SENIORS' HOUSING MARKET SURVEY

British Columbia 2006

2006 Congregate Market

Congregate housing in British Columbia (independent living units with laundry, housekeeping and common meal services) continues to grow in 2006. More units are being built through new developments and conversions of older facilities continue.

Canada Mortgage and Housing Corporation (CMHC) surveyed 175 congregate facilities across the province. Approximately 67% of the facilities surveyed are managed for-profit enterprises. The majority of the facilities (46%) are located in the Greater Vancouver/Fraser Valley followed by Vancouver Island (27%) and the Okanagan (23%).

Greater Vancouver/ Fraser Valley

The overall vacancy rate for congregate residences in the Greater Vancouver/Fraser Valley area continues to edge down from 1.9% in 2005 to 1.3% in 2006. Demand remains strong for congregate housing as over 90% of the 1,100 new units that were completed in 2005 are rented. Of the areas that experienced a decline in the overall vacancy rate, Abbotsford/Mission and Maple Ridge/Pitt Meadows saw the largest drop of 5.4% in 2005 to 2.4% in 2006 and 4.5% in 2005 to zero in 2006 respectively.

Greater Vancouver/Fraser Valley Congregate Residences 5,000 4,000 3,000 2,000 1,000 0 1998 1999 2000 2001 2002 2003 2004 2005 2006 Source: CMHC

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Canada Mortgage and Housing Corporation Société canadienne d'hypothègae et de lagement

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YEARS

All bedroom types saw the vacancy rate drop with the exception of two bedroom units, which increased from 0.2% in 2005 to 0.8% in 2006. Higher rents and a limited market for two bedrooms are the main reasons for the increase in the vacancy rate. As well, Surrey/Delta and White Rock/South Surrey experienced a rise in vacancy due to competition from new facilities recently completed in the area.

In conjunction with the lower vacancy rate, the average rent for congregate units in Greater Vancouver/Fraser Valley increased this year by 3.3% to \$2,482. Smaller units experienced increases as rents for bachelor units went up 6.0% to \$2,036 and one bedroom units up 6.7% to \$2,521. Rents declined in larger one bedroom plus den and two bedroom units due mainly to higher turnover and limited market demand.

The stock of congregate residences increased this year in the Greater Vancouver/Fraser Valley area by 6.6% to 5,969 units. Provincial programs, such as Independent Living BC continues to help increase supply with new facilities being created, while older projects are being closed or renovated and converted. There are currently over 1,000 units either under review or under construction in the Greater Vancouver/Fraser Valley area, which represents approximately 16% of the total stock. .

The capture rate remained almost the same, increasing just 0.2% between 2005 and 2006 to 3.9%. Funded assisted living projects that have come on stream in the past year have not curtailed demand for congregate residences. In fact, the stable capture rate is a strong indication that the supply of new units is keeping pace with population growth.

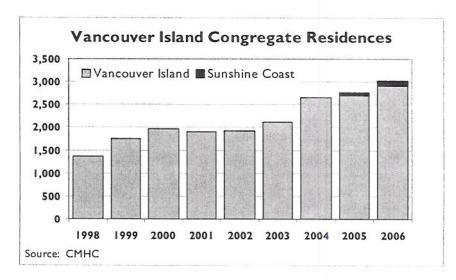
Vancouver Island

Vancouver Island's 2006 congregate housing market saw minimal change from conditions seen in the previous year. The vacancy rate edged down to 0.8% from 2005's 1.0%. Lower vacancy rates in the Metro Victoria area were partly offset by an increased rate in Nanaimo. Strong demand has kept vacancy rates low despite additions to the number of seniors housing units classified as congregate housing.

Demographic trends (most notably the aging population), together with growing economies in both BC and Alberta, drive ongoing strong demand for housing geared to both retirees and lifestyle buyers/renters. The area's mild climate and active, relaxed lifestyle, accessibility and regional amenities - a wide range of housing options as well as health care and other services - act as a magnet for

retirees to south and eastern Vancouver Island.

The Metro Victoria congregate housing vacancy rate fell to 0.3% in 2006, the lowest level since CMHC began surveying Vancouver Island seniors housing in 1997. Although Metro Victoria's population growth is below the BC average growth rate, the Capital Region's seniors housing is well-utilized and continues to expand. Strong employment growth is reflected in rising net migration over the past four years. Metro Victoria's seniors housing market has a significant history and the market has responded to changes over the past several years. Recent expansion has focussed on segmentation by product type, tenure, price and neighbourhood location. In many newer projects, units offering complex care are also available, to assist those seniors who do not wish to move to another location when their need for assistance increases. As well, many congregate housing facilities are now offering, on a private pay basis, assisted living services - a higher level of care and support as defined and regulated by the province of BC.



Focussing on other Vancouver Island markets, there were no vacant congregate suites available during the 2006 survey in the Courtenay-Comox area. However. subsequent to the survey responses being received in spring 2006, a new facility was opened which will help to meet strong demand in future years. Nanaimo recorded a congregate vacancy rate of 1.6% in 2006. Parksville-Qualicum has a high proportion of seniors aged 75+ but few congregate housing units - many area residents look to Nanaimo to fulfil their demand for congregate suites. Significant additions to the stock of both congregate housing and assisted living units are in process for the Parksville-Qualicum and Nanaimo areas over the coming 18-24 month period.

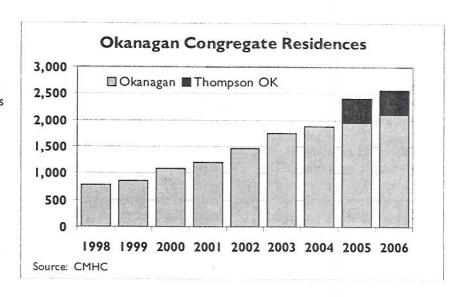
Bachelor units recorded the highest vacancy rates on Vancouver Island as small, less well-appointed units faced growing competition from newer projects, as well as from funded assisted living units. Larger one bedroom plus den or two bedroom units reported the lowest vacancies.

Average congregate housing rents rose from 2005 levels in all Vancouver Island markets.

Sustained low vacancy rates, higher land costs for new projects, and rising operating costs are pushing rents up. In some markets, new, higher priced projects coming on stream have also contributed to the increase.

Okanagan

The Thompson/Okanagan congregate housing vacancy rate saw little change in 2006. The vacancy rate edged up to 3.3% from 3.1% last year. Slightly lower vacancy rates in the South and



Central Okanagan were offset by small increases in the North Okanagan and Thompson regions. Strong demand has kept vacancy rates low despite additions to the stock of congregate housing.

