

GUIDE TO THE

National Energy Board Participant Funding Program Under the *National Energy Board Act*

Canadä



National Energy Board Participant Funding Program Under the *National Energy Board Act*

Disclaimer

This guide is intended for information purposes only. It is not a substitute for the *National Energy Board Act* (the Act) or any of its regulations. In the event of any inconsistency between this guide and the Act or regulations, the Act or regulations, as the case may be, would prevail.

To ensure that you have the most up-to-date versions of the NEB Act and regulations, please consult the Department of Justice website at: http://laws.justice.gc.ca/en/N-7/index.html

This publication may be reproduced for personal or internal use without permission, provided the source is fully acknowledged. However, multiple copy reproduction of this publication in whole or in part for purposes of distribution requires the prior written permission from the Minister of Public Works and Government Services, Ottawa, Ontario K1A 0S5 or copyright.droitdauteur@pwgsc.gc.ca.

Mises à jour

Le présent guide est fourni uniquement à des fins d'information. Il ne remplace pas la *Loi sur l'Office national de l'énergie* (la *Loi*) ni ses règlements. En cas d'incompatibilité entre le guide et la Loi ou l'un de ses règlements, les dispositions de la Loi ou du règlement, selon le cas, l'emportent.

Pour consulter des versions à jour de la Loi et de ses règlements d'application, visitez le site Web du ministère de la Justice à l'adresse laws.justice.gc.ca/fr/N-7/index.html.

Cette publication peut être reproduite sans autorisation à des fins personnelles ou organisationnelles pourvu que la source soit clairement indiquée. Toutefois, sa reproduction en copies multiples, en tout ou en partie, à des fins de redistribution doit être autorisée au préalable par le ministre de Travaux publics et Services gouvernementaux Canada, Ottawa (Ontario) K1A 0S5 copyright.droitdauteur@pwgsc.gc.ca.

© Her Majesty the Queen in Right of Canada 2010 as represented by the National Energy Board

© Sa Majesté la Reine du Chef du Canada 2010 représentée par l'Office national de l'énergie

Catalogue No.: NE23-157/2012E ISBN: 978-1-100-20582-3

This report is published separately in both official languages and is available upon request in multiple formats.

Copies are available on request from:

National Energy Board Publications Office 444 Seventh Avenue S.W. Calgary, Alberta T2P 0X8 403-299-3562 1-800-899-1265

For pick-up at the NEB office:

Library Ground Floor

Internet: www.neb-one.gc.ca

Printed in Canada

Catalogue No.: NE23-157/2012F ISBN: 978-1-100-99125-2

Ce rapport est publié séparément dans les deux langues officielles; il est disponible sur supports multiples, sur demande.

Demandes d'exemplaires :

Office national de l'énergie Bureau des publications 444, Septième Avenue S.-O. Calgary (Alberta) T2P 0X8 403-299-3562 1-800-899-1265

Des exemplaires sont également disponibles

à la bibliothèque de l'Office (rez-de-chaussée).

Internet: www.neb-one.gc.ca

Imprimé au Canada

Participant Funding Program Guide

Table of Contents

Part 1.	The P	Participant Funding Program	
	1.1	An overview	1
	1.2	Who can apply?	2
	1.3	What costs are covered by the program?	3
	1.4	How does the program work?	5
	1.5	What happens if my application is successful?	6
Part 2.	How	to Apply	9
	2.1	An overview	9
	2.2	Explain how you plan to participate	9
	2.3	Explain the funding you are requesting	11
	2.4	Disclose the involvement of former public servants	14
	2.5	Send in the application	14
Part 3.	Help	and Information	15
	3.1	Access our website	15
	3.2	Contact the Participant Funding Program office	15
	3.3	Contact the National Energy Board library for more information	15
Glossar	y		16
Annex A	A: Chec	klist	17
Annex I	3: Appli	ication for Funding	19
Annex (C: Samp	ole itemized claim form	27

NEB contact

For additional information about the Participant Funding Program or the Application for Funding Form, please contact:

Participant Funding Program National Energy Board 444 Seventh Avenue SW Calgary Alberta T2P 0X8

Tel: 1-800-899-1265

Fax: 1-877-288-8803

E-mail: PFP.PAFP@neb-one.gc.ca Website: www.neb-one.gc.ca

Updates

This document may be reviewed and updated periodically by the National Energy Board (NEB). To ensure that you have the most up-to-date version, please consult the NEB's website at: http://www.neb-one.gc.ca

Part 1. The Participant Funding Program

1.1 An Overview

Who is the National Energy Board?

