on industrial relations issues.

In this issue

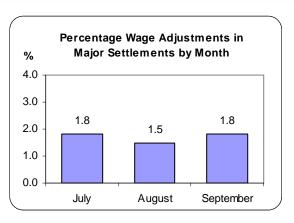
Page

Wage Settlements, September and 3rd Quarter 2010 Analysis and Wage Data
Current and Upcoming Key Negotiations13
Major Work Stoppages17
Coming in the Next Issue17
For More Information17
Mailing List Add or Remove My Name 18

Wage Settlements Covering 500 or More Employees

September 2010

Wage adjustments from major collective bargaining settlements reached in September 2010 averaged 1.8% annually over the contract term, up from the 1.5% figure in August and the same as the 1.8% figure in July. The results for the month of September are based on a review of 22 settlements covering 273,540 employees.



When the parties to these September settlements previously negotiated, the resulting wage adjustments averaged 2.7%, higher than in their current settlements. Contract duration in September 2010 averaged 45.0 months, compared to 42.7 months in the previous round of settlements.

The September figure was largely influenced by 2 large settlement groups in the Quebec jurisdiction. The Government of Quebec settled with approximately 107,000 public sector employees for wage adjustments averaging 1.2% and 4 Quebec construction agreements provided 144,940 employees with wage increases averaging 2.3%. Therefore, the wage gains were lower in the public sector (1.2%) than in the private sector (2.2%).



On a regional/jurisdictional basis, average wage adjustments in September were larger in Alberta at 3.5% (a single agreement, Suncor). Wage adjustments were smaller in the federal jurisdiction at 0.8% (Bell Aliant at 0.4% and MTS Communications at 0.7%).

On an industry basis, September 2010 average wage adjustments were larger in primary industries at 3.5% (single agreement, Suncor in Alberta) and lower in the information and culture sector at 0.5% (Bell Aliant and MTS Communications). The largest concentration of employees (53.5% of all employees) was in construction (Quebec construction agreements) where wage adjustments averaged 2.3%.

In the following tables, COLA is the abbreviation for Cost-of-Living Allowance.

Average Annual Percentage Wage Adjustments by Month

		2010			
	July	August	September		
Sectors					
Public Sector	1.5	1.4	1.2		
Private Sector	2.1	1.9	2.2		
All Industries/Jurisdictions					
Average Annual Adjustment	1.8	1.5	1.8		
Non-COLA	1.8	1.4	1.8		
COLA	1.9	2.1	-		
First-Year Adjustment	1.0	0.8	2.8		
Non-COLA	1.4	0.8	2.8		
COLA	0.2	1.2	-		
Industries					
Primary Industries	-	-	3.5		
Utilities	0.0	-	-		
Construction	2.7	3.1	2.3		
Manufacturing	1.8	1.0	-		
Wholesale and Retail Trade	-	-	1.8		
Transportation	2.1	2.0	2.0		

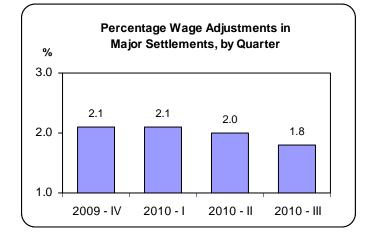
		2010						
	July	August	September					
Industries (continued)								
Information and Culture	1.7	1.9	0.5					
Education, Health and Social Services	1.2	1.2	1.3					
Public Administration	2.0	1.5	-					
Jurisdictions								
Nova Scotia	-	1.1	-					
New Brunswick	-	1.0	3.0					
Quebec	0.4	-	1.8					
Ontario	2.3	3.1	2.0					
Manitoba	1.4	1.1	-					
Saskatchewan	1.8	-	3.3					
Alberta	0.0	3.0	3.5					
British Columbia	0.0	1.0	-					
Multiprovince	2.5	-	-					
Public Service Labour Relations Act	-	-	-					
Canada Labour Code, Part I	2.0	2.0	0.8					
Federal Jurisdiction	2.0	2.0	0.8					

Third Quarter 2010

Major collective bargaining settlements in the third quarter 2010 provided base-rate wage adjustments averaging **1.8%** annually over the contract term. The results are based on a review of 54 settlements and cover 332,560 employees.

