# $72-003 c .2$ 

1945 APR.
yous 1945.
Price $\$ 1.00$ per year.


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The present bulletin contains statistics of manmours and average hourly earnings as reported by employers at the beginning of April, with comparisons as at Mar. I and Feb. l; this is the fourth monthly bulletin on these subjects, the earlier reports giving data as at the beginning of November and December in 1944, and January in 1945. As previously explained, the statistics mainly relate to those wageearners for whom the employer keeps a record of the number of hours worked, thus referring chiefly to persons employed at hourly rates. The tabulations purposely exclude data for salaried personnel, while information on man -hours is not available for certain classes of wage earners, whose earnings, like those of salaried employees, are not directly proportioned to the number of hours they work. As a result, the number of wage-earners for whom data are given in the present bulletin is smaller than the number of salaried employees and wagemearners for whom statistics on employment and payrolls were obtained in the monthly survey on these subjects for Apr. 1.

The employers furnishing statistics of her-hours and hourly earnings at Apr. I are not necessarily the same as those whose figures were included in preceding tabulations, although the data are generally comparable. The accompanying table contains preliminary figures for a considerable list of manufacturing industries, and for mining, building and highway construction and maintenance, and services, consisting of hotels and restaurants and personal services, chiefly laundries; statestics for the service group are herein presented for the first time.

Attention is drawn to the last column in the table, which indicates the proportion of women workers (including those on salary as well as wageournors), for whom statistics of employment and payrolls were reported at the beginning of April. Information is not available to show the number of females among the wage-earners for whom data on man-hours are given in the present bulletin. However, the large proportions that such persons constitute of the total employees reported by the cooperating firms in the indicated industries ensure a generally high degree of similarity in the figures of sex distribution of the total personnel and the wage-earners, as shown in Column 10 of the accompanying table. Thus, in manufacturing as a whole, statistics of man-hours and hourly earnings are contained in the present bulletin for 77.3 pec. of the employees of the manufacturers furnishing data on employment and payrolls at $\Lambda$ pr. 1. In mining, construction and maintenance and services the workers for whom the employers at that date koph a record of manhours, constituted 88 p.c., 71.3 p.c. and 57 pec. respective l. of the total numbers in recorded employment in those industries. The close association between variations in the numbers of female employees and those in the rates of earnings generally characteristic of the different industries, warrants consideration of the data
published in the last column of the table on page 4 when comparison is made of the hourly rates and the computed weekly earnings in the various industrial divisions．

The preliminary statistics in the accompanying table show the average number of hours worked per week，the average hourly earnings and the weekly average wages as at aprol．with comparisons as at liar．I and Feb．1．The figures of average weskly wages result from the multiplication of the average hours worked in the given industry during the period of observation by the average hourly earnings in the same period．The statistics of man－hours include over time，as well as the hours worked by part－time and casual workers．Hours credited to persons absent on leave with pay are included in the statistics as though the hours for which payment was made had been worked．

The wapes reported ar mainly those paid to persons employed at hourly rates，or to wage－earners for whom a record of hours worked is kept． Incentive and production bonuses，overtime payments and sums paid persons absent on leave with pay during the pay period for which statistics are reported are included．The wages tabulated represent gross earnings before deductions are made for taxes，unemployment insurance，etc．

In manufacturing as a whole，the 849,758 wage－earners for whom statistics of man－hours were available at Apr。l worked a total of 37，003，142 houra in the week preceding Apr，1，as compared with an estimated figure of $39,377,000$ hours worked in the sume establishments in the week preceding liar．$l_{\text {；mainly as a result }}$ of the loss of working time at the Easter holidays，the average hours per week were reduced from 45.8 at Mar， 1 to 43.5 at the first of April．On the other hand，the average hourly earninçs reported at ipr。 1 were slightly higher，rising from 70.1 cents in the preceding period of observation to 70.4 cents at the date under review．The following recapitulates the figures for manufuct sing as a whole in the period for which statistics are available：

