



BANK OF CANADA  
BANQUE DU CANADA

# Summary of Government of Canada Direct Securities and Loans Outstanding as at 31 December 2014



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Summary of Government of Canada

Direct Securities and Loans

Outstanding as at  
31 December 2014



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Part 1 - General Tables

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**Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada**

**Marketable Securities**

Domestic

Treasury Bills	\$146,500,000,000	
Marketable Bonds	472,119,563,000	
Real Return Bonds - Inflation Adjustment	10,046,324,500	
		<hr/>
		\$628,665,887,500

Foreign Currency

Canada Bills	3,346,721,446	
Canada Notes	1,102,095,000	
Euro Medium Term Notes	290,025,000	
Bonds	9,829,555,142	
		<hr/>
		14,568,396,588

Non-marketable Securities

Retail

Canada Savings Bonds	3,996,573,791	
Canada Premium Bonds	1,789,080,813	
Unprocessed Retail Transactions	(18,169,677)	
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		5,767,484,927

Total Outstanding including Real Return Bonds -  
Inflation Adjusted

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\$649,001,769,015

**Section 1.1 – General Tables**
**Table 2 - Government of Canada Cdn.\$/U.S.\$ Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2015	Jun. 01	3.7511	92,325,000	3 month LIBOR	75,000,000
	Jun. 01	3.8187	123,250,000	3 month LIBOR	100,000,000
	Jun. 01	3.8207	92,737,500	3 month LIBOR	75,000,000
	Jun. 01	3.8960	124,310,000	3 month LIBOR	100,000,000
	Jun. 01	3.9048	121,850,000	3 month LIBOR	100,000,000
	Jun. 01	3.9082	121,940,000	3 month LIBOR	100,000,000
	Jun. 01	3.9301	121,720,000	3 month LIBOR	100,000,000
	Jun. 01	3.9585	122,150,000	3 month LIBOR	100,000,000
	Jun. 01	3.9598	121,200,000	3 month LIBOR	100,000,000
	Jun. 01	4.0205	117,870,000	3 month LIBOR	100,000,000
	Jun. 01	4.0487	95,175,000	3 month LIBOR	75,000,000
	Jun. 01	4.0525	126,950,000	3 month LIBOR	100,000,000
	Jun. 01	4.1225	93,525,000	3 month LIBOR	75,000,000
	Jun. 01	4.1273	85,950,000	3 month LIBOR	75,000,000
	Jun. 01	4.1384	85,650,000	3 month LIBOR	75,000,000
	Jun. 01	4.1598	93,225,000	3 month LIBOR	75,000,000
	Jun. 01	4.17423	62,050,000	3 month LIBOR	50,000,000
	Jun. 01	4.1810	92,625,000	Fixed	75,000,000
	Jun. 01	4.1850	92,775,000	3 month LIBOR	75,000,000
	Jun. 01	4.2002	62,050,000	3 month LIBOR	50,000,000
	Jun. 01	4.2103	57,875,000	3 month LIBOR	50,000,000
	Jun. 01	4.3380	62,100,000	Fixed	50,000,000
	Jun. 01	4.3438	91,875,000	3 month LIBOR	75,000,000
	Jun. 01	4.37127	90,150,000	Fixed	75,000,000
	Jun. 01	4.3860	90,300,000	Fixed	75,000,000
	Jun. 01	4.3960	120,550,000	Fixed	100,000,000
	Jun. 01	4.4310	90,487,500	Fixed	75,000,000
	Jul. 20	3.5542	76,987,500	3 month LIBOR	75,000,000
	Oct. 20	3.3805	104,900,000	3 month LIBOR	100,000,000
2016	Feb. 20	3.2529	80,175,000	Fixed	75,000,000
	Apr. 20	3.4474	49,825,000	Fixed	50,000,000
	Apr. 20	3.4533	75,150,000	Fixed	75,000,000
	May 20	3.4307	74,512,500	Fixed	75,000,000
	Jun. 01	4.0098	117,000,000	Fixed	100,000,000
	Jun. 01	4.0450	169,050,000	3 month LIBOR	150,000,000
	Jun. 01	4.0545	113,150,000	3 month LIBOR	100,000,000
	Jun. 01	4.1248	113,250,000	3 month LIBOR	100,000,000
	Sep. 20	3.5990	100,080,000	Fixed	100,000,000
	Sep. 20	3.6960	101,000,000	Fixed	100,000,000
	Oct. 20	3.5212	78,108,750	Fixed	75,000,000
	Nov. 20	3.2886	53,260,000	Fixed	50,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2016	Nov. 20	4.1631	56,380,000	Fixed	50,000,000
	Nov. 20	4.18581	113,000,000	Fixed	100,000,000
	Nov. 20	4.2380	52,750,000	Fixed	50,000,000
	Nov. 20	4.2877	52,200,000	Fixed	50,000,000
	Nov. 20	4.3188	103,690,000	Fixed	100,000,000
	Dec. 20	1.4267	102,600,000	Fixed	100,000,000
	Dec. 20	1.4368	102,500,000	Fixed	100,000,000
2017	Jan. 20	3.6938	76,237,500	Fixed	75,000,000
	Feb. 20	4.4067	80,925,000	Fixed	75,000,000
	Feb. 20	4.6263	52,150,000	Fixed	50,000,000
	Feb. 20	4.6564	104,860,000	Fixed	100,000,000
	Mar. 20	4.4898	79,350,000	Fixed	75,000,000
	Mar. 20	4.6458	53,675,000	Fixed	50,000,000
	Apr. 20	4.2287	55,150,000	Fixed	50,000,000
	Apr. 20	4.2892	54,900,000	Fixed	50,000,000
	May 20	4.1826	55,400,000	Fixed	50,000,000
	May 20	4.21876	110,800,000	Fixed	100,000,000
	May 20	4.5388	104,630,000	Fixed	100,000,000
	May 20	4.5433	104,300,000	Fixed	100,000,000
	May 20	4.5773	104,200,000	3 month LIBOR	100,000,000
	May 20	4.5823	103,700,000	Fixed	100,000,000
	May 20	4.5926	104,300,000	Fixed	100,000,000
	May 20	4.6273	52,195,000	Fixed	50,000,000
	May 20	4.6325	53,350,000	Fixed	50,000,000
	Jun. 01	3.9835	117,800,000	Fixed	100,000,000
	Jun. 01	4.0122	116,890,000	Fixed	100,000,000
	Jun. 01	4.0207	117,530,000	Fixed	100,000,000
	Jun. 01	4.0262	117,600,000	Fixed	100,000,000
	Jun. 01	4.0313	117,170,000	Fixed	100,000,000
	Jun. 01	4.1118	116,140,000	Fixed	100,000,000
	Jun. 01	4.1274	115,650,000	Fixed	100,000,000
	Jun. 01	4.1763	114,750,000	Fixed	100,000,000
	Jun. 01	4.2051	115,190,000	Fixed	100,000,000
	Jun. 01	4.21744	113,250,000	Fixed	100,000,000
	Jul. 20	4.6740	53,375,000	3 month LIBOR	50,000,000
	Aug. 20	4.5517	53,250,000	3 month LIBOR	50,000,000
	Aug. 20	4.6200	80,212,500	Fixed	75,000,000
	Sep. 20	4.3226	99,920,000	3 month LIBOR	100,000,000
	Sep. 20	4.4428	49,330,000	3 month LIBOR	50,000,000
	Oct. 03	4.4070	75,000,000	3 month LIBOR	76,336,000
	Oct. 20	4.2830	49,000,000	Fixed	50,000,000
	Dec. 20	1.5362	52,450,000	Fixed	50,000,000
2018	Jan. 20	3.5834	75,517,500	Fixed	75,000,000
	Jan. 20	3.8380	50,225,000	Fixed	50,000,000
	Jan. 20	3.8670	49,875,000	Fixed	50,000,000



**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2018	Mar. 20	3.5553	51,100,000	Fixed	50,000,000
	Mar. 20	3.5679	76,612,500	Fixed	75,000,000
	Mar. 20	3.6000	76,350,000	Fixed	75,000,000
	Mar. 20	3.6027	76,500,000	Fixed	75,000,000
	Mar. 20	3.6046	50,735,000	Fixed	50,000,000
	Mar. 20	3.6064	76,650,000	Fixed	75,000,000
	Mar. 20	3.6216	50,325,000	Fixed	50,000,000
	Mar. 20	3.7441	50,685,000	Fixed	50,000,000
	Apr. 20	3.5660	52,600,000	Fixed	50,000,000
	Apr. 20	3.5748	75,450,000	Fixed	75,000,000
	Apr. 20	3.5912	50,250,000	Fixed	50,000,000
	Apr. 20	3.6115	100,000,000	Fixed	100,000,000
	Apr. 20	3.6233	99,250,000	Fixed	100,000,000
	Apr. 20	3.6371	76,350,000	Fixed	75,000,000
	Apr. 20	3.6992	102,475,000	Fixed	100,000,000
	Apr. 20	3.7029	99,400,000	Fixed	100,000,000
	May 20	3.5552	79,725,000	Fixed	75,000,000
	May 20	3.5874	106,300,000	Fixed	100,000,000
	May 20	3.6656	100,400,000	Fixed	100,000,000
	May 20	3.6742	75,465,000	Fixed	75,000,000
	May 20	3.8752	101,000,000	Fixed	100,000,000
	Jun. 20	3.4819	106,100,000	Fixed	100,000,000
	Jun. 20	3.6492	75,450,000	Fixed	75,000,000
	Jun. 20	3.6669	50,600,000	Fixed	50,000,000
	Jun. 20	3.6706	75,975,000	Fixed	75,000,000
	Jun. 20	3.6743	51,000,000	Fixed	50,000,000
	Jun. 20	3.6870	50,650,000	Fixed	50,000,000
	Jun. 20	3.7363	50,085,000	Fixed	50,000,000
	Jul. 20	3.4673	53,500,000	Fixed	50,000,000
	Jul. 20	3.6476	104,850,000	Fixed	100,000,000
	Aug. 20	3.4930	106,900,000	Fixed	100,000,000
	Aug. 20	3.6614	103,500,000	Fixed	100,000,000
	Oct. 20	3.6682	125,000,000	Fixed	100,000,000
	Nov. 20	1.9102	101,200,000	Fixed	100,000,000
	Nov. 20	1.9730	50,135,000	Fixed	50,000,000
	Nov. 20	3.1375	85,950,000	Fixed	75,000,000
	Nov. 20	3.2852	110,000,000	Fixed	100,000,000
	Nov. 20	3.3194	109,850,000	Fixed	100,000,000
	Nov. 20	3.3360	55,975,000	Fixed	50,000,000
	Nov. 20	3.3456	84,037,500	Fixed	75,000,000
	Nov. 20	3.3783	55,500,000	Fixed	50,000,000
	Nov. 20	3.3920	55,500,000	Fixed	50,000,000
	Nov. 20	3.4346	136,275,000	Fixed	125,000,000
	Dec. 20	1.7384	101,790,000	Fixed	100,000,000
	Dec. 20	1.7389	101,800,000	Fixed	100,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2018	Dec. 20	1.7572	102,000,000	Fixed	100,000,000
	Dec. 20	1.7665	101,400,000	Fixed	100,000,000
	Dec. 20	1.7989	101,800,000	Fixed	100,000,000
2019	Jan. 20	1.7168	50,550,000	Fixed	50,000,000
	Jan. 20	1.7178	50,650,000	Fixed	50,000,000
	Feb. 20	3.3200	106,850,000	Fixed	100,000,000
	Feb. 20	3.3201	106,780,000	Fixed	100,000,000
	Apr. 20	3.4600	175,500,000	Fixed	150,000,000
	May 20	3.3076	116,560,000	Fixed	100,000,000
	May 20	3.3258	58,000,000	Fixed	50,000,000
	May 20	3.3313	116,000,000	Fixed	100,000,000
	May 20	3.3435	116,400,000	Fixed	100,000,000
	May 20	3.3600	57,000,000	Fixed	50,000,000
	Aug. 20	3.3510	108,650,000	Fixed	100,000,000
	Aug. 20	3.3547	54,400,000	Fixed	50,000,000
	Aug. 20	3.3835	163,875,000	Fixed	150,000,000
	Aug. 20	3.4300	104,700,000	Fixed	100,000,000
	Aug. 20	3.4388	107,900,000	Fixed	100,000,000
	Aug. 20	3.4476	52,550,000	Fixed	50,000,000
	Oct. 20	3.5067	54,964,000	3 month LIBOR	52,000,000
	Nov. 20	3.3985	52,415,000	3 month LIBOR	50,000,000
	Nov. 20	3.4095	110,400,000	Fixed	100,000,000
	Nov. 20	3.4625	110,000,000	Fixed	100,000,000
Nov. 23	3.4101	53,445,000	3 month LIBOR	50,000,000	
Nov. 25	3.4055	66,316,800	3 month LIBOR	62,800,000	
Nov. 27	3.2949	52,750,000	3 month LIBOR	50,000,000	
2020	Jan. 20	3.2663	106,000,000	3 month LIBOR	100,000,000
	Jan. 20	3.3197	52,750,000	3 month LIBOR	50,000,000
	Jan. 20	3.3747	52,600,000	3 month LIBOR	50,000,000
	Jan. 20	3.4990	15,427,500	3 month LIBOR	15,000,000
	Jan. 20	3.5145	18,562,536	3 month LIBOR	17,995,672
	Feb. 20	3.3900	53,130,000	3 month LIBOR	50,000,000
	Feb. 20	3.4030	53,500,000	Fixed	50,000,000
	Feb. 20	3.4258	86,395,588	3 month LIBOR	81,528,346
	Mar. 20	3.3910	53,500,000	Fixed	50,000,000
	Mar. 20	3.4221	106,570,000	Fixed	100,000,000
	Mar. 20	3.4370	157,050,000	Fixed	150,000,000
	Mar. 20	3.4761	103,300,000	Fixed	100,000,000
	Mar. 20	3.4944	105,750,000	Fixed	100,000,000
	Mar. 20	3.5531	205,600,000	Fixed	200,000,000
	Mar. 20	3.5577	103,050,000	Fixed	100,000,000
	Apr. 20	3.3537	96,450,000	3 month LIBOR	100,000,000
	Apr. 20	3.3554	95,800,000	3 month LIBOR	100,000,000
	Apr. 20	3.4263	95,750,000	3 month LIBOR	100,000,000
	Apr. 20	3.4551	105,450,000	Fixed	100,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2020	Apr. 20	3.4810	157,350,000	Fixed	150,000,000
	Apr. 20	3.4945	104,580,000	Fixed	100,000,000
	Apr. 20	3.5241	104,250,000	Fixed	100,000,000
	Apr. 20	3.5363	157,305,000	Fixed	150,000,000
	May 20	3.1879	95,000,000	3 month LIBOR	100,000,000
	May 20	3.21258	95,200,000	3 month LIBOR	100,000,000
	May 20	3.2304	96,700,000	3 month LIBOR	100,000,000
	May 20	3.2708	95,600,000	3 month LIBOR	100,000,000
	May 20	3.2899	95,500,000	3 month LIBOR	100,000,000
	May 20	3.2931	96,350,000	3 month LIBOR	100,000,000
	May 20	3.4123	96,350,000	3 month LIBOR	100,000,000
	May 20	3.6560	50,895,000	Fixed	50,000,000
	May 20	3.7121	100,500,000	Fixed	100,000,000
	Jun. 20	2.9176	49,040,000	3 month LIBOR	50,000,000
	Jun. 20	2.9730	98,000,000	3 month LIBOR	100,000,000
	Jun. 20	3.0377	96,770,000	3 month LIBOR	100,000,000
	Jun. 20	3.0730	96,070,000	3 month LIBOR	100,000,000
	Jun. 20	3.2828	79,792,500	Fixed	75,000,000
	Jun. 20	3.2970	53,090,000	Fixed	50,000,000
	Jun. 20	3.3006	53,425,000	Fixed	50,000,000
	Jun. 20	3.4058	51,700,000	Fixed	50,000,000
	Jun. 20	3.4655	51,825,000	Fixed	50,000,000
	Jun. 20	3.5847	51,000,000	Fixed	50,000,000
	Jun. 22	3.2882	52,550,000	Fixed	50,000,000
	Jun. 22	3.3000	105,600,000	Fixed	100,000,000
	Jun. 22	3.3118	52,525,000	Fixed	50,000,000
	Jun. 22	3.3315	104,000,000	Fixed	100,000,000
	Jun. 22	3.3647	104,150,000	Fixed	100,000,000
	Jun. 22	3.3800	51,900,000	Fixed	50,000,000
	Jul. 20	2.7559	49,050,000	3 month LIBOR	50,000,000
	Jul. 20	2.8281	48,635,000	3 month LIBOR	50,000,000
	Jul. 20	2.8550	48,800,000	3 month LIBOR	50,000,000
	Jul. 20	3.2942	51,060,000	Fixed	50,000,000
	Jul. 20	3.3248	51,250,000	Fixed	50,000,000
	Jul. 20	3.3700	76,252,500	3 month LIBOR	75,000,000
	Aug. 20	2.7655	47,280,000	3 month LIBOR	50,000,000
	Aug. 20	2.7806	47,250,000	3 month LIBOR	50,000,000
	Aug. 20	2.7943	47,265,000	3 month LIBOR	50,000,000
	Aug. 20	2.8200	48,000,000	3 month LIBOR	50,000,000
	Aug. 20	2.8275	47,525,000	3 month LIBOR	50,000,000
	Aug. 20	2.8339	47,400,000	3 month LIBOR	50,000,000
	Aug. 20	2.9470	47,925,000	3 month LIBOR	50,000,000
	Aug. 20	3.0731	103,950,000	3 month LIBOR	100,000,000
	Aug. 20	3.0789	98,393,300	3 month LIBOR	94,700,000
	Aug. 20	3.0890	51,200,000	Fixed	50,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2020	Aug. 20	3.1462	52,740,000	Fixed	50,000,000
	Aug. 20	3.1601	52,750,000	Fixed	50,000,000
	Aug. 20	3.1857	52,000,000	Fixed	50,000,000
	Aug. 20	3.2031	104,000,000	Fixed	100,000,000
	Aug. 20	3.2298	51,600,000	Fixed	50,000,000
	Aug. 20	3.2321	103,100,000	Fixed	100,000,000
	Aug. 20	3.2555	103,620,000	Fixed	100,000,000
	Sep. 20	2.3180	49,200,000	3 month LIBOR	50,000,000
	Sep. 20	2.3302	49,450,000	3 month LIBOR	50,000,000
	Sep. 20	2.7500	47,445,000	3 month LIBOR	50,000,000
	Sep. 20	2.8800	18,358,980	3 month LIBOR	17,560,000
	Oct. 20	2.9630	62,502,178	3 month LIBOR	60,593,483
	Oct. 20	2.9735	51,180,000	Fixed	50,000,000
	Oct. 20	3.0142	51,425,000	Fixed	50,000,000
	Dec. 20	3.3038	50,550,000	Fixed	50,000,000
	Dec. 20	3.3429	50,375,000	Fixed	50,000,000
2021	Jan. 20	3.1781	74,625,000	Fixed	75,000,000
	Jan. 20	3.2328	74,265,000	Fixed	75,000,000
	Jan. 20	3.2631	74,077,500	Fixed	75,000,000
	Jan. 20	3.3126	76,256,630	Fixed	76,371,187
	Feb. 20	3.2877	99,500,000	Fixed	100,000,000
	Feb. 20	3.2954	100,170,000	Fixed	100,000,000
	Feb. 20	3.3000	100,000,000	Fixed	100,000,000
	Feb. 20	3.3143	49,900,000	Fixed	50,000,000
	Feb. 20	3.3231	99,420,000	Fixed	100,000,000
	Feb. 20	3.3345	99,500,000	Fixed	100,000,000
	Feb. 20	3.3442	99,500,000	Fixed	100,000,000
	Feb. 20	3.3500	99,410,000	Fixed	100,000,000
	Feb. 20	3.3500	99,300,000	Fixed	100,000,000
	Feb. 20	3.3511	49,715,000	Fixed	50,000,000
	Feb. 20	3.3627	99,000,000	Fixed	100,000,000
	Feb. 20	3.4051	107,334,370	3 month LIBOR	108,309,152
	Feb. 20	3.4160	49,495,000	Fixed	50,000,000
	Feb. 20	3.4208	99,120,000	Fixed	100,000,000
	Feb. 20	3.4616	98,750,000	Fixed	100,000,000
	Mar. 20	3.3035	98,150,000	Fixed	100,000,000
	Mar. 20	3.3072	97,200,000	Fixed	100,000,000
	Mar. 20	3.3100	97,600,000	Fixed	100,000,000
	Mar. 20	3.3131	49,160,000	Fixed	50,000,000
	Mar. 20	3.3300	49,100,000	Fixed	50,000,000
	Mar. 20	3.3331	49,620,000	Fixed	50,000,000
	Mar. 20	3.3832	98,600,000	Fixed	100,000,000
	Mar. 20	3.4756	98,500,000	Fixed	100,000,000
	Mar. 20	3.4874	197,200,000	Fixed	200,000,000
	Mar. 20	3.5177	98,600,000	Fixed	100,000,000