When the parties to these third quarter settlements previously negotiated, the resulting wage adjustments averaged 2.8%, higher than in their current settlements. Contract duration in the third quarter 2010 averaged 44.3 months, compared to 41.9 months in the previous round of settlements.

In the third quarter 2010, wage increases were smaller in the public sector than in the private sector. Wage adjustments in



the public sector averaged 1.3%. The results are based on a review of 26 settlements and cover 144,850 employees. In the private sector, wage adjustments averaged 2.2%; the private sector results are based on a review of 28 settlements and cover 187,710 employees.

The third quarter data were largely influenced by 2 sets of collective agreements in the Quebec jurisdiction. The Government of Quebec settled with approximately 107,000 public sector employees for wage adjustments averaging 1.2%; also, approximately 144,940 construction employees in the province received wage increases averaging 2.2 to 2.4% in 4 contracts.

The highest wage adjustments were in Saskatchewan and Alberta (2.9%), the lowest being in British Columbia (0.5%). The largest concentration of employees was in Quebec (76.5% of employees) where wage adjustments averaged 1.8%. In the federal jurisdiction, wage adjustments averaged 1.6%.

On an industry basis, the highest wage adjustments were in the primary industries (a single agreement, Suncor in Alberta at 3.5%) and the lowest in the utilities sector (a single agreement BC Hydro at 0.0%). The largest concentration of employees (45.7% of employees) was in construction where wage adjustments averaged 2.3%.

This year to date (January to September 2010) wage adjustments averaged 2.0%. The results are based on 206 agreements covering 733,600 employees. Wage adjustments averaged 1.7% in the public sector and 2.2% in the private sector; 50% of employees covered in these contracts received wage adjustments in the 2.0 to 2.9% range; 14.2% were subject to a wage freeze.

Average Annual Percentage Wage Adjustments by Quarter

	2009	2009		
	4 th	1 st	2 nd	3 rd
Sectors				
Public Sector	2.3	2.2	1.8	1.3
Private Sector	1.6	1.9	2.5	2.2
All Industries/Jurisdictions		-		-
Average Annual Adjustment	2.1	2.1	2.0	1.8
Non-COLA	2.1	2.1	2.0	1.8
COLA	1.8	1.5	2.0	2.0
First Voor Adjustment	2.1	2.1	1.8	2.4
First-Year Adjustment Non-COLA	2.1	2.1	1.8	2.4
			1	1
COLA	1.7	1.5	2.6	0.7
Industries			1	1
Primary Industries	-	0.8	5.7	3.5
Utilities	2.5	2.9	0.0	0.0
Construction	2.5	2.1	2.4	2.3
Manufacturing	1.2	1.2	1.3	1.6
Wholesale and Retail Trade	1.7	1.9	3.9	1.8
Transportation	2.1	3.7	1.9	2.0
Information and Culture	1.9	0.0	-	0.9
Finance and Professional Services	2.2	-	3.1	-
Education, Health and Social Services	2.4	2.1	2.4	1.3
Entertainment and Hospitality	-	2.4	1.2	-
Public Administration	2.4	2.8	1.1	1.6
Jurisdictions				
Newfoundland and Labrador	-	1.1	1.7	-
Prince Edward Island	-	-	1.9	-
Nova Scotia	2.3	2.1	-	1.1

	2009	2010		
	4 th	1 st	2 nd	3 rd
Jurisdictions (continued)				
New Brunswick	-	2.6	_	1.8
Quebec	2.1	1.9	1.7	1.8
Ontario	1.9	2.0	2.4	2.2
Manitoba	2.4	3.3	-	1.2
Saskatchewan	-	-	2.3	2.9
Alberta	4.3	5.6	2.7	2.9
British Columbia	3.0	0.2	0.0	0.5
Territories	-	-	2.2	-
Multiprovince	0.0	-	-	2.5
Public Service Labour Relations Act	1.7	-	-	-
Canada Labour Code, Part I	1.9	1.7	2.1	1.6
Federal Jurisdiction	1.8	1.7	2.1	1.6

