# Steel, Tubular Products and Steel Wire

December 2012



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# Steel, Tubular Products and Steel Wire

# December 2012

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# **Symbols**

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- . not available for any reference period
- .. not available for a specific reference period
- ... not applicable
- 0 true zero or a value rounded to zero
- 0s value rounded to 0 (zero) where there is a meaningful distinction between true zero and the value that was rounded
- p preliminary
- r revised
- x suppressed to meet the confidentiality requirements of the Statistics Act
- E use with caution
- F too unreliable to be published
- \* significantly different from reference category (p < 0.05)

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# **Highlights**

# December 2012

- Monthly production of primary steel and pig iron decreased 5.2% in December 2012 to 1,021,547 metric tonnes.
- In the same month, the total disposition of shipments of rolled steel products decreased 4.1% to 974,078 metric tonnes.
- Between November 2012 and December 2012, production of steel pipe and tubing decreased 12.3% to 184,252 metric tonnes.
- Total shipments of steel wire and specified wire products decreased 27.9% to 23,392 metric tonnes in December 2012.

# **Related products**

# **Selected CANSIM tables from Statistics Canada**

303-0046	Production and shipments of steel pipe and tubing
303-0047	Production and shipments of steel wire and specified wire products
303-0048	Production and shipments of pig iron
303-0049	Pig iron and scrap products charged to furnace, by the primary metal industry
303-0050	Production and shipments of steel casting and primary forms steel products
303-0051	Destination of net shipments of rolled steel products to consuming industries

# **Selected surveys from Statistics Canada**

2105	Steel Pipe and Tubing
2106	Steel Wire and Specified Wire Products
2116	Steel Primary Forms, Steel Castings and Pig Iron
2184	Disposition of Shipments of Ingots and Rolled Steel Products

# **Statistical tables**

Table 1-1 Steel primary forms and pig iron — Disposition of net shipments of rolled steel products, by product and industry monthly 2012

	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
December								_
Domestic shipments								
Steel service centres and other wholesalers and warehouses Motor vehicles and parts Railway operating Railroad cars and locomotives Shipbuilding Steel fabrication Metal building systems Contractors'products Miscellaneous stamping and coating Natural resources and extractive industries Agricultural equipment Non electrical machinery Electrical machinery Industrial packaging material Pipes and tubes Wire and wire products Containers and closures Appliances and utensils industries Miscellaneous industries	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2,214 0	4,473 82  417 0 0 34 0 2,640	3,166 7	2,562 0  34,211 0 1,369  1,584 0  0	4,856 5,479 85  389 0 223 10 7,543 338 5,918 0 0 1,791	0 0 0 0 0	0
Total domestic shipments	<b>0</b>	2,493	7,646	<b>x</b>	39,726	26,632	Х	
Total domestic alloy shipments	0					4,305	0	
Exports to the United States Exports to other countries (excluding United States)	x x	768 0	3,336 98	3,438 0	0	17,295 20,102	x x	
Total disposition	x	3,261	11,080	х	39,726	64,029	x	0
Total alloy shipments	0					6,444	0	
Producers interchange, for sale	х		0			28	19	-
Exports for conversion and return						0		
Imports by producers (including conversion)	0						0	

See notes at the end of the table.

Table 1-1 – continued

Steel primary forms and pig iron — Disposition of net shipments of rolled steel products, by product and industry monthly 2012

	Cold finished bars	Plates <sup>1</sup>	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
			n	netric tonnes			
December							
Domestic shipments							
Steel service centres and other wholesalers and warehouses Motor vehicles and parts Railway operating Railroad cars and locomotives Shipbuilding Steel fabrication Metal building systems Contractors' products Miscellaneous stamping and coating Natural resources and extractive industries Agricultural equipment Non electrical machinery Electrical machinery Industrial packaging material Pipes and tubes Wire and wire products Containers and closures Appliances and utensils industries Miscellaneous industries	651 489  x  0 23 35 15 0  0 x	11,599 75 0 430 3,446 2,595 0 0 540 117  0	213,723 28,527 0 0 1,815 0 4,843 1,923 0 0 244 36 0 155,313 73 342 0 0	17,757 4,870  19  1,594 4,672 0 0 0,1,450 2,464 409 149 0	1,000 0        	37,087 38,642 0 2,722 1,484 23,256 12,264 0 0 0 1,579 0 1,161 47	299,088 78,171 85 430 0 x 1,484 33,880 19,067 9,162 893 8,919 3,065 2,464 156,883 x 687 953 110
Total domestic shipments	x	18,802	406,839	33,384	1,345	119,195	673,725
Total domestic alloy shipments	62	0		0	•		4,367
Exports to the United States Exports to other countries (excluding United States)	1,056 0	7,295 865	x x	14,643 1,343	11,709 225	52,299 11,467	217,616 82,737
Total disposition	x	26,962	487,382	49,370	13,279	182,961	974,078
Total alloy shipments	448	0		0			6,892
Producers interchange, for sale	0		0	0		0	x
Exports for conversion and return	-		0	0		0	0
Imports by producers (including conversion)	-	0	2,037	5,331	•	0	7,368

