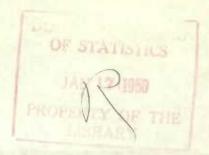


Labour and Prices Division OTTAWA



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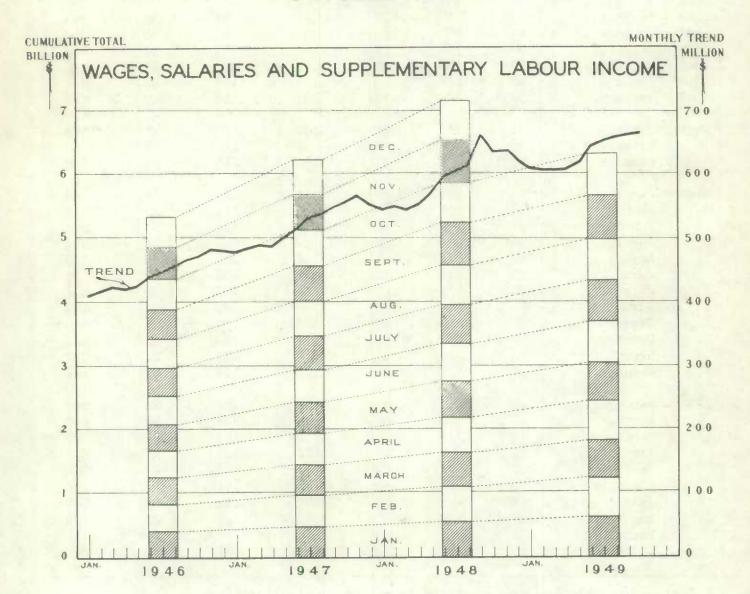
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## ESTIMATES OF LABOUR INCOME

## OCTOBER 1949



## ESTIMATES OF LABOUR INCOME (\$ Millions)

|                 | Agricul-<br>ture,<br>Logging,<br>Fishing,<br>Trapping,<br>Mining | Manu-<br>fac-<br>turing | Con-<br>struc-<br>tion | Utilities, Trans- portation, Communi- cation, Storage, Trade | Services<br>(includ-<br>ing<br>Govern- | 8  | TOTAL |
|-----------------|------------------------------------------------------------------|-------------------------|------------------------|--------------------------------------------------------------|----------------------------------------|----|-------|
| 938 - Average.  | 22.                                                              | 59                      | 9                      | 56                                                           | 59                                     | 5  | 209   |
| .939 - Average  | 23                                                               | 62                      | 8                      | 57                                                           | 59                                     | 5  | 215   |
| .940 - Average  | 27                                                               | 77                      | 11                     | 63                                                           | 62                                     | 5  | 245   |
| 941 - Average.  | 29                                                               | 107                     | 16                     | 73                                                           | 67                                     | 8  | 299   |
| 942 - Average   | 30                                                               | 143                     | 18                     | 80                                                           | 73                                     | 10 | 354   |
| .943 - Average  | 31                                                               | 169                     | 18                     | 86                                                           | 78                                     | 13 | 395   |
| .944 - Average  | 33                                                               | 172                     | 13                     | 95                                                           | 83                                     | 13 | 409   |
| .945 - Average  | 35                                                               | 156                     | 15                     | 101                                                          | 90                                     | 13 | 410   |
| 946 - Average.  | 42                                                               | 146                     | 24                     | 114                                                          | 103                                    | 14 | 443   |
| .947 - Average. | 50                                                               | 175                     | 33                     | 133                                                          | 113                                    | 17 | 518   |
| .947 - October  | 54                                                               | 186                     | 41                     | 139                                                          | 116                                    | 17 | 554   |
| November.       | 56                                                               | 190                     | 38                     | 142                                                          | 116                                    | 18 | 561   |
| December.       | 55                                                               | 189                     | 31                     | 143                                                          | 116                                    | 17 | 550   |
| .948 - January  | 52                                                               | 187                     | 30                     | 139                                                          | 119                                    | 18 | 543   |
| February.       | 52                                                               | 193                     | 29                     | 139                                                          | 116                                    | 18 | 548   |
| March           | 47                                                               | 189                     | 28                     | 140                                                          | 130                                    | 19 | 544   |
| April           | 43                                                               | 194                     | 34                     | 142                                                          | 121                                    | 18 | 551   |
| May             | 47                                                               | 195                     | 37                     | 147                                                          | 125                                    | 18 | 570   |
| June            | 51                                                               | 201                     | 43                     | 150                                                          | 130                                    | 20 | 595   |
| July            | 53                                                               | 201                     | 48                     | 153                                                          | 130                                    | 50 | 606   |
| August          | 55                                                               | 204                     | 48                     | 157                                                          | 130                                    | 20 | 614   |
| September       | 57                                                               | 220                     | 48                     | 185                                                          | 130                                    | 22 | 663   |
| October         | 57                                                               | 213                     | 48                     | 164                                                          | 130                                    | 21 | 633   |
| November.       | 56                                                               | 214                     | 46                     | 166                                                          | 130                                    | 21 | 632   |
| December.       | 52                                                               | 211                     | 39                     | 164                                                          | 129                                    | 21 | 614   |
| 1949 - January  | 49                                                               | 211                     | 35                     | 159                                                          | 133                                    | 20 | 607   |
| February.       | 47                                                               | 213                     | 34                     | 159                                                          | 131                                    | 20 | 605   |
| March           | 42                                                               | 214                     | 35                     | 161                                                          | 134                                    | 20 | 606   |
| April           | 40                                                               | 213                     | 39                     | 163                                                          | 134                                    | 19 | 610   |
| May             | 46                                                               | 209                     | 42                     | 166                                                          | 138                                    | 20 | 622   |
| June            | 51                                                               | 216                     | 46                     | 170                                                          | 141                                    | 20 | 645   |
| July            | 51                                                               | 214                     | 49                     | 172                                                          | 142                                    | 21 | 649   |
| August          | 55                                                               | 218                     | 51                     | 172                                                          | 139                                    | 23 | 658   |
| September       | 54                                                               | 220                     | 53                     | 174                                                          | 138                                    | 22 | 662   |
| October.        | 53                                                               | 219                     | 52                     | 175                                                          | 141                                    | 22 | 663   |

