

# EXPORT PERFORMANCE MONITOR

## Economic & Political Intelligence Centre

AUGUST 2016

Canadian exports made a slight reversal from their recent downward trend with 6 of 11 product categories increasing in nominal terms in June. Posting the largest increases were energy and industrial products, with much of the increase on the back of prices as total export volumes were actually down 1.4%.

On a more positive note, although exports to the US were down 1.2%, exports to countries outside the US were up 6.9% in June. For the year exports to Japan and Germany have been particularly strong. In June exports to the UK were up by over 30%.

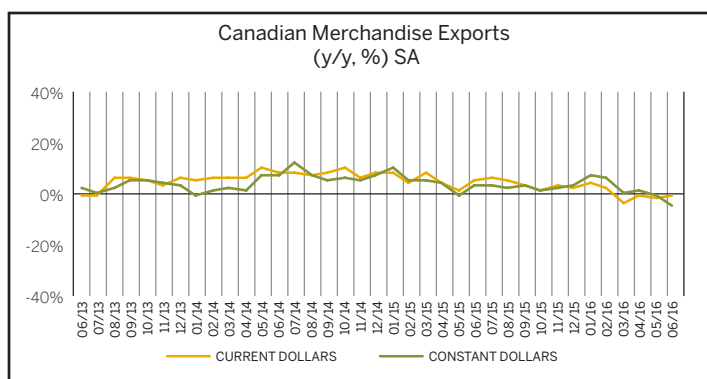
With half the year accounted for total exports are somewhat lower than 2015, down 1.8% year to date. But a downward trend in energy product exports as compared to last year is hiding the fact that exports of automotive products are up 21.5% and exports of consumer goods are up 13.4% in 2016.

SECTOR PERFORMANCE									REGIONAL PERFORMANCE				
Sector	Growth Rate		Price Change		Rank		Provincial Contribution		Regions	Growth Rate		Rank	
	m/m	YTD	m/m	YTD	Current Month	YTD	Strongest	Weakest		m/m	YTD	Current Month	YTD
Energy Products	7.2%	-31.1%	7.8%	-27.7%	1	7	AB	MB	United Kingdom	31.5%	-2.6%	1	6
Industrial Products and Materials	5.2%	-4.6%	-0.8%	-3.5%	2	6	AB	NB	Japan	21.9%	12.9%	2	1
Agriculture and Fishing Products	2.2%	0.0%	0.1%	1.6%	3	5	SK	ON	EU (excluding UK)	18.1%	0.1%	3	4
Other Consumer Goods	1.1%	13.4%	0.9%	5.3%	4	2	ON	MB	China	5.1%	2.8%	4	3
Forestry Products	0.1%	3.8%	0.8%	0.5%	5	3	NB	BC	United States	-1.2%	-1.4%	5	5
Machinery and Equipment	-0.6%	1.3%	0.1%	3.0%	6	4	AB	ON	Germany	-3.6%	6.7%	6	2
Automotive products	-1.6%	don	-0.1%	6.8%	7	1	ON	QC					
TOTAL EXPORTS	0.6%	-1.8%	0.8%	-0.7%			AB	QC	TOTAL EXPORTS	0.6%	-1.8%		

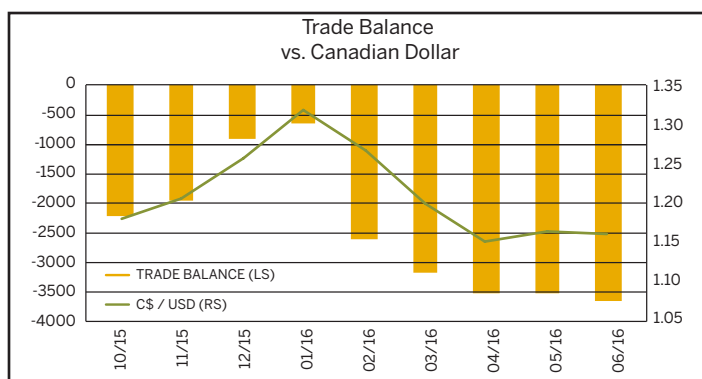
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Source: Statistics Canada



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## PROVINCIAL PICTURE

Province	Growth Rate		Top Contributor		Weakest Contributor	
	m/m	YTD	Sector	Contribution	Sector	Contribution
NL	11.0%	-21.9%	Energy Products	2.8%	Other consumer goods	-0.3%
PE	-7.6%	0.7%	Industrial Products and Materials	0.1%	Agriculture and Fishing Products	-0.1%
NS	-9.6%	1.4%	Forestry Products	0.2%	Agriculture and Fishing Products	-0.3%
NB	-9.7%	-20.4%	Forestry Products	0.8%	Industrial Products and Materials	-1.0%
QC	-4.5%	-2.3%	Industrial Products and Materials	0.7%	Agriculture and Fishing Products	-1.3%
ON	-0.9%	10.0%	Industrial Products and Materials	1.0%	Agriculture and Fishing Products	-2.3%
MB	-2.1%	0.0%	Agriculture and Fishing Products	1.0%	Other consumer goods	-1.8%
SK	3.1%	-25.4%	Agriculture and Fishing Products	3.0%	Machinery and equipment	-0.1%
AB	12.8%	-23.1%	Energy Products	13.8%	Forestry Products	-0.1%
BC	-2.9%	-0.2%	Agriculture and Fishing Products	1.2%	Forestry Products	-1.1%

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