HOUSING MARKET INFORMATION

HOUSING NOW
Calgary CMA

CANADA MORTGAGE AND HOUSING CORPORATION

Date Released: July 2010

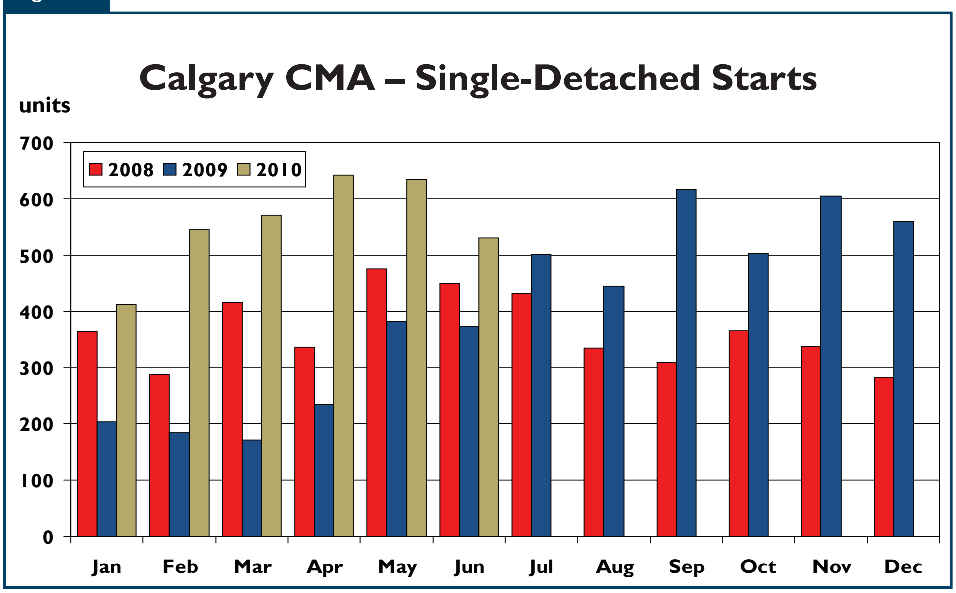
New Home Market

Housing starts in Calgary continue to move higher

Total housing starts in the Calgary Census Metropolitan Area (CMA) reached 685 units in June 2010, up from 434 units in the previous year. Year-over-year improvements in both the number of single-detached and multi-family units started contributed to the rise. To the end of June, total housing starts increased from 1,981 units in 2009 to 4,617 units in 2010.

Single-detached builders started work on 531 homes in June 2010, an increase of 42 per cent from the 374 units in 2009. This marks the twelfth consecutive month when single-detached starts have increased on a year-over-year basis. In the

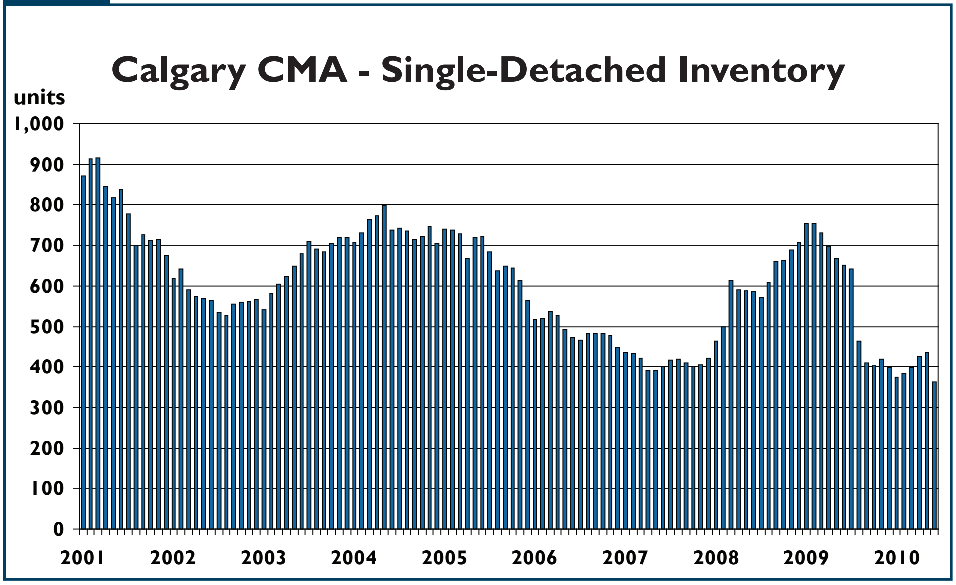
Figure 1



Source: CMHC

Table of Contents

Figure 2



Source: CMHC

last several months, builders have taken the opportunity to replenish their inventory levels as demand for completed units was brisk in the latter half of 2009 and in the beginning of 2010. After the first six months, the number of singled-detached starts rose from 1,549 units in 2009 to 3,335 in 2010. Although production thus far in 2010 has outpaced 2009 levels, the year-over-year gains have started to moderate.

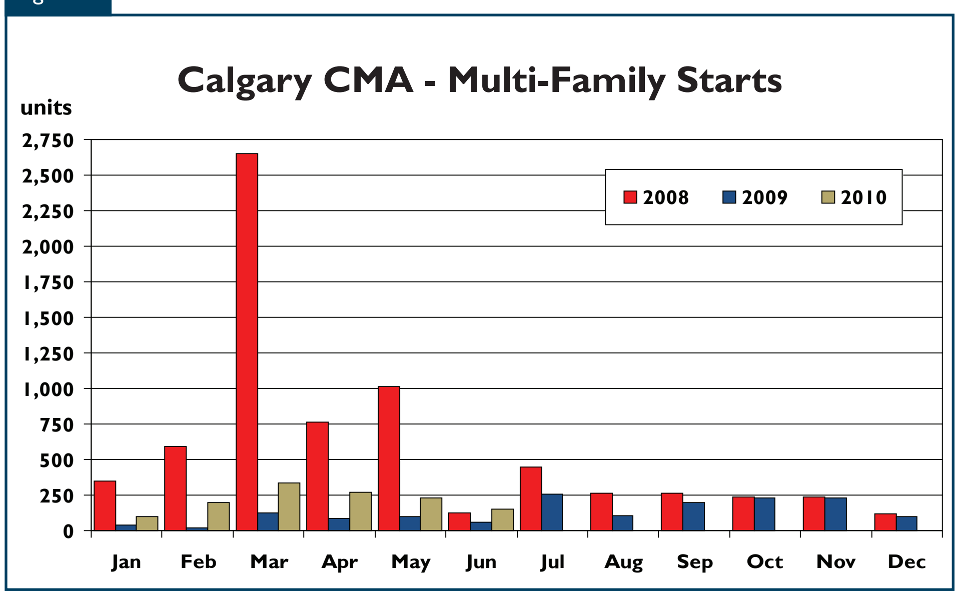
Single-detached completions in June increased 82 per cent from the previous year, reaching 659 units. This also represented the highest number of monthly completions since March 2008. Given the rise in the number of units completed last month, absorptions also increased, up from 462 units in May to 727 units in June. With absorptions outpacing completions, inventories moved lower. The inventory of complete and unabsorbed units in June was sitting at 362 units, down 45 per cent from the previous year and reaching its lowest level since February 1993.

The median absorbed price, which is less influenced than the average by extreme values, reached $431,632 in June, down eight per cent from the previous year when it was $471,548. Readers should note that the absorbed price reflects units absorbed at or after completion in a given month, which is not necessarily the month when the price was negotiated.

Multi-family dwellings, which include semi-detached, row, and apartment units, totalled 154 units in June, up 157 per cent from the previous year. To the end of June, foundations for 1,282 units were poured, an increase from the 432 units started in 2009. Despite the rise in multi-family production, activity so far in 2010 is below the 10-year average of 2,645 units. Elevated apartment inventories have contributed to fewer apartment projects breaking ground, keeping multi-family production below historical averages.

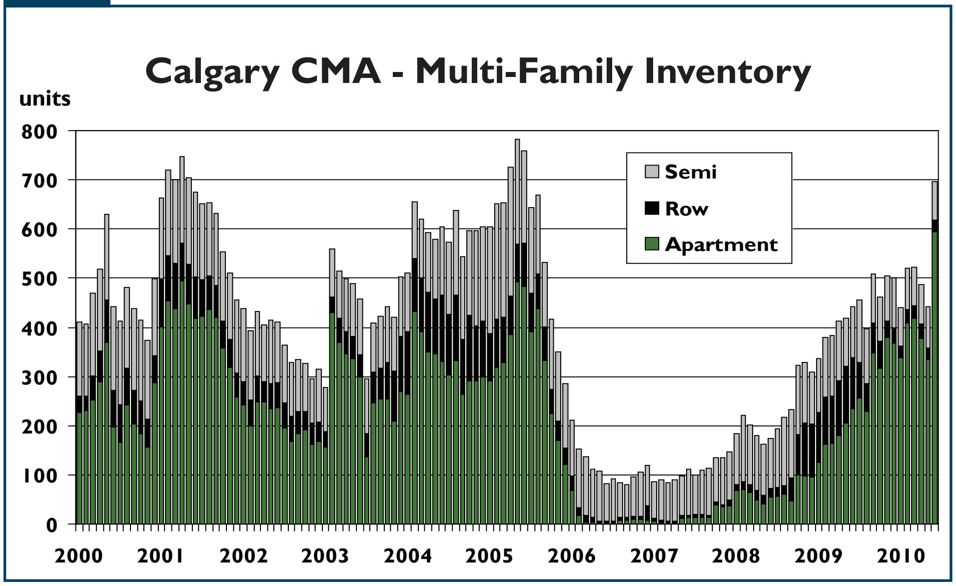
Multi-family inventories increased in June, following two consecutive months of decline. The rise in inventory levels can be attributed to the apartment segment. Apartment inventories rose from 335 units in May to 595 units in June, reaching its highest level on record, while semi-detached and row inventories collectively declined from the previous month. Apartment absorptions in June fell behind the number of units that reached completion. There were 446 apartment units that finished construction in June, compared to

Figure 3



Source: CMHC

Figure 4



Source: CMHC

186 units absorbed. Apartment inventories are expected to remain elevated as there is close to 4,000 units under construction.

