#### HOUSING MARKET INFORMATION

## HOUSING NOW TABLES Regina CMA

Date Released: First Quarter 2016







#### **Publication Update!**

CMHC's Market Analysis Centre (MAC) is currently undertaking a review of its products suite in order to better serve our clients. Some of CMHC's products are being revamped and other new products are in the planning stages.

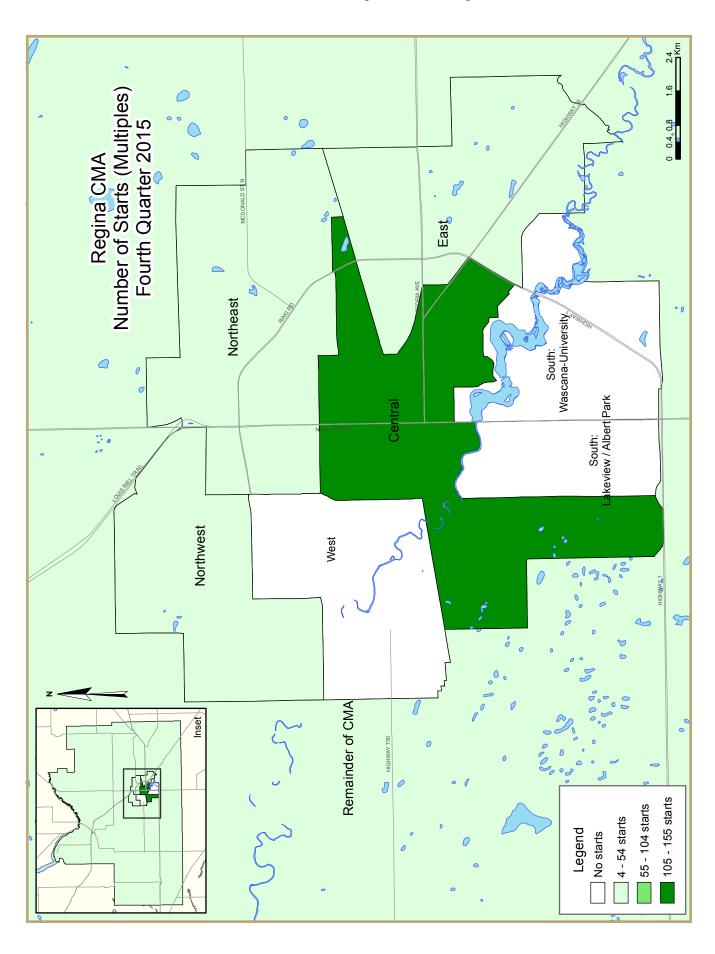
As a result, the **Housing Now** report has become the **Housing Now Tables** and will continue to deliver timely statistics on housing market conditions across Canada, including data on housing starts, completions, mortgage rates, new home prices, absorption rates and economic indicators.

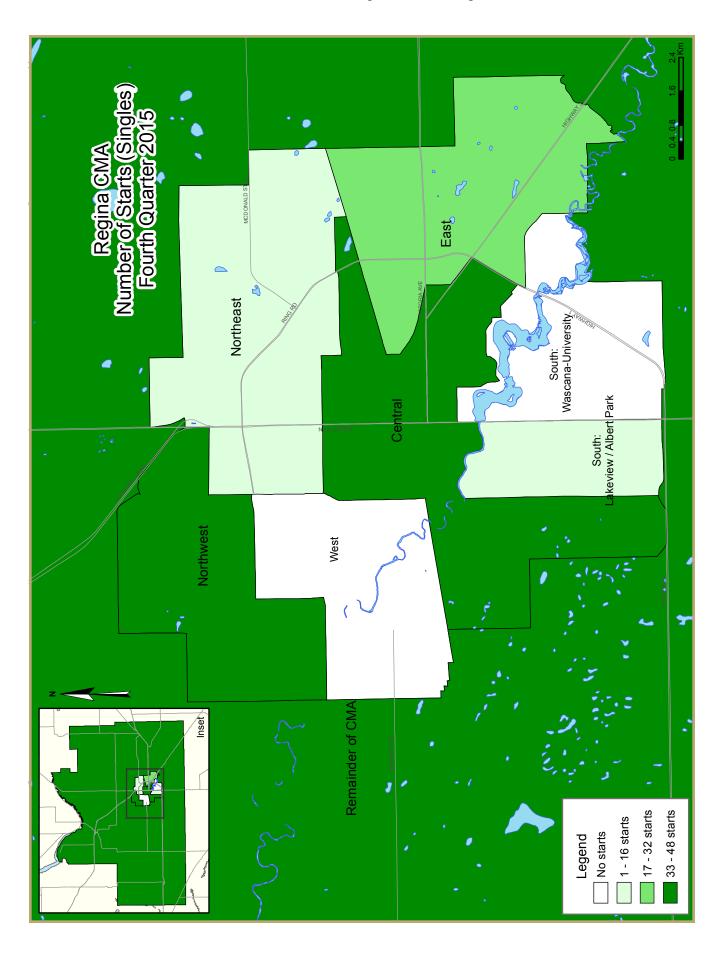
In addition, CMHC will be launching a new publication named the **Housing Market Insight**. This publication will provide insights, analysis and information to support informed decision making within the housing and housing finance sectors. The **Housing Market Insight** will be released shortly.