The National Energy Board (NEB or Board) conducts regulatory reviews of energy projects such as pipelines or power lines that cross provincial or international borders. This is the NEB's responsibility under the *National Energy Board Act* (the Act). In certain circumstances the NEB also holds public hearings (written and oral) to gather information from different perspectives about these projects. Board members use the information gathered from hearings when conducting regulatory reviews in the public interest.

When would I want to participate in a Board hearing process?

A proposed energy project under the Board's jurisdiction might be of interest to you if, for example:

- a proposed pipeline will cross your farmland
- · a project will take place on or near your Band's traditional hunting or fishing grounds
- you have relevant information concerning the area where a project is proposed

What is the Participant Funding Program and how can it help me participate in a Board hearing process?

The Participant Funding Program supports public participation by way of interventions in the regulatory process for facility hearings that are conducted under the Act. The Participant Funding Program helps pay some costs for people or groups to intervene in NEB hearings. The program is administered by the NEB.

Benefits of public participation

Public participation is an important element of an open and balanced regulatory process. It strengthens the quality and credibility of the process. The public is an important source of local and traditional knowledge about a project's physical site and potential impacts. Through public participation activities, project proponents and the Board can obtain information, better understand and respond to public concerns, and inform people about decisions.

Effective public participation facilitates consideration of public concerns and values during the assessment of a proposed energy project. Public participation can:

- Provide interested persons and organizations with an opportunity to contribute to the planning of projects that may affect them;
- Allow proponents and regulators to better understand and address public concerns and priorities;
- Reduce the potential for undesirable project effects by identifying concerns or knowledge that may be relevant to a decision about the proposed project; and
- Build greater public trust in the review process and in the decisions that result from that process.

The Participant Funding Program is an important tool for promoting these benefits.

Is funding made available for all types of hearings?

No. Funding may be available only for public hearings that relate to certain applications for approval to construct and operate a pipeline or power line as well as applications for approval to abandon a pipeline or power line.

Costs related to detailed route hearings are dealt with under a separate process and are not covered by the Participant Funding Program.

Is funding available for any type of participation?

No. Funding is available only for those who are an Intervenor in a hearing. Funding is not available for those who participate by way of a letter of comment or by making an oral statement.

This guide explains:

- the Participant Funding Program
- how to apply for funding
- · where to get more information

1.2 Who can apply?

You must have an interest in the proposed project

To apply to the Participant Funding Program, you must be able to demonstrate that you have at least one of these types of interests in the proposed project:

Your interest	Examples
You have a direct, local interest in the proposed project	You live on or own property near the proposed project
You have information or views about the proposed project as a member of the local community	You are familiar with the land near the proposed project area
You have Aboriginal traditional knowledge that relates to the proposed project area	Your access to plants for traditional medicines may be affected by the proposed project
You have an interest in how the project may affect Aboriginal lands or rights	The proposed project area is on or near your community, treaty area or traditional territory
You possess expert information relevant to the proposed project	You will give environmental, economic or engineering evidence as an expert in that field

These people or groups can apply

Even if you have an interest in the project, only individuals and certain groups can apply.