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2021	Apr. 20	3.1875	141,932,739	3 month LIBOR	144,167,333
	Apr. 20	3.1939	147,750,000	3 month LIBOR	150,000,000
	Apr. 20	3.4312	96,050,000	3 month LIBOR	100,000,000
	Apr. 20	3.4540	105,782,464	3 month LIBOR	110,443,166
	May 20	3.3030	4,889,148	3 month LIBOR	5,135,660
	May 20	3.3703	133,206,690	3 month LIBOR	138,324,704
	Jul. 20	3.0571	135,617,347	3 month LIBOR	140,028,236
2022	Feb. 20	1.9896	48,066,474	3 month LIBOR	47,216,576
	Mar. 20	2.0698	67,549,554	3 month LIBOR	67,414,725
	Apr. 20	2.1610	118,258,207	3 month LIBOR	119,392,436
	Apr. 20	2.2224	13,045,854	3 month LIBOR	13,144,437
	May 20	2.0181	150,480,000	3 month LIBOR	150,000,000
	May 20	2.0409	49,715,000	3 month LIBOR	50,000,000
	May 20	2.0464	100,140,000	3 month LIBOR	100,000,000
	May 20	2.0464	100,200,000	3 month LIBOR	100,000,000
	May 20	2.0787	24,737,500	3 month LIBOR	25,000,000
	May 20	2.0942	24,762,500	3 month LIBOR	25,000,000
	May 20	2.1200	49,265,000	3 month LIBOR	50,000,000
	May 20	2.1220	24,837,500	3 month LIBOR	25,000,000
	May 20	2.1630	24,905,000	3 month LIBOR	25,000,000
	Jun. 20	1.8500	86,606,176	3 month LIBOR	84,551,573
	Jun. 20	1.8506	102,290,000	3 month LIBOR	100,000,000
	Jun. 20	1.9105	50,150,000	3 month LIBOR	50,000,000
	Jun. 20	1.9774	24,890,000	3 month LIBOR	25,000,000
	Jun. 20	2.0830	24,622,500	3 month LIBOR	25,000,000
	Jun. 20	2.0852	150,084,800	3 month LIBOR	152,000,000
	Jun. 20	2.0895	98,720,000	3 month LIBOR	100,000,000
	Jul. 20	1.7273	51,300,000	3 month LIBOR	50,000,000
	Jul. 20	1.7346	51,325,000	3 month LIBOR	50,000,000
	Jul. 20	1.7400	51,425,000	3 month LIBOR	50,000,000
	Jul. 20	1.7755	77,325,000	3 month LIBOR	75,000,000
	Jul. 20	1.7820	51,325,000	3 month LIBOR	50,000,000
	Jul. 20	1.7942	51,000,000	3 month LIBOR	50,000,000
	Jul. 20	1.8000	102,550,000	3 month LIBOR	100,000,000
	Jul. 20	1.8030	102,600,000	3 month LIBOR	100,000,000
	Aug. 20	1.5800	101,805,000	3 month LIBOR	100,000,000
	Aug. 20	1.5895	50,915,000	3 month LIBOR	50,000,000
	Aug. 20	1.5999	50,800,000	3 month LIBOR	50,000,000
Aug. 20	1.6484	50,400,000	3 month LIBOR	50,000,000	
Aug. 20	1.6600	51,025,000	3 month LIBOR	50,000,000	
Aug. 20	1.6670	69,052,452	3 month LIBOR	67,566,000	
Aug. 20	1.6670	71,470,000	3 month LIBOR	70,000,000	
Sep. 20	1.7152	100,200,000	3 month LIBOR	100,000,000	
Sep. 20	1.7164	100,400,000	3 month LIBOR	100,000,000	
Sep. 20	1.8080	98,940,000	3 month LIBOR	100,000,000	

**Section 1.1 – General Tables**

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2022	Sep. 20	1.8351	49,750,000	3 month LIBOR	50,000,000
	Sep. 20	1.9248	49,475,000	3 month LIBOR	50,000,000
	Oct. 20	1.8550	97,620,000	3 month LIBOR	100,000,000
	Oct. 20	1.9045	97,600,000	3 month LIBOR	100,000,000
	Oct. 20	1.9206	97,500,000	3 month LIBOR	100,000,000
2023	Feb. 20	1.9140	50,135,000	Fixed	50,000,000
	Feb. 20	1.9289	49,680,000	Fixed	50,000,000
	Feb. 20	1.9335	99,420,000	Fixed	100,000,000
	Feb. 20	1.9380	19,832,670	3 month LIBOR	20,100,000
	Feb. 20	1.9390	49,400,000	3 month LIBOR	50,000,000
	Feb. 20	1.9400	51,027,900	3 month LIBOR	51,700,000
	Feb. 20	1.9970	100,900,000	Fixed	100,000,000
	Mar. 20	1.9783	50,325,000	Fixed	50,000,000
	Mar. 20	1.9848	50,150,000	Fixed	50,000,000
	Mar. 20	1.9848	100,700,000	Fixed	100,000,000
	Mar. 20	2.0168	101,200,000	Fixed	100,000,000
	Mar. 20	2.0200	101,250,000	Fixed	100,000,000
	Mar. 20	2.0250	100,100,000	Fixed	100,000,000
	Mar. 20	2.0270	99,900,000	Fixed	100,000,000
	Mar. 20	2.0283	100,100,000	Fixed	100,000,000
	Mar. 20	2.0310	100,120,000	Fixed	100,000,000
	Mar. 20	2.0316	50,150,000	Fixed	50,000,000
	Mar. 20	2.0440	150,465,000	Fixed	150,000,000
	Mar. 20	2.0450	101,680,000	Fixed	100,000,000
	Mar. 20	2.0471	100,420,000	Fixed	100,000,000
	Apr. 20	1.8398	204,900,000	Fixed	200,000,000
	Apr. 20	1.8846	78,771,000	3 month LIBOR	77,000,000
	Apr. 20	1.8970	102,970,000	Fixed	100,000,000
	Apr. 20	1.9051	103,030,000	Fixed	100,000,000
	Apr. 20	1.9410	102,650,000	Fixed	100,000,000
	Apr. 20	1.9420	102,600,000	Fixed	100,000,000
	Apr. 20	1.9507	205,700,000	Fixed	200,000,000
	Apr. 20	1.9538	102,760,000	Fixed	100,000,000
	Apr. 20	1.9588	102,800,000	Fixed	100,000,000
	Apr. 20	1.9711	205,420,000	Fixed	200,000,000
	Apr. 20	1.9746	102,650,000	Fixed	100,000,000
May 20	1.6872	100,780,000	3 month LIBOR	100,000,000	
May 20	1.6958	101,720,000	3 month LIBOR	100,000,000	
May 20	1.7193	89,812,800	3 month LIBOR	88,000,000	
May 20	1.7193	114,307,200	3 month LIBOR	112,000,000	
Jun. 20	1.8780	102,950,000	3 month LIBOR	100,000,000	
Jun. 20	1.9305	103,100,000	3 month LIBOR	100,000,000	
Jun. 20	1.9557	103,470,000	3 month LIBOR	100,000,000	
Jul. 20	2.0419	103,200,000	3 month LIBOR	100,000,000	
Jul. 20	2.1500	102,070,000	3 month LIBOR	100,000,000	

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Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2023	Jul. 20	2.1660	101,700,000	3 month LIBOR	100,000,000
	Jul. 20	2.1769	102,000,000	3 month LIBOR	100,000,000
	Jul. 20	2.1950	101,900,000	3 month LIBOR	100,000,000
	Jul. 20	2.2870	207,000,000	3 month LIBOR	200,000,000
	Jul. 20	2.2895	103,690,000	3 month LIBOR	100,000,000
	Jul. 20	2.3036	103,500,000	3 month LIBOR	100,000,000
	Jul. 20	2.4909	48,650,400	3 month LIBOR	46,400,000
	Aug. 20	2.4043	104,400,000	3 month LIBOR	100,000,000
	Aug. 20	2.4297	104,000,000	3 month LIBOR	100,000,000
	Aug. 20	2.4740	130,055,150	3 month LIBOR	123,100,000
	Aug. 20	2.4915	105,850,000	3 month LIBOR	100,000,000
	Sep. 20	2.4821	154,470,000	3 month LIBOR	150,000,000
	Sep. 20	2.5103	104,300,000	3 month LIBOR	100,000,000
	Sep. 20	2.5597	205,800,000	3 month LIBOR	200,000,000
	Oct. 20	2.6104	25,750,000	3 month LIBOR	25,000,000
	Oct. 20	2.6104	103,000,000	3 month LIBOR	100,000,000
	Oct. 20	2.6104	25,750,000	3 month LIBOR	25,000,000
	Oct. 20	2.6104	51,500,000	3 month LIBOR	50,000,000
	Oct. 20	2.7413	207,880,000	3 month LIBOR	200,000,000
	Oct. 20	2.7907	105,200,000	3 month LIBOR	100,000,000
2024	Jan. 20	2.5316	78,345,000	3 month LIBOR	75,000,000
	Jan. 20	2.5869	132,000,000	3 month LIBOR	125,000,000
	Jan. 20	2.5878	105,250,000	3 month LIBOR	100,000,000
	Jan. 20	2.6370	104,850,000	3 month LIBOR	100,000,000
	Jan. 20	2.6400	104,900,000	3 month LIBOR	100,000,000
	Feb. 20	2.4424	78,120,000	3 month LIBOR	70,000,000
	Feb. 20	2.5768	117,390,000	3 month LIBOR	107,500,000
	Feb. 20	2.6122	109,600,000	3 month LIBOR	100,000,000
	Mar. 20	2.3645	111,100,000	3 month LIBOR	100,000,000
	Mar. 20	2.3910	83,835,000	3 month LIBOR	75,000,000
	Mar. 20	2.4044	111,350,000	3 month LIBOR	100,000,000
	Mar. 20	2.4382	110,520,000	3 month LIBOR	100,000,000
	Mar. 20	2.4657	109,329,300	3 month LIBOR	99,300,000
	Apr. 20	2.3959	110,530,000	3 month LIBOR	100,000,000
	Apr. 20	2.4191	110,780,000	3 month LIBOR	100,000,000
	Apr. 20	2.4730	110,760,000	3 month LIBOR	100,000,000
	Apr. 20	2.4846	111,050,000	3 month LIBOR	100,000,000
	Apr. 20	2.4932	84,000,000	3 month LIBOR	75,000,000
	May 20	2.3868	65,899,650	3 month LIBOR	60,100,000
	May 20	2.4483	137,212,500	3 month LIBOR	125,000,000
May 20	2.4561	109,310,000	3 month LIBOR	100,000,000	
May 20	2.4750	50,458,500	3 month LIBOR	45,000,000	
Jun. 20	2.3443	109,740,000	3 month LIBOR	100,000,000	
Jun. 20	2.3675	81,757,500	3 month LIBOR	75,000,000	
Jun. 20	2.4057	109,640,000	3 month LIBOR	100,000,000	

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Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (U.S.\$)
2024	Aug. 20	2.1120	135,137,500	3 month LIBOR	125,000,000
	Aug. 20	2.1142	136,813,205	3 month LIBOR	126,550,000
	Aug. 20	2.1144	107,360,000	3 month LIBOR	100,000,000
	Aug. 20	2.1413	107,370,000	3 month LIBOR	100,000,000
	Aug. 20	2.2189	107,320,000	3 month LIBOR	100,000,000
	Aug. 20	2.2536	106,750,000	3 month LIBOR	100,000,000
	Aug. 20	2.2594	106,730,000	3 month LIBOR	100,000,000
	Sep. 20	2.0773	109,370,000	3 month LIBOR	100,000,000
	Sep. 20	2.0884	109,380,000	3 month LIBOR	100,000,000
	Sep. 20	2.1084	109,150,000	3 month LIBOR	100,000,000
	Oct. 20	2.0844	54,375,000	3 month LIBOR	50,000,000
	Nov. 20	1.8812	113,080,000	3 month LIBOR	100,000,000
	Nov. 20	1.9580	112,300,000	3 month LIBOR	100,000,000
	Nov. 20	1.9834	112,240,000	3 month LIBOR	100,000,000
	Nov. 20	2.0021	113,040,000	Fixed	100,000,000
	Nov. 20	2.0272	111,800,000	3 month LIBOR	100,000,000
	Dec. 02	1.9052	113,790,000	3 month LIBOR	100,000,000
	Dec. 03	1.8539	113,780,000	3 month LIBOR	100,000,000
	Dec. 11	1.8703	114,180,000	3 month LIBOR	100,000,000
	Dec. 15	2.0106	13,745,295	3 month LIBOR	12,150,000
2025	Jan. 20	2.0460	114,150,000	3 month LIBOR	100,000,000
			<b>\$37,034,793,107</b>		<b>U.S.\$35,236,478,686</b>



**Table 3 - Government of Canada Cdn.\$/Euro Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Euro)
2015	Apr. 20	3.5550	79,600,000	Fixed	50,000,000
	Apr. 20	3.5826	80,250,000	Fixed	50,000,000
	Apr. 20	3.6047	79,150,000	Fixed	50,000,000
	Jun. 01	3.8280	123,586,000	Fixed	85,000,000
	Jun. 01	3.8531	120,718,928	Fixed	85,000,000
	Jun. 01	3.9775	117,968,032	Fixed	85,000,000
	Jun. 01	4.1189	117,096,000	Fixed	85,000,000
	Jun. 01	4.1417	118,872,500	Fixed	85,000,000
	Jun. 01	4.1655	118,490,000	Fixed	85,000,000
	Jun. 01	4.3961	117,988,500	Fixed	85,000,000
	Jul. 20	2.1399	82,500,000	Fixed	50,000,000
	Jul. 20	3.1600	151,680,000	Fixed	100,000,000
	Aug. 20	3.6915	118,462,500	Fixed	75,000,000
	2016	Mar. 20	3.3181	78,250,000	Fixed
Mar. 20		3.3594	156,000,000	Fixed	100,000,000
Mar. 20		3.5859	80,525,000	Fixed	50,000,000
Apr. 20		3.6536	79,620,000	Fixed	50,000,000
Jun. 01		4.0825	71,290,000	Fixed	50,000,000
Jun. 01		4.1738	119,918,000	Fixed	85,000,000
Jun. 01		4.1782	120,437,775	Fixed	85,000,000
Jun. 01		4.2060	111,240,000	Fixed	80,000,000
Jun. 01		4.3352	119,340,000	Fixed	85,000,000
Jun. 01		4.3766	120,504,500	Fixed	85,000,000
Jun. 01		4.4068	119,918,000	Fixed	85,000,000
Jun. 01		4.4230	121,728,500	Fixed	85,000,000
Jun. 01		4.4507	122,757,000	Fixed	85,000,000
Jun. 01		4.4510	120,666,000	Fixed	85,000,000
Jun. 01		4.5537	119,569,500	Fixed	85,000,000
Jun. 01		4.5918	141,600,000	Fixed	100,000,000
Jun. 01		4.5964	70,675,000	Fixed	50,000,000
Jun. 01		4.5978	119,544,000	Fixed	85,000,000
Jun. 01		4.6322	70,267,500	Fixed	50,000,000
Jul. 20		2.3151	83,125,000	Fixed	50,000,000
Jul. 20		2.3695	122,625,000	Fixed	75,000,000
Jul. 20		3.4935	77,670,000	Fixed	50,000,000
Jul. 20		3.5090	117,300,000	Fixed	75,000,000
Jul. 20		3.6143	119,070,000	Fixed	75,000,000
Sep. 20		3.5225	120,937,500	Fixed	75,000,000
Oct. 20		3.4407	79,012,800	Fixed	50,000,000
2017		Apr. 20	4.1792	74,700,000	Fixed

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Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Euro)
2017	Apr. 20	4.1888	75,225,000	Fixed	50,000,000
	Jun. 01	4.0051	154,450,000	Fixed	100,000,000
	Jun. 01	4.1594	153,650,000	Fixed	100,000,000
	Jul. 20	4.3963	70,550,000	Fixed	50,000,000
	Jul. 20	4.4350	70,510,000	Fixed	50,000,000
	Jul. 20	4.4817	71,250,000	Fixed	50,000,000
	Jul. 20	4.4994	114,744,000	Fixed	80,000,000
	Jul. 20	4.5535	142,620,000	Fixed	100,000,000
	Jul. 20	4.6186	70,875,000	Fixed	50,000,000
	Aug. 20	4.4080	72,675,000	Fixed	50,000,000
	Aug. 20	4.5002	142,820,000	Fixed	100,000,000
	Aug. 20	4.5694	72,850,000	Fixed	50,000,000
	Sep. 20	4.3410	106,087,500	Fixed	75,000,000
	Sep. 20	4.3690	71,800,000	Fixed	50,000,000
2018	Jan. 20	3.7843	72,600,000	Fixed	50,000,000
	Jan. 20	3.7957	73,200,000	Fixed	50,000,000
	Jan. 20	3.8340	73,750,000	Fixed	50,000,000
	Jan. 20	3.8530	72,250,000	Fixed	50,000,000
	Jan. 20	3.8568	145,750,000	Fixed	100,000,000
	Apr. 20	3.8430	73,625,000	Fixed	50,000,000
	May 20	3 month CDOR	233,040,000	Fixed	150,000,000
	May 20	3.1750	156,500,000	Fixed	100,000,000
	Jul. 20	3 month CDOR	231,720,000	Fixed	150,000,000
	Jul. 20	3 month CDOR	154,030,000	Fixed	100,000,000
	Jul. 20	3.2480	155,000,000	Fixed	100,000,000
	Jul. 20	3.3135	77,950,000	Fixed	50,000,000
	Jul. 20	3.6220	155,100,000	Fixed	100,000,000
	Aug. 20	1.6980	136,480,000	Fixed	100,000,000
	Aug. 20	1.7140	136,300,000	Fixed	100,000,000
	Aug. 20	1.8600	135,110,000	Fixed	100,000,000
2019	Jan. 20	2.8313	159,290,000	Fixed	100,000,000
	Jan. 20	2.9800	157,000,000	Fixed	100,000,000
	Jan. 20	2.9822	156,200,000	Fixed	100,000,000
	Jan. 20	3.0603	39,485,000	Fixed	25,000,000
	Jan. 20	3.1400	78,075,000	Fixed	50,000,000
	Apr. 20	3 month CDOR	158,800,000	Fixed	100,000,000
	Jul. 20	3.4256	77,325,000	Fixed	50,000,000
	Jul. 20	3.4649	154,000,000	Fixed	100,000,000
	Jul. 20	3.5051	155,100,000	Fixed	100,000,000
	Jul. 20	3.5825	153,750,000	Fixed	100,000,000
	Jul. 20	3.5825	115,612,500	Fixed	75,000,000
	Jul. 20	3.5885	154,000,000	Fixed	100,000,000
2020	Jul. 20	3.1415	66,750,000	Fixed	50,000,000