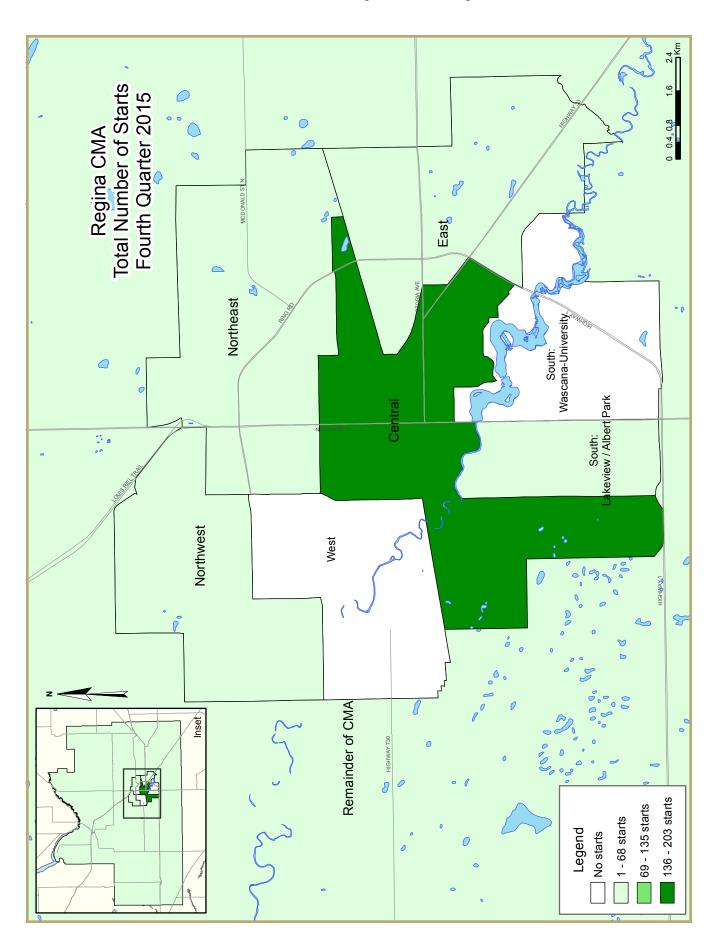
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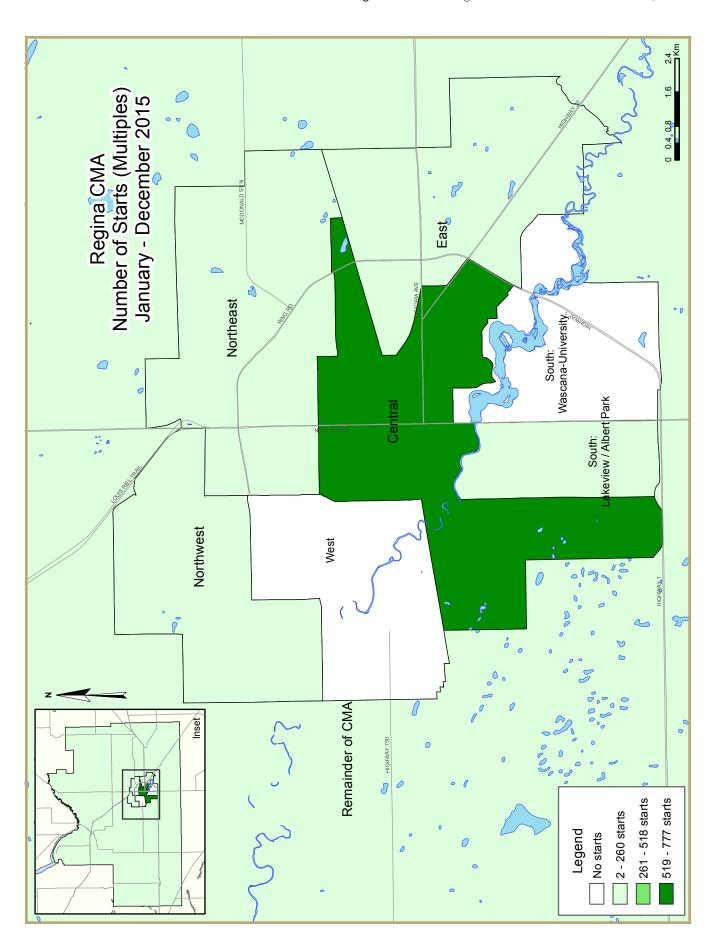
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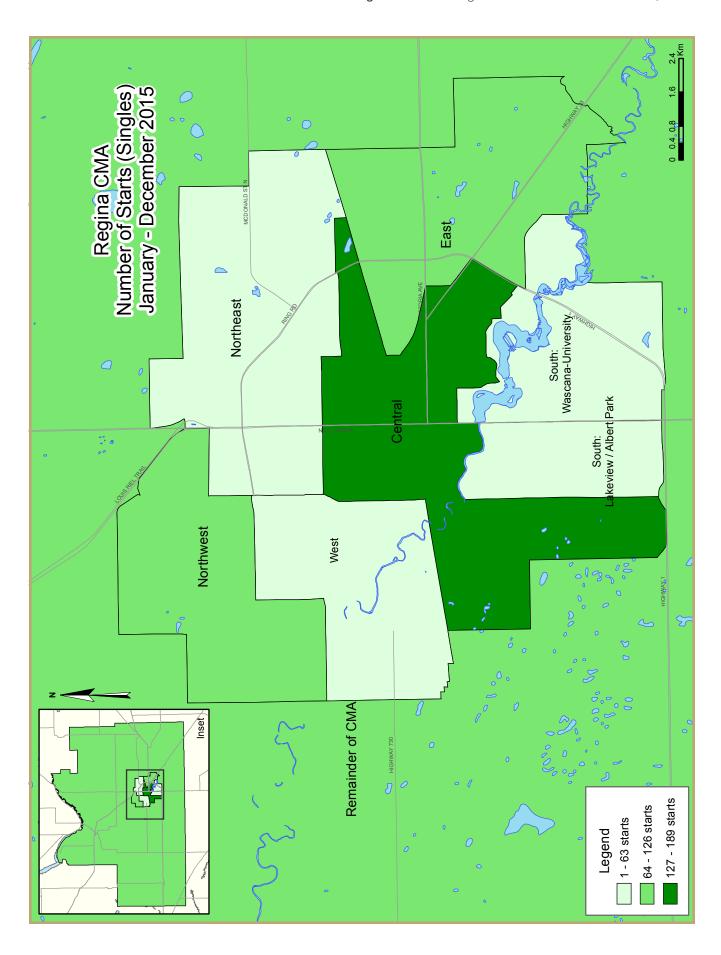


