# HOUSING MARKET INFORMATION

# HOUSING NOW TABLES Regina CMA

Date Released: Third Quarter 2016







# **Publication Update!**

CMHC's Market Analysis Centre (MAC) is currently undertaking a review of its products suite in order to better serve our clients. Some of CMHC's products are being revamped and other new products are in the planning stages.

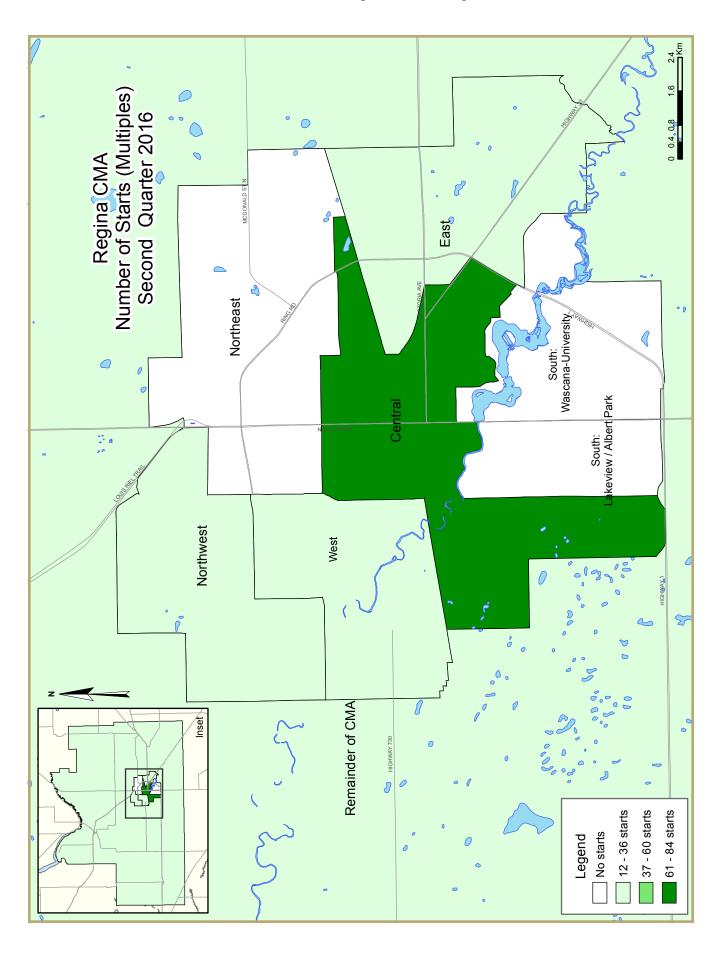
As a result, the **Housing Now** report has become the **Housing Now Tables** and will continue to deliver timely statistics on housing market conditions across Canada, including data on housing starts, completions, mortgage rates, new home prices, absorption rates and economic indicators.

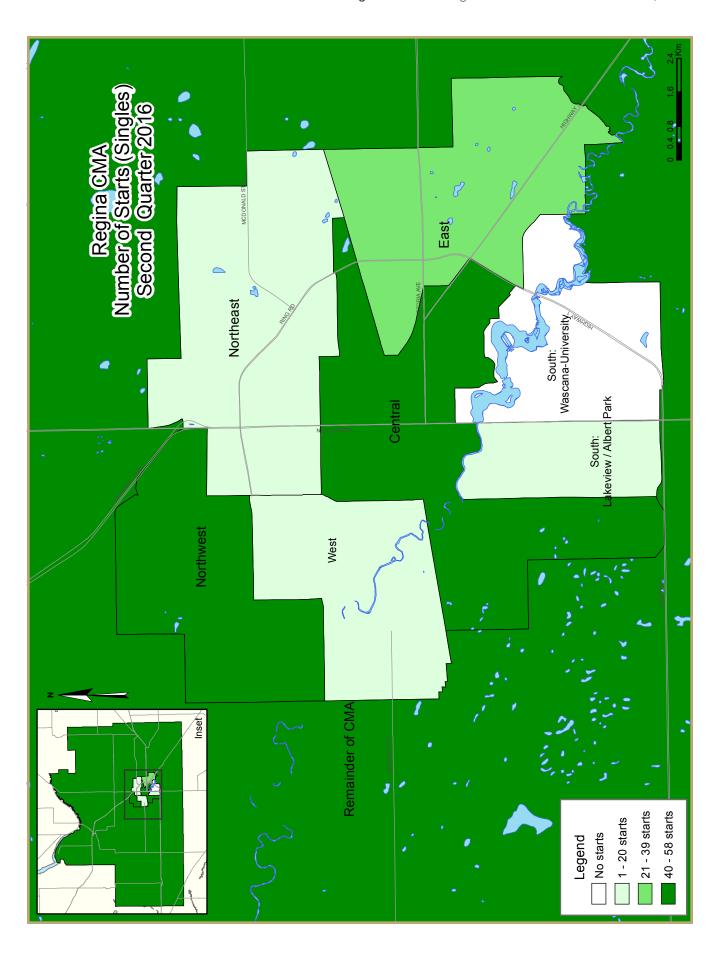
In addition, CMHC will be launching a new publication named the **Housing Market Insight**. This publication will provide insights, analysis and information to support informed decision making within the housing and housing finance sectors. The **Housing Market Insight** will be released shortly.

