#### HOUSING MARKET INFORMATION

## HOUSING NOW TABLES Edmonton CMA

Date Released: December 2015







#### **Publication Update!**

CMHC's Market Analysis Centre (MAC) is currently undertaking a review of its products suite in order to better serve our clients. Some of CMHC's products are being revamped and other new products are in the planning stages.

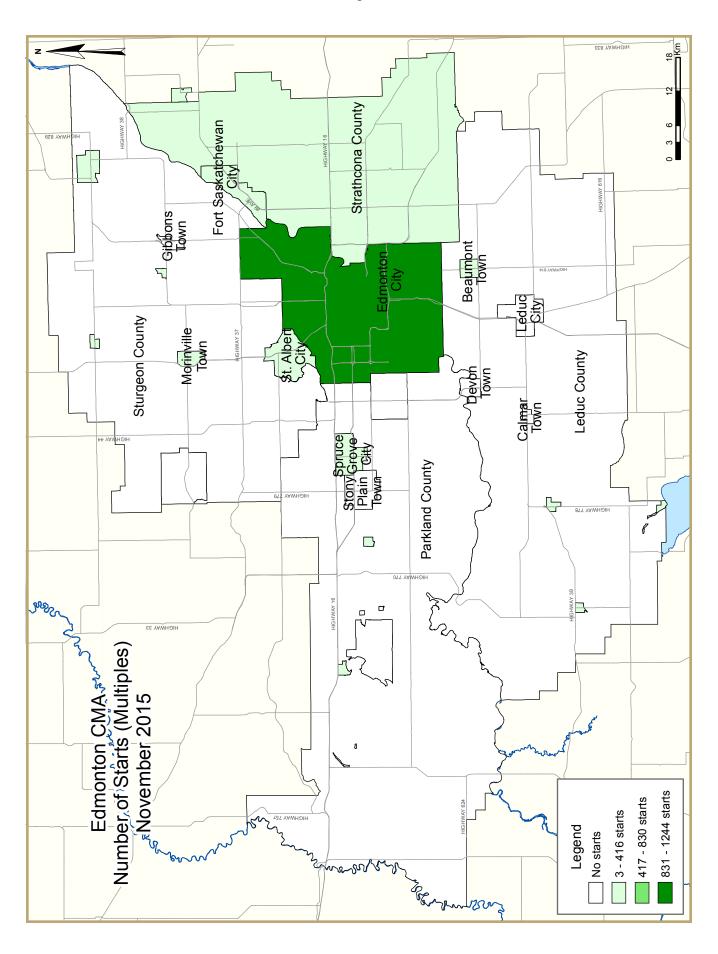
As a result, the **Housing Now** report has become the **Housing Now Tables** and will continue to deliver timely statistics on housing market conditions across Canada, including data on housing starts, completions, mortgage rates, new home prices, absorption rates and economic indicators.

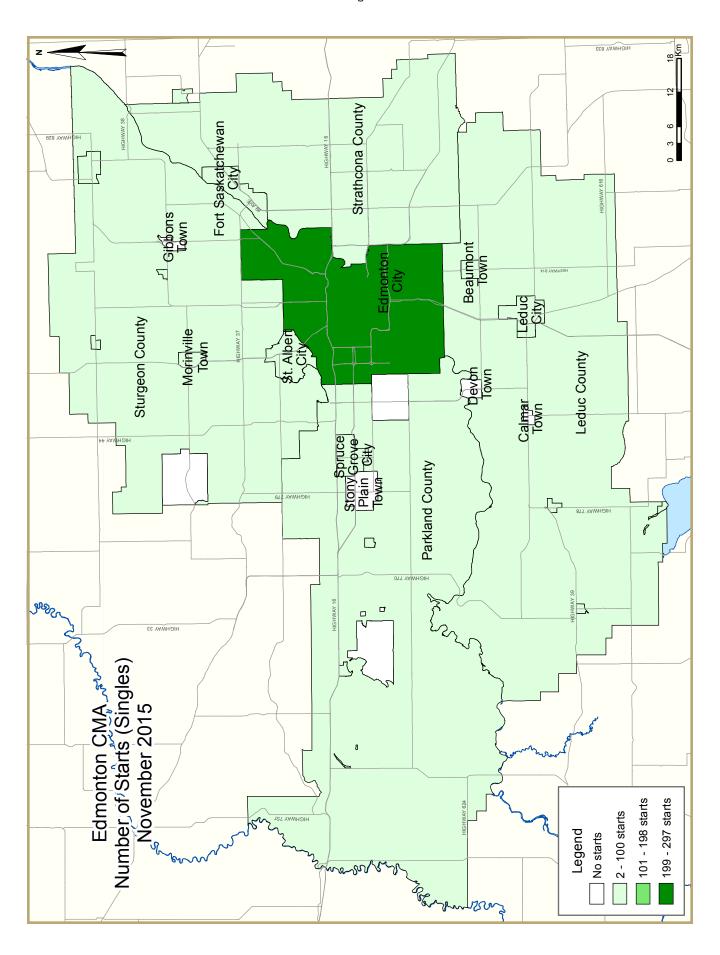
In addition, CMHC will be launching a new publication named the **Housing Market Insight**. This publication will provide insights, analysis and information to support informed decision making within the housing and housing finance sectors. The **Housing Market Insight** will be released shortly.

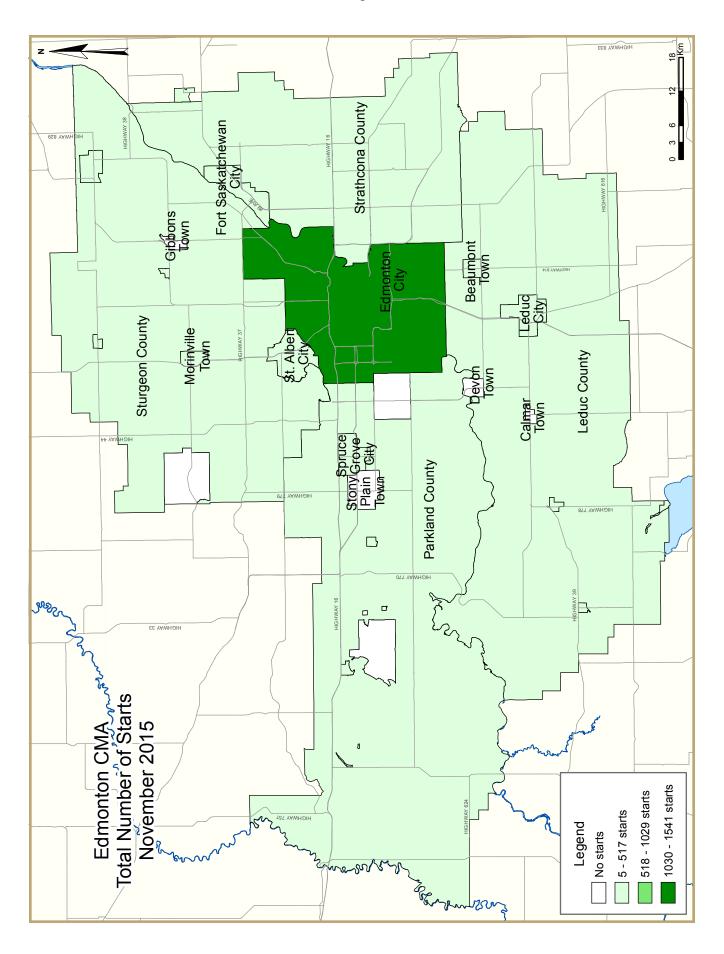
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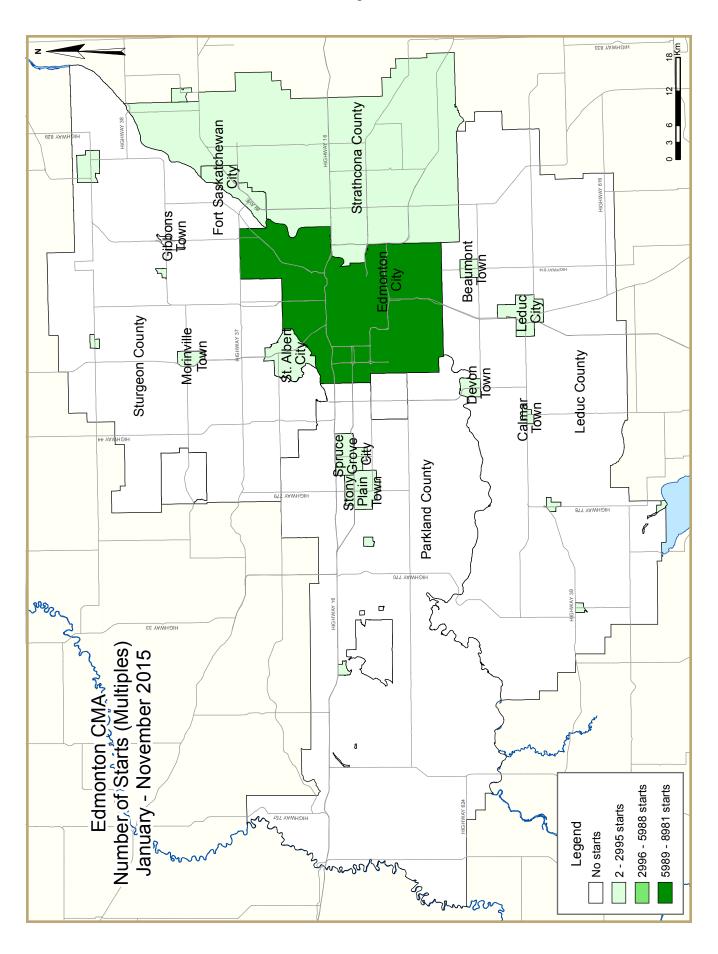
Access CMHC's Market Analysis Centre publications quickly and conveniently on the Order Desk at <a href="https://www.cmhc.ca/housingmarketinformation">www.cmhc.ca/housingmarketinformation</a>. View, print, download or subscribe to get market information e-mailed to you on the day it is released. CMHC's electronic suite of national standardized products is available for free.