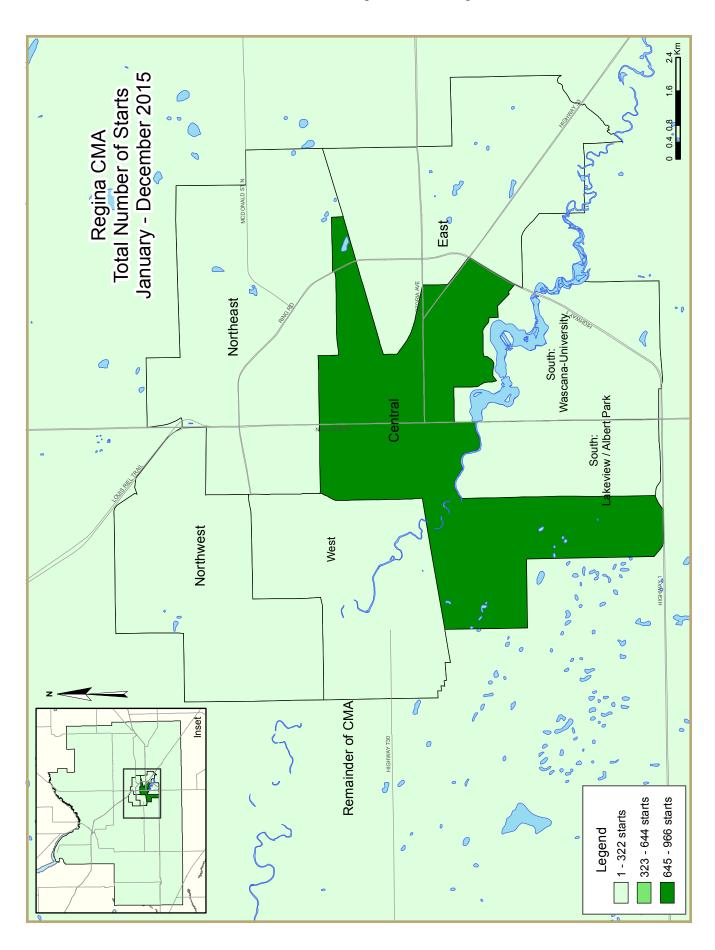












#### HOUSING NOW REPORT TABLES

#### Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- 1.1 Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range
- 5 MLS® Residential Activity
- 6 Economic Indicators

#### **Available in SELECTED Reports:**

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units

#### **SYMBOLS**

- n/a Not applicable
- \* Totals may not add up due to co-operatives and unknown market types
- \*\* Percent change > 200%
- Nil
- -- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

	Table I: Housing Starts (SAAR and Trend)											
Fourth Quarter 2015												
Regina CMA <sup>1</sup>	Anr	nual	1	1onthly SAA	R		Trend <sup>2</sup>					
	2014	2015	Oct. 2015	Nov. 2015	Dec. 2015	Oct. 2015	Nov. 2015	Dec. 2015				
Single-Detached	707	513	424	690	613	454	518	523				
Multiples	1,516	1,084	660	1,740	216	1,374	1,450	1,002				
Total	2,223	1,597	1,084	2,430	829	1,828	1,968	1,525				
	Quarter	ly SAAR		Actual			YTD					
	2015 Q4	2015 Q4	2014 Q4	2015 Q4	% change	2014 Q4	2015 Q4	% change				
Single-Detached	461 570 154 149 -3.2% 707 513 -3											
Multiples	1,132	872	370	218	-41.1%	1,516	1,084	-28.5%				
Total	Fotal 1,593 1,442 524 367 -30.0% 2,223 1,597 -28.2%											

Source: CMHC

Census Metropolitan Area

 $<sup>^2</sup>$  The trend is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR) Detailed data available upon request

Table I.I: Housing Activity Summary of Regina CMA Fourth Quarter 2015										
		Fot								
			Owne	· •			Ren	tal		
		Freehold			Condominium	1			Total*	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	rotai	
STARTS										
Q4 2015	149	26	19	0	26	0	8	139	367	
Q4 2014	154	12	36	0	58	8	2	254	524	
% Change	-3.2	116.7	-47.2	n/a	-55.2	-100.0	**	-45.3	-30.0	
Year-to-date 2015	508	74	40	- 1	123	135	16	700	1,597	
Year-to-date 2014	701	138	113	2	197	163	32	877	2,223	
% Change	-27.5	-46.4	-64.6	-50.0	-37.6	-17.2	-50.0	-20.2	-28.2	
UNDER CONSTRUCTION										
Q4 2015	486	40	29	1	98	290	9	705	1,658	
Q4 2014	721	88	89	2	183	593	33	723	2,432	
% Change	-32.6	-54.5	-67.4	-50.0	-46.4	-51.1	-72.7	-2.5	-31.8	
COMPLETIONS										
Q4 2015	245	50	46	0	40	92	13	219	705	
Q4 2014	288	36	23	0	101	47	16	202	713	
% Change	-14.9	38.9	100.0	n/a	-60.4	95.7	-18.8	8.4	-1.1	
Year-to-date 2015	716	114	110	2	204	428	55	714	2,343	
Year-to-date 2014	1,163	120	40	4	380	678	61	838	3,284	
% Change	-38.4	-5.0	175.0	-50.0	-46.3	-36.9	-9.8	-14.8	-28.7	
<b>COMPLETED &amp; NOT ABSORB</b>	ED									
Q4 2015	138	37	33	2	71	276	n/a	n/a	557	
Q4 2014	158	30	13	2	82	191	n/a	n/a	476	
% Change	-12.7	23.3	153.8	0.0	-13.4	44.5	n/a	n/a	17.0	
ABSORBED										
Q4 2015	208	41	29	0	49	41	n/a	n/a	368	
Q4 2014	272	41	12	- 1	62	49	n/a	n/a	437	
% Change	-23.5	0.0	141.7	-100.0	-21.0	-16.3	n/a	n/a	-15.8	
Year-to-date 2015	734	109	77	2	217	343	n/a	n/a	1,482	
Year-to-date 2014	1,100	105	30	6	291	532	n/a	n/a	2,064	
% Change	-33.3	3.8	156.7	-66.7	-25.4	-35.5	n/a	n/a	-28.2	