Resale Market

Moderating sales and higher listings soften price growth

Residential MLS® sales in the Calgary CMA have started to fall below 2009 levels. Resale transactions were down 20 per cent in the second quarter, declining from 7,898 in 2009 to 6,339 in 2010. Higher interest rates and more prudent lending practices have contributed to the moderation in resale activity. In addition, weaker net migration levels have also tempered demand. The year-over-year gains in year-to-date sales have become less pronounced after starting the year up 40 per cent in the first quarter. To the end of June, there were 12,096 sales, up one per cent from the previous year.

Active listings have been trending up for the last several months as new listings rise and sales activity cools. There were 11,720 active listings in June, up 49 per cent from the previous year, providing potential home buyers a generous selection of homes to choose from. New listings so far in 2010 were up 22 per cent from a year earlier. The rise can be partially attributed to some home owners listing their existing home on the market while preparing to take possession of their new home that started construction several months earlier.

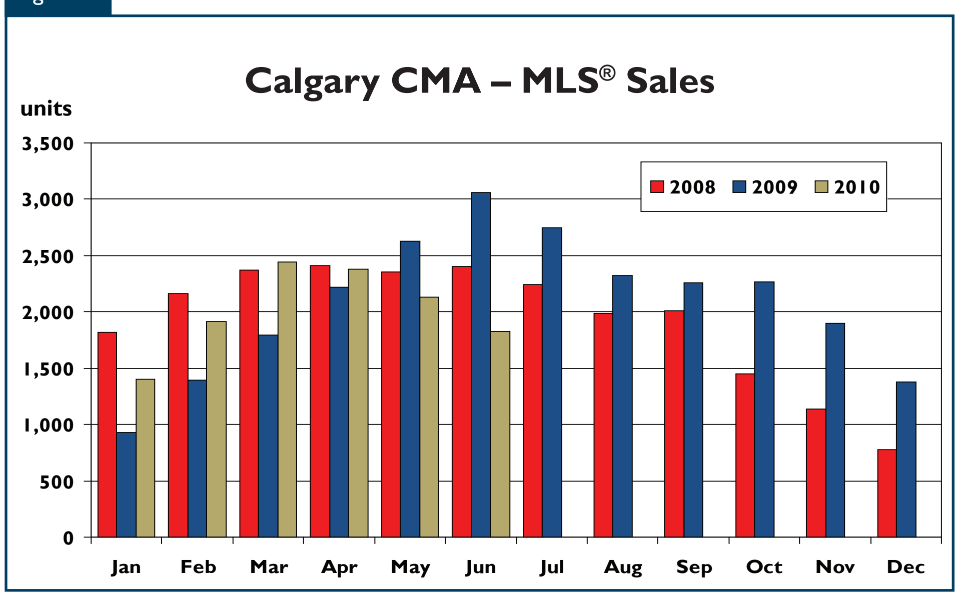
The average resale price in the second quarter was $408,929, up seven per cent from $383,505 in 2009. To the end of June, the average price increased from $378,609 in 2009 to $402,044 in 2010. Although prices increased on a year-over-year basis, the pace of growth has started to flatten. With fewer sales and more active listings, upward pressure on prices has eased. The sales-to-listings ratio declined to 16 per cent in June, down from 39 per cent in 2009, edging the market away from balanced toward buyers' conditions.

Economy

Full-time employment growth returns

Labour market conditions in Calgary have started to improve with full-time

Figure 5



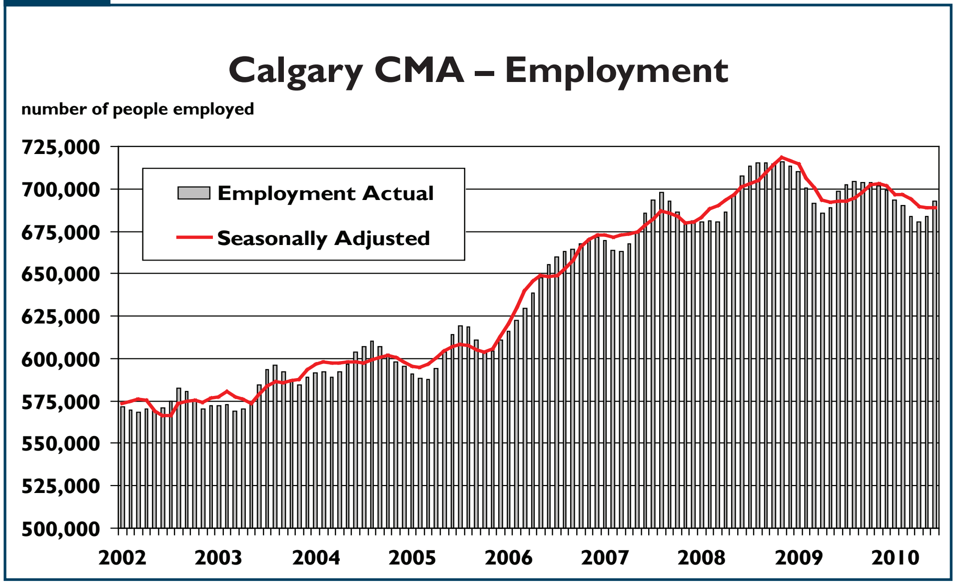
Source: CREA

employment beginning to rise. For every month in the second quarter, full-time employment was up on a year-over-year basis, following 14 months of year-over-year declines. With the gains in the second quarter, full-time employment to the end of June has inched past 2009 levels. This is a positive sign for housing demand as full-time employment represents quality jobs and typically provides higher pay.

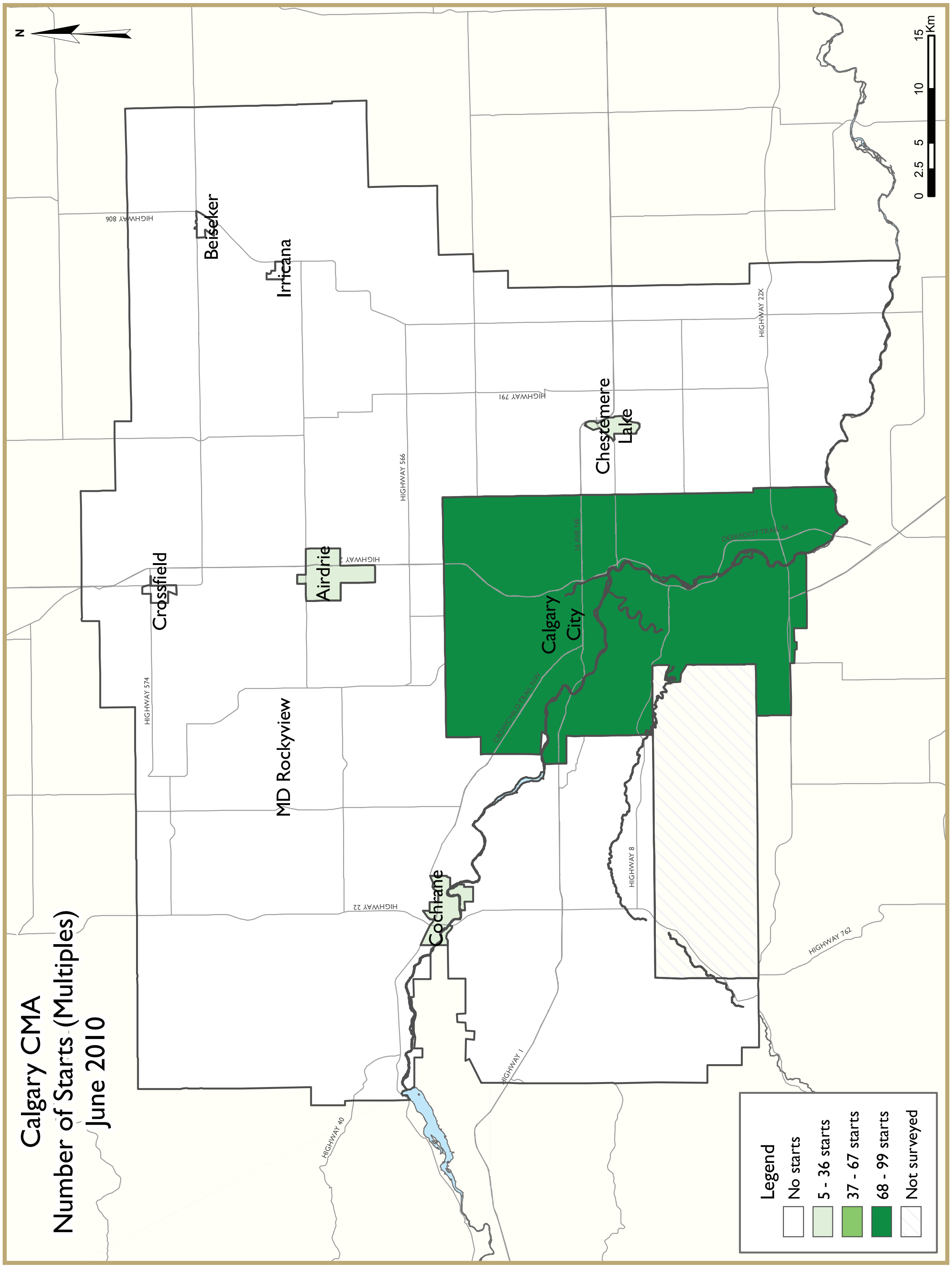
Although full-time employment has improved, overall employment continues to trail behind 2009 levels but showing signs of stabilizing. To the end of June, average employment was down 0.9 per cent from the previous year. The decline in employment was primarily due to weakness in part-time employment growth. On a seasonally adjust basis, employment in June was also down from the previous year, however on a month-over-month basis the trend is no longer pointing downward. The seasonally adjusted unemployment rate has moved lower from 7.7 per cent in May to 7.5 per cent in June. With the unemployment rate sitting at elevated levels, wage growth remains slow. After the first six months of 2010, average weekly earnings in Calgary were $980, up 1.1 per cent from a year earlier.