The Kelowna area congregate housing vacancy rate dipped to only 2.1%, the lowest level since CMHC began surveying Okanagan facilities in 1999. The vacancy rate has dropped for six straight years. The Central Okanagan remains among BC's fastest growing regions. The Kelowna area economy continues to expand. Strong employment growth has, in turn, spurred inmigration. An aging population and hot BC and Alberta economies have led to sustained demand for both retiree and lifestyle oriented housing. Desirable climate and lifestyle, accessibility and regional amenities - housing options and broad range of health care and other services - have become a huge draw for retirees. Kelowna's congregate housing market has evolved quickly with segmentation by product type, tenure, income group/price and location being keys to expansion.

Low vacancy rates have triggered more construction activity. Two Kelowna area projects totaling 152 units (phase I) - including Westbank's first congregate housing project, have come on stream over the past year. Both projects will see construction begin on phase II - 84 and 58 unit buildings - this year. Another 103 units project is currently renting up.

Okanagan congregate housing markets continue to move in new directions. Projects offering ownership congregate housing units - the first since the mid 1990s - are currently under construction or being marketed in the South, Central and North Okanagan.

Once again, the South Okanagan recorded few vacancies. Unlike the North Okanagan or Salmon Arm areas, the South has seen few additions to the stock of congregate housing in recent years, contributing to sustained low vacancy rates. Also, the South Okanagan is a long established retirement destination. The population is older than in the North Okanagan and Thompson regions. Vacancy rates in the

North Okanagan and Thompson regions increased slightly with both Vernon and Salmon Arm seeing significant additions to the stock of both congregate housing and assisted living units over the past 18 -24 month period.

Bachelor units recorded the highest vacancy rates, especially among group homes and older congregate housing facilities. Small, more basic unit types are facing increased competition from newer projects and funded assisted living units. In the Okanagan, two bedroom units remain the strongest performers. Many congregate housing facilities are now offering, on a private pay basis, assisted living services - a higher level of care and support as defined and regulated by the province of BC.

Average congregate housing rents are up across the Thompson-Okanagan region. Sustained low vacancy rates have led to higher rents. In some regions, new, higher priced projects coming on stream have contributed to much of the increase.

Care Facilities

The Province is continuing roll out of its Assisted Living and Care programs, with new projects

coming on stream or currently under construction. Most new facilities are now designed to deliver all levels of care, incorporating both assisted living and complex care components. Many are built in partnership with private sector operators. Private developers cover the capital costs of construction and own the project. The provincial government provides an annual operating subsidy per bed. The facility is run as a "for profit" operation. Other projects are being built utilizing a similar partnership arrangement with private non profit organizations.

The survey counted 275 Care facilities across BC for 2006. Similar to last year, the majority of the homes, approximately 234 facilities, contained government funded beds, while 47 facilities contained beds that were both private pay and government funded. Also, the survey counted 108 privately operated facilities, of which, 75 received government funding.

Greater Vancouver / Fraser Valley

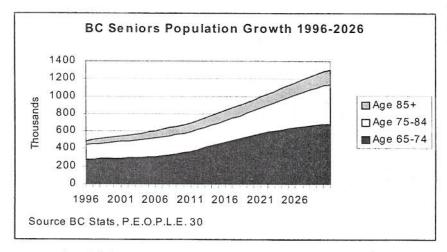
Demand for private pay complex care facilities increased with the vacancy rate dropping a full point from 4.4% in 2005 to 3.4% in 2006.

Relatively high vacancy rates were recorded in Abbotsford/Mission and New Westminster due to the impact of newly funded units coming on stream. Overall, vacancy rates for private assisted living units bumped up this year from zero vacancy in 2005 to 3.5%.

Average rents for private complex care beds went up this year to \$3,948, a 2.7% increase from \$3,843 in 2005. Increase in demand as well as rising operating costs are the main contributors to the rental increase.

The total number of care beds counted in the Greater Vancouver/Fraser Valley area in 2006 was 13,538, an increase of 2.6%. A combination of renovation and conversions, plus the completion of new facilities have contributed to the rise in the number of beds. With funding from the provincial government, the number of privately operated beds have significantly increased in the Greater Vancouver and Fraser Valley area.

Despite the increase in care beds, the capture rate remained the same at 8.8% in 2006. Over the same time span, the projected population of people over the age of 75 increased by approximately 4,100, or 2.7%. Close to 1,700 care beds are under review or under construction in the Greater Vancouver/Fraser Valley area.



Vancouver Island

Vacancy rates in Vancouver Island private pay care homes are lower than last year, although Metro Victoria homes saw a slight increase in rates. The minor changes from 2005 levels represent a very small number of units, as the bulk of care homes receive government funding.

As in the congregate housing sector, newly completed, funded assisted living and complex care projects are providing increased competition for private pay care facilities. Private pay care projects usually experience higher vacancy rates and greater turnover than in funded care facilities. Higher fees are the main reason for higher vacancies: rental rates for the most intensive levels of care range up to \$5000 per month. Private pay care beds are frequently used for short term stays until a lower cost. funded bed is available. Funded care facilities throughout Vancouver Island have generally reported zero or near zero vacancy.

Fees for private pay care beds are generally on the upswing. Averages for Metro Victoria slipped slightly from last year while results for Nanaimo show a significant jump. Some of the change shown in Table 8 for Vancouver Island can be attributed to facilities reporting in the "complex care" section one year and in the "assisted living" section another year.

Okanagan

Vacancy rates in private pay assisted living and care homes are up from last year. The increase represents a very small number of units. Like the congregate housing sector, private pay care facilities have seen some competition from newly completed, funded assisted living and complex care projects. Private pay care beds typically see higher vacancy rates and turnover than in funded care facilities. Price is the key issue. Rental rates for the highest levels of care range up to \$4500 per month. Private pay care beds are often used as "swing beds", short term stays until a lower cost, funded bed is available. Funded care facilities throughout the Thompson-Okanagan region have, almost without exception, recorded zero or near zero vacancy. 🌣

ACKNOWLEDGEMENTS

CMHC wishes to thank all the retirement facilities that participated in our survey. Their co-operation is our key to accessing information on the seniors' housing market. We know that operators' time is at a premium and we greatly appreciate the time they give us every year to answer our questions. We sincerely hope that the results of this work will in turn benefit those involved in the industry.

CMHC would also like to thank municipal planning departments and health authorities for their assistance in the initial phases of the survey

What's New in Senior's Housing

Research done by Canada Mortgage and Housing Corporation reveals that older Canadians want to live independently as long as possible. People are living longer, healthier and more active lives than before, and are looking for choice as part of their housing demand..

New facilities that are being developed are trying to meet this demand through public and private partnerships. Programs, such as Independent Living BC, have completed over 1,000 new units, with an additional 2,000 units currently under construction or in the development phase.

