

## KEY INDUSTRIAL CAPABILITIES IN QUEBEC

# AEROSPACE



In the context of the Industrial and Technological Benefits Policy, Canada Economic Development for Quebec Regions supports contractors in developing their value proposition. Analysis of the key industrial capabilities in Quebec is a core aspect of this exercise.

### Key capabilities – Aerospace

Quebec has significant expertise in **eight market segments** connected with the defence sector\*:

1. Military systems deployed in space and land systems for operating, running and controlling the systems deployed in space and related components.
2. Military systems deployed in space, space launch vehicles, land-based systems for the operation, command and control of space launch vehicles or systems deployed in space; and related components.
3. Primarily airborne communications and navigation systems; and other information systems (including processing and dissemination), software, electronics and components.
4. Aircraft fabrication, structures and components.
5. Military aircraft maintenance, repair and overhaul services pertaining to aircraft, engines and military accessories; as well as the connected training activities.
6. Unmanned aerial systems/vehicles (UAS/V) and components.
7. Simulation systems for aircraft, including personnel training through simulation exercises (e.g. intelligent software, visual systems, network simulations and real-time simulators).
8. Live personnel and combat training services, including military air training services.

\* The eight segments include sales connected with production and research services, development, design, engineering, testing and evaluation; with maintenance, repairs and review services, the sales connected with these services are included.

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