

Monday, April 21, 1997 For release at 8:30 a.m.

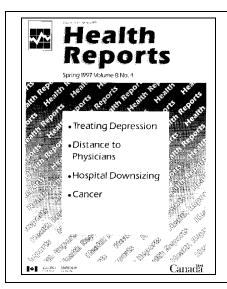
## **MAJOR RELEASES**

• Wholesale trade, February 1997 2 Across-the-board increases led to a 3.0% jump in sales by wholesalers in February. This was the largest monthly sales increase since March 1991, when the wholesaling industry started to come out of the recession.

## OTHER RELEASES

Railway carloadings, seven-day period ending April 7, 1997 Sugar sales, first quarter 1997 Annual Survey of Manufactures, 1995

## PUBLICATIONS RELEASED



#### Health reports Spring 1997

The Spring 1997 issue of *Health reports* contains articles entitled "Depression: An undertreated disorder?", "How far to the nearest physician?", "Downsizing Canada's hospitals, 1986/87 to 1994/95" and "Cancer incidence and mortality, 1997".

*Health reports* provides comprehensive and timely analysis of national and provincial health information and vital statistics derived from surveys or administrative databases. It is designed for a broad audience that includes health professionals, researchers, policy makers, educators and students.

The Spring 1997 issue of *Health reports*, Volume 8, Number 4 (82-003-XPB, \$35/\$116) is now available. See *How to order publications*.

For further information on this release, contact Jane Gentleman (613-951-8553) or Client Custom Services (613-951-1746), Health Statistics Division.





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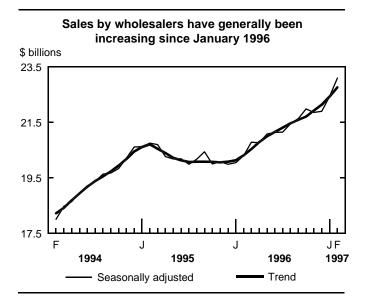
## **MAJOR RELEASES**

### Wholesale trade

February 1997 (preliminary)

Across-the-board increases led to a 3.0% jump in sales by wholesalers in February. This was the largest monthly sales increase since March 1991, when the wholesaling industry started to come out of the recession.

Sales by wholesalers reached \$23.1 billion in February, continuing the upward movement started in January 1996. Monthly sales have increased by 13.8% over the last 12 months, contrasting with relatively flat sales during 1995.



#### Wholesalers increased sales in all sectors

Wholesalers of farm machinery and equipment were the most active in February with sales increasing by 16.6%, followed by motor vehicles and parts (+7.2%) and lumber and building materials (+5.0%).

Following two months of declines, the February increase in sales of farm machinery and equipment was more reflective of the strong upward movement experienced in 1996. On a year-over-year basis, sales of farm machinery and equipment were 34.7% higher in February 1997. New models, in conjunction with strong demand and low interest rates, helped stimulate wholesalers' deliveries of motor vehicles and parts. Lumber and building materials sales were sustained by a strong residential market and by exports. Housing

starts were up 9.6% in February while exports of forestry products climbed 6.4%.

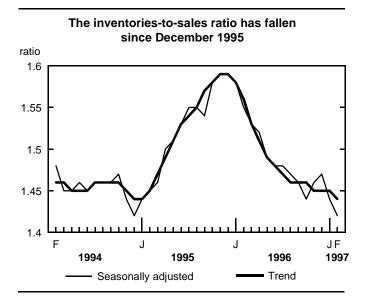
#### Western provinces showed the largest increases

Fueled by sales of farm machinery and equipment, Saskatchewan (+6.7%) reported the largest percentage gain in February followed by Alberta (+6.5%) and British Columbia (+4.5%). The percentage gain in sales for the two largest provinces, Ontario (+2.6%) and Québec (+0.8%), was inferior to the national average. All regions reported sales increases in February with the exception of the Northwest Territories (-8.3%), Newfoundland (-1.4%) and New Brunswick (-0.2%).

#### Inventories rose but at a slower pace than sales

Wholesalers increased inventories by 1.2% to \$32.7 billion in February, the largest monthly increase in two years. The only declines in inventories occurred in motor vehicles and parts (-0.5%) and in lumber and building materials (-0.5%). However, these two trade groups showed some of the largest sales increases in February.

The inventories-to-sales ratio fell from 1.44 in January to 1.42 in February. This was the second consecutive month in which increases in sales outpaced inventories. Consequently, the inventories-tosales ratio fell to its lowest level since December 1994. After increasing during 1995, the ratio has been falling for most of 1996.