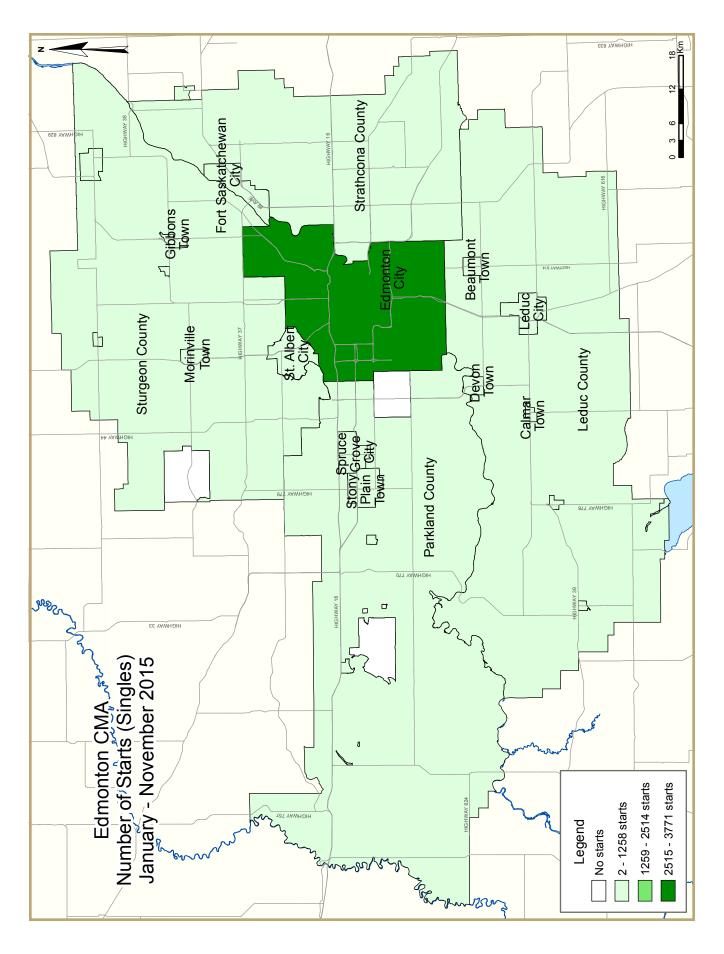


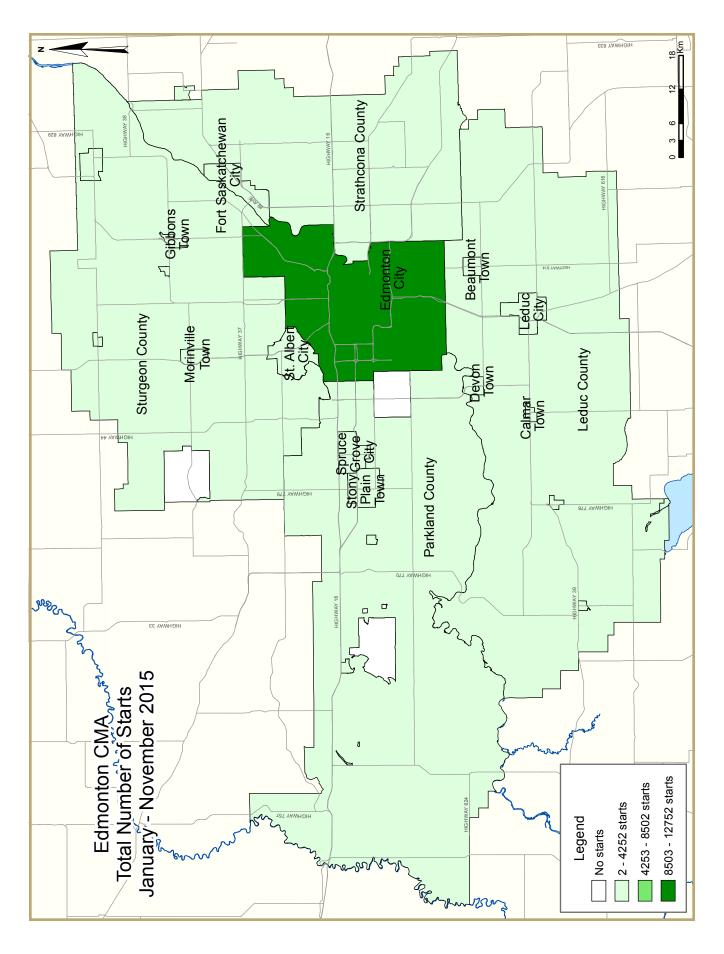












#### HOUSING NOW REPORT TABLES

#### Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- 1.1 Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range
- 5 MLS® Residential Activity
- 6 Economic Indicators

#### **Available in SELECTED Reports:**

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units

#### **SYMBOLS**

- n/a Not applicable
- \* Totals may not add up due to co-operatives and unknown market types
- \*\* Percent change > 200%
- Nil
- -- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend)  November 2015										
Edmonton CMA <sup>I</sup>	October 2015	November 2015								
Trend <sup>2</sup>	15,023	16,019								
SAAR	12,463	20,372								
	November 2014	November 2015								
Actual										
November - Single-Detached	641	409								
November - Multiples	860	1,312								
November - Total	1,501	1,721								
January to November - Single-Detached	6,304	5,424								
January to November - Multiples	6,482	10,903								
January to November - Total	12,786	16,327								

Source: CMHC

Detailed data available upon request

<sup>&</sup>lt;sup>1</sup> Census Metropolitan Area

 $<sup>^{2}\ \</sup>text{The trend}$  is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR)

Table 1.1: Housing Activity Summary of Edmonton CMA												
			Novembe	r 2015								
			Owne	rship			Ren	tal				
		Freehold		Condominium			Ken	tai				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
STARTS												
November 2015	409	176	29	0	108	646	27	326	1,721			
November 2014	639	210	20	2	69	162	56	343	1,501			
% Change	-36.0	-16.2	45.0	-100.0	56.5	**	-51.8	-5.0	14.7			
Year-to-date 2015	5,396	2,146	668	26	1,176	4,168	239	2,508	16,327			
Year-to-date 2014	6,299	2,352	396	4	764	1,501	65	1, <del>4</del> 05	12,786			
% Change	-14.3	-8.8	68.7	**	53.9	177.7	**	78.5	27.7			
UNDER CONSTRUCTION												
November 2015	3,683	1,542	433	6	973	5,544	322	3,040	15,543			
November 2014	4,709	1,784	389	9	981	4,014	89	2,769	14,744			
% Change	-21.8	-13.6	11.3	-33.3	-0.8	38.1	**	9.8	5.4			
COMPLETIONS												
November 2015	673	256	69	I	87	395	32	182	1,695			
November 2014	599	246	53	0	116	399	4	134	1,551			
% Change	12.4	4.1	30.2	n/a	-25.0	-1.0	**	35.8	9.3			
Year-to-date 2015	6,392	2,226	545	14	1,098	2,334	135	2,424	15,168			
Year-to-date 2014	5,539	1,898	351	I	729	1,235	16	2,170	11,939			
% Change	15.4	17.3	55.3	**	50.6	89.0	**	11.7	27.0			
<b>COMPLETED &amp; NOT ABSORE</b>	BED											
November 2015	687	326	45	0	66	294	n/a	n/a	1,418			
November 2014	531	207	22	- 1	55	167	n/a	n/a	983			
% Change	29.4	57.5	104.5	-100.0	20.0	76.0	n/a	n/a	44.3			
ABSORBED												
November 2015	607	215	57	ı	89	327	n/a	n/a	1,296			
November 2014	571	193	39	0	129	398	n/a	n/a	1,330			
% Change	6.3	11.4	46.2	n/a	-31.0	-17.8	n/a	n/a	-2.6			
Year-to-date 2015	6,226	2,128	410	15	1,050	2,172	n/a	n/a	12,001			
Year-to-date 2014	5,626	1,898	349	I	822	1,334	n/a	n/a	10,030			
% Change	10.7	12.1	17.5	**	27.7	62.8	n/a	n/a	19.7			