Who can apply for funding?	Examples
Individuals	Concerned individuals living on or near the proposed project area
Aboriginal groups	First Nations, Métis, or Inuit groups
Landowners	People who farm or rent potentially affected land
Not-for-profit organizations (incorporated or not) that are not connected with the energy industry	Environmental non-governmental organizations
Other affected groups	Community organizations that would be affected by the proposed project

Some groups cannot apply

These groups cannot apply for participant funding:

- · for-profit organizations
- · energy industry organizations
- · groups of people with a direct commercial interest in the project
- government groups (except Aboriginal government groups)

Even though these groups are not eligible for funding from this program, they may still be able to participate in a hearing.

1.3 What costs are covered by the program?

The Participant Funding Program only applies to certain activities

The program is meant to fund people or groups to carry out these activities (sometimes referred to as "eligible activities"):

- preparing for and participating in a hearing
- commenting on important hearing documents (such as the draft List of Issues)
- reviewing other important documents (such as the project application and supporting environmental assessment)
- · working with other people or groups to present evidence in a hearing

Participant Funding is only available for certain costs

Refer to the chart below to see what costs related to these activities may be eligible for funding. Section 2.3 of this guide also provides more information about costs.

Some costs are a higher priority than others

Priority is given to costs that help local people or groups participate in or bring their expertise to a hearing. Costs deemed to be "high priority" are paid first. If there is money still remaining after high priority costs are paid, medium priority costs will be paid. Low priority costs are then paid last if there is still funding remaining.

Legal costs are given high priority because a lawyer can help you present your views to the Board. Public hearings are similar to court proceedings. People give evidence under oath and question each other. A lawyer can help you understand rules and prepare your written or oral participation. A lawyer may also speak for you at a hearing.

Travel expenses are also considered high priority to encourage those affected by a project to attend the hearing.

Refer to the chart below to see what costs are considered high, medium and low priority.

Priority	Funding may help with	Examples	
	Legal fees	A lawyer representing your interests at a hearing	
High	Expert fees	A pipeline safety expert giving evidence about pipeline safety issues	
	Travel costs	Hotel, gas, and meals for an Aboriginal Band member to travel to a hearing	
Medium	Reasonable payments to attend meetings	A payment to an elder to speak at a hearing about her Band's history and the land potentially affected by a proposed project	
	(daily fees, or a flat fee or 'honorarium')		
	Renting office space, meeting rooms or office equipment	Renting a room for a meeting of community members to talk about the proposed project	
	Collecting information	Interviewing community members to get their insights	
Low	Buying information	Buying reports or legal references that are otherwise not available free of charge	
	Translating evidence	Translation of a research report from one language to another	
	Other needed costs	Other costs that are needed to participate in a hearing	

Some costs are not covered

- Costs associated with eligible activities that duplicate services, studies, or documents being funded by other public or private sources are not covered.
- · General operations and maintenance expenses for you or your group are also not covered.

Funding is limited

The program is not intended to cover all of your costs of participating in the Board's hearing process. Funding is limited and you may not receive all the funding you request. You are encouraged to coordinate your efforts with others, and to look for funding from other sources.

1.4 How does the program work?

Certain steps are taken to provide for a fair Participant Funding Program process.

The total amount of money available is determined

The total amount of money (sometimes called the "envelope") for a proposed project depends on:

- · the size, location and possible effects of the proposed project
- · the range of issues associated with the proposed project
- · the number of Aboriginal groups in the proposed project area
- · funding for similar projects in the past
- available resources

The funding is advertised

The total amount of funding available and the deadline to apply for funding is announced on the NEB website at http://www.neb-one.gc.ca/clf-nsi/rthnb/pblcprtcptn/prtcpntfndngprgrm/prjct-eng.htm and in local newspapers.

The Funding Review Committee considers your application

The NEB establishes a Funding Review Committee for each proposed project where funding is made available. The Committee usually consists of at least three people, including one person who works at the NEB and at least one person who is not connected to government. Committee members must be independent, which means they must have no interest or financial stake in the proposed project.