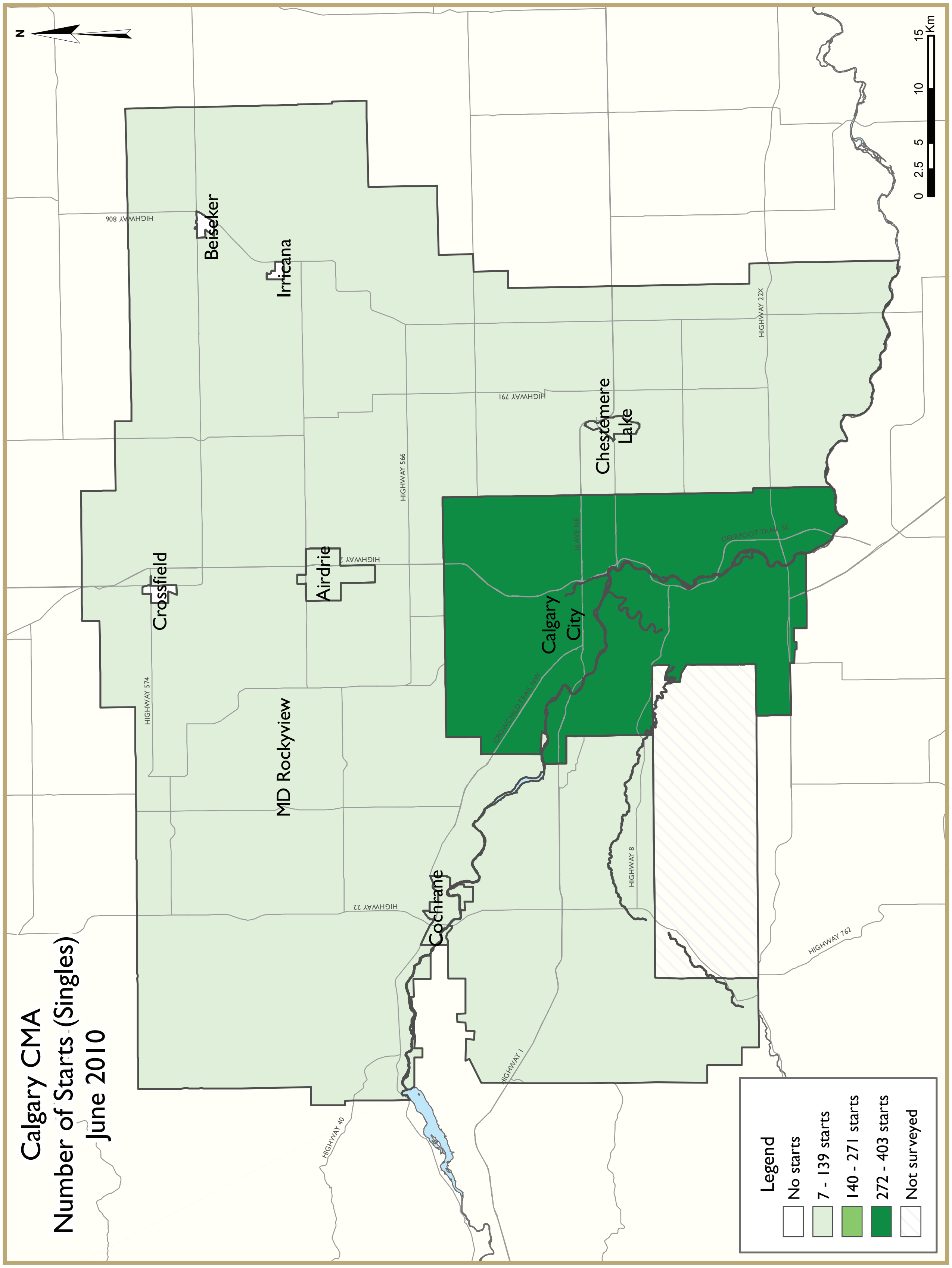
Net migration into Alberta declined 61 per cent in the first quarter of 2010 compared to the same period in 2009. Alberta did experience a modest net gain of migrants in the first quarter of 2010 from other provinces, following two consecutive quarters of losses. Compared to the previous year, however, activity was down 96 per cent. Conversely, attracting migrants from other countries remains a strength for Alberta. From January to March, net international migration reached 5,893 people, up 33 per cent from a year earlier.

