# The Daily <br> <br> Statistics Canada 

 <br> <br> Statistics Canada}

Monday, April 21, 1997
For release at 8:30 a.m.

## MAJOR RELEASES

- Wholesale trade, February 1997

Across-the-board increases led to a $3.0 \%$ jump in sales by wholesalers in February. This was the largest monthly sales increase since March 1991, when the wholesaling industry started to come out of the recession.

## OTHER RELEASES

Railway carloadings, seven-day period ending April 7, 1997 ..... 5
Sugar sales, first quarter 1997 ..... 5
Annual Survey of Manufactures, 1995 ..... 5
PUBLICATIONS RELEASED ..... 6


## Health reports

Spring 1997
The Spring 1997 issue of Health reports contains articles entitled "Depression: An undertreated disorder?", "How far to the nearest physician?", "Downsizing Canada's hospitals, 1986/87 to 1994/95" and "Cancer incidence and mortality, 1997".

Health reports provides comprehensive and timely analysis of national and provincial health information and vital statistics derived from surveys or administrative databases. It is designed for a broad audience that includes health professionals, researchers, policy makers, educators and students.

The Spring 1997 issue of Health reports, Volume 8, Number 4 (82-003-XPB, \$35/\$116) is now available. See How to order publications.

For further information on this release, contact Jane Gentleman (613-951-8553) or Client Custom Services (613-951-1746), Health Statistics Division.

## MAJOR RELEASES

## Wholesale trade

February 1997 (preliminary)
Across-the-board increases led to a $3.0 \%$ jump in sales by wholesalers in February. This was the largest monthly sales increase since March 1991, when the wholesaling industry started to come out of the recession.

Sales by wholesalers reached $\$ 23.1$ billion in February, continuing the upward movement started in January 1996. Monthly sales have increased by $13.8 \%$ over the last 12 months, contrasting with relatively flat sales during 1995.


## Wholesalers increased sales in all sectors

Wholesalers of farm machinery and equipment were the most active in February with sales increasing by $16.6 \%$, followed by motor vehicles and parts (+7.2\%) and lumber and building materials ( $+5.0 \%$ ).

Following two months of declines, the February increase in sales of farm machinery and equipment was more reflective of the strong upward movement experienced in 1996. On a year-over-year basis, sales of farm machinery and equipment were $34.7 \%$ higher in February 1997. New models, in conjunction with strong demand and low interest rates, helped stimulate wholesalers' deliveries of motor vehicles and parts. Lumber and building materials sales were sustained by a strong residential market and by exports. Housing
starts were up $9.6 \%$ in February while exports of forestry products climbed 6.4\%.

## Western provinces showed the largest increases

Fueled by sales of farm machinery and equipment, Saskatchewan ( $+6.7 \%$ ) reported the largest percentage gain in February followed by Alberta ( $+6.5 \%$ ) and British Columbia ( $+4.5 \%$ ). The percentage gain in sales for the two largest provinces, Ontario ( $+2.6 \%$ ) and Québec ( $+0.8 \%$ ), was inferior to the national average. All regions reported sales increases in February with the exception of the Northwest Territories ( $-8.3 \%$ ), Newfoundland (-1.4\%) and New Brunswick ( $-0.2 \%$ ).

## Inventories rose but at a slower pace than sales

Wholesalers increased inventories by $1.2 \%$ to $\$ 32.7$ billion in February, the largest monthly increase in two years. The only declines in inventories occurred in motor vehicles and parts ( $-0.5 \%$ ) and in lumber and building materials $(-0.5 \%)$. However, these two trade groups showed some of the largest sales increases in February.

The inventories-to-sales ratio fell from 1.44 in January to 1.42 in February. This was the second consecutive month in which increases in sales outpaced inventories. Consequently, the inventories-tosales ratio fell to its lowest level since December 1994. After increasing during 1995, the ratio has been falling for most of 1996.


Available on CANSIM: matrices 59, 61, 648 and 649.
The February 1997 issue of Wholesale trade (63-008-XPB, $\$ 19 / \$ 186$ ) will be available shortly. See How to order publications.

For further information on this release, contact Paul Gratton (613-951-3541) or Catherine Mamay (613-951-9683), Wholesale Trade Section, Distributive Trades Division.