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for
pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils,
regardless of thickness.

Note(s): Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

Table 1-2 Steel primary forms and pig iron — Disposition of net shipments of rolled steel products, by product and industry, year-to-date 2012

	Steel primary forms	Rails and heavy structural sections	Intermediate structural sections	Light structural sections	Concrete reinforcing bars	Other hot rolled bars	Wire rods	Railway track material
				metric to	nnes			
Domestic shipments								
Steel service centres and other wholesalers and warehouses Motor vehicles and parts Railway operating Railroad cars and locomotives Shipbuilding	9 x 0	24,543 27 0	72,347 x	58,465 244	30,942	64,901 334	0 0 0	
Steel fabrication  Metal building systems  Contractors'products  Miscellaneous stamping and coating	0	2,335 0 0 64	x 0 0 2,192	2,898	501,039 261 7,976	x 326 2,933 6,551	2,276	· · ·
Natural resources and extractive industries Agricultural equipment Non electrical machinery Electrical machinery		408 0 0	57 24 x	0 40 47	15,286 0	110,043 4,152 85,380 0	0 . 0	0
Industrial packaging material Pipes and tubes Wire and wire products Containers and closures	0	· · ·	· · ·		0	0 0 x	X	· · ·
Appliances and utensils industries Miscellaneous industries	0	0			0	0		
Total domestic shipments	x	27,377	x	x	555,504	382,619	x	0
Total domestic alloy shipments	0				-	60,616	x	
Exports to the United States Exports to other countries (excluding United States)	x x	10,257 0	x 958	59,582 39	0	269,360 258,264	x x	. 0
Total disposition	x	37,634	x	x	555,504	910,243	x	0
Total alloy shipments	0					106,673	x	
Producers interchange, for sale	x		0			5,567	642	
Exports for conversion and return						0		
Imports by producers (including conversion)	x						0	

See notes at the end of the table.

Table 1-2 – continued

Steel primary forms and pig iron — Disposition of net shipments of rolled steel products, by product and industry, year-to-date 2012

	Cold finished bars	Plates <sup>1</sup>	Hot rolled sheets and coils	Cold reduced sheets and strip and other cold rolled and coated	Tin plate and tin free steel (T.F.S.)	Galvanized sheets including galvalume	Total, rolled steel products
				metric tonnes			
Domestic shipments							
Steel service centres and other wholesalers and warehouses Motor vehicles and parts Railway operating Railroad cars and locomotives Shipbuilding Steel fabrication Metal building systems Contractors'products Miscellaneous stamping and coating Natural resources and extractive industries Agricultural equipment Non electrical machinery Electrical machinery Industrial packaging material Pipes and tubes Wire and wire products Containers and closures Appliances and utensils industries Miscellaneous industries	x x	183,910 147 0 7,814 68,821 12,804 0 0 4,209 2,240  0	2,304,767 394,043 0 0	195,207 94,584 	13,919 0	405,686 588,076 0 26,196 20,863 267,089 180,367 4,090 0 18,966 0 18,103 854	1,154,853 334 7,814 0 x 21,450 395,380 286,238 130,878 8,825 115,393 34,242 50,879
Total domestic shipments	x	279,945	4,071,292	437,270	23,969	1,540,111	7,746,710
Total domestic alloy shipments	1,745	0		0			x
Exports (for final sale)							
Exports to the United States Exports to other countries (excluding United States)	x 61	135,703 35,608	x x	202,186 18,989	207,322 7,667	623,873 154,210	3,256,787 921,877
Total disposition	x	451,256	5,234,265	658,445	238,958	2,318,194	11,925,374
Total alloy shipments	7,543	0		0			x
Producers interchange, for sale	0		0	0	•	0	х
Exports for conversion and return			0	0		1,284	1,284
Imports by producers (including conversion)		0	27,929	16,800		0	x

Effective January 2000, producers have changed the way they report hot rolled products. The result is a change in definitions. Plates including plates for
pipes and tubes becomes plates. Hot rolled sheet and strip becomes hot rolled sheets and coils and now includes all hot rolled flat products in coils,
regardless of thickness.