Average Annual Percentage Wage Adjustments by Year

	2007	2008	2009	2010		
Sectors						
Public Sector	3.4	3.5	2.5	1.7		
Private Sector	3.2	2.5	1.8	2.2		
All Industries/Jurisdictions						
Average Annual Adjustment	3.3	3.2	2.4	2.0		
Non-COLA	3.3	3.4	2.4	2.0		
COLA	3.4	1.7	2.3	1.9		
First-Year Adjustment	3.9	3.6	2.5	2.2		
Non-COLA	3.9	3.8	2.6	2.2		
COLA	3.5	1.9	1.9	1.5		

	2007	2008	2009	2010
Industries		-	-	
Primary Industries	4.6	4.3	2.5	3.3
Utilities	3.9	2.3	3.0	0.6
Construction	3.4	5.4	3.7	2.3
Manufacturing	2.5	1.1	1.6	1.4
Wholesale and Retail Trade	2.4	2.8	1.8	2.9
Transportation	2.7	3.1	1.1	2.2
Information and Culture	3.1	2.0	2.1	0.8
Finance and Professional Services	3.6	2.8	2.6	3.1
Education, Health and Social Services	3.5	3.8	3.0	1.8
Entertainment and Hospitality	3.3	1.9	2.0	2.2
Public Administration	3.4	2.7	2.1	1.3
Jurisdictions				
Newfoundland and Labrador	1.6	5.0	5.0	1.3
Prince Edward Island	2.8	3.0	3.6	1.9
Nova Scotia	3.0	4.0	2.9	1.5
New Brunswick	2.5	3.7	6.0	2.3
Quebec	3.2	2.4	2.2	1.8
Ontario	3.1	2.6	2.4	2.3
Manitoba	3.0	3.4	2.9	2.1
Saskatchewan	4.1	5.1	5.0	2.4
Alberta	4.9	4.8	4.5	3.7
British Columbia	3.0	2.5	3.0	0.1
Territories	3.0	4.4	2.4	2.2
Multiprovince	3.0	-	2.1	2.5
Public Service Labour Relations Act	2.8	2.9	1.7	-

	2007	2008	2009	2010
Jurisdictions (continued)				
Canada Labour Code, Part I	2.8	2.9	1.2	1.8
Federal Jurisdiction	2.8	2.9	1.6	1.8

Note: Data for 2010 cover the months of January through September.

Average Annual Percentage Wage Adjustments by Public and Private Sectors, a Chronological Perspective Since 2000

Year	Public	Private	Both Sectors
2000	2.5	2.4	2.5
2001	3.4	3.0	3.3
2002	2.9	2.6	2.8
2003	2.9	1.2	2.5
2004	1.4	2.3	1.8
2005	2.3	2.5	2.3
2006	2.6	2.2	2.5
2007	3.4	3.2	3.3
2008	3.5	2.5	3.2
2009	2.5	1.8	2.4
2010	1.7	2.2	2.0

Note: Data for 2010 cover the months of January through September.

Major settlements are those involving bargaining units of 500 or more employees. For additional information, please see the <u>Technical Notes</u> (<u>PDF format, 200KB</u>).

Source: Strategic Policy, Analysis, and Workplace Information Directorate, Labour Program, HRSDC.

OTHER DETAILED TABLES

Other detailed tables (PDF format, 173KB) include data on the number of agreements, employees, and durations by month, quarter, and year for both sectors—public and private—jurisdictions, and industries.

Major Settlements Reached in September 2010

Major Settlements Reached in September 2010				
Industry, Employer, Location, Union and Bargaining Unit	No. of Empls.	Avg. Ann. % Adj. *COLA	Duration (months)	Expiry Date
Primary Industries				
Suncor Energy Inc., Oil Sands Fort McMurray, Alberta Communications, Energy and Paperworkers Union of Canada (CLC) mine employees	3,200	3.5	36.0	Apr 30, 2013
1 agreement	3,200	3.5	36.0	
Construction				
Association de la construction du Québec province-wide, Quebec various unions construction employees	65,760	2.3	36.0	Apr 30, 2013
Association de la construction du Québec province-wide, Quebec various unions construction employees	10,930	2.3	36.0	Apr 30, 2013
Association des constructeurs de routes et grands travaux du Québec province-wide, Quebec various unions construction employees	28,520	2.4	36.0	Apr 30, 2013
Association provinciale des constructeurs d'habitations du Québec province-wide, Quebec various unions construction employees	39,730	2.2	36.0	Apr 30, 2013
Pipe Line Contractors Association of Canada province-wide, Ontario United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry of the United States and Canada (AFL-CIO/CLC) welders	600	1.7	36.0	Apr 30, 2013