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2021	Feb. 20	2.3166	146,970,000	Fixed	100,000,000
	May 20	3.1250	144,092,256	Fixed	100,000,000
	May 20	3.1335	71,190,000	Fixed	50,000,000
	Jun. 20	3.1880	137,710,900	Fixed	100,000,000
	Sep. 20	2.3200	71,095,000	Fixed	50,000,000
	Sep. 20	2.4000	71,110,000	Fixed	50,000,000
	Sep. 20	2.4000	72,100,000	Fixed	50,000,000
	Sep. 20	2.4580	106,212,673	Fixed	75,000,000
	Oct. 15	2.0739	69,275,000	Fixed	50,000,000
	Oct. 15	2.2141	104,550,000	Fixed	75,000,000
	Oct. 15	2.2239	34,787,500	Fixed	25,000,000
	Oct. 15	2.2247	69,430,000	Fixed	50,000,000
	Oct. 20	2.1210	67,920,000	Fixed	50,000,000
	Oct. 20	2.1350	68,000,000	Fixed	50,000,000
	Oct. 20	2.1880	67,750,000	Fixed	50,000,000
	Oct. 20	2.2051	67,500,000	Fixed	50,000,000
	Oct. 20	2.2399	138,800,000	Fixed	100,000,000
	Oct. 20	2.2448	68,925,375	Fixed	50,000,000
	Oct. 20	2.2580	101,775,000	Fixed	75,000,000
	Oct. 20	2.2805	68,470,000	Fixed	50,000,000
	Oct. 20	2.3960	70,880,760	Fixed	50,000,000
	Oct. 20	2.4163	70,220,000	Fixed	50,000,000
	Nov. 20	2.1400	69,775,000	Fixed	50,000,000
	Nov. 20	2.2409	70,400,000	Fixed	50,000,000
	Nov. 20	2.2708	69,618,275	Fixed	50,000,000
	Nov. 20	2.2861	69,800,000	Fixed	50,000,000
	Nov. 20	2.2983	105,075,000	Fixed	75,000,000
	Nov. 20	2.3266	69,865,000	Fixed	50,000,000
	Nov. 20	2.3316	104,700,000	Fixed	75,000,000
	Nov. 20	2.3646	70,050,000	Fixed	50,000,000
	Nov. 20	2.3923	105,375,000	Fixed	75,000,000
	Nov. 20	2.4028	140,800,000	Fixed	100,000,000
	Dec. 20	2.2056	139,270,000	Fixed	100,000,000
	Dec. 20	2.2080	140,000,000	Fixed	100,000,000
	Dec. 20	2.2144	139,800,000	Fixed	100,000,000
	Dec. 20	2.4343	140,990,000	Fixed	100,000,000
2022	Jan. 20	2.0224	67,825,000	Fixed	50,000,000
	Feb. 20	2.4820	147,510,000	Fixed	100,000,000
2023	Sep. 20	2.6948	137,000,000	Fixed	100,000,000
	Oct. 20	2.6957	138,800,000	Fixed	100,000,000
	Oct. 20	2.8185	68,750,000	Fixed	50,000,000
2024	May 20	2.3790	114,270,000	Fixed	75,000,000
	May 20	2.3845	151,950,000	Fixed	100,000,000
	Jul. 20	2.2921	147,100,000	Fixed	100,000,000
	Jul. 20	2.2975	110,602,500	Fixed	75,000,000
	Aug. 20	2.2500	109,312,500	Fixed	75,000,000

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2024	Oct. 20	2.1213	105,652,500	Fixed	75,000,000
	Oct. 20	2.1850	42,672,000	Fixed	30,000,000
	Oct. 20	2.1903	85,056,000	Fixed	60,000,000
	Oct. 20	2.2009	99,449,000	Fixed	70,000,000
	Oct. 20	2.2148	128,925,000	Fixed	90,000,000
	Nov. 28	1.9980	139,900,000	Fixed	100,000,000
	Dec. 10	1.9489	140,550,000	Fixed	100,000,000
	Dec. 15	2.0396	105,825,000	Fixed	75,000,000
			<b>\$14,747,984,774</b>		<b>€10,105,000,000</b>

**Table 4 - Government of Canada Cdn.\$/Yen Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (Yen)
2016	Apr. 20	2.7230	49,510,650	Fixed	4,300,000,000
	Jun. 20	2.3590	60,257,700	Fixed	5,000,000,000
	Jun. 20	2.5641	48,035,000	Fixed	4,021,500,000
2018	Apr. 20	1.3363	107,738,535	Fixed	10,000,000,000
2019	Mar. 20	1.7354	67,729,619	Fixed	6,300,000,000
	Jul. 20	1.5826	122,245,000	Fixed	11,500,000,000
	Jul. 20	1.6409	110,670,000	Fixed	10,500,000,000
	Jul. 20	1.6499	111,690,246	Fixed	10,500,000,000
	Jul. 20	1.6583	111,773,472	Fixed	10,500,000,000
	Jul. 20	1.6670	30,557,300	Fixed	2,900,000,000
			<b>\$820,207,522</b>		<b>¥75,521,500,000</b>

**Table 5 - Government of Canada Cdn.\$/GBP Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a GBP liability.

Maturity Date		Coupon %	Notional Amount (Cdn.\$)	Basis	Notional Amount (GBP)
2019	Apr. 20	1.6293	102,250,500	Fixed	55,000,000
	Apr. 20	1.7674	100,315,800	Fixed	54,000,000
	May 20	1.6970	138,675,000	Fixed	75,000,000
	Jul. 20	1.6300	138,277,500	Fixed	75,000,000
	Sep. 20	1.5408	138,555,000	Fixed	75,000,000
	Oct. 20	1.5824	132,382,500	Fixed	75,000,000
	Oct. 20	1.6492	150,875,000	Fixed	85,000,000
	Oct. 20	1.6524	98,781,250	Fixed	54,500,000
	Oct. 20	1.6711	159,660,000	Fixed	90,000,000
	Oct. 20	1.6780	152,209,500	Fixed	85,000,000
	Oct. 20	1.7566	152,796,000	Fixed	85,000,000
	Dec. 04	1.4290	142,496,000	Fixed	80,000,000
	Dec. 12	1.4310	144,400,000	Fixed	80,000,000
			<b>\$1,751,674,050</b>		<b>£968,500,000</b>

## Section 2.1 - Treasury Bills

### General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective April 2008, all new issues of treasury bills are issued in book-entry form only.
- The full amount of the treasury bills are registered in fully registered form in the name of “CDS & Co.,” a nominee of the Canadian Depository for Securities Limited (CDS) and recorded in book-entry form by the registrar.
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

**Section 2.1 – Treasury Bills  
Listed by Maturity Date and Outstanding Amount**

<b>Maturity Date 2015</b>	<b>Issue Date 2014</b>	<b>Average Price at Tender</b>	<b>Average Yield at Tender (%)</b>	<b>Outstanding Amount (\$)</b>
January 5	December 9	99.931	.940	2,000,000,000
January 7	December 11	99.931	.938	2,500,000,000
January 8	December 15	99.937	.952	2,200,000,000
January 15	January 16	99.059	.953	2,400,000,000
January 15	January 30	99.107	.940	2,600,000,000
January 15	October 9	99.759	.901	5,600,000,000
January 29	July 31	99.514	.980	2,800,000,000
January 29	August 14	99.554	.974	2,800,000,000
January 29	October 23	99.765	.878	5,900,000,000
February 12	February 13	99.068	.943	2,400,000,000
February 12	February 27	99.091	.957	2,300,000,000
February 12	November 6	99.762	.890	7,400,000,000
February 26	August 28	99.521	.966	2,400,000,000
February 26	September 11	99.563	.954	2,200,000,000
February 26	November 20	99.760	.895	7,100,000,000
March 12	March 13	99.066	.945	2,200,000,000
March 12	March 27	99.085	.963	2,400,000,000
March 12	December 4	99.759	.900	5,600,000,000
March 26	September 25	99.533	.940	2,200,000,000
March 26	October 9	99.574	.930	2,200,000,000
March 26	December 18	99.762	.890	5,600,000,000
April 9	April 10	99.024	.988	2,700,000,000
April 9	April 24	99.051	.999	3,300,000,000
April 9	December 30	99.751	.912	6,500,000,000
April 23	October 23	99.548	.911	2,300,000,000
April 23	November 6	99.578	.921	2,800,000,000
May 7	May 8	99.015	.998	3,100,000,000
May 7	May 22	99.064	.985	3,200,000,000
May 21	November 20	99.542	.923	2,700,000,000
May 21	December 4	99.576	.926	2,200,000,000
June 4	June 5	99.022	.990	2,800,000,000
June 4	June 19	99.052	.998	2,600,000,000
June 18	December 18	99.545	.916	2,200,000,000
June 18	December 30	99.566	.936	2,500,000,000
July 2	July 3	98.998	1.015	2,600,000,000
July 2	July 17	99.037	1.014	2,900,000,000
July 30	July 31	98.993	1.020	2,800,000,000
July 30	August 14	99.034	1.017	2,800,000,000
August 27	August 28	98.998	1.015	2,400,000,000
August 27	September 11	99.051	.999	2,200,000,000
September 24	September 25	99.009	1.004	2,200,000,000
September 24	October 9	99.054	.996	2,200,000,000
October 22	October 23	99.036	.976	2,300,000,000
October 22	November 6	99.071	.978	2,800,000,000
November 19	November 20	99.030	.982	2,700,000,000
November 19	December 4	99.070	.979	2,200,000,000
December 17	December 18	99.044	.968	2,200,000,000
December 17	December 30	99.052	.992	2,500,000,000
				<b>146,500,000,000</b>

## Part 2 - Marketable Securities

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### Section 2.2 - Marketable Bonds

#### General Characteristics

The following general characteristics apply to Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

#### Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- The denominations, serial letters and forms of bearer and registered bonds are as follows:

	<b>\$1,000</b>	<b>\$5,000</b>	<b>\$25,000</b>	<b>\$100,000</b>	<b>\$1,000,000</b>
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

#### Global Certificates

- From October 1995 to March 2008, all new issues of domestic marketable bonds were issued in global certificate form only. These global certificates were subsequently replaced by a book-entry register.
- A book-entry position for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.



**Section 2.2 – Marketable Bonds  
Listed by Series, ISIN and Outstanding Amount**

Series	ISIN	Maturity	Coupon (%)	Outstanding Amount (\$)	Page
A34	CA135087-TU88	June 1, 2015	11¼	374,505,000	24
A388	CA135087-A388	August 1, 2015	1½	10,082,705,000	27
A39	CA135087-TZ75	March 15, 2021	10½	567,361,000	35
A43	CA135087-UE28	June 1, 2021	9¾	286,188,000	36
A461	CA135087-A461	Sep. 1, 2017	1½	10,200,000,000	32
A49	CA135087-UM44	June 1, 2022	9¼	206,022,000	39
A55	CA135087-UT96	June 1, 2023	8	2,358,552,000	41
A610	CA135087-A610	June 1, 2023	1½	14,200,000,000	42
A76	CA135087-VH40	June 1, 2025	9	2,303,156,000	43
A792	CA135087-A792	Feb. 1, 2016	1¼	14,598,516,000	29
A875	CA135087-A875	March 1, 2018	1¼	10,200,000,000	33
A958	CA135087-A958	May 1, 2015	1	7,575,000,000	24
B295	CA135087-B295	August 1, 2016	1	17,100,000,000	30
B378	CA135087-B378	Sep. 1, 2018	1¼	10,200,000,000	33
B451	CA135087-B451	June 1, 2024	2½	13,800,000,000	42
B527	CA135087-B527	Nov. 1, 2015	1	7,747,855,000	28
B600	CA135087-B600	Feb. 1, 2017	1½	14,100,000,000	31
B865	CA135087-B865	March 1, 2019	1¾	10,200,000,000	34
B949	CA135087-B949	Dec. 1, 2047	1¼	2,900,000,000	56
C699	CA135087-C699	May 1, 2016	1	10,000,000,000	29
C855	CA135087-C855	Sep. 1, 2019	1¾	10,200,000,000	34
C939	CA135087-C939	Dec. 1, 2064	2¾	3,500,000,000	57
D275	CA135087-D275	August 1, 2017	1¼	8,100,000,000	32
D358	CA135087-D358	Dec. 1, 2048	2¾	3,200,000,000	57
D507	CA135087-D507	June 1, 2025	2¼	8,000,000,000	44
D689	CA135087-D689	Nov. 1, 2016	1	10,200,000,000	31
D929	CA135087-D929	March 1, 2020	1½	6,800,000,000	35
E265	CA135087-E265	Feb. 1, 2018	1¼	2,700,000,000	32
L25	CA135087-UL60	Dec. 1, 2021	4¼	5,175,000,000	38
VS05	CA135087-VS05	Dec. 1, 2026	4¼	5,250,000,000	44
VW17	CA135087-VW17	June 1, 2027	8	4,430,175,000	46
WL43	CA135087-WL43	June 1, 2029	5¾	11,141,658,000	47
WV25	CA135087-WV25	Dec. 1, 2031	4	5,800,000,000	48
XG49	CA135087-XG49	June 1, 2033	5¾	12,795,905,000	49
XQ21	CA135087-XQ21	Dec. 1, 2036	3	5,850,000,000	50
XW98	CA135087-XW98	June 1, 2037	5	13,587,073,000	51
XX71	CA135087-XX71	June 1, 2015	4½	8,347,483,000	25
YB43	CA135087-YB43	June 1, 2016	4	10,157,400,000	29
YF56	CA135087-YF56	June 1, 2017	4	10,342,526,000	32
YK42	CA135087-YK42	Dec. 1, 2041	2	6,550,000,000	52
YL25	CA135087-YL25	June 1, 2018	4¼	10,622,764,000	33
YQ12	CA135087-YQ12	June 1, 2041	4	15,693,000,000	52
YR94	CA135087-YR94	June 1, 2019	3¾	17,650,000,000	34
YZ11	CA135087-YZ11	June 1, 2020	3½	13,100,000,000	35
ZC17	CA135087-ZC17	June 1, 2015	2½	3,944,032,000	26
ZF48	CA135087-ZF48	Dec. 1, 2015	3	8,730,177,000	28
ZH04	CA135087-ZH04	Dec. 1, 2044	1½	7,700,000,000	54
ZJ69	CA135087-ZJ69	June 1, 2021	3¼	11,500,000,000	38
ZL16	CA135087-ZL16	June 1, 2016	2	9,900,000,000	30
ZQ03	CA135087-ZQ03	Sep. 1, 2016	2¾	10,500,000,000	30
ZS68	CA135087-ZS68	Dec. 1, 2045	3½	16,400,000,000	55
ZU15	CA135087-ZU15	June 1, 2022	2¾	12,700,000,000	40
ZV97	CA135087-ZV97	March 1, 2017	1½	10,500,000,000	31
ZX53	CA135087-ZX53	Feb. 1, 2015	1	12,052,510,000	23
				<b>472,119,563,000</b>	

**Section 2.2 – Marketable Bonds  
Listed by Maturity Date**

	<b>Maturity</b>	<b>Coupon %</b>	<b>Certificate Type</b>	<b>Series</b>	<b>Page</b>
2015	February 1	1	Book-entry	ZX53	23
	May 1	1	Book-entry	A958	24
	June 1	1 <sup>1</sup> / <sub>4</sub>	Bearer and Registered	A34	24
	June 1	4 <sup>1</sup> / <sub>2</sub>	Book-entry*	XX71	25
	June 1	2 <sup>1</sup> / <sub>2</sub>	Book-entry	ZC17	26
	August 1	1 <sup>1</sup> / <sub>2</sub>	Book-entry	A388	27
	November 1	1	Book-entry	B527	28
	December 1	3	Book-entry	ZF48	28
	2016	February 1	1 <sup>1</sup> / <sub>4</sub>	Book-entry	A792
May 1		1	Book-entry	C699	29
June 1		4	Book-entry*	YB43	29
June 1		2	Book-entry	ZL16	30
August 1		1	Book-entry	B295	30
September 1		2 <sup>3</sup> / <sub>4</sub>	Book-entry	ZQ03	30
November 1		1	Book-entry	D689	31
2017		February 1	1 <sup>1</sup> / <sub>2</sub>	Book-entry	B600
	March 1	1 <sup>1</sup> / <sub>2</sub>	Book-entry	ZV97	31
	June 1	4	Book-entry*	YF56	32
	August 1	1 <sup>1</sup> / <sub>4</sub>	Book-entry	D275	32
	September 1	1 <sup>1</sup> / <sub>2</sub>	Book-entry	A461	32
	2018	February 1	1 <sup>1</sup> / <sub>4</sub>	Book-entry	E265
March 1		1 <sup>1</sup> / <sub>4</sub>	Book-entry	A875	33
June 1		4 <sup>1</sup> / <sub>4</sub>	Book-entry*	YL25	33
September 1		1 <sup>1</sup> / <sub>4</sub>	Book-entry	B378	33
2019		March 1	1 <sup>3</sup> / <sub>4</sub>	Book-entry	B865
	June 1	3 <sup>3</sup> / <sub>4</sub>	Book-entry	YR94	34
	September 1	1 <sup>3</sup> / <sub>4</sub>	Book-entry	C855	34
	2020	March 1	1 <sup>1</sup> / <sub>2</sub>	Book-entry	D929
June 1		3 <sup>1</sup> / <sub>2</sub>	Book-entry	YZ11	35
2021		March 15	10 <sup>1</sup> / <sub>2</sub>	Bearer and Registered	A39
	June 1	9 <sup>3</sup> / <sub>4</sub>	Bearer and Registered	A43	36
	June 1	3 <sup>3</sup> / <sub>4</sub>	Book-entry	ZJ69	38
	December 1	4 <sup>1</sup> / <sub>4</sub>	Book-entry*	L25	38
	2022	June 1	9 <sup>1</sup> / <sub>4</sub>	Bearer and Registered	A49
June 1		2 <sup>3</sup> / <sub>4</sub>	Book-entry	ZU15	40
2023		June 1	8	Bearer and Registered	A55
	June 1	1 <sup>1</sup> / <sub>2</sub>	Book-entry	A610	42
	2024	June 1	2 <sup>1</sup> / <sub>2</sub>	Book-entry	B451
2025		June 1	9	Registered	A76
	June 1	2 <sup>1</sup> / <sub>4</sub>	Book-entry	D507	44
	2026	December 1	4 <sup>1</sup> / <sub>4</sub>	Book-entry*	VS05

**Section 2.2 – Marketable Bonds  
Listed by Maturity Date**

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Maturity		Coupon %	Certificate Type	Series	Page
2027	June 1	8	Book-entry*	VW17	46
2029	June 1	5¾	Book-entry*	WL43	47
2031	December 1	4	Book-entry*	WV25	48
2033	June 1	5¾	Book-entry*	XG49	49
2036	December 1	3	Book-entry*	XQ21	50
2037	June 1	5	Book-entry*	XW98	51
2041	June 1	4	Book-entry	YQ12	52
	December 1	2	Book-entry*	YK42	52
2044	December 1	1½	Book-entry	ZH04	54
2045	December 1	3½	Book-entry	ZS68	55
2047	December 1	1¼	Book-entry	B949	56
2048	December 1	2¾	Book-entry	D358	57
2064	December 1	2¾	Book-entry	C939	57

\* Initially issued in Global form.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1% Bonds due February 1, 2015**

**ZX53**

**CA135087-ZX53**

**Interest Payable:** February 1 and August 1

**Issue Information:**

November 7, 2011 - \$3,000,000,000 issued, auction average 1.219% (99.308)  
December 19, 2011 - \$3,000,000,000 issued, auction average 1.023% (99.930) plus accrued interest from November 7, 2011  
January 30, 2012 - \$3,000,000,000 issued, auction average 1.159% (99.532) plus accrued interest from November 7, 2011  
November 16, 2012 - \$3,300,000,000, auction average 1.106% (99.769) plus accrued interest from August 1, 2012  
December 21, 2012 - \$3,300,000,000, auction average 1.152% (99.683) plus accrued interest from August 1, 2012

**Cancellation Information:**

December 20, 2013 - \$100,000,000 cancelled  
February 14, 2014 - \$1,206,014,000 cancelled  
February 21, 2014 - \$10,000,000 cancelled  
March 7, 2014 - \$20,000,000 cancelled  
March 28, 2014 - \$249,000,000 cancelled  
June 13, 2014 - \$138,000,000 cancelled  
July 4, 2014 - \$50,000,000 cancelled  
July 11, 2014 - \$25,000,000 cancelled  
July 18, 2014 - \$16,662,000 cancelled  
August 22, 2014 - \$144,000,000 cancelled  
September 5, 2014 - \$24,179,000 cancelled  
September 12, 2014 - \$95,000,000 cancelled  
September 19, 2014 - \$115,000,000 cancelled  
October 3, 2014 - \$3,000,000 cancelled  
October 10, 2014 - \$50,000,000 cancelled  
October 17, 2014 - \$500,000,000 cancelled  
November 17, 2014 - \$72,258,000 cancelled  
December 5, 2014 - \$100,665,000 cancelled  
December 19, 2014 - \$619,712,000 cancelled  
December 31, 2014 - \$9,000,000 cancelled

**Outstanding:** \$12,052,510,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1% Bonds due May 1, 2015**

**A958**

**CA135087-A958**

**Interest Payable:** May 1 and November 1

**Issue Information:**

January 18, 2013 - \$3,300,000,000 issued, auction average 1.201% (99.549)

February 15, 2013 - \$3,300,000,000 issued, auction average 1.168% (99.635) plus accrued interest from January 18, 2013

March 22, 2013 - \$3,300,000,000 issued, auction average .985% (100.031) plus accrued interest from January 18, 2013

