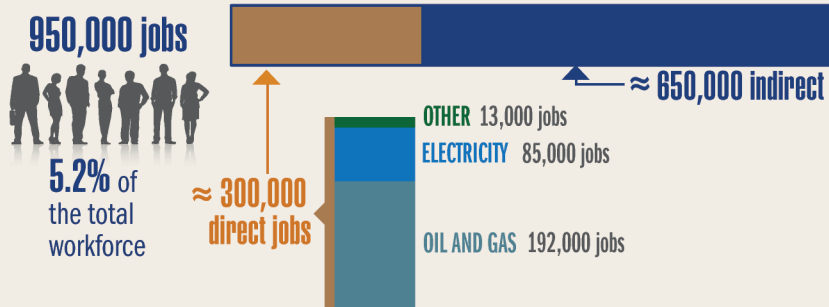




10 KEY FACTS on Canada's Energy Sector

1 EMPLOYMENT

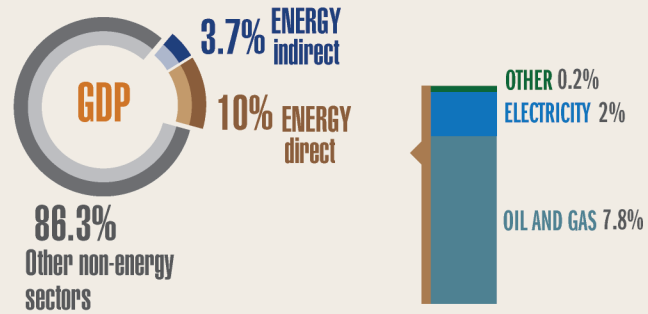
In 2014, Canada's energy sector directly and indirectly accounted for over 950,000 jobs or 5.2% of the total workforce.



Source: Natural Resource Canada estimates, based on Statistics Canada data (National Accounts)

2 GROSS DOMESTIC PRODUCT

In 2014, the energy sector directly and indirectly contributed 13.7% of Canada's nominal GDP.



Source: Natural Resources Canada estimates, based on Statistics Canada data (National Accounts)

3 REVENUES TO GOVERNMENT

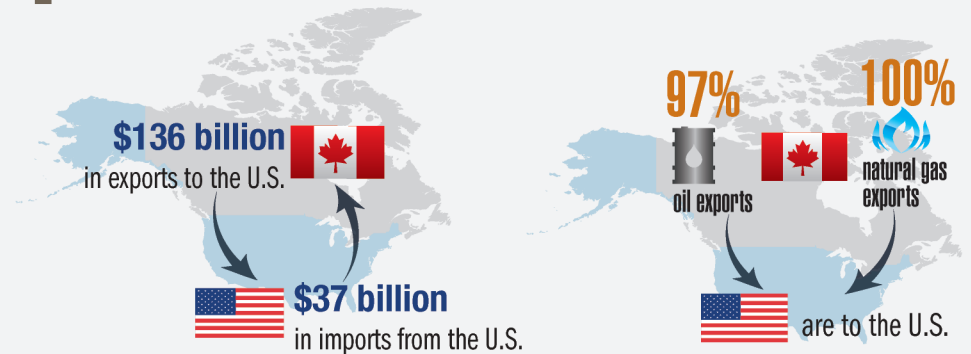
\$22 billion is received annually by governments from the energy sector (2009-2013).



Source: Natural Resources Canada estimates based on Statistics Canada data and the Canadian Association of Petroleum Producers

4 TRADE

In 2014, Canada-U.S. total **2-way energy trade** was **over \$170 billion**.



Source: Statistics Canada International Merchandise Trade Database

5 CANADA'S PIPELINES

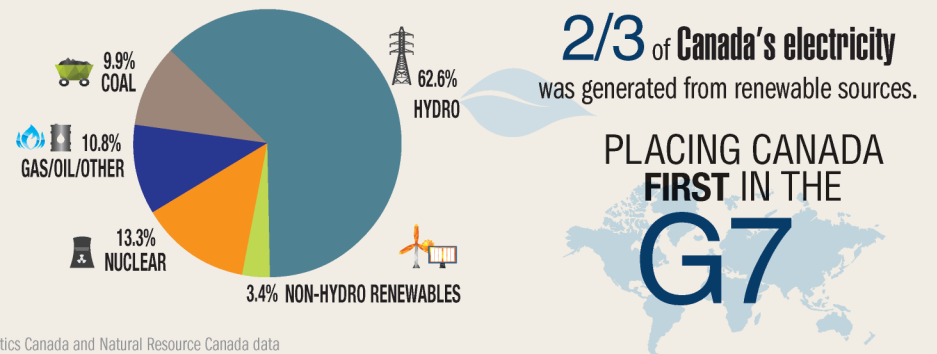
More than 73,000 km of pipelines are regulated by the National Energy Board throughout Canada.