New developments are looking less institutional and promoting homelike surroundings, a safe and non-threatening environment and convenient access to community based services. Attractive common areas, both indoor and outdoor, are built to encourage active living, social interaction and mutual support. Individual units are being designed for safety and accessibility such as larger windows for more light or lazy susans in lower corner cupboards

A community model that has been used in areas of the province is the Campus of Care; sites that offer different care options so seniors can move from one part of the development to another as their health needs change.

On the private side, there are many independent living facilities, or congregate care, promoting "resort style retirement living" with amenities such as concierge services and built in spas and entertainment centres. Also, people have the choice of homeownership by purchasing a unit in the facility.

NEW DEVELOPMENTS IN GREATER VANCOUVER / FRASER VALLEY

ABBOTSFORD

Under Construction/Renting

 82 new assisted living units (Tabor Home, 31944 Sunrise Crescent) adjacent to existing 121-bed care facility and 38-unit apartment building for seniors.

BURNABY

Under Review

 120-unit congregate residence with 60 beds of assisted living, or a 142-suite condominium for seniors (Kingsway and Willingdon).

CHILLIWACK/HOPE/ AGASSIZ

Under Construction/Renting

- 98 unit independent living units, Hodegins Ave. (Hampton House).
- 54 units of complex care, 45586 McIntosh Dr. (Cascade Lodge/Manor).

COQUITLAM

Under Review

 163 rental & condominium units, 2992 Glen Drive (The Regency).

Under Construction/Renting

 114 bed assisted living facility, 750 Delestre Avenue (Residences at Belvedere).

LANGLEY

Under Review

- 130 bed care facility (The Reading Project, 202 & 88th Ave.)
- 172 bed care facility (6710 Glover Road).

Under Construction/Renting

- 58 units assisted living to replace 63 existing units, 5450-5470 203rd St. (Rainbow Lodge,).
- 120 bed congregate residence, 20366 66th Ave. (Langley Senior's Village).

Maple Ridge

Under Review

- 154 units high density rental housing, 22229 Brown Ave.
- 87 unit, four storey rental building geared to seniors, 12241 224th St.
- 74 units assisted living, 11657 Ritchie Ave.

Under Construction/Renting

 148 care beds, 11762 Leity St.

MISSION

Under Review

- 69-unit congregate care residence (7251 Cedar Valley Connector).
- 138 congregate care suites (32331 7th Ave.)

Under Construction/Renting

- 55 unit assisted living facility (Carrington Place).
- 58 unit assisted living facility (The Cedars).

NEW WESTMINSTER

Under Review

- 140 Congregate units (Royal City Christian Centre Site).
- 38-unit condo high rise geared to seniors, 8th St. & 6th Ave.

Under Construction/Renting

 144 Congregate care units, 649 8th Ave. (Thornbridge Gardens).

NORTH VANCOUVER

Under Review

- 139 assisted living beds (Lynn Valley Lodge. 1070 Lynn Valley Rd.)
- 42-unit market seniors' condominium and 8 townhome project (Vista 29, 188 West 29th Ave.).

Under Construction/Renting

- 27 units congregate care (Kiwanis St. Andrew's Place, 15th St. & St. Andrews).
- 97 congregate care units, 150 West 29th Ave. (Churchill House).

PORT COQUITLAM

Under Review

- 164 seniors' supportive housing units (Kelly Ave).
- 54 seniors' apartment units (Shaughnessy Ave.).

Under Construction/Renting

70 assisted living cottages,
 75 complex care spaces,
 2111 Hawthorne Ave.
 (Hawthorne Senior's Care Facility).

RICHMOND

Under Review

 133 units, assisted living (Pinegrove, Mennonite Care Home Society).

NEW DEVELOPMENTS IN GREATER VANCOUVER / FRASER VALLEY (CONT'D)

RICHMOND (Cont'd) Under Construction/Renting

- 50 units, congregate care (Moncton St., Steveston).
- 40 units, assisted living, 6200 Blundell Road (Rosewood Towers).

SURREY

Under Review

- 131 assisted living units, 8213 140th St., Rezoning in progress.
- 61 units assisted living & 90 complex care beds, 3372 152nd St.
- 67-unit assisted living residence, 17542 59 Ave.
- I15 rental units & 94 units of strata development independent living for seniors, 2515 King George Hwy.
- 150-unit independent living and residential care, 1222 King George Hwy. (Crescent Gardens).
- 10 senior's cottage units, 1630 140th St.112 critical beds and 46 assisted living units Seniors' Care Complex (Morgan Heights).
- 315 residential complex care, hospice and convalescence care, 96 Ave. & King George

Hwy).

- I12 residential and 49 assisted living units, 70 Ave. and 188 St.
- 30 bed expansion of existing complex care facility, 156 St. and 84 Ave.

Under Construction/Renting

- 72-unit assisted living adjacent to 54 units supportive housing, 12075 120A Ave. (Guru Nanak Niwas, Phase II, Progressive Inter-Cultural Community Services Society).
- I 66 assisted living units, I 6028 83rd Ave. (Fleetwood Villa).
- 129 unit congregate care residences, 2052 152nd St. (The Peninsula Resort Retirement Living).

VANCOUVER

Under Construction/Renting

- 33 unit multi-care facility, 580 Shanghai Alley (Harmony House).
- 96 units independent rental suites for seniors, 2075 Cassiar St. (Beechwood Phase I, Beulah Gardens Homes Society).
 Occupancy slated for Dec. 2005.

- Conversion 57 units assisted living apartments. Development will include assisted living, supportive housing and common amenity area (Salvation Army Southview Lodge). Groundbreaking Sept. 2005.
- 77 assisted living units, 2020 Harrison St. (Icelandic Assisted Living).
- 89 units assisted living, 2075 Cassiar St. (Phase II, Beulah Gardens Homes Society).
- 68 assisted living units, 749
 West 33rd Ave. (St.
 Vincent's Heather Assisted
 Living).

West Vancouver Under Construction/Renting:

 30 one bedroom assisted living units, 959 21st St. (Kiwanis Manor).

White Rock Under Construction/Renting

 84 assisted living units plus 110 congregate suites, 1501-1531 Everall St. (Evergreen Heights/Manor).

METHODOLOGY

CMHC has conducted the Seniors' Housing Market Survey on an annual basis for Metropolitan Vancouver, Vancouver Island and the Okanagan since 1998. In 2005, the survey was expanded to include all centres in B.C. with a population of 10,000+ residents. The survey includes data collected from private/non-profit and government funded independent living residences and care homes. Data for the survey is collected from seniors' facilities via telephone, fax, and mail. All facility-specific data collected for this survey is held strictly confidential. CMHC welcomes any comments or suggestions regarding the survey form, content or methodology.