<sup>\*</sup> Includes retroactive wage payments to railway system employees.

All totals are rounded to the nearest million independently. Therefore, the final total does not necessarily agree with the sum of the individual estimates.

### ESTIMATES OF LABOUR INCOME

#### OCTOBER, 1949

The total of salaries and wages and supplementary labour income in Canada for the month of October is estimated to be \$663 million. This figure is \$1 million higher than the September estimate and \$30 million or about 5 per cent higher than the October. 1948 total.

Seasonal declines occurred in agriculture and fishing, while logging, due to the commencement of winter operations, showed an increase. Manufacturing and construction were each \$1 million less.

The manufacturing decline is partly attributable to a decrease in both employment and payrolls in the manufacture of iron and steel products.

Lower employment in both building and highway construction was responsible for the construction decrease. Increased consumer purchasing and higher recorded employment are reflected in greater income payments in wholesale and retail trade. Finance showed no change while services (including government service) recorded a gain.

The employment situation remained relatively unchanged, the index of employment in nine leading non-agricultural industries showed a slight decline from 133.0 on October 1 to 132.8 on November 1.

Average weekly earnings for the same group of industries advanced from \$43.46 to \$43.67 over the same period.

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#### The Chart

The chart on the front of the publication shows the annual totals of wages, salaries and supplementary labour income by months for 1946, 1947 and 1948, as well as the cumulative total to date in 1949. The annual totals can be measured against the scale on the left side of the chart. The monthly trend is plotted according to the scale on the right side of the chart and shows the month-to-month changes in the totals over the whole period.

#### Methods

The monthly estimates are obtained from annual estimates by projection on indexes of month-to-month changes in salaries and wages in each industry and, where necessary, monthly indexes of supplementary labour income. In the major sectors the monthly indexes used are the indexes of "Aggregate Payrolls" published in the D.B.S. Bulletins on Employment and Payrolls. In a number of sectors where no suitable indexes of payrolls are available, data relating to changing numbers on employees from the quarterly Labour Force Survey are used in conjunction with a variety of wage-rate information to provide an index of payrolls. A constant number of working days in each month is assumed in the estimation of monthly labour income figures. A full description of the concepts, methods and quality of the monthly estimates is set forth in the Bulletin "Wages, Salaries and Supplementary Labour Income in Canada by Months, January, 1946 to April, 1947." The method of adjusting the estimates to the annual totals is outlined in "Monthly Estimates of Labour Income in Canada, September, 1949."

## Relation to the National Accounts

Labour income constituted about 56 per cent of "Net National Income at Factor Cost" in 1948. The relationship between labour income and other items of the National Accounts can be studied in the bulletin "National Accounts, Income and Expenditure, 1941-48."

## Components of Labour Income

Estimates of labour income include all wages, salaries and supplementary remuneration for employees' services. Salaries and wages include bonuses and commissions and are reckoned before deductions for income tax or any other payments. Supplementary labour income consists of all other employers' expenditures in cash or in kind that can be regarded as compensation for the employees' services. Examples of the latter are: employers' contributions to Unemployment Insurance: clothing and living accommodation or cash allowance for these provided by employers and other benefits.

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