# Steel, Tubular Products and Steel Wire

December 2009





Statistique Canada



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# Steel, Tubular Products and Steel Wire

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#### **Symbols**

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- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published

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# **Highlights**

#### December 2009

- Monthly production of primary steel and pig iron decreased 7.2 % in December 2009 to 943,010 metric tonnes.
- In the same month, the total disposition of shipments of rolled steel products increased 8.8 % to 874,913 metric tonnes.
- Between November 2009 and December 2009, production of steel pipe and tubing decreased 13.5 % to 125,483 metric tonnes.
- Total shipments of steel wire and specified wire products decreased 23.7 % to 23,374 metric tonnes in December 2009.

# **Related products**

#### **Selected CANSIM tables from Statistics Canada**

303-0046	Production and shipments of steel pipe and tubing
303-0047	Production and shipments of steel wire and specified wire products
303-0048	Production and shipments of pig iron
303-0049	Pig iron and scrap products charged to furnace, by the primary metal industry
303-0050	Production and shipments of steel casting and primary forms steel products
303-0051	Destination of net shipments of rolled steel products to consuming industries

## **Selected surveys from Statistics Canada**

2105	Steel Pipe and Tubing
2106	Steel Wire and Specified Wire Products
2116	Steel Primary Forms, Steel Castings and Pig Iron
2184	Disposition of Shipments of Ingots and Rolled Steel Products

# **Statistical tables**

Table 1-1 Steel primary forms and pig iron — Disposition of net shipments <sup>1</sup> of rolled steel products, by product, monthly 2009

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
December								
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	698 0 70. 503 0 0 38 0 0	5,146 89  693 0 0 46 0 0 1,379	4,337 3  1,856  69 0 0	1,879 . 0 	x 2,801 0 x 0 65 181 17,966 336 5,059 0 0 0 380	0 0 0  .0 220  0   x	0
Total domestic shipments	0	1,309	7,353	6,265	35,757	32,267	X	
Total domestic alloy shipments	0					3,405	x	
81 Exports to the United States 82 Exports to other countries (excluding United States)	x 20,749	491 0	2,415 21	3,184 0	33 0	15,482 17,482	x x	0
Total disposition	x	1,800	9,789	9,449	35,790	65,231	x	0
Total alloy shipments	0					5,872	0	
Producers interchange, for sale	х	-	0			585	0	
Exports for conversion and return		•	•	•		0		•
Imports by producers (including conversion)	0						0	

See notes at the end of the table.

Table 1-1 – continued

Steel primary forms and pig iron — Disposition of net shipments <sup>1</sup> of rolled steel products, by product, monthly 2009

SDC No.	Cold finished bars	Plates <sup>2</sup>	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
			n	netric tonnes			
December							
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors'products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	x 851 	15,801 0 0 87 2,547 0 0 0 805 0	151,987 18,963 0 0 5,752 0 5,162 3,133 3 0 0 0 75,971 108 0 573	15,814 5,236 	2,630 0     0  2,162	24,175 26,256 0 4,704 2,087 19,830 10,257 0 894 0 694 84	229,239 54,199 0 157 0 49,839 2,118 27,889 x 18,339 1,205 6,438 2,196 3,214 77,531 x 2,781 4,602 55
Total domestic shipments	x	19,240	261,652	35,720	4,792	90,601	516,026
Total domestic alloy shipments	183	0		0			x
81 Exports to the United States 82 Exports to other countries (excluding United States) Total disposition	1,329 0 <b>x</b>	6,085 229 <b>25,554</b>	x x 352,904	18,763 860 <b>55,343</b>	15,103 505 <b>20,400</b>	32,137 7,363 <b>130,101</b>	291,692 67,195 <b>874,913</b>
Total alloy shipments	183	0		00,040	20,400		6,055
Producers interchange, for sale	0		0	0		0	x
Exports for conversion and return			0	0		0	0
Imports by producers (including conversion)	•	180	2,151	8,009		0	10,340

<sup>1.</sup> Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

<sup>2.</sup> Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils, regardless of thickness.