NEW DEVELOPMENTS IN VANCOUVER ISLAND

CAMPBELL RIVER

Under Construction/Renting:

- 54 subsidzed assisted living units, 1351 Ironwood Street
- 14 beds, senior care facility , 635 Evergreen Road (Evergreen Seniors Home).

COURTENAY/COMOX Under Review:

- 110 Assisted Living units, (Laurel Lodge).
- Up to 450 units, some with congregate care (Kensington Coatal Pointe at Union Bay).

Under Construction/Renting:

 120 residential care beds, 87 assisted living suites (Casa Loma Seniors Village).

DUNCAN/COWICHAN Under Construction:

- 101 bed complex care facility, 1127 4th Avenue, Ladysmith (The Lodge).
- 101 bed care facility, 3464
 Yellowpoint Road,
 Ladysmith (All Seasons
 Lodge).

GULF ISLANDS Under Review:

 Greenwood Phase II: 60bed complex care facility, Phase III: Renovation of existing 25-bed care facility for dementia patients, Phase IV: demolition of existing extended care wing & construction of new hospital (Greenwoods -Saltspring Is.).

Under Construction/Renting:

- 30 unit assisted living facility, Greenwood Assisted Living Residence.
- 45 unit congregate facility in 5 buildings (some buildings are already opened), (Heritage Place Village), Salt Spring Island.
- 40 unit assisted living facility, 4900 Kiwanis Avenue, Powell River (Kiwanis Garden Manor)
- 80 unit government funded complex care (Christenson Village)

METRO VICTORIA Under Review:

- 226-unit Independent and Assisted Living, 4680 Elk Lake Dr. – site preparation underway.
- 31 units independent living, 4050 Douglas St. (Salvation Army).
- 45 unit assisted living building, 4349 West Saanich Road (St. Vincent de Paul Society).
- 47 unit independent living facility, 4530 - 4536
 Viewmont Ave., Saanich (strata)
- 32 units independent living, 2269 Mills, Sidney (Baptist Church).

Under Construction/Renting:

- 77 Assisted Living units, 1170 Kings Rd (Cridge Village Seniors Centre).
- 79 unit independent living project, 7601 East Saanich
- 56 unit congregate care facility, part of Marion Gardens.
- 60 units congregate facility, 817 Goldstream Ave., Victoria.

- 45 beds, government funded assisted living, 1853 Hillside Ave. (Hillside Terrace).
- 67 unit congregate care facility, 2290 Henry Ave. (The Peninsula).

NANAIMO

Under Review:

 50 unit complex care facility expansion, 6121 Hammond Bay Rd. (Dover House).

Under Construction/Renting:

 25 bed congregate facility added to an existing 45 bed assisted living facility, 1233 Kiwanis Cres. (Kiwanis House).

PARKSVILLE/QUALICUM Under Construction/Renting:

- 200-unit multi level care residence, 673 Fir Street, Qualicum Beach (The Gardens).
- 30 government funded assisted living beds, 266 Moilliet St., Parksville (Arrowsmith Lodge)

PORT ALBERNI / W. COAST Under Construction/Renting:

- 10 unit assisted living, Ucluelet (Sea View Seniors' Housing).
- 26 assisted living units, addition to 65 bed existing complex, 4216 10th Ave., Port Alberni (Echo Village).

NEW DEVELOPMENTS IN THE OKANAGAN

CENTRAL OKANAGAN Under Review

- Lake Country- 13 complex care beds - expansion to existing project.
- Kelowna 50 unit home owner congregate housing project.

Under Construction/Renting

- Kelowna 84 unit (phase II) congregate housing project.
 87 units (phase I) complete.
 Total 171 units.
- Kelowna 52 unit assisted living project.
- Kelowna 103 unit congregate housing project.
- Kelowna 90 bed complex care project.
- Kelowna Conversion of 79 bed care project to 96 bed care project.

- Kelowna 58 unit (phase II) congregate housing project.
- Lake Country 25 unit assisted living project.

NORTH OKANAGAN Under Review

 Vernon - 100 unit congregate housing project (phase II. of an existing project).

Under Construction/Renting

 Vernon - 36 unit home owner congregate housing project.

SOUTH OKANAGAN Under Review

- Penticton 75 bed care project.
- Osoyoos home owner congregate housing apartment.

Under Construction/Renting

- Penticton Conversion of care project to 33 unit assisted living project.
- Penticton Replace 83 bed care project with 80 bed care project.
- Summerland Conversion of 79 bed care project to mixed 80 bed care and 64 unit assisted living project.

THOMPSON OKANAGAN Under Construction/Renting

- Salmon Arm 30 unit assisted living project.
- Kamloops 77 unit assisted living project.
- Kamloops mixed 101 bed care and 63 unit assisted living project

DEFINITIONS

Congregate Residences

Individual independent living suites, usually with small kitchens and communal areas for dining and socializing. Congregates also offer services such as housekeeping and laundry and a wide range of amenities. Some units funded under Assisted Living Program.

Assisted Living (AL)

Least intensive level of care for seniors who need assistance with some daily tasks. Long term care for seniors who require nursing and assistance with daily activities. Includes beds formerly categorized as Personal Care and Intermediate Care I).

Complex Care (CC)

Facilities that provide progressively higher degrees of care including 24-hour care services for seniors with chronic illnesses or disabilities. Includes beds previously categorized as Intermediate Care II & III, and Extended Care.

TABLE 1: NUMBER OF FACILITIES SURVEYED

		Congregate	Libit .		Care	ROME TO BE
	Profit	Non-Profit	Total	GF	PP	Total
Cariboo	3	I	4	5	I	5
Kootenay	0	2	2	5	I	5
North Coast	0	I	100	4	0	4
North East	0	0	0	2	0	2
Central Okanagan	18	I	19	15	8	17
North Okanagan	5		6	7	3	9
South Okanagan	5	2	7	10	4	12
Thompson Okanagan	7	1	8	6	3	8
Okanagan	35	5	40	38	18	46
Abbotsford/Mission	3	3	6	11	5	12
Burnaby	4	9	13	12	0	12
Chilliwack/Hope/Agassiz	8	0	8	8	4	8
Coq./Pt. Coq./Pt. Moody	2	4	6	8	2	8
Langley	3		4	5	4	6
Maple Ridge/Pitt Meadows	3	2	5	4	2	5
New Westminster	0	0	0	3	2	4
North/West Vancouver	3	0	3	7	3	9
Richmond	3	0	3	5	1	6
Squamish	0	0	0	1	0	1
Surrey/Delta	2	9	- 11	14	11	20
Vancouver	9	5	14	32	12	39
White Rock/S. Surrey	6	1 1	7	3	4	5
GV/FV	46	34	80	113	50	135
Courtenay/Comox	2	1	3	5	0	5
Duncan/Cowichan	2	2	4	5	1	5
Gulf Islands	0	0	0	2	0	2
Metro Victoria	22	10	32	30	10	38
Nanaimo	5	0	5	9	7	12
North Island	0	0	0	4	0	4
Parksville/Qualicum	2	0	2	4	0	4
Port Alberni	0	0	0	4	0	4
Sunshine Coast	0	2	2	4	0	4
Vancouver Island	33	15	48	67	18	78
All Regions	117	58	175	234	88	275

