#### HOUSING MARKET INFORMATION

## HOUSING NOW TABLES Edmonton CMA

Date Released: November 2015







#### **Publication Update!**

CMHC's Market Analysis Centre (MAC) is currently undertaking a review of its products suite in order to better serve our clients. Some of CMHC's products are being revamped and other new products are in the planning stages.

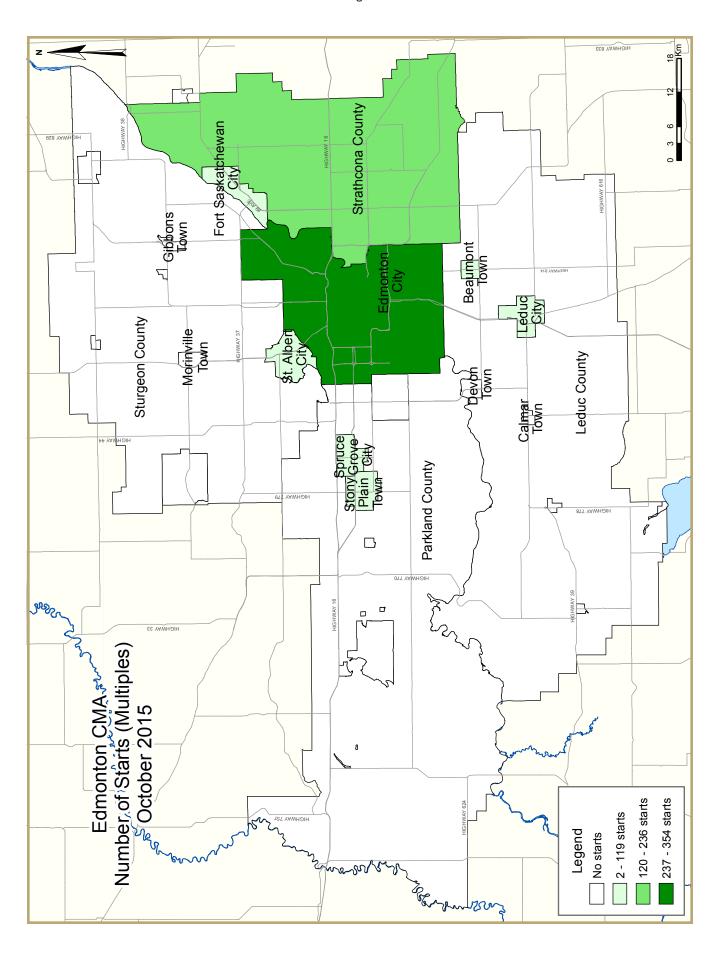
As a result, the **Housing Now** report has become the **Housing Now Tables** and will continue to deliver timely statistics on housing market conditions across Canada, including data on housing starts, completions, mortgage rates, new home prices, absorption rates and economic indicators.

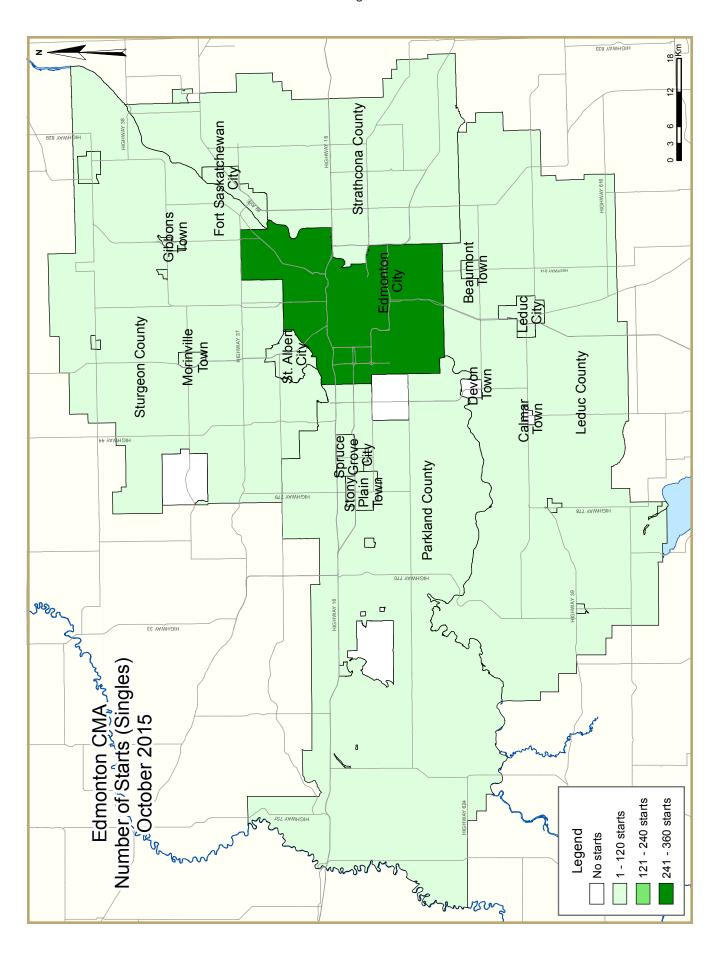
In addition, CMHC will be launching a new publication named the **Housing Market Insight**. This publication will provide insights, analysis and information to support informed decision making within the housing and housing finance sectors. The **Housing Market Insight** will be released shortly.

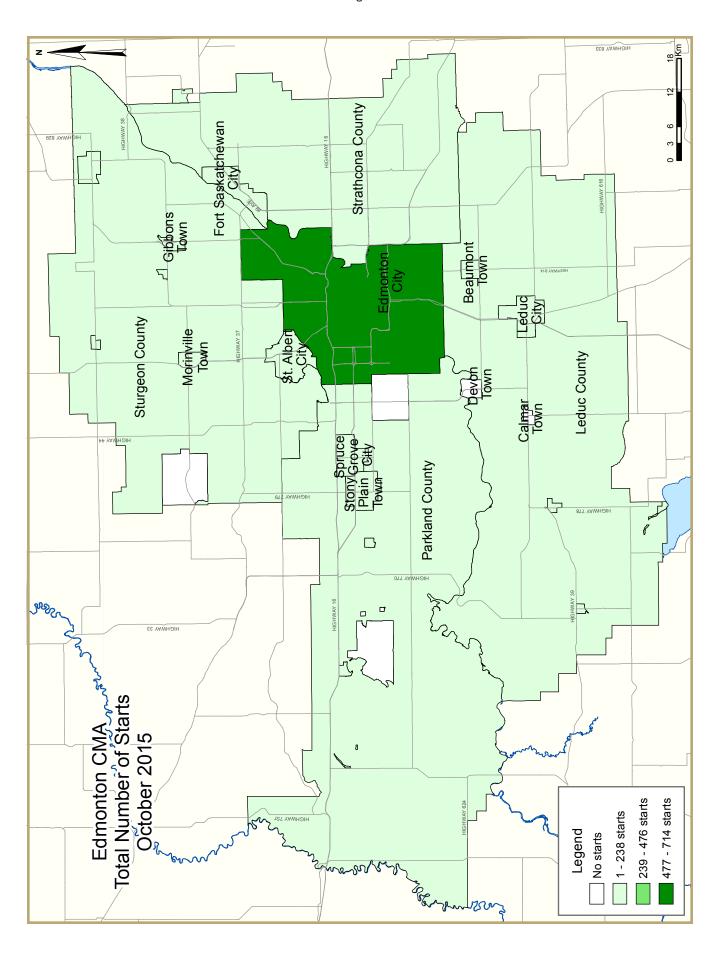
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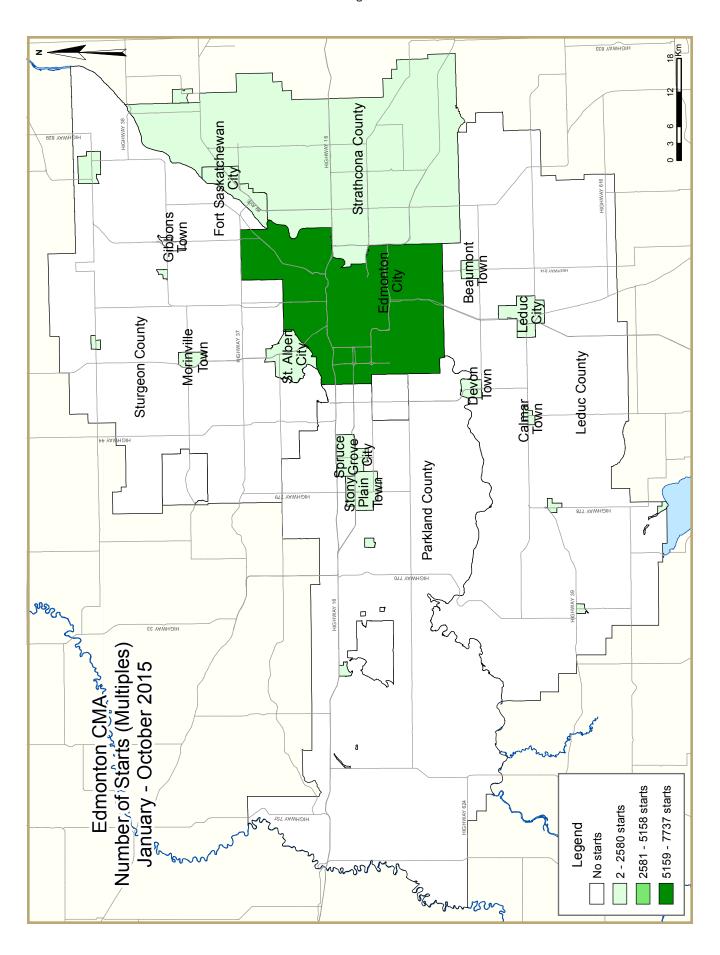
Access CMHC's Market Analysis Centre publications quickly and conveniently on the Order Desk at <a href="https://www.cmhc.ca/housingmarketinformation">www.cmhc.ca/housingmarketinformation</a>. View, print, download or subscribe to get market information e-mailed to you on the day it is released. CMHC's electronic suite of national standardized products is available for free.