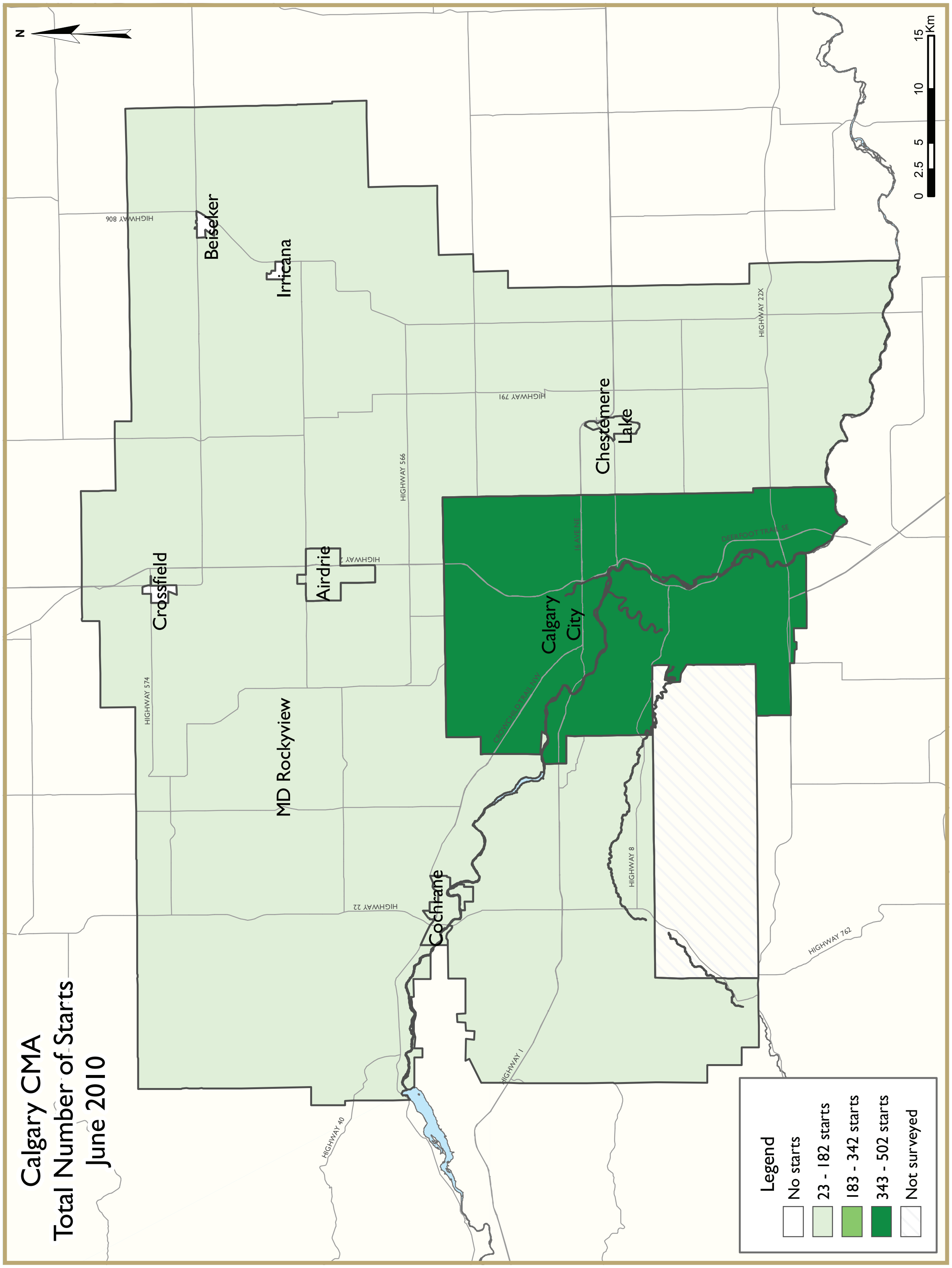
Figure 6

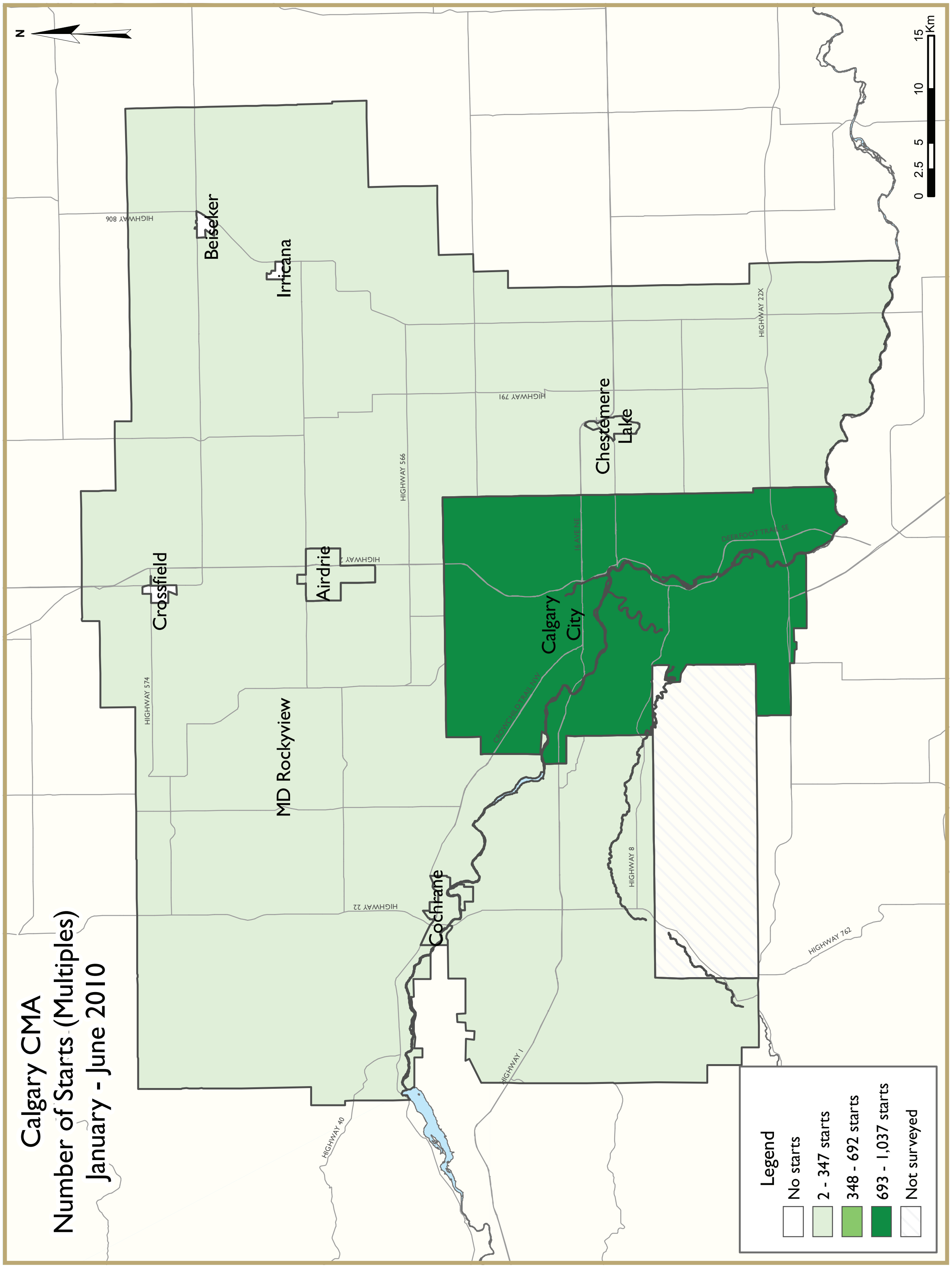


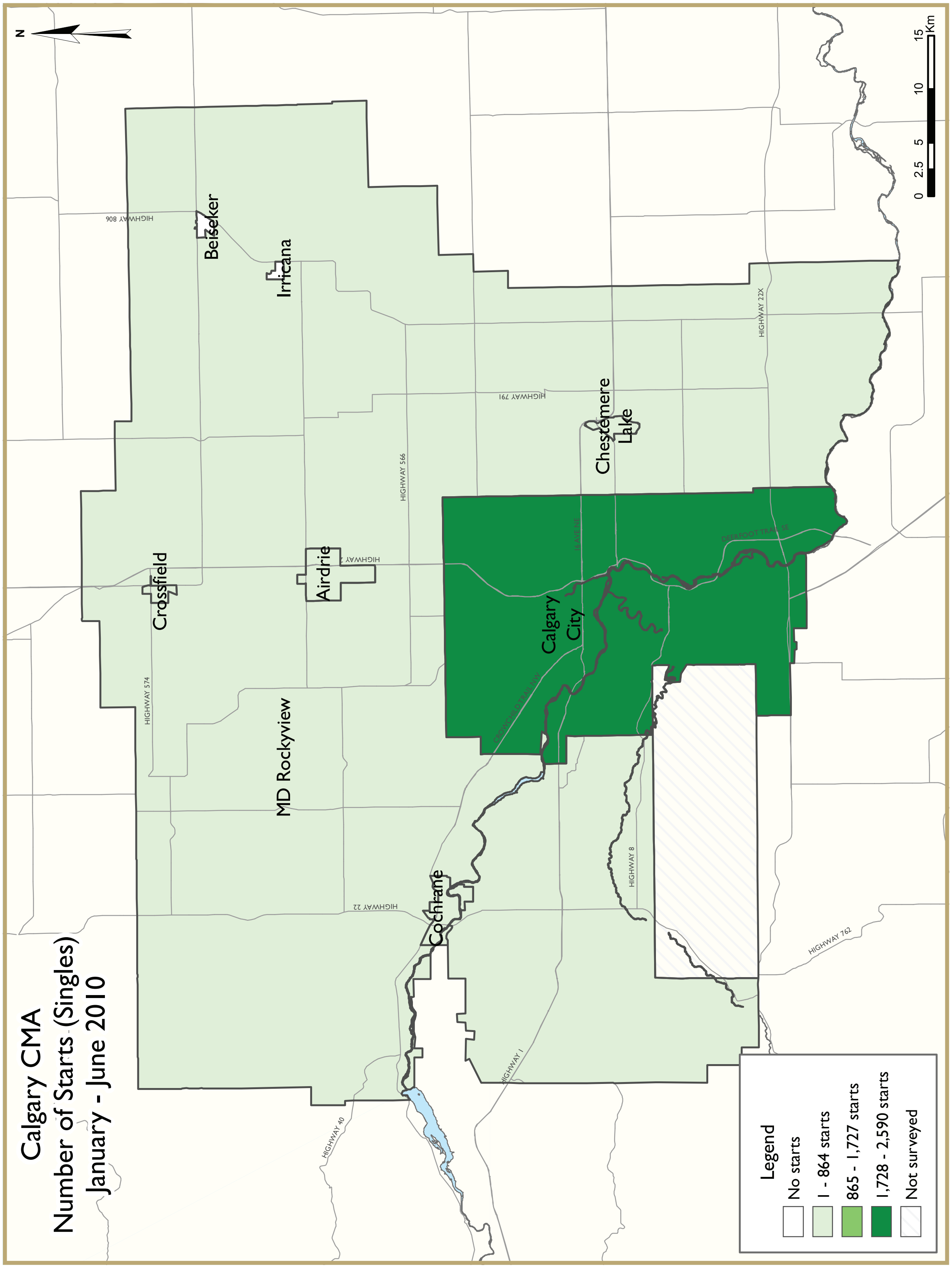
Source: Statistics Canada

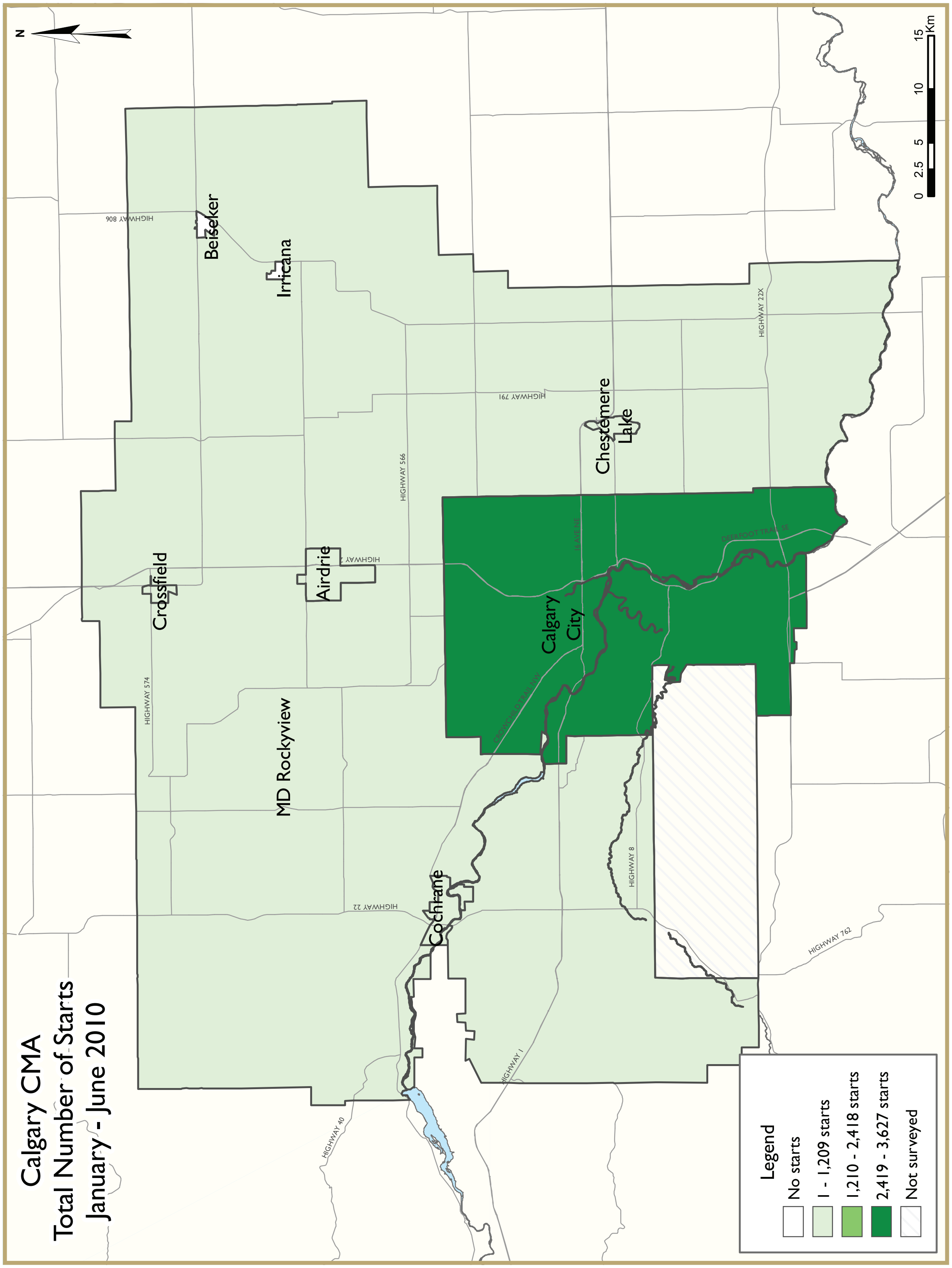

Calgary CMA
Number of Starts (Multiples)
June 2010
N
0 2.5 5 10 15
Km
Beiseker
Irricana
Crossfield
Airdrie
Chestermere Lake
Calgary City
MD Rockyview
Cochrane
HIGHWAY 806
HIGHWAY 791
HIGHWAY 566
HIGHWAY 574
HIGHWAY 22X
HIGHWAY 22
HIGHWAY 8
HIGHWAY 1
HIGHWAY 762
HIGHWAY 40
Legend
No starts
5 - 36 starts
37 - 67 starts
68 - 99 starts
Not surveyed


Calgary CMA
Number of Starts (Singles)
June 2010
N
0 2.5 5 10 15 Km
Beiseker
Irricana
Crossfield
Airdrie
MD Rockyview
Calgary City
Chestermere Lake
Cochrane
HIGHWAY 806
HIGHWAY 791
HIGHWAY 566
HIGHWAY 574
HIGHWAY 22
HIGHWAY 22X
HIGHWAY 8
HIGHWAY 1
HIGHWAY 40
HIGHWAY 762
Legend
No starts
7 - 139 starts
140 - 271 starts
272 - 403 starts
Not surveyed


Calgary CMA
Total Number of Starts
June 2010
N
0 2.5 5 10 15 Km
Beiseker
Irricana
Crossfield
Airdrie
MD Rockyview
Chestermere Lake
Calgary City
Cochrane
HIGHWAY 806
HIGHWAY 791
HIGHWAY 566
HIGHWAY 574
HIGHWAY 22
HIGHWAY 22X
HIGHWAY 8
HIGHWAY 1
HIGHWAY 40
HIGHWAY 762
Legend
No starts
23 - 182 starts
183 - 342 starts
343 - 502 starts
Not surveyed


Calgary CMA
Number of Starts (Multiples)
January - June 2010
N
0 2.5 5 10 15 Km
Legend
No starts
2 - 347 starts
348 - 692 starts
693 - 1,037 starts
Not surveyed
Beiseker
Irricana
Crossfield
Airdrie
MD Rockyview
Calgary City
Chestermere Lake
Cochrane
HIGHWAY 806
HIGHWAY 791
HIGHWAY 566
HIGHWAY 574
HIGHWAY 22
HIGHWAY 22X
HIGHWAY 8
HIGHWAY 762
HIGHWAY 40
HIGHWAY 1


Calgary CMA
Number of Starts (Singles)
January - June 2010
Legend
No starts
1 - 864 starts
865 - 1,727 starts
1,728 - 2,590 starts
Not surveyed
N
0 2.5 5 10 15 Km
Beiseker
Irricana
Crossfield
Airdrie
Chestermere Lake
Calgary City
MD Rockyview
Cochrane
HIGHWAY 806
HIGHWAY 791
HIGHWAY 566
HIGHWAY 574
HIGHWAY 22
HIGHWAY 22X
HIGHWAY 8
HIGHWAY 1
HIGHWAY 40
HIGHWAY 762


Calgary CMA
Total Number of Starts
January - June 2010
Legend
No starts
1 - 1,209 starts
1,210 - 2,418 starts
2,419 - 3,627 starts
Not surveyed
N
0 2.5 5 10 15 Km
Beiseker
Irricana
Crossfield
Airdrie
MD Rockyview
Calgary City
Chestermere Lake
Cochrane
HIGHWAY 806
HIGHWAY 791
HIGHWAY 566
HIGHWAY 574
HIGHWAY 22
HIGHWAY 22X
HIGHWAY 8
HIGHWAY 1
HIGHWAY 40
HIGHWAY 762

HOUSING NOW REPORT TABLES

Available in ALL reports:

1	Housing Activity Summary of CMA
2	Starts by Submarket and by Dwelling Type – Current Month or Quarter
2.1	Starts by Submarket and by Dwelling Type – Year-to-Date
