

Potato Market Information Review 2012-2013

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Summary

The potato is the most important vegetable crop in Canada, accounting for 32% of all vegetable farm cash receipts (FCR)¹ and 16% of all horticultural² farm cash receipts in Canada. This translates to FCRs of \$1.01 billion in the 2012 calendar year, down 2% from 2011.

Producers reported harvesting 142,189 hectares of potatoes in 2013, down 4% from 2012. The decreases were mostly due to cuts in processing contract volumes. British Columbia (BC) had the largest decrease in harvested area (13%), followed by New Brunswick (NB) (10%), and Manitoba (MB), (8%).

Despite the drop in harvested area, potato production increased slightly in 2013, thanks to higher yields. The 2013 harvested potato crop was estimated at 4,660,105 tonnes, up 2% from 2012. The average yield in 2013 was 32.77 tonnes per hectare, up 7% from 2012. The major producing provinces were Prince Edward Island (PEI) (24%), MB (21%), Alberta (AB) (18%), NB (13%), Quebec (QC) (12%) and Ontario (ON) (8%).

Canada has been a world leader in the production of seed potatoes for more than 90 years. About 150 potato varieties are registered in Canada for the production of seed. The varieties grown in each production area are selected to meet the needs of specific markets and local preferences. Russet Burbank, Shepody, Ranger Russet, CalWhite and Umatilla Russet are the main frying varieties; Superior, Atlantic, Kennebec and Snowden are the main chipping varieties; and Superior, Russet Norkotah, Chieftain, Yukon Gold, Norland, Ranger Russet, Goldrush, Sangre and Umatilla Russet are the leading table varieties.

In the 2012–2013 crop year, exports of Canadian potatoes and potato products were estimated at \$1.15 billion, up 2% from 2011–2012. Canada exported fresh potatoes (table stock and seed potatoes) worth \$155 million and processed potatoes (frozen and other) worth \$996 million in the same time period. By far, the largest export destination for Canadian potatoes and potato products is the United States (US). Canada's neighbour to the South takes in 84% of Canadian potato exports, which were worth \$965 million in 2012–2013. Japan (3%) and Mexico (2%) are the second- and third-largest export destinations respectively, mostly because of the volume of processed potato products that Canada ships to those two countries.

Canada imported a total value of \$350 million in potatoes in 2012–2013. Of that amount, \$247 million was for processed potatoes, and the remaining \$103 million was for fresh potatoes.

¹ Farm cash receipts represent the income received from the sale of agricultural commodities as well as direct program payments made to support the agricultural sector.

² The horticulture sector consists of greenhouse vegetables, other vegetables, potatoes, tree fruits, small fruits, floriculture, nursery, sod, Christmas trees, maple products, honey and ginseng.



Seasonal Review 2012 – 2013³

Prince Edward Island

In PEI, the 2012 planting season started out well, with favorable weather. Processing contracts were settled prior to and during planting. Overall contracted volumes for processing potatoes increased slightly over the previous year. The number of contract growers is continuing to decrease as the industry rationalizes.

Statistics Canada estimated PEI's planted acreage in 2012 at 89,500 acres, up just over 3% from 2011. Spring provided good growing conditions, but July and August brought heat stress and drought-like conditions, and September brought record rainfall to PEI. The result was one of the most variable crops in recent history. The first load of new-crop potatoes left the province on July 31, 2012.

Statistics Canada estimated that after main-crop harvest, PEI growers left 2,000 acres in the ground, owing to the wet conditions. As well, Statistics Canada estimated the average yield to be 285 cwt⁴/acre, with total production of 24.94 million cwt. As the season progressed, it became apparent that the Statistics Canada estimate was too high. Therefore, before publishing the April 1 storage holdings, the PEI Potato Board used an adjusted production number of 23.94 million cwt to provide more accurate holdings numbers for the remainder of the season. Crop quality was variable, resulting in higher cullage than in the previous year. The wet fall made storability a major concern. A total of 741,380 cwt of potatoes were dumped in 2012–2013, significantly more than in the previous year.

The opportunities that existed in the US Eastern Seaboard in 2011–2012 disappeared for the 2012–2013 season, because there was a surplus of domestic potatoes to meet the needs of those markets. As a result, PEI shipped less to North American markets than it had in the previous year (–12% to Canadian markets and –34% to US markets), and fresh shipments were down overall (–11%). Despite poor North American sales, export markets improved over the previous year by 74%.

The average price for 10-lb paper bags for the 2012–2013 season was \$1.44, down from the 2011–2012 average price of \$2.00.

New Brunswick

The 2012 NB potato crop was a success: although the dry growing season meant that yields were not optimal, quality was. Payables for the 2012 crop were above average for all processing varieties. Fresh prices were well below average due to excess potatoes on the North American market until late in the year, at which point prices began to strengthen. Seed quality was excellent, and markets for NB seed remained strong.

The 2013 planting season was stretched out over a six-week period in NB, and as a result this year's crop will be extremely variable. Processing contracts were settled prior to planting, and contracted volumes are on par with last year. NB's planted acreage in 2013, at 48,500 acres, is down 4% from last year. A cold, wet start to the season delayed planting until June 17, and the first few months of the growing season brought rainfall that broke records, including 30-year averages. Although moisture has been present, there has fortunately been little pressure from diseases such as late blight.

³ Most of the data are based on crop years that run from August of one year to July of the following year and are expressed as such (e.g. 2012–2013). Data based on calendar years are expressed as a single year (e.g. 2013). Seasonal reviews were prepared by provincial organizations; see Key Resources. Seasonal updates for Newfoundland and Labrador and for Nova Scotia were not available at the time of publication.

⁴ cwt: Hundredweight (short, US).



Yields in 2013 have been above average for many varieties, although minimal water-related issues such as rot and water soak was present as potatoes began to go into storage. Producers will have to exercise all the best management practices that they have learned over the years to make sure that the 2013 crop stores well. Any time Mother Nature delivers this much precipitation this early in the season, the tubers will experience stress, which in this case could cause hollow heart and other growth defects.

Quebec

In 2012, QC producers planted 16,714 hectares of potatoes. Planting conditions were excellent but were followed by a hot, dry summer, which led to heavy irrigation demands. This resulted in yields equivalent to the average of the three previous years, good quality, and a slightly smaller-than-normal size. Total production was 196,148 metric tonnes, down 4% from 2011.

Slightly over half (52%) of the crop was intended for the table potato market, 16% for potato chip production, 21% for pre-peeling, and 11% for seed production.

Given the abundance of potatoes across North America, prices were lower in 2012-2013. From the start of the harvest in July, prices were down from the previous year. They remained low throughout the fall and winter, rallying slightly only in mid-May.

For 2013, after warm temperatures in early May allowed early planting in the southernmost regions of the province, rains set in and delayed planting in the other regions. Producers had to wait until mid-June for conditions to improve. Statistics show that this was the wettest start to the season in five years. The rain also caused a lack of uniformity in certain fields, where cases of seed piece decay were reported. Nevertheless, quality is expected to be very good and yields should be average.

Ontario

In 2012, ON potato growers produced 340,427 tonnes of potatoes from 15,986 harvested hectares. The value of the crop was about \$100 million. Just over half the crop was used for potato chips, and the rest was used for table consumption.

The 2012 growing season was an unusual one in ON. In most areas, potatoes were planted earlier than they had been for many years. However, the early, dry spring quickly turned wetter and cooler, and planting lasted until late June in some areas. Late frosts damaged some of the early potatoes. Conditions then became very hot and dry, and the crop suffered. Growers had to irrigate in most areas just to keep the crop alive. The harvest season brought more favourable weather, and the crop came out of the ground smoothly. Yields were well below normal, but the quality of the crop was decent considering the growing conditions.

Market prices for the 2012 crop were depressed early on because of a huge surplus of potatoes in Idaho. Prices levelled out over the winter, but in the spring, when the Idaho crop came up short, there was a large jump in prices.

The 2013 growing season started out wet and cold, but eventually ideal growing conditions emerged. The wet, cold spring resulted in some drowned-out areas and heavy frost damage to some of the early crops. Although most plants recovered, in some areas frost damage resulted in poor plant stands and small tubers. The summer brought ideal growing conditions, and the 2013 potato crop looked very healthy. Abundant rainfall at tuber set in June and July resulted in heavy tuber set, and above average yields are expected.



Manitoba

In 2013, MB's potato area decreased by 10%, to 28,328 hectares, owing to cuts in processing contract volumes. Planting was delayed by nearly two weeks, with the majority of the processing crop planted by the end of May. Seed and table growers extended their planting into the third week of June.

With the exception of heavy rain events in some areas early in the season, excellent growing conditions combined with an open fall allowed the crop to recover from the late start, resulting in excellent yields and excellent quality. Timely rains, adequate irrigation and a cool July pushed yields to near-record numbers, resulting in significant surplus production. Harvest was extended into the second week of October because of late September rains and additional yield. Processing crop quality is better than it has been in recent years. Fresh market production and seed production have also fared well, with above average crops.

Overall, the production year has been encouraging. The additional volume will need to be marketed within and beyond the province's borders, a welcome change from the past two seasons.

Saskatchewan

Prices for the 2012 crop were down from previous years. The decrease was more noticeable in fresh market potatoes, but seed prices were down slightly as well.

With the exception of some Russet Burbank potatoes, the entire crop was marketed. Tuber quality was moderate. Producers across the province planted late and into wet soil and therefore had dirt clods to contend with at harvest, causing some bruising. The supply was down, as conditions were so wet that some producers could not plant all the acres that they had planned on.

Spring came late to Saskatchewan (SK) in 2013. Cold weather persisted well into May, and again there was some localized flooding. For the most part, however, planting was timelier than in the previous three years. June and July were warm and mostly dry, creating better conditions than SK's potato producers had seen in a long time. Almost everyone was able to seed the acres that they had planned on.

Alberta

AB's 22,530 hectares produced over 843,600 tonnes of potatoes in 2012, for an estimated farm gate value⁵ of over \$165 million. The true economic value of potatoes to AB's economy is over \$1 billion each year. The number of processing hectares planted in the province was at an all-time high, with over 17,500 hectares planted in the spring. The crop went in early in all areas, under almost ideal conditions. June was somewhat cool and wet across the province, but the July heat made up for the time lost in June. The southern part of the province experienced some disease pressure during the latter part of July and into August, with the main concern being late blight.

The harvest period was dry, and therefore some acres that should have been left behind went into storage. Some bins were lost over the winter as a result of storage issues, but there was still an overabundance of processing potatoes in the province, with plants running the old crop until early August 2013. This overabundance directly impacted the contracts for the 2013 crop year, as acres were cut back with processors by about 10% across the board.

⁵ Farm gate value represents production value, expressed as remuneration obtained at the "farm gate," and concerns gross returns to growers.



The province's seed sector had a good year as well, and all sales obligations were met, given that some varieties of seed had excess over sales.

The fresh market in AB, although small, continues to grow. The province still does not produce enough potatoes to meet consumer demand and thus relies on out-of-province potatoes from BC and MB and sometimes the US.

Alberta's total production in 2013 was down by over 1,280 hectares as a result of the processing sector, given that seed and fresh market numbers both increased. The fresh market sector increased its acres by 10% this year alone. An excellent growing season, with the exception of some severe storms in the south in the first week of July, provided growers with above-average yields and a bountiful harvest.

British Columbia

In 2012, cool, cloudy spring weather persisted over the Fraser Valley until after July 4, delaying the beginning of the early-crop potato harvest by two weeks. Early nugget potato quality was negatively affected by the high moisture levels in these potato fields. Later nuggets were not affected, as the soil had dried by the time the tubers were developing. The cool spring was followed by a hot summer with hardly any precipitation prior to harvest. These conditions decreased the tuber size profiles of many fields, especially those without adequate irrigation water supplies. In the western Fraser Valley, near the mouth of the river, low ditch-water levels allowed saline sea water to infiltrate irrigation pump stations, effectively ending irrigation by affected growers for the season. By the last week of September, most growers were waiting for rain to cool the soil and lower tuber pulp temperatures enough to allow potatoes to be dug up without excessive bruising and to be stored without the risk of deteriorating prior to being sold. The drought ended on September 21, after the driest August and September on record. Heavy rain a week after Thanksgiving delayed the continuation of harvesting until the soil had dried enough for tractors to re-enter fields. In the end, no fields were abandoned, and the quality of stored potatoes was average to good. The size profile was slightly below average.

The weather in the spring of 2013 was temperate, with a reasonable mixture of sun, cloud and precipitation. Seeding was completed by the end of June, and no significant problems occurred. The summer weather was sunny but not overly hot, so crop development was normal. By summer's end, some growers near the Fraser River delta had to stop pumped irrigation because their ditch-water sources had become saline. A heavy rain event in late September led to the abandonment of about 30 acres, mostly of yellow-fleshed potatoes, that had been immersed in water too long to ensure good potato quality going into storage. Otherwise, the harvest was almost complete under normal conditions by the end of the third week of October.

From the beginning of the 2012–2013 crop marketing year until May 2013, prices were below average owing to a glut of most potato varieties in the states of Idaho and Washington. Inexpensive US Pacific Northwest Russets landed in BC and pressured the local market price below the cost of production until May, when the glut had been marketed too quickly, including to alternative-use consumption. By then, BC supplies were exhausted, and the price rebounded. During the 2013–2014 harvest season, prices returned to long-term averages. A slight shortage is anticipated once the autumn harvest is complete in all areas of North America.



1. Production

1.1. Number of Potato Farms in Canada (2006 and 2011)

Province	2006	2011	% Change 2011/06
Newfoundland and Labrador	26	25	-4%
Prince Edward Island	330	262	-21%
Nova Scotia	17	13	-24%
New Brunswick	238	193	-19%
Quebec	274	224	-18%
Ontario	243	170	-30%
Manitoba	153	99	-35%
Saskatchewan	91	61	-33%
Alberta	162	149	-8%
British Columbia	73	127	74%
Canada	1,607	1,323	-18%

Source: *Statistics Canada, Census of Agriculture (CANSIM Table 004-0014)*

Note:

Number of farms includes all farms reported to be growing potatoes and on which potato production represents 50% or more of total farm cash receipts.

1.2. Canadian Potato Production

Province	2009	2010	2011	2012	2013	% Change 2013/12
	Area Planted (Hectares)					
Newfoundland and Labrador	243	202	202	202	202	0%
Prince Edward Island	34,400	34,804	35,047	36,221	36,018	-1%
Nova Scotia	931	809	809	769	769	0%
New Brunswick	22,259	20,842	20,963	21,651	19,426	-10%
Quebec	17,402	17,807	17,200	17,000	17,101	1%
Ontario	14,974	15,581	15,136	16,107	15,379	-5%
Manitoba	31,971	28,329	29,138	30,757	28,329	-8%
Saskatchewan	3,440	3,035	2,914	2,833	2,833	0%
Alberta	21,247	20,437	21,611	22,642	21,240	-6%
British Columbia	2,833	2,631	2,873	2,833	2,509	-11%
Canada	149,699	144,478	145,894	151,015	143,805	-5%

Source: *Statistics Canada (CANSIM Table 001-0014)*



1.2. Canadian Potato Production (cont'd)

Province	2009	2010	2011	2012	2013	% Change 2013/12
Area Harvested (Hectares)						
Newfoundland and Labrador	243	202	202	202	202	0%
Prince Edward Island	33,185	34,804	34,804	35,411	36,018	2%
Nova Scotia	890	809	809	769	769	0%
New Brunswick	22,056	20,761	19,628	21,247	19,223	-10%
Quebec	16,916	17,281	16,714	16,801	16,900	1%
Ontario	14,731	15,379	14,772	15,986	15,176	-5%
Manitoba	31,364	27,520	28,329	30,555	28,127	-8%
Saskatchewan	3,238	2,833	2,833	2,631	2,631	0%
Alberta	20,114	18,212	20,275	22,135	20,673	-7%
British Columbia	2,833	1,416	2,792	2,833	2,469	-13%
Canada	145,571	139,217	141,159	148,569	142,189	-4%
Average Yield (t/ha)						
Newfoundland and Labrador	15.69	19.73	20.17	19.73	19.73	0%
Prince Edward Island	33.62	33.62	31.94	31.11	31.50	1%
Nova Scotia	29.70	26.34	25.78	24.66	26.55	8%
New Brunswick	30.26	33.07	27.46	30.82	32.20	4%
Quebec	29.49	30.15	30.53	29.70	31.75	7%
Ontario	24.10	24.10	19.62	21.30	25.22	18%
Manitoba	31.38	31.38	28.02	30.82	34.75	13%
Saskatchewan	32.50	28.58	31.38	28.02	30.83	10%
Alberta	36.09	35.19	36.76	38.31	40.01	4%
British Columbia	32.50	33.62	30.83	30.82	31.38	2%
Canada	31.43	31.65	29.68	30.76	32.77	7%
Total Production (Tonnes)						
Newfoundland and Labrador	3,810	3,992	4,082	3,992	3,992	0%
Prince Edward Island	1,115,856	1,170,288	1,111,774	1,101,522	1,134,408	3%
Nova Scotia	26,445	21,319	20,866	18,960	20,412	8%
New Brunswick	667,472	686,478	539,013	654,908	619,028	-5%
Quebec	498,869	521,005	510,300	499,005	536,609	8%
Ontario	354,987	370,591	289,760	340,427	382,748	12%
Manitoba	984,312	863,654	793,800	941,810	977,281	4%
Saskatchewan	105,235	80,968	88,906	73,710	81,104	10%
Alberta	725,896	640,937	745,401	848,005	827,094	-2%
British Columbia	92,081	47,628	86,093	87,318	77,475	-11%
Canada	4,574,964	4,406,860	4,189,994	4,569,612	4,660,105	2%

Source: Statistics Canada (CANSIM Table 001-0014)



1.2. Canadian Potato Production (cont'd)

Province	2008	2009	2010	2011	2012	% Change 2012/11
Potatoes Sold, Consumed, Seeded or Fed to Livestock (Tonnes)						
Newfoundland and Labrador	4,672	3,538	3,720	3,765	3,720	-1%
Prince Edward Island	1,109,914	1,098,801	1,158,132	1,103,110	1,079,296	-2%
Nova Scotia	23,905	25,583	20,503	19,686	17,872	-9%
New Brunswick	624,698	635,675	654,454	508,077	602,063	18%
Quebec	470,565	460,041	491,657	477,006	470,202	-1%
Ontario	316,159	312,485	326,093	260,729	313,165	20%
Manitoba	998,827	966,848	838,207	778,060	856,986	10%
Saskatchewan	109,726	96,299	74,889	82,782	68,856	-17%
Alberta	778,015	709,158	624,698	728,981	799,425	10%
British Columbia	97,206	82,963	42,230	78,700	78,473	0%
Canada	4,533,732	4,391,392	4,234,583	4,040,896	4,290,058	6%

Source: Statistics Canada (CANSIM Table 001-0014)

Note:

2013 Potatoes Sold, Consumed, Seeded or Fed to Livestock (also referred to as marketed production) data were not available at the time of publication. The data will be published in November 2014.