| Week <br> Froceding | Averafe Wours <br> Per Week |
| :---: | :---: |
|  | $(1)$ |
| Nov．1 | 46.3 |
| Dec．1 | 46.3 |
| Jan．1 | 39.5 |
| Fob．1 | 45.4 |
| Mar．1 | 45.8 |
| Apro1 | 43.5 |


| Average Hourly <br> Barnings |
| :---: |
| $(2)$ |
| $\%$ |
| 70.3 |
| 70.5 |
| 70.0 |
| 70.1 |
| 70.1 |
| 70.4 |


| Average Weekly |
| :---: |
| Wapes（Col． $1 \times$ Col。2） |
| $(3)$ |

32.55
32.64
27.72
31.83
32.11
30.62

The low figure of hours worked at Jan． 1 was due，of course，to the observance of the year－end holidays．Alterations in the industrial distribution of workers in manufacturing during the last few months may have boen a factor contributing to the fluctuations in the hours worked and the hourly earnings during the period of observation；it is also possible that changes in the reporting firms may have had some effect upon the figures．

In the six months for which statistics of hourly earnings are available，the changes in the average hourly earnings in manufacturing as a whole have been relatively slight，a fact which may be associated to some extent with the Government＇s wartime control of wage－rates．In many of the industries listed in the accompanying table，however，rather greater fluctuations have been indicated． these are explained，in most cases，by the employment of larger or smaller numbers of craftsmen at different rates of pay in the indicated pay periods，while the amount
of overtime worked in the plant as a whole or in different departments of the ostab lishment, also affeots the average earnings as well as tho average hours worked.

As already suggestod, difforences in the avorage hourly oarnings at Apr. 1. shown in Golumn 4 of the table on page 4, should be considered in the Iight of the proportions of women reported by employers at the first of April, as indicated in Column 10. Such a comparison substantiates the belief that almost invariably. high proportion of female labour are accompanied by relatively low rates of earnings. In many of the industries employing large numbers of women the hours ontered in the first columns of the tablo will also tend to be rather lessmanaverage, absentooism boing, in general, a factor of greater importance among female workers, ospecially among those with home responsibilities. Thus the highest rates of earnings In the manufacturing division axo found in the production of durable manufactured goods, in which women constituted only 16.7 poc. of the total personnel reported at Apr. 1. In the non-durable manufactured goods division where 39.7 poc of the emplayees at the date under reviow were women, the average, at 60.9 cents per hour, was lower by over 17 conts than that in the durable manufactured goods; obviously, a factor of para moiunt importance in the variations in the hourly rates in the different industries is the degree of skill generally required of workers ongaged therein. The ape distribution of persons employed in the industry, and the amount of overtime or of broken time worked, aro also important contributors to the fluctuations.

In the durable manufactured goods division. the lowest average earnings aro found in the lumber industry, and in clay, glass and stone products. while the highest figures are in the iron and steel industries; at Apr: $l_{0}$ the maximum earnings reported were those of 86.4 cents in shipbuilding and repairing and 93.8 cents per hour in automobile and parts manufacturing. The proportionsof women workers in these industries are generally low ranging from six p. in shipbuilding to 22 p.o. in clay. glass and stone products.

In the light manufactured goods industries the range in the hourly earnings is fairly wide. The lowest averages in the group are found in textiles in which 60 p,o. of the total persons in recorded employment at Apr 1 were women; the general figure in this group at the latest dete was 51 cents per hour. The beverage industries, where little more than 20 poco of the workers were women, had an average of 65.7 cents per hour. The highest figure in the non durabie manufactured industries was that of 85.9 cents reported in the petroleum products division in which only 9.2 p.c. of the total employees reported at the beginning of april were women.

As already stated, the observance of the Easter holidays was reflocted in fenerally lower earnings indicated at Apr, 1; the effect of the $108 s$ of time due to, this factor was obviously preator among hourly-rated employees than among the total personnel, (salaried employees as well as all wage-earners) for whom statistics of payrolls were obtained in the most recent survey。 Thus the reported salaries and wages in manufacturing as a whole fell from $\$ 33.50$ at Mar. 1 to $\$ 32.48$ at Apr. 1 , or by $\$ 1.02$, while the computed weekly wages (shown in the table on page 4) declined by $\$ 1.49$.