Source: CMHC (Starts and Completions Survey, Market Absorption Survey)

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
		ı	Novembe	r 2015					
			Owne	rship					
		Freehold		•	Condominium		Rer		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and	Apt. & Other	Total*
STARTS							Row		
Edmonton City									
November 2015	297	152	25	0	102	643	0	322	1,541
November 2014	442	164	20	0	152	162	0	253	1,056
Beaumont Town	1 12	101	20	J	13	102	J	233	1,030
November 2015	13	2	0	0	0	0	22	0	37
November 2014	9	6	0	0	0	0	0	0	15
Devon Town	,	J	J	U	U	U	U	U	13
November 2015	0	0	0	0	0	0	0	0	0
November 2014	I	0	0	0	0	0	0	0	I
Fort Saskatchewan City	· ·	U	U	U	U	U	U	U	<u> </u>
November 2015	5	8	0	0	0	0	5	0	18
November 2014	30	4		I	17	0	0	0	
Leduc City	30	7	U	ı	17	U	U	U	32
November 2015	18	0	0	0	0	0	0	0	18
November 2014	23	12	0	0			56	90	189
	23	12	U	U	8	0	56	90	189
Leduc County	-	•	•	•	•	_	0	_	_
November 2015	7	0	0	0	0	0	0	0	7
November 2014	15	0	0	0	0	0	0	0	15
Morinville Town						_		_	_
November 2015	2	0	0	0	0	3	0	0	5
November 2014	14	0	0	0	0	0	0	0	14
Parkland County									
November 2015	15	0	0	0	0	0	0	0	15
November 2014	26	0	0	0	0	0	0	0	26
Spruce Grove City									
November 2015	7	12	4	0	0	0	0	0	
November 2014	22	22	0	0	17	0	0	0	61
St. Albert City									
November 2015	17	2	0	0	2	0	0	0	21
November 2014	13	2	0	0	0	0	0	0	15
Stony Plain Town									
November 2015	0	0	0	0	0	0	0	0	0
November 2014	6	0	0	0	0	0	0	0	6
Strathcona County									
November 2015	18	0	0	0	4	0	0	0	22
November 2014	9	0	0	I	12	0	0	0	22
Sturgeon County									
November 2015	7	0	0	0	0	0	0	0	7
November 2014	19	0		0		0	0	0	
Remainder of the CMA									
November 2015	3	0	0	0	0	0	0	4	7
November 2014	10	0		0		0	0	0	
First Nations	,0		J		J	J	J	J	
November 2015	0	0	0	0	0	0	0	0	0
November 2014	0	0		0		0	0	0	
Edmonton CMA	U	U	U	U	U	U	U	U	- V
November 2015	409	176	29	0	108	646	27	326	1,721
November 2014	639	210		2		162	56	343	
INOVERTIBER ZUTA	637	210	20	2	07	102	36	3 <del>4</del> 3	1,501

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
		1	Novembe	r 2015					
			Owne	rship			_		
		Freehold		Condominium			Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
UNDER CONSTRUCTION							ROW		
Edmonton City									
November 2015	2,465	1,170	350	4	806	4,652	103	2,590	12,140
November 2014	3,176	1,300	307	7	708	3,603	5	1,963	11,069
Beaumont Town									
November 2015	146	38	12	0	0	8	65	63	332
November 2014	113	28	4	0	0	0	0	0	145
Devon Town									
November 2015	3	2	0	0	0	0	0	0	5
November 2014	6	2	0	0	0	0	0	0	8
Fort Saskatchewan City									
November 2015	81	66	3	0	26	0	73	48	297
November 2014	158	74	4	ı	50	0	0	0	287
Leduc City									
November 2015	171	40	29	0	26	160	4	90	520
November 2014	240	140	32	0	23	160	80	90	765
Leduc County									
November 2015	111	0	0	0	0	0	0	0	111
November 2014	128	0	0	0	0	0	0	0	128
Morinville Town		-	-	-	-	-		-	. = -
November 2015	35	18	0	0	0	3	0	36	92
November 2014	56	2	3	0	4	0	0	73	138
Parkland County		_	-	•			-		
November 2015	117	0	0	0	0	0	0	0	117
November 2014	113	4	0	0	0	0	0	0	117
Spruce Grove City		-	-	-	-	-	-	-	
November 2015	106	124	35	0	27	140	0	0	432
November 2014	197	144	39	0	48	0	0	247	675
St. Albert City	111			-		-	-		
November 2015	109	36	0	0	48	119	2	110	424
November 2014	121	14	0	0	56	193	0	188	572
Stony Plain Town			·	•			-		J
November 2015	33	22	0	0	20	122	71	66	334
November 2014	63	40	0	0	23	0		0	126
Strathcona County	00	10		•	20	J	o o	Ĭ	120
November 2015	182	24	0	2	20	340	0	29	597
November 2014	186	34		1	69	58		208	556
Sturgeon County	100	31	J	,	07	30	J	200	330
November 2015	83	0	0	0	0	0	0	0	83
November 2014	96	0		0	0	0		0	
Remainder of the CMA	70	J	J	J	U	U	Ū		70
November 2015	41	2	4	0	0	0	4	8	59
November 2014	56	2		0	0	0		0	62
First Nations	36		U	U	U	U	4	U	02
November 2015	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0
November 2014	U	U	U	U	U	U	U	U	U
Edmonton CMA	2.402	1 540	433	ا م	073	F F 4 4	333	2.040	15 543
November 2015	3,683	1,542	433	6	973	5,544		3,040	15,543
November 2014	4,709	1,784	389	9	981	4,014	89	2,769	14,744

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
		ı	Novembe	r 2015					
			Owne	rship					
		Freehold		•	Condominium	1	Ren		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETIONS							KOW		
Edmonton City									
November 2015	471	186	57	1	71	337	17	134	1,274
November 2014	350	156	31	0	96	399	0	134	1,166
Beaumont Town									
November 2015	13	0	12	0	0	0	0	0	25
November 2014	17	8	0	0	0	0	0	0	25
Devon Town									
November 2015	- 1	0	0	0	0	0	0	0	1
November 2014	0	0	0	0	0	0	0	0	0
Fort Saskatchewan City		-		-		-	-	-	_
November 2015	25	20	0	0	0	0	15	48	108
November 2014	30	8	0	0	6	0	0	0	44
Leduc City	30	J		J	J	J	· ·	J	
November 2015	29	4	0	0	0	0	0	0	33
November 2014	28	8	4	0	6	0	4	0	50
	20	0	7	U	0	U	7	U	30
Leduc County November 2015	20	0	0	0	0	0	0	0	20
							-		
November 2014	10	0	0	0	0	0	0	0	10
Morinville Town		0		0	0	0	0	0	
November 2015	0	0	0	0	0	0	0	0	0
November 2014	0	0	0	0	0	0	0	0	0
Parkland County						_	-	_	
November 2015	25	2	0	0	0	0	0	0	27
November 2014	35	0	0	0	0	0	0	0	35
Spruce Grove City									
November 2015	28	26	0	0	0	0	0	0	
November 2014	55	34	12	0	0	0	0	0	101
St. Albert City									
November 2015	13	2	0	0	8	0	0	0	23
November 2014	28	2	0	0	6	0	0	0	36
Stony Plain Town									
November 2015	7	2	0	0	0	0	0	0	
November 2014	17	18	6	0	0	0	0	0	41
Strathcona County									
November 2015	28	14	0	0	8	58	0	0	108
November 2014	16	12	0	0	2	0	0	0	30
Sturgeon County									
November 2015	8	0	0	0	0	0	0	0	8
November 2014	6	0		0		0		0	
Remainder of the CMA									
November 2015	5	0	0	0	0	0	0	0	5
November 2014	7			0		0		0	
First Nations	,							J	
November 2015	0	0	0	0	0	0	0	0	0
November 2014	0	0		0		0		0	
Edmonton CMA	U	U	U	U	U	U	U	U	U
November 2015	(72	254	/0		07	205	22	100	1.705
	673 599	256		1	87	395 399		182	
November 2014	577	246	53	0	116	377	4	134	1,551