1.3. Top 50 Registered Seed Potato Varieties Grown in Canada, Total Area (Ha) 2013

VARIETIES	NFL	PEI	NS	NB	QC	ON	MB	SK	AB	BC	Total
Russet Burbank		1,398		676	61		1,179	266	1,729	9	5,318
Goldrush	21	726		114	803	23	37	3	38		1,764
Atlantic	3	341	12	560	8	18	7	3	153	4	1,108
Superior	1	446		43	252	13	3				757
Norland		137		40	146	1	188	147	80	10	749
Shepody		323		130	1	14	5	28	225	8	734
Prospect		537	37	77							650
Innovator	1	123		254			225		10		613
Russet Norkotah				174	1		30	87	203	33	528
Kennebec		332		114	15	23		1	12	28	524
Chieftain		91		82	193	13		0	27	78	483
Ranger Russet		134		22			121	52	138	15	483
Eva	1	395		17							412
Yukon Gold		111		47	35	19	73	6	31	89	411
HO2000		221						68	77		366
Umatilla Russet							158	44	117		320
Dakota Pearl		100		40	36	22	59	3	59		319
Envol					292						292
Ac Chaleur	1	177		2	92	7					279
Sangre		29					97	25	59		211
Baby Boomer		113						64	27		203
Satina				68			6		99		173
Snowden		9		126	11	5			8		158
Cal White				109	12	17	3		2	14	158
Piccolo		119						22	13		154
Bintje				2				41	108	1	152
Yukon Gem		131		8		4			1		144
Classic Russet		86		32	9			1	1		130
Gemstar Russet		6		45	21	32		5		2	110
Milva								102			102
Modoc		3		12	11			76			102
Sifra		49			10	18			16		93
Viking					1		76	8	5		90
Vivaldi		23			45	1			11		80
Red La Soda		6		34		8				27	76
Agata							39		35		75
Red Pontiac				52			14	1	1	5	73
Andover		9		41	19				1		70

Source: Canadian Food Inspection Agency, Potatoes Section



1.3. Top 50 Registered Seed Potato Varieties Grown in Canada, Total Area (Ha) 2013 (cont'd)

VARIETIES	NFL	PEI	NS	NB	QC	ON	MB	SK	AB	BC	Total
Fabula		39		17	6				8		69
IPM-ABR		11			19			1	35		65
Alturas									63		63
Adora					21	12	22		6		61
Darkred Chieftain		28			24	1	1				55
Red Maria					54						54
AC Peregrine Red							28	10		6	44
Blazer Russet				22					22		43
Valor		23		4	15				1		42
Pacific Russet		5			7				26	2	40
Ampera							32		8		39
Navan		37									37
Total top 50 registered varieties	28	6,315	48	2,961	2,220	251	2,401	1,067	3,454	331	19,077
Total other varieties¹	8	486	0	1,107	512	91	362	115	778	88	3,547
TOTAL ALL	36	6,801	48	4,067	2,732	343	2,762	1,182	4,232	419	22,623

Source: Canadian Food Inspection Agency, Potatoes Section

Note:

¹ Other varieties included non-registered varieties, varieties grown on smaller hectareage and varieties that were not approved for release by the Canadian Food Inspection Agency Representative.

1.4. Area of Registered Varieties (Ha) – Five-Year Average

Province	2009	2010	2011	2012	2013	2009-2013 (5 years) Mean
Newfoundland and Labrador	60	57	27	40	36	44
Prince Edward Island	6,491	5,068	6,952	8,081	6,801	6,679
Nova Scotia	103	37	43	90	48	64
New Brunswick	5,430	4,705	4,224	4,374	4,067	4,560
Quebec	2,632	2,687	2,586	2,808	2,732	2,689
Ontario	278	270	246	284	343	284
Manitoba	2,767	2,454	2,928	3,223	2,762	2,827
Saskatchewan	1,558	1,415	1,213	1,187	1,182	1,311
Alberta	3,867	3,948	4,297	4,353	4,232	4,139
British Columbia	467	441	441	427	419	439
Total	23,653	21,080	22,957	24,868	22,623	23,036

Source: Canadian Food Inspection Agency, Potatoes Section



2. Canadian Potato Storage Holdings

2.1. Canadian Potato Storage by Province

2012-2013 Crop Year								
(Hundreds of metric tonnes)								
Province	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13
Newfoundland and Labrador	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Prince Edward Island	9,868	9,012	8,130	7,196	6,178	4,850	3,713	2,006
Nova Scotia	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
New Brunswick	5,186	4,662	4,324	3,764	3,278	2,778	2,160	1,066
Total Maritimes	15,054	13,674	12,454	10,960	9,455	7,628	5,873	3,072
Quebec	3,883	3,511	3,023	2,660	2,312	1,873	1,270	677
Ontario	2,330	2,175	1,891	1,574	1,217	982	628	297
Manitoba	7,503	6,922	6,091	5,308	4,623	3,933	2,476	1,355
Saskatchewan	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Alberta	7,443	6,027	5,444	4,763	4,265	3,450	2,400	1,309
British Columbia	514	416	321	264	209	120	36	7
Total Canada	36,727	32,725	29,223	25,529	22,082	17,986	12,684	6,717

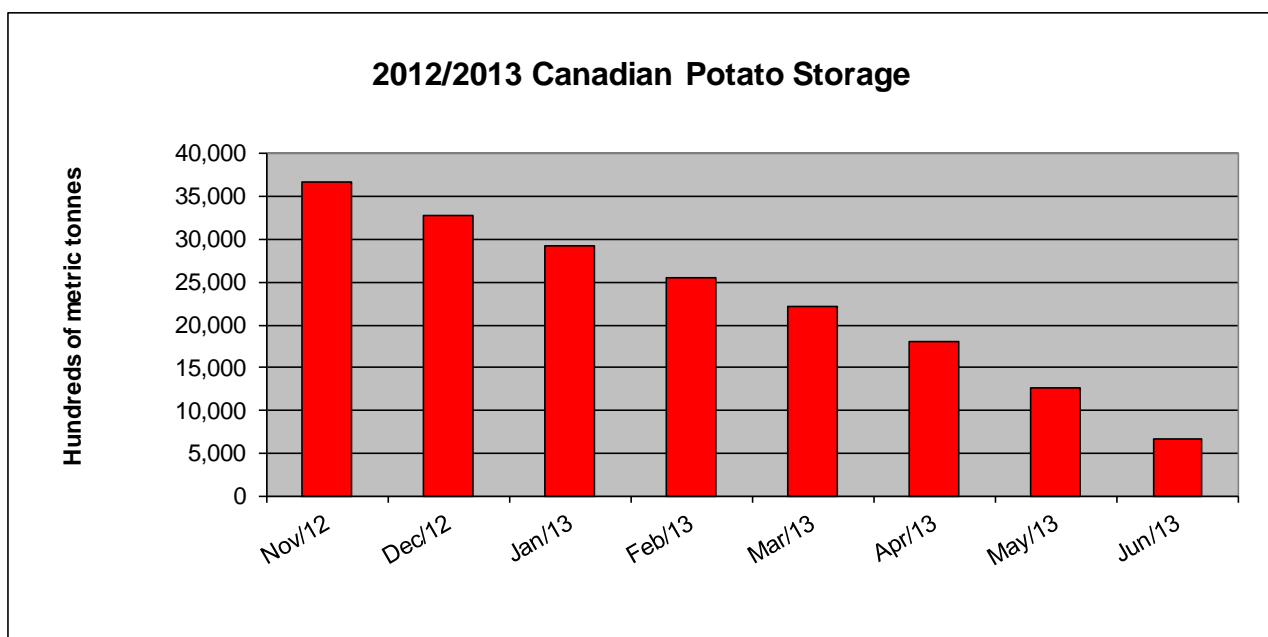
Source: AAFC (Infohort)

Notes:

This table provides data by province across Canada as reported by the storage operators and represents volumes as of the first of each month from November to June.

N/A: Data unavailable.

2.2. Canadian Potato Storage



Source: AAFC (Infohort)



2.3. Intended Utilization of Potatoes by Province

2012-2013 Crop Year (Hundreds of metric tonnes)									
		Prince Edward Island	New Brunswick	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
Nov-12	Fresh	2,889	915	2,117	731	613	N/A	222	292
	Processed	5,945	3,036	1,324	1,534	6,106	N/A	6,013	89
	Seed	1,034	1,235	442	66	784	N/A	1,207	132
Dec-12	Fresh	2,544	802	1,894	709	519	N/A	201	204
	Processed	5,470	2,682	1,174	1,401	5,619	N/A	4,692	81
	Seed	998	1,177	442	65	784	N/A	1,134	132
Jan-13	Fresh	2,199	752	1,640	533	371	N/A	123	126
	Processed	4,976	2,418	941	1,281	5,159	N/A	4,187	69
	Seed	954	1,155	442	76	561	N/A	1,134	126
Feb-13	Fresh	1,816	667	1,367	444	282	N/A	119	84
	Processed	4,454	2,040	852	1,054	4,498	N/A	3,593	57
	Seed	926	1,057	441	77	528	N/A	1,051	122
Mar-13	Fresh	1,396	587	1,152	334	217	N/A	104	52
	Processed	3,875	1,699	726	806	3,885	N/A	3,196	46
	Seed	907	991	434	77	522	N/A	965	111
Apr-13	Fresh	940	497	892	235	150	N/A	88	15
	Processed	2,980	1,352	604	673	3,261	N/A	2,652	29
	Seed	930	929	378	74	522	N/A	710	75
May-13	Fresh	586	344	635	141	81	N/A	45	5
	Processed	2,293	1,020	448	440	1,913	N/A	2,084	16
	Seed	834	796	187	47	482	N/A	271	15
Jun-13	Fresh	305	240	381	65	48	N/A	21	0
	Processed	1,698	646	285	230	1,276	N/A	1,267	0
	Seed	3	180	11	3	32	N/A	20	6

Source: AAFC (Infohort)

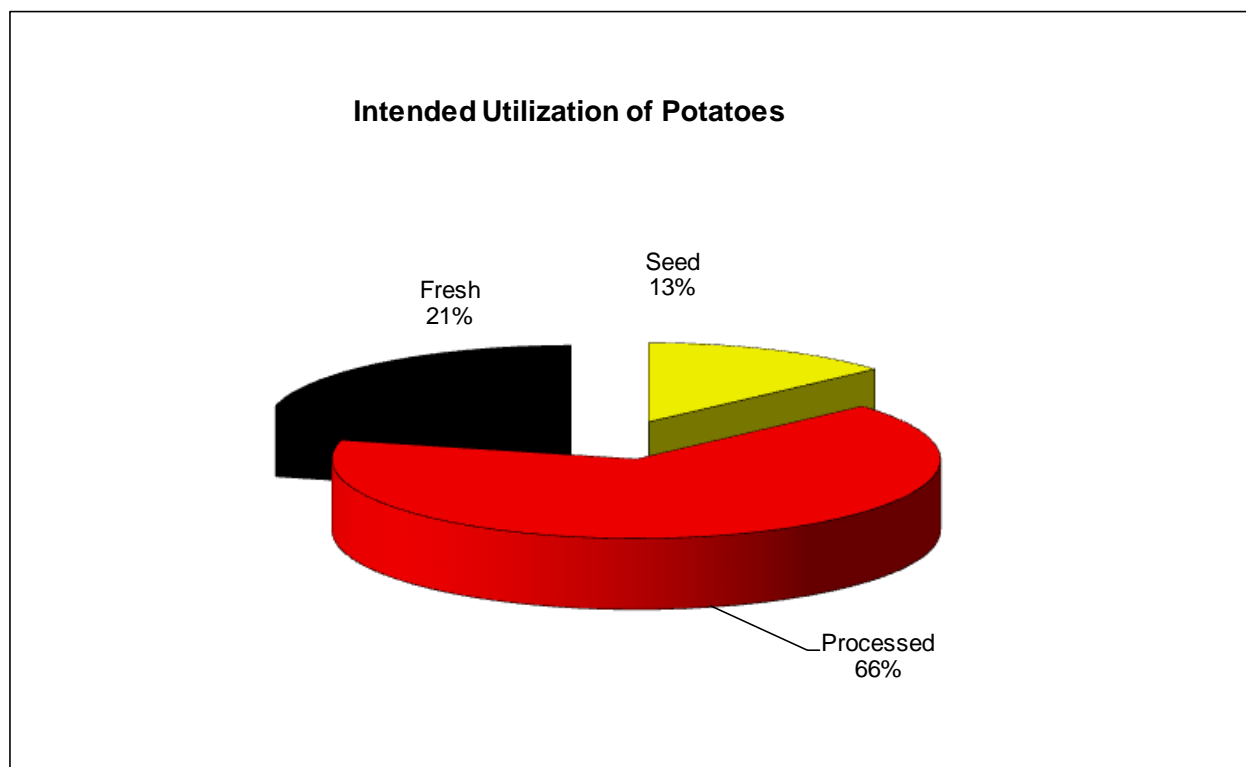
Note:

This table is done in conjunction with the storage holdings and indicates the intended utilization as reported by the storage operators by either the fresh market, seed market or processing market. The storage operator's intent may change during the month depending on the demand.

N/A: Data unavailable.



2.4. Intended Utilization of Potatoes – Total



Source: AAFC (Infohort)

Note:

Storage holdings as of November 1, 2012.

2.5. Percentage of Intended Utilization of Potato by Province

	% Seed	% Fresh	% Processed	2012 Total Production ('000 t)
Prince Edward Island	10%	29%	60%	1,080
New Brunswick	24%	18%	59%	655
Quebec	11%	55%	34%	499
Ontario	3%	31%	66%	340
Manitoba	10%	8%	81%	942
Alberta	16%	3%	81%	843
British Columbia	26%	57%	17%	87

Source: AAFC (Infohort)

Note:

Details of intended utilization are not available for Newfoundland and Labrador, Nova Scotia, Saskatchewan, and have therefore not been used in this section.



3. Revenue

3.1. Potato Farm Cash Receipts

Province	2008	2009	2010	2011	2012	% Change 2012/11
CAD \$ Million						
Newfoundland and Labrador	2.80	2.28	1.84	1.86	1.74	-6%
Prince Edward Island	202.42	215.84	203.76	257.42	246.23	-4%
Nova Scotia	5.41	8.62	6.23	5.51	5.12	-7%
New Brunswick	113.40	134.88	115.00	141.95	109.78	-23%
Quebec	117.56	125.78	123.86	143.01	132.30	-7%
Ontario	90.95	100.57	103.65	96.58	92.10	-5%
Manitoba	201.72	251.16	203.77	168.41	174.93	4%
Saskatchewan	39.47	53.82	36.11	39.21	33.67	-14%
Alberta	154.80	163.81	152.88	142.19	176.51	24%
British Columbia	42.67	42.53	28.75	32.58	37.28	14%
Canada	971.21	1,099.28	975.85	1,028.71	1,009.65	-2%

Source: Statistics Canada (CANSIM Table 002-0001)

3.2. Potato Farm Value

Province	2008	2009	2010	2011	2012	% Change 2012/11
Value (CAD \$ ' 000)						
Newfoundland and Labrador	2,975	2,248	1,996	1,981	1,810	-9%
Prince Edward Island	249,212	227,673	277,361	284,983	257,470	-10%
Nova Scotia	6,618	6,675	5,721	5,848	4,821	-18%
New Brunswick	144,940	129,054	146,455	117,384	152,540	30%
Quebec	152,737	116,681	155,622	148,154	130,636	-12%
Ontario	117,112	99,719	109,604	91,704	101,978	11%
Manitoba	236,927	251,318	176,288	171,390	205,175	20%
Saskatchewan	48,919	44,551	37,531	41,334	30,596	-26%
Alberta	191,154	170,177	147,293	180,745	195,980	8%
British Columbia	46,340	42,820	22,282	43,272	39,013	-10%
Canada	1,196,934	1,090,916	1,080,153	1,086,795	1,120,019	3%

Source: Statistics Canada (CANSIM Table 001-0014)

Note:

Farm value represents the value of the amount sold, consumed, seeded or fed to livestock.