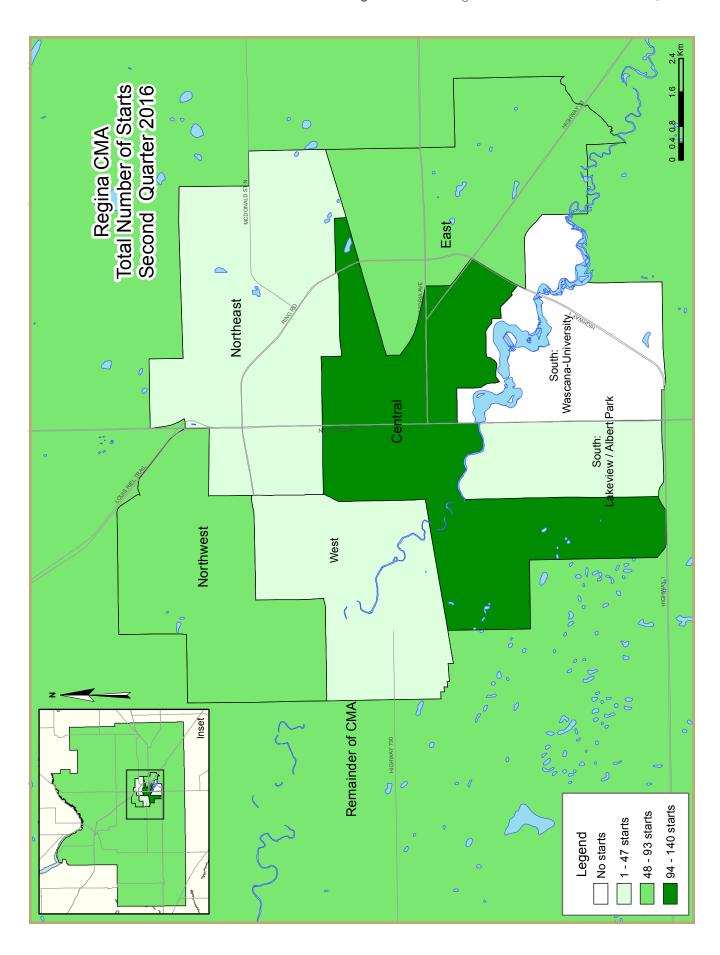
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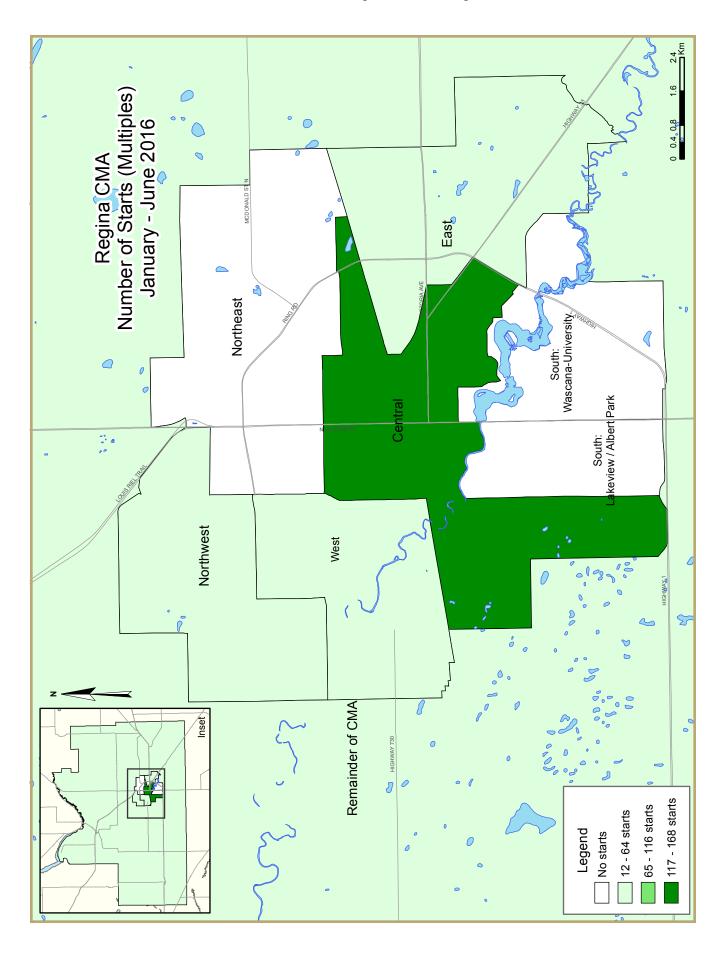
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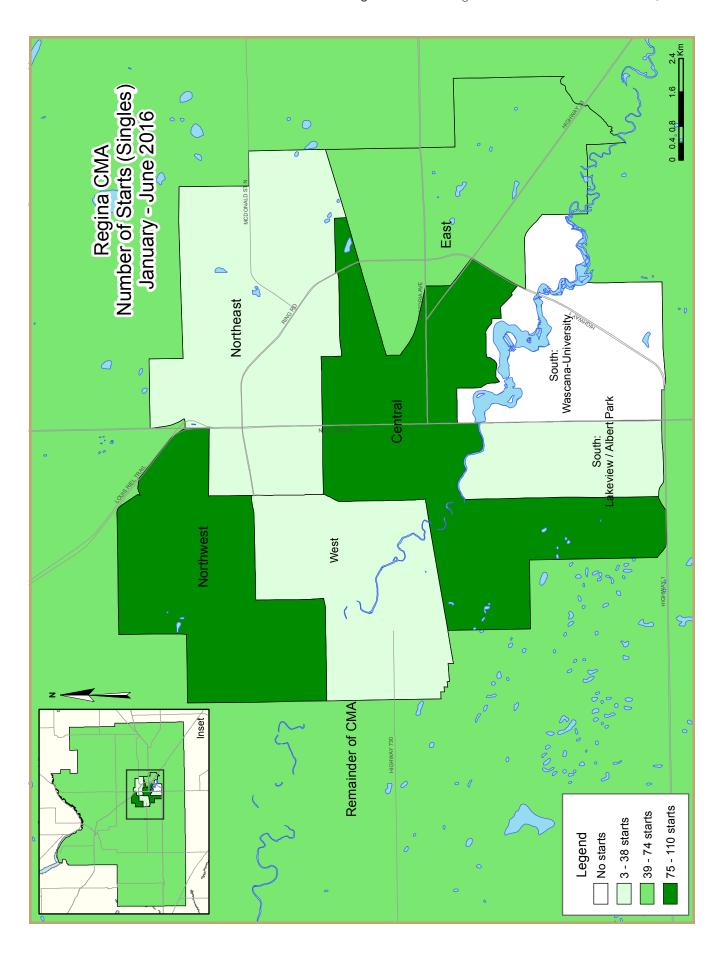