The Committee members:

- know the Participant Funding Program's terms and conditions
- understand the NEB hearing process including how the public can participate
- · have expertise related to NEB projects

The Committee will consider:

- your interest in the proposed project
- the potential for the proposed project to impact you
- · how important your participation will likely be to the hearing
- · whether anyone else is likely to do the same work
- · the reasonableness of your requested costs
- whether you have funding from other sources
- · whether your proposed expenses are high, medium, or low priority

The NEB decides and announces the funding awards

The Funding Review Committee prepares a report recommending how to distribute the funds. The NEB Chief Operating Officer (sometimes called the "delegated authority") considers this report and makes the final decision.

After the final decision is made, the NEB informs successful applicants of the total amount of funding they can receive. Awards are announced in a news release and on the NEB website. This means that the information provided in a funding application may be made public if you are a successful applicant. The NEB also posts the Funding Review Committee's report on its website.

1.5 What happens if my application is successful?

You must sign an agreement to receive funding that has been awarded

If you are awarded funding, the NEB will send you a contribution agreement. You must sign the contribution agreement before you can receive any funding. If you are signing on behalf of a group you must demonstrate that you have authority to represent that group. Participant funding will only be awarded for hearing related activities conducted after your application has been approved and a contribution agreement has been signed.

You must become an intervenor

If you are approved for funding, you will also need to apply to become an intervenor in the hearing. The decision on who can receive participant funding is separate from the NEB's decision on who qualifies as an intervenor in a hearing.

You must be granted intervenor status in the NEB hearing to receive money from the Participant Funding Program. Your application for participant funding, even if successful, does not guarantee that you will be successful at obtaining intervenor status. Please consider this possibility prior to incurring costs.

If your participant funding application is accepted and you are awarded funding, the NEB will send you more information explaining the steps to become an intervenor and the deadline for applying. For more information, please go to http://www.neb-one.gc.ca/efile/IntervenorForm.aspx.

You request payment of your costs

A final payment claim can be submitted once all of the eligible expenditures have been incurred.

To receive final payment for your costs, you must send a request to the NEB by the date set out in the Contribution Agreement, which is typically within 60 days of the end of the hearing. A sample itemized claim form is included with this guide as Appendix C.

To request a final payment you must submit the following documents:

- a letter asking for payment;
- a claim form, listing all the payments you have made and including the amount, who you paid, the date of payment, and what the payment was for;
- · original receipts for all payments;
- · a signed statement saying that the receipts show the true cost of the payments you made; and
- a full list of all documents submitted as evidence in the hearing(you may be asked to provide any or all of these documents to support your claim).

Advance payments may also be available in exceptional circumstances

In certain cases, advance payments may be available at the discretion of the NEB.

Advance funding is provided in exceptional circumstances at the discretion of the NEB prior to the conclusion of the hearing. Up to 50 per cent of the total amount to be funded may be issued, if required, for the successful applicant to begin their activities. The remaining 50 per cent will only be issued as the final payment. It should be noted that an advance cannot be granted to cover expenses that have already been incurred. In cases where an initial advance payment has been made, supporting documents accounting for all expenditures to date must be provided before another advance or interim payment can be made.

To request an advance, the applicant must submit:

- A written request and reasons for an advance payment, including a detailed description of the need for immediate payment of activities and the impact of not providing the advance on your participation; and
- A schedule of expenditures (cash flow forecast).

Interim payments may also be available under certain circumstances

In certain cases, interim payments may be available at the discretion of the NEB.

An interim payment may be made after some eligible expenses have been incurred by the successful applicant, but before all activities relating to the applicant's participation in the project have been completed.

Up to 50 per cent of the total amount to be funded may be issued. The remaining 50 per cent will only be issued as the final payment.

In order to request an interim payment, the successful applicant must submit:

- A written request and reasons for an interim payment including a detailed description of the need for interim funding of activities and the impact of not providing the interim funding would on your participation;
- Originals or photocopies of receipts and/or invoices accounting for all eligible costs incurred to date by the applicant;
- An itemized statement of supporting invoices or receipts in support of all eligible costs incurred by the applicant; and
- A signature on the itemized statement certifying that the invoices and receipts submitted reflect the true cost of the expenditures incurred.

