# Steel, Tubular Products and Steel Wire



May 2011



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Published by authority of the Minister responsible for Statistics Canada

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July 2011

Catalogue no. 41-019-X, vol. 7, no. 5

ISSN 1712-980X

Frequency: Monthly

Ottawa

Cette publication est également disponible en français.

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## **User information**

#### **Symbols**

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- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published
- \* significantly different from reference category (p < 0.05)

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# **Highlights**

#### May 2011

- Monthly production of primary steel and pig iron increased 4.2% in May 2011 to 1,217,089 metric tonnes.
- In the same month, the total disposition of shipments of rolled steel products increased 3.9% to 1,028,313 metric tonnes.
- Between April 2011 and May 2011, production of steel pipe and tubing increased 3.2% to 176,363 metric tonnes.
- Total shipments of steel wire and specified wire products increased 1.0% to 51,301 metric tonnes in May 2011.

# **Related products**

#### **Selected CANSIM tables from Statistics Canada**

303-0046	Production and shipments of steel pipe and tubing
303-0047	Production and shipments of steel wire and specified wire products
303-0048	Production and shipments of pig iron
303-0049	Pig iron and scrap products charged to furnace, by the primary metal industry
303-0050	Production and shipments of steel casting and primary forms steel products
303-0051	Destination of net shipments of rolled steel products to consuming industries

#### **Selected surveys from Statistics Canada**

2105	Steel Pipe and Tubing
2106	Steel Wire and Specified Wire Products
2116	Steel Primary Forms, Steel Castings and Pig Iron
2184	Disposition of Shipments of Ingots and Rolled Steel Products

# **Statistical tables**

Table 1-1 Steel primary forms and pig iron — Disposition of net shipments <sup>1</sup> of rolled steel products, by product, monthly 2011

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
May								
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	2 177 0 0 0	1,895 0  31 0 0 209 0  	6,021 233  1,508 0 0 415 0 0 1,030	5,921 14  2,702 0  409 0 3 0 	4,051 0 31,402 80 558 1,559 0  0	x 9,860 54	0 0 0	0
Total domestic shipments	179	2,135	9,207	9,049	37,650	38,007	x	0
Total domestic alloy shipments	0					4,062	x	
81 Exports to the United States 82 Exports to other countries (excluding United States)	X X	810 0	3,366 104	4,471 0	0	24,762 33,910	x x	0
Total disposition	86,076	2,945	12,677	13,520	37,650	96,679	x	0
Total alloy shipments	0					8,234	0	
Producers interchange, for sale	x		0			826	93	
Exports for conversion and return						0		
Imports by producers (including conversion)	х				•		0	

See notes at the end of the table.

Table 1-1 – continued

Steel primary forms and pig iron — Disposition of net shipments <sup>1</sup> of rolled steel products, by product, monthly 2011

SDC No.	Cold finished bars	Plates <sup>2</sup>	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
			m	netric tonnes			
May							
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries	x 715  x  0 28 48 78 0  0 x	16,334 0 0 418 4,078 0 0 0 30 264 	194,044 32,290 0 0 1,419 0 7,158 4,800 0 0 1,207 154 0 86,205 96 68	21,447 7,684  0  1,594 4,073 0 0 0 1,765 3,454 639 64 962 1,730	1,126 0     0	24,752 40,065 0	285,197 91,038 54 418 0 x 3,241 30,273 29,693 11,817 299 8,270 3,939 3,454 87,702 x 1,030 2,710
70 Miscellaneous industries	286	Ö	ő				286
Total domestic shipments	x	21,124	327,441	43,412	1,126	111,319	623,426
Total domestic alloy shipments	290	0	•	0	•	•	x
81 Exports to the United States 82 Exports to other countries (excluding United States)	1,286 0	13,540 1,825	x x	12,835 1,013	18,008 664	35,396 7,513	344,657 60,230
Total disposition	x	36,489	448,012	57,260	19,798	154,228	1,028,313
Total alloy shipments	590	0		0			8,824
Producers interchange, for sale	0		0	0		0	х
Exports for conversion and return	-		0	0		0	0
Imports by producers (including conversion)	-	3,551	970	267		0	х

<sup>1.</sup> Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for
pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils,
regardless of thickness.