4. Prices

4.1. Canadian Potato Average Prices

Province	2008	2009	2010	2011	2012	% Change 2012/11
Average Price (\$/t)						
Newfoundland and Labrador	636.76	635.37	536.63	526.18	486.62	-8%
Prince Edward Island	224.53	207.20	239.49	258.35	238.55	-8%
Nova Scotia	276.85	260.92	279.04	297.06	269.75	-9%
New Brunswick	232.02	203.02	223.78	231.04	253.36	10%
Quebec	324.58	253.63	316.53	310.59	277.83	-11%
Ontario	370.42	319.12	336.11	351.72	325.64	-7%
Manitoba	237.21	259.94	210.32	220.28	239.41	9%
Saskatchewan	445.83	462.63	501.15	499.31	444.34	-11%
Alberta	245.69	239.97	235.78	247.94	245.15	-1%
British Columbia	476.72	516.13	527.63	549.84	497.15	-10%
Canada	264.01	248.42	255.08	268.95	261.07	-3%

Source: *Statistics Canada (CANSIM Table 001-0014)*

Note:

The average price for potatoes is based on the transaction price received by the producer. If a portion of the crop is being utilized but the producer is receiving no compensation for that portion of the crop, the price is averaged into the average price at a zero value. The price is net of all deductions made before the producer is paid.



4.2. Monthly Summary of Daily Wholesale to Retail Market Prices

Crop Year 2012-2013											
Variety		Toronto					Montreal				
		Red	Russet	White	White	Yukon Gold	Red	Russet	White	Yellow	Yukon Gold
Unit Quantity		Ctn 10x5 Lbs	Ctn 50 Lbs 100	Bag 10 Lbs	Bag 10x5 Lbs	Bag 10 Lbs	Ctn 10x5 Lbs	Ctn 10x5 Lbs	Bag 10x5 Lbs	Ctn 10x5 Lbs	Ctn 10x5 Lbs
Aug-2012	Low	\$23.50	-	\$2.20	\$17.00	\$2.50	\$15.00	\$12.50	\$12.50	\$17.00	-
	High	\$23.50	-	\$3.60	\$22.40	\$3.50	\$26.60	\$21.35	\$22.40	\$30.00	-
Sep-2012	Low	\$23.50	\$14.00	\$2.10	\$17.00	\$2.10	\$15.00	-	\$20.85	\$17.00	-
	High	\$23.50	\$15.00	\$3.60	\$20.25	\$3.00	\$26.60	-	\$22.40	\$28.25	-
Oct-2012	Low	\$18.00	\$14.00	\$2.10	\$13.00	\$2.10	\$12.50	-	\$20.90	\$17.00	-
	High	\$23.50	\$14.00	\$3.60	\$20.25	\$2.56	\$25.85	-	\$22.40	\$25.05	-
Nov-2012	Low	\$18.00	\$14.00	\$2.00	\$13.00	\$2.15	\$12.00	-	\$11.00	\$17.00	-
	High	\$23.50	\$14.00	\$3.60	\$20.25	\$2.50	\$32.00	-	\$22.40	\$25.05	-
Dec-2012	Low	\$18.00	\$14.00	\$1.75	\$13.00	\$2.15	\$12.00	-	\$11.00	\$17.00	\$13.00
	High	\$23.50	\$14.00	\$3.60	\$20.25	\$2.25	\$32.00	-	\$22.40	\$23.45	\$14.50
Jan-2013	Low	\$18.00	\$14.00	\$1.75	\$13.00	\$2.15	\$10.25	\$10.25	\$10.50	\$20.50	\$12.50
	High	\$23.50	\$14.00	\$3.60	\$20.25	\$2.25	\$20.50	\$16.50	\$17.75	\$23.45	\$14.50
Feb-2013	Low	\$18.00	\$14.00	\$1.75	\$20.25	\$2.15	\$10.50	\$12.50	\$10.00	\$18.00	\$12.50
	High	\$23.50	\$14.00	\$3.60	\$20.25	\$2.25	\$20.50	\$16.50	\$16.25	\$23.45	\$14.50
Mar-2013	Low	\$18.00	\$13.50	\$1.75	\$20.25	\$2.15	\$10.50	\$12.50	\$10.00	\$18.00	\$12.50
	High	\$23.50	\$18.75	\$3.60	\$20.25	\$2.25	\$19.00	\$16.50	\$16.25	\$23.45	\$14.50
Apr-2013	Low	\$18.00	\$13.50	\$1.75	\$20.25	\$2.00	\$11.50	\$13.00	\$10.50	\$18.00	\$12.50
	High	\$23.50	\$18.75	\$3.60	\$20.25	\$2.25	\$21.90	\$18.70	\$16.25	\$23.45	\$14.50
May-2013	Low	\$18.00	\$13.50	\$1.50	\$20.25	\$2.00	\$11.50	\$13.00	\$10.50	\$18.00	\$13.50
	High	\$23.50	\$18.75	\$2.00	\$20.25	\$2.50	\$25.20	\$20.35	\$16.25	\$23.45	\$14.50
Jun-2013	Low	\$18.00	\$14.00	\$1.50	-	\$2.00	\$16.00	\$12.50	\$13.50	\$18.00	\$13.50
	High	\$23.50	\$16.00	\$2.00	-	\$2.50	\$28.45	\$22.45	\$16.25	\$23.45	\$14.50
Jul-2013	Low	\$22.40	-	\$1.50	-	\$2.00	\$17.50	\$15.50	\$14.50	\$18.00	\$13.50
	High	\$22.40	-	\$2.00	-	\$2.50	\$29.10	\$22.45	\$21.50	\$23.45	\$14.50

Source: Infohort (AAFC)

Notes:

Ctn: Carton.

Prices are based on Canada No. 1 grade potatoes.

Daily Wholesale to Retail Market Prices refers to markets where the prices are reported on a daily basis from Monday to Friday.

This data is not comparable across markets as varieties and package sizes (unit quantity) may differ.



4.3. Monthly Summary of Weekly Wholesale to Retail Market Prices

Crop Year 2012-2013										
Variety		Vancouver			Calgary			Regina		
		Red	Russet	White	Red	Russet	White	White	Yellow	Yukon Gold
Unit Quantity		Ctn 50 Lbs	Bag 5x10 Lbs	Ctn 50 Lbs	Bag 5x10 Lbs	Ctn 5x10 Lbs	Bag 10x5 Lbs	Bag 10 Lbs	Ctn 5x10 Lbs	Bag 50 Lbs Lge
Aug-2012	Low	\$19.00	\$11.75	\$21.50	\$17.50	\$12.02	-	\$5.10	\$22.76	\$34.09
	High	\$19.00	\$11.75	\$23.00	\$21.50	\$19.50	-	\$5.33	\$29.45	\$51.49
Sep-2012	Low	\$15.60	\$11.75	\$21.50	\$16.56	\$13.95	\$15.50	\$3.70	\$21.90	\$20.39
	High	\$20.15	\$12.55	\$23.50	\$19.95	\$18.50	\$29.95	\$4.94	\$22.76	\$35.69
Oct-2012	Low	\$17.00	\$11.75	\$19.25	\$14.00	\$12.80	\$13.75	\$4.94	\$17.61	\$20.39
	High	\$19.00	\$12.55	\$30.00	\$21.95	\$16.95	\$16.25	\$5.94	\$21.90	\$30.45
Nov-2012	Low	\$17.00	\$10.40	\$10.00	\$14.00	\$12.79	\$15.50	\$3.71	\$17.61	\$28.05
	High	\$21.75	\$14.00	\$19.25	\$21.95	\$16.95	\$15.95	\$5.94	\$17.61	\$38.89
Dec-2012	Low	\$15.00	\$12.00	\$10.00	\$13.99	\$10.38	\$15.50	\$3.71	\$17.56	\$27.65
	High	\$19.25	\$15.25	\$13.75	\$21.95	\$16.95	\$15.95	\$3.71	\$17.61	\$33.15
Jan-2013	Low	\$17.00	\$11.67	-	\$13.53	\$11.78	\$15.50	\$3.71	\$17.60	\$27.65
	High	\$19.25	\$15.25	-	\$21.95	\$16.95	\$15.95	\$3.71	\$17.61	\$42.55
Feb-2013	Low	\$17.00	\$12.00	-	\$13.99	\$12.00	\$15.95	\$3.71	\$17.61	\$27.65
	High	\$19.25	\$12.55	-	\$21.95	\$14.25	\$16.50	\$3.71	\$17.65	\$35.19
Mar-2013	Low	\$17.00	\$12.00	-	\$14.17	\$12.34	\$15.95	\$3.71	\$20.49	\$27.65
	High	\$18.25	\$12.55	-	\$21.95	\$18.95	\$18.95	\$3.71	\$21.39	\$36.15
Apr-2013	Low	\$17.00	\$16.56	-	\$16.31	\$12.17	\$14.25	\$3.71	\$22.76	\$27.65
	High	\$20.17	\$16.56	-	\$40.43	\$27.43	\$27.43	\$3.71	\$24.30	\$35.25
May-2013	Low	\$17.00	\$10.39	-	\$17.49	\$13.17	\$14.75	\$3.71	\$24.16	\$27.65
	High	\$23.80	\$13.75	-	\$40.43	\$27.43	\$27.43	\$3.71	\$24.16	\$52.85
Jun-2013	Low	\$23.80	\$10.39	-	\$23.50	\$13.17	\$14.75	\$3.71	\$24.16	\$29.75
	High	\$35.75	\$12.85	-	\$43.50	\$19.50	\$19.50	\$3.71	\$24.16	\$57.55
Jul-2013	Low	\$35.00	\$10.39	-	\$38.75	\$13.17	\$19.50	\$3.71	\$24.16	\$30.29
	High	\$35.75	\$20.75	-	\$48.95	\$27.50	\$28.95	\$3.71	\$24.16	\$57.55

Source: Infohort (AAFC)

Notes:

Ctn: Carton.

Prices are based on Canada No. 1 grade potatoes.

Weekly Wholesale to Retail Market Prices refers to markets where the prices are reported once a week.

This data is not comparable across markets as varieties and package sizes (unit quantity) may differ.



4.3. Monthly Summary of Weekly Wholesale to Retail Market Prices (cont'd)

Variety		Winnipeg			Halifax		St. John's			
		Red	Russet	White	Red	White	Red	Russet	White	Yellow
Unit Quantity		Ctn 10x5 Lbs	Bag 5x10 Lbs	Ctn 10x5 Lbs	Ctn 10x5 Lbs	Bag 10 Lbs	Ctn 5x10 Lbs	Bag 50 Lbs	Ctn 50 Lbs	Bag 10x5 Lbs
Aug-2012	Low	\$18.50	\$17.95	\$19.95	\$18.25	\$2.50	-	\$17.00	-	\$28.00
	High	\$21.50	\$26.19	\$33.85	\$33.75	\$3.95	-	\$18.00	-	\$28.00
Sep-2012	Low	\$19.20	\$13.95	\$16.25	\$16.50	\$2.25	-	\$18.00	\$18.75	\$28.00
	High	\$20.95	\$19.16	\$30.02	\$22.75	\$3.25	-	\$18.00	\$23.25	\$28.00
Oct-2012	Low	\$15.99	\$13.95	\$16.25	\$16.50	\$2.45	-	\$18.00	\$17.75	\$28.00
	High	\$19.95	\$16.61	\$30.02	\$20.00	\$3.25	-	\$18.00	\$23.25	\$28.00
Nov-2012	Low	\$16.50	\$13.75	\$13.75	\$11.00	\$1.45	\$22.00	\$18.00	\$16.75	\$28.00
	High	\$19.95	\$16.95	\$26.95	\$20.00	\$2.75	\$22.00	\$18.00	\$23.25	\$28.00
Dec-2012	Low	\$17.90	\$12.50	\$15.50	\$11.00	\$1.45	\$22.00	\$18.00	\$16.75	\$28.00
	High	\$19.80	\$16.95	\$28.50	\$19.25	\$2.75	\$28.00	\$18.00	\$23.25	\$28.00
Jan-2013	Low	\$17.50	\$13.40	\$15.50	\$11.00	\$1.55	\$22.00	\$18.00	\$16.00	\$22.50
	High	\$19.80	\$24.27	\$17.95	\$17.75	\$2.50	\$22.00	\$18.00	\$23.25	\$28.00
Feb-2013	Low	\$17.95	\$13.75	\$15.95	\$17.75	\$1.55	\$22.00	\$18.00	\$16.00	\$28.00
	High	\$22.36	\$18.95	\$26.19	\$17.75	\$2.50	\$22.00	\$18.00	\$23.25	\$28.00
Mar-2013	Low	\$18.95	\$13.95	\$15.95	\$17.75	\$1.55	\$22.00	\$18.00	\$16.00	\$28.00
	High	\$23.95	\$18.80	\$19.16	\$17.75	\$2.25	\$22.00	\$18.00	\$23.25	\$28.00
Apr-2013	Low	\$19.80	\$15.25	\$14.25	\$17.25	\$2.00	\$18.75	\$18.00	\$16.00	\$28.00
	High	\$27.47	\$19.78	\$19.16	\$17.25	\$2.25	\$22.00	\$18.00	\$23.25	\$28.00
May-2013	Low	\$21.95	\$15.25	\$12.95	\$17.25	\$2.25	\$22.00	\$18.00	\$16.00	\$23.00
	High	\$31.30	\$18.52	\$19.80	\$17.25	\$2.25	\$22.00	\$18.00	\$23.25	\$28.00
Jun-2013	Low	\$26.75	\$15.25	\$14.75	\$17.25	\$2.25	\$18.75	\$18.00	\$18.00	\$28.00
	High	\$33.80	\$21.80	\$19.80	\$23.25	\$2.25	\$22.00	\$18.00	\$23.25	\$28.00
Jul-2013	Low	\$29.50	\$15.95	-	\$23.25	-	-	\$18.00	\$21.00	\$28.00
	High	\$54.29	\$28.11	-	\$23.25	-	-	\$18.00	\$23.25	\$28.00

Source: Infohort (AAFC)

Notes:

Ctn: Carton.

Prices are based on Canada No. 1 grade potatoes.

Weekly Wholesale to Retail Market Prices refers to markets where the prices are reported once a week.

This data is not comparable across markets as varieties and package sizes (unit quantity) may differ.



5. Domestic Consumption

5.1. Potatoes Available for Consumption in Canada^{1,2}

	2008	2009	2010	2011	2012
	Kilograms per person				
Potatoes-chips	3.55	3.47	3.57	3.66	3.54
Potatoes-chips, fresh equivalent	12.43	12.16	12.50	12.82	12.38
Potatoes-frozen	8.04	8.40	7.13	6.99	6.61
Potatoes-frozen, fresh equivalent	13.67	14.28	12.12	11.88	11.23
Potatoes-other processed	4.30	4.16	3.90	4.02	3.86
Potatoes-other processed, fresh equivalent	11.53	11.21	9.95	10.31	9.89
Potatoes-total processed	15.89	16.03	14.60	14.67	14.01
Potatoes-total processed, fresh equivalent	37.63	37.65	34.57	35.01	33.50
Potatoes-white fresh ^{3,4}	25.55	25.57	25.14	22.06	20.80
Potatoes-white fresh, fresh equivalent ^{3,4}	25.55	25.57	25.14	22.06	20.80
Potatoes-white fresh and processed, fresh equivalent ^{3,4}	63.19	63.23	59.72	57.07	54.30

Source: Statistics Canada (CANSIM Table 002-0011 - Food available in Canada, annual (kilograms per person, per year unless otherwise noted))

Notes:

¹ Does not adjust for losses, such as waste and/or spoilage, in stores, households, private institutions or restaurants or losses during preparation.

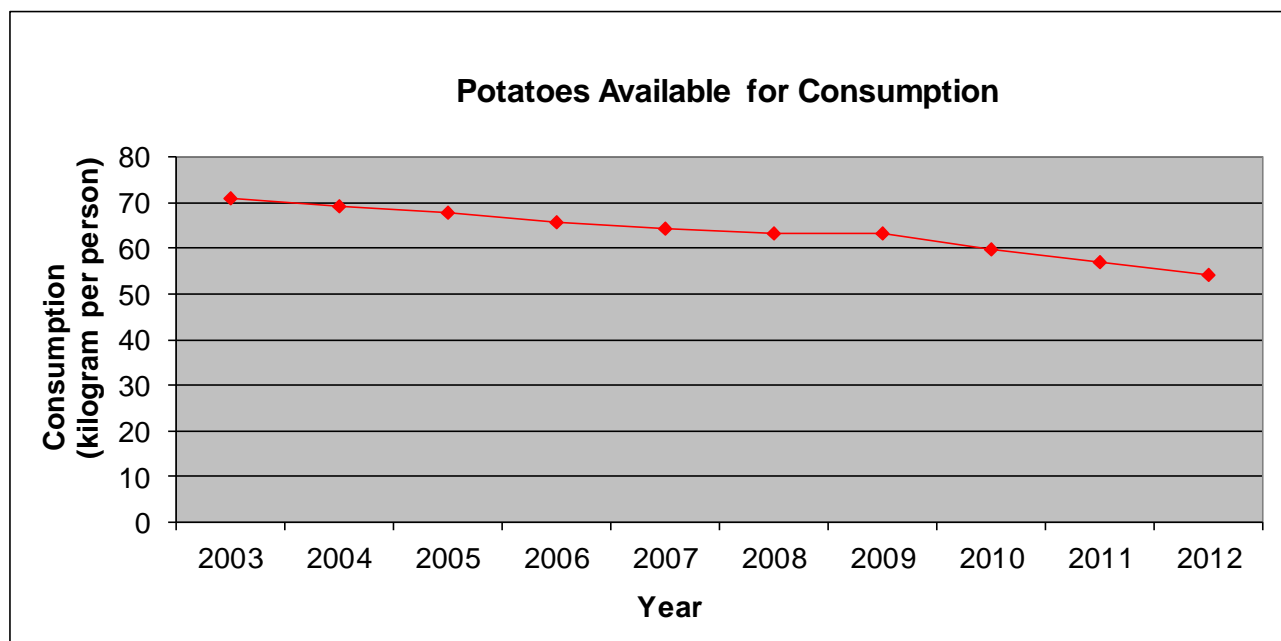
² In retail weight unless otherwise specified.