	Table 1.2:	Housing	Activity	Summar	y by Subn	narket			
		1	Novembe	r 2015					
			Owne						
		Freehold		•	Condominium		Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
COMPLETED & NOT ABSORE	ED						NOW		
Edmonton City									
November 2015	376	164	27	0	25	260	n/a	n/a	852
November 2014	258	130	12	ı	28	125	n/a	n/a	554
Beaumont Town									
November 2015	20	0	10	0	0	0	n/a	n/a	30
November 2014	17	0	0	0	0	0	n/a	n/a	17
Devon Town									
November 2015	I	0	0	0	0	0	n/a	n/a	ı
November 2014	0	0	0	0	0	0	n/a	n/a	0
Fort Saskatchewan City	-								
November 2015	64	44	2	0	1	0	n/a	n/a	111
November 2014	52	12	0	0	1	0	n/a	n/a	65
Leduc City	7.2		-	•	•	J	.,,	.,,	3.0
November 2015	51	15	0	0	2	0	n/a	n/a	68
November 2014	32	6	i	0	0	0	n/a	n/a	39
Leduc County	32	J	•			J	1174	11/4	3,
November 2015	6	0	0	0	0	0	n/a	n/a	6
November 2014	7	0	0	0	0	0	n/a	n/a	7
Morinville Town	,	J	U	J	J	J	11/4	11/α	,
November 2015	7	0	0	0	0	0	n/a	n/a	7
November 2014	2	0	0	0	0	0	n/a	n/a	2
Parkland County	Z	U	U	U	U	U	11/4	11/4	Z
November 2015	9	0	0	0	0	0	n/a	n/a	9
November 2014	10	2	0	0	0	0	n/a n/a	n/a n/a	12
	10	2	U	U	U	U	11/a	11/a	12
Spruce Grove City November 2015	F0	7.5	0	0		20		1.	150
	59 56	65	0	0	6	28	n/a	n/a	158
November 2014	36	27	3	0	3	42	n/a	n/a	131
St. Albert City	20	•	•	•	4		,	,	45
November 2015	32	9	0	0	4	0	n/a	n/a	45
November 2014	40	3	0	0	4	0	n/a	n/a	47
Stony Plain Town					_				
November 2015	22	19	6	0	5	0	n/a	n/a	52
November 2014	20	19	6	0	9	0	n/a	n/a	54
Strathcona County									
November 2015	33	10	0	0	23	6	n/a	n/a	72
November 2014	32	8	0	0	10	0	n/a	n/a	50
Sturgeon County									
November 2015	0	0	0	0	0	0	n/a	n/a	0
November 2014	0	0	0	0	0	0	n/a	n/a	0
Remainder of the CMA									
November 2015	7	0	0	0	0	0	n/a	n/a	7
November 2014	5	0	0	0	0	0	n/a	n/a	5
First Nations									
November 2015	0	0	0	0	0	0	n/a	n/a	0
November 2014	0	0	0	0	0	0	n/a	n/a	0
Edmonton CMA									
November 2015	687	326	45	0	66	294	n/a	n/a	1,418
November 2014	531	207	22	I		167	n/a	n/a	983

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
		Ī	Novembe	r 2015					
			Owne						
		Freehold	0 11110	·	Condominium		Ren	tal	
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and	Apt. & Other	Total*
ABSORBED							Row		
Edmonton City									
November 2015	421	156	52	ı	70	275	n/a	n/a	975
November 2014	350	136	23	0	98	395	n/a	n/a	1,002
Beaumont Town		, , ,	_,	-	, ,			, u	.,
November 2015	13	0	5	0	0	0	n/a	n/a	18
November 2014	20	8	J	0	0	0	n/a	n/a	29
Devon Town	20	J	1	J	U	J	11/4	11/4	L
November 2015	1	0	0	0	0	0	n/a	n/a	-
November 2014	0	0	0	0	0	0	n/a	n/a	0
Fort Saskatchewan City	U	U	U	U	U	U	n/a	11/2	U
November 2015	20	11	0	0	0	0	n/a	n/a	31
November 2014	21	7	0	0	6	0	n/a		34
Leduc City	21	,	U	U	О	U	n/a	n/a	34
•	31	г	0	0	7	_			42
November 2015		5	0	0	7	0	n/a	n/a	43
November 2014	26	6	5	0	13	0	n/a	n/a	50
Leduc County							,	,	
November 2015	19	0	0	0	0	0	n/a	n/a	19
November 2014	10	0	0	0	0	0	n/a	n/a	10
Morinville Town									
November 2015	- 1	0	0	0	0	0	n/a	n/a	
November 2014	0	0	0	0	0	0	n/a	n/a	0
Parkland County									
November 2015	21	2	0	0	0	0	n/a	n/a	23
November 2014	35	0	0	0	0	0	n/a	n/a	35
Spruce Grove City									
November 2015	22	22	0	0	0	0	n/a	n/a	44
November 2014	44	22	10	0	2	3	n/a	n/a	81
St. Albert City									
November 2015	10	2	0	0	7	0	n/a	n/a	19
November 2014	24	- 1	0	0	8	0	n/a	n/a	33
Stony Plain Town									
November 2015	10	3	0	0	0	0	n/a	n/a	13
November 2014	13	2		0	0	0	n/a	n/a	15
Strathcona County									
November 2015	29	14	0	0	5	52	n/a	n/a	100
November 2014	14	- 11	0	0		0	n/a	n/a	27
Sturgeon County									
November 2015	8	0	0	0	0	0	n/a	n/a	8
November 2014	6	0		0		0	n/a	n/a	6
Remainder of the CMA		J	J	J	J	J	1174	11/4	
November 2015	1	0	0	0	0	0	n/a	n/a	ı
November 2014	8	0		0		0	n/a	n/a	8
First Nations	3	J	J	J	J	J	11/4	11/4	3
November 2015	0	0	0	0	0	0	n/a	n/a	0
November 2014	0	0		0		0	n/a n/a	n/a n/a	0
Edmonton CMA	U	U	U	U	U	U	11/2	11/a	U
November 2015	607	215	57		89	227	I-	/ -	1.204
November 2015 November 2014	571	215		1		327 398	n/a	n/a	1,296
November 2014	3/1	193	39	0	129	378	n/a	n/a	1,330

Table 1.3: History of Housing Starts of Edmonton CMA 2005 - 2014												
			Owne				_					
		Freehold			Condominium		Ren					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row Other		Total*			
2014	6,827	2,532	411	4	873	1,646	65	1,514	13,872			
% Change	14.5	30.1	-13.7	-33.3	-16.9	-47.3	-21.7	-25.9	-5.6			
2013	5,964	1,946	476	6	1,050	3,121	83	2,043	14,689			
% Change	5.5	-1.9	144.1	50.0	-1.0	57.4	**	5.1	14.4			
2012	5,654	1,984	195	4	1,061	1,983	12	1,944	12,837			
% Change	13.0	59.0	50.0	-73.3	45.7	42.5	200.0	139.1	37.6			
2011	5,002	1,248	130	15	728	1,392	4	813	9,332			
% Change	-17.4	7.8	4.0	87.5	-12.1	-4.9	-89.5	185.3	-6.3			
2010	6,054	1,158	125	8	828	1, <del>4</del> 63	38	285	9,959			
% Change	55.9	25.3	-9.4	-42.9	36.2	**	**	-2.7	57.7			
2009	3,883	924	138	14	608	453	4	293	6,317			
% Change	49.1	50.5	200.0	**	-18.6	-81.9	-81.0	**	-4.5			
2008	2,604	614	46	2	747	2,507	21	74	6,615			
% Change	-65.9	-51.7	-11.5	-93.1	-54.6	-35.0	-44.7	-79.2	-55.6			
2007	7,644	1,270	52	29	1,644	3,856	38	355	14,888			
% Change	-15.4	18.0	6.1	-3.3	54.4	11.9	**	36.0	-0.5			
2006	9,032	1,076	49	30	1,065	3,445	12	261	14,970			
% Change	19.1	52.0	**	-11.8	-5.2	11.2	-84.4	-60.7	12.6			
2005	7,586	708	3	34	1,124	3,098	77	664	13,294			