Information is given in the table on page 4 for a relatively small number of the nonmanufacturing industries. For the first time statistics of manohours und hourly carnings are publishod for the servico division consisting of hotels and restaurants and personal sorvices. mainly laundries and dry-cleaning ostablishnents. l'he unusually high proportions of fomale labour in these two divisions are contributing, factors to the relatively low earnings therein. It may be noted also that these statistics do not make allowance for the value of board and lodging. frequentay provided workers in hotels and restaurants.

 Feb.1, Mar. 1 and Apr. 1245 , and Number of Fage-Barners for whom Man-Hours Data wert Available at tho jateat deto. (Prelimirary Detal.
(Il: latebt IIguras arg ubject to ravialon)

| \%nduatries | Arerage Hours per Feek Foported at |  |  | Averag, liourly Fam 10ra Raported at |  |  | Average Fenkly |  |  | Wago-by mern working hours \|shown in col. 1 | Praportion of <br> Vomen 12 <br> Renorsed <br> Fmplojmont |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Apr.1 | 1!ar.l | Fah. 1 | Apr. 1 | Mar. 1 | Fab.1 | APF. 1 | Mar. 1 | 306.1 |  |  |
|  | (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (1]) |
|  | no. | no. | no. | $\downarrow$ | \% | 4 | + | + | \% |  | $p=c$. |
| LAKUFACTURIWG | 43.5 | 45.8 | 45.4 | 70.4 | 70.1 | 70.1 | 30.60 . | 32.11 | 31.98 | 84.3,758 | $2 \pi .4$ |
| Durable manuractured goods | 44.2 | 46.5 | 46.0 | 78.0 | 77.8 | 77.8 | 34.48 | 36.18 | 35.79 | \&66,567 | 16.7 |
| Nor-durable manufactured goode | 42.7 | 45.0 | 44.7 | f0.9 | 67.3 | 60.3 | 26.c0 | 27.74 | 26.95 | 883.091 | 38.7 |
| Animal praducts -adiblo | 45.0 | 45.5 | 44.7 | 63.2 | 62.6 | 62.7 | 28.44 | 28.4月 | 28.03 | 25,292 | 22.0 |
| Dairy products | 47.4 | 47.1 | 47.1 | 58.7 | 60.0 | 60.0 | 27.82 | 28.25 | 28.26 | 7.091 | 18.9 |
| Meet producte | 43.9 | 44.5 | 43.9 | 67.5 | 66.3 | $6 \% . ?$ | 29.63 | 29.50 | 29.05 | 15.423 | 23.8 |
| Leather produots | 42.5 | 44.3 | 44.1 | 51.5 | 51.4 | 51.4 | 21;84 | 22.77 | 22. 67 | 20,791 | 42.4 |
| Leather tanninf, Pinishing | 44.6 | 46.5 | 48.9 | 62.8 | 62.5 | 62.5 | 28.01 | 29.06 | 29.31 | 3,789 | 15.0 |
| Leather boots ard ahose | 42.7 | 44.8 | 44.2 | 49.2 | 49.7 | 49.3 | 21. Cl | 22.ç | 21.79 | 12,3,93 | 44.8 |
