



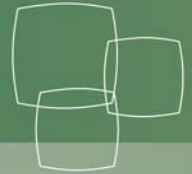
Office of the Superintendent  
of Bankruptcy Canada

An Agency of  
Industry Canada

Bureau du surintendant  
des faillites Canada

Un organisme  
d'Industrie Canada

## CCAA Statistics in Canada



### Fourth Quarter of 2010



Canada



Protecting the  
Integrity of the  
Insolvency System

Protéger l'intégrité  
du système  
d'insolvabilité

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## Definitions

**CCAA:** The *Companies' Creditors Arrangement Act* (CCAA) is a federal law allowing insolvent corporations that owe their creditors in excess of \$5 million to restructure their business and financial affairs. CCAA proceedings are carried out under supervision of the courts.

**Cross-Border Proceedings:** When a proceeding is filed in a foreign jurisdiction where the debtor company has the centre of its main interests, it is referred to as a foreign main proceeding. Proceedings brought before any other court would generally be referred to as foreign non-main proceedings.

**North American Industry Classification System (NAICS):** The NAICS is an industry classification system that classifies economic units that have similar production processes in the same industry. This is a supply-based or production-oriented economic concept.

## Total CCAA Proceedings

	Volume				+/- Change		12-Month Period Ending 12-31-2010
	October 2010	November 2010	December 2010	Total Q4 2010	Q3 2010 – Q4 2010	Q4 2009 – Q4 2010	
<b>Proceedings Filed</b>							
Number of Proceedings Filed	-	6	2	<b>8</b>	+6	-6	35
Number of Filing Affiliates	-	146	9	<b>155</b>	+155	+98	261
Total of Debtor Companies and Filing Affiliates	-	152	11	<b>163</b>	+161	+92	296
<b>Public / Private</b>							
Proceedings by Publicly Traded Debtor Companies	-	1	-	<b>1</b>	0	-4	11
Proceedings by Privately Held Debtor Companies	-	5	2	<b>7</b>	+6	-2	24
<b>Cross-Border Proceedings</b>							
Foreign Main Proceedings	-	3	-	<b>3</b>	+1	+2	10
Foreign Non-Main Proceedings	-	-	-	-	-	-2	3

	Volume				% Change		12-Month Period Ending 12-31-2010
	October 2010	November 2010	December 2010	Total Q4 2010	Q3 2010 – Q4 2010	Q4 2009 – Q4 2010	
<b>Liabilities (\$millions)<sup>1</sup></b>							
<b>Book Value of Total Consolidated Liabilities</b>	-	22 927.38	68.33	<b>22 995.71</b>	+9561.66%	+239.33%	30 591.53
Secured Liabilities <sup>2</sup> (%)	-	72.60%	47.12%	<b>72.53%</b>	-	-	71.21%
Unsecured Liabilities (%)	-	22.13%	52.85%	<b>22.22%</b>	-	-	24.46%
<b>Assets (\$millions)</b>							
<b>Book Value of Total Consolidated Assets<sup>3</sup></b>	-	24 730.38	108.49	<b>24 838.87</b>	+2342.08%	+300.81%	32 614.66

<sup>1</sup> The percentage of total liabilities attributable to trust claims and contingent liabilities are not reflected in this table.

<sup>2</sup> The November, 2010 Total Consolidated Liabilities includes \$19,750,157,970 with respect to the Japanese Airlines International Co., Ltd. recognition proceed

<sup>3</sup> The November, 2010 Total Consolidated Assets includes \$22,251,130,090 with respect to the Japanese Airlines International Co., Ltd. recognition proceeding.

## CCAA Proceedings Filed by Province

	Volume				+/- Change		12-Month Period Ending 12-31-2010
	October 2010	November 2010	December 2010	Total Q4 2010	Q3 2010 – Q4 2010	Q4 2009 – Q4 2010	
Newfoundland and Labrador	-	-	-	-	-	-	-
Prince Edward Island	-	-	-	-	-	-	1
Nova Scotia	-	-	-	-	-	-	-
New Brunswick	-	-	-	-	-	-	1
Quebec	-	2	-	<b>2</b>	+2	-1	8
Ontario	-	2	1	<b>3</b>	+2	-4	14
Manitoba	-	-	-	-	-	-	-
Saskatchewan	-	-	-	-	-	-1	-
Alberta	-	-	1	<b>1</b>	0	-2	7
British Columbia	2	-	-	<b>2</b>	+2	+2	4
Northwest Territories	-	-	-	-	-	-	-
Yukon	-	-	-	-	-	-	-
Nunavut	-	-	-	-	-	-	-

## CCAA Proceedings Filed by NAICS Economic Sector, Canada

	Volume				+/- Change		12-Month Period Ending
	October 2010	November 2010	December 2010	Total Q4 2010 <sup>4</sup>	Q3 2010 – Q4 2010	Q4 2009 – Q4 2010	12-31-2010
Agriculture, Forestry, Fishing and Hunting	-	-	-	-	-	-1	1
Mining and Oil and Gas Extraction	-	-	-	-	-1	-2	5
Utilities	-	-	-	-	-	-	-
Construction	-	2	1	3	+3	+1	6
Manufacturing	-	-	1	1	+1	-3	12
Wholesale Trade	-	-	-	-	-1	-	4
Retail Trade	-	1	-	1	+1	+1	2
Transportation and Warehousing	-	2	-	2	+2	+1	3
Information and Cultural Industries	-	1	-	1	+1	-1	2
Finance and Insurance	-	-	-	-	-	-1	1
Real Estate, Rental and Leasing	-	-	-	-	-	-	1
Professional, Scientific and Technical Services	-	-	-	-	-	-1	-
Management of Companies and Enterprises	-	-	-	-	-	-	-
Administrative and Support, Waste Management and Remediation Services	-	-	-	-	-	-	-
Educational Services	-	-	-	-	-	-	-
Health Care and Social Assistance	-	-	-	-	-	-1	-
Arts, Entertainment and Recreation	-	-	-	-	-	-	-
Accommodation and Food Services	-	-	-	-	-	-	1
Other Services (except Public Administration)	-	-	-	-	-	-1	-
Public Administration	-	-	-	-	-	-	-

<sup>4</sup> More than one NAICS code can be reported by debtor companies undergoing CCAA proceedings.