#### Available on CANSIM: matrices 59, 61, 648 and 649.

The February 1997 issue of *Wholesale trade* (63-008-XPB, \$19/\$186) will be available shortly. See *How to order publications*.

For further information on this release, contact Paul Gratton (613-951-3541) or Catherine Mamay (613-951-9683), Wholesale Trade Section, Distributive Trades Division.

#### Wholesale merchants' sales and inventories

	Feb. 1996	Nov. 1996 <sup>r</sup>	Dec. 1996 <sup>r</sup>	Jan. 1997 <sup>r</sup>	Feb. 1997 <sup>p</sup>	Jan. 1997	Feb. 1996
						to Feb. 1997	to Feb. 1997
			seasonal	ly adjusted			
		\$ r	millions			% ch	ange
Sales, all trade groups	20,296	21,853	21,896	22,431	23,094	3.0	13.8
Food products	3,584	3,759	3,719	3,819	3,853	0.9	7.5
Beverage, drug and tobacco products	1,318	1,292	1,317	1,373	1,396	1.6	5.9
Apparel and dry goods	425	464	466	468	475	1.5	11.7
Household goods	619	670	709	710	719	1.3	16.2
Motor vehicles, parts and accessories	2,269	2,397	2,396	2,476	2,655	7.2	17.0
Metals, hardware, plumbing and heating equipment	,	,	,		,		
and supplies	1,516	1,664	1,678	1,696	1,705	0.5	12.5
Lumber and building materials	1,617	1,944	1,924	1,972	2,071	5.0	28.1
Farm machinery, equipment and	.,	.,	.,	.,	_,•••		
supplies	576	715	698	665	775	16.6	34.7
Industrial and other machinery, equipment and	0/0	110	000	000	110	10.0	04.7
supplies	3,155	3,273	3,287	3,381	3,410	0.9	8.1
Computers, packaged software and other electronic	5,155	5,275	5,207	5,501	5,410	0.5	0.1
machinery	1,888	2,119	2,153	2,265	2,342	3.4	24.0
		,					
Other products	3,330	3,555	3,547	3,607	3,695	2.4	11.0
Newfoundland	189	183	182	183	180	-1.4	-4.3
Prince Edward Island	45	47	46	45	47	4.2	4.6
Nova Scotia	490	490	490	483	487	1.0	-0.5
New Brunswick	295	290	285	300	299	-0.2	1.2
					4,866		
Quebec	4,568	4,705	4,750	4,827		0.8	6.5
Ontario	8,806	9,548	9,576	9,767	10,023	2.6	13.8
Manitoba	739	805	836	829	861	3.9	16.6
Saskatchewan	586	770	761	739	789	6.7	34.5
Alberta	1,884	2,137	2,205	2,273	2,421	6.5	28.5
British Columbia	2,667	2,855	2,742	2,961	3,096	4.5	16.1
Yukon	9	11	10	10	10	3.9	7.9
Northwest Territories	17	13	13	15	14	-8.3	-21.4
Inventories, all trade groups	31,499	31,843	32,177	32,331	32,728	1.2	3.9
Food products	2,347	2,431	2,474	2,481	2,518	1.5	7.3
Beverage, drug and tobacco products	1,612	1,630	1,653	1,697	1,722	1.4	6.8
Apparel and dry goods	1,053	1,042	1,055	1,068	1,072	0.4	1.8
Household goods	1,462	1,391	1,366	1,355	1,369	1.0	-6.4
Motor vehicles, parts and accessories	4,037	3,822	3,858	3,881	3,860	-0.5	-4.4
Metals, hardware, plumbing and heating equipment	1,001	0,011	0,000	0,001	0,000	0.0	
and supplies	2,758	2,670	2,769	2,768	2,944	6.4	6.7
Lumber and building materials	3,083	3,109	3,086	3,003	2,988	-0.5	-3.1
	0,000	0,100	0,000	0,000	2,000	0.0	0.1
Farm machinery, equipment and	1,600	1,704	1,767	1,750	1,773	1.3	10.8
supplies	1,000	1,704	1,707	1,750	1,773	1.5	10.0
Industrial and other machinery, equipment and	6.046	7 000	7 040	7 000	7 250	07	F 0
supplies	6,946	7,203	7,219	7,299	7,352	0.7	5.9
Computers, packaged software and other electronic	4.070	0.040	0.000	0.000	0.004	0.0	40.0
machinery Others and the feature	1,872	2,010	2,066	2,060	2,064	0.2	10.3
Other products	4,728	4,830	4,864	4,967	5,065	2.0	7.1

<sup>r</sup> Revised figures. <sup>p</sup> Preliminary figures.