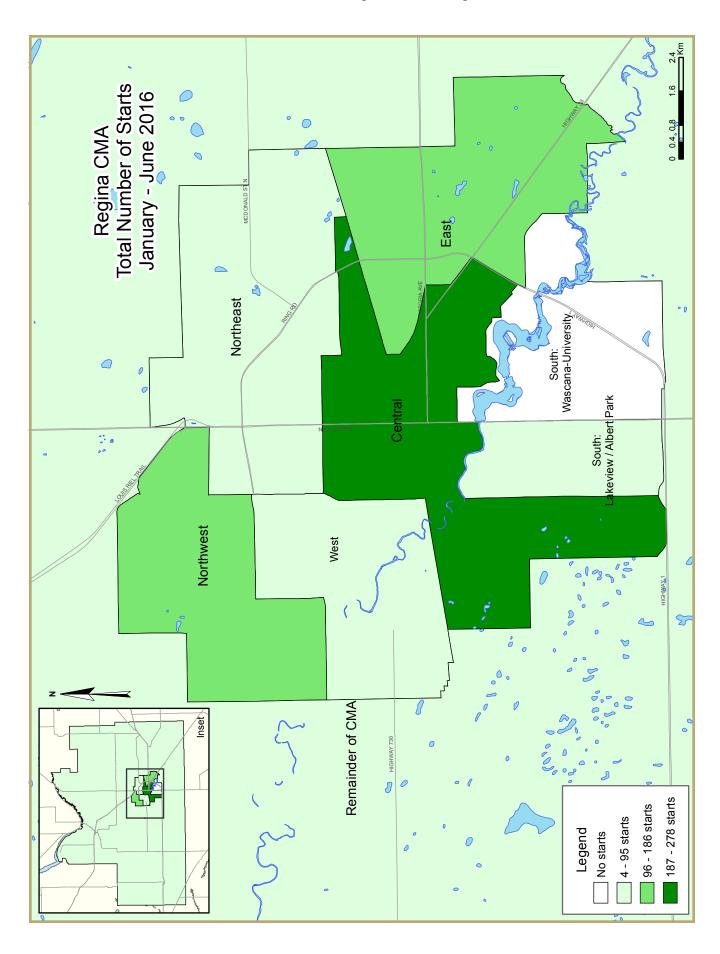












# HOUSING NOW REPORT TABLES

### Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- 1.1 Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range
- 5 MLS® Residential Activity
- 6 Economic Indicators

# **Available in SELECTED Reports:**

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units

# **SYMBOLS**

- n/a Not applicable
- \* Totals may not add up due to co-operatives and unknown market types
- \*\* Percent change > 200%
- Nil
- -- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend)											
Second Quarter 2016											
Regina CMA <sup>1</sup>	Anr	nual	١	1onthly SAA	R		Trend <sup>2</sup>				
	2014	2015	Apr. 2016	May 2016	June 2016	Apr. 2016	May 2016	June 2016			
Single-Detached	707	513	633	716	801	652	657	687			
Multiples	1,516	1,084	456	456	960	630	416	540			
Total	2,223	1,597	1,089	1,172	1,761	1,282	1,073	1,227			
	Quarter	ly SAAR		Actual			YTD				
	2016 Q1	2016 Q2	2015 Q2	2016 Q2	% change	2015 Q2	2016 Q2	% change			
Single-Detached	698	693	151	196	29.8%	232	317	36.6%			
Multiples	456	624	400	156	-61.0%	583	270	-53.7%			
Total	1,154	1,317	551	352	-36.1%	815	587	-28.0%			

Source: CMHC

<sup>&</sup>lt;sup>1</sup> Census Metropolitan Area

 $<sup>^2</sup>$  The trend is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR) Detailed data available upon request

Table I.I: Housing Activity Summary of Regina CMA Second Quarter 2016												
		300	Owne		<u>′</u>							
		Freehold		· r	Condominium	l	Ren	tal				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
STARTS												
Q2 2016	195	36	27	0	31	24	3	36	352			
Q2 2015	150	22	15	1	53	15	0	295	551			
% Change	30.0	63.6	80.0	-100.0	-41.5	60.0	n/a	-87.8	-36.1			
Year-to-date 2016	315	68	37	I	39	60	3	64	587			
Year-to-date 2015	227	40	17	- 1	57	60	8	405	815			
% Change	38.8	70.0	117.6	0.0	-31.6	0.0	-62.5	-84.2	-28.0			
UNDER CONSTRUCTION												
Q2 2016	488	66	40	I	82	114	8	375	1,174			
Q2 2015	613	84	54	- 1	121	408	16	731	2,028			
% Change	-20.4	-21.4	-25.9	0.0	-32.2	-72.1	-50.0	-48.7	-42.1			
COMPLETIONS												
Q2 2016	188	30	5	I	35	31	11	197	498			
Q2 2015	158	20	31	2	81	121	14	296	723			
% Change	19.0	50.0	-83.9	-50.0	-56.8	-74.4	-21.4	-33.4	-31.1			
Year-to-date 2016	304	40	21	I	55	115	12	386	934			
Year-to-date 2015	335	32	42	2	135	235	26	399	1,206			
% Change	-9.3	25.0	-50.0	-50.0	-59.3	-51.1	-53.8	-3.3	-22.6			
COMPLETED & NOT ABSORB	ED											
Q2 2016	87	30	9	2	47	240	n/a	n/a	415			
Q2 2015	123	20	12	2	86	208	n/a	n/a	<b>4</b> 5 I			
% Change	-29.3	50.0	-25.0	0.0	-45.3	15.4	n/a	n/a	-8.0			
ABSORBED												
Q2 2016	219	26	16	I	44	58	n/a	n/a	364			
Q2 2015	173	17	21	2	76	108	n/a	n/a	397			
% Change	26.6	52.9	-23.8	-50.0	-42.1	-46.3	n/a	n/a	-8.3			
Year-to-date 2016	354	47	43	1	73	149	n/a	n/a	667			
Year-to-date 2015	370	42	32	2	133	218	n/a	n/a	797			
% Change	-4.3	11.9	34.4	-50.0	-45.1	-31.7	n/a	n/a	-16.3			