TABLE 2: CONGREGATE RESIDENCES - SUITE COUNTS

	Zone	Bach	I Bdrm	I Bdrm + Den		All Units
LEY	Abbotsford/Mission	31	350	0	46	427
AL	Burnaby	552	443	21	54	1,070
2	Chilliwack/Hope/Agassiz	177	237	0	47	461
SE	Coq./Pt. Coq./Pt. Moody	162	241	0	11	414
\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \	Langley	66	259	6	37	368
\\ \Z	Maple Ridge/Pitt Meadows	110	98	1	8	217
VE	New Westminster	0	0	0	0	0
00	North/West Vancouver	29	157	0	68	254
) Z	Richmond	50	161	31	15	257
VA	Squamish	0	0	0	0	0
I.R.	Surrey/Delta	281	496	6	101	884
\T.	Vancouver	424	534	7	58	1,023
GREATER VANCOUVER/FRASER VALLE	White Rock/S. Surrey	98	344	111	41	594
Ü	All Zones - GV/FV	1,980	3,320	183	486	5,969
	Courtenay/Comox	64	71	3	3	141
	Duncan/Cowichan	99	49	6	21	175
vancouver island	Gulf Islands	0	0	0	0	0
IS	Metro Victoria	440	1,332	116	243	2,131
ER	Nanaimo	88	321	5	81	495
3	North Island	0	0	0	0	0
Ō	Parksville/Qualicum	22	14	0	6	42
ž	Port Alberni	0	0	0	0	0
X	Sunshine Coast	32	70	0	0	102
	All Zones - VI	745	1,857	130	354	3,086
Z	Central Okanagan	287	756	1	124	1,168
/S	North Okanagan	268	114	0	76	458
Z	South Okanagan	53	325	4	91	473
OKANAGAN	Thompson Okanagan	192	232	2	39	465
0	All Zones - OK	800	1,427	7	330	2,564
<u>-</u> >	Cranbrook	30	70	0	20	120
KOOT- ENAY	Nelson	0	40	0	0	40
	All Zones - KO	30	110	0	20	160
Õ	Prince George	43	77	0	26	146
CARIBOO	Quesnel	10	0	0	0	10
3	Williams Lake	15	18	0	0	33
S	All Zones - CA	68	95	0	26	189
Н	Kitimat	0	0	0	0	0
COAST	Prince Rupert	0	20	0	2	22
0.000	Terrace	0	0	0	0	0
z	All Zones - NC	0	20	0	2	22
	Fort St. John	0	0	0	0	0
CONT. 1		1000	_	~	•	0
Z Hi	Dawson Creek	0	0	0	. 0	0

TABLE 3: CONGREGATE RESIDENCES - VACANCY RATES

	Zone	Ва	ch 💮	IB	drm	l Bdrn	n + Den	2 B	drm	All	Jnits
		2005	2006	2005	2006	2005	2006	2005	2006	2005	2006
_	Abbotsford/Mission	13.0%	7.4%	4.8%	1.4%			0.0%	6.9%	5.4%	3.0%
VALLEY	Burnaby	3.8%	0.0%	2.4%	5.9%	***	*okok	***	0.0%	2.8%	2.5%
3	Chilliwack/Hope/Agassiz	3.9%	0.0%	0.0%	0.0%	***		0.0%	0.0%	1.0%	0.0%
ER	Coq./Pt. Coq./Pt. Moody	3.6%	0.0%	0.0%	0.0%	***		***	***	0.9%	0.0%
VANCOUVER/FRASER	Langley	*oko*	0.0%	0.0%	0.0%	***	***	0.0%	0.0%	0.0%	0.0%
12	Maple Ridge/Pitt Meadows	6.0%	0.0%	3.1%	0.0%	***	***	**	***	4.5%	0.0%
VER	New Westminster										
15	North/West Vancouver	0.0%	***	1.8%	0.0%	***		0.0%	0.0%	1.0%	0.0%
ĬŽ	Richmond	***	8.0%	*olok	0.0%	***	0.0%	skolok)(o)(o)(c	2.4%	1.6%
\Z	Squamish										1.070
ER	Surrey/Delta	4.5%	4.9%	3.0%	2.9%	***	***	0.0%	0.0%	2.5%	2.8%
<	Vancouver	1.5%	2.8%	3.2%	0.6%	***	**	0.8%	0.0%	2.3%	1.3%
GREATER	White Rock/S. Surrey	0.0%	10.3%	0.3%	1.5%	***	0.0%	0.0%	*slok	0.1%	2.0%
	All Zones - GV/FV	2.4%	2.1%	2.0%	1.2%	1.0%	0.0%	0.2%	0.8%	1.9%	1.3%
	Courtenay/Comox	****	0.0%	***	0.0%		***	***	*ok	***	0.0%
LAND	Duncan/Cowichan	*olok		***	***	***	***	akak	skokek	***	4.8%
1	Gulf Islands										
IS	Metro Victoria	0.5%	0.0%	0.7%	0.5%	14.9%	0.0%	0.5%	0.0%	1.3%	0.3%
ER	Nanaimo	0.0%	4.5%	0.0%	1.2%	***	***	0.0%	0.0%	0.0%	1.6%
UVER	North Island					11					
10	Parksville/Qualicum		***	xxx	***			***	*ok	yolok	*okok
NZ.	Port Alberni										
\	Sunshine Coast	***		****						***	
	All Zones - VI	1.1%	1.5%	0.5%	0.8%	11.1%	0.0%	0.3%	0.0%	1.0%	0.8%
GAN	Central Okanagan	4.3%	3.2%	1.8%	1.9%	***	***	0.0%	0.0%	2.7%	2.1%
0	North Okanagan	3.5%	6.8%	1.3%	1.8%			0.0%	0.0%	2.3%	4.1%
KANA	South Okanagan	7.3%	5.7%	2.5%	3.2%	***	***	5.1%	0.0%	4.0%	2.8%
1	Thompson Okanagan	7.1%	12.6%	1.5%	1.3%	***	***	0.0%	5.1%	3.6%	5.8%
0	All Zones - OK	5.1%	6.6%	1.9%	2.0%	0.0%	0.0%	1.8%	0.7%	3.1%	3.3%