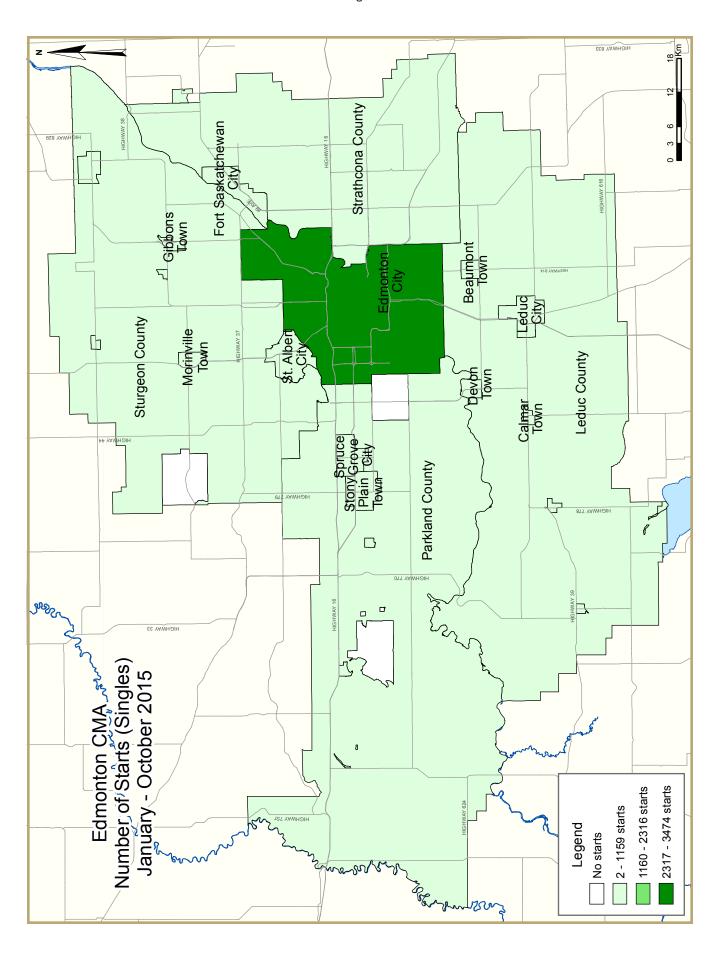


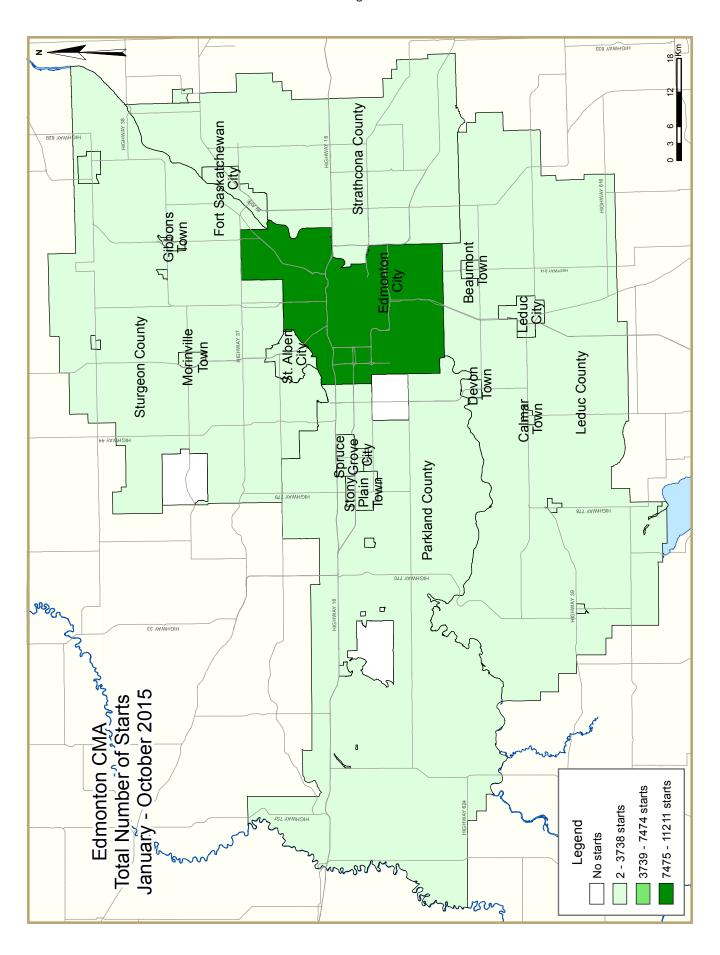












#### HOUSING NOW REPORT TABLES

#### Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.I Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range
- 5 MLS® Residential Activity
- 6 Economic Indicators

#### **Available in SELECTED Reports:**

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units

#### **SYMBOLS**

- n/a Not applicable
- \* Totals may not add up due to co-operatives and unknown market types
- \*\* Percent change > 200%
- Nil
- -- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend) October 2015										
Edmonton CMA <sup>I</sup>	September2015	October 2015								
Trend <sup>2</sup>	15,480	15,034								
SAAR	13,491	12,513								
	October 2014	October 2015								
Actual										
October - Single-Detached	739	520								
October - Multiples	508	587								
October - Total	1,247	1,107								
January to October - Single-Detached	5,663	5,015								
January to October - Multiples	5,622	9,591								
January to October - Total	11,285	14,606								

Source: CMHC

Detailed data available upon request

<sup>&</sup>lt;sup>1</sup> Census Metropolitan Area

 $<sup>^{2}\ \</sup>text{The trend}$  is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR)

Table I.I: Housing Activity Summary of Edmonton CMA											
			October	2015							
			Owne	rship			D	e-1			
		Freehold		Condominium			Ren				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
STARTS											
October 2015	520	166	30	0	102	136	7	1 <del>4</del> 6	1,107		
October 2014	739	250	20	0	76	74	0	88	1,247		
% Change	-29.6	-33.6	50.0	n/a	34.2	83.8	n/a	65.9	-11.2		
Year-to-date 2015	4,987	1,970	639	26	1,068	3,522	212	2,182	14,606		
Year-to-date 2014	5,660	2,142	376	2	695	1,339	9	1,062	11,285		
% Change	-11.9	-8.0	69.9	**	53.7	163.0	**	105.5	29.4		
UNDER CONSTRUCTION											
October 2015	3,947	1,622	473	7	952	5,379	327	2,810	15,517		
October 2014	4,670	1,818	426	7	1,040	4,251	21	2,665	14,898		
% Change	-15.5	-10.8	11.0	0.0	-8.5	26.5	**	5.4	4.2		
COMPLETIONS											
October 2015	508	188	74	0	100	26	10	267	1,173		
October 2014	486	164	30	0	39	0	0	196	915		
% Change	4.5	14.6	146.7	n/a	156.4	n/a	n/a	36.2	28.2		
Year-to-date 2015	5,719	1,970	476	13	1,011	1,939	103	2,242	13,473		
Year-to-date 2014	4,940	1,652	298	I	613	836	12	2,036	10,388		
% Change	15.8	19.2	59.7	**	64.9	131.9	**	10.1	29.7		
<b>COMPLETED &amp; NOT ABSORB</b>	ED										
October 2015	621	285	33	0	68	241	n/a	n/a	1,248		
October 2014	503	154	23	- 1	78	166	n/a	n/a	925		
% Change	23.5	85.1	43.5	-100.0	-12.8	45.2	n/a	n/a	34.9		
ABSORBED											
October 2015	512	212	72	0	97	24	n/a	n/a	917		
October 2014	508	178	29	0	44	31	n/a	n/a	790		
% Change	0.8	19.1	148.3	n/a	120.5	-22.6	n/a	n/a	16.1		
Year-to-date 2015	5,619	1,913	353	14	961	1,845	n/a	n/a	10,705		
Year-to-date 2014	5,055	1,705	310	I	693	936	n/a	n/a	8,700		
% Change	11.2	12.2	13.9	**	38.7	97.1	n/a	n/a	23.0		

