

## KEY INDUSTRIAL CAPABILITIES IN QUEBEC

# NAVAL



In the context of the Industrial and Technological Benefits Policy, Canada Economic Development for Quebec Regions supports contractors in developing their value proposition. Analysis of the key industrial capabilities in Quebec is a core aspect of this exercise.

### Key capabilities – Naval

Quebec has significant expertise in **four market segments** connected with the defence sector\*:

- 1 Naval ship-borne systems (i.e., mission systems) and components.
- 2 Naval ship fabrication, structures and components.
- 3 Naval ship maintenance, repair and overhaul.
- 4 Simulation systems for naval vessels (e.g. intelligent software, visual systems, network simulations and real-time simulators).

\*The four segments include sales connected with production and research services, development, design, engineering, testing and evaluation; with maintenance, repairs and review services, the sales connected with these services are included.

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