Table 1.2: Housing Activity Summary by Submarket										
		For	ırth Qua	rter 2015						
			Owne	ership			Ren	4-1		
		Freehold		C	Condominium		Ken	itai	T . 1*	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*	
STARTS										
Central										
Q4 2015	48	0	10	0	6	0	8	131	203	
Q4 2014	60	2	33	0	16	8	2	6	127	
South: Lakeview / Albert Park										
Q4 2015	1	0	0	0	0	0	0	0	1	
Q4 2014	3	0	0	0	0	0	0	0	3	
South: Wascana-Univerity										
Q4 2015	0	0	0	0	0	0	0	0	0	
Q4 2014	0	0	0	0	0	0	0	0	0	
East										
Q4 2015	21	22	9	0	4	0	0	0	56	
Q4 2014	43	4	3	0	18	0	0	167	235	
West										
Q4 2015	0	0	0	0	0	0	0	0	0	
Q4 2014	1	0	0	0	0	0	0	79	80	
Northeast										
Q4 2015	3	0	0	0	0	0	0	4	7	
Q4 2014	0	0	0	0	13	0	0	2	15	
Northwest										
Q4 2015	33	4	0	0	0	0	0	0	37	
Q4 2014	10	6	0	0	0	0	0	0	16	
Remainder of the CMA										
Q4 2015	38	0	0	0	16	0	0	0	54	
Q4 2014	28	0	0	0	П	0	0	0	39	
Regina CMA										
Q4 2015	149	26	19	0	26	0	8	139	367	
Q4 2014	154	12	36	0	58	8	2	254	524	

Table 1.2: Housing Activity Summary by Submarket Fourth Quarter 2015										
	1	Fot								
			Owne				Ren	tal		
		Freehold		C	Condominium				T 1*	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*	
UNDER CONSTRUCTION										
Central										
Q4 2015	113	2	14	0	26	99	7	576	837	
Q4 2014	219	24	72	0	55	276	29	82	757	
South: Lakeview / Albert Park										
Q4 2015	12	0	0	0	0	0	0	2	14	
Q4 2014	12	0	0	0	0	0	0	2	14	
South: Wascana-Univerity										
Q4 2015	4	0	0	0	0	0	0	0	4	
Q4 2014	3	0	0	0	0	0	0	0	3	
East										
Q4 2015	82	30	П	I	29	191	0	0	344	
Q4 2014	134	18	6	2	48	317	0	432	957	
West										
Q4 2015	1	0	0	0	0	0	2	81	84	
Q4 2014	I	2	9	0	0	0	0	99	111	
Northeast										
Q4 2015	4	0	0	0	9	0	0	40	53	
Q4 2014	1	4	2	0	28	0	4	42	81	
Northwest										
Q4 2015	60	6	0	0	0	0	0	2	68	
Q4 2014	93	34	0	0	36	0	0	64	227	
Remainder of the CMA										
Q4 2015	195	2	0	0	34	0	0	0	231	
Q4 2014	208	6	0	0	16	0	0	0	230	
Regina CMA										
Q4 2015	486	40	29	I	98	290	9	705	1,658	
Q4 2014	721	88	89	2	183	593	33	723	2,432	

Table 1.2: Housing Activity Summary by Submarket Fourth Quarter 2015										
		Fou								
			Owne	rship			Ren	tal		
		Freehold		C	Condominium	ı	rten	cai	- 11	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*	
COMPLETIONS										
Central										
Q4 2015	109	10	32	0	16	44	7	52	270	
Q4 2014	102	6	19	0	69	17	10	56	279	
South: Lakeview / Albert Park										
Q4 2015	4	0	0	0	0	0	0	0	4	
Q4 2014	4	0	0	0	0	0	0	2	6	
South: Wascana-Univerity										
Q4 2015	0	0	0	0	0	0	0	0	0	
Q4 2014	0	0	0	0	0	0	0	0	0	
East										
Q4 2015	61	20	14	0	20	48	0	167	330	
Q4 2014	45	16	4	0	6	12	0	68	151	
West										
Q4 2015	1	2	0	0	0	0	0	0	3	
Q4 2014	0	0	0	0	4	18	0	12	34	
Northeast										
Q4 2015	4	2	0	0	0	0	3	0	9	
Q4 2014	1	0	0	0	0	0	6	16	23	
Northwest										
Q4 2015	27	12	0	0	0	0	0	0	39	
Q4 2014	54	10	0	0	22	0	0	48	134	
Remainder of the CMA										
Q4 2015	28	4	0	0	4	0	0	0	36	
Q4 2014	63	4	0	0	0	0	0	0	67	
Regina CMA										
Q4 2015	245	50	46	0	40	92	13	219	705	
Q4 2014	288	36	23	0	101	47	16	202	713	

	Table 1.2:					narket			
		For	ırth Quai	rter 2015					
			Owne	rship			Ren	4-1	
		Freehold		C	Condominium		Ken	tai	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
<b>COMPLETED &amp; NOT ABSOR</b>	BED								
Central									
Q4 2015	56	9	25	0	31	141	n/a	n/a	262
Q4 2014	69	18	П	0	38	81	n/a	n/a	217
South: Lakeview / Albert Park									
Q4 2015	1	0	0	0	0	0	n/a	n/a	1
Q4 2014	0	0	0	0	0	0	n/a	n/a	0
South: Wascana-Univerity									
Q4 2015	0	0	0	0	0	0	n/a	n/a	0
Q4 2014	0	0	0	0	0	4	n/a	n/a	4
East									
Q4 2015	37	12	8	I	12	117	n/a	n/a	187
Q4 2014	39	5	2	I	8	78	n/a	n/a	133
West									
Q4 2015	0	- 1	0	0	3	0	n/a	n/a	4
Q4 2014	I	0	0	0	9	0	n/a	n/a	10
Northeast									
Q4 2015	3	2	0	0	2	0	n/a	n/a	7
Q4 2014	0	0	0	0	0	0	n/a	n/a	0
Northwest									
Q4 2015	16	13	0	- 1	20	18	n/a	n/a	68
Q4 2014	28	7	0	- 1	24	28	n/a	n/a	88
Remainder of the CMA									
Q4 2015	16	0	0	0	3	0	n/a	n/a	19
Q4 2014	13	0	0	0	3	0	n/a	n/a	16
Regina CMA									
Q4 2015	138	37	33	2	71	276	n/a	n/a	557
Q4 2014	158	30	13	2	82	191	n/a	n/a	476

