

## **SASKATCHEWAN**

This fact sheet provides information on the characteristics of Aboriginal entrepreneurs and their businesses, based on 2001 Census data and findings from the Aboriginal Entrepreneurs Survey, which used 2002 as the reference period.

The survey was conducted in the fall of 2003 by Statistics Canada on behalf of Industry Canada's Aboriginal Business Canada program.



Industry Canada





#### 2001 CENSUS HIGHLIGHTS

More than 9% of Canada's 27 195 Aboriginal self-employed individuals resided in Saskatchewan. Of these 2530 individuals:

- more than 60% were Métis;
- almost one third were women;
- four out of ten lived in urban areas; and
- 85% resided off reserve.

### ABORIGINAL ENTREPRENEURS SURVEY 2002, HIGHLIGHTS1

When compared to Aboriginal entrepreneurs from all regions of Canada, those living in Saskatchewan:

- operated businesses in the manufacturing, transportation and warehousing industries more often and in the arts, entertainment, accommodation, food and cultural industries less often;
- were less likely to possess college- or university-level business training;
- tended to require more start-up financing and were more likely to borrow some start-up funds;
- were more likely to use loans and lines of credit as a source of start-up funds; and
- were more likely to have part-time employees.

| Aboriginal SMEs: Industry                           | Canada | Saskatchewan        |
|---|--------|---------------------|
| Primary   | 15.0%  | 16.3%*              |
| Construction  | 16.6%  | 12.9%*              |
| Manufacturing, Transportation & Warehousing         | 9.6%   | 21.7%               |
| Wholesale & Retail Trade                            | 12.2%  | 11.0%*              |
| Arts, Entertainment, Accommodation, Food & Cultural | 14.6%  | 6.3%                |
| Services <sup>2</sup>                               | 17.9%  | 22.5%*              |
| Other   | 14.1%  | 9.2%*               |
|   | 100.0% | 100.0% <sup>3</sup> |

| Aboriginal SMEs: Profile                        | Canada | Saskatchewan |
|---|--------|--------------|
| Ownership Structure                             |        |              |
| Sole Proprietorship                             | 66.7%  | 68.4%*       |
| Partnership                                     | 18.5%  | 14.9%*       |
| Incorporation                                   | 14.8%  | 16.7%*       |
| Age of Business                                 |        |              |
| 0 - 5 Years                                     | 32.7%  | 33.6%*       |
| 6 - 9 Years                                     | 23.5%  | 19.5%*       |
| 10+ Years                                       | 43.8%  | 46.9%*       |
| Business Objectives <sup>4</sup>                |        |              |
| Stability                                       | 84.1%  | 79.7%*       |
| Profitability                                   | 80.0%  | 81.4%*       |
| Personal or Family Employment                   | 69.1%  | 69.1%*       |
| Business Training (College or University Level) | 26.1%  | 18.3%        |
| Business Plan                                   | 21.9%  | 21.0%*       |

| Aboriginal SMEs: Financing   | Canada | Saskatchewan |
|------------------------------|--------|--------------|
| Start-Up Financing           |        |              |
| Less Than \$25 000           | 69.3%  | 48.4%        |
| \$25 000 to \$49 999         | 11.1%  | 14.1%*       |
| \$50 000 to \$99 999         | 8.9%   | 19.6%        |
| \$100 000 or More            | 10.8%  | 17.8%        |
| % of Borrowed Start-Up Funds |        |              |
| None                         | 49.8%  | 36.2%        |
| Less Than 25%                | 9.5%   | 5.2%         |
| 25% - 49%                    | 8.1%   | 13.3%*       |
| 50% - 74%                    | 14.5%  | 23.5%        |
| 75% - 99%                    | 9.8%   | 12.7%*       |
| 100%                         | 8.2%   | 9.1%*        |
| Sources of Start-Up Funds    |        |              |
| Personal Savings             | 82.9%  | 88.8%*       |
| Loans or Lines of Credit     | 37.0%  | 48.9%        |

Source: Statistics Canada, Aboriginal Entrepreneurs Survey, 2002 (2004)