3	Completions by Submarket and by Dwelling Type – Current Month or Quarter
3.1	Completions by Submarket and by Dwelling Type – Year-to-Date
4	Absorbed Single-Detached Units by Price Range
5	MLS® Residential Activity
6	Economic Indicators

Available in SELECTED Reports:

1.1	Housing Activity Summary by Submarket
1.2	History of Housing Activity (once a year)
2.2	Starts by Submarket, by Dwelling Type and by Intended Market – Current Month or Quarter
2.3	Starts by Submarket, by Dwelling Type and by Intended Market – Year-to-Date
2.4	Starts by Submarket and by Intended Market – Current Month or Quarter
2.5	Starts by Submarket and by Intended Market – Year-to-Date
3.2	Completions by Submarket, by Dwelling Type and by Intended Market – Current Month or Quarter
3.3	Completions by Submarket, by Dwelling Type and by Intended Market – Year-to-Date
3.4	Completions by Submarket and by Intended Market – Current Month or Quarter
3.5	Completions by Submarket and by Intended Market – Year-to-Date
4.1	Average Price ($) of Absorbed Single-Detached Units

SYMBOLS

n/a	Not applicable
*	Totals may not add up due to co-operatives and unknown market types
**	Percent change > 200%
-	Nil
--	Amount too small to be expressed
SA	Monthly figures are adjusted to remove normal seasonal variation

Table 1: Housing Activity Summary of Calgary CMA June 2010									
	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
STARTS									
June 2010	531	68	9	0	77	0	0	0	685
June 2009	374	52	0	0	8	0	0	0	434
% Change	42.0	30.8	n/a	n/a	**	n/a	n/a	n/a	57.8
Year-to-date 2010	3,335	464	32	0	486	170	0	130	4,617
Year-to-date 2009	1,549	258	0	0	86	88	0	0	1,981
% Change	115.3	79.8	n/a	n/a	**	93.2	n/a	n/a	133.1
UNDER CONSTRUCTION									
June 2010	3,575	578	97	0	649	3,426	0	467	8,792
June 2009	2,057	498	12	0	457	5,465	0	436	8,925
% Change	73.8	16.1	**	n/a	42.0	-37.3	n/a	7.1	-1.5
COMPLETIONS									
June 2010	659	104	0	0	35	446	0	0	1,244
June 2009	362	54	0	0	10	484	0	0	910
% Change	82.0	92.6	n/a	n/a	**	-7.9	n/a	n/a	36.7
Year-to-date 2010	2,788	348	6	0	256	1,352	0	0	4,750
Year-to-date 2009	2,079	366	0	0	476	1,207	0	30	4,158
% Change	34.1	-4.9	n/a	n/a	-46.2	12.0	n/a	-100.0	14.2
COMPLETED & NOT ABSORBED									
June 2010	362	76	2	0	24	595	0	0	1,059
June 2009	652	96	0	0	112	224	0	10	1,094
% Change	-44.5	-20.8	n/a	n/a	-78.6	165.6	n/a	-100.0	-3.2
ABSORBED									
June 2010	727	106	0	0	38	186	0	0	1,057
June 2009	377	41	0	0	19	456	0	0	893
% Change	92.8	158.5	n/a	n/a	100.0	-59.2	n/a	n/a	18.4
Year-to-date 2010	2,818	366	4	0	271	1,124	0	0	4,583
Year-to-date 2009	2,133	358	0	0	481	1,071	0	28	4,071
% Change	32.1	2.2	n/a	n/a	-43.7	4.9	n/a	-100.0	12.6

