

FACTS on Canada's Natural Resources

There sectors (16,000,000 jobs)

NATURAL RESOURCES

1.8 Million jobs
In 2012 natural resources directly and indirectly accounted for almost
1.8 million jobs in Canada.

900,000 jobs
MINERALS AND METALS
400,000 jobs
ENERGY

2 GROSS DOMESTIC PRODUCT18% of GDP

Canada's natural resource sectors contributed to approximately 18% of nominal GDP in 2012.

5% Natural Resources indirect
13% Natural Resources direct

FOREST 1%
MINERALS AND
METALS 3%
ENERGY 9%

MAJOR PROJECTS

600 \$478 B pla

\$650 B worth of investments in natural resources projects are underway or planned over the next 10 years.

300.000 iobs

\$170 B \$1.2 B MINERALS AND METALS FOREST

ENERGY MINERALS AND META

Data Sources: Natural Resources Canada, provincial and territorial governments specialized databases, various company websites

GOVERNMENT REVENUE

Amount governments

have derived annually on average from the natural resource sectors (2007-2011).



Data Sources: Natural Resources Canada estimates based on Statistics Canada data, Canadian Association of Petroleum Producers, Mining Association of Canada, Canadian Council of Forest Ministe

5 \$235 Billion

Canada's natural resource exports were valued at \$235 B in 2013. Main export destinations: USA (76%), United Kingdom (5%) and China (5%).



MORLD ENERGY DEMAND

33% by 2035

Global demand for energy is projected to increase 33% by 2035, meaning new export market opportunities for Canada.

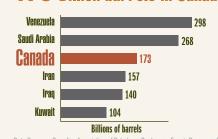
10%

of increase expected to come from OECD countries and inter-regional sources

90% of increase expected to come from non-OECD countries

Data Source: International Energy Agency

7 WORLD OIL RESERVES 173 Billion harrels in Canada



Canada has the **3rd Largest** oil
reserves in the world,
behind Venezuela and
Saudi Arabia.

O GHG EMISSIONS

Greenhouse gas emissions from the oil sands decreased 26% per barrel between 1990 and 2011.

02 2% cuc

barrel between 1990 and 2011

The oil sands sector represents 7.8% of Canada's total GHG emissions and 0.1% of global emissions.

oil sands sector

92.2% GHG emissions, other sectors

Data Source: Natural Resources Canada calculations, based on Environment Canada data

MINERALS AND METALS PRODUCTION Global ranking

Canada ranks among the top 3 global producers for potash (1st), uranium (2nd) and aluminum (3rd).



10 FOREST COMMUNITIES 200 Communities Approx

Approximately 200 communities in Canada are highly dependent on the forest sector.



Data Source: Natural Resources Canada calculations, based on Statistics Canada data