## **OTHER RELEASES**

#### Railway carloadings

Seven-day period ending April 7, 1997

Carloadings of freight (excluding intermodal traffic) during the seven-day period ending April 7, increased 4.7% to 4.4 million tonnes from the same period of last year. The number of cars loaded increased 1.8%.

Intermodal traffic (piggyback) tonnage totalled 308 000 tonnes, a 11.9% increase from the same period of last year. The year-to-date figures show an increase of 15.8%.

Total traffic (carloadings of freight and intermodal traffic) increased 5.1% during the period. This brought the year-to-date total to 64.9 million tonnes, a 0.5% decrease from the previous year.

All year-to-date figures have been revised.

For further information on this release, contact Angus MacLean (613-951-2528; fax: 613-951-0579), Railway Transport Unit, Transportation Division.

#### Sugar sales

First quarter 1997

Refiners' sales totalled 254 289 metric tonnes for all types of sugar in the first quarter of 1997, comprising 234 327 metric tonnes in domestic sales and 19 962 metric tonnes in export sales.

This compares with total sales of 246 845 metric tonnes in the first quarter of 1996, of which 232 332 metric tonnes were domestic sales and 14 513 metric tonnes were export sales.

#### Available on CANSIM: matrix 141.

The first quarter 1997 issue of *The sugar situation* (32-013QXPB, \$13/\$41) will be available shortly. See *How to order publications*.

For further information on this release, contact Peter Zylstra (613-951-3511; Internet: *zylstrs@statcan.ca*), Manufacturing, Construction and Energy Division.

## Annual Survey of Manufactures

The Annual Survey of Manufactures provides information on over 200 different industries. Principal statistics for each industry are released as they become available. Data for the industries listed in the following table are now available.

As of today, principal statistics, at the national level, are available for all industries.

#### Available on CANSIM: matrices 5432 and 5460.

Data for the industries listed in the table will appear in *Textile products industries* (34-251-XPB, \$40) and *Wood industries* (35-250-XPB, \$55). The publications will be released at a later date. See *How to order publications*.

For further information, look under "Contact" in the following table (fax: 613-951-9499; Internet: *desrosi@statcan.ca*).

#### Value of shipments

	1994	1995	1994 to 1995	Catalogue number	Contact (613)	
	\$ millions		% change			
Industry (SIC) Canvas and related products (1931) Sawmill and planing mill (2512)	144.9 15,075.9	188.8 15,147.2	30.3 0.5	34-251-XPB 35-250-XPB	N. Charron G. Simard	951-3510 951-3516

## PUBLICATIONS RELEASED

#### Monthly Survey of Manufacturing, February 1997 Catalogue number 31-001-XPB

(Canada: \$20/\$196; United States: US\$20/US\$196; other countries: US\$20/US\$196).

**Construction type plywood**, February 1997 **Catalogue number 35-001-XPB** (Canada: \$7/\$62; United States: US\$7/US\$62; other countries: US\$7/US\$62).

#### Capital expenditures by type of asset, 1995 (microfiche version)

Catalogue number 61-223-XMB (Canada: \$26; United States: US\$26; other countries: US\$26).

## Capital expenditures by type of asset, 1995 (paper version) Catalogue number 61-223-XPB

(Canada: \$42; United States: US\$42; other countries: US\$42).

Exports by commodity, January 1997 (microfiche version) Catalogue number 65-004-XMB

(Canada: \$37/\$361; United States: US\$37/US\$361; other countries: US\$37/US\$361).

## Exports by commodity, January 1997 (paper version) Catalogue number 65-004-XPB (Canada: \$78/\$773; United States: US\$78/US\$773; other countries: US\$78/US\$773).

Imports by commodity, January 1997 (microfiche version)

#### Catalogue number 65-007-XMB (Canada: \$37/\$361; United States: US\$37/US\$361;

other countries: US\$37/US\$361).

# **Imports by commodity**, January 1997 (paper version) **Catalogue number 65-007-XPB** (Canada: \$78/\$773; United States: US\$78/US\$773; other countries: US\$78/US\$773).

#### Health reports, Spring 1997, vol. 8 no. 4 Catalogue number 82-003-XPB (Canada: \$35/\$116; United States: US\$35/US\$116;

other countries: US\$35/US\$116).

#### Cancer incidence in Canada, 1969-1993 Catalogue number 82-566-XPB (Canada: \$42; United States: US\$42; other countries: US\$42).

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Published each working day by the Communications Division, Statistics Canada, 10-H, R.H. Coats Bldg., Tunney's Pasture, Ottawa, Ontario K1A 0T6.

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Editor: Duncan Currie (613-951-1103)

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