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.1: Housing Activity Summary by Submarket June 2010									
	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
STARTS									
Calgary City									
June 2010	403	58	9	0	32	0	0	0	502
June 2009	295	52	0	0	8	0	0	0	355
Airdrie									
June 2010	81	0	0	0	5	0	0	0	86
June 2009	47	0	0	0	0	0	0	0	47
Beiseker									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	0	0	0	0	0	0	0	0	0
Chestermere Lake									
June 2010	7	0	0	0	28	0	0	0	35
June 2009	4	0	0	0	0	0	0	0	4
Cochrane									
June 2010	17	10	0	0	12	0	0	0	39
June 2009	14	0	0	0	0	0	0	0	14
Crossfield									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	0	0	0	0	0	0	0	0	0
Irricana									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	0	0	0	0	0	0	0	0	0
MD Rockyview									
June 2010	23	0	0	0	0	0	0	0	23
June 2009	14	0	0	0	0	0	0	0	14
Calgary CMA									
June 2010	531	68	9	0	77	0	0	0	685
June 2009	374	52	0	0	8	0	0	0	434

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.1: Housing Activity Summary by Submarket June 2010									
	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
UNDER CONSTRUCTION									
Calgary City									
June 2010	2,734	534	87	0	417	3,280	0	467	7,519
June 2009	1,527	460	0	0	319	5,023	0	436	7,765
Airdrie									
June 2010	462	2	6	0	109	39	0	0	618
June 2009	278	6	0	0	69	208	0	0	561
Beiseker									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	0	0	0	0	0	0	0	0	0
Chestermere Lake									
June 2010	67	0	4	0	49	0	0	0	120
June 2009	42	8	0	0	5	0	0	0	55
Cochrane									
June 2010	151	40	0	0	68	107	0	0	366
June 2009	91	22	12	0	56	234	0	0	415
Crossfield									
June 2010	1	0	0	0	0	0	0	0	1
June 2009	2	0	0	0	0	0	0	0	2
Irricana									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	1	0	0	0	0	0	0	0	1
MD Rockyview									
June 2010	160	2	0	0	6	0	0	0	168
June 2009	116	2	0	0	8	0	0	0	126
Calgary CMA									
June 2010	3,575	578	97	0	649	3,426	0	467	8,792
June 2009	2,057	498	12	0	457	5,465	0	436	8,925

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.1: Housing Activity Summary by Submarket June 2010									
	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
COMPLETIONS									
Calgary City									
June 2010	542	104	0	0	24	446	0	0	1,116
June 2009	283	46	0	0	4	401	0	0	734
Airdrie									
June 2010	67	0	0	0	0	0	0	0	67
June 2009	35	2	0	0	0	0	0	0	37
Beiseker									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	0	0	0	0	0	0	0	0	0
Chestermere Lake									
June 2010	8	0	0	0	11	0	0	0	19
June 2009	3	4	0	0	0	0	0	0	7
Cochrane									
June 2010	19	0	0	0	0	0	0	0	19
June 2009	26	2	0	0	6	83	0	0	117
Crossfield									
June 2010	1	0	0	0	0	0	0	0	1
June 2009	0	0	0	0	0	0	0	0	0
Irricana									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	0	0	0	0	0	0	0	0	0
MD Rockyview									
June 2010	23	0	0	0	0	0	0	0	23
June 2009	14	0	0	0	0	0	0	0	14
Calgary CMA									
June 2010	659	104	0	0	35	446	0	0	1,244
June 2009	362	54	0	0	10	484	0	0	910

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.1: Housing Activity Summary by Submarket June 2010									
	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
COMPLETED & NOT ABSORBED									
Calgary City									
June 2010	296	67	2	0	13	579	0	0	957
June 2009	536	83	0	0	93	222	0	10	944
Airdrie									
June 2010	24	0	0	0	2	0	0	0	26
June 2009	60	4	0	0	5	0	0	0	69
Beiseker									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	0	0	0	0	0	0	0	0	0
Chestermere Lake									
June 2010	9	1	0	0	0	0	0	0	10
June 2009	10	1	0	0	8	0	0	0	19
Cochrane									
June 2010	30	6	0	0	9	16	0	0	61
June 2009	39	7	0	0	0	0	0	0	46
Crossfield									
June 2010	0	0	0	0	0	2	0	0	2
June 2009	0	0	0	0	0	0	0	0	0
Irricana									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	0	0	0	0	0	0	0	0	0
MD Rockyview									
June 2010	3	2	0	0	0	0	0	0	5
June 2009	7	1	0	0	6	0	0	0	14
Calgary CMA									
June 2010	362	76	2	0	24	595	0	0	1,059
June 2009	652	96	0	0	112	224	0	10	1,094

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.1: Housing Activity Summary by Submarket
June 2010

	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
ABSORBED									
Calgary City									
June 2010	586	103	0	0	27	186	0	0	902
June 2009	295	34	0	0	11	365	0	0	705
Airdrie									
June 2010	90	2	0	0	0	0	0	0	92
June 2009	37	2	0	0	0	0	0	0	39
Beiseker									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	0	0	0	0	0	0	0	0	0
Chestermere Lake									
June 2010	9	0	0	0	11	0	0	0	20
June 2009	3	3	0	0	2	0	0	0	8
Cochrane									
June 2010	20	1	0	0	0	0	0	0	21
June 2009	26	2	0	0	6	83	0	0	117
Crossfield									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	1	0	0	0	0	8	0	0	9
Irricana									
June 2010	0	0	0	0	0	0	0	0	0
June 2009	0	0	0	0	0	0	0	0	0
MD Rockyview									
June 2010	22	0	0	0	0	0	0	0	22
June 2009	15	0	0	0	0	0	0	0	15
Calgary CMA									
June 2010	727	106	0	0	38	186	0	0	1,057
June 2009	377	41	0	0	19	456	0	0	893

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

Table 1.2: History of Housing Starts of Calgary CMA 2000 - 2009									
	Ownership						Rental		Total*
	Freehold			Condominium					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	
2009	4,775	724	58	0	363	383	10	5	6,318
% Change	8.8	8.1	**	n/a	-45.5	-92.8	n/a	-98.6	-44.8
2008	4,387	670	12	0	666	5,335	0	368	11,438
% Change	-43.6	-29.6	-66.7	-100.0	-51.7	59.7	n/a	**	-15.3
2007	7,776	952	36	1	1,380	3,340	0	20	13,505
% Change	-25.8	-1.9	176.9	-88.9	17.8	-20.9	n/a	-89.4	-20.8
2006	10,473	970	13	9	1,171	4,222	0	188	17,046
% Change	20.2	21.9	-40.9	200.0	-11.9	51.9	n/a	**	24.7
2005	8,716	796	22	3	1,329	2,780	0	21	13,667
% Change	6.0	8.4	22.2	-70.0	21.1	-19.4	-100.0	-95.5	-2.4
2004	8,223	734	18	10	1,097	3,451	12	463	14,008
% Change	-3.5	36.4	-60.9	150.0	-27.1	23.9	200.0	93.7	2.7
2003	8,522	538	46	4	1,504	2,785	4	239	13,642
% Change	-9.2	40.8	76.9	-82.6	1.0	1.9	100.0	-18.4	-4.9
2002	9,390	382	26	23	1,489	2,734	2	293	14,339
% Change	24.6	11.7	**	**	17.3	58.5	-84.6	-34.9	26.3
2001	7,538	342	4	7	1,269	1,725	13	450	11,349
% Change	11.9	4.3	-97.2	-12.5	40.8	-41.6	116.7	**	2.3
2000	6,737	328	145	8	901	2,956	6	12	11,093

Source: CMHC (Starts and Completions Survey)

Table 2: Starts by Submarket and by Dwelling Type
June 2010

Submarket	Single		Semi		Row		Apt. & Other		Total		
	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009	% Change
Calgary City	403	295	58	52	41	8	0	0	502	355	41.4
Airdrie	81	47	0	0	5	0	0	0	86	47	83.0
Beiseker	0	0	0	0	0	0	0	0	0	0	n/a
Chestermere Lake	7	4	0	0	28	0	0	0	35	4	**
Cochrane	17	14	10	0	12	0	0	0	39	14	178.6
Crossfield	0	0	0	0	0	0	0	0	0	0	n/a
Irricana	0	0	0	0	0	0	0	0	0	0	n/a
MD Rockyview	23	14	0	0	0	0	0	0	23	14	64.3
Calgary CMA	531	374	68	52	86	8	0	0	685	434	57.8

Table 2.1: Starts by Submarket and by Dwelling Type
January - June 2010

Submarket	Single		Semi		Row		Apt. & Other		Total		
	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009	% Change
Calgary City	2,590	1,164	424	252	352	45	261	13	3,627	1,474	146.1
Airdrie	424	218	2	0	56	9	39	0	521	227	129.5
Beiseker	0	0	0	0	0	0	0	0	0	0	n/a
Chestermere Lake	59	26	0	0	43	0	0	0	102	26	**
Cochrane	141	85	42	20	61	12	0	75	244	192	27.1
Crossfield	1	0	0	0	0	0	0	0	1	0	n/a
Irricana	0	0	0	0	0	0	0	0	0	0	n/a
MD Rockyview	120	56	2	0	0	6	0	0	122	62	96.8
Calgary CMA	3,335	1,549	470	272	512	72	300	88	4,617	1,981	133.1

Source: CMHC (Starts and Completions Survey)

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market June 2010								
Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009
Calgary City	41	8	0	0	0	0	0	0
Airdrie	5	0	0	0	0	0	0	0
Beiseker	0	0	0	0	0	0	0	0
Chestermere Lake	28	0	0	0	0	0	0	0
Cochrane	12	0	0	0	0	0	0	0
Crossfield	0	0	0	0	0	0	0	0
Irricana	0	0	0	0	0	0	0	0
MD Rockyview	0	0	0	0	0	0	0	0
Calgary CMA	86	8	0	0	0	0	0	0