Part 2. How to Apply

2.1 An overview

Step 1 > Before you apply, please read this guide.

Step 2 > Complete the application form found in Appendix B or located on the NEB Website. Fill in all the sections that apply to you or your organization. Sign the Certification and Consent.

The application form also requires successful applicants to declare amounts owing in default to the Government of Canada. Completion of this declaration is required if the amount of funding requested from the Board is \$20,000 or more. The information provided in this declaration is collected in accordance with the Treasury Board Policy on Transfer Payments (pursuant to section 7 of the *Financial Administration Act*). Failure to complete this declaration may result in a denial of funding.

Step 3 > On separate pages, answer the questions in Sections 2.2 and 2.3 of this guide. Provide your answers with the application form.

Step 4 > Send in your application. Send in a paper copy of your complete application by mail, fax a copy of your application or send in an electronic copy by email.

Important tips:

- Answer the questions in Sections 2.2 and 2.3 in any format you prefer. Provide sufficient detail to fully explain why you are asking for funds and how you will use them.
- For example, applications are usually 10-15 pages long. Your information may be more or less than this.
- Point form answers and tables are fine. You do not need to write everything in paragraphs.
- Your answers do not need to be long, and they must stay focused on the question.
- Give details. For example, if you are requesting funds to pay an expert, include the expert's resume.

2.2 Explain how you plan to participate

You need to explain how you plan to participate in the hearing and how your participation will help the Board make its decision. You also need to indicate what you are planning to do, and you are expected to demonstrate that you are able to carry out those plans.

Your activities

Describe what activities you plan to undertake:

- What do you plan to do with the money you are requesting?
- Why do you want to do it and what do you hope to achieve?
- How will it help the Board understand the proposed project and make its decision?
- How are your proposed activities connected to your usual business?

Be specific

For example, if your group plans to send several people to the hearing, include their names and backgrounds, and explain why they all need to attend. Or, if you plan to have two experts prepare reports, include the experts' resumes, plus a description of what their reports will cover and why that information is important.

Your ability to carry out your plan

Explain why you can do what you are planning. A detailed budget and work plan should demonstrate that your proposed activities are practical and realistic. You could also describe any of these factors:

Your ability to do your planned activities	Examples of supporting information
How you or your group's knowledge support your plans	Provide the names and resumes of key members of your group and explain how their knowledge will help you accomplish what you plan to do
How you or your group's skills, abilities, or experience supports your plans	Describe your skills and experience and explain how this will help you accomplish what you plan to do
Your past work in hearings on similar projects	List the hearings you have worked on and describe the work you did with each

Your unique role

Explain why you think your evidence will be different from the evidence of other people or groups. It is important to hear all points of view in the hearing. If your views are similar to another person or group's view, you are encouraged to work with them and send one participant funding application.

2.3 Explain the funding you are requesting

Specify how much funding you are requesting

List all costs that you would like funding provided for in the same manner as the table provided below. Funding applicants should consider the reasonableness of their funding request before applying (i.e., the proportion of your requested funding relative to your planned activities and the issues of interest to you).

Priority	Costs	Amount you are requesting
High	Legal fees	\$
	Expert fees	\$
	Travel costs	\$
	Small payments to attend meetings	\$
Medium	Renting office space or equipment	\$
	Collecting information	\$
Low	Buying information	\$
	Translating evidence	\$
	Other needed costs	\$

Explain your costs

Explain the costs you are requesting. Answer each question below that applies to you. Include more information if it explains how your activities will assist in the hearing process. Remember, you can only apply for costs connected with the hearing. You cannot apply for capital costs and salaries.

You can apply for funding to	Costs we can pay	Questions to answer
Have a lawyer help you	A fee for the lawyer to meet you, research, help you prepare for or represent you at the hearing	What is the lawyer's name? What are their skills? Include their resume. How many hours will the lawyer bill you and at what hourly rate? How much will you pay for the lawyer's daily costs like meals and hotels? For how many days? Will there be any other costs? How will the lawyer help you with the hearing? Does the lawyer have experience that will help you with the hearing? Why should the lawyer receive this payment amount? If you need more than one lawyer, why?