Table 1.2: Housing Activity Summary by Submarket										
		Sec	ond Qua	rter 2016						
			Owne	rship			Ren	4-1		
		Freehold		C	Condominium		Ken	tai	<b>T</b> 18	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*	
STARTS										
Central										
Q2 2016	56	10	14	0	12	24	2	22	140	
Q2 2015	68	0	- 11	0	6	15	0	287	387	
South: Lakeview / Albert Park										
Q2 2016	1	0	0	0	0	0	0	0	- 1	
Q2 2015	2	0	0	0	0	0	0	2	4	
South: Wascana-Univerity										
Q2 2016	0	0	0	0	0	0	0	0	0	
Q2 2015	0	0	0	0	0	0	0	0	0	
East										
Q2 2016	35	14	13	0	3	0	0	0	65	
Q2 2015	22	20	0	I	35	0	0	2	80	
West										
Q2 2016	2	0	0	0	0	0	0	12	14	
Q2 2015	I	0	0	0	0	0	0	0	- 1	
Northeast										
Q2 2016	2	0	0	0	0	0	I	0	3	
Q2 2015	5	0	0	0	0	0	0	4	9	
Northwest										
Q2 2016	43	12	0	0	0	0	0	0	55	
Q2 2015	7	2	0	0	0	0	0	0	9	
Remainder of the CMA										
Q2 2016	41	0	0	0	16	0	0	0	57	
Q2 2015	42	0	0	0	12	0	0	0	54	
Regina CMA										
Q2 2016	195	36	27	0	31	24	3	36	352	
Q2 2015	150	22	15	1	53	15	0	295	551	

Table 1.2: Housing Activity Summary by Submarket Second Quarter 2016											
		360	Ome Owne		<u>'                                      </u>						
		Freehold			Condominium		Ren	tal			
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
UNDER CONSTRUCTION											
Central											
Q2 2016	138	20	23	0	44	108	7	341	681		
Q2 2015	201	16	50	0	32	68	11	377	755		
South: Lakeview / Albert Park											
Q2 2016	11	0	0	0	0	0	0	0	П		
Q2 2015	14	0	0	0	0	0	0	2	16		
South: Wascana-Univerity											
Q2 2016	I	0	0	0	0	0	0	0	I		
Q2 2015	3	0	0	0	0	0	0	0	3		
East											
Q2 2016	84	24	17	I	12	6	0	0	144		
Q2 2015	115	36	0	I	59	340	0	233	78 <del>4</del>		
West											
Q2 2016	3	0	0	0	0	0	0	14	17		
Q2 2015	I	2	0	0	0	0	0	87	90		
Northeast											
Q2 2016	7	0	0	0	0	0	1	8	16		
Q2 2015	7	0	0	0	0	0	5	32	44		
Northwest											
Q2 2016	63	22	0	0	0	0	0	2	87		
Q2 2015	56	24	0	0	8	0	0	0	88		
Remainder of the CMA											
Q2 2016	154	0	0	0	26	0	0	0	180		
Q2 2015	179	6	0	0	22	0	0	0	207		
Regina CMA											
Q2 2016	488	66	40	I	82	114	8	375	1,174		
Q2 2015	613	84	54	- 1	121	408	16	731	2,028		

Table 1.2: Housing Activity Summary by Submarket										
		Sec	ond Qua	rter 201 <i>6</i>	,					
			Owne	rship			D	6.1		
		Freehold		C	Condominium		Ren	tal		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*	
COMPLETIONS										
Central										
Q2 2016	40	0	5	0	2	15	9	195	266	
Q2 2015	63	0	25	0	26	109	10	42	275	
South: Lakeview / Albert Park										
Q2 2016	2	0	0	0	0	0	0	0	2	
Q2 2015	1	0	0	0	0	0	0	2	3	
South: Wascana-Univerity										
Q2 2016	0	0	0	0	0	0	0	0	0	
Q2 2015	0	0	0	0	0	0	0	0	0	
East										
Q2 2016	41	30	0	I	8	16	0	0	96	
Q2 2015	29	10	0	2	7	12	0	162	222	
West										
Q2 2016	0	0	0	0	0	0	2	0	2	
Q2 2015	1	0	6	0	0	0	0	8	15	
Northeast										
Q2 2016	2	0	0	0	9	0	0	2	13	
Q2 2015	1	0	0	0	22	0	4	16	43	
Northwest										
Q2 2016	31	0	0	0	0	0	0	0	31	
Q2 2015	20	10	0	0	20	0	0	64	114	
Remainder of the CMA										
Q2 2016	65	0	0	0	16	0	0	0	81	
Q2 2015	31	0	0	0	6	0	0	0	37	
Regina CMA										
Q2 2016	188	30	5	- 1	35	31	- 11	197	498	
Q2 2015	158	20	31	2	81	121	14	296	723	

	Table 1.2:	_				narket			
		Sec	ond Qua		<u> </u>				
			Owne				Ren	tal	
		Freehold			Condominium				Total*
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	i otai"
COMPLETED & NOT ABSORI	BED								
Central									
Q2 2016	27	2	7	0	10	108	n/a	n/a	154
Q2 2015	46	3	12	0	33	118	n/a	n/a	212
South: Lakeview / Albert Park									
Q2 2016	3	0	0	0	0	0	n/a	n/a	3
Q2 2015	0	0	0	0	0	0	n/a	n/a	0
South: Wascana-Univerity									
Q2 2016	2	0	0	0	0	0	n/a	n/a	2
Q2 2015	0	0	0	0	0	0	n/a	n/a	0
East									
Q2 2016	29	20	2	I	16	122	n/a	n/a	190
Q2 2015	40	6	0	I	10	72	n/a	n/a	129
West									
Q2 2016	0	0	0	0	0	0	n/a	n/a	0
Q2 2015	0	0	0	0	5	0	n/a	n/a	5
Northeast									
Q2 2016	3	2	0	0	2	0	n/a	n/a	7
Q2 2015	0	0	0	0	4	0	n/a	n/a	4
Northwest									
Q2 2016	14	6	0	- 1	19	10	n/a	n/a	50
Q2 2015	15	П	0	I	31	18	n/a	n/a	76
Remainder of the CMA									
Q2 2016	4	0	0	0	0	0	n/a	n/a	4
Q2 2015	12	0	0	0	3	0	n/a	n/a	15
Regina CMA									
Q2 2016	87	30	9	2	47	240	n/a	n/a	415
Q2 2015	123	20	12	2	86	208	n/a	n/a	451