Table 2: Starts by Submarket and by Dwelling Type											
November 2015											
	Sin	gle	Sei	mi	Row		Apt. & Other		Total		
Submarket	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014	% Change
Edmonton City	297	442	156	164	123	35	965	415	1,541	1,056	45.9
Beaumont Town	13	9	2	6	22	0	0	0	37	15	146.7
Calmar Town	0	7	0	0	0	0	0	0	0	7	-100.0
Devon Town	0	- 1	0	0	0	0	0	0	0	- 1	-100.0
Fort Saskatchewan City	5	31	8	6	5	15	0	0	18	52	-65.4
Gibbons Town	0	2	0	0	0	0	0	0	0	2	-100.0
Leduc City	18	23	0	12	0	64	0	90	18	189	-90.5
Leduc County	7	15	0	0	0	0	0	0	7	15	-53.3
Morinville Town	2	14	0	0	0	0	3	0	5	14	-64.3
Parkland County	15	26	0	0	0	0	0	0	15	26	-42.3
Spruce Grove City	7	22	12	22	4	17	0	0	23	61	-62.3
St. Albert City	17	13	4	2	0	0	0	0	21	15	40.0
Stony Plain Town	0	6	0	0	0	0	0	0	0	6	-100.0
Strathcona County	18	10	0	12	4	0	0	0	22	22	0.0
Sturgeon County	7	19	0	0	0	0	0	0	7	19	-63.2
Remainder of the CMA	3	- 1	0	0	0	0	4	0	7	- 1	**
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	409	641	182	224	158	131	972	505	1,721	1,501	14.7

Table 2.1: Starts by Submarket and by Dwelling Type											
January - November 2015											
	Sing	gle	Sei	mi	Row		Apt. & Other		Total		
Submarket	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	% Change
Edmonton City	3,771	4,370	1,684	1,736	1,549	680	5,748	2,201	12,752	8,987	41.9
Beaumont Town	151	122	38	40	92	7	134	0	415	169	145.6
Calmar Town	- 11	33	0	0	4	0	0	0	15	33	-54.5
Devon Town	5	6	2	2	0	0	0	0	7	8	-12.5
Fort Saskatchewan City	159	260	142	124	84	44	96	0	481	428	12.4
Gibbons Town	2	9	0	0	0	0	0	0	2	9	-77.8
Leduc City	190	259	54	162	67	1 <del>4</del> 6	14	90	325	657	-50.5
Leduc County	125	105	0	0	0	0	0	0	125	105	19.0
Morinville Town	42	62	18	2	4	7	3	36	67	107	-37.4
Parkland County	144	162	0	6	0	0	0	0	144	168	-14.3
Spruce Grove City	213	305	180	194	49	116	72	10 <del>4</del>	514	719	-28.5
St. Albert City	156	178	48	62	5	22	16	231	225	493	-54.4
Stony Plain Town	80	94	52	64	49	28	216	0	397	186	113.4
Strathcona County	248	209	100	114	4	18	369	208	721	549	31.3
Sturgeon County	101	110	0	0	0	0	0	0	101	110	-8.2
Remainder of the CMA	26	20	2	2	0	0	8	36	36	58	-37.9
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	5,424	6,304	2,320	2,508	1,907	1,068	6,676	2,906	16,327	12,786	27.7

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market										
		No	vember 2	015						
		Ro	ow .			Apt. &	Other			
Submarket		Freehold and Condominium		ntal	Freeho Condo		Rer	ntal		
	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014		
Edmonton City	123	35	0	0	643	162	322	253		
Beaumont Town	0	0	22	0	0	0	0	0		
Calmar Town	0	0	0	0	0	0	0	0		
Devon Town	0	0	0	0	0	0	0	0		
Fort Saskatchewan City	0	15	5	0	0	0	0	0		
Gibbons Town	0	0	0	0	0	0	0	0		
Leduc City	0	8	0	56	0	0	0	90		
Leduc County	0	0	0	0	0	0	0	0		
Morinville Town	0	0	0	0	3	0	0	0		
Parkland County	0	0	0	0	0	0	0	0		
Spruce Grove City	4	17	0	0	0	0	0	0		
St. Albert City	0	0	0	0	0	0	0	0		
Stony Plain Town	0	0	0	0	0	0	0	0		
Strathcona County	4	0	0	0	0	0	0	0		
Sturgeon County	0	0	0	0	0	0	0	0		
Remainder of the CMA	0	0	0	0	0	0	4	0		
First Nations	0	0	0	0	0	0	0	0		
Edmonton CMA	131	75	27	56	646	162	326	343		

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market												
January - November 2015												
		Ro	ow .			Apt. &	Other					
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condo	**	Rer	ntal				
	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014				
Edmonton City	1,440	680	109	0	3,579	1,380	2,169	821				
Beaumont Town	27	7	65	0	8	0	126	0				
Calmar Town	0	0	4	0	0	0	0	0				
Devon Town	0	0	0	0	0	0	0	0				
Fort Saskatchewan City	25	44	59	0	0	0	96	0				
Gibbons Town	0	0	0	0	0	0	0	0				
Leduc City	67	82	0	64	0	0	14	90				
Leduc County	0	0	0	0	0	0	0	0				
Morinville Town	4	7	0	0	3	0	0	36				
Parkland County	0	0	0	0	0	0	0	0				
Spruce Grove City	49	116	0	0	72	0	0	104				
St. Albert City	5	22	0	0	16	121	0	110				
Stony Plain Town	49	28	0	0	150	0	66	0				
Strathcona County	4	18	0	0	340	0	29	208				
Sturgeon County	0	0	0	0	0	0	0	0				
Remainder of the CMA	0	0	0	0	0	0	8	36				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	1,670	1,004	237	64	4,168	1,501	2,508	1,405				

Table 2.4: Starts by Submarket and by Intended Market													
	November 2015												
	Free	hold	Condo	minium	Rer	ıtal	Tot	al*					
Submarket	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014					
Edmonton City	474	626	745	177	322	253	1,541	1,056					
Beaumont Town	15	15	0	0	22	0	37	15					
Calmar Town	0	7	0	0	0	0	0	7					
Devon Town	0	I	0	0	0	0	0	1					
Fort Saskatchewan City	13	34	0	18	5	0	18	52					
Gibbons Town	0	2	0	0	0	0	0	2					
Leduc City	18	35	0	8	0	146	18	189					
Leduc County	7	15	0	0	0	0	7	15					
Morinville Town	2	14	3	0	0	0	5	14					
Parkland County	15	26	0	0	0	0	15	26					
Spruce Grove City	23	44	0	17	0	0	23	61					
St. Albert City	19	15	2	0	0	0	21	15					
Stony Plain Town	0	6	0	0	0	0	0	6					
Strathcona County	18	9	4	13	0	0	22	22					
Sturgeon County	7	19	0	0	0	0	7	19					
Remainder of the CMA	3	I	0	0	4	0	7	I					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	614	869	754	233	353	399	1,721	1,501					

Та	Table 2.5: Starts by Submarket and by Intended Market												
	January - November 2015												
	Free	hold	Condo	minium	Rer	ntal	Total*						
Submarket	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014					
Edmonton City	5,867	6,303	4,607	1,862	2,278	822	12,752	8,987					
Beaumont Town	216	169	8	0	191	0	415	169					
Calmar Town	11	33	0	0	4	0	15	33					
Devon Town	7	8	0	0	0	0	7	8					
Fort Saskatchewan City	300	371	26	57	155	0	<del>4</del> 81	428					
Gibbons Town	2	9	0	0	0	0	2	9					
Leduc City	274	462	37	41	14	154	325	657					
Leduc County	125	105	0	0	0	0	125	105					
Morinville Town	60	67	7	4	0	36	67	107					
Parkland County	144	168	0	0	0	0	144	168					
Spruce Grove City	432	576	82	39	0	104	514	719					
St. Albert City	196	200	27	183	2	110	225	493					
Stony Plain Town	135	164	196	22	66	0	397	186					
Strathcona County	312	280	380	61	29	208	721	549					
Sturgeon County	101	110	0	0	0	0	101	110					
Remainder of the CMA	28	22	0	0	8	36	36	58					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	8,210	9,047	5,370	2,269	2,747	1,470	16,327	12,786					