| Lamber prociuots | 42.3 | 45.2 | 44.6 | 60.6 | 60.6 | 60.8 | 25.63 | 27.39 | 27.12 | 48,226 | 12.5 |
| Rough and dresced lumber | 42.8 | 45.6 | 44.6 | 62.2 | $62 . ?$ | 62.6 | 26.62 | 28.56 | 27.92 | 24,321 | 8.2 |
| Contsinere | 41.0 | 44.4 | 43.6 | 5\%.? | 58.0 | 57.8 | 23.E6 | 25.75 | 25.24 | 5.731 | 18.8 |
| Pumiture | 41.7 | 44.6 | 44.2 | 57.7 | 57.8 | 57.7 | 24.06 | 25.78 | 25.50 | 9,463 | 1.0.3 |
| Plant products $=$ edible | 42.2 | 43.8 | 43.0 | 53.9 | $63 . ?$ | 53.0 | 22.75 | 23.30 | 22.79 | 36.661 | 37.5 |
| Flour and othor milind products | 47.1 | 47.9 | 47.4 | 62.4 | 61.8 | 62.4 | 29.39 | 9.9 .60 | 29.58 | 5, 225 | 16.7 |
| Fruit and vegotable preserving | 39.1 | 43.7 | 47.1 | 48.5 | 40.6 | 48.7 | 18.96 | 23.24 | 20.50 | 7,227 | 43.7 |
| Bread and beknry produote | 43.5 | -3.0 | 43.7 | 52.8 | 52.0 | $51,{ }^{\text {5 }}$ | 25.01 | 22.83 | 22.64 | 12,354 | 35.1 |
| crocolste and cacos producta | 38.2 | 40.1 | 39.6 | $4{ }_{4}^{48}$ | 48.6 | 47.5 | 18.642 | 19.49 | 18.85 | 5.656 | 61.1 |
| Pulp and peper product | 45.6 | 46.4 | 45.9 | 69.5 | B9.1 | 69.0 | 32.69 | 32.06 | 31.67 | 62. 327 | 23.8 |
| Pulp and papar | 49.6 | 50.0 | 49.4 | 71.6 | 71.5 | 72.? | 35.51 | 52.75 | 35.17 | 31.343 | 7.7 |
| Paper products | 41.8 | 43.8 | 42.6 | 55.1 | 54.9 | 54.3 | 83.08 | 24.05 | 23.13 | 12,876 | $4 \% .4$ |
| Printing and publishins | 41.5 | 41.8 | 41.8 | 75.2 | 74,5 | 75.5 | 31.21 | 31eid | 31.56 | 18.108 | 32.5 |
| Rubber producte | 44.8 | 45.3 | 45.2 | 72.6 | 72.3 | 73.3 | $32.5 \%$ | 32.75 | 35.13 | 18,18R | 32.0 |
| Textile producte | 40.9 | 44.2 | $4 \% .1$ | 51.0 | 50.3 | 50.0 | 20.86 | 22.23 | 2.2 .25 | 115,826 | 60.0 |
| Ihread, yom \& eloth | 44.2 | 47.7 | 47.9 | 48.8 | 48.4 | 43.1 | 21.57 | 23.09 | 23. 54 | 4 4 , 077 | 45.2 |
| Catton yern \& cloth | 44.4 | 47.9 | 48.2 | 48.1 | 48.? | 47.8 | 21.3 3t | 23.09 | $23 . \mathrm{c9}$ | ? 1.272 | 45.7 |
| moollen ymrn \& eloth | 4?.9 | 47.2 | 47.5 | 48.9 | 49.0 | 49.8 | 20.94 | -3.13 | 93.19 | 10,674 | 47.2 |
| Silk and artifieisl silk goods | 45.0 | 48.3 | 47.0 | 5 C .4 | 48.4 | 48.3 | 22.68 | 23.38 | \#3.14 | 11,286 | 42.4 |
| Hosiery and knit goode | 40.1 | 43.3 | 42.7 | 47.4 | 46.4 | 46.5 | 19.01 | 20.09 | 19.86 | 19.524 | $68 . ?$ |
| Garments and persomal furnishings | 37.6 | 40. P | 40.4 | 54, 6 | 54.3 | 53.4 | 20.63 | 2.2 .15 | 21.57 | 36.92 .5 | ? 2.8 |
