## Economic Coding Referral

## Training Guide

## Operation 2



## Economic Coding Referral Training Guide Operation 2

Au mois de décembre 1996, des mises à jour furent apportées à ce document. Suite aux directives de la Division des opérations du recensement, certaines pages furent remplacées, et d'autres furent modifiées à la main.

In December 1996, this document was updated. Following instructions supplied by the Census Operations Division, some pages were replaced, and others modified by hand.

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## I. Introduction

Sub-operation 2D - Referral Coding differs from other sub-operations since many referred questions have no specific procedures to follow in order to obtain the correct code. Several different sources of information may have to be searched for a single-referred question.

Some Industry and Occupation cases described in the Economic Coding Referral Procedures Manual require specific instructions be followed in order to arrive at the correct code.

The exercises contained in this guide have been designed to enable you to become familiar with four main aspects of sub-operation 2D:

1. Reference materials;
2. General procedures for referral;
3. Specific instructions for students/trainees, Industry and Occupation;
4. Completion of coding in sub-operation 2D - Referral Coding.

Your trainer and the Coding Consultant will guide you through the training session. If you do not understand the instructions or if you require additional information, they are available to assist you.

## II. Reference Materials for Referral

Indicate whether each of the following statements is true or false, by circling the appropriate letter beside the statement.

1. City directories may be used to identify the industry in which a respondent works.
2. The provincial lists of educational institutions can be used to clarify a respondent's occupation.
3. The Dun and Bradstreet (Canadian Key Business Directory) contains industry codes which correspond to those found in the Industrial Coding Manual (ICM).
4. City direċtories may provide a respondent's occupation and employer.
5. The yellow pages of telephone directories are primarily used T F in determining a respondent's occupation.
6. The Dun and Bradstreet can be used by all referral coding

T F staff in determining the industry in which a respondent is employed.

## III. Coding of Referred Questions

## A. Receipt of Enumeration Area (EA) box from Sub-operation 2C - Adjudication <br> Indicate the action(s) to be taken for the following situation: <br> You have received an EA box in sub-operation 2D - Referral Coding, srs

$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
B. General Instructions for Referral

1. Indicate the action(s) to be taken for the following situations:
(a) You have extracted all economic coding referral forms from the EA box. What must you do before beginning actual referral coding?
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
(b) The referred question is resolved by applying only sub-operation 2 B procedures.
$\qquad$
$\qquad$
$\qquad$
(c) You have applied sub-operation 2B procedures for a referred question but a code could not be found.
2. Complete the following statements.
(a) When you first receive an Economic Coding Referral Form, the —__ and ______ columns should have been completed by the Coder in sub-operation 2B or the Adjudicator in sub-operation 2C.
(b) A check mark ( $\mathcal{N}$ ) in the $\qquad$ column indicates that the question could have been coded in sub-operation 2B.
(c) Once you have determined the correct code for a referred question, this code is entered on the $\qquad$ and the $\qquad$ .
(d) The $\qquad$ column on the Economic Coding Referral Form is reserved for use by the Coding Consultant only.
(e) Additional reference materials are used only after you have determined that the referred question cannot be resolved by
and $\qquad$
$\qquad$

## C. Specific Instructions for Referral

The following series of questions are designed to assist you in becoming familiar with the special referral instructions for students/trainees, Industry and Occupation. Write the correct action for the following questions in the space provided below.

Referral Procedures for Students and Trainees

## Exercise 1



| Note: <br> Questions 37 to 44 rafer to thts persants job or business tast weak. If thls person hold no job last week, answer for the job of longest oluration since danuary 1, 1995. II this person hatd more than ane job last week, answer for the jab at which hetshe worked the most hours. <br> 37. For whon did this person wak? |
| :---: |
| - |
| 38. What kind of business, indusiry or service was this? <br> Give tull description. For example, wheat farm. trapping, road maintenance, retall shoe store, secondary school, temporary help agency. municips! police. |