Source: National Energy Board

6 ELECTRICITY GENERATION

In 2013, **79%** of Canada's electricity supply was generated from non-GHG emitting sources.



Sources: Statistics Canada and Natural Resource Canada data

7 CANADIAN ENERGY ASSETS ABROAD

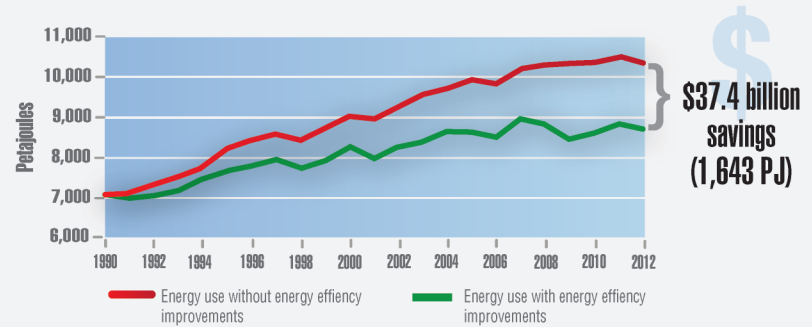
In 2013, there were over 430 publicly traded Canadian energy companies with combined assets totalling \$495 billion.



Source: Natural Resources Canada estimates based on company filings

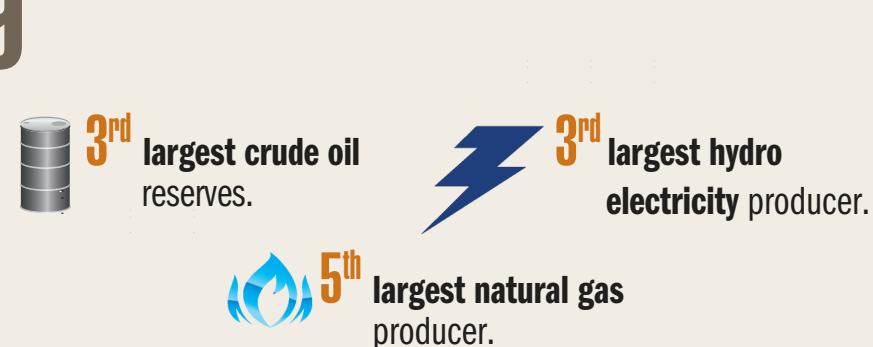
8 ENERGY EFFICIENCY

Between 1990 and 2012, energy efficiency improved by 24.2%. In 2012, these improvements saved Canadians \$37.4 billion and decreased GHG emission by 86.6 Mt.



Source: Data compiled by Natural Resources Canada

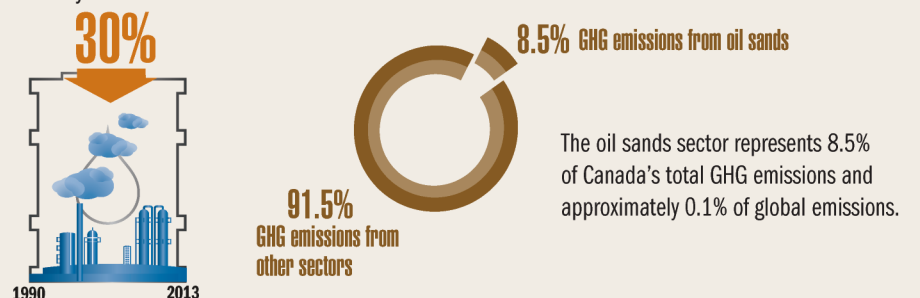
9 CANADA'S POSITION IN THE WORLD



Sources: International Energy Agency and Oil and Gas Journal

10 GHG EMISSIONS

In 2013, greenhouse gas emissions per barrel of oil produced in the oil sands were 30% lower than they were in 1990.



Source: Environment Canada (National Inventory Report)