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| Aboriginal SMEs: Operations    | Canada | Saskatchewan |
|--------------------------------|--------|--------------|
| Full-Time Operations in 2002   | 84.9%  | 84.0%*       |
| Full-Time Employees            |        |              |
| 0                              | 65.2%  | 58.9%*       |
| 1+                             | 34.8%  | 41.1%*       |
| Aboriginal Full-Time Employees |        |              |
| 0                              | 33.7%  | 22.7%*       |
| 1+                             | 66.3%  | 77.3%*       |
| Part-Time Employees            |        |              |
| 0                              | 70.6%  | 61.7%        |
| 1+                             | 29.4%  | 38.3%        |
| Aboriginal Part-Time Employees |        |              |
| 0                              | 41.6%  | 30.6%*       |
| 1+                             | 58.4%  | 69.4%*       |
| Sales to Local Market          | 79.8%  | 85.8%*       |
| Sales to Provincial Market     | 55.8%  | 57.1%*       |
| Sales to National Market       | 17.8%  | 20.1%*       |
| Sales to International Market  | 13.2%  | 10.8%*       |

| Aboriginal SMEs: Results and Prospects | Canada | Saskatchewan |
|--|--------|--------------|
| Profits in 2002                        | 72.3%  | 67.1%*       |
| Sales Revenues Increase in 2001        | 43.0%  | 51.2%*       |
| Sales Revenues Stable in 2001          | 39.4%  | 39.7%*       |
| Growth Expecation: Next Two Years      | 62.7%  | 61.8%*       |
| No Growth Expectation: Next Two Years  | 37.3%  | 38.2%*       |
| Barriers to Growth⁵                    | 56.0%  | 55.5%*       |
| Economic Situation                     | 43.0%  | 45.5%*       |
| Taxes                                  | 42.2%  | 45.5%*       |
| Access to Financing                    | 39.5%  | 47.6%*       |

Source: Statistics Canada, Aboriginal Entrepreneurs Survey, 2002 (2004)

<sup>\*</sup> Differences between Canada and Saskatchewan results are not large enough to be statistically significant at the 95% level.

<sup>1</sup> Identified highlights are based on the weighted responses of the 1126 Aboriginal entrepreneurs who took part in the survey. As such, when attempting to generalize findings to a population or sub-population, data precision indicators must be taken into account.

<sup>2</sup> This category includes professional, scientific & technical, education, health & social services.

 $<sup>{\</sup>bf 3} \quad \hbox{Presented industrial distribution percentages may not add up to exactly 100.0\% due to rounding.}$ 

<sup>4</sup> Respondents were asked to rate the importance of a number of business objectives. The responses reported here are the business objectives most frequently identified as being "very important" at the national level.

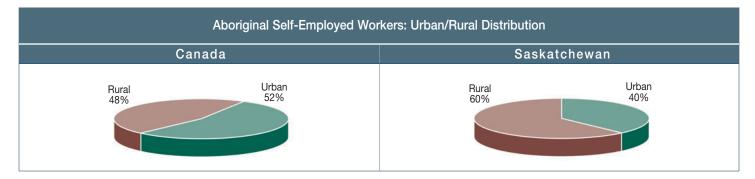
<sup>5</sup> Respondents were asked to rate to what extent certain barriers presented obstacles in growing their business over the next two years. The responses reported here are the barriers most frequently identified as being "very important" at the national level.

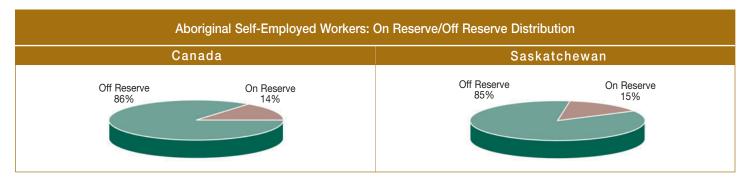
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| Saskatchewan: Number of Self-Employed Workers | All    | Aboriginal |
|---|--------|------------|
| Saskatchewan Self-Employed Workers            | 93 055 | 2530       |









Source: Statistics Canada, 2001 Census