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			October	2015					
			Owne	ership					
		Freehold		C	Condominium	1	Rer		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
STARTS									
Edmonton City									
October 2015	360	138	26	0	98	12	0	80	714
October 2014	496	140	13	0	31	74	0	88	842
Beaumont Town									
October 2015	29	2	0	0	0	0	7	0	38
October 2014	12	12	4	0	0	0	0	0	28
Devon Town									
October 2015	0	0	0	0	0	0	0	0	0
October 2014	1	0	0	0	0	0	0	0	- 1
Fort Saskatchewan City									
October 2015	10	2	0	0	0	0	0	0	12
October 2014	19	18	0	0	17	0	0	0	54
Leduc City									
October 2015	15	2	0	0	0	0	0	0	17
October 2014	33	26	0	0	0	0	0	0	59
Leduc County									
October 2015	16	0	0	0	0	0	0	0	16
October 2014	- 11	0	0	0	0	0	0	0	11
Morinville Town									
October 2015	6	0	0	0	0	0	0	0	6
October 2014	7	0	0	0	4	0	0	0	- 11
Parkland County		-		-	-	-	-	-	
October 2015	- 11	0	0	0	0	0	0	0	11
October 2014	21	0	0	0	0	0	0	0	21
Spruce Grove City		-	-		-	-		-	
October 2015	17	20	4	0	0	0	0	0	41
October 2014	41	40	3	0	0	0	0	0	84
St. Albert City		10	J	J	, and the second	J	J	J	0.1
October 2015	18	2	0	0	0	0	0	0	20
October 2014	19	4		0	0	0		0	
Stony Plain Town	17	•	J	J	J	J	J	J	23
October 2015	3	0	0	0	4	0	0	66	73
October 2014	20	6		0		0	0		
Strathcona County	20	J	J	J	10	J	J	J	12
October 2015	19	0	0	0	0	124	0	0	143
October 2014	34	2		0		0	0	0	
Sturgeon County	34	Z	J	U	J	U	U	U	77
October 2015	12	0	0	0	0	0	0	0	12
October 2013	16	0		0	0	0	0	0	
Remainder of the CMA	10	U	U	U	U	U	U	U	10
October 2015	4	0	0	0	0	0	0	0	4
	9							0	
October 2014	9	2	U	0	0	0	0	U	11
First Nations				_			_		
October 2015	0	0		0	0	0	0	0	
October 2014	0	0	0	0	0	0	0	0	0
Edmonton CMA				-			_		
October 2015	520	166			102	136		146	
October 2014	739	250	20	0	76	74	0	88	1,247

Table 1.2: Housing Activity Summary by Submarket											
			October	2015							
			Owne	rship			_				
		Freehold		•	Condominium		Ren				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
UNDER CONSTRUCTION											
Edmonton City											
October 2015	2,639	1,204	382	5	775	4,432	120	2,316	11,873		
October 2014	3,084	1,292	318	7	789	3,840	5	1,949	11,284		
Beaumont Town											
October 2015	146	36	24	0	0	8	43	63	320		
October 2014	121	30	4	0	0	0	0	0	155		
Devon Town											
October 2015	4	2	0	0	0	0	0	0	6		
October 2014	5	2	0	0	0	0	0	0	7		
Fort Saskatchewan City											
October 2015	101	78	3	0	26	0	83	96	387		
October 2014	158	78	4	0	39	0	0	0	279		
Leduc City											
October 2015	182	44	29	0	26	160	4	90	535		
October 2014	245	136	40	0	33	160	12	0	626		
Leduc County											
October 2015	124	0	0	0	0	0	0	0	124		
October 2014	123	0	0	0	0	0	0	0	123		
Morinville Town											
October 2015	33	18	0	0	0	0	0	36	87		
October 2014	42	2	3	0	4	0	0	73	124		
Parkland County											
October 2015	127	2	0	0	0	0	0	0	129		
October 2014	122	4	0	0	0	0	0	0	126		
Spruce Grove City											
October 2015	127	138	31	0	27	140	0	0	463		
October 2014	231	154	51	0	31	0	0	247	714		
St. Albert City											
October 2015	105	36	0	0	54	119	2	110	426		
October 2014	136	14	0	0	62	193	0	188	593		
Stony Plain Town											
October 2015	40	24	0	0	20	122	71	66	343		
October 2014	74	58	6	0	23	0	0	0	161		
Strathcona County											
October 2015	192	38	0	2	24	398	0	29	683		
October 2014	193	46	0	0		58		208			
Sturgeon County											
October 2015	84	0	0	0	0	0	0	0	84		
October 2014	83	0	0	0	0	0		0			
Remainder of the CMA											
October 2015	43	2	4	0	0	0	4	4	57		
October 2014	53	2	0	0	0	0		0			
First Nations											
October 2015	0	0	0	0	0	0	0	0	0		
October 2014	0	0	0	0		0		0			
Edmonton CMA			-		-						
October 2015	3,947	1,622	473	7	952	5,379	327	2,810	15,517		
October 2014	4,670	1,818	426	7		4,251	21	2,665	14,898		

7	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			October	2015					
			Owne	rship			_		
		Freehold			Condominium	1	Rer		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETIONS							ROW		
Edmonton City									
October 2015	339	136	74	0	82	26	0	267	924
October 2014	388	138	23	0	18	0	0	125	692
Beaumont Town									
October 2015	5	0	0	0	0	0	0	0	5
October 2014	8	4	0	0	0	0	0	0	12
Devon Town									
October 2015	2	0	0	0	0	0	0	0	2
October 2014	0	0	0	0	0	0	0	0	0
Fort Saskatchewan City									
October 2015	17	14	0	0	0	0	6	0	37
October 2014	22	6	0	0	0	0	0	71	99
Leduc City		-	-	-	-	-			
October 2015	12	8	0	0	0	0	4	0	24
October 2014	8	6	3	0	0	0	0	0	17
Leduc County	_	-	-	•	-	-		-	
October 2015	0	0	0	0	0	0	0	0	0
October 2014	9	0	0	0	0	0	0	0	9
Morinville Town	,	J	J	J	J	J	J	J	,
October 2015	5	0	0	0	0	0	0	0	5
October 2014	2	0	0	0	0	0	0	0	2
Parkland County	Z	U	U	U	U	U	U	U	2
October 2015	12	0	0	0	0	0	0	0	12
October 2013	5	0	0	0	0	0	0	0	5
Spruce Grove City	3	U	U	U	U	U	U	U	3
•	42	20	_	0	12	_	0	_	74
October 2015 October 2014	42	20 0	0	0	12 3	0	0	0	74 9
	2	U	4	U	3	U	U	U	7
St. Albert City	10	•		•	•	_	0	_	2.1
October 2015	19	2	0	0	0	0	0	0	21
October 2014	9	2	0	0	10	0	0	0	21
Stony Plain Town						_		_	
October 2015	11	4	0	0	0	0	0		
October 2014	0	0	0	0	4	0	0	0	4
Strathcona County									
October 2015	30	4	0	0	6	0	0		
October 2014	26	8	0	0	4	0	0	0	38
Sturgeon County									
October 2015	12	0	0	0		0	0		
October 2014	7	0	0	0	0	0	0	0	7
Remainder of the CMA									
October 2015	2	0	0	0	0	0	0	0	
October 2014	0	0	0	0	0	0	0	0	0
First Nations									
October 2015	0	0	0	0	0	0	0	0	0
October 2014	0	0	0	0	0	0	0	0	0
Edmonton CMA									
October 2015	508	188	74	0	100	26	10	267	1,173
October 2014	486	164	30	0	39	0	0	196	915