Wholesale merchants' sales and inventories

|  | $\begin{aligned} & \text { Feb. } \\ & 1996 \end{aligned}$ | $\begin{aligned} & \hline \text { Nov. } \\ & 1996^{r} \end{aligned}$ | $\begin{aligned} & \text { Dec. } \\ & \text { 1996 } \end{aligned}$ | $\begin{aligned} & \text { Jan.r } \\ & 1997^{r} \end{aligned}$ | $\begin{aligned} & \text { Feb. } \\ & 1997^{p} \end{aligned}$ | $\begin{array}{r} \text { Jan. } \\ 1997 \\ \text { to } \\ \text { Feb. } \\ 1997 \\ \hline \end{array}$ | $\begin{array}{r} \text { Feb. } \\ 1996 \\ \text { to } \\ \text { Feb. } \\ 1997 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | seasonally adjusted |  |  |  |  |  |  |
|  | \$ millions |  |  |  |  | \% change |  |
| Sales, all trade groups | 20,296 | 21,853 | 21,896 | 22,431 | 23,094 | 3.0 | 13.8 |
| Food products | 3,584 | 3,759 | 3,719 | 3,819 | 3,853 | 0.9 | 7.5 |
| Beverage, drug and tobacco products | 1,318 | 1,292 | 1,317 | 1,373 | 1,396 | 1.6 | 5.9 |
| Apparel and dry goods | 425 | 464 | 466 | 468 | 475 | 1.5 | 11.7 |
| Household goods | 619 | 670 | 709 | 710 | 719 | 1.3 | 16.2 |
| Motor vehicles, parts and accessories | 2,269 | 2,397 | 2,396 | 2,476 | 2,655 | 7.2 | 17.0 |
| Metals, hardware, plumbing and heating equipment and supplies | 1,516 | 1,664 | 1,678 | 1,696 | 1,705 | 0.5 | 12.5 |
| Lumber and building materials | 1,617 | 1,944 | 1,924 | 1,972 | 2,071 | 5.0 | 28.1 |
| Farm machinery, equipment and supplies | 576 | 715 | 698 | 665 | 775 | 16.6 | 34.7 |
| Industrial and other machinery, equipment and supplies | 3,155 | 3,273 | 3,287 | 3,381 | 3,410 | 0.9 | 8.1 |
| Computers, packaged software and other electronic machinery | 1,888 | 2,119 | 2,153 | 2,265 | 2,342 | 3.4 | 24.0 |
| Other products | 3,330 | 3,555 | 3,547 | 3,607 | 3,695 | 2.4 | 11.0 |
| Newfoundland | 189 | 183 | 182 | 183 | 180 | -1.4 | -4.3 |
| Prince Edward Island | 45 | 47 | 46 | 45 | 47 | 4.2 | 4.6 |
| Nova Scotia | 490 | 490 | 490 | 483 | 487 | 1.0 | -0.5 |
| New Brunswick | 295 | 290 | 285 | 300 | 299 | -0.2 | 1.2 |
| Quebec | 4,568 | 4,705 | 4,750 | 4,827 | 4,866 | 0.8 | 6.5 |
| Ontario | 8,806 | 9,548 | 9,576 | 9,767 | 10,023 | 2.6 | 13.8 |
| Manitoba | 739 | 805 | 836 | 829 | 861 | 3.9 | 16.6 |
| Saskatchewan | 586 | 770 | 761 | 739 | 789 | 6.7 | 34.5 |
| Alberta | 1,884 | 2,137 | 2,205 | 2,273 | 2,421 | 6.5 | 28.5 |
| British Columbia | 2,667 | 2,855 | 2,742 | 2,961 | 3,096 | 4.5 | 16.1 |
| Yukon | 9 | 11 | 10 | 10 | 10 | 3.9 | 7.9 |
| Northwest Territories | 17 | 13 | 13 | 15 | 14 | -8.3 | -21.4 |
| Inventories, all trade groups | 31,499 | 31,843 | 32,177 | 32,331 | 32,728 | 1.2 | 3.9 |
| Food products | 2,347 | 2,431 | 2,474 | 2,481 | 2,518 | 1.5 | 7.3 |
| Beverage, drug and tobacco products | 1,612 | 1,630 | 1,653 | 1,697 | 1,722 | 1.4 | 6.8 |
| Apparel and dry goods | 1,053 | 1,042 | 1,055 | 1,068 | 1,072 | 0.4 | 1.8 |
| Household goods | 1,462 | 1,391 | 1,366 | 1,355 | 1,369 | 1.0 | -6.4 |
| Motor vehicles, parts and accessories | 4,037 | 3,822 | 3,858 | 3,881 | 3,860 | -0.5 | -4.4 |
| Metals, hardware, plumbing and heating equipment and supplies | 2,758 | 2,670 | 2,769 | 2,768 | 2,944 | 6.4 | 6.7 |
| Lumber and building materials | 3,083 | 3,109 | 3,086 | 3,003 | 2,988 | -0.5 | -3.1 |
| Farm machinery, equipment and supplies | 1,600 | 1,704 | 1,767 | 1,750 | 1,773 | 1.3 | 10.8 |
| Industrial and other machinery, equipment and supplies | 6,946 | 7,203 | 7,219 | 7,299 | 7,352 | 0.7 | 5.9 |
| Computers, packaged software and other electronic machinery | 1,872 | 2,010 | 2,066 | 2,060 | 2,064 | 0.2 | 10.3 |
| Other products | 4,728 | 4,830 | 4,864 | 4,967 | 5,065 | 2.0 | 7.1 |

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## OTHER RELEASES

## Railway carloadings

Seven-day period ending April 7, 1997
Carloadings of freight (excluding intermodal traffic) during the seven-day period ending April 7, increased $4.7 \%$ to 4.4 million tonnes from the same period of last year. The number of cars loaded increased $1.8 \%$.