Table 1-2 Steel primary forms and pig iron — Disposition of net shipments <sup>1</sup> of rolled steel products, by product, year-to-date 2011

SDC No.	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
Domestic shipments								
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication	8 827 0 0	7,963 0 0 232	29,502 915	27,090 95	21,726 0	29,486 167	0 0 0	
32 Metal building systems 33 Contractors'products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries	0	0 0 0 859	0 0 1,210 38	0 1,373 14	249 6,050 6,997	0 988 5,873 58,905	332 0	
51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes		0 0	6,589	8 31	0	996 41,175 0 0	0	59
62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	106 0	0		· · ·	0 0	2,964 0		
Total domestic shipments	941	9,054	43,582	39,100	182,920	186,339	x	59
Total domestic alloy shipments	0					28,413	x	
81 Exports to the United States 82 Exports to other countries (excluding United States)	X X	5,501 0	20,848 280	23,022 11	0	118,283 119,560	x x	0
Total disposition	387,856	14,555	64,710	62,133	182,920	424,182	x	59
Total alloy shipments	0					49,507	0	
Producers interchange, for sale	х		0			3,136	275	
Exports for conversion and return						0		
Imports by producers (including conversion)	х		•			•	0	

See notes at the end of the table.

Table 1-2 – continued

Steel primary forms and pig iron — Disposition of net shipments <sup>1</sup> of rolled steel products, by product, year-to-date 2011

SDC No.	Cold finished bars	Plates <sup>2</sup>	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
				metric tonnes			
Domestic shipments							
11 Steel service centres and other wholesalers and warehouses 21 Motor vehicles and parts 22 Railway operating 23 Railroad cars and locomotives 24 Shipbuilding 31 Steel fabrication 32 Metal building systems 33 Contractors' products 34 Miscellaneous stamping and coating 41 Natural resources and extractive industries 51 Agricultural equipment 52 Non electrical machinery 53 Electrical machinery 54 Industrial packaging material 61 Pipes and tubes 62 Wire and wire products 63 Containers and closures 64 Appliances and utensils industries 70 Miscellaneous industries	x 3,494	81,544 0 0 1,955 16,415  277 0 0 2,391 544  0 	1,089,534 151,670 0 0 11,456 0 27,170 26,621 1 0 4,945 1,093 83 450,200 696 237 0	102,524 37,825  0  10,542 20,558 0 0 0 8,942 25,423 3,090 265 3,292 9,063	6,803 0 	141,949 196,497 0 8,150 11,846 99,201 74,375 2 0 0 8,249 0 7,591 237 7,365	1,560,898 420,809 167 1,955 0 x 12,095 144,560 130,143 67,100 3,731 53,284 25,506 460,881 x 4,409 16,428 804
Total domestic shipments	x	103,126	1,763,706	221,524	7,683	555,462	3,223,690
Total domestic alloy shipments	1,516	0		0			x
Exports <sup>2</sup> (for final sale)							
81 Exports to the United States 82 Exports to other countries (excluding United States)	6,208 0	61,984 15,347	X X		78,265 3,301	172,471 41,907	1,539,009 279,056
Total disposition	x	180,457	2,258,980	303,750	89,249	769,840	5,041,755
Total alloy shipments	2,896	0		0			52,403
Producers interchange, for sale	0		244	0		0	х
Exports for conversion and return <sup>2</sup>			0	0		45	45
Imports by producers (including conversion)	-	3,575	17,120	4,475		0	x

<sup>1.</sup> Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

Table 1-3
Steel primary forms and pig iron — Production of pig iron

	May		Year-to-date	
	2010	2011	2010	2011
		metric tonnes		
Production of pig iron	583,857	687,782	3,101,888	3,049,638

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils, regardless of thickness.

Table 1-4 Steel primary forms and pig iron — Pig iron and scrap charged to steel furnaces

	May		Year-to-date		
	2010	2011	2010	2011	
		metric tonnes	3		
Pig iron including pre-reduced iron	567,419	725,167	3,050,885	3,226,231	
Scrap Own make Purchased	108,784 492,099	120,922 518,705	573,625 2,325,563	571,300 2,408,501	
Total, pig iron and scrap products	1,168,302	1,364,794	5,950,073	6,206,032	

Table 1-5 Steel primary forms and pig iron — Production and shipments of steel, primary forms, monthly

	Production		Shipments	
	2010	2011	2010	2011
		metric tonnes		
May				
Steel, primary forms (carbon and alloy including continuous cast steel)				
Electric furnace	472,151	512,414	X	х
Basic oxygen furnace	582,356	704,675	X	X
Steel, primary forms - Total	1,054,507	1,217,089	322,980	173,619
Included in "Steel primary forms total" above Continuous cast steel	1,038,525	1,199,806	318,811	159,735

Table 1-6 Steel primary forms and pig iron — Production and shipments of steel, primary forms, year-to-date

	Production		Shipments	
	2010	2011	2010	2011
		metric tonnes		
Steel, primary forms (carbon and alloy including continuous cast steel) Electric furnace Basic oxygen furnace	2,268,524 3,055,045	2,418,174 3,123,992	x x	x x
Steel, primary forms - Total	5,323,569	5,542,166	1,443,378	886,981
Included in "Steel primary forms total" above Continuous cast steel	5,287,079	5,465,700	1,398,744	830,351