	Table 1.2:	_				narket			
		Sec	ond Qua		<u> </u>				
			Owne	ership			Ren	en l	
		Freehold		C	Condominium		Ken	tai	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
ABSORBED									
Central									
Q2 2016	61	5	13	0	11	47	n/a	n/a	137
Q2 2015	75	3	21	0	27	94	n/a	n/a	220
South: Lakeview / Albert Park									
Q2 2016	2	0	0	0	0	0	n/a	n/a	2
Q2 2015	- 1	0	0	0	0	0	n/a	n/a	- 1
South: Wascana-Univerity									
Q2 2016	- 1	0	0	0	0	0	n/a	n/a	I
Q2 2015	0	0	0	0	0	4	n/a	n/a	4
East									
Q2 2016	43	19	3	- 1	5	9	n/a	n/a	80
Q2 2015	23	8	0	2	- 11	9	n/a	n/a	53
West									
Q2 2016	0	0	0	0	1	0	n/a	n/a	- 1
Q2 2015	1	0	0	0	4	0	n/a	n/a	5
Northeast									
Q2 2016	2	0	0	0	7	0	n/a	n/a	9
Q2 2015	1	0	0	0	22	0	n/a	n/a	23
Northwest									
Q2 2016	32	2	0	0	1	2	n/a	n/a	37
Q2 2015	28	6	0	0	6	1	n/a	n/a	41
Remainder of the CMA									
Q2 2016	66	0	0	0	19	0	n/a	n/a	85
Q2 2015	32	0	0	0	6	0	n/a	n/a	38
Regina CMA									
Q2 2016	219	26	16	l	44	58	n/a	n/a	364
Q2 2015	173	17	21	2	76	108	n/a	n/a	397

Table 1.3: History of Housing Starts of Regina CMA 2006 - 2015												
			2006 - 2 Owne									
		Freehold		•	Condominium		Ren	tal				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row Other		Total*			
2015	508	74	40	I	123	135	16	700	1,597			
% Change	-27.5	-46.4	-6 <del>4</del> .6	-50.0	-37.6	-17.2	-50.0	-20.2	-28.2			
2014	701	138	113	2	197	163	32	877	2,223			
% Change	-43.7	43.8	**	n/a	-49.7	-73.6	14.3	19.2	-28.8			
2013	1,246	96	7	0	392	617	28	736	3,122			
% Change	-3.2	-52.9	-82.1	-100.0	136.1	-26.9	-84.7	99.5	0.9			
2012	1,287	204	39	- 1	166	844	183	369	3,093			
% Change	34.9	**	n/a	0.0	23.9	141.8	**	118.3	82.6			
2011	954	38	0	I	134	349	49	169	1,694			
% Change	36.3	**	n/a	-75.0	-5.0	30.2	-35.5	12.7	25.8			
2010	700	8	0	4	141	268	76	150	1,347			
% Change	24.1	-33.3	n/a	-20.0	54.9	42.6	n/a	114.3	44.8			
2009	564	12	0	5	91	188	0	70	930			
% Change	-41.9	20.0	n/a	-44.4	-2.2	-26.0	n/a	79.5	-32.4			
2008	970	10	0	9	93	254	0	39	1,375			
% Change	15.1	150.0	n/a	-55.0	-61.9	6.3	-100.0	-17.0	-1.6			
2007	843	4	0	20	244	239	1	47	1,398			
% Change	16.6	-33.3	n/a	-23.1	9.4	n/a	-83.3	**	41.8			
2006	723	6	0	26	223	0	6	2	986			

Table 2: Starts by Submarket and by Dwelling Type Second Quarter 2016												
	Sin	ıgle	Se	mi	Ro	ow	Apt. &	Other				
Submarket	Q2 2016	Q2 2015	% Change									
Central	56	68	12	0	26	- 11	46	308	140	387	-63.8	
South: Lakeview / Albert Park	- 1	2	0	0	0	0	0	2	I	4	-75.0	
South: Wascana-Univerity	0	0	0	0	0	0	0	0	0	0	n/a	
East	35	23	14	20	16	35	0	2	65	80	-18.8	
West	2	- 1	0	0	0	0	12	0	14	- 1	**	
Northeast	3	5	0	0	0	0	0	4	3	9	-66.7	
Northwest	43	7	12	2	0	0	0	0	55	9	**	
Remainder of the CMA	41	42	0	8	16	4	0	0	57	54	5.6	
Regina CMA	196	151	38	30	58	50	60	320	352	551	-36.1	

1	Table 2.1: Starts by Submarket and by Dwelling Type  January - June 2016												
	Single		Se	mi	Ro	w	Apt. &	Other					
Submarket	YTD 2016	YTD 2015	YTD 2016	YTD 2015	YTD 2016	YTD 2015	YTD 2016	YTD 2015	YTD 2016	YTD 2015	% Change		
Central	110	99	26	6	34	- 11	108	366	278	482	-42.3		
South: Lakeview / Albert Park	4	5	0	0	0	0	0	2	4	7	-42.9		
South: Wascana-Univerity	0	0	0	0	0	0	0	0	0	0	n/a		
East	60	36	32	30	20	39	0	101	112	206	-45.6		
West	3	- 1	0	0	0	0	12	0	15	- 1	**		
Northeast	7	8	0	2	0	0	0	4	7	14	-50.0		
Northwest	55	23	16	6	0	0	0	0	71	29	144.8		
Remainder of the CMA	58	49	0	8	16	4	0	0	74	61	21.3		
Regina CMA	317	232	74	52	70	54	126	477	587	815	-28.0		

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market Second Quarter 2016													
Row Apt. & Other													
Submarket	Freeho Condor	Ren	tal										
	Q2 2016	Q2 2016      Q2 2015      Q2 2016      Q2 2015      Q2 2016      Q2 2016      Q2 2016      Q2											
Central	26	П	0	0	24	21	22	287					
South: Lakeview / Albert Park	0	0	0	0	0	0	0	2					
South: Wascana-Univerity	0	0	0	0	0	0	0	0					
East	16	35	0	0	0	0	0	2					
West	0	0	0	0	0	0	12	0					
Northeast	0	0	0	0	0	0	0	4					
Northwest	0 0 0 0 0 0												
Remainder of the CMA	16	4	0	0	0	0	0	0					
Regina CMA	58	50	0	0	24	25	36	295					