TABLE 4: CONGREGATE RESIDENCES - AVERAGE RENTS

	Zone	Ba	ch	I B	drm	l Bdrn	ı + Den	2 B	drm	All U	Jnits
	Z-VIIC	2005	2006	2005	2006	2005	2006	2005	2006	2005	2006
	Abbotsford/Mission	\$1,460	\$2,258	\$1,385	\$2,249			\$1,972	\$2,678	\$1,461	\$2,313
13	Burnaby	\$1,339	\$1,597	\$1,683	\$2,092	***	***	*lokok	\$2,021	\$1,594	\$1,950
1	Chilliwack/Hope/Agassiz	\$1,506	\$1,604	\$1,897	\$1,901	***		\$2,184	\$2,258	\$1,803	\$1,852
ER	Coq./Pt. Coq./Pt. Moody	\$1,736	\$2,047	\$2,568	\$2,620	***		olok	*okok	\$2,339	\$2,596
SAS	Langley	yokok	\$2,244	\$2,307	\$2,411	***	***	\$3,048	\$2,771	\$2,499	\$2,413
F	Maple Ridge/Pitt Meadows	\$1,381	\$1,292	\$2,009	\$2,079	***	***	*kokok	***	\$1,702	\$1,749
VANCOUVER/FRASER VALLEY	New Westminster										
150	North/West Vancouver	\$2,894	*o*o*	\$3,562	\$3,005	***		\$4,417	\$4,190	\$3,479	\$3,224
Ü	Richmond	*okok	\$1,972	***	\$2,873	***	\$3,377	***	***	\$2,694	\$2,778
X	Squamish										
ER	Surrey/Delta	\$1,583	\$1,901	\$2,362	\$2,576	***	***	\$2,872	\$2,990	\$2,236	\$2,508
GREATER	Vancouver	\$2,055	\$2,473	\$2,840	\$3,264	***	***	\$4,760	\$3,941	\$2,936	\$3,018
8	White Rock/S. Surrey	\$2,315	\$1,878	\$2,505	\$1,563	***	\$3,136	\$3,452	skok	\$2,514	\$2,126
	All Zones - GV/FV	\$1,920	\$2,036	\$2,363	\$2,521	\$3,350	\$2,988	\$3,599	\$3,067	\$2,403	\$2,482
	Courtenay/Comox	***	\$1,875	*okok	\$2,300		***	**	***	***	\$2,108
S	Duncan/Cowichan	***		***	***	*okok	****	***	***	***	\$2,814
$ \leq$	Gulf Islands										
IS	Metro Victoria	\$1,860	\$1,727	\$2,289	\$2,350	\$2,755	\$2,764	\$2,925	\$3,014	\$2,301	\$2,346
ER	Nanaimo	\$1,425	\$1,410	\$1,964	\$2,053	skoke	***	\$2,467	\$2,198	\$1,914	\$1,969
OUVER	North Island										46.5
	Parksville/Qualicum		***	***	***			****	*okok	******	skok
VANC	Port Alberni										
1×	Sunshine Coast	***	8.0	***						***	
	All Zones - VI	\$1,740	\$1,767	\$2,180	\$2,277	\$2,626	\$2,735	\$2,630	\$2,784	\$2,165	\$2,262
GAN	Central Okanagan	\$1,626	\$1,589	\$1,771	\$1,944	***	***	\$2,347	\$2,803	\$1,763	\$1,918
10	North Okanagan	\$1,343	\$1,366	\$1,732	\$1,795			\$2,060	\$2,213	\$1,552	\$1,641
KANA	South Okanagan	\$1,578	\$1,543	\$1,666	\$1,831	***	***	\$2,190	\$2,264	\$1,729	\$1,884
	Thompson Okanagan	\$1,295	\$1,457	\$1,931	\$1,956	**ok	***	\$2,311	\$2,231	\$1,708	\$1,797
0	All Zones - OK	\$1,493	\$1,487	\$1,768	\$1,912	\$2,184	\$1,946	\$2,239	\$2,411	\$1,709	\$1,834

TABLE 5: CONGREGATE RESIDENCES - CAPTURE RATES

Zone	2006 Total Pop.	2006 75+ Pop.	2006 % of Pop. 75+	2006 Cong. Units	2006 Capture Rate	2011 Total Pop.	2011 75+ Pop.	2011 % of Pop. 75+	2011 Projected Demand Cong. Units
Abbotsford/Mission	173,389	11,016	6.4%	427	3.9%	194,304	11,810	6.1%	458
Burnaby	205,963	13,795	6.7%	1,070	7.8%	216,017	14,617	6.8%	1,134
Abbotsford/Mission Burnaby Chill/Hope/Agassiz Coq./P.Coq./P. Mdy Langley M. Ridge/Pitt Mead. New Westminster North/West Van Richmond Squamish	96,574	7,605	7.9%	461	6.1%	103,547	8,585	8.3%	520
Coq./P.Coq./P. Mdy	212,670	8,655	4.1%	414	4.8%	230,447	10,530	4.6%	504
Langley	123,034	8,696	7.1%	368	4.2%	132,047	10,092	7.6%	427
M. Ridge/Pitt Mead.	89,766	4,574	5.1%	217	4.7%	98,728	5,460	5.5%	259
New Westminster	59,577	4,193	7.0%	0	0.0%	63,591	3,988	6.3%	0
North/West Van	188,020	14,258	7.6%	254	1.8%	192,135	14,724	7.7%	262
Richmond	175,367	10,559	6.0%	257	2.4%	186,242	11,920	6.4%	290
Squamish	15,943	N/A		0		N/A	N/A	5 , 0	270
	440,192	22,152	5.0%	884	4.0%	480,094	28,585	6.0%	1,141
Vancouver	602,231	37,651	6.3%	1,023	2.7%	625,594	38,768	6.2%	1,053
Surrey/Delta Vancouver White Rock/S. Surr	80,406	11,215	13.9%	594	5.3%	88,142	13,086	14.8%	693
All Zones - GV/FV			6.3%	5,969	3.9%	2,610,888	and the same of th	6.6%	6,657
Courtenay/Comox	61385	4615	7.5%	141	3.1%	64788	5339	8.2%	163
	52800	4513	8.5%	175	3.9%	58054	4988	8.6%	193
Gulf Islands	14894	1728	11.6%	0	0.0%	15893	1793	11.3%	0
Duncan/Cowichan Gulf Islands Metro Victoria	335333	31962	9.5%	2,131	6.7%	344568	31363	9.1%	2,091
	115,583	9,941	8.6%	495	5.0%	123499	10755	8.7%	536
Nanaimo North Island Parksville/Qualicum	54349	2463	4.5%	0	0.0%	55707	2768	5.0%	0
Parksville/Qualicum	43204	5647	13.1%	42	0.7%	47541	6725	14.1%	50
Port Alberni	32126	2192	6.8%	0	0.0%	32205	2438	7.6%	0
Sunshine Coast	28432	2610	9.2%	102	3.9%	30753	2963	9.6%	116
All Zones - VI	738,106	65,671	8.9%	3,086	4.7%	742,255	66,169	8.9%	3,109
Z Central Okanagan	167,921	15,415	9.2%	1,168	7.6%	182,877	17,515	9.6%	1,327
Z Central Okanagan North Okanagan Z South Okanagan	80,246	7,062	8.8%	458	6.5%	84,875	7,626	9.0%	495
South Okanagan	83,086	10,991	13.2%	473	4.3%	86,718	11,803	13.6%	508
Thompson Okanagan		10,676	7.0%	465	4.4%	158,795	12,663	8.0%	552
All Zones - OK	483,263	44,144	9.1%	2,564	5.8%	513,265	49,607	9.7%	2,881