		A		
		Avg. Ann. % Adj.		
Industry, Employer, Location, Union and Bargaining Unit	No. of Empls.	*COLA	Duration (months)	Expiry Date
Construction (continued)				
Saint John Construction Association Inc. Saint John County and other centres, New Brunswick Laborers' International Union of North America (CtW) labourers	700	3.0	24.0	Jun 30, 2012
6 agreements	146,240	2.3	35.9	
Wholesale and Retail Trade				
Saskatchewan Liquor and Gaming Authority province-wide, Saskatchewan Saskatchewan Government and General Employees' Union (CLC) office employees; retail employees; warehouse employees	1,010	1.8	36.0	Mar 31, 2013
1 agreement	1,010	1.8	36.0	
Transportation	'			
Maritime Employers Association Montréal, Quebec Canadian Union of Public Employees (CLC) longshoremen	1,200	2.0	48.0	Dec 31, 2012
1 agreement	1,200	2.0	48.0	
Information and Culture				
Bell Aliant Regional Communications, Limited Partnership province-wide, Nova Scotia, Newfoundland and Labrador, Prince Edward Island and New Brunswick Communications, Energy and Paperworkers Union of Canada (CLC) office employees and technicians	3,100	0.4	54.0	Dec 31, 2014
MTS Allstream Inc. province-wide, Manitoba Telecommunications Employees Association of Manitoba (Independent-natl.) managers	1,250	0.7	36.0	Feb 19, 2013
		0.5	48.8	

Industry, Employer, Location, Union and Bargaining Unit	No. of Empls.	Avg. Ann. % Adj. *COLA	Duration (months)	Expiry Date
Education, Health and Social Services				
Comité patronal de négociation des collèges province-wide, Quebec Fédération des employées et employés de services publics inc. (CSN) support employees	3,360	1.2	60.0	Mar 31, 2015
Comité patronal de négociation du secteur de la santé et des services sociaux province-wide, Quebec Centrale des syndicats démocratiques (directly chartered unions) (CSD) academic employees	850	1.2	60.0	Mar 31, 2015
Comité patronal de négociation du secteur de la santé et des services sociaux province-wide, Quebec Fédération de la santé et des services sociaux (CSN) office employees; service and maintenance employees; health and social care professional employees	89,070	1.2	60.0	Mar 31, 2015
Extendicare (Canada) Inc., Nursing Homes Scarborough and other centres, Ontario Service Employees International Union (CtW/CLC) nurses and support services employees	1,030	2.0	12.0	Apr 30, 2011
Extendicare (Canada) Inc., Nursing Homes Scarborough and other centres, Ontario Service Employees International Union (CtW/CLC) nurses and support services employees	2,590	2.0	12.0	Apr 30, 2011
Leisureworld Inc. Toronto, Mississauga, and Streetsville, Ontario Service Employees International Union (CtW/CLC) nurses and support services employees	1,420	2.0	12.0	Apr 30, 2011
Leisureworld Inc. Toronto, Ontario Service Employees International Union (CtW/CLC) nurses and support services employees	2,990	2.0	12.0	Apr 30, 2011

Industry, Employer, Location, Union and Bargaining Unit	No. of Empls.	Avg. Ann. % Adj. *COLA	Duration (months)	Expiry Date
Education, Health and Social Services (continued	l)			
Management Negotiating Committee for English-language School Boards province-wide, Quebec Fédération des employées et employés de services publics inc. (CSN) support employees	800	1.2	60.0	Mar 31, 2015
Management Negotiating Committee for French-language School Boards province-wide, Quebec Fédération des employées et employés de services publics inc. (CSN) support employees	12,950	1.2	60.0	Mar 31, 2015
Université de Montréal Montréal, Quebec Syndicat général des professeurs de l'Université de Montréal (Independent-local) professors	1,420	2.0	60.0	May 31, 2013
University of Saskatchewan Saskatoon, Saskatchewan University of Saskatchewan Faculty Association (Independent-local) professors; librarians; instructors	1,060	4.7	36.0	Jun 30, 2013
11 agreements	117,540	1.3	56.5	
Total				
Agreements with COLA - 0 agreement	0	0.0	0.0	
Agreements without COLA - 22 agreements	273,540	1.8	45.0	
All Agreements - 22 agreements	273,540	1.8	45.0	