Table 2.3: S	tarts by Su		by Dwelliı ary - June		nd by Intei	nded Mark	æt				
		Ro	ow .			Apt. &	Other				
Submarket	Freeho Condoi		Rer	ntal	Freeho Condor	ntal					
	YTD 2016	TD 2016 YTD 2015 YTD 2016 YTD 2015 YTD 2016 YTD 2016 YTD 2016									
Central	34	11	0	0	62	33	46	333			
South: Lakeview / Albert Park	0	0	0	0	0	0	0	2			
South: Wascana-Univerity	0	0	0	0	0	0	0	0			
East	20	39	0	0	0	35	0	66			
West	0	0	0	0	0	0	12	0			
Northeast	0	0	0	0	0	0	0	4			
Northwest	0	0 0 0 0 0 0									
Remainder of the CMA	16	4	0	0	0	0	0	0			
Regina CMA	70	54	0	0	62	72	64	405			

Table 2.4: Starts by Submarket and by Intended Market Second Quarter 2016											
Submarket	Free	hold	Condor	minium	Rer	ntal	Total*				
Submarket	Q2 2016	Q2 2015	Q2 2016	Q2 2015	Q2 2016	Q2 2015	Q2 2016	Q2 2015			
Central	80	79	36	21	24	287	140	387			
South: Lakeview / Albert Park	I.	2	0	0	0	2	I.	4			
South: Wascana-Univerity	0	0	0	0	0	0	0	0			
East	62	42	3	36	0	2	65	80			
West	2	I	0	0	12	0	14	1			
Northeast	2	5	0	0	I	4	3	9			
Northwest	55	9	0	0	0	0	55	9			
Remainder of the CMA	41	42	16	12	0	0	57	54			
Regina CMA	na CMA 258 187					295	352	551			

Table 2.5: Starts by Submarket and by Intended Market  January - June 2016												
Submarket	Freehold		Condo	minium	Rer	ntal	Total*					
Submarket	YTD 2016	YTD 2015										
Central	150	113	80	31	48	338	278	482				
South: Lakeview / Albert Park	4	5	0	0	0	2	4	7				
South: Wascana-Univerity	0	0	0	0	0	0	0	0				
East	108	65	4	75	0	66	112	206				
West	3	- 1	0	0	12	0	15	- 1				
Northeast	6	7	0	0	I	7	7	14				
Northwest	71 29		0	0	0	0	71	29				
Remainder of the CMA	58	49	16	12	0	0	74	61				
Regina CMA	420	284	100	118	67	413	587	815				

Table 3: Completions by Submarket and by Dwelling Type Second Quarter 2016												
	Sin	ıgle	Se	mi	Row		Apt. & Other		Total			
Submarket	Q2 2016	Q2 2015	Q2 2016	Q2 2015	Q2 2016	Q2 2015	Q2 2016	Q2 2015	Q2 2016	Q2 2015	% Change	
Central	43	63	2	10	- 11	49	210	153	266	275	-3.3	
South: Lakeview / Albert Park	2	- 1	0	0	0	0	0	2	2	3	-33.3	
South: Wascana-Univerity	0	0	0	0	0	0	0	0	0	0	n/a	
East	42	31	30	10	8	7	16	174	96	222	-56.8	
West	0	I	2	0	0	6	0	8	2	15	-86.7	
Northeast	2	I	0	4	9	22	2	16	13	43	-69.8	
Northwest	31	20	0	10	0	20	0	64	31	114	-72.8	
Remainder of the CMA	65	31	0	6	16	0	0	0	81	37	118.9	
Regina CMA	192	160	34	40	44	104	228	419	498	723	-31.1	

Table 3.1: Completions by Submarket and by Dwelling Type  January - June 2016											
	Single		Se	mi	Row		Apt. & Other		Total		
Submarket	YTD 2016	YTD 2015	YTD 2016	YTD 2015	YTD 2016	YTD 2015	YTD 2016	YTD 2015	YTD 2016	YTD 2015	% Change
Central	84	116	2	24	11	70	324	267	421	477	-11.7
South: Lakeview / Albert Park	5	3	0	0	0	0	2	2	7	5	40.0
South: Wascana-Univerity	3	0	0	0	0	0	0	0	3	0	n/a
East	58	56	38	14	30	32	66	277	192	379	-49.3
West	- 1	- 1	2	0	0	9	0	8	3	18	-83.3
Northeast	3	- 1	0	6	9	28	32	16	44	51	-13.7
Northwest	51	60	0	16	0	28	79	64	130	168	-22.6
Remainder of the CMA	95	76	6	6	20	0	0	0	121	82	47.6
Regina CMA	309	337	48	66	70	167	507	636	934	1,206	-22.6

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market Second Quarter 2016												
		Ro	w		Apt. & Other							
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor		Rental					
	Q2 2016	Q2 2015	Q2 2016	Q2 2015	Q2 2016	Q2 2015	Q2 2016	Q2 2015				
Central	5	49	6	0	15	111	195	42				
South: Lakeview / Albert Park	0	0	0	0	0	0	0	2				
South: Wascana-Univerity	0	0	0	0	0	0	0	0				
East	8	7	0	0	16	12	0	162				
West	0	6	0	0	0	0	0	8				
Northeast	9	22	0	0	0	0	2	16				
Northwest	0	20	0	0	0	0	0	64				
Remainder of the CMA	16	0	0	0	0	0	0	0				
Regina CMA	38	104	6	0	31	123	197	296				

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market  January - June 2016												
		Ro	w		Apt. & Other							
Submarket	Freeho Condo		Rer	ntal	Freeho Condor		Rental					
	YTD 2016	YTD 2015	YTD 2016	YTD 2015	YTD 2016	YTD 2015	YTD 2016	YTD 2015				
Central	5	70	6	0	55	225	269	42				
South: Lakeview / Albert Park	0	0	0	0	0	0	2	2				
South: Wascana-Univerity	0	0	0	0	0	0	0	0				
East	30	32	0	0	66	12	0	265				
West	0	9	0	0	0	0	0	8				
Northeast	9	28	0	0	0	0	32	16				
Northwest	0	28	0	0	0	0	79	64				
Remainder of the CMA	20	0	0	0	0	0	0	0				
Regina CMA	64	167	6	0	121	237	386	399				