Table 3: Completions by Submarket and by Dwelling Type												
			Nov	ember 2	2015							
	Single		Sei	mi	Ro	w	Apt. & Other		Total			
Submarket	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014	% Change	
Edmonton City	472	350	190	166	141	117	471	533	1,274	1,166	9.3	
Beaumont Town	13	17	0	8	12	0	0	0	25	25	0.0	
Calmar Town	- 1	0	0	0	0	0	0	0	- 1	0	n/a	
Devon Town	- 1	0	0	0	0	0	0	0	- 1	0	n/a	
Fort Saskatchewan City	25	30	20	14	15	0	48	0	108	44	145.5	
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a	
Leduc City	29	28	4	8	0	14	0	0	33	50	-34.0	
Leduc County	20	10	0	0	0	0	0	0	20	10	100.0	
Morinville Town	0	0	0	0	0	0	0	0	0	0	n/a	
Parkland County	25	35	2	0	0	0	0	0	27	35	-22.9	
Spruce Grove City	28	55	26	34	0	12	0	0	54	101	- <del>4</del> 6.5	
St. Albert City	13	28	10	8	0	0	0	0	23	36	-36.1	
Stony Plain Town	7	17	2	18	0	6	0	0	9	41	-78.0	
Strathcona County	28	16	22	14	0	0	58	0	108	30	**	
Sturgeon County	8	6	0	0	0	0	0	0	8	6	33.3	
Remainder of the CMA	4	7	0	0	0	0	0	0	4	7	-42.9	
First Nations	0	0	0	0	0	0	0	0	0	0	n/a	
Edmonton CMA	674	599	276	270	168	149	577	533	1,695	1,551	9.3	

Table 3.1: Completions by Submarket and by Dwelling Type												
		Ja	nuary -	Novem	ber 201	5						
	Single		Sei	mi	Ro	w	Apt. &	Other	Total			
Submarket	YTD 2015	YTD 2014	% Change									
Edmonton City	4,428	3,723	1,666	1,478	1,304	584	4,033	2,569	11,431	8,354	36.8	
Beaumont Town	121	128	24	50	16	42	0	104	161	324	-50.3	
Calmar Town	23	17	0	0	0	0	0	0	23	17	35.3	
Devon Town	8	2	0	0	0	0	0	0	8	2	**	
Fort Saskatchewan City	226	235	146	90	37	0	48	142	<b>4</b> 57	467	-2.1	
Gibbons Town	7	17	0	0	0	0	0	0	7	17	-58.8	
Leduc City	251	233	112	78	141	103	14	0	518	414	25.1	
Leduc County	140	89	0	0	0	0	0	0	140	89	57.3	
Morinville Town	68	35	2	0	11	16	0	0	81	51	58.8	
Parkland County	150	192	6	2	0	0	0	0	156	194	-19.6	
Spruce Grove City	322	275	214	166	57	112	247	92	840	645	30.2	
St. Albert City	180	160	52	62	7	0	150	428	389	650	-40.2	
Stony Plain Town	93	80	50	40	15	24	0	34	158	178	-11.2	
Strathcona County	251	224	120	110	20	37	266	0	657	371	77.1	
Sturgeon County	116	103	0	0	0	0	0	0	116	103	12.6	
Remainder of the CMA	24	27	2	0	0	0	0	36	26	63	-58.7	
First Nations	0	0	0	0	0	0	0	0	0	0	n/a	
Edmonton CMA	6,408	5,540	2,394	2,076	1,608	918	4,758	3,405	15,168	11,939	27.0	

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market											
		No	vember 2	015							
		Ro	)W			Apt. &	Other				
Submarket	Freeho Condor		Rer	ntal	Freeho Condor		Rental				
	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014			
Edmonton City	124	117	17	0	337	399	134	134			
Beaumont Town	12	0	0	0	0	0	0	0			
Calmar Town	0	0	0	0	0	0	0	0			
Devon Town	0	0	0	0	0	0	0	0			
Fort Saskatchewan City	0	0	15	0	0	0	48	0			
Gibbons Town	0	0	0	0	0	0	0	0			
Leduc City	0	10	0	4	0	0	0	0			
Leduc County	0	0	0	0	0	0	0	0			
Morinville Town	0	0	0	0	0	0	0	0			
Parkland County	0	0	0	0	0	0	0	0			
Spruce Grove City	0	12	0	0	0	0	0	0			
St. Albert City	0	0	0	0	0	0	0	0			
Stony Plain Town	0	6	0	0	0	0	0	0			
Strathcona County	0	0	0	0	58	0	0	0			
Sturgeon County	0	0	0	0	0	0	0	0			
Remainder of the CMA	0	0	0	0	0	0	0	0			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	136	145	32	4	395	399	182	134			

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market															
	January - November 2015														
		Ro	ow .			Apt. &	Other								
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condoi		Rer	ntal							
	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014							
Edmonton City	1,274	578	30	6	2,276	1,143	1,757	1,426							
Beaumont Town	16	42	0	0	0	0	0	104							
Calmar Town	0	0	0	0	0	0	0	0							
Devon Town	0	0	0	0	0	0	0	0							
Fort Saskatchewan City	4	0	33	0	0	0	48	142							
Gibbons Town	0	0	0	0	0	0	0	0							
Leduc City	73	99	68	4	0	0	14	0							
Leduc County	0	0	0	0	0	0	0	0							
Morinville Town	- 11	16	0	0	0	0	0	0							
Parkland County	0	0	0	0	0	0	0	0							
Spruce Grove City	57	112	0	0	0	92	247	0							
St. Albert City	7	0	0	0	0	0	150	428							
Stony Plain Town	15	24	0	0	0	0	0	34							
Strathcona County	20	37	0	0	58	0	208	0							
Sturgeon County	0	0	0	0	0	0	0	0							
Remainder of the CMA	0	0	0	0	0	0	0	36							
First Nations	0	0	0	0	0	0	0								
Edmonton CMA	1,477	908	131	10	2,334	1,235	2,424	2,170							

Table 3.4: Completions by Submarket and by Intended Market													
	November 2015												
	Free	hold	Condo	minium	Rer	ntal	Tot	al*					
Submarket	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014	Nov 2015	Nov 2014					
Edmonton City	714	537	409	495	151	134	1,274	1,166					
Beaumont Town	25	25	0	0	0	0	25	25					
Calmar Town	- 1	0	0	0	0	0	1	0					
Devon Town	- 1	0	0	0	0	0	I	0					
Fort Saskatchewan City	45	38	0	6	63	0	108	44					
Gibbons Town	0	0	0	0	0	0	0	0					
Leduc City	33	40	0	6	0	4	33	50					
Leduc County	20	10	0	0	0	0	20	10					
Morinville Town	0	0	0	0	0	0	0	0					
Parkland County	27	35	0	0	0	0	27	35					
Spruce Grove City	54	101	0	0	0	0	54	101					
St. Albert City	15	30	8	6	0	0	23	36					
Stony Plain Town	9	41	0	0	0	0	9	41					
Strathcona County	42	28	66	2	0	0	108	30					
Sturgeon County	8	6	0	0	0	0	8	6					
Remainder of the CMA	4	7	0	0	0	0	4	7					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	998	898	483	515	214	138	1,695	1,551					

Table 3.5: Completions by Submarket and by Intended Market													
	January - November 2015												
	Free	hold	Condo	minium	Rer	ntal	To	tal*					
Submarket	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014	YTD 2015	YTD 2014					
Edmonton City	6,466	5,247	3,174	1,669	1,791	1,438	11,431	8,354					
Beaumont Town	161	220	0	0	0	104	161	324					
Calmar Town	23	17	0	0	0	0	23	17					
Devon Town	8	2	0	0	0	0	8	2					
Fort Saskatchewan City	365	317	11	8	81	142	457	467					
Gibbons Town	7	17	0	0	0	0	7	17					
Leduc City	400	375	36	35	82	4	518	414					
Leduc County	140	89	0	0	0	0	140	89					
Morinville Town	73	47	8	4	0	0	81	51					
Parkland County	156	194	0	0	0	0	156	194					
Spruce Grove City	559	535	34	110	247	0	840	645					
St. Albert City	204	172	35	50	150	428	389	650					
Stony Plain Town	143	126	15	18	0	34	158	178					
Strathcona County	316	300	133	71	208	0	657	371					
Sturgeon County	116	103	0	0	0	0	116	103					
Remainder of the CMA	26	27	0	0	0	36	26	63					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	9,163	7,788	3,446	1,965	2,559	2,186	15,168	11,939					