³ Import and export data for "potatoes white" processed products have been converted to fresh.

⁴ Manufacture data for "potatoes white" includes potatoes used for seed.



5.2. Potatoes Available for Consumption in Canada – 10 Year-Trend



Source: Statistics Canada (CANSIM Table 002-0011 - Food available in Canada, annual (kilograms per person, per year unless otherwise noted))

Note:

Potatoes-white fresh and processed, fresh equivalent.



6. Trade

6.1. Canadian Potatoes Trade Balance

Exports	CAD \$			
	2009/10	2010/11	2011/12	2012/13
Fresh Potatoes (excluding seed potatoes)	130,143,355	179,467,656	151,811,909	120,190,978
Seed Potatoes	38,587,431	38,786,153	38,533,741	34,698,712
Frozen Potatoes	867,247,695	797,667,778	863,767,106	919,223,428
Processed Potatoes	90,169,157	85,937,973	79,688,652	77,007,066
Total Exports	1,126,147,638	1,101,859,560	1,133,801,408	1,151,120,184
Imports				
	2009/10	2010/11	2011/12	2012/13
Fresh Potatoes (excluding seed potatoes)	81,971,629	113,173,336	102,970,338	99,169,254
Seed Potatoes	3,144,199	3,685,657	4,081,916	3,767,654
Frozen Potatoes	103,215,627	108,859,630	97,221,280	97,538,725
Processed Potatoes	128,478,238	140,563,675	160,042,049	149,601,111
Total Imports	316,809,693	366,282,298	364,315,583	350,076,744
Trade Balance (Exports - Imports)				
	2009/10	2010/11	2011/12	2012/13
Fresh Potatoes (excluding seed potatoes)	48,171,726	66,294,320	48,841,571	21,021,724
Seed Potatoes	35,443,232	35,100,496	34,451,825	30,931,058
Frozen Potatoes	764,032,068	688,808,148	766,545,826	821,684,703
Processed Potatoes	-38,309,081	-54,625,702	-80,353,397	-72,594,045
Overall Trade Balance	809,337,945	735,577,262	769,485,825	801,043,440

Source: Statistics Canada (CATSNet, January 2014)

Notes:

Frozen potatoes include uncooked potatoes, potatoes cooked by steaming or boiling water, prepared or preserved potatoes (other than by vinegar or acetic acid) in the frozen state.

Processed potatoes include potato chips; potato starch, flakes, granules and pellets; potato flour, meal and powder; and dried potatoes.



6.2. Canadian Potato Exports

6.2.1. Fresh

6.2.1.1. Monthly Fresh Potato Exports, Value

Month	CAD \$			
	2009/10	2010/11	2011/12	2012/13
August	5,282,230	5,350,150	7,618,088	3,951,604
September	6,123,690	7,349,067	10,055,495	4,547,671
October	9,894,004	12,904,608	14,134,234	9,308,538
November	14,933,145	18,056,943	23,952,346	15,026,535
December	13,209,789	17,033,030	16,006,011	10,589,933
January	12,813,365	22,580,950	15,393,576	11,097,799
February	12,919,435	16,470,700	15,356,595	10,191,674
March	15,285,511	21,583,105	16,759,648	16,814,857
April	15,030,990	20,391,471	13,468,826	10,925,578
May	9,536,589	16,958,155	10,320,389	11,418,176
June	9,414,400	14,425,015	5,336,074	7,996,332
July	5,700,207	6,364,462	3,410,627	8,322,281
Total	130,143,355	179,467,656	151,811,909	120,190,978

Source: Statistics Canada (CATSNet, January 2014)

Note:

Does not include seed potatoes.

6.2.1.2. Monthly Fresh Potato Exports, Volume

Month	Tonnes			
	2009/10	2010/11	2011/12	2012/13
August	13,726	13,255	20,220	9,561
September	13,882	17,792	22,257	12,603
October	23,239	31,173	30,794	23,986
November	37,239	46,528	49,348	38,821
December	36,989	46,760	34,925	28,124
January	36,689	87,974	37,970	33,631
February	37,903	45,217	38,185	28,758
March	44,919	59,793	39,361	46,087
April	47,462	58,335	34,281	33,048
May	30,598	50,320	28,725	38,072
June	30,369	44,896	13,520	20,624
July	15,669	13,956	10,558	18,752
Total	368,684	515,999	360,144	332,067

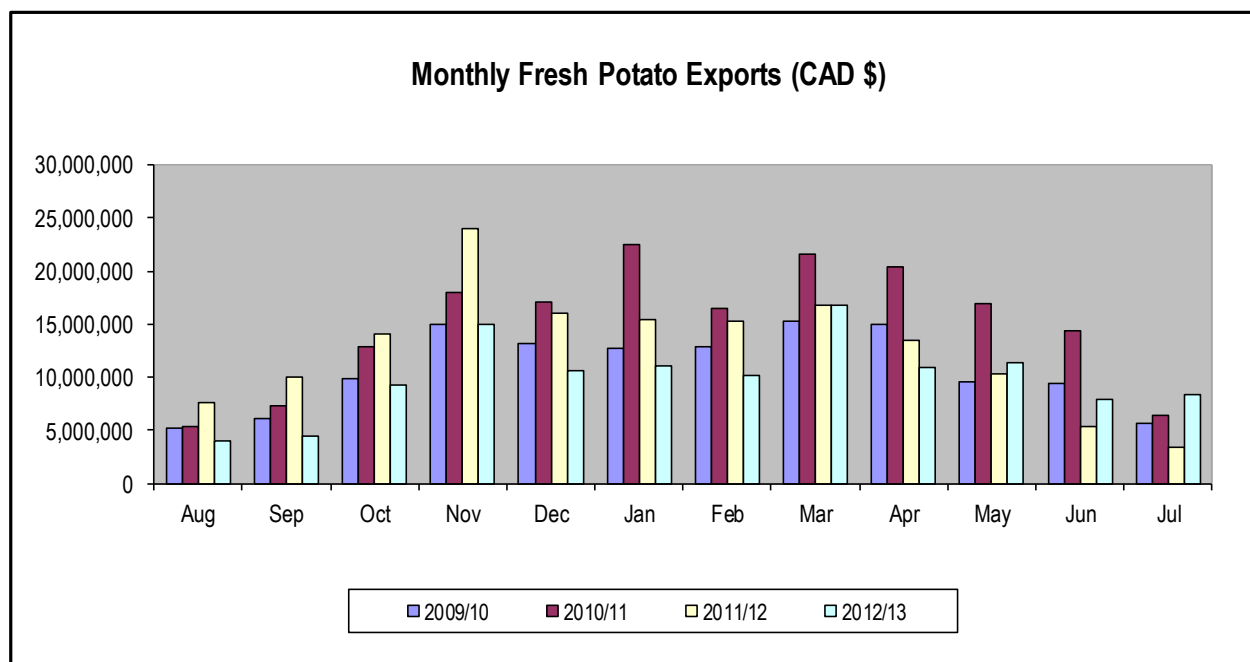
Source: Statistics Canada (CATSNet, January 2014)

Note:

Does not include seed potatoes.



6.2.1.3. Monthly Fresh Potato Exports, 2009/10 to 2012/13



Source: Statistics Canada (CATSNet, January 2014)

6.2.1.4. Fresh Potato Exports by Province, Value

Province	CAD \$			
	2009/10	2010/11	2011/12	2012/13
Newfoundland and Labrador	52,498	0	0	0
Prince Edward Island	36,687,624	74,704,186	60,874,580	45,598,948
Nova Scotia	30,108	305,022	44,341	154,528
New Brunswick	34,984,159	51,791,177	35,914,475	27,533,181
Quebec	9,657,239	15,331,814	17,557,207	9,970,225
Ontario	12,987,003	17,330,973	13,763,605	15,704,319
Manitoba	33,855,784	18,755,490	19,522,415	18,108,059
Saskatchewan	663,366	240,439	244,246	36,464
Alberta	359,334	239,801	1,741,436	890,892
British Columbia	866,240	768,754	2,149,604	2,194,362
Canada	130,143,355	179,467,656	151,811,909	120,190,978

Source: Statistics Canada (CATSNet, January 2014)

Note:

Does not include seed potatoes.



6.2.1.5. Fresh Potato Exports by Province, Volume

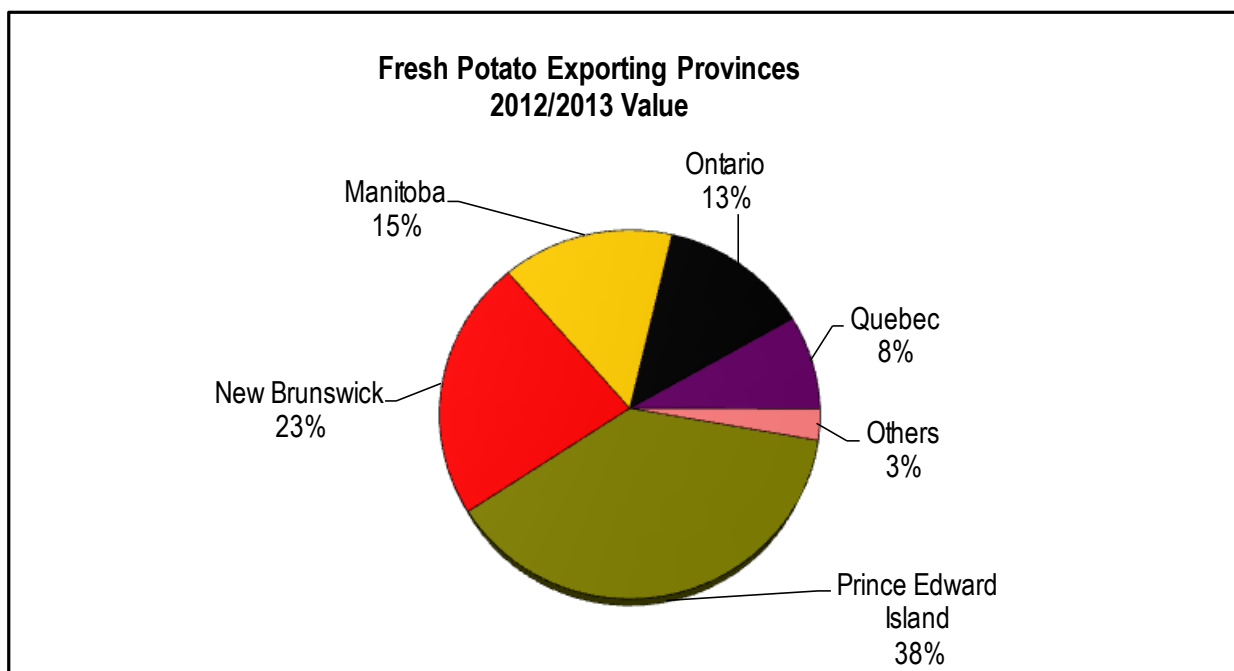
Province	Tonnes			
	2009/10	2010/11	2011/12	2012/13
Newfoundland and Labrador	206	0	0	0
Prince Edward Island	91,907	209,524	124,635	110,640
Nova Scotia	69	824	76	329
New Brunswick	93,737	133,361	77,404	67,509
Quebec	23,371	37,525	41,534	26,216
Ontario	47,136	71,872	47,561	55,783
Manitoba	105,773	60,201	62,337	62,225
Saskatchewan	1,745	313	419	79
Alberta	878	254	964	4,579
British Columbia	3,862	2,125	5,214	4,707
Canada	368,684	515,999	360,144	332,067

Source: Statistics Canada (CATSNet, January 2014)

Note:

Does not include seed potatoes.

6.2.1.6. Fresh Potato Exporting Provinces - Percent Share



Source: Statistics Canada (CATSNet, January 2014)



6.2.1.7. Fresh Potato Export Destinations, Value

Country	CAD \$			
	2009/10	2010/11	2011/12	2012/13
United States	115,601,479	141,586,586	136,884,641	97,982,988
Indonesia	2,438,062	5,424,215	5,098,656	6,717,130
Trinidad and Tobago	720,065	7,651,695	229,075	5,527,479
Thailand	5,119,450	4,367,218	6,830,420	4,486,483
Barbados	174,493	2,133,315	122,085	1,794,275
Others	6,089,806	18,304,627	2,647,032	3,682,623
Total	130,143,355	179,467,656	151,811,909	120,190,978

Source: *Statistics Canada (CATSNet, January 2014)*

Note:

Does not include seed potatoes.

6.2.1.8. Fresh Potato Export Destinations, Volume

Country	Tonnes			
	2009/10	2010/11	2011/12	2012/13
United States	338,214	393,101	329,681	279,269
Indonesia	4,410	11,984	9,289	14,285
Trinidad and Tobago	2,570	21,598	2,610	14,096
Thailand	8,825	10,090	11,119	10,291
Barbados	503	6,848	1,580	5,421
Others	14,162	72,378	5,865	8,705
Total	368,684	515,999	360,144	332,067

Source: *Statistics Canada (CATSNet, January 2014)*

Note:

Does not include seed potatoes.



6.2.2. Seed

6.2.2.1. Monthly Seed Potato Exports, Value

Month	CAD \$			
	2009/10	2010/11	2011/12	2012/13
August	0	0	0	10,275
September	0	29,929	0	62,958
October	77,525	3,161,387	418,290	563,860
November	6,352,556	3,193,938	3,309,511	2,451,521
December	5,449,980	3,279,342	3,564,759	3,491,310
January	3,186,616	4,727,100	6,820,741	3,860,322
February	3,964,191	4,029,803	4,999,995	6,314,697
March	8,470,398	7,758,177	6,999,889	5,025,499
April	7,316,030	7,755,882	9,445,888	8,793,466
May	3,531,564	3,952,901	2,854,922	4,011,774
June	233,673	445,002	119,746	111,815
July	4,898	452,692	0	1,215
Total	38,587,431	38,786,153	38,533,741	34,698,712

Source: Statistics Canada (CATSNet, January 2014)

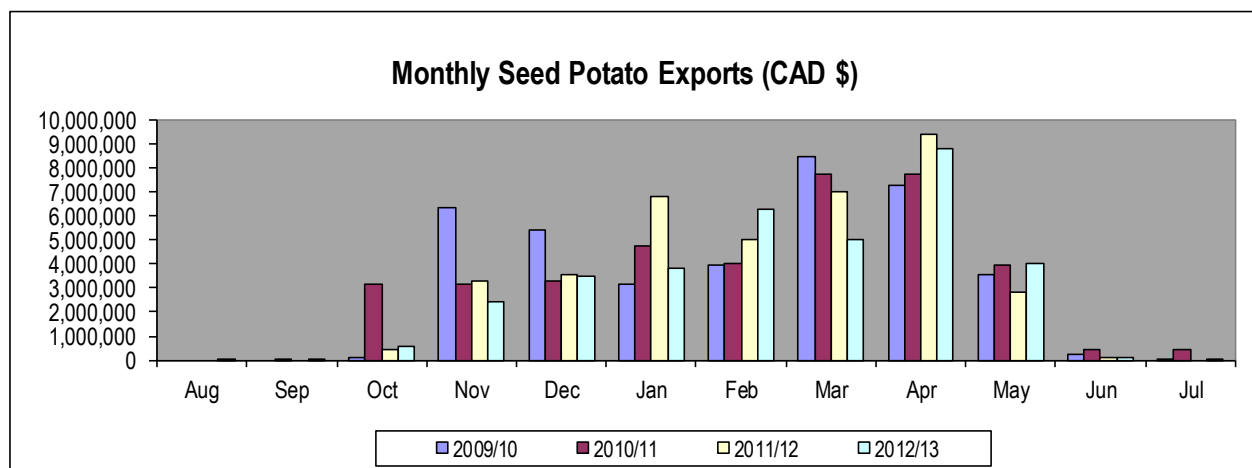
6.2.2.2. Monthly Seed Potato Exports, Volume