Table 1.2: Housing Activity Summary by Submarket											
			October	2015							
			Owne	rship							
		Freehold			Condominium		Ren				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and	Apt. & Other	Total*		
COMPLETED & NOT ABSORB	FD						Row				
Edmonton City											
October 2015	326	134	22	0	24	213	n/a	n/a	719		
October 2014	258	110	- 11	1	30	121	n/a	n/a	531		
Beaumont Town											
October 2015	20	0	3	0	0	0	n/a	n/a	23		
October 2014	20	0	1	0	0	0	n/a	n/a	21		
Devon Town											
October 2015	- 1	0	0	0	0	0	n/a	n/a	1		
October 2014	0	0	0	0	0	0	n/a	n/a	0		
Fort Saskatchewan City		<u> </u>					, u	, u			
October 2015	59	35	2	0	1	0	n/a	n/a	97		
October 2014	43	11	0	0	1	0	n/a	n/a	55		
Leduc City				•	·	-		, u			
October 2015	53	16	0	0	9	0	n/a	n/a	78		
October 2014	30	4	10	0	17	0	n/a	n/a	61		
Leduc County		•	, •	•		-	,	, ~			
October 2015	5	0	0	0	0	0	n/a	n/a	5		
October 2014	7	0	0	0	0	0	n/a	n/a	7		
Morinville Town	,	J	U	J	J	J	11/4	11/4	,		
October 2015	8	0	0	0	0	0	n/a	n/a	8		
October 2014	2	0	0	0	0	0	n/a	n/a	2		
Parkland County	2	U	U	U	U	U	11/4	11/4	2		
October 2015	5	0	0	0	0	0	n/a	n/a	5		
October 2014	10	2	0	0	0	0	n/a	n/a	12		
Spruce Grove City	10	2	U	U	J	U	11/4	11/4	12		
October 2015	53	61	0	0	6	28	n/a	n/a	148		
October 2014	45	15	ı	0	5	45	n/a n/a	n/a n/a	111		
St. Albert City	7.7	13	ı	U	3	נד	11/4	11/4	111		
October 2015	29	9	0	0	3	0	/	/-	41		
October 2014	36	2		0		0	n/a	n/a	44		
	36	2	U	U	6	U	n/a	n/a	44		
Stony Plain Town October 2015	25	20		0	-	_			Γ.		
	25 16	20	6	0	5 9	0	n/a	n/a	56		
October 2014	16	3	U	0	9	U	n/a	n/a	28		
Strathcona County	24	10	0	0	20		,	,			
October 2015	34	10	0	0	20	0	n/a	n/a	64		
October 2014	30	7	0	0	10	0	n/a	n/a	47		
Sturgeon County								,			
October 2015	0	0	0	0	0	0	n/a	n/a	0		
October 2014	0	0	0	0	0	0	n/a	n/a	0		
Remainder of the CMA	_					_					
October 2015	3	0	0	0	0	0		n/a	3		
October 2014	6	0	0	0	0	0	n/a	n/a	6		
First Nations											
October 2015	0	0	0	0	0	0	n/a	n/a	0		
October 2014	0	0	0	0	0	0	n/a	n/a	0		
Edmonton CMA											
October 2015	621	285	33	0	68	241	n/a	n/a	1,248		
October 2014	503	154	23	I	78	166	n/a	n/a	925		

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			October	2015					
			Owne	rship					
		Freehold			Condominium		Ren		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
ABSORBED							11011		
Edmonton City									
October 2015	351	153	69	0	79	24	n/a	n/a	676
October 2014	384	133	20	0	20	29	n/a	n/a	586
Beaumont Town									
October 2015	6	0	0	0	0	0	n/a	n/a	6
October 2014	13	6	0	0	0	0	n/a	n/a	19
Devon Town									
October 2015	2	0	0	0	0	0	n/a	n/a	2
October 2014	0	0	0	0	0	0	n/a	n/a	0
Fort Saskatchewan City									
October 2015	20	14	0	0	0	0	n/a	n/a	34
October 2014	21	7	0	0	0	0	n/a	n/a	28
Leduc City									
October 2015	9	13	0	0	0	0	n/a	n/a	22
October 2014	- 11	7	3	0	0	0	n/a	n/a	21
Leduc County									
October 2015	0	0	0	0	0	0	n/a	n/a	0
October 2014	8	0	0	0	0	0	n/a	n/a	8
Morinville Town									
October 2015	4	0	0	0	0	0	n/a	n/a	4
October 2014	2	0	i	0	0	0	n/a	n/a	3
Parkland County	_	-		-	-	-	- 11 44		-
October 2015	11	ı	0	0	0	0	n/a	n/a	12
October 2014	7	0	0	0	0	0	n/a	n/a	7
Spruce Grove City		-		-	-	J	.,,	.,,	·
October 2015	29	13	3	0	14	0	n/a	n/a	59
October 2014	10	7	5	0	3	2	n/a	n/a	27
St. Albert City	10	•		, and the second	J	_	11/ 4	11/4	
October 2015	22	6	0	0	0	0	n/a	n/a	28
October 2014	10	2		0		0	n/a	n/a	25
Stony Plain Town	10	_		J	13	J	11/4	11/4	23
October 2015	14	5	0	0	0	0	n/a	n/a	19
October 2014	6	4		0		0	n/a	n/a	14
Strathcona County	J	•		J	•	J	11/4	11/4	
October 2015	28	7	0	0	4	0	n/a	n/a	39
October 2014	29	12	0	0		0	n/a	n/a	45
Sturgeon County	27	12		U	7	J	11/4	11/4	73
October 2015	12	0	0	0	0	0	n/a	n/a	12
October 2014	7	0		0		0	n/a	n/a	7
Remainder of the CMA	,	U	U	U	U	U	11/4	11/4	,
October 2015	4	0	0	0	0	0	n/a	n/a	4
October 2014	0	0		0		0	n/a n/a	n/a n/a	4
First Nations	U	U	U	U	U	U	11/2	11/a	U
	٥	^	^	^	^	^	I-	J -	^
October 2015	0	0		0		0	n/a	n/a	0
October 2014	0	0	U	0	0	0	n/a	n/a	0
Edmonton CMA	F16	212	70		0-	2.1	, ,	,	21-
October 2015	512	212	72	0		24	n/a	n/a	917
October 2014	508	178	29	0	44	31	n/a	n/a	790

Table 1.3: History of Housing Starts of Edmonton CMA												
			2005 - 2	2014								
			Owne	rship			Ren					
		Freehold		(	Condominium		Ken					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
2014	6,827	2,532	411	4	873	1,6 <del>4</del> 6	65	1,514	13,872			
% Change	14.5	30.1	-13.7	-33.3	-16.9	-47.3	-21.7	-25.9	-5.6			
2013	5,964	1,946	476	6	1,050	3,121	83	2,043	14,689			
% Change	5.5	-1.9	144.1	50.0	-1.0	57.4	**	5.1	14.4			
2012	5,654	1,984	195	4	1,061	1,983	12	1,944	12,837			
% Change	13.0	59.0	50.0	-73.3	45.7	<del>4</del> 2.5	200.0	139.1	37.6			
2011	5,002	1,248	130	15	728	1,392	4	813	9,332			
% Change	-17.4	7.8	4.0	87.5	-12.1	-4.9	-89.5	185.3	-6.3			
2010	6,054	1,158	125	8	828	1, <del>4</del> 63	38	285	9,959			
% Change	55.9	25.3	-9.4	-42.9	36.2	**	**	-2.7	57.7			
2009	3,883	924	138	14	608	453	4	293	6,317			
% Change	49.1	50.5	200.0	**	-18.6	-81.9	-81.0	**	-4.5			
2008	2,604	614	46	2	747	2,507	21	74	6,615			
% Change	-65.9	-51.7	-11.5	-93.1	-54.6	-35.0	-44.7	-79.2	-55.6			
2007	7,644	1,270	52	29	1,644	3,856	38	355	14,888			
% Change	-15.4	18.0	6.1	-3.3	54.4	11.9	**	36.0	-0.5			
2006	9,032	1,076	49	30	1,065	3,445	12	261	14,970			
% Change	19.1	52.0	**	-11.8	-5.2	11.2	-84.4	-60.7	12.6			
2005	7,586	708	3	34	1,124	3,098	77	664	13,294			