**Cancellation Information:**

February 7, 2014 - \$15,000,000 cancelled

February 14, 2014 - \$74,000,000 cancelled

February 21, 2014 - \$100,000,000 cancelled

March 7, 2014 - \$675,000,000 cancelled

March 14, 2014 - \$448,000,000 cancelled

March 21, 2014 - \$488,000,000 cancelled

March 28, 2014 - \$525,000,000 cancelled

**Outstanding:** \$7,575,000,000

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**11¼% Bonds due June 1, 2015**

**A34**

**CA135087-TU88**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 1990 - \$500,000,000 issued, priced at 11.43% (98.50)

May 31, 1990 - \$650,000,000 issued, priced at 10.804% (103.830) plus accrued interest from May 1, 1990

October 1, 1990 - \$500,000,000 issued, priced at 11.17% (100.625) plus accrued interest from June 1, 1990

November 15, 1990 - \$700,000,000 issued, priced at 11.238% (100.087) plus accrued interest from June 1, 1990

**Cancellation Information:**

February 7, 2001 - \$22,884,000 cancelled

April 24, 2001 - \$3,845,000 cancelled

May 8, 2001 - \$97,516,000 cancelled

February 18, 2002 - \$119,615,000 cancelled

July 12, 2002 - \$229,585,000 cancelled

August 8, 2002 - \$221,292,000 cancelled

October 7, 2002 - \$358,433,000 cancelled

November 8, 2002 - \$65,000,000 cancelled

April 1, 2003 - \$267,292,000 cancelled

June 30, 2003 - \$256,374,000 cancelled

October 17, 2003 - \$166,000,000 cancelled

November 7, 2003 - \$26,900,000 cancelled

December 23, 2003 - \$11,600,000 cancelled

February 10, 2004 - \$20,659,000 cancelled

October 30, 2007 - \$1,500,000 cancelled

July 15, 2008 - \$25,000,000 cancelled

January 6, 2014 - \$60,000,000 cancelled

January 17, 2014 - \$10,000,000 cancelled

March 21, 2014 - \$5,000,000 cancelled

September 26, 2014 - \$7,000,000 cancelled

**Outstanding:** \$374,505,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**4½% Bonds due June 1, 2015**

**XX71**

**CA135087-XX71**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 18, 2004 - \$2,100,000,000 issued, priced at 98.627 (4.666%)

December 20, 2004 - \$500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004

February 7, 2005 - \$2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004

March 14, 2005 - \$500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004

May 9, 2005 - \$2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004

June 21, 2005 - \$500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005

August 15, 2005 - \$2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005

September 26, 2005 - \$400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

**Cancellation Information:**

February 26, 2008 - \$60,000,000 cancelled

July 15, 2008 - \$96,675,000 cancelled

December 20, 2013 - \$15,000,000 cancelled

February 7, 2014 - \$107,797,000 cancelled

March 14, 2014 - \$47,000,000 cancelled

March 21, 2014 - \$50,000,000 cancelled

March 28, 2014 - \$5,000,000 cancelled

April 11, 2014 - \$71,900,000 cancelled

May 9, 2014 - \$345,000,000 cancelled

May 23, 2014 - \$562,634,000 cancelled

June 6, 2014 - \$188,119,000 cancelled

June 13, 2014 - \$259,258,000 cancelled

June 20, 2014 - \$14,889,000 cancelled

August 8, 2014 - \$8,000,000 cancelled

August 22, 2014 - \$50,000,000 cancelled

August 29, 2014 - \$41,000,000 cancelled

November 7, 2014 - \$4,667,000 cancelled

December 19, 2014 - \$25,578,000 cancelled

**Outstanding:** \$8,347,483,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**2½% Bonds due June 1, 2015**

**ZC17**

**CA135087-ZC17**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 23, 2009 - \$3,000,000,000 issued, auction average 2.732% (98.819)

January 18, 2010 - \$3,000,000,000 issued, auction average 2.822% (98.405) plus accrued interest from December 1, 2009

March 8, 2010 - \$3,000,000,000 issued, auction average 2.745% (98.811) plus accrued interest from December 1, 2009

**Cancellation Information:**

December 20, 2013 - \$25,000,000 cancelled

January 10, 2014 - \$260,000,000 cancelled

January 17, 2014 - \$50,000,000 cancelled

February 7, 2014 - \$215,000,000 cancelled

March 14, 2014 - \$50,000,000 cancelled

March 21, 2014 - \$18,272,000 cancelled

March 28, 2014 - \$23,142,000 cancelled

April 4, 2014 - \$100,000,000 cancelled

April 11, 2014 - \$535,718,000 cancelled

May 9, 2014 - \$200,000,000 cancelled

May 16, 2014 - \$200,000,000 cancelled

May 23, 2014 - \$229,217,000 cancelled

June 6, 2014 - \$313,019,000 cancelled

June 13, 2014 - \$102,742,000 cancelled

June 20, 2014 - \$458,332,000 cancelled

August 8, 2014 - \$8,000,000 cancelled

August 15, 2014 - \$600,000,000 cancelled

August 22, 2014 - \$120,000,000 cancelled

August 29, 2014 - \$3,800,000 cancelled

September 5, 2014 - \$389,984,000 cancelled

September 19, 2014 - \$372,000,000 cancelled

September 26, 2014 - \$250,000,000 cancelled

November 7, 2014 - \$396,800,000 cancelled

December 5, 2014 - \$15,000,000 cancelled

December 19, 2014 - \$119,942,000 cancelled

**Outstanding:** \$3,944,032,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1½% Bonds due August 1, 2015**

**A388**

**CA135087-A388**

**Interest Payable:** February 1 and August 1

**Issue Information:**

April 30, 2012 - \$2,900,000,000 issued, auction average 1.598% (99.691)  
June 18, 2012 - \$2,900,000,000 issued, auction average 1.153% (101.061) plus accrued interest from April 30, 2012  
August 31, 2012 - \$2,900,000,000 issued, auction average 1.278% (100.634) plus accrued interest from August 1, 2012  
April 26, 2013 - \$3,300,000,000 issued, auction average .990% (101.141) plus accrued interest from February 1, 2013  
June 14, 2013 - \$3,300,000,000 issued, auction average 1.152% (100.731) plus accrued interest from February 1, 2013

**Cancellation Information:**

June 6, 2014 - \$377,964,000 cancelled  
June 20, 2014 - \$435,613,000 cancelled  
July 4, 2014 - \$158,094,000 cancelled  
July 11, 2014 - \$273,592,000 cancelled  
July 18, 2014 - \$120,000,000 cancelled  
July 25, 2014 - \$168,000,000 cancelled  
August 22, 2014 - \$186,000,000 cancelled  
August 29, 2014 - \$550,000,000 cancelled  
September 5, 2014 - \$58,497,000 cancelled  
September 12, 2014 - \$349,000,000 cancelled  
September 19, 2014 - \$13,000,000 cancelled  
September 26, 2014 - \$525,000,000 cancelled  
October 3, 2014 - \$51,200,000 cancelled  
October 10, 2014 - \$950,000,000 cancelled  
October 24, 2014 - \$500,000,000 cancelled  
November 7, 2014 - \$138,000,000 cancelled  
December 5, 2014 - \$71,000,000 cancelled  
December 12, 2014 - \$292,335,000 cancelled

**Outstanding:** \$10,082,705,000



**Section 2.2 – Marketable Bonds  
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**1% Bonds due November 1, 2015**

**B527**

**CA135087-B527**

**Interest Payable:** May 1 and November 1

**Issue Information:**

July 26, 2013 - \$3,300,000,000 issued, auction average 1.230% (99.488)

August 23, 2013 - \$3,300,000,000 issued, auction average 1.271% (99.417) plus accrued interest from July 26, 2013

September 20, 2013 - \$3,300,000,000 issued, auction average 1.303% (99.370) plus accrued interest from July 26, 2013

**Cancellation Information:**

August 29, 2014 - \$100,000,000 cancelled

September 12, 2014 - \$297,000,000 cancelled

September 26, 2014 - \$30,000,000 cancelled

October 3, 2014 - \$179,684,000 cancelled

October 24, 2014 - \$152,000,000 cancelled

November 7, 2014 - \$442,000,000 cancelled

November 17, 2014 - \$25,806,000 cancelled

November 21, 2014 - \$925,655,000 cancelled

**Outstanding:** \$7,747,855,000

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**3% Bonds due December 1, 2015**

**ZF48**

**CA135087-ZF48**

**Interest Payable:** June 1 and December 1

**Issue Information:**

April 19, 2010 - \$3,500,000,000 issued, auction average 3.236% (98.799)

June 14, 2010 - \$3,500,000,000 issued, auction average 2.811% (100.951) plus accrued interest from June 1, 2010

August 23, 2010 - \$3,500,000,000 issued, auction average 2.257% (103.672) plus accrued interest from June 1, 2010

September 27, 2010 - \$469,214,000 issued, switch replacement priced at 104.242 plus accrued interest from June 1, 2010

October 26, 2010 - \$372,515,000 issued, switch replacement priced at 105.200 plus accrued interest from June 1, 2010

**Cancellation Information:**

September 5, 2014 - \$25,000,000 cancelled

September 12, 2014 - \$200,000,000 cancelled

October 3, 2014 - \$212,116,000 cancelled

October 24, 2014 - \$348,000,000 cancelled

November 17, 2014 - \$306,452,000 cancelled

November 21, 2014 - \$74,345,000 cancelled

December 5, 2014 - \$582,000,000 cancelled

December 12, 2014 - \$207,665,000 cancelled

December 19, 2014 - \$234,768,000 cancelled

December 31, 2014 - \$421,206,000 cancelled

**Outstanding:** \$8,730,177,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1¼% Bonds due February 1, 2016**

**A792**

**CA135087-A792**

**Interest Payable:** February 1 and August 1

**Issue Information:**

October 15, 2012 - \$2,700,000,000 issued, auction average 1.282% (99.898)  
December 17, 2012 - \$2,700,000,000 issued, auction average 1.205% (100.138) plus accrued interest from October 15, 2012  
February 8, 2013 - \$2,700,000,000 issued, auction average 1.317% (99.805) plus accrued interest from February 1, 2013  
October 18, 2013 - \$3,300,000,000 issued, auction average 1.280% (99.932) plus accrued interest from August 1, 2013  
November 22, 2013 - \$3,300,000,000 issued auction average 1.146% (100.224) plus accrued interest from August 1, 2013

**Cancellation Information:**

November 17, 2014 - \$95,484,000 cancelled  
December 31, 2014 - \$6,000,000 cancelled

**Outstanding:** \$14,598,516,000

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**1% Bonds due May 1, 2016**

**C699**

**CA135087-C699**

**Interest Payable:** May 1 and November 1

**Issue Information:**

January 31, 2014 - \$3,300,000,000 issued, auction average 1.014% (99.969)  
March 21, 2014 - \$3,300,000,000 issued, auction average 1.042% (99.913) plus accrued interest from January 31, 2014  
May 2, 2014 - \$3,400,000,000 issued, auction average 1.090% (99.823) plus accrued interest from May 1, 2014

**Outstanding:** \$10,000,000,000

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**4% Bonds due June 1, 2016**

**YB43**

**CA135087-YB43**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 7, 2005 - \$2,100,000,000 issued, auction average 4.205% (98.268)  
December 12, 2005 - \$400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005  
February 6, 2006 - \$2,000,000,000 issued, auction average 4.209% (98.261) plus accrued interest from December 1, 2005  
March 13, 2006 - \$400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005  
April 24, 2006 - \$2,300,000,000 issued, auction average 4.480% (96.130) plus accrued interest from December 1, 2005  
June 12, 2006 - \$400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006  
August 8, 2006 - \$2,300,000,000 issued, auction average 4.346% (97.254) plus accrued interest from June 1, 2006  
September 19, 2006 - \$400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006

**Cancellation Information:**

October 7, 2008 - \$130,000,000 cancelled  
March 11, 2009 - \$12,600,000 cancelled

**Outstanding:** \$10,157,400,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**2% Bonds due June 1, 2016**

**ZL16**

**CA135087-ZL16**

**Interest Payable:** June 1 and December 1

**Issue Information:**

November 8, 2010 - \$3,500,000,000 issued, auction average 2.182% (99.052)

January 17, 2011 - \$3,200,000,000 issued, auction average 2.674% (96.647) plus accrued interest from December 1, 2010

March 7, 2011 - \$3,200,000,000 issued, auction average 2.700% (96.602) plus accrued interest from December 1, 2010

**Outstanding:** \$9,900,000,000

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**1% Bonds due August 1, 2016**

**B295**

**CA135087-B295**

**Interest Payable:** February 1 and August 1

**Issue Information:**

April 15, 2013 - \$2,700,000,000 issued, auction average 1.155% (99.500)

May 21, 2013 - \$2,700,000,000 issued, auction average 1.242% (99.243) plus accrued interest from April 15, 2013

August 9, 2013 - \$2,700,000,000 issued, auction average 1.373% (98.915) plus accrued interest from August 1, 2013

May 23, 2014 - \$3,000,000,000 issued, auction average 1.060% (99.870) plus accrued interest from February 1, 2014

June 20, 2014 - \$3,000,000,000 issued, auction average 1.109% (99.772) plus accrued interest from February 1, 2014

July 11, 2014 - \$3,000,000,000 issued, auction average 1.122% (99.752) plus accrued interest from February 1, 2014

**Outstanding:** \$17,100,000,000

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**2¾% Bonds due September 1, 2016**

**ZQ03**

**CA135087-ZQ03**

**Interest Payable:** March 1 and September 1

**Issue Information:**

April 26, 2011 - \$3,500,000,000 issued, auction average 2.759% (99.958)

May 24, 2011 - \$3,500,000,000 issued, auction average 2.567% (100.898) plus accrued interest from April 26, 2011

July 11, 2011 - \$3,500,000,000 issued, auction average 2.309 % (102.126) plus accrued interest from April 26, 2011

**Outstanding:** \$10,500,000,000

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**Section 2.2 – Marketable Bonds  
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**1% Bonds due November 1, 2016**

**D689**

**CA135087-D689**

**Interest Payable:** May 1 and November 1

**Issue Information:**

August 15, 2014 - \$3,400,000,000 issued, auction average 1.090% (99.804)

September 12, 2014 - \$3,400,000,000 issued, auction average 1.164% (99.655) plus accrued interest from August 15, 2014

October 3, 2014 - \$3,400,000,000 issued, auction average 1.117% (99.760) plus accrued interest from August 15, 2014

**Outstanding:** \$10,200,000,000

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**1½% Bonds due February 1, 2017**

**B600**

**CA135087-B600**

**Interest Payable:** February 1 and August 1

**Issue Information:**

October 15, 2013 - \$2,700,000,000 issued, auction average 1.539% (99.876)

December 16, 2013 - \$2,700,000,000 issued, auction average 1.316% (100.562) plus accrued interest from October 15, 2013

January 13, 2014 - \$2,700,000,000 issued, auction average 1.365% (100.402) plus accrued interest from October 15, 2013

October 31, 2014 - \$3,000,000,000 issued, auction average 1.063% (100.970) plus accrued interest from August 1, 2014

November 21, 2014 - \$3,000,000,000 issued, auction average 1.061% (100.950) plus accrued interest from August 1, 2014

**Outstanding:** \$14,100,000,000

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**1½% Bonds due March 1, 2017**

**ZV97**

**CA135087-ZV97**

**Interest Payable:** March 1 and September 1

**Issue Information:**

October 17, 2011 - \$3,500,000,000 issued, auction average 1.729% (98.830)

November 28, 2011 - \$3,500,000,000 issued, auction average 1.441% (100.298) plus accrued interest from October 17, 2011

February 21, 2012 - \$3,500,000,000 issued, auction average 1.424% (100.367) plus accrued interest from October 17, 2011

**Outstanding:** \$10,500,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**4% Bonds due June 1, 2017**

**YF56**

**CA135087-YF56**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 16, 2006 - \$2,300,000,000 issued, auction average 4.149% (98.734)  
November 27, 2006 - \$243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006  
January 29, 2007 - \$2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from December 1, 2006  
March 19, 2007 - \$163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from December 1, 2006  
April 23, 2007 - \$2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from December 1, 2006  
August 7, 2007 - \$2,600,000,000 issued, auction average 4.513% (95.962) plus accrued interest from June 1, 2007  
September 17, 2007 - \$135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from June 1, 2007

**Outstanding:** \$10,342,526,000

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**1¼% Bonds due August 1, 2017**

**D275**

**CA135087-D275**

**Interest Payable:** February 1 and August 1

**Issue Information:**

May 20, 2014 - \$2,700,000,000 issued, auction average 1.252% (99.994)  
August 29, 2014 - \$2,700,000,000 issued, auction average 1.214% (100.103) plus accrued interest from August 1, 2014  
September 26, 2014 - \$2,700,000,000 issued, auction average 1.288% (99.894) plus accrued interest from August 1, 2014

**Outstanding:** \$8,100,000,000

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**1½% Bonds due September 1, 2017**

**A461**

**CA135087-A461**

**Interest Payable:** March 1 and September 1

**Issue Information:**

May 14, 2012 - \$3,400,000,000 issued, auction average 1.534% (99.828)  
July 16, 2012 - \$3,400,000,000 issued, auction average 1.244% (101.268) plus accrued interest from May 14, 2012  
August 20, 2012 - \$3,400,000,000 issued, auction average 1.538% (99.817) plus accrued interest from May 14, 2012

**Outstanding:** \$10,200,000,000

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**1¼% Bonds due February 1, 2018**

**E265**

**CA135087-E265**

**Interest Payable:** February 1 and August 1

**Issue Information:**

November 10, 2014 - \$2,700,000,000 issued, auction average 1.269% (99.941)

**Outstanding:** \$2,700,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1¼% Bonds due March 1, 2018**

**A875**

**CA135087-A875**

**Interest Payable:** March 1 and September 1

**Issue Information:**

November 13, 2012 - \$3,400,000,000 issued, auction average 1.367% (99.404)

January 14, 2013 - \$3,400,000,000 issued, auction average 1.494% (98.800) plus accrued interest from November 13, 2012

March 4, 2013 - \$3,400,000,000 issued, auction average 1.360% (99.471) plus accrued interest from March 1, 2013

**Outstanding:** \$10,200,000,000

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**4¼% Bonds due June 1, 2018**

**YL25**

**CA135087-YL25**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 29, 2007 - \$2,500,000,000 issued, auction average 4.311% (99.489)

February 11, 2008 - \$2,600,000,000 issued, auction average 3.887% (103.053) plus accrued interest from December 1, 2007

March 25, 2008 - \$222,764,000 issued, switch replacement priced at 105.821 plus accrued interest from December 1, 2007

April 21, 2008 - \$2,500,000,000 issued, auction average 3.760% (104.087) plus accrued interest from December 1, 2007

June 23, 2008 - \$300,000,000 issued, switch replacement priced at 102.676 plus accrued interest from June 1, 2008

July 14, 2008 - \$2,500,000,000 issued, auction average 3.773 (103.901) plus accrued interest from June 1, 2008

**Outstanding:** \$10,622,764,000

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**1¼% Bonds due September 1, 2018**

**B378**

**CA135087-B378**

**Interest Payable:** March 1 and September 1

**Issue Information:**

May 13, 2013 - \$3,400,000,000 issued, auction average 1.325% (99.618)

July 15, 2013 - \$3,400,000,000 issued, auction average 1.884% (96.913) plus accrued interest from May 13, 2013

September 3, 2013 - \$3,400,000,000 issued, auction average 1.957% (96.652) plus accrued interest from September 1, 2013

**Outstanding:** \$10,200,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1¾% Bonds due March 1, 2019**

**B865**

**CA135087-B865**

**Interest Payable:** March 1 and September 1

**Issue Information:**

November 12, 2013 - \$3,400,000,000 issued, auction average 1.907% (99.213)

January 20, 2014 - \$3,400,000,000 issued, auction average 1.887% (99.336) plus accrued interest from November 12, 2013

February 24, 2014 - \$3,400,000,000 issued, auction average 1.688% (100.297) plus accrued interest from November 12, 2013

**Outstanding:** \$10,200,000,000

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**3¾% Bonds due June 1, 2019**

**YR94**

**CA135087-YR94**

**Interest Payable:** June 1 and December 1

**Issue Information:**

October 6, 2008 - \$2,500,000,000 issued, auction average 3.807% (99.508)

November 10, 2008 - \$300,000,000 issued, switch replacement priced at 98.798 plus accrued interest from October 6, 2008

February 9, 2009 - \$3,300,000,000 issued, priced at 3.346% (103.494) plus accrued interest from December 1, 2008

March 2, 2009 - \$3,500,000,000 issued, priced at 3.151% (105.209) plus accrued interest from December 1, 2008

March 10, 2009 - \$750,000,000 issued, switch replacement priced at 106.997 plus accrued interest from December 1, 2008