Table 3.4: Completions by Submarket and by Intended Market Second Quarter 2016												
Submarket	Free	hold	Condor	minium	Ren	ital	Total*					
Submarket	Q2 2016	Q2 2015										
Central	45	88	17	135	204	52	266	275				
South: Lakeview / Albert Park	2	- 1	0	0	0	2	2	3				
South: Wascana-Univerity	0	0	0	0	0	0	0	0				
East	71	39	25	21	0	162	96	222				
West	0	7	0	0	2	8	2	15				
Northeast	2	- 1	9	22	2	20	13	43				
Northwest	31	30	0	20	0	64	31	114				
Remainder of the CMA	65 31		16	6	0	0	81	37				
Regina CMA	209	67	204	208	310	498	723					

Table 3.5: Completions by Submarket and by Intended Market  January - June 2016												
Submarket	Free	hold	Condo	minium	Rer	ntal	Total*					
Submarket	YTD 2016	YTD 2015	YTD 2016	YTD 2015	YTD 2016 YTD 2015		YTD 2016	YTD 2015				
Central	89	153	53	262	279	62	421	477				
South: Lakeview / Albert Park	5	3	0	0	2	2	7	5				
South: Wascana-Univerity	3	0	0	0	0	0	3	0				
East	107	66	85	48	0	265	192	379				
West	- 1	10	0	0	2	8	3	18				
Northeast	3	- 1	9	28	32	22	44	51				
Northwest	51 76		0	28	79	64	130	168				
Remainder of the CMA	97	76	24	6	0	0	121	82				
Regina CMA	365	409	171	372	398	425	934	1,206				

Table 4: Absorbed Single-Detached Units by Price Range													
					_	ıarter		•					
				3000	Price F		2010						
Submarket	< \$35	0,000	\$350, \$399		\$400, \$449	000 -	\$450, \$499		\$500,0	000 +	Total	Median	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		Price (\$)	Price (\$)
Central													
Q2 2016	7	11.7	18	30.0	12	20.0	10	16.7	13	21.7	60	405,000	412,034
Q2 2015	4	5.4	20	27.0	8	10.8	14	18.9	28	37.8	74	475,000	519,694
Year-to-date 2016	- 11	10.5	29	27.6	24	22.9	22	21.0	19	18.1	105	422,500	420,462
Year-to-date 2015	8	5.9	34	25.0	25	18.4	26	19.1	43	31.6	136	470,000	512,695
South: Lakeview / Albert Par	·k												
Q2 2016	0	0.0	0	0.0	- 1	50.0	0	0.0	1	50.0	2	-	-
Q2 2015	0	0.0	0	0.0	0	0.0	0	0.0	- 1	100.0	- 1	-	-
Year-to-date 2016	0	0.0	0	0.0	- 1	33.3	0	0.0	2	66.7	3	-	-
Year-to-date 2015	0	0.0	0	0.0	0	0.0	I	33.3	2	66.7	3	-	-
South: Wascana-University													
Q2 2016	0	0.0	0	0.0	0	0.0	0	0.0	1	100.0	- 1	-	-
Q2 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2016	0	0.0	0	0.0	0	0.0	0	0.0	I	100.0	- 1	-	-
Year-to-date 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
East													
Q2 2016	2	4.7	- 1	2.3	4	9.3	6	14.0	30	69.8	43	-	-
Q2 2015	0		- 1	4.0	0	0.0	4	16.0	20	80.0	25	-	683,721
Year-to-date 2016	2	3.1	- 1	1.5	8	12.3	10	15.4	44	67.7	65	-	492,175
Year-to-date 2015	0	0.0	- 1	1.8	6	10.9	7		41	74.5	55	-	683,721
West													
Q2 2016	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Q2 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	-
Year-to-date 2016	0	0.0	- 1	100.0	0	0.0	0	0.0	0	0.0	- 1	-	-
Year-to-date 2015	0	0.0	0	0.0	- 1	100.0	0	0.0	0	0.0	- 1	-	-
Northeast													
Q2 2016	I	50.0	0	0.0	I	50.0	0	0.0	0	0.0	2	-	-
Q2 2015	0	0.0	- 1	100.0	0	0.0	0	0.0	0	0.0	- 1	-	-
Year-to-date 2016	2	66.7	0	0.0	Ī	33.3	0	0.0	0	0.0	3	-	-
Year-to-date 2015	0	0.0	- 1	100.0	0	0.0	0	0.0	0	0.0	- 1	-	-
Northwest													
Q2 2016	I	3.1	12	37.5	12	37.5	5	15.6	2	6.3	32	440,000	420,957
Q2 2015	0		6	21.4	- 11	39.3	7		4	14.3	28	-	480,378
Year-to-date 2016	Ī		21	39.6	19	35.8	6		6	11.3	53	410,000	428,120
Year-to-date 2015	- 1			34.2	22	30.1	14		11	15.1	73	420,000	466,461
Remainder of the CMA													
Q2 2016	14	25.5	6	10.9	3	5.5	7	12.7	25	45.5	55	375,000	433,589
Q2 2015	3		3	9.4	7	21.9	6		13	40.6	32	-	529,209
Year-to-date 2016	23		10	10.6	8	8.5	14		39	41.5	94	375,000	475,517
Year-to-date 2015	12		7	10.0	13	18.6	10		28	40.0	70	-	464,484
Regina CMA									= -				,
Q2 2016	25	12.1	37	18.0	34	16.5	29	14.1	81	39.3	206	460,000	571,582
Q2 2015	7		31	18.0	27	15.7	32		75	43.6	172	480,000	529,328
Year-to-date 2016	39		62	18.4	62	18.4	53		121	35.9		450,000	536,882
Year-to-date 2015	21			18.9	69	19.2	61			39.2		470,000	517,049
		5.5		10.7			۷۱	1 0.7		J	555	5,555	,0.17