Note(s): Compiled by principal consuming industries, according to distribution of shipments reported by iron and steel mills.

Table 1-3
Steel primary forms and pig iron — Production of pig iron

	December		Year-to-date	
	2011	2012	2011	2012
_		metric tonnes		
Production of pig iron	636,935	629,413	7,322,624	7,654,180

Table 1-4 Steel primary forms and pig iron — Pig iron and scrap charged to steel furnaces

	December		Year-to-date	
	2011	2012	2011	2012
		metric tonne	S	
Pig iron including pre-reduced iron	631,118	653,267	7,584,342	7,972,975
<b>Scrap</b> Own make Purchased	126,666 411,544	119,347 264,912	1,427,453 5,482,745	1,496,322 4,930,668
Total, pig iron and scrap products	1,169,328	1,037,526	14,494,540	14,399,965

Table 1-5 Steel primary forms and pig iron — Production and shipments of steel, primary forms, monthly

	Production		Shipments	
	2011	2012	2011	2012
		metric tonnes		
December				
Steel, primary forms (carbon and alloy including continuous cast steel)				
Electric furnace	380,130	364,586	x	Х
Basic oxygen furnace	664,117	656,961	x	X
Steel, primary forms - Total	1,044,247	1,021,547	119,326	165,238
Included in "Steel primary forms total" above Continuous cast steel	1,016,162	996,618	94,814	141,411

Table 1-6 Steel primary forms and pig iron — Production and shipments of steel, primary forms, year-to-date

	Production		Shipments	
	2011	2012	2011	2012
	metric tonnes			
Steel, primary forms (carbon and alloy including continuous cast steel) Electric furnace Basic oxygen furnace	5,412,358 7,478,396	5,697,000 7,810,124	x x	x x
Steel, primary forms - Total	12,890,754	13,507,124	1,871,890	2,071,568
Included in "Steel primary forms total" above Continuous cast steel	12,698,031	13,131,426	1,726,100	1,739,749

Table 2-1
Steel pipe and tubing — Production and shipments, monthly 2012

	Production	Shipments for sale		
		Domestic shipments <sup>1</sup>	Exports	Total shipments
_	metric tonnes			
December				
Total, pipe and tubing	184,252	140,584	90,437	231,020
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	2,882 11,996 36,621	2,444 x 1,173	29 x 45,176	2,473 15,864 46,349
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	x x	x x	x x	11,749 x
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	x x	x x	x x	x x
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	1,469 x	347 x 2,213	32 x 82	379 x 2,296
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	15,331 4,795	11,709 x	4,894 x	16,603 4,440
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	x x	35,798 x	7,238 x	43,036 x
Other tubular products	х	1,116	585	1,701

<sup>1.</sup> Including for own use by the steel pipe and tubing industries.

Table 2-2
Steel pipe and tubing — Production and shipments, year-to-date 2012

	Production	Shipments for sale		
		Domestic shipments <sup>1</sup>	Exports	Total shipments
_	metric tonnes			
Total, pipe and tubing	2,350,964	1,620,381	1,099,379	2,719,760
Pipe welded and seamless				
Line pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	x x 290,616	25,410 x 24,650	195 x 239,455	25,605 234,621 264,107
Hollow structural sections up to and including 16" (40.64 cm) periphery over 16" (40.64 cm) periphery	X X	X X	X X	149,383 x
Standard pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter	X X	x x	x x	x x
Other pipe up to and including 4 1/2" (11.43 cm) outside diameter over 4 1/2" (11.43 cm) up to and including 16" (40.64 cm) outside diameter over 16" (40.64 cm) outside diameter	x x x	x x x	x x 254	X X X
Mechanical tubing Mechanical tubing, welded, produced from hot rolled Mechanical tubing, welded, produced from cold rolled	136,532 x	184,339 x	78,605 x	262,942 77,467
Oil country tubular goods Oil country tubular goods, welded and seamless, casing (including coupling) Oil country tubular goods, welded and seamless, oilwell tubing (including coupling)	X X	430,525 x	228,091 x	658,617 x
Other tubular products	x	16,882	8,778	25,657

<sup>1.</sup> Including for own use by the steel pipe and tubing industries.