Table 1-2 Steel primary forms and pig iron — Disposition of net shipments <sup>1</sup> of rolled steel products, by product, year-to-date 2009

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating	16 991 	16,823 17	51,173 833	46,267 99	45,848 	x 49,416 60	720 194 	
23 Railroad cars and locomotives 24 Shipbuilding		1,071						
31 Steel fabrication 32 Metal building systems 33 Contractors products		4,342 4	13,225 21	29,032	479,986 497 4,562	210 x		
34 Miscellaneous stamping and coating 41 Natural resources and extractive industries		992	1,707 90	1,269	8,426	x x		
51 Agricultural equipment 52 Non electrical machinery			20,996	41 30		2,869 65,652		65
53 Electrical machinery 54 Industrial packaging material								
61 Pipes and tubes 62 Wire and wire products	12,701				339	 X	X	
63 Containers and closures	,							
64 Appliances and utensils industries 70 Miscellaneous industries	2,451					862		
Total domestic shipments	16,159	23,249	88,045	76,738	539,658	368,587	x	65
Total domestic alloy shipments						45,728	x	
81 Exports to the United States 82 Exports to other countries (excluding United States)	X X	8,422 	26,353 555	34,679 21	1,228	x x	x x	
Total disposition	x	31,671	114,953	111,438	540,886	666,099	x	65
Total alloy shipments						70,602		
Producers interchange, for sale	х	-				х	х	
Exports for conversion and return		-						
Imports by producers (including conversion)	х							

See notes at the end of the table.

Table 1-2 - continued

#### Steel primary forms and pig iron — Disposition of net shipments 1 of rolled steel products, by product, year-to-date 2009

SDC No.	Cold finished bars	Plates <sup>2</sup>	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
				metric tonnes			
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding	11,035	163,085    884	1,275,029 222,117 4 	226,064 54,870	17,668 	313,017 276,663 671	2,264,087 616,235 735 1,955
31 Steel fabrication 32 Metal building systems 33 Contractors products	x x	42,367 244	47,859 584 55,160	86 x		34,146 23,475 238,524	658,026 24,791 324,513
34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products	X 375 611  59 x	26 2,441 899	26 1,648 291 3,381 799,955	X   11,142 36,947 11,380	- - - - - -	14,257 16,672	x 6,027 89,225 25,690 40,328 828,066
63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	748	34	x 49 573	2,286 44,266	54,545	24,504	56,880 69,343 4,095
Total domestic shipments	x	209,980	2,430,982	450,148	72,213	1,123,358	5,615,858
Total domestic alloy shipments	2,504						х
Exports <sup>2</sup> (for final sale)							
81 Exports to the United States 82 Exports to other countries (excluding United States)	x 	64,869 7,039	X X		155,647 x	309,087 86,929	2,190,489 806,382
Total disposition	x	281,888	х	625,564	x	1,519,374	8,612,729
Total alloy shipments	2,600						73,202
Producers interchange, for sale			х				х
Exports for conversion and return <sup>2</sup>							
Imports by producers (including conversion)		646	4,884	25,214			x

<sup>1.</sup> Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

Table 1-3
Steel primary forms and pig iron — Production of pig iron

	December		Year-to-date		
	2008	2009	2008	2009	
_	metric tonnes				
Production of pig iron	411,320	564,488	8,770,234	х	

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils, regardless of thickness.

Table 1-4 Steel primary forms and pig iron — Pig iron and scrap charged to steel furnaces

	December		Year-to-date	•
	2008	2009	2008	2009
	metric tonnes			
Pig iron including pre-reduced iron	374,875	546,626	8,499,421	х
Scrap Own make Purchased	84,633 219,855	99,740 398,592	1,488,263 6,247,978	1,223,210 3,910,802
Total, pig iron and scrap products	679,363	1,044,958	16,235,662	10,403,400

Table 1-5 Steel primary forms and pig iron — Production and shipments of steel, primary forms, monthly

	Production		Shipments		
	2008	2009	2008	2009	
	metric tonnes				
December					
Steel, primary forms (carbon and alloy including continuous cast steel)					
Electric furnace Basic oxygen furnace	193,586 418,289	431,918 511,092	x x	X X	
Steel, primary forms - Total	611,875	943,010	59,637	256,135	
Included in "Steel primary forms total" above Continuous cast steel	604,323	930,239	x	243,805	

Table 1-6 Steel primary forms and pig iron — Production and shipments of steel, primary forms, year-to-date

	Production		Shipments	
	2008	2009	2008	2009
		metric tonnes		
Steel, primary forms (carbon and alloy including continuous cast steel) Electric furnace Basic oxygen furnace	5,882,311 8,962,806	x x	x x	x x
Steel, primary forms - Total	14,845,117	9,245,310	2,505,035	х
Included in "Steel primary forms total" above Continuous cast steel	14,702,300	8,996,008	x	х

Table 2-1
Steel pipe and tubing — Production and shipments, monthly 2009

	Production	Shipments for sale		
		Domestic shipments <sup>1</sup>	Exports	Total shipments
_	metric tonnes			
December				
Total, pipe and tubing	125,483	71,365	47,338	118,703
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	x 4,696 22,866	1,587 x 246	0 x 2,419	1,587 6,823 2,665
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	10,483 32,106	10,214 9,894	6,355 20,358	16,569 30,252
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	2,165 483	447 158	1,077 351	1,524 509
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	634 831 842	75 123 75	348 17 64	423 140 139
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	7,232 7,273	x x	x x	9,923 4,565
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	32,180 2,966	26,257 4,598	9,714 2,085	35,971 6,683
Other tubular products	x	711	219	930

<sup>1.</sup> Including for own use by the steel pipe and tubing industries.