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price (\$) of Absorbed Single-detached Units Second Quarter 2016												
Submarket         Q2 2016         Q2 2015         % Change         YTD 2016         YTD 2015         % Change												
Central	412,034	519,694	-20.7	420,462	512,695	-18.0						
South: Lakeview / Albert Park	-	-	n/a	-	-	n/a						
South: Wascana-Univerity	-	-	n/a	-	-	n/a						
East	-	683,721	n/a	492,175	683,721	-28.0						
West	-	-	n/a	-	-	n/a						
Northeast	-	-	n/a	-	-	n/a						
Northwest	420,957	480,378	-12.4	428,120	466,461	-8.2						
Remainder of the CMA	433,589	529,209	-18.1	475,517	464,484	2.4						
Regina CMA	571,582	529,328	8.0	536,882	517,049	3.8						

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Regina

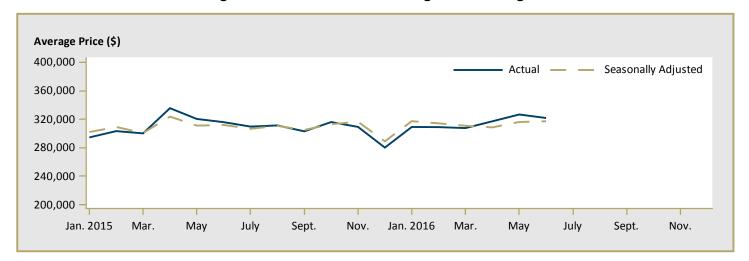


Figure 5.2: MLS® Residential Sales for Regina

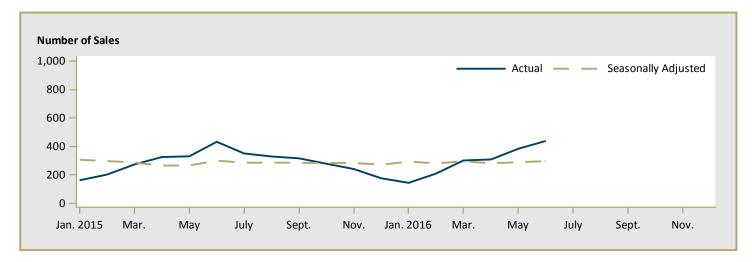
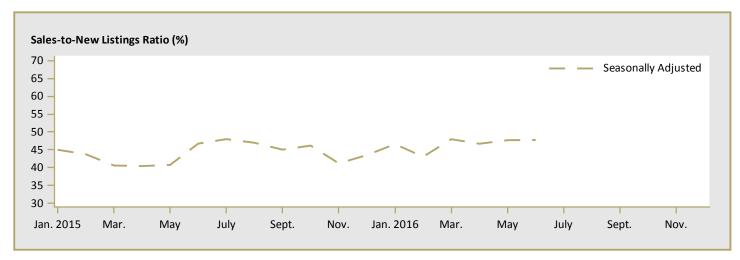


Figure 5.3: MLS® Residential Sales- to- New Listings Ratio for Regina



MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

			T	able 6:	Economic	Indicat	tors					
				Seco	ond Quarte	r 2016						
		Inte	rest Rates		NHPI,	CPI,		Regina Labo	Regina Labour Market			
		P & I Per	Mortage Rates (%)		Total, Regina CMA 2007=100	2002 =100	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly		
		\$100,000	Term	Term			( ,	( )	. ,	Earnings (\$)		
2015	January	570	3.14	4.79	159.6	128.9	137.7	4.1	73.2	1,015		
	February	567	2.89	4.74	159.1	130.1	137.5	4.6	73.3	1,023		
	March	567	2.89	4.74	158.9	131.4	138.0	4.8	73.6	1,038		
	April	561	2.89	4.64	156.9	131.4	137.8	4.6	73.3	1,040		
	May	561	2.89	4.64	157.2	131.9	137.9	4.4	73.1	1,045		
	June	561	2.89	4.64	157.2	132.4	137.9	4.2	72.7	1,035		
	July	561	2.89	4.64	157.2	132.2	137.9	4.2	72.7	1,023		
	August	561	2.89	4.64	156.9	132.4	136.9	4.2	72.0	1,015		
	September	561	2.89	4.64	157.2	131.7	136.8	4.4	71.9	1,015		
	October	561	2.89	4.64	157.1	132.4	137.6	4.1	72.0	1,010		
	November	561	3.14	4.64	157.0	132.4	138.7	4.0	72.4	1,009		
	December	561	3.14	4.64	157.7	131.3	139.5	4.2	72.9	1,019		
2016	January	561	3.14	4.64	158.0	131.5	140	4.3	73.1	1,040		
	February	561	3.14	4.64	158.0	131.6	138.4	4.6	72.5	1,058		
	March	561	3.14	4.64	158.0	132.9	138.0	5.0	72.4	1,057		
	April	561	3.14	4.64	157.9	133.1	137.9	5.4	72.6	1,058		
	May	561	3.14	4.64	157.2	133.5	139.6	5.4	73.5	1,052		
	June	561	3.14	4.64		134.2	140.0	5.6	73.8	1,047		
	July											
	August											
	September											
	October											
	November											
	December											

<sup>&</sup>quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

 $Source: CMHC, adapted from Statistics \ Canada \ (CANSIM), \ Statistics \ Canada \ (CANSIM)$ 

<sup>&</sup>quot;NHPI" means New Housing Price Index

<sup>&</sup>quot;CPI" means Consumer Price Index

<sup>&</sup>quot;SA" means Seasonally Adjusted

# METHODOLOGY

# **Starts & Completions Survey Methodology**

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2011 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

### Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

# STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

# **DWELLING TYPES:**

A "Single-Detached" dwelling (also referred to as "Single") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "Semi-Detached (Double)" dwelling (also referred to as "Semi") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "Apartment and other" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

# **INTENDED MARKET:**

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

**Condominium (including Strata-Titled):** An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

# **GEOGRAPHICAL TERMS:**

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 100,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree on integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

All data presented in this publication is based on Statistics Canada's 2006 Census area definitions.

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