Have an expert help	A fee for the expert to help you before the	What is the expert's name? What are their skills? Include their resume.
	hearing A fee for the expert to	How many hours will the expert bill you and at what hourly rate?
	attend meetings and other functions, such as site visits	How much will you pay for the expert's daily costs like meals and hotel? For how many days?
		Will there be any other costs?
	A fee for the expert to attend the hearing	How will the expert help you with the hearing?
		Does the expert have experience that will help you with the hearing?
		Why should the expert receive that payment amount?
		If you need more than one expert, why?
Travel to the hearing or to	Reasonable travel costs, including	Estimate how much will it cost each night and how many days you will stay.
meetings	transportation and hotel	How far do you live from the proposed project?
(see note below)	Meals	If more than one person is going to the meeting or hearing, why?
Pay someone	A reasonable payment,	What is the person's name? What are their skills?
a reasonable	or 'honorarium' to	How much will you pay them?
amount to attend	attend a meeting or function	How will they help you with the hearing?
meetings	lunction	Why should they receive that payment amount?
		If you need to pay more than one person, why?
Rent office	Office rent	What will the room be used for? If for a meeting, what is the
space or	Office equipment rent	purpose of the meeting?
a meeting room	Meeting room rent	How much does each item cost?
	(but not normal rent or overhead)	Why do you need to rent office space, equipment, or meeting rooms?
Collect	Costs to collect	Who are you collecting the information from?
information	information from	How will you collect it? What is your plan?
	specific local groups (such as people who	How much will it cost?
	live in the community or	Why do you need to collect the information?
	your group's members)	How will you use it at the hearing?

Buy information	The cost of information, such as maps, reports, and documents, that you <i>must buy</i> (but not information you can get free from the NEB or other parties)	What information do you need to buy and why you need it? Confirmation that it is not otherwise available at no cost. How much will it cost? How will this information help you at the hearing?
Translate evidence	The cost to translate evidence (Any NEB documents you need are available in English and French.)	What evidence do you need to translate? How much will it cost? How will this information help you at the hearing?
Pay other costs	Necessary costs not covered above	What will you be paying for? How much will it cost? How will this help you at the hearing?

Note: Your travel costs must be reasonable. They must also meet federal guidelines, available on the National Joint Council website: http://www.njccnm.gc.ca/directive/index.php?did=10&lang=eng.

Call the NEB's toll-free number to request a free copy from our librarian at 1-800-899-1265.

2.4 Disclose the involvement of former public servants

You must disclose whether a former federal government employee helped you apply if that employee is covered by the Conflict of Interest and Post-employment Guidelines of the Values and Ethics Code for the Public Service. You can find this code in the Policies section of the federal Treasury Board website at http://www.tbs-sct.gc.ca/pubs_pol/hrpubs/TB_851/vec-cve1-eng.asp#_Toc46202811

Call the NEB's toll-free number to request a free copy from our librarian at 1-800-899-1265.

2.5 Send in the application

Meet the deadline for applying

It is your responsibility to make sure your application is received **by the deadline**. The deadline is posted on the Board's website and in the public notices regarding opportunities to participate in the funding program.

Format your application

- Number all pages of your application.
- Clip the pages of your application together with a paper clip or butterfly clip. Do not bind, coil bind, or staple your application. Do not use duo-tangs.

Use the checklist

Check the items on the checklist provided at Appendix A of this guide before sending your application in.

Use any of these methods to send your application

You can send your application:

• by mail or courier:

National Energy Board

Attn: Manager, Participant Funding Program

444 - 7 Avenue SW

Calgary, Alberta

T2P 0X8

• by fax: 1-877-288-8803

• by email: pfp.pafp@neb-one.gc.ca

If you send it by email or fax, you must send us the paper copy a few working days after your email. This copy must have original signatures, not copied signatures.