	Table 1.2:					narket				
		Fol	ırth Quai		)					
			Owne				Ren	tal		
		Freehold			Condominium	ı			Total*	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other		
ABSORBED										
Central										
Q4 2015	93	5	18	0	15	16	n/a	n/a	147	
Q4 2014	86	8	8	0	45	15	n/a	n/a	162	
South: Lakeview / Albert Park										
Q4 2015	4	0	0	0	0	0	n/a	n/a	4	
Q4 2014	4	0	0	0	0	0	n/a	n/a	4	
South: Wascana-Univerity										
Q4 2015	0	0	0	0	0	0	n/a	n/a	0	
Q4 2014	0	0	0	0	0	6	n/a	n/a	6	
East										
Q4 2015	51	20	11	0	20	25	n/a	n/a	127	
Q4 2014	52	22	4	I	2	9	n/a	n/a	90	
West										
Q4 2015	- 1	I	0	0	1	0	n/a	n/a	3	
Q4 2014	0	0	0	0	1	18	n/a	n/a	19	
Northeast										
Q4 2015	- 1	0	0	0	2	0	n/a	n/a	3	
Q4 2014	1	0	0	0	0	0	n/a	n/a	- 1	
Northwest										
Q4 2015	27	11	0	0	7	0	n/a	n/a	45	
Q4 2014	56	7	0	0	14	1	n/a	n/a	78	
Remainder of the CMA										
Q4 2015	20	4	0	0	4	0	n/a	n/a	28	
Q4 2014	56	4	0	0	0	0	n/a	n/a	60	
Regina CMA										
Q4 2015	208	41	29	0	49	41	n/a	n/a	368	
Q4 2014	272	41	12	- 1	62	49	n/a	n/a	437	

Table 1.3: History of Housing Starts of Regina CMA 2006 - 2015											
			Owne				_				
		Freehold		C	Condominium	1	Ren	ital	l l		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row Apt. & Other		Total*		
2015	508	74	40	1	123	135	16	700	1,597		
% Change	-27.5	-46.4	-64.6	-50.0	-37.6	-17.2	-50.0	-20.2	-28.2		
2014	701	138	113	2	197	163	32	877	2,223		
% Change	-43.7	43.8	**	n/a	-49.7	-73.6	14.3	19.2	-28.8		
2013	1,246	96	7	0	392	617	28	736	3,122		
% Change	-3.2	-52.9	-82.1	-100.0	136.1	-26.9	-84.7	99.5	0.9		
2012	1,287	204	39	1	166	844	183	369	3,093		
% Change	34.9	**	n/a	0.0	23.9	141.8	**	118.3	82.6		
2011	95 <del>4</del>	38	0	1	134	349	49	169	1,694		
% Change	36.3	**	n/a	-75.0	-5.0	30.2	-35.5	12.7	25.8		
2010	700	8	0	4	141	268	76	150	1,347		
% Change	24.1	-33.3	n/a	-20.0	54.9	42.6	n/a	114.3	44.8		
2009	56 <del>4</del>	12	0	5	91	188	0	70	930		
% Change	-41.9	20.0	n/a	-44.4	-2.2	-26.0	n/a	79.5	-32.4		
2008	970	10	0	9	93	254	0	39	1,375		
% Change	15.1	150.0	n/a	-55.0	-61.9	6.3	-100.0	-17.0	-1.6		
2007	843	4	0	20	244	239	- 1	47	1,398		
% Change	16.6	-33.3	n/a	-23.1	9.4	n/a	-83.3	**	41.8		
2006	723	6	0	26	223	0	6	2	986		

Table 2: Starts by Submarket and by Dwelling Type Fourth Quarter 2015												
	Single		Se	mi	Row		Apt. & Other					
Submarket	Q4 2015	Q4 2014	Q4 2015	Q4 2014	Q4 2015	Q4 2014	Q4 2015	Q4 2014	Q4 2015	Q4 2014	% Change	
Central	48	60	2	4	22	49	131	14	203	127	59.8	
South: Lakeview / Albert Park	- 1	3	0	0	0	0	0	0	- 1	3	-66.7	
South: Wascana-Univerity	0	0	0	0	0	0	0	0	0	0	n/a	
East	21	43	22	4	13	21	0	167	56	235	-76.2	
West	0	- 1	0	0	0	0	0	79	0	80	-100.0	
Northeast	3	0	0	0	0	13	4	2	7	15	-53.3	
Northwest	33	10	4	6	0	0	0	0	37	16	131.3	
Remainder of the CMA	38	28	0	6	16	5	0	0	54	39	38.5	
Regina CMA	149	154	28	20	51	88	139	262	367	524	-30.0	

1	Table 2.1: Starts by Submarket and by Dwelling Type  January - December 2015												
	Row		Apt. & Other		Total								
Submarket	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	% Change		
Central	189	268	8	5 <del>4</del>	47	159	722	279	966	760	27.1		
South: Lakeview / Albert Park	9	12	0	0	0	0	2	4	П	16	-31.3		
South: Wascana-Univerity	1	3	0	0	0	0	0	0	- 1	3	-66.7		
East	86	133	60	50	73	69	101	500	320	752	-57. <del>4</del>		
West	2	- 1	0	2	0	9	0	103	2	115	-98.3		
Northeast	12	2	2	10	9	28	12	40	35	80	-56.3		
Northwest	78	107	10	46	0	0	2	112	90	265	-66.0		
Remainder of the CMA	117	131	8	38	20	11	0	0	145	180	-19.4		
Regina CMA	513	707	88	200	149	276	847	1,040	1,597	2,223	-28.2		

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market  Fourth Quarter 2015													
Row Apt. & Other													
Submarket	Freeho Condor	Rer	tal										
	Q4 2015	24 2015											
Central	16	49	6	0	0	8	131	6					
South: Lakeview / Albert Park	0	0	0	0	0	0	0	0					
South: Wascana-Univerity	0	0	0	0	0	0	0	0					
East	13	21	0	0	0	0	0	167					
West	0	0	0	0	0	0	0	79					
Northeast	0	13	0	0	0	0	4	2					
Northwest	0	0 0 0 0 0 0											
Remainder of the CMA	16	5	0	0	0	0	0	0					
Regina CMA	45	88	6	0	0	8	139	254					