April 14, 2009 - \$600,000,000 issued, switch replacement priced at 107.096 plus accrued interest from December 1, 2008

June 15, 2009 - \$3,500,000,000 issued, priced at 3.636% (100.944) plus accrued interest from June 1, 2009

August 18, 2009 - \$3,200,000,000 issued, priced at 3.527% (101.828) plus accrued interest from June 1, 2009

**Outstanding:** \$17,650,000,000

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**1¾% Bonds due September 1, 2019**

**C855**

**CA135087-C855**

**Interest Payable:** March 1 and September 1

**Issue Information:**

April 14, 2014 - \$3,400,000,000 issued, auction average 1.839% (99.547)

May 12, 2014 - \$3,400,000,000 issued, auction average 1.738% (100.061) plus accrued interest from April 14, 2014

August 11, 2014 - \$3,400,000,000 issued, auction average 1.546% (100.989) plus accrued interest from April 14, 2014

**Outstanding:** \$10,200,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1½% Bonds due March 1, 2020**

**D929**

**CA135087-D929**

**Interest Payable:** March 1 and September 1

**Issue Information:**

October 14, 2014 - \$3,400,000,000 issued, auction average 1.591% (99.533)

December 1, 2014 - \$3,400,000,000 issued, auction average 1.540% (99.799) plus accrued interest from October 14, 2014

**Outstanding:** \$6,800,000,000

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**3½% Bonds due June 1, 2020**

**YZ11**

**CA135087-YZ11**

**Interest Payable:** June 1 and December 1

**Issue Information:**

September 8, 2009 - \$3,000,000,000 issued, auction average 3.539% (99.658)

October 14, 2009 - \$600,000,000 issued, switch replacement priced at 100.310 plus accrued interest from September 8, 2009

November 10, 2009 - \$3,500,000,000 issued, priced at 3.700% (98.266) plus accrued interest from September 8, 2009

February 8, 2010 - \$3,000,000,000 issued, priced at 3.577% (99.337) plus accrued interest from December 1, 2009

May 3, 2010 - \$3,000,000,000 issued, priced at 3.728% (98.097) plus accrued interest from December 1, 2009

**Outstanding:** \$13,100,000,000

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**10½% Bonds due March 15, 2021**

**A39**

**CA135087-TZ75**

**Interest Payable:** March 15 and September 15

**Issue Information:**

December 15, 1990 - \$700,000,000 issued, priced at 10.59% (99.15)

January 9, 1991 - \$700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990

February 1, 1991 - \$400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990

**Closing of Books for Interest:** Last business day of February and August

**Cancellation Information:**

October 19, 2000 - \$3,000,000 cancelled

April 24, 2001 - \$34,000,000 cancelled

October 17, 2001 - \$40,000,000 cancelled

May 10, 2002 - \$60,000,000 cancelled

August 8, 2002 - \$32,000,000 cancelled

December 23, 2002 - \$103,289,000 cancelled

December 30, 2002 - \$20,000,000 cancelled

January 22, 2003 - \$40,218,000 cancelled

February 10, 2003 - \$46,715,000 cancelled

March 18, 2003 - \$29,000,000 cancelled

April 1, 2003 - \$20,000,000 cancelled

May 8, 2003 - \$2,320,000 cancelled

June 13, 2003 - \$53,000,000 cancelled

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**Section 2.2 – Marketable Bonds  
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**Cancellation Information:**

August 8, 2003 - \$10,000,000 cancelled  
September 18, 2003 - \$110,000,000 cancelled  
November 7, 2003 - \$12,900,000 cancelled  
December 12, 2003 - \$6,000,000 cancelled  
February 10, 2004 - \$1,800,000 cancelled  
March 31, 2004 - \$70,000,000 cancelled  
July 2, 2004 - \$3,000,000 cancelled  
August 11, 2004 - \$60,000,000 cancelled  
October 29, 2004 - \$37,462,000 cancelled  
January 31, 2005 - \$4,035,000 cancelled  
January 31, 2006 - \$200,000,000 cancelled  
March 24, 2006 - \$19,567,000 cancelled  
April 28, 2006 - \$3,083,000 cancelled  
May 11, 2006 - \$8,000,000 cancelled  
August 9, 2006 - \$10,000,000 cancelled  
November 28, 2006 - \$18,000,000 cancelled  
January 16, 2007 - \$19,000,000 cancelled  
September 18, 2007 - \$3,250,000 cancelled  
February 12, 2008 - \$2,000,000 cancelled  
April 22, 2008 - \$4,000,000 cancelled  
September 16, 2008 - \$1,000,000 cancelled  
October 7, 2008 - \$50,000,000 cancelled  
October 15, 2009 - \$2,000,000 cancelled  
March 23, 2010 - \$94,000,000 cancelled

**Outstanding:** \$567,361,000

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**9¾% Bonds due June 1, 2021**

**A43**

**CA135087-UE28**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 9, 1991 - \$800,000,000 issued, priced at 9.900% (98.555)  
June 1, 1991 - \$800,000,000 issued, priced at 9.894% (98.624)  
July 1, 1991 - \$650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991  
August 1, 1991 - \$800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991  
September 1, 1991 - \$700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from June 1, 1991  
October 17, 1991 - \$900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from June 1, 1991

**Cancellation Information:**

October 19, 2000 - \$214,754,000 cancelled  
April 24, 2001 - \$123,242,000 cancelled  
October 17, 2001 - \$207,000,000 cancelled  
February 18, 2002 - \$116,000,000 cancelled  
May 10, 2002 - \$171,645,000 cancelled  
July 22, 2002 - \$296,000,000 cancelled  
August 8, 2002 - \$1,330,000 cancelled  
October 18, 2002 - \$294,017,000 cancelled  
November 8, 2002 - \$433,120,000 cancelled  
December 23, 2002 - \$120,374,000 cancelled  
December 30, 2002 - \$111,111,000 cancelled  
January 22, 2003 - \$455,000,000 cancelled  
February 10, 2003 - \$17,000,000 cancelled  
March 18, 2003 - \$10,000,000 cancelled

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**Section 2.2 – Marketable Bonds  
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**Cancellation Information:**

May 8, 2003 - \$180,795,000 cancelled  
June 13, 2003 - \$26,700,000 cancelled  
August 8, 2003 - \$113,900,000 cancelled  
September 18, 2003 - \$36,000,000 cancelled  
November 7, 2003 - \$65,000,000 cancelled  
December 12, 2003 - \$31,000,000 cancelled  
December 23, 2003 - \$4,000,000 cancelled  
February 10, 2004 - \$240,487,000 cancelled  
March 19, 2004 - \$64,402,000 cancelled  
March 31, 2004 - \$76,500,000 cancelled  
May 10, 2004 - \$280,129,000 cancelled  
July 2, 2004 - \$4,500,000 cancelled  
August 11, 2004 - \$19,100,000 cancelled  
September 3, 2004 - \$4,000,000 cancelled  
September 30, 2004 - \$27,500,000 cancelled  
October 29, 2004 - \$78,643,000 cancelled  
December 2, 2004 - \$140,000,000 cancelled  
December 31, 2004 - \$51,112,000 cancelled  
January 31, 2005 - \$27,100,000 cancelled  
March 24, 2006 - \$5,025,000 cancelled  
April 28, 2006 - \$29,148,000 cancelled  
May 11, 2006 - \$51,600,000 cancelled  
August 9, 2006 - \$7,934,000 cancelled  
November 1, 2006 - \$1,000,000 cancelled  
November 28, 2006 - \$7,200,000 cancelled  
January 16, 2007 - \$31,500,000 cancelled  
January 30, 2007 - \$25,258,000 cancelled  
March 20, 2007 - \$3,000,000 cancelled  
April 24, 2007 - \$8,000,000 cancelled  
September 18, 2007 - \$2,425,000 cancelled  
October 30, 2007 - \$4,500,000 cancelled  
February 12, 2008 - \$3,141,000 cancelled  
April 22, 2008 - \$10,300,000 cancelled  
June 10, 2008 - \$8,500,000 cancelled  
June 24, 2008 - \$7,200,000 cancelled  
September 16, 2008 - \$4,000,000 cancelled  
October 7, 2008 - \$21,285,000 cancelled  
December 16, 2008 - \$25,000,000 cancelled  
October 15, 2009 - \$6,335,000 cancelled  
March 23, 2010 - \$60,000,000 cancelled

**Outstanding:** \$286,188,000

**Section 2.2 – Marketable Bonds  
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**3¼% Bonds due June 1, 2021**

**ZJ69**

**CA135087-ZJ69**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 19, 2010 - \$3,000,000,000 issued, auction average 3.418% (98.488)  
October 12, 2010 - \$3,000,000,000 issued, auction average 2.836% (103.778) plus accrued interest from July 19, 2010  
February 7, 2011 - \$3,000,000,000 issued, auction average 3.482% (98.001) plus accrued interest from December 1, 2010  
May 9, 2011 - \$2,500,000,000 issued, auction average 3.211% (100.332) plus accrued interest from December 1, 2010

**Outstanding:** \$11,500,000,000

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**4¼% Real Return Bonds due December 1, 2021**

**L25**

**CA135087-UL60**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 10, 1991 - \$700,000,000 issued, priced at 100.00 (4.25% real)  
October 14, 1992 - \$500,000,000 issued, priced at 92.15 (4.75% real)  
May 1, 1993 - \$325,000,000 issued, priced at 95.25 (4.55% real)  
December 1, 1993 - \$600,000,000 issued, priced at 102.50 (4.10% real)  
February 22, 1994 - \$600,000,000 issued, priced at 114.75 (3.42% real)  
June 21, 1994 - \$400,000,000 issued, priced at 96.10 (4.50% real)  
September 15, 1994 - \$500,000,000 issued, priced at 93.25 (4.69% real)  
December 15, 1994 - \$500,000,000 issued, priced at 92.15 (4.77% real)  
February 2, 1995 - \$350,000,000 issued, priced at 88.25 (5.054% real)  
May 8, 1995 - \$300,000,000 issued, priced at 94.985 (4.578% real)  
August 4, 1995 - \$400,000,000 issued, priced at 91.15 (4.848% real)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear

**Section 2.2 – Marketable Bonds  
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interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	83.07713
CPI (Dec. 31, 2014)	125.89677
Index Ratio	1.51542
Original Issue Par Value as at Dec. 1, 2014	5,175,000,000.00
- Interest Payment (Dec. 1, 2014)	166,521,305.25
- Interest Earned per \$1M (Dec. 1, 2014)	32,178.03
- Index Ratio (Dec. 1, 2014)	(1.51426)
Inflation Adjustment:	2,667,298,500
Adjusted Par Value:	7,842,298,500

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,175,000,000

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**9¼% Bonds due June 1, 2022****A49****CA135087-UM44****Interest Payable:** June 1 and December 1**Issue Information:**

December 15, 1991 - \$800,000,000 issued, priced at 9.30% (99.50)

January 3, 1992 - \$850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991

May 15, 1992 - \$900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991

**Cancellation Information:**

October 19, 2000 - \$151,000,000 cancelled

April 24, 2001 - \$26,000,000 cancelled

October 17, 2001 - \$253,000,000 cancelled

February 18, 2002 - \$100,000,000 cancelled

March 7, 2002 - \$386,922,000 cancelled

May 10, 2002 - \$101,818,000 cancelled

July 22, 2002 - \$304,000,000 cancelled

August 8, 2002 - \$4,050,000 cancelled

November 8, 2002 - \$39,300,000 cancelled

December 23, 2002 - \$70,000,000 cancelled

December 30, 2002 - \$100,000,000 cancelled

January 22, 2003 - \$64,782,000 cancelled

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**Cancellation Information:**

February 10, 2003 - \$50,000,000 cancelled  
May 8, 2003 - \$70,881,000 cancelled  
June 13, 2003 - \$33,569,000 cancelled  
August 8, 2003 - \$50,000,000 cancelled  
September 18, 2003 - \$25,182,000 cancelled  
October 17, 2003 - \$26,829,000 cancelled  
December 12, 2003 - \$27,400,000 cancelled  
December 23, 2003 - \$2,000,000 cancelled  
February 10, 2004 - \$12,000,000 cancelled  
March 19, 2004 - \$15,000,000 cancelled  
March 31, 2004 - \$11,000,000 cancelled  
May 10, 2004 - \$25,000,000 cancelled  
August 11, 2004 - \$30,571,000 cancelled  
September 3, 2004 - \$1,400,000 cancelled  
September 30, 2004 - \$14,848,000 cancelled  
January 31, 2005 - \$3,000,000 cancelled  
August 9, 2006 - \$37,500,000 cancelled  
October 17, 2006 - \$4,000,000 cancelled  
November 1, 2006 - \$1,000,000 cancelled  
November 28, 2006 - \$27,000,000 cancelled  
January 16, 2007 - \$5,500,000 cancelled  
January 30, 2007 - \$5,000,000 cancelled  
February 12, 2008 - \$35,000,000 cancelled  
April 22, 2008 - \$60,000,000 cancelled  
June 10, 2008 - \$50,000,000 cancelled  
June 24, 2008 - \$15,000,000 cancelled  
September 16, 2008 - \$26,336,000 cancelled  
October 7, 2008 - \$19,000,000 cancelled  
December 16, 2008 - \$9,800,000 cancelled  
January 13, 2009 - \$5,680,000 cancelled  
March 11, 2009 - \$12,520,000 cancelled  
April 15, 2009 - \$2,476,000 cancelled  
October 15, 2009 - \$25,000,000 cancelled  
March 23, 2010 - \$3,614,000 cancelled

**Outstanding:** \$206,022,000

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**2¾% Bonds due June 1, 2022**

**ZU15**

**CA135087-ZU15**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 2, 2011 - \$2,500,000,000 issued, auction average 2.994% (97.759)  
October 11, 2011 - \$2,500,000,000 issued, auction average 2.254% (104.669) plus accrued interest from August 2, 2011  
February 6, 2012 - \$2,500,000,000 issued, auction average 2.015% (106.814) plus accrued interest from December 1, 2011  
May 7, 2012 - \$2,600,000,000 issued, auction average 2.096% (105.098) plus accrued interest from December 1, 2011  
June 11, 2012 - \$2,600,000,000 issued, auction average 1.765% (108.971) plus accrued interest from June 1, 2012

**Outstanding:** \$12,700,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**8% Bonds due June 1, 2023**

A55

CA135087-UT96

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 17, 1992 - \$1,000,000,000 issued, auction average 8.177% (97.999)  
February 1, 1993 - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992  
April 1, 1993 - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992  
July 26, 1993 - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993  
October 15, 1993 - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993  
February 1, 1994 - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993  
May 2, 1994 - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

**Cancellation Information:**

May 10, 2002 - \$92,000,000 cancelled  
December 30, 2002 - \$48,811,000 cancelled  
March 18, 2003 - \$5,000,000 cancelled  
May 8, 2003 - \$932,000 cancelled  
August 8, 2003 - \$44,000,000 cancelled  
September 18, 2003 - \$112,615,000 cancelled  
February 10, 2004 - \$25,000,000 cancelled  
May 10, 2004 - \$90,000,000 cancelled  
July 2, 2004 - \$35,000,000 cancelled  
August 11, 2004 - \$130,000,000 cancelled  
September 3, 2004 - \$10,000,000 cancelled  
September 30, 2004 - \$30,000,000 cancelled  
October 29, 2004 - \$85,000,000 cancelled  
December 2, 2004 - \$125,000,000 cancelled  
January 31, 2005 - \$85,000,000 cancelled  
March 17, 2005 - \$100,000,000 cancelled  
April 29, 2005 - \$40,000,000 cancelled  
June 3, 2005 - \$10,000,000 cancelled  
June 30, 2005 - \$61,727,000 cancelled  
July 29, 2005 - \$15,000,000 cancelled  
August 30, 2005 - \$87,532,000 cancelled  
November 10, 2005 - \$75,000,000 cancelled  
January 31, 2006 - \$33,287,000 cancelled  
February 28, 2006 - \$53,000,000 cancelled  
June 12, 2006 - \$51,357,000 cancelled  
July 25, 2006 - \$20,000,000 cancelled  
August 9, 2006 - \$70,000,000 cancelled  
October 17, 2006 - \$20,000,000 cancelled  
January 16, 2007 - \$77,000,000 cancelled  
January 30, 2007 - \$10,000,000 cancelled  
April 24, 2007 - \$30,000,000 cancelled  
June 12, 2007 - \$259,085,000 cancelled  
July 24, 2007 - \$46,634,000 cancelled  
August 8, 2007 - \$90,000,000 cancelled  
September 18, 2007 - \$10,000,000 cancelled  
October 10, 2007 - \$171,045,000 cancelled  
October 30, 2007 - \$115,000,000 cancelled  
January 22, 2008 - \$61,000,000 cancelled  
February 12, 2008 - \$306,000,000 cancelled  
April 22, 2008 - \$40,000,000 cancelled  
June 10, 2008 - \$156,500,000 cancelled  
June 24, 2008 - \$104,150,000 cancelled

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**Cancellation Information:**

July 15, 2008 - \$168,325,000 cancelled  
January 13, 2009 - \$526,000,000 cancelled  
March 11, 2009 - \$25,000,000 cancelled  
July 15, 2009 - \$300,000,000 cancelled  
October 15, 2009 - \$146,312,000 cancelled  
March 23, 2010 - \$245,567,000 cancelled  
May 10, 2011 - \$275,000,000 cancelled  
June 14, 2011 - \$242,000,000 cancelled  
August 3, 2011 - \$63,000,000 cancelled  
August 30, 2011 - \$300,000,000 cancelled  
October 12, 2011 - \$161,373,000 cancelled  
November 22, 2011 - \$10,000,000 cancelled  
February 7, 2012 - \$75,000,000 cancelled  
March 27, 2012 - \$132,196,000 cancelled  
May 29, 2012 - \$140,000,000 cancelled

**Outstanding:** \$2,358,552,000

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**1½% Bonds due June 1, 2023**

**A610**

**CA135087-A610**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 30, 2012 - \$2,600,000,000 issued, auction average 1.705% (97.980)  
October 22, 2012 - \$2,900,000,000 issued, auction average 1.987% (95.362) plus accrued interest from July 30, 2012  
February 4, 2013 - \$2,900,000,000 issued, auction average 2.112% (94.350) plus accrued interest from December 1, 2012  
April 2, 2013 - \$2,900,000,000 issued, auction average 1.882% (96.480) plus accrued interest from December 1, 2012  
May 6, 2013 - \$2,900,000,000 issued, auction average 1.676% (98.375) plus accrued interest from December 1, 2012

**Outstanding:** \$14,200,000,000

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**2½% Bonds due June 1, 2024**

**B451**

**CA135087-B451**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 2, 2013 - \$2,800,000,000 issued, auction average 2.607% (98.990)  
August 19, 2013 - \$2,800,000,000 issued, auction average 2.729% (97.873) plus accrued interest from July 2, 2013  
October 7, 2013 - \$2,800,000,000 issued, auction average 2.640% (98.707) plus accrued interest from July 2, 2013  
February 10, 2014 - \$2,700,000,000 issued, auction average 2.485% (100.134) plus accrued interest from December 1, 2013  
April 28, 2014 - \$2,700,000,000 issued, auction average 2.416% (100.747) plus accrued interest from December 1, 2013

**Outstanding:** \$13,800,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**9% Bonds due June 1, 2025**

**A76**

**CA135087-VH40**

**Interest Payable:** June 1 and December 1

**Issue Information:**

August 2, 1994 - \$1,500,000,000 issued, auction average 9.173% (98.210)  
November 1, 1994 - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994  
February 1, 1995 - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994  
May 1, 1995 - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994  
August 1, 1995 - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995  
November 1, 1995 - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995  
February 1, 1996 - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