Source: BC Stats, CMHC

TABLE 6: CARE HOMES - BED COUNTS

		Business	Assiste	d Living	Comple	ex Care	
	Zone	Туре	Funded	Private Pay	Funded	Private Pay	All Unit
	Abbotsford/Mission	Non-Profit	0	0	724	5	729
		Profit	5	25	92	235	357
	Burnaby	Non-Profit	28	0	1,141	0	1,169
		Profit	0	0	210	0	210
	Chilliwack/Hope/Agassiz	Non-Profit	0	0	211	0	211
>		Profit	0	0	217	39	256
GREATER VANCOUVER/FRASER VALLEY	Coq./Pt. Coq./Pt. Moody	Non-Profit	0	0	327	0	327
		Profit	0	0	337	49	386
	Langley	Non-Profit	0	0	240	15	255
SE		Profit	0	0	192	20	212
≨	Maple Ridge/Pitt Meadows	Non-Profit	0	0	273	2	275
Z		Profit	0	0	35		36
Æ	New Westminster	Non-Profit	0	0	306	112	418
5		Profit	0	00	50	110	160
8	North/West Vancouver	Non-Profit	0	0	655	0	655
ž		Profit	0	0	521	131	652
>	Richmond	Non-Profit	0	0	686	0	686
ER		Profit	0	0	0	31	31
ΑT	Squamish	Non-Profit	0	0	61	0	61
RE		Profit	0	0	0	0	0
D	Surrey/Delta	Non-Profit	0	0	595	39	634
		Profit	0	0	742	319	1,061
	Vancouver	Non-Profit	72	0	2,656	331	3,059
		Profit	0	115	873	288	1,276
	White Rock/S. Surrey	Non-Profit	0	0	157	0	157
	All Zones - GV/FV	Profit	0	0	113	152	265
	All Zones - GV/FV	N. 5 6	105	140	11,414	1,879	13,538
	Courtenay/Comox	Non-Profit	0	0	328	0	328
		Profit	0	0	0	0	0
	Duncan/Cowichan	Non-Profit	0	0	259	0	259
		Profit	0	0	91	4	95
_	Gulf Islands	Non-Profit	0	0	101	0	101
Ä		Profit	0	0	0	0	0
M	Metro Victoria	Non-Profit	92	0	2,226	71	2,389
15		Profit	14	39	341	310	704
ER	Nanaimo ·	Non-Profit	45	0	341	0	386
3		Profit	30	55	275	140	500
VANCOUVER ISLAND	North Island	Non-Profit Profit	0	0	169	0	169
ž		Non-Profit	0	0	0	0	0
X	Parksville/Qualicum		0	0	255	0	255
ARST		Profit Non-Profit	0	0	85	00	85
	Port Alberni	Profit		0	198	0	198
	2 200 2000	Non-Profit	0	0	0	0	0
	Sunshine Coast	Profit	18	0	236	0	254
	All Zones - VI	TTOIL	0	0	0	0	0
	Zu Zuica - VI		199	94	4,905	525	5,723

TABLE 6: CARE HOMES - BED COUNT (CONTINUED)

		Business	Assisted	Living	Comple		
	Zone		Funded	Private Pay	Funded	Private Pay	All Unit
	Central Okanagan	Non-Profit	77	0	496	0	573
		Profit	38	32	596	100	766
Z	North Okanagan	Non-Profit	0	0	328	0	328
OKANAGAN		Profit	44	77	50	0	171
Z	South Okanagan	Non-Profit	0	0	510	0	510
∑.		Profit	33	56	158	5	252
0	Thompson Okanagan	Non-Profit	0	0	491	0	491
		Profit	0	0	100	56	156
	All Zones - OK		192	165	2,729	161	3,247
>	Cranbrook	Non-Profit	0	0	123	0	123
Ż	Cranbrook	Profit	0	0	0	0	0
H	Nelson	Non-Profit	0	0	124	7	131
KOOTENAY	I deisoit	Profit	0	0	0	0	0
	All Zones - KO		0	0	247	7	254
	Prince George	Non-Profit	0	0	181	0	181
0	Frince George	Profit	0	0	0	0	0
ŏ	Quesnel	Non-Profit	0	0	112	0	112
CARIBOO	Questiei	Profit	0	0	0	0	0
AF	Williams Lake	Non-Profit	0	0	0	0	0
0	vviillams Lake	Profit	0	0	67	2	69
	All Zones - CA		0	0	360	2	362
_	IZ:-:	Non-Profit	0	0	0	36	36
COAST	Kitimat	Profit	0	0	0	0	0
0	D.: D	Non-Profit	0	0	0	62	62
\equiv	Prince Rupert	Profit	0	0	0	0	0
NORTH	T	Non-Profit	0	0	0	76	76
0	Terrace	Profit	0	0	0	0	0
Z	All Zones - NC		0	0	0	174	174
		Non-Profit	0	0	0	44	44
EL	Dawson Creek	Profit	0	0	0	0	0
ORT East	F . C. 11	Non-Profit	0	0	0	83	83
NORTH EAST	Fort St. John	Profit	0	0	0	0	0
-	All Zones - NE		0	0	0	127	127

TABLE 7: CARE HOMES - VACANCY RATES (PRIVATE PAY)