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market  January - December 2015												
		Ro	w			Apt. &	Other					
Submarket	Freeho Condoi	Rer	ıtal									
	YTD 2015	TD 2015 YTD 2014 YTD 2015 YTD 2014 YTD 2015 YTD 2014 YTD 2015 YTD										
Central	41	159	6	0	108	159	614	120				
South: Lakeview / Albert Park	0	0	0	0	0	0	2	4				
South: Wascana-Univerity	0	0	0	0	0	0	0	0				
East	73	69	0	0	35	4	66	496				
West	0	9	0	0	0	0	0	103				
Northeast	9	28	0	0	0	0	12	40				
Northwest	0 0 0 0 0 2											
Remainder of the CMA	20	- 11	0	0	0	0	0	0				
Regina CMA	143	276	6	0	147	163	700	877				

Table 2.4: Starts by Submarket and by Intended Market Fourth Quarter 2015													
Submarket	Free	hold	Condo	minium	Rer	ntal	Tot	al*					
Submarket	Q4 2015	Q4 2014											
Central	58	95	6	24	139	8	203	127					
South: Lakeview / Albert Park	I.	3	0	0	0	0	1	3					
South: Wascana-Univerity	0	0	0	0	0	0	0	0					
East	52	50	4	18	0	167	56	235					
West	0	I	0	0	0	79	0	80					
Northeast	3	0	0	13	4	2	7	15					
Northwest 37 16 0 0 0 0 37													
Remainder of the CMA 38 28 16 11 0 0 54													
Regina CMA	194	202	26	66	147	256	367	524					

Table 2.5: Starts by Submarket and by Intended Market  January - December 2015													
Submarket	Free	hold	Condo	minium	Rer	ntal	Total*						
Submarket	YTD 2015	YTD 2014											
Central	213	377	126	237	627	146	966	760					
South: Lakeview / Albert Park	9	12	0	0	2	4	11	16					
South: Wascana-Univerity	1 3		0	0	0	0	- 1	3					
East	158	202	96	54	66	496	320	752					
West	2	12	0	0	0	103	2	115					
Northeast	- 11	6	9	28	15	46	35	80					
Northwest	88	153	0	0	2	112	90	265					
Remainder of the CMA 117 137 28 43 0 0 145													
Regina CMA	622	952	259	362	716	909	1,597	2,223					

Tal	Table 3: Completions by Submarket and by Dwelling Type  Fourth Quarter 2015													
	Single		Se	emi	Row		Apt. & Other		Total					
Submarket	Q4 2015	Q4 2014	Q4 2015	Q4 2014	Q4 2015	Q4 2014	Q4 2015	Q4 2014	Q4 2015	Q4 2014	% Change			
Central	114	104	12	14	46	88	98	73	270	279	-3.2			
South: Lakeview / Albert Park	4	4	0	0	0	0	0	2	4	6	-33.3			
South: Wascana-Univerity	0	0	0	0	0	0	0	0	0	0	n/a			
East	61	<del>4</del> 5	20	18	34	8	215	80	330	151	118.5			
West	- 1	0	2	0	0	4	0	30	3	34	-91.2			
Northeast	7	I	2	6	0	0	0	16	9	23	-60.9			
Northwest 27 54 12 10 0 22 0 48 39 134											-70.9			
Remainder of the CMA 28 63 8 4 0 0 0 0 36 67 -4											-46.3			
Regina CMA	256	290	56	52	80	122	313	249	705	713	-1.1			

Tabl	Table 3.1: Completions by Submarket and by Dwelling Type  January - December 2015													
	Single		Sei	mi	Row		Apt. &	Other						
Submarket	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	% Change			
Central	292	443	48	76	138	237	391	655	869	1411	-38.4			
South: Lakeview / Albert Park	9	5	0	0	0	0	2	4	- 11	9	22.2			
South: Wascana-Univerity	0	2	0	0	0	8	0	77	0	87	-100.0			
East	138	220	50	54	87	54	657	237	932	565	65.0			
West	2	2	2	4	9	- 11	12	84	25	101	-75.2			
Northeast	8	5	10	28	28	0	18	106	64	139	-54.0			
Northwest III 223 38 14 36 64 64 282 249 583 -														
Remainder of the CMA 123 215 14 30 0 16 0 0 137 261 -41											-47.5			
Regina CMA	737	1,172	162	206	298	390	1,146	1,516	2,343	3,284	-28.7			

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market  Fourth Quarter 2015														
	Apt. &	Other												
Submarket	Freeho Condor		Ren	ntal	Freeho Condor		Rental							
	Q4 2015	Q4 2015 Q4 2014 Q4 2015 Q4 2014 Q4 2015 Q4 2014 Q4 2015 Q												
Central	46	88	17	52	56									
South: Lakeview / Albert Park	0	0	0	0	0	0	0	2						
South: Wascana-Univerity	0	0	0	0	0	0	0	0						
East	34	8	0	0	48	12	167	68						
West	0	4	0	0	0	18	0	12						
Northeast	0	0	0	0	0	0	0	16						
Northwest	0 22 0 0 0 0 0													
Remainder of the CMA	0	0	0	0	0	0	0	0						
Regina CMA	80	122	0											

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market  January - December 2015													
		Ro	w			Apt. &	Other						
Submarket	Freeho Condoi		Rer	ntal	Freeho Condor		Rer	ıtal					
	YTD 2015												
Central	138	237	0	0	271	343	120	312					
South: Lakeview / Albert Park	0	0	0	0	0	0	2	4					
South: Wascana-Univerity	0	8	0	0	0	77	0	0					
East	87	54	0	0	161	165	496	72					
West	9	- 11	0	0	0	54	12	30					
Northeast	28	0	0	0	0	0	18	106					
Northwest	36	36 64 0 0 0 39 64											
Remainder of the CMA	0	16	0	0	0	0	0	0					
Regina CMA	298	390	0	0	432	678	714	838					

Table 3.4: Completions by Submarket and by Intended Market Fourth Quarter 2015													
Submarket	Free	hold	Condor	minium	Ren	ital	Total*						
Submarket	Q4 2015	Q4 2014											
Central 151 127 60 86 59 66 270 2													
South: Lakeview / Albert Park	4	4	0	0	0	2	4	6					
South: Wascana-Univerity	0	0 0 0 0		0	0	0							
East	95	65	68	18	167	68	330	151					
West	3	0	0	22	0	12	3	34					
Northeast	6	- 1	0	0	3	22	9	23					
Northwest	39	64	0	22	0	48	39	134					
Remainder of the CMA 32 67 4 0 0 0 36													
Regina CMA													