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market January - June 2010								
Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009
Calgary City	352	45	0	0	131	13	130	0
Airdrie	56	9	0	0	39	0	0	0
Beiseker	0	0	0	0	0	0	0	0
Chestermere Lake	43	0	0	0	0	0	0	0
Cochrane	61	12	0	0	0	75	0	0
Crossfield	0	0	0	0	0	0	0	0
Irricana	0	0	0	0	0	0	0	0
MD Rockyview	0	6	0	0	0	0	0	0
Calgary CMA	512	72	0	0	170	88	130	0

Source: CMHC (Starts and Completions Survey)

Table 2.4: Starts by Submarket and by Intended Market
June 2010

Submarket	Freehold		Condominium		Rental		Total*	
	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009
Calgary City	470	347	32	8	0	0	502	355
Airdrie	81	47	5	0	0	0	86	47
Beiseker	0	0	0	0	0	0	0	0
Chestermere Lake	7	4	28	0	0	0	35	4
Cochrane	27	14	12	0	0	0	39	14
Crossfield	0	0	0	0	0	0	0	0
Irricana	0	0	0	0	0	0	0	0
MD Rockyview	23	14	0	0	0	0	23	14
Calgary CMA	608	426	77	8	0	0	685	434

Table 2.5: Starts by Submarket and by Intended Market
January - June 2010

Submarket	Freehold		Condominium		Rental		Total*	
	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009
Calgary City	3,040	1,402	457	72	130	0	3,627	1,474
Airdrie	426	218	95	9	0	0	521	227
Beiseker	0	0	0	0	0	0	0	0
Chestermere Lake	59	26	43	0	0	0	102	26
Cochrane	183	105	61	87	0	0	244	192
Crossfield	1	0	0	0	0	0	1	0
Irricana	0	0	0	0	0	0	0	0
MD Rockyview	122	56	0	6	0	0	122	62
Calgary CMA	3,831	1,807	656	174	130	0	4,617	1,981

Source: CMHC (Starts and Completions Survey)

Table 3: Completions by Submarket and by Dwelling Type June 2010												
Submarket	Single		Semi		Row		Apt. & Other		Total			
	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009	% Change
Calgary City	542	283	104	50	24	0	446	401	1,116	734	52.0
Airdrie	67	35	0	2	0	0	0	0	67	37	81.1
Beiseker	0	0	0	0	0	0	0	0	0	0	n/a
Chestermere Lake	8	3	0	4	11	0	0	0	19	7	171.4
Cochrane	19	26	0	2	0	6	0	83	19	117	-83.8
Crossfield	0	1	0	0	0	0	0	0	0	1	-100.0
Irricana	0	0	0	0	0	0	0	0	0	0	n/a
MD Rockyview	23	14	0	0	0	0	0	0	23	14	64.3
Calgary CMA	659	362	104	58	35	6	446	484	1,244	910	36.7

Table 3.1: Completions by Submarket and by Dwelling Type January - June 2010											
Submarket	Single		Semi		Row		Apt. & Other		Total		
	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009	% Change
Calgary City	2,182	1,596	320	312	180	306	1,284	1,154	3,966	3,368	17.8
Airdrie	344	255	0	20	16	93	0	0	360	368	-2.2
Beiseker	0	0	0	0	0	0	0	0	0	0	n/a
Chestermere Lake	43	25	0	22	35	30	0	0	78	77	1.3
Cochrane	126	103	32	12	23	23	68	83	249	221	12.7
Crossfield	0	4	2	0	0	0	0	0	2	4	-50.0
Irricana	1	0	0	0	0	0	0	0	1	0	n/a
MD Rockyview	92	96	2	4	0	20	0	0	94	120	-21.7
Calgary CMA	2,788	2,079	356	370	254	472	1,352	1,237	4,750	4,158	14.2

Source: CMHC (Starts and Completions Survey)

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market June 2010								
Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009
Calgary City	24	0	0	0	446	401	0	0
Airdrie	0	0	0	0	0	0	0	0
Beiseker	0	0	0	0	0	0	0	0
Chestermere Lake	11	0	0	0	0	0	0	0
Cochrane	0	6	0	0	0	83	0	0
Crossfield	0	0	0	0	0	0	0	0
Irricana	0	0	0	0	0	0	0	0
MD Rockyview	0	0	0	0	0	0	0	0
Calgary CMA	35	6	0	0	446	484	0	0

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market January - June 2010								
Submarket	Row				Apt. & Other			
	Freehold and Condominium		Rental		Freehold and Condominium		Rental	
	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009
Calgary City	180	306	0	0	1,284	1,124	0	30
Airdrie	16	93	0	0	0	0	0	0
Beiseker	0	0	0	0	0	0	0	0
Chestermere Lake	35	30	0	0	0	0	0	0
Cochrane	23	23	0	0	68	83	0	0
Crossfield	0	0	0	0	0	0	0	0
Irricana	0	0	0	0	0	0	0	0
MD Rockyview	0	20	0	0	0	0	0	0
Calgary CMA	254	472	0	0	1,352	1,207	0	30

Source: CMHC (Starts and Completions Survey)

Table 3.4: Completions by Submarket and by Intended Market
June 2010

Submarket	Freehold		Condominium		Rental		Total*	
	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009	June 2010	June 2009
Calgary City	646	329	470	405	0	0	1,116	734
Airdrie	67	37	0	0	0	0	67	37
Beiseker	0	0	0	0	0	0	0	0
Chestermere Lake	8	7	11	0	0	0	19	7
Cochrane	19	28	0	89	0	0	19	117
Crossfield	0	1	0	0	0	0	0	1
Irricana	0	0	0	0	0	0	0	0
MD Rockyview	23	14	0	0	0	0	23	14
Calgary CMA	763	416	481	494	0	0	1,244	910

Table 3.5: Completions by Submarket and by Intended Market
January - June 2010

Submarket	Freehold		Condominium		Rental		Total*	
	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009	YTD 2010	YTD 2009
Calgary City	2,500	1,904	1,466	1,434	0	30	3,966	3,368
Airdrie	344	275	16	93	0	0	360	368
Beiseker	0	0	0	0	0	0	0	0
Chestermere Lake	43	47	35	30	0	0	78	77
Cochrane	158	115	91	106	0	0	249	221
Crossfield	2	4	0	0	0	0	2	4
Irricana	1	0	0	0	0	0	1	0
MD Rockyview	94	100	0	20	0	0	94	120
Calgary CMA	3,142	2,445	1,608	1,683	0	30	4,750	4,158

Source: CMHC (Starts and Completions Survey)

Table 4: Absorbed Single-Detached Units by Price Range June 2010													
Submarket	Price Ranges										Total	Median Price ($)	Average Price ($)
	< $350,000		$350,000 - $449,999		$450,000 - $549,999		$550,000 - $649,999		$650,000 +				
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)			
Calgary City													
June 2010	106	18.1	236	40.3	128	21.9	36	6.2	79	13.5	585	434,452	491,710
June 2009	28	9.5	93	31.5	70	23.7	28	9.5	76	25.8	295	481,588	577,965
Year-to-date 2010	448	20.5	858	39.2	400	18.3	151	6.9	331	15.1	2,188	427,988	523,018
Year-to-date 2009	103	6.2	587	35.3	430	25.8	164	9.8	381	22.9	1,665	473,650	591,697
Airdrie													
June 2010	22	24.4	40	44.4	25	27.8	3	3.3	0	0.0	90	401,300	410,476
June 2009	8	21.6	20	54.1	6	16.2	3	8.1	0	0.0	37	376,000	398,708
Year-to-date 2010	107	29.6	186	51.4	62	17.1	7	1.9	0	0.0	362	385,750	392,526
Year-to-date 2009	51	20.8	105	42.9	61	24.9	23	9.4	5	2.0	245	422,000	431,769
Beiseker													
June 2010	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
June 2009	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
Year-to-date 2010	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
Year-to-date 2009	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
Chestermere Lake													
June 2010	0	0.0	2	22.2	3	33.3	3	33.3	1	11.1	9	--	--
June 2009	0	0.0	0	0.0	1	33.3	1	33.3	1	33.3	3	--	--
Year-to-date 2010	2	4.7	9	20.9	17	39.5	11	25.6	4	9.3	43	526,900	530,735
Year-to-date 2009	0	0.0	0	0.0	10	40.0	8	32.0	7	28.0	25	576,000	591,316
Cochrane													
June 2010	5	25.0	8	40.0	5	25.0	2	10.0	0	0.0	20	427,450	432,657
June 2009	3	11.5	7	26.9	8	30.8	5	19.2	3	11.5	26	476,500	508,665
Year-to-date 2010	32	25.4	56	44.4	32	25.4	4	3.2	2	1.6	126	403,500	418,840
Year-to-date 2009	11	11.3	27	27.8	30	30.9	14	14.4	15	15.5	97	487,000	504,362
Crossfield													
June 2010	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
June 2009	1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	1	--	--
Year-to-date 2010	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
Year-to-date 2009	2	50.0	2	50.0	0	0.0	0	0.0	0	0.0	4	--	--
Irricana													
June 2010	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
June 2009	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
Year-to-date 2010	1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	1	--	--
Year-to-date 2009	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	--	--
MD Rockyview													
June 2010	9	40.9	2	9.1	3	13.6	0	0.0	8	36.4	22	457,750	583,235
June 2009	3	20.0	1	6.7	1	6.7	1	6.7	9	60.0	15	660,300	607,013
Year-to-date 2010	16	17.8	14	15.6	21	23.3	5	5.6	34	37.8	90	518,986	714,025
Year-to-date 2009	14	14.4	11	11.3	14	14.4	12	12.4	46	47.4	97	625,000	724,787
Calgary CMA													
June 2010	142	19.6	288	39.7	164	22.6	44	6.1	88	12.1	726	431,632	483,377
June 2009	43	11.4	121	32.1	86	22.8	38	10.1	89	23.6	377	471,548	556,236
Year-to-date 2010	606	21.6	1,123	40.0	532	18.9	178	6.3	371	13.2	2,810	423,703	507,663
Year-to-date 2009	181	8.5	732	34.3	545	25.6	221	10.4	454	21.3	2,133	468,966	574,952

