

Monday, February 9, 1998
For release at 8:30 a.m.

## MAJOR RELEASES

- Department store sales and stocks, 1997 and December 1997

Annual 1997 department store sales jumped $10.3 \%$ over 1996 to $\$ 15,929.3$ million. The advance was more than double those of each of the previous three years.

## OTHER RELEASES

Railway carloadings, seven-day period ending January 21, 1998 ..... 4
Steel pipe and tubing, December 1997 ..... 4
Footwear statistics, fourth quarter 1997 ..... 4
Apartment building construction price indexes, fourth quarter 1997 ..... 4
PUBLICATIONS RELEASED ..... 6

## MAJOR RELEASES

## Department store sales and stocks

1997 and December 1997

Annual 1997 department store sales jumped 10.3\% over 1996 to $\$ 15,929.3$ million. The advance was more than double those of each of the previous three years. Provincially, the annual increase in department store sales over 1996 was broadly based. Alberta ( $+14.0 \%$ ) experienced the greatest improvement, followed by Saskatchewan ( $+11.6 \%$ ) and Ontario $(+11.2 \%)$. Manitoba ( $+7.8 \%$ ), Nova Scotia ( $+7.7 \%$ ) and New Brunswick (+7.6\%) recorded the lowest annual increases in department store sales.

The department store sector underwent a period of restructuring between 1993 and 1994. To ensure consistent analysis, all commodity references will be based on the structure of the sector as it stood in 1994.


Women's clothing and accessories, considered as a percentage of annual sales for all departments, maintained the largest share (14.3\%) despite its steady decline from $16.4 \%$ in 1994. The share of men's clothing ( $9.1 \%$ ), on the other hand, has not changed appreciably since 1994. Boys', girls', children's and infants' wear (a $5.8 \%$ share) declined 0.5 of a percentage point.

In shares of other departments, home entertainment equipment ( $6.0 \%$ ) increased in share by 1.0 percentage point from 1994. In contrast, furniture and major appliances (6.2\%) fell 1.1 percentage


#### Abstract

Note to readers This is the last release of the Department store sales and stocks in its current form. Sales by province and seasonally adjusted department store sales will continue to be released. However, with the January 1998 reference month, sales by commodity will be included as part of a new Monthly Survey of Large Retailers.


points. Gains were also posted in housewares and small electrical appliances ( $5.5 \%$ ), with a share increase of 1.1 percentage points, and toys and games (4.3\%), up 0.5 of a percentage point from 1994.

## Sales flat in December

Department store sales in December 1997 remained relatively unchanged from November. December sales ( $\$ 1,369.2$ million seasonally adjusted) were $0.1 \%$ higher than in the previous month, the fourth consecutive month of marginal increases. Sales were $9.4 \%$ higher than in December 1996 due to strong sales increases during the first eight months of the year. Prior to the recent slowdown, sales had been generally increasing since the 1993/94 restructuring, except for a pause in the last half of 1995.

All provinces posted year-over-year sales increases (unadjusted) in December, led by Alberta (+16.0\%), Saskatchewan (+12.9\%), and Manitoba (+11.8\%). Department stores in New Brunswick $(+9.2 \%)$ and Nova Scotia ( $+8.7 \%$ ) posted the smallest year-over-year gains.

## Available on CANSIM: matrices 111-113.

Seasonally adjusted sales, inventory and accounts receivable data have been revised back to January 1994. Unadjusted sales for 1997 have also been revised. These revisions are now available on CANSIM, or upon request from the Retail Commodity Section, Distributive Trades Division.

The revised sales, inventory and accounts receivable totals will also appear in the December 1997 issue of Department store sales and stocks. The December 1997 issue of Department store sales and stocks (63-002-XPB, \$17/\$165) will be available shortly. See How to order publications.

For further information on this release, contact Jason Randall (613-951-5668; Internet: randjas@statcan.ca), Retail Commodity Section, Distributive Trades Division.

The Daily, February 9, 1998

Department store sales including concessions

|  | $\begin{gathered} \text { Dec. } \\ 1997 \end{gathered}$ | $\begin{array}{r} \text { Dec. } \\ 1996 \\ \text { to } \\ \text { Dec. } \\ 1997 \end{array}$ | Jan. to Dec. 1997 | $\begin{array}{r} \text { Jan.-Dec. } \\ 1996 \\ \text { to } \\ \text { Jan.-Dec. } \\ 1997 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
|  | Unadjusted |  |  |  |
|  | \$ millions | \% change | \$ millions | \% change |
| Canada | 2,529.3 | 11.5 | 15,929.3 | 10.3 |
| Newfoundland and Prince Edward Island | 49.0 | 11.9 | 298.3 | 9.4 |
| Nova Scotia | 86.9 | 8.7 | 505.6 | 7.7 |
| New Brunswick | 63.6 | 9.2 | 379.5 | 7.6 |
| Quebec | 414.9 | 9.6 | 2,884.5 | 8.9 |
| Ontario | 1,094.8 | 11.4 | 6,707.8 | 11.2 |
| Manitoba | 104.3 | 11.8 | 661.9 | 7.8 |
| Saskatchewan | 82.2 | 12.9 | 517.7 | 11.6 |
| Alberta | 295.0 | 16.0 | 1,811.9 | 14.0 |
| British Columbia, Yukon, and Northwest Territories | 338.7 | 11.2 | 2,162.1 | 8.0 |

## OTHER RELEASES

## Railway carloadings

Seven-day period ending January 21, 1998
Carloadings of freight (excluding intermodal traffic) during the seven-day period ending January 21, 1998, increased $7.3 \%$ to 4.4 million tonnes from the same period of last year. The number of cars loaded increased 5.7\%.