Table 2-1
Steel pipe and tubing — Production and shipments, monthly 2011

	Production Shipments for sale			
		Domestic shipments <sup>1</sup>	Exports	Total shipments
_	metric tonnes			
May				
Total, pipe and tubing	176,363	92,520	96,921	189,441
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	x 13,349 18,037	1,585 x x	0 x 22,008	1,585 13,630 x
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	4,527 x	5,499 x	4,240 x	9,739 x
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	1,986 x	x x	606 x	x x
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	467 1,454 1,293	1,977 x	x 155 0	1,204 2,132 x
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	15,577 9,467	11,998 4,694	6,730 1,367	18,728 6,061
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	42,908 19,948	24,801 6,767	x x	x x
Other tubular products	785	987	809	1,796

<sup>1.</sup> Including for own use by the steel pipe and tubing industries.

Table 2-2 Steel pipe and tubing — Production and shipments, year-to-date 2011

	Production	Shipments for sale		
		Domestic shipments <sup>1</sup>	Exports	Total shipments
_	metric tonnes			
Year-to-date				
Total, pipe and tubing	943,648	645,888	419,463	1,065,351
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	x 58,509 x	x x x	x x x	13,550 80,835 x
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	x x	x x	x x	55,623 x
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	16,178 x	x x	x x	x x
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	x 7,920 5,634	x x x	x x x	4,189 x x
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	74,886 46,224	72,328 23,537	30,557 8,222	102,885 31,759
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	x x	181,544 44,885	X X	x x
Other tubular products	x	7,206	3,644	10,850

<sup>1.</sup> Including for own use by the steel pipe and tubing industries.

Table 3-1 Steel and specified wire products — Factory shipments 1, monthly

	Shipments			Production	
_	2010 2011				
		Total shipments	Domestic shipments	Exports	
			metric tonnes		
Мау					
Barbed wire	675	226	х	х	
Uncoated steel wire	18,412	18,523	7,811	10,712	
Galvanized steel wire	5,749	12,872	6,610	6,262	
Other coated steel wire	X	Х	Х	0	
Farm fencing and wire chain link fabric	362	Х	Х	X	3,310
Wire mesh, bright or uncoated and galvanized	3,328	3,957	Х	X	4,407
Wire rope	X	Х	Х	X	X
Nails and staples	X	Х	1,413	X	X
Wire roofing nails of a length of 25 mm or more, iron or steel	3,702	2,459	Х	X	3,468
Staples of iron or steel	X	Х	Х	X	X
All other wire products	Х	Х	Х	2	Х
Grand total	35,629	51,301	27,861	23,440	

<sup>1.</sup> Totals may not add due to rounding.

Table 3-2
Steel and specified wire products — Factory shipments 1, year-to-date

	Shipments				Production
_	2010	2010 2011			
	_	Total shipments	Domestic shipments	Exports	
<u> </u>			metric tonnes		
Barbed wire	x	x	x	x	
Uncoated steel wire	93,592	96,583	41,222	55,361	
Galvanized steel wire	35,919	72,356	37,843	34,513	
Other coated steel wire	Х	X	X	X	
Farm fencing and wire chain link fabric	Х	Х	X	X	X
Wire mesh, bright or uncoated and galvanized	16,270	21,386	X	X	22,361
Wire rope	Х	X	X	X	х
Nails and staples	Х	X	X	X	х
Wire roofing nails of a length of 25 mm or more, iron or steel	15,290	12,026	X	X	18,149
Staples of iron or steel	Х	X	X	X	х
All other wire products	Х	Х	Х	X	X
Grand total	187,600	282,597	158,869	123,728	

<sup>1.</sup> Totals may not add due to rounding.

## Concepts, methodology and data quality

This publication presents the results of four monthly surveys: Steel Primary Forms, Steel Castings and Pig Iron; Ingots and Rolled Steel Products; Steel Pipe and Tubing; and Steel Wire and Specified Wire Products. These surveys measure, on a monthly basis, the quantities of selected steel products that are produced and shipped by Canadian manufacturers. The target population for these surveys includes manufacturers in Canada of primary steel, steel products, pig iron, steel pipe and tubing as well as, steel wire as defined in the Standard Classification of Goods (SCG) that report these products to the Annual Survey of Manufactures and Logging or ASML (Survey ID 2103). This means that estimates from the monthly surveys do not cover the entire universe of steel producers in Canada because the ASML does not survey all businesses. Instead, the ASML uses administrative data to cover the small and medium-sized establishments. These manufacturers are not part of the four monthly surveys.

#### **General methodology**

Data are collected each month, directly from survey respondents using a mail-out / mail-back process. Data capture and preliminary editing are performed simultaneously to ensure validity of the data. Businesses from whom no response has been received or whose data may contain errors are followed-up by telephone or fax.