Table 3.5: Completions by Submarket and by Intended Market  January - December 2015													
Submarket	Free	hold	Condo	minium	Rer	ntal	Total*						
Submarket	YTD 2015	YTD 2014											
Central 377 511 332 557 160 343 869 1													
South: Lakeview / Albert Park	8	5	0	0	3	4	- 11	9					
South: Wascana-Univerity	0	2	0	85	0	0	0	87					
East	208	287	228	206	496	72	932	565					
West	13	2	0	67	12	32	25	101					
Northeast	7	5	28	0	29	134	64	139					
Northwest	149	235	36	105	64	243	249	583					
Remainder of the CMA 127 219 10 42 0 0 137													
Regina CMA	940	1,323	634	1,062	769	899	2,343	3,284					

Table 4: Absorbed Single-Detached Units by Price Range													
	Fourth Quarter 2015												
				100		Ranges	2013						
Submarket	< \$35	0,000	\$350, \$399		\$400,		\$450, \$499		\$500,0	000 +	Total	Median Price (\$)	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		Price (\$)	Price (\$)
Central													
Q4 2015	6	6.7	12	13.5	26	29.2	19	21.3	26	29.2	89	-	-
Q4 2014	4	4.7	14	16.5	29	34.1	16	18.8	22	25.9	85	440,000	474,956
Year-to-date 2015	21	7.4	55	19.4	56	19.8	60	21.2	91	32.2	283	470,000	512,695
Year-to-date 2014	6	1.5	95	23.5	118	29.2	63	15.6	122	30.2	404	450,000	480,746
South: Lakeview / Albert Par	·k												
Q4 2015	0	0.0	0	0.0	0	0.0	0	0.0	2	100.0	2	-	-
Q4 2014	0	0.0	0	0.0	0	0.0	0	0.0	4	100.0	4	-	-
Year-to-date 2015	0	0.0	0	0.0	0	0.0	I	20.0	4	80.0	5	-	-
Year-to-date 2014	0	0.0	- 1	16.7	0	0.0	0	0.0	5	83.3	6	-	-
South: Wascana-University													
Q4 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Q4 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2014	0	0.0	0	0.0	0	0.0	0	0.0	2	100.0	2	-	-
East													
Q4 2015	0	0.0	4	8.0	3	6.0	6	12.0	37	7 <del>4</del> .0	50	-	679,669
Q4 2014	0	0.0	I	1.9	9	17.3	8	15.4	34	65. <del>4</del>	52	-	596,037
Year-to-date 2015	0	0.0	5	3.6	15	10.9	16	11.6	102	73.9	138	-	663,319
Year-to-date 2014	0	0.0	7	3.4	35	17.2	43	21.1	119	58.3	204	-	590,599
West													
Q4 2015	- 1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	- 1	-	-
Q4 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2015	- 1	50.0	0	0.0	I	50.0	0	0.0	0	0.0	2	-	-
Year-to-date 2014	0	0.0	- 1	100.0	0	0.0	0	0.0	0	0.0	- 1	-	-
Northeast													
Q4 2015	- 1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	- 1	-	-
Q4 2014	- 1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	- 1	-	-
Year-to-date 2015	- 1	50.0	- 1	50.0	0	0.0	0	0.0	0	0.0	2	-	-
Year-to-date 2014	2	40.0	I	20.0	0	0.0	I	20.0	I	20.0	5	-	-
Northwest													
Q4 2015	0	0.0	10	38.5	5	19.2	3	11.5	8	30.8	26	-	403,255
Q4 2014	- 1	1.8	9	16.4	16	29.1	14		15	27.3	55	440,000	509,751
Year-to-date 2015	2		39	32.0	34		19		28	23.0	122	-	463,205
Year-to-date 2014	7		48	22.6	54		39			30.2	212		481,356
Remainder of the CMA									- 1			,	101,000
Q4 2015	0	0.0	3	15.8	2	10.5	2	10.5	12	63.2	19	-	_
Q4 2014	5		6	10.9	8		6		30	54.5	55	470,000	605,110
Year-to-date 2015	14	12.5	15	13.4	18	16.1	14		51	45.5	112		464,484
Year-to-date 2014	29	16.4		11.9	17		28		82	46.3	177	505,000	567,413
Regina CMA	_,		_,		.,							22,000	,
Q4 2015	8	4.1	29	14.7	37	18.8	30	15.2	93	47.2	197	490,000	551,935
Q4 2014	13	4.8	31	11.5	63	23.4	47		115	42.8	269	475,000	536,277
Year-to-date 2015	39	5.5	116	16.3	129	18.2	116		310	43.7			529,798
Year-to-date 2014	46			16.6	227		188		423	39.9			514,165
	.0	1.5	173	10.0		4111	100	17.7	123	37.7	.,000	., 0,000	3.1,103

Source: CMHC (Market Absorption Survey)

Table ·	Table 4.1: Average Price (\$) of Absorbed Single-detached Units  Fourth Quarter 2015													
Submarket	Q4 2015	Q4 2014	% Change	YTD 2015	YTD 2014	% Change								
Central	-	474,956	n/a	512,695	480,746	6.6								
South: Lakeview / Albert Park	-	-	n/a	-	-	n/a								
South: Wascana-Univerity	-	-	n/a	-	-	n/a								
East	679,669	596,037	14.0	663,319	590,599	12.3								
West	-	-	n/a	-	-	n/a								
Northeast	-	-	n/a	-	-	n/a								
Northwest	403,255	509,751	-20.9	463,205	481,356	-3.8								
Remainder of the CMA	-	605,110	n/a	464,484	567,413	-18.1								
Regina CMA	551,935	536,277	2.9	529,798	514,165	3.0								

Source: CMHC (Market Absorption Survey)