Intermodal traffic (piggyback) tonnage totalled 284000 tonnes, down $7.3 \%$ from the same period of last year. The year-to-date figures show a decrease of 17.9\%.

Total traffic (carloadings of freight and intermodal traffic) increased $6.3 \%$ during the period. This brought the year-to-date total to 12.8 million tonnes, up $9.1 \%$ from the previous year.

All year-to-date figures have been revised.
For further information on this release, contact Robert Larocque (613-951-2486; fax: 613-951-0009; Internet: larocque@statcan.ca), Transportation Division.

## Steel pipe and tubing <br> December 1997

Steel pipe and tubing production for December totalled 197461 tonnes, a $27.9 \%$ increase from 154424 tonnes a year earlier.

Year-to-date production to the end of December 1997 totalled 2443975 tonnes, up 14.2\% from 2140739 tonnes during the same period in 1996.

## Available on CANSIM: matrix 35.

The December 1997 issue of Steel pipe and tubing (41-011-XPB, \$7/\$62) will be available shortly. See How to order publications.

For further information on this release, contact Andy Shinnan (613-951-3515; Internet: shinand@statcan.ca), Manufacturing, Construction and Energy Division.

## Footwear statistics

Fourth quarter 1997
Manufacturers produced 4,708,692 pairs of footwear in the fourth quarter of 1997 , up $13.3 \%$ from the $4,154,500$ pairs produced in the same quarter a year earlier.

January-to-December 1997 production totalled $18,911,294$ (revised) pairs of footwear, up $8.7 \%$ from
the 17,392,230 pairs produced during the same period in 1996.

## Available on CANSIM: matrix 8.

The fourth quarter 1997 issue of Footwear statistics (33-002-XPB, \$8/\$25) will be available shortly. See How to order publications.

For further information on this release, contact Sharon Boyer (613-951-5669; Internet: boyesha@statcan.ca), Manufacturing, Construction and Energy Division.

## Apartment building construction price indexes

Fourth quarter 1997
The price index for apartment building construction rose $0.3 \%$ to 127.9 (1986=100) in the fourth quarter of 1997 over the previous quarter, and $2.1 \%$ over the fourth quarter of 1996.

Ottawa registered the highest quarterly change ( $+0.7 \%$ ), followed by Calgary ( $+0.6 \%$ ), Toronto and Edmonton ( $+0.3 \%$ ), Montréal and Vancouver ( $+0.2 \%$ ), and Halifax (+0.1\%).

Note: The apartment building construction price indexes provide an indication of new construction cost changes in seven major urban areas across Canada (Halifax, Montréal, Ottawa, Toronto, Calgary, Edmonton and Vancouver). Besides the city indexes and seven city composites there are further breakdowns of cost changes by trade groups within the building (structural, architectural, mechanical and electrical). These price indexes are derived from surveys of general and special trade group contractors who report on the categories of costs (material, labour, equipment, taxes, overhead and profits) relevant to the detailed construction specifications included in the surveys.

Apartment building construction price indexes
Fourth quarter 1997 (1986=100)

|  | $\begin{array}{r}\text { Fourth } \\ \text { quarter } \\ 1997\end{array}$ | $\begin{array}{r}\text { Fourth } \\ \text { quarter } \\ 1996\end{array}$ | $\begin{array}{r}\text { Third } \\ \text { quarter }\end{array}$ |
| :--- | ---: | ---: | ---: |
|  |  | $\begin{array}{r}1997 \\ \text { to } \\ \text { fourth } \\ \text { quarter } \\ 1997\end{array}$ | $\begin{array}{r}\text { to } \\ \text { fourth } \\ \text { quarter } \\ 1997\end{array}$ |
|  |  | \% change |  |$]$

## Available on CANSIM: matrix 2046.

The fourth quarter 1997 issue of Construction price statistics (62-007-XPB, \$24/\$79) will be available in March. See How to order publications.

For further information on this release, contact Elvira Marinelli (613-951-3350; fax: 613-951-2848; Internet: marielv@statcan.ca), Client Services Unit, Prices Division.

## PUBLICATIONS RELEASED

Cereal and oilseeds review, November 1997

## Catalogue number 22-007-XPB

(Canada: \$15/\$149; outside Canada: US\$15/US\$149).
The sugar situation, quarterly period ended
December 1997
Catalogue number 32-013QXPB
(Canada: $\$ 13 / \$ 41$; outside Canada: US\$13/US\$41).

Retail trade, November 1997
Catalogue number 63-005-XPB
(Canada: \$21/\$206; outside Canada: US\$21/US\$206).
All prices exclude sales tax.

| How to order publications |  |
| :---: | :---: |
| Simplify your data search with the Statistics Canada Catalogue (11-204-XPE, \$16; outside Canada: US\$16). <br> Its keyword index will guide you to statistics on Canada's social and economic activity. <br> Order publications by phone: <br> Please refer to the - Title - Catalogue number - Volume number - Issue number - Your VISA or MasterCard number. <br> To order a publication by mail write: Statistics Canada, Circulation Management, Operations and Integration Division, Ottawa, K1A 0T6. <br> Include a cheque or money order payable to Receiver General of Canada/Publications. Canadian customers add 7\% GST and applicable PST. <br> Authorized agents and bookstores also carry Statistics Canada's catalogued publications. |  |
|  |  |