| Tahaceo | 37.3 | 45.2 | 44.0 | 51.6 | 50.8 | 50.6 | 19.25 | 23.01 | 22.26 | 9,166 | 64.8 |
| Beveragea | -2.3 | 44.6 | 44.7 | 65.7 | 65.? | 65.7 | 27.79 | 29.53 | 29.37 | -.509 | 20.4 |
| Distilled and malt 21quors | 4.6 | 4.4 .4 | 44.4 | 69.0 | 88.3 | 67.7 | 29 | 30.33 | 30.06 | 8,028 | 21.2 |
| Chamicals and allied products | 43.5 | 46.1 | 45.6 | 68.2 | 67.4 | 67.2 | 29.69 | 31.07 | 30.68 | 57.241 | 25.6 |
| Explosives * Anunjtion I. O.s. | 43.3 | 46.7 | 46.1 | 69.2 | 68.1 | 67.7 | 29.56 | 31.90 | 31.81 | - | E6.? |
| fcids, lkalis and sate | 46.5 | 47. 6 | 8.5 | 76.9 | 95.3 | 75.6 | 35.71 | 36.13 | 35.91 | 5,093 | 10.1 |
| Clay. glaen and ton producte | 44.7 | 45.4 | 46.2 | 64.1 | 65.9 | 63.1 | 28.55 | 39.5E | 25.25 | 12.820 | 22.2 |
| Clay products mfg . | 43.1 | 45.4 | 45.7 | 57.5 | 57.3 | 56.0 | 24.78 | 26.01 | 25.15 | 2.862 | 17.8 |
| Glass products | 45.? | 48.6 | 48.1 | 60.8 | 67.1 | 60. 1 | 27.48 | 28.47 | 27.71 | 6, 424 | 34.9 |
| Ston products | 45.2 | 46.8 | 46.6 | 71.8 | 70.9 | 70.3 | 32.59 | 33.18 | 32.75 | 4. 525 | 18.8 |
| Electricel spperetue | 41.9 | 44.7 | 44.4 | 71.1 | 70.9 | 70.9 | 29.79 | 31.6! | 31.40 | 32,907 | 41.6 |
| Honvy electrical epparatus 1/ | 47.7 | 44.4 | है | 75.1 | 79.8 | 77.5 | 35.45 | 38.39 | - | 8,134 | - |
| Iron and steel products | 44.8 | 47.0 | 46.4 | 82.1 | \%2.0 | 82.2 | 3F.78 | 38.54 | 38.09 | 325.865 | 14.1 |
| Crude, rolled, forged producte | 41.3 | 47.3 | 47.5 | 76.9 | 75.9 | 76.3 | 34.84 | 36.37 | 36.2. | 79,920 | 9.5 |
| Machinary (other than vohicles) | 45.5 | 49.2 | 49.0 | 72.3 | 71.6 | 71.9 | 32.90 | 35.20 | $3 . .23$ | 17,329 | 15.6 |
| Lacd vehicles and Alroraft | 44.9 | 46.5 | 46.0 | 87.5 | 87.5 | 87.7 | . 39.24 | 40.78 | 40.34 | 12?,72? | 14.9 |
| Automohilas and perts | 45.7 | 46.0 | 46.4 | 93.8 | 94.0 | 0.7 | 40.04 | 48.24 | 43.94 | 36, 2:2 | 14.2 |
| Aeroplane end gerts | 45.C | 4?.0 | 46.4 | 85.0 | 84.3 | 85.7 | 38.25 | 39.62 | 38.89 | 20-7me | $2 \in .5$ |
| Steel shipbuilding e repairing | $45 . ?$ | 45.7 | 45.4 | 96.4 | SP. 4 | 85.9 | 35.06 | 39.48 | 39.3 ? | 58.306 | 5.2 |
| Iron and steel fabrication t.e.s. | 44.6 | 48.7 | 47.5 | 81.3 | 81.0 | 21.9 | 35.26 | 89.45 | 38.80 | 15,490 | 11.6 |