Table 2-2 Steel pipe and tubing — Production and shipments, year-to-date 2009

	Production	Ship	ments for sale	
		Domestic shipments <sup>1</sup>	Exports	Total shipments
_		metric tonn	ies	
Year-to-date				
Total, pipe and tubing	1,595,482	880,054	642,914	1,522,968
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	x 101,430 343,647	x x x	 x x	x x x
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	136,971 376,859	148,019 116,276	76,007 221,583	224,026 338,859
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	30,332 15,021	13,613 12,859	18,517 3,128	32,130 15,987
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	x x 16,354	x x x	x x x	x 3,398 1,442
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	112,817 87,577	x x	X X	135,959 68,657
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	288,551 32,759	221,508 28,673	65,530 	287,038 36,609
Other tubular products	x	11,482	8,522	20,004

<sup>1.</sup> Including for own use by the steel pipe and tubing industries.

Table 3-1 Steel and specified wire products — Factory shipments 1, monthly

	Shipments			Production	
_	2008		2009		
		Total shipments	Domestic shipments	Exports	
<u> </u>			metric tonnes		
December					
Barbed wire	х	x	х	х	
Uncoated steel wire	7,888	11,393	5,603	5,790	
Galvanized steel wire	7,718	4,731	1,956	2,775	
Other coated steel wire	Х	Х	Х	0	
Farm fencing and wire chain link fabric	Х	Х	Х	Х	394
Wire mesh, bright or uncoated and galvanized	2,930	2,186	Х	Х	2,080
Wire rope	4,209	X	Х	X	X
Nails and staples	X	X	Х	523	X
Wire roofing nails of a length of 25 mm or more, iron or steel	355	658	X	Х	746
Staples of iron or steel	Х	X	Х	X	X
All other wire products	Х	1,038	1,037	1	1,002
Grand total	28,497	23,374	12,613	10,761	

<sup>1.</sup> Totals may not add due to rounding.

Table 3-2
Steel and specified wire products — Factory shipments 1, year-to-date

	Shipments				Production
_	2008 2009			ı	
		Total shipments	Domestic shipments	Exports	
_			metric tonnes		
Barbed wire Uncoated steel wire	x 191,547	x 163,086	x 89,583	x 73,503	
Galvanized steel wire	149,066	92,437	X	X	
Other coated steel wire	Х	Х	Х	Х	
Farm fencing and wire chain link fabric	X 50 544	X	X	X	X
Wire mesh, bright or uncoated and galvanized Wire rope	59,511	40,318	X	X	39,911
Nails and staples	X X	X	X X	X X	X
Wire roofing nails of a length of 25 mm or more, iron or steel	18,302	X	X	X	×
Staples of iron or steel	10,002 X	x	X	X	X Y
All other wire products	x	x	x		x
Grand total	564,518	418,870	249,370	169,500	

<sup>1.</sup> Totals may not add due to rounding.

## Concepts, methodology and data quality

This publication presents the results of four monthly surveys: Steel Primary Forms, Steel Castings and Pig Iron; Ingots and Rolled Steel Products; Steel Pipe and Tubing; and Steel Wire and Specified Wire Products. These surveys measure, on a monthly basis, the quantities of selected steel products that are produced and shipped by Canadian manufacturers. The target population for these surveys includes manufacturers in Canada of primary steel, steel products, pig iron, steel pipe and tubing as well as, steel wire as defined in the Standard Classification of Goods (SCG) that report these products to the Annual Survey of Manufactures and Logging or ASML (Survey ID 2103). This means that estimates from the monthly surveys do not cover the entire universe of steel producers in Canada because the ASML does not survey all businesses. Instead, the ASML uses administrative data to cover the small and medium-sized establishments. These manufacturers are not part of the four monthly surveys.

#### General methodology

Data are collected each month, directly from survey respondents using a mail-out / mail-back process. Data capture and preliminary editing are performed simultaneously to ensure validity of the data. Businesses from whom no response has been received or whose data may contain errors are followed-up by telephone or fax.