**Cancellation Information:**

May 10, 2002 - \$52,000,000 cancelled  
December 30, 2002 - \$40,000,000 cancelled  
January 22, 2003 - \$40,000,000 cancelled  
March 18, 2003 - \$30,000,000 cancelled  
May 8, 2003 - \$31,397,000 cancelled  
August 8, 2003 - \$23,500,000 cancelled  
September 18, 2003 - \$58,000,000 cancelled  
December 12, 2003 - \$135,000,000 cancelled  
February 10, 2004 - \$5,000,000 cancelled  
May 10, 2004 - \$3,196,000 cancelled  
August 11, 2004 - \$156,329,000 cancelled  
September 3, 2004 - \$25,000,000 cancelled  
September 30, 2004 - \$30,000,000 cancelled  
October 29, 2004 - \$40,000,000 cancelled  
December 2, 2004 - \$46,312,000 cancelled  
December 31, 2004 - \$51,954,000 cancelled  
January 31, 2005 - \$139,000,000 cancelled  
March 17, 2005 - \$56,726,000 cancelled  
April 29, 2005 - \$206,150,000 cancelled  
June 3, 2005 - \$105,000,000 cancelled  
June 30, 2005 - \$130,863,000 cancelled  
July 29, 2005 - \$157,914,000 cancelled  
August 30, 2005 - \$75,000,000 cancelled  
October 27, 2005 - \$305,365,000 cancelled  
November 10, 2005 - \$219,280,000 cancelled  
December 21, 2005 - \$181,480,000 cancelled  
January 31, 2006 - \$60,000,000 cancelled  
February 28, 2006 - \$50,000,000 cancelled  
March 24, 2006 - \$134,527,000 cancelled  
May 11, 2006 - \$190,635,000 cancelled  
June 12, 2006 - \$16,000,000 cancelled  
July 25, 2006 - \$40,000,000 cancelled  
August 9, 2006 - \$41,178,000 cancelled  
October 17, 2006 - \$23,600,000 cancelled  
November 1, 2006 - \$225,570,000 cancelled  
January 16, 2007 - \$47,000,000 cancelled  
March 20, 2007 - \$25,000,000 cancelled  
July 24, 2007 - \$126,740,000 cancelled  
August 8, 2007 - \$68,000,000 cancelled  
September 18, 2007 - \$50,000,000 cancelled  
October 10, 2007 - \$175,000,000 cancelled  
October 30, 2007 - \$31,000,000 cancelled



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**Cancellation Information:**

January 22, 2008 - \$125,000,000 cancelled  
February 12, 2008 - \$40,000,000 cancelled  
March 26, 2008 - \$86,284,000 cancelled  
January 13, 2009 - \$436,427,000 cancelled  
March 11, 2009 - \$345,000,000 cancelled  
April 15, 2009 - \$317,465,000 cancelled  
July 15, 2009 - \$545,763,000 cancelled  
October 15, 2009 - \$150,000,000 cancelled  
March 23, 2010 - \$130,000,000 cancelled  
May 10, 2011 - \$90,100,000 cancelled  
June 14, 2011 - \$58,000,000 cancelled  
August 3, 2011 - \$67,000,000 cancelled  
August 30, 2011 - \$66,819,000 cancelled  
February 7, 2012 - \$49,670,000 cancelled  
March 27, 2012 - \$75,000,000 cancelled  
May 29, 2012 - \$24,000,000 cancelled  
February 6, 2013 - \$222,300,000 cancelled  
August 7, 2013 - \$119,300,000 cancelled

**Outstanding:** \$2,303,156,000

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**2¼% Bonds due June 1, 2025**

**D507**

**CA135087-D507**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 30, 2014 - \$2,700,000,000 issued, auction average 2.370% (98.852)  
July 28, 2014 - \$2,700,000,000 issued, auction average 2.234% (100.153) plus accrued interest from  
June 30, 2014  
October 20, 2014 - \$2,600,000,000 issued, auction average 1.967% (102.699) plus accrued interest from  
June 30, 2014

**Outstanding:** \$8,000,000,000

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**4¼% Real Return Bonds due December 1, 2026**

**VS05**

**CA135087-VS05**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 7, 1995 - \$300,000,000 issued, auction 4.595% real (94.329)  
March 6, 1996 - \$350,000,000 issued, auction 4.880% real (90.017)  
June 6, 1996 - \$400,000,000 issued, auction 4.760% real (91.838)  
September 6, 1996 - \$400,000,000 issued, auction 4.785% real (91.489)  
December 6, 1996 - \$400,000,000 issued, auction 3.980% real (104.702)  
March 12, 1997 - \$500,000,000 issued, auction 4.110% real (102.384)  
June 9, 1997 - \$500,000,000 issued, auction 4.500% real (95.940)  
September 8, 1997 - \$400,000,000 issued, auction 4.230% real (100.328)  
December 8, 1997 - \$400,000,000 issued, auction 4.032% real (103.706)  
March 9, 1998 - \$400,000,000 issued, auction 4.200% real (100.824)  
June 8, 1998 - \$400,000,000 issued, auction 3.910% real (105.809)  
September 8, 1998 - \$400,000,000 issued, auction 4.180% real (101.148)  
December 7, 1998 - \$400,000,000 issued, auction 4.190% real (100.983)

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## Section 2.2 – Marketable Bonds Information by Maturity Date

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**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

### **Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

### **Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	87.82571
CPI (Dec. 31, 2014)	125.89677
Index Ratio	1.43348
Original Issue Par Value as at Dec. 31, 2014	5,250,000,000.00
- Interest Payment (Dec. 1, 2014)	159,799,920.00
- Interest Earned per \$1M (Dec. 1, 2014)	30,438.08
- Index Ratio (Dec. 1, 2014)	(1.43238)
Inflation Adjustment:	2,275,770,000
Adjusted Par Value:	7,525,770,000

### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### **Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,250,000,000

**Section 2.2 – Marketable Bonds  
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**8% Bonds due June 1, 2027**

VW17

CA135087-VW17

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 1996 - \$1,500,000,000 issued, auction average 8.188% (97.882)  
August 1, 1996 - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996  
November 1, 1996 - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996  
February 3, 1997 - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996  
May 1, 1997 - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996  
August 1, 1997 - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997  
November 3, 1997 - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

**Cancellation Information:**

December 30, 2002 - \$70,000,000 cancelled  
March 18, 2003 - \$206,888,000 cancelled  
May 8, 2003 - \$6,986,000 cancelled  
August 8, 2003 - \$60,000,000 cancelled  
February 10, 2004 - \$70,000,000 cancelled  
March 19, 2004 - \$210,000,000 cancelled  
May 10, 2004 - \$17,000,000 cancelled  
August 11, 2004 - \$104,000,000 cancelled  
September 3, 2004 - \$20,000,000 cancelled  
October 29, 2004 - \$8,945,000 cancelled  
January 31, 2005 - \$65,000,000 cancelled  
April 29, 2005 - \$50,000,000 cancelled  
June 3, 2005 - \$15,000,000 cancelled  
June 30, 2005 - \$20,000,000 cancelled  
July 29, 2005 - \$20,000,000 cancelled  
August 30, 2005 - \$72,000,000 cancelled  
September 29, 2005 - \$172,406,000 cancelled  
November 10, 2005 - \$56,800,000 cancelled  
January 31, 2006 - \$150,000,000 cancelled  
May 11, 2006 - \$10,000,000 cancelled  
July 25, 2006 - \$100,000,000 cancelled  
August 9, 2006 - \$25,000,000 cancelled  
October 17, 2006 - \$34,169,000 cancelled  
November 1, 2006 - \$55,000,000 cancelled  
January 16, 2007 - \$34,500,000 cancelled  
April 24, 2007 - \$15,000,000 cancelled  
June 12, 2007 - \$100,000,000 cancelled  
July 24, 2007 - \$50,000,000 cancelled  
August 8, 2007 - \$73,000,000 cancelled  
October 30, 2007 - \$64,471,000 cancelled  
January 22, 2008 - \$56,000,000 cancelled  
March 26, 2008 - \$25,000,000 cancelled  
April 22, 2008 - \$73,091,000 cancelled  
June 10, 2008 - \$60,000,000 cancelled  
September 16, 2008 - \$291,714,000 cancelled  
October 7, 2008 - \$128,200,000 cancelled  
November 12, 2008 - \$156,145,000 cancelled  
December 16, 2008 - \$382,250,000 cancelled  
October 15, 2009 - \$30,000,000 cancelled  
March 22, 2011 - \$215,000,000 cancelled  
May 10, 2011 - \$74,000,000 cancelled  
June 14, 2011 - \$200,000,000 cancelled

**Section 2.2 – Marketable Bonds  
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**Cancellation Information:**

August 3, 2011 - \$370,000,000 cancelled  
August 30, 2011 - \$225,000,000 cancelled  
October 12, 2011 - \$221,000,000 cancelled  
February 7, 2012 - \$220,000,000 cancelled  
March 27, 2012 - \$187,613,000 cancelled  
May 29, 2012 - \$2,000,000 cancelled  
July 25, 2012 - \$172,000,000 cancelled  
February 6, 2013 - \$124,647,000 cancelled

**Outstanding:** \$4,430,175,000

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**5¾% Bonds due June 1, 2029**

**WL43**

**CA135087-WL43**

**Interest Payable:** June 1 and December 1

**Issue Information:**

February 2, 1998 - \$1,200,000,000 issued, auction average 5.764% (99.807)  
May 1, 1998 - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998  
November 2, 1998 - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998  
May 3, 1999 - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998  
October 15, 1999 - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999  
April 24, 2000 - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999  
October 16, 2000 - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000  
April 23, 2001 - \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

**Cancellation Information:**

September 30, 2004 - \$50,000,000 cancelled  
January 31, 2005 - \$81,000,000 cancelled  
July 29, 2005 - \$33,000,000 cancelled  
January 31, 2006 - \$35,000,000 cancelled  
February 28, 2006 - \$10,000,000 cancelled  
May 11, 2006 - \$60,000,000 cancelled  
July 25, 2006 - \$20,000,000 cancelled  
August 9, 2006 - \$37,328,000 cancelled  
October 17, 2006 - \$39,082,000 cancelled  
November 1, 2006 - \$40,000,000 cancelled  
January 16, 2007 - \$85,500,000 cancelled  
July 24, 2007 - \$26,370,000 cancelled  
August 8, 2007 - \$35,000,000 cancelled  
October 30, 2007 - \$146,706,000 cancelled  
January 22, 2008 - \$58,000,000 cancelled  
February 12, 2008 - \$10,859,000 cancelled  
April 22, 2008 - \$96,000,000 cancelled  
June 10, 2008 - \$25,000,000 cancelled  
June 24, 2008 - \$40,597,000 cancelled  
July 15, 2008 - \$10,000,000 cancelled  
October 7, 2008 - \$51,515,000 cancelled  
December 16, 2008 - \$82,950,000 cancelled  
March 11, 2009 - \$21,226,000 cancelled  
March 22, 2011 - \$139,398,000 cancelled  
October 12, 2011 - \$70,000,000 cancelled  
November 22, 2011 - \$35,000,000 cancelled  
February 7, 2012 - \$137,000,000 cancelled  
March 27, 2012 - \$15,000,000 cancelled

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Cancellation Information:**

May 29, 2012 - \$234,000,000 cancelled  
July 25, 2012 - \$100,000,000 cancelled  
February 6, 2013 - \$202,934,000 cancelled  
August 7, 2013 - \$419,877,000 cancelled  
September 4, 2014 - \$310,000,000 cancelled

**Outstanding:** \$11,141,658,000

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**4% Real Return Bonds due December 1, 2031**

**WV25**

**CA135087-WV25**

**Interest Payable:** June 1 and December 1

**Issue Information:**

March 8, 1999 - \$400,000,000 issued, auction average 4.310% (94.594)  
June 8, 1999 - \$300,000,000 issued, auction average 4.080% (98.567) plus accrued interest from June 1, 1999  
September 7, 1999 - \$300,000,000 issued, auction average 4.030% (99.456) plus accrued interest from June 1, 1999  
December 6, 1999 - \$300,000,000 issued, auction average 4.020% (99.641) plus accrued interest from December 1, 1999  
March 6, 2000 - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999  
June 5, 2000 - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000  
September 5, 2000 - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000  
December 11, 2000 - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000  
March 5, 2001 - \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000  
June 11, 2001 - \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001  
September 24, 2001 - \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001  
December 10, 2001 - \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001  
March 18, 2002 - \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001  
June 10, 2002 - \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002  
September 16, 2002 - \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002  
December 9, 2002 - \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002  
March 17, 2003 - \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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CPI (Base)	91.38249
CPI (Dec. 31, 2014)	125.89677
Index Ratio	1.37769
Original Issue Par Value as at Dec. 1, 2014	5,800,000,000.00
- Interest Payment (Dec. 1, 2014)	159,689,080.00
- Interest Earned per \$1M (Dec. 1, 2014)	27,532.60
- Index Ratio (Dec. 1, 2014)	(1.37663)
Inflation Adjustment:	2,190,602,000
Adjusted Par Value:	7,990,602,000

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,800,000,000

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**5¾% Bonds due June 1, 2033****XG49****CA135087-XG49****Interest Payable:** June 1 and December 1**Issue Information:**

October 15, 2001 - \$2,000,000,000 issued, auction average 5.760% (99.863)  
January 21, 2002 - \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001  
March 4, 2002 - \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001  
May 6, 2002 - \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001  
July 15, 2002 - \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002  
November 25, 2002 - \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002  
January 20, 2003 - \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002  
March 3, 2003 - \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002  
April 14, 2003 - \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002  
July 14, 2003 - \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003  
August 25, 2003 - \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003  
November 10, 2003 - \$210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003  
January 19, 2004 - \$1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003  
March 1, 2004 - \$300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003

**Cancellation Information:**

November 22, 2011 - \$68,000,000 cancelled  
March 27, 2012 - \$70,000,000 cancelled  
July 25, 2012 - \$269,390,000 cancelled  
March 12, 2014 - \$207,000,000 cancelled

**Outstanding:** \$12,795,905,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**3% Real Return Bonds due December 1, 2036**

**XQ21**

**CA135087-XQ21**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 9, 2003 - \$400,000,000 issued, auction average 2.915% (101.810)  
September 15, 2003 - \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003  
December 8, 2003 - \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003  
March 8, 2004 - \$300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003  
June 7, 2004 - \$400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004  
September 7, 2004 - \$300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004  
December 6, 2004 - \$400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004  
March 7, 2005 - \$300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004  
June 6, 2005 - \$400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005  
September 6, 2005 - \$300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005  
December 5, 2005 - \$400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005  
March 6, 2006 - \$350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005  
June 5, 2006 - \$450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006  
October 2, 2006 - \$300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006  
December 4, 2006 - \$450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006  
March 5, 2007 - \$400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from December 1, 2006

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref  $PI_{Date}$ ”) divided by the reference CPI applicable to the Original Issue Date (“Ref  $CPI_{Base}$ ”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	102.99160
CPI (Dec. 31, 2014)	125.89677
Index Ratio	1.22240
Original Issue Par Value as at Dec. 31, 2014	5,850,000,000.00
- Interest Payment (Dec. 1, 2014)	107,183,115.00
- Interest Earned per \$1M (Dec. 1, 2014)	18,321.90
- Index Ratio (Dec. 1, 2014)	(1.22146)
Inflation Adjustment:	1,301,040,000
Adjusted Par Value:	7,151,040,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,850,000,000

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**5% Bonds due June 1, 2037**

**XW98**

**CA135087-XW98**

**Interest Payable:** June 1 and December 1

**Issue Information:**

July 19, 2004 - \$1,500,000,000 issued, priced at 5.245% (96.187)  
September 14, 2004 - \$149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004  
November 8, 2004 - \$300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004  
January 17, 2005 - \$1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004  
July 11, 2005 - \$1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005  
October 18, 2005 - \$299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005  
January 16, 2006 - \$1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005  
May 1, 2006 - \$300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005  
July 24, 2006 - \$1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006  
October 31, 2006 - \$300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006  
January 15, 2007 - \$1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from December 1, 2006  
June 11, 2007 - \$300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from June 1, 2007  
July 23, 2007 - \$1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from June 1, 2007  
October 9, 2007 - \$300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from June 1, 2007  
January 21, 2008 - \$1,400,000,000 issued, priced at 4.048% (116.262) plus accrued interest from December 1, 2007  
January 12, 2009 - \$750,000,000 issued, switch replacement priced at 123.084 plus accrued interest from December 1, 2008

**Cancellation Information:**

February 6, 2013 - \$48,233,000 cancelled  
August 7, 2013 - \$26,596,000 cancelled  
March 12, 2014 - \$240,087,000 cancelled  
September 4, 2014 - \$97,100,000 cancelled

**Outstanding:** \$13,587,073,000



**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**4% Bonds due June 1, 2041**

**YQ12**

**CA135087-YQ12**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 9, 2008 - \$1,400,000,000 issued, auction average 4.104% (98.130)  
September 15, 2008 - \$300,000,000 issued, switch replacement priced at 101.057 plus accrued interest from June 9, 2008  
December 15, 2008 - \$1,300,000,000 issued, auction average 3.741% (104.843) plus accrued interest from December 1, 2008  
March 23, 2009 - \$1,300,000,000 issued, auction average 3.631% (106.967) plus accrued interest from December 1, 2008  
May 19, 2009 - \$1,400,000,000 issued, auction average 3.912% (101.598) plus accrued interest from December 1, 2008  
July 14, 2009 - \$700,000,000 issued, switch replacement priced at 101.720 plus accrued interest from June 1, 2009  
August 5, 2009 - \$1,500,000,000 issued, auction average 4.112% (98.017) plus accrued interest from June 1, 2009  
October 20, 2009 - \$1,500,000,000 issued, auction average 4.016% (99.711) plus accrued interest from June 1, 2009  
February 22, 2010 - \$1,500,000,000 issued, auction average 4.082% (98.554) plus accrued interest from December 1, 2009  
March 22, 2010 - \$400,000,000 issued, switch replacement priced at 100.191 plus accrued interest from December 1, 2009  
May 25, 2010 - \$1,400,000,000 issued, auction average 3.780% (103.998) plus accrued interest from December 1, 2009  
September 7, 2010 - \$1,400,000,000 issued, auction average 3.489% (109.583) plus accrued interest from June 1, 2010  
November 22, 2010 - \$1,400,000,000 issued, auction average 3.638% (106.639) plus accrued interest from June 1, 2010  
March 21, 2011 - \$300,000,000 issued, switch replacement priced at 105.555 plus accrued interest from December 1, 2010

**Cancellation Information:**

September 4, 2014 - \$107,000,000 cancelled

**Outstanding:** \$15,693,000,000

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**2% Real Return Bonds due December 1, 2041**

**YK42**

**CA135087-YK42**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 4, 2007 - \$650,000,000 issued, priced at 2.010% (99.752)  
September 4, 2007 - \$500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from June 4, 2007  
December 10, 2007 - \$600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from December 1, 2007  
March 3, 2008 - \$500,000,000 issued, auction average 1.980% (100.489) plus accrued interest from December 1, 2007  
June 2, 2008 - \$600,000,000 issued, auction average 1.588% (110.671) plus accrued interest from June 1, 2008  
September 2, 2008 - \$500,000,000 issued, auction average 1.510% (112.770) plus accrued interest from June 1, 2008  
December 8, 2008 - \$600,000,000 issued, auction average 2.770% (83.421) plus accrued interest from December 1, 2008  
March 9, 2009 - \$400,000,000 issued, auction average 2.250% (94.230) plus accrued interest from December 1, 2008  
June 2, 2009 - \$600,000,000 issued, auction average 2.250% (94.259) plus accrued interest from June 1, 2009  
August 31, 2009 - \$500,000,000 issued, auction average 1.845% (103.754) plus accrued interest from June 1, 2009  
December 7, 2009 - \$700,000,000 issued, auction average 1.510% (112.393) plus accrued interest from December 1, 2009  
March 1, 2010 - \$400,000,000 issued, auction average 1.578% (110.507) plus accrued interest from December 1, 2009

## Section 2.2 – Marketable Bonds Information by Maturity Date

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**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 4, 2007. Interest accrues from the last interest payment date.