Month	Tonnes			
	2009/10	2010/11	2011/12	2012/13
August	0	0	0	19
September	0	35	0	135
October	253	7,811	776	981
November	14,511	7,265	6,209	5,436
December	10,732	6,292	8,578	7,642
January	8,087	12,274	18,280	8,944
February	10,699	10,927	12,101	15,107
March	23,569	21,422	16,318	12,675
April	21,587	23,338	23,379	21,684
May	8,526	10,207	6,883	8,950
June	621	1,230	202	268
July	16	1,107	0	2
Total	98,601	101,908	92,726	81,843

Source: Statistics Canada (CATSNet, January 2014)



6.2.2.3. Monthly Seed Potato Exports, 2009/10 to 2012/13



Source: Statistics Canada (CATSNet, January 2014)

6.2.2.4. Seed Potato Exports by Province, Value

Province	CAD \$			
	2009/10	2010/11	2011/12	2012/13
Prince Edward Island	10,477,022	7,021,433	9,461,381	6,299,662
Nova Scotia	6,406	433,322	760,360	206,774
New Brunswick	10,807,594	12,844,314	9,281,711	8,608,175
Quebec	590,000	762,530	898,083	814,690
Ontario	629,494	798,360	850,307	1,138,284
Manitoba	2,202,349	1,968,886	2,221,796	1,728,219
Saskatchewan	2,708,314	3,213,472	1,581,302	1,690,732
Alberta	8,333,271	9,892,479	10,675,735	11,568,659
British Columbia	2,832,981	1,851,357	2,803,066	2,643,517
Canada	38,587,431	38,786,153	38,533,741	34,698,712

Source: Statistics Canada (CATSNet, January 2014)

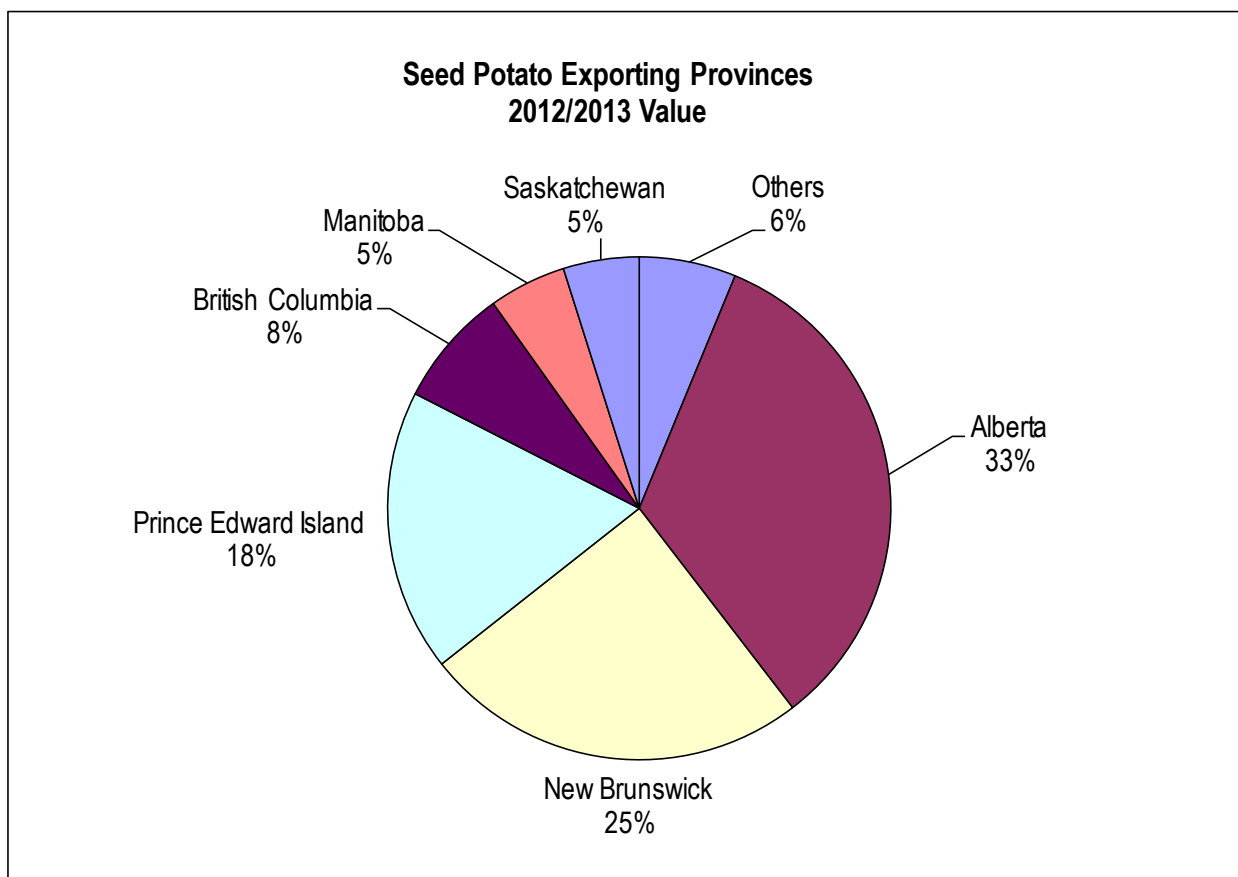


6.2.2.5. Seed Potato Exports by Province, Volume

Province	Tonnes			
	2009/10	2010/11	2011/12	2012/13
Prince Edward Island	21,732	14,039	20,951	13,265
Nova Scotia	10	702	855	268
New Brunswick	30,662	38,002	25,844	24,700
Quebec	1,285	1,774	1,755	1,770
Ontario	1,366	1,567	1,777	1,959
Manitoba	5,155	5,676	5,027	4,341
Saskatchewan	7,659	9,353	4,214	3,706
Alberta	24,453	26,789	26,494	26,316
British Columbia	6,279	4,006	5,809	5,518
Canada	98,601	101,908	92,726	81,843

Source: Statistics Canada (CATSNet, January 2014)

6.2.2.6. Seed Potato Exporting Provinces – Percent Share



Source: Statistics Canada (CATSNet, January 2014)



6.2.2.7. Seed Potato Export Destinations, Value

Country	CAD \$			
	2009/10	2010/11	2011/12	2012/13
United States	23,080,718	25,892,747	29,399,100	26,623,480
Venezuela	5,579,538	1,704,061	2,813,477	3,987,105
Mexico	2,523,065	2,127,822	2,209,606	1,481,776
Thailand	625,500	735,893	1,194,075	797,339
Uruguay	1,813,729	1,292,758	1,011,834	620,537
Others	4,964,881	7,032,872	1,905,649	1,188,475
Total	38,587,431	38,786,153	38,533,741	34,698,712

Source: Statistics Canada (CATSNet, January 2014)

6.2.2.8. Seed Potato Export Destinations, Volume

Country	Tonnes			
	2009/10	2010/11	2011/12	2012/13
United States	68,657	75,460	74,161	66,293
Venezuela	12,821	3,908	6,402	9,117
Mexico	3,952	3,459	5,214	2,466
Thailand	830	1,162	1,894	1,201
Uruguay	2,806	1,678	1,212	825
Others	9,535	16,241	3,843	1,941
Total	98,601	101,908	92,726	81,843

Source: Statistics Canada (CATSNet, January 2014)



6.2.3. Frozen

6.2.3.1. Monthly Frozen Potato Exports, Value

Month	CAD \$			
	2009/10	2010/11	2011/12	2012/13
August	76,611,774	70,615,014	69,120,176	62,188,482
September	76,455,036	63,365,211	70,527,228	77,231,672
October	75,343,149	65,717,027	75,259,315	81,084,979
November	71,881,841	64,536,100	76,945,244	75,332,532
December	68,901,430	62,160,828	73,241,592	72,166,663
January	67,350,836	64,231,658	73,228,387	72,901,382
February	65,172,673	56,847,696	73,569,214	65,572,631
March	70,506,473	76,467,956	74,731,763	87,161,777
April	68,464,333	65,070,134	71,868,331	82,069,989
May	73,560,345	69,196,788	72,650,384	82,742,889
June	76,862,294	72,143,045	70,635,569	79,659,691
July	76,137,511	67,316,321	61,989,903	81,110,741
Total	867,247,695	797,667,778	863,767,106	919,223,428

Source: Statistics Canada (CATSNet, January 2014)

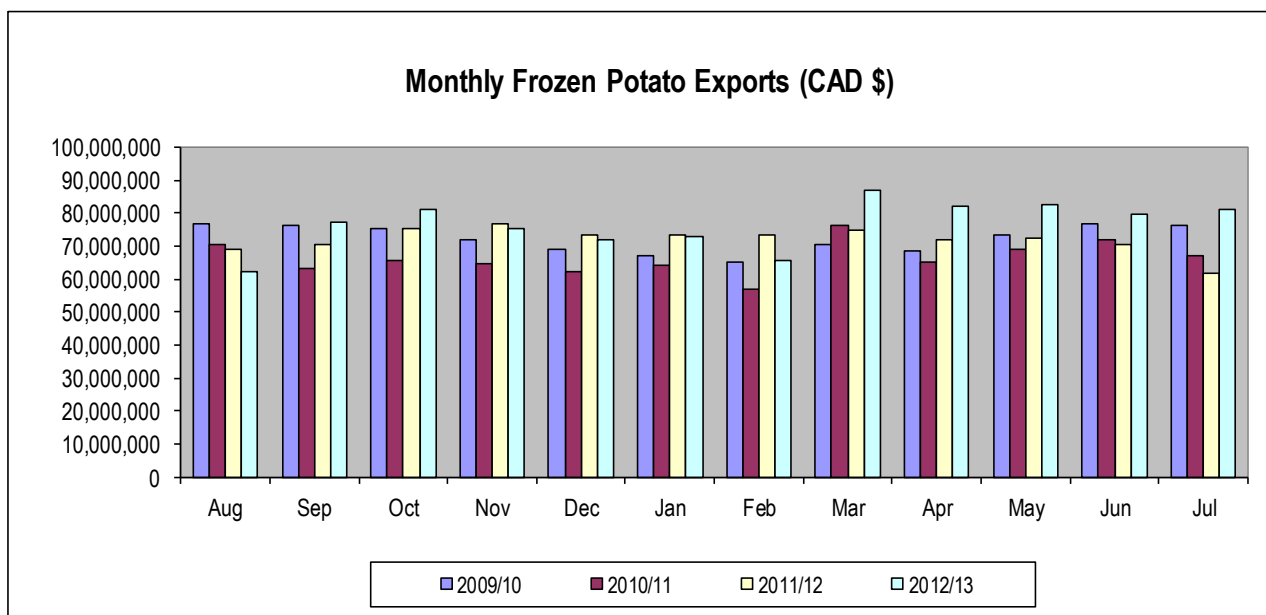
6.2.3.2. Monthly Frozen Potato Exports, Volume

Month	Kg			
	2009/10	2010/11	2011/12	2012/13
August	78,916,475	73,972,747	73,932,627	62,925,547
September	78,624,107	68,854,030	73,574,427	81,397,568
October	78,160,341	72,083,817	78,120,320	82,646,039
November	74,647,442	70,769,784	77,433,086	76,272,611
December	72,087,241	67,277,434	74,674,439	72,658,209
January	71,058,535	70,118,824	74,063,646	74,179,211
February	65,754,926	61,037,814	74,776,393	64,842,341
March	74,461,189	84,828,048	75,827,102	84,543,962
April	72,732,500	73,639,010	73,030,720	81,286,191
May	76,095,182	75,995,877	74,284,098	80,982,367
June	78,928,639	79,362,897	70,425,085	78,409,916
July	79,614,545	75,145,077	61,518,129	79,173,035
Total	901,081,122	873,085,359	881,660,072	919,316,997

Source: Statistics Canada (CATSNet, January 2014)



6.2.3.3. Monthly Frozen Potato Exports, 2009/10 to 2012/13



Source: Statistics Canada (CATSNet, January 2014)

6.2.3.4. Frozen Potato Exports by Province, Value

Province	CAD \$			
	2009/10	2010/11	2011/12	2012/13
Newfoundland and Labrador	15,644	62,447	7,780	49,804
Prince Edward Island	211,608,503	165,928,801	190,794,590	194,750,921
Nova Scotia	1,466,454	323,657	125,845	629,501
New Brunswick	119,696,453	224,557,139	292,895,685	164,252,043
Quebec	14,743,174	13,040,808	10,847,901	10,567,272
Ontario	3,359,531	1,489,501	2,172,942	2,440,376
Manitoba	318,446,553	214,937,072	171,657,380	343,090,361
Alberta	197,340,902	176,804,315	194,075,839	194,924,598
British Columbia	570,481	524,038	1,189,144	8,518,552
Canada	867,247,695	797,667,778	863,767,106	919,223,428

Source: Statistics Canada (CATSNet, January 2014)

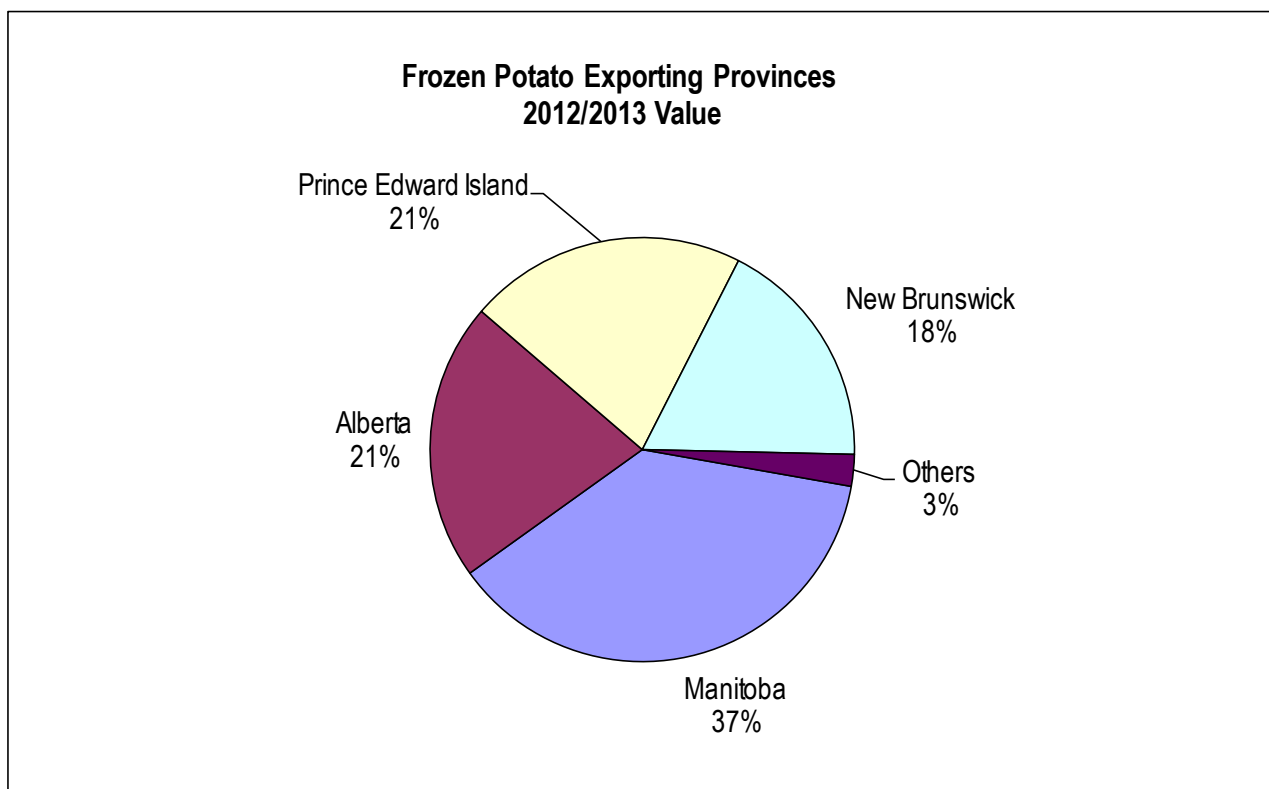


6.2.3.5. Frozen Potato Exports by Province, Volume

Province	Kg			
	2009/10	2010/11	2011/12	2012/13
Newfoundland and Labrador	11,095	42,528	5,418	40,079
Prince Edward Island	223,485,357	186,078,766	196,714,794	193,266,383
Nova Scotia	1,467,398	249,322	119,823	553,386
New Brunswick	122,969,452	244,202,827	300,672,968	173,361,816
Quebec	11,177,579	14,000,054	10,172,520	10,148,697
Ontario	2,942,086	1,556,908	1,645,802	1,948,283
Manitoba	357,111,589	253,951,586	196,303,061	359,655,512
Alberta	181,441,872	172,735,543	175,287,272	171,790,322
British Columbia	474,694	267,825	738,414	8,552,519
Canada	901,081,122	873,085,359	881,660,072	919,316,997

Source: Statistics Canada (CATSNet, January 2014)

6.2.3.6. Frozen Potato Exporting Provinces – Percent Share



Source: Statistics Canada (CATSNet, January 2014)



6.2.3.7. Frozen Potato Export Destinations, Value

Country	CAD \$			
	2009/10	2010/11	2011/12	2012/13
United States	687,544,779	647,347,292	703,343,717	770,945,128
Japan	28,357,865	30,223,448	32,984,107	32,444,167
Mexico	38,376,132	28,332,989	28,313,257	18,801,712
China	3,115,229	5,617,052	4,712,711	10,578,733
Indonesia	4,917,709	4,474,296	7,447,251	9,700,562
Others	104,935,981	81,672,701	86,966,063	76,753,126
Total	867,247,695	797,667,778	863,767,106	919,223,428

