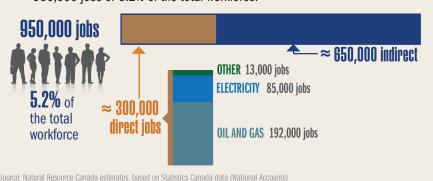
KEY FACTS on Canada's Energy Sector

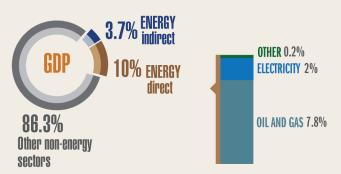
EMPLOYMENT

In 2014, Canada's energy sector directly and indirectly accounted for over 950,000 jobs or 5.2% of the total workforce.



9 GROSS DOMESTIC PRODUCT

In 2014, the energy sector directly and indirectly contributed 13.7% of Canada's nominal GDP.



Source: Natural Resources Canada estimates, based on Statistics Canada data (National Accounts)

NET TO GOVERNMENT

\$22 billion is received annually by governments from the energy sector (2009–2013).



Total Taxes – **7.8 billion**

Royalties – **11.2 billion**

Land Sales – **2.9 billion**

Source: Natural Resources Canada estimates based on Statistics Canada data and the Canadian Association of Petroleum Producers

TRADE

In 2014, Canada-U.S. total **2-way energy trade** was **Over \$170 billion**.



97% 100% natural gas exports are to the U.S.

Source: Statistics Canada International Merchandise Trade Database

CANADA'S PIPELINES

More than 73,000 km of pipelines are regulated by the National Energy Board throughout Canada.

In 2014, these pipelines shipped an estimated

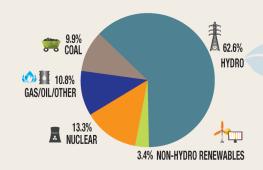


at a transportation cost of approximately **\$7 billion**.

Source: National Energy Board

ELECTRICITY GENERATION

In 2013, **79%** of **Canada's electricity supply** was generated from non-GHG emitting sources.



2/3 of Canada's electricity
was generated from renewable sources.

PLACING CANADA FIRST IN THE

Sources: Statistics Canada and Natural Resource Canada data

7 CANADIAN ENERGY ASSETS ABROAD

In 2013, there were over 430 publicly traded Canadian energy companies with combined assets totalling \$495 billion.

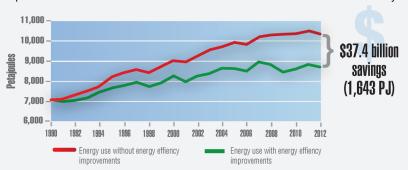


Of these companies,
213 held assets abroad
TOTALING \$121 BILLION
AMONG 83 COUNTRIES.

Source: Natural Resources Canada estimates based on company fillings

ENERGY EFFICIENCY

Between 1990 and 2012, energy efficiency improved by 24.2%. In 2012, these improvements saved Canadians \$37.4 billion and decreased GHG emission by 86.6 Mt.



Source: Data compiled by Natural Resources Canada

CANADA'S POSITION IN THE WORLD



largest crude oil reserves.



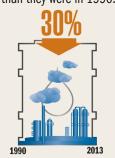


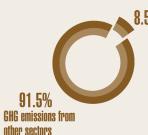
largest natural gas producer.

Sources: International Energy Agency and Oil and Gas Journal

GHG EMISSIONS

In 2013, greenhouse gas emissions per barrel of oil produced in the oil sands were 30% lower than they were in 1990





8.5% GHG emissions from oil sands

The oil sands sector represents 8.5% of Canada's total GHG emissions and approximately 0.1% of global emissions.

Source: Environment Canada (National Inventory Report)