| 45. In how many weeks did this person work <br> - In 1995? <br> inctudo those weeks in witch this person: <br> - was on vacalion or sitk heave with pay; <br> - worked tidit time or part time; <br> - worked for wages, salery, dips or commission; <br> - was sollamplojed; <br> - worked difectly towerts the operation of a bandy fam or business without formal pay amangements. | $\begin{gathered} 00 \text { Nane } \rightarrow \begin{array}{c} \text { Coto } \\ \text { Question } 47 \end{array} \\ 0 \quad \text { OR } \\ 10 \\ \hline 18<\text { Number of waeks } \end{gathered}$ |
| :---: | :---: |
| 46. During most of those weeks, did this person work full time or part time? <br> Mark one circle only. | 11 Full time ( 30 hous or more per week) <br> 12 Part time (leas then 30 hours per week) |
| INCOME IN 1985 |  |
| 47. During the year eniding December 31, 1995, did thiat <br> - person receive any income from the sources listed bolow? <br> - Answer "Yea" or "No" for all sources. <br> - $\\|^{\text {Y Yos'; }}$ dso omer the emount in casp of a loss, aiso mark "ass:" <br> - Do not indurde Chita Tax Benafit. | 73. |
| PAID EMPLOMMENT: <br> (a) Total wages ant salarles, incturting commissions, bonusest, tips, etc., before any dedurations | $\begin{aligned} & \text { 01 CYes }-6,000 \\ & 02 \mathrm{O} \text { No } \\ & \hline \end{aligned}$ |
| SELFEMPLOMAENT: <br> (0) Net larm fincome (gross mentipta minuz expansoshi inolucting grants and subsicios under ham-support programs. markuthg boed poymerts, gross insurence prowedr |  |
| (c) Nef nondim tincome from Unincorporatid busineas, professional practice, etc. (grass roculpts minis expenses) | 06 O Yesp 08 CON $\square$ |
| INCOME FROM GOVERNDENT: <br> (1) Beneffis from Unumploynent Insurance fobes bencuita betore tax doductions) | $\begin{aligned} & 13 \mathrm{O} \text { ress }-\square \\ & 14 \mathrm{C} \text { No } \\ & \hline \end{aligned}$ |

Note: The respondent reported that income in Question 47(a) was a training allowance only.

ACTION:

## Exercise 2




39. What kind of work was this person doing?

For oxample, jantior, modiest toblecinician, occoumting olork, manteger of etvil onginoerting dopartment, secondery school toacher, deparment, secondary school isacher,
supervisor of date entry unit, fishing gulde. (If in the Amed forces, give nank.)
40. In thls work, what were this porsen'a most important dutios or attivities?

For example, cleaning builitings, analysing brood samplos, veritifing itvelces, coordinating civis onghneering projects, beaching mathematics, ongineoring arojects, beacting mathomatics.
orgentaing work schedules and monkoring date organtzing work schedules and monto
entry systems, gulding flshing perties.

$\qquad$
$\qquad$

## Exercise 3



Note:
Ouestions 37 to 44 refer to this person's job or business tast week $N$ thits persan held no job hestweek, answer for the job of fongest duration since lemuary 1, 4995. If this person hedd more than one job last week, answer for the jab at which hershe worked the most hours.
37. Fer whem did this persen work?
38. What kind of business, industry or service was this?

Give tull descriplion. For examplo, whest farm, trapping. roed maintenence, retall shoe store. secondary school temporary heip agency, municipal police.


$\qquad$
$\qquad$

## Exercise 4



Note: Such students are sworn in the Canadian Public Service.

## Exercise 5




## Exercise 6



ACTION: $\qquad$

Referral Coding of Industry and Occupation Questions 37-40
Indicate whether each of the foliowing statements is true or false, by circling the appropriate letter beside the statement.

1. If the name of the firm in Question 37 is a $T$ co-operative which is not found in the List of Establishments (LOE), and there is no clear Industry description, consult your coordinator who will refer the question to the Coding Consultant.

## 2. If the responses to Questions 39 and 40 are conflicting, immediately consult your coordinator who will refer the situation to the Coding Consultant.

3. Residual Industry codes usually have " 8 " as the last T digit.
4. If after searching the reference material you cannot
determine whether a teacher is an elementary or
secondary school teacher, code E130.
5. If " 000 " appears to be the only appropriate Industry

T
F code as a result of applying the sub-operation 2B procedures, consult your coordinator who will refer this question directly to the Coding Consultant.


## D. Completion of Coding in Sub-operation 2D - Referral

Complete the following statements.

1. Once referral coding is completed for an EA, the $\qquad$ and $\qquad$ columns are totalled on the Economic Coding Referral Form.
2. The Cumulative Total Number of Codes Referred is the sum of the and $\qquad$ columns.
3. If more than one Economic Coding Referral Form was used for the EA, the cumulative totals for Industry and Occupation are derived by adding the and the $\qquad$ for each Economic Coding Referral Form and
enter this total into the for each Economic Coding Referral Form and
on the last Economic Coding Referral Form for both__________ and
$\qquad$ -
4. After all totals have been recorded on the Economic Coding Referral Form(s), the $\qquad$ are returned to the $\qquad$ in $\qquad$ numerical order.
5. The $\qquad$ and $\qquad$ are given to your $\qquad$ once all work has been completed for the EA.