Source: Statistics Canada (CATSNet, January 2014)

6.2.3.8. Frozen Potato Export Destinations, Volume

Country	Kg			
	2009/10	2010/11	2011/12	2012/13
United States	706,999,971	703,377,071	717,141,582	759,271,797
Japan	27,921,504	32,456,819	32,483,668	37,288,100
Mexico	54,545,515	45,120,352	40,185,174	22,890,118
China	3,282,055	6,915,126	4,690,821	11,124,990
Indonesia	4,908,390	4,469,510	6,801,842	11,068,653
Others	103,423,687	80,746,481	80,356,985	77,673,339
Total	901,081,122	873,085,359	881,660,072	919,316,997

Source: Statistics Canada (CATSNet, January 2014)



6.2.4. Processed

6.2.4.1. Monthly Processed Potato Exports, Value

Month	CAD \$			
	2009/10	2010/11	2011/12	2012/13
August	7,507,591	9,017,560	6,526,588	5,760,697
September	7,215,605	6,194,776	5,131,354	5,559,475
October	6,201,412	6,607,446	5,833,954	6,470,189
November	7,309,243	7,582,980	6,818,151	5,900,885
December	6,596,650	7,139,288	6,356,878	5,793,230
January	7,202,209	6,919,634	6,816,576	5,911,503
February	7,226,907	6,358,195	6,205,448	5,552,906
March	7,827,310	7,201,778	7,200,816	8,271,610
April	7,466,581	6,764,680	6,903,353	7,636,114
May	8,816,321	7,948,294	8,034,231	7,423,071
June	8,292,230	8,063,459	7,785,442	6,112,745
July	8,507,098	6,139,883	6,075,861	6,614,641
Total	90,169,157	85,937,973	79,688,652	77,007,066

Source: Statistics Canada (CATSNet, January 2014)

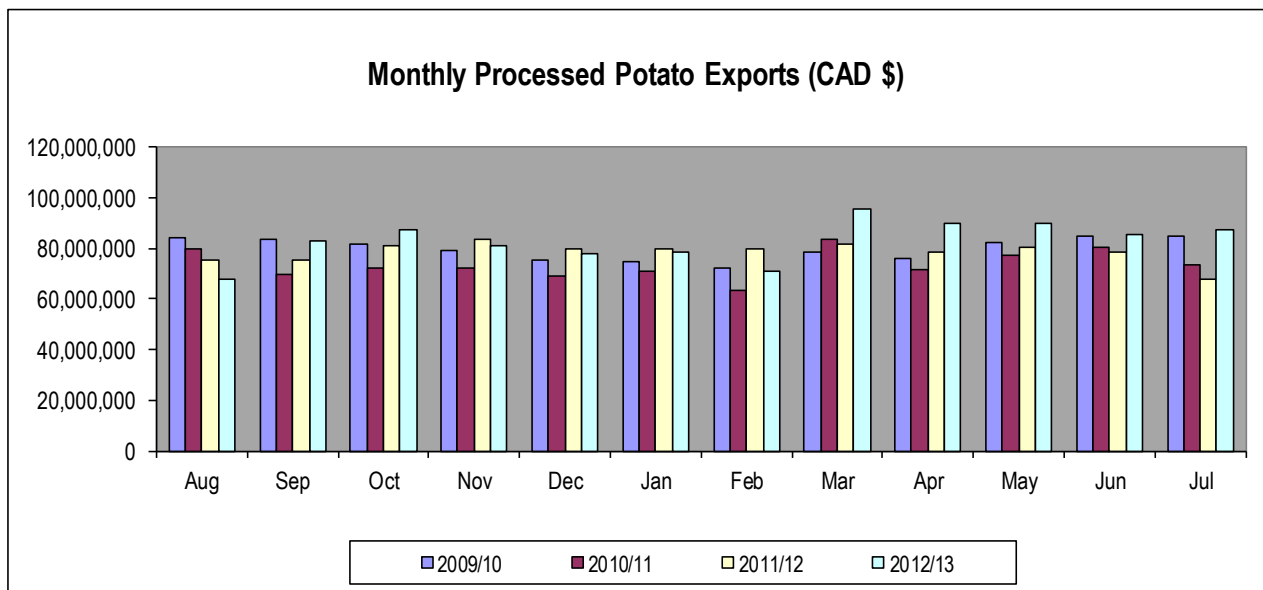
6.2.4.2. Monthly Processed Potato Exports, Volume

Month	Kg			
	2009/10	2010/11	2011/12	2012/13
August	4,067,200	5,194,117	4,221,907	3,093,878
September	4,174,971	3,739,280	3,485,252	3,281,428
October	3,658,548	4,103,917	4,061,006	4,062,639
November	4,149,375	5,001,619	4,355,139	3,144,802
December	3,478,363	4,294,088	4,413,626	3,579,106
January	3,865,472	3,892,255	4,357,003	3,440,386
February	4,359,638	4,125,211	4,350,267	3,239,515
March	4,518,471	4,975,525	4,554,908	4,633,048
April	4,313,428	4,325,258	4,114,171	4,424,979
May	4,484,433	4,892,062	4,573,668	4,013,274
June	4,674,019	4,927,482	4,455,330	3,542,234
July	5,046,176	4,561,187	3,604,583	3,775,823
Total	50,790,094	54,032,001	50,546,860	44,231,112

Source: Statistics Canada (CATSNet, January 2014)



6.2.4.3. Monthly Processed Potato Exports, 2009/10 to 2012/13



Source: Statistics Canada (CATSNet, January 2014)

6.2.4.4. Processed Potato Exports by Province, Value

Province	CAD \$			
	2009/10	2010/11	2011/12	2012/13
Newfoundland and Labrador	698	4,451	30,003	0
Prince Edward Island	12,682,706	14,872,267	19,399,187	12,302,664
Nova Scotia	3,921,523	3,638,589	506,927	366,089
New Brunswick	10,931,343	17,121,432	15,222,877	12,551,503
Quebec	1,298,808	1,247,623	1,143,327	1,268,281
Ontario	41,098,858	32,874,259	31,854,104	35,568,148
Manitoba	1,432,106	1,760,427	955,537	1,910,119
Saskatchewan	61,932	337	462	96
Alberta	18,733,455	14,392,923	10,517,284	12,782,114
British Columbia	7,728	25,665	53,587	255,045
Canada	90,169,157	85,937,973	79,688,652	77,007,066

Source: Statistics Canada (CATSNet, January 2014)



6.2.4.5. Processed Potato Exports by Province, Volume

Province	Kg			
	2009/10	2010/11	2011/12	2012/13
Newfoundland and Labrador	128	1,078	20,090	0
Prince Edward Island	11,826,390	13,429,997	15,050,210	10,166,020
Nova Scotia	1,143,789	1,233,774	584,796	488,067
New Brunswick	8,063,505	13,431,107	11,229,955	9,045,899
Quebec	1,618,844	2,213,960	1,659,137	1,833,874
Ontario	13,621,354	11,020,606	10,051,520	10,499,913
Manitoba	1,478,144	1,353,612	652,775	1,451,139
Saskatchewan	58,540	69	88	19
Alberta	12,977,530	11,337,788	11,288,345	10,722,982
British Columbia	1,870	10,010	8,701	22,609
Canada	50,790,094	54,032,001	50,546,860	44,231,112

Source: Statistics Canada (CATSNet, January 2014)

6.2.4.6. Processed Potato Export Destinations, Value

Country	CAD \$			
	2009/10	2010/11	2011/12	2012/13
United States	84,984,375	79,696,999	72,107,677	69,035,869
Japan	0	0	351,474	1,648,649
Chile	162,641	233,514	880,064	1,631,754
Belgium	946,023	1,326,385	1,244,387	1,566,317
Nigeria	0	449,646	681,336	921,938
Others	4,076,118	4,231,429	4,423,714	2,202,539
Total	90,169,157	85,937,973	79,688,652	77,007,066

Source: Statistics Canada (CATSNet, January 2014)

6.2.4.7. Processed Potato Export Destinations, Volume

Country	Kg			
	2009/10	2010/11	2011/12	2012/13
United States	48,433,783	51,018,869	47,543,572	41,588,892
Japan	0	0	95,250	441,859
Chile	112,038	60,806	228,158	581,505
Belgium	222,971	315,596	385,142	525,617
Nigeria	0	260,368	373,750	534,000
Others	2,021,302	2,376,362	1,920,988	559,239
Total	50,790,094	54,032,001	50,546,860	44,231,112

Source: Statistics Canada (CATSNet, January 2014)



6.3. Canadian Potato Imports

6.3.1. Fresh

6.3.1.1. Monthly Fresh Potato Imports, Value

Month	CAD \$			
	2009/10	2010/11	2011/12	2012/13
August	7,262,245	7,556,157	12,876,641	10,010,652
September	4,015,874	4,669,155	5,843,217	3,570,978
October	3,088,822	5,109,859	5,025,645	4,131,708
November	3,823,406	5,032,673	5,210,635	4,155,548
December	4,728,225	7,004,165	5,938,117	4,393,859
January	4,059,981	5,219,735	4,802,694	4,176,351
February	4,473,514	6,068,510	5,147,815	4,981,551
March	5,575,188	8,668,797	6,049,746	6,461,447
April	6,185,124	10,537,244	7,602,478	8,449,445
May	11,337,490	15,790,667	13,699,155	12,963,666
June	13,152,063	18,981,381	15,160,335	17,518,196
July	14,269,697	18,534,993	15,613,860	18,355,853
Total	81,971,629	113,173,336	102,970,338	99,169,254

Source: Statistics Canada (CATSNet, January 2014)

Note:

Does not include seed potatoes.

6.3.1.2. Monthly Fresh Potato Imports, Volume

Month	Tonnes			
	2009/10	2010/11	2011/12	2012/13
August	20,645	19,332	30,062	32,095
September	13,968	11,242	12,112	10,950
October	9,529	13,523	9,429	77,322
November	10,382	11,928	9,152	17,359
December	12,834	14,532	10,819	11,603
January	11,375	9,553	9,622	10,662
February	11,402	10,375	9,555	11,115
March	12,245	16,920	11,464	14,710
April	14,537	20,811	15,318	20,451
May	26,853	37,734	28,454	26,366
June	31,916	41,030	31,837	34,937
July	36,681	39,729	47,982	84,788
Total	212,367	246,709	225,806	352,358

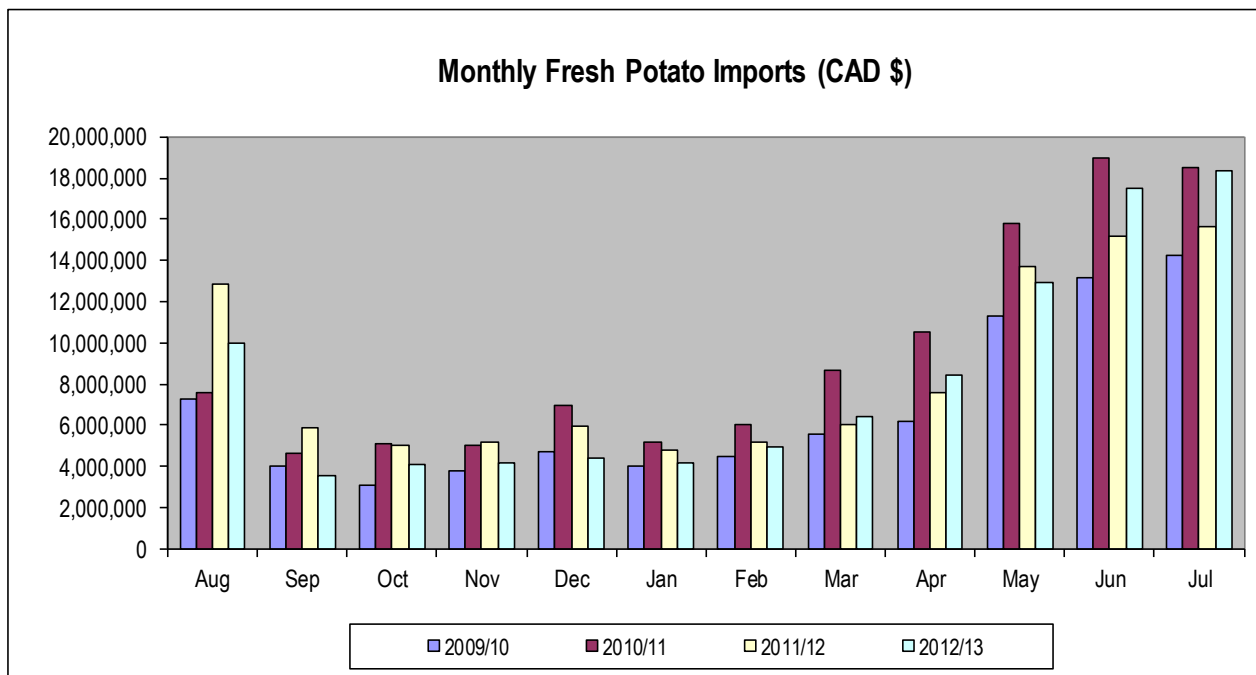
Source: Statistics Canada (CATSNet, January 2014)

Note:

Does not include seed potatoes.



6.3.1.3. Monthly Fresh Potato Imports, 2009/10 to 2012/13



Source: Statistics Canada (CATSNet, January 2014)

Note:

Does not include seed potatoes.

6.3.1.4. Fresh Potato Imports by Province, Value

Province	CAD \$			
	2009/10	2010/11	2011/12	2012/13
Nova Scotia	0	94	735,233	1,167,839
New Brunswick	4,321,622	4,602,381	4,647,221	10,534,821
Quebec	2,691,969	2,165,275	2,626,779	2,189,329
Ontario	32,362,023	35,819,129	33,505,419	33,902,621
Manitoba	1,930,572	2,663,415	3,039,911	3,443,149
Saskatchewan	425,790	585,019	809,444	745,018
Alberta	7,594,125	8,683,082	8,544,204	8,986,480
British Columbia	32,645,528	58,654,941	49,062,127	38,199,997
Canada	81,971,629	113,173,336	102,970,338	99,169,254

Source: Statistics Canada (CATSNet, January 2014)

Note:

Does not include seed potatoes.



6.3.1.5. Fresh Potato Imports by Province, Volume

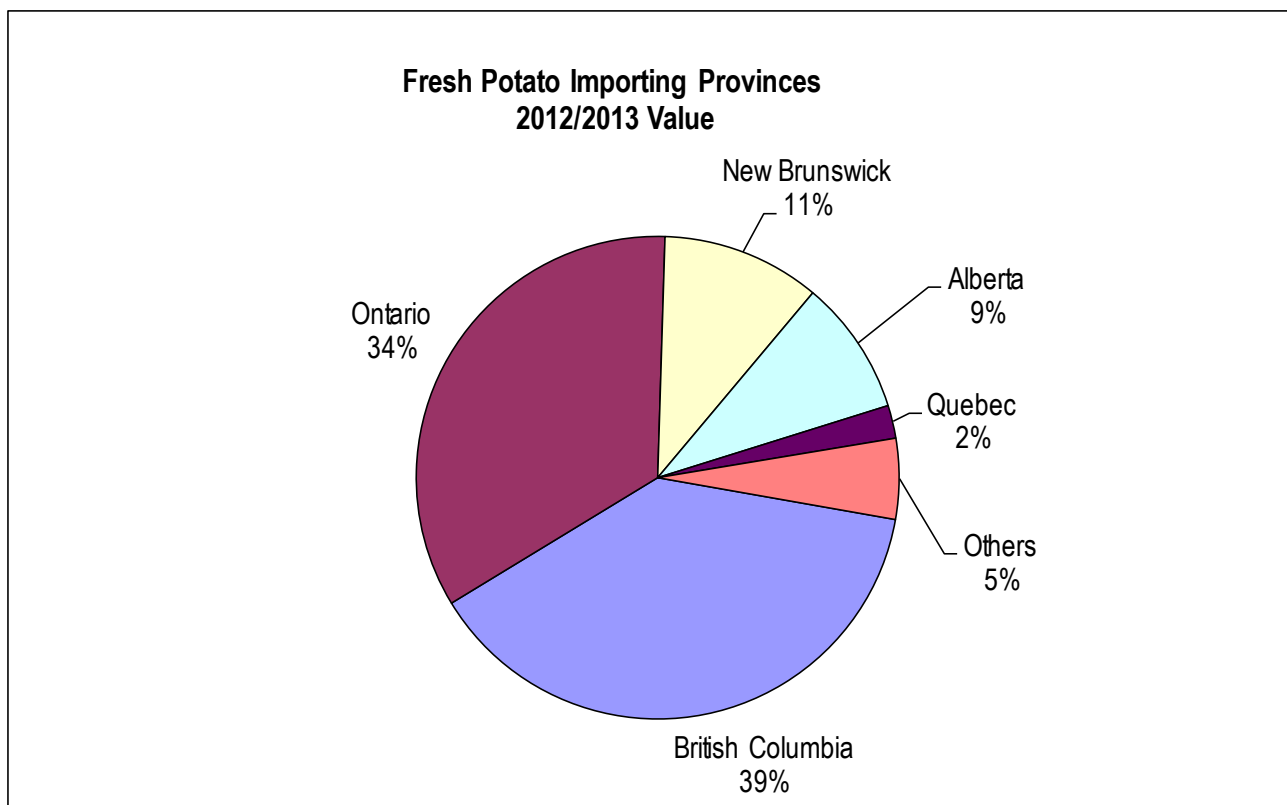
Province	Tonnes			
	2009/10	2010/11	2011/12	2012/13
Nova Scotia	0	0	1,213	1,676
New Brunswick	23,382	12,497	16,915	39,782
Quebec	4,713	3,522	4,929	3,049
Ontario	60,027	53,512	60,914	139,917
Manitoba	26,502	4,695	5,577	7,583
Saskatchewan	739	1,770	1,371	2,841
Alberta	15,014	15,270	12,890	15,635
British Columbia	81,990	155,443	121,997	141,875
Canada	212,367	246,709	225,806	352,358

Source: Statistics Canada (CATSNet, January 2014)

Note:

Does not include seed potatoes.