		Т	able 5: M			_	Regina			
				Fourth	Quarter 2	015				
		Number of Sales <sup>1</sup>	Yr/Yr² (%)	Sales SA <sup>1</sup>	Number of New Listings <sup>1</sup>	New Listings SA <sup>1</sup>	Sales-to- New Listings SA <sup>2</sup>	Average Price <sup>1</sup> (\$)	Yr/Yr² (%)	Average Price <sup>1</sup> (\$) SA
2014	January	175	-3.3	289	542	645	44.8	335,213	11.8	346,159
	February	214	-2.3	299	523	592	50.5	301,525	-2.9	306,450
	March	273	-4.5	302	721	655	46.1	328,781	4.6	323,178
	April	393	17.0	319	897	687	46.4	317,176	0.2	311,683
	May	421	0.2	332	913	651	51.0	317,662	-1.4	307,666
	June	358	-8.0	274	820	646	42.4	307,830	-1.2	303, <del>4</del> 78
	July	392	-4.2	315	906	734		327,104		325,576
	August	348	-5.9	327	679	673	48.6	294,338	-5.6	293,519
	September	386	21.8	344	772	717	48.0		-0.8	316,799
	October	318	2.9	314	631	711	44.2	331,161	<del>4</del> .5	328,329
	November	247	-4.6	323	458	703	45.9	298,290	-2.7	30 <del>4</del> ,022
	December	201	2.0	289	409	857	33.7	302,969	3.8	309,947
2015	January	163	-6.9	287	540		42.4			304,694
	February	203	-5.1	286	590	682	41.9	303,355	0.6	309,248
	March	274	0.4	282	807	708	39.8	300,148	-8.7	300,797
	April	326	-17.0	274	865	664	41.3	335,534		323, <del>4</del> 83
	May	331	-21.4	284	874	656	43.3	320,393	0.9	311,287
	June	433	20.9	307	830	638	48. I	315,904	2.6	312,344
	July	351	-10.5	288	721	596	<del>4</del> 8.3	309,696	-5.3	307,131
	August	330	-5.2	295	616	608	48.5	311,318	5.8	310,958
	September	317	-17.9	290	678	635	<del>4</del> 5.7	303,025	-3.7	304,944
	October	279	-12.3	290	514	616	47. I	316,025	-4.6	312,435
	November	242	-2.0	287	468	689	41.7	309,240	3.7	315,311
	December	177	-11.9	255	298	632	40.3	280,209	-7.5	286,702
	Q4 2014	766	0.1		1,498			313,164	2.0	
	Q4 2015	698	-8.9		1,280			304,590	-2.7	
	YTD 2014	3,726	0.9		8,271			314,968	0.8	
	YTD 2015	3,426	-8.1		7,801			310,609	-1.4	

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Source: CREA

 $<sup>^2\</sup>mbox{Source: CMHC, adapted from MLS}\ensuremath{\mathbb{B}}$  data supplied by CREA

	Table 6: Economic Indicators												
	Fourth Quarter 2015												
		Inte	rest Rates		NHPI,	CPI,		Regina Labo	ur Market				
		P & I Per	Mortage I	Rates (%) 5 Yr.	Total, Regina CMA 2007=100	2002 =100	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly			
		\$100,000	Term	Term			,	` '	` ,	Earnings (\$)			
2014	January	595	3.14	5.24	159.9	127.4	136.4	4.4	74.6	963			
	February	595	3.14	5.24	160.2	128.7	136.6	4.1	74.2	953			
	March	581	3.14	4.99	160.2	129.7	136.2	4.0	73.7	948			
	April	570	3.14	4.79	159.4	129.9	135.3	3.6	72.9	959			
	May	570	3.14	4.79	160.0	130.2	135.8	3.6	72.9	979			
	June	570	3.14	4.79	160.0	129.9	136.0	3.8	73.0	1,001			
	July	570	3.14	4.79	160.1	129.9	136.0	3.6	72.7	1,019			
	August	570	3.14	4.79	159.8	130.1	136.1	3.5	72.5	1,029			
	September	570	3.14	4.79	159.5	130.2	136.9	3.2	72.5	1,025			
	October	570	3.14	4.79	159.7	130.9	137.8	3.4	73.1	1,013			
	November	570	3.14	4.79	159.6	129.9	138.1	3.6	73.2	1,004			
	December	570	3.14	4.79	159.6	129.2	138.0	3.7	73.1	1,003			
2015	January	570	3.14	4.79	159.6	128.9	138	4.1	73.2	1,015			
	February	567	2.89	4.74	159.1	130.1	137.5	4.6	73.3	1,023			
	March	567	2.89	4.74	158.9	131.4	138.0	4.8	73.6	1,038			
	April	561	2.89	4.64	156.9	131.4	137.8	4.6	73.3	1,040			
	May	561	2.89	4.64	157.2	131.9	137.9	4.4	73.1	1,045			
	June	561	2.89	4.64	157.2	132.4	137.9	4.2	72.7	1,035			
	July	561	2.89	4.64	157.2	132.2	137.9	4.2	72.7	1,023			
	August	561	2.89	4.64	156.9	132.4	136.9	4.2	72.0	1,015			
	September	561	2.89	4.64	157.2	131.7	136.8	4.4	71.9	1,015			
	October	561	2.89	4.64	157.1	132.4	137.6	4.1	72.0	1,010			
	November	561	3.14	4.64	157.0	132.4	138.7	4.0	72.4	1,009			
	December	561	3.14	4.64		131.3	139.5	4.2	72.9	1,019			

<sup>&</sup>quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

<sup>&</sup>quot;NHPI" means New Housing Price Index

<sup>&</sup>quot;CPI" means Consumer Price Index

<sup>&</sup>quot;SA" means Seasonally Adjusted

#### **METHODOLOGY**

#### **Starts & Completions Survey Methodology**

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2011 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

#### Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

### STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

#### **DWELLING TYPES:**

A "Single-Detached" dwelling (also referred to as "Single") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "Semi-Detached (Double)" dwelling (also referred to as "Semi") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "Apartment and other" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

#### INTENDED MARKET:

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

**Condominium (including Strata-Titled):** An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

#### **GEOGRAPHICAL TERMS:**

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 100,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree on integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

All data presented in this publication is based on Statistics Canada's 2006 Census area definitions.

#### CMHC—HOME TO CANADIANS

Canada Mortgage and Housing Corporation (CMHC) has been Canada's national housing agency for almost 70 years.

CMHC helps Canadians meet their housing needs. As Canada's authority on housing, we contribute to the stability of the housing market and financial system, provide support for Canadians in housing need, and offer objective housing research and information to Canadian governments, consumers and the housing industry. Prudent risk management, strong corporate governance and transparency are cornerstones of our operations.

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