Table 2: Starts by Submarket and by Dwelling Type											
October 2015											
	Sing	gle	Sei	mi	Row		Apt. & Other		Total		
Submarket	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014	% Change
Edmonton City	360	496	142	140	120	44	92	162	714	842	-15.2
Beaumont Town	29	12	2	12	7	4	0	0	38	28	35.7
Calmar Town	0	7	0	0	0	0	0	0	0	7	-100.0
Devon Town	0	- 1	0	0	0	0	0	0	0	- 1	-100.0
Fort Saskatchewan City	10	19	2	22	0	13	0	0	12	54	-77.8
Gibbons Town	- 1	0	0	0	0	0	0	0	1	0	n/a
Leduc City	15	33	2	26	0	0	0	0	17	59	-71.2
Leduc County	16	- 11	0	0	0	0	0	0	16	11	45.5
Morinville Town	6	7	0	0	0	4	0	0	6	П	-45.5
Parkland County	- 11	21	0	0	0	0	0	0	11	21	-47.6
Spruce Grove City	17	41	20	40	4	3	0	0	41	84	-51.2
St. Albert City	18	19	2	4	0	0	0	0	20	23	-13.0
Stony Plain Town	3	20	0	6	4	16	66	0	73	42	73.8
Strathcona County	19	34	0	10	0	0	124	0	143	44	**
Sturgeon County	12	16	0	0	0	0	0	0	12	16	-25.0
Remainder of the CMA	3	2	0	2	0	0	0	0	3	4	-25.0
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	520	739	170	262	135	84	282	162	1,107	1,247	-11.2

Table 2.1: Starts by Submarket and by Dwelling Type											
January - October 2015											
	Single		Sei	Semi		Row		Other	Total		
Submarket	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	% Change
Edmonton City	3,474	3,928	1,528	1,572	1, <del>4</del> 26	6 <del>4</del> 5	4,783	1,786	11,211	7,931	41.4
Beaumont Town	138	113	36	34	70	7	134	0	378	154	145.5
Calmar Town	- 11	26	0	0	4	0	0	0	15	26	-42.3
Devon Town	5	5	2	2	0	0	0	0	7	7	0.0
Fort Saskatchewan City	154	229	134	118	79	29	96	0	463	376	23.1
Gibbons Town	2	7	0	0	0	0	0	0	2	7	-71.4
Leduc City	172	236	54	150	67	82	14	0	307	468	-34.4
Leduc County	118	90	0	0	0	0	0	0	118	90	31.1
Morinville Town	40	48	18	2	4	7	0	36	62	93	-33.3
Parkland County	129	136	0	6	0	0	0	0	129	142	-9.2
Spruce Grove City	206	283	168	172	45	99	72	104	491	658	-25.4
St. Albert City	139	165	44	60	5	22	16	231	204	478	-57.3
Stony Plain Town	80	88	52	64	49	28	216	0	397	180	120.6
Strathcona County	230	199	100	102	0	18	369	208	699	527	32.6
Sturgeon County	94	91	0	0	0	0	0	0	94	91	3.3
Remainder of the CMA	23	19	2	2	0	0	4	36	29	57	- <del>4</del> 9.1
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	5,015	5,663	2,138	2,284	1,749	937	5,704	2,401	14,606	11,285	29.4

<b>Table 2.2: S</b>	tarts by Su		by Dwellin		nd by Inter	nded Mark	æt	
		Ro		-		Apt. &	Other	
Submarket	Freehold and Condominium		Ren	ital	Freeho Condor		Rer	ntal
	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014
Edmonton City	120	44	0	0	12	74	80	88
Beaumont Town	0	4	7	0	0	0	0	0
Calmar Town	0	0	0	0	0	0	0	0
Devon Town	0	0	0	0	0	0	0	0
Fort Saskatchewan City	0	13	0	0	0	0	0	0
Gibbons Town	0	0	0	0	0	0	0	0
Leduc City	0	0	0	0	0	0	0	0
Leduc County	0	0	0	0	0	0	0	0
Morinville Town	0	4	0	0	0	0	0	0
Parkland County	0	0	0	0	0	0	0	0
Spruce Grove City	4	3	0	0	0	0	0	0
St. Albert City	0	0	0	0	0	0	0	0
Stony Plain Town	4	16	0	0	0	0	66	0
Strathcona County	0	0	0	0	124	0	0	0
Sturgeon County	0	0	0	0	0	0	0	0
Remainder of the CMA	0	0	0	0	0	0	0	0
First Nations	0	0	0	0	0	0	0	0
Edmonton CMA	128	84	7	0	136	74	146	88

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market												
January - October 2015												
		Ro	)W			Apt. &	Other					
Submarket	Freeho Condo		Rer	ntal	Freeho Condor	**	Rental					
	YTD 2015	YTD 2014	YTD 2015 YTD 2014		YTD 2015	YTD 2014	YTD 2015	YTD 2014				
Edmonton City	1,317	645	109	0	2,936	1,218	1,847	568				
Beaumont Town	27	7	43	0	8	0	126	0				
Calmar Town	0	0	4	0	0	0	0	0				
Devon Town	0	0	0	0	0	0	0	0				
Fort Saskatchewan City	25	29	54	0	0	0	96	0				
Gibbons Town	0	0	0	0	0	0	0	0				
Leduc City	67	74	0	8	0	0	14	0				
Leduc County	0	0	0	0	0	0	0	0				
Morinville Town	4	7	0	0	0	0	0	36				
Parkland County	0	0	0	0	0	0	0	0				
Spruce Grove City	45	99	0	0	72	0	0	104				
St. Albert City	5	22	0	0	16	121	0	110				
Stony Plain Town	49	28	0	0	150	0	66	0				
Strathcona County	0	18	0	0	340	0	29	208				
Sturgeon County	0	0	0	0	0	0	0	0				
Remainder of the CMA	0	0	0	0	0	0	4	36				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	1,539	929	210	8	3,522	1,339	2,182	1,062				

Table 2.4: Starts by Submarket and by Intended Market											
		0	ctober 20	15							
	Freel	nold	Condor	ninium	Ren	ıtal	Tot	al*			
Submarket	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014			
Edmonton City	524	649	110	105	80	88	714	842			
Beaumont Town	31	28	0	0	7	0	38	28			
Calmar Town	0	7	0	0	0	0	0	7			
Devon Town	0	- 1	0	0	0	0	0	- 1			
Fort Saskatchewan City	12	37	0	17	0	0	12	54			
Gibbons Town	1	0	0	0	0	0	1	0			
Leduc City	17	59	0	0	0	0	17	59			
Leduc County	16	11	0	0	0	0	16	11			
Morinville Town	6	7	0	4	0	0	6	П			
Parkland County	11	21	0	0	0	0	11	21			
Spruce Grove City	41	84	0	0	0	0	41	84			
St. Albert City	20	23	0	0	0	0	20	23			
Stony Plain Town	3	26	4	16	66	0	73	42			
Strathcona County	19	36	124	8	0	0	143	44			
Sturgeon County	12	16	0	0	0	0	12	16			
Remainder of the CMA	3	4	0	0	0	0	3	4			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	716	1,009	238	150	153	88	1,107	1,247			

Та	Table 2.5: Starts by Submarket and by Intended Market											
		Januar	y - Octobe	er 2015								
	Free	hold	Condo	minium	Rer	ntal	Tot	al*				
Submarket	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014				
Edmonton City	5,393	5,677	3,862	1,685	1,956	569	11,211	7,931				
Beaumont Town	201	154	8	0	169	0	378	154				
Calmar Town	11	26	0	0	4	0	15	26				
Devon Town	7	7	0	0	0	0	7	7				
Fort Saskatchewan City	287	337	26	39	150	0	463	376				
Gibbons Town	2	7	0	0	0	0	2	7				
Leduc City	256	427	37	33	14	8	307	468				
Leduc County	118	90	0	0	0	0	118	90				
Morinville Town	58	53	4	4	0	36	62	93				
Parkland County	129	142	0	0	0	0	129	142				
Spruce Grove City	409	532	82	22	0	104	491	658				
St. Albert City	177	185	25	183	2	110	204	478				
Stony Plain Town	135	158	196	22	66	0	397	180				
Strathcona County	294	271	376	48	29	208	699	527				
Sturgeon County	94	91	0	0	0	0	94	91				
Remainder of the CMA	25	21	0	0	4	36	29	57				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	7,596	8,178	4,616	2,036	2,394	1,071	14,606	11,285				