6.3.1.6. Fresh Potato Importing Provinces – Percent Share



Source: Statistics Canada (CATSNet, January 2014)



6.3.1.7. Fresh Potato Imports by Country of Origin, Value

Country	CAD \$			
	2009/10	2010/11	2011/12	2012/13
United States	81,884,894	113,109,761	102,848,578	99,118,117
Guatemala	286	0	2,650	1,515
France	80	0	0	678
United Kingdom	0	0	189	25
Chile	0	906	650	0
Others	86,369	62,669	118,271	48,919
Total	81,971,629	113,173,336	102,970,338	99,169,254

Source: *Statistics Canada (CATSNet, January 2014)*

Note:

Does not include seed potatoes.

6.3.1.8. Fresh Potato Imports by Country of Origin, Volume

Country	Tonnes			
	2009/10	2010/11	2011/12	2012/13
United States	212,193	246,589	225,585	352,266
Guatemala	1	0	5	4
France	0	0	0	1
United Kingdom	0	0	0	1
Chile	0	2	1	0
Others	173	118	215	86
Total	212,367	246,709	225,806	352,358

Source: *Statistics Canada (CATSNet, January 2014)*

Note:

Does not include seed potatoes.



6.3.2. Seed

6.3.2.1. Monthly Seed Potato Imports, Value

Month	CAD \$			
	2009/10	2010/11	2011/12	2012/13
August	0	0	0	0
September	1,150	0	43,354	0
October	98,075	0	0	176,764
November	430,244	479,647	511,991	409,274
December	0	0	0	0
January	0	302	0	591
February	51,134	459	70,766	28,698
March	588,060	508,956	729,296	352,582
April	1,137,405	1,419,613	1,559,509	1,079,240
May	774,693	1,145,813	1,151,815	1,697,503
June	63,438	117,343	0	22,997
July	0	13,524	15,185	5
Total	3,144,199	3,685,657	4,081,916	3,767,654

Source: Statistics Canada (CATSNet, January 2014)

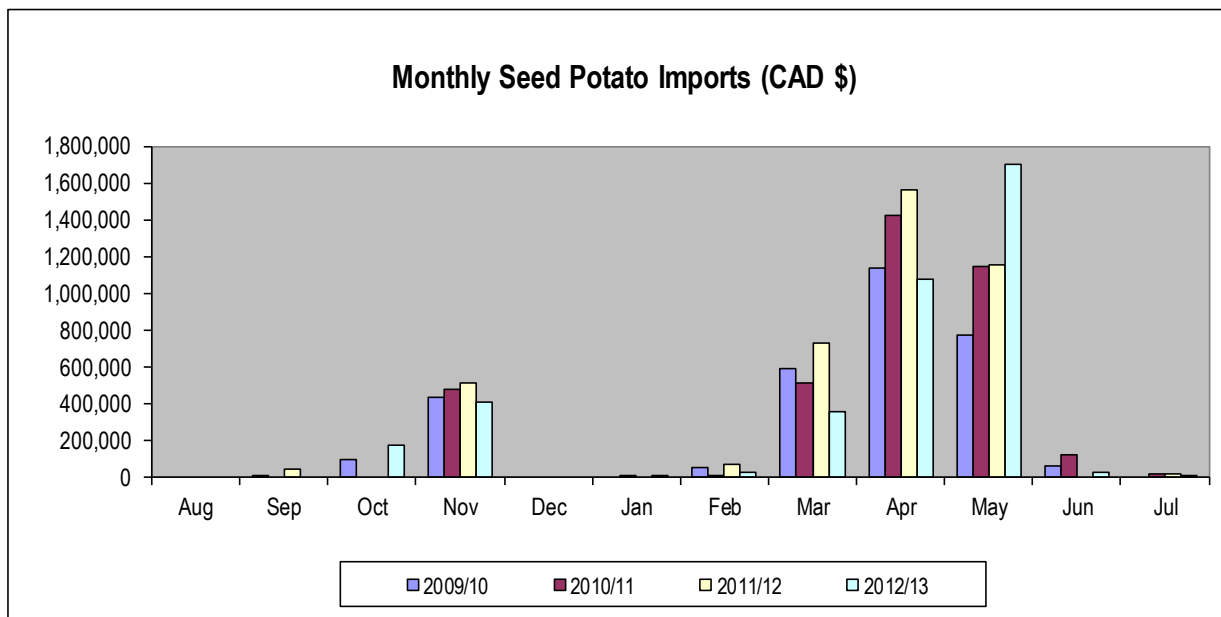
6.3.2.2. Monthly Seed Potato Imports, Volume

Month	Tonnes			
	2009/10	2010/11	2011/12	2012/13
August	0	0	0	0
September	2	0	114	0
October	342	0	0	400
November	1,500	1,658	1,518	1,292
December	0	0	0	0
January	0	2	0	2
February	182	2	210	72
March	2,197	2,196	2,498	1,297
April	5,626	5,147	5,553	3,954
May	2,381	6,916	3,404	5,189
June	225	2,706	0	81
July	0	49	20	0
Total	12,455	18,676	13,317	12,287

Source: Statistics Canada (CATSNet, January 2014)



6.3.2.3. Monthly Seed Potato Imports, 2009/10 to 2012/13



Source: Statistics Canada (CATSNet, January 2014)

6.3.2.4. Seed Potato Imports by Province, Value

Province	CAD \$			
	2009/10	2010/11	2011/12	2012/13
New Brunswick	1,237,951	1,302,658	906,195	1,289,347
Quebec	11,102	25,212	80,016	56,899
Ontario	365,025	300,312	1,218,484	442,164
Manitoba	1,109,144	1,580,126	1,438,643	1,738,248
Saskatchewan	260,807	188,341	68,173	33,689
Alberta	160,170	137,827	351,539	107,894
British Columbia	0	151,181	18,866	99,413
Canada	3,144,199	3,685,657	4,081,916	3,767,654

Source: Statistics Canada (CATSNet, January 2014)

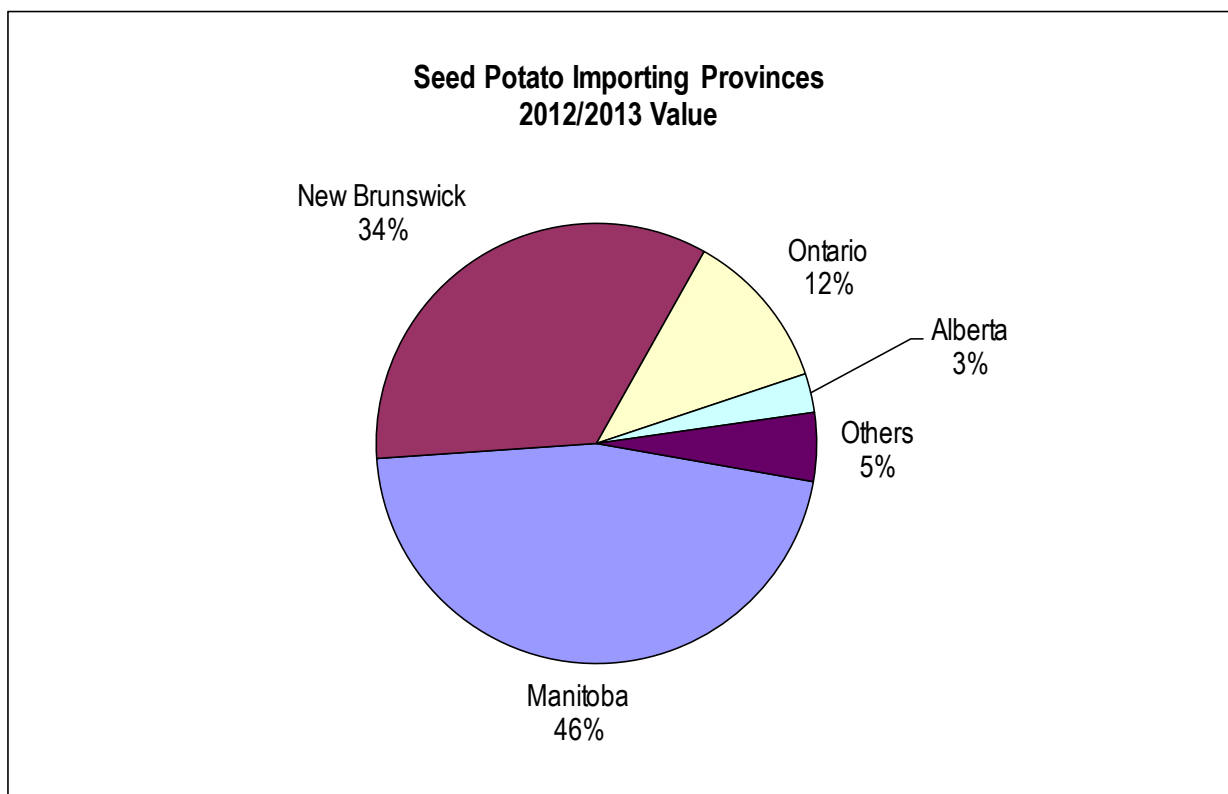


6.3.2.5. Seed Potato Imports by Province, Volume

Province	Tonnes			
	2009/10	2010/11	2011/12	2012/13
New Brunswick	4,549	4,911	2,576	4,792
Quebec	20	50	183	106
Ontario	1,421	1,558	4,947	1,489
Manitoba	5,209	10,785	4,437	5,165
Saskatchewan	831	626	259	119
Alberta	425	397	858	324
British Columbia	0	349	57	292
Canada	12,455	18,676	13,317	12,287

Source: Statistics Canada (CATSNet, January 2014)

6.3.2.6. Seed Potato Importing Provinces – Percent Share



Source: Statistics Canada (CATSNet, January 2014)



6.3.2.7. Seed Potato Imports by Country of Origin, Value

	CAD \$			
Country	2009/10	2010/11	2011/12	2012/13
United States	3,138,127	3,685,503	4,069,809	3,766,782
Others	6,072	154	12,107	872
Total	3,144,199	3,685,657	4,081,916	3,767,654

Source: Statistics Canada (CATSNet, January 2014)

6.3.2.8. Seed Potato Imports by Country of Origin, Volume

	Tonnes			
Country	2009/10	2010/11	2011/12	2012/13
United States	12,434	18,675	13,285	12,285
Others	21	1	32	2
Total	12,455	18,676	13,317	12,287

Source: Statistics Canada (CATSNet, January 2014)



6.3.3. Frozen

6.3.3.1. Monthly Frozen Potato Imports, Value

Month	CAD \$			
	2009/10	2010/11	2011/12	2012/13
August	9,047,029	12,378,945	8,645,962	9,247,489
September	7,685,934	10,837,706	8,117,867	7,755,792
October	8,264,503	8,357,734	8,762,049	8,659,381
November	7,554,770	8,660,251	8,117,027	8,130,015
December	8,811,246	10,060,585	9,080,572	7,568,979
January	8,001,297	9,056,801	8,013,532	8,295,610
February	7,873,030	7,913,520	7,076,831	7,478,827
March	8,606,811	9,386,526	7,816,579	9,141,713
April	8,733,843	8,718,658	7,782,892	8,827,445
May	7,750,248	7,828,750	8,517,234	8,276,599
June	9,900,728	8,427,162	7,351,459	7,373,582
July	10,986,188	7,232,992	7,939,276	6,783,293
Total	103,215,627	108,859,630	97,221,280	97,538,725

Source: Statistics Canada (CATSNet, January 2014)

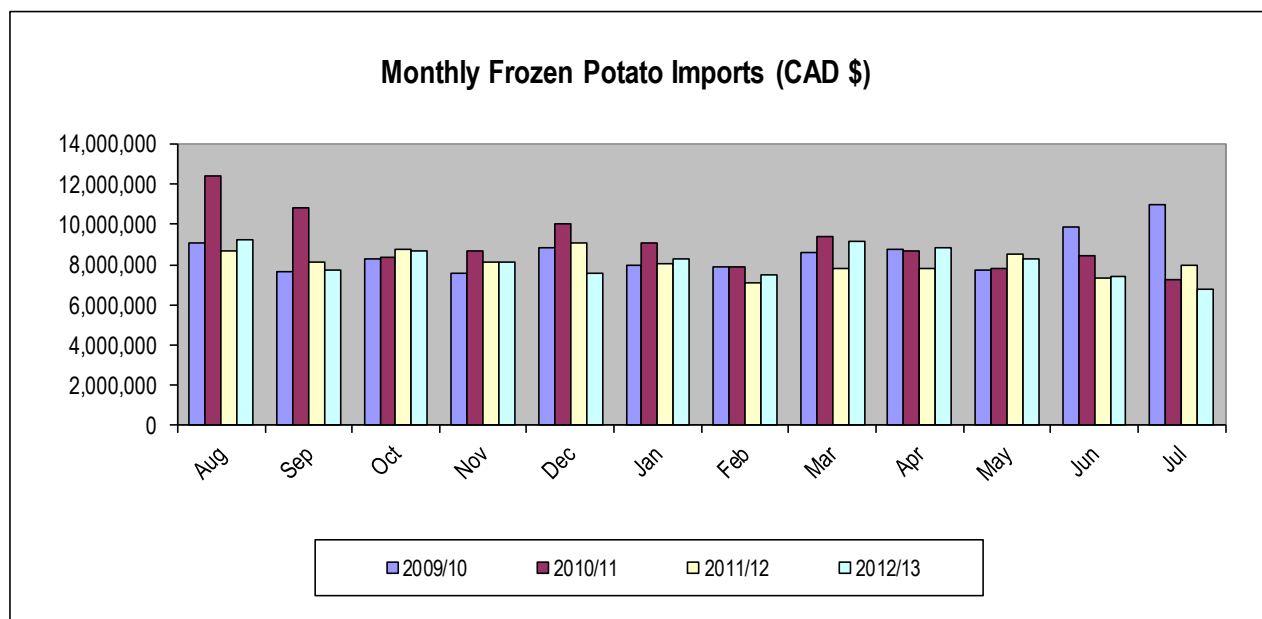
6.3.3.2. Monthly Frozen Potato Imports, Volume

Month	Kg			
	2009/10	2010/11	2011/12	2012/13
August	5,540,505	9,318,115	5,349,593	5,776,888
September	4,708,883	8,148,628	4,949,443	4,776,690
October	5,101,564	5,471,517	5,579,449	4,921,048
November	5,440,759	6,209,744	5,534,880	4,828,411
December	6,533,272	7,306,506	5,937,100	4,613,843
January	5,347,769	6,142,229	5,242,765	5,046,102
February	5,342,363	5,920,401	4,573,245	4,242,343
March	5,888,333	7,223,773	4,742,113	5,563,670
April	6,183,840	6,195,863	4,895,217	5,596,821
May	4,914,065	5,121,768	5,316,575	5,068,245
June	6,572,513	4,968,006	4,381,269	4,549,092
July	8,230,810	4,488,733	4,653,619	3,459,440
Total	69,804,676	76,515,283	61,155,268	58,442,593

Source: Statistics Canada (CATSNet, January 2014)



6.3.3.3. Monthly Frozen Potato Imports, 2009/10 to 2012/13



Source: Statistics Canada (CATSNet, January 2014)

6.3.3.4. Frozen Potato Imports by Province, Value

Province	CAD \$			
	2009/10	2010/11	2011/12	2012/13
Prince Edward Island	88	0	0	0
Nova Scotia	2,120	1,040	0	485
New Brunswick	27,235,869	34,503,563	20,769,471	19,864,652
Quebec	1,155,181	1,503,795	953,923	1,138,641
Ontario	30,737,048	25,631,123	34,410,224	37,433,081
Manitoba	4,663,535	3,123,849	3,357,808	3,334,517
Saskatchewan	871,753	1,209,640	1,478,052	865,424
Alberta	5,654,960	6,761,647	5,851,424	5,512,919
British Columbia	32,895,073	36,124,973	30,400,378	29,389,006
Canada	103,215,627	108,859,630	97,221,280	97,538,725

Source: Statistics Canada (CATSNet, January 2014)



6.3.3.5. Frozen Potato Imports by Province, Volume

Province	Kg			
	2009/10	2010/11	2011/12	2012/13
Prince Edward Island	93	0	0	0
Nova Scotia	1,592	620	0	557
New Brunswick	28,749,890	37,044,946	21,474,595	19,407,409
Quebec	470,213	583,334	423,370	594,732
Ontario	16,714,079	13,770,874	17,381,311	17,994,466
Manitoba	3,949,601	2,605,344	2,371,036	2,672,015
Saskatchewan	809,582	963,044	1,366,056	720,468
Alberta	3,211,643	3,444,380	2,814,655	2,409,533
British Columbia	15,897,983	18,102,741	15,324,245	14,643,413
Canada	69,804,676	76,515,283	61,155,268	58,442,593