	Table 4: Absorbed Single-Detached Units by Price Range												
				N	lovem	ber 20	15						
					Price F	Ranges							
Submarket	< \$40	0,000	\$400, \$499		\$500, \$599	000 -	\$600, \$699		\$700,	000 +	Total	Median Price	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		(\$)	Price (\$)
Edmonton City													
November 2015	58	13.8	122	29.0	113	26.9	71	16.9	56	13.3	420	,	586,7 <del>4</del> 3
November 2014	70	20.3	95	27.6	85	24.7	30	8.7	64	18.6	344	510,000	690, <del>4</del> 13
Year-to-date 2015	463	10.8	1,031	24.1	1,285	30.1	689	16.1	805	18.8	4,273	545,000	618,344
Year-to-date 2014	781	20.9	1,166	31.2	945	25.3	352	9.4	498	13.3	3,742	495,000	573,698
Beaumont Town													
November 2015	3	23.1	4	30.8	5	38.5	- 1	7.7	0	0.0	13	500,000	488,686
November 2014	4	20.0	6	30.0	8	40.0	0	0.0	2	10.0	20	482,500	505,954
Year-to-date 2015	18	15.3	38	32.2	37	31.4	21	17.8	4	3.4	118	510,000	516,473
Year-to-date 2014	23	15.6	62	42.2	51	34.7	6	4.1	5	3.4	147	470,000	489,919
Calmar Town													
November 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
November 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2015	15	71.4	3	14.3	3	14.3	0	0.0	0	0.0	21	0	397,211
Year-to-date 2014	16	100.0	0	0.0	0	0.0	0	0.0	0	0.0	16	0	339,066
Devon Town				0.0		0.0		0.0		0.0	. •	-	231,000
November 2015	0	0.0	0	0.0	1	100.0	0	0.0	0	0.0	ı	0	0
November 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0		0
Year-to-date 2015	2	33.3	0	0.0	3	50.0	0		I	16.7	6	-	0
Year-to-date 2014	1	20.0	3	60.0	J	20.0	0	0.0	0	0.0	5		0
Fort Saskatchewan City	1	20.0	3	00.0	1	20.0	U	0.0	U	0.0	J	Ü	J
November 2015	2	10.0	9	45.0	5	25.0	I	5.0	3	15.0	20	497,500	544,620
November 2014	2	9.5	7	33.3	7	33.3	2	9.5	3	14.3	21	515,000	575,281
Year-to-date 2015	32	15.2	87	41.4	49	23.3	22	10.5	20	9.5	210	-	523,775
Year-to-date 2015	40	18.5	97	44.9	50	23.1	14	6.5	15	6.9	216		509,642
Gibbons Town	40	16.5	7/	<del>44</del> .7	30	23.1	14	6.5	13	0.7	216	465,000	307,6 <del>4</del> 2
		,	0	,	0	,		,	•	,		0	_
November 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	0
November 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	-	0
Year-to-date 2015	3	42.9	4	57.1	0	0.0	0	0.0	0	0.0	7		0
Year-to-date 2014	15	88.2	2	11.8	0	0.0	0	0.0	0	0.0	17	0	384,500
Leduc City													
November 2015	- 11	35.5		35.5	6	19.4		9.7	0	0.0	31		454,221
November 2014	5	19.2	14	53.8	6	23.1	I	3.8	0	0.0	26		449,729
Year-to-date 2015	73	30.0	92	37.9	56	23.0	17	7.0	5	2.1	243		463,519
Year-to-date 2014	92	39.3	80	34.2	48	20.5	13	5.6	I	0.4	234	422,500	434,435
Leduc County													
November 2015	8	<b>42.1</b>	4	21.1	4	21.1	I	5.3	2	10.5	19		481,659
November 2014	- 1	10.0		10.0	3	30.0	3		2	20.0	10		600,782
Year-to-date 2015	40	28.6		18.6	23	16.4	16	11.4	35	25.0	140		542,916
Year-to-date 2014	Ш	12.6	21	24.1	14	16.1	25	28.7	16	18.4	87	600,000	570,886
Morinville Town													
November 2015	0	0.0	I	100.0	0	0.0	0	0.0	0	0.0	I	0	0
November 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2015	29	46.8	28	45.2	4	6.5	I	1.6	0	0.0	62	410,000	416,251
Year-to-date 2014	21	43.8	24	50.0	3	6.3	0	0.0	0	0.0	48	440,000	418,879

Source: CMHC (Market Absorption Survey)

Table 4: Absorbed Single-Detached Units by Price Range													
				N	ovem	ber 20	15						
					Price F	Ranges							
Submarket	< \$40	0,000	\$400, \$499		\$500, \$599	000 -	\$600, \$699		\$700,0	000 +	Total	Median	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		Price (\$)	Price (\$)
Parkland County													
November 2015	- 1	25.0	0	0.0	0	0.0	2	50.0	- 1	25.0	4	0	0
November 2014	- 1	7.7	0	0.0	2	15.4	4	30.8	6	46.2	13	655,000	697,672
Year-to-date 2015	6	11.8	2	3.9	- 1	2.0	7	13.7	35	68.6	51	800,000	848,428
Year-to-date 2014	12	15.8	4	5.3	6	7.9	12	15.8	42	55.3	76	765,000	794,985
Spruce Grove City													
November 2015	3	13.6	9	40.9	7	31.8	2	9.1	- 1	4.5	22	492,500	505,433
November 2014	9	21.4	20	47.6	10	23.8	3	7.1	0	0.0	42	<del>4</del> 77,500	477,362
Year-to-date 2015	61	19.7	114	36.9	76	24.6	34	11.0	24	7.8	309	490,000	508,183
Year-to-date 2014	67	27.5	101	41.4	49	20.1	19	7.8	8	3.3	244	465,000	469,384
St. Albert City													
November 2015	0	0.0	I	10.0	6	60.0	0	0.0	3	30.0	10	570,000	618,756
November 2014	0	0.0	2	9.1	5	22.7	6	27.3	9	40.9	22	672,500	752,786
Year-to-date 2015	0	0.0	16	9.1	44	25.0	33	18.8	83	47.2	176	690,000	702, <del>4</del> 27
Year-to-date 2014	2	1.3	14	9.0	48	31.0	46	29.7	45	29.0	155	622,500	674,548
Stony Plain Town													
November 2015	- 1	10.0	7	70.0	I	10.0	1	10.0	0	0.0	10	445,000	463,966
November 2014	7	58.3	2	16.7	2	16.7	0	0.0	- 1	8.3	12	397,500	<del>4</del> 89,530
Year-to-date 2015	21	24.4	41	47.7	12	14.0	7	8.1	5	5.8	86	450,000	<del>4</del> 83,536
Year-to-date 2014	27	37.0	20	27. <del>4</del>	16	21.9	0	0.0	10	13.7	73	450,000	513,194
Strathcona County													
November 2015	0	0.0	3	10.7	13	46.4	5	17.9	7	25.0	28	587,500	680,500
November 2014	0	0.0	4	30.8	5	38.5	0	0.0	4	30.8	13	530,000	834,615
Year-to-date 2015	6	2.6	51	21.7	92	39.1	23	9.8	63	26.8	235	565,000	704,690
Year-to-date 2014	6	2.8	44	20.4	89	41.2	30	13.9	47	21.8	216	555,000	746,759
Sturgeon County		·		,				·					
November 2015	- 1	16.7	1	16.7	2	33.3	1	16.7	I	16.7	6	0	580,833
November 2014	4	80.0	0	0.0	0	0.0	0	0.0	- 1	20.0	5	0	375,000
Year-to-date 2015	13	12.6	16	15.5	23	22.3	16	15.5	35	34.0	103	600,000	639,267
Year-to-date 2014	18	19.8	- 11	12.1	17	18.7	21	23.1	24	26. <del>4</del>	91	590,000	614,182
Remainder of the CMA													
November 2015	- 1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	I	0	0
November 2014	6	85.7	0	0.0	0	0.0	0	0.0	I	14.3	7	0	0
Year-to-date 2015	12	66.7	3	16.7	0	0.0	I	5.6	2	11.1	18	0	0
Year-to-date 2014	14	60.9	2	8.7	I	4.3	3	13.0	3	13.0	23	0	631,250
First Nations													
November 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
November 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2015	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2014	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Edmonton CMA													
November 2015	89	15.2	172	29.4	163	27.8	88	15.0	74	12.6	586	525,000	571,711
November 2014	109	20.4	151	28.2	133	24.9	49	9.2	93	17.4	535	505,000	643,672
Year-to-date 2015	794	13.1	1,552	25.6	1,708	28.2	887	14.6	1,117	18.4	6,058	535,000	601,881
Year-to-date 2014	1,146	21.3	1,651	30.6	1,338	24.8	541	10.0	714	13.2	5,390	495,000	567,005