Missing data for the current month are imputed automatically by applying to the previous month's value, the month-to-month change observed for the same period in the previous year, for the unit in question. However, an option exists for analysts to manually override this imputation with a better estimate based on pertinent knowledge about the industry or the business.

Various confidentiality rules are applied to all data before they are released to prevent the publication or disclosure of any information deemed confidential. If necessary, data are suppressed to prevent the direct or residual disclosure of identifiable data.

Direct disclosure could occur when the value in a tabulation cell is composed of a few respondents or when the cell is dominated by a few companies. Residual disclosure could occur when confidential information can be derived indirectly by piecing together information from different sources or data series.

Under normal circumstances, data are collected, captured, edited, tabulated and published within 6-8 weeks after the reference month.

#### **Revisions**

Data may be revised to include amended information or reports from respondents that are received after the end of a collection cycle. Revisions are disseminated in subsequent periods and reflected in the CANSIM series and in the tables of this publication.

#### **Data accuracy**

The methodology of these surveys has been designed to promote data accuracy. Since data are collected from all Canadian producers of primary steel, steel products, pig iron, steel pipe and tubing and steel wire within the target population, the resulting estimates are not subject to sampling error. However, the results are still subject to the non-sampling errors associated with coverage, non-response, inaccurate reporting, and processing. Errors relating to coverage and non-response can be measured and are summarized in text table 1. All attempts are made to control inaccurate reporting and processing errors.

Moreover, survey results are analyzed to ensure comparability with patterns observed in historical data series and the economic condition of the industry. Information available from other sources such as the Steel Primary Forms Weekly Survey (Survey ID 2131) and the Monthly Survey of Manufacturing or MSM (Survey ID 2101) are also used in the validation process.

#### Coverage error

There is a degree of under coverage (referred to as coverage error) in the survey results as there is generally a lag between the time a new business comes into existence and when it is included in the universe of these sub-annual surveys. This occurs because the list of businesses surveyed is derived from the latest available survey results for the ASML which are not available until 15 months after the reference period.

This error is kept at a minimum by also using advance information from the ASML frame, feedback from the MSM and other sources such as the Canadian Steel Producer's Association, trade journals and newspaper articles, to identify new survey units.

#### Non-response error

Some respondents may be unable to provide data for numerous reasons (i.e. fire, theft, strike, economic hardship, etc.), while others may be late in responding. To minimize non-response, delinquent respondents are followed up rigorously by phone or fax. Data for non-responding units are imputed using industry trend and other related information. Data are revised at a later date, if completed questionnaires are received after the end of a collection cycle.

#### Inaccurate response

Inaccuracy may result from poor questionnaire design or an inability on the part of respondents to provide the requested information or from misinterpretation of the survey questions. To reduce such errors the format and wording in the questionnaire are reviewed from time to time and modified based on feedback from survey respondents and data users. Respondents are also reminded of the importance of their contribution and of the need for accurate data reporting.

#### **Processing errors**

These errors may occur at various stages in the processing of survey data such as data entry, verification, editing and tabulation. Data are examined for such errors using automated edits along with an analytical review by subject matter experts. Several checks are performed on the collected data to verify internal consistency and comparability over time.

Text table 1
Coverage and non-response errors

	Coverage error based on ASML 2004	Non-response error- annual average 2005
	percent	
Steel primary forms steel castings and pig iron Ingots and rolled steel products Steel pipe and tubing Steel wire	0 3 0 0	6 0 0 0

#### **Definitions**

#### **Shipments:**

Shipments refer to the quantity of manufactured goods that are shipped, during the reference period from the plant to customers in domestic or export markets.

#### **Production:**

Production refers to the quantity of goods manufactured in Canada during a reference period including intermediate products. The final goods may be shipped or retained in inventory.

#### **Exports:**

Shipments of goods destined for customers outside of Canada.

#### **Disposition of shipments:**

Disposition of shipments refers to the distribution of shipped quantities of manufactured goods by end use (market).

#### **Coverage ratio:**

The share of total ASM shipment values for products included in a given sub-annual survey from businesses surveyed by the same sub-annual survey.

#### Non-response rate:

Number of non-responses in the year, divided by the number of total expected responses in the year.

Number of non-responses in the year, divided by the number of total expected responses in the year. More detailed information is available from the Annual Survey of Manufactures and Logging, CANSIM Table 301-0006. Specific enquiries should be directed to: The Dissemination and Frame Services section, Manufacturing and Energy Division, Statistics Canada, Ottawa, Ontario, K1A OT6 (Telephone: 1-866-873-8789 or 613-951-9497; Fax line: 613-951-3877; Internet: *manufact@statcan.gc.ca* ).