Tab	ole 3: Co	mpleti	ons by S	Submar	ket and	by Dw	elling Ty	уре			
			Oct	ober 2	015						
	Single		Sei	mi	Row		Apt. & Other		Total		
Submarket	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014	% Change
Education City											Change
Edmonton City	339	388	146	138	146	41	293	125	924	692	33.5
Beaumont Town	5	8	0	4	0	0	0	0	5	12	-58.3
Calmar Town	I	0	0	0	0	0	0	0	- 1	0	n/a
Devon Town	2	0	0	0	0	0	0	0	2	0	n/a
Fort Saskatchewan City	17	22	14	6	6	0	0	71	37	99	-62.6
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a
Leduc City	12	8	8	6	4	3	0	0	24	17	41.2
Leduc County	0	9	0	0	0	0	0	0	0	9	-100.0
Morinville Town	5	2	0	0	0	0	0	0	5	2	150.0
Parkland County	12	5	0	0	0	0	0	0	12	5	140.0
Spruce Grove City	42	2	20	0	12	7	0	0	74	9	**
St. Albert City	19	9	2	12	0	0	0	0	21	21	0.0
Stony Plain Town	11	0	4	0	0	4	0	0	15	4	**
Strathcona County	30	26	10	12	0	0	0	0	40	38	5.3
Sturgeon County	12	7	0	0	0	0	0	0	12	7	71.4
Remainder of the CMA	- 1	0	0	0	0	0	0	0	1	0	n/a
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	508	486	204	178	168	55	293	196	1,173	915	28.2

Tabl	Table 3.1: Completions by Submarket and by Dwelling Type												
		J	anuary	- Octob	er 2015	;							
	Single		Sei	mi	Ro	w	Apt. & Other		Total				
Submarket	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	% Change		
Edmonton City	3,956	3,373	1,476	1,312	1,163	467	3,562	2,036	10,157	7,188	41.3		
Beaumont Town	108	111	24	42	4	42	0	104	136	299	-54.5		
Calmar Town	22	17	0	0	0	0	0	0	22	17	29.4		
Devon Town	7	2	0	0	0	0	0	0	7	2	**		
Fort Saskatchewan City	201	205	126	76	22	0	0	142	349	423	-17.5		
Gibbons Town	7	17	0	0	0	0	0	0	7	17	-58.8		
Leduc City	222	205	108	70	141	89	14	0	<del>4</del> 85	364	33.2		
Leduc County	120	79	0	0	0	0	0	0	120	79	51.9		
Morinville Town	68	35	2	0	- 11	16	0	0	81	51	58.8		
Parkland County	125	157	4	2	0	0	0	0	129	159	-18.9		
Spruce Grove City	294	220	188	132	57	100	2 <del>4</del> 7	92	786	544	44.5		
St. Albert City	167	132	42	54	7	0	150	428	366	614	-40.4		
Stony Plain Town	86	63	48	22	15	18	0	34	149	137	8.8		
Strathcona County	223	208	98	96	20	37	208	0	549	341	61.0		
Sturgeon County	108	97	0	0	0	0	0	0	108	97	11.3		
Remainder of the CMA	20	20	2	0	0	0	0	36	22	56	-60.7		
First Nations	0	0	0	0	0	0	0	0	0	0	n/a		
Edmonton CMA	5,734	4,941	2,118	1,806	1,440	769	4,181	2,872	13,473	10,388	29.7		

Table 3.2: Co	ompletions by	/ Submark	cet, by Dw	elling Typ	e and by lı	ntended M	larket	
		0	ctober 20	15				
		Ro	)W			Apt. &	Other	
Submarket	Freeho Condoi		Rer	ntal	Freeho Condor		Rental	
	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014
Edmonton City	146	41	0	0	26	0	267	125
Beaumont Town	0	0	0	0	0	0	0	0
Calmar Town	0	0	0	0	0	0	0	0
Devon Town	0	0	0	0	0	0	0	0
Fort Saskatchewan City	0	0	6	0	0	0	0	71
Gibbons Town	0	0	0	0	0	0	0	0
Leduc City	0	3	4	0	0	0	0	0
Leduc County	0	0	0	0	0	0	0	0
Morinville Town	0	0	0	0	0	0	0	0
Parkland County	0	0	0	0	0	0	0	0
Spruce Grove City	12	7	0	0	0	0	0	0
St. Albert City	0	0	0	0	0	0	0	0
Stony Plain Town	0	4	0	0	0	0	0	0
Strathcona County	0	0	0	0	0	0	0	0
Sturgeon County	0	0	0	0	0	0	0	0
Remainder of the CMA	0	0	0	0	0	0	0	0
First Nations	0	0	0	0	0	0	0	0
Edmonton CMA	158	55	10	0	26	0	267	196

Table 3.3: Com	pletions by		cet, by Dw		e and by l	ntended M	larket	
			ow .			Apt. &	Other	
Submarket	Freeho Condoi		Rer	ntal	Freeho Condo		Rer	ntal
	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014
Edmonton City	1,150	461	13	6	1,939	744	1,623	1,292
Beaumont Town	4	42	0	0	0	0	0	104
Calmar Town	0	0	0	0	0	0	0	C
Devon Town	0	0	0	0	0	0	0	C
Fort Saskatchewan City	4	0	18	0	0	0	0	142
Gibbons Town	0	0	0	0	0	0	0	C
Leduc City	73	89	68	0	0	0	14	C
Leduc County	0	0	0	0	0	0	0	C
Morinville Town	- 11	16	0	0	0	0	0	C
Parkland County	0	0	0	0	0	0	0	C
Spruce Grove City	57	100	0	0	0	92	247	C
St. Albert City	7	0	0	0	0	0	150	428
Stony Plain Town	15	18	0	0	0	0	0	34
Strathcona County	20	37	0	0	0	0	208	C
Sturgeon County	0	0	0	0	0	0	0	C
Remainder of the CMA	0	0	0	0	0	0	0	36
First Nations	0	0	0	0	0	0	0	(
Edmonton CMA	1,341	763	99	6	1,939	836	2,242	2,036

Table	Table 3.4: Completions by Submarket and by Intended Market											
		0	ctober 20	15								
	Free	hold	Condor	minium	Ren	ital	Tot	al*				
Submarket	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014	Oct 2015	Oct 2014				
Edmonton City	549	549	108	18	267	125	924	692				
Beaumont Town	5	12	0	0	0	0	5	12				
Calmar Town	I	0	0	0	0	0	I	0				
Devon Town	2	0	0	0	0	0	2	0				
Fort Saskatchewan City	31	28	0	0	6	71	37	99				
Gibbons Town	0	0	0	0	0	0	0	0				
Leduc City	20	17	0	0	4	0	24	17				
Leduc County	0	9	0	0	0	0	0	9				
Morinville Town	5	2	0	0	0	0	5	2				
Parkland County	12	5	0	0	0	0	12	5				
Spruce Grove City	62	6	12	3	0	0	74	9				
St. Albert City	21	11	0	10	0	0	21	21				
Stony Plain Town	15	0	0	4	0	0	15	4				
Strathcona County	34	34	6	4	0	0	40	38				
Sturgeon County	12	7	0	0	0	0	12	7				
Remainder of the CMA	I	0	0	0	0	0	I	0				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	770	680	126	39	277	196	1,173	915				

Table 3.5: Completions by Submarket and by Intended Market											
		Januar	y - Octobe	er 2015							
	Free	hold	Condo	minium	Rer	ntal	Tot	al*			
Submarket	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014			
Edmonton City	5,752	4,710	2,765	1,174	1,640	1,304	10,157	7,188			
Beaumont Town	136	195	0	0	0	104	136	299			
Calmar Town	22	17	0	0	0	0	22	17			
Devon Town	7	2	0	0	0	0	7	2			
Fort Saskatchewan City	320	279	11	2	18	142	349	423			
Gibbons Town	7	17	0	0	0	0	7	17			
Leduc City	367	335	36	29	82	0	485	364			
Leduc County	120	79	0	0	0	0	120	79			
Morinville Town	73	47	8	4	0	0	81	51			
Parkland County	129	159	0	0	0	0	129	159			
Spruce Grove City	505	434	34	110	247	0	786	544			
St. Albert City	189	142	27	44	150	428	366	614			
Stony Plain Town	134	85	15	18	0	34	149	137			
Strathcona County	274	272	67	69	208	0	549	341			
Sturgeon County	108	97	0	0	0	0	108	97			
Remainder of the CMA	22	20	0	0	0	36	22	56			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	8,165	6,890	2,963	1,450	2,345	2,048	13,473	10,388			