3. Help and Information

3.1 Access our website

You can find the latest version of this guide on our website www.neb-one.gc.ca. You can also find information about our hearings on our website.

3.2 Contact the Participant Funding Program office

If you have questions about the Participant Funding Program, please contact the Manager, Participant Funding:

• pfp.pafp@neb-one.gc.ca

• Toll-free: 1-800-899-1265

• Fax: 1-877-288-8803

3.3 Contact the National Energy Board library for more information

The NEB library is a good place for information about energy issues. You can also see documents about the proposed project. You can contact the library at:

• library@neb-one.gc.ca

• 403-299-3561

• toll-free: 1-800-899-1265

444 – 7 Avenue SW, Calgary, Alberta T2P 0X8

Glossary

hearing

applicant Someone who applies for funding under the Participant Funding Program

An activity that can qualify for funding from the Participant Funding Program (see

Section 1.3)

eligible expense

A cost that can potentially be recovered through the Participant Funding Program

(see Section 1.3)

envelope The total amount of program funding available for a proposed project

Reports, oral statements, photographs, and other material or information that

parties provide to support their views and which form part of the hearing record.

A type of assessment process the Board uses to gather and test information

from various viewpoints in order to make a fair and objective assessment of an

application under the Act. Hearings may be written or oral or both.

Members of the National Energy Board who hold the hearing and make the

decision about the company's application for the proposed project

proponent The company or companies proposing the project

Appendix A. Checklist

applicant or an authorized person).

To prevent delays, please make sure you: Send in your application by the deadline. Fill out all the parts of the application form that apply to you or your group. Include a document showing your authority to represent your group or corporation, if you are applying as a group or corporation. On separate pages, answer the questions in Sections 2.2 and 2.3 of this guide. Describe how you would be able to play an important and unique role in the hearing Describe the activities to be funded Include a budget Include all the information you need to support your request (see Section 2.3 of the guide). Include a resume for any experts you plan to hire. Make sure the amount you are requesting is reasonable and not more than the total funding envelope. Make sure you have added numbers correctly. Describe any involvement of former public servants. Complete and sign the Declaration of amounts owing in default to the government of Canada if you are applying for more than \$20,000. Make sure the original copy you are sending us is clipped together, not stapled or bound.

Sign the Certification and Consent included in the application form (must be signed by the

Appendix B. Application for Funding

Step 1	Read the Participant Funding Program Guide.				
Step 2	Complete the application form. Fill in all the sections that apply to you or your organization. Sign the Certification and Consent.				
Step 3	On separate pages, answer the questions in Sections 2.2 and 2.3 of the guide. Clip your answers to your application form.				
Project				Language of choice	
Name of	project			□ English □ French	
Location					
V					
Your interest in the project					
	•	r interest in the project. de explains the type of interest you must h	ave.		
Officia	l use only	Date received	File num	ber	

Applying as an individual

Name	
Legal name (if different)	
Mailing address	
City/town	Area code/telephone number
Province	Area code/fax number
Postal code	Email address

Applying as an unincorporated group or organization

Name of group or organization	
Group or organization's legal name (if different)	
Previous names of the group or organization	
Mailing address	
City/town	Business number (Canada Revenue Agency)
Province	Band number (Aboriginal applicants)
Postal code	GST/HST number
Area code/telephone number	GST/HST rebate percentage
Area code/fax number	Group or organization's goals and mandate
Email address	
Website address (optional)	
Name and title of person representing the group or organization (Include document showing your authority to represent the group or organization)	

Applying as a corporation

Name of corporation	
Previous names of the corporation	
Mailing address	
City/town	Federal or provincial number (specify)
Province	Business number (Canada Revenue Agency)
Postal code	Band number (Aboriginal applicants)
Area code/telephone number	GST/HST number
Area code/fax number	GST/HST rebate percentage
Email address	Name and title of person representing the company (Include document showing your authority to represent the company)
Website address (optional)	