Source: Statistics Canada (CATSNet, January 2014)

6.3.3.6. Frozen Potato Imports by Country of Origin, Value

Country	CAD \$			
	2009/10	2010/11	2011/12	2012/13
United States	78,853,684	77,299,274	79,000,688	81,994,702
Belgium	717,511	1,167,041	534,174	631,119
France	138,659	135,288	354,628	208,713
Italy	0	105,873	127,780	58,723
Netherlands	4,555	133,316	237,423	55,367
Others	23,501,218	30,018,838	16,966,587	14,590,101
Total	103,215,627	108,859,630	97,221,280	97,538,725

Source: Statistics Canada (CATSNet, January 2014)

6.3.3.7. Frozen Potato Imports by Country of Origin, Volume

Country	Kg			
	2009/10	2010/11	2011/12	2012/13
United States	44,219,753	42,857,597	41,861,079	42,930,277
Belgium	287,467	453,138	207,025	285,941
France	34,986	42,837	102,153	76,003
Italy	0	46,550	60,008	27,327
Netherlands	3,709	59,794	121,046	33,968
Others	25,258,761	33,055,367	18,803,957	15,089,077
Total	69,804,676	76,515,283	61,155,268	58,442,593

Source: Statistics Canada (CATSNet, January 2014)



6.3.4. Processed

6.3.4.1. Monthly Processed Potato Imports, Value

Month	CAD \$			
	2009/10	2010/11	2011/12	2012/13
August	11,595,956	11,730,153	14,304,804	15,415,538
September	10,417,636	10,476,796	11,949,008	13,578,207
October	10,628,259	11,012,211	12,523,437	11,124,885
November	9,814,862	9,633,893	11,074,033	11,458,298
December	11,147,870	11,607,247	12,661,929	11,809,128
January	9,826,624	9,630,857	11,560,785	9,440,098
February	8,594,926	10,059,541	11,237,798	9,791,397
March	9,204,820	12,522,188	13,328,719	11,627,117
April	10,486,208	12,522,307	13,188,121	11,770,744
May	11,908,038	13,383,192	16,101,278	14,395,993
June	12,386,428	14,980,455	15,593,503	14,174,828
July	12,466,611	13,004,835	16,518,634	15,014,878
Total	128,478,238	140,563,675	160,042,049	149,601,111

Source: Statistics Canada (CATSNet, January 2014)

6.3.4.2. Monthly Processed Potato Imports, Volume

Month	Kg			
	2009/10	2010/11	2011/12	2012/13
August	4,171,984	4,482,827	6,596,261	5,833,403
September	3,781,143	3,947,967	4,052,327	4,398,381
October	3,926,727	4,031,706	4,117,753	3,615,842
November	3,865,832	4,093,691	3,634,176	3,754,703
December	3,886,894	3,945,556	4,170,701	3,890,871
January	3,776,469	3,192,032	4,025,681	3,051,664
February	3,600,488	3,740,103	3,969,618	3,158,937
March	3,894,962	4,434,015	5,017,689	4,147,896
April	4,183,097	4,430,426	4,956,141	3,987,452
May	4,588,654	4,724,100	6,035,638	5,168,110
June	4,473,001	5,239,321	5,574,244	4,469,191
July	4,820,469	4,599,556	6,416,046	5,041,541
Total	48,969,720	50,861,300	58,566,275	50,517,991

Source: Statistics Canada (CATSNet, January 2014)



6.3.4.3. Processed Potato Imports by Province, Value

Province	CAD \$			
	2009/10	2010/11	2011/12	2012/13
Newfoundland and Labrador	0	0	1,174	2,732
Prince Edward Island	0	0	0	3,339
Nova Scotia	29,222	24,869	3,153,346	787,893
New Brunswick	1,053,513	1,349,600	734,796	583,714
Quebec	5,574,793	5,732,864	6,646,554	6,698,248
Ontario	68,649,012	72,635,375	85,672,566	83,456,505
Manitoba	11,286,027	15,333,397	13,208,274	9,670,479
Saskatchewan	3,791,489	3,003,193	3,149,813	2,638,011
Alberta	5,585,756	7,157,430	9,750,737	6,899,701
British Columbia	32,508,426	35,326,947	37,724,789	38,860,489
Canada	128,478,238	140,563,675	160,042,049	149,601,111

Source: Statistics Canada (CATSNet, January 2014)

6.3.4.4. Processed Potato Imports by Province, Volume

Province	Kg			
	2009/10	2010/11	2011/12	2012/13
Newfoundland and Labrador	0	0	117	258
Prince Edward Island	0	0	0	1,660
Nova Scotia	4,128	2,912	2,336,439	600,876
New Brunswick	646,177	1,008,767	363,530	335,659
Quebec	2,358,986	2,300,141	2,425,485	2,269,597
Ontario	24,518,732	25,186,504	30,063,504	26,901,170
Manitoba	3,542,313	4,728,952	3,785,860	2,812,145
Saskatchewan	3,496,224	1,531,465	1,294,621	1,182,704
Alberta	1,776,060	2,812,082	3,941,040	1,961,871
British Columbia	12,627,100	13,290,477	14,355,679	14,452,051
Canada	48,969,720	50,861,300	58,566,275	50,517,991

Source: Statistics Canada (CATSNet, January 2014)



6.3.4.5. Processed Potato Imports by Country of Origin, Value

Country	CAD \$			
	2009/10	2010/11	2011/12	2012/13
United States	118,929,224	130,139,542	142,118,449	132,267,278
Mexico	4,031,643	3,934,409	3,996,608	5,677,080
Netherlands	1,868,779	2,610,940	4,669,326	3,084,089
Denmark	932,299	775,936	885,033	2,148,541
United Kingdom	94,155	105,799	904,942	1,780,004
Others	2,622,138	2,997,049	7,467,691	4,644,119
Total	128,478,238	140,563,675	160,042,049	149,601,111

Source: Statistics Canada (CATSNet, January 2014)

6.3.4.6. Processed Potato Imports by Country of Origin, Volume

Country	Kg			
	2009/10	2010/11	2011/12	2012/13
United States	41,706,421	43,790,245	47,939,926	40,736,944
Mexico	970,813	1,037,245	1,020,134	1,449,696
Netherlands	2,807,705	2,620,604	3,807,759	3,200,767
Denmark	1,520,039	1,041,715	866,544	2,048,639
United Kingdom	12,043	12,566	132,101	241,400
Others	1,952,699	2,358,925	4,799,811	2,840,545
Total	48,969,720	50,861,300	58,566,275	50,517,991

Source: Statistics Canada (CATSNet, January 2014)



7. U.S. Production

7.1. U.S. National Statistics for Potatoes

	2009	2010	2011	2012	2013
Harvested Area (Acres)	1,044,000	1,008,000	1,077,000	1,131,900	1,052,000
Planted Area (Acres)	1,071,200	1,025,700	1,099,200	1,148,400	1,066,500
Production, Measured In US\$ ('000)	3,557,574	3,721,501	4,040,568	3,993,815	4,282,467
Production, Measured In CWT ('000)	432,601	404,273	429,647	462,766	437,483
Price Received, Measured In US\$/CWT	8.22	9.21	9.40	8.63	9.79
Yield, Measured In CWT / ACRE	414	401	399	409	416

Source: *United States Department of Agriculture, National Agricultural Statistics Service* - <http://www.nass.usda.gov/>

Note:

CWT: Hundredweight (short, US).



8. World Production

8.1. World Potato Production

Country	Thousands Tonnes					
	2008	2009	2010	2011	2012	% Change 2012/11
China	70,840	73,282	81,594	88,350	85,920	-3%
India	34,658	34,391	36,577	42,339	45,000	6%
Russian Federation	28,846	31,134	21,141	32,681	29,533	-10%
Ukraine	19,545	19,666	18,705	24,248	23,250	-4%
United States of America	18,827	19,622	18,338	19,488	19,166	-2%
Germany	11,369	11,618	10,202	11,800	10,666	-10%
Bangladesh	6,648	5,268	7,930	8,326	9,740	17%
Poland	10,462	9,703	8,766	8,197	9,092	11%
Belarus	8,749	7,125	7,831	7,148	6,911	-3%
Netherlands	6,923	7,181	6,844	7,333	6,766	-8%
France	6,872	7,021	6,622	7,440	6,341	-15%
Kenya	2,900	2,299	2,726	2,365	5,600	137%
Turkey	4,197	4,398	4,548	4,613	4,822	5%
Iran (Islamic Republic of)	4,707	4,108	4,274	4,500	4,650	3%
Canada	4,724	4,581	4,422	4,168	4,590	10%
United Kingdom	5,999	6,396	6,056	6,115	4,553	-26%
Egypt	3,567	3,659	3,643	4,338	4,500	4%
Peru	3,597	3,765	3,814	4,072	4,474	10%
Algeria	2,171	2,636	3,300	3,862	4,219	9%
Pakistan	2,539	2,941	3,142	3,492	4,104	18%
Brazil	3,677	3,444	3,548	3,917	3,496	-11%
Malawi	2,994	3,428	3,674	3,124	3,256	4%
Kazakhstan	2,354	2,756	2,555	3,076	3,126	2%
Belgium	2,943	3,296	3,456	4,129	2,930	-29%
Nepal	2,055	2,424	2,518	2,508	2,584	3%
Other Countries	57,760	58,192	57,522	61,526	59,086	-4%
World Total	329,922	334,333	333,746	373,158	368,374	-1%

Source: Food and Agriculture Organization (FAO) of the United Nations | © FAO Statistics Division 2013 - 31 January 2014

Notes:

The figures for Canada in this table may differ slightly from the data provided by Statistics Canada as the latter are revised one year after the release.

Includes seed potatoes.



9. World Trade

9.1. Top 20 Importers of Fresh Potatoes Worldwide

Country	Value (CAD \$ '000)				
	2008	2009	2010	2011	2012
Belgium	257,472	274,623	258,383	305,971	290,249
Netherlands	257,122	191,954	217,764	302,138	272,431
Russia	212,418	150,759	251,253	666,684	208,358
Germany	263,827	241,229	230,050	238,066	204,622
United Kingdom	234,124	143,548	111,569	125,659	185,580
Spain	244,996	184,379	203,022	204,660	172,261
Italy	171,565	176,119	205,672	202,459	164,108
United States	166,938	140,314	114,344	149,372	106,393
France	140,486	88,073	93,839	89,440	95,516
Canada	95,110	95,144	88,425	118,694	94,339
Malaysia	34,362	46,348	54,194	70,998	73,207
Portugal	88,359	76,972	88,318	100,680	66,367
Greece	66,263	74,536	50,787	81,339	46,042
Norway	38,853	20,048	28,313	31,752	41,409
Mexico	38,042	37,721	38,892	45,367	38,516
Ireland	37,811	33,077	32,503	33,548	37,356
Denmark	38,693	26,222	28,674	33,446	36,878
Poland	37,923	41,270	57,430	91,676	31,911
Indonesia	3,063	7,459	15,030	46,079	28,652
Sri Lanka	25,081	25,997	37,976	35,194	22,837
Others	293,424	307,433	325,006	443,067	290,836
Total	2,745,933	2,383,226	2,531,444	3,416,291	2,507,867

Source: *Global Trade Atlas (March 2014)*

Note:

Does not include seed potatoes.



9.2. Top 20 Exporters of Fresh Potatoes Worldwide

Country	Value (CAD \$ '000)				
	2008	2009	2010	2011	2012
France	512,766	477,417	568,291	602,191	448,496
Germany	271,940	282,142	293,938	343,198	294,125
Netherlands	246,741	267,233	330,759	435,069	252,374
United States	164,948	156,561	160,418	208,904	196,546
Belgium	136,599	147,520	135,161	154,473	142,860
China	86,730	124,530	106,233	168,042	131,259
Canada	191,494	157,524	141,400	190,540	123,538
United Kingdom	89,586	84,918	103,335	112,266	88,833
Spain	147,140	122,295	97,352	96,536	88,071
Italy	131,448	93,144	98,432	85,214	64,853
Denmark	49,450	33,839	32,775	44,140	42,818
Cyprus	72,819	60,278	44,382	70,592	40,222
India	26,304	16,002	27,743	35,469	24,945
Australia	6,126	9,748	17,328	22,756	24,856
South Africa	8,096	10,559	14,972	16,569	20,439
Portugal	26,743	23,569	18,961	15,864	20,098
Austria	24,202	22,937	22,789	27,083	18,612
Czech Republic	10,980	13,054	17,020	20,776	14,933
New Zealand	13,003	11,093	12,462	14,983	11,194
Turkey	9,044	6,638	9,983	17,015	10,476
Others	114,534	117,420	127,492	169,386	95,216
Total	2,340,693	2,238,421	2,381,230	2,851,069	2,154,763

Source: *Global Trade Atlas (March 2014)*

Note:

Does not include seed potatoes.



9.3. Top 20 Importers of Seed Potatoes Worldwide

Country	Value (CAD \$ '000)				
	2008	2009	2010	2011	2012
Algeria	104,453	97,460	77,639	81,543	107,064
Belgium	43,487	47,663	43,182	50,443	51,196
Spain	59,676	49,166	52,786	52,392	41,576
Germany	42,854	50,516	39,396	45,793	36,653
Italy	53,153	43,807	35,930	42,816	35,398
Portugal	35,759	30,763	24,198	32,522	28,315
United States	13,791	23,684	21,370	25,083	27,164
Morocco	30,538	29,211	21,601	32,092	26,879
Netherlands	21,877	19,644	20,049	23,636	24,333
France	32,163	29,281	17,571	19,988	20,605
Russia	19,183	12,760	18,828	36,417	18,523
United Kingdom	11,675	8,311	10,309	19,554	16,273
Greece	26,008	37,386	20,402	25,158	15,088
Turkey	11,777	8,413	16,354	17,978	14,712
Poland	7,786	8,482	8,574	11,078	7,030
Denmark	7,056	7,719	5,501	8,142	6,263
Croatia	7,689	6,362	5,556	6,522	6,123
Venezuela	5,542	7,495	4,727	6,520	5,457
Cyprus	6,686	5,549	5,978	5,204	5,115
Austria	9,526	7,475	4,466	5,764	5,020
Others	88,016	81,095	76,679	85,251	63,565
Total	638,695	612,245	531,095	633,894	562,352

Source: *Global Trade Atlas (March 2014)*



9.4. Top 20 Exporters of Seed Potatoes Worldwide

Country	Value (CAD \$ '000)				
	2008	2009	2010	2011	2012
Netherlands	483,753	498,184	482,965	553,635	459,570
United Kingdom	67,169	59,000	59,525	77,863	97,674
France	82,892	76,540	74,128	77,503	69,920
Germany	41,475	41,229	39,545	56,671	41,262
Canada	27,935	41,200	36,372	36,422	37,821
Denmark	39,426	36,604	40,126	42,481	28,256
Belgium	27,863	25,762	20,687	24,730	20,091
Spain	3,816	1,605	1,608	2,531	14,480
United States	7,303	13,513	10,579	9,851	8,512
Portugal	5,297	5,865	3,857	5,652	4,909
Australia	4,890	8,973	4,978	4,469	4,714
Luxembourg	4,837	7,814	2,991	3,839	3,545
South Africa	1,586	1,855	1,217	3,077	3,318
Finland	3,346	2,541	2,753	2,833	2,956
Czech Republic	2,563	3,199	2,501	3,319	2,788
Austria	1,981	2,009	1,495	1,768	1,959
Cyprus	411	526	689	1,370	1,371
Argentina	240	439	602	2,174	1,273
China	522	457	1,125	1,700	1,064
Poland	1,602	1,027	709	824	928
Others	9,587	7,510	8,027	7,353	4,206
Total	818,493	835,852	796,480	920,064	810,618

Source: *Global Trade Atlas (March 2014)*



10. Key Resources

Agriculture and Agri-Food Canada, Infohort

BC Vegetable Marketing Commission

Canadian Food Inspection Agency, Potatoes Section

Fédération des producteurs de pommes de terre du Québec

Food and Agriculture Organization of the United Nations, Statistics Division

Global Trade Atlas

Keystone Potato Producers Association Inc.

Ontario Potato Board

Potato Growers of Alberta

Potatoes New Brunswick

Prince Edward Island Potato Board

Saskatchewan Department of Agriculture

Statistics Canada. 2011 Census of Agriculture

Statistics Canada. CANSIM Table 001-0014

Statistics Canada. CANSIM Table 002-0001

Statistics Canada. CANSIM Table 002-0011

Statistics Canada. CATSNET

United States Department of Agriculture, National Agricultural Statistics Service

Import and export data is based on the following Harmonized System Codes (H.S. Codes):

Fresh Potato Export HS Codes: 07019000

Seed Potato Export HS Codes: 07011000

Frozen Potato Export HS Codes: 07101000, 20041000

Processed Export HS Codes: 07121000, 11051000, 11052000, 11081300, 20052000

Fresh Potato Import HS Codes: 0701900010, 0701900020

Seed Potato Import HS Codes: 0701100000

Frozen Potato Import HS Codes: 0710100000, 2004100000

Processed Import HS Codes: 0712909010, 1105100000, 1105200000, 1108130010, 1108130020, 2005200010, 2005200020, 2005200090