	Tal	ole 4: <i>A</i>	Absorb	ed Sir	igle-D	etache	d Unit	ts by P	rice R	ange			
					Octob	er 201	5						
					Price I	Ranges							
Submarket	< \$40	0,000	\$400, \$499		\$500,		\$600, \$699		\$700,0	000 +	Total	Median Price	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		(\$)	Price (\$)
Edmonton City													
October 2015	51	14.6	106	30.3	98	28.0	54	15. <del>4</del>	41	11.7	350	522,500	584,827
October 2014	77	20.2	111	29.1	83	21.8	44	11.5	66	17.3	381	505,000	628,652
Year-to-date 2015	405	10.5	909	23.6	1,172	30. <del>4</del>	618	16.0	749	19.4	3,853	550,000	621,789
Year-to-date 2014	711	20.9	1,071	31.5	860	25.3	322	9.5	434	12.8	3,398	495,000	561,883
Beaumont Town													
October 2015	0	0.0	4	66.7	- 1	16.7	- 1	16.7	0	0.0	6	0	514,486
October 2014	3	23.1	4	30.8	5	38.5	I	7.7	0	0.0	13	460,000	488,357
Year-to-date 2015	15	14.3	34	32.4	32	30.5	20	19.0	4	3.8	105	515,000	519,913
Year-to-date 2014	19	15.0	56	44.1	43	33.9	6	4.7	3	2.4	127	470,000	487,394
Calmar Town													
October 2015	0	0.0	0	0.0	- 1	100.0	0	0.0	0	0.0	ı	0	0
October 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	_	0
Year-to-date 2015	15	71.4	3	14.3	3	14.3	0	0.0	0	0.0	21	0	397,211
Year-to-date 2014	16	100.0	0	0.0	0	0.0	0	0.0	0	0.0	16	_	339,066
Devon Town	10	100.0		0.0	J	0.0	J	0.0	J	0.0	10	Ű	337,000
October 2015	2	100.0	0	0.0	0	0.0	0	0.0	0	0.0	2	0	0
October 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0		0
Year-to-date 2015	2	40.0	0	0.0	2	40.0	0		I	20.0	5		0
Year-to-date 2014	1	20.0	3	60.0	1	20.0	0	0.0	0	0.0	5		0
	'	20.0	3	60.0	'	20.0	U	0.0	U	0.0	3	U	U
Fort Saskatchewan City	1	20.0		20.0	4	20.0	2	10.0	4	20.0	20	F10.000	FF7 70F
October 2015	4	20.0 19.0	6 9	30.0 42.9	4	20.0	2	10.0	4	20.0 9.5	20		557,785
October 2014	4		-		5	23.8	1	4.8	_		21	470,000	548,462
Year-to-date 2015	30	15.8	78	41.1	44	23.2	21	11.1	17	8.9	190	,	521,581
Year-to-date 2014	38	19.5	90	46.2	43	22.1	12	6.2	12	6.2	195	460,000	502,573
Gibbons Town					_							_	_
October 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0		0
October 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	0
Year-to-date 2015	3	42.9	4	57.1	0	0.0	0	0.0	0	0.0	7		0
Year-to-date 2014	15	88.2	2	11.8	0	0.0	0	0.0	0	0.0	17	0	384,500
Leduc City													
October 2015	4	44.4	2	22.2	2	22.2	I	11.1	0	0.0	9		<del>4</del> 57,181
October 2014	7	63.6	4	36.4	0	0.0	0	0.0	0	0.0	- 11	380,000	389,691
Year-to-date 2015	62	29.2	81	38.2	50	23.6	14	6.6	5	2.4	212	450,000	464,879
Year-to-date 2014	87	41.8	66	31.7	42	20.2	12	5.8	I	0.5	208	415,000	432,523
Leduc County													
October 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
October 2014	- 1	12.5	2	25.0	- 1	12.5	2	25.0	2	25.0	8	0	570,908
Year-to-date 2015	32	26.4	22	18.2	19	15.7	15	12.4	33	27.3	121	515,000	552,779
Year-to-date 2014	10	13.0	20	26.0	- 11	14.3	22	28.6	14	18.2	77	600,000	566,791
Morinville Town													
October 2015	- 1	25.0	3	75.0	0	0.0	0	0.0	0	0.0	4	0	397,788
October 2014	- 1	50.0		50.0	0	0.0	0		0	0.0	2		0
Year-to-date 2015	29	47.5		44.3	4	6.6	1	1.6	0	0.0	61		416,251
Year-to-date 2014	21	43.8			3		0		0	0.0			418,879
10 2000 2011		15.5		30.0		0.5		5.5	,	0.0		. 10,000	,.,,

Source: CMHC (Market Absorption Survey)

	Tab	le 4: A	bsorb	ed Sin	gle-De	etache	d Unit	s by P	rice Ra	ange			
					Octob	er 201	5						
					Price F	Ranges							
Submarket	< \$40	0,000	\$400, \$499		\$500, \$599	000 -	\$600, \$699		\$700,0	000 +	Total	Median	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		Price (\$)	Price (\$)
Parkland County													
October 2015	0	0.0	0	0.0	0	0.0	0	0.0	3	100.0	3	0	0
October 2014	2	66.7	0	0.0	0	0.0	- 1	33.3	0	0.0	3	0	0
Year-to-date 2015	5	10.6	2	4.3	- 1	2.1	5	10.6	34	72.3	<del>4</del> 7	800,000	8 <del>4</del> 8, <del>4</del> 28
Year-to-date 2014	- 11	17.5	4	6.3	4	6.3	8	12.7	36	57.1	63	780,000	816,797
Spruce Grove City													
October 2015	5	17.9	8	28.6	5	17.9	5	17.9	5	17.9	28	517,500	559,665
October 2014	0	0.0	6	60.0	3	30.0	0	0.0	- 1	10.0	10	<del>4</del> 92,500	525,123
Year-to-date 2015	58	20.2	105	36.6	69	24.0	32	11.1	23	8.0	287	490,000	508,394
Year-to-date 2014	58	28.7	81	<del>4</del> 0.1	39	19.3	16	7.9	8	4.0	202	455,000	<del>4</del> 67,717
St. Albert City													
October 2015	0	0.0	3	13.6	5	22.7	5	22.7	9	40.9	22	650,000	668,750
October 2014	0	0.0	0	0.0	3	30.0	3	30.0	4	40.0	10	655,000	7 <del>4</del> 2,720
Year-to-date 2015	0	0.0	15	9.0	38	22.9	33	19.9	80	48.2	166	700,000	707,560
Year-to-date 2014	2	1.5	12	9.0	43	32.3	<del>4</del> 0	30.1	36	27.1	133	615,000	661,606
Stony Plain Town													
October 2015	3	21.4	7	50.0	I	7.1	2	14.3	- 1	7.1	14	472,500	509,533
October 2014	4	66.7	2	33.3	0	0.0	0	0.0	0	0.0	6	0	385,908
Year-to-date 2015	20	26.3	34	44.7	11	14.5	6	7.9	5	6.6	76	450,000	<del>4</del> 86,332
Year-to-date 2014	20	32.8	18	29.5	14	23.0	0	0.0	9	14.8	61	490,000	518,265
Strathcona County													
October 2015	2	7.7	5	19.2	7	26.9	5	19.2	7	26.9	26	550,000	642,038
October 2014	0	0.0	6	23.1	9	34.6	3	11.5	8	30.8	26	570,000	7 <del>4</del> 2, <del>4</del> 62
Year-to-date 2015	6	2.9	48	23.2	79	38.2	18	8.7	56	27.1	207	560,000	707,962
Year-to-date 2014	6	3.0	40	19.7	84	41.4	30	14.8	43	21.2	203	560,000	741,133
Sturgeon County													
October 2015	2	16.7	0	0.0	I	8.3	- 1	8.3	8	66.7	12	750,000	761,667
October 2014	- 1	33.3	0	0.0	0	0.0	- 1	33.3	1	33.3	3	0	0
Year-to-date 2015	12	12.4	15	15.5	21	21.6	15	15.5	34	35.1	97	600,000	642,958
Year-to-date 2014	14	16.3	- 11	12.8	17	19.8	21	24.4	23	26.7	86	590,000	628,590
Remainder of the CMA													
October 2015	2	66.7	1	33.3	0	0.0	0	0.0	0	0.0	3	0	0
October 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2015	- 11	64.7	3	17.6	0	0.0	- 1	5.9	2	11.8	17	0	0
Year-to-date 2014	8	50.0	2	12.5	- 1	6.3	3	18.8	2	12.5	16	0	631,250
First Nations													
October 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
October 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Edmonton CMA													
October 2015	76	15.2	145	29.0	125	25.0	76	15.2	78	15.6	500	525,000	590,796
October 2014	100	20.2	145	29.4	109	22.1	56	11.3	84	17.0	494	505,000	615,415
Year-to-date 2015	705	12.9	1,380	25.2	1,545	28.2	799	14.6	1,043	19.1	5,472	540,000	605,112
Year-to-date 2014	1,037	21.4	1,500	30.9	1,205	24.8	492	10.1	621	12.8	4,855	495,000	558,556