Intermodal traffic (piggyback) tonnage totalled 308000 tonnes, a $11.9 \%$ increase from the same period of last year. The year-to-date figures show an increase of $15.8 \%$.

Total traffic (carloadings of freight and intermodal traffic) increased $5.1 \%$ during the period. This brought the year-to-date total to 64.9 million tonnes, a $0.5 \%$ decrease from the previous year.

All year-to-date figures have been revised.
For further information on this release, contact Angus MacLean (613-951-2528; fax: 613-951-0579), Railway Transport Unit, Transportation Division.

## Sugar sales

First quarter 1997
Refiners' sales totalled 254289 metric tonnes for all types of sugar in the first quarter of 1997, comprising 234327 metric tonnes in domestic sales and 19962 metric tonnes in export sales.

This compares with total sales of 246845 metric tonnes in the first quarter of 1996, of which 232332 metric tonnes were domestic sales and 14513 metric tonnes were export sales.

## Available on CANSIM: matrix 141.

The first quarter 1997 issue of The sugar situation (32-013QXPB, $\$ 13 / \$ 41$ ) will be available shortly. See How to order publications.

For further information on this release, contact Peter Zylstra (613-951-3511; Internet: zylstrs@statcan.ca), Manufacturing, Construction and Energy Division.

## Annual Survey of Manufactures 1995

The Annual Survey of Manufactures provides information on over 200 different industries. Principal statistics for each industry are released as they become available. Data for the industries listed in the following table are now available.

As of today, principal statistics, at the national level, are available for all industries.

## Available on CANSIM: matrices 5432 and 5460.

Data for the industries listed in the table will appear in Textile products industries ( $34-251-\mathrm{XPB}, \$ 40$ ) and Wood industries (35-250-XPB, \$55). The publications will be released at a later date. See How to order publications.

For further information, look under "Contact" in the following table (fax: 613-951-9499; Internet: desrosi@statcan.ca).

## Value of shipments

|  | 1994 | 1995 | 1994 <br> to <br> 1995 | Catalogue <br> number |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |

## PUBLICATIONS RELEASED

Monthly Survey of Manufacturing, February 1997 Catalogue number 31-001-XPB
(Canada: \$20/\$196; United States: US\$20/US\$196; other countries: US\$20/US\$196).

Construction type plywood, February 1997
Catalogue number 35-001-XPB
(Canada: \$7/\$62; United States: US\$7/US\$62; other countries: US\$7/US\$62).

## Capital expenditures by type of asset, <br> 1995 (microfiche version) <br> Catalogue number 61-223-XMB <br> (Canada: \$26; United States: US\$26; other countries: US\$26).

Capital expenditures by type of asset, 1995 (paper version)
Catalogue number 61-223-XPB
(Canada: \$42; United States: US\$42; other countries: US\$42).

Exports by commodity, January 1997 (microfiche version)
Catalogue number 65-004-XMB
(Canada: \$37/\$361; United States: US\$37/US\$361; other countries: US\$37/US\$361).

Exports by commodity, January 1997 (paper version)
Catalogue number 65-004-XPB
(Canada: \$78/\$773; United States: US\$78/US\$773; other countries: US\$78/US\$773).

Imports by commodity, January 1997 (microfiche version)
Catalogue number 65-007-XMB
(Canada: \$37/\$361; United States: US\$37/US\$361; other countries: US\$37/US\$361).

Imports by commodity, January 1997 (paper version) Catalogue number 65-007-XPB
(Canada: \$78/\$773; United States: US\$78/US\$773; other countries: US\$78/US\$773).

Health reports, Spring 1997, vol. 8 no. 4 Catalogue number 82-003-XPB
(Canada: $\$ 35 / \$ 116$; United States: US\$35/US\$116; other countries: US\$35/US\$116).

Cancer incidence in Canada, 1969-1993 Catalogue number 82-566-XPB (Canada: \$42; United States: US\$42; other countries: US\$42).


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| MAJOR RELEASES |  |
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| - Economize dependency profles, 1852 <br>  <br> - Moonthy survey of manuracturng, Apiril: 9934 <br>  <br> - Industrial product picice index, May 1854 <br>  <br> - Raw metorials price index, May 1994 <br>  | 2 5 8 12 |
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[^0]:    $r$ Revised figures.
    $p$ Preliminary figures.