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price (\$) of Absorbed Single-detached Units November 2015											
Submarket	Nov 2015	Nov 2014	% Change	YTD 2015	YTD 2014	% Change					
Edmonton City	586,743	690,413	-15.0	618,344	573,698	7.8					
Beaumont Town	488,686	505,954	-3.4	516,473	489,919	5.4					
Calmar Town	-	-	n/a	397,211	339,066	17.1					
Devon Town	-	-	n/a	-	-	n/a					
Fort Saskatchewan City	544,620	575,281	-5.3	523,775	509,642	2.8					
Gibbons Town	-	-	n/a	-	384,500	n/a					
Leduc City	454,221	449,729	1.0	463,519	434,435	6.7					
Leduc County	481,659	600,782	-19.8	542,916	570,886	-4.9					
Morinville Town	-	-	n/a	416,251	418,879	-0.6					
Parkland County	-	697,672	n/a	848,428	794,985	6.7					
Spruce Grove City	505,433	477,362	5.9	508,183	469,384	8.3					
St. Albert City	618,756	752,786	-17.8	702,427	674,548	4.1					
Stony Plain Town	463,966	489,530	-5.2	483,536	513,194	-5.8					
Strathcona County	680,500	834,615	-18.5	704,690	746,759	-5.6					
Sturgeon County	580,833	375,000	54.9	639,267	614,182	4.1					
Remainder of the CMA	-	-	n/a	-	631,250	n/a					
First Nations	-	-	n/a	-	-	n/a					
Edmonton CMA	571,711	643,672	-11.2	601,881	567,005	6.2					

Source: CMHC (Market Absorption Survey)

		Tal	ole 5: MLS	® Reside	ntial Activ	vity for Ed	monton			
				Nove	mber 201	5				
		Number of Sales	Yr/Yr² (%)	Sales SA <sup>1</sup>	Number of New Listings <sup>1</sup>	New Listings SA <sup>1</sup>	Sales-to- New Listings SA <sup>2</sup>	Average Price <sup>1</sup> (\$)	Yr/Yr² (%)	Average Price <sup>1</sup> (\$) SA
2014	January	987	-8.2	1,565	2,282	2,538	61.7	343,545	6.2	353,907
	February	1,254	-3.6	1,579	2,178	2,362	66.9	357,061	6.8	359,851
	March	1,748	6.3	1,666	2,950	2,618	63.6	358,464	2.2	354,170
	April	2,098	14.1	1,653	3,436	2,701	61.2	362,586	3.9	354,615
	May	2,235	3.9	1,711	3,869	2,718	63.0	368,345	5.0	356,736
	June	2,188	6.6	1,673	3,384	2,654	63.0	367, <del>4</del> 89	4.0	358,590
	July	2,081	-2.6	1,663	3,102	2,660	62.5	359,574	4.1	356,914
	August	1,736	-1.0	1,756	2,619	2,614	67.2	362,418	3.9	361,408
	September	1,778	3.9	1,684	2,519	2,480	67.9	367,381	5.0	365,470
	October	1,611	-4.2	1,704	2,334	2,661	64.0	359,579	8.2	367,794
	November	1,280	-0.9	1,784	1,590	2,638	67.6	377,885	11.2	385,964
	December	861	-6.0	1,420	1,052	2,672	53.1	355,666	2.5	364,573
2015	January	763	-22.7	1,298	2,622	2,997	43.3	368,973	7.4	379,006
	February	1,044	-16.7	1,326	2,731	2,943	45.1	359,392	0.7	365,258
	March	1,641	-6.1	1,471	3,578	2,974	49.5	371,118	3.5	365,436
	April	1,820	-13.3	1,495	3,788	2,960	50.5	373,526	3.0	367,011
	May	1,999	-10.6	1,604	3,718	2,761	58.1	377,519	2.5	365,888
	June	2,244	2.6	1,595	3,679	2,750	58.0	375,622	2.2	366,427
	July	2,018	-3.0	1,638	3,555	2,976	55.0	369,273	2.7	367,095
	August	1,684	-3.0	1,614	3,259	3,156	51.1	366,286	1.1	365,142
	September	1,632	-8.2	1,541	3,111	3,095	49.8	363,847	-1.0	363,770
	October	1,349	-16.3	1,511	2,554	2,948	51.3	369,793	2.8	376,168
	November	1,224	-4.4	1,589	2,093	3,209	49.5	365,245	-3.3	371,384
	December									
	Q3 2014	5,595	-0.1		8,240			362,937	4.3	
	Q3 2015	5,334	-4.7		9,925			366,670	1.0	
	YTD 2014	18,996	1.9		30,263			362,974	5.2	
	YTD 2015	17,418	-8.3		34,688			370,010	1.9	

MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA

 $<sup>^2\</sup>mbox{Source: CMHC, adapted from MLS}\ensuremath{\mathfrak{B}}$  data supplied by CREA

Table 6: Economic Indicators  November 2015										
		P & I Per \$100,000	Mortgag (% I Yr. Term		Total, Edmonton CMA 2007=100	CPI, 2002 =100	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)
2014	January	595	3.14	5.24	90.8	129.6	736	5.4	73.6	1,068
	February	595	3.14	5.24	90.9	130.4	740	4.9	73.4	1,076
	March	581	3.14	4.99	90.9	132.5	743	4.7	73.4	1,070
	April	570	3.14	4.79	90.7	131.9	747	4.9	73.7	1,068
	May	570	3.14	4.79	91.0	132.1	745	5.4	73.7	1,068
	June	570	3.14	4.79	91.1	132.1	745	5.6	73.6	1,068
	July	570	3.14	4.79	91.1	132.4	744	5.4	73.1	1,066
	August	570	3.14	4.79	91.3	132.2	741	5.3	72.6	1,063
	September	570	3.14	4.79	91.5	132.3	740	5.4	72.4	1,072
	October	570	3.14	4.79	91.5	132.8	744	5.3	72.6	1,072
	November	570	3.14	4.79	91.6	131.9	745	5.2	72.5	1,065
	December	570	3.14	4.79	91.6	131.1	748	4.8	72.3	1,058
2015	January	570	3.14	4.79	91.4	130.5	749	4.8	72.3	1,056
	February	567	2.89	4.74	91.6	131.6	754	4.8	72.7	1,060
	March	567	2.89	4.74	91.5	132.6	756	5.3	73.0	1,065
	April	561	2.89	4.64	91.5	132.8	754	5.8	73.2	1,076
	May	561	2.89	4.64	91.6	133.3	751	6.3	73.1	1,103
	June	561	2.89	4.64	91.5	134.1	753	5.9	72.8	1,113
	July	561	2.89	4.64	91.5	134.1	753	5.7	72.4	1,115
	August	561	2.89	4.64	91.5	134.7	756	5.5	72.4	1,109
	September	561	2.89	4.64	91.5	134.4	760	5.9	73.0	1,105
	October	561	2.89	4.64	91.8	134.8	767	6.0	73.6	1,105
	November	561	3.14	4.64		134.5	774	6.1	74.3	1,099
	December									

<sup>&</sup>quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

<sup>&</sup>quot;NHPI" means New Housing Price Index

<sup>&</sup>quot;CPI" means Consumer Price Index

<sup>&</sup>quot;SA" means Seasonally Adjusted

#### METHODOLOGY

#### **Starts & Completions Survey Methodology**

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2011 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

#### Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

### STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

#### **DWELLING TYPES:**

A "Single-Detached" dwelling (also referred to as "Single") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "Semi-Detached (Double)" dwelling (also referred to as "Semi") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "Apartment and other" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

#### INTENDED MARKET:

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

**Condominium (including Strata-Titled):** An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

#### **GEOGRAPHICAL TERMS:**

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 100,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree on integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

All data presented in this publication is based on Statistics Canada's 2006 Census area definitions.

#### CMHC—HOME TO CANADIANS

Canada Mortgage and Housing Corporation (CMHC) has been Canada's national housing agency for almost 70 years.

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