### **Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2007. Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 4, 2007 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

### **Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	111.21849
CPI (Dec. 31, 2014)	125.89677
Index Ratio	1.13198
Original Issue Par Value as at Dec. 1, 2014	6,550,000,000.00
- Interest Payment (Dec. 1, 2014)	74,087,705.00
- Interest Earned per \$1M (Dec. 1, 2014)	11,311.10
- Index Ratio (Dec. 1, 2014)	(1.13111)
Inflation Adjustment:	864,469,000
Adjusted Par Value:	7,414,469,000

### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### **Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$6,550,000,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1½% Real Return Bonds due December 1, 2044**

**ZH04**

**CA135087-ZH04**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 31, 2010 - \$700,000,000 issued, auction average 1.510% (99.732)  
August 30, 2010 - \$400,000,000 issued, auction average 1.335% (104.523) plus accrued interest from June 1, 2010  
December 6, 2010 - \$700,000,000 issued, auction average 1.155% (109.675) plus accrued interest from December 1, 2010  
February 28, 2011 - \$400,000,000 issued, auction average 1.340% (104.332) plus accrued interest from December 1, 2010  
June 6, 2011 - \$700,000,000 issued, auction average 1.020% (113.587) plus accrued interest from June 1, 2011  
September 6, 2011 - \$400,000,000 issued, auction average .899% (117.233) plus accrued interest from June 1, 2011  
December 5, 2011 - \$700,000,000 issued, auction average .671% (124.496) plus accrued interest from December 1, 2011  
February 27, 2012 - \$400,000,000 issued, auction average .575% (127.583) plus accrued interest from December 1, 2011  
June 4, 2012 - \$700,000,000 issued, auction average .460% (131.354) plus accrued interest from June 1, 2012  
September 17, 2012 - \$400,000,000 issued, auction average .549% (128.037) plus accrued interest from June 1, 2012  
December 10, 2012 - \$700,000,000 issued, auction average .379% (133.727) plus accrued interest from December 1, 2012  
February 25, 2013 - \$400,000,000 issued, auction average .619% (125.369) plus accrued interest from December 1, 2012  
June 10, 2013 - \$700,000,000 issued, auction average .700% (122.564) plus accrued interest from June 1, 2013  
September 16, 2013 - \$400,000,000 issued, auction average 1.368% (103.343) plus accrued interest from June 1, 2013

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of May 31, 2010. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 2010. Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely May 31, 2010 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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CPI (Base)	115.60000
CPI (Dec. 31, 2014)	125.89677
Index Ratio	1.08907
Original Issue Par Value as at Dec. 1, 2014	7,700,000,000.00
- Interest Payment (Dec. 1, 2014)	62,845,860.00
- Interest Earned per \$1M (Dec. 1, 2014)	8,161.80
- Index Ratio (Dec. 1, 2014)	(1.08824)
Inflation Adjustment:	685,839,000
Adjusted Par Value:	8,385,839,000

**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$7,700,000,000

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**3½% Bonds due December 1, 2045****ZS68****CA135087-ZS68****Interest Payable:** June 1 and December 1**Issue Information:**

June 13, 2011 - \$1,400,000,000 issued, auction average 3.515% (99.703)  
August 29, 2011 - \$400,000,000 issued, switch replacement priced at 110.222 plus accrued interest from June 13, 2011  
November 21, 2011 - \$1,500,000,000 issued, auction average 2.763% (116.188) plus accrued interest from June 13, 2011  
March 26, 2012 - \$1,400,000,000 issued, auction average 2.793% (115.365) plus accrued interest from December 1, 2011  
May 28, 2012 - \$1,400,000,000 issued, auction average 2.413% (124.883) plus accrued interest from December 1, 2011  
July 24, 2012 - \$400,000,000 issued, switch replacement priced at 128.442 plus accrued interest from June 1, 2012  
September 24, 2012 - \$1,400,000,000 issued, auction average 2.466% (123.337) plus accrued interest from June 1, 2012  
December 3, 2012 - \$1,600,000,000 issued, auction average 2.289% (127.938) plus accrued interest from December 1, 2012  
February 5, 2013 - \$400,000,000 issued, switch replacement priced at 120.532 plus accrued interest from December 1, 2012  
March 18, 2013 - \$1,500,000,000 issued, auction average 2.624% (119.150) plus accrued interest from December 1, 2012  
May 27, 2013 - \$1,400,000,000 issued, auction average 2.546% (121.009) plus accrued interest from December 1, 2012  
August 6, 2013 - \$400,000,000 issued, switch replacement priced at 108.663 plus accrued interest from June 1, 2013  
November 18, 2013 - \$1,400,000,000 issued, auction average 3.179% (106.420) plus accrued interest from June 1, 2013  
February 18, 2014 - \$1,400,000,000 issued, auction average 3.075% (108.578) plus accrued interest from December 1, 2013  
March 11, 2014 - \$400,000,000 issued, switch replacement priced at 109.750 plus accrued interest from December 1, 2013

**Outstanding:** \$16,400,000,000

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**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**1¼% Real Return Bonds due December 1, 2047**

**B949**

**CA135087-B949**

**Interest Payable:** June 1 and December 1

**Issue Information:**

December 2, 2013 - \$700,000,000 issued, auction average 1.230% (100.554)

March 3, 2014 - \$400,000,000 issued, auction average 1.010% (106.848) plus accrued interest from December 2, 2013

June 16, 2014 - \$700,000,000 issued, auction average .914% (109.667) plus accrued interest from June 1, 2014

August 25, 2014 - \$400,000,000 issued, auction average .789% (113.465) plus accrued interest from June 1, 2014

December 15, 2014 - \$700,000,000 issued, auction average .688% (116.549) plus accrued interest from December 1, 2014

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 2, 2013. Interest accrues from the last interest payment date.

**Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 2014. Coupon Interest is calculated by multiplying one-half of the coupon of 1¼% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 2, 2013 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref PI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	123.29032
CPI (Dec. 31, 2014)	125.89677
Index Ratio	1.02114
Original Issue Par Value as at Dec. 1, 2014	2,200,000,000.00
- Interest Payment (Dec. 1, 2014)	14,029,950.00
- Interest Earned per \$1M (Dec. 1, 2014)	6,377.25
- Index Ratio (Dec. 1, 2014)	1.02036
Inflation Adjustment:	61,306,000
Adjusted Par Value:	2,961,306,000

**Section 2.2 – Marketable Bonds  
Information by Maturity Date**

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**Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 1¼% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**

A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$2,900,000,000

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**2¾% Bonds due December 1, 2048**

**D358**

**CA135087-D358**

**Interest Payable:** June 1 and December 1

**Issue Information:**

June 2, 2014 - \$1,400,000,000 issued, auction average 2.786% (99.205)

September 3, 2014 - \$400,000,000 issued, switch replacement priced at 104.430 plus accrued interest from June 2, 2014

November 17, 2014 - \$1,400,000,000 issued, auction average 2.630% (102.687) plus accrued interest from June 2, 2014

**Outstanding:** \$3,200,000,000

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**2¾% Bonds due December 1, 2064**

**C939**

**CA135087-C939**

**Interest Payable:** June 1 and December 1

**Issue Information:**

May 1, 2014 - \$1,500,000,000 issued, auction average 2.96% (94.512)

July 15, 2014 - \$1,000,000,000 issued, auction average 2.764% (99.619) plus accrued interest from June 1, 2014

November 25, 2014 - \$1,000,000,000 issued, auction average 2.575% (104.906) plus accrued interest from June 1, 2014

**Outstanding:** \$3,500,000,000

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### Section 2.3 - Foreign Currency Securities

#### General Characteristics

##### Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The issuing and paying agent for Canada Bills is Citibank, N.A. in New York, New York.

##### Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$5,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is Citibank, N.A. in New York, New York.

##### Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Citibank, N.A., London Branch in London, England.

##### Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

**Section 2.3 – Foreign Currency Securities  
Listed by Maturity Date and Outstanding Amount**

<b>Maturity Date</b>	<b>Coupon %</b>	<b>Issue Date</b>	<b>Outstanding Amount</b>	<b>Equivalent in Canadian Dollars<sup>1</sup></b>	<b>Page</b>	
<b>Canada Bills</b>			U.S. \$2,884,856,000	\$3,346,721,446	–	
<b>Canada Notes</b>						
2017	January 27	0.00	Jan. 27, 2014	U.S. \$400,000,000	464,040,000	
2019	December 10	1.85	Dec. 10, 2013	U.S. \$ 50,000,000	58,005,000	
2019	December 13	0.00	Dec. 13, 2013	U.S. \$ 50,000,000	58,005,000	
2020	June 10	0.00	June 10, 2014	U.S. \$100,000,000	116,010,000	
2020	September 10	0.00	Sep. 10, 2014	U.S. \$250,000,000	290,025,000	
2020	September 15	0.00	Sep. 15, 2014	U.S. \$50,000,000	58,005,000	
2020	December 20	2.30	Dec. 20, 2013	U.S. \$ 50,000,000	58,005,000	
Total:					<u>1,102,095,000</u>	
<b>Euro Medium Term Notes</b>						
2020	March 19	0.00	Mar. 19, 2014	U.S. \$125,000,000	145,012,500	
2020	May 8	0.00	May 8, 2014	U.S. \$125,000,000	145,012,500	
Total:					<u>290,025,000</u>	
<b>Bonds</b>						
2016	December 15	8.25	Feb. 5, 2001	U.S. \$33,244,000 <sup>2,3</sup>	38,566,364	60
2017	February 14	0.875	Feb. 14, 2012	U.S. \$3,000,000,000	3,480,300,000	61
2018	June 30	9.70	Feb. 5, 2001	U.S. \$16,080,000 <sup>2</sup>	18,654,408	62
2019	February 27	1.625	Feb. 27, 2014	U.S. \$3,000,000,000	3,480,300,000	63
2019	June 1	8.80	Feb. 5, 2001	U.S. \$3,500,000 <sup>2</sup>	4,060,350	64
2020	January 13	3.50	Jan. 13, 2010	Euro 2,000,000,000	2,807,674,020	65
Total Bonds					<u>\$9,829,555,142</u>	
Total Foreign Currency Securities (Converted to Canadian dollars)					<u>\$14,568,396,588</u>	
<ol style="list-style-type: none"> <li>1. Converted to Canadian dollars (U.S.\$ = \$1.1601 Cdn; Eur = \$1.40384 Cdn.); closing spot rate as December 31, 2014 (equivalent Canadian dollars may not be exact due to rounding).</li> <li>2. Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.</li> <li>3. Of the U.S.\$38,244,000 assumed by the Government of Canada, U.S.\$5,000,000 was cancelled on August 31, 2004.</li> </ol>						



**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**8.25% Debentures due December 15, 2016  
Payable in U.S. Dollars**

<b>Date of Issue:</b>	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.
<b>Cancellation Information:</b>	Government of Canada cancelled \$5,000,000 of this issue on August 31, 2004.
<b>Interest Payable:</b>	Semi-annually on June 15 and December 15.
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.  Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
<b>Denominations:</b>	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
<b>Other Provisions:</b>	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
<b>Listed:</b>	Not listed
<b>Outstanding:</b>	U.S.\$33,244,000
<b>ISIN:</b>	CA716442AA64
<b>CUSIP:</b>	716442AA6

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**0.875% Bonds due February 14, 2017  
Payable in U.S. Dollars**

<b>Date of Issue:</b>	February 14, 2012
<b>Interest Payable:</b>	Semi-annually on February 14 and August 14
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 14 and August 14. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
<b>Denominations:</b>	<p>The bonds are in form of registered global bonds registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The Bonds are sold in minimum denominations of U.S.\$5,000 and integral multiples of U.S.\$5,000 thereof.</p> <p>Citibank, N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York Mellon (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</p>
<b>Other Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
<b>Issue Price:</b>	99.937
<b>Listed:</b>	Luxembourg Euro MTF Market
<b>Outstanding:</b>	U.S.\$3,000,000,000
<b>ISIN:</b>	US427028AA35
<b>CUSIP:</b>	427028 AA3

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**9.70% Debentures due June 30, 2018  
Payable in U.S. Dollars**

<b>Date of Issue:</b>	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.
<b>Interest Payable:</b>	Semi-annually on June 30 and December 30.
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.  Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
<b>Denominations:</b>	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
<b>Other Provisions:</b>	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
<b>Listed:</b>	Not listed
<b>Outstanding:</b>	U.S.\$16,080,000
<b>Common Code:</b>	013231591
<b>ISIN:</b>	US716442AC29
<b>CUSIP:</b>	716442AC2

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**1.625% Bonds due February 27, 2019  
Payable in U.S. Dollars**

<b>Date of Issue:</b>	February 27, 2014
<b>Interest Payable:</b>	Semi-annually on February 27 and August 27
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 27 and August 27. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
<b>Denominations:</b>	<p>The bonds are in form of registered global bonds registered in the name of the nominee of The Depository Trust Company. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. Bonds are sold in minimum denominations of U.S.\$5,000 and integral multiples of U.S.\$5,000 thereof. All bonds are recorded in a register maintained by the Registrar.</p> <p>Citibank, N.A., New York, New York (Registrar, Fiscal, Transfer and Principal Paying Agent)</p> <p>The Bank of New York Mellon (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent)</p>
<b>Other Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
<b>Issue Price:</b>	99.842
<b>Listed:</b>	Luxembourg Euro MTF Market
<b>Outstanding:</b>	U.S.\$3,000,000,000
<b>ISIN:</b>	US135087C776
<b>CUSIP:</b>	135087C77

**Section 2.3 – Foreign Currency Securities  
Bond Information by Maturity Date**

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**8.80% Debentures due June 1, 2019  
Payable in U.S. Dollars**

<b>Date of Issue:</b>	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.
<b>Interest Payable:</b>	Semi-annually on June 1 and December 1.
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.  Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
<b>Denominations:</b>	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
<b>Other Provisions:</b>	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds is deemed to use or hold the Debentures in carrying on a business in Canada.
<b>Redemption:</b>	Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. \$1,000 or an integral multiple of U.S. \$1,000, redeemed on June 1, 2004. An such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).
<b>Listed:</b>	Not listed
<b>Outstanding:</b>	U.S.\$3,500,000
<b>Common Code:</b>	002651904
<b>ISIN:</b>	US716442AD02
<b>CUSIP:</b>	716442AD0

**3.50% Bonds due January 13, 2020**  
**Payable in Euro Dollars**

<b>Date of Issue:</b>	January 13, 2010
<b>Interest Payable:</b>	Annual on January 13 <sup>th</sup> of each year
<b>Payments:</b>	Principal and interest are payable in euro in same-day funds. The regular record dates for interest payments are January 13 of each year. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
<b>Denominations:</b>	<p>The bonds are in form of a fully registered global bonds deposited and registered in the name of Common Depository or its nominee. All bonds are recorded in a register maintained by the registrar</p> <p>Beneficial interests in the global bond are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in Clearstream, Luxembourg or Euroclear.</p> <p>Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form.</p> <p>The Bonds are sold in minimum denominations of €1,000 and integral multiples of €1,000 thereof.</p> <p>Citibank, N.A., London Branch (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</p> <p>The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</p>
<b>Other Provisions:</b>	<p>All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges.</p> <p>In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.</p>
<b>Issue Price:</b>	99.412
<b>Listed:</b>	Luxembourg Euro MTF Market
<b>Outstanding:</b>	€2,000,000,000
<b>Common Code:</b>	047754372
<b>ISIN:</b>	XS0477543721
<b>CUSIP:</b>	

### **Section 3.1 - Canada Savings Bonds**

#### **General Characteristics**

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Commencing in 2012, Canada Savings Bonds have been offered exclusively through the Payroll Savings Program (includes purchase via both payroll deduction and pre-authorized debit or “PAD” for former Payroll Savings Program customers).
- As of the November 2012 issue Canada Savings Bonds have a term-to-maturity of three years.
  - Issues from November 1997 to April 2000 inclusive had an original 10-year term-to-maturity, which was automatically extended a further 10 years at maturity.
  - The original term-to-maturity of issues changed several times prior to 1997. Series S46-S51 had an original term-to-maturity of 12 years, which was automatically extended a further 10 years at maturity.
- Canada Savings Bonds are issued as Compound Interest “C” Bonds.
- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.

#### **Interest Payments**

##### **Bonds Purchased Pursuant To The Payroll Savings Program Or PAD that are not Registered Bonds will:**

- (i) accrue simple interest daily based on the daily closing principal balance outstanding and interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the Bondholder. If CSBs Purchased Pursuant To The Payroll Savings Program Or PAD are redeemed in whole or in part prior to maturity, simple interest will also be credited for the period between the last annual anniversary date and the date of redemption; and,
- (ii) accrue, in addition to the simple interest described in (i), compound interest daily based on the daily closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the Bondholder. Accrued compound interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the Bondholder. Compound interest shall initially be payable only after the first annual anniversary of the issue date; but,
- (iii) notwithstanding (ii), if CSBs Purchased Pursuant To The Payroll Savings Program Or PAD are purchased using reinvested funds, and are redeemed in whole or in part prior to maturity, accrued compound interest will also be credited for the period between the last annual anniversary date and the date of redemption.

## Section 3.1 – Canada Savings Bonds General Characteristics

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### Denominations

CSBs Purchased Pursuant To The Payroll Savings Program are subject to the following minimum periodic purchase amounts per series and per type of registration:

- \$2 if the purchase is made once per week;
- \$4 if the purchase is made every two weeks or twice a month; and
- \$8 if the purchase is made once a month.

CSBs Purchased Pursuant To PAD in the Canada Savings Plan are subject to a minimum monthly purchase amount of \$25 (one purchase per month).

For CSBs Purchased Pursuant To The Payroll Savings Program Or PAD, the maximum periodic purchase amount shall be \$9,999.

### Valid Forms of Registration

Canada Savings Bonds of all series can only be registered in the names of bona fide residents of Canada in the following manner:

- a) in the name of one or more individuals in his/her or their own right, whether adult or minor, and if more than one individual owns the Bonds, with right of survivorship\*;
- b) in the name of the trust governed by The Canada Retirement Savings Plan or The Canada Retirement Income Fund;
- c) in the name of a trust governed by
  - (i) a Deferred Profit Sharing Plan (DPSP);
  - (ii) an Employee Profit Sharing Plan (EPSP);
  - (iii) a Registered Retirement Savings Plan (RRSP);
  - (iv) a Registered Pension Plan (RPP);
  - (v) a Registered Retirement Income Fund (RRIF);
  - (vi) a Registered Education Savings Plan (RESP);
  - (vii) a Tax Free Savings Account (TFSA);within the meaning assigned to these expressions by the *Income Tax Act* (Canada) and relevant provincial legislation;
- d) in any other form of registration which may be acceptable to the Minister of Finance; or
- e) in the name of CDS.

\*Province of Quebec: The term “with right of survivorship” is not applicable under current law.



**Section 3.1 – Canada Savings Bonds  
Listed by Series**

<b>Table 3.1</b>				
<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding (\$)</b>	<b>Page</b>
2015 November 1	1993	S48	107,592,828	70
2016 November 1	1994	S49	161,015,381	70
2017 November 1	1995	S50	127,742,196	70
2018 November 1	1996	S51	194,890,515	71
2017 November 1	1997	S52	218,932,546	71
2018 November 1	1998	S54	101,753,430	71
2018 December 1	1998	S55	7,499,269	72
2019 January 1	1999	S56	1,585,012	72
2019 February 1	1999	S57	1,032,272	72
2019 March 1	1999	S58	2,327,821	73
2019 April 1	1999	S59	1,381,834	73
2019 November 1	1999	S60	55,336,095	73
2019 December 1	1999	S61	5,255,064	74
2020 January 1	2000	S62	2,072,141	74
2020 February 1	2000	S63	1,337,998	74
2020 March 1	2000	S64	2,026,167	75
2020 April 1	2000	S65	2,055,530	75
2015 January 1	2005	S92	2,986,633	75
2015 February 1	2005	S93	1,241,875	76
2015 March 1	2005	S94	2,336,878	76
2015 April 1	2005	S95	1,942,400	76
2015 November 1	2005	S96	108,612,417	77
2015 December 1	2005	S97	7,026,610	77
2016 January 1	2006	S98	1,935,500	77
2016 February 1	2006	S99	1,404,434	78
2016 March 1	2006	S100	2,956,408	78
2016 April 1	2006	S101	2,040,066	78
2016 November 1	2006	S102	132,858,565	79
2016 December 1	2006	S103	7,839,697	79
2017 January 1	2007	S104	2,372,949	79
2017 February 1	2007	S105	1,824,615	80
2017 March 1	2007	S106	3,427,159	80
2017 April 1	2007	S107	2,720,061	80
2017 November 1	2007	S108	164,267,804	81
2017 December 1	2007	S109	12,102,582	81
2018 January 1	2008	S110	4,109,526	81
2018 February 1	2008	S111	4,259,809	82
2018 March 1	2008	S112	4,599,632	82
2018 April 1	2008	S113	6,785,983	82
2018 November 1	2008	S114	218,697,736	83
2018 December 1	2008	S115	23,348,600	83
2019 January 1	2009	S116	10,789,196	83
2019 February 1	2009	S117	5,309,630	84
2019 March 1	2009	S118	6,100,969	84
2019 April 1	2009	S119	5,251,298	84
2019 November 1	2009	S120	183,923,069	85
2019 December 1	2009	S121	9,742,577	85
2020 January 1	2010	S122	3,999,456	85

**Section 3.1 – Canada Savings Bonds  
Listed by Series**

<b>Table 3.1</b>				
<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding (\$)</b>	<b>Page</b>
2020 February 1	2010	S123	2,154,507	86
2020 March 1	2010	S124	2,713,491	86
2020 April 1	2010	S125	1,676,714	86
2020 November 1	2010	S126	267,798,526	87
2020 December 1	2010	S127	16,472,701	87
2021 November 1	2011	S128	341,809,604	87
2021 December 1	2011	S129	13,059,025	88
2015 November 1	2012	S130	407,284,073	88
2016 November 1	2013	S131	714,288,719	88
2017 November 1	2014	S132	288,666,198	89
<b>Total</b>			<b>3,996,573,791</b>	

Note: The amount outstanding for Series S132 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$1,758,181,746 (For 2014, purchases of CSBs through the program were estimated to be \$1,711,937,204)

**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S48**

**1993 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 1993

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993

**Simple and Compound Interest:**

Interest rates for Series 48 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S48 until November 1, 2015

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**S49**

**1994 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 1994

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 49 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S49 until November 1, 2016

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**S50**

**1995 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 1995

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 50 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S50 until November 1, 2017

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S51**

**1996 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1996

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 51 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S51 until November 1, 2018

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**S52**

**1997 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 1997

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

**Simple and Compound Interest:**

Interest rates for Series 52 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S52 until November 1, 2017

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**S54**

**1998 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

**Simple and Compound Interest:**

Interest rates for Series 54 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S54 until November 1, 2018

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S55**

**1998 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 55 have been set as follows:

.50% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S55 until December 1, 2018

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**S56**

**1999 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 56 have been set as follows:

.50% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S56 until January 1, 2019

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**S57**

**1999 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 57 have been set as follows:

.50% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S57 until February 1, 2019

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S58**

**1999 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 58 have been set as follows:

.50% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S58 until March 1, 2019

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**S59**

**1999 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 59 have been set as follows:

.50% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S59 until April 1, 2019

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**S60**

**1999 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 60 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S60 until November 1, 2019

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S61**

**1999 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 61 have been set as follows:

.50% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S61 until December 1, 2019

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**S62**

**2000 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 62 have been set as follows:

.50% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S62 until January 1, 2020

---

**S63**

**2000 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 63 have been set as follows:

.50% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S63 until February 1, 2020

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S64**

**2000 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 64 have been set as follows:

.50% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S64 until March 1, 2020.