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price ($) of Absorbed Single-detached Units
June 2010

Submarket	June 2010	June 2009	% Change	YTD 2010	YTD 2009	% Change
Calgary City	491,710	577,965	-14.9	523,018	591,697	-11.6
Airdrie	410,476	398,708	3.0	392,526	431,769	-9.1
Beiseker	--	--	n/a	--	--	n/a
Chestermere Lake	--	--	n/a	530,735	591,316	-10.2
Cochrane	432,657	508,665	-14.9	418,840	504,362	-17.0
Crossfield	--	--	n/a	--	--	n/a
Irricana	--	--	n/a	--	--	n/a
MD Rockyview	583,235	607,013	-3.9	714,025	724,787	-1.5
Calgary CMA	483,377	556,236	-13.1	507,663	574,952	-11.7

Source: CMHC (Market Absorption Survey)

Table 5: MLS® Residential Activity for Calgary June 2010										
		Number of Sales[1]	Yr/Yr[2] (%)	Sales SA[1]	Number of New Listings[1]	New Listings SA[1]	Sales-to-New Listings SA[2]	Average Price[1] ($)	Yr/Yr[2] (%)	Average Price[1] ($) SA
2009	January	928	-49.0	1,274	3,767	3,711	34.3	362,143	-11.4	368,036
	February	1,392	-35.6	1,481	3,662	3,765	39.3	370,198	-10.8	377,249
	March	1,797	-24.3	1,516	3,792	3,248	46.7	372,114	-11.3	365,984
	April	2,217	-8.1	1,888	3,766	3,219	58.7	371,995	-10.1	369,557
	May	2,624	11.3	2,231	4,125	3,387	65.9	382,632	-8.7	373,195
	June	3,057	27.4	2,391	4,065	3,446	69.4	392,601	-6.3	380,010
	July	2,745	22.3	2,448	3,877	3,628	67.5	381,740	-5.2	380,885
	August	2,324	16.8	2,393	3,495	3,516	68.1	388,725	-0.4	392,299
	September	2,255	12.4	2,370	3,478	3,096	76.6	394,835	1.1	397,837
	October	2,265	55.9	2,421	3,343	3,474	69.7	399,679	2.9	398,266
	November	1,902	66.7	2,372	2,630	3,610	65.7	401,201	4.4	405,614
	December	1,374	76.8	2,096	1,640	3,541	59.2	394,300	8.8	400,299
2010	January	1,398	50.6	2,026	3,487	3,578	56.6	382,009	5.5	386,390
	February	1,913	37.4	2,070	4,051	4,031	51.4	389,388	5.2	395,054
	March	2,446	36.1	2,013	5,433	4,363	46.1	405,551	9.0	398,165
	April	2,382	7.4	1,982	5,416	4,514	43.9	395,847	6.4	401,266
	May	2,133	-18.7	1,770	5,150	4,168	42.5	417,978	9.2	411,460
	June	1,824	-40.3	1,453	4,782	4,131	35.2	415,431	5.8	403,655
	July									
	August									
	September									
	October									
	November									
	December									
	Q2 2009	7,898	10.1		11,956			383,505	-8.1	
	Q2 2010	6,339	-19.7		15,348			408,929	6.6	
	YTD 2009	12,015	-11.2		23,177			378,609	-9.0	
	YTD 2010	12,096	0.7		28,319			402,044	6.2	

MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

[1]Source: CREA
[2]Source: CMHC, adapted from MLS® data supplied by CREA

Table 6: Economic Indicators
June 2010

		Interest Rates			NHPI, Total, Calgary CMA 1997=100	CPI, 2002 =100	Calgary Labour Market			
		P & I Per $100,000	Mortage Rates (%)				Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings ($)
			1 Yr. Term	5 Yr. Term						
2009	January	627	5.00	5.79	235.7	120.7	714	4.2	77.9	983
	February	627	5.00	5.79	233.6	121.9	707	5.1	77.6	982
	March	613	4.50	5.55	230.9	121.3	701	5.8	77.3	972
	April	596	3.90	5.25	229.0	120.8	693	6.5	76.9	957
	May	596	3.90	5.25	229.1	121.5	692	6.8	76.8	954
	June	631	3.75	5.85	228.9	122.1	693	6.8	76.7	965
	July	631	3.75	5.85	230.0	121.6	693	7.0	76.7	975
	August	631	3.75	5.85	230.5	122.1	695	7.1	76.8	986
	September	610	3.70	5.49	231.9	121.6	698	6.9	76.7	990
	October	630	3.80	5.84	232.7	121.9	703	6.7	77.0	986
	November	616	3.60	5.59	233.6	122.7	703	6.9	77.0	980
	December	610	3.60	5.49	233.2	122.1	702	7.2	77.0	976
2010	January	610	3.60	5.49	234.4	122.4	697	7.2	76.3	983
	February	604	3.60	5.39	234.6	122.8	697	7.1	76.1	983
	March	631	3.60	5.85	235.6	122.3	694	7.2	75.8	989
	April	655	3.80	6.25	235.7	122.4	690	7.6	75.5	977
	May	639	3.70	5.99	236.3	122.8	689	7.7	75.3	977
	June	633	3.60	5.89		122.9	689	7.5	75.0	969
	July									
	August									
	September									
	October									
	November									
	December									

"P & I" means Principal and Interest (assumes $100,000 mortgage amortized over 25 years using current 5 year interest rate)
"NHPI" means New Housing Price Index
"CPI" means Consumer Price Index
"SA" means Seasonally Adjusted

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

METHODOLOGY

Starts & Completions Survey Methodology

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2006 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modelled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "**dwelling unit**", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "**start**", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "**under construction**" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "**completion**", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "**absorbed**" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

DWELLING TYPES:

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "**Row (Townhouse)**" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

INTENDED MARKET:

The "**intended market**" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

Condominium (including Strata-Titled): An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

GEOGRAPHICAL TERMS:

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 100,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree on integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

A "**Rural**" area, for the purposes of this publication, is a centre with a population less than 10,000.

All data presented in this publication is based on Statistics Canada's 2006 Census area definitions, except the Economic Indicators data (Table 6) which is based on Statistics Canada's 2001 Census area definitions.

CMHC—HOME TO CANADIANS

Canada Mortgage and Housing Corporation (CMHC) has been Canada's national housing agency for more than 60 years.

Together with other housing stakeholders, we help ensure that the Canadian housing system remains one of the best in the world. We are committed to helping Canadians access a wide choice of quality, environmentally sustainable and affordable homes – homes that will continue to create vibrant and healthy communities and cities across the country.

For more information, visit our website at www.cmhc.ca

You can also reach us by phone at 1-800-668-2642 or by fax at 1-800-245-9274.
Outside Canada call 613-748-2003 or fax to 613-748-2016.

Canada Mortgage and Housing Corporation supports the Government of Canada policy on access to information for people with disabilities. If you wish to obtain this publication in alternative formats, call 1-800-668-2642.

The Market Analysis Centre's (MAC) electronic suite of national standardized products is available for free on CMHC's website. You can view, print, download or subscribe to future editions and get market information e-mailed automatically to you the same day it is released. It's quick and convenient! Go to www.cmhc.ca/housingmarketinformation

For more information on MAC and the wealth of housing market information available to you, visit us today at www.cmhc.ca/housingmarketinformation

To subscribe to priced, printed editions of MAC publications, call 1-800-668-2642.

Housing market intelligence you can count on

FREE REPORTS AVAILABLE ON-LINE

- Canadian Housing Statistics
- Housing Information Monthly
- Housing Market Outlook, Canada
- Housing Market Outlook, Highlight Reports – Canada and Regional
- Housing Market Outlook, Major Centres
- Housing Market Tables: Selected South Central Ontario Centres
- Housing Now, Canada
- Housing Now, Major Centres
- Housing Now, Regional
- Monthly Housing Statistics
- Northern Housing Outlook Report
- Preliminary Housing Start Data
- Renovation and Home Purchase Report
- Rental Market Provincial Highlight Reports *Now semi-annual!*
- Rental Market Reports, Major Centres
- Rental Market Statistics *Now semi-annual!*
- Residential Construction Digest, Prairie Centres
- Seniors' Housing Reports
- Seniors' Housing Reports - Supplementary Tables, Regional

Get the market intelligence you need today!
Click www.cmhc.ca/housingmarketinformation to view, download or subscribe.

CMHC's Market Analysis Centre e-reports provide a wealth of detailed local, provincial, regional and national market information.

- **Forecasts and Analysis** – Future-oriented information about local, regional and national housing trends.
- **Statistics and Data** – Information on current housing market activities — starts, rents, vacancy rates and much more.

Affordable Housing Matters!

Looking for affordable housing ideas? These personal accounts demonstrate the positive impact that affordable housing solutions have made in the lives of Canadians. Read them and you may become inspired to get involved in affordable housing projects in your community!

64167_2010_M07