Major settlements are those involving bargaining units of 500 or more employees. For additional information, please see the <u>Technical Notes</u> (<u>PDF format, 200KB</u>).

Source: Strategic Policy, Analysis, and Workplace Information Directorate, Labour Program, HRSDC.

Current and Upcoming Key Negotiations Covering 500 or more employees

Employer	Union	Employees	Status*	Expiry Month		
Current Key Negotiations						
Federal Jurisdiction, Public Sector						
Saskatchewan						
Saskatchewan Telecommunications	CEP	3,460	В	Mar 10		
Multiprovince						
Government of Canada	Various unions	166,870	B/TENT	Dec 09/Dec 11		
Canada Post Corporation	CUPW	54,000	ARB/B	Sep 09/Jan 11		
Federal Jurisdiction, Private Sector						
Multiprovince						
TELUS Corporation	TWU	13,700	В	Nov 10		
Canadian National Railway Company	Teamsters Canada/ CAW-Canada	5,530 B/TENT		Jul 10/Dec 10		
Canadian Pacific Railway	Teamsters Canada/ CAW-Canada	2,630	В	Dec 10		
NAV CANADA	CAW-Canada/ PIPSC	1,210 B/TENT		Apr 10		
British Columbia						
British Columbia Maritime Employers Association	ILWU Canada	4,500	MED	Mar 10		
Provincial and Territorial Jurisdictions, Public Sector						
Prince Edward Island						
Government of Prince Edward Island	PEIUPSE	1,950	ARB	Mar 10		
Nova Scotia						
Government of Nova Scotia	NSTU	10,000	В	Jul 10		
Capital District Health Authority	NSGEU	8,350	В	Oct 10		

Employer	Union	Employees	Status*	Expiry Month		
Current Key Negotiations (conti	nued)					
Provincial and Territorial Jurisdictions, Public Sector (continued)						
Nova Scotia (continued)						
Health Association Nova Scotia	NSNU	3,580	В	Oct 09		
Government of Nova Scotia	CUPE	1,650	В	Oct 09		
Halifax Regional School Board	CUPE	770	В	Jul 09		
New Brunswick						
Government of New Brunswick	NBUPPE/CUPE	6,630	В	Feb 09-Dec 09		
Quebec			-			
Comité patronal de négociation du secteur de la santé et des services sociaux	Various unions	46,710	B/TENT	Mar 10		
Management Negotiating Committee for School Boards	Various unions	s unions 31,850 B/TENT		Mar 10		
City of Montréal	Various unions 15,700 B/ARB		B/ARB	Dec 06/Dec 10		
Gouvernement du Québec	Various unions	9,110	B/TENT	Mar 10		
City of Québec	Various unions	3,100	ARB	Dec 06/Dec 10		
Le Réseau de transport de la Capitale	Confédération des syndicats nationaux	920	В	Jun 09		
Ontario						
Universities	Various unions	16,620	В	Apr/Jun/Aug 10		
Ontario Hospital Association	SEIU	15,000	ARB	Oct 09		
City of Toronto	IAFF	3,000	В	Dec 09		
London Health Sciences Centre	CAW-Canada	1,190	В	Oct 10		
Manitoba						
Government of Manitoba	MGEU	13,500	В	Mar 10		