Source: CMHC (Market Absorption Survey)

Table	Table 4.1: Average Price (\$) of Absorbed Single-detached Units October 2015											
Submarket	Oct 2015	Oct 2014	% Change	YTD 2015	YTD 2014	% Change						
Edmonton City	584,827	628,652	-7.0	621,789	561,883	10.7						
Beaumont Town	514,486	488,357	5.4	519,913	487,394	6.7						
Calmar Town	-	-	n/a	397,211	339,066	17.1						
Devon Town	-	-	n/a	-	-	n/a						
Fort Saskatchewan City	557,785	548,462	1.7	521,581	502,573	3.8						
Gibbons Town	-	-	n/a	-	384,500	n/a						
Leduc City	457,181	389,691	17.3	464,879	432,523	7.5						
Leduc County	-	570,908	n/a	552,779	566,791	-2.5						
Morinville Town	397,788	-	n/a	416,251	418,879	-0.6						
Parkland County	-	-	n/a	848,428	816,797	3.9						
Spruce Grove City	559,665	525,123	6.6	508,394	467,717	8.7						
St. Albert City	668,750	742,720	-10.0	707,560	661,606	6.9						
Stony Plain Town	509,533	385,908	32.0	486,332	518,265	-6.2						
Strathcona County	642,038	742,462	-13.5	707,962	741,133	-4.5						
Sturgeon County	761,667	-	n/a	642,958	628,590	2.3						
Remainder of the CMA	-	-	n/a	-	631,250	n/a						
First Nations	-	-	n/a	-	-	n/a						
Edmonton CMA	590,796	615,415	-4.0	605,112	558,556	8.3						

Source: CMHC (Market Absorption Survey)

		Tal	ole 5: MLS	® Reside	ntial Activ	vity for Ed	monton			
				Octo	ober 2015					
		Number of Sales	Yr/Yr² (%)	Sales SA <sup>1</sup>	Number of New Listings <sup>1</sup>	New Listings SA <sup>1</sup>	Sales-to- New Listings SA <sup>2</sup>	Average Price (\$)	Yr/Yr² (%)	Average Price <sup>1</sup> (\$) SA
2014	January	987	-8.2	1,565	2,282	2,538	61.7	343,545	6.2	353,907
	February	1,254	-3.6	1,579	2,178	2,362	66.9	357,061	6.8	359,851
	March	1,748	6.3	1,666	2,950	2,618	63.6	358,464	2.2	354,170
	April	2,098	14.1	1,653	3,436	2,701	61.2	362,586	3.9	354,615
	May	2,235	3.9	1,711	3,869	2,718	63.0	368,345	5.0	356,736
	June	2,188	6.6	1,673	3,384	2,654	63.0	367, <del>4</del> 89	4.0	358,590
	July	2,081	-2.6	1,663	3,102	2,660	62.5	359,574	4.1	356,914
	August	1,736	-1.0	1,756	2,619	2,614	67.2	362,418	3.9	361, <del>4</del> 08
	September	1,778	3.9	1,684	2,519	2,480	67.9	367,381	5.0	365,470
	October	1,611	-4.2	1,704	2,334	2,661	64.0	359,579	8.2	367,794
	November	1,280	-0.9	1,784	1,590	2,638	67.6	377,885	11.2	385,964
	December	861	-6.0	1,420	1,052	2,672	53.1	355,666	2.5	364,573
2015	January	763	-22.7	1,298	2,622	2,997	43.3	368,973	7.4	379,006
	February	1,044	-16.7	1,326	2,731	2,943	45.1	359,392	0.7	365,258
	March	1,641	-6.1	1,471	3,578	2,974	49.5	371,118	3.5	365,436
	April	1,820	-13.3	1,495	3,788	2,960	50.5	373,526	3.0	367,011
	May	1,999	-10.6	1,604	3,718	2,761	58.1	377,519	2.5	365,888
	June	2,244	2.6	1,595	3,679	2,750	58.0	375,622	2.2	366,427
	July	2,018	-3.0	1,638	3,555	2,976	55.0	369,273	2.7	367,095
	August	1,684	-3.0	1,614	3,259	3,156	51.1	366,286	1.1	365,142
	September	1,632	-8.2	1,541	3,111	3,095	49.8	363,847	-1.0	363,770
	October	1,349	-16.3	1, <del>4</del> 96	2,554	2,984	50.1	369,793	2.8	375,556
	November									
	December									
	Q3 2014	5,595	-0.1		8,240			362,937	4.3	
	Q3 2015	5,334	-4.7		9,925			366,670	1.0	
	YTD 2014	17,716	2.1		28,673			361,897	4.8	
	YTD 2015	16,194	-8.6		32,595			370,371	2.3	

MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA

<sup>&</sup>lt;sup>2</sup>Source: CMHC, adapted from MLS® data supplied by CREA

Table 6: Economic Indicators										
October 2015										
		Inter	Interest Rates			CDI	Edmonton Labour Market			
		P & I Per \$100,000	Mortgag (% I Yr. Term		Total, Edmonton CMA 2007=100	CPI, 2002 =100	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)
2014	January	595	3.14	5.24	90.8	129.6	736	5.4	73.6	1,068
	February	595	3.14	5.24	90.9	130.4	740	4.9	73.4	1,076
	March	581	3.14	4.99	90.9	132.5	743	4.7	73.4	1,070
	April	570	3.14	4.79	90.7	131.9	747	4.9	73.7	1,068
	May	570	3.14	4.79	91.0	132.1	745	5.4	73.7	1,068
	June	570	3.14	4.79	91.1	132.1	745	5.6	73.6	1,068
	July	570	3.14	4.79	91.1	132.4		5.4	73.1	1,066
	August	570	3.14	4.79	91.3	132.2	741	5.3	72.6	1,063
	September	570	3.14	4.79	91.5	132.3	740	5.4	72.4	1,072
	October	570	3.14	4.79	91.5	132.8		5.3	72.6	1,072
	November	570	3.14	4.79	91.6	131.9	7 <del>4</del> 5	5.2	72.5	1,065
	December	570	3.14	4.79	91.6	131.1	748	4.8	72.3	1,058
2015	January	570	3.14	4.79	91.4	130.5	749	4.8	72.3	1,056
	February	567	2.89	4.74	91.6	131.6	754	4.8	72.7	1,060
	March	567	2.89	4.74	91.5	132.6	756	5.3	73.0	1,065
	April	561	2.89	4.64	91.5	132.8	754	5.8	73.2	1,076
	May	561	2.89	4.64	91.6	133.3	751	6.3	73.1	1,103
	June	561	2.89	4.64	91.5	134.1	753	5.9	72.8	1,113
	July	561	2.89	4.64	91.5	134.1	753	5.7	72.4	1,115
	August	561	2.89	4.64	91.5	134.7	756	5.5	72.4	1,109
	September	561	2.89	4.64	91.5	134.4	760	5.9	73.0	1,105
	October	561	2.89	4.64		134.8	767	6.0	73.6	1,105
	November									
	December									

<sup>&</sup>quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

 $Source: CMHC, adapted from Statistics \ Canada \ (CANSIM), \ Statistics \ Canada \ (CANSIM)$ 

<sup>&</sup>quot;NHPI" means New Housing Price Index

<sup>&</sup>quot;CPI" means Consumer Price Index

<sup>&</sup>quot;SA" means Seasonally Adjusted

#### METHODOLOGY

#### **Starts & Completions Survey Methodology**

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2011 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

#### Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

### STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

#### **DWELLING TYPES:**

A "Single-Detached" dwelling (also referred to as "Single") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "Semi-Detached (Double)" dwelling (also referred to as "Semi") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "Apartment and other" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

#### INTENDED MARKET:

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

**Condominium (including Strata-Titled):** An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

#### **GEOGRAPHICAL TERMS:**

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 100,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree on integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

All data presented in this publication is based on Statistics Canada's 2006 Census area definitions.

#### CMHC—HOME TO CANADIANS

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