	Zone		L. C.	C	C The state of
	Zone	2005	2006	2005	2006
E)	Abbotsford/Mission	*ok*	***	***	11.7%
AL	Burnaby			*ok*	
2	Chilliwack/Hope/Agassiz			***	****
SE	Coq./Pt. Coq./Pt. Moody			***	*****
₹.	Langley			***	***
2	Maple Ridge/Pitt Meadows			***	*****
VE	New Westminster			**	11.8%
20	North/West Vancouver			**	0.0%
Ď	Richmond			**	***
X	Squamish				
N.	Surrey/Delta			0.0%	0.6%
E	Vancouver	***	3.5%	1.4%	1.3%
GREATER VANCOUVER/FRASER VALLE	White Rock/S. Surrey			***	0.7%
Ü	All Zones - GV/FV	0.0%	3.5%	4.4%	3.4%
	Courtenay/Comox	***			
15	Duncan/Cowichan	***		***	***
3	Gulf Islands				
vancouver island	Metro Victoria	***	Holok	0.5%	1.6%
ER	Nanaimo		***	8.9%	2.1%
>	North Island				
Į Ō	Parksville/Qualicum				11
ž	Port Alberni			***	
\X	Sunshine Coast	F			
	All Zones - VI	8.8%	***	3.0%	1.8%
Z	Central Okanagan		21.9%	0.0%	1.0%
Ü	North Okanagan		8.0%		
Z	South Okanagan		7.1%		
OKANAGAN	Thompson Okanagan			0.0%	0.0%
0	All Zones - OK		10.4%	0.0%	0.6%

TABLE 8: CARE HOMES - AVERAGE RENTS (PRIVATE PAY)

***	Zone		L		C.
		2005	2006	2005	2006
[E]	Abbotsford/Mission	***	***	***	\$3,298
Y.	Burnaby			*****	2 = 2 = 2
N N	Chilliwack/Hope/Agassiz			***	stoksk
SE	Coq./Pt. Coq./Pt. Moody			Holok	***
2	Langley			****	***
2	Maple Ridge/Pitt Meadows			***	***
VE	New Westminster			***	\$4,250
13	North/West Vancouver			***	\$3,895
2	Richmond			***	***
VA	Squamish				
R.	Surrey/Delta			\$3,334	\$3,653
\T\	Vancouver	***	\$1,495	\$4,342	\$4,677
GREATER VANCOUVER/FRASER VALLE	White Rock/S. Surrey			***	\$4,252
O	All Zones - GV/FV	\$3,059	\$1,567	\$3,843	\$3,948
	Courtenay/Comox	***			
151	Duncan/Cowichan	****		***	***
3	Gulf Islands				
IS	Metro Victoria	***	***	\$4,562	\$4,481
ER	Nanaimo		***	\$2,837	\$3,778
	North Island				
ΙŌ	Parksville/Qualicum				
Z	Port Alberni			***	
VANCOUVER ISLAND	Sunshine Coast				
	All Zones - VI	\$3,927	***	\$4,113	\$4,275
Z	Central Okanagan		\$1,644	\$4,049	\$3,845
S	North Okanagan		\$1,695		
Z	South Okanagan		\$1,675		
OKANAGAN	Thompson Okanagan			\$3,279	\$3,451
0	All Zones - OK		\$1,678	\$3,841	\$3,686

TABLE 9: CARE HOMES - CAPTURE RATES

	Zone	2006 Total Pop.	2006 75+ Pop.	2006 % of Pop. 75+	2006 Care Beds	2006 Capture Rate	2011 Total Pop.	2011 75+ Pop.	2011 % of Pop. 75+	2011 Projected Demand Care Beds
LE	Abbotsford/Mission	173,389	11,016	6.4%	1,086	9.9%	194,304	11,810	6.1%	1,164
'AL	Burnaby	205,963	13,795	6.7%	1,379	10.0%	216,017	14,617	6.8%	1,461
\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	Chill/Hope/Agassiz	96,574	7,605	7.9%	467	6.1%	103,547	8,585	8.3%	527
SE	Coq./P.Coq./P. Mdy	212,670	8,655	4.1%	713	8.2%	230,447	10,530	4.6%	867
88	Langley	123,034	8,696	7.1%	467	5.4%	132,047	10,092	7.6%	542
2	M. Ridge/Pitt Mead.	89,766	4,574	5.1%	311	6.8%	98,728	5,460	5.5%	371
VE	New Westminster	59,577	4,193	7.0%	578	13.8%	63,591	3,988	6.3%	550
13	North/West Van	188,020	14,258	7.6%	1,307	9.2%	192,135	14,724	7.7%	1,350
DZ.	Richmond	175,367	10,559	6.0%	717	6.8%	186,242	11,920	6.4%	809
1	Squamish	15,943	N/A		61		N/A	N/A		
~	Surrey/Delta	440,192	22,152	5.0%	1,695	7.7%	480,094	28,585	6.0%	2,187
I	Vancouver	602,231	37,651	6.3%	4,335	11.5%	625,594	38,768	6.2%	4,464
GREATER VANCOUVER/FRASER VALLE	White Rock/S. Surr	80,406	11,215	13.9%	422	3.8%	88,142	13,086	14.8%	492
D	All Zones - GV/FV	2,463,132	154,369	6.3%	13,538	8.8%	2,610,888	172,165	6.6%	15,099
	Courtenay/Comox	61385	4615	7.5%	328	7.1%	64788	5339	8.2%	379
IZ	Duncan/Cowichan	52800	4513	8.5%	354	7.8%	58054	4988	8.6%	391
LA	Gulf Islands	14894	1728	11.6%	101	5.8%	15893	1793	11.3%	105
IS	Metro Victoria	335333	31962	9.5%	3,093	9.7%	344568	31363	9.1%	3,035
ER	Nanaimo	115,583	9,941	8.6%	886	8.9%	123499	10755	8.7%	959
OUVER ISLAND	North Island	54349	2463	4.5%	169	6.9%	55707	2768	5.0%	190
0	Parksville/Qualicum	43204	5647	13.1%	340	6.0%	47541	6725	14.1%	405
Iž	Port Alberni	32126	2192	6.8%	198	9.0%	32205	2438	7.6%	220
VANC	Sunshine Coast	28432	2610	9.2%	254	9.7%	30753	2963	9.6%	288
	All Zones - VI	738,106	65,671	8.9%	5,723	8.7%	773,008	69,132	8.9%	6,025
Z	Central Okanagan	167,921	15,415	9.2%	1,339	8.7%	182,877	17,515	9.6%	1,521
5	North Okanagan	80,246	7,062	8.8%	499	7.1%	84,875	7,626	9.0%	539
Z	South Okanagan	83,086	10,991	13.2%	762	6.9%	86,718	11,803	13.6%	818
OKANAGAN	Thompson Okanagan	152,010	10,676	7.0%	647	6.1%	158,795	12,663	8.0%	767
0	All Zones - OK	483,263	44,144	9.1%	3,247	7.4%	513,265	49,607	9.7%	3,649

Source: BC Stats, CMHC