Employer	Union	Employees	Status*	Expiry Month		
Current Key Negotiations (contin	ued)					
Provincial and Territorial Jurisdictions, Public Sector (continued)						
Saskatchewan						
Government of Saskatchewan	STF	12,000	В	Aug 10		
SaskPower	CEP/IBEW	2,080	В	Dec 09		
City of Saskatoon	CUPE	1,490	В	Dec 09		
City of Regina	CUPE	1,200	В	Dec 09		
Alberta						
Government of Alberta	AUPE	22,000	В	Aug 10		
HBA Services	HSAA	14,000	MED	Mar 11		
British Columbia						
Community Social Services Employers Association	BCGEU	15,000	В	Mar 10		
Health Employers Association of British Columbia	HSABC	14,000	В	Mar 10		
Nunavut						
Government of Nunavut	PSAC	2,100	В	Sep 10		
Government of Nunavut	NTA	640	MED	Jun 09		
Provincial and Territorial Jurisdictions, Private Sector						
Ontario						
Construction Sector	Various unions	8,900	В	Apr 10		
Hamilton Steel GP Inc.	USW	2,400	СО	Jul 10		
Central Care Corporation	Various unions	1,660	ARB	Mar/Apr 10		
Alberta						
Canada Safeway Limited	UFCW Canada	10,725	В	Mar 10		
XL Foods Lakeside Packers	UFCW Canada	2,100	В	Dec 09		

Employer	Union		Employees	Status*	Expiry Month	
Current Key Negotiations (continued)						
Provincial and Territorial Jurisdictions, Private Sector (continued)						
British Columbia						
Interior Forest Labour Relations Association	USW		4,000	В	Jun 09	
* ARB - Arbitration B - Bargaining BaWS - Bargaining after work stoppage CO - Conciliation MED - Mediation MaWS - Mediation after work stoppage MaWS - Mediation after work stoppage PAB - Post-arbitration bargaining PMB - Post-mediation bargaining TENT - Tentative settlement WS - Work stoppage						

Notes:

The short dash (-) in the **Expiry Month** column indicates that collective agreements within a same union or in various unions are expiring, for example, from September 2007 to January 2008 inclusively, and their expiry dates are presented by this short form: **Sept 07-Jan 08.**

The oblique sign (/) means that collective agreements within a same union or in various unions are expiring, for example, either on July 2007 or April 2008, and their expiry dates are presented by this short form: **Jul 07/Apr 08.**

Employer	Union	Employees	Expiry Month		
Upcoming Key Negotiations					
Federal Jurisdiction, Public Secto	r				
Nothing to report.					
Federal Jurisdiction, Private Sect	or				
Air Canada	Various unions	26,180	Feb 11/Mar 11		
Provincial and Territorial Jurisdictions, Public Sector					
Ontario Hospital Association	Various unions	57,970	Mar 11		
Toronto Transit Commission	ATU	8,970	Mar 11		
Government of New Brunswick	NBNU	5,800	Dec 10		
Provincial and Territorial Jurisdictions, Private Sector					
Pratt & Whitney Canada	CAW-Canada	2,800	Feb 11		

Major Work Stoppages

Involving 500 or more employees, from October 8 to October 21, 2010.

An updated Weekly Report and a Year-to-Date Report are available on the Web site.

Employer, Location, Union, and Employees	Issues	Starting	Ending
Sears Canada (Logistics Centre) Vaughan, Ontario United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union 540 warehouse employees	Not available	Apr 1/2010 Lockout	

Coming in the Next Issue

- Recent Collective Bargaining Settlements
- Current and Upcoming Key Negotiations—Update
- Major Work Stoppages—Update
- Innovative Workplace Practices

For More Information

The Workplace Bulletin is available twice a month.

The *Workplace Bulletin* keeps you informed of ongoing developments and provides access to timely customized information on industrial relations and collective bargaining in Canada. You can get updated on topics such as:

- · negotiated wage data
- benefits
- working conditions
- work stoppages
- labour organizations
- union membership
- innovative workplace practices

For more information and a complete listing of products and services, go to <u>Collective Bargaining Information and Analysis</u> or contact:

Client Services at 1-800-567-6866

Ottawa-Gatineau area at 819-997-3117.

Mailing List—Add or Remove My Name

The *Workplace Bulletin* provides relevant information on a variety of topics. To receive the *Workplace Bulletin*, please add your name to the mailing list using the link below.

I would like to ADD MY NAME to the mailing list.

I would like to **REMOVE MY NAME** from the mailing list.

PRIVACY STATEMENT