| Tool nff . | 45.7 | 4.3 | 48.7 | 75.1 | $7{ }_{4}+$ e | $7 \mathrm{Cx}$. ? | 36.78 | 35.29 | 32. 60 | 6. 2.20 | 17.8 |
| Firearme | 46.3 | 50.4 | 40.9 | 81.5 | 81.5 | Q!. 5 | 37.75 | 41.08 | $\div 2.50$ | - | ?5. 3 |
| Foundry sid machina shop productiv | 45.2 | 49.6 | 47.5 | 77.3 | 78.7 | 76.8 | 154.73 | 37.38 | \$6.48 | 2.736 | 9.9 |
| Shent metal wark | 40.2 | 4.5.1 | 4.4 .4 | 55.9 | 65.7 | 64.9 | P6.813 | 29.63 | 28.82 | 12,2.42 | 97.8 |
| Yon-ferrnus matal producte | 43.2 | 46.1 | 45.5 | 74.6 | 73.0 | 72.6 | $132.6{ }^{\prime \prime}$ | 54.07 | 33.03 | <̇¢ 228 | 23.5 |
| Properation of non-fermus motalle ores | 47.0 | 48.7 | 48.0 | 75.7 | 74.4 | 75.2 | 35.59 | 35.71 | 36.10 | 11,307 | 10.5 |
| Alvat-vem sud its products | 45.5 | 48.0 | 45.4 | 75.3 | 74.5 | 74.8 | 134.25 | 34.45 | 33.96 | 2,63\% | 14.8 |
| Copper, leat, tin and hinc rff. | 41.5 | 45.6 | 44.4 | 76.4 | 74.6 | 71.8 | 131.20 | 34.02 | 31.84 | 22.022 | 30.5 |
| Nor-mistillic mineral products | 44.8 | $45 . ?$ | 45.9 | 80.1 | * 8.6 | 79.1 | 35.34 | 36.31 | 36.31 | 11.585 | 9.5 |
| Fotroloun and ite frodicts | 43.9 | 45.1 | 44.7 | 35.9 | 84.1 | 84.9 | 37.62 | 57.93 | 37.85 | 5, \% ${ }^{1}$ | 9.2 |
| Yiscellareous manufactured products | 39.2 | 43.7 | 42.6 | 65.1 | 65.8 | 67.4 | 25.54 | $\frac{29.19}{84.09}$ | 25. ${ }^{1} 1$ | 14,262 | 40.4 |
| Tov*ME | 43.7 | 45.4 | 45.8 | 83.6 | 83.9 | 82.3 | 38.63 | 38.09 | 39.96 | 61,901 | 3.0 |
| 2 cos | 39.3 | 42.9 | 43.7 | 93.0 | 92.9 | 92.9 | 156.35 | 39.85 | 40.60 | $23.66 \%$ | 1.3 |
| Vetallic oras | 48.3 | 46.9 | 47.1 | 8 8. 1 | 82.2 | 81.0 | 38.01 | 38.55 | 29.15 | 29,515 | 3.0 |
| Kon-metallic minerals (except conl) | 26.6 | 4.4 | 46.5 | B7.? | $6 \% .1$ | 65.4 | 32. 32 | 4.1.31 | 30.41 | 8,72.4 | 5.8 |
| DLEMnsen anve"njicmiow | 39.6 | 41.4 | 40.6 | 82.4 | 12.1 | 81.1 | 32.231 | 33.59 | 32.n- | 26,004 | 5.5 |
| Mighnay Constructiol | 35.9 | 4).6 | 40.6 | 60.3 | EAM, H | 64.f | 26. 260 | 26.31 | 26.31 | 12,241 | 4.1 |
| SER\%CFS | 44.2 | 4.5 .1 | -3.5 | 4\%.6 | 42.7 | 41.8 | 18.33 | 29.26 | 19.18 | 29,26e | 55.3 |
| Yotels ard restsuramts | 45.4 | 46.7 | 44.8 | 40.9 | 41.4 | 40.0 | 119.57 | 19.33 | 17.52 | 15.134 | 55.7 |
| Personal (chiefly Iaundries) | 41.7 | 41.7 | 41.7 | 45.5 | 45.15 | 45.6 | 19.39 | 19.72 | 18.70 | 9.134 | .66. 2 |

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