Missing data for the current month are imputed automatically by applying to the previous month's value, the month-to-month change observed for the same period in the previous year, for the unit in question. However, an option exists for analysts to manually override this imputation with a better estimate based on pertinent knowledge about the industry or the business.

Various confidentiality rules are applied to all data before they are released to prevent the publication or disclosure of any information deemed confidential. If necessary, data are suppressed to prevent the direct or residual disclosure of identifiable data.

Direct disclosure could occur when the value in a tabulation cell is composed of a few respondents or when the cell is dominated by a few companies. Residual disclosure could occur when confidential information can be derived indirectly by piecing together information from different sources or data series.

Under normal circumstances, data are collected, captured, edited, tabulated and published within 6-8 weeks after the reference month.

#### **Revisions**

Data may be revised to include amended information or reports from respondents that are received after the end of a collection cycle. Revisions are disseminated in subsequent periods and reflected in the CANSIM series and in the tables of this publication.

#### **Data accuracy**

The methodology of these surveys has been designed to promote data accuracy. Since data are collected from all Canadian producers of primary steel, steel products, pig iron, steel pipe and tubing and steel wire within the target population, the resulting estimates are not subject to sampling error. However, the results are still subject to the non-sampling errors associated with coverage, non-response, inaccurate reporting, and processing. Errors relating to coverage and non-response can be measured and are summarized in text table 1. All attempts are made to control inaccurate reporting and processing errors.

Moreover, survey results are analyzed to ensure comparability with patterns observed in historical data series and the economic condition of the industry. Information available from other sources such as the Steel Primary Forms Weekly Survey (Survey ID 2131) and the Monthly Survey of Manufacturing or MSM (Survey ID 2101) are also used in the validation process.

#### Coverage error

There is a degree of under coverage (referred to as coverage error) in the survey results as there is generally a lag between the time a new business comes into existence and when it is included in the universe of these sub-annual surveys. This occurs because the list of businesses surveyed is derived from the latest available survey results for the ASML which are not available until 15 months after the reference period.

This error is kept at a minimum by also using advance information from the ASML frame, feedback from the MSM and other sources such as the Canadian Steel Producer's Association, trade journals and newspaper articles, to identify new survey units.

#### Non-response error

Some respondents may be unable to provide data for numerous reasons (i.e. fire, theft, strike, economic hardship, etc.), while others may be late in responding. To minimize non-response, delinquent respondents are followed up rigorously by phone or fax. Data for non-responding units are imputed using industry trend and other related information. Data are revised at a later date, if completed questionnaires are received after the end of a collection cycle.

#### Inaccurate response

Inaccuracy may result from poor questionnaire design or an inability on the part of respondents to provide the requested information or from misinterpretation of the survey questions. To reduce such errors the format and wording in the questionnaire are reviewed from time to time and modified based on feedback from survey respondents and data users. Respondents are also reminded of the importance of their contribution and of the need for accurate data reporting.

#### **Processing errors**

These errors may occur at various stages in the processing of survey data such as data entry, verification, editing and tabulation. Data are examined for such errors using automated edits along with an analytical review by subject matter experts. Several checks are performed on the collected data to verify internal consistency and comparability over time.

Text table 1
Coverage and non-response errors

	Coverage error based on ASML 2004	Non-response error- annual average 2005
	percent	
Steel primary forms steel castings and pig iron Ingots and rolled steel products Steel pipe and tubing Steel wire	0 3 0 0	6 0 0 0

## **Definitions**

#### **Shipments:**

Shipments refer to the quantity of manufactured goods that are shipped, during the reference period from the plant to customers in domestic or export markets.

#### **Production:**

Production refers to the quantity of goods manufactured in Canada during a reference period including intermediate products. The final goods may be shipped or retained in inventory.

#### **Exports:**

Shipments of goods destined for customers outside of Canada.

#### **Disposition of shipments:**

Disposition of shipments refers to the distribution of shipped quantities of manufactured goods by end use (market).

#### **Coverage ratio:**

The share of total ASM shipment values for products included in a given sub-annual survey from businesses surveyed by the same sub-annual survey.

#### Non-response rate:

Number of non-responses in the year, divided by the number of total expected responses in the year.

Number of non-responses in the year, divided by the number of total expected responses in the year. More detailed information is available from the Annual Survey of Manufactures and Logging, CANSIM Table 301-0006. Specific enquiries should be directed to: The Dissemination and Frame Services section, Manufacturing and Energy Division, Statistics Canada, Ottawa, Ontario, K1A OT6 (Telephone: 1-866-873-8789 or 613-951-9497; Fax line: 613-951-3877; Internet: manufact@statcan.gc.ca).