Table 3-1
Steel and specified wire products — Factory shipments, monthly

	Shipments			Production		
	2011	2012		2011 2012		
		Total shipments	Domestic shipments	Exports		
			metric tonnes			
December						
Barbed wire	x	х	х	0		
Uncoated steel wire	13,835	11,060	5,382	5,678		
Galvanized steel wire	6,408	5,615	2,186	3,429		
Other coated steel wire	X	X	Х	0		
Farm fencing and wire chain link fabric	438	387	X	Х	245	
Wire mesh, bright or uncoated and galvanized	Х	Х	1,333	Х	1,633	
Wire rope	X	X	X	X	X	
Nails and staples	1,664	1,041	X	X	X	
Wire roofing nails of a length of 25 mm or more, iron or steel	1,663	1,041	X	X	1,068	
Staples of iron or steel All other wire products	I	045	045	0	1 001	
All other wire products	Х	945	945	Ü	1,091	
Grand total	28,202	23,392	12,109	11,283		

Note(s): Data has been revised from March 2010 to November 2011. These revised data are available at: www.statcan.gc.ca/cansim, table 303-0047. Totals may not add due to rounding.

Table 3-2
Steel and specified wire products — Factory shipments, year-to-date

	Shipments				Production
_	2011 2012				
		Total shipments	Domestic shipments	Exports	
_			metric tonnes		
Barbed wire	х	x	x	x	-
Uncoated steel wire	222,821	205,360	94,425	110,935	
Galvanized steel wire	87,580	86,929	38,630	48,299	
Other coated steel wire	Х	Х	X	X	
Farm fencing and wire chain link fabric	Х	8,561	X	X	8,757
Wire mesh, bright or uncoated and galvanized	Х	Х	35,688	X	38,798
Wire rope	Х	Х	X	X	X
Nails and staples	Х	Х	X	X	X
Wire roofing nails of a length of 25 mm or more, iron or steel	Х	27,715	X	X	28,558
Staples of iron or steel	9	Х	X	0	X
All other wire products	Х	х	х	40	X
Grand total	448,518	435,519	235,857	199,662	

Note(s): Data has been revised from March 2010 to November 2011. These revised data are available at: www.statcan.gc.ca/cansim, table 303-0047. Totals may not add due to rounding.

# Concepts, methodology and data quality

This publication presents the results of four monthly surveys: Steel Primary Forms, Steel Castings and Pig Iron; Ingots and Rolled Steel Products; Steel Pipe and Tubing; and Steel Wire and Specified Wire Products. These surveys measure, on a monthly basis, the quantities of selected steel products that are produced and shipped by Canadian manufacturers. The target population for these surveys includes manufacturers in Canada of primary steel, steel products, pig iron, steel pipe and tubing as well as, steel wire as defined in the Standard Classification of Goods (SCG) that report these products to the Annual Survey of Manufactures and Logging (ASML) (Survey ID 2103). This means that estimates from the monthly surveys do not cover the entire universe of steel producers in Canada because the ASML does not survey all businesses. Instead, the ASML uses administrative data to cover the small and medium-sized establishments. These manufacturers are not part of the four monthly surveys.

# **General methodology**

Data are collected each month, directly from survey respondents using a mail-out / mail-back process. Data capture and preliminary editing are performed simultaneously to ensure validity of the data. Businesses from whom no response has been received or whose data may contain errors are followed-up by telephone or fax.

Missing data for the current month are imputed automatically by applying to the previous month's value, the month-to-month change observed for the same period in the previous year, for the unit in question. However, an option exists for analysts to manually override this imputation with a better estimate based on pertinent knowledge about the industry or the business.

Various confidentiality rules are applied to all data before they are released to prevent the publication or disclosure of any information deemed confidential. If necessary, data are suppressed to prevent the direct or residual disclosure of identifiable data.