Other information

Have you received program funds from us before?	Have any former public servants who are under the Conflict of Interest and Post-employment
☐ Yes	Guidelines helped you apply?
□ No	☐ Yes
If yes, tell us how much and for which project:	□ No
	If yes, describe their role:
Have you applied or will you apply for funds from other sources for the hearing?	How did you learn about the program? (please check all that apply)
☐ Yes	☐ Government of Canada notice in newspaper
□ No	☐ Newspaper articles or editorials
If yes, tell us how much and the source:	□ Our website
	☐ Consulting Canadians website
	☐ Other websites
	☐ Email from us to your group
	☐ Direct mail to your group
Have you made an effort to cooperate with	☐ Radio broadcast
other people or groups in preparing your	☐ Word of mouth
application?	☐ Other (please specify):
☐ Yes	
□ No	
If yes, name the other individuals or groups:	

Your plan of action and costs

With your application, tell us what you would do with the funding do and explain the proposed expense. Sections 2.2 and 2.3 of the guide explain how to do this.

Certification and consent

I certify to the National Energy Board that the information in this application (including the answers to the questions in Sections 2.2 and 2.3 of the guide) is accurate to the best of my knowledge.

If you approve the application, I agree that I will sign a contribution agreement before any funding is provided.

I understand that the information you collect from me will be subject to the Access to Information Act.

I consent to you:

- making public and giving a copy of this Application for Funding and the Contribution Agreement once it is executed to anyone you consider appropriate in the circumstances
- making copies of any written submissions I, or the corporation or group I represent, might make during the hearing
- using those copies in administering the National Energy Board Act

Name	Title
Authorized signature	Date

Declaration Form - Amounts Owing in Default to the Government of Canada

Note: Completion of this Declaration Form is required only if the amount of funding requested from the National Energy Board is \$20,000 or more.

	ed below is collected in accordance with the section 7 of the Financial Administration Adg.	
Does the Applicant owe contribution agreements	any amounts that are in default to the Go	vernment of Canada under legislation or
□ Yes		
If yes, please complete	the following chart:	
Amounts in default owing	Nature of the amount in default owed (taxes, penalties, overpayments)	Name of government department or agency
\$		
\$		
\$		
\$		
I hereby certify that the to the best of my know	ne information I have provided in this De vledge.	eclaration Form is accurate
Name Title		
Authorized signature		
Date		

Annex C: Sample itemized claim form



Itemized Claim Form - Participant Funding Program

Date: From:

To: National Energy Board

<u>Attn: Mathieu Fecteau</u>

444 Seventh Avenue SW,
Calgary, AB T2P 0X8

Project: Maximum Claim:

Effective date of Contribution Agreement:

Date	Description	Expense Category	Amount
		Total	

 Originals of receipts and/or invoices supporting all eligible costs incurred must be included and attached to this Claim , and any advances must be included and netted against costs incurred

accommodation; other appropriate costs (please specify)

accommodation, of	inci appropriate costs (picase specify
NOTE: Please provide you	ır:
SIN #	
or	
GST/Business	5 #
Or	
CRA #	

Canadä

CLAIM BREAKDOWN (summary of expenses b category)	DY AMOUNT
cutegory)	
	Total:
PAYMENT BREAKDOWN	AMOUNT
Maximum Allocation	AMOUNT
This Claim	
Total of Prior Claims	
Balance of remain	ing funds
NOTE: Claims can only be considered if: It is within the Maximum Allocation It is submitted using this Claim form It represents 1 PFP Recipient It has the exact address for payment It is supported by original receipts	
Required feedback: Did the Participant Funding Program make it easier for you participate in this hearing? Yes No	ı to
inal Payment: A final payment claim can be subnave been incurred by the Recipient. To request a fubmit a written request for a final payment.	
a signature attesting to the aforementioned it he invoices and receipts submitted reflect the ncurred must be included with each invoice, s	e true cost of the expenditures
On behalf of, I certify that these rue cost of the expenditures incurred by the Recipi egulatory process forProject.	se invoices and receipts reflect the ient for the participation in the
ignature	
ngnature	

Canadä[†]