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**S65**

**2000 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 65 have been set as follows:

.50% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S65 until April 1, 2020.

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**S92**

**2005 Series Maturing January 1, 2015**

**Date of Issue:** January 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 92 have been set as follows:

.50% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1



**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S93**

**2005 Series Maturing February 1, 2015**

**Date of Issue:** February 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 93 have been set as follows:

.50% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S94**

**2005 Series Maturing March 1, 2015**

**Date of Issue:** March 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 94 have been set as follows:

.50% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S95**

**2005 Series Maturing April 1, 2015**

**Date of Issue:** April 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 95 have been set as follows:

.50% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S96**

**2005 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Simple and Compound Interest:**

Interest rates for Series 96 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S97**

**2005 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Simple and Compound Interest:**

Interest rates for Series 97 have been set as follows:

.50% for the year beginning December, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S98**

**2006 Series Maturing January 1, 2016**

**Date of Issue:** January 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 98 have been set as follows:

.50% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S99**

**2006 Series Maturing February 1, 2016**

**Date of Issue:** February 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 99 have been set as follows:

.50% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S100**

**2006 Series Maturing March 1, 2016**

**Date of Issue:** March 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 100 have been set as follows:

.50% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S101**

**2006 Series Maturing April 1, 2016**

**Date of Issue:** April 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 101 have been set as follows:

.50% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S102**

**2006 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 102 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S103**

**2006 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 103 have been set as follows:

.50% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S104**

**2007 Series Maturing January 1, 2017**

**Date of Issue:** January 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 104 have been set as follows:

.50% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S105**

**2007 Series Maturing February 1, 2017**

**Date of Issue:** February 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 105 have been set as follows:

.50% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S106**

**2007 Series Maturing March 1, 2017**

**Date of Issue:** March 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 106 have been set as follows:

.50% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S107**

**2007 Series Maturing April 1, 2017**

**Date of Issue:** April 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 107 have been set as follows:

.50% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S108**

**2007 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 108 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S109**

**2007 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 109 have been set as follows:

.50% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S110**

**2008 Series Maturing January 1, 2018**

**Date of Issue:** January 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S110 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 110 have been set as follows:

.50% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S111**

**2008 Series Maturing February 1, 2018**

**Date of Issue:** February 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S111 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 111 have been set as follows:

.50% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S112**

**2008 Series Maturing March 1, 2018**

**Date of Issue:** March 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S112 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 112 have been set as follows:

.50% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S113**

**2008 Series Maturing April 1, 2018**

**Date of Issue:** April 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S113 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 113 have been set as follows:

.50% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**Section 3.1 – Canada Savings Bonds  
Information by Series**

---

**S114**

**2008 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S114 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 114 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S115**

**2008 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series S115 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 115 have been set as follows:

.50% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S116**

**2009 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S116 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 116 have been set as follows:

.50% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---



**Section 3.1 – Canada Savings Bonds  
Information by Series**

---

**S117**

**2009 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S117 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 117 have been set as follows:

.50% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S118**

**2009 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S118 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 118 have been set as follows:

.50% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S119**

**2009 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S119 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 119 have been set as follows:

.50% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S120**

**2009 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S120 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 120 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S121**

**2009 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series S121 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 121 have been set as follows:

.50% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S122**

**2010 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S122 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 122 have been set as follows:

.50% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S123**

**2010 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S123 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 123 have been set as follows:

.50% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S124**

**2010 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S124 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 124 have been set as follows:

.50% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S125**

**2010 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S125 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 125 have been set as follows:

.50% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S126**

**2010 Series Maturing November 1, 2020**

**Date of Issue:** November 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S126 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 126 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S127**

**2010 Series Maturing December 1, 2020**

**Date of Issue:** December 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series S127 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

Interest rates for Series 127 have been set as follows:

.50% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

---

**S128**

**2011 Series Maturing November 1, 2021**

**Date of Issue:** November 1, 2011

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2011 Series S128 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

**Simple and Compound Interest:**

Interest rates for Series 128 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**Section 3.1 – Canada Savings Bonds  
Information by Series**

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**S129**

**2011 Series Maturing December 1, 2021**

**Date of Issue:** December 1, 2011

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2011 Series S129 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

**Simple and Compound Interest:**

Interest rates for Series 129 have been set as follows:

.50% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S130**

**2012 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2012

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2012 Series S130 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2012.

**Compound Interest:**

Interest rates for Series 130 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S131**

**2013 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2013

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2013 Series S131 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2013.

**Compound Interest:**

Interest rates for Series 131 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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**S132**

**2014 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2014

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2014 Series S132 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond issues maturing in 2014.

**Compound Interest:**

Interest rates for Series 132 have been set as follows:

.50% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

## Part 3 - Non Marketable Securities

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### Section 3.2 - Canada Premium Bonds

#### General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- As of the November 2012 issue Canada Premium Bonds have a term-to-maturity of three years.
  - Issues from November 2000 to December 2011 inclusive had a 10-year term-to-maturity.
  - Issues from November 1998 to April 2000 inclusive had an original 10-year term-to-maturity, which was automatically extended a further 10 years at maturity.
- Since November 1998 (beginning with Series P3), Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.
- Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized sales agent.
- As of November 2012, all Canada Premium Bonds became cashable at any time with interest paid up to the last annual anniversary date of the bond. Prior to November 2012, bonds were only cashable on the anniversary date and a 30-day window thereafter. (CPBs redeemed during the 30 days following the annual anniversary of the issue date did not receive interest for the period following the annual anniversary date).
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.

#### Interest Payments

##### Regular Interest “R” Bonds (beginning with Series P3)

Regular Interest Bonds will accrue simple interest monthly, based on the monthly closing principal balance outstanding and the interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Simple interest shall be payable to the registered owner on each annual anniversary of the issue date for a particular series until maturity. If the bond is redeemed prior to maturity, simple interest shall be payable to the registered owner up to the last annual anniversary date of the bond.

##### Compound Interest “C” Bonds

Compound Interest Bonds will accrue, in addition to simple interest, compound interest monthly based on the monthly closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Accrued compound interest will be credited on each annual anniversary of the issue date for a particular series until maturity. If the bond is redeemed prior to maturity, simple and compound interest shall be payable to the registered owner up to the last annual anniversary date of the bond.

**Section 3.2 – Canadian Premium Bonds  
General Characteristics**

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**Denominations and Serial Letters**

	<b>\$100</b>	<b>\$300</b>	<b>\$500</b>	<b>\$1,000</b>	<b>\$5,000</b>	<b>\$10,000</b>
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

**Closing of Books for Interest (R Bonds)**

Last business day of the 10<sup>th</sup> month following the issue date of the bond or anniversary of the issue date.

**Valid Forms of Registration**

Canada Premium Bonds of all series can only be registered in the names of bona fide residents of Canada in the following manner:

- a) in the name of one or more individuals in his/her or their own right, whether adult or minor, and if more than one individual owns the Bonds, with right of survivorship\*;
- b) in the name of the trust governed by The Canada Retirement Savings Plan or The Canada Retirement Income Fund;
- c) in the name of a trust governed by
  - (i) a Deferred Profit Sharing Plan (DPSP);
  - (ii) an Employee Profit Sharing Plan (EPSP);
  - (iii) a Registered Retirement Savings Plan (RRSP);
  - (iv) a Registered Pension Plan (RPP);
  - (v) a Registered Retirement Income Fund (RRIF);
  - (vi) a Registered Education Savings Plan (RESP);
  - (vii) a Tax Free Savings Account (TFSA);within the meaning assigned to these expressions by the *Income Tax Act* (Canada) and relevant provincial legislation;
- d) in any other form of registration which may be acceptable to the Minister of Finance; or
- e) in the name of CDS.

\*Province of Quebec: The term “with right of survivorship” is not applicable under current law.



**Section 3.2 – Canadian Premium Bonds  
Listed by Series**

<b>Table 3.2</b>				
<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Amount Outstanding (\$)</b>	<b>Page</b>
2018 November 1	1998	P3	177,507,757	94
2018 December 1	1998	P4	19,890,650	94
2019 January 1	1999	P5	4,866,869	94
2019 February 1	1999	P6	3,430,540	95
2019 March 1	1999	P7	16,412,256	95
2019 April 1	1999	P8	10,521,487	95
2019 November 1	1999	P9	62,245,582	96
2019 December 1	1999	P10	18,944,277	96
2020 January 1	2000	P11	7,463,582	96
2020 February 1	2000	P12	5,503,068	97
2020 March 1	2000	P13	13,334,388	97
2020 April 1	2000	P14	15,491,762	98
2015 January 1	2005	P42	9,051,037	98
2015 February 1	2005	P43	4,221,544	98
2015 March 1	2005	P44	5,282,378	99
2015 April 1	2005	P45	4,416,270	99
2015 November 1	2005	P46	60,921,765	99
2015 December 1	2005	P47	25,134,317	100
2016 January 1	2006	P48	7,909,219	100
2016 February 1	2006	P49	8,347,903	100
2016 March 1	2006	P50	7,528,842	101
2016 April 1	2006	P51	8,703,591	101
2016 November 1	2006	P52	56,610,279	101
2016 December 1	2006	P53	15,181,418	102
2017 January 1	2007	P54	4,421,582	102
2017 February 1	2007	P55	3,523,943	102
2017 March 1	2007	P56	21,015,374	103
2017 April 1	2007	P57	14,017,564	103
2017 November 1	2007	P58	54,511,356	103
2017 December 1	2007	P59	12,994,332	104
2018 January 1	2008	P60	3,666,578	104
2018 February 1	2008	P61	3,439,443	104
2018 March 1	2008	P62	8,027,768	105
2018 April 1	2008	P63	9,431,475	105
2018 November 1	2008	P64	102,113,100	105
2018 December 1	2008	P65	56,188,975	106
2019 January 1	2009	P66	24,456,278	106
2019 February 1	2009	P67	13,247,594	106
2019 March 1	2009	P68	14,538,399	107
2019 April 1	2009	P69	13,511,885	107
2019 November 1	2009	P70	52,969,938	107

**Section 3.2 – Canadian Premium Bonds  
Listed by Series**

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<b>Table 3.2</b>				
<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Amount Outstanding (\$)</b>	<b>Page</b>
2019 December 1	2009	P71	31,699,701	108
2020 January 1	2010	P72	11,967,855	108
2020 February 1	2010	P73	10,451,169	108
2020 March 1	2010	P74	9,170,894	109
2020 April 1	2010	P75	6,899,028	109
2020 November 1	2010	P76	76,133,742	109
2020 December 1	2010	P77	52,640,974	110
2021 November 1	2011	P78	98,378,485	110
2021 December 1	2011	P79	45,842,216	110
2015 November 1	2012	P80	135,403,426	111
2015 December 1	2012	P81	64,753,662	111
2016 November 1	2013	P82	117,382,082	111
2016 December 1	2013	P83	40,925,260	112
2017 November 1	2014	P84	68,833,183	112
2017 December 1	2014	P85	37,602,771	112
<b>TOTAL</b>			<b>1,789,080,813</b>	

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P3**

**1998 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2014

1.20% for the year beginning November 1, 2015

1.40% for the year beginning November 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P3 until November 1, 2018

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**P4**

**1998 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 1998

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2014

1.20% for the year beginning December 1, 2015

1.40% for the year beginning December 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P4 until December 1, 2018

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**P5**

**1999 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning January 1, 2014

1.00% for the year beginning January 1, 2015

1.20% for the year beginning January 1, 2016

1.40% for the year beginning January 1, 2017

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P5 until January 1, 2019

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P6**

**1999 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning February 1, 2014

1.00% for the year beginning February 1, 2015

1.20% for the year beginning February 1, 2016

1.40% for the year beginning February 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P6 until February 1, 2019

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**P7**

**1999 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P7 until March 1, 2019

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**P8**

**1999 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40 % for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P8 until April 1, 2019

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P9**

**1999 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P9 until November 1, 2019

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**P10**

**1999 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 1999

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P10 until December 1, 2019

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**P11**

**2000 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning January 1, 2014

1.40% for the year beginning January 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P11 until January 1, 2020

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P12**

**2000 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning February 1, 2014

1.40% for the year beginning February 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P12 until February 1, 2020

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**P13**

**2000 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning March 1, 2014

1.40% for the year beginning March 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P13 until March 1, 2020

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P14**

**2000 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2000

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning April 1, 2014

1.40% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P14 until April 1, 2020

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**P42**

**2005 Series Maturing January 1, 2015**

**Date of Issue:** January 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P43**

**2005 Series Maturing February 1, 2015**

**Date of Issue:** February 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P44**

**2005 Series Maturing March 1, 2015**

**Date of Issue:** March 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P45**

**2005 Series Maturing April 1, 2015**

**Date of Issue:** April 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P46**

**2005 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2



**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P47**

**2005 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2005

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2005 Series P47 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P48**

**2006 Series Maturing January 1, 2016**

**Date of Issue:** January 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning January 1, 2014

1.00% for the year beginning January 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P49**

**2006 Series Maturing February 1, 2016**

**Date of Issue:** February 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning February 1, 2014

1.00% for the year beginning February 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P50**

**2006 Series Maturing March 1, 2016**

**Date of Issue:** March 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P51**

**2006 Series Maturing April 1, 2016**

**Date of Issue:** April 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P52**

**2006 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P53**

**2006 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2006

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P54**

**2007 Series Maturing January 1, 2017**

**Date of Issue:** January 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning January 1, 2014

1.40% for the year beginning January 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P55**

**2007 Series Maturing February 1, 2017**

**Date of Issue:** February 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning February 1, 2014

1.40% for the year beginning February 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P56**

**2007 Series Maturing March 1, 2017**

**Date of Issue:** March 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning March 1, 2014

1.40% for the year beginning March 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P57**

**2007 Series Maturing April 1, 2017**

**Date of Issue:** April 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning April 1, 2014

1.40% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P58**

**2007 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning November 1, 2014

1.40% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P59**

**2007 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2007

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning December 1, 2014

1.40% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P60**

**2008 Series Maturing January 1, 2018**

**Date of Issue:** January 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P60 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning January 1, 2014

1.20% for the year beginning January 1, 2015

1.40% for the year beginning January 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P61**

**2008 Series Maturing February 1, 2018**

**Date of Issue:** February 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P61 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning February 1, 2014

1.20% for the year beginning February 1, 2015

1.40% for the year beginning February 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P62**

**2008 Series Maturing March 1, 2018**

**Date of Issue:** March 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P62 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning March 1, 2014

1.20% for the year beginning March 1, 2015

1.40% for the year beginning March 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P63**

**2008 Series Maturing April 1, 2018**

**Date of Issue:** April 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P63 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning April 1, 2014

1.20% for the year beginning April 1, 2015

1.40% for the year beginning April 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P64**

**2008 Series Maturing November 1, 2018**

**Date of Issue:** November 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P64 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2014

1.20% for the year beginning November 1, 2015

1.40% for the year beginning November 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P65**

**2008 Series Maturing December 1, 2018**

**Date of Issue:** December 1, 2008

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2008 Series P65 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2014

1.20% for the year beginning December 1, 2015

1.40% for the year beginning December 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P66**

**2009 Series Maturing January 1, 2019**

**Date of Issue:** January 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P66 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning January 1, 2014

1.00% for the year beginning January 1, 2015

1.20% for the year beginning January 1, 2016

1.40% for the year beginning January 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P67**

**2009 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P67 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning February 1, 2014

1.00% for the year beginning February 1, 2015

1.20% for the year beginning February 1, 2016

1.40% for the year beginning February 1, 2017

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P68**

**2009 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P68 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning March 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P69**

**2009 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P69 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning April 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P70**

**2009 Series Maturing November 1, 2019**

**Date of Issue:** November 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P70 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2



**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P71**

**2009 Series Maturing December 1, 2019**

**Date of Issue:** December 1, 2009

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2009 Series P71 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.40% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P72**

**2010 Series Maturing January 1, 2020**

**Date of Issue:** January 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P72 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning January 1, 2014

1.40% for the year beginning January 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P73**

**2010 Series Maturing February 1, 2020**

**Date of Issue:** February 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P73 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning February 1, 2014

1.40% for the year beginning February 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P74**

**2010 Series Maturing March 1, 2020**

**Date of Issue:** March 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P74 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning March 1, 2014

1.40% for the year beginning March 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P75**

**2010 Series Maturing April 1, 2020**

**Date of Issue:** April 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P75 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning April 1, 2014

1.40% for the year beginning April 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P76**

**2010 Series Maturing November 1, 2020**

**Date of Issue:** November 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P76 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning November 1, 2014

1.40% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P77**

**2010 Series Maturing December 1, 2020**

**Date of Issue:** December 1, 2010

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2010 Series P77 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**

1.20% for the year beginning December 1, 2014

1.40% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P78**

**2011 Series Maturing November 1, 2021**

**Date of Issue:** November 1, 2011

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2011 Series P78 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

**Simple and Compound Interest:**

1.00% for the year beginning November 1, 2014

1.20% for the year beginning November 1, 2015

1.40% for the year beginning November 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P79**

**2011 Series Maturing December 1, 2021**

**Date of Issue:** December 1, 2011

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2011 Series P79 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2014

1.20% for the year beginning December 1, 2015

1.40% for the year beginning December 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P80**

**2012 Series Maturing November 1, 2015**

**Date of Issue:** November 1, 2012

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2012 Series P80 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2012.

**Simple and Compound Interest:**

1.40% for the year beginning November 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P81**

**2012 Series Maturing December 1, 2015**

**Date of Issue:** December 1, 2012

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2012 Series P81 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2012.

**Simple and Compound Interest:**

1.40% for the year beginning December 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P82**

**2013 Series Maturing November 1, 2016**

**Date of Issue:** November 1, 2013

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2013 Series P82 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2013.

**Simple and Compound Interest:**

1.20% for the year beginning November 1, 2014

1.40% for the year beginning November 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**Section 3.2 – Canadian Premium Bonds  
Information by Series**

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**P83**

**2013 Series Maturing December 1, 2016**

**Date of Issue:** December 1, 2013

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2013 Series P83 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2013.

**Simple and Compound Interest:**

1.20% for the year beginning December 1, 2014

1.40% for the year beginning December 1, 2015

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P84**

**2014 Series Maturing November 1, 2017**

**Date of Issue:** November 1, 2014

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2014 Series P84 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2014.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2014

1.20% for the year beginning December 1, 2015

1.40% for the year beginning December 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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**P85**

**2014 Series Maturing December 1, 2017**

**Date of Issue:** December 1, 2014

**Limit of Holdings:**

A registered owner may not hold or have a total interest in the 2014 Series P85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2014.

**Simple and Compound Interest:**

1.00% for the year beginning December 1, 2014

1.20% for the year beginning December 1, 2015

1.40% for the year beginning December 1, 2016

Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.2

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