Direct disclosure could occur when the value in a tabulation cell is composed of a few respondents or when the cell is dominated by a few companies. Residual disclosure could occur when confidential information can be derived indirectly by piecing together information from different sources or data series.

Under normal circumstances, data are collected, captured, edited, tabulated and published within 6-8 weeks after the reference month.

### **Revisions**

Data may be revised to include amended information or reports from respondents that are received after the end of a collection cycle. Revisions are disseminated in subsequent periods and reflected in the CANSIM series and in the tables of this publication.

# **Data accuracy**

The methodology of these surveys has been designed to promote data accuracy. Since data are collected from all Canadian producers of primary steel, steel products, pig iron, steel pipe and tubing and steel wire within the target population, the resulting estimates are not subject to sampling error. However, the results are still subject to the non-sampling errors associated with coverage, non-response, inaccurate reporting, and processing. Errors relating to coverage and non-response can be measured and are summarized in text table 1. All attempts are made to control inaccurate reporting and processing errors.

Moreover, survey results are analyzed to ensure comparability with patterns observed in historical data series and the economic condition of the industry. Information available from other sources such as the Steel Primary Forms Weekly Survey (Survey ID 2131) and the Monthly Survey of Manufacturing (MSM) (Survey ID 2101) are also used in the validation process.

# Coverage error

There is a degree of under coverage (referred to as coverage error) in the survey results as there is generally a lag between the time a new business comes into existence and when it is included in the universe of these sub-annual surveys. This occurs because the list of businesses surveyed is derived from the latest available survey results for the ASML which are not available until 15 months after the reference period.

This error is kept at a minimum by also using advance information from the ASML frame, feedback from the MSM and other sources such as the Canadian Steel Producer's Association, trade journals and newspaper articles, to identify new survey units.

# Non-response error

Some respondents may be unable to provide data for numerous reasons (i.e. fire, theft, strike, economic hardship, etc.), while others may be late in responding. To minimize non-response, delinquent respondents are followed up rigorously by phone or fax. Data for non-responding units are imputed using industry trend and other related information. Data are revised at a later date, if completed questionnaires are received after the end of a collection cycle.

# Inaccurate response

Inaccuracy may result from poor questionnaire design or an inability on the part of respondents to provide the requested information or from misinterpretation of the survey questions. To reduce such errors the format and wording in the questionnaire are reviewed from time to time and modified based on feedback from survey respondents and data users. Respondents are also reminded of the importance of their contribution and of the need for accurate data reporting.

# **Processing errors**

These errors may occur at various stages in the processing of survey data such as data entry, verification, editing and tabulation. Data are examined for such errors using automated edits along with an analytical review by subject matter experts. Several checks are performed on the collected data to verify internal consistency and comparability over time.

Text table 1
Coverage and non-response errors

	Coverage error based on the Annual Survey of Manufactures and Logging (ASML) 2004	Non-response error- annual average 2005
Steel primary forms steel castings and pig iron	0	6
Ingots and rolled steel products	3	0
Steel pipe and tubing	0	0
Steel wire	0	0

# **Definitions**

#### **Shipments:**

Shipments refer to the quantity of manufactured goods that are shipped, during the reference period from the plant to customers in domestic or export markets.

#### **Production:**

Production refers to the quantity of goods manufactured in Canada during a reference period including intermediate products. The final goods may be shipped or retained in inventory.

#### **Exports:**

Shipments of goods destined for customers outside of Canada.

# **Disposition of shipments:**

Disposition of shipments refers to the distribution of shipped quantities of manufactured goods by end use (market).

# Coverage ratio:

The share of total Annual Survey of Manufactures (ASM) shipment values for products included in a given sub-annual survey from businesses surveyed by the same sub-annual survey.

#### Non-response rate:

Number of non-responses in the year, divided by the number of total expected responses in the year.

Number of non-responses in the year, divided by the number of total expected responses in the year. More detailed information is available from the Annual Survey of Manufactures and Logging, CANSIM Table 301-0006. Specific enquiries should be directed to: The Dissemination and Frame Services section, Manufacturing and Energy Division, Statistics Canada, Ottawa, Ontario, K1A OT6 (Telephone: 1-866-873-8789 or 613-951-9497; Fax line: 613-951-3